IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/3/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SUMMARY OF FOURTH MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

Name of Applicant:	**MCDERMOTT WILL & SCHULTE LLP**
Authorized to provide professional services to:	**Debtors and Debtors in Possession**
Date of retention:	**May 1, 2026, effective March 15, 2026**
Period for which compensation and reimbursement are sought:	**July 1, 2026 through July 28, 2026**
Amount of compensation sought as actual, reasonable, and necessary:	**$461,075.60 (80% of $576,344.50)**
Amount of reimbursement sought as actual, reasonable, and necessary:	**$146.86**
This is a:	**Monthly Fee Application**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2610371260813000000000001

Prior Monthly Applications:

MONTHLY FEE APPLICATION			REQUESTED FEES AND EXPENSES		APPROVED FEES AND EXPENSES		HOLDBACK
Application Docket No. Date Filed	CNO Date Filed Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Fees Holdback (20%)
First Monthly D.I. 404 6/5/26	6/30/26 D.I. 404	3/15/26-4/30/26	$3,440,030.00	$20,149.65	$2,751,024.00	$20,149.65	$689,006.00
Second Monthly D.I. 493 7/6/26	7/28/26 D.I. 544	5/1/26-5/31/26	$1,848,629.00	$1,982.49	$1,478,903.20	$1,982.49	$369,725.80
Third Monthly D.I. 549 7/31/26	N/A	6/1/26-6/30/26	$1,323,445.00	$1,897.26	*Pending*	*Pending*	$264,689.00
Total			$6,612,104.00	$24,029.40	$4,229,927.20	$22,132.14	$1,323,420.80

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF BILLING BY PROFESSIONAL
JULY 1, 2026 THROUGH JULY 28, 2026

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Daniel T. Pascucci	1993	Partner; Trial	$2,200	2.4	$5,280.00
Joseph B. Evans	2014	Partner; FinTech & Blockchain	$2,025	2.7	$5,467.50
David R. Hurst	1998	Partner; Corporate Advisory	$1,960	83.8	$164,248.00
Eli Berman	2014	Partner; FinTech & Blockchain	$1,885	1.9	$3,581.50
Gregg A. Steinman	2016	Partner; Corporate Advisory	$1,875	77.2	$144,750.00
Darren Azman	2011	Partner; Corporate Advisory	$1,860	0.8	$1,488.00
Michael Godwin	2018	Partner; Trial	$1,800	1.9	$3,420.00
Steven T. Knipfelberg	2009	Partner; FinTech & Blockchain	$1,650	8.9	$14,685.00
Samuel C. Ashworth	2017	Counsel; FinTech & Blockchain	$1,645	3.4	$5,593.00
Campbell Herbert	2016	Associate; FinTech & Blockchain	$1,645	5.4	$8,883.00
Graciany Miranda	2019	Associate; Corporate Advisory	$1,625	0.5	$812.50
Carole M. Wurzelbacher	2015	Associate; Corporate Advisory	$1,625	49.8	$80,925.00
Andrew A. Mark	2022	Associate; Corporate Advisory	$1,535	8.0	$12,280.00

[2] Except as set forth below, the rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services.

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Ehtan Dover	2023	Associate; Corporate Advisory	$1,480	19.7	$29,156.00
Ethan M. Heller	2022	Associate; Financial Institutions	$1,480	12.2	$18,056.00
Christopher M. Vaughan	2022	Associate; FinTech & Blockchain	$1,480	5.5	$8,140.00
Daniel H. Kaltman	2023	Associate; FinTech & Blockchain	$1,395	21.3	$29,713.50
Zachary A. Knoop	2025	Associate; Corporate Advisory	$1,125	10.0	$11,250.00
Calvin Du	2026	Associate; Trial	$985	12.4	$12,214.00
Adele M. Martin	N/A	Law Clerk; Corporate Advisory	$985	0.3	$295.50
Jordan Zaia	2026	Associate; Trial	$985	7.0	$6,895.00
Nolley M. Rainey	N/A	Parlegal; Corporate Advisory	$610	15.1	$9,211.00
Total				**350.2**	**$576,344.50**

Blended Rate: $1,645.76

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF FEES BY PROJECT CATEGORY
JULY 1, 2026 THROUGH JULY 28, 2026

Project Category	Total Hours	Total Fees
Case Administration	10.6	$16,628.00
Asset Disposition	8.9	$16,007.00
Meetings and Communications with Creditors	4.3	$7,228.50
Court Hearings	25.8	$40,637.50
Fee/Employment Applications	30.6	$54,292.50
Contested and Litigation-Related Matters	81.7	$115,806.50
Claims Administration/Objections	2.5	$3,863.50
Plan/Disclosure Statement	176.1	$304,298.00
Foreign Litigation	9.7	$17,583.00
Total	**350.2**	**$576,344.50**

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF EXPENSES
JULY 1, 2026 THROUGH JULY 28, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Outside Copying/Binders	Reliable	$146.86
TOTAL		**$146.86**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/3/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

FOURTH MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

McDermott Will & Schulte LLP (the "Applicant" or "McDermott"), counsel to Reliz Technology Group Holdings Inc. and its affiliated debtors (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), for allowance of compensation for services rendered and expenses incurred for the period from July 1, 2026 through July 28, 2026 (the "Application Period"), and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. McDermott confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

A. The Chapter 11 Cases

4. On March 15, 2026 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code with the Court.

5. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On July 13, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 527], thereby confirming the *Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 527-1]. On July 28, 2026 (the "Effective Date"), the Plan became effective. *See* Docket No. 542.

B. The Debtors' Retention of McDermott

7. On April 14, 2026, the Debtors applied [Docket Nos. 166, 172] to the Court for an order authorizing the Debtors to retain and employ McDermott as their counsel, effective as of March 15, 2026. On May 1, 2026, the Court entered an order [Docket No. 275] authorizing such retention.

C. The Interim Compensation Order

8. On May 7, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"),[2] which sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a retained professional may file and serve a Monthly Fee Application on or after the fifteenth (15th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

9. By this Application, McDermott requests the allowance of $461,075.60, which is equal to eighty percent (80%) of the $576,344.50 in fees for professional services rendered by McDermott during the Application Period. McDermott also requests reimbursement of $146.86

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Interim Compensation Order.

in expenses incurred during the Application Period in connection with its engagement by the Debtors.

DESCRIPTION OF SERVICES RENDERED

10. During the Application Period, McDermott professionals, including attorneys and paraprofessionals (collectively, the "McDermott Professionals"), devoted 350.2 hours to, among other things, plan and disclosure statement matters, contested and litigation-related matters, preparation of professional fee and retention applications, and preparation for and attendance at Court hearings**.** McDermott Professionals' most significant work in these matter categories is summarized below, and all work performed by McDermott Professionals is described in detail in **Exhibit A** hereto, which provides a detailed itemization, by project category, of all services performed by McDermott Professionals with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity, and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

A. Plan/Disclosure Statement
Amount Sought: $304,298.00

11. During the Application Period, McDermott Professionals, among other things: (i) drafted and filed revised versions of the plan [Docket Nos. 488, 510], as well as a declaration and memorandum in support thereof [Docket Nos. 503, 504]; (ii) negotiated with stakeholders to finalize and file multiple versions of the proposed confirmation order [Docket Nos. 505, 515], each reflecting comments received from parties in interest; (iii) engaged with the Committee and other parties in interest regarding key settlements to be effectuated through the plan; and (iv) drafted and

filed a motion extending the Debtors' exclusive periods to file and solicit the plan [Docket No. 521] in the event the time required to finalize and solicit the plan exceeded expectations.

12. McDermott Professionals devoted a total of 176.1 hours to plan matters during the Application Period, for which compensation in the amount of $304,298.00 is sought.

B. Contested and Litigation-Related Matters
Amount Sought: $115,806.50

13. During the Application Period, McDermott Professionals performed various litigation-related services, including: (i) preparing for and attending interviews of parties in connection with the Committee's investigation; (ii) reviewing and analyzing certain litigation risks associated with the sale of the Debtors' assets; (iii) reviewing and analyzing potential estate claims; and (iv) drafting and finalizing litigation settlements to be incorporated in the plan.

14. McDermott Professionals devoted a total of 81.7 hours to contested and litigation-related matters during the Application Period, for which compensation in the amount of $115,806.50 is sought.

