IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/25/26 at 11:59 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF THIRD STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

PLEASE TAKE NOTICE that, on August 4, 2026, the *Third Staffing Report of Berkeley Research Group, LLC For Compensation for Services Rendered During the Period From May 1, 2026 Through May 31, 2026* (the "Staffing Report"), a copy of which is attached hereto as **Exhibit A**, was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Staffing Report must be made in accordance with the *Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date* [Docket No. 276], and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel so as to be received no later than **August 25, 2026, at 11:59 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Staffing Report will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE STAFFING REPORT ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE DEBTORS WILL BE AUTHORIZED TO PAY BERKELEY RESEARCH GROUP, LLC THE FEES AND EXPENSES REQUESTED IN THE STAFFING REPORT WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 4, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors

EXHIBIT A

Third Staffing Report of Berkeley Research Group, LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*,[1]	Case No. 26-10371 (TMH)
Debtors.	(Jointly Administered)
	Obj. Deadline: Aug. 25, 2026 at 11:59 p.m. (ET)

THIRD STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Name of Applicant:	Berkeley Research Group LLC ("BRG")
Authorized to Provide Professional Services to:	The debtors and debtors in possession ("Debtors")
Date of Retention:	May 1, 2026 effective as of March 15, 2026
Period for which Compensation and Reimbursement is Sought:	May 1, 2026 through May 31, 2026
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	$759,594.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$567.80
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	**$760,162.30**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Total Compensation

1. This is Berkeley Research Group's ("BRG") third staffing report (the "Staffing Report") for the period May 1, 2026 through May 31, 2026 (the "Fee Period") filed pursuant to the terms of the BRG retention order [Dkt No. 276] (the "Retention Order")[2]. BRG requests: (a) allowance of compensation in the amount of $759,594.50 for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary expenses in the amount of $567.80 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

2. Attached as **Exhibit A** is the schedule of professionals who rendered services to the Debtors during the Fee Period, including each person's bill rate and the blended rate and **Exhibit B** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit C** are BRG's detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, BRG incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

4. The scope of services performed by BRG are set forth in the BRG's Retention Application pursuant to which Mr. Mark A. Renzi and Mr. James Wilson serve as the Debtors'

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms as in the *Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors, Effective as of the Petition Date* [Dkt No. 186].

Chief Restructuring Officer ("CRO") and Chief Financial Officer ("CFO"), respectively, to assist the Debtors in identifying and implementing strategic options to maximize liquidity and profitability. In addition, BRG agreed to provide Additional Personnel to assist the CRO and CFO and perform professional services for the Debtors. During the Fee Period, Mr. Renzi, Mr. Wilson, and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the scope of services, including the following:

a) Support the development of restructuring plans, financing and strategic alternatives for maximizing the enterprise value of the Debtors;

b) Provide advice to management on cash conservation measures and liquidity forecasting after analyzing and stress testing weekly cash flows under various scenarios;

c) Provide direction and support to FP&A function including management reporting and financial analyses;

d) Assist the Debtors and their management in updating cash flow projections and related methodologies and assist with planning as requested by the Debtors (*i.e.*, weekly cash flow forecast);

e) Assist the Debtors and their management in updating the Debtors' business plan, and such other related forecasts (*i.e.*, monthly financial model);

f) Formulate a reorganization strategy and plan of reorganization or liquidation directed to preserve and maximize value;

g) Prepare materials for potential capital raise and / or sale of the business;

h) Advise the Debtors relative to negotiating with existing lenders and stakeholders;

i) Assist Debtors with the communications and negotiations with various third parties to support restructuring alternatives;

j) Assist with any additional ad hoc financial analyses; and

k) Other services as requested or directed by the Debtors, their management, the board of directors of the Debtors (the "Board") or other Debtor personnel as authorized by the foregoing and agreed to by BRG.

Date: August 4, 2026

Berkeley Research Group, LLC

By /s/ Mark A. Renzi

Mark A. Renzi
Managing Director
225 Franklin Street, Suite 3100
Boston, MA 02110
617-785-0177

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit A: Fees By Professional

Berkeley Research Group, LLC

For the Period 5/1/2026 through 5/31/2026

Professional	Title	Billing Rate	Hours	Fees
M. Renzi	Managing Director	$1,450.00	48.0	$69,600.00
P. Farley	Managing Director	$1,180.00	115.2	$135,936.00
J. Wilson	Associate Director	$1,025.00	212.2	$217,505.00
L. Klaff	Managing Consultant	$835.00	147.7	$123,329.50
A. Pak	Associate	$350.00	17.0	$5,950.00
J. Mazzola	Associate	$525.00	192.1	$100,852.50
K. Simard	Associate	$525.00	189.8	$99,645.00
M. Haverkamp	Case Manager	$415.00	6.4	$2,656.00
H. Henritzy	Case Coordinator	$305.00	3.5	$1,067.50
E. Degnan	Case Assistant	$215.00	14.2	$3,053.00
Total			**946.1**	**$759,594.50**
Blended Rate				**$802.87**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 5/1/2026 through 5/31/2026

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	137.4	$127,103.50
04. DIP Financing	14.6	$13,381.00
05. Professional Retention/ Fee Application Preparation	24.1	$6,776.50
06. Attend Hearings/ Related Activities	1.2	$1,200.00
07. Interaction/ Meetings with Debtors/ Counsel	27.9	$27,298.50
08. Interaction/ Meetings with Creditors/ Counsel	55.1	$40,665.50
10. Recovery/ SubCon/ Lien Analysis	38.3	$41,525.50
11. Claim Analysis/ Accounting	28.7	$25,756.50
12. Statements and Schedules	23.8	$16,458.50
14. Executory Contracts/ Leases	1.3	$1,198.50
18. Operating and Other Reports	105.5	$77,668.50
19. Cash Flow/Cash Management/ Liquidity	157.6	$116,247.50
22. Preference/ Avoidance Actions	11.3	$8,387.50
27. Plan of Reorganization/ Disclosure Statement	126.9	$118,587.00
31. Planning	4.7	$4,957.00
32. Document Review	2.5	$1,959.00
35. Employee Management/ Retention	13.4	$9,898.50
36. Operation Management	148.9	$102,724.00
37. Vendor Management	22.9	$17,801.50

Task Code	Hours	Fees
Total	**946.1**	**$759,594.50**
Blended Rate		**$802.87**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit C: Time Detail

