IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/20/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SUMMARY OF THIRD MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Applicant:	**MCDERMOTT WILL & SCHULTE LLP**
Authorized to provide professional services to:	**Debtors and Debtors in Possession**
Date of retention:	**May 1, 2026, effective March 15, 2026**
Period for which compensation and reimbursement are sought:	**June 1, 2026 through June 30, 2026**
Amount of compensation sought as actual, reasonable, and necessary:	**$1,058,756.00 (80% of $1,323,445.00)**
Amount of reimbursement sought as actual, reasonable, and necessary:	**$1,897.26**
This is a:	**Monthly Fee Application**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Prior Monthly Applications:

MONTHLY FEE APPLICATION			REQUESTED FEES AND EXPENSES		APPROVED FEES AND EXPENSES		HOLDBACK
Application Docket No. Date Filed	CNO Date Filed Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Fees Holdback (20%)
First Monthly D.I. 404 6/5/26	6/30/26 D.I. 404	3/15/26-4/30/26	$3,440,030.00	$20,149.65	$2,751,024.00	$20,149.65	$689,006.00
Second Monthly D.I. 493 7/6/26	7/28/26 D.I. 544	5/1/26-5/31/26	$1,848,629.00	$1,982.49	$1,478,903.20	$1,982.49	$369,725.80
Total			$5,288,659.00	$22,132.14	$4,229,927.20	$22,132.14	$1,058,731.80

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF BILLING BY PROFESSIONAL
JUNE 1, 2026 THROUGH JUNE 30, 2026

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Karen Butler	2003	Partner; Corporate Advisory	$2,200	2.2	$4,840.00
Daniel T. Pascucci	1993	Partner; Trial	$2,200	1.0	$2,200.00
Lisa Richman	2003	Partner; Trial	$2,200	1.5	$3,300.00
Nick Fagge	1998	Partner; U.S. & Int'l Tax	$2,095	0.5	$1,047.50
Joseph B. Evans	2014	Partner; FinTech & Blockchain	$2,025	5.2	$10,530.00
David R. Hurst	1998	Partner; Corporate Advisory	$1,960	98.6	$193,256.00
Sarah E. Bro	2009	Partner; IP Prosecution, Transactions & Strategy	$1,950	0.6	$1,170.00
Eli Berman	2014	Partner; FinTech & Blockchain	$1,885	6.5	$12,252.50
Gregg A. Steinman	2016	Partner; Corporate Advisory	$1,875	120.4	$225,750.00
Hudson O. Todd	2016	Partner; U.S. & Int'l Tax	$1,875	1.5	$2,812.50
Darren Azman	2011	Partner; Corporate Advisory	$1,860	44.9	$83,514.00
Reuben E. Dizengoff	2019	Partner; Corporate Advisory	$1,700	1.7	$2,890.00
Steven T. Knipfelberg	2009	Partner; FinTech & Blockchain	$1,650	11.3	$18,645.00

[2] Except as set forth below, the rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services.

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Samuel C. Ashworth	2017	Counsel; FinTech & Blockchain	$1,645	31.8	$52,311.00
Campbell Herbert	2016	Associate; FinTech & Blockchain	$1,645	34.3	$56,423.50
Graciany Miranda	2019	Associate; Corporate Advisory	$1,625	82.3	$133,737.50
Carole M. Wurzelbacher	2015	Associate; Corporate Advisory	$1,625	57.8	$93,925.00
Catherine L. Bloomberg	2021	Associate; Corporate Advisory	$1,535	16.5	$25,327.50
Andrew A. Mark	2022	Associate; Corporate Advisory	$1,535	39.3	$60,325.50
Ehtan Dover	2023	Associate; Corporate Advisory	$1,480	51.5	$76,220.00
Christopher M. Vaughan	2022	Associate; FinTech & Blockchain	$1,480	10.6	$15,688.00
Joshua M. Berland	2022	Associate; Corporate Advisory	$1,395	0.1	$139.50
Daniel H. Kaltman	2023	Associate; FinTech & Blockchain	$1,395	29.2	$40,734.00
Nicholas C. Meyer	2023	Associate; Employment	$1,395	0.2	$279.00
Max Küttner	2014	Associate; Antitrust & Competition	$1,260	11.9	$14,994.00
Jesse Horowitz	2025	Associate; Trial	$1,125	2.7	$3,037.50
Zachary A. Knoop	2025	Associate; Corporate Advisory	$1,125	31.6	$35,550.00
William L. Brody	2026	Associate; Corporate Advisory	$985	11.2	$11,032.00
Catherine E. Clement	N/A	Law Clerk; Trial	$985	10.8	$10,638.00

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Calvin Du	2026	Associate; Trial	$985	17.2	$16,942.00
Chance King	2025	Associate; FinTech & Blockchain	$985	1.9	$1,871.50
Adele M. Martin	N/A	Law Clerk; Corporate Advisory	$985	71.2	$70,132.00
Zia J. Park	N/A	Law Clerk; Trial	$985	9.6	$9,456.00
Jordan Zaia	2026	Associate; Trial	$985	2.1	$2,068.50
Nova A. Alindogan	N/A	Paralegal; Corporate Advisory	$910	0.2	$182.00
Edward Y. Kwon	N/A	Manager; Technology Project Management	$675	2.7	$1,822.50
S.J. Ronen-van Heerden	2016	Staff Attorney; FinTech & Blockchain	$675	16.1	$10,867.50
Zachary J. Feinstein	N/A	Law Clerk; FinTech & Blockchain	$645	0.7	$451.50
Shreua Shivakumar	N/A	Summer Associate	$640	3.5	$2,240.00
Nolley M. Rainey	N/A	Parlegal; Corporate Advisory	$610	23.4	$14,274.00
Emile C. Johnson	N/A	Technology Project Manager	$590	0.1	$59.00
Allison Hart	N/A	Paralegal; Trial	$365	0.1	$36.50
Fitalesh G. Belayneh	N/A	Senior Litigation Tech. Analyst	$315	1.5	$472.50
Total				**868.0**	**$1,323,445.00**

Blended Rate: $1,524.71

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF FEES BY PROJECT CATEGORY
JUNE 1, 2026 THROUGH JUNE 30, 2026

Project Category	Total Hours	Total Fees
Case Administration	13.4	$20,015.00
Asset Disposition	293.8	$434,195.00
Relief from Stay	2.6	$3,026.50
Court Hearings	22.9	$37,533.00
Fee/Employment Applications	38.3	$66,673.00
Assumption/Rejection of Contracts	2.4	$3,068.50
Contested and Litigation-Related Matters	232.6	$330,064.50
Non-Working Travel	9.2	$16,050.00
Employee Benefits/Pensions	0.5	$937.50
Financing/Cash Collateral	0.9	$954.00
Claims Administration/Objections	50.7	$79,249.50
Plan/Disclosure Statement	161.5	$265,445.00
Foreign Litigation	39.2	$66,233.50
Total	**868.0**	**$1,323,445.00**

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF EXPENSES
JUNE 1, 2026 THROUGH JUNE 30, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Outside Copying/Binders	Reliable	$171.52
Transportation	Various	$1,063.03
Lodging	The Quoin	$622.71
Business Meals	Casa Nonna	$40.00
TOTAL		**$1,897.26**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/20/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

THIRD MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

McDermott Will & Schulte LLP (the "Applicant" or "McDermott"), counsel to Reliz Technology Group Holdings Inc. and its affiliated debtors (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), for allowance of compensation for services rendered and expenses incurred for the period from June 1, 2026 through June 30, 2026 (the "Application Period"), and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. McDermott confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

A. The Chapter 11 Cases

4. On March 15, 2026 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code with the Court.

5. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

6. On July 13, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 527], thereby confirming the *Second Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. 527-1]. On July 28, 2026 (the "Effective Date"), the Plan became effective. *See* Docket No. 542.

B. The Debtors' Retention of McDermott

7. On April 14, 2026, the Debtors applied [Docket Nos. 166, 172] to the Court for an order authorizing the Debtors to retain and employ McDermott as their counsel, effective as of March 15, 2026. On May 1, 2026, the Court entered an order [Docket No. 275] authorizing such retention.

C. The Interim Compensation Order

8. On May 7, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"),[2] which sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a retained professional may file and serve a Monthly Fee Application on or after the fifteenth (15th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

9. By this Application, McDermott requests the allowance of $1,058,756.00, which is equal to eighty percent (80%) of the $1,323,445.00 in fees for professional services rendered by McDermott during the Application Period. McDermott also requests reimbursement of $1,897.26

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Interim Compensation Order.

in expenses incurred during the Application Period in connection with its engagement by the Debtors.

DESCRIPTION OF SERVICES RENDERED

10. During the Application Period, McDermott professionals, including attorneys and paraprofessionals (collectively, the "McDermott Professionals"), devoted 868.0 hours to, among other things, sale matters, contested and litigation-related matters, plan and disclosure statement matters, claims administration and objections, preparation of professional fee and retention applications, foreign litigation, preparation for and attendance at Court hearings, and case administration. McDermott Professionals' most significant work in these matter categories is summarized below, and all work performed by McDermott Professionals is described in detail in **Exhibit A** hereto, which provides a detailed itemization, by project category, of all services performed by McDermott Professionals with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity, and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

A. Asset Disposition
Amount Sought: $434,195.00

11. During the Application Period, McDermott Professionals performed various sale-related work, including: (i) negotiating and drafting the asset purchase agreement with Keyrock S.A.; (ii) participating in conferences regarding issues related to the asset purchase agreement and the consummation of the sale of the Debtors' assets; (iii) interfacing with outside counsel, regulatory authorities, and various parties in interest regarding comments and revisions to the asset purchase agreement and related sale documents to ensure compliance with applicable rules and

regulations and limit or otherwise resolve potential objections to the sale; and (iv) preparing all related sale documents and submissions, including stock transfer agreements and regulatory filings.

