IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: September 11, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Name of Applicant	Morris James LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Reliz Technology Group Holdings Inc., *et al*.
Date of retention order:	May 15, 2026, effective as of March 30, 2026
Period for which compensation and reimbursement sought:	July 1, 2026 through July 28, 2026
Compensation sought as actual, reasonable, and necessary:	$98,382.80 (80% of $122,978.50)
Expense reimbursement sought as actual, reasonable, and necessary:	$27,666.39

This is a(n): _X_ monthly ___ interim ___ final

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2610371260821000000000005

Previous Applications:

Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
6/12/2026 [D.I. 425]	March 30, 2026 - April 30, 2026	$673,026.50	$5,560.43	7/7/2026 [D.I. 497]	$538,421.20	$5,560.43
7/8/2026 [D.I. 507]	May 1, 2026 – May 31, 2026	$655,675.50	$6,306.35	7/30/2026 [D.I. 551]	$524,540.40	$6,306.35
8/20/2026 [D.I. 575]	June 1, 2026 – June 30, 2026	$387,672.50	$9,502.10		*pending*	*pending*
TOTALS		**$1,716,374.50**	**$21,368.88**		**$1,062,961.60**	**$11,866.78**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: September 11, 2026 at 4:00 p.m. (ET)**

FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of Reliz Technology Group Holdings Inc., *et al*., the above-captioned debtors (the "Debtors"), hereby submits its monthly fee application (the "Application") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $122,978.50 and reimbursement of expenses in the amount $27,666.39 for the period from July 1, 2026 through July 28, 2026 (the "Compensation Period"), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 1, 2026, the Court entered the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Redacted Docket No. 486; Sealed Docket No. 487]. No trustee has been appointed in the Chapter 11 Cases.

6. On March 27, 2026, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 104] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code[2]. On March 30, 2026, the Committee selected Morris James LLP as its proposed counsel.

7. On April 21, 2026, the Debtors filed its *Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Motion") [Docket No. 230], and on May 7, 2026, the

[2] The Committee members are the following: (1) SBI VC Trade Co., Ltd.; (2) Dominion Capital LLC; (3) Karol Przybytkowski; (4) Jeffrey Brandt; (5) Tod Skarecky; (6) Energy Conversion Group; and (7) Fuel Labs Inc.

Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 297].

8. On April 29, 2026, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 30, 2026* (the "Retention Application") [Sealed Docket No. 259; Redacted Docket No. 262]. On May 15, 2026, the Court entered an order approving the Retention Application, effective as of March 30, 2026 [Docket No. 329].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

10. The total sum due to Morris James for professional services rendered on behalf of the Committee during the Compensation Period is $122,978.50. Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Morris James incurred $27,666.39 in expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page for black and white copies and $0.80 for color copies.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $122,978.50 and reimbursement of expenses in the amount of $27,666.39 for the period from July 1, 2026 through July 28, 2026; (ii) payment in the total amount of $126,049.19 (representing 80% of the total fees ($98,382.80) billed and 100% of the expenses ($27,666.39) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: August 21, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara Pakrouh Evans (DE Bar No. 6192)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
E-mail: emonzo@morrisjames.com
tevans@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: September 11, 2026 at 4:00 p.m. (ET)**

NOTICE OF FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that on August 21, 2026, Morris James LLP filed its fourth monthly application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-referenced bankruptcy case for the period from July 1, 2026 through July 28, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **September 11, 2026 at 4:00 p.m. (ET)** with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Dated: August 21, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara Pakrouh Evans (DE Bar No. 6192)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
E-mail: emonzo@morrisjames.com
tevans@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Fourth Monthly Compensation Period

Project Category	Total Hours	Total Fees
B110 Case Administration	7.90	$4,106.00
B120 Asset Analysis and Recovery	18.00	$17,675.50
B150 Meetings/Communications with Committee and/or Creditors	21.10	$17,644.00
B160 Retention Applications (MJ)	0.60	$255.00
B165 Retention Applications (Others)	1.90	$1,362.50
B170 Fee Applications (MJ)	6.60	$2,955.00
B175 Fee Applications (Others)	5.50	$2,836.50
B185 Assumption/Rejection of Leases and Contracts	0.20	$198.00
B196 Litigation	41.40	$26,356.50
B230 Financing/Cash Collateral	0.90	$720.00
B310 Claims Administration and Objections	0.60	$261.00
B320 Plan and Disclosure Statement	52.30	$46,132.50
B430A Court Hearings: Attendance and Preparation	3.50	$2,475.00
Totals	**160.50**	**$122,978.50**

Timekeeper Summary – Fourth Monthly Compensation Period

Timekeeper	Position	Rate	Hours	Amount
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	$955.00	20.40	$19,482.00
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	$1,025.00	52.70	$54,017.50
Barnaby Grzaslewicz	Member of the Delaware Bar since 2014; Partner in Litigation Department since 2024	$800.00	3.80	$3,040.00
Tara Pakrouh Evans[1]	Member of the Delaware Bar since 2015; Partner in Bankruptcy Department since 2023	$800.00	28.40	$22,720.00
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$435.00	16.90	$7,351.50
Charles (Jackson) Nestor	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$430.00	18.00	$7,740.00
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	$425.00	1.30	$552.50
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	$425.00	10.00	$4,250.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	$425.00	9.00	$3,825.00
		Totals	**160.50**	**$122,978.50**
Blended Rate $766.22				

[1] On July 16, 2026, Tara Pakrouh Evans legally changed her name, which appears as Tara C. Pakrouh on previous submissions to the Court in this matter.