Berkeley Research Group, LLC

For the Period 5/1/2026 through 5/31/2026

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/1/2026	K. Simard	2.2	Implemented edits to presentation of assets held by BlockFills.
5/1/2026	J. Wilson	0.5	Discussed sale process with a potential bidder.
5/1/2026	M. Renzi	0.5	Participated in call with a potential bidder.
5/1/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) re: status of the sale process.
5/1/2026	J. Wilson	0.5	Participated in call with Management (N. Van Huis) to discuss sale process.
5/1/2026	P. Farley	0.5	Participated on call with a potential bidder to discuss sale procedures.
5/1/2026	P. Farley	0.5	Participated on call with BlockFills Management (J. Perry) to discuss status of sale process and next steps.
5/2/2026	P. Farley	0.3	Analyzed updated bidder tracker in preparation for the week ahead.
5/3/2026	P. Farley	0.6	Researched additional potential bidders to participate in sale process.
5/4/2026	K. Simard	1.3	Implemented edits to bidder supplement presentation.
5/4/2026	K. Simard	1.1	Implemented edits to bidder tracking list.
5/4/2026	J. Wilson	0.8	Drafted response to diligence question from prospective bidder.
5/4/2026	K. Simard	0.7	Participated in call with BlockFills (N. Van Huis) regarding sale process diligence questions from the UCC.
5/4/2026	P. Farley	0.6	Reviewed bidder supplement presentation and bidder tracking list.
5/4/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) regarding sale process status.
5/4/2026	J. Wilson	0.5	Participated in call with Management (N. Van Huis) re: sale process.
5/4/2026	J. Wilson	0.4	Drafted response to diligence questions on sale process.
5/4/2026	J. Wilson	0.4	Participated in a call with FTI (M. Cordasco, M. Eisler, M. Gray) to discuss sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/4/2026	P. Farley	0.4	Participated in a call with FTI (M. Cordasco, M. Eisler, M. Gray) to discuss sale process.
5/4/2026	M. Renzi	0.4	Participated in call with FTI (M. Gray, M. Eisler, M. Cordasco) regarding the sale process.
5/4/2026	P. Farley	0.4	Participated on portion of call with Management (J. Perry, N. Van Huis) to discuss status of sale process and next steps.
5/4/2026	J. Wilson	0.4	Updated materials to support buyer due diligence.
5/4/2026	P. Farley	0.3	Reviewed draft bid analytic re: potential bid analysis.
5/4/2026	M. Renzi	0.2	Reviewed updated bidder tracker reflecting current status of the sale process.
5/5/2026	K. Simard	1.2	Drafted exhibit of sale process to date to be used in presentation.
5/5/2026	K. Simard	1.1	Updated bidder tracking list with new bidders.
5/5/2026	K. Simard	0.9	Drafted summary of sale process for reference by the bidders.
5/5/2026	P. Farley	0.8	Reviewed sale process update and bidder tracking list, including new bidders added.
5/5/2026	P. Farley	0.7	Participated in a call with BlockFills (N. Van Huis) and FTI (M. Cordasco and M. Eisler) to discuss sale process updates.
5/5/2026	M. Renzi	0.7	Participated in call with FTI (M. Eisler, M. Cordasco) and BlockFills (N. Van Huis) regarding the sale process.
5/5/2026	L. Klaff	0.7	Participated on call with BlockFills (N. Van Huis) and FTI (M. Cordasco and M. Eisler) to discuss sale process.
5/5/2026	K. Simard	0.6	Analyzed operations of new bidders to determine fit.
5/5/2026	P. Farley	0.6	Researched an additional potential bidders to participate in sale process re: request from Management.
5/5/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) regarding status of the sale.
5/5/2026	J. Wilson	0.5	Participated in call with Management (N. Van Huis) to discuss sale process.
5/5/2026	P. Farley	0.5	Participated on call with Management (N. Van Huis, J. Perry) to discuss status of sale process.
5/5/2026	P. Farley	0.4	Reviewed form of sale order to be filed on 5/6 re: Counsel request.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/6/2026	M. Renzi	0.5	Participated in call with the Independent Director (M. Kahn) and BlockFills (N. Van Huis, J. Perry) regarding the sale process and bidder tracker.
5/6/2026	L. Klaff	0.5	Participated on call with BlockFills (J. Perry and N. Van Huis) and Independent Director (M. Kahn) regarding sale process/bidder tracker.
5/6/2026	P. Farley	0.5	Participated on call with BlockFills (J. Perry, N. Van Huis) and Independent Director (M. Kahn) regarding sale process and bidder tracker.
5/6/2026	P. Farley	0.2	Corresponded with BlockFills Management (N. Van Huis) re: potential bidder.
5/7/2026	K. Simard	2.3	Drafted Fixed Asset Schedule to be uploaded to the bidder data room.
5/7/2026	J. Wilson	2.2	Prepared responses to diligence requests related to sale process.
5/7/2026	P. Farley	0.5	Reviewed responses to sale process diligence requests from prospective bidders.
5/7/2026	P. Farley	0.3	Reviewed schedule of fixed assets re: updates to bidder data room.
5/8/2026	J. Wilson	2.1	Drafted responses to bidder diligence requests.
5/8/2026	K. Simard	1.3	Updated Fixed Asset Schedule.
5/8/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) regarding status of the sale process.
5/8/2026	J. Wilson	0.5	Participated in call with Management (N. Van Huis) re: sale.
5/8/2026	P. Farley	0.5	Participated on call with BlockFills Management (J. Perry) re: sale process update.
5/8/2026	P. Farley	0.4	Reviewed proposed responses re: bidder diligence requests.
5/8/2026	P. Farley	0.3	Corresponded with a potential bidder re: Ad Hoc group diligence requests.
5/8/2026	J. Wilson	0.3	Participated in diligence call with potential bidder.
5/8/2026	M. Renzi	0.3	Participated on call with a potential bidder.
5/8/2026	P. Farley	0.3	Participated on call with potential bidder re: sale process.
5/8/2026	P. Farley	0.3	Reviewed additional materials provided by Management re: bidder diligence requests.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/8/2026	P. Farley	0.3	Reviewed Supplemental Bid Analysis re: discussion with BlockFills Management.
5/11/2026	K. Simard	2.1	Update bidder tracker to include all bidders contacted.
5/11/2026	J. Wilson	0.9	Drafted response to diligence request by prospective bidder.
5/11/2026	J. Wilson	0.6	Reviewed updated bidder tracker which includes all bidders contacted.
5/11/2026	J. Wilson	0.5	Participated in call with counsel of prospective bidder.
5/11/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) regarding status of the sale process.
5/11/2026	J. Wilson	0.5	Participated in call with Management (J. Perry, N. Van Huis) to discuss sale process status.
5/11/2026	M. Renzi	0.5	Participated on call with the counsel of a potential bidder.
5/11/2026	J. Wilson	0.4	Participated in call with Management (J. Perry) to discuss sale process, including bidders, diligence, and next steps.
5/11/2026	P. Farley	0.3	Participated on portion of call with BlockFills Management (J. Perry) and Counsel of a prospective bidder.
5/11/2026	P. Farley	0.3	Participated on portion of call with BlockFills team (J. Perry) to discuss sale process updated and diligence items.
5/11/2026	P. Farley	0.3	Reviewed updated bidder tracker reflecting all bidders contacted.
5/11/2026	J. Wilson	0.2	Participated in discussion with a prospective bidder.
5/11/2026	M. Renzi	0.2	Participated on call with a potential bidder.
5/11/2026	P. Farley	0.2	Reviewed updated form of sale order sent by Counsel.
5/12/2026	J. Wilson	2.8	Drafted responses to new diligence requests related to sale process.
5/12/2026	J. Mazzola	2.7	Analyzed incoming qualifying bids ahead of the bid deadline.
5/12/2026	J. Wilson	2.2	Drafted response to diligence request from prospective bidder.
5/12/2026	J. Mazzola	2.0	Drafted auction process overview and guidelines.
5/12/2026	K. Simard	1.9	Updated bidder tracker with most up to date detail on each bidder.
5/12/2026	J. Mazzola	1.5	Created sale process tracker template for all qualifying bids received.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/12/2026	K. Simard	1.3	Drafted register of key contracts to be included in prepetition data room.
5/12/2026	J. Wilson	1.1	Planned auction logistics for potential sale process auction.
5/12/2026	P. Farley	0.6	Reviewed auction process overview and guidelines drafted by team.
5/12/2026	J. Wilson	0.5	Participated in call with a potential bidder in sale process.
5/12/2026	J. Wilson	0.5	Participated in call with FTI (M. Cordasco, M. Eisler, and M. Gray) to discuss sale process.
5/12/2026	P. Farley	0.5	Participated in call with FTI (M. Cordasco, M. Eisler, M. Gray) to discuss sale process.
5/12/2026	M. Renzi	0.5	Participated in call with FTI (M. Gray, M. Cordasco, M. Eisler) regarding the sale process.
5/12/2026	P. Farley	0.5	Participated in call with potential bidder in sale process.
5/12/2026	M. Renzi	0.5	Participated on call with a potential bidder.
5/12/2026	M. Renzi	0.5	Reviewed auction logistics planned for the potential sale process auction.
5/12/2026	M. Renzi	0.4	Reviewed updated bidder tracker reflecting status of a prospective bidder.
5/13/2026	J. Mazzola	1.7	Drafted summary of auction logistics and expectations.
5/13/2026	J. Wilson	1.7	Provided comments on summary slide of all qualified bids.
5/13/2026	K. Simard	1.3	Drafted slide to track all bids submitted.
5/13/2026	J. Mazzola	1.2	Analyzed bids received.
5/13/2026	K. Simard	1.1	Drafted responses to Morris James diligence requests related to prepetition sale process.
5/13/2026	K. Simard	1.1	Edited slide to track all bids.
5/13/2026	J. Mazzola	1.0	Reviewed the bid procedures ahead of the auction.
5/13/2026	J. Wilson	0.9	Reviewed Debtor requirements to effectuate a final sale.
5/13/2026	J. Wilson	0.8	Analyzed auction logistics.
5/13/2026	J. Wilson	0.8	Reviewed bid procedures.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/13/2026	M. Renzi	0.7	Reviewed document of key auction details.
5/13/2026	J. Wilson	0.5	Drafted response to diligence request by potential bidder.
5/13/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) regarding status of the sale process.
5/13/2026	J. Wilson	0.5	Participated in call with Management (N. Van Huis) to discuss sale process.
5/13/2026	P. Farley	0.4	Reviewed auction logistics summary re: auction date planning.
5/13/2026	M. Renzi	0.3	Reviewed bid procedures and notice requirements ahead of the scheduled auction.
5/13/2026	P. Farley	0.3	Reviewed bid procedures and notice requirements in advance of auction.
5/13/2026	P. Farley	0.2	Participated in a call with BlockFills Management team (N. Van Huis) re: sale process.
5/13/2026	P. Farley	0.2	Reviewed proposed responses to diligence requests from a potential bidder.
5/13/2026	P. Farley	0.2	Reviewed responses to diligence request by a potential bidder.
5/14/2026	K. Simard	2.1	Updated bidder tracker.
5/14/2026	J. Wilson	0.9	Updated sale process tracker.
5/14/2026	P. Farley	0.4	Reviewed updated bidder tracking list reflecting edits as of 5/14.
5/14/2026	M. Renzi	0.4	Reviewed updated sale process tracker.
5/14/2026	P. Farley	0.3	Reviewed proposed responses re: detailed bid process questions from a particular bidder.
5/14/2026	P. Farley	0.3	Reviewed updated sale process tracker.
5/15/2026	J. Wilson	2.1	Reviewed bid summary for presentation to the Board and Management.
5/15/2026	J. Mazzola	2.0	Prepared Board of Directors presentation on sale process updates.
5/15/2026	K. Simard	1.8	Drafted presentation to summarize submitted bids.
5/15/2026	J. Wilson	1.6	Drafted response to diligence request from a potential bidder.
5/15/2026	J. Mazzola	1.5	Updated the bid comparison tracker for additional bids.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/15/2026	K. Simard	1.4	Updated bid tracker.
5/15/2026	J. Mazzola	1.2	Analyzed new bids received.
5/15/2026	K. Simard	1.1	Analyzed consideration offered in each bid.
5/15/2026	J. Mazzola	0.9	Drafted summary of sale process to date.
5/15/2026	M. Renzi	0.7	Reviewed final bid summary prepared for presentation to the Board and Management.
5/15/2026	P. Farley	0.6	Commented on Board and Management bid summary presentation.
5/15/2026	J. Wilson	0.6	Drafted response to diligence request from a potential bidder for assets of the Company.
5/15/2026	M. Renzi	0.5	Commented on final bid summary prepared for presentation to the Board and Management.
5/15/2026	P. Farley	0.5	Participated in a call with BlockFills Management (J. Perry) and a potential bidder re: additional diligence.
5/15/2026	M. Renzi	0.5	Participated in call with a potential bidder.
5/15/2026	J. Wilson	0.5	Participated in diligence call with a potential bidder.
5/15/2026	P. Farley	0.3	Reviewed updated bid tracker updated for bids received as of 5/15.
5/15/2026	P. Farley	0.2	Commented on proposed responses to diligence requests from a potential bidder.
5/15/2026	P. Farley	0.2	Corresponded with BlockFills Management (J. Perry) and McDermott (G. Steinman) re: sale process updates.
5/15/2026	P. Farley	0.2	Reviewed a Qualified Bid Submission from a particular bidder.
5/16/2026	J. Wilson	1.8	Updated presentation for Board update related to sale process.
5/16/2026	J. Wilson	1.1	Drafted responses to diligence requests from prospective buyer.
5/17/2026	J. Wilson	1.5	Analyzed bids received in sale process and outlined next steps.
5/17/2026	P. Farley	0.8	Reviewed analysis of bids received to date and potential next steps.
5/17/2026	P. Farley	0.3	Reviewed correspondences with BlockFills Management (N. Van Huis, G. Perry) and McDermott (G Steinman) re: bidder updates and feedback.
5/17/2026	P. Farley	0.3	Reviewed responses to diligence requests from a potential bidder.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/18/2026	J. Wilson	0.9	Drafted response to diligence request from a prospective bidder.
5/18/2026	P. Farley	0.3	Corresponded with BlockFills Management (J. Perry) and McDermott (G. Steinman) re: bid issues.
5/20/2026	P. Farley	0.5	Participated in a call with Management (J. Perry, G. Wallace) re: sale process and updates.
5/20/2026	J. Wilson	0.5	Participated in call with Management (J. Perry, G. Wallace, N. Van Huis) to discuss sale process.
5/20/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis) regarding the sale process.
5/20/2026	P. Farley	0.2	Participated in a call with McDermott (G. Steinman) to sale process and case updates.
5/21/2026	J. Wilson	1.4	Prepared response to diligence inquiry by a prospective buyer of the Company.
5/21/2026	J. Wilson	0.5	Participated in call with FTI (M. Eisler) to discuss sale process.
5/21/2026	M. Renzi	0.5	Participated in call with FTI (M. Eisler) to discuss sale process.
5/21/2026	P. Farley	0.5	Participated in call with FTI (M. Eisler) to discuss sale.
5/21/2026	J. Wilson	0.3	Drafted response to inquiry by a potential buyer of assets.
5/21/2026	P. Farley	0.3	Participated in a call with McDermott (G. Steinman) re: sale diligence items.
5/22/2026	J. Wilson	1.9	Prepared response to diligence inquiry by prospective bidder.
5/22/2026	K. Simard	1.8	Updated bid summary for newly submitted bids.
5/22/2026	J. Wilson	0.9	Reviewed bids received pursuant to sale process.
5/22/2026	M. Renzi	0.6	Reviewed bids received.
5/22/2026	P. Farley	0.5	Reviewed updated bid summary in advance of call with Management.
5/22/2026	P. Farley	0.4	Commented on draft response to diligence inquiries by prospective bidder.
5/22/2026	P. Farley	0.4	Reviewed Basis financial data re: bidder diligence request.
5/22/2026	P. Farley	0.1	Reviewed sale escrow data.
5/23/2026	J. Wilson	1.2	Reviewed new bids submitted.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/23/2026	J. Wilson	1.1	Summarized new submitted bids to update bid summary.
5/23/2026	M. Renzi	0.5	Reviewed final bid summary reflecting bids submitted in the sale process.
5/24/2026	J. Wilson	0.3	Participated in call with McDermott (G. Steinman) and Board to review bids.
5/24/2026	M. Renzi	0.3	Participated in call with the Board and McDermott (G. Steinman) regarding bids received in the sale process.
5/25/2026	M. Renzi	0.5	Reviewed bids received in the sale process.
5/25/2026	P. Farley	0.3	Participated in call with McDermott (G. Steinman) and the Board re: bids received.
5/25/2026	J. Wilson	0.3	Participated in call with McDermott (G. Steinman) and the Board to discuss bids received.
5/26/2026	J. Wilson	0.7	Drafted response to sale process diligence inquiry.
5/26/2026	J. Wilson	0.1	Corresponded with Independent Director (M. Kahn) regarding sale process.
5/26/2026	J. Wilson	0.1	Corresponded with unsuccessful bidder regarding return of deposit.
5/27/2026	P. Farley	0.7	Reviewed Keyrock APA in advance of call with Counsel.
5/27/2026	P. Farley	0.6	Participated in call with BlockFills (J. Perry) re: sale process updates.
5/27/2026	M. Renzi	0.5	Participated in call with McDermott (C. Bloomberg, G. Steinman, G. Miranda) regarding the Asset Purchase Agreement.
5/27/2026	P. Farley	0.5	Participated in call with McDermott (G. Miranda, G. Steinman, C. Bloomberg) re: APA drafting.
5/27/2026	J. Wilson	0.5	Participated in call with McDermott (G. Miranda, G. Steinman, C. Bloomberg) to discuss APA drafting.
5/27/2026	J. Wilson	0.5	Reviewed draft APA and schedules.
5/27/2026	J. Wilson	0.3	Corresponded with prospective bidders regarding return of good faith deposit.
5/27/2026	P. Farley	0.2	Reviewed updated sale escrow statement.
5/28/2026	J. Wilson	0.8	Analyzed bid for limited subset of estate assets.
5/28/2026	J. Mazzola	0.8	Prepared updated the APA tracker for schedule assignments.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
5/28/2026	J. Wilson	0.5	Corresponded with unsuccessful bidders to return good faith deposits.
5/28/2026	J. Mazzola	0.5	Participated in a call with the Company (J. Perry, D. Schak, G. Wallace) to discuss schedules for APA.
5/28/2026	P. Farley	0.4	Participated in a call with the Company (J. Perry, D. Schak, G. Wallace) to discuss schedules for APA.
5/28/2026	P. Farley	0.4	Reviewed draft APA schedules in advance of discussion with BlockFills Management.
5/28/2026	P. Farley	0.3	Reviewed APA tracker in advance of sharing with BlockFills Management team.
5/29/2026	J. Mazzola	0.8	Gathered wire information and contact personnel for the return of good faith deposits for unsuccessful bidders.
5/29/2026	P. Farley	0.6	Reviewed draft APA schedules.
5/29/2026	J. Wilson	0.5	Corresponded with prospective bidders and Verita to ensure return of good faith deposits.
5/29/2026	J. Wilson	0.3	Reviewed draft APA schedules.
Task Code Total Hours		***137.4***	
04. DIP Financing			
5/8/2026	K. Simard	2.1	Updated DIP summary analysis with updated DIP terms.
5/8/2026	K. Simard	1.4	Analyzed updated DIP term sheet proposed by Celsius.
5/8/2026	L. Klaff	0.9	Reviewed DIP summary analysis with update DIP terms.
5/8/2026	M. Renzi	0.8	Reviewed updated DIP summary analysis reflecting the latest DIP terms.
5/8/2026	P. Farley	0.6	Reviewed draft DIP Credit agreement and draft Plan support agreement re: request from Counsel.
5/8/2026	P. Farley	0.5	Reviewed updated DIP term sheet proposed by Celsius and related DIP summary analysis.
5/8/2026	P. Farley	0.4	Commented on summary comparison of proposed DIP terms.
5/9/2026	J. Wilson	2.2	Updated DIP analysis at Counsels request.
5/11/2026	J. Wilson	1.1	Updated DIP analysis for Counsel.
5/11/2026	J. Wilson	0.6	Reviewed DIP analysis.