12. McDermott Professionals devoted a total of 293.8 hours to sale matters during the Application Period, for which compensation in the amount of $434,195.00 is sought.

B. Contested and Litigation-Related Matters
Amount Sought: $330,064.50

13. During the Application Period, McDermott Professionals performed various litigation-related services, including: (i) reviewing and analyzing potential preferential transfers and fraudulent conveyances; (ii) negotiating and drafting adversary complaints; (iii) communicating with the Committee and other parties in interest regarding discovery disputes and a framework for production of discovery materials going forward; (iv) facilitating the extensive production of internal materials, reports, and other documents related to the Committee's investigation; and (v) negotiating and drafting other ancillary pleadings and settlement agreements, including the Debtors' settlement agreement and the related settlement motion with Korn Ferry [Docket No. 407].

14. McDermott Professionals devoted a total of 232.6 hours to contested and litigation-related matters during the Application Period, for which compensation in the amount of $330,064.50 is sought.

C. Plan/Disclosure Statement
Amount Sought: $265,445.00

15. During the Application Period, McDermott Professionals, among other things: (i) drafted the Debtors' plan supplement and related documents, including the schedule of retained causes of actions and the liquidating trust agreement; (ii) reviewed, analyzed, and resolved issues related to solicitation; (iii) drafted confirmation-related pleadings, including the brief and

declaration in support of confirmation; (iv) engaged with the Committee and other parties in interest regarding key settlements to be effectuated through the plan; and (v) reviewed and revised the plan, incorporating comments from numerous parties in interest.

16. McDermott Professionals devoted a total of 161.5 hours to plan matters during the Application Period, for which compensation in the amount of $265,445.00 is sought.

D. Claims Administration/Objections
Amount Sought: $79,249.50

17. During the Application Period, McDermott Professionals, among other things: (i) engaged with the Debtors and Berkeley Research Group, LLC ("BRG") regarding the status of certain claims asserted against the Debtors; (ii) drafted objections to certain claims for voting purposes; and (iii) engaged with parties in interest regarding potential claim objections and settlements related thereto.

18. McDermott Professionals devoted a total of 50.7 hours to claims administration and objections during the Application Period, for which compensation in the amount of $79,249.50 is sought.

E. Fee and Employment Applications
Amount Sought: $66,673.00

19. During the Application Period, McDermott Professionals performed various services relating to professional fee and employment applications, including: (i) reviewing BRG's staffing reports, and providing comments regarding such pleadings; (ii) engaging with the Debtors' ordinary course professionals and assisting with the preparation of retention materials for such professionals; (iii) drafting and filing a supplemental declaration [Docket No. 414] in further support of McDermott's retention; and (iv) finalizing and filing McDermott's second monthly fee application [Docket No. 493], and beginning to draft and revise McDermott's third monthly fee application.

20. McDermott Professionals devoted a total of 38.3 hours to the preparation of professional fee and retention applications and related matters during the Application Period, for which compensation in the amount of $66,673.00 is sought.

F. Foreign Litigation
Amount Sought: $66,233.50

21. During the Application Period, McDermott Professionals performed various services in connection with an arbitration proceeding pending with the Singapore International Arbitration Centre, including: (i) preparing communications and submissions to the tribunal in such proceeding; (ii) analyzing legal issues in connection with such proceeding; (iii) reviewing the tribunal's April 2026 procedural order and assessing next steps based on such order, including with respect to enforcement matters; (iv) drafting communications to the respondent in such proceeding; and (v) communicating internally and with the Debtors regarding the status of the proceeding and related matters.

22. McDermott Professionals devoted a total of 39.2 hours to foreign litigation matters during the Application Period, for which compensation in the amount of $66,233.50 is sought.

G. Court Hearings
Amount Sought: $37,533.00

23. During the Application Period, McDermott Professionals prepared for and attended the June 16, 2026 omnibus hearing, at which the Debtors' received approval for the sale of substantially all of their assets to Keyrock S.A. McDermott Professionals also prepared for the June 30, 2026 omnibus hearing, which ultimately was cancelled.

24. McDermott Professionals devoted a total of 22.9 hours to preparation for and attendance at Court hearings during the Application Period, for which compensation in the amount of $37,533.00 is sought.

H. Case Administration
Amount Sought: $20,015.00

25. During the Application Period, McDermott Professionals performed various case administration services, including: (i) monitoring the Court's docket for case updates and deadlines; (ii) drafting and filing notices relating to certain administrative proceedings; (iii) corresponding with the Committee, Celsius, and other parties in interest regarding case status, pending motions, and case administration issues; (iv) analyzing various pleadings and reports, including the Company's monthly operating reports; and (v) preparing for and participating in conferences with case professionals and various parties in interest regarding case status, case management issues, and operational updates.

26. McDermott Professionals devoted a total of 13.4 hours to case administration matters during the Application Period, for which compensation in the amount of $20,015.00 is sought.

DESCRIPTION OF ACTUAL, REASONABLE, AND NECESSARY EXPENSES INCURRED

27. During the Application Period, McDermott incurred actual, reasonable, and necessary expenses in connection with its engagement by the Debtors in the aggregate amount of $1,897.26, for which McDermott seeks reimbursement. Attached hereto as **Exhibit B** are descriptions of the expenses actually incurred by McDermott in the performance of services rendered as counsel to the Debtors. The expenses are broken down into categories of charges, including, among other things, the following charges: travel expenses, business meals, service and hearing binder expenses, and certain other non-ordinary expenses.

VALUATION OF SERVICES

28. McDermott Professionals expended a total of 868.0 hours in connection with this matter during the Application Period. The amount of time spent by each of the McDermott

Professionals providing services to the Debtors during the Application Period is set forth in **Exhibit A** hereto. The rates reflected in this Application are McDermott's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by McDermott during the Application Period as counsel for the Debtors in the Chapter 11 Cases is $1,323,445.00.

29. In accordance with the factors enumerated in Bankruptcy Code section 330, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

NO PRIOR REQUEST

30. No prior request for the relief requested in this Application has been made to this Court or any other court.

CERTIFICATE OF COMPLIANCE AND REQUEST FOR WAIVER

31. The undersigned representative of McDermott certifies that he has reviewed the requirements of Local Rule 2016-1 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, McDermott believes that such deviations are not material and respectfully requests that any such requirement be waived.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, McDermott respectfully requests that it (a) be allowed (i) compensation in the amount of $1,058,756.00 (80% of $1,323,445.00) for necessary professional services rendered to the Debtors during the Application Period, and (ii) reimbursement of actual and necessary expenses in the amount of $1,897.26 incurred during that period, and (b) be granted such other and further relief as the Court deems just and proper.

Dated: July 30, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
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-and-

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Counsel for Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/20/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF THIRD MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JUNE 1, 2026 THROUGH JUNE 30, 2026

PLEASE TAKE NOTICE that, on July 30, 2026, the *Third Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period From June 1, 2026 Through June 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **August 20, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 30, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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-and-

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Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors

EXHIBIT A

Time Detail

McDermott Will & Schulte

Invoice: 4687082 07/21/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0014 Chapter 11 Post Petition

Task / Date	Desc. / Name	Hours	Amount	Description
B110 06/02/26	Case Administration D. Hurst	0.50	980.00	Review and revise notice regarding phishing attempts (.2); draft multiple correspondence to A. Mark, N. Rainey re filing of same (.2); meeting with N. Rainey re same (.1).
B110 06/02/26	Case Administration G. Steinman	1.90	3,562.50	Prepare for and attend call re Cayman entity (.5); review correspondence with Harneys re same (.3); call with J. Perry re same (.3); review issues re spam/scam emails (.3); email correspondence with Verita re same (.5).
B110 06/02/26	Case Administration A. Mark	1.60	2,456.00	Email with G. Steinman and MWS team re notice of phishing attempts (.1); legal research re same (.4); draft notice of phishing attempts (.6); email with A. Foster re exhibits to same (.1); multiple emails with MWS team re same (.3); email with D. Hurst re same (.1).
B110 06/02/26	Case Administration N. Rainey	0.70	427.00	Finalize and electronically file notice of phishing attempts (.2); multiple communications with D. Hurst and A. Mark re same (.2); prepare and send email correspondence to Chambers providing courtesy copy

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				of same (.2); correspond with Verita to arrange service of same (.1).
B110 06/02/26	Case Administration D. Azman	1.00	1,860.00	Address issues re Cayman entity (.7); discussion re phishing attempts (.3).
B110 06/03/26	Case Administration E. Dover	0.70	1,036.00	Correspond with Verita team re party in interest and service issues (.3); correspond with MWS team re same (.2); draft summary re same (.2).
B110 06/05/26	Case Administration G. Steinman	0.70	1,312.50	Email correspondence with J. Perry re Cayman issues (.2); call with Harneys re same (.5).
B110 06/05/26	Case Administration N. Rainey	0.60	366.00	Review docket and material pleadings (.2); update critical dates calendar (.2); communicate with MWS team re updated deadlines and key dates (.2).
B110 06/16/26	Case Administration A. Hart	0.10	36.50	Review efile status report (.1).

