IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: September 10, 2026 at 4:00 p.m. (ET)**

SUMMARY OF THIRD MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant	Morris James LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Reliz Technology Group Holdings Inc., *et al*.
Date of retention order:	May 15, 2026, effective as of March 30, 2026
Period for which compensation and reimbursement sought:	June 1, 2026 through June 30, 2026
Compensation sought as actual, reasonable, and necessary:	$310,138.00 (80% of $387,672.50)
Expense reimbursement sought as actual, reasonable, and necessary:	$9,502.10

This is a(n): _X_ monthly ___ interim ___ final

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Previous Applications:

Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
6/12/2026 [D.I. 425]	March 30, 2026 - April 30, 2026	$673,026.50	$5,560.43	7/7/2026 [D.I. 497]	$538,421.20	$5,560.43
7/8/2026 [D.I. 507]	May 1, 2026 – May 31, 2026	$655,675.50	$6,306.35	7/30/2026 [D.I. 551]	$524,540.40	$6,306.35
TOTALS		**$1,328702.00**	**$11,866.78**		**$1,062,961.60**	**$11,866.78**

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Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of Reliz Technology Group Holdings Inc., *et al*., the above-captioned debtors (the "Debtors"), hereby submits its monthly fee application (the "Application") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $387,672.50 and reimbursement of expenses in the amount $9,502.10 for the period from June 1, 2026 through June 30, 2026 (the "Compensation Period"), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 1, 2026, the Court entered the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Redacted Docket No. 486; Sealed Docket No. 487]. No trustee has been appointed in the Chapter 11 Cases.

6. On March 27, 2026, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 104] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code[2]. On March 30, 2026, the Committee selected Morris James LLP as its proposed counsel.

7. On April 21, 2026, the Debtors filed its *Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Motion") [Docket No. 230], and on May 7, 2026, the

[2] The Committee members are the following: (1) SBI VC Trade Co., Ltd.; (2) Dominion Capital LLC; (3) Karol Przybytkowski; (4) Jeffrey Brandt; (5) Tod Skarecky; (6) Energy Conversion Group; and (7) Fuel Labs Inc.

Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 297].

8. On April 29, 2026, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 30, 2026* (the "Retention Application") [Sealed Docket No. 259; Redacted Docket No. 262]. On May 15, 2026, the Court entered an order approving the Retention Application, effective as of March 30, 2026 [Docket No. 329].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

10. The total sum due to Morris James for professional services rendered on behalf of the Committee during the Compensation Period is $387,672.50. Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Morris James incurred $9,502.10 in expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page for black and white copies and $0.80 for color copies.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $387,672.50 and reimbursement of expenses in the amount of $9,502.10 for the period from June 1, 2026 through June 30, 2026; (ii) payment in the total amount of $319,640.10 (representing 80% of the total fees ($310,138.00) billed and 100% of the expenses ($9,502.10) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: August 20, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara Pakrouh Evans (DE Bar No. 6192)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
E-mail: emonzo@morrisjames.com
tevans@morrisjames.com

Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: September 10, 2026 at 4:00 p.m. (ET)**

NOTICE OF THIRD MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

PLEASE TAKE NOTICE that on August 20, 2026, Morris James LLP filed its third monthly application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-referenced bankruptcy case for the period from June 1, 2026 through June 30, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **September 10, 2026 at 4:00 p.m. (ET)** with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Dated: August 20, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara Pakrouh Evans (DE Bar No. 6192)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
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E-mail: emonzo@morrisjames.com
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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Third Monthly Compensation Period

Project Category	Total Hours	Total Fees
B110 Case Administration	51.60	$24,347.00
B120 Asset Analysis and Recovery	40.40	$345,051.50
B130 Asset Disposition	11.70	$10,225.50
B140 Relief from Stay/Adequate Protection Proceedings	3.70	$2,991.00
B150 Meetings/Communications with Committee and/or Creditors	60.00	$49,767.50
B165 Retention Applications (Others)	4.70	$2,477.50
B170 Fee Applications (MJ)	6.60	$3,037.50
B175 Fee Applications (Others)	2.80	$1,310.00
B196 Litigation	190.10	$133,351.50
B230 Financing/Cash Collateral	7.90	$6,067.00
B310 Claims Administration and Objections	7.20	$5,539.50
B320 Plan and Disclosure Statement	119.40	$111,706.50
B430A Court Hearings: Attendance and Preparation	4.80	$2,800.50
Totals	**510.90**	**$387,672.50**

Timekeeper Summary – Third Monthly Compensation Period

Timekeeper	Position	Rate	Hours	Amount
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	$955.00	82.60	$78,883.00
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	$1,025.00	95.70	$98,092.50
Vincent J. Cannizzaro, III	Member of the Delaware Bar since 2015; Partner in Corporate M&A Department since 2024	$1,100.00	2.50	$2,750.00
Barnaby Grzaslewicz	Member of the Delaware Bar since 2014; Partner in Litigation Department since 2024	$800.00	17.20	$13,760.00
Tara Pakrouh Evans[1]	Member of the Delaware Bar since 2015; Partner in Bankruptcy Department since 2023	$800.00	150.30	$120,240.00
Douglas N. Candeub	Member of the Delaware Bar since 2002; Senior Counsel in Bankruptcy Department since 2006	$725.00	13.10	$9,497.50
Siena B. Cerra	Member of the Delaware Bar since 2023[2]	$450.00	4.80	$2,160.00
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$435.00	47.90	$20,836.50
Charles (Jackson) Nestor	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$430.00	62.60	$26,918.00

[1] On July 16, 2026, Tara Pakrouh Evans legally changed her name, which appears as Tara C. Pakrouh on previous submissions to the Court in this matter.

[2] Effective July 16, 2026, Ms. Cerra is no longer with the firm.

Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	$425.00	2.90	$1,232.50
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	$425.00	9.60	$4,080.00
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	$425.00	21.70	$9,222.50
		Totals	**510.90**	**$387,672.50**
Blended Rate $758.80				

Morris James LLP

3205 Avenue North Blvd., Suite 100
P. O. Box 2306
Wilmington, Delaware 19899-2306
(302) 888-6800
Facsimile (302) 571-1750
Federal Tax I.D. 51-0023480

Reliz Technology Group Holdings Inc., Official Committee of
Unsecured Creditors
Committee Co-Chairperson: Shunsuke Sasaoka,
SBI VC Trade Co., Ltd.
Izumi Garden Tower 19F, 1-6-1 Roppongi,
Minato-ku, Tokyo, 106-6019 Japan

August 6, 2026
Invoice 629655

Matter Name: Reliz Technology Group Holdings Inc.; Case No. 26-10371
Matter Number: 148140-0001
Attorney: Eric J. Monzo

For Professional Services through June 30, 2026

Fees	**$387,672.50**
Disbursements	**$9,502.10**
Total Charges	**$397,174.60**

Fee Recap

		Hours	Rate/Hours	Amount
Vincent J. Cannizzaro, III	Partner	2.50	1,100.00	2,750.00
Tara P. Evans	Partner	150.30	800.00	120,240.00
Barnaby Grzaslewicz	Partner	17.20	800.00	13,760.00
Eric J. Monzo	Partner	95.70	1,025.00	98,092.50
Jeffrey R. Waxman	Partner	82.60	955.00	78,883.00
Siena B. Cerra	Associate	4.80	450.00	2,160.00
Charles (Jackson) Nestor	Associate	62.60	430.00	26,918.00
Samantha L. Rodriguez	Associate	47.90	435.00	20,836.50
Douglas N. Candeub	Counsel	13.10	725.00	9,497.50
Douglas J. Depta	Paralegal	9.60	425.00	4,080.00
Stephanie A. Lisko	Paralegal	2.90	425.00	1,232.50
Jessica M. O'Connor	Paralegal	21.70	425.00	9,222.50
	Totals	**510.90**		**387,672.50**

Services by Task Code

		Hours	Amount
B110	Case Administration	51.60	24,347.00
B120	Asset Analysis and Recovery	40.40	34,051.50
B130	Asset Disposition	11.70	10,225.50
B140	Relief from Stay/Adequate Protection Proceedings	3.70	2,991.00
B150	Meetings/Communications with Committee and/or Creditors	60.00	49,767.50
B165	Retention Applications (Others)	4.70	2,477.50
B170	Fee Applications (MJ)	6.60	3,037.50
B175	Fee Applications (Others)	2.80	1,310.00
B196	Litigation	190.10	133,351.50
B230	Financing/Cash Collateral	7.90	6,067.00
B310	Claims Administration and Objections	7.20	5,539.50
B320	Plan and Disclosure Statement	119.40	111,706.50
B430A	Court Hearings: Attendance and Preparation	4.80	2,800.50
	Totals	**510.90**	**$387,672.50**

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
06/01/26	CJN	Correspondence with E. Monzo re stipulation (.3); finalize stipulation (.5); coordinate filling (.2).	1.00	430.00	430.00
06/01/26	CJN	Draft meeting minutes (1.1); draft meeting agenda (.8); circulate to MJ Team for review (.2).	2.10	430.00	903.00
06/02/26	SXR	Email team re weekly meeting agenda and minutes (.2); edit and finalize the same (.3); email MJ team re same (.2); email committee re same (.2).	0.90	435.00	391.50
06/02/26	TCP	Emails with MJ re UCC minutes and call agenda (.1); review same (.1).	0.20	800.00	160.00
06/02/26	TCP	Emails with FTI re meeting minutes and agenda.	0.10	800.00	80.00
06/03/26	JMO	Review notice of phishing attempts; circulate same to internal team.	0.20	425.00	85.00
06/03/26	SAL	Emails with J. O'Connor re invoice for service of process and coordinate payment of same.	0.30	425.00	127.50
06/03/26	SXR	Attend internal preparation call before weekly meeting (.3); email re materials and preparations for same (.2).	0.50	435.00	217.50
06/08/26	EJM	Emails re update on fee examiner appointment.	0.20	1,025.00	205.00
06/08/26	SXR	Draft email with client update.	0.70	435.00	304.50
06/08/26	CJN	Draft meeting minutes from weekly call (1.4); draft meeting agenda (.8).	2.20	430.00	946.00
06/09/26	SXR	Call with committee professionals.	1.10	435.00	478.50