Date	Professional	Hours	Description
04. DIP Financing			
5/11/2026	M. Renzi	0.6	Reviewed updated DIP financing analysis prepared for Counsel.
5/11/2026	P. Farley	0.3	Reviewed updated DIP analysis prepared for Counsel.
5/12/2026	J. Wilson	0.5	Updated DIP analysis at request of Counsel.
5/12/2026	M. Renzi	0.4	Reviewed updated DIP analysis.
5/13/2026	K. Simard	1.6	Updated summary of DIP to reflect 5/12 version.
5/13/2026	P. Farley	0.6	Commented on updated DIP summary reflecting changes through 5/12.
Task Code Total Hours		***14.6***	
05. Professional Retention/ Fee Application Preparation			
5/6/2026	E. Degnan	2.9	Prepared March staffing report.
5/7/2026	E. Degnan	1.3	Prepared March staffing report.
5/8/2026	M. Haverkamp	0.6	Edited March staffing report.
5/14/2026	E. Degnan	1.0	Prepared April staffing report.
5/15/2026	M. Haverkamp	0.3	Edited March staffing report.
5/18/2026	E. Degnan	2.9	Prepared April staffing report.
5/18/2026	E. Degnan	2.0	Continued to prepare April staffing report.
5/18/2026	E. Degnan	1.0	Continued to prepare April staffing report.
5/23/2026	M. Haverkamp	0.1	Edited March staffing report.
5/26/2026	M. Haverkamp	2.7	Edited March staffing report.
5/26/2026	E. Degnan	2.3	Prepared first staffing report.
5/27/2026	M. Haverkamp	2.2	Edited March staffing report.
5/27/2026	E. Degnan	0.8	Prepared first staffing report.
5/28/2026	M. Haverkamp	0.4	Edited March staffing report.
5/28/2026	M. Haverkamp	0.1	Edited April staffing report.
5/29/2026	H. Henritzy	2.9	Prepared March staffing report.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
5/29/2026	H. Henritzy	0.6	Continued to prepare March staffing report.
Task Code Total Hours		***24.1***	
06. Attend Hearings/ Related Activities			
5/28/2026	M. Renzi	0.4	Attended the Disclosure Statement hearing.
5/28/2026	J. Mazzola	0.4	Attended virtual hearing on the Disclosure Statement and Plan.
5/28/2026	J. Wilson	0.4	Participated in Disclosure Statement hearing.
Task Code Total Hours		***1.2***	
07. Interaction/ Meetings with Debtors/ Counsel			
5/1/2026	K. Simard	0.5	Corresponded with McDermott (D. Kaltman) regarding open diligence items.
5/3/2026	J. Wilson	0.3	Drafted response to diligence request by Counsel.
5/4/2026	P. Farley	0.3	Participated on call with McDermott (C. Bloomberg) regarding case timeline and updates.
5/4/2026	L. Klaff	0.3	Participated on call with McDermott (C. Bloomberg) regarding case timeline.
5/5/2026	P. Farley	0.7	Participated on call with BlockFills (M. Ring, M. Warkentien) regarding March financials and MOR support schedules.
5/5/2026	K. Simard	0.5	Participated on portion of call with BlockFills (M. Ring, M. Warkentien) to discuss March MOR support schedules.
5/6/2026	K. Simard	0.6	Participated on call with McDermott (J. Zaia) to discuss open items to be produced for the Special Committee.
5/7/2026	J. Wilson	1.9	Prepared responses to diligence requests from Counsel.
5/10/2026	J. Wilson	1.3	Participated in a call with McDermott (C. Vaughn, D. Kaltman, J. Zaia) to discuss Committee requests.
5/10/2026	K. Simard	1.3	Participated on a call with McDermott (D. Kaltman, J. Zaia, C. Vaughn) regarding Morris James deficiency analysis.
5/10/2026	P. Farley	1.2	Participated in portion of call with McDermott team (D. Kaltman, C. Vaughn) re: UCC deficiency notice.
5/11/2026	K. Simard	1.1	Corresponded with Company Management (R. Klieman, B. King) to identify 100+ UCC document requests that were not applicable.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
5/12/2026	K. Simard	1.3	Participated on call with BlockFills (M. Ring, M. Warkentien) regarding financials for delivery to UCC.
5/12/2026	J. Wilson	1.0	Participated in call with McDermott (S. Knipfelberg, D. Kaltman) to discuss UCC diligence tracker.
5/12/2026	P. Farley	1.0	Participated in call with McDermott (S. Knipfelberg, D. Kaltman) to discuss UCC diligence tracker.
5/12/2026	J. Mazzola	0.5	Participated in a call with the Company (D. Schak) to review current crypto holdings.
5/12/2026	L. Klaff	0.5	Participated on call with BlockFills (D. Schak) regarding crypto inventory data.
5/12/2026	P. Farley	0.3	Participated in call BlockFills Management (G. Wallace) re: Committee diligence request.
5/12/2026	J. Wilson	0.3	Participated in call with Management (G. Wallace) to discuss diligence request by Committee.
5/13/2026	P. Farley	0.3	Participated in portion of call with BlockFills finance team (M. Ring) re: diligence request.
5/14/2026	P. Farley	0.4	Reviewed responsive mark up sent by Counsel re: Plan, Settlement, DIP and Sale Process.
5/18/2026	P. Farley	0.6	Participated in a call with McDermott (D. Kaltman) re: discovery updates and updated discovery tracker.
5/19/2026	L. Klaff	0.5	Participated on call with BlockFills (D. Schak) regarding 5/18 Fireblocks report.
5/19/2026	J. Wilson	0.4	Drafted response to diligence inquiry from Counsel related to an upcoming filing.
5/19/2026	P. Farley	0.3	Reviewed Debtor’s response to the UCC Deficiency Notice.
5/20/2026	P. Farley	1.1	Participated in a call with Management team (D. Schak, A. Iwaszkiewicz) re: updated diligence materials requested by a particular creditor.
5/20/2026	J. Wilson	1.1	Participated in call with Management (D. Schak, A. Iwaszkiewicz) to review and update diligence materials to be provided to a creditor.
5/20/2026	J. Wilson	0.8	Participated in call with McDermott (G. Steinman) to discuss case issues.
5/20/2026	P. Farley	0.5	Participated in a call with McDermott (D. Kaltman) and BlockFills (D. Schak) re: updates on Morris James Diligence requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
5/20/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) to discuss case issues including cost management.
5/20/2026	K. Simard	0.5	Participated on a call with McDermott (D. Kaltman) and BlockFills (D. Schak) to discuss Morris James diligence.
5/21/2026	P. Farley	0.5	Participated in call with BlockFills (J. Perry) re: sale process updates and post sale transition.
5/21/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) to discuss case issues including sale process and termination of certain services.
5/21/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, N. Van Huis, G. Wallace) regarding the sale process and termination of certain services.
5/22/2026	P. Farley	0.4	Participated in call with Management (J. Perry, N. Van Huis) and McDermott (G. Steinman) re: bids received.
5/22/2026	M. Renzi	0.4	Participated in call with Management (J. Perry, N. Van Huis) and McDermott (G. Steinman) regarding various case issues.
5/22/2026	J. Wilson	0.4	Participated in call with Management (J. Perry, N. Van Huis) and McDermott (G. Steinman) to discuss case issues including bids received.
5/26/2026	P. Farley	0.2	Commented on responses for data request from Counsel.
5/27/2026	J. Wilson	0.6	Participated in call with Management (J. Perry) to discuss sale process.
5/27/2026	M. Renzi	0.6	Participated in call with Management (J. Perry, G. Wallace) to discuss case issues.
5/27/2026	J. Wilson	0.3	Corresponded with Counsel regarding completion of a diligence request.
5/29/2026	P. Farley	0.5	Participated in a call with McDermott (G. Steinman) re: case updates.
5/29/2026	P. Farley	0.3	Participated in call with BlockFills Management (J. Perry, N. Van Huis) and McDermott (G. Steinman) re: case updates.
5/29/2026	M. Renzi	0.3	Participated in call with Management (J. Perry, N. Van Huis) and Counsel (G. Steinman) regarding case issues.
5/29/2026	J. Wilson	0.3	Participated in call with Management (J. Perry, N. Van Huis) and Counsel (G. Steinman) to discuss case issues.
5/29/2026	J. Wilson	0.2	Corresponded with Counsel (D. Kaltman) related to completion of a diligence request.
Task Code Total Hours		***27.9***	

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/1/2026	K. Simard	0.8	Updated Morris James diligence tracker to include notes from MWS (D. Kaltman).
5/1/2026	J. Wilson	0.3	Drafted response to diligence request related to Special Committee.
5/5/2026	K. Simard	1.1	Drafted response to Special Committee diligence requests related to equipment.
5/6/2026	K. Simard	2.1	Assessed financial reports before being provided to Morris James in response to diligence requests.
5/6/2026	K. Simard	0.7	Analyzed Special Committee data room to identify open items.
5/6/2026	P. Farley	0.3	Reviewed additional data for delivery to Morris James in response to UCC diligence requests.
5/6/2026	P. Farley	0.3	Reviewed updated Morris James diligence request tracker.
5/7/2026	K. Simard	1.4	Analyzed Morris James data room to identify number of unique documents provided to UCC.
5/7/2026	K. Simard	1.1	Analyzed key financial metrics provided to Morris James in response to diligence requests.
5/7/2026	J. Wilson	0.5	Drafted response to creditor diligence requests.
5/7/2026	P. Farley	0.3	Reviewed historical financial information and crypto data re: FTI diligence requests.
5/8/2026	J. Wilson	0.5	Drafted response to creditor diligence inquiries.
5/8/2026	P. Farley	0.3	Reviewed responses to creditor diligence inquiries prepared by BlockFills Management team.
5/10/2026	K. Simard	1.7	Drafted tracker of Morris James Deficiency analysis.
5/10/2026	K. Simard	1.6	Analyzed Morris James new diligence requests to identify requests already satisfied.
5/10/2026	K. Simard	1.1	Drafted notes based on Morris James deficiency analysis.
5/11/2026	K. Simard	1.8	Drafted responses to Morris James diligence requests related to organizational documents.
5/11/2026	K. Simard	1.1	Drafted responses to Morris James diligence requests related to lenders.
5/11/2026	K. Simard	0.8	Assessed document requests from the UCC to determine relevance to BlockFills.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/11/2026	J. Wilson	0.5	Prepared response to creditor diligence inquiry.
5/11/2026	P. Farley	0.4	Reviewed data responses to Morris James diligence requests.
5/12/2026	K. Simard	2.4	Drafted responses to Morris James diligence requests related to prepetition losses.
5/12/2026	K. Simard	2.1	Drafted responses to Morris James diligence requests related to transaction activity.
5/12/2026	P. Farley	1.2	Participated in call with BlockFills Management team (J. Perry) and a particular creditor re: diligence requests.
5/12/2026	J. Wilson	1.2	Participated in diligence call with creditor and BlockFills (J. Perry).
5/12/2026	J. Wilson	0.4	Reviewed documents to be uploaded to Committee data room..
5/13/2026	K. Simard	1.8	Drafted responses to Morris James diligence requests related to valuation and economics.
5/13/2026	K. Simard	1.7	Updated Morris James diligence tracker.
5/13/2026	P. Farley	0.3	Reviewed updated Morris James diligence requests and proposed responses.
5/13/2026	P. Farley	0.2	Reviewed updated Morris James diligence tracker.
5/14/2026	K. Simard	2.1	Drafted summary update on current status of issues raised in Morris James deficiency response letter.
5/14/2026	P. Farley	0.4	Reviewed outstanding Morris James diligence requests and proposed responses.
5/14/2026	P. Farley	0.3	Reviewed BlockFills historical loss analysis summarizing losses incurred by BlockFills re: UCC diligence request.
5/15/2026	P. Farley	0.4	Reviewed updated Morris James diligence tracker and proposed responses to diligence requests.
5/18/2026	J. Wilson	0.8	Drafted responses to diligence requests on liquidity and sale process.
5/18/2026	J. Wilson	0.5	Participated in call with FTI (M. Eisler, M. Gray) to discuss sale process and cash collateral.
5/18/2026	P. Farley	0.5	Participated in call with FTI (M. Eisler, M. Gray) to discuss sale process and cash collateral.
5/18/2026	M. Renzi	0.5	Participated in call with FTI (M. Gray, M. Eisler) regarding the sale process and cash collateral.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/18/2026	P. Farley	0.3	Reviewed updates and proposed responses to Morris James diligence requests.
5/18/2026	P. Farley	0.2	Commented on BRG/FTI Agenda in advance of call.
5/19/2026	J. Wilson	2.6	Prepared analysis of financials in response to diligence inquiry by a creditor.
5/19/2026	K. Simard	1.8	Drafted status update to Morris James regarding latest diligence requests.
5/19/2026	J. Wilson	1.6	Reviewed responses to diligence inquiry by Creditors Committee advisors.
5/19/2026	J. Wilson	0.9	Analyzed implications of responses to diligence inquiry by Creditors Committee advisors.
5/19/2026	P. Farley	0.4	Reviewed responses to diligence inquiry by UCC advisors.
5/19/2026	P. Farley	0.4	Reviewed updated UCC diligence tracker re: UCC deficiency notice.
5/20/2026	K. Simard	2.4	Drafted responses to Morris James diligence requests related to customers.
5/20/2026	K. Simard	1.7	Drafted responses to Morris James diligence requests related to non-Debtor entities.
5/20/2026	J. Wilson	0.5	Reviewed diligence trackers related to Committee requests.
5/21/2026	K. Simard	1.9	Drafted responses to Morris James diligence requests related to investments.
5/21/2026	K. Simard	0.9	Drafted responses to Morris James diligence requests related to communications.
5/21/2026	P. Farley	0.6	Reviewed requested loan documents for an additional particular creditor re: secured lender request.
5/21/2026	J. Wilson	0.5	Drafted response to diligence request from a creditor.
5/21/2026	P. Farley	0.4	Reviewed requested loan documents for a particular creditor re: secured lender request.
5/21/2026	P. Farley	0.3	Reviewed Debtor historical financial information in advance of sending data re: UCC diligence request.
5/21/2026	P. Farley	0.2	Reviewed additional Morris James diligence requests.
5/26/2026	P. Farley	0.4	Participated in a call with FTI (M. Cordasco, M. Eisler, M. Gray) re: Disclosure Statement and case updates.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
5/26/2026	J. Wilson	0.4	Participated in call with FTI (M. Cordasco, M. Eisler, M. Gray) re: Disclosure Statement and related case updates.
5/26/2026	M. Renzi	0.4	Participated in call with FTI (M. Gray, M. Eisler, M. Cordasco) regarding the Disclosure Statement.
5/27/2026	K. Simard	0.8	Updated Morris James diligence tracker for status of open items ahead of 5.29 deadline.
Task Code Total Hours		***55.1***	
10. Recovery/ SubCon/ Lien Analysis			
5/8/2026	L. Klaff	0.9	Updated coin liquidation summary for current pricing (as of 5/8).
5/14/2026	J. Wilson	0.7	Analyzed value of illiquid assets held by the Company.
5/14/2026	J. Wilson	0.5	Drafted responses to Management (D. Schak) questions regarding asset conversion.
5/15/2026	J. Wilson	0.7	Analyzed potential value of an illiquid asset held by the estate.
5/15/2026	M. Renzi	0.6	Reviewed analysis of potential value of an illiquid asset held by the estate.
5/18/2026	J. Wilson	2.1	Analyzed claims pool for recovery analysis.
5/18/2026	M. Renzi	0.7	Reviewed claims pool analysis prepared for the recovery analysis.
5/18/2026	P. Farley	0.4	Analyzed estimated recoveries creditor based on various sale scenarios and crypto prices.
5/18/2026	J. Wilson	0.4	Corresponded with Counsel (C. Herbert) regarding next steps for an illiquid asset.
5/19/2026	L. Klaff	2.1	Prepared analysis detailing recovery estimates for non crypto or cash related assets of the Debtors.
5/19/2026	P. Farley	0.3	Commented on non cash/crypto asset recovery estimates under both the sale and Chapter 7 scenarios prior to sending to Counsel.
5/19/2026	M. Renzi	0.3	Reviewed analysis of recovery of non crypto assets of the Debtors.
5/20/2026	J. Wilson	1.7	Reviewed updated analysis of estate assets to be shared with a creditor in relation to settlement discussions.
5/20/2026	J. Wilson	1.2	Analyzed potential settlement structures for case.
5/20/2026	J. Wilson	0.5	Drafted response to diligence question related to illiquid assets.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/20/2026	J. Wilson	0.4	Reviewed analysis of illiquid assets in preparation for meeting.
5/20/2026	P. Farley	0.2	Reviewed analysis of illiquid assets in preparation for meeting with secured lenders.
5/20/2026	P. Farley	0.2	Reviewed response to diligence question related to illiquid assets.
5/21/2026	J. Wilson	2.1	Analyzed potential creditor group settlement structures.
5/21/2026	P. Farley	0.6	Reviewed analysis of potential creditor group settlement structures.
5/21/2026	M. Renzi	0.6	Reviewed potential creditor group settlement structures.
5/21/2026	P. Farley	0.5	Participated in call with McDermott (G. Steinman) re: potential creditor settlement.
5/21/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman) to prepare for a call to discuss potential creditor settlement.
5/21/2026	P. Farley	0.3	Participated in portion of call with McDermott (G. Steinman) re: potential settlement.
5/22/2026	J. Wilson	1.5	Analyzed response to settlement counteroffer.
5/22/2026	K. Simard	1.4	Drafted tracker of creditor settlement offers.
5/22/2026	P. Farley	0.6	Reviewed settlement offer tracker.
5/22/2026	J. Wilson	0.4	Analyzed settlement counteroffer from a creditor.
5/22/2026	M. Renzi	0.3	Reviewed response to a creditor settlement counteroffer.
5/22/2026	M. Renzi	0.2	Reviewed creditor counter offer.
5/24/2026	J. Wilson	2.1	Drafted summary of creditor settlement structure.
5/25/2026	J. Wilson	2.1	Updated settlement analysis based on discussion with Counsel.
5/25/2026	P. Farley	0.9	Commented on updated settlement analysis incorporating feedback from Counsel.
5/25/2026	M. Renzi	0.7	Reviewed updated creditor settlement analysis.
5/25/2026	M. Renzi	0.4	Commented on creditor settlement analysis.
5/25/2026	M. Renzi	0.4	Reviewed updated creditor settlement analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
5/26/2026	M. Renzi	1.0	Participated in call with McDermott (G. Steinman), FTI (M. Eisler, M. Cordasco), and Morris James (E. Monzo) regarding a potential settlement.
5/26/2026	P. Farley	1.0	Participated in call with Morris James (E. Monzo), FTI (M. Cordasco, M. Eisler), and McDermott (G. Steinman) re: potential settlement.
5/26/2026	J. Wilson	1.0	Participated in call with Morris James (E. Monzo), FTI (M. Cordasco, M. Eisler), and McDermott (G. Steinman) to discuss a potential settlement.
5/26/2026	J. Wilson	0.8	Reviewed secured lender settlement.
5/26/2026	P. Farley	0.4	Commented on draft summary of settlement proposals prior to sending to Counsel.
5/26/2026	J. Wilson	0.3	Researched issues impacting the value of an asset of the Estate.
5/26/2026	M. Renzi	0.3	Reviewed most recent secured creditor settlement.
5/28/2026	J. Wilson	1.3	Developed updated settlement proposal for secured lender.
5/28/2026	M. Renzi	0.6	Reviewed most recent secured lender settlement.
5/28/2026	P. Farley	0.3	Reviewed updated summary of secured lender settlement.
5/29/2026	J. Wilson	1.4	Updated analysis of potential settlement with a creditor based on commentary from Counsel.
5/29/2026	P. Farley	0.4	Reviewed updated potential settlement analysis re: settlement with a particular creditor.
Task Code Total Hours		***38.3***	
11. Claim Analysis/ Accounting			
5/6/2026	J. Mazzola	2.3	Compared customer claim amounts to current coin holdings for week ended 5/8 crypto liquidations.
5/7/2026	L. Klaff	2.1	Created analysis to capture by coin coverage of customer claims versus current holdings as of 5/6.
5/7/2026	M. Renzi	0.4	Reviewed customer claim coin coverage analysis.
5/7/2026	P. Farley	0.4	Reviewed transactional data related to a particular creditor re: request from Counsel.
5/7/2026	P. Farley	0.3	Provided comments on rebalancing analysis re: estimated claims.
5/13/2026	K. Simard	2.4	Drafted summary of filed versus scheduled claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/13/2026	L. Klaff	1.1	Reviewed summary of filed versus scheduled claims.
5/13/2026	P. Farley	0.3	Reviewed loan data for a particular creditor re: reconciling claim.
5/14/2026	J. Wilson	0.9	Reviewed claims register in order to compare POCs to scheduled claims.
5/14/2026	J. Wilson	0.7	Created claim analysis for Counsel.
5/14/2026	P. Farley	0.4	Reviewed hypothetical setoff calculation for a particular creditor re: request from Counsel.
5/18/2026	K. Simard	1.5	Drafted responses to Morris James diligence requests related to intercompany activity.
5/18/2026	L. Klaff	1.3	Prepared convenience class claim analysis.
5/18/2026	L. Klaff	0.8	Reviewed schedule claims qualifying as convenience class claims.
5/18/2026	P. Farley	0.6	Reviewed convenience class claim summary analysis.
5/18/2026	P. Farley	0.4	Reviewed updated convenience class analysis re: updated with threshold analysis.
5/18/2026	M. Renzi	0.3	Reviewed convenience class claim analysis.
5/19/2026	L. Klaff	1.1	Updated convenience class claim analysis.
5/19/2026	P. Farley	0.3	Reviewed convenience claim analysis re: potential changes in assumptions.
5/19/2026	P. Farley	0.2	Reviewed creditor data and proposed responses to an inquiry from Counsel.
5/19/2026	M. Renzi	0.2	Reviewed updated analysis of convenience claims.
5/20/2026	L. Klaff	1.4	Updated claim reconciliation analysis to capture various assumptions.
5/20/2026	L. Klaff	1.2	Reviewed initial claim reconciliation provided by Verita.
5/20/2026	P. Farley	0.5	Participated in a call with McDermott (Steinman and C. Bloomberg) re: claims pool reconciliation.
5/20/2026	L. Klaff	0.5	Participated on call with McDermott (G. Steinman and C. Bloomberg) regarding claims pool reconciliation provided by Verita.
5/20/2026	P. Farley	0.4	Participated in a call with McDermott (C. Bloomberg) re: claims pool.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
5/20/2026	L. Klaff	0.4	Participated on call with McDermott (C. Bloomberg) regarding filed claims pool.
5/20/2026	P. Farley	0.4	Reviewed claims reconciliation data.
5/20/2026	J. Wilson	0.3	Reviewed proofs of claim in claims register to support analysis.
5/20/2026	J. Wilson	0.2	Drafted response to claims diligence request.
5/26/2026	J. Wilson	0.4	Drafted responses to inquiries from claimants regarding claims.
5/26/2026	P. Farley	0.2	Reviewed Proof of Claims for a particular vendor.
5/27/2026	P. Farley	0.3	Analyzed estimated GUC class re: estimating claims pool.
5/27/2026	P. Farley	0.3	Reviewed updated draft claims register.
5/28/2026	J. Wilson	2.5	Evaluated claims register ahead of claims objection bar date.
5/28/2026	P. Farley	0.5	Analyzed claims register for potential rejections re: request from Counsel.
5/29/2026	J. Wilson	0.5	Developed exhibit summarizing books and records of Company to address question from Counsel (G. Steinman) re: a filed claim.
5/29/2026	J. Wilson	0.2	Corresponded with Management (G. Wallace) related to a filed claim at the request of UCC.
5/29/2026	M. Renzi	0.2	Reviewed claim class updates and modifications ahead of solicitation.
5/31/2026	J. Wilson	0.3	Prepared responses to questions from Counsel (G. Steinman) regarding a claimant.
Task Code Total Hours		***28.7***	
12. Statements and Schedules			
5/4/2026	J. Wilson	2.2	Drafted responses to diligence questions on Statements and Schedules.
5/4/2026	K. Simard	1.4	Drafted response to SOFA/SOAL diligence request from FTI.
5/4/2026	P. Farley	0.3	Commented on proposed SOFA/SOAL diligence responses.
5/4/2026	P. Farley	0.3	Reviewed draft responses to SOFA/SOAL diligence requests from FTI.
5/5/2026	L. Klaff	0.4	Reviewed SOFA 3 for specific vendor per McDermott (G. Steinman) question.
5/8/2026	J. Mazzola	1.8	Reconciled filed crypto values in SOAL AB77.