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B110 06/17/26	Case Administration D. Hurst	0.40	784.00	Draft multiple correspondence to N. Rainey re case calendaring (.1); draft correspondence to B. Hackman, N. Watson re quarterly fee payment issue (.1); draft multiple correspondence to BRG team re same (.2).
B110 06/17/26	Case Administration A. Mark	0.10	153.50	Email with BRG and MWS teams re UST Quarterly fee issues (.1).
B110 06/18/26	Case Administration D. Hurst	1.20	2,352.00	Review draft April monthly operating reports (1.1); draft correspondence to G. Steinman re same (.1).
B110 06/21/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re preparation of certifications of no objection (.1).
B110 06/23/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to G. Steinman re status of various motions (.1).
B110 06/24/26	Case Administration D. Hurst	1.10	2,156.00	Review final versions of April monthly operating reports, in preparation for filing (.7); draft multiple correspondence to BRG re same (.2); draft multiple

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				correspondence to N. Rainey re filing of same (.2).
B110 06/24/26	Case Administration N. Rainey	1.10	671.00	Correspond with D. Hurst re filing and service of April MORs (.1); finalize and electronically file MORs (.9); correspond with Verita to arrange service of orders (.1).
B110 06/25/26	Case Administration N. Rainey	0.60	366.00	Review docket and material pleadings (.2); update critical dates calendar (.2); communicate with MWS team re updated deadlines and key dates (.2).
B110 06/29/26	Case Administration C. Lee	0.40	614.00	Correspond with C. Wurzelbacher and BRG team re vendor inquiry (.1); conference with BRG re same (.2); correspond with G. Steinman re same (.1).
B110 06/30/26	Case Administration C. Lee	0.20	307.00	Correspond with G. Steinman re board resolutions (.2).
B110 06/30/26	Case Administration N. Rainey	0.30	183.00	Update critical dates calendar (.1); follow-up communications with MWS team re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 06/01/26	Asset Disposition A. Martin	0.40	394.00	Confer with opposing counsel regarding APA (.4).
B130 06/01/26	Asset Disposition C. Lee	0.60	921.00	Conference with MWS, BRG, and Cooley teams re APA (.2); prepare for same (.1); correspond with Harneys team re comments to APA (.1); review and analyze comments to same (.2).
B130 06/01/26	Asset Disposition G. Miranda	2.50	4,062.50	Review APA (.2); call with Cooley antitrust re same (.2); debrief call with MWS antitrust (.3); review comments to APA from Cayman counsel and IP team, and discuss with restructuring team (.3); call with Cayman counsel re APA comments (.8); incorporate further comments to current APA (.7).
B130 06/01/26	Asset Disposition G. Steinman	2.20	4,125.00	Review revised draft of APA (.9); prepare for and attend call with G. Miranda re same (.6); review Cayman comments to APA (.2); call with Harneys re same (.5).
B130 06/01/26	Asset Disposition D. Azman	1.40	2,604.00	Review and revise APA (1.1); discussions with McDermott team re same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 06/02/26	Asset Disposition G. Miranda	3.20	5,200.00	Review update from antitrust team re Cooley questionnaire and potential filings (.2); call with client, bankruptcy team, and Cayman counsel re APA provisions re Cayman (.5); review questionnaire from Cooley and discuss with antitrust and restructuring teams (.7); discuss scope of transferred assets with BRG and bankruptcy team (.3); follow up with Cooley re status of APA (.1); review schedules to APA (.2); review Cooley's turn of APA (1.2).
B130 06/02/26	Asset Disposition C. Lee	0.20	307.00	Correspond with M. Kuttner, MWS team re APA diligence question (.1); correspond with BRG team re same (.1).
B130 06/02/26	Asset Disposition G. Steinman	3.20	6,000.00	Prepare for and attend numerous calls with bidder re APA and sale (.6); review email correspondence re same (.8); calls with E. Monzo re same and other issues (.5); prepare for and attend calls with G. Miranda and BRG re same (.5); review of revised APA language (.8).
B130 06/02/26	Asset Disposition M. Küttner	1.60	2,016.00	Email G. Miranda regarding Cooley questionnaire (.2); analyze Cooley approach to filing analysis (.4); draft summary on process (.4); review questionnaire (.4); correspondence with BRG team regarding prioritization (.2).

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B130 06/02/26	Asset Disposition D. Azman	1.50	2,790.00	Communications with bidder (.5); discuss same with G. Steinman (.7); review and revise APA (.3).
B130 06/03/26	Asset Disposition A. Martin	3.20	3,152.00	Confer with BRG team re APA schedules (1.0); confer with G. Steinman, G. Miranda and Ms. Bloomberg re opposing counsel's edits to APA (.9); update APA by incorporating Cayman team comments (1.3).
B130 06/03/26	Asset Disposition G. Miranda	6.90	11,212.50	Review Cooley's draft of APA and discuss with UK team (.8); follow up with Cayman counsel for comments to APA (.1); discuss disclosure schedules with BRG team (.2); review APA and discuss CFIUS filing / considerations with CFIUS team (.3); calls with BRG team to discuss disclosure schedules (1.1); review incremental responses to regulatory questionnaire (.5); call with restructuring team to discuss Cooley's comments to APA (1.3); review comments to APA from Cayman counsel (.5); review revised draft of APA, provide further comments (1.4); review further revisions to APA (.7).

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B130 06/03/26	Asset Disposition E. Dover	0.90	1,332.00	Correspond with potential asset purchaser re acquisition of certain assets, costs (.5); correspond with BRG and MWS teams re same (.4).
B130 06/03/26	Asset Disposition C. Lee	1.00	1,535.00	Correspond with G. Steinman, MWS team re APA (.2); conference with G. Steinman, G. Miranda re same (.8).
B130 06/03/26	Asset Disposition G. Steinman	3.90	7,312.50	Prepare for and attend call with G. Miranda re APA (1.0); develop strategy re same (.6); review revised draft of APA (1.0); prepare for and attend call with management re same (.5); call with Cooley re same (.8).
B130 06/03/26	Asset Disposition M. Küttner	0.60	756.00	Draft correspondence to L. Klaff regarding Cooley follow up questions (.3); review information provided (.3).
B130 06/03/26	Asset Disposition D. Azman	1.80	3,348.00	Discussions with McDermott team re revisions to APA (1.0); develop strategy re same (.3); review and revise APA (.5).
B130 06/04/26	Asset Disposition D. Hurst	0.50	980.00	Review and analyze potential de minimis sale motion (.3); call with G. Steinman re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 06/04/26	Asset Disposition G. Miranda	4.10	6,662.50	Review initial drafts of APA schedules (.3); follow up discussion with UK team re comments to APA (.2); follow up with CFIUS re critical technology (.1); call with BRG team to discuss status and completion of schedules (.6); liaise with Cooley re CFIUS analysis (.1); discuss compiling disclosure schedules with corporate team (.8); review and incorporate comments to APA from UK team (.8); discuss litigation schedule with BRG team (.1); review incremental responses to regulatory questionnaire (.3); discuss incorporating comments to schedules with corporate team (.5); review Cooley's turn of APA (.3).
B130 06/04/26	Asset Disposition A. Martin	7.10	6,993.50	Review and draft comments re opposing counsel's comments to APA (1.1); confer with BRG team re APA schedules (.9); confer with G. Miranda re revisions to APA schedules (.5); review and revise schedules to APA (4.6).
B130 06/04/26	Asset Disposition K. Butler	1.80	3,960.00	Review APA provisions (1.8).

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B130 06/04/26	Asset Disposition C. Lee	0.50	767.50	Conference with G. Miranda, MWS team, and BRG team re APA schedules (.5).
B130 06/04/26	Asset Disposition G. Steinman	2.10	3,937.50	Email correspondence with Celsius re APA (.3); review and revise same (.5); review schedules re same (.8); review issues re Cayman (.5).
B130 06/04/26	Asset Disposition M. Küttner	0.50	630.00	Correspondence with Cooley regarding merger control and FDI information request (.5).
B130 06/04/26	Asset Disposition D. Azman	0.30	558.00	Discussions with G. Steinman, et al., re revisions to APA (.3).
B130 06/05/26	Asset Disposition D. Hurst	0.10	196.00	Draft correspondence to G. Steinman re timing for filing of asset purchase agreement (.1).
B130 06/05/26	Asset Disposition A. Martin	4.40	4,334.00	Review and revise schedules to APA (3.9); confer with BRG team re APA schedules (.5).