Date	Atty	Description	Hours	Rate	Amount
06/09/26	SXR	Review and finalize materials for weekly meeting.	1.00	435.00	435.00
06/09/26	CJN	Call with FTI re weekly meeting.	0.90	430.00	387.00
06/09/26	CJN	Review FTI presentation for weekly meeting.	0.60	430.00	258.00
06/10/26	SXR	Attend weekly meeting.	1.30	435.00	565.50
06/10/26	CJN	MJ Team discussion re next steps.	0.50	430.00	215.00
06/10/26	SBC	Analyze second supplemental Azman declaration.	0.20	450.00	90.00
06/11/26	SXR	Draft and edit notice (.4); email MJ team re same (.2).	0.60	435.00	261.00
06/11/26	CJN	Review Debtors' schedule of retained causes of action.	0.50	430.00	215.00
06/12/26	JZW	Emails among committee professionals re agenda and review same.	0.20	955.00	191.00
06/15/26	SXR	Review notice of withdraw (.2); email MJ team re same and discuss same (.3); email opposing counsel re same (.1).	0.60	435.00	261.00
06/15/26	CJN	Draft summary of call with Committee Member (.8); circulate summaries and send to E. Monzo (.2).	1.00	430.00	430.00
06/15/26	TCP	Emails with MJ re attending hearing (.2), emails with MJ re coordination for same (.2).	0.40	800.00	320.00
06/15/26	JZW	Review agenda and emails among Committee professionals re hearing.	0.20	955.00	191.00
06/15/26	JZW	Emails about committee re bonus payments.	0.10	955.00	95.50
06/16/26	JMO	Communications with G. Matthews re June 16 sale hearing transcript.	0.20	425.00	85.00
06/16/26	JMO	Review order scheduling omnibus hearing date; update hearing calendar re same; circulate same to internal team.	0.20	425.00	85.00
06/16/26	CJN	Draft meeting minutes (1.2); draft agenda (.7).	1.90	430.00	817.00
06/16/26	CJN	Call with FTI.	1.10	430.00	473.00
06/16/26	SXR	Draft and edit materials for weekly meeting (1.6); email MJ team re same (.2); email clients re same (.1).	1.90	435.00	826.50
06/16/26	SXR	Attend professionals call re case status.	1.00	435.00	435.00
06/16/26	TCP	Prepare for sale hearing (.2); attend sale hearing (.5).	0.70	800.00	560.00
06/16/26	JZW	Review agenda.	0.10	955.00	95.50
06/17/26	SXR	Attend weekly call re committee.	1.00	435.00	435.00
06/17/26	SXR	Attend internal strategy call with professionals.	0.70	435.00	304.50
06/17/26	CJN	Call with FTI.	0.80	430.00	344.00
06/18/26	JMO	Communications with G. Matthews re sale hearing transcript; review same; circulate same to internal team.	0.30	425.00	127.50
06/18/26	DJD	Research pleading in IL district court and emails with J. Nestor.	0.10	425.00	42.50
06/18/26	BXG	Call with T. Pakrouh and Fuel labs re additional background on key players.	0.90	800.00	720.00
06/18/26	CJN	Review net asset summary from FTI.	0.50	430.00	215.00
06/18/26	TCP	Emails with MJ re transcript of June 16 hearing.	0.10	800.00	80.00
06/18/26	JZW	Briefly review transcript.	0.30	955.00	286.50
06/22/26	SXR	Draft and edit agreement between committee and relevant parties.	1.50	435.00	652.50
06/23/26	CJN	Draft weekly agenda (.4); draft meeting minutes (1.2).	1.60	430.00	688.00
06/23/26	SXR	Draft and review agenda and meeting minutes for meeting (.4); email MJ team re same (.2); email other professionals re same (.1).	0.70	435.00	304.50
06/23/26	SXR	Draft and review proposed cooperation agreement (2.1); email MJ team re same (.1).	2.20	435.00	957.00
06/23/26	JZW	Review email from S. Rodriguez re OCUC investigation.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
06/24/26	JMO	Review April MORs; circulate same to internal team.	0.40	425.00	170.00
06/24/26	EJM	Update with financial advisors re case status and budgeting.	0.80	1,025.00	820.00
06/24/26	CJN	Finalize B. King outline and send to T. Pakrouh for review.	2.10	430.00	903.00
06/24/26	SXR	Attend weekly meeting and take notes re same.	0.70	435.00	304.50
06/25/26	SAL	Review pleadings filed, internally circulate same, and update case folder.	0.30	425.00	127.50
06/26/26	SAL	Review agenda for June 30 hearing and email E. Monzo and T. Pakrouh re same.	0.10	425.00	42.50
06/26/26	SXR	Review and edit draft cooperation agreement.	0.50	435.00	217.50
06/26/26	SAL	Review pleadings filed and circulate same to internal team.	0.20	425.00	85.00
06/26/26	JZW	Review agenda.	0.10	955.00	95.50
06/29/26	SAL	Prepare and coordinate production of agenda binders for June 30 hearing.	0.40	425.00	170.00
06/29/26	SAL	Emails with S. Rodriguez re June 30 hearing and materials.	0.20	425.00	85.00
06/29/26	SAL	Register appearances for June 30 hearing and emails with J. Nestor and M. Eisler re same.	0.50	425.00	212.50
06/29/26	SAL	Review pleadings filed and circulate same to internal team.	0.20	425.00	85.00
06/29/26	CJN	Email individual with potentially helpful information.	0.20	430.00	86.00
06/30/26	SXR	Draft and edit agenda for meeting and meeting minutes from last week.	1.50	435.00	652.50
06/30/26	SAL	Review amended agenda cancelling June 30 hearing, update case calendar, and email FTI re same.	0.10	425.00	42.50
06/30/26	SBC	Review and revise June 24 meeting minutes and July 1 UCC meeting agenda.	0.50	450.00	225.00
06/30/26	CJN	Finalize B. King outline and collect exhibits (1.5); circulate to T. Pakrouh (.1); discuss with MJ Team (.3).	1.90	430.00	817.00
06/30/26	CJN	Review workspace for exhibits to draft objection.	1.20	430.00	516.00
06/30/26	CJN	Review meeting minutes and agenda.	0.40	430.00	172.00
06/30/26	CJN	Review draft objection (.9); circulate to MJ Team with comments (.3).	1.20	430.00	516.00
06/30/26	SAL	Review pleadings filed and circulate same to internal team.	0.20	425.00	85.00
06/30/26	SXR	Review and provide suggested edits to cooperation agreement (.7); email MJ team re same (.2).	0.90	435.00	391.50
06/30/26	SXR	Review and edit draft reservation of rights.	1.50	435.00	652.50
		Task Code Subtotal	**51.60**		**24,347.00**
B120 Asset Analysis and Recovery					
06/01/26	JMO	Finalize and file CoC re challenge extension stipulation; circulate same.	0.50	425.00	212.50
06/01/26	DNC	Correspondence from E. Monzo re preparing motion for leave to pursue estate claims vs. Celsius.	0.10	725.00	72.50
06/01/26	DNC	Perform additional research for motion for leave to pursue complaint against Celsius to challenge, avoid liens.	0.50	725.00	362.50
06/01/26	DNC	Draft, revise and update motion for leave to pursue complaint against Celsius to challenge, avoid liens.	6.20	725.00	4,495.00
06/01/26	JZW	Review Korn Ferry stipulation and related emails.	0.30	955.00	286.50

Date	Atty	Description	Hours	Rate	Amount
06/02/26	EJM	Discussions and emails with financial advisors and internal team re update on Celsius counter offer.	0.40	1,025.00	410.00
06/02/26	EJM	Discussion with counsel to Debtors re Celsius counter position.	0.40	1,025.00	410.00
06/02/26	EJM	Discussion with D. Candeub re merits of Celsius claims.	0.70	1,025.00	717.50
06/02/26	DNC	Analyze the Celsius settlement amount in comparison to the amounts indicated in the arbitrator's 3-part award and prepare memorandum to E. Monzo re same.	2.10	725.00	1,522.50
06/02/26	DNC	Further revise the draft complaint vs. Celsius.	1.00	725.00	725.00
06/02/26	JZW	Review emails re Celsius settlement discussion and conference with E. Monzo re same.	0.40	955.00	382.00
06/03/26	EJM	Discussion with counsel to Debtors and financial advisors re Celsius.	0.40	1,025.00	410.00
06/03/26	JZW	Email from and conference with E. Monzo re Celsius settlement and claim estimation motion.	0.40	955.00	382.00
06/03/26	TCP	Emails with MJ re update on settlement (.1); revise same (.1).	0.20	800.00	160.00
06/04/26	EJM	Discussion with counsel to Artha re Motion to quash.	0.40	1,025.00	410.00
06/04/26	EJM	Review updates offer re settlement with Celsius and discussions with counsel to Debtors and financial advisors.	0.60	1,025.00	615.00
06/06/26	EJM	Review Korn Ferry settlement motion.	0.60	1,025.00	615.00
06/08/26	JMO	Review motion approving settlement with Korn Ferry; circulate same to internal team.	0.20	425.00	85.00
06/08/26	JMO	Update hearing and objection deadline calendar re motion approving settlement with Korn ferry.	0.10	425.00	42.50
06/08/26	EJM	Discussions with Debtors' counsel and special committee counsel re updates on proposal.	0.50	1,025.00	512.50
06/09/26	DNC	Review proposed terms of settlement with Celsius and correspondence with E. Monzo with comments and questions re same.	1.00	725.00	725.00
06/09/26	JZW	Review Celsius settlement proposals and related emails to and from OCUC professionals re same.	0.30	955.00	286.50
06/10/26	TCP	Emails with FTI re Celsius settlement analysis (.1); review same (.1); emails with the committee re draft of same (.1).	0.30	800.00	240.00
06/12/26	JZW	Review emails re Celsius settlement.	0.10	955.00	95.50
06/13/26	EJM	Review draft form of agreement re Celsius and internal communication re status.	0.80	1,025.00	820.00
06/13/26	EJM	Assessment and revisions re settlement agreement with Celsius.	0.80	1,025.00	820.00
06/13/26	DNC	Review and analyze draft settlement agreement with Debtors and Celsius, and send comments and suggestions to E. Monzo re same.	1.10	725.00	797.50
06/13/26	JZW	Review and respond to various emails among committee professionals re settlement agreement and review and provide comments to same.	1.90	955.00	1,814.50
06/14/26	EJM	Review drafts of form of settlement agreement re Celsius.	0.60	1,025.00	615.00
06/15/26	JMO	Review notice of withdrawal of john divine protective order; circulate same to internal team.	0.20	425.00	85.00
06/15/26	EJM	Emails re Celsius settlement and update and internal discussions.	1.30	1,025.00	1,332.50
06/15/26	EJM	Calls with Debtors' counsel and internally re Celsius	0.40	1,025.00	410.00

Date	Atty	Description	Hours	Rate	Amount
		agreement.			
06/15/26	TCP	Confer with White & Case and McDermott re Celsius settlement agreement (.7); confer with MJ re same (.2).	0.90	800.00	720.00
06/15/26	TCP	Emails with White & Case re revised settlement agreement on Celsius claim (.1); review same (.2).	0.30	800.00	240.00
06/15/26	JZW	Review update settlement proposal and related emails to and from and conference with E. Monzo re same; review emails from and to Debtors and Celsius re same.	1.00	955.00	955.00
06/16/26	EJM	Review drafts of proposed settlement agreement with Celsius.	1.30	1,025.00	1,332.50
06/16/26	EJM	Updates re Celsius settlement.	0.50	1,025.00	512.50
06/16/26	EJM	Updates with Debtors' counsel re Celsius settlement and case status.	0.40	1,025.00	410.00
06/16/26	TCP	Emails with McDermott re 9019 settlement motion (.1); review same (.1).	0.20	800.00	160.00
06/16/26	JZW	Review email re bonuses and review report re same.	0.10	955.00	95.50
06/16/26	JZW	Email from and to E. Monzo re Celsius settlement and review draft of same and provide comments re same.	0.50	955.00	477.50
06/16/26	JZW	Review emails re cooperation agreement and investigation.	0.30	955.00	286.50
06/16/26	JZW	Review draft 9019 motion and related email.	0.30	955.00	286.50
06/17/26	CJN	Review 9019 draft settlement motion (1.2); discuss with S. Rodriguez (.2).	1.40	430.00	602.00
06/17/26	TCP	Emails with FTI and MJ re Celsius settlement issues (.2); review same (.1).	0.30	800.00	240.00
06/17/26	TCP	Emails with MJ re 9019 settlement motion review and analysis.	0.20	800.00	160.00
06/17/26	TCP	Emails with White & Case re revisions to 9019 motion (.1); review same (.1).	0.20	800.00	160.00
06/17/26	TCP	Emails with Dechert re revisions to 9019 motion (.2); review same (.2).	0.40	800.00	320.00
06/17/26	JZW	Review various emails re committee investigation, including investigation and discovery.	0.60	955.00	573.00
06/17/26	JZW	Review and respond to emails re Celsius settlement, 9019 and motion to shorten and review same.	0.20	955.00	191.00
06/18/26	JMO	Review motion approving settlement with Celsius; circulate same to internal team.	0.20	425.00	85.00
06/18/26	JMO	Review motion to shorten notice of motion approving settlement with Celsius; circulate same to internal team.	0.20	425.00	85.00
06/18/26	JMO	Review order shortening notice on 9019 motion; circulate same to internal team.	0.20	425.00	85.00
06/18/26	JMO	Update hearing and objection deadline calendar re order shortening notice on 9019 motion.	0.10	425.00	42.50
06/18/26	SBC	Analyze Celsius settlement motion.	0.50	450.00	225.00
06/18/26	JZW	Review emails re Committee investigation and cooperation agreement.	0.20	955.00	191.00
06/19/26	JZW	Review various emails among Committee members and professionals re Committee investigation.	0.30	955.00	286.50
06/19/26	JZW	Email re cooperation agreement.	0.10	955.00	95.50
06/21/26	JZW	Review draft cooperation agreement and emails to and for group re same.	1.50	955.00	1,432.50
06/22/26	JZW	Emails to and from T. Pakrouh and S. Rodriguez re	0.50	955.00	477.50

Date	Atty	Description	Hours	Rate	Amount
		cooperation agreement (.3); telephone call with E. Monzo re same (.2).			
06/22/26	JZW	Emails re OCUC investigation and cooperation agreements.	0.10	955.00	95.50
06/23/26	JZW	Emails re Committee investigation and interviews/discovery.	0.30	955.00	286.50
06/24/26	JMO	Review order approving settlement with Korn Ferry; circulate same to internal team.	0.20	425.00	85.00
06/24/26	EJM	Review administrative Orders re Korn Ferry stipulation and removal.	0.30	1,025.00	307.50
06/24/26	JZW	Emails re committee investigations/interviews.	0.40	955.00	382.00
06/25/26	JZW	Email from L. Murley re committee investigation.	0.10	955.00	95.50
06/25/26	JZW	Review internal email re ongoing investigation.	0.20	955.00	191.00
06/28/26	JZW	Email from M. Eisler re updated report and review same.	0.60	955.00	573.00
06/29/26	EJM	Emails with counsel to G. Wallace re inquiry.	0.20	1,025.00	205.00
06/29/26	JZW	Emails re 9019 hearing.	0.10	955.00	95.50
06/30/26	SAL	Review entry of Celsius settlement order and internally circulate same.	0.10	425.00	42.50
06/30/26	JZW	Review 9019 Celsius order and amended agenda.	0.10	955.00	95.50
		Task Code Subtotal	**40.40**		**34,051.50**
B130 Asset Disposition					
06/01/26	JZW	Review emails re bid/sale update.	0.30	955.00	286.50
06/01/26	TCP	Emails with MJ re current bid status and APA.	0.20	800.00	160.00
06/01/26	VJC	Review and discuss APA.	1.10	1,100.00	1,210.00
06/02/26	VJC	Prepare for and participate in call (.4); advise on APA (.4).	0.80	1,100.00	880.00
06/03/26	TCP	Emails with FTI and MJ re Keyrock APA (.1); review same (.1).	0.20	800.00	160.00
06/04/26	EJM	Discussion with counsel to potential purchaser re Brazil assets (.2) and T. Pakrouh; communicate with Debtors (.1).	0.30	1,025.00	307.50
06/08/26	EJM	Recite form of APA.	0.70	1,025.00	717.50
06/08/26	TCP	Emails with MJ re APA filing.	0.20	800.00	160.00
06/08/26	VJC	Work on transaction matters.	0.60	1,100.00	660.00
06/09/26	EJM	Discussions with counsel to Debtors re update on sale and Celsius issues.	0.30	1,025.00	307.50
06/09/26	JMO	Review notice of filing APA; circulate same to internal team.	0.20	425.00	85.00
06/09/26	JZW	Briefly review APA and notice of filing.	0.30	955.00	286.50
06/12/26	JMO	Review notice of agenda for sale hearing; circulate same to internal team; coordinate hearing attendance and hearing prep.	0.30	425.00	127.50
06/15/26	JMO	Sale hearing prep.	0.80	425.00	340.00
06/15/26	EJM	Updates re sale documents and emails with Debtors' counsel.	2.60	1,025.00	2,665.00
06/15/26	TCP	Emails with White & Case re form of sale order (.2); review same (.3).	0.50	800.00	400.00
06/15/26	TCP	Emails with White & Case and McDermott re revised form of sale order (.2); review same (.3).	0.50	800.00	400.00
06/15/26	TCP	Emails with White & Case re revisions to form of sale order (.1); review same (.2).	0.30	800.00	240.00

