IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/20/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SUMMARY SHEET TO THE SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING JUNE 30, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	March 15, 2026
Date of Retention Order:	May 1, 2026, effective as of March 15, 2026
Type of Application:	Monthly
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	May 1, 2026 through June 30, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$16,987.96 (80% of $21,234.95)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	$16,987.96 (80% of $21,234.95)

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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PRIOR APPLICATIONS

Type of Application	*Date Filed/ Docket No.*	*Period Covered*	*Fees Requested*	*Expenses Requested*	*Fees Approved*	*Expenses Approved*
Monthly	6/8/2026; 409	3/15/2026 – 4/30/2026	$36,487.26 (80% of $45,609.08)	-	$36,487.26	-

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	14.2	$2,978.41
Solicitation	87.8	$18,256.54
Totals	**102**	**$21,234.95**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ADM	Adrian Mireles	Consultant	2.4	$ 196.50	$ 471.60
BIF	Bianca Barrera	Consultant	2.2	$ 196.50	$ 432.30
DCA	Devina Christabella	Consultant	2.3	$ 196.50	$ 451.95
DIM	Diana Mauricio	Consultant	1.8	$ 196.50	$ 353.70
DPM	Daniel McSwigan	Solicitation Consultant	9.2	$ 208.25	$ 1,915.91
HBU	Hannah Bussey	Consultant	0.2	$ 196.50	$ 39.30
JCN	Jacqueline Conklin	Solicitation Consultant	4.5	$ 208.25	$ 937.17
JMG	Jennifer Westwood	Solicitation Consultant	34.1	$ 208.25	$ 7,101.37
LRA	Luis Rios	Consultant	0.9	$ 196.50	$ 176.85
MPL	Michael Paque	Solicitation Consultant	32.1	$ 212.50	$ 6,821.25
MPL	Michael Paque	Senior Managing Consultant	1.1	$ 212.50	$ 233.75
MWC	Matthew Canty	Consultant	0.5	$ 196.50	$ 98.25
SUS	Sumesh Srivastava	Senior Consultant	3.8	$ 201.50	$ 765.70
SZA	Sonia Zapien-Zelaya	Consultant	1.6	$ 196.50	$ 314.40
TPE	Thomas Peterson	Consultant	0.3	$ 196.50	$ 58.95
WRG	William Gruber	Solicitation Consultant	5	$ 212.50	$ 1,062.50
	TOTALS		**102**		**$21,234.95**

Total Incurred:	$21,234.95
Blended Rate:	$208.19

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/20/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING JUNE 30, 2026

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297], Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned debtors (the "Debtors"), hereby submits its second monthly fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of $21,234.95 and authorization of payment of $16,987.96 (which is 80% of $21,234.95) for the period from May 1, 2026 through and including June 30, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On March 16, 2026, the Debtors filed an application to employ Verita as their claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 12] (the "Section 156(c) Application"), which was approved by the Court on March 18, 2026 [Docket No. 59] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor").

Accordingly, on April 14, 2026, the Debtors filed the *Application of Debtors for Entry of Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 179]. On May 1, 2026, the Court entered the *Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor Effective as of the Petition Date* [Docket No. 274] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

   (a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

   (b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

   (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;

   (d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;

   (e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Engagement Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order.

Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is $21,234.95 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 14.2 hours of work related to assisting the Debtors and their professionals with the Debtors' schedules and statements of financial affairs ("Schedules and SOFAS"). This included preparing and revising amended Schedules and SOFAs, reviewing and incorporating information received from the Debtors and their professionals, updating schedules and SOFA data in Verita systems, preparing amended filings, performing quality control reviews, coordinating with counsel regarding revisions, and participating in conferences regarding proposed amendments.

12. During the Fee Period, Verita's professionals performed 87.8 hours of work related to assisting the Debtors and their professionals with the Debtors' chapter 11 plan solicitation and voting process. This included reviewing solicitation procedures and plan documents, analyzing claims and voting classes, preparing and updating voting amount spreadsheets and solicitation matrices, establishing and testing electronic balloting, preparing ballots and solicitation materials,

processing and quality-controlling ballots received, generating ballot reports and voting declarations, coordinating with counsel regarding solicitation procedures and voting results, and preparing voting certifications and related reports. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

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CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $21,234.95; (ii) directing payment by the Debtors of $16,987.96 (which is 80% of $21,234.95); and (iii) granting such other and further relief as the Court deems just and proper.