Morris James LLP

3205 Avenue North Blvd., Suite 100
P. O. Box 2306
Wilmington, Delaware 19899-2306
(302) 888-6800
Facsimile (302) 571-1750
Federal Tax I.D. 51-0023480

Reliz Technology Group Holdings Inc., Official Committee of Unsecured Creditors
Committee Co-Chairperson: Shunsuke Sasaoka,
SBI VC Trade Co., Ltd.
Izumi Garden Tower 19F, 1-6-1 Roppongi,
Minato-ku, Tokyo, 106-6019 Japan

August 21, 2026
Invoice 630569

Matter Name: Reliz Technology Group Holdings Inc.; Case No. 26-10371
Matter Number: 148140-0001
Attorney: Eric J. Monzo

For Professional Services through July 28, 2026

Fees	**$122,978.50**
Disbursements	**$27,666.39**
Total Charges	**$150,644.89**

Fee Recap

		Hours	Rate/Hours	Amount
Tara P. Evans	Partner	28.40	800.00	22,720.00
Barnaby Grzaslewicz	Partner	3.80	800.00	3,040.00
Eric J. Monzo	Partner	52.70	1,025.00	54,017.50
Jeffrey R. Waxman	Partner	20.40	955.00	19,482.00
Charles (Jackson) Nestor	Associate	18.00	430.00	7,740.00
Samantha L. Rodriguez	Associate	16.90	435.00	7,351.50
Douglas J. Depta	Paralegal	10.00	425.00	4,250.00
Stephanie A. Lisko	Paralegal	1.30	425.00	552.50
Jessica M. O'Connor	Paralegal	9.00	425.00	3,825.00
	Totals	**160.50**		**122,978.50**

Services by Task Code

		Hours	Amount
B110	Case Administration	7.90	4,106.00
B120	Asset Analysis and Recovery	18.00	17,676.50
B150	Meetings/Communications with Committee and/or Creditors	21.10	17,644.00
B160	Retention Applications (MJ)	0.60	255.00
B165	Retention Applications (Others)	1.90	1,362.50
B170	Fee Applications (MJ)	6.60	2,955.00
B175	Fee Applications (Others)	5.50	2,836.50
B185	Assumption/Rejection of Leases and Contracts	0.20	198.00
B196	Litigation	41.40	26,356.50
B230	Financing/Cash Collateral	0.90	720.00
B310	Claims Administration and Objections	0.60	261.00
B320	Plan and Disclosure Statement	52.30	46,132.50
B430A	Court Hearings: Attendance and Preparation	3.50	2,475.00
	Totals	**160.50**	**$122,978.50**

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
07/01/26	SAL	Review pleadings filed and circulate same to internal team.	0.20	425.00	85.00
07/02/26	SAL	Review pleadings filed and circulate same to internal team.	0.20	425.00	85.00
07/07/26	SXR	Draft and edit agenda for meeting (.6); email MJ team re same (.2); discuss same with MJ team (.2).	1.00	435.00	435.00
07/07/26	SXR	Email MJ team re draft agenda.	0.10	435.00	43.50
07/08/26	SXR	Attend professionals call (.4); attend committee call (.5); debrief with MJ team re same (.2).	1.10	435.00	478.50
07/08/26	EJM	Emails with trustee team.	0.20	1,025.00	205.00
07/08/26	CJN	Pre-call with FTI.	0.40	430.00	172.00
07/09/26	JZW	Emails to and from J. O'Connor re agenda.	0.10	955.00	95.50
07/10/26	JZW	Email from and to J. O'Connor re confirmation hearing.	0.10	955.00	95.50
07/13/26	JMO	Review May MORs.	0.20	425.00	85.00
07/13/26	CJN	Draft meeting minutes (1.2); draft update email to committee members (.3); discuss with T. Pakrouh (.1).	1.60	430.00	688.00
07/14/26	CJN	Collect relevant documents for J. Waxman.	0.90	430.00	387.00
07/14/26	SXR	Discuss transition documents with MJ team.	0.20	435.00	87.00
07/14/26	SXR	Draft and send email to client re final meeting.	0.30	435.00	130.50
07/14/26	SXR	Answer committee question via email.	0.10	435.00	43.50
07/15/26	EJM	Updates re case status and analysis for committee	0.40	1,025.00	410.00