Date	Atty	Description	Hours	Rate	Amount
06/15/26	TCP	Emails with the committee re sale hearing preparation.	0.20	800.00	160.00
06/16/26	JMO	Communications with FTI re sale hearing attendance; coordinate same.	0.30	425.00	127.50
06/16/26	JMO	Review notice of filing revised proposed sale order & APA; circulate same to internal team.	0.20	425.00	85.00
06/16/26	JMO	Review amended agenda for sale hearing; circulate same to internal team.	0.20	425.00	85.00
06/16/26	JMO	Review sale order; circulate same to internal team.	0.20	425.00	85.00
06/23/26	JMO	Review notice of sale closing & assumption & assignment of contracts & leases; circulate same to internal team.	0.20	425.00	85.00
06/23/26	EJM	Updates with Debtors re closing of sale.	0.20	1,025.00	205.00
		Task Code Subtotal	**11.70**		**10,225.50**
B140 Relief from Stay/Adequate Protection Proceedings					
06/11/26	TCP	Emails with McDermott and FTI re Equity First update (.2); review same (.5); emails with FTI re same (.2); emails with the committee re same (.2).	1.10	800.00	880.00
06/11/26	TCP	Emails with Debtors re Equity First updates.	0.20	800.00	160.00
06/11/26	TCP	Emails with the committee re follow up questions on Equity First issues.	0.20	800.00	160.00
06/11/26	JZW	Review emails re Equities First issues.	0.20	955.00	191.00
06/12/26	TCP	Emails with the committee re Equity First issues.	0.20	800.00	160.00
06/12/26	TCP	Research Equity First issues.	1.00	800.00	800.00
06/12/26	TCP	Emails with FTI re comments to application (.1); file same (.2).	0.30	800.00	240.00
06/12/26	TCP	Emails with BRG re default notice for Equity First (.2); review same (.1).	0.30	800.00	240.00
06/12/26	TCP	Emails with B. Grzaslewicz re committee position on Equity First issues.	0.20	800.00	160.00
		Task Code Subtotal	**3.70**		**2,991.00**
B150 Meetings/Communications with Committee and/or Creditors					
06/02/26	EJM	Emails with counsel to Artha re ex officio membership to Committee.	0.20	1,025.00	205.00
06/02/26	EJM	Attend committee professionals call.	1.50	1,025.00	1,537.50
06/02/26	EJM	Discussion with counsel to Debtors re update on various issues and strategies.	0.40	1,025.00	410.00
06/02/26	EJM	Emails re investigation and update to materials.	1.40	1,025.00	1,435.00
06/03/26	SBC	Attend weekly committee call.	1.00	450.00	450.00
06/03/26	SXR	Attend weekly committee call.	1.50	435.00	652.50
06/03/26	EJM	Committee meeting re update on case issues.	3.00	1,025.00	3,075.00
06/03/26	EJM	Review materials for committee discussion and update and discussion with FTI and internal team.	1.00	1,025.00	1,025.00
06/03/26	CJN	Weekly committee call (2.2); discuss with MJ Team (.4).	2.60	430.00	1,118.00
06/03/26	TCP	Prepare for committee call (1.0); meet and confer with FTI and MJ for pre-committee call (1.0); attend committee call and provide preliminary investigation analysis (3.0); discuss results of same with MJ (.5).	5.50	800.00	4,400.00
06/03/26	TCP	Emails with MJ re same (.1); emails with FTI re same (.1); emails with vendor re same (.1).	0.30	800.00	240.00

Date	Atty	Description	Hours	Rate	Amount
06/08/26	EJM	Update to committee re updates on investigations.	0.30	1,025.00	307.50
06/09/26	EJM	Attend weekly committee professionals meeting.	1.10	1,025.00	1,127.50
06/09/26	TCP	Emails with MJ re agenda and minutes (.1); review same (.2); emails with FTI re same (.1); emails with the committee re same (.1).	0.50	800.00	400.00
06/09/26	JZW	Review materials for Committee call.	0.20	955.00	191.00
06/10/26	EJM	Attend weekly committee call.	1.20	1,025.00	1,230.00
06/10/26	EJM	Review financial update for committee.	0.70	1,025.00	717.50
06/10/26	CJN	Weekly committee call.	1.40	430.00	602.00
06/10/26	TCP	Prepare for special committee call (1.0); attend special committee call (1.0); confer with MJ re same (1.0).	3.00	800.00	2,400.00
06/10/26	JZW	Prepare for and attend Committee call.	1.20	955.00	1,146.00
06/11/26	EJM	Updates with FTI and Debtors re Equities First issues and emails with committee.	0.60	1,025.00	615.00
06/11/26	EJM	Emails and calls with Committee members and counsel re issues on certain release parties.	1.20	1,025.00	1,230.00
06/11/26	JZW	Emails re Committee meeting.	0.10	955.00	95.50
06/12/26	EJM	Address various creditor inquiries and updates to committee and members.	3.50	1,025.00	3,587.50
06/13/26	JZW	Email from Committee re June puts.	0.10	955.00	95.50
06/14/26	EJM	Updates to committee re special committee report and Plan.	0.70	1,025.00	717.50
06/14/26	EJM	Emails re creditors and case status.	0.20	1,025.00	205.00
06/15/26	EJM	Email updates to Committee.	0.20	1,025.00	205.00
06/15/26	JZW	Numerous emails from and to Committee members and professionals re investigation, including discovery, scheduled interviews and related items, and potential estate claims.	2.20	955.00	2,101.00
06/16/26	EJM	Attend precall with FTI team.	1.00	1,025.00	1,025.00
06/16/26	EJM	Meeting with creditor re case update.	1.50	1,025.00	1,537.50
06/16/26	TCP	Emails with MJ (.1), FTI (.1), and committee (.1) re agenda, list of non-released parties, and meeting minutes.	0.30	800.00	240.00
06/16/26	JZW	Review materials in advance of committee report.	0.40	955.00	382.00
06/17/26	SBC	Attend weekly committee meeting.	0.50	450.00	225.00
06/17/26	EJM	Update with creditors re investigation.	0.80	1,025.00	820.00
06/17/26	CJN	Weekly committee call (1.1); debrief with MJ Team (.3).	1.40	430.00	602.00
06/17/26	CJN	Email committee member for clarification.	0.40	430.00	172.00
06/17/26	TCP	Prepare for committee meeting (.5); attend committee meeting (1.0); confer with MJ re debrief of same (.5).	2.00	800.00	1,600.00
06/17/26	TCP	Emails with Jay Brandt re Dominion lawsuit follow-up issues.	0.20	800.00	160.00
06/17/26	JZW	Prepare for and attend committee meeting (1.3); attend follow up meeting (.3).	1.60	955.00	1,528.00
06/17/26	JZW	Review emails following up on Committee meeting.	0.10	955.00	95.50
06/18/26	EJM	Emails with committee members re trustee proposals.	0.30	1,025.00	307.50
06/18/26	CJN	Call with committee member re relevant information (.8); circulate links to FTI and MJ Team (.3); circulate relevant documents to same (.2).	1.30	430.00	559.00
06/18/26	TCP	Emails with FTI and the committee re Dominion settlement issues.	0.20	800.00	160.00
06/22/26	EJM	Updates with committee and individual committee members re post confirmation trust.	0.50	1,025.00	512.50

Date	Atty	Description	Hours	Rate	Amount
06/22/26	JZW	Email to OCUC re oversight committee and trustee.	0.10	955.00	95.50
06/23/26	EJM	Updates re committee meeting and discussions with financial advisors.	0.70	1,025.00	717.50
06/23/26	TCP	Emails with MJ re minutes and agenda for committee call (.1); review same (.5); emails with FTI (.1); and the committee (.1); re same.	0.80	800.00	640.00
06/23/26	JZW	Review and respond to emails re Committee call.	0.50	955.00	477.50
06/23/26	JZW	Telephone call from and email from and to J. Kaplan re Plan and pursuit of claim (.4); email to and from E. Monzo re same (.1).	0.50	955.00	477.50
06/23/26	JZW	Review draft agenda for Committee meeting.	0.10	955.00	95.50
06/23/26	JZW	Review materials in advance of Committee call, including agenda.	0.20	955.00	191.00
06/24/26	EJM	Attend weekly committee meeting.	0.70	1,025.00	717.50
06/24/26	EJM	Prepare for committee call re pending issues and discussions internally.	0.50	1,025.00	512.50
06/24/26	CJN	Weekly Committee Call.	0.70	430.00	301.00
06/24/26	CJN	Email committee member re use of documents for B. King interview.	0.30	430.00	129.00
06/24/26	TCP	Prepare for committee call (.5); attend same (.7); emails with MJ re preparation for committee call (.2).	1.40	800.00	1,120.00
06/24/26	JZW	Email to and from E. Monzo re Committee call (.1); attend same (.7).	0.80	955.00	764.00
06/24/26	JZW	Email from creditor and email to and from E. Monzo re same.	0.20	955.00	191.00
06/25/26	CJN	Email counsel to former director re interview update.	0.30	430.00	129.00
06/26/26	EJM	Discussions with counsel to committee member and J. Waxman re Trust oversight board.	0.20	1,025.00	205.00
06/26/26	CJN	Preparation for call with Committee Member re mining (1.1); call with committee member re same(.9).	2.00	430.00	860.00
06/30/26	JZW	Review emails from OCUC re various issues.	0.20	955.00	191.00
06/30/26	JZW	Emails among OCUC professionals re call.	0.10	955.00	95.50
06/30/26	EJM	Update to Committee re case status.	0.40	1,025.00	410.00
		Task Code Subtotal	**60.00**		**49,767.50**
B165 Retention Applications (Others)					
06/08/26	JMO	Communications with E. Monzo and D. Klauder re PII list.	0.50	425.00	212.50
06/10/26	JMO	Review second supplemental declaration ISO McDermott retention application; circulate same to internal team.	0.20	425.00	85.00
06/16/26	DJD	Draft CoC, proposed order, and declaration re fee examiner and emails with S. Cerra.	1.50	425.00	637.50
06/18/26	EJM	Confer with S. Cerra re draft of motion to appoint fee examiner and review draft of sale and emails with all relevant counsel to potential filing.	0.50	1,025.00	512.50
06/22/26	JMO	Review verified statement of Gellert Seitz; circulate same to internal team.	0.20	425.00	85.00
06/22/26	JMO	Review declaration of OCP Harney Westwood; circulate same to internal team.	0.20	425.00	85.00
06/22/26	JMO	Update objection deadline calendar re OCP declaration of Harney Westwood.	0.10	425.00	42.50
06/22/26	JMO	Communications with D. Depta re fee examiner retention	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
		app.			
06/22/26	EJM	Emails re status on fee examiner.	0.20	1,025.00	205.00
06/22/26	DJD	Emails with J. O'Connor re PII for fee examiner declaration.	0.10	425.00	42.50
06/24/26	EJM	Emails with UST re fee examiner.	0.10	1,025.00	102.50
06/25/26	DJD	Update and file CoC re fee examiner, finalize redacted and sealed interested party lists, upload order, and emails with chambers on how to proceed with sealed version, and update case folder.	0.90	425.00	382.50
		Task Code Subtotal	**4.70**		**2,477.50**
B170 Fee Applications (MJ)					
06/01/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
06/04/26	DJD	Review and update May invoice and emails internally re updates.	0.90	425.00	382.50
06/09/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
06/12/26	DJD	Update and file first monthly application, email counsel for service, arrange mail service, and update case folder and calendar.	0.60	425.00	255.00
06/12/26	DJD	Emails internally and with UST re LEDES data.	0.20	425.00	85.00
06/12/26	DJD	Begin drafting second monthly application.	0.40	425.00	170.00
06/12/26	TCP	Emails with MJ and FTI re MJ fee application updates.	0.20	800.00	160.00
06/12/26	SBC	Review April fee application and discuss filing of same with internal team.	0.30	450.00	135.00
06/16/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
06/22/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
06/25/26	DJD	Continue reviewing and update May invoice and emails internally re updates.	1.80	425.00	765.00
06/26/26	DJD	Update second monthly application.	0.70	425.00	297.50
06/26/26	TCP	Emails with MJ re second monthly fee application (.1); review same (.3).	0.40	800.00	320.00
06/30/26	DJD	Emails internally and with BRG re fee estimates.	0.30	425.00	127.50
		Task Code Subtotal	**6.60**		**3,037.50**
B175 Fee Applications (Others)					
06/04/26	JMO	Review first staffing report of BRG; circulate same to internal team.	0.20	425.00	85.00
06/04/26	JMO	Update objection deadline calendar re first staffing report of BRG.	0.10	425.00	42.50
06/05/26	JMO	Review first monthly fee application of Cole Schotz; circulate same to internal team.	0.20	425.00	85.00
06/05/26	JMO	Update objection deadline calendar re first monthly fee application of Cole Schotz.	0.10	425.00	42.50
06/05/26	JMO	Review first monthly fee application of McDermott; circulate same to internal team.	0.20	425.00	85.00
06/05/26	JMO	Update objection deadline calendar re first monthly fee application of McDermott.	0.10	425.00	42.50
06/05/26	SBC	Analyze Debtor professional first monthly fee applications.	0.30	450.00	135.00
06/08/26	JMO	Review first monthly fee application of KCC; circulate same to internal team.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
06/08/26	JMO	Update objection deadline calendar re first monthly fee application of KCC.	0.10	425.00	42.50
06/11/26	TCP	Emails with FTI re fee application (.1); review same (.2).	0.30	800.00	240.00
06/12/26	DJD	Review, update and file FTI first monthly application, email counsel for service, arrange mail service, and update case folder and calendar.	1.00	425.00	425.00
		Task Code Subtotal	**2.80**		**1,310.00**
B196 Litigation					
06/01/26	JZW	Email re status of potential action against Celsius.	0.10	955.00	95.50
06/01/26	TCP	Emails with creditors re interview questions (.2); emails with Neil Van Huis's counsel re 2004 interview issues (.2); emails with E.J. Monzo and J. Waxman re updated draft Celsius complaint (.2); review same (.5).	1.10	800.00	880.00
06/01/26	TCP	Confer with J. Nestor re interview follow ups (.2); emails with Rocco re same (.1); emails with M. Good re interview follow ups (.2); prepare proposed witness schedule for follow-on interviews (.7); emails with FTI re same (.2).	1.40	800.00	1,120.00
06/01/26	TCP	Emails with FTI re interview follow ups (.2); emails with McDermott re remaining interviews (.2); emails re interviews with D. Schak (.2), B. King (.2), J. Divine (.2), A. Krauser (.2), A. Shelley (.2), N. Van Huis (.2), K. Allen (.2), and J. Perry (.2); emails with MJ re Maple follow up (.2).	2.20	800.00	1,760.00
06/01/26	TCP	Emails with vendor re data room review (.2); emails with N. Van Huis re document production (.2); process same with N. Van Huis (.2); emails with G. Wallace's counsel re same (.2).	0.80	800.00	640.00
06/01/26	SXR	Draft and edit draft interview outline (1.4); discuss same with MJ team (.2).	1.60	435.00	696.00
06/01/26	SXR	Draft emails re scheduling interviews (.7); send emails to respective parties re same (.2).	0.90	435.00	391.50
06/01/26	SXR	Email MJ team re stating third party productions.	0.20	435.00	87.00
06/01/26	CJN	Follow up with relevant individuals re document collection.	0.30	430.00	129.00
06/01/26	CJN	Discuss document review protocol with MJ Team and vendor.	1.30	430.00	559.00
06/01/26	JZW	Review internal emails re investigation issues, including interviews and document requests.	0.50	955.00	477.50
06/02/26	JMO	Communications with Van Huis counsel and internal team re discovery documents.	0.30	425.00	127.50
06/02/26	TCP	Emails with Neil Van Huis's counsel re interview follow ups (.1); emails with vendor re document summary reports (.1); review same (.1).	0.30	800.00	240.00
06/02/26	TCP	Emails with NXO re subpoena responses (.1); review same (.3); emails with MJ and FTI re same (.2).	0.60	800.00	480.00
06/02/26	TCP	Gather materials for production updates for committee investigation report (.5); emails with MJ re Celsius proposal updates (.1); review same (.2); emails with FTI re same (.2); confer with MJ and FTI re revisions to deck (.2); confer with MJ re same (.5); prepare documents for committee (1.0).	2.70	800.00	2,160.00