Dated: July 30, 2026
El Segundo, California

/s/ *Sarah Harbuck*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such rule.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: July 30, 2026
El Segundo, California

/s/ *Sarah Harbuck*
Sarah Harbuck

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/20/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING JUNE 30, 2026

PLEASE TAKE NOTICE that, on July 30, 2026, the *Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period From May 1, 2026 Through and Including June 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **August 20, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

[Remainder of Page Intentionally Left Blank]

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 30, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Andrew A. Mark (I.D. No. 6861)
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-and-

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Counsel for Debtors

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

June 8, 2026

Reliz Technology Group Holdings Inc.
Legal
401 West Ontario Street #400
Chicago IL 60654
United States

Re: Reliz Technology Group Holdings Inc.
USBC Case No. 26-10371

Dear Legal,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period May 1, 2026 to May 31, 2026 in the amount of $10,159.65 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

6/8/2026

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verita

Tara C. Pakrouh
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Verita Global LLC

Account Number	2610371FA	**Invoice Date**	June 8, 2026
Invoice Number	US-RESTR2711733	**Due Date**	Due upon receipt

Reliz Technology Group Holdings Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$10,159.65
Total of Hourly Fees	$10,159.65
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$10,159.65
Sales and Use Tax	$0.00
Total Invoice	$10,159.65

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610371FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711733	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$10,159.65		
Amount Paid	$		

Verita Global LLC

5/1/2026 - 5/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DPM	Daniel McSwigan	SOL	9.2	$208.25	$1,915.91
JMG	Jennifer Westwood	SOL	15.3	$208.25	$3,186.24
MPL	Michael Paque	SOL	18.8	$212.50	$3,995.00
WRG	William Gruber	SOL	5.0	$212.50	$1,062.50

Verita Global LLC

5/1/2026 - 5/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
5/5/2026	MPL	Review solicitation timing and correspond with D. Hurst re same	SOL	Solicitation	0.2
5/8/2026	JMG	Review solicitation procedures and classify claims according to plan classifications	SOL	Solicitation	1.0
5/11/2026	JMG	Review voting procedures, claim analysis and mailing timelines (1.3); discuss same with case team (0.2)	SOL	Solicitation	1.5
5/11/2026	MPL	Prepare revised voting amount spreadsheet of voting amounts and parties	SOL	Solicitation	0.5
5/11/2026	MPL	Review solicitation documents including solicitation procedures, voting classes, and timing	SOL	Solicitation	0.4
5/20/2026	DPM	Review pending updates in preparation for filing amendment to SOFAs and Schedules	SOL	Schedules & SOFA	5.0
5/20/2026	DPM	Prepare additional Amended schedules per request from BRG	SOL	Schedules & SOFA	3.7
5/20/2026	DPM	Review correspondence re: additional Schedule Amendments in preparation for filing revised Schedule Amendments	SOL	Schedules & SOFA	0.5
5/20/2026	JMG	Update voting amount spreadsheet per updated plan classes	SOL	Solicitation	3.2
5/20/2026	JMG	Review amended plan and disclosure statement for updates to voting procedures and classes	SOL	Solicitation	2.2
5/20/2026	JMG	Review and update voting amount spreadsheet with claim analysis	SOL	Solicitation	0.6
5/20/2026	MPL	Coordinate preparation of updated solicitation matrix and voting amount overview of voting parties and classes	SOL	Solicitation	1.6
5/20/2026	WRG	Prepare amended SOFA and SOALs	SOL	Schedules & SOFA	2.5
5/20/2026	WRG	Review email correspondence from Think BRG re data for potential amendment in preparation for generating amended SOFAs and Schedules	SOL	Schedules & SOFA	1.8
5/20/2026	WRG	Review email correspondence from Think BRG re data for potential amendment in preparation for generating amended SOFAs and Schedules	SOL	Schedules & SOFA	0.3
5/20/2026	WRG	Review additional email correspondence from Think BRG re potential amendment to SOFAs and Schedules	SOL	Schedules & SOFA	0.2
5/20/2026	WRG	Teleconference with Think BRG and Verita personnel re potential amendment	SOL	Schedules & SOFA	0.2
5/21/2026	JMG	Review and update voting amount spreadsheet with claim analysis	SOL	Solicitation	1.8
5/21/2026	MPL	Oversee preparation of voting amount spreadsheet of voting parties per class	SOL	Solicitation	1.2
5/22/2026	MPL	Review and update voting amount spreadsheet of voting and notice parties per filed pleadings and claims	SOL	Solicitation	3.1
5/24/2026	MPL	Review and update voting amount spreadsheet of voting and notice parties per filed pleadings and claims	SOL	Solicitation	0.4
5/25/2026	MPL	Review and update voting amount spreadsheet of voting and notice parties per filed pleadings and claims	SOL	Solicitation	2.4
5/26/2026	MPL	Review and revised voting amount spreadsheet (1.0) and circulate to counsel and BRG for review (0.1)	SOL	Solicitation	1.1