Date	Atty	Description	Hours	Rate	Amount
		discussion.			
07/23/26	JMO	Review June MORs.	0.20	425.00	85.00
07/23/26	EJM	Review monthly operating report.	0.40	1,025.00	410.00
07/28/26	SAL	Emails with J. O'Connor re claims objection deadline, review Plan, and update case calendar.	0.20	425.00	85.00
		Task Code Subtotal	**7.90**		**4,106.00**
B120 Asset Analysis and Recovery					
07/01/26	CJN	Correspondence with FTI re asset search (.5); review FTI findings (.8).	1.30	430.00	559.00
07/02/26	EJM	Updates internally re Perry and other interviews for purposes of claims investigations.	1.00	1,025.00	1,025.00
07/02/26	EJM	Address issues re investigation and requests for information.	0.40	1,025.00	410.00
07/07/26	EJM	Review investigation updates and notes.	0.90	1,025.00	922.50
07/10/26	EJM	Updates re investigation transition.	1.60	1,025.00	1,640.00
07/10/26	EJM	Prepare internally for investigation transition to trustee re information assessment and gathering.	2.00	1,025.00	2,050.00
07/11/26	EJM	Upstate investigation on claims and transition of file to trustee.	2.60	1,025.00	2,665.00
07/12/26	EJM	Updates re transition of investigation and electronic discovery to trustee; internal email re same.	1.60	1,025.00	1,640.00
07/14/26	EJM	Updates re analysis and investigation for trustee.	0.80	1,025.00	820.00
07/14/26	EJM	Updates with advisors and internally re investigation.	2.30	1,025.00	2,357.50
07/16/26	EJM	Updates re transition of investigation.	0.70	1,025.00	717.50
07/17/26	EJM	Updates re investigation and case status.	1.30	1,025.00	1,332.50
07/28/26	EJM	Updates re transition of matter to trustee.	0.90	1,025.00	922.50
07/28/26	EJM	Updates internally re file transition and action items.	0.60	1,025.00	615.00
		Task Code Subtotal	**18.00**		**17,676.50**
B150 Meetings/Communications with Committee and/or Creditors					
07/01/26	EJM	Address various committee and creditor inquiries and issues re Plan and investigation.	2.00	1,025.00	2,050.00
07/01/26	EJM	Emails with committee chair re updates on cooperation agreement.	0.40	1,025.00	410.00
07/01/26	CJN	Review correspondence with committee members (.5); discuss with MJ Team (.3).	0.80	430.00	344.00
07/01/26	JZW	Review emails from Committee members and professionals re various issues.	0.20	955.00	191.00
07/01/26	JZW	Emails to and from and telephone call with committee chair re Perry agreement (.3); and emails to and from counsel for Perry (.1).	0.40	955.00	382.00
07/01/26	JZW	Telephone call with and email to and from D. Dunn re Perry agreement.	0.40	955.00	382.00
07/01/26	JZW	Email from Committee member re committee call.	0.10	955.00	95.50
07/01/26	TCP	Emails with the committee regarding cooperation document issues.	0.20	800.00	160.00
07/01/26	TCP	Emails with the committee regarding fee examiner updates.	0.20	800.00	160.00
07/02/26	EJM	Emails with committee re updates in cases.	0.80	1,025.00	820.00

Date	Atty	Description	Hours	Rate	Amount
07/02/26	JZW	Numerous emails from and to Committee members and professionals re Perry agreement and Plan (.4) and email to and from and conference with E. Monzo re same (.3).	0.70	955.00	668.50
07/02/26	TCP	Emails with the committee regarding questions on affiliations.	0.20	800.00	160.00
07/06/26	EJM	Address various creditor inquiries.	0.50	1,025.00	512.50
07/06/26	JZW	Review email from Committee member.	0.10	955.00	95.50
07/07/26	EJM	Discussion with counsel to committee members regarding strategy.	0.20	1,025.00	205.00
07/07/26	EJM	Discussions internally re committee meeting and agenda.	0.60	1,025.00	615.00
07/07/26	EJM	Updates re investigation information and notes.	0.80	1,025.00	820.00
07/07/26	CJN	Review agenda and meeting minutes.	0.50	430.00	215.00
07/07/26	TCP	Emails with FTI regarding follow-up on UCC call issues.	0.20	800.00	160.00
07/07/26	TCP	Emails with MJ regarding draft agenda and meeting minutes (.1); review same (.3).	0.40	800.00	320.00
07/07/26	TCP	Emails with FTI regarding agenda and meeting minutes (.1); emails with the committee regarding same (.1).	0.20	800.00	160.00
07/07/26	TCP	Emails with the committee regarding interview investigation follow-up issues.	0.20	800.00	160.00
07/08/26	EJM	Attend weekly committee meeting.	0.60	1,025.00	615.00
07/08/26	EJM	Discussion with financial advisors re update to Committee.	0.40	1,025.00	410.00
07/08/26	CJN	Weekly Committee call.	0.50	430.00	215.00
07/08/26	JZW	Review agenda for Committee call (.1); attend teleconference with Committee professionals (.4); attend Committee call (.6).	1.10	955.00	1,050.50
07/08/26	TCP	Prepare for committee call regarding case update (.5); conduct committee call regarding case update (.6).	1.10	800.00	880.00
07/08/26	TCP	Emails with J. Nestor regarding follow-up issues for same.	0.20	800.00	160.00
07/08/26	TCP	Attend professional catch-up call prior to committee call.	0.50	800.00	400.00
07/13/26	SXR	Review and edit meeting minutes and hearing update.	0.40	435.00	174.00
07/13/26	CJN	Draft summary of hearing (.4); circulate to MJ Team for review (.1); circulate to Committee Members (.1).	0.60	430.00	258.00
07/13/26	TCP	Emails with the committee regarding same.	0.20	800.00	160.00
07/13/26	JZW	Email to Committee re confirmation hearing and order.	0.10	955.00	95.50
07/14/26	EJM	Internal updates with advisors and counsel re committee meeting.	0.60	1,025.00	615.00
07/14/26	TCP	Emails with FTI and MJ regarding committee call preparation.	0.20	800.00	160.00
07/14/26	TCP	Emails with MJ regarding committee meeting minutes and agenda (.2); confer with MJ regarding same (.5); emails with the committee regarding same (.2); emails with FTI regarding preparation for same (.2).	1.10	800.00	880.00
07/14/26	SXR	Draft short agenda and edit meeting minutes (.6); email MJ team re same (.1).	0.70	435.00	304.50
07/14/26	JZW	Email to Committee re meeting.	0.10	955.00	95.50
07/14/26	JZW	Email from S. Rodriguez and M. Eisler re Committee call agenda.	0.20	955.00	191.00
07/15/26	EJM	Update with committee re case status.	0.30	1,025.00	307.50
07/15/26	CJN	Weekly committee meeting (.2); draft summary (.3).	0.50	430.00	215.00
07/15/26	TCP	Emails with the committee regarding attendance issues.	0.10	800.00	80.00
07/15/26	TCP	Attend committee meeting.	0.50	800.00	400.00