Date	Atty	Description	Hours	Rate	Amount
06/02/26	JZW	Review numerous internal emails re investigation issues, including interviews and document requests and updated chart for analysis of potential claims.	0.70	955.00	668.50
06/02/26	TCP	Call with FTI and MJ re preliminary investigation analysis and comparison to special committee report (3.4); prepare for same (.5).	3.90	800.00	3,120.00
06/02/26	TCP	Following FTI/MJ call, revise investigation chart into SWOT analysis (2.0); emails with MJ and FTI re same (.2).	2.20	800.00	1,760.00
06/02/26	TCP	Emails with McDermott re interview scheduling (.1); J. Wallace's counsel re interview (.1), D. Schak re interview (.1), A. Shelley's counsel re interview (.1), A. Krauser's counsel re interview (.1); emails with MJ re responses and objections by Neil Van Huis's counsel (.1); review same (.1); emails with G. Wallace's counsel re interview meet-and-confer issues (.1).	0.80	800.00	640.00
06/02/26	TCP	Emails with vendor re document review and timeline issues (.1); emails with MJ re coordinating interviews (.1); emails with MJ re sending Zoom links per McDermott instructions (.1); review same (.1); emails with vendor re production summary to date (.1); emails with MJ re challenge period extension (.1); emails with McDermott re D. Schak responsive documents and production (.1).	0.70	800.00	560.00
06/02/26	TCP	Emails with vendor re document review protocol processing (.1); confer with Jenn re same (.1).	0.20	800.00	160.00
06/02/26	CJN	Call with FTI re investigation and special committee report.	2.50	430.00	1,075.00
06/02/26	CJN	Review/ edit chart re investigation findings (.8); circulate to FTI for review (.2).	1.00	430.00	430.00
06/02/26	SXR	Emails re scheduling interviews for investigation.	0.50	435.00	217.50
06/02/26	SXR	Draft and send emails re status of productions.	0.20	435.00	87.00
06/02/26	SXR	Email MJ team re status of subpoenas.	0.30	435.00	130.50
06/02/26	DNC	Review part of Debtors' supplemental document production.	0.40	725.00	290.00
06/02/26	JMO	Review Van Huis discovery documents.	1.40	425.00	595.00
06/02/26	JMO	Communications with S. Rodriguez and Guaranteed re status of subpoenas on lenders; review same.	0.50	425.00	212.50
06/02/26	JMO	Communications with S. Rodriguez re coordinating 2004 interviews (.5); coordinate same (.3).	0.80	425.00	340.00
06/02/26	SXR	Calls re status of investigation.	2.70	435.00	1,174.50
06/02/26	BXG	Review committee presentation slides (1.0); prepare for committee presentation on investigation (1.0); call re investigation (1.0).	3.00	800.00	2,400.00
06/02/26	CJN	Draft Memorandum for document review (2.8); coordinate uploading document with vendor (.5).	3.30	430.00	1,419.00
06/03/26	JMO	Communications from internal team and N. Van Huis counsel re interview; coordinate same.	0.30	425.00	127.50
06/03/26	JMO	Communications with internal team and McDermott re d. Schak interview; coordinate same.	0.40	425.00	170.00
06/03/26	JMO	Review motion by john divine for protective order to quash subpoenas; circulate same to internal team.	0.20	425.00	85.00
06/03/26	JMO	Update hearing and objection deadline calendar re motion	0.10	425.00	42.50

Date	Atty	Description	Hours	Rate	Amount
		by john divine for protective order to quash subpoenas.			
06/03/26	SXR	Review motion filed re 2004 order.	0.30	435.00	130.50
06/03/26	BXG	Committee presentation on investigation.	3.00	800.00	2,400.00
06/03/26	DNC	Correspondence to Z. Marks with additional financial statement documents produced by Debtors, for insolvency analysis.	0.20	725.00	145.00
06/03/26	JZW	Review internal emails re investigation issues, including motion to quash.	0.40	955.00	382.00
06/03/26	TCP	Emails with McDermott re D. Schak production (.2); emails with MJ re same (.2).	0.40	800.00	320.00
06/03/26	TCP	Emails with FTI re Cayman legal advice issues (.1); emails with vendor re document research issues (.1); review same (.1).	0.30	800.00	240.00
06/03/26	TCP	Emails with vendor re document review production (.1); confer with MJ re same (.2).	0.30	800.00	240.00
06/03/26	TCP	Emails with MJ re motion to quash J. Divine subpoena (.2); review same (.2).	0.40	800.00	320.00
06/03/26	TCP	Emails with McDermott re D. Schak production (.1); process same (.1).	0.20	800.00	160.00
06/03/26	TCP	Confer with Rodriguez re D. Wallace documents (.3); emails with McDermott re same (.1).	0.40	800.00	320.00
06/04/26	JMO	Communications with internal team re June 5 interviews.	0.40	425.00	170.00
06/04/26	JMO	Communications with guaranteed and S. Rodriguez re affidavits re service of subpoenas; review same.	0.40	425.00	170.00
06/04/26	SXR	Discussions re status of investigation (.2); emails re same (.2).	0.40	435.00	174.00
06/04/26	EJM	Updates re investigation and status.	0.30	1,025.00	307.50
06/04/26	JZW	Review internal emails re investigation issues, including scheduling matters.	0.40	955.00	382.00
06/04/26	TCP	Confer with MJ re follow ups on committee presentation.	1.00	800.00	800.00
06/04/26	TCP	Emails with S. Rodriguez re rescheduling interviews (.2); emails with Rodriguez re draft of same (.2); emails with FTI and MJ re settlement negotiations (.2); prepare strategy proposal for cooperation on same (.6); emails with FTI and MJ re same (.2); emails with B. Grzaslewicz re interview follow ups (.2).	1.60	800.00	1,280.00
06/04/26	TCP	Emails with J. Divine re interview updates (.2); emails with E.J. Monzo re quashing subpoena strategy (.2); emails with MJ re rescheduling interviews (.2); emails with FTI re same (.2).	0.80	800.00	640.00
06/04/26	TCP	Emails with vendor re D. Schak production follow ups (.2); emails with A. Shelley's counsel re production (.2); emails with MJ (.2); processing same, and vendor (.2) re same.	0.80	800.00	640.00
06/04/26	TCP	Emails with vendor re A. Shelley staging issues (.2); emails with Rodriguez re B. King interview rescheduling (.2); emails with S. Rodriguez and E. Monzo re investigation memo (.2); review same (1.0).	1.60	800.00	1,280.00
06/05/26	JMO	Communications with internal team and committee re B. King interview and D. Schak interview; update calendar re same.	0.50	425.00	212.50
06/05/26	JMO	Coordinate B. King interview.	0.40	425.00	170.00
06/05/26	JMO	Communications with internal team re updated D. Schak	0.30	425.00	127.50

Date	Atty	Description	Hours	Rate	Amount
		interview; coordinate same.			
06/05/26	JMO	Communications with internal team and committee re updated interview for B. King; update interview calendar re same.	0.30	425.00	127.50
06/05/26	SXR	Email MJ team re interview scheduling (.2); discuss same with MJ team (.4); draft client update (.2); email committee re same (.2).	1.00	435.00	435.00
06/05/26	SXR	Email re status of subpoenas.	0.20	435.00	87.00
06/05/26	EJM	Assessment re special committee report and Committee investigation.	1.90	1,025.00	1,947.50
06/05/26	CJN	Coordinate uploading document productions (.5); review document productions(.9).	1.40	430.00	602.00
06/05/26	JZW	Review numerous emails re investigation/interviews and related matters.	0.30	955.00	286.50
06/05/26	TCP	Emails with the committee re interview follow up strategy issues (.2); emails re strategy updates on negotiations for committee (.2); emails with S. Rodriguez re drafts of same (.2); emails with D. Schak re rescheduling interview (.2); emails with B. King re postponing interview (.2); emails with MJ re same (.2).	1.20	800.00	960.00
06/05/26	TCP	Emails with D. O'Donnell re document analysis updates (.1); research documents for D. O'Donnell (.3).	0.40	800.00	320.00
06/05/26	TCP	Emails with FTI and committee members re hole investigation issues (.1); review and analyze same (.2).	0.30	800.00	240.00
06/05/26	TCP	Emails with vendor re production ingestion updates (.1); emails with committee members re response to FTI's analysis (.1); review same (.1); emails with A. Krauser's counsel re production (.1); emails with MJ (.1); and vendor (.1); re processing same.	0.60	800.00	480.00
06/06/26	TCP	Review documents from productions.	2.00	800.00	1,600.00
06/07/26	JZW	Review internal emails re investigation/interviews.	0.10	955.00	95.50
06/07/26	TCP	Emails with FTI re special committee negotiation updates (.2); confer re same (.5).	0.70	800.00	560.00
06/07/26	TCP	Emails with FTI re committee member hole investigation issues.	0.20	800.00	160.00
06/07/26	TCP	Emails with vendor re document issues.	0.20	800.00	160.00
06/07/26	TCP	Review committee investigation analysis.	1.00	800.00	800.00
06/08/26	JMO	Communications with internal team re D. Schak interview; update deposition calendar re same.	0.30	425.00	127.50
06/08/26	JMO	Review motion to extend removal period; circulate same to internal team.	0.20	425.00	85.00
06/08/26	TCP	Attend call with FTI, D. O'Donnell, committee, and MJ re investigation questions and issues (.5); confer with MJ and FTI re same (.2).	0.70	800.00	560.00
06/08/26	TCP	Emails with MJ (.2) and McDermott (.2) re late-filed claims.	0.40	800.00	320.00
06/08/26	TCP	Emails with A. Krauser's counsel re production (.1); emails with MJ (.1) and vendor (.1) re processing same.	0.30	800.00	240.00
06/08/26	TCP	Emails with the committee re analysis of investigation updates (.1); review same (.2); confer with Rodriguez re same (.2).	0.50	800.00	400.00
06/08/26	TCP	Emails with D. Schak and B. King re rescheduling	0.40	800.00	320.00