Date	Professional	Hours	Description
12. Statements and Schedules			
5/8/2026	K. Simard	1.3	Drafted list of SOFA/SOAL amendments.
5/11/2026	K. Simard	1.9	Analyzed customer withdrawal information to ensure all payments were included on SOFA 3.
5/14/2026	K. Simard	1.8	Drafted planned SOFA/SOAL amendments.
5/15/2026	K. Simard	1.4	Drafted tracker of SOFA/SOAL diligence questions.
5/15/2026	J. Wilson	0.9	Developed response to SOFA/SOAL diligence requests.
5/15/2026	K. Simard	0.6	Participated on call regarding SOFA/SOAL diligence with FTI (M. Gray, E. Yan).
5/19/2026	J. Wilson	1.9	Commented on proposed SOFA/SOAL amendments.
5/19/2026	K. Simard	1.4	Reconciled amounts for all SOFA/SOAL amendments.
5/19/2026	K. Simard	1.1	Drafted response to SOFA/SOAL diligence requests.
5/20/2026	K. Simard	1.8	Edited updated second amendment to SOFA/SOALs.
5/20/2026	J. Wilson	0.9	Reviewed SOFA/SOAL amendments to be filed.
5/21/2026	K. Simard	1.5	Drafted response to SOFA/SOAL diligence.
5/21/2026	J. Wilson	0.6	Reviewed SOFA/SOAL diligence materials to be shared with UCC advisors.
5/21/2026	P. Farley	0.3	Reviewed FTI SOFA/SOAL diligence materials in advance of sending to FTI.
Task Code Total Hours		***23.8***	
14. Executory Contracts/ Leases			
5/4/2026	P. Farley	0.2	Reviewed materials regarding contract rejection of a particular vendor.
5/27/2026	J. Mazzola	0.5	Reviewed the Blackhawks contract rejection order.
5/27/2026	J. Wilson	0.4	Reviewed contract rejection motion.
5/27/2026	M. Renzi	0.2	Reviewed contract rejection motion.
Task Code Total Hours		***1.3***	
18. Operating and Other Reports			

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/1/2026	L. Klaff	1.6	Reviewed cash receipts and disbursements data by Debtors' entity for March MOR.
5/1/2026	J. Mazzola	1.5	Compiled cash receipts for the March MOR report.
5/1/2026	J. Mazzola	1.4	Compiled cash disbursements for the March MOR report.
5/1/2026	J. Wilson	1.2	Advised Management (M. Ring) on month end issues impacting March MOR preparation.
5/1/2026	L. Klaff	1.2	Incorporated cash receipts and disbursements data into support schedule for March MOR.
5/1/2026	P. Farley	0.2	Reviewed updates affecting MOR preparation.
5/4/2026	K. Simard	2.6	Populated March MOR balance sheet support schedule.
5/4/2026	K. Simard	2.4	Analyzed liabilities to determine the prepetition and post petition split for purposes of March MOR.
5/4/2026	L. Klaff	1.9	Created balance sheet mapping for March MOR support schedule.
5/4/2026	L. Klaff	1.6	Created income statement mapping for March MOR support schedule.
5/4/2026	K. Simard	1.2	Reviewed March MOR receipts and related disbursement schedule to ensure alignment with bank accounts.
5/4/2026	K. Simard	1.1	Analyzed intercompany activity to be populated in March MOR.
5/4/2026	P. Farley	0.7	Reviewed balance sheet as of 3/31 and income statement data in support of March MOR.
5/4/2026	P. Farley	0.3	Reviewed March MOR receipts, disbursements schedule, and intercompany activity analysis in advance of filing.
5/4/2026	P. Farley	0.2	Commented on pre/post petition split of liabilities prepared for March MOR.
5/5/2026	L. Klaff	2.1	Created support schedule for pre/post petition split of liabilities by Debtors' entity for March MOR.
5/5/2026	J. Wilson	1.6	Reviewed initial March MOR drafts.
5/5/2026	L. Klaff	1.4	Populated March MOR balance sheet support schedule for each Debtors' entity.
5/5/2026	L. Klaff	1.3	Populated March MOR income statement support schedule for each Debtors' entity.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/5/2026	K. Simard	1.3	Reviewed pre/post split of liabilities in March MOR to ensure accuracy.
5/5/2026	L. Klaff	1.2	Reviewed intercompany balances at each Debtors' entity for March MOR.
5/5/2026	K. Simard	1.1	Edited March MOR Global Notes.
5/5/2026	K. Simard	1.1	Reviewed intercompany receivable balances for March MOR to ensure accuracy.
5/5/2026	L. Klaff	0.9	Reviewed intercompany support detail for March MOR.
5/5/2026	P. Farley	0.5	Reviewed March MOR balance sheet and income statement support schedules by debtor entity.
5/5/2026	P. Farley	0.4	Commented on pre/post petition split of liabilities and intercompany receivable balances re: MOR schedules.
5/5/2026	P. Farley	0.4	Reviewed updated March MOR draft schedules prepared by team.
5/6/2026	K. Simard	2.8	Populated March MOR Court PDFs.
5/6/2026	K. Simard	2.4	Assessed March MOR data to ensure accurate representation of the Company's financial position.
5/6/2026	K. Simard	1.6	Drafted schedule of consolidated March MOR entries for use when filing future MORs.
5/6/2026	K. Simard	1.3	Drafted schedule of amounts owed to US Trustee based on March MOR disbursements.
5/6/2026	J. Wilson	1.2	Reviewed updates to draft March MORs.
5/6/2026	P. Farley	0.6	Reviewed updates to draft March MORs.
5/6/2026	P. Farley	0.3	Reviewed March MOR Court documents prior to filing.
5/7/2026	K. Simard	2.8	Reconciled assets on SOFA/SOALs to balance sheet used for MOR to ensure all assets captured in report.
5/7/2026	K. Simard	2.6	Reconciled liabilities on SOFA/SOALs to balance sheet used for MOR to ensure all liabilities captured in report.
5/7/2026	J. Wilson	1.6	Reviewed March MOR drafts.
5/7/2026	J. Wilson	1.5	Reconciled March MOR drafts to Schedules.
5/7/2026	J. Wilson	1.2	Commented on March MOR drafts.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/7/2026	J. Wilson	1.1	Reviewed March MOR drafts.
5/7/2026	P. Farley	0.6	Reviewed reconciliation of SOFA/SOAL assets and liabilities to the balance sheet used for the March MOR.
5/7/2026	P. Farley	0.4	Reviewed March MOR drafts in order to provide comments on required edits.
5/8/2026	J. Wilson	0.8	Reviewed updated March MOR exhibits.
5/12/2026	J. Wilson	1.8	Reviewed March MOR.
5/12/2026	K. Simard	1.7	Edited March MOR filing PDFs.
5/12/2026	K. Simard	1.6	Reconciled March MORs to books and records.
5/13/2026	P. Farley	0.4	Reviewed draft March MOR package prior to sending to Counsel for review.
5/14/2026	K. Simard	1.1	Drafted document of all losses incurred by BlockFills for UCC.
5/18/2026	J. Wilson	2.5	Reviewed updated March Monthly Operating Reports.
5/18/2026	J. Wilson	2.0	Reviewed intercompany transactions for March MORs, including pre and post petition detail.
5/18/2026	K. Simard	1.8	Populated March MOR final PDFs.
5/18/2026	K. Simard	1.8	Reconciled March MOR Balance Sheet to ensure all amounts were correct.
5/18/2026	K. Simard	1.5	Reconciled March MOR income statement to ensure all amounts were correct.
5/18/2026	K. Simard	1.4	Analyzed March MOR intercompany activity to identify the correct prepetition and post petition split.
5/18/2026	K. Simard	1.4	Reconciled March MOR cash receipts and disbursements to ensure all amounts were correct.
5/18/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG.
5/18/2026	P. Farley	0.5	Commented on updated March Monthly Operating Reports.
5/19/2026	K. Simard	1.3	Consolidated support for March MOR ahead of filing.
5/19/2026	K. Simard	1.3	Drafted schedule of prepetition debt payments for March MOR.
5/19/2026	J. Wilson	0.8	Reviewed March MORs prior to submission.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/19/2026	L. Klaff	0.7	Reviewed FTI reporting support package for week ended 5/15.
5/19/2026	P. Farley	0.4	Reviewed consolidated support for March MOR in advance of filing.
5/21/2026	J. Mazzola	2.7	Prepared April MOR cash balances summary and reconciled EUR/GBP conversion.
5/21/2026	K. Simard	1.8	Updated schedule of major losses incurred by Debtors for UCC request.
5/21/2026	J. Mazzola	1.6	Prepared April MOR exhibit for cash disbursements.
5/21/2026	J. Mazzola	1.3	Prepared April MOR exhibit for cash receipts.
5/21/2026	K. Simard	1.2	Drafted April MOR support schedules.
5/21/2026	L. Klaff	1.1	Prepared April MOR support workbook template.
5/21/2026	L. Klaff	0.9	Reviewed April MOR exhibit for cash receipts and disbursements.
5/22/2026	L. Klaff	2.1	Reviewed April balance sheets for each Debtors' entity to be included in April MOR.
5/22/2026	K. Simard	1.7	Populated April MOR Balance Sheet.
5/22/2026	K. Simard	1.6	Populated April MOR Income statement.
5/22/2026	L. Klaff	1.6	Reviewed April income statements for each Debtors' entity to be included in April MOR.
5/22/2026	L. Klaff	1.4	Prepared balance sheet mapping to MOR support schedule for April MOR.
5/22/2026	L. Klaff	1.2	Prepared pre/post petition liability summary schedule for April MOR support.
5/22/2026	L. Klaff	1.1	Prepared income statement mapping to MOR support schedule for April MOR.
5/22/2026	L. Klaff	0.6	Reviewed payroll statements for employer taxes paid for April MOR.
5/22/2026	P. Farley	0.3	Reviewed draft April MOR materials.
5/27/2026	J. Wilson	1.2	Drafted update of status and key next steps for the case.
5/27/2026	P. Farley	0.3	Commented on summary of case updates and key workstreams in advance of call with BlockFills Management.
5/28/2026	J. Wilson	1.1	Reviewed case timeline and key upcoming dates.