Date	Atty	Description	Hours	Rate	Amount
07/15/26	TCP	Confer with MJ regarding same.	0.50	800.00	400.00
07/15/26	JZW	Attend committee meeting.	0.30	955.00	286.50
07/21/26	EJM	Committee update re case status.	0.10	1,025.00	102.50
07/28/26	EJM	Emails with committee re effective date and disbanding Committee.	0.10	1,025.00	102.50
		Task Code Subtotal	**21.10**		**17,644.00**
B160 Retention Applications (MJ)					
07/07/26	DJD	Draft notice of withdrawal of appearance for S. Cerra.	0.30	425.00	127.50
07/22/26	DJD	File notice of withdrawal for S. Cerra, circulate, and update case folder.	0.30	425.00	127.50
		Task Code Subtotal	**0.60**		**255.00**
B165 Retention Applications (Others)					
07/01/26	DJD	Filed sealed CoC and order re fee examiner, emails with chambers, review order and update case folder.	0.70	425.00	297.50
07/01/26	EJM	Emails with Court and review fee examiner Order.	0.50	1,025.00	512.50
07/21/26	TCP	Emails with the fee examiner regarding fee examiner issues.	0.20	800.00	160.00
07/23/26	JMO	Review Bielli & Klauder retention application; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
07/23/26	EJM	Review fee examiner application to employ.	0.30	1,025.00	307.50
		Task Code Subtotal	**1.90**		**1,362.50**
B170 Fee Applications (MJ)					
07/01/26	DJD	Draft CNO re first monthly application and review docket re same.	0.30	425.00	127.50
07/01/26	DJD	Begin drafting first interim application.	0.90	425.00	382.50
07/02/26	DJD	Email fee examiner re first monthly application and LEDES data.	0.10	425.00	42.50
07/02/26	TCP	Emails with MJ regarding second monthly fee application (.1); review same (.2).	0.30	800.00	240.00
07/07/26	JMO	Communications with internal team re CNOs to first monthly fee statements.	0.30	425.00	127.50
07/07/26	DJD	File CNO re first monthly application, circulate, and update case folder.	0.30	425.00	127.50
07/07/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
07/08/26	DJD	Update and file second monthly application, circulate, email counsel for service, arrange for mail service, and update case folder.	0.50	425.00	212.50
07/08/26	TCP	Emails with MJ regarding monthly fee application.	0.10	800.00	80.00
07/09/26	DJD	Review and update June invoice and emails internally re updates.	1.00	425.00	425.00
07/10/26	DJD	Emails with fee examiner and UST re LEDES data.	0.20	425.00	85.00
07/13/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
07/13/26	DJD	Continue reviewing and up-dating June invoice and emails internally re updates.	1.20	425.00	510.00
07/13/26	DJD	Begin drafting third monthly application.	0.40	425.00	170.00
07/15/26	DJD	Emails internally and with BRG re estimated fees.	0.30	425.00	127.50

Date	Atty	Description	Hours	Rate	Amount
07/26/26	DJD	Draft CNO re second monthly application, and review docket re same.	0.30	425.00	127.50
		Task Code Subtotal	**6.60**		**2,955.00**
B175 Fee Applications (Others)					
07/01/26	DJD	Draft CNO re FTI first monthly application and review docket re same.	0.30	425.00	127.50
07/01/26	DJD	Email with FTI re fee data of first monthly application.	0.10	425.00	42.50
07/02/26	DJD	Emails internally and FTI re fee applications.	0.20	425.00	85.00
07/07/26	JMO	Review second monthly fee application of McDermott; circulate same to internal team.	0.20	425.00	85.00
07/07/26	JMO	Update objection deadline calendar re second monthly fee application of McDermott.	0.10	425.00	42.50
07/07/26	DJD	File CNO re FTI first monthly application, circulate, and update case folder.	0.30	425.00	127.50
07/07/26	TCP	Emails with FTI regarding CNO for fees (.2); confer with J. Nestor regarding same (.2).	0.40	800.00	320.00
07/07/26	TCP	Emails with MJ regarding objections to fee applications.	0.20	800.00	160.00
07/07/26	TCP	Emails with FTI regarding draft CNO for monthly fee application.	0.10	800.00	80.00
07/08/26	DJD	Emails with M. Gary re applications.	0.30	425.00	127.50
07/08/26	DJD	Review, update and file FTI second monthly application, circulate, email counsel for service, arrange for mail service, and update case folder.	0.90	425.00	382.50
07/08/26	DJD	Email with FTI re fee data.	0.10	425.00	42.50
07/08/26	CJN	Correspondence with MJ and FTI re CNO for fee applications (.5); Coordinate filling of same (.3).	0.80	430.00	344.00
07/08/26	TCP	Emails with FTI regarding FTI fee application (.1); review same (.2).	0.30	800.00	240.00
07/14/26	JMO	Review second monthly fee application of Cole Schotz; circulate same to internal team.	0.20	425.00	85.00
07/14/26	JMO	Update objection deadline calendar re second monthly fee application of Cole Schotz.	0.10	425.00	42.50
07/21/26	DJD	Emails with M. Gray re monthly and final fee applications.	0.20	425.00	85.00
07/24/26	JMO	Review second staffing report of BRG; update objection deadline calendar re same.	0.20	425.00	85.00
07/24/26	EJM	Review staffing report/fee application of BRG for April.	0.20	1,025.00	205.00
07/26/26	DJD	Draft CNO re FTI second monthly application, and review docket re same.	0.30	425.00	127.50
		Task Code Subtotal	**5.50**		**2,836.50**
B185 Assumption/Rejection of Leases and Contracts					
07/03/26	JZW	Email from E. Monzo re rejection of contracts.	0.10	955.00	95.50
07/15/26	EJM	Review Order re lease assumption.	0.10	1,025.00	102.50
		Task Code Subtotal	**0.20**		**198.00**
B196 Litigation					
07/01/26	SXR	Email committee re upcoming interview.	0.20	435.00	87.00
07/01/26	TCP	Prepare for Brian King witness interview (2.0); conduct	7.90	800.00	6,320.00

