IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: September 11, 2026 at 4:00 p.m. (ET)**

FOURTH MONTHLY FEE APPLICATION OF FTI CONSULTING, INC. FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Name of Applicant:	FTI Consulting, Inc. ("**FTI**")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors in possession (collectively the "**Debtors**")
Date of Retention:	May 5, 2026 [Docket No. 328], *Effective as of* April 1, 2026
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	July 1, 2026 – July 28, 2026 (the "**Compensation Period**")
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	$67,970.50
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	$54,376.40
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	$13,594.10
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	$32.30
Total Interim Compensation and Reimbursement of Expenses Sought:	$68,002.80

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	$54,408.70

This is a monthly fee application.

Pursuant to sections 330 and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedures, Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "**Local Rules**"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "**Interim Compensation Procedures**"), FTI, as financial advisor to the Committee, hereby submits this Monthly Fee Application[2] for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of $54,408.70, consisting of 80% of the $67,970.50 in fees and $32.30 in reimbursement of expenses.

Background

1. On March 15, 2026 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continue to operate their businesses and manage their assets as debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

2. On March 27, 2026, the Office of the United States Trustee for Region 3 (the "**U.S. Trustee**") filed the Notice of Appointment of Committee of Unsecured Creditors [Docket No. 104]. The Committee members are: SBI VC Trade Co., Ltd; Dominion Capital LLC; Karol Przybytkowski; Jeffrey Brandt; Tod Skarecky; Energy Conversion Group; and Fuel Labs, Inc.

3. On April 1, 2026, the Committee selected FTI as its financial advisor.

[2] Capitalized terms used but not otherwise defined herein shall have the definitions ascribed to them in the Interim Compensation Procedures.

4. On May 5, 2026, the Court entered the Order Authorizing Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of April 1, 2026 [Docket No. 328].

Actual and Necessary Costs and Expenses Incurred

5. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by FTI; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by FTI. The blended rate for compensation requested in this Monthly Fee Application is approximately $1,042 per hour.[3]

6. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by FTI timekeepers in rendering services to the Committee during the Compensation Period.

7. **Exhibit C** sets forth the time records for FTI timekeepers for which compensation is sought by FTI, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

8. **Exhibit D** sets forth a summary of expenses for which FTI seeks reimbursement.

9. **Exhibit E** sets forth detailed entries of expenses for which FTI seeks reimbursement.

Reservation of Rights

10. Although FTI has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this

[3] The blended rate is calculated by taking the total of fees sought in this Monthly Fee Application and dividing by the total of hours sought in this Monthly Fee Application, rounded to the nearest dollar.

Monthly Fee Application due to delays caused by accounting and processing during the Compensation Period. FTI reserves the right to seek payment of such fees and expenses not included herein.

Notice

11. FTI will provide notice of this Monthly Fee Application to the Fee Notice Parties [see Docket No. 297 ¶ 2.b] in accordance with the Interim Compensation Procedures.

Certification of Compliance

12. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that, to the best of his knowledge, information, and belief, this Monthly Fee Application complies with the requirements of that Local Rule. To the extent it does not, FTI submits that such variation is insubstantial.

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WHEREFORE, FTI hereby requests pursuant to the procedures allowed in the Interim Compensation Procedures: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $67,970.50 and reimbursement of expenses in the amount of $32.30 for the period from July 1, 2026 through July 28, 2026; (ii) payment in the total amount of $54,408.70 (representing 80% of the total fees ($67,970.50) billed and 100% of the expenses ($32.30) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: August 21, 2026
New York, New York

Respectfully submitted,

By: */s/ Michael Cordasco*

Michael Cordasco

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Financial Advisor to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: September 11, 2026 at 4:00 p.m. (ET)**

NOTICE OF FOURTH MONTHLY FEE APPLICATION OF FTI CONSULTING, INC. FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that on August 21, 2026, FTI Consulting, Inc. filed its Fourth Monthly Application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as financial advisors to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the "Committee") for the period from July 1, 2026 through July 28, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

If you object to the relief sought by the Application, you are required to file a response to the Application, on or before **September 11, 2026 at 4:00 p.m. (ET)** (the "**Objection Deadline**") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Dated: August 21, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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Tara Pakrouh Evans (DE Bar No. 6192)
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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A
RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Professional	Position	Specialty	Billing Rate	Total Hours	Total Fees
Michael Cordasco	Senior Managing Director	Restructuring	$ 1,495	3.7	$ 5,531.50
Zachary Marks	Managing Director	Forensic & Litigation	1,230	6.0	7,380.00
Marshall Eisler	Managing Director	Restructuring	1,195	14.3	17,088.50
Susana Esteban Garcia	Managing Director	Digital Assets	1,040	8.7	9,048.00
Jacob Lensing	Senior Director	Forensic & Litigation	1,160	1.8	2,088.00
Michael Gray	Director	Restructuring	1,045	14.8	15,466.00
Jacob Antinelli	Senior Consultant	Restructuring	715	7.6	5,434.00
Emileigh Yan	Senior Consultant	Restructuring	715	8.3	5,934.50
GRAND TOTAL				**65.2**	**$ 67,970.50**