Date	Professional	Hours	Description
18. Operating and Other Reports			
5/28/2026	M. Renzi	0.4	Reviewed case timeline and key dates.
5/28/2026	P. Farley	0.3	Reviewed case timeline and key upcoming dates.
Task Code Total Hours		***105.5***	
19. Cash Flow/Cash Management/ Liquidity			
5/1/2026	J. Mazzola	2.9	Reconciled 13 week cash flow excel package to FTI reporting presentation.
5/1/2026	J. Mazzola	1.3	Monitored daily cash transactions for week ended 5/1.
5/1/2026	J. Mazzola	0.5	Analyzed vendor and payroll assumptions in the 13 week cash flow with (J. Perry, A. Krauser).
5/1/2026	P. Farley	0.3	Commented on updated 13 week cash flow package to be delivered to FTI.
5/1/2026	L. Klaff	0.3	Corresponded with BlockFills (D. Schak) regarding wire instructions for the escrow account.
5/1/2026	L. Klaff	0.2	Corresponded with BlockFills (M. Ring) regarding additional balance sheet account detail.
5/1/2026	J. Wilson	0.2	Discussed escrow transfer procedures with Management (G. Wallace, D. Schak).
5/1/2026	P. Farley	0.2	Reviewed daily cash transactions for week ended 5/1.
5/2/2026	P. Farley	0.3	Reviewed updated professional fee forecast re: cash flow forecast.
5/3/2026	P. Farley	0.4	Reviewed comments on updated cash flow reporting through week ended 5/1.
5/4/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for Celsius/AHG for week ended 5/1.
5/4/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for FTI for week ended 5/1.
5/4/2026	J. Wilson	1.9	Updated analysis of liquidity needs.
5/4/2026	J. Mazzola	1.6	Prepared variance report template for week ended 5/1 actuals.
5/4/2026	J. Mazzola	1.5	Prepared interim cash collateral cap analysis.
5/4/2026	J. Mazzola	1.4	Updated the 13 week cash flow for bank actuals week ended 5/1.
5/4/2026	J. Wilson	1.1	Reviewed weekly reporting packages prior to distribution.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/4/2026	L. Klaff	0.9	Reviewed balance sheet as of 3/31.
5/4/2026	L. Klaff	0.8	Reviewed pro forma income statement from 3/15 through 3/31.
5/4/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG.
5/4/2026	L. Klaff	0.7	Reviewed accrued liability detail for March balance sheet.
5/4/2026	P. Farley	0.6	Reviewed updated liquidity analysis prepared by team re: cash flow forecasting.
5/4/2026	P. Farley	0.6	Reviewed weekly reporting packages prior to distribution to FTI and Celsius/AHG.
5/4/2026	M. Renzi	0.5	Reviewed liquidity needs analysis.
5/4/2026	L. Klaff	0.4	Corresponded with BlockFills (M. Ring) regarding questions related to March financials.
5/4/2026	M. Renzi	0.4	Reviewed secured lender weekly reporting.
5/4/2026	P. Farley	0.3	Reviewed interim cash collateral cap analysis prepared by team.
5/4/2026	P. Farley	0.3	Reviewed weekly cash collateral actuals update and comparison to budget.
5/5/2026	J. Mazzola	1.7	Analyzed the loan book and accrued but unpaid interest amounts as of 3/31.
5/5/2026	J. Wilson	1.4	Reviewed reporting package to be shared externally.
5/5/2026	J. Mazzola	1.0	Created support spreadsheet to share with FTI on the weekly reporting package.
5/5/2026	P. Farley	0.8	Commented on draft reporting package prepared for external distribution to UCC and secured lender advisors.
5/5/2026	L. Klaff	0.7	Participated on call with BlockFills (M. Ring and M. Warkentien) regarding March financials.
5/5/2026	P. Farley	0.4	Commented on updated support materials to be shared with FTI as part of weekly reporting package.
5/5/2026	L. Klaff	0.3	Corresponded with BlockFills (D. Schak) regarding previous week coin liquidations.
5/5/2026	P. Farley	0.3	Reviewed loan book data re: accrued and unpaid interest as of 3/31.
5/6/2026	J. Mazzola	2.5	Analyzed the loan book and accrued interest as of 3/31.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/6/2026	J. Wilson	1.1	Analyzed liquidity reports provided by Management.
5/6/2026	J. Mazzola	1.1	Drafted model support for FTI weekly reporting package.
5/6/2026	P. Farley	0.4	Commented on draft model support package prepared for FTI weekly reporting package.
5/6/2026	P. Farley	0.3	Analyzed loan book data re: accrued and unpaid interest as of 3/31.
5/6/2026	P. Farley	0.3	Reviewed updated liquidity reports provided by BlockFills Management re: current holdings.
5/7/2026	J. Mazzola	1.3	Analyzed crypto holdings ahead of crypto liquidations to fund the pro fee escrow.
5/7/2026	P. Farley	0.6	Reviewed detail of proposed crypto liquidations for week ended 5/8 to fund the professional fee escrow.
5/7/2026	P. Farley	0.4	Commented on loan payable/collateral receivable analysis re: a particular counterparty.
5/7/2026	M. Renzi	0.4	Reviewed planned crypto liquidation to fund professional fee escrow.
5/8/2026	J. Mazzola	0.9	Drafted summary of week ended 5/8 escrow allocation.
5/8/2026	L. Klaff	0.8	Reviewed updated 13WK cash flow.
5/8/2026	L. Klaff	0.5	Participated in call with BlockFills (G. Wallace) re: Citi credit card for cash management purposes.
5/8/2026	P. Farley	0.5	Participated on call with BlockFills (G. Wallace) regarding Citi credit card for cash management purposes.
5/8/2026	M. Renzi	0.4	Reviewed updated 13 week cash flow.
5/8/2026	P. Farley	0.3	Reviewed updated 13 week cash flow.
5/11/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for FTI for week ended 5/8.
5/11/2026	J. Mazzola	2.6	Drafted weekly reporting presentation for Celsius/AHG for week ended 5/8.
5/11/2026	J. Mazzola	2.0	Prepared variance report for week ended 5/8 actuals.
5/11/2026	K. Simard	1.6	Categorized all payment activity after 2/8.
5/11/2026	J. Mazzola	1.4	Updated the 13 week cash flow for bank actuals week ended 5/8.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/11/2026	J. Mazzola	1.3	Updated the 13 week cash flow model through week ended 7/17 to align with the extended case timeline.
5/11/2026	J. Wilson	0.8	Commented on weekly reports.
5/11/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for Celsius/AHG.
5/11/2026	P. Farley	0.3	Reviewed updated 13 week cash flow and variance report re: actuals week ended 5/8.
5/11/2026	P. Farley	0.3	Reviewed weekly reporting presentations prepared for FTI and Celsius/AHG.
5/12/2026	J. Mazzola	1.0	Updated the cash flow model for professional fee actuals in week ended 5/8.
5/12/2026	J. Wilson	0.8	Analyzed rebalancing trades to fund case initiatives.
5/12/2026	L. Klaff	0.6	Reviewed fifth interim cash collateral order regarding secured party escrow account.
5/12/2026	J. Wilson	0.5	Commented on weekly reporting package.
5/12/2026	L. Klaff	0.4	Corresponded with Verita (M. Salazar-Rosenbloom) regarding setting up additional escrow account.
5/13/2026	J. Mazzola	2.8	Created cash flow bridge between budgets for cash collateral.
5/13/2026	L. Klaff	1.4	Prepared summary output of proposed coin liquidations to fund escrow accounts.
5/13/2026	L. Klaff	1.4	Reviewed crypto liquidation plan to fund professional fee escrow.
5/13/2026	J. Wilson	1.1	Reviewed liquidity analyses.
5/13/2026	J. Mazzola	0.8	Updated 13 week cash flow model for vendor assumptions.
5/13/2026	J. Wilson	0.5	Participated in call with finance team (M. Ring) to discuss diligence request.
5/13/2026	M. Renzi	0.5	Reviewed cash flow and liquidity on hand.
5/13/2026	M. Renzi	0.5	Reviewed planned crypto liquidation to fund professional fee escrow.
5/13/2026	J. Wilson	0.4	Reviewed cash flow and liquidity on hand prior to sharing with Counsel.
5/13/2026	P. Farley	0.4	Reviewed cash flow model through week ended 7/17 and bridge from the budget provided to FTI.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/14/2026	J. Mazzola	2.9	Prepared interim cash collateral cap analysis.
5/14/2026	K. Simard	2.5	Drafted responses to Morris James diligence requests related to cash management.
5/14/2026	J. Wilson	2.1	Analyzed liquidity scenarios based on case costs and crypto prices.
5/14/2026	J. Mazzola	1.7	Performed liquidity sensitivity analysis by BTC price.
5/14/2026	J. Wilson	1.4	Updated liquidity forecast.
5/14/2026	M. Renzi	1.3	Reviewed liquidity scenario analysis prepared based on updated case costs and crypto prices.
5/14/2026	J. Mazzola	1.2	Performed liquidity sensitivity analysis by ETH price.
5/14/2026	J. Wilson	1.1	Updated liquidity forecast reporting package.
5/14/2026	M. Renzi	0.9	Reviewed updated liquidity forecast.
5/14/2026	P. Farley	0.5	Commented on updated analysis measuring liquidity sensitivity BTC/ETH price movements in advance of sending to Counsel.
5/14/2026	P. Farley	0.5	Commented on updated liquidity forecast and related reporting package.
5/14/2026	P. Farley	0.4	Reviewed analysis measuring liquidity sensitivity BTC/ETH price movements.
5/14/2026	P. Farley	0.3	Reviewed updated interim cash collateral cap analysis in advance of sending to Counsel.
5/15/2026	K. Simard	2.3	Drafted responses to Morris James diligence requests related to unaudited financials.
5/15/2026	J. Mazzola	1.5	Drafted summary of implications for cash at emergence based on current crypto prices.
5/15/2026	J. Wilson	1.1	Analyzed impact of coin prices on liquidity.
5/15/2026	M. Renzi	0.7	Reviewed analysis of impact of coin prices on liquidity.
5/15/2026	J. Mazzola	0.5	Updated BTC/ETH price sensitivity analysis for current coin pricing.
5/15/2026	P. Farley	0.2	Reviewed updated BTC/ETH price sensitivity analysis re: impact on liquidity.
5/18/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for Celsius/AHG for week ended 5/15.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/18/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for FTI for week ended 5/15.
5/18/2026	J. Mazzola	1.3	Prepared variance report for week ended 5/15 actuals.
5/18/2026	J. Wilson	1.2	Reviewed cash flow and related liquidity reporting.
5/18/2026	J. Mazzola	0.8	Updated the 13 week cash flow for bank actuals week ended 5/15.
5/18/2026	P. Farley	0.6	Reviewed weekly reporting presentation prepared for the weekly FTI reporting package.
5/18/2026	M. Renzi	0.5	Reviewed weekly reporting for Celsius.
5/18/2026	P. Farley	0.4	Reviewed weekly reporting presentation prepared for Celsius/AHG.
5/18/2026	P. Farley	0.3	Commented on updated 13 week cash flow re: actuals through week ended 5/15.
5/19/2026	J. Mazzola	2.6	Prepared analysis for cash at emergence and wind down costs.
5/19/2026	J. Mazzola	2.4	Created a weekly crypto roll forward and escrow tracker.
5/19/2026	L. Klaff	2.3	Updated analysis for cash at emergence and wind down costs.
5/19/2026	K. Simard	1.7	Drafted summary of payments between 2/3 and 3/15 for creditor diligence.
5/19/2026	J. Mazzola	1.5	Updated the cash flow model for professional fee actuals and escrow funding preparation for week ended 5/15 fees.
5/19/2026	J. Wilson	1.1	Commented on liquidity exhibits.
5/19/2026	J. Mazzola	1.1	Revised FTI reporting support package for week ended 5/15 cash actuals.
5/19/2026	M. Renzi	0.8	Reviewed liquidity exhibits.
5/19/2026	P. Farley	0.4	Commented on the sensitivity analysis estimating cash at emergence under different scenarios.
5/19/2026	J. Wilson	0.4	Commented on weekly package prepared by associate.
5/19/2026	P. Farley	0.4	Reviewed updated cash flow forecast through 7/17.
5/19/2026	P. Farley	0.3	Commented on weekly FTI reporting package prior to distribution.
5/19/2026	M. Renzi	0.3	Reviewed weekly FTI reporting package.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/19/2026	P. Farley	0.2	Reviewed updated weekly crypto roll forward and escrow tracker re: liquidity reconciliation.
5/20/2026	K. Simard	2.8	Updated analysis of payments made between 2/3 and 3/15 for creditor diligence.
5/20/2026	J. Mazzola	0.5	Reconciled FTI actuals and escrow funding to date.
5/21/2026	J. Wilson	1.4	Reviewed updated emergence liquidity analysis.
5/21/2026	J. Mazzola	0.5	Verified escrow funding amount and crypto liquidations for week ended 5/22.
5/21/2026	M. Renzi	0.4	Reviewed updated emergence liquidity analysis.
5/21/2026	P. Farley	0.4	Reviewed updated estimated emergence liquidity analysis re: effective date liquidity.
5/21/2026	P. Farley	0.2	Reviewed intercompany summary activity re: FTI request.
5/22/2026	P. Farley	0.2	Reviewed revenue reporting by Debtor requested by the UCC.
5/26/2026	J. Mazzola	2.3	Drafted weekly reporting presentation for FTI for week ended 5/22.
5/26/2026	J. Mazzola	1.8	Drafted weekly reporting presentation for Celsius/AHG for week ended 5/22.
5/26/2026	J. Wilson	1.6	Reviewed liquidity reporting packages prepared by team.
5/26/2026	J. Mazzola	1.4	Updated the 13 week cash flow for bank actuals week ended 5/22.
5/26/2026	J. Mazzola	1.2	Prepared variance report for week ended 5/22 actuals.
5/26/2026	J. Mazzola	0.7	Updated coin position analysis for 5/22 data.
5/26/2026	P. Farley	0.6	Reviewed updated Celsius reporting package.
5/26/2026	P. Farley	0.4	Commented on updated FTI reporting package.
5/26/2026	P. Farley	0.3	Reviewed updates to cash flow forecast.
5/27/2026	K. Simard	2.8	Reconciled assets on April balance sheet to amounts on March balance sheet.
5/27/2026	J. Mazzola	2.3	Updated the escrow funding tracker to determine excess/deficit funding needs for week ended 5/29.
5/27/2026	J. Mazzola	1.2	Updated the cash flow model for professional fee actuals in week ended 5/22.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
5/28/2026	J. Mazzola	2.3	Updated the cash flow budget for vendor spend through 7/17 for the FTI June requirement.
5/28/2026	J. Mazzola	1.6	Updated the cash flow budget for professional fees through 7/17 for the FTI June requirement.
5/28/2026	P. Farley	0.6	Reviewed cash flow budget for vendor spend and professional fees through 7/17 for the FTI June requirement.
5/29/2026	J. Mazzola	2.9	Prepared cash flow budget exhibits (payroll, liquidity, vendor spend) for the FTI June update.
5/29/2026	J. Mazzola	2.2	Prepared the cash flow package for the FTI June update.
5/29/2026	K. Simard	1.3	Drafted responses to Morris James diligence requests related to financials.
5/29/2026	J. Wilson	0.6	Analyzed impact of regulatory capital funding to a non Debtors on liquidity.
5/29/2026	J. Wilson	0.5	Discussed Basis regulatory capital requirements with Management (M. Latham, A. Henriksen).
5/29/2026	P. Farley	0.5	Participated in a call with Basis management (M. Latham, A. Henriksen) re: regulatory capital requirements.
5/29/2026	M. Renzi	0.5	Participated on call with Basis Management (M. Latham, A. Henriksen) regarding regulatory capital requirements.
5/29/2026	P. Farley	0.4	Reviewed updates to cash flow forecast in advance of producing updated June cash flow forecast to FTI.
Task Code Total Hours		***157.6***	
22. Preference/ Avoidance Actions			
5/13/2026	L. Klaff	0.2	Corresponded with McDermott (C. Vaughn) regarding preference analysis.
5/15/2026	K. Simard	2.6	Populated schedule of customer information for customers with potential preference liability.
5/15/2026	P. Farley	0.3	Commented on prepetition withdrawal analysis re: potential preference exposure.
5/18/2026	K. Simard	1.8	Drafted summary of customer information for preference KYC analysis.
5/19/2026	K. Simard	1.2	Drafted analysis of top 75 customers subject to preference payments.
5/19/2026	P. Farley	0.4	Commented on analysis of top customers with potential preference exposure.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
5/22/2026	P. Farley	0.5	Participated in call with McDermott (D. Kaltman, E. Berman, S. Ashworth) re: preference analysis.
5/22/2026	J. Wilson	0.5	Participated in call with McDermott (D. Kaltman, E. Berman, S. Ashworth) to review preference analysis.
5/22/2026	M. Renzi	0.5	Participated in call with McDermott (E. Berman, D. Kaltman, S. Ashworth) regarding the preference analysis.
5/22/2026	L. Klaff	0.5	Reviewed customer preference analysis.
5/22/2026	P. Farley	0.4	Reviewed draft preference analysis in advance of call with Counsel.
5/22/2026	J. Wilson	0.3	Reviewed additional transactions for potential preference claims.
5/22/2026	P. Farley	0.2	Commented on correspondence to Counsel re: responses to preference analysis questions.
5/26/2026	K. Simard	1.6	Drafted implications of potential customers preferences.
5/27/2026	P. Farley	0.3	Reviewed analysis of top volumes by customers provided by customers.
Task Code Total Hours		***11.3***	
27. Plan of Reorganization/ Disclosure Statement			
5/1/2026	L. Klaff	2.1	Incorporated edits received by McDermott into liquidation analysis.
5/1/2026	K. Simard	1.9	Updated Plan classes exhibit for amended Plan of Reorganization.
5/1/2026	K. Simard	1.1	Summarized updates in revised Plan of Reorganization.
5/1/2026	K. Simard	1.0	Implemented edits to Plan Support Agreement Summary.
5/1/2026	K. Simard	0.9	Analyzed updated Plan class characteristics.
5/1/2026	K. Simard	0.8	Summarized updates in revised Disclosure Statement.
5/1/2026	J. Wilson	0.8	Updated Plan Support Agreement summary based on review of draft PSA.
5/1/2026	P. Farley	0.4	Reviewed updated liquidation analysis incorporating McDermott comments.
5/1/2026	M. Renzi	0.4	Reviewed updates to the liquidation analysis reflecting comments received from McDermott.
5/1/2026	P. Farley	0.2	Reviewed updated Plan Support Agreement summary prepared by team based on review of draft PSA.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/3/2026	M. Renzi	1.0	Commented on draft liquidation analysis.
5/5/2026	M. Renzi	0.8	Reviewed edits to the liquidation analysis.
5/6/2026	J. Wilson	2.1	Commented on updates to draft liquidation analysis.
5/6/2026	M. Renzi	0.9	Commented on updates to the liquidation analysis.
5/6/2026	P. Farley	0.6	Reviewed updated draft liquidation analysis.
5/7/2026	L. Klaff	1.8	Updated by entity liquidation waterfall to capture intercompany claims below the GUC class.
5/7/2026	P. Farley	0.8	Reviewed updated entity liquidation waterfall reflecting intercompany claims below the GUC class.
5/7/2026	M. Renzi	0.5	Participated in call with McDermott (E. Dover, C. Bloomberg, G. Steinman) regarding the liquidation analysis.
5/7/2026	L. Klaff	0.5	Participated on call with McDermott (G. Steinman, E. Dover and C. Bloomberg) regarding liquidation analysis.
5/7/2026	M. Renzi	0.4	Reviewed by entity liquidation waterfall updates.
5/7/2026	L. Klaff	0.3	Corresponded with McDermott (E. Dover) regarding liquidation analysis intercompany footnote.
5/7/2026	P. Farley	0.3	Participated on call with McDermott (G. Steinman, E. Dover, C. Bloomberg) regarding liquidation analysis.
5/8/2026	J. Wilson	2.4	Updated liquidation analysis assumptions.
5/8/2026	K. Simard	2.1	Performed quality check of liquidation analysis formulas to ensure all information is flowing properly.
5/8/2026	L. Klaff	1.6	Revised assumptions on long term receivables in liquidation analysis based on latest information.
5/8/2026	L. Klaff	1.4	Reviewed draft of amended Disclosure Statement.
5/8/2026	L. Klaff	1.3	Reviewed draft of amended Plan.
5/8/2026	P. Farley	0.7	Commented on updated liquidation analysis.
5/9/2026	K. Simard	2.7	Drafted schedule of key changes to amended Plan.
5/9/2026	L. Klaff	1.6	Prepared Plan and Disclosure Statement summary comparison to redline.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/9/2026	J. Wilson	1.5	Updated liquidation analysis assumptions based on Counsel.
5/9/2026	L. Klaff	1.3	Created long term receivable reconciliation to prior liquidation analysis draft.
5/9/2026	J. Wilson	1.2	Reviewed draft Plan and Disclosure Statement.
5/9/2026	L. Klaff	1.1	Prepared liquidation analysis summary output for various exhibits.
5/10/2026	J. Wilson	1.8	Commented on draft Plan and Disclosure Statement.
5/10/2026	J. Wilson	1.5	Analyzed liquidation analysis scenario at request of Counsel.
5/10/2026	L. Klaff	1.2	Updated liquidation analysis assumptions to reflect long term receivable revised recovery.
5/10/2026	L. Klaff	1.1	Reviewed liquidation analysis to answer question posed by McDermott (C. Wurzelbacher).
5/10/2026	L. Klaff	0.9	Ran various scenarios on liquidation analysis in response to McDermott question (C. Wurzelbacher).
5/10/2026	L. Klaff	0.5	Participated on call with McDermott (C. Wurzelbacher) regarding liquidation analysis.
5/11/2026	J. Wilson	2.5	Reviewed draft Plan and Disclosure Statement.
5/11/2026	J. Wilson	2.1	Updated liquidation analysis.
5/11/2026	L. Klaff	1.9	Created liquidation analysis variance analysis to compare previous out to updated output.
5/11/2026	J. Wilson	1.8	Commented on Plan and Disclosure Statement.
5/11/2026	L. Klaff	1.6	Updated liquidation analysis to incorporate comments discussed with McDermott.
5/11/2026	L. Klaff	1.1	Reviewed liquidation analysis assumption redline.
5/11/2026	P. Farley	0.9	Reviewed updated liquidation analysis.
5/11/2026	P. Farley	0.7	Commented on draft Plan and Disclosure Statement.
5/11/2026	M. Renzi	0.7	Reviewed liquidation analysis.
5/11/2026	P. Farley	0.5	Participated in a call with McDermott (Steinman and C. Bloomberg) re: updated liquidation analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/11/2026	M. Renzi	0.5	Participated in call with McDermott (C. Wurzelbacher, C. Bloomberg, G. Steinman) regarding the liquidation analysis.
5/11/2026	L. Klaff	0.5	Participated on call with McDermott (C. Wurzelbacher, G. Steinman and C. Bloomberg) regarding the liquidation analysis.
5/11/2026	P. Farley	0.4	Reviewed liquidation analysis assumption redline and updates incorporating McDermott comments.
5/12/2026	L. Klaff	1.7	Updated liquidation analysis for comments provided by McDermott (C. Bloomberg).
5/12/2026	L. Klaff	1.1	Prepared revised liquidation analysis output.
5/12/2026	M. Renzi	0.7	Reviewed updated liquidation analysis output.
5/12/2026	L. Klaff	0.4	Participated on call with McDermott (C. Bloomberg) regarding liquidation analysis comments.
5/12/2026	P. Farley	0.4	Participated on call with McDermott (C. Bloomberg) regarding liquidation analysis comments.
5/12/2026	P. Farley	0.3	Commented on updated liquidation analysis reflecting comments from Counsel.
5/13/2026	M. Renzi	0.5	Reviewed updated liquidation analysis assumptions.
5/19/2026	J. Wilson	1.5	Reviewed liquidation analysis update.
5/19/2026	L. Klaff	1.3	Updated liquidation analysis to reflect convenience claim class update.
5/19/2026	L. Klaff	0.8	Reviewed updated summary output of the liquidation analysis.
5/19/2026	P. Farley	0.6	Reviewed updated liquidation analysis.
5/19/2026	M. Renzi	0.4	Reviewed updated liquidation analysis reflecting recovery estimates for non crypto assets of the Debtors.
5/19/2026	P. Farley	0.3	Commented on assumptions driving wind down costs in liquidation analysis.
5/20/2026	L. Klaff	2.4	Updated liquidation analysis to reflect filed/scheduled claims pool.
5/20/2026	K. Simard	1.8	Drafted summary of changes to amended Disclosure Statement.
5/20/2026	J. Mazzola	1.6	Drafted crypto liquidation plan for week ended 5/22.
5/20/2026	L. Klaff	1.6	Prepared side by side of liquidation analysis comparing current model to prior version.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/20/2026	J. Wilson	1.2	Reviewed updated Plan and Disclosure Statement.
5/20/2026	J. Mazzola	1.0	Analyzed the revised Disclosure Statement and Plan from McDermott.
5/20/2026	J. Wilson	0.9	Reviewed updated liquidation analysis based on updated claims register.
5/20/2026	L. Klaff	0.9	Updated liquidation analysis to reflect current operating and professional fee spend to date.
5/20/2026	L. Klaff	0.8	Reviewed draft of amended Disclosure Statement.
5/20/2026	L. Klaff	0.8	Reviewed liquidation analysis prior to filing.
5/20/2026	L. Klaff	0.7	Reviewed draft of amended Plan.
5/20/2026	J. Mazzola	0.5	Prepared operating expense forecast through December for the liquidation analysis.
5/20/2026	P. Farley	0.5	Reviewed updated Plan and Disclosure Statement.
5/20/2026	P. Farley	0.4	Commented on updated liquidation analysis.
5/20/2026	M. Renzi	0.4	Reviewed and finalized the liquidation analysis ahead of filing with the Plan and Disclosure Statement.
5/20/2026	M. Renzi	0.3	Reviewed amended Disclosure Statement.
5/20/2026	M. Renzi	0.3	Reviewed amended Plan ahead of filing.
5/21/2026	L. Klaff	2.3	Prepared liquidation analysis consolidated support package, reflecting all analysis assumptions.
5/21/2026	L. Klaff	2.1	Prepared liquidation analysis supporting spreadsheet.
5/21/2026	P. Farley	0.7	Audited liquidation analysis support workbook.
5/21/2026	P. Farley	0.5	Reviewed liquidation analysis consolidated support package.
5/24/2026	L. Klaff	1.2	Reviewed liquidation analysis support workbook.
5/24/2026	L. Klaff	0.3	Corresponded with FTI (M. Eisler and M. Grey) regarding liquidation analysis support.
5/24/2026	M. Renzi	0.2	Corresponded with FTI (M. Eisler and M. Grey) regarding liquidation analysis.
5/25/2026	L. Klaff	1.2	Drafted responses to UCC (M. Eisler and M. Grey) regarding liquidation analysis included in Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/25/2026	P. Farley	0.6	Reviewed draft response to UCC diligence request re: liquidation analysis.
5/25/2026	J. Wilson	0.4	Reviewed responses to inquiry related to Disclosure Statement prepared by team.
5/26/2026	J. Wilson	1.8	Developed response to diligence inquiry related to Plan and Disclosure Statement.
5/26/2026	J. Wilson	1.8	Prepared response to request from Counsel related to the Disclosure Statement.
5/26/2026	J. Mazzola	1.1	Drafted responses for McDermott regarding the US Trustee's comments on the Disclosure Statement and Plan.
5/26/2026	L. Klaff	1.1	Prepared summary detail of filed/scheduled claims included in claims pool in liquidation analysis per FTI request (M. Grey).
5/26/2026	J. Wilson	0.8	Reviewed filed and scheduled claims summary for the liquidation analysis.
5/26/2026	P. Farley	0.6	Reviewed Voting Amount data re: voting amounts and classes for each party.
5/26/2026	P. Farley	0.3	Analyzed claims data supporting liquidation analysis.
5/26/2026	P. Farley	0.3	Commented on FTI diligence question re: liquidation analysis.
5/26/2026	M. Renzi	0.3	Reviewed final revisions to the Plan and Disclosure Statement ahead of the hearing.
5/27/2026	L. Klaff	1.9	Prepared updated liquidation analysis to reflect convenience class changes to the Plan.
5/27/2026	J. Wilson	1.6	Reviewed updated liquidation analysis reflecting amendments to Plan and Disclosure Statement.
5/27/2026	J. Wilson	1.6	Reviewed updated Plan draft.
5/27/2026	L. Klaff	1.3	Prepared side by side comparison between original filed liquidation analysis and amended liquidation analysis for convenience class change.
5/27/2026	J. Wilson	1.2	Evaluated updated Disclosure Statement draft.
5/27/2026	J. Mazzola	1.0	Analyzed the redline Disclosure Statement and Plan from McDermott.
5/27/2026	P. Farley	0.9	Reviewed updated Plan and Disclosure Statement provided by Counsel.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
5/27/2026	J. Wilson	0.5	Drafted response to inquiry from Counsel related to Disclosure Statement hearing.
5/27/2026	J. Wilson	0.4	Commented on Plan regarding conversion of coin assets.
5/27/2026	P. Farley	0.4	Commented on updated liquidation analysis reflecting recent changes.
5/27/2026	P. Farley	0.4	Reviewed changes to liquidation analysis.
5/27/2026	M. Renzi	0.4	Reviewed updated liquidation analysis reflecting convenience class changes to the Plan.
5/27/2026	M. Renzi	0.3	Reviewed final Plan of Reorganization and Disclosure Statement ahead of the hearing.
5/28/2026	J. Wilson	0.8	Reviewed Disclosure Statement edits.
5/28/2026	P. Farley	0.4	Prepared for Disclosure Statement hearing preparation with team.
5/28/2026	P. Farley	0.4	Reviewed revised Disclosure Statement sent by Counsel.
5/28/2026	M. Renzi	0.3	Reviewed Disclosure Statement edits.
5/28/2026	M. Renzi	0.3	Reviewed final Plan of Reorganization and Disclosure Statement ahead of the hearing.
5/28/2026	P. Farley	0.3	Reviewed updated Voting Amount Spreadsheet and Solicitation Summary sent by Veritas.
5/29/2026	J. Wilson	1.8	Analyzed claim class updates and identified potential modifications ahead of solicitation.
5/29/2026	J. Wilson	1.1	Reviewed claim class updates based on filed claims with Verita (M. Paque) ahead of solicitation.
5/29/2026	P. Farley	0.4	Analyzed certain claims re: object to for voting purposes per Counsel request.
5/29/2026	P. Farley	0.3	Reviewed latest version of the Voting Amount Spreadsheet sent by Veritas.
5/30/2026	J. Wilson	2.5	Analyzed filed claims in order to make recommended modifications to Plan class constituents.
5/30/2026	L. Klaff	1.2	Reviewed claim register provided by Verita for claim objections related to voting purposes.
5/31/2026	L. Klaff	0.8	Prepared summary package for McDermott regarding potential claim objections for voting purposes.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
Task Code Total Hours		***126.9***	
31. Planning			
5/2/2026	P. Farley	0.3	Reviewed status of open workstreams ahead of the week, including sale process and cash management.
5/16/2026	J. Wilson	1.2	Updated engagement team work plan.
5/17/2026	P. Farley	0.4	Reviewed status of open workstreams and updated workplan.
5/20/2026	J. Wilson	0.7	Updated team work plan.
5/20/2026	P. Farley	0.2	Reviewed updated team work plan.
5/26/2026	J. Wilson	0.5	Updated work plan.
5/28/2026	J. Wilson	0.7	Updated work plan.
5/29/2026	J. Wilson	0.5	Reviewed case issues.
5/29/2026	J. Wilson	0.2	Updated work plan.
Task Code Total Hours		***4.7***	
32. Document Review			
5/5/2026	J. Wilson	0.7	Reviewed new docket filings.
5/5/2026	P. Farley	0.3	Reviewed new docket filings.
5/7/2026	K. Simard	1.3	Updated Court docket tracker for all new filed dockets.
5/8/2026	J. Wilson	0.2	Reviewed docket filing.
Task Code Total Hours		***2.5***	
35. Employee Management/ Retention			
5/1/2026	J. Wilson	0.9	Compiled payroll data for Special Committee request.
5/1/2026	P. Farley	0.2	Reviewed compilation of payroll data and related diligence responses prepared for the Special Committee.
5/3/2026	P. Farley	0.4	Reviewed employee data diligence request received from Counsel in order to provide direction to team on response.
5/5/2026	K. Simard	1.5	Drafted response to Special Committee diligence requests related to employees.