Date	Atty	Description	Hours	Rate	Amount
		interviews (.2); emails with A. Krauser re rescheduling interviews (.2).			
06/08/26	TCP	Emails with FTI and MJ re advisor-only call and committee issues (.2); emails with the committee re canceling/rescheduling interviews (.2).	0.40	800.00	320.00
06/08/26	SXR	Discussions with MJ team re status of investigation.	0.70	435.00	304.50
06/08/26	TCP	Emails with D. Schak re rescheduling interview (.2); emails with the UCC re interview strategy updates (.2); emails with McDermott re production to UCC (.2); emails with MJ (.2); and vendor (.2); re same.	1.00	800.00	800.00
06/08/26	TCP	Emails with McDermott re production cover letter (.1); emails with the committee re negotiation strategies and interview strategies (.2).	0.30	800.00	240.00
06/08/26	TCP	Emails with MJ re April fee application (.1); review same (.5).	0.60	800.00	480.00
06/08/26	TCP	Emails with vendor re production updates (.1); emails with Monzo re negotiations and special committee issues (.1); emails with MJ re investigation costs to date (.1).	0.30	800.00	240.00
06/08/26	TCP	Confer with Rodriguez re G. Wallace production (.2); emails with McDermott re same (.1); identify and analyze same (.3).	0.60	800.00	480.00
06/08/26	JMO	Update hearing and objection deadline calendar re motion to extend removal period.	0.10	425.00	42.50
06/08/26	EJM	Internal updates re strategy and discussions on sterile of investigation.	0.60	1,025.00	615.00
06/08/26	EJM	Discussions and updates re assessment on issues in investigation.	1.60	1,025.00	1,640.00
06/08/26	JZW	Review numerous emails re investigation/interviews schedule and related matters.	0.30	955.00	286.50
06/08/26	SXR	Emails re scheduling interviews.	0.70	435.00	304.50
06/08/26	SXR	Emails re discovery requests and inbound documents.	0.20	435.00	87.00
06/08/26	SBC	Analyze Debtors' removal extension motion.	0.20	450.00	90.00
06/09/26	JMO	Communications with internal team re 2004 depositions; update deposition calendar re same.	0.30	425.00	127.50
06/09/26	BXG	Communications with T. Pakrouh and MJ team re next steps for investigation.	0.50	800.00	400.00
06/09/26	SXR	Call with witnesses counsel re update (.2); email counsel for interviewee re same (.2); email and discuss same with MJ team (.4).	0.80	435.00	348.00
06/09/26	TCP	Emails with MJ and FTI re professionals-only call (.2); confer with same (1.0); emails with McDermott re committee interviews (.2).	1.40	800.00	1,120.00
06/09/26	TCP	Emails with MJ re J. Divine motion to quash (.2); confer with Rodriguez re same (.5); emails with J. Divine's counsel re motion to withdraw (.2); emails with MJ re same (.2).	1.10	800.00	880.00
06/09/26	TCP	Emails with the committee re interview updates (.2); emails re interview updates (.2); emails with vendor re production updates (.2); confer with B. Grzaslewicz re investigation updates (1.0).	1.60	800.00	1,280.00
06/09/26	TCP	Emails with J. Perry's counsel re interview updates (.2); emails with A. Shelley's counsel re interview updates (.2);	0.50	800.00	400.00

Date	Atty	Description	Hours	Rate	Amount
		emails with McDermott re same (.1).			
06/09/26	JZW	Review various/numerous emails re investigation.	0.20	955.00	191.00
06/09/26	JZW	Conference with S. Rodriguez re subpoena and motion to quash and telephone call with F. Rosner re same and email to S. Rodriguez re same.	0.30	955.00	286.50
06/10/26	JMO	Communications with internal team re A. Shelly interview; update deposition calendar re same.	0.20	425.00	85.00
06/10/26	SXR	Review materials for committee meeting (.2); discuss status of investigation with MJ team (.2).	0.40	435.00	174.00
06/10/26	TCP	Emails with J. Waxman re property of the estate issues (.1); review same (.1).	0.20	800.00	160.00
06/10/26	TCP	Emails with MJ re motion to withdraw subpoena (.1); review draft of same (.1).	0.20	800.00	160.00
06/10/26	TCP	Emails with MJ re investigation updates (.2); confer with B. Grzaslewicz re same (.5).	0.70	800.00	560.00
06/10/26	TCP	Emails with Neil Van Huis's counsel re postponing interview (.1); emails with McDermott re same (.1); emails with FTI re same (.1); emails with J. Perry's counsel re same (.1); emails with G. Wallace's counsel re same (.1).	0.50	800.00	400.00
06/10/26	JMO	Communications with S. Rodriguez re drafting notice of withdrawal of J. Divine subpoenas; draft same and circulate.	0.50	425.00	212.50
06/10/26	SXR	Discussion re investigation.	0.30	435.00	130.50
06/10/26	TCP	Emails with A. Shelley's counsel re interview.	0.10	800.00	80.00
06/10/26	TCP	Emails with the committee re committee interview follow ups (.1); emails with MJ re same (.1).	0.20	800.00	160.00
06/10/26	TCP	Emails with J. Divine's counsel re withdrawal issues (.2); confer with counsel re same (.3); confer with MJ re same (.2).	0.70	800.00	560.00
06/10/26	TCP	Emails re remaining interviews.	0.20	800.00	160.00
06/11/26	JMO	Communications with S. Rodriguez re 2004 interviews of N. Van Huis and J. Perry; update deposition calendars re same.	0.30	425.00	127.50
06/11/26	EJM	Discussions and emails with contract employee counsel re subpoena.	0.50	1,025.00	512.50
06/11/26	TCP	Emails with MJ re motion to quash (.2); confer with Rodriguez re same (.5).	0.70	800.00	560.00
06/11/26	TCP	Emails with D. O'Donnell re Katten issues (.2); review notes from interview re same (.2).	0.40	800.00	320.00
06/11/26	JZW	Review various emails re Committee investigation, including discovery.	0.40	955.00	382.00
06/11/26	SXR	Email re scheduling upcoming interviews.	0.30	435.00	130.50
06/11/26	SXR	Discuss investigation with MJ team.	0.20	435.00	87.00
06/11/26	TCP	Emails with MJ and S. Rodriguez re notice of withdrawal of J. Divine subpoena.	0.20	800.00	160.00
06/11/26	TCP	Emails with committee members re interview updates.	0.20	800.00	160.00
06/11/26	TCP	Emails with F. Rosner re subpoena follow up.	0.20	800.00	160.00
06/11/26	TCP	Emails with the committee re Celsius analysis.	0.20	800.00	160.00
06/12/26	SXR	Call re scheduling of interviews.	0.10	435.00	43.50
06/12/26	CJN	Discuss committee member interview request with S. Rodriguez.	0.30	430.00	129.00
06/12/26	TCP	Emails with J. Perry's counsel re interview follow up (.2);	1.20	800.00	960.00

Date	Atty	Description	Hours	Rate	Amount
		confer with B. Grzaslewicz and E. Monzo re same (1.0).			
06/12/26	JZW	Review numerous emails among Committee re investigation, discovery and potential estate claims.	1.20	955.00	1,146.00
06/12/26	TCP	Emails with S. Rodriguez re rescheduling G. Wallace's interview (.2); confer with S. Rodriguez re same (.2).	0.40	800.00	320.00
06/12/26	TCP	Emails with MJ re agenda issues for motion to quash (.2); emails with McDermott re same (.2).	0.40	800.00	320.00
06/12/26	TCP	Emails with committee members re cost analysis for continued interviews and claim issues.	0.20	800.00	160.00
06/12/26	TCP	Emails with MJ re B. King follow up interviews.	0.20	800.00	160.00
06/12/26	TCP	Emails with MJ re B. King strategy issues.	0.20	800.00	160.00
06/12/26	TCP	Emails with FTI re June budget issues.	0.20	800.00	160.00
06/15/26	JMO	Communications with internal team re notice of withdrawal of J. Divine subpoena; update same and circulate.	0.30	425.00	127.50
06/15/26	JMO	Communications with S. Rodriguez re finalized notice of withdrawal of J. Divine subpoena.	0.50	425.00	212.50
06/15/26	JMO	File notice of withdrawal of J. Divine subpoena; circulate same to internal team.	0.30	425.00	127.50
06/15/26	CJN	Call with J. Perry's counsel (.6); discuss with T. Pakrouh (.1).	0.70	430.00	301.00
06/15/26	BXG	Call with J. Perry counsel re cooperation agreement and interview (.6); prepare for J. Perry interview and outline topics for same (4.1).	4.70	800.00	3,760.00
06/15/26	TCP	Confer with counsel to J. Perry re investigation issues (1.0); confer with MJ re summary of same (.7); email to the committee re summary and strategy forward (.2); research issues re same (.7).	2.60	800.00	2,080.00
06/15/26	TCP	Email to the committee re analysis of special committee report (.1); review same (.2).	0.30	800.00	240.00
06/15/26	TCP	Emails with FTI re summary analysis of deficit (.2); review Excel and documents re same (1.0).	1.20	800.00	960.00
06/15/26	TCP	Emails with McDermott, FTI, and MJ re advisor-only interview of J. Perry (.2); confer with MJ re same (.5).	0.70	800.00	560.00
06/15/26	TCP	Emails with FTI re preparation for J. Perry interview.	0.20	800.00	160.00
06/15/26	SXR	Email with MJ team re scheduling interviews.	0.30	435.00	130.50
06/15/26	TCP	Emails with B. Stroh re follow up interview issues.	0.20	800.00	160.00
06/15/26	TCP	Emails with MJ re J. Divine subpoena motion to quash issues (.2); emails with counsel to J. Divine re same (.2).	0.40	800.00	320.00
06/15/26	TCP	Emails with MJ re summary of notes from Energy Conversion interviews (.2); review same (.6).	0.80	800.00	640.00
06/15/26	TCP	Emails with the committee re unredacted versions of the special committee report issues.	0.20	800.00	160.00
06/15/26	TCP	Emails with MJ re notice of withdrawal of J. Divine subpoena (.2); review same (.1); emails with MJ re same (.2).	0.50	800.00	400.00
06/16/26	SXR	Attend informal interview and take notes re same (1.5); debrief same with MJ team (.2).	1.70	435.00	739.50
06/16/26	TCP	Emails with FTI re revisions to J. Perry outline (.1); review same (.3).	0.40	800.00	320.00
06/16/26	TCP	Emails with FTI re revisions to cooperation agreement (.1); incorporate same (.5); emails with FTI re revised cooperation agreement (.1).	0.70	800.00	560.00

Date	Atty	Description	Hours	Rate	Amount
06/16/26	TCP	Emails with J. Perry's counsel re Telegram channels and negative asset issues (.1); emails with J. Perry's counsel re further meet-and-confer on interview issues (.1); emails with J. Perry's counsel re AEO designation of documents (.1).	0.30	800.00	240.00
06/16/26	TCP	Emails with FTI re 2024 audited financials.	0.20	800.00	160.00
06/16/26	TCP	Emails with Neil Van Huis's counsel re rebuttal letter to special committee report (.1); review same (.1); emails with FTI and MJ re same (.1).	0.30	800.00	240.00
06/16/26	TCP	Confer with FTI and MJ re further witness interview issues.	1.00	800.00	800.00
06/16/26	BXG	Prepare for J. Perry interview (3.5); conduct J. Perry interview (1.3); debrief with MJ team (.3).	5.10	800.00	4,080.00
06/16/26	CJN	Call with J. Perry (1.3); draft summary of call (.5).	1.80	430.00	774.00
06/16/26	TCP	Emails with B. Grzaslewicz re J. Perry interview outline (.1); review same (.5); confer with B. Grzaslewicz re same (.5).	1.10	800.00	880.00
06/16/26	TCP	Attend J. Perry advisor-only interview (1.8); confer with MJ re results of same (.3).	2.10	800.00	1,680.00
06/16/26	TCP	Draft sample cooperation agreement (1.0); emails with FTI and MJ re same (.2).	1.20	800.00	960.00
06/16/26	TCP	Emails with FTI re Brian King document research.	0.20	800.00	160.00
06/16/26	TCP	Emails with MJ and FTI re summary of J. Perry interview (.1); review same (.2).	0.30	800.00	240.00
06/16/26	TCP	Confer with FTI and MJ re advisor-only status updates (1.0); emails with the committee re same (.2).	1.20	800.00	960.00
06/17/26	CJN	Coordinate uploading J. Perry documents to workspace (.5); discuss next steps with T. Pakrouh (.3).	0.80	430.00	344.00
06/17/26	SXR	Edit and draft email re scheduling interviews.	0.40	435.00	174.00
06/17/26	TCP	Emails with FTI re revised draft cooperation agreement (.1); emails to the committee re same and summary thereof (.2); draft email re same (.5).	0.80	800.00	640.00
06/17/26	TCP	Emails with FTI re Brian King interview preparation (.1); review FTI report re same (.1); confer with FTI and MJ re same (.5).	0.70	800.00	560.00
06/17/26	TCP	Emails with FTI re follow-up investigation issues (.1); review same (.1).	0.20	800.00	160.00
06/17/26	TCP	Emails with Fuel Labs re follow-up issues for Brian King interview.	0.20	800.00	160.00
06/17/26	TCP	Emails with FTI re document research on liquidity shortfall issues (.1); review same (.2).	0.30	800.00	240.00
06/17/26	TCP	Emails with Jay Brandt re J. Divine cooperation issues.	0.20	800.00	160.00
06/17/26	TCP	Emails with Jay Brandt re special committee report reduction issues.	0.20	800.00	160.00
06/17/26	TCP	Emails with E. Monzo re J. Divine cooperation issues.	0.20	800.00	160.00
06/17/26	TCP	Emails with G. Wallace's counsel re interview follow-up issues.	0.20	800.00	160.00
06/17/26	TCP	Emails with J.M. Curtis's counsel re AEO designation and production issues.	0.20	800.00	160.00
06/17/26	TCP	Emails with Jay Brandt and FTI re data analysis review.	0.20	800.00	160.00
06/17/26	TCP	Emails with B. King re follow-up interview issues (.2); coordinate same (.2).	0.40	800.00	320.00