Verita Global LLC

5/1/2026 - 5/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
5/27/2026	MPL	Review and update solicitation summary and voting amount spreadsheet	SOL	Solicitation	1.6
5/28/2026	MPL	Review and update voting amounts and classes for creditors based on review of claims information and correspondence with counsel	SOL	Solicitation	1.1
5/28/2026	MPL	Review solicitation procedures and correspond with counsel re solicitation procedures and voting parties for service	SOL	Solicitation	0.6
5/28/2026	MPL	Review and revise voting amount spreadsheet per amended plan documents and circulate for review	SOL	Solicitation	0.5
5/28/2026	MPL	Review status of final solicitation documents and correspond with counsel re same	SOL	Solicitation	0.3
5/28/2026	MPL	Correspond with counsel re updates to voting amounts and service lists	SOL	Solicitation	0.2
5/29/2026	JMG	Setup eballot website in Verita CaseView	SOL	Solicitation	3.3
5/29/2026	JMG	Finalize and import data for voting classes	SOL	Solicitation	1.1
5/29/2026	JMG	Prepare final ballots for customized merge	SOL	Solicitation	0.6
5/29/2026	MPL	Review and finalize voting amount spreadsheet per claims and schedules	SOL	Solicitation	1.3
5/29/2026	MPL	Review and update voting amount spreadsheet per correspondence with counsel and BRG	SOL	Solicitation	1.1
5/30/2026	MPL	Review and finalize voting amounts and service lists in Verita CaseView in preparation for solicitation mailing	SOL	Solicitation	1.2

Verita Global LLC

5/1/2026 - 5/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

5/1/2026 - 5/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

July 15, 2026

Reliz Technology Group Holdings Inc.
Legal
401 West Ontario Street #400
Chicago IL 60654
United States

Re: Reliz Technology Group Holdings Inc.
USBC Case No. 26-10371

Dear Legal,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period June 1, 2026 to June 30, 2026 in the amount of $11,075.30 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
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7/15/2026

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Verita Global LLC

Account Number	2610371FA	**Invoice Date**	July 15, 2026
Invoice Number	US-RESTR2711828	**Due Date**	Due upon receipt

Reliz Technology Group Holdings Inc.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$11,075.30
Total of Hourly Fees	$11,075.30
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$11,075.30
Sales and Use Tax	$0.00
Total Invoice	$11,075.30

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610371FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711828	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$11,075.30		
Amount Paid	$		

Verita Global LLC

6/1/2026 - 6/30/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	2.4	$196.50	$471.60
BIF	Bianca Barrera	CON	2.2	$196.50	$432.30
DCA	Devina Christabella	CON	2.3	$196.50	$451.95
DIM	Diana Mauricio	CON	1.8	$196.50	$353.70
HBU	Hannah Bussey	CON	0.2	$196.50	$39.30
JCN	Jacqueline Conklin	SOL	4.5	$208.25	$937.17
JMG	Jennifer Westwood	SOL	18.8	$208.25	$3,915.13
LRA	Luis Rios	CON	0.9	$196.50	$176.85
MWC	Matthew Canty	CON	0.5	$196.50	$98.25
MPL	Michael Paque	SOL	13.3	$212.50	$2,826.25
MPL	Michael Paque	SMC	1.1	$212.50	$233.75
SZA	Sonia Zapien-Zelaya	CON	1.6	$196.50	$314.40
SUS	Sumesh Srivastava	SC	3.8	$201.50	$765.70
TPE	Thomas Peterson	CON	0.3	$196.50	$58.95