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B130 06/05/26	Asset Disposition G. Miranda	4.40	7,150.00	Review and incorporate comments to APA from restructuring team (.7); review correspondence from Cayman counsel re papering transfer of BDM shares (.4); set up call with Appleby and Cayman counsel (.1); discuss comments to APA with Cayman counsel (.2); review consolidated financial statements and revise APA (.2); provide further finalizing comments to APA (.5); review revised draft of schedules and notice re cure amounts (.5); call with BRG team re same (.5); call with Cayman counsel and Appleby re APA issues (.4); review comments to APA from restructuring team (.2); review and incorporate comments to APA from Cayman (.2); discuss CIMA correspondence with Cayman and restructuring teams (.5).
B130 06/05/26	Asset Disposition C. Lee	1.00	1,535.00	Conference with G. Miranda, MWS and BRG teams re APA schedules (.5); conferences with BRG re APA (.2); review and comment on same (.2); correspond with G. Steinman re same (.1).
B130 06/05/26	Asset Disposition G. Steinman	1.50	2,812.50	Prepare for and attend call with purchaser re APA issues (1.0); revise APA (.5).

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B130 06/05/26	Asset Disposition M. Küttner	1.00	1,260.00	Review information provided by L. Klaff (.2); draft correspondence to Cooley regarding FDI and merger control questions (.2); review revenue split provided by L. Klaff (.2); prepare follow up questions (.4).
B130 06/05/26	Asset Disposition D. Azman	1.50	2,790.00	Discuss APA with buyer and G. Steinman (1.5)
B130 06/06/26	Asset Disposition A. Martin	0.20	197.00	Review and revise schedules to APA (.2).
B130 06/06/26	Asset Disposition G. Miranda	1.50	2,437.50	Review ongoing discussion with Cooley and restructuring team re comments to APA (.3); call with client to review and discuss APA (1.0); review comments to non-compete (.2).
B130 06/06/26	Asset Disposition G. Steinman	0.90	1,687.50	Multiple email correspondence re APA issues (.5); multiple calls with J. Perry re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 06/07/26	Asset Disposition A. Martin	0.30	295.50	Review and revise schedules to APA (.3).
B130 06/07/26	Asset Disposition G. Miranda	0.50	812.50	Review further revised draft of APA from Cooley (.2); review latest draft of schedules against APA (.3).
B130 06/08/26	Asset Disposition M. Küttner	2.00	2,520.00	Correspondence with G. Steinman and G. Miranda regarding merger control analysis, BRG input and follow up questions (.5); review and comment on non-compete (.3); correspondence with Cooley, G. Steinman and G. Miranda regarding same (.3); review information provided by L. Klaff and J. Wilson (.3); prepare follow up questions (.5); draft response to Cooley (.1).
B130 06/08/26	Asset Disposition D. Hurst	1.90	3,724.00	Review and revise multiple drafts of notice of filing of asset purchase agreement (.4); draft multiple correspondence to N. Rainey re filing of same (.2); review substantially final version of asset purchase agreement (1.3).
B130 06/08/26	Asset Disposition A. Martin	3.50	3,447.50	Review and revise schedules to APA (3.5).

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B130 06/08/26	Asset Disposition G. Steinman	3.20	6,000.00	Multiple email correspondence to McDermott team re APA issues (.8); review filing version of APA (.8); email correspondence with buyer re same (.4); review notice of filing (.3); review updated schedules (.4); review regulatory disclosure (.5).
B130 06/08/26	Asset Disposition G. Miranda	3.20	5,200.00	Review BlockFills client report and financial statements in connection with APA review (.4); review current draft of disclosure schedules (.2); review update from client re schedules (.2); review and incorporate comments to APA, and make further changes for filing (.5); discuss transferred entity contracts schedule with BRG and corporate teams (.3); discuss organizational documents of Blockfills with BRG and corporate teams (.5); review summary of anti-assignment provisions in material contracts (.8); review revised draft of disclosure schedules (.3).
B130 06/08/26	Asset Disposition A. Mark	1.20	1,842.00	Draft notice of filing re Keyrock APA (.5); email with D. Hurst and G. Steinman re same (.1); draft and revise notice of filing per comments (.2); review and finalize APA for filing (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 06/08/26	Asset Disposition D. Azman	1.80	3,348.00	Communications with McDermott team re proposed revisions to APA (1.6); review and revise same (.2).
B130 06/09/26	Asset Disposition E. Dover	1.00	1,480.00	Review and analyze asset sale materials (.6); correspond with MWS team re same (.4).
B130 06/09/26	Asset Disposition G. Steinman	1.90	3,562.50	Review issues re outstanding APA issues (.6); review updated schedules (.5); multiple correspondence with G. Miranda re same (.2); calls and email correspondence with BRG re same (.6).
B130 06/09/26	Asset Disposition A. Martin	0.40	394.00	Review and revise schedules to APA (.4).
B130 06/09/26	Asset Disposition M. Küttner	1.40	1,764.00	Draft correspondence to A. Caro regarding follow up questions (.3); review clarifications from Cooley (.3); draft correspondence to BRG regarding response (.2); call from P. Prytek regarding same (.3); respond to follow up questions (.3).

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B130 06/09/26	Asset Disposition G. Miranda	1.40	2,275.00	Review follow-ups from Cooley re revenue / financials (.5); review incremental comments to disclosure schedules (.3); review BRG's follow-ups to schedules (.4); discuss scope of assigned contracts with BRG team (.2).
B130 06/09/26	Asset Disposition A. Mark	0.40	614.00	Multiple correspondence with E. Dover re sale hearing issues (.2); review and analyze bid procedures order and related pleadings re same (.2).
B130 06/10/26	Asset Disposition A. Martin	3.10	3,053.50	Review and revise schedules to APA (3.1).
B130 06/10/26	Asset Disposition G. Miranda	5.00	8,125.00	Call with BRG team re APA issues (.4); correspondence with antitrust team re status of regulatory analysis (.2); draft summary of open points in APA and schedules, and items for initial closing (.7); review and revise latest draft of APA (.6); follow up with Cayman counsel re preparing / status of Cayman closing deliverables (.4); review and provide comments to revised draft of schedules (.9); discuss cure costs, schedules, resolutions, etc. with BRG team (.7); review correspondence with client and BRG re finalizing APA and assigned contracts (.7); review Cooley's initial

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				draft of trademark license agreement (.4).
B130 06/10/26	Asset Disposition C. Wurzelbacher	1.00	1,625.00	Review and analyze background documents re sale (.7); research re same (.3).
B130 06/10/26	Asset Disposition E. Dover	5.20	7,696.00	Review and analyze precedent for de minimis asset motions (1.1); draft and revise motion to sell de minimis assets (3.5); correspond with MWS team re same (.6).
B130 06/10/26	Asset Disposition M. Küttner	0.80	1,008.00	Correspondence with Cooley regarding multi-jurisdictional filing analysis (.3); review and comment on follow up questions sent by Cooley (.5).
B130 06/10/26	Asset Disposition G. Steinman	1.00	1,875.00	Review draft closing deliverables (1.0).
B130 06/10/26	Asset Disposition C. Lee	1.60	2,456.00	Correspond with G. Steinman, BRG team re contract assumption issues (.2); draft board resolutions re sale (1.0); review and analyze precedent and sale documents re same (.4).

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B130 06/10/26	Asset Disposition Z. Knoop	1.50	1,687.50	Draft motion to sell de minimis assets (1.5).
B130 06/11/26	Asset Disposition A. Martin	0.20	197.00	Review and revise schedules to APA (.2).
B130 06/11/26	Asset Disposition G. Miranda	1.90	3,087.50	Review correspondence with BRG re schedules and assigned contracts (.5); follow up with IP team re comments to trademark license (.1); begin reviewing BRG's tracker of regulatory requests, schedules and closing conditions against APA (1.0); review correspondence / updates from Cayman counsel (.3).
B130 06/11/26	Asset Disposition C. Lee	1.00	1,535.00	Correspond with G. Steinman and Company re sale resolutions (.1); conferences with BRG re cure costs (.2); correspond with G. Steinman re supplemental contract assumption notice (.1); review and revise sale resolutions (.6).
B130 06/11/26	Asset Disposition E. Dover	4.20	6,216.00	Continue to draft and revise de minimis asset motion (2.8); correspond with MWS team re same (.7); review and analyze precedent motions re same (.7).

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B130 06/11/26	Asset Disposition G. Steinman	2.40	4,500.00	Review various issues re schedules (1.0); email correspondence with C. Bloomberg re same (.3); review board resolutions re same (.6); multiple email correspondence with J. Perry, G. Miranda, and purchaser re APA (.5).
B130 06/11/26	Asset Disposition M. Küttner	0.20	252.00	Follow up email to Cooley regarding antitrust multi-jurisdictional filing analysis (.2).
B130 06/11/26	Asset Disposition D. Azman	0.90	1,674.00	Discuss APA schedules with G. Steinman and review same (.9).
B130 06/12/26	Asset Disposition A. Martin	5.20	5,122.00	Confer with BRG team re APA deliverables (1.1); draft payoff letter and seller closing certificate for APA closing deliverables (4.1).
B130 06/12/26	Asset Disposition S. Bro	0.60	1,170.00	Prepare comments to draft trademark license agreement (.6).
B130 06/12/26	Asset Disposition G. Miranda	5.20	8,450.00	Review update from Cooley re drafting exhibits (.1); review precedents for FIRPTA certificate (.3); call with client to discuss capital infusion, UK closing, etc.