EXHIBIT B
RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371
SUMMARY OF HOURS BY TASK
FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Task Code	Task Description	Total Hours	Total Fees
2	Cash & Liquidity Analysis	20.3	$ 20,269.00
14	Analysis of Claims/Liab Subject to Compro	0.8	836.00
16	Analysis, Negotiate and Form of POR & DS	9.4	10,496.00
18	Potential Avoidance Actions & Litigation	20.3	23,256.50
21	General Mtgs with UCC & UCC Counsel	3.7	4,631.50
24	Preparation of Fee Application	10.7	8,481.50
	GRAND TOTAL	**65.2**	**$ 67,970.50**

EXHIBIT C
RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371
DETAIL OF TIME ENTRIES
FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Task Category	Date	Professional	Hours	Activity
2	7/1/2026	Michael Gray	0.5	Review professional fee escrow estimate re: liquidity.
2	7/1/2026	Jacob Antinelli	1.5	Update budget to actuals, professional fee summary, and crypto holdings summary for WE 6/26 cash overview presentation.
2	7/1/2026	Jacob Antinelli	0.5	Rework remnant asset slide for WE 6/26 cash overview presentation.
2	7/2/2026	Michael Gray	0.8	Review cash reporting provided by BRG for updates to cash flow overview reporting.
2	7/2/2026	Jacob Antinelli	0.3	Address comments on WE 6/26 cash overview deck.
2	7/2/2026	Jacob Antinelli	0.5	Update WE 6/26 cash overview report for Committee.
2	7/2/2026	Jacob Antinelli	0.3	Create budget to budget variance between the June forecast and the updated WE 7/3 forecast provided by BRG.
2	7/2/2026	Jacob Antinelli	0.5	Review updated remnant assets schedule for WE 6/26 cash overview reporting re: receivables.
2	7/2/2026	Michael Gray	1.2	Provide comments on revised report re: remaining funds forecast.
2	7/7/2026	Marshall Eisler	0.8	Review and comment on remaining funds forecast and cash flow overview presentation.
2	7/7/2026	Marshall Eisler	1.6	Review cash-at-emergence analysis, remaining funds forecast, and liquidity reporting.
2	7/7/2026	Jacob Antinelli	1.0	Address comments on WE 6/26 cash overview deck.
2	7/7/2026	Jacob Antinelli	0.3	Update weekly FTI fee estimate to send to BRG re: professional fee escrow.
2	7/7/2026	Michael Cordasco	0.8	Provide comments to draft analysis re: cash at emergence.
2	7/7/2026	Marshall Eisler	1.4	Review cash-at-emergence analysis and evaluate implications for Plan distributions.
2	7/7/2026	Michael Gray	0.6	Review weekly cash liquidity reporting materials provided by BRG.
2	7/7/2026	Michael Gray	0.9	Review remaining funds forecast and cash flow overview materials prior to distribution to Committee.
2	7/8/2026	Jacob Antinelli	0.3	Update budget to actuals for the WE 7/3 cash overview.
2	7/8/2026	Jacob Antinelli	0.2	Update weekly fee estimate requested by BRG.
2	7/8/2026	Michael Gray	0.7	Prepare fee estimate re: professional fee escrow sizing.
2	7/9/2026	Jacob Antinelli	1.0	Update WE 7/3 professional fee summary, crypto holdings summary, and incorporate in cash overview Committee reporting.
2	7/9/2026	Michael Gray	0.6	Review professional fee escrow activity.
2	7/9/2026	Michael Gray	0.8	Review weekly cash and crypto reporting provided by BRG.
2	7/13/2026	Michael Gray	0.5	Review weekly cash reporting provided by BRG re: liquidity.
2	7/14/2026	Michael Cordasco	0.5	Analyze updated cash at emergence analysis provided by Debtors.
2	7/14/2026	Jacob Antinelli	0.5	Complete weekly fee estimate re: professional fee escrow funding.
2	7/14/2026	Marshall Eisler	1.2	Review effective-date funds flow and provide direction on cash-at-emergence estimate analysis.