Date	Atty	Description	Hours	Rate	Amount
		Brian King witness interview (4.5); debrief with MJ regarding same (1.0); emails with the committee regarding same (.2); emails with MJ regarding summary of same (.2).			
07/01/26	TCP	Emails with FTI regarding West Texas Digital UC search (.2); review same (.3).	0.50	800.00	400.00
07/01/26	TCP	Emails with the committee regarding questions for Brian King.	0.20	800.00	160.00
07/01/26	TCP	Emails with the committee regarding remaining interview issues (.2); confer with S. Rodriguez regarding same (.5).	0.70	800.00	560.00
07/01/26	TCP	Confer with J. Perry's counsel regarding consulting agreement (.2); emails with MJ regarding same (.2).	0.40	800.00	320.00
07/01/26	SAL	Email from FTI re West Texas Digital UCC search and update case folder re same.	0.10	425.00	42.50
07/01/26	EJM	Updates internally re Perry interview strategy and review materials relating to same.	1.30	1,025.00	1,332.50
07/01/26	SXR	Assist with and attend witness interview.	4.50	435.00	1,957.50
07/01/26	SXR	Review documents and prepare for witness interview.	1.90	435.00	826.50
07/01/26	BXG	Prepare for J. Perry interview (1.7); communications with T. Pakrouh and E. Monzo re same (.6).	2.30	800.00	1,840.00
07/01/26	CJN	Interview with B. King (4.5); review B. King emails following interview (.5); discuss with MJ Team (.5).	5.50	430.00	2,365.00
07/01/26	TCP	Emails with J. Perry, committee chair, and MJ regarding fully executed consulting agreement.	0.20	800.00	160.00
07/01/26	TCP	Emails with MJ regarding preparation for J. Perry interview (.2); confer with B. Grzaslewicz regarding same (.5).	0.70	800.00	560.00
07/02/26	SXR	Attend interview with witness and take notes re same (1.5); discuss same with MJ team (.2); email MJ team re same (.2).	1.90	435.00	826.50
07/02/26	BXG	Conduct Joe Perry interview.	1.50	800.00	1,200.00
07/02/26	SXR	Draft and edit summary re witness interview.	0.60	435.00	261.00
07/02/26	CJN	Draft summaries of J. Perry and B. King interviews (2.5); circulate to committee members (.2).	2.70	430.00	1,161.00
07/02/26	CJN	Attend J. Perry interview.	1.40	430.00	602.00
07/02/26	TCP	Prepare for Joe Perry interview (1.0); conduct Joe Perry interview (2.5); debrief with B. Grzaslewicz regarding same (.5); emails with the committee regarding same (.2).	4.20	800.00	3,360.00
07/02/26	TCP	Confer with J. Nestor regarding summaries of the Brian King and Joe Perry interviews (.5); emails with the committee regarding same (.2).	0.70	800.00	560.00
07/02/26	TCP	Emails with FTI regarding West Texas Digital UC search.	0.10	800.00	80.00
07/04/26	TCP	Emails with Skelly/A. Krauszer's counsel regarding release issues.	0.20	800.00	160.00
07/06/26	JZW	Review summaries of interviews.	0.50	955.00	477.50
07/06/26	TCP	Emails with the committee regarding Artha notes for committee interviews.	0.20	800.00	160.00
07/07/26	CJN	Review J. Perry call notes for question from Committee Member (.4); discuss with S. Rodriguez (.1).	0.50	430.00	215.00
07/08/26	TCP	Emails with the committee regarding follow-up interview issues.	0.20	800.00	160.00
07/14/26	DJD	Emails with T. Pakrouh re document portal.	0.10	425.00	42.50