Date	Atty	Description	Hours	Rate	Amount
06/17/26	TCP	Emails with MJ re documents for J. Perry follow-up interview.	0.20	800.00	160.00
06/18/26	EJM	Internal updates re investigations.	0.30	1,025.00	307.50
06/18/26	CJN	Send J. Perry document production to FTI.	0.30	430.00	129.00
06/18/26	TCP	Prepare for investigation follow-up call (.3); attend investigation follow-up call with Fuel Labs, FTI, and MJ (1.0); confer with B. Grzaslewicz re incorporating same into investigation analysis (1.0).	2.30	800.00	1,840.00
06/18/26	TCP	Emails with MJ re transmitting J. Perry production of Telegram chats to FTI (.1); emails with FTI and MJ re same (.1).	0.20	800.00	160.00
06/18/26	TCP	Emails with MJ re follow-up from Fuel Labs interview and researching documents re same (.1); review same (.1).	0.20	800.00	160.00
06/18/26	TCP	Confer with FTI re analysis of Telegram chats and net asset summary issues (.2); review analysis of same (.1).	0.30	800.00	240.00
06/18/26	TCP	Confer with J. Perry's counsel re interview follow-up issues.	0.30	800.00	240.00
06/18/26	TCP	Emails with MJ re FDD (.1); emails with counsel re same (.1); emails with FTI and MJ re summary of same (.1); research same (.1).	0.40	800.00	320.00
06/18/26	TCP	Emails with J. Nestor re research of Brian King's prior Ponzi schemes and related documents (.1); emails with MJ re same (.1); emails with FTI re supplementing Brian King research report (.1).	0.30	800.00	240.00
06/19/26	CJN	Coordinate document review with vendor (.8); update document review protocol (.3); answer reviewer questions (.5).	1.60	430.00	688.00
06/19/26	SXR	Emails re scheduling interviews.	0.40	435.00	174.00
06/19/26	TCP	Emails with B. King re follow up on investigation (.1); emails with FTI re revised Brian King report (.1); emails to Brian King re availability for interview (.1).	0.30	800.00	240.00
06/19/26	TCP	Emails with MJ and FTI re Brian King interview scheduling issues (.1); emails with the committee re same (.2); emails with S. Rodriguez re same (.2).	0.50	800.00	400.00
06/19/26	TCP	Confer with MJ re review of document production from the Debtors (.5); emails with vendor re same (.2); review and revise inbound document review protocol re same (.5).	1.20	800.00	960.00
06/19/26	TCP	Emails with McDermott, FTI, and MJ re J. Perry follow-up interviews (.2); emails to the committee re same (.2).	0.40	800.00	320.00
06/19/26	TCP	Emails with FTI and MJ re documents to share with J. Perry before interview.	0.20	800.00	160.00
06/19/26	TCP	Emails with Fuel Labs re revisions to cooperation agreement (.2); review same (.3).	0.50	800.00	400.00
06/19/26	TCP	Multiple emails with Fuel Labs re research on prior misconduct by BlockFills members (.2); review same (1.0).	1.20	800.00	960.00
06/19/26	TCP	Emails with Debtors re document review updates.	0.20	800.00	160.00
06/21/26	TCP	Emails with MJ re cooperation agreement revisions.	0.20	800.00	160.00
06/21/26	TCP	Confer with S. Rodriguez re same.	0.20	800.00	160.00
06/21/26	TCP	Emails with the committee re continued interviews under Rule 2004.	0.20	800.00	160.00
06/21/26	TCP	Research and review cooperation agreements.	0.20	800.00	160.00

Date	Atty	Description	Hours	Rate	Amount
06/22/26	CJN	Correspondence with FTI re J. Perry production.	0.30	430.00	129.00
06/22/26	EJM	Updates with internal team re status and investigation.	0.20	1,025.00	205.00
06/22/26	CJN	Correspondence with reviewers re questions.	0.50	430.00	215.00
06/22/26	CJN	Review the tags by the document reviewers.	0.70	430.00	301.00
06/22/26	TCP	Emails with MJ re remaining subpoena.	0.20	800.00	160.00
06/22/26	TCP	Emails with MJ re cooperation agreement work streams (.2); confer with S. Rodriguez re same (.5); confer with MJ re same (1.0).	1.70	800.00	1,360.00
06/22/26	TCP	Review documents re Brian King 2004 interview (3.5); emails with vendor re same (.2).	3.70	800.00	2,960.00
06/22/26	TCP	Emails with vendor re document issues.	0.20	800.00	160.00
06/22/26	TCP	Confer with B. Grzaslewicz re remaining interview issues.	1.00	800.00	800.00
06/23/26	JMO	Communications with T. Pakrouh re B. King interview prep.	0.30	425.00	127.50
06/23/26	JMO	B. King interview prep.	1.20	425.00	510.00
06/23/26	CJN	Review document production for B. King interview (.9); update B. King interview outline (2.5); discuss with T. Pakrouh (.3).	3.70	430.00	1,591.00
06/23/26	CJN	Correspondence with vendor re document review protocol (.7); review tagged documents (1.2).	1.90	430.00	817.00
06/23/26	SXR	Email team re informal interview logistics.	0.10	435.00	43.50
06/23/26	TCP	Emails with S. Rodriguez re cooperation agreement issues.	0.20	800.00	160.00
06/23/26	TCP	Emails with MJ re preparation of hard-copy documents for Brian King interview.	0.20	800.00	160.00
06/23/26	TCP	Emails with MJ and FTI re professional catch-up re case (.2); confer with S. Rodriguez re same (.5).	0.70	800.00	560.00
06/23/26	TCP	Emails with MJ re terms of business research issues.	0.20	800.00	160.00
06/23/26	TCP	Emails with MJ re preference claim issues and claims.	0.20	800.00	160.00
06/23/26	TCP	Emails with S. Rodriguez re revisions to draft cooperation agreement (.2); review same (.5); confer with S. Rodriguez re revisions thereto (.7).	1.40	800.00	1,120.00
06/23/26	TCP	Draft interview outline for Brian King witness interview.	4.50	800.00	3,600.00
06/23/26	TCP	Emails with the committee re proposed questions for same.	0.20	800.00	160.00
06/23/26	TCP	Emails with the committee re remaining Rule 2004 interview process.	0.20	800.00	160.00
06/23/26	TCP	Emails with MJ re draft Brian King outline and supporting documents.	0.20	800.00	160.00
06/23/26	TCP	Emails with committee members re criminal complaints filed (.2); review same (.5).	0.70	800.00	560.00
06/23/26	TCP	Emails with vendor re document issues for interview (.2); review same (.2).	0.40	800.00	320.00
06/24/26	TCP	Emails with MJ re revisions to the Brian King interview outline (.2); review same (.2).	0.40	800.00	320.00
06/24/26	TCP	Email to Brian King re interview (.1); emails with S. Rodriguez (.1); and the committee (.1); re same.	0.30	800.00	240.00
06/24/26	TCP	Emails with the committee re follow-up call issues for interview.	0.10	800.00	80.00
06/24/26	TCP	Emails with the committee re criminal complaint issues.	0.20	800.00	160.00
06/24/26	TCP	Review and revise Brian King outline (.6); emails with J. Nestor re same (.2).	0.80	800.00	640.00

Date	Atty	Description	Hours	Rate	Amount
06/24/26	TCP	Confer with S. Rodriguez re remaining Rule 2004 interviews (.5); emails with MJ re same (.2).	0.70	800.00	560.00
06/24/26	JMO	Review order extending removal period; circulate same to internal team.	0.20	425.00	85.00
06/24/26	JMO	Update deadline calendar re order extending removal period.	0.10	425.00	42.50
06/24/26	CJN	Correspondence with vendor confirming document review completion.	0.50	430.00	215.00
06/24/26	SXR	Draft and email committee investigation update.	0.20	435.00	87.00
06/24/26	SXR	Call with interviewee's counsel re scheduling (.1); email MJ team re same (.2).	0.30	435.00	130.50
06/24/26	TCP	Confer with J. Nestor re Brian King document research (.5); emails with J. Nestor re same (.2); review same (.2).	0.90	800.00	720.00
06/25/26	SXR	Email MJ team re status of investigation.	0.10	435.00	43.50
06/25/26	TCP	Emails with J. Perry’s counsel re interview follow-up issues (.2); emails with FTI and MJ re same (.2).	0.40	800.00	320.00
06/25/26	TCP	Emails with B. Grzaslewicz and J. Nestor re revisions to the Brian King outline (.2); confer with B. Grzaslewicz re same (1.0).	1.20	800.00	960.00
06/25/26	TCP	Emails with G. Wallace re Rule 2004 follow-up issues.	0.20	800.00	160.00
06/25/26	TCP	Emails with MJ re remaining Rule 2004 interviews.	0.20	800.00	160.00
06/25/26	TCP	Confer with S. Rodriguez re open case issues.	1.00	800.00	800.00
06/26/26	TCP	Emails with MJ re Rule 2004 interview follow-up issues (.2); confer with S. Rodriguez re same (.2).	0.40	800.00	320.00
06/26/26	TCP	Confer with committee members re follow-up interview issues (1.0); emails with FTI and MJ re research on same (.2); confer with J. Nestor re same (.5).	1.70	800.00	1,360.00
06/26/26	TCP	Emails with FTI re draft Brian King interview outline and documents.	0.20	800.00	160.00
06/26/26	TCP	Emails with G. Wallace’s counsel re interview issues.	0.20	800.00	160.00
06/26/26	TCP	Review case issues.	1.00	800.00	800.00
06/26/26	SAL	Emails with J. Nestor re investigation documents sharefile and update case folder re same.	0.30	425.00	127.50
06/26/26	CJN	Review updated documents produced by Committee Member.	1.00	430.00	430.00
06/26/26	SXR	Attend call re information interview (1.0); review documents in preparation for the same (.2).	1.20	435.00	522.00
06/26/26	JZW	Review various emails among OCUC professionals re interviews and related investigation issues.	0.50	955.00	477.50
06/26/26	JZW	Review emails from L. Murley and T. Pakrouh re 2004 exam.	0.10	955.00	95.50
06/26/26	TCP	Emails with J. Perry’s counsel re interview logistics (.2); emails with FTI and MJ re same (.2).	0.40	800.00	320.00
06/28/26	TCP	Emails with FTI re documents for J. Perry interview (.1); review same (.3).	0.40	800.00	320.00
06/28/26	TCP	Emails with FTI re updated Brian King report (.1); review same (.2).	0.30	800.00	240.00
06/29/26	EJM	Emails with financial advisors re Investigation update.	0.30	1,025.00	307.50
06/29/26	SXR	Draft and edit outline for upcoming interview (1.9); email MJ team re same (.1).	2.00	435.00	870.00
06/29/26	DJD	Review and update interview outlines and emails with J. Nestor re updates.	0.30	425.00	127.50