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				(1.0); review APA tracker from BRG (.8); review precedents for payoff letters, sell-side bringdown certificate, etc. (.7); call with BRG / client to discuss closing deliverables (1.2); review and provide comments to draft of settlement statement (.4); review and provide comments to drafts of W-9s and W-8s and stock transfer forms (.7).
B130 06/12/26	Asset Disposition H. Todd	0.50	937.50	Correspondence with McDermott team regarding FIRPTA filings (.2); provide tax comments to APA (.3).
B130 06/12/26	Asset Disposition S. Shivakumar	2.00	1,280.00	Draft 3 W-9 and W-8 documents and 4 stock transfer agreements (1.5); correspond with G. Miranda and A. Martin regarding the details of the assignment (.5).
B130 06/12/26	Asset Disposition C. Lee	1.10	1,688.50	Correspond with Company re approval of APA (.2); review and revise resolutions re same (.5); correspond with MWS team re same (.4).
B130 06/12/26	Asset Disposition M. Küttner	0.30	378.00	Correspondence with Cooley regarding multi-jurisdictional analysis (.3).

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B130 06/12/26	Asset Disposition G. Steinman	2.10	3,937.50	Prepare for and attend call re UK entity (1.0); debrief calls with P. Farley and J. Wilson re same (.5); multiple email correspondence re same and APA (.6).
B130 06/12/26	Asset Disposition A. Mark	2.20	3,377.00	Email with opposing counsel re Oracle objection to sale (.1); follow-up email with MWS and BRG teams re same (.3); multiple correspondence with MWS team re same (.1); review and analyze APA and APA schedules re same (.7); review and analyze Oracle sale objection (.8); follow up email with opposing counsel re same (.2).
B130 06/12/26	Asset Disposition D. Azman	0.30	558.00	Discussions with McDermott team re UK entity issues (.3).
B130 06/14/26	Asset Disposition G. Miranda	2.50	4,062.50	Review and analyze comments to trademark license from IP team (.8); review correspondence with BRG and restructuring teams re scope of assigned contracts (.4); discuss APA deliverables with Cooley (.3); review and provide comments to drafts of W-9s and W-8s and stock transfer forms (.8); revise draft trademark license (.2).

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B130 06/14/26	Asset Disposition D. Hurst	1.70	3,332.00	Begin to prepare for upcoming sale hearing, including review of proposed sale order and asset purchase agreement (1.6); draft correspondence to G. Steinman re same (.1).
B130 06/14/26	Asset Disposition S. Shivakumar	1.00	640.00	Draft updated W-9 form and stock transfer forms for the requested entities (1.0).
B130 06/14/26	Asset Disposition A. Martin	2.30	2,265.50	Review and revise schedules to APA (.4); review and revise APA deliverables (1.9).
B130 06/14/26	Asset Disposition C. Lee	0.50	767.50	Correspond with BRG re contract assumption schedule (.1); conference with BRG re same (.2); correspond with G. Steinman, MWS team re same (.1); correspond with MWS team re board resolutions re sale (.1).
B130 06/15/26	Asset Disposition A. Martin	10.10	9,948.50	Attend conference call with opposing counsel and client re APA (1.1); confer with BRG team re APA deliverables (.4); prepare deliverables for APA (3.1); prepare signature pages (4.3); revise APA and schedules (1.2).

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B130 06/15/26	Asset Disposition H. Todd	0.40	750.00	Tax mark-up to APA (.4).
B130 06/15/26	Asset Disposition D. Hurst	1.20	2,352.00	Review and analyze proposed revisions to sale order (.3); review and revise notice of filing of revised sale order (.5); draft multiple correspondence to G. Steinman, C. Bloomberg re revisions to sale order and related notice (.4).
B130 06/15/26	Asset Disposition C. Lee	3.40	5,219.00	Correspond with G. Steinman and Company re sale resolutions (.1); correspond with BRG re cure costs (.1); correspond with G. Steinman and MWS team re same (.1); conference with BRG re same (.2); correspond with G. Steinman and MWS team re sale order (.2); correspond with White and Case, UCC re same (.2); draft notice of filing re same (.4); correspond with D. Hurst and MWS team re same (.2); correspond with MWS and Cooley teams re APA (.2); review and revise notice of filing re APA and sale order (.3); review and revise sale order (.5); correspond with MWS, White and Case, and Cooley teams re same (.2); draft sale resolution (.3); correspond with G. Steinman re same (.2); correspond with A. Martin re APA filing (.2).

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B130 06/15/26	Asset Disposition S. Shivakumar	0.50	320.00	Attend meeting with G. Miranda and A. Martin discussing next steps on sale matter (.5).
B130 06/15/26	Asset Disposition G. Miranda	12.00	19,500.00	Discuss cure costs with BRG team (.2); review latest APA (.5); review discussion with Cooley re regulatory analysis (.2); call with client to discuss minimum capital requirements (1.0); calls with restructuring team re same (.5); review and provide comments to revised W-9s and Cayman / UK entity deliverables (1.2); discuss scope of assumed liabilities with BRG and restructuring teams (.2); review and provide comments to bill of sale (.3); review and provide comments to assumption and assignment agreement (.2); review prior correspondence with Cooley and follow up re outstanding items (.5); discuss FIRPTA certificate with tax team and Cooley (.4); call with tax team to discuss additional comments to APA (.2); review correspondence with buyer and seller Cayman counsel, including draft resolutions and forms/deliverables (1.3); call with BRG team to discuss W-9s/W-8s and equity transfers (.3); discuss comments to bill of sale and assumption with Cooley (.1); review

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				revised UK equity transfer forms (.1); review and provide comments to bringdown certificate and payoff letter (1.0); all-hands call to discuss APA and open items (1.1); revise APA per antitrust team comments (.4); review APA and correspondence with Harneys and Applebys (.9); review and provide comments to revised payoff letter (.1); call with Cooley to discuss status of APA, filing, etc. (.2); discuss signature pages with corporate team (.3); review latest correspondence on status of deliverables (.4); discuss authorized signatories with restructuring team and client (.4).
B130 06/15/26	Asset Disposition M. Küttner	2.90	3,654.00	Email to Cooley regarding filing analysis (.4); call with Cooley and Keyrock regarding APA (1.3); amend section 6.9 (.9); correspondence with J. Wilson re same (.3).
B130 06/15/26	Asset Disposition G. Steinman	3.30	6,187.50	Review revised sale documents (1.5); numerous calls and email correspondence with buyer re same (.6); prepare for and attend call with management re same (.5); calls with BRG re same (.4); calls with Morris James re same (.3).

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B130 06/15/26	Asset Disposition C. Wurzelbacher	2.10	3,412.50	Review and analyze amended sale order and APA (.6); correspond with G. Miranda, MWS team re same (.2); prepare talking points re same (1.3).
B130 06/15/26	Asset Disposition D. Azman	1.60	2,976.00	Review and revise APA documents (1.2); communications with McDermott team re same (.4).
B130 06/16/26	Asset Disposition A. Martin	10.30	10,145.50	Confer with BRG team re APA deliverables (.3); confer with G. Miranda re APA schedules, deliverables and signature pages (.3); prepare APA for filing and sale hearing (.9); prepare signature pages and other APA deliverables (5.9); call with G. Miranda and W. Brody re APA closing deliverables and signature pages (.5); prepare deliverables for APA (1.0); review and revise schedules to APA (1.4).
B130 06/16/26	Asset Disposition H. Todd	0.20	375.00	Correspondence regarding EIN issue (.2).
B130 06/16/26	Asset Disposition D. Hurst	2.40	4,704.00	Review and finalize notice of filing of revised sale order and asset purchase agreement (.2); review final versions of sale order and asset purchase agreement, and redlines relative to most recently filed

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				versions (1.4); draft multiple correspondence to G. Steinman, C. Wurzelbacher, C. Bloomberg re same (.4); draft multiple correspondence to and meetings with N. Rainey re filing of notice of filing of revised sale order and asset purchase agreement (.3); draft multiple correspondence to N. Rainey re uploading sale order (.1).
B130 06/16/26	Asset Disposition G. Miranda	7.40	12,025.00	Review revised APA from Cooley and discuss with antitrust and restructuring teams (.4); follow up with client re officers of sellers and directors of Basis (.2); discuss filing near final APA with restructuring and corporate teams (.3); liaise between Cooley and BRG re wire information (.1); discuss FEIN / closing deliverable with tax and BRG teams (.4); call with restructuring team to discuss UK capital deficiency (.2); review organizational documents for Basis and BDM (.7); review and provide comments to termination agreement (.5); review inventory lists against APA and schedules (.5); review revised resolutions for Cayman seller (.3); review list of excluded assets (.2); review further revised settlement statement against APA (.2); call with BRG and corporate teams to discuss purchase price and settlement statement (.5); review revised schedule of excluded

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				personal property (.3); follow up re consent for Basis (.3); call with corporate team to discuss seller's bringdown certificate and status of signature pages (.3); call with corporate team to go over all open work streams and next steps (.3); review ongoing correspondence with client re transferred / excluded assets (1.0); discuss comments to payoff letter from Cooley with corporate team (.2); review correspondence with Cooley re payoff letter (.1); call with corporate team to discuss all-lawyers call (.1); review further revised draft of schedules (.3).
B130 06/16/26	Asset Disposition W. Brody	3.00	2,955.00	Attention to open items in advance of sale closing (3.0).
B130 06/16/26	Asset Disposition C. Lee	1.30	1,995.50	Correspond with A. Martin and MWS team re filing of APA and sale order (.2); correspond with C. Wurzelbacher re sale hearing issues (.1); review and revise sale resolutions (.6); correspond with G. Steinman and MWS team re same (.2); attention to correspondence with Company re same (.1); conference with BRG re cure amounts (.1).