C. Fee and Employment Applications
Amount Sought: $54,292.50

15. During the Application Period, McDermott Professionals drafted and filed McDermott's third monthly fee application [Docket No. 549], and began to draft and revise McDermott's fourth monthly fee application. McDermott Professionals also performed various other services relating to professional fee and employment applications, including: (i) engaging with the Debtors' ordinary course professionals and assisting with the preparation of retention materials for such professionals; (ii) coordinating with stakeholders regarding the status of certain professional fees and the interim compensation procedures; and (iii) reviewing and providing materials to the fee examiner.

16. McDermott Professionals devoted a total of 30.6 hours to the preparation of professional fee and retention applications and related matters during the Application Period, for which compensation in the amount of $54,292.50 is sought.

D. Court Hearings
Amount Sought: $40,637.50

17. During the Application Period, McDermott Professionals prepared for and attended the July 13, 2026 confirmation hearing, including coordination with stakeholders regarding proposed revisions to the confirmation order. As a result of the McDermott Professionals' efforts, the confirmation hearing went forward on an uncontested basis.

18. McDermott Professionals devoted a total of 25.8 hours to preparation for and attendance at Court hearings during the Application Period, for which compensation in the amount of $40,637.50 is sought.

DESCRIPTION OF ACTUAL, REASONABLE, AND NECESSARY EXPENSES INCURRED

19. During the Application Period, McDermott incurred actual, reasonable, and necessary expenses in connection with its engagement by the Debtors in the aggregate amount of $146.86, for which McDermott seeks reimbursement. Attached hereto as **Exhibit B** are descriptions of the expenses actually incurred by McDermott in the performance of services rendered as counsel to the Debtors. The expenses are broken down into categories of charges, including, among other things, the following charges: travel expenses, business meals, service and hearing binder expenses, and certain other non-ordinary expenses.

VALUATION OF SERVICES

20. McDermott Professionals expended a total of 350.2 hours in connection with this matter during the Application Period. The amount of time spent by each of the McDermott Professionals providing services to the Debtors during the Application Period is set forth in

Exhibit A hereto. The rates reflected in this Application are McDermott's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by McDermott during the Application Period as counsel for the Debtors in the Chapter 11 Cases is $576,344.50.

21. In accordance with the factors enumerated in Bankruptcy Code section 330, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

NO PRIOR REQUEST

22. No prior request for the relief requested in this Application has been made to this Court or any other court.

CERTIFICATE OF COMPLIANCE AND REQUEST FOR WAIVER

23. The undersigned representative of McDermott certifies that he has reviewed the requirements of Local Rule 2016-1 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, McDermott believes that such deviations are not material and respectfully requests that any such requirement be waived.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, McDermott respectfully requests that it (a) be allowed (i) compensation in the amount of $461,075.60 (80% of $576,344.50) for necessary professional services rendered to the Debtors during the Application Period, and (ii) reimbursement of actual and necessary expenses in the amount of $146.86 incurred during that period, and (b) be granted such other and further relief as the Court deems just and proper.

Dated: August 13, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 9/3/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF FOURTH MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JULY 1, 2026 THROUGH JULY 28, 2026

PLEASE TAKE NOTICE that, on August 13, 2026, the *Fourth Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period From July 1, 2026 Through July 28, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **September 3, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

[Remainder of Page Intentionally Left Blank]

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 13, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors

EXHIBIT A

Time Detail

McDermott Will & Schulte

Invoice: 4692695 07/28/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0014 Chapter 11 Post Petition

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/02/26	Case Administration D. Hurst	0.90	1,764.00	Review draft May monthly operating reports (.8); draft correspondence to G. Steinman re same (.1).
B110 07/06/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to BRG re information requested by U.S. Trustee (.1).
B110 07/07/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to BRG re status of May monthly operating reports (.1).
B110 07/08/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to N. Watson re Debtor bank account balances (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/09/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to BRG re status of May monthly operating reports (.1).
B110 07/10/26	Case Administration D. Hurst	0.90	1,764.00	Review final versions of May monthly operating reports, in preparation for filing (.6); draft multiple correspondence to BRG re same (.1); draft multiple correspondence to N. Rainey re filing of same (.2).
B110 07/10/26	Case Administration N. Rainey	1.20	732.00	Review docket and material pleadings (.1); update critical dates calendar (.1); communicate with MWS team re updated deadlines and key dates (.1); finalize and electronically file May 2026 MOR's (x4 debtors) (.8); correspond with Verita to arrange service of same (.1).
B110 07/21/26	Case Administration E. Dover	2.40	3,552.00	Review and revise draft shareholder letter (2.2); correspond with G. Steinman re same (.2).
B110 07/22/26	Case Administration D. Hurst	0.20	392.00	Draft multiple correspondence to BRG re status of May monthly operating reports, questions re same (.2).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B110 07/22/26	Case Administration G. Steinman	0.90	1,687.50	Multiple calls with J. Wilson re MORs (.3); review same (.6).
B110 07/23/26	Case Administration D. Hurst	1.10	2,156.00	Review June monthly operating reports, in preparation for filing (.8); draft multiple correspondence to BRG re same (.1); draft multiple correspondence to N. Rainey re filing of same (.2).
B110 07/26/26	Case Administration D. Kaltman	2.30	3,208.50	Review and revise interim CEO letter to shareholders concerning pre and post chapter 11 developments (2.3).
B110 07/27/26	Case Administration D. Hurst	0.30	588.00	Analyze issue re monthly operating reports, including review of MOR guidelines (.2); draft correspondence to J. Wilson re same (.1).
B130 06/09/26	Asset Disposition D. Azman	0.80	1,488.00	Finalize APA (.6); discuss same internally and with BRG (.2).
B130 07/01/26	Asset Disposition E. Dover	0.30	444.00	Review and analyze exhibit re sale proceeds, settlement disbursements, escrow (.3).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/06/26	Asset Disposition E. Dover	0.40	592.00	Review and analyze requirements regarding closure of bank accounts (.2); correspond with BRG team re same (.2).
B130 07/07/26	Asset Disposition G. Steinman	2.50	4,687.50	Review regulatory issues re second closing (.6); calls with J. Perry and J. Wilson re same (.5); email correspondence with Harneys re same (.2); correspondence with E. Dover re same (.2); review outline re share transfers issues (.6); call with S. Moeller re same (.2); multiple correspondence with E. Dover and E. Heller re same (.2).
B130 07/10/26	Asset Disposition G. Steinman	1.60	3,000.00	Review closing issues re UK entity (.5); review prior correspondence re same (.6); email correspondence with J. Waxman re same (.2); call with P. Farley re same (.3).
B130 07/16/26	Asset Disposition G. Steinman	1.70	3,187.50	Review Cayman regulatory issues (.5); review updated letter re same (.4); review APA re same (.8).
B130 07/21/26	Asset Disposition A. Martin	0.10	98.50	Correspondence with BRG team regarding tax forms and transmitted requested tax documentation (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B130 07/23/26	Asset Disposition A. Martin	0.20	197.00	Prepare APA deliverables (.2).
B130 07/23/26	Asset Disposition G. Steinman	0.80	1,500.00	Multiple email correspondence re regulatory and corporate filing issues (.8).
B130 07/27/26	Asset Disposition G. Miranda	0.50	812.50	Review and analyze correspondence with restructuring team re revising W-8 (and review prior emails re same) (.3); discuss with BRG and restructuring teams (.2).
B150 07/23/26	Mtgs/Communications w/Creditor E. Dover	0.50	740.00	Correspondence with creditor re effective date, questions (.2); review and analyze plan provisions re effective date (.3).
B150 07/23/26	Mtgs/Communications w/Creditor G. Steinman	1.50	2,812.50	Review and revise creditor letter (1.5).
B150 07/27/26	Mtgs/Communications w/Creditor E. Dover	0.40	592.00	Correspondence with creditors re effective date, plan questions (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B150 07/28/26	Mtgs/Communications w/Creditor E. Dover	0.30	444.00	Correspond with creditors re effective date (.3).
B150 07/28/26	Mtgs/Communications w/Creditor S. Knipfelberg	1.60	2,640.00	Revise letter to creditors regarding outcome of bankruptcy proceeding (1.6).
B155 07/01/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to G. Steinman re confirmation hearing agenda (.1).
B155 07/02/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re confirmation hearing agenda (.1).
B155 07/02/26	Court Hearings N. Rainey	1.40	854.00	Prepare agenda re 7.13.26 confirmation hearing (1.2); multiple communications with D. Hurst re same (.2).
B155 07/06/26	Court Hearings D. Hurst	0.70	1,372.00	Draft correspondence to G. Steinman re information needed for confirmation hearing agenda (.1); draft correspondence to C. Wurzelbacher re confirmation hearing logistics (.1); draft multiple correspondence to N. Rainey re