Date	Atty	Description	Hours	Rate	Amount
06/29/26	CJN	Update B. King outline (1.2); review B. King documents (.2); discuss with T. Pakrouh (.4).	1.80	430.00	774.00
06/29/26	JZW	Review emails re depositions/interviews.	0.20	955.00	191.00
06/29/26	JZW	Review emails re informal discovery request.	0.10	955.00	95.50
06/29/26	SXR	Discuss witness interview with MJ team.	0.20	435.00	87.00
		Task Code Subtotal	**190.10**		**133,351.50**
B230 Financing/Cash Collateral					
06/01/26	JMO	Communications with internal team re status of CoC and stipulation re challenge period.	0.50	425.00	212.50
06/01/26	JMO	Communications with internal team re finalizing and filing CoC and stipulation extending committee challenge period.	0.50	425.00	212.50
06/01/26	DNC	Various correspondences with E. Monzo and team re status of stipulation being negotiated to extend Committee's Challenge Period.	0.50	725.00	362.50
06/01/26	TCP	Emails with BRG re weekly reporting (.1); review same (.1).	0.20	800.00	160.00
06/01/26	SBC	Correspondence with internal team re challenge period extension.	0.20	450.00	90.00
06/02/26	JMO	Review order extending committee challenge period; circulate same to internal team.	0.20	425.00	85.00
06/02/26	JMO	Update deadline calendar re order extending committee challenge period.	0.10	425.00	42.50
06/02/26	SBC	Review order extending challenge period and discuss same internally.	0.10	450.00	45.00
06/08/26	TCP	Emails with BRG re cash collateral reporting (.2); review same (.2).	0.40	800.00	320.00
06/10/26	TCP	Emails with the committee re Plan ballot voting (.2); emails with MJ re same (.2).	0.40	800.00	320.00
06/10/26	JZW	Review cash flow.	0.10	955.00	95.50
06/11/26	EJM	Discussions and updates with Debtors' counsel and assess proposal re secured creditor issues.	0.70	1,025.00	717.50
06/12/26	TCP	Emails with White & Case re draft settlement agreement (.1); review same (.2).	0.30	800.00	240.00
06/15/26	EJM	Review financial reporting.	0.40	1,025.00	410.00
06/15/26	TCP	Emails with White & Case re further revised settlement agreement for Celsius claims (.1); review same (.1).	0.20	800.00	160.00
06/15/26	TCP	Emails with BRG re weekly cash reporting (.1); review same (.2).	0.30	800.00	240.00
06/16/26	TCP	Emails with White & Case re revised settlement agreement (.1); review same (.1); emails with White & Case re further revised settlement agreement (.1); review same (.1); emails with White & Case re acceptance of same (.1).	0.50	800.00	400.00
06/16/26	TCP	Emails with McDermott re schedule of retained causes of action (.1); review same (.2).	0.30	800.00	240.00
06/16/26	TCP	Emails with FTI re cash flow overview (.1); review same (.1).	0.20	800.00	160.00
06/16/26	JZW	Review cash flow report.	0.10	955.00	95.50
06/17/26	TCP	Emails with McDermott re motion to shorten and global	0.30	800.00	240.00

Date	Atty	Description	Hours	Rate	Amount
		settlement strategy with Celsius (.1); review same (.1); emails with FTI re same (.1).			
06/17/26	TCP	Emails with McDermott re motion to shorten objection issues.	0.20	800.00	160.00
06/22/26	EJM	Review updated financial reports.	0.30	1,025.00	307.50
06/22/26	TCP	Emails with BRG and MJ re weekly cash reporting (.1); review same (.2).	0.30	800.00	240.00
06/24/26	TCP	Emails with FTI re cash flow overview (.1); review same (.2).	0.30	800.00	240.00
06/24/26	TCP	Emails with the committee re FTI cash flow reporting.	0.10	800.00	80.00
06/24/26	JZW	Review emails re cash flow.	0.20	955.00	191.00
		Task Code Subtotal	**7.90**		**6,067.00**
B310 Claims Administration and Objections					
06/01/26	TCP	Emails with McDermott re Korn Ferry claim issues (.2); review support for same (.2); Korn Ferry claim exhibits (.1); review same (.2).	0.70	800.00	560.00
06/01/26	TCP	Emails with McDermott re late-filed claim for Tektonia (.2); emails with S. Cerra re analysis of same (.1).	0.30	800.00	240.00
06/01/26	SBC	Analyze issues related to late filed claims and discuss same internally.	0.50	450.00	225.00
06/03/26	JMO	Review redacted motion temporarily allowing claim for voting purposes; circulate same to internal team.	0.20	425.00	85.00
06/03/26	JMO	Update hearing and objection deadline calendar re redacted motion temporarily allowing claim for voting purposes.	0.10	425.00	42.50
06/03/26	TCP	Emails with McDermott re objection to committee member claim for voting purposes (.2); review same (.2).	0.40	800.00	320.00
06/03/26	SBC	Analyze Rule 3018 motion.	0.20	450.00	90.00
06/04/26	JMO	Communications from Debtors counsel re sealed motion temporarily allowing & estimating claim for voting purposes; review same.	0.20	425.00	85.00
06/04/26	JZW	Review motion for temporary allowance/estimate of claim.	0.30	955.00	286.50
06/04/26	TCP	Emails with McDermott re Tektonia late-filed claim.	0.20	800.00	160.00
06/08/26	EJM	Discussion with committee member and counsel re inquiry on claims.	0.50	1,025.00	512.50
06/10/26	JZW	Email to and from L. Roglen re Customer Claim and forward same to E. Monzo and T. Pakrouh.	0.10	955.00	95.50
06/11/26	TCP	Emails with Jay Brandt re claim analysis issues (.2); review same (.2).	0.40	800.00	320.00
06/12/26	TCP	Emails with MJ re Jay Brandt claim analysis issues.	0.20	800.00	160.00
06/13/26	EJM	Updates re discussions with creditors and discussions on claims.	0.50	1,025.00	512.50
06/15/26	TCP	Emails with BRG re Equity First claim issues.	0.20	800.00	160.00
06/15/26	TCP	Emails with FTI re Jay Brandt claim issues.	0.20	800.00	160.00
06/15/26	TCP	Emails with FTI re Jay Brandt claim objection and claim theories (.1); review same (.1).	0.20	800.00	160.00
06/16/26	TCP	Confer with Jay Brandt, FTI, and MJ re claim analysis theories (1.0); emails with MJ re objection to Jay Brandt's claim (.1); review same (.2); emails with FTI re same (.1); emails with Jay Brandt re research into wallet issues (.1);	1.60	800.00	1,280.00

Date	Atty	Description	Hours	Rate	Amount
		review same (.1).			
06/24/26	JMO	Review objection to motion to allow claim no. 118 for voting purposes; circulate same to internal team.	0.20	425.00	85.00
		Task Code Subtotal	**7.20**		**5,539.50**
B320 Plan and Disclosure Statement					
06/02/26	EJM	Discussions with counsel to special committee re investigation.	0.30	1,025.00	307.50
06/03/26	EJM	Discussions with counsel to special committee re scope of releases.	0.60	1,025.00	615.00
06/03/26	EJM	Updates re Plan and trust agreement.	1.00	1,025.00	1,025.00
06/03/26	EJM	Updates re Plan and potential releases.	1.60	1,025.00	1,640.00
06/03/26	JZW	Conference with G. Steinman re Plan resolution, Plan supplement and LTA (.3); review forms from Debtors' counsel re same (.5); begin drafting LTA (3.2).	4.00	955.00	3,820.00
06/04/26	EJM	Discussions with counsel to Debtors re Plan issues.	0.60	1,025.00	615.00
06/04/26	EJM	Updates re Plan issues and internal discussions on investigations.	1.30	1,025.00	1,332.50
06/04/26	CJN	Review list of relevant individuals for releases (.3); review facts/ documents for concerns with releases (1.2).	1.50	430.00	645.00
06/04/26	JZW	Continue drafting LTA.	2.30	955.00	2,196.50
06/04/26	TCP	Emails with FTI re analysis of current officer releases (.2); review same (.2).	0.40	800.00	320.00
06/05/26	EJM	Discussions with creditors re updates in case and Plan status.	0.30	1,025.00	307.50
06/05/26	EJM	Discussion with counsel to Debtors re update on sale and Plan issues.	0.30	1,025.00	307.50
06/05/26	EJM	Update position statement re releases.	0.80	1,025.00	820.00
06/05/26	TCP	Emails with E. Monzo re J. Divine release settlement update (.1); emails with S. Rodriguez re rescheduling interviews given settlement discussions (.1); confer with S. Rodriguez re same (.2); emails with B. King, McDermott, and the committee re rescheduled interview (.1); and emails with FTI re updates on same (.1).	0.60	800.00	480.00
06/08/26	CJN	Review updated releases (.5); discuss with MJ Team (.3).	0.80	430.00	344.00
06/09/26	EJM	Emails and calls with special committee counsel re updates on Plan and releases.	0.40	1,025.00	410.00
06/09/26	EJM	Assessment of positions and strategical concepts re Plan negotiations and resolutions.	2.10	1,025.00	2,152.50
06/09/26	JZW	Draft LTA agreement and reviewing materials re same.	2.50	955.00	2,387.50
06/09/26	JZW	Continue reviewing documents and drafting LTA agreement.	3.50	955.00	3,342.50
06/10/26	EJM	Discussion with litigation team re Plan issues and investigation.	0.30	1,025.00	307.50
06/10/26	EJM	Prepare for committee call and discussion re Plan issues.	0.50	1,025.00	512.50
06/10/26	EJM	Discussions with counsel to Debtors and special committee re updates to Plan issues.	1.80	1,025.00	1,845.00
06/10/26	EJM	Updates re investigation and status re Plan issues.	1.50	1,025.00	1,537.50
06/10/26	JZW	Continue drafting LTA agreement.	2.00	955.00	1,910.00
06/11/26	EJM	Dissuasion with financial advisors re update on Plan issues.	0.40	1,025.00	410.00

Date	Atty	Description	Hours	Rate	Amount
06/11/26	TCP	Emails with McDermott re retained causes of action (.2); review same (.3).	0.50	800.00	400.00
06/11/26	TCP	Emails with the committee re Katten release objection (.2); confer with MJ re same (.5); emails re same (.2).	0.90	800.00	720.00
06/11/26	JZW	Review emails re objections to proposed release.	0.50	955.00	477.50
06/11/26	JZW	Review list of scheduled retained causes of action.	0.20	955.00	191.00
06/12/26	EJM	Discussions with counsel to Debtors re form of releases and case update.	0.60	1,025.00	615.00
06/12/26	TCP	Emails with the committee re Katten release follow ups (.2); prepare cost analysis of same (.3).	0.50	800.00	400.00
06/12/26	TCP	Emails with E. Monzo re release updates.	0.20	800.00	160.00
06/12/26	JZW	Emails among Committee and professionals re plan releases.	0.50	955.00	477.50
06/13/26	EJM	Updates re continued discussion on release language for Plan.	1.40	1,025.00	1,435.00
06/15/26	TCP	Emails with the committee re claims to be released (.2); confer with MJ re same (1.0).	1.20	800.00	960.00
06/15/26	TCP	Research bonus payments (.2); emails with FTI re same (.1); review slide deck re same (.1); emails with MJ re release issues re same (.1).	0.50	800.00	400.00
06/16/26	JMO	Communications with T. Pakrouh re estimation motion & referenced POC.	0.20	425.00	85.00
06/16/26	CJN	Draft attachment 1 to agenda re individual releases (.9); circulate to MJ Team for review (.2);.	1.10	430.00	473.00
06/16/26	TCP	Emails with McDermott re cooperation and Plan-related issues.	0.20	800.00	160.00
06/16/26	TCP	Emails with E. Monzo re bonus payment history and release issues.	0.20	800.00	160.00
06/16/26	TCP	Emails with MJ re list of individuals not being released (.1); confer with MJ re same (.1).	0.20	800.00	160.00
06/16/26	JZW	Review emails re retained causes of action, Plan, LTA and related matters.	0.30	955.00	286.50
06/16/26	JZW	Review committee re release list.	0.20	955.00	191.00
06/17/26	JMO	Review affidavit of publication of notice of confirmation hearing; circulate same to internal team.	0.20	425.00	85.00
06/17/26	EJM	Discussions with counsel to special committee and Debtors re release issues.	1.80	1,025.00	1,845.00
06/17/26	EJM	Discussion and updates re Plan with Gregg Steinman.	0.40	1,025.00	410.00
06/17/26	EJM	Updates and strategies re Plan and issues.	2.10	1,025.00	2,152.50
06/17/26	EJM	Discussions and emails with creditors re issues and strategies.	1.20	1,025.00	1,230.00
06/17/26	TCP	Emails with the committee re list of releases and revisions thereto.	0.20	800.00	160.00
06/18/26	EJM	Updates re Plan drafting.	1.60	1,025.00	1,640.00
06/18/26	EJM	Discussions with financial advisors and potential trustee re scope.	0.70	1,025.00	717.50
06/18/26	EJM	Updates re Plan language.	2.00	1,025.00	2,050.00
06/19/26	JZW	Email from and to G. Steinmann re Plan Supplement/LTA.	0.10	955.00	95.50
06/21/26	JZW	Continue drafting LTA.	2.50	955.00	2,387.50
06/22/26	JZW	Emails to and conference with E. Monzo re Trustee.	0.20	955.00	191.00
06/22/26	JZW	Draft and revise LTA (3.0); email to and from and conference with G. Steinmann re plan issues, including	4.10	955.00	3,915.50