Date	Professional	Hours	Description
35. Employee Management/ Retention			
5/5/2026	K. Simard	0.8	Calculated employer paid payroll taxes.
5/13/2026	K. Simard	1.3	Analyzed BlockFills financials to identify all bonuses paid to employees.
5/13/2026	J. Wilson	0.8	Reconciled bonus payments in financials to payroll provider with Management.
5/19/2026	P. Farley	0.4	Reviewed loan documents and expense reimbursement data for a particular employee re: request from Counsel.
5/21/2026	K. Simard	1.7	Drafted summary of current bonuses paid to employees for potential bidder.
5/21/2026	J. Mazzola	1.2	Analyzed draft summary of bonus accruals in 2025 and 2026.
5/22/2026	K. Simard	1.7	Drafted responses to Morris James diligence requests related to employees.
5/22/2026	J. Wilson	0.8	Reviewed documents and next steps related to engagement of a contractor.
5/26/2026	J. Wilson	0.6	Analyzed draft SoW related to a contractor.
5/26/2026	J. Wilson	0.4	Corresponded with outside consultant regarding retention of a contractor.
5/26/2026	P. Farley	0.3	Commented on salary and compensation reconciliation analysis.
5/27/2026	P. Farley	0.2	Reviewed draft consulting agreement for former employee.
5/27/2026	P. Farley	0.2	Reviewed payroll reconciliation in response to FTI diligence request.
Task Code Total Hours		***13.4***	
36. Operation Management			
5/1/2026	J. Wilson	1.1	Reviewed presentation summarizing assets of the estate.
5/1/2026	L. Klaff	0.9	Reviewed "Other Receivable" balance sheet detail.
5/1/2026	M. Renzi	0.6	Participated in call with JS Held (J. Brennan) and McDermott (C. Vaughan) regarding assets of the estate.
5/1/2026	J. Wilson	0.6	Participated in call with McDermott (C. Vaughan) and JS Held (J. Brennan) to discuss assets of the estate.
5/1/2026	P. Farley	0.3	Commented on presentation summarizing assets of the estate in advance of distribution to the key stakeholders.
5/2/2026	P. Farley	0.4	Reviewed Fireblocks report re: value of current asset levels.