Date	Atty	Description	Hours	Rate	Amount
07/14/26	TCP	Emails with MJ regarding preference claim objection issue analysis.	0.20	800.00	160.00
		Task Code Subtotal	**41.40**		**26,356.50**
B230 Financing/Cash Collateral					
07/07/26	TCP	Emails with FTI regarding committee cash flow (.1); review same (.2).	0.30	800.00	240.00
07/07/26	TCP	Emails with BRG regarding weekly cash reporting (.1); review same (.2).	0.30	800.00	240.00
07/13/26	TCP	Emails with BRG regarding weekly cash reporting (.1); review same (.2).	0.30	800.00	240.00
		Task Code Subtotal	**0.90**		**720.00**
B310 Claims Administration and Objections					
07/06/26	SXR	Research re estate claims (.5); discuss status of case with E. Monzo (.1).	0.60	435.00	261.00
		Task Code Subtotal	**0.60**		**261.00**
B320 Plan and Disclosure Statement					
07/01/26	JZW	Email from Committee member re LTA and email to and from Debtors' counsel re same; telephone call to Committee member re same.	0.20	955.00	191.00
07/01/26	SAL	Draft motion to seal Plan objection and emails with S. Rodriguez re same.	0.50	425.00	212.50
07/01/26	EJM	Discussion with counsel to certain former and current officers regarding Plan.	0.50	1,025.00	512.50
07/01/26	EJM	Updates re Plan status and review latest drafts of same.	1.80	1,025.00	1,845.00
07/01/26	EJM	Update re Plan status and discussions with counsel to Debtors.	1.30	1,025.00	1,332.50
07/01/26	JZW	Emails and telephone calls with Debtors' counsel and counsel for Special Counsel re release issues and further review and revise Plan re same.	1.20	955.00	1,146.00
07/01/26	JZW	Review and revise Perry consultation/cooperation agreement (3.5) and emails to and from and telephone call with counsel for Perry re same (.5).	4.00	955.00	3,820.00
07/02/26	JZW	Emails to and from G. Steinman re proposed Plan revisions.	0.50	955.00	477.50
07/02/26	JZW	Review notice of filing amended Plan.	0.10	955.00	95.50
07/02/26	TCP	Emails with the committee regarding Plan process.	0.20	800.00	160.00
07/02/26	TCP	Emails with MJ regarding second amended Plan blackline (.1); review same (.3).	0.40	800.00	320.00
07/02/26	TCP	Emails with clients regarding Plan issues.	0.20	800.00	160.00
07/03/26	EJM	Discussion with counsel to Debtors and internally re Plan voting.	0.40	1,025.00	410.00
07/03/26	EJM	Discussion with counsel to G. Wallace regarding Plan inquiries.	0.50	1,025.00	512.50
07/03/26	EJM	Discussions and emails with creditors re Plan update.	0.60	1,025.00	615.00
07/03/26	EJM	Further updates and discussions with creditors re Plan status.	0.70	1,025.00	717.50

Date	Atty	Description	Hours	Rate	Amount
07/03/26	EJM	Internal updates re Plan inquiries and strategies.	0.30	1,025.00	307.50
07/04/26	EJM	Emails and confer with counsel to insiders re Plan.	0.50	1,025.00	512.50
07/05/26	JZW	Email to G. Steinman re Plan voting.	0.10	955.00	95.50
07/06/26	JMO	Review notice of withdrawal of motion to temporarily allow claim for voting purposes; circulate same to internal team.	0.20	425.00	85.00
07/06/26	EJM	Updates re Plan and voting; address counsel and interested party inquires re strategy.	1.60	1,025.00	1,640.00
07/06/26	EJM	Updates internally and strategy re Plan confirmation.	1.80	1,025.00	1,845.00
07/06/26	JZW	Email from and to G. Steinman re oversight Committee and email to and from E. Monzo re same.	0.10	955.00	95.50
07/06/26	JZW	Follow-up re confirmation order.	0.10	955.00	95.50
07/06/26	TCP	Emails with the committee regarding open Plan issues.	0.20	800.00	160.00
07/06/26	TCP	Emails with the committee regarding clawback authority.	0.20	800.00	160.00
07/07/26	SXR	Review and provide comments to cooperation agreement (.8); email MJ team re same (.1).	0.90	435.00	391.50
07/07/26	EJM	Updates re Plan internally and with committee members and their counsel.	1.60	1,025.00	1,640.00
07/07/26	JZW	Email to and from G. Steinman re Plan voting; review and forward same.	0.20	955.00	191.00
07/07/26	JZW	Further review and revise cooperation agreement and LTA and emails to and from S. Rodriguez re same (1.5); emails from and to Debtors' counsel re same (.1).	1.60	955.00	1,528.00
07/07/26	TCP	Emails with MJ regarding summary ballot (.1); review same (.2).	0.30	800.00	240.00
07/07/26	SXR	Review trust agreement.	0.40	435.00	174.00
07/07/26	SXR	Review edits to confirmation order.	0.20	435.00	87.00
07/08/26	JMO	Review notice of filing form cooperation agreement; circulate same to internal team.	0.20	425.00	85.00
07/08/26	JMO	Review notice of filing of revised LT agreement; circulate same to internal team.	0.20	425.00	85.00
07/08/26	SAL	Review NoF of form cooperation agreement and email S. Rodriguez re same.	0.10	425.00	42.50
07/08/26	JMO	Review declaration re tabulation of votes; circulate same to internal team.	0.20	425.00	85.00
07/08/26	JMO	Review declaration iso confirmation; circulate same to internal team.	0.20	425.00	85.00
07/08/26	JMO	Review memo of law iso confirmation; circulate same to internal team.	0.20	425.00	85.00
07/08/26	JMO	Review notice of filing proposed confirmation order; circulate same to internal team.	0.20	425.00	85.00
07/08/26	EJM	Discussion with J. Waxman re update on edits to Plan and review same.	0.20	1,025.00	205.00
07/08/26	EJM	Review proposed form of confirmation Order.	1.50	1,025.00	1,537.50
07/08/26	EJM	Updates re Plan voting.	0.20	1,025.00	205.00
07/08/26	EJM	Updates re Plan and confirmation status and investigation inquiry by creditors' counsel.	2.20	1,025.00	2,255.00
07/08/26	JZW	Review copy of cooperation agreement, as filed.	0.20	955.00	191.00
07/08/26	JZW	Review revisions to Plan and email to and from Debtors' counsel re same and brief conference with E. Monzo re same.	0.20	955.00	191.00
07/08/26	JZW	Review proposed revisions to confirmation order and email from and to Debtors' counsel re same.	0.50	955.00	477.50