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				additional information for hearing agenda (.2); review and revise draft confirmation hearing agenda (.3).
B155 07/06/26	Court Hearings N. Rainey	0.70	427.00	Multiple communications with D. Hurst re updates re 7.13.26 confirmation hearing (.3); further revise agenda re 7.13.26 hearing (.4).
B155 07/08/26	Court Hearings D. Hurst	0.70	1,372.00	Draft correspondence to M. Paque re attendance at confirmation hearing (.1); draft correspondence to D. Pacitti re status of confirmation hearing (.1); review and revise July 13 hearing agenda (.3); draft correspondence to N. Rainey re same (.1); draft correspondence to G. Steinman re same (.1).
B155 07/08/26	Court Hearings N. Rainey	0.60	366.00	Further revise agenda re 7.13.26 hearing (.5); correspond with D. Hurst re same (.1).
B155 07/08/26	Court Hearings G. Steinman	0.80	1,500.00	Prepare for confirmation hearing (.8).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B155 07/08/26	Court Hearings C. Wurzelbacher	1.50	2,437.50	Draft talking points re confirmation hearing (1.2); correspondence with G. Steinman re same (.3).
B155 07/08/26	Court Hearings A. Mark	0.10	153.50	Email with G. Steinman and C. Wurzelbacher re confirmation hearing preparations (.1).
B155 07/09/26	Court Hearings D. Hurst	2.60	5,096.00	Review and finalize July 13 hearing agenda (.2); draft correspondence to N. Rainey re filing and service of same (.1); draft multiple correspondence to Chambers re status of confirmation hearing (.3); calls with and draft multiple correspondence to G. Steinman re same (.6); begin to prepare materials for upcoming hearing (1.3); draft correspondence to Verita re hearing attendance (.1).
B155 07/09/26	Court Hearings N. Rainey	1.70	1,037.00	Multiple communications with D. Hurst re 7.13.26 hearing (.2); download and compile relevant pleadings for inclusion in the electronic hearing binder (.8); finalize and electronically agenda re 7.13.26 hearing (.2); draft and send email correspondence to Chambers transmitting courtesy copy of as-filed agenda and electronic hearing binder (.2); coordinate with Verita re service of same (.1); follow-up

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				communications with Chambers re 7.13.26 hearing (.1); correspond with MWS and BRG teams re 7.13.26 hearing (.1).
B155 07/09/26	Court Hearings C. Wurzelbacher	2.30	3,737.50	Review and revise talking points for the confirmation hearing (2.1); correspondence with G. Steinman re same (.2).
B155 07/09/26	Court Hearings G. Steinman	1.80	3,375.00	Review and revise confirmation hearing outline (1.8).
B155 07/10/26	Court Hearings D. Hurst	1.10	2,156.00	Draft correspondence to B. Hackman re status of confirmation hearing (.1); draft correspondence to N. Rainey re appearances for confirmation hearing (.1); review and revise amended hearing agenda (.2); draft multiple correspondence to N. Rainey re same (.2); draft multiple correspondence to and meeting with N. Rainey re materials needed for confirmation hearing (.4); draft correspondence to Chambers re August hearing date (.1).
B155 07/10/26	Court Hearings G. Steinman	1.50	2,812.50	Review revised hearing talking points (.5); prepare for confirmation hearing (1.0).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B155 07/10/26	Court Hearings N. Rainey	1.50	915.00	Further revise agenda re 7.13.26 hearing (.2); finalize and electronically file amended agenda re 7.13.26 hearing (.2); draft and send email correspondence to Chambers transmitting courtesy copy of as-filed amended agenda and related pleadings (.2); coordinate with Verita re service of same (.1); correspond with Reliable to arrange production and delivery of 7.13.26 hearing binder (.2); register eCourt appearances for BRG and MWS teams (.4); register M. Paque for eCourt appearance at 7.13.26 hearing (.1); follow-up communications with M. Plaque and D. Hurst re same (.1).
B155 07/12/26	Court Hearings D. Hurst	2.90	5,684.00	Continue to prepare for upcoming confirmation hearing, including preparation of talking points (2.7); draft multiple correspondence to G. Steinman re confirmation hearing presentation (.2).
B155 07/13/26	Court Hearings J. Evans	0.30	607.50	Attend confirmation hearing (.3).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B155 07/13/26	Court Hearings D. Hurst	1.70	3,332.00	Continue to prepare for confirmation hearing (1.2); draft correspondence to J. Evans re hearing logistics (.1); attend confirmation hearing, including meetings with counsel for Committee and other parties in interest before and after hearing (.4).
B155 07/13/26	Court Hearings G. Steinman	1.40	2,625.00	Prepare for and attend confirmation hearing (.6); multiple email correspondence with D. Hurst re same (.3); post hearing calls with BRG re effective date (.5).
B155 07/13/26	Court Hearings C. Wurzelbacher	0.20	325.00	Attend confirmation hearing (.2).
B155 07/13/26	Court Hearings N. Rainey	0.10	61.00	Correspond with J. Evans re remote attendance at 7.13.26 hearing (.1).
B160 07/01/26	Fee/Employment Applications D. Hurst	0.60	1,176.00	Review ordinary course professional declaration (.1); draft correspondence to G. Steinman re same (.1); meeting with N. Rainey re same (.1); review and revise certification of counsel re Verita first monthly fee application (.1); draft correspondence to Verita re same (.1); draft correspondence to N. Rainey re filing of same (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/01/26	Fee/Employment Applications N. Rainey	0.90	549.00	Correspond with D. Hurst re CNO re Verita's first monthly fee application (.1); finalize and electronically file same (.2); download and review order appointing fee examiner (.3); multiple communications with MWS team re same (.3).
B160 07/02/26	Fee/Employment Applications D. Hurst	0.40	784.00	Draft multiple correspondence to J. Alberto re payment of professional fees (.2); draft multiple correspondence to BRG re same (.2).
B160 07/05/26	Fee/Employment Applications D. Hurst	1.60	3,136.00	Continue to review and revise McDermott May fee application (1.6).
B160 07/06/26	Fee/Employment Applications D. Hurst	0.90	1,764.00	Review and finalize McDermott May fee application, in preparation for filing (.6); draft correspondence to D. Azman re same (.1); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B160 07/06/26	Fee/Employment Applications N. Rainey	1.30	793.00	Multiple communications with D. Hurst re filing and service of MWS second monthly fee application and related exhibits (.2); prepare exhibits to MWS second monthly fee application (.5); finalize and electronically file MWS second monthly fee application (.3); correspond with Verita to arrange

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				service of same (.1); update critical dates calendar (.1); correspond with MWS team re same (.1).
B160 07/10/26	Fee/Employment Applications D. Hurst	0.40	784.00	Analyze professional compensation issue (.2); draft correspondence to C. Wurzelbacher, E. Dover re same (.1); draft correspondence to BRG re status of staffing reports (.1).
B160 07/10/26	Fee/Employment Applications C. Wurzelbacher	0.70	1,137.50	Correspondence and conference with L. Klaff re professional fees (.3); review and analyze interim compensation order and plan re same (.4).
B160 07/12/26	Fee/Employment Applications D. Hurst	3.20	6,272.00	Review McDermott June time detail for privilege and compliance with local rules (3.2).
B160 07/13/26	Fee/Employment Applications D. Hurst	0.40	784.00	Draft multiple correspondence to N. Rainey re materials needed by fee examiner (.3); draft multiple correspondence to A. Mark re status of Cole Schotz fee application (.1).
B160 07/13/26	Fee/Employment Applications A. Mark	0.20	307.00	Email with Cole Schotz team re monthly fee application (.1); follow-up email with D. Hurst re same (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/13/26	Fee/Employment Applications N. Rainey	0.60	366.00	Multiple communications with D. Hurst re appointment of fee examiner (.2); draft and send email correspondence to fee examiner attaching previously filed fee applications and corresponding LEDES files (.2); prepare and send to fee examiner a list of retained estate professionals (.2).
B160 07/14/26	Fee/Employment Applications D. Hurst	0.90	1,764.00	Review materials to be provided to fee examiner (.1); draft multiple correspondence to N. Rainey re same (.1); review Cole Schotz second monthly fee application, in preparation for filing (.3); draft notice re same (.2); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B160 07/15/26	Fee/Employment Applications D. Hurst	2.60	5,096.00	Review revised McDermott June time detail for privilege and compliance with local rules (2.6).
B160 07/19/26	Fee/Employment Applications D. Hurst	2.40	4,704.00	Review further revised McDermott June time detail for privilege and compliance with local rules (2.4).
B160 07/20/26	Fee/Employment Applications D. Hurst	1.90	3,724.00	Review BRG retention order (.1); draft correspondence to BRG re status of staffing reports (.1); draft correspondence to D. Klauder re information requested by fee