Date	Professional	Hours	Description
36. Operation Management			
5/4/2026	A. Pak	2.6	Standardized API crypto data for Fireblocks report regarding historical wallet balances.
5/4/2026	A. Pak	2.5	Conducted an API data acquisition for FireBlocks report regarding historical wallet balances.
5/4/2026	A. Pak	2.4	Performed a wallet balance verification between the FireBlocks report and public blockchain data.
5/4/2026	J. Mazzola	1.1	Evaluated Docket #281 in conjunction with the Company's loan book as of the petition date.
5/4/2026	J. Mazzola	0.9	Participated on call with the Company (D. Schak) to review and confirm all inventory positions.
5/4/2026	P. Farley	0.4	Reviewed materials regarding the Company's loan book as of the petition date re: Court filing.
5/4/2026	P. Farley	0.2	Reviewed top 30 customer data re: request from Counsel.
5/5/2026	J. Mazzola	2.9	Reconciled crypto coin sales in week ended 5/1 to current inventory holdings.
5/5/2026	J. Mazzola	1.9	Analyzed proposed A/P payments for week ended 5/8.
5/5/2026	J. Wilson	1.2	Analyzed issue related to potential motion.
5/5/2026	J. Mazzola	0.8	Analyzed vendor invoices and past due payables with the Company (M. Ring, C. Saletri).
5/5/2026	J. Mazzola	0.8	Prepared summary of coin holdings as of 5/4 to determine potential crypto liquidation needs.
5/5/2026	P. Farley	0.6	Reviewed reconciliation of crypto coin sales in week ended 5/1 to current inventory holdings re: estate assets.
5/5/2026	P. Farley	0.4	Reviewed customer withdrawal analysis data re: request from Counsel.
5/5/2026	P. Farley	0.2	Reviewed proposed A/P payments for week ended 5/8.
5/6/2026	J. Mazzola	2.9	Reconciled Fireblocks inventory to the Company's inventory records.
5/6/2026	L. Klaff	1.9	Created report showing current cryptocurrency holdings with 5/6 pricing.
5/6/2026	L. Klaff	1.8	Analyzed crypto holdings at other platforms shown on inventory report as of 4/29 compared to 5/5.
5/6/2026	L. Klaff	1.6	Analyzed crypto holdings at Fireblocks as of 4/29 compared to 5/5.

Date	Professional	Hours	Description
36. Operation Management			
5/6/2026	L. Klaff	1.4	Created report showing current cryptocurrency holdings with 5/6 pricing.
5/6/2026	L. Klaff	1.1	Reviewed loan book and accrued interest as of 3/31.
5/6/2026	J. Mazzola	1.0	Analyzed additional proposed A/P payments for week ended 5/8.
5/6/2026	P. Farley	0.8	Reviewed draft report of current cryptocurrency holdings with 5/6 pricing, including comparison to 4/29 holdings.
5/6/2026	M. Renzi	0.6	Reviewed report of crypto holdings at 5/6 pricing.
5/6/2026	J. Mazzola	0.5	Met with the Company (D. Schak) to discuss proposed crypto liquidations.
5/6/2026	L. Klaff	0.5	Participated on call with BlockFills (D. Schak) regarding crypto liquidations for week ended 5/8.
5/6/2026	L. Klaff	0.3	Corresponded with BlockFills (D. Schak) regarding crypto holdings.
5/6/2026	P. Farley	0.3	Reviewed draft of reconciliation of FireBlocks inventory to the Company's inventory records.
5/6/2026	P. Farley	0.2	Corresponded with BlockFills Management re: non Fireblocks crypto holdings.
5/7/2026	J. Mazzola	2.9	Reconciled crypto holdings by coin from the petition date to 4/29 (pre crypto liquidations).
5/7/2026	J. Wilson	2.1	Analyzed coin reports and required rebalancing trades.
5/7/2026	J. Mazzola	2.1	Investigated all credit card charges to determine service dates.
5/7/2026	L. Klaff	1.7	Updated cryptocurrency holdings summary to include updated coin mapping.
5/7/2026	J. Mazzola	1.6	Drafted summary of crypto liquidations for week ended 5/8.
5/7/2026	L. Klaff	1.6	Reviewed reconciled crypto holdings by coin from the petition date to 4/29 (pre crypto liquidations).
5/7/2026	L. Klaff	0.9	Reviewed Fireblocks report as of 5/6.
5/7/2026	J. Wilson	0.7	Analyzed potential required disbursements related to state taxes.
5/7/2026	J. Mazzola	0.5	Met with the Company (G. Wallace, C. Saletri) on A/P payments and vendor payment options.
5/7/2026	L. Klaff	0.4	Corresponded with BlockFills (D. Schak) regarding crypto holdings.

Date	Professional	Hours	Description
36. Operation Management			
5/7/2026	L. Klaff	0.3	Corresponded with McDermott (G. Steinman and D. Azman) regarding proposed crypto liquidations for week ended 5/8.
5/7/2026	M. Renzi	0.3	Reviewed coin rebalancing analysis prepared.
5/7/2026	P. Farley	0.3	Reviewed cryptocurrency holdings summary reflecting updated coin mapping re: crypto reconciliations.
5/7/2026	J. Wilson	0.2	Drafted response to question from Counsel related to insurance.
5/7/2026	P. Farley	0.2	Reviewed updated crypto holdings by coin analysis re: petition date to 4/29 (pre crypto liquidations).
5/7/2026	P. Farley	0.2	Reviewed updated Fireblocks report as of 5/6 re: estate crypto holdings.
5/8/2026	J. Mazzola	2.9	Created an updated rebalancing analysis template.
5/8/2026	J. Mazzola	2.9	Reconciled coins from 3/15 to 4/29 (pre crypto liquidations).
5/8/2026	J. Wilson	1.2	Analyzed issues related to preservation of an asset.
5/8/2026	L. Klaff	1.1	Prepared coin liquidation plan to share with BlockFills (D. Schak) for week ended 5/8.
5/8/2026	J. Mazzola	0.5	Compiled coin prices for select coins to determine average prices.
5/8/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace and D. Schak) regarding coin liquidations for week ended 5/8.
5/8/2026	P. Farley	0.2	Reviewed proposed coin liquidation plan prepared for BlockFills (D. Schak) for week ended 5/8.
5/8/2026	P. Farley	0.2	Reviewed updated rebalancing analysis template.
5/11/2026	L. Klaff	1.8	Performed variance analysis between crypto inventory reports on 5/5 and 5/11.
5/11/2026	K. Simard	1.7	Analyzed all customer withdrawals after 2/8.
5/11/2026	L. Klaff	1.4	Reviewed crypto inventory reports provided by BlockFills (D. Schak).
5/11/2026	J. Mazzola	1.2	Analyzed crypto holdings in Fireblocks as of 5/11.
5/11/2026	L. Klaff	1.2	Reviewed crypto transfers and trades that occurred between 5/5 and 5/11.
5/11/2026	K. Simard	0.9	Drafted responses to Morris James diligence requests related to general marketing activities.

Date	Professional	Hours	Description
36. Operation Management			
5/11/2026	P. Farley	0.2	Reviewed post gate closing customer withdrawal and payment activity after 2/8 per Counsel inquiry.
5/11/2026	P. Farley	0.2	Reviewed updated FireBlocks report re: estate assets on hand.
5/12/2026	J. Mazzola	2.5	Reconciled coins from 5/5 to 5/11.
5/12/2026	L. Klaff	1.9	Created total crypto inventory report by combining Fireblocks report and LP inventory file as of 5/11.
5/12/2026	L. Klaff	1.2	Reviewed Fireblocks crypto report as of 5/11.
5/12/2026	L. Klaff	1.1	Reviewed LP inventory file as of 5/11.
5/12/2026	K. Simard	0.8	Drafted responses to Morris James diligence requests related to insurance coverage.
5/12/2026	L. Klaff	0.7	Reviewed updated coin mapping provided by BlockFills (D. Schak).
5/12/2026	L. Klaff	0.6	Performed initial mapping of coin names to provide to BlockFills (D. Schak).
5/12/2026	L. Klaff	0.4	Corresponded with BlockFills (D. Schak) regarding crypto inventory report.
5/13/2026	J. Mazzola	1.5	Assessed proposed A/P payments for week ended 5/15.
5/13/2026	J. Wilson	0.6	Reviewed crypto liquidation plan ahead of scheduled rebalancing.
5/13/2026	P. Farley	0.6	Reviewed proposed crypto liquidation plan ahead of scheduled rebalancing for week ended 5/15.
5/13/2026	L. Klaff	0.4	Corresponded with BlockFills (G. Wallace and D. Schak) regarding coin liquidations for week ended 5/15.
5/13/2026	L. Klaff	0.3	Corresponded with BlockFills (D. Schak) regarding transferring coins to Fireblocks.
5/13/2026	L. Klaff	0.3	Corresponded with FTI (M. Cardasco, M. Eisler and M. Gray) regarding crypto liquidations.
5/13/2026	P. Farley	0.2	Corresponded with BlockFills Management (D. Shak) re: exchange asset withdrawals update.
5/14/2026	J. Mazzola	1.5	Analyzed crypto holdings as of 5/13.
5/14/2026	J. Mazzola	1.3	Compiled crypto transfers since the petition date.
5/14/2026	J. Mazzola	1.2	Analyzed proposed crypto liquidations for week ended 5/15.