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B130 06/16/26	Asset Disposition G. Steinman	1.90	3,562.50	Prepare for and attend multiple calls re sale hearing and APA (.8); review APA issues and revisions (.5); review schedules and closing deliverables (.6).
B130 06/16/26	Asset Disposition M. Küttner	0.60	756.00	Review Cooley amendment to regulatory filings clause (.2); email to G. Miranda regarding changes (.1); follow up email to Cooley regarding analysis (.2); draft response to Cooley regarding APA schedules (.1).
B130 06/17/26	Asset Disposition D. Hurst	0.30	588.00	Review additional revisions to asset purchase agreement (.2); draft correspondence to N. Rainey re service of sale order (.1).
B130 06/17/26	Asset Disposition W. Brody	6.20	6,107.00	Attention to open items in advance of sale closing (6.2).
B130 06/17/26	Asset Disposition A. Martin	1.40	1,379.00	Revise and review closing deliverables (1.1); prepare signature pages (.3)
B130 06/17/26	Asset Disposition C. Lee	0.90	1,381.50	Conference with G. Miranda, MWS team, Debtor advisors, and buyer advisors re closing deliverables (.6); conference with BRG team and Buyer re same (.2); conference with

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				BRG re same (.1).
B130 06/17/26	Asset Disposition G. Miranda	6.80	11,050.00	Review Celsius payoff letter (.3); discuss customer list with client and corporate team (.2); review revised drafts of APA and schedules (.5); review update from Cayman counsel re comments to BDM resolutions (.8); discuss revised drafts of APA and schedules with corporate team (.4); update trademark license, bill of sale and assignment and assumption agreement (.5) review stock transfer forms for UK entity (.3); discuss signature pages with corporate team (.1); all-lawyers' call to discuss status of deliverables for initial closing (.6); review correspondence with client re IT integration (.3); discuss execution of BDM resolutions with director (.2); update client and restructuring team re board resignations (.1); review revised stock transfer form and resolutions from Harneys, comments thereto (and revisions) from Appleby (1.2); review proposed allocation of personal property between principals (.3); review further revised Cayman resolutions (.2); review comments to UK transfer forms from Cooley (.3); review further revised schedules and

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				customer list from Cooley (.3); discuss execution of UK transfer forms with corporate and UK team (.2).
B130 06/17/26	Asset Disposition G. Steinman	3.40	6,375.00	Prepare for and attend calls with BRG re closing (.5); review closing deliverables (.8); email correspondence with Celsius re same (.2); numerous calls and email correspondence with J. Perry re same (.6); prepare for and attend call with management re same (.5); review final issues re APA (.8).
B130 06/17/26	Asset Disposition D. Azman	2.40	4,464.00	Prepare for sale closing (2.4).
B130 06/18/26	Asset Disposition A. Martin	7.20	7,092.00	Review opposing counsel's comments to APA (.3); prepare and revise APA deliverables, including signature pages (5.8); prepare documents for signing and closing (1.1).
B130 06/18/26	Asset Disposition C. Lee	0.10	153.50	Correspond with G. Miranda, MWS team, and buyer re sale order (.1).

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B130 06/18/26	Asset Disposition W. Brody	1.50	1,477.50	Attention to sale closing (1.5).
B130 06/18/26	Asset Disposition N. Fagge	0.50	1,047.50	Advice on UK stamp duty on share transfers (.5).
B130 06/18/26	Asset Disposition G. Miranda	5.50	8,937.50	Discuss APA provision with UK tax team (.2); review comments to signature pages from Cooley (.2); review comments to APA from Cooley (.3); review comments from Cooley to Celsius payoff letter (.2); discuss comments to intercompany payoff letter with restructuring team and Cooley (.2); review documentation re minimum cash of UK entity (.2); discuss termination letter with Cooley (.2); follow up with Appleby and Harneys re Cayman resolutions and status of outstanding deliverables (.3); discuss buyer's pages and next steps with corporate team (.2); review correspondence with buyer and Appleby re Cayman entity's directors (.2); review correspondence from buyer re Cayman deliverables (.2); liaise between Celsius and Cooley re payoff letter, and review revisions thereto (.1); discuss execution of STF with minority holders and

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				corporate (.2); call with client, BRG and tax teams to discuss open issues, allocation schedule, etc. (.7); discuss open APA points with Cooley and corporate team (.3); discuss status of signature pages with corporate (.1); review escrowed register of members and D&O slate and revised resolutions for Cayman entity (.7); call with client and BRG team re same (.2); discuss signature pages to be re-executed with corporate and restructuring teams (.2); review compiled signature page packets (.4) call with Harneys to discuss feedback from Ascentium re register of officers and directors (.2).
B130 06/18/26	Asset Disposition G. Steinman	5.50	10,312.50	Numerous calls and email correspondence with G. Miranda, purchaser, and BRG re sale closing (2.2); review final drafts of documents (.6); multiple email correspondence with A. Martin re final deliverables and signing (.7); call with P. Farley re regulatory issues (.6); review termination agreement and corresponding APA language (.8); calls with J. Perry re same (.6).
B130 06/18/26	Asset Disposition H. Todd	0.40	750.00	Consult with client regarding tax issues (.2); review buyer allocation (.2).

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B130 06/18/26	Asset Disposition D. Azman	2.00	3,720.00	Discussions with McDermott team and with buyer re closing (.6); review final documents (1.4).
B130 06/19/26	Asset Disposition A. Martin	1.30	1,280.50	Prepare deliverables for signing and sale closing (1.3).
B130 06/19/26	Asset Disposition G. Miranda	0.50	812.50	Review requests from Appleby re escrowed register of directors and members (.5).
B130 06/19/26	Asset Disposition G. Steinman	0.80	1,500.00	Review email correspondence re Cayman closing issues (.3); review documents re same (.5).
B130 06/21/26	Asset Disposition A. Martin	2.50	2,462.50	Compile closing deliverables (.8); prepare POAs for Anders Henrikson and Philip Millar (1.7).
B130 06/21/26	Asset Disposition G. Miranda	1.00	1,625.00	Review update from Cooley re powers of attorney for UK transfers and power of attorney documents (1.0).

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B130 06/21/26	Asset Disposition W. Brody	0.50	492.50	Attention to sale closing (.5).
B130 06/22/26	Asset Disposition D. Hurst	0.20	392.00	Draft correspondence to G. Steinman re sale closing (.1); draft correspondence to C. Bloomberg re preparation of notice re same (.1).
B130 06/22/26	Asset Disposition G. Miranda	2.70	4,387.50	Discuss stock transfer forms for UK interests with minority holders (.2); review fully compiled Celsius payoff letter, Cayman board resolutions, P3K termination agreement, settlement statement, intercompany payoff letter and closing certificate, and provide comments (.6); follow up with all-hands chain re upcoming closing (.1); review draft of power of attorney (.3); review revised Cayman stock transfer form (.4); call with client re same (.1); call with Harneys to discuss Cayman stock transfer forms (.2); update client and corporate team re timing of closing (.1); draft closing email to client, Cooley, etc. to initiate closing transactions (.2); call with restructuring team, Harneys, client to discuss BDM allocation/value (.2); call with BRG re same (.1); discuss status of closing and payoff letter (compiled) with White & Case and corporate team (.1); follow up with

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				all-hands re status of wires and review confirmation (.1).
B130 06/22/26	Asset Disposition A. Martin	1.60	1,576.00	Prepare documents for signing and closing (1.6).
B130 06/22/26	Asset Disposition C. Lee	1.00	1,535.00	Draft notice of sale closing, contract assumption and assignment (.6); correspond with G. Steinman and MWS team re same (.2); correspond with A. Martin re contracts schedule (.1); correspond with BRG team re same (.1).
B130 06/22/26	Asset Disposition G. Steinman	2.80	5,250.00	Final review of all closing documents (1.2); multiple email correspondence with buyer re same (.6); calls with J. Wilson and J. Perry re same (.5); prepare for and attend management call re same (.5).
B130 06/22/26	Asset Disposition D. Azman	0.70	1,302.00	Finalize closing materials (.7).

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B130 06/23/26	Asset Disposition D. Hurst	0.50	980.00	Review and revise notice of sale closing and assignment of contract (.2); draft multiple correspondence to G. Steinman, C. Bloomberg re same (.2); draft correspondence to N. Rainey re filing of same (.1).
B130 06/23/26	Asset Disposition A. Martin	2.40	2,364.00	Prepare closing set for initial closing (2.4).
B130 06/23/26	Asset Disposition G. Miranda	1.40	2,275.00	Review and discuss Basis resolution with UK director, BRG, UK team (.4); discuss APA covenants with restructuring team (.5); discuss upcoming regulatory call with corporate team, client and BRG (.2); discuss compilation of closing set with corporate team (.3).
B130 06/23/26	Asset Disposition G. Steinman	1.10	2,062.50	Multiple email correspondence with J. Perry re post closing issues (.3); multiple calls with P. Farley re same (.8).
B130 06/24/26	Asset Disposition G. Miranda	0.80	1,300.00	Call with Cooley, Keyrock, etc. re UK regulatory requirement (.1); review and provide comments to closing set (.5); call with Harneys to discuss Ascentium's requirements to update registry (.2).