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				examiner (.1); begin to review and revise McDermott June fee application (1.6).
B160 07/21/26	Fee/Employment Applications D. Hurst	3.70	7,252.00	Review further revised McDermott June time detail for privilege and compliance with local rules (.8); review BRG draft April staffing report (.4); draft multiple correspondence to M. Haverkamp re same (.2); revise notice re April staffing report (.2); continue to review and revise McDermott June fee application (2.1).
B160 07/23/26	Fee/Employment Applications D. Hurst	0.20	392.00	Draft multiple correspondence to M. Haverkamp re status of BRG staffing reports (.2).
B160 07/24/26	Fee/Employment Applications D. Hurst	0.70	1,372.00	Review revised BRG April staffing report (.2); draft multiple correspondence to M. Haverkamp re same (.2); revise notice of staffing report (.1); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B160 07/24/26	Fee/Employment Applications E. Dover	3.20	4,736.00	Review and revise task descriptions for fee application (3.2).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B160 07/27/26	Fee/Employment Applications E. Dover	0.10	148.00	Correspondence with D. Hurst re third monthly fee application (.1).
B160 07/27/26	Fee/Employment Applications D. Hurst	1.90	3,724.00	Draft correspondence to N. Rainey re preparation of certification of no objection re McDermott May fee application (.1); review and revise McDermott June fee application (1.7); draft correspondence to D. Azman re same (.1).
B160 07/28/26	Fee/Employment Applications D. Hurst	1.80	3,528.00	Review and revise Verita second monthly fee application (1.4); draft multiple correspondence to Verita re same (.2); review and revise certification of no objection re McDermott second monthly fee application (.1); draft correspondence to N. Rainey re filing of same (.1).
B190 07/01/26	Other Contested Matters G. Steinman	1.10	2,062.50	Review issues re assignment of investment (1.1).
B190 07/01/26	Other Contested Matters J. Zaia	5.20	5,122.00	Attend and take notes at UCC target interview (4.3); revise notes re UCC interview (.9).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/01/26	Other Contested Matters E. Dover	3.10	4,588.00	Review and analyze InvestiFi contracts re assignment issues (1.1); research and analyze relevant assignment law (1.4); review and analyze Celsius settlement agreement (.2); correspond with BRG team re same (.4).
B190 07/01/26	Other Contested Matters D. Kaltman	2.80	3,906.00	Attend UCC interview (2.0); prepare for same (.3); review notes of UCC interview (.5).
B190 07/01/26	Other Contested Matters D. Kaltman	0.40	558.00	Review InvestiFi assignment documents and information (.2); call with E. Heller concerning same (.2).
B190 07/01/26	Other Contested Matters E. Heller	0.70	1,036.00	Analysis regarding proposed plan for assignment of InvestiFi and related assets (.7).
B190 07/01/26	Other Contested Matters C. Vaughan	2.40	3,552.00	Attend UCC target interview (2.4).
B190 07/02/26	Other Contested Matters J. Zaia	1.80	1,773.00	Attend and take notes at UCC interview (1.5); revise interview notes (.3).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/02/26	Other Contested Matters D. Kaltman	3.10	4,324.50	Attend UCC interview (2.0); correspondence with J. Perry concerning same (.2); review documents concerning employment issue (.7); review correspondence with target's counsel concerning same (.2).
B190 07/02/26	Other Contested Matters J. Evans	0.90	1,822.50	Prepare for meeting (.2); attend portion of UCC interview (.7).
B190 07/02/26	Other Contested Matters G. Steinman	0.80	1,500.00	Multiple calls and email correspondence with J. Perry re Cayman regulatory issues (.8).
B190 07/05/26	Other Contested Matters S. Knipfelberg	0.70	1,155.00	Review and analyze emails and status of matter (.7).
B190 07/06/26	Other Contested Matters G. Steinman	0.70	1,312.50	Review research re share transfer issues (.5); email correspondence with E. Heller re same (.2).
B190 07/06/26	Other Contested Matters E. Heller	3.30	4,884.00	Review and analyze operative InvestiFi transaction documents and related corporate records to identify transfer requirements and closing conditions (1.3); research and

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				analyze contractual transfer mechanics, corporate approval requirements, and post-conversion treatment of the SAFE (1.0); draft deliverable correspondence summarizing required closing documents, joinder requirements, corporate approvals, notice obligations, and recommended transfer process (.7); review historical correspondence and transaction materials to confirm consistency with prior negotiations and supporting documentation, and incorporate findings into final deliverable (.3).
B190 07/06/26	Other Contested Matters S. Knipfelberg	0.60	990.00	Review and analyze documents related to litigation strategy (.6).
B190 07/06/26	Other Contested Matters E. Dover	0.70	1,036.00	Correspond with MWS team re InvestiFi assignability (.3); review and analyze same (.4).
B190 07/07/26	Other Contested Matters E. Dover	0.80	1,184.00	Correspondence with BRG and MWS teams re Celsius settlement issues (.5); review and analyze settlement agreement and plan language re same (.3).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/08/26	Other Contested Matters E. Dover	0.60	888.00	Review and analyze motion authorizing settlement with Celsius, settlement agreement (.4); correspond with MWS team re same (.2).
B190 07/08/26	Other Contested Matters C. Du	4.30	4,235.50	Investigate and research potential estate claims (4.3).
B190 07/08/26	Other Contested Matters D. Kaltman	1.00	1,395.00	Review current draft of litigation claims memorandum (.5); correspondence with MWS team concerning same (.5).
B190 07/08/26	Other Contested Matters J. Evans	1.50	3,037.50	Correspondence with McDermott team re targets and releases (.5); correspondence with team concerning asset recovery (.5); correspondence with litigation team concerning international strategy (.5).
B190 07/08/26	Other Contested Matters E. Heller	2.40	3,552.00	Conference with W&C team regarding assignment of InvestiFi (.2); draft closing checklist for InvestiFi assignment (1.8); related correspondence with BRG team regarding same (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/09/26	Other Contested Matters D. Kaltman	3.60	5,022.00	Draft memorandum concerning litigation claims (3.0); correspondence with C. Du concerning same (.6).
B190 07/09/26	Other Contested Matters C. Du	3.90	3,841.50	Continue to investigate and research potential estate claims (3.9).
B190 07/10/26	Other Contested Matters D. Kaltman	2.60	3,627.00	Conference with MWS team concerning potential litigation claims (.5); conference with S. Knipfelberg concerning case status updates (.4); revise memorandum concerning potential litigation claims, including review of MWS team comments (1.7).
B190 07/10/26	Other Contested Matters S. Knipfelberg	4.20	6,930.00	Analyze potential assets of the estates (1.8); draft and revise memorandum regarding property of the estate issues (2.4).
B190 07/10/26	Other Contested Matters C. Du	4.20	4,137.00	Review and revise the potential litigation claims memorandum (3.5); conference with MWS team re potential litigation claims (.7).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/10/26	Other Contested Matters E. Berman	1.90	3,581.50	Review and revise memorandum regarding potential claims (1.9).
B190 07/10/26	Other Contested Matters C. Vaughan	3.10	4,588.00	Revise memorandum on potential post-confirmation claims (3.1).
B190 07/11/26	Other Contested Matters D. Kaltman	2.80	3,906.00	Review and revise memorandum concerning potential litigation claims (2.1); draft email summary concerning same (.7).
B190 07/13/26	Other Contested Matters D. Kaltman	2.50	3,487.50	Draft summary deck on potential litigation claims (1.0); conferences and correspondence with J. Evans concerning potential litigation claims (1.0); conference with trustee concerning same (.5).
B190 07/13/26	Other Contested Matters S. Knipfelberg	0.50	825.00	Draft and revise demand letter to account holders (.5).
B190 07/13/26	Other Contested Matters G. Steinman	1.30	2,437.50	Review Cayman regulatory issues (.5); review prior correspondence re same (.3); email correspondence with Harneys re same (.2); call with J. Perry re same (.3).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/14/26	Other Contested Matters E. Heller	5.30	7,844.00	Review and analyze InvestiFi equity documents to determine required assignment mechanics (1.3); draft assignment and assumption agreement and related joinder documentation to implement transfer of InvestiFi shares (1.8); draft board consent and related corporate approvals supporting consummation of the share transfer (.7); revise transfer documentation to align with operative InvestiFi agreements (1.3); correspond with G. Steinman re assignment structure, required closing documentation, and outstanding transfer issues (.2).
B190 07/16/26	Other Contested Matters S. Ashworth	1.30	2,138.50	Review comments to draft demand letter and analyze list of potential preference actions (1.3).
B190 07/17/26	Other Contested Matters E. Heller	0.50	740.00	Correspondence with working group regarding Investifi assignment (.5).
B190 07/17/26	Other Contested Matters G. Steinman	1.70	3,187.50	Review Investifi share transfer documents (1.5); email correspondence with E. Heller re same (.2).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B190 07/20/26	Other Contested Matters S. Knipfelberg	0.30	495.00	Review status of litigation matters and correspondence related to same (.3).
B190 07/20/26	Other Contested Matters S. Ashworth	2.10	3,454.50	Continue to analyze preference strategy (2.1).
B190 07/22/26	Other Contested Matters S. Knipfelberg	0.30	495.00	Review status of Singapore arbitration (.3).
B190 07/24/26	Other Contested Matters S. Knipfelberg	0.70	1,155.00	Review and analyze litigation strategy related to PowerTrade (.5); correspond with internal team regarding same (.2).
B310 07/01/26	Claims Administration & Object E. Dover	0.70	1,036.00	Review and analyze claimant objection to claim allowance motion (.6); correspond with MWS team re same (.1).
B310 07/06/26	Claims Administration & Object D. Hurst	0.50	980.00	Draft correspondence to claimant counsel re proposed withdrawal of Debtors' estimation motion (.1); draft correspondence to G. Steinman, E. Dover re same (.1); draft correspondence to N. Rainey re preparation of notice of withdrawal