Date	Professional	Hours	Description
36. Operation Management			
5/14/2026	J. Mazzola	1.0	Analyzed A/P payment details and confirmations for week ended 5/15 to ensure appropriate vendor spend.
5/14/2026	J. Wilson	1.0	Analyzed reduced cost of certain subscriptions.
5/14/2026	J. Wilson	0.5	Analyzed coin liquidations in response to diligence inquiry.
5/14/2026	P. Farley	0.2	Commented on AP run rate re: vendor spend.
5/14/2026	P. Farley	0.2	Reviewed A/P payment details for this week prior to sending to BlockFills Management team.
5/14/2026	P. Farley	0.2	Reviewed crypto liquidation summary provided by BlockFills Management for week ended 5/15.
5/14/2026	P. Farley	0.2	Reviewed updated FireBlocks report re: estate assets on hand.
5/15/2026	J. Mazzola	1.4	Analyzed Fireblocks report provided by the Company.
5/15/2026	J. Wilson	0.7	Analyzed issue related to non Debtor.
5/15/2026	J. Wilson	0.6	Reviewed outstanding bills for potential payment in subsequent week.
5/18/2026	J. Mazzola	1.7	Performed coin reconciliation from 5/13 to 5/15.
5/18/2026	L. Klaff	1.7	Updated coin position analysis for 5/15 data.
5/18/2026	L. Klaff	1.3	Reviewed Fireblocks report as of 5/15.
5/18/2026	L. Klaff	1.2	Reviewed LP positions report as of 5/15.
5/18/2026	L. Klaff	1.1	Reviewed trade data from liquidations on 5/14.
5/18/2026	L. Klaff	0.8	Reviewed crypto asset transfer data for week ended 5/15.
5/18/2026	J. Mazzola	0.5	Corresponded with the Company (D. Schak) regarding Fireblocks reporting.
5/18/2026	P. Farley	0.5	Participated in a call with BlockFills (D. Schak) re: reconciling current coin holdings.
5/18/2026	L. Klaff	0.5	Participated on call with BlockFills (D. Schak) regarding current coin holdings.
5/18/2026	P. Farley	0.3	Reviewed post gate close transfers re: request from Counsel.
5/18/2026	P. Farley	0.2	Reviewed customer information requested by Counsel.

Date	Professional	Hours	Description
36. Operation Management			
5/18/2026	P. Farley	0.2	Reviewed updated Fireblocks report re: holdings as of 5/15.
5/19/2026	A. Pak	2.9	Conducted an API data acquisition for historical wallet balances and respective token prices.
5/19/2026	J. Mazzola	2.3	Performed variance analysis between crypto inventory reports on 5/11 and 5/15.
5/19/2026	A. Pak	2.1	Performed a wallet balance verification between private and public blockchain data.
5/19/2026	K. Simard	1.6	Drafted responses to Morris James diligence requests related to trade activity.
5/19/2026	A. Pak	1.0	Standardized API crypto data for historical wallet balances and token report.
5/19/2026	J. Mazzola	0.5	Corresponded with the Company (D. Schak) regarding Fireblocks asset pricing.
5/19/2026	J. Mazzola	0.5	Discussed recent A/P and subscriptions review with the Company (C. Saletri, M. Warkentien).
5/19/2026	L. Klaff	0.4	Corresponded with BlockFills (D. Schak) regarding consolidation of crypto onto Fireblocks.
5/19/2026	P. Farley	0.4	Reviewed data related to a particular private investment owned by Debtors.
5/19/2026	P. Farley	0.2	Reviewed updated FireBlocks report with updated/correct marks re: holding through 5/18.
5/20/2026	J. Mazzola	2.4	Performed variance analysis between crypto inventory reports on 5/15 and 5/19.
5/20/2026	J. Mazzola	1.3	Analyzed coverage by coin to determine quantity to sell week ended 5/22.
5/20/2026	J. Mazzola	0.8	Evaluated proposed A/P payments for week ended 5/22.
5/20/2026	K. Simard	0.5	Drafted responses to Morris James diligence requests related to organizational structure.
5/20/2026	P. Farley	0.5	Participated in a call with White & Case (S. Moeller, A. Kropp) and secured lenders re: lien assets.
5/20/2026	M. Renzi	0.5	Participated in call with the secured lender and White & Case (A. Kropp, S. Moeller) regarding an illiquid asset.
5/20/2026	J. Wilson	0.5	Participated in call with White & Case (S. Moeller, A. Kropp) and secured lender to discuss illiquid assets.

Date	Professional	Hours	Description
36. Operation Management			
5/20/2026	P. Farley	0.3	Commented on draft crypto liquidation plan for week ended 5/22.
5/20/2026	P. Farley	0.3	Reviewed analysis verifying the quantities in certain wallets and the marks being used.
5/20/2026	P. Farley	0.2	Reviewed proposed A/P payments for week ended 5/22.
5/20/2026	P. Farley	0.1	Reviewed FireBlocks report re: holding through 5/19.
5/21/2026	J. Mazzola	1.0	Analyzed A/P payments and related subscription tracker.
5/21/2026	L. Klaff	0.8	Reviewed coin holdings and portfolio value as of 5/23.
5/21/2026	L. Klaff	0.8	Reviewed week ended 5/22 coin liquidation report.
5/21/2026	L. Klaff	0.7	Reviewed coin liquidation trade report for 5/14 provided by BlockFills (D. Schak).
5/21/2026	L. Klaff	0.4	Corresponded with BlockFills regarding week ended 5/22 coin liquidations.
5/21/2026	J. Wilson	0.4	Reviewed plan to terminate certain services including ensuring appropriate roles and responsibilities at the Company.
5/22/2026	K. Simard	1.0	Drafted list of top ten customers by volume.
5/26/2026	J. Mazzola	2.8	Performed coin reconciliation from 5/19 to 5/21 to verify crypto liquidations.
5/26/2026	A. Pak	2.1	Performed a wallet balance verification between the FireBlocks report and public blockchain data.
5/26/2026	A. Pak	1.4	Conducted an API data acquisition for FireBlocks report regarding historical wallet balances and token prices.
5/26/2026	P. Farley	0.3	Analyzed FireBlocks verifications summary re: estate assets in wallets.
5/26/2026	P. Farley	0.2	Reviewed updated FireBlocks report through 5/25.
5/27/2026	J. Mazzola	1.6	Drafted crypto liquidation plan for week ended 5/29.
5/27/2026	J. Mazzola	1.3	Analyzed coverage by coin to determine quantity to sell week ended 5/29.
5/27/2026	J. Mazzola	0.9	Updated coin position analysis for 5/26 data.
5/27/2026	J. Mazzola	0.8	Assessed proposed A/P payments for week ended 5/29.
5/27/2026	J. Wilson	0.7	Drafted response to regulator of a non Debtor.

Date	Professional	Hours	Description
36. Operation Management			
5/27/2026	J. Mazzola	0.5	Participated in a call with the Company (D. Schak) regarding inventory report asset positions.
5/27/2026	P. Farley	0.4	Reviewed crypto liquidation plan for week ended 5/29.
5/27/2026	P. Farley	0.4	Reviewed FireBlocks report re: value of current asset levels.
5/27/2026	P. Farley	0.3	Reviewed proposed AP payments for week ended 5/29.
5/28/2026	J. Mazzola	1.7	Reviewed coin liquidation trade report for 5/28 provided by the Company (D. Schak).
5/28/2026	J. Mazzola	1.1	Analyzed A/P payment details and confirmations for week ended 5/29 to ensure appropriate vendor spend.
5/28/2026	P. Farley	0.2	Reviewed coin liquidation trade report for 5/28 provided by the Company (D. Schak).
5/29/2026	J. Mazzola	1.3	Analyzed the crypto liquidation trade fee report for liquidations on 5/28.
5/29/2026	J. Mazzola	0.6	Analyzed capital requirements for non-Debtor entity.
5/29/2026	P. Farley	0.6	Reviewed Basis regulatory capital replenishment and assumptions.
5/29/2026	J. Mazzola	0.5	Analyzed implications of capital requirements for non-Debtor entity on Debtor liquidity.
Task Code Total Hours		***148.9***	
37. Vendor Management			
5/1/2026	L. Klaff	1.2	Prepared professorial fee escrow funding schedule.
5/1/2026	J. Mazzola	0.8	Prepared escrow summary professional fee allotment based on crypto sold in week ended 5/1.
5/1/2026	J. Wilson	0.6	Reviewed professional fee escrow analysis.
5/1/2026	L. Klaff	0.6	Reviewed Vertia retention application.
5/1/2026	L. Klaff	0.4	Participated on call with McDermott (C. Bloomberg) regarding Ordinary Course Professionals.
5/1/2026	L. Klaff	0.3	Corresponded with BlockFills (J. Perry) regarding professional fee escrow funding.
5/1/2026	P. Farley	0.3	Reviewed professional fee escrow funding schedule and related correspondence with BlockFills (J. Perry).

Date	Professional	Hours	Description
37. Vendor Management			
5/1/2026	J. Wilson	0.2	Discussed professional fee escrow procedures with Verita (A. Nguyen, M. Salazar-Rosenbloom).
5/4/2026	L. Klaff	1.2	Created template within professional fee tracker to capture fee application mechanics.
5/4/2026	L. Klaff	1.1	Outlined professional fee tracker for escrow funding.
5/4/2026	P. Farley	0.4	Commented on professional fee tracker for escrow funding.
5/5/2026	J. Mazzola	1.7	Created a fee application actuals tracker template.
5/5/2026	J. Mazzola	1.2	Analyzed professional retention agreements ahead of drafting fee application actuals tracker.
5/5/2026	J. Wilson	0.4	Analyzed issue related to outstanding vendor payment.
5/5/2026	P. Farley	0.3	Reviewed updated professional fee escrow tracker template prepared by team.
5/6/2026	J. Wilson	0.6	Analyzed issues related to vendors.
5/7/2026	J. Mazzola	1.7	Updated professional fee escrow tracker.
5/7/2026	P. Farley	0.3	Reviewed updated professional fee escrow tracker.
5/8/2026	L. Klaff	0.9	Reviewed professional fee tracker to understand amount needed to fund professional fee escrow for week ended 5/8.
5/8/2026	J. Mazzola	0.8	Reviewed vendor subscriptions and cancellation process overview.
5/8/2026	L. Klaff	0.5	Participated on call with BlockFills (M. Ring, C. Saletri and M. Warkentien) regarding specific vendor management for data retention.
5/8/2026	J. Wilson	0.5	Reviewed options to simplify vendor payments.
5/8/2026	J. Wilson	0.4	Reviewed potential vendors to discontinue to manage costs.
5/12/2026	J. Mazzola	1.2	Updated professional fee escrow tracker for week ended 5/15 funding.
5/12/2026	J. Mazzola	0.8	Analyzed vendor invoices and cancellation proposals.
5/13/2026	L. Klaff	0.6	Updated professional fee accruals for week ended 5/8 for escrow funding.
5/14/2026	M. Renzi	0.4	Reviewed plan for subscriptions cancellation.
5/19/2026	L. Klaff	0.9	Reviewed professional fee actuals and escrow funding preparation for week ended 5/15 fees.

Date	Professional	Hours	Description
37. Vendor Management			
5/19/2026	P. Farley	0.2	Reviewed updated professional fee actuals and escrow funding through 5/15.
5/20/2026	J. Mazzola	0.5	Compiled proposed vendor subscription cancellations and data retention plan.
5/22/2026	P. Farley	0.2	Corresponded with Counsel re: issues with a particular vendor.
5/26/2026	P. Farley	0.4	Reviewed contracts related to a particular vendor.
5/26/2026	J. Wilson	0.2	Reviewed vendor payment prior to disbursement.
5/28/2026	J. Mazzola	0.8	Verified escrow funding amount on 5/29 for week ended 5/22 professional fee amounts.
5/28/2026	P. Farley	0.3	Reviewed escrow funding amount for week ended 5/22 professional fee amounts.
Task Code Total Hours		***22.9***	
Total Hours		**946.1**	

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 5/1/2026 through 5/31/2026

Expense Category	Amount
04. Taxi	$399.76
10. Meals	$168.04
Total Expenses for the Period 5/1/2026 through 5/31/2026	**$567.80**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit E: Expense Detail

Berkeley Research Group, LLC

For the Period 5/1/2026 through 5/31/2026

Date	Professional	Amount	Description
04. Taxi			
5/4/2026	L. Klaff	$24.97	Taxi home from office after working late.
5/5/2026	L. Klaff	$23.95	Taxi home from office after working late.
5/7/2026	K. Simard	$18.98	Taxi home from office after working late.
5/7/2026	J. Wilson	$40.95	Taxi home from office after working late.
5/11/2026	L. Klaff	$21.96	Taxi home from office after working late.
5/11/2026	J. Wilson	$39.89	Taxi home from office after working late.
5/12/2026	L. Klaff	$24.98	Taxi home from office after working late.
5/12/2026	K. Simard	$16.96	Taxi home from office after working late.
5/13/2026	L. Klaff	$32.36	Taxi home from office after working late.
5/13/2026	J. Wilson	$67.57	Taxi home from office after working late.
5/18/2026	K. Simard	$13.95	Taxi home from office after working late.
5/18/2026	L. Klaff	$24.96	Taxi home from office after working late.
5/19/2026	L. Klaff	$24.37	Taxi home from office after working late.
5/20/2026	L. Klaff	$23.91	Taxi home from office after working late.
Expense Category Total		***$399.76***	
10. Meals			
5/6/2026	J. Wilson	$13.11	Dinner while working late.
5/6/2026	K. Simard	$14.93	Dinner while working late.
5/7/2026	K. Simard	$20.00	Dinner while working late.
5/12/2026	K. Simard	$80.00	Team dinner while working late for K. Simard, J. Wilson, L. Klaff, J. Mazzola.
5/15/2026	K. Simard	$20.00	Dinner while working late.

Date	Professional	Amount	Description
10. Meals			
5/19/2026	K. Simard	$20.00	Dinner while working late.
Expense Category Total		***$168.04***	
Total Expenses		**$567.80**	