**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | Chapter 11 |
| RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1] | Case No. 26-10371 (TMH) |
| | (Jointly Administered) |
| Debtors. | **Re: Docket No. 507** |

**CERTIFICATE OF NO OBJECTION REGARDING SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026**

The undersigned counsel hereby certifies as follows:

On July 8, 2026, Morris James LLP, ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee"), appointed in the above captioned cases, filed the *Second Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026* [Docket No. 507] (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

The deadline to object to the Application was July 29, 2026, at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297], no further order is required, and

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



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Morris James is entitled to receive 80% of its fees ($524,540.40) and 100% of its expenses ($6,306.35).

Dated: July 30, 2026
Wilmington, DE

**MORRIS JAMES LLP**

*/s/ Eric J. Monzo*

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