Date	Atty	Description	Hours	Rate	Amount
07/09/26	JMO	Review notice of agenda for confirmation hearing; coordinate hearing attendance and prep pf same.	0.50	425.00	212.50
07/09/26	EJM	Discussion with proposed liquidation trustee re case status and update.	0.40	1,025.00	410.00
07/09/26	EJM	Emails and discussions with counsel to Debtors and Court re hearing on confirmation.	0.30	1,025.00	307.50
07/09/26	EJM	Updates re investigations and Plan stages for trustee.	1.80	1,025.00	1,845.00
07/09/26	JZW	Numerous emails to and from Debtors' counsel, E. Monzo, and chambers re submission of confirmation order under CoC; teleconference with D. Dunn re same.	1.40	955.00	1,337.00
07/10/26	JMO	Confirmation hearing prep.	1.50	425.00	637.50
07/10/26	JMO	Review notice of filing modified second amended Plan; circulate same to internal team.	0.20	425.00	85.00
07/10/26	JMO	Review notice of filing revised proposed confirmation order; circulate same to internal team.	0.20	425.00	85.00
07/10/26	JMO	Review notice of amended agenda for confirmation hearing; circulate same to internal team.	0.20	425.00	85.00
07/10/26	EJM	Review declarations re confirmation evidence.	1.80	1,025.00	1,845.00
07/10/26	JZW	Email from and to G. Steinman re proposed revisions to confirmation order and review same; email to and from D. Dunn and N. Smith re same.	0.80	955.00	764.00
07/11/26	EJM	Review filing re updates re Plan and investigation for confirmation.	1.20	1,025.00	1,230.00
07/12/26	EJM	Updates internally re Plan confirmation.	0.30	1,025.00	307.50
07/13/26	JMO	Communications with internal team re confirmation hearing.	0.50	425.00	212.50
07/13/26	JMO	Review motion to extend exclusive periods; circulate same to internal team.	0.20	425.00	85.00
07/13/26	JMO	Update hearing and objection deadline calendar re motion to extend exclusive periods.	0.10	425.00	42.50
07/13/26	JMO	Communications with G. Matthews re confirmation hearing transcript.	0.20	425.00	85.00
07/13/26	JMO	Confirmation hearing prep.	0.30	425.00	127.50
07/13/26	JMO	Review confirmation order; circulate same to internal team.	0.20	425.00	85.00
07/13/26	JMO	Communications with internal team and committee members re confirmation order.	0.20	425.00	85.00
07/13/26	EJM	Review confirmation brief and supporting declarations.	1.60	1,025.00	1,640.00
07/13/26	TCP	Emails with MJ regarding circulation of the confirmation order.	0.20	800.00	160.00
07/13/26	JZW	Emails re confirmation order and review same.	0.10	955.00	95.50
07/14/26	TCP	Emails with MJ regarding effective date issues.	0.20	800.00	160.00
07/14/26	JZW	Email from N. Smith and to E. Monzo and T. Pakrouh re claims analysis and related emails.	0.40	955.00	382.00
07/14/26	JZW	Email to and from Debtors' counsel re anticipated effective date.	0.10	955.00	95.50
07/16/26	JMO	Communications with G. Matthews re confirmation hearing transcript; review same; circulate same to internal team.	0.30	425.00	127.50
07/17/26	EJM	Updates with Debtors re effective date.	0.20	1,025.00	205.00
07/20/26	EJM	Updates with Debtors and committee professionals re effective date.	0.10	1,025.00	102.50