EXHIBIT C
RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371
DETAIL OF TIME ENTRIES
FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Task Category	Date	Professional	Hours	Activity
2	7/15/2026	Susana Esteban Garcia	0.5	Receive and review communications from UCC and Counsel re: cash at emergence.
2 Total			**20.3**	
14	7/6/2026	Michael Gray	0.8	Prepare summary of customer claims re: marked to market options.
14 Total			**0.8**	
16	7/7/2026	Susana Esteban Garcia	0.4	Receive and review communications from UCC and Counsel re: confirmation.
16	7/8/2026	Marshall Eisler	2.4	Review filed Plan and Disclosure Statement, provide direction on confirmation and effective-date workstreams.
16	7/8/2026	Marshall Eisler	1.0	Review waterfall analysis and evaluate Plan recovery implications.
16	7/8/2026	Michael Gray	1.7	Review Plan and Disclosure Statement as filed.
16	7/13/2026	Michael Gray	0.6	Review confirmation order as filed with the Court.
16	7/14/2026	Michael Gray	0.4	Review Plan re: conditions precedent to the Effective Date.
16	7/14/2026	Michael Gray	1.1	Review Effective Date funds flow as provided by BRG.
16	7/14/2026	Marshall Eisler	1.1	Review Plan conditions precedent.
16	7/15/2026	Michael Gray	0.7	Prepare correspondence re: Effective Date funds flow with BRG and FTI team.
16 Total			**9.4**	
18	7/1/2026	Michael Gray	0.6	Review draft investigation report re: related parties.
18	7/1/2026	Michael Cordasco	0.5	Participate in call with Counsel to discuss insider interviews.
18	7/1/2026	Zachary Marks	0.2	Prepare for interview with certain insider.
18	7/1/2026	Zachary Marks	2.9	Attend interview of certain insider.
18	7/1/2026	Zachary Marks	0.9	Prepare for interview with certain insider.
18	7/1/2026	Marshall Eisler	0.5	Prepare for interview with certain insider.
18	7/1/2026	Jacob Lensing	1.0	Perform follow-up research in related party entity.
18	7/1/2026	Jacob Lensing	0.8	Prepare for interview with certain insider.
18	7/1/2026	Susana Esteban Garcia	0.3	Review and analyze report on certain insider.
18	7/1/2026	Susana Esteban Garcia	0.3	Receive and review communications with Counsel and the UCC re: investigations update.
18	7/1/2026	Susana Esteban Garcia	2.9	Attend interview of certain insider.
18	7/1/2026	Susana Esteban Garcia	1.4	Continue to attend interview of certain insider.
18	7/2/2026	Zachary Marks	2.0	Attend interview of certain insider.

EXHIBIT C
RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371
DETAIL OF TIME ENTRIES
FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Task Category	Date	Professional	Hours	Activity
18	7/2/2026	Marshall Eisler	2.0	Attend interview of certain insider.
18	7/2/2026	Susana Esteban Garcia	2.0	Attend interview of certain insider.
18	7/2/2026	Susana Esteban Garcia	0.9	Receive and review summaries of certain insiders' interviews.
18	7/7/2026	Marshall Eisler	0.3	Correspond with FTI professionals regarding Committee preparation and follow-up matters.
18	7/14/2026	Marshall Eisler	0.8	Review preference analysis and provide comments regarding investigation findings.
18 Total			**20.3**	
21	7/8/2026	Marshall Eisler	0.3	Participate in pre-call with Morris James in advance of UCC meeting re: Plan confirmation.
21	7/8/2026	Michael Gray	0.3	Participate in pre-call with Morris James in advance of UCC meeting re: Plan confirmation.
21	7/8/2026	Michael Cordasco	0.4	Participate in call with Counsel to discuss confirmation issues.
21	7/8/2026	Michael Cordasco	0.6	Participate in call with UCC to discuss confirmation and cash at emergence.
21	7/8/2026	Marshall Eisler	0.6	Participate in call with UCC to discuss confirmation and cash at emergence.
21	7/8/2026	Michael Gray	0.6	Participate in call with UCC to discuss confirmation and cash at emergence.
21	7/15/2026	Michael Gray	0.3	Participate in call with UCC re: cash at emergence / tasks to effective date.
21	7/15/2026	Michael Cordasco	0.3	Participate in call with UCC re: cash at emergence / tasks to effective date.
21	7/15/2026	Marshall Eisler	0.3	Participate in call with UCC re: cash at emergence / tasks to effective date.
21 Total			**3.7**	
24	7/7/2026	Michael Gray	0.7	Review May fee application.
24	7/7/2026	Michael Cordasco	0.6	Provide comments to draft May fee statement.
24	7/7/2026	Jacob Antinelli	0.7	Revise May fee application exhibits.
24	7/7/2026	Emileigh Yan	1.3	Prepare updates to May fee application based on internal comments.
24	7/7/2026	Emileigh Yan	1.6	Prepare updates to May fee application exhibits and cover letter.
24	7/8/2026	Michael Gray	0.4	Review May fee application.
24	7/8/2026	Emileigh Yan	1.5	Prepare June fee application.
24	7/15/2026	Emileigh Yan	2.9	Update June fee application.
24	7/22/2026	Emileigh Yan	1.0	Provide updates to June fee application.
24 Total			**10.7**	
Grand Total			**65.2**	

EXHIBIT D

RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371

SUMMARY OF EXPENSES

FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Expense Type	Amount
Research	$ 32.30
Grand Total	**$ 32.30**

EXHIBIT E
RELIZ TECHNOLOGY GROUP HOLDINGS INC. et al. - CASE NO. 26-10371
EXPENSE DETAIL
FOR THE PERIOD JULY 1, 2026 TO JULY 28, 2026

Date	Professional	Expense Type	Expense Detail	Amount
7/1/2026	David Brenman	Research	Electronic subscription fee.	$ 32.30
		Research Total		**32.30**
		Grand Total		**32.30**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., et al.,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 21st day of August, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fourth Monthly Fee Application of FTI Consulting, Inc. for Interim Compensation and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period from July 1, 2026 Through July 28, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first-class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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