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B130 06/24/26	Asset Disposition A. Martin	2.30	2,265.50	Prepare and revise closing set for the initial closing (2.3).
B130 06/24/26	Asset Disposition G. Steinman	0.50	937.50	Multiple calls and email correspondence with P. Farley and J. Wilson re second closing (.5).
B130 06/25/26	Asset Disposition G. Steinman	3.30	6,187.50	Multiple calls and email correspondence with P. Farley and J. Wilson re second closing (1.0); review financial analysis re same (.7); develop strategy re same (.5); prepare for and attend call with Cooley re same (.5); multiple calls and email correspondence with J. Perry re same (.6).
B130 06/25/26	Asset Disposition A. Martin	1.80	1,773.00	Confer with buyer and opposing counsel re Basis Capital regulatory position (1.0); prepare documents for signing and closing (.8).
B130 06/25/26	Asset Disposition G. Miranda	1.40	2,275.00	Call with Keyrock, Cooley, restructuring team, client, BRG to discuss UK entity capital (.5); debrief call with UK team (.1); call with client to discuss Cayman closing (.1); review APA and discuss treatment of Cayman cash with BRG team (.4); review stamped register of directors and members and discuss

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				with Ascentium and Harneys (.3).
B130 06/25/26	Asset Disposition D. Azman	0.50	930.00	Discussions with McDermott team re second closing (.5).
B130 06/26/26	Asset Disposition G. Steinman	1.70	3,187.50	Prepare for and attend call with J. Perry and P. Farley re second closing issues (.5); review APA re same (.7); review financial projections re same (.5).
B130 06/26/26	Asset Disposition D. Azman	0.80	1,488.00	Review second closing issues (.8).
B130 06/29/26	Asset Disposition K. Butler	0.40	880.00	Call re UK regulatory issues (.4).
B130 06/29/26	Asset Disposition G. Miranda	0.50	812.50	Review APA and schedules and discuss access to Netsuite and Hubspot with client (.5).

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B140 06/03/26	Relief from Stay/Adequate Protection Proceedings C. King	0.60	591.00	Draft violation of stay letter (.6).
B140 06/05/26	Relief from Stay/Adequate Protection Proceedings C. King	1.30	1,280.50	Correspond with S. Knipfelberg regarding drafting and revisions to notice of stay violation letter (.3); research re same (1.0).
B140 06/05/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	0.70	1,155.00	Revise stay violation letter (.7).
B155 06/11/26	Court Hearings D. Hurst	1.10	2,156.00	Review and revise multiple drafts of June 16 hearing agenda (.5); draft multiple correspondence to N. Rainey re same (.4); draft correspondence to G. Steinman re same (.1); draft correspondence to F. Rosner re updates to agenda with respect to John Divine motion to quash (.1).
B155 06/12/26	Court Hearings D. Hurst	0.20	392.00	Draft correspondence to and meeting with N. Rainey re filing of June 16 hearing agenda (.2).

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B155 06/15/26	Court Hearings D. Hurst	1.10	2,156.00	Meeting with N. Rainey re status of June 16 hearing, related matters (.2); draft multiple correspondence to N. Rainey re preparation of amended hearing agenda (.3); meeting with A. Mark re preparation for upcoming hearing (.2); draft multiple correspondence to C. Wurzelbacher re logistics for upcoming hearing, related matters (.4).
B155 06/15/26	Court Hearings A. Mark	0.20	307.00	Meeting with D. Hurst re sale hearing logistics (.2).
B155 06/15/26	Court Hearings G. Steinman	1.00	1,875.00	Prepare for sale hearing (1.0).
B155 06/15/26	Court Hearings C. Wurzelbacher	0.40	650.00	Conference with G. Steinman re sale hearing (.4).
B155 06/15/26	Court Hearings D. Azman	0.50	930.00	Prepare for sale hearing (.5).

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B155 06/16/26	Court Hearings D. Hurst	2.80	5,488.00	Prepare for and attend omnibus hearing (1.4); draft multiple correspondence to G. Steinman re hearing logistics, related matters (.3); meetings with C. Wurzelbacher, A. Mark before and after hearing (.4); review and finalize amended hearing agenda (.2); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to N. Rainey re preparation of certification of counsel re omnibus hearing date (.1); review and revise same (.1); draft correspondence to N. Rainey re filing of same (.1).
B155 06/16/26	Court Hearings C. Wurzelbacher	4.00	6,500.00	Draft talking point for sale hearing (1.2); review and analyze APA, schedules, sale order re same (1.7); correspond with G. Steinman, counsel to Celsius and UCC re same, Celsius settlement agreement (.4); correspond with G. Steinman re sale hearing (.3); attend hearing re 363 sale (.4).
B155 06/16/26	Court Hearings A. Mark	1.90	2,916.50	Prepare for sale hearing (1.5); attend sale hearing (.4).

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B155 06/16/26	Court Hearings R. Dizengoff	0.20	340.00	Attend omnibus hearing (.2).
B155 06/16/26	Court Hearings D. Kaltman	0.30	418.50	Attend court hearing concerning sale (.3).
B155 06/16/26	Court Hearings D. Azman	1.50	2,790.00	Prepare for sale hearing (1.5).
B155 06/18/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re preparation of confirmation hearing agenda (.1).
B155 06/24/26	Court Hearings D. Hurst	0.60	1,176.00	Review and revise drafts of June 30 hearing agenda (.2); draft multiple correspondence to N. Rainey re same (.3); draft correspondence to G. Steinman re planning for upcoming hearing (.1).
B155 06/24/26	Court Hearings N. Rainey	0.70	427.00	Draft agenda notice re 6.30.26 hearing (.3); download and compile pleadings to be included in electronic hearing binder (.2); correspond with D. Hurst re same (.2).

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B155 06/26/26	Court Hearings D. Hurst	0.50	980.00	Draft correspondence to A. Mark re status of June 30 hearing agenda (.1); review and finalize hearing agenda (.1); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing and service of hearing agenda (.2).
B155 06/26/26	Court Hearings N. Rainey	0.80	488.00	Correspond with D. Hurst and A. Mark re 6.30.26 hearing agenda (.1); download and compile relevant pleadings for inclusion in the electronic binder re 6.30.26 hearing (.2); finalize and electronically agenda re 6.30.26 hearing (.2); draft and send email correspondence to Chambers transmitting electronic binder and as-filed agenda re 6.30.26 hearing (.2); coordinate with Verita re service of 6.30.26 hearing agenda (.1).
B155 06/26/26	Court Hearings A. Mark	0.10	153.50	Email with D. Hurst re June 30 hearing agenda (.1).
B155 06/29/26	Court Hearings D. Hurst	0.70	1,372.00	Draft multiple correspondence to N. Rainey re status of June 30 hearing (.4); review and revise drafts of June 30 hearing agenda (.2); draft correspondence to N. Rainey re timing for filing of same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 06/29/26	Court Hearings G. Steinman	0.80	1,500.00	Prepare for June 30 hearing (.8).
B155 06/29/26	Court Hearings N. Rainey	0.70	427.00	Multiple communications with D. Hurst and G. Steinman re 6.30.26 hearing (.2); correspond with Chambers re permission to cancel 6.30.26 hearing (.2); further revise amended agenda re 6.30.26 hearing (.2); correspond with D. Hurst re same (.1).
B155 06/29/26	Court Hearings A. Mark	1.00	1,535.00	Email with G. Steinman re 9019 hearing preparation (.2); review 9019 motion and proposed order re hearing preparation (.8).
B155 06/30/26	Court Hearings D. Hurst	0.50	980.00	Draft correspondence to G. Steinman re hearing status (.1); draft multiple correspondence to N. Rainey re June 30 hearing agenda (.2); review and finalize same (.1); draft correspondence to N. Rainey re preparation of confirmation hearing agenda (.1).
B155 06/30/26	Court Hearings A. Mark	0.70	1,074.50	Prepare for hearing re Celsius 9019 motion (.6); email with D. Hurst and G. Steinman re agenda canceling hearing (.1).

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Client: 126492
Invoice: 4687082
Invoice Date: 07/21/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B155 06/30/26	Court Hearings N. Rainey	0.50	305.00	Further revise amended agenda re 6.30.26 hearing (.1); finalize and electronically file amended agenda cancelling 6.30.26 hearing (.2); prepare and send email correspondence to Chambers transmitting courtesy copy as-filed courtesy copy of same (.1); correspond with Verita to arrange service of same (.1).
B160 06/01/26	Fee/Employment Applications D. Hurst	0.20	392.00	Call with P. Farley re BRG staffing report status (.1); draft correspondence to M. Haverkamp re same (.1).
B160 06/01/26	Fee/Employment Applications A. Mark	3.10	4,758.50	Draft and revise task descriptions for fee application (2.7); review and analyze MWS invoices re same (.3); email with D. Hurst and G. Steinman re same (.1).
B160 06/02/26	Fee/Employment Applications D. Hurst	3.80	7,448.00	Review BRG March staffing report, and draft comments re same (.9); review BRG retention order in connection with same (.1); draft notice of staffing report (.4); draft multiple correspondence to M. Haverkamp re comments to staffing report, related matters (.2); draft and revise second supplemental Azman declaration in support of McDermott retention (1.4); draft multiple correspondence to D. Azman, J. Evans re same (.4); analyze issue re potential retention of ordinary course

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				professional (.2); draft multiple correspondence to D. Azman, J. Evans, A. Mark re same (.2).
B160 06/02/26	Fee/Employment Applications J. Berland	0.10	139.50	Review terms of OCP motion (.1).
B160 06/03/26	Fee/Employment Applications D. Hurst	1.70	3,332.00	Review and revise McDermott first monthly fee application (1.6); draft correspondence to D. Azman, G. Steinman re same (.1).
B160 06/04/26	Fee/Employment Applications D. Hurst	0.90	1,764.00	Review revised version of BRG March staffing report, in preparation for filing (.3); review and revise notice of staffing report (.2); draft multiple correspondence to M. Haverkamp re same (.2); draft multiple correspondence to N. Rainey re filing of staffing report and related notice (.2).
B160 06/04/26	Fee/Employment Applications N. Rainey	0.60	366.00	Finalize and electronically file BRG's March 2026 monthly staffing report (.3); correspond with Verita to arrange service of same (.1); update critical dates calendar (.1); follow-up communications with MWS team re same (.1).