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/1/2026	JMG	Setup eballot website in Verita CaseView	SOL	Solicitation	3.2
6/1/2026	MPL	Review and revise eballot language including review of eballots and ballots for all classes	SMC	Solicitation	1.1
6/2/2026	JMG	Setup eballot website in Verita CaseView	SOL	Solicitation	3.0
6/2/2026	MPL	Review and revise Class 6A eballot in preparation for ballot solicitation	SOL	Solicitation	0.8
6/2/2026	MPL	Review and revise Class 6B eballot in preparation for ballot solicitation	SOL	Solicitation	0.5
6/2/2026	MPL	Review and revise Class 6D eballot in preparation for ballot solicitation	SOL	Solicitation	0.4
6/2/2026	MPL	Review and revise Class 5 eballot in preparation for ballot solicitation	SOL	Solicitation	0.4
6/2/2026	MPL	Review and revise Class 4 eballot in preparation for ballot solicitation	SOL	Solicitation	0.3
6/3/2026	MPL	Review, finalize, and test eballot in preparation for eballot solicitation	SOL	Solicitation	0.9
6/4/2026	JMG	Setup ballot questions in Verita CaseView	SOL	Solicitation	1.0
6/4/2026	MPL	Coordinate input and processing of ballots including review of ballots and update of ballot processing procedures	SOL	Solicitation Fee App	0.3
6/4/2026	MPL	Review input and processing of ballots received	SOL	Solicitation Fee App	0.2
6/5/2026	JMG	Review and revise ballot input and review procedures	SOL	Solicitation Fee App	0.5
6/5/2026	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	0.2
6/9/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/9/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/9/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/9/2026	HBU	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/9/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	1.2
6/9/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.8
6/9/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/9/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/9/2026	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/10/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/10/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/10/2026	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/10/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
6/10/2026	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/15/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/15/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.2
6/16/2026	ADM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/16/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/16/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/16/2026	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/16/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/16/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
6/16/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/17/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/17/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/17/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/17/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
6/17/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/18/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/18/2026	BIF	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.4
6/18/2026	HBU	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/18/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/18/2026	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/18/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
6/18/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/19/2026	JMG	Prepare draft voting declaration	SOL	Solicitation Fee App	2.1
6/19/2026	MPL	Coordinate preparation of draft voting declaration	SOL	Solicitation Fee App	0.4
6/19/2026	MPL	Review status of ballots received and generate and review draft ballot report	SOL	Solicitation Fee App	0.2
6/22/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.4
6/22/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/22/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/22/2026	JMG	Prepare draft voting declaration	SOL	Solicitation Fee App	0.8
6/22/2026	MPL	Coordinate preparation of ballot report of all received ballots	SOL	Solicitation Fee App	0.5
6/22/2026	MPL	Oversee input and processing of ballots received	SOL	Solicitation Fee App	0.2
6/22/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.4
6/22/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/22/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/23/2026	BIF	Review ballots input into Verita CaseView	CON	Solicitation Fee App	1.0
6/23/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/23/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	1.5
6/23/2026	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/23/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.2
6/23/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/24/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	1.8
6/24/2026	MPL	Coordinate input and update of ballots received including updates per convenience class elections	SOL	Solicitation Fee App	0.6
6/24/2026	MPL	Oversee review of ballots and review ballot report	SOL	Solicitation Fee App	0.3
6/25/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/25/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/25/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/25/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	1.2
6/25/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/25/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
6/25/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/26/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/26/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
6/26/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/26/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/26/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	1.6
6/26/2026	MPL	Review and revise draft voting certification	SOL	Solicitation Fee App	0.5
6/26/2026	MPL	Coordinate input and review of ballots received	SOL	Solicitation Fee App	0.3
6/26/2026	MPL	Prepare and revise draft voting report of all received ballots	SOL	Solicitation Fee App	0.2
6/26/2026	MWC	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/26/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.1
6/26/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/29/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/29/2026	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/29/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
6/29/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/29/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.4
6/29/2026	JMG	Review draft of voting declaration	SOL	Solicitation Fee App	0.7
6/29/2026	JMG	Prepare ballot summary report and voting details	SOL	Solicitation Fee App	0.7
6/29/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
6/29/2026	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.4
6/29/2026	MPL	Review and revise voting declaration with solicitation and tabulation details	SOL	Solicitation Fee App	1.1
6/29/2026	MPL	Coordinate preparation of updated ballot reports of all received ballots	SOL	Solicitation Fee App	0.9
6/29/2026	MPL	Review and process ballots received including update of ballots per convenience class election ballots	SOL	Solicitation Fee App	0.6
6/29/2026	MPL	Correspond with counsel re solicitation and ballots received	SOL	Solicitation Fee App	0.2
6/29/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.3
6/29/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/29/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
6/30/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.7
6/30/2026	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.5
6/30/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.7
6/30/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.6
6/30/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.5
6/30/2026	JMG	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.4
6/30/2026	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	1.1

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/30/2026	MPL	Generate and prepare updated voting report summary and detail reports	SOL	Solicitation Fee App	0.8
6/30/2026	MPL	Review input and processing of ballots received and update convenience class ballots	SOL	Solicitation Fee App	0.7
6/30/2026	MPL	Coordinate input and processing of received ballots	SOL	Solicitation Fee App	0.4
6/30/2026	MPL	Draft and circulate email to counsel with voting detail and updated voting report	SOL	Solicitation Fee App	0.3
6/30/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	0.3
6/30/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation Fee App	0.1
6/30/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.5

Verita Global LLC

6/1/2026 - 6/30/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

6/1/2026 - 6/30/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***