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				(.1); review and revise same (.1); draft correspondence to N. Rainey re filing of same (.1).
B310 07/06/26	Claims Administration & Object N. Rainey	0.50	305.00	Prepare notice of withdrawal of sealed and redacted versions of motion to estimate claims (.2); finalize and electronically file same (.2); correspond with D. Hurst re same (.1).
B310 07/15/26	Claims Administration & Object D. Hurst	0.50	980.00	Analyze potential revisions to claims register (.4); draft correspondence to G. Steinman re same (.1).
B310 07/15/26	Claims Administration & Object G. Steinman	0.30	562.50	Multiple email correspondence with Verita re claims register (.3).
B320 07/01/26	Plan and Disclosure Statement D. Hurst	1.90	3,724.00	Review and analyze proposed revisions to plan (.8); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.4); call with C. Wurzelbacher re same (.2); review and analyze proposed revisions to confirmation order (.3); analyze issue re plan objection deadline (.1); draft correspondence to G. Steinman re same (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/01/26	Plan and Disclosure Statement Z. Knoop	0.50	562.50	Review and revise confirmation order (.5).
B320 07/01/26	Plan and Disclosure Statement C. Wurzelbacher	11.80	19,175.00	Review and revise confirmation brief (4.5); research re same (.9); review and revise confirmation order (1.9); correspondence with Z. Knoop and MWS team re same (.6); research re same (.4); correspondence with G. Steinman and MWS team re plan release, related matters (.8); review and analyze plan re same (.9); correspondence with Committee counsel and BRG team re same (.5); review and revise Renzi declaration in support of confirmation (1.1); correspondence with Z. Knoop re same (.2).
B320 07/01/26	Plan and Disclosure Statement G. Steinman	8.80	16,500.00	Review and revise multiple drafts of plan (1.5); multiple calls and email correspondence with J. Waxman and C. Wurzelbacher re same (.8); call with J. Alberto re same (.3); develop strategy re same (.8); review and revise amended plan supplement materials (1.0); multiple calls with management and counsel re plan revisions (1.2); multiple calls with J. Wilson and P. Farley re same (.6); review and revise confirmation order (1.5); email correspondence with E. Dover re same (.2); review voting

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				tabulation report (.4); prepare for and attend management meeting re same (.5).
B320 07/01/26	Plan and Disclosure Statement A. Mark	0.40	614.00	Email with C. Wurzelbacher re UCC plan comments (.1); review and analyze UCC plan comments (.3).
B320 07/01/26	Plan and Disclosure Statement N. Rainey	0.30	183.00	Multiple communications with D. Hurst and G. Steinman re filing of amended plan (.3).
B320 07/02/26	Plan and Disclosure Statement D. Hurst	2.60	5,096.00	Review and analyze additional plan revisions (.3); draft multiple correspondence to G. Steinman re same (.1); review and analyze updated voting report (.2); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to C. Wurzelbacher re preparation of notice of filing of second amended plan (.3); draft multiple correspondence to Verita re presentation of voting results (.2); review and revise notice of filing of second amended plan (.2); draft correspondence to C. Wurzelbacher, A. Mark re same (.1); review filing version of second amended plan, in preparation for filing (.3); draft multiple correspondence to C.

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				Wurzelbacher re same (.3); draft multiple correspondence to N. Rainey re filing of same (.2); draft multiple correspondence to B. Hackman re voting results, second amended plan (.1); draft multiple correspondence to N. Rainey re service of second amended plan (.2).
B320 07/02/26	Plan and Disclosure Statement D. Kaltman	0.20	279.00	Review revised version of plan (.2).
B320 07/02/26	Plan and Disclosure Statement Z. Knoop	1.20	1,350.00	Revise declaration in support of confirmation re amended plan and voting results (1.2).
B320 07/02/26	Plan and Disclosure Statement C. Wurzelbacher	8.00	13,000.00	Review and revise confirmation brief (3.1); correspond with D. Hurst and MWS team re same (.4); review and revise plan (.8); correspond with G. Steinman, MWS team, and Committee counsel re same (.3); correspondence and conference with A. Mark re notice of amended plan (.4); prepare same for filing (.9); correspondence with Z. Knoop re voting declaration (.6); review and revise same (1.1); conference and correspondence with BRG team re plan (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/02/26	Plan and Disclosure Statement G. Steinman	6.30	11,812.50	Review and revise confirmation brief (2.6); review and revise declaration in support of same (1.2); final review of amended plan (1.2); email correspondence with J. Waxman re same (.2); multiple email correspondence with C. Wurzelbacher and D. Hurst re same (.4); review updated voting report (.3); email correspondence with D. Hurst re same (.2); email correspondence with management re amended plan (.2).
B320 07/02/26	Plan and Disclosure Statement A. Mark	1.00	1,535.00	Multiple emails with MWS and Committee counsel re plan confirmation issues (.2); draft notice of filing re second amended plan (.4); follow-up email with C. Wurzelbacher and D. Hurst re same (.1); review and analyze UCC comments to second amended plan (.2); email with MWS re comments to second amended plan (.1).
B320 07/02/26	Plan and Disclosure Statement N. Rainey	0.70	427.00	Multiple communications with D. Hurst re filing and service of second amended plan (.2); finalize and electronically file same (.2); correspond with Verita to arrange service of same (.2); follow-up communications with MWS team re same (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/03/26	Plan and Disclosure Statement G. Steinman	1.90	3,562.50	Call with E. Monzo re plan and confirmation issues (.3); call with J. Hoover re same (.4); review revised confirmation documents (.9); review updated voting report (.3).
B320 07/03/26	Plan and Disclosure Statement A. Mark	0.10	153.50	Email with MWS re plan comments and related issues (.1).
B320 07/05/26	Plan and Disclosure Statement D. Hurst	0.30	588.00	Analyze release opt out issue (.2); draft correspondence to G. Steinman re same (.1).
B320 07/05/26	Plan and Disclosure Statement G. Steinman	0.50	937.50	Multiple email correspondence with D. Hurst and C. Wurzelbacher re confirmation issues (.3); correspondence with L. Murley re same (.2).
B320 07/06/26	Plan and Disclosure Statement D. Hurst	6.10	11,956.00	Review and analyze revised voting report (.3); draft correspondence to Verita re same (.1); draft correspondence to Verita re release opt out results (.1); draft correspondence to G. Steinman re same (.1); draft correspondence to G. Steinman re status of plan supplement (.1); review draft confirmation memorandum, and draft comments re same (3.2); draft correspondence to C. Wurzelbacher re same (.1); draft multiple