Date	Atty	Description	Hours	Rate	Amount
		schedule of retained assets and LTA (.5); circulate same among Committee professionals (.1); further revise LTA and email to and from G. Steinmann re same (.5).			
06/22/26	EJM	Review trust agreement and confer internally.	1.20	1,025.00	1,230.00
06/22/26	EJM	Updates re Plan status and review of drafts.	1.70	1,025.00	1,742.50
06/22/26	EJM	Updates internally re action items on Plan and review drafts of same.	1.90	1,025.00	1,947.50
06/22/26	SXR	Email team re Plan discussions.	0.20	435.00	87.00
06/22/26	TCP	Emails with MJ and McDermott re schedule of retained causes of action (.2); review same (.4).	0.60	800.00	480.00
06/22/26	TCP	Emails with S. Rodriguez and MJ re committee objection to Plan (.2); confer with MJ re same (.2).	0.40	800.00	320.00
06/23/26	EJM	Emails internally, with professionals and with clients re Plan issues and status.	1.50	1,025.00	1,537.50
06/23/26	EJM	Updates with potential trustee and other parties re oversight board and Plan.	0.60	1,025.00	615.00
06/23/26	EJM	Address issues re Plan and updates.	1.60	1,025.00	1,640.00
06/23/26	TCP	Emails with MJ re Plan supplement claim retention issues (.2); review and revise retained causes of action re same (1.0).	1.20	800.00	960.00
06/23/26	JZW	Email from E. Monzo re oversight committee.	0.10	955.00	95.50
06/23/26	JZW	Emails to and telephone calls with Committee members re various LTA issues.	0.80	955.00	764.00
06/23/26	JZW	Telephone call to and email from G. Steinmann re addresses for LTA.	0.10	955.00	95.50
06/23/26	JZW	Email to and conference with S. Rodriguez re LTA.	0.20	955.00	191.00
06/23/26	JZW	Email from and to J. Greer re comments to LTA.	0.20	955.00	191.00
06/23/26	JZW	Review email re proposed GUC Trust budget.	0.10	955.00	95.50
06/23/26	JZW	Emails to and from M. Andrews and G. Steinman re proposed revisions to agreement.	0.50	955.00	477.50
06/23/26	JZW	Review Debtor comments to LT Agreement, and further review/revise same (1.7); emails to and from Committee professionals re issues with same (.3).	2.00	955.00	1,910.00
06/23/26	JZW	Review proposed revisions to Plan.	0.50	955.00	477.50
06/23/26	JZW	Emails among committee professionals re schedule of retained claims/causes of action.	0.30	955.00	286.50
06/23/26	JZW	Review emails re settlement for releases.	0.10	955.00	95.50
06/23/26	JZW	Review emails re Committee investigation.	0.20	955.00	191.00
06/23/26	TCP	Emails with FTI and MJ re liquidating trust agreement (.2); review same (.4); emails with FTI re same (.2).	0.80	800.00	640.00
06/23/26	TCP	Emails with MJ re parties to be released under the Plan.	0.20	800.00	160.00
06/23/26	TCP	Emails with the committee re Plan voting issues.	0.20	800.00	160.00
06/23/26	TCP	Emails with the committee re trustee documents.	0.20	800.00	160.00
06/23/26	SXR	Review proposed revised Plan language.	0.30	435.00	130.50
06/23/26	JZW	Emails to and from potential Delaware trustee.	0.40	955.00	382.00
06/24/26	JZW	Review proposed changes to LTA and email to and from D. O'Donnell re same (.5); emails to and from and telephone call with J. Irving re same (.4); email to and from E. Monzo re same (.1); email to and telephone call with proposed trustee re same (.3); emails to and from Debtor's counsel re same (.2); email from M. Andrew re filing of same (.1).	1.60	955.00	1,528.00

Date	Atty	Description	Hours	Rate	Amount
06/24/26	JZW	Emails re contracts for assumption/rejection and trust budget and review charts re same.	0.30	955.00	286.50
06/24/26	JZW	Emails from and to and telephone call with proposed trustee re comments to LTA;; schedule conference call to discuss.	0.50	955.00	477.50
06/24/26	JZW	Telephone call from Debtors' counsel re oversight committee and email to and from J. Irving re oversight committee.	0.20	955.00	191.00
06/24/26	JZW	Draft plan release language and email to and from S. Rodriguez re same (.3); conference with Debtors' counsel re same (.3).	0.60	955.00	573.00
06/24/26	JZW	Email to and from E. Monzo re rejection timing.	0.20	955.00	191.00
06/24/26	JZW	Review and incorporate proposed changes to LTA from Delaware Trustee.	0.50	955.00	477.50
06/24/26	JZW	Emails to and from E. Monzo and Debtors' counsel re objection to claim allowance motion.	0.30	955.00	286.50
06/24/26	JZW	Draft proposed language re releases and emails to and from T. Pakrouh and E. Monzo re plan releases/bonuses.	0.50	955.00	477.50
06/24/26	JZW	Review LTA with Debtors comments and email to and from G. Steinmann and M. Andrew re same.	0.40	955.00	382.00
06/24/26	JZW	Email to and from Debtors' counsel and to and from E. Monzo re same.	0.10	955.00	95.50
06/24/26	JZW	Email to and from E. Monzo re cancellation of notes and revise plan language re same retained claims.	0.30	955.00	286.50
06/24/26	TCP	Emails with MJ re release language provisions.	0.20	800.00	160.00
06/24/26	TCP	Emails with FTI re contract list (.2); review same (.2).	0.40	800.00	320.00
06/24/26	TCP	Emails with FTI re BG response on contract list.	0.20	800.00	160.00
06/24/26	TCP	Emails with MJ re Rankin file release issues.	0.20	800.00	160.00
06/24/26	TCP	Emails with MJ and McDermott re revisions to retained causes of action (.2); review and revise same (.3).	0.50	800.00	400.00
06/24/26	TCP	Emails with MJ re confirmation order (.2); review same (.3).	0.50	800.00	400.00
06/24/26	EJM	Emails and discussions with committee members re updates to Plan and Trust Agreement; updates to Sam's.	1.20	1,025.00	1,230.00
06/24/26	EJM	Emails with proposed trustee re case update and draft trust agreement.	0.40	1,025.00	410.00
06/24/26	EJM	Discussions with J. Waxman re form of Plan and trust agreement.	0.40	1,025.00	410.00
06/24/26	EJM	Updates re Plan and trustee agreement.	1.60	1,025.00	1,640.00
06/24/26	EJM	Review final version of Plan supplement.	0.80	1,025.00	820.00
06/24/26	TCP	Emails with the committee re liquidating trustee credentials (.1); review same (.2).	0.30	800.00	240.00
06/25/26	EJM	Updates re draft of liquidating trust and creditor inquiries.	0.60	1,025.00	615.00
06/25/26	JZW	Email from and to and telephone calls with D. O'Donnell and D. Dunn member re LTA and proposed revisions (.7); revise and circulate same (.3).	1.00	955.00	955.00
06/25/26	JZW	Revise cooperation agreement (1.8); emails to and from Committee, Debtors, and proposed trustee re same (.4).	2.20	955.00	2,101.00
06/25/26	JZW	Email to and from D. Dunn re winddown budget.	0.10	955.00	95.50
06/25/26	JZW	Email from Z. Knopp re form of draft confirmation order (.1); review same (2.3).	2.40	955.00	2,292.00
06/26/26	JZW	Revise and forward cooperation agreement.	0.40	955.00	382.00

Date	Atty	Description	Hours	Rate	Amount
06/26/26	JZW	Review comments to LT Agreement from OCUC member and incorporate certain changes to same.	0.40	955.00	382.00
06/26/26	JZW	Review UST comments to Plan and email to and from D. Dunn and Debtors' counsel re same.	0.30	955.00	286.50
06/26/26	JZW	Continue revising cooperation agreement and email to and from S. Rodriguez re same.	1.10	955.00	1,050.50
06/26/26	JZW	Email from G. Steinman and to D. Dunn re proposed changes for trust agreement and releases.	0.20	955.00	191.00
06/29/26	SXR	Review draft Plan changes (.5); email with MJ team re same (.2).	0.70	435.00	304.50
06/29/26	EJM	Discussions internally re Plan language.	0.50	1,025.00	512.50
06/29/26	EJM	Discussions with financial advisors and counsel to Debtors re Plan status.	0.50	1,025.00	512.50
06/29/26	JZW	Numerous emails to and from and conference with G. Steinman re LT Agreement and Cooperation Agreement (.5); review and incorporate proposed changes re same (.9); emails to and from G. Steinman, A. Mark, D. Dunn and E. Monzo re same (.3).	1.70	955.00	1,623.50
06/29/26	JZW	Review and revise Plan (1.0); emails to MJ group re same (.1); email to and from D. Dunn re same (.1); email to and from Debtors re same (.3); numerous emails to and from E. Monzo re releases (.3).	1.80	955.00	1,719.00
06/29/26	JZW	Emails to and from D. Dunn re various post confirmation issues, including GUC Trust, and conference with and emails to and from E. Monzo re same.	0.80	955.00	764.00
06/30/26	SXR	Review and provide suggested revisions to confirmation order.	2.20	435.00	957.00
06/30/26	JZW	Emails to and from and telephone call with G. Steinman and emails to and from E. Monzo re various confirmation issues.	0.70	955.00	668.50
06/30/26	JZW	Review draft consulting agreement and compare with cooperation agreement and revise same (1.8); telephone calls and emails with R. Weber, S. Rodriguez and E. Monzo re same (.8); emails to and from D. Dunn re same (.4).	3.00	955.00	2,865.00
06/30/26	EJM	Correspond with counsel to Special Committee and Debtors and internally re status of matters and Plan.	0.90	1,025.00	922.50
06/30/26	EJM	Discussions internally and review and edit updates to Plan.	1.50	1,025.00	1,537.50
06/30/26	EJM	Updates re Plan and cooperation agreements for purposes of investigation.	1.60	1,025.00	1,640.00
06/30/26	EJM	Review turn of Plan and updates.	1.60	1,025.00	1,640.00
06/30/26	EJM	Updates re Plan status and discussion with creditor counsel.	0.40	1,025.00	410.00
06/30/26	JZW	Emails among OCUC team re various release issues.	0.20	955.00	191.00
06/30/26	JZW	Emails and telephone calls with J. Alberto re release issues under Plan.	0.80	955.00	764.00
06/30/26	JZW	Emails to and from and telephone call with D. Dunn re various trust and confirmation issues.	0.30	955.00	286.50
06/30/26	JZW	Briefly review draft objection and related emails.	0.30	955.00	286.50
06/30/26	JZW	Continue reviewing and revising confirmation order (2.0) email to and from and conferences with S. Rodriguez re	2.50	955.00	2,387.50

Date	Atty	Description	Hours	Rate	Amount
		same (.3) and emails to and from Debtors' counsel re same (.2).			
06/30/26	JZW	Revise Plan and email to and from G. Steinman re same.	0.50	955.00	477.50
		Task Code Subtotal	**119.40**		**111,706.50**
B430A Court Hearings: Attendance and Preparation					
06/15/26	SXR	Review binders re sale hearing (.4); email MJ team re same (.2).	0.60	435.00	261.00
06/15/26	SBC	Review hearing agenda and related materials in preparation for June 16 hearing.	0.30	450.00	135.00
06/16/26	EJM	Attend sale hearing.	1.20	1,025.00	1,230.00
06/16/26	SXR	Update and review binders for hearing (1.0); email MJ team re preparations for the same (.2); attend sale hearing (.2).	1.40	435.00	609.00
06/29/26	SXR	Email MJ team re hearing logistics.	0.20	435.00	87.00
06/30/26	SXR	Prepare and update agenda binder for hearing (.4); email re same (.1).	0.50	435.00	217.50
06/30/26	SXR	Prepare and update binders re hearing (.4); email MJ team re hearing (.2).	0.60	435.00	261.00
		Task Code Subtotal	**4.80**		**2,800.50**
				Sub-Total Fees:	**387,672.50**

For Disbursements through June 30, 2026

Disbursements

Date	Description	Amount
	Postage	3.84
	Reproduction	151.40
	Westlaw	273.26
06/03/26	Bench IQ Invoice for usage during May 2026	247.50
06/03/26	Vendor: Reliable Wilmington; Invoice#: WL129788; Date: 6/3/2026 - 5/28/26 Hearing Transcript	31.90
06/11/26	6/3/26 - Guaranteed Subpoena – Payment for service upon BRIAN KING, DANIEL SCHACK, ADAM KRAUSZER, JOHN DIVINE, KATHRYN ALLEN, AMY SHELLY(3)	1,650.00
06/11/26	6/11/26 - Guaranteed Subpoena – Payment for service upon AEXA DIGITAL INFRASTRUCTURE, ROSEMOOR CAPITAL L.P., CLARK SHARP & REYNOLDS	610.00
06/16/26	Vendor: Innovative Discovery LLC DBA Innovative; Invoice#: 311492; Date: 6/16/2026 - Relativity May hosting, license, and project management fees	6,534.20
Total Disbursements		**9,502.10**

Total Services and Disbursements this period	**$397,174.60**
Balance Due	**$397,174.60**

EXHIBIT B

Summary of Expenses – Third Monthly Compensation Period

	Total
Postage	$3.84
Reproduction	$151.40
Westlaw	$273.26
BenchIQ	$247.50
Reliable (Transcript)	$31.90
Guaranteed Subpoena	$2,260.00
Innovative Discovery LLC	$6,534.20
TOTAL:	**$9,502.10**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

DECLARATION OF ERIC J. MONZO REGARDING THIRD MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Eric J. Monzo, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Third Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 20, 2026

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 20th day of August, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Third Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2026 through June 30, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first-class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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