Date	Atty	Description	Hours	Rate	Amount
07/20/26	TCP	Emails with MJ regarding effective date issues.	0.20	800.00	160.00
07/20/26	TCP	Emails with FTI and MJ regarding Plan effectiveness (.1); review Plan regarding same (.1).	0.20	800.00	160.00
07/20/26	JZW	Email from E. Monzo re effective date.	0.10	955.00	95.50
07/20/26	JZW	Email from and to Debtors' counsel re LTA; email to and from J. Grier and D. Dunn re document requests.	0.30	955.00	286.50
07/21/26	EJM	Updates with advisors and internally re effective date status.	0.20	1,025.00	205.00
07/21/26	EJM	Updates to creditors re effective date.	0.20	1,025.00	205.00
07/21/26	TCP	Review Plan-related issues.	0.20	800.00	160.00
07/21/26	JZW	Email from E. Monzo re update re effective date.	0.10	955.00	95.50
07/21/26	JZW	Emails from and to N. Smith and J. Grier re information to go effective.	0.40	955.00	382.00
07/22/26	EJM	Updates re effective date.	0.30	1,025.00	307.50
07/22/26	EJM	Updates re investigation leading into effective date.	0.50	1,025.00	512.50
07/22/26	JZW	Email from N. Smith re effective date; email to and from Debtors' counsel re same.	0.30	955.00	286.50
07/24/26	JMO	Communications with S. Rodriguez re revised LT agreement; circulate same.	0.50	425.00	212.50
07/24/26	SXR	Email and discuss liquidating trust agreement with MJ team.	0.30	435.00	130.50
07/24/26	JZW	Numerous emails from and to Debtors' counsel, Trustee, and J. Grier and telephone call and email to and from S. Rodriguez re documents needed by Delaware Trustee for effectiveness of Plan.	1.00	955.00	955.00
07/25/26	JZW	Email from N. Smith re LTA.	0.10	955.00	95.50
07/27/26	EJM	Updates re effective date.	0.30	1,025.00	307.50
07/27/26	JZW	Emails from N. Smith and Debtors' counsel re certificates of good standing.	0.30	955.00	286.50
07/28/26	JMO	Review notice of effective date; circulate same to internal team; coordinate service of same; update deadline calendar re same.	0.40	425.00	170.00
07/28/26	JMO	Communications with J. Waxman and Debtors counsel re service of notice of effective date.	0.40	425.00	170.00
07/28/26	TCP	Emails with MJ regarding effective date.	0.10	800.00	80.00
07/28/26	TCP	Emails with client regarding effective date issues.	0.20	800.00	160.00
07/28/26	JZW	Emails from and to Debtors' counsel and Trustee re documents for effectiveness of Plan.	0.30	955.00	286.50
07/28/26	JZW	Review notice of effective date and related emails.	0.10	955.00	95.50
07/28/26	JZW	Email from Trustee re documents.	0.10	955.00	95.50
		Task Code Subtotal	**52.30**		**46,132.50**
B430A Court Hearings: Attendance and Preparation					
07/13/26	JZW	Attend confirmation hearing.	1.00	955.00	955.00
07/13/26	SXR	Review agenda binders for hearing and other hearing preparations.	1.30	435.00	565.50
07/13/26	SXR	Attend hearing and take notes re same (.1); email client re zoom link for same (.1).	0.20	435.00	87.00
07/13/26	EJM	Attend confirmation hearing.	0.30	1,025.00	307.50
07/13/26	TCP	Prepare for confirmation hearing (.2); attend confirmation hearing (.3).	0.50	800.00	400.00

Date	Atty	Description	Hours	Rate	Amount
07/13/26	TCP	Emails with MJ regarding summary notes from the confirmation hearing.	0.20	800.00	160.00
		Task Code Subtotal	**3.50**		**2,475.00**
				Sub-Total Fees:	**122,978.50**

For Disbursements through July 31, 2026

Disbursements

Date	Description	Amount
	Postage	3.84
	Reproduction	660.60
07/01/26	Vendor: Reliable Wilmington; Invoice#: WL130133; Date: 7/1/2026 - 6/16/26 Hearing Transcript	20.30
07/13/26	Delivery - Innovative Driven	60.00
07/13/26	Delivery - Innovative Driven	60.00
07/14/26	Vendor: Innovative Discovery LLC DBA Innovative; Invoice#: 312983; Date: 7/14/2026 - June Relativity hosting, license, review, and project fees	26,454.35
07/15/26	Vendor: Pacer Service Center; Invoice#: 3516860-Q22026; Date: 7/15/2026 - Pacer charges Q2 2026	14.80
07/15/26	Vendor: Pacer Service Center; Invoice#: 4704796-Q22026; Date: 7/15/2026 - Pacer Firm charges Q2 2026	100.00
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	22.50
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	22.50
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	22.50
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	67.50
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	67.50
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	67.50
07/16/26	Vendor: Bench IQ Inc; Invoice#: INV-0122; Date: 7/16/2026 - Bench IQ Invoice No. 0122 re usage	22.50
Total Disbursements		**27,666.39**

Total Services and Disbursements this period	**$150,644.89**
Balance Due	**$150,644.89**

EXHIBIT B

Summary of Expenses – Fourth Monthly Compensation Period

	Total
Postage	$3.84
Reproduction	$660.60
Reliable (Transcript)	$20.30
Innovative Driven (Delivery)	$120.00
Innovative Discovery LLC	$26,454.35
Pacer	$114.80
BenchIQ	$292.50
TOTAL:	**$27,666.39**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

DECLARATION OF ERIC J. MONZO REGARDING FOURTH MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Eric J. Monzo, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Fourth Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through July 28, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 21, 2026

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 21st day of August, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fourth Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2026 through July 28, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first-class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

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Service List

McDermott Will & Schulte LLP
David R. Hurst, Esq.
Andrew A. Mar, Esq.
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, DE 19801
dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman, Esq.
Joseph B. Evans, Esq.
R. Ethan Dover, Esq.
One Vanderbilt Avenue
New York, NY 10017
dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman, Esq.
333 SE 2nd Avenue, Suite 4500
Miami, FL 33131
gsteinman@mcdermottlaw.com

Counsel to the Debtors

Reliz Technology Group Holdings Inc., *et al*.
Joseph Perry
401 West Ontario Street, Suite 400
Chicago, IL 60654

Debtors

Benjamin Hackman, Esq.
Office of the United States Trustee
for the District of Delaware
844 King Street,
Suite 2207, Lockbox 35
Wilmington, DE 19801
benjamin.a.hackman@usdoj.gov

United States Trustee

David M. Klauder, Esq.
Bielli & Klauder
1204 N. King Street
Wilmington, DE 19801
dklauder@bk-legal.com

Fee Examiner