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence to G. Steinman re potential resolution of U.S. Trustee objection (.2); draft correspondence to B. Hackman re same (.1); draft multiple correspondence to G. Steinman, E. Dover re extension of plan exclusive periods (.2); begin to review final version of plan (1.6).
B320 07/06/26	Plan and Disclosure Statement E. Dover	1.90	2,812.00	Correspondence with MWS team re plan exclusivity, motion to extend same (.2); research and analyze precedent motions re same (.7); draft and revise same (1.0).
B320 07/06/26	Plan and Disclosure Statement C. Wurzelbacher	5.50	8,937.50	Review and revise confirmation brief (1.1); correspondence with MWS team re same (.3); correspondence with MWS and BRG teams re Renzi declaration in support of confirmation (.5); conference with same re same, confirmation hearing (.8); review and revise confirmation order (2.3); correspondence with Z. Knoop re same (.5).
B320 07/06/26	Plan and Disclosure Statement G. Steinman	4.00	7,500.00	Review revised confirmation brief (1.8); email correspondence with J. Waxman re plan supplement documents (.2); review updated tabulation (.4); email correspondence with Verita re same (.2); email correspondence with D. Hurst re exclusivity (.2); review plan timeline (.2); multiple calls with J. Wilson re confirmation issues and

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				declaration in support of same (.7); multiple email correspondence with C. Wurzelbacher re confirmation issues (.3).
B320 07/06/26	Plan and Disclosure Statement Z. Knoop	2.20	2,475.00	Correspondence with C. Wurzelbacher re declaration in support of confirmation (.1); further review and revise confirmation order (2.1).
B320 07/06/26	Plan and Disclosure Statement A. Mark	0.10	153.50	Email with MWS and UCC counsel re plan supplement issues (.1);
B320 07/07/26	Plan and Disclosure Statement D. Hurst	12.10	23,716.00	Draft correspondence to G. Steinman, A. Mark re timing for filing of amended trust agreement, form cooperation agreement (.1); draft correspondence to G. Steinman re treatment of late ballots (.1); review and analyze revised voting report (.2); draft multiple correspondence to Verita re same (.3); review and revise updated draft of confirmation memorandum (3.2); draft correspondence to C. Wurzelbacher re same (.1); review and revise updated draft of confirmation order (2.2); draft correspondence to Z. Knoop re same (.1); draft and revise notice of filing of proposed confirmation order (.3); review proposed revisions to form

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				cooperation agreement (.1); review and analyze further amended voting report (.1); draft correspondence to Verita re same (.1); draft correspondence to C. Wurzelbacher re same (.1); review further revised confirmation memorandum, and draft comments re same (.5); draft correspondence to C. Wurzelbacher re same (.1); review draft voting declaration, and draft comments re same (.4); draft correspondence to Verita re same (.1); continue to review final version of plan (1.2); review and revise Renzi declaration in support of confirmation (2.7); draft correspondence to Z. Knoop re same (.1).
B320 07/07/26	Plan and Disclosure Statement E. Dover	4.10	6,068.00	Draft and revise motion to extend exclusivity (2.9); research and analyze precedent case law (1.2).
B320 07/07/26	Plan and Disclosure Statement C. Wurzelbacher	4.90	7,962.50	Review and revise Renzi declaration in support of confirmation (1.1); review and revise confirmation order (.6); correspondence with Z. Knoop and MWS team re same (.2); conference with J. Wilson and BRG team re same (.4); review and revise confirmation brief (1.4); correspondence with D. Hurst and MWS team re same (.4); review and analyze plan re same (.6); correspondence with BRG team re

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				same (.2).
B320 07/07/26	Plan and Disclosure Statement Z. Knoop	3.90	4,387.50	Revise declaration in support of confirmation to conform to confirmation brief (3.4); conference with BRG team and C. Wurzelbacher re same (.5).
B320 07/07/26	Plan and Disclosure Statement A. Mark	1.00	1,535.00	Email with D. Hurst and G. Steinman re plan supplement issues (.1); review and finalize filing version of form cooperation agreement (.2); review and finalize filing version of revised liquidation trust agreement (.2); email with UCC counsel re same (.1); follow-up email with UCC counsel and G. Steinman re revisions to liquidation trust agreement (.2); multiple emails with MWS team re confirmation order and plan confirmation issues (.1); email with D. Hurst re notices of filing revised plan related documents (.1).
B320 07/07/26	Plan and Disclosure Statement G. Steinman	3.40	6,375.00	Review revised drafts of confirmation documents (2.5); multiple email correspondence with C. Wurzelbacher and D. Hurst re same (.5); calls and email correspondence with UCC counsel re same (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/08/26	Plan and Disclosure Statement D. Hurst	9.70	19,012.00	Draft correspondence to A. Mark re preparation of notices of filing for GUC trust agreement and form cooperation agreement (.1); review final form of GUC trust agreement, in preparation for filing (1.4); review and analyze revised voting declaration and related exhibits, and draft comments re same (.8); draft multiple correspondence to and call with BRG re timing for filing confirmation-related documents, related matters (.3); review and revise notice of filing of form cooperation agreement (.2); review final version of form cooperation agreement, in preparation for filing (.1); draft multiple correspondence to N. Rainey re filing of notice of filing of form cooperation agreement (.2); review and revise notice of filing of revised liquidation trust agreement (.3); draft multiple correspondence to N. Rainey re filing of same (.2); continue to review final version of plan (1.3); draft multiple correspondence to G. Steinman re proposed revisions to same (.2); revise notice of filing of proposed confirmation order (.1); review further revised voting declaration (.2); draft correspondence to Verita re same (.1); draft multiple correspondence to N. Rainey re filing of same (.2); review and revise filing version of

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				Renzi declaration in support of confirmation (.9); draft multiple correspondence to McDermott team re same (.2); draft multiple correspondence to N. Rainey re filing of same (.2); review revised version of confirmation memorandum, in preparation for filing (1.2); draft multiple correspondence to N. Rainey re filing of same (.2); review revised version of proposed confirmation order, in preparation for filing (.6); draft multiple correspondence to N. Rainey re filing of same (.2); draft multiple correspondence to B. Hackman re filing of confirmation-related documents, proposed modifications to plan (.1); review and analyze U.S. Trustee comments to confirmation order (.1); draft multiple correspondence to G. Steinman re same (.3).
B320 07/08/26	Plan and Disclosure Statement N. Rainey	2.40	1,464.00	Finalize and electronically file (i) notice of filing of form cooperation agreement; (ii) notice of filing of revised liquidation trust agreement; (iii) voting declaration; (iv) Renzi declaration in support of confirmation; (v) confirmation brief; and (vi) notice of filing of proposed confirmation order (1.9); multiple communications with D. Hurst and MWS Team re same (.3); correspond with Verita to arrange service of same (.2).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/08/26	Plan and Disclosure Statement Z. Knoop	2.20	2,475.00	Conference with BRG team and C. Wurzelbacher re confirmation order and declaration in support of confirmation re open issues/questions (.5); review and revise confirmation order re same (.9); review and revise declaration re same (.8).
B320 07/08/26	Plan and Disclosure Statement G. Steinman	5.50	10,312.50	Review confirmation brief, declaration in support of same, and voting declaration (3.1); multiple email correspondence with D. Hurst re same (.5); multiple email correspondence with Morris James re same (.2); multiple calls and email correspondence with P. Farley and J. Wilson re same (.6); email correspondence with C. Wurzelbacher re plan (.3); review plan language (.6); email correspondence with D. Hurst re same (.2).
B320 07/08/26	Plan and Disclosure Statement C. Wurzelbacher	4.40	7,150.00	Review and revise confirmation brief (1.5); correspondence with G. Steinman, D. Hurst re same (.4); correspondence with Z. Knoop re confirmation order (.5); review and comment on same (1.3); conference with BRG and MWS team re Renzi declaration (.3); review and comment on same (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/08/26	Plan and Disclosure Statement A. Mark	1.00	1,535.00	Email with D. Hurst and G. Steinman re confirmation issues (.1); draft notice of filing re form cooperation agreement (.3); draft notice of filing re revised liquidation trust agreement (.3); follow-up email with D. Hurst and G. Steinman re same (.1); draft notice of filing re modified second amended plan (.2).
B320 07/09/26	Plan and Disclosure Statement D. Hurst	3.90	7,644.00	Draft correspondence to A. Mark re preparation of notice of filing of amended confirmation order (.1); draft multiple correspondence to G. Steinman, C. Wurzelbacher re preparation of revised plan and confirmation order (.5); review and revise confirmation order (.6); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.2); draft and revise certification of counsel re entry of proposed confirmation order (1.6); draft correspondence to G. Steinman re same (.1); review and revise notice of filing of revised proposed confirmation order (.3); review and revise notice of filing of modified second amended plan (.4); draft correspondence to C. Wurzelbacher re further revision to plan (.1).
B320 07/09/26	Plan and Disclosure Statement G. Steinman	3.60	6,750.00	Review transition memorandum re GUC trustee (1.2); revise same (.7); prepare for and attend call with BRG re same (.6); calls with P. Farley and J. Wilson re same (.4); call with J.

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				Perry re same (.5); correspondence with J. Evans re same (.2).
B320 07/09/26	Plan and Disclosure Statement A. Mark	0.60	921.00	Email with D. Hurst re revised confirmation order issues (.1); draft notice of filing re revised confirmation order (.4); email with MWS team re same (.1).
B320 07/09/26	Plan and Disclosure Statement C. Wurzelbacher	1.00	1,625.00	Correspondence with BRG team, D. Hurst re revised plan, confirmation order (.6); review and revise same (.4).
B320 07/09/26	Plan and Disclosure Statement G. Steinman	3.00	5,625.00	Review revisions to confirmation order and plan (.5); multiple calls with D. Hurst, E. Monzo, and J. Waxman re confirmation (.8); multiple email correspondence with S. Moeller re same (.3); multiple email correspondence with C. Wurzelbacher re same (.3); review and revise exclusivity motion and order (1.1).
B320 07/10/26	Plan and Disclosure Statement D. Hurst	5.40	10,584.00	Draft correspondence to Celsius re status of confirmation order and amended plan (.1); draft multiple correspondence to G. Steinman re same (.3); finalize plan in preparation for filing (.3); review and revise notice of filing of modified second amended plan (.2);

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				draft multiple correspondence to N. Rainey re filing of same (.2); revise confirmation order in preparation for filing (.4); review and revise notice of filing of revised confirmation order (.2); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to B. Hackman re revised plan and confirmation order (.1); review and revise motion for extension of Debtors' exclusive periods (3.1); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B320 07/10/26	Plan and Disclosure Statement N. Rainey	1.20	732.00	Finalize and electronically file (i) notice of filing of modified second amended plan and (ii) notice of filing of revised proposed confirmation order (.5); finalize and electronically file motion to extend exclusivity (.3); coordinate with Verita re service of same (.2); multiple communications with D. Hurst and MWS team re same (.2).
B320 07/10/26	Plan and Disclosure Statement G. Steinman	3.40	6,375.00	Review revised exclusivity motion (.6); review revised confirmation order (.4); multiple email correspondence with D. Hurst and J. Waxman re same (.3); review updated transition issues list (.6); review correspondence re same (.3); revise matters/issues to be included

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				(.6); analysis of background materials re same (.6).
B320 07/10/26	Plan and Disclosure Statement A. Mark	0.20	307.00	Multiple emails with MWS and BRG team re amended plan filing (.2).
B320 07/13/26	Plan and Disclosure Statement D. Hurst	0.60	1,176.00	Draft multiple correspondence to N. Rainey re preparation of final version of confirmation order for uploading (.2); review same (.2); draft correspondence to N. Rainey re uploading of same, related matters (.1) draft correspondence to creditor re status of plan process (.1).
B320 07/13/26	Plan and Disclosure Statement G. Steinman	3.80	7,125.00	Review transition materials (2.5); multiple calls with J. Perry and P. Farley re same (.5); review memorandum re effective date planning (.8).
B320 07/13/26	Plan and Disclosure Statement C. Wurzelbacher	1.00	1,625.00	Correspondence and conference with BRG team re conditions precedent to effectiveness, related matters (.6); review and analyze plan re same (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/14/26	Plan and Disclosure Statement C. Wurzelbacher	0.40	650.00	Conference with BRG and MWS team re conditions precedent to the effective date (.4).
B320 07/14/26	Plan and Disclosure Statement A. Mark	0.10	153.50	Email with C. Wurzelbacher re notice of plan effective date and related issues (.1).
B320 07/14/26	Plan and Disclosure Statement G. Steinman	4.40	8,250.00	Prepare for and attend multiple calls with BRG re effective date planning and transition (2.0); review transition materials and outline (1.6); review litigation status re same (.8).
B320 07/15/26	Plan and Disclosure Statement G. Steinman	1.70	3,187.50	Call with J. Perry re employee wind down matters (.3); multiple email correspondence re same (.2); multiple calls with J. Wilson re conditions precedent and transition (1.2).
B320 07/16/26	Plan and Disclosure Statement D. Hurst	0.10	196.00	Draft correspondence to G. Steinman re timing for plan effective date (.1).
B320 07/16/26	Plan and Disclosure Statement A. Mark	0.60	921.00	Revise notice of plan effective date (.3); review and analyze confirmed chapter 11 plan re same (.2); email with C. Wurzelbacher and G. Steinman re same (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/16/26	Plan and Disclosure Statement G. Steinman	2.00	3,750.00	Review updated transition memo (.6); review report re same (.5); multiple email correspondence with P. Farley and J. Wilson re same (.3); multiple calls with J. Wilson re same (.6).
B320 07/17/26	Plan and Disclosure Statement D. Hurst	0.60	1,176.00	Review and revise notice of plan effective date (.3); draft correspondence to A. Mark re same (.1); draft multiple correspondence to G. Steinman re timing for effective date (.2).
B320 07/17/26	Plan and Disclosure Statement A. Mark	0.20	307.00	Multiple emails with D. Hurst re notice of plan effective date (.1); multiple emails with MWS and BRG teams re same (.1).
B320 07/17/26	Plan and Disclosure Statement G. Steinman	1.20	2,250.00	Multiple calls and email correspondence with BRG re transition (.8); review email update re same (.4).
B320 07/20/26	Plan and Disclosure Statement D. Hurst	0.60	1,176.00	Draft multiple correspondence to G. Steinman re timing for plan effective date (.2); review and revise notice of effective date (.3); review confirmation order in connection with same (.1).
B320 07/20/26	Plan and Disclosure Statement C. Wurzelbacher	1.80	2,925.00	Correspondence with J. Waxman re liquidating trust agreement (.3); correspondence with BRG team re same, other conditions precedent to effectiveness (.9); correspondence

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				with MWS, BRG, CSC Delaware Trust, and liquidating trustee teams re KYC disclosure for Debtors (.4); review notice of effective date (.2).
B320 07/20/26	Plan and Disclosure Statement G. Steinman	0.80	1,500.00	Multiple calls and email correspondence with J. Wilson re plan effective date (.8).
B320 07/21/26	Plan and Disclosure Statement C. Wurzelbacher	1.50	2,437.50	Review and analyze liquidating trust agreement (.3); correspondence with BRG team re same (.2); correspondence with K. Simard re conditions precedent to effectiveness (.3); correspondence with CSC Delaware Trust, company, and BRG team re KYC disclosure (.5); review same (.2).
B320 07/21/26	Plan and Disclosure Statement G. Steinman	0.80	1,500.00	Multiple calls and email correspondence with J. Wilson re trust agreement and plan effective date (.5); multiple email correspondence with C. Wurzelbacher re same (.3).
B320 07/21/26	Plan and Disclosure Statement A. Mark	0.80	1,228.00	Meeting with C. Wurzelbacher re plan effective date issues and liquidation trust assets (.1); review and analyze plan and liquidation trust agreement re same (.5); multiple emails with MWS team and BRG teams re same (.2).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/22/26	Plan and Disclosure Statement C. Wurzelbacher	0.80	1,300.00	Correspondence with BRG team re KYC disclosure for CSC Delaware Trust (.3); correspondence with J. Waxman re conditions precedent to effectiveness (.2); review and analyze plan re same (.3).
B320 07/22/26	Plan and Disclosure Statement G. Steinman	0.70	1,312.50	Multiple calls and email correspondence with BRG re plan effective date (.5); email correspondence with CSC re same (.2).
B320 07/23/26	Plan and Disclosure Statement C. Wurzelbacher	1.10	1,787.50	Correspondence with BRG and Harney teams re certificates of good standing, KYC disclosure for liquidating trust (.4); correspondence and conference with MWS and BRG teams re same (.7).
B320 07/23/26	Plan and Disclosure Statement G. Steinman	0.70	1,312.50	Multiple calls and email correspondence with J. Wilson re plan effective date (.5); email correspondence with C. Wurzelbacher re same (.2).
B320 07/24/26	Plan and Disclosure Statement C. Wurzelbacher	1.70	2,762.50	Correspondence with CSC DE Trust re certificate of trust, KYC information (.6); correspondence with J. Waxman and MWS team re same (.4); compile executed liquidating trust agreement (.3); correspondence with BRG team re KYC disclosure, conditions precedent to effectiveness (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/24/26	Plan and Disclosure Statement G. Steinman	0.30	562.50	Multiple email correspondence with J. Waxman re effective date issues (.3).
B320 07/24/26	Plan and Disclosure Statement A. Mark	0.10	153.50	Email with C. Wurzelbacher and G. Steinman re liquidating trust issues (.1).
B320 07/27/26	Plan and Disclosure Statement D. Hurst	0.40	784.00	Draft correspondence to G. Steinman re status of Debtors' exclusivity motion (.1); draft correspondence to N. Rainey re preparation of certification of no objection re same (.1); review and revise same (.1); draft correspondence to N. Rainey re filing of same (.1).
B320 07/27/26	Plan and Disclosure Statement C. Wurzelbacher	0.90	1,462.50	Correspondence with Province, MWS, BRG, and DE Trust teams re liquidating trust agreement (.6); correspond with DE Trust re KYC information for Debtor entities (.3).
B320 07/27/26	Plan and Disclosure Statement A. Mark	0.60	921.00	Email with C. Wurzelbacher and G. Steinman re plan effective date and related issues (.2); draft notice of plan effective date (.4).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 07/28/26	Plan and Disclosure Statement D. Hurst	1.20	2,352.00	Draft multiple correspondence to G. Steinman, C. Wurzelbacher, A. Mark re timing for plan effective date, related matters (.5); review and finalize notice of effective date (.2); draft multiple correspondence to N. Rainey re filing of same (.2); draft multiple correspondence to Verita re service of notice of effective date (.2); draft correspondence to J. Waxman re service of notice of effective date (.1).
B320 07/28/26	Plan and Disclosure Statement C. Wurzelbacher	0.30	487.50	Correspondence with liquidating trust, MWS and BRG teams re effective date, notice of same (.3).
B320 07/28/26	Plan and Disclosure Statement E. Dover	0.20	296.00	Correspond with MWS, BRG teams re effective date (.2).
B320 07/28/26	Plan and Disclosure Statement A. Mark	0.90	1,381.50	Email with C. Wurzelbacher and G. Steinman re Debtor organizational documents and related issues (.1); email with D. Kaltman re same (.1); correspondence with E. Dover re same (.1); review and analyze organizational documents (.2); follow-up email with C. Wurzelbacher and G. Steinman re same (.1); email with D. Hurst and MWS team re notice of plan effective date (.1); draft and revise

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task / Date	Desc. / Name	Hours	Amount	Description
				notice of plan effective date (.2).
	Total Hours	**340.50**	**Total For Services**	**$558,761.50**

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	10.60	16,628.00
B130	Asset Disposition	8.90	16,007.00
B150	Mtgs/Communications w/Creditor	4.30	7,228.50
B155	Court Hearings	25.80	40,637.50
B160	Fee/Employment Applications	30.60	54,292.50
B190	Other Contested Matters	81.70	115,806.50
B310	Claims Administration & Object	2.50	3,863.50
B320	Plan and Disclosure Statement	176.10	304,298.00
		340.50	558,761.50

Timekeeper Summary

Name	Hours	Rate	Amount
S. Ashworth	3.40	1,645.00	5,593.00
D. Azman	0.80	1,860.00	1,488.00
E. Berman	1.90	1,885.00	3,581.50
E. Dover	19.70	1,480.00	29,156.00
C. Du	12.40	985.00	12,214.00
J. Evans	2.70	2,025.00	5,467.50
E. Heller	12.20	1,480.00	18,056.00
D. Hurst	83.80	1,960.00	164,248.00
D. Kaltman	21.30	1,395.00	29,713.50
S. Knipfelberg	8.90	1,650.00	14,685.00
Z. Knoop	10.00	1,125.00	11,250.00
A. Mark	8.00	1,535.00	12,280.00
A. Martin	0.30	985.00	295.50
G. Miranda	0.50	1,625.00	812.50
N. Rainey	15.10	610.00	9,211.00
G. Steinman	77.20	1,875.00	144,750.00
C. Vaughan	5.50	1,480.00	8,140.00
C. Wurzelbacher	49.80	1,625.00	80,925.00
J. Zaia	7.00	985.00	6,895.00
Totals	**340.50**		**$558,761.50**

McDermott Will & Schulte

Invoice: 4692694 07/28/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0011 Litigation Against PowerTrade and BitMEX

Date	Name	Hours	Description
06/18/26	C. Herbert	0.50	Email SIAC re payment of deposit, related attendance (.5).
06/24/26	C. Herbert	1.50	Email to SIAC, BRG re payment of outstanding deposit amount, related attendances (1.5).
07/08/26	C. Herbert	0.50	Emails re tracing / enforcement (.5).
07/14/26	C. Herbert	0.20	Review matter status (.2).
07/15/26	C. Herbert	1.50	Review materials received from BRG (1.3); email to L . Richman, E. Berman, J. Evans re same (.2).
07/22/26	C. Herbert	1.20	Emails with MAs team re enforcement issues (1.2).
07/22/26	D. Pascucci	1.20	Discussions and analysis re enforcement strategy (1.2).
07/22/26	M. Godwin	0.70	Analyze and confer regarding enforcement strategy (.6); correspondence regarding same (.1).
07/24/26	D. Pascucci	1.20	Review and confer re enforcement analysis (1.2).
07/24/26	M. Godwin	0.50	Analyze and confer re enforcement strategy (.5).
07/27/26	M. Godwin	0.70	Analyze and confer regarding Singapore and US confirmation actions and potential freeze orders (.7).

Total Hours **9.70** **Total For Services** **$17,583.00**

Task Code Summary

Task Code	Description	Hours	Amount
		0	0

Total This Invoice **$17,583.00**

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692694
Invoice Date: 07/28/2026

Timekeeper Summary

Name	Hours	Rate	Amount
M. Godwin	1.90	1,800.00	3,420.00
C. Herbert	5.40	1,645.00	8,883.00
D. Pascucci	2.40	2,200.00	5,280.00
Totals	**9.70**		**$17,583.00**

EXHIBIT B

Expense Detail

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4692695
Invoice Date: 07/28/2026

Costs and Other Charges

Timekeeper	Date	Description	Qty	Amount
N. Rainey	07/10/26	Document Services VENDOR: Reliable Copy Service INVOICE#: WL130390 DATE: 7/10/2026 - Preparation of hearing binders for 7.13.26 hearing	0.00	146.86
		Total Costs and Other Charges		**$146.86**