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B160 06/05/26	Fee/Employment Applications D. Hurst	3.20	6,272.00	Review and finalize McDermott first monthly fee application, in preparation for filing (1.9); draft multiple correspondence to and meetings with N. Rainey re filing and service of same (.4); review Cole Schotz fee application, in preparation for filing (.4); draft notice re same (.2); draft multiple correspondence to N. Rainey re filing and service of same (.2); draft correspondence to Verita re status of Verita first monthly fee application (.1).
B160 06/05/26	Fee/Employment Applications N. Rainey	1.90	1,159.00	Prepare exhibits to MWS first monthly fee application (.8); multiple communications with D. Hurst re same (.2); finalize and electronically file (i) MWS first monthly fee application and (ii) Cole Schotz first monthly fee application (.5); correspond with Verita to arrange service of same (.1); update critical dates calendar (.2); follow-up communications with MWS team re same (.1).
B160 06/08/26	Fee/Employment Applications D. Hurst	2.30	4,508.00	Review and revise Verita first monthly fee application (1.4); draft related notice (.2); draft multiple correspondence to Verita re comments to fee application (.3); draft multiple correspondence to N. Rainey re filing and service of same (.2); review parties in interest list (.1); draft correspondence to D.

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Task / Date	Desc. / Name	Hours	Amount	Description
				Klauder re same (.1).
B160 06/10/26	Fee/Employment Applications D. Hurst	0.70	1,372.00	Review and revise supplemental Azman declaration in support of McDermott retention (.2); draft multiple correspondence to D. Azman, J. Evans re same (.2); draft multiple correspondence to N. Rainey, N. Alindogan re filing of same (.2); draft correspondence to Verita re service of same (.1).
B160 06/10/26	Fee/Employment Applications N. Alindogan	0.20	182.00	Finalize and efile second supplemental Azman declaration (.2).
B160 06/11/26	Fee/Employment Applications D. Hurst	3.80	7,448.00	Review McDermott May time detail for privilege and compliance with local rules (3.8).
B160 06/12/26	Fee/Employment Applications C. Lee	0.20	307.00	Conference with Harney team re OCP declaration (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 06/17/26	Fee/Employment Applications D. Hurst	3.20	6,272.00	Review revised McDermott May time detail for privilege and compliance with local rules (3.2).
B160 06/18/26	Fee/Employment Applications D. Hurst	1.40	2,744.00	Begin to review and revise McDermott May fee application (1.4).
B160 06/19/26	Fee/Employment Applications D. Hurst	3.20	6,272.00	Review further revised McDermott May time detail for privilege and compliance with local rules (3.2).
B160 06/20/26	Fee/Employment Applications D. Hurst	1.30	2,548.00	Continue to review and revise McDermott May fee application (1.3).
B160 06/21/26	Fee/Employment Applications D. Hurst	0.40	784.00	Review certification of counsel and related order re appointment of fee examiner (.3); draft correspondence to G. Steinman re same (.1).
B160 06/22/26	Fee/Employment Applications D. Hurst	0.30	588.00	Review ordinary course professional declaration by Harney Westwood & Reigels (.1); draft correspondence to G. Steinman re same (.1); draft correspondence to G. Steinman re certification of counsel and related order re appointment of fee examiner

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Task / Date	Desc. / Name	Hours	Amount	Description
				(.1).
B160 06/22/26	Fee/Employment Applications E. Dover	1.50	2,220.00	Review and analyze precedent fee applications (.3); draft and revise task code descriptions for same (1.0); correspond with MWS team re same (.2).
B160 06/24/26	Fee/Employment Applications D. Hurst	1.20	2,352.00	Continue to review and revise McDermott May fee application (1.2).
B160 06/24/26	Fee/Employment Applications N. Rainey	1.10	671.00	Review and search docket for responsive pleadings (.2); prepare CNO's for MWS, Cole Schotz and Verita's first monthly fee applications (.7); multiple communications with D. Hurst re same (.2).
B160 06/24/26	Fee/Employment Applications E. Dover	0.70	1,036.00	Review and revise task descriptions for second fee application (.7).
B160 06/30/26	Fee/Employment Applications D. Hurst	0.70	1,372.00	Review and revise certification of counsel re McDermott first monthly fee application (.1); draft correspondence to N. Rainey re filing of same (.1); review and revise

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				certification of counsel re Cole Schotz first monthly fee application (.1); draft correspondence to J. Alberto re same (.1); draft correspondence to N. Rainey re filing of same (.1); draft correspondence to Verita re status of Verita first monthly fee application (.1); draft correspondence to G. Steinman re ordinary course professional retention issue (.1).
B160 06/30/26	Fee/Employment Applications N. Rainey	0.60	366.00	FInalize and electronically file CNO's re McDermott and Cole Scotz's first monthly fee applications (.4); correspond with D. Hurst and MWS team re same (.2).
B185 06/02/26	Assumption/Rejection of Leases E. Dover	1.10	1,628.00	Correspond with BRG team re potential rejection issues and strategy (.3); research and analyze same (.8).
B185 06/18/26	Assumption/Rejection of Leases A. Mark	0.60	921.00	Email with C. Wurzelbacher and BRG team re contract assumption/ rejection issues (.1); prepare for and attend call with MWS and BRG teams re same (.5).
B185 06/23/26	Assumption/Rejection of Leases N. Rainey	0.60	366.00	Finalize and electronically file notice re sale closing and assumption/assignment of contracts (.2); communications with D. Hurst and MWS team re same (.2); correspond with Verita to arrange service of same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B185 06/24/26	Assumption/Rejection of Leases C. Lee	0.10	153.50	Conference with BRG re assumption of contracts (.1).
B190 05/12/26	Other Contested Matters S. Ashworth	2.90	4,770.50	Calls regarding litigation strategy and preference actions (.8); review preference target list and memorandum (2.1).
B190 05/19/26	Other Contested Matters S. Ashworth	2.20	3,619.00	Review and revise Blockfills preference memorandum (2.2).
B190 05/20/26	Other Contested Matters S. Ashworth	4.20	6,909.00	Review and revise draft adversary complaint (4.2).
B190 05/21/26	Other Contested Matters S. Ashworth	4.70	7,731.50	Review and revise draft adversary action and supporting documentation (3.6); email correspondence with E. Berman regarding preference actions (.2); review draft memorandum of law regarding preference actions (.9).
B190 05/22/26	Other Contested Matters S. Ashworth	4.30	7,073.50	Teleconference with E. Berman regarding potential preference actions (.4); analyze and revise draft adversary action regarding property of the estate (3.9).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/01/26	Other Contested Matters J. Zaia	2.00	1,970.00	Review and analyze chat records in response to UCC's requests for production (2.0).
B190 06/01/26	Other Contested Matters D. Kaltman	3.00	4,185.00	Correspondence with MWS team concerning document review of Telegram messages (1.5); review insurance coverage letter (.4); correspondence with BlockFills employees concerning Telegram documents (.6); conference with BRG concerning discovery updates (.5).
B190 06/01/26	Other Contested Matters Z. Park	7.80	7,683.00	Document review in connection with UCC discovery requests (7.8).
B190 06/01/26	Other Contested Matters C. Clement	7.60	7,486.00	Continue to review documents (7.6).
B190 06/01/26	Other Contested Matters J. Horowitz	2.70	3,037.50	Review Telegram chats (2.7).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/01/26	Other Contested Matters C. Du	9.10	8,963.50	Document review in connection with UCC discovery requests (8.5); update potential post-confirmation litigation targets memorandum (.6).
B190 06/01/26	Other Contested Matters S. Ronen-van Heerden	8.20	5,535.00	Continue to review documents in connection with UCC request, including key communications and target issues (8.2).
B190 06/01/26	Other Contested Matters S. Ashworth	3.70	6,086.50	Review potential preference targets and draft preference demand letter (3.7).
B190 06/01/26	Other Contested Matters G. Steinman	0.30	562.50	Multiple email correspondence with E. Monzo re challenge stipulation (.3).
B190 06/01/26	Other Contested Matters N. Meyer	0.20	279.00	Analyze discovery issue (.1); strategize re recommended next steps in connection with same (.1).
B190 06/01/26	Other Contested Matters S. Knipfelberg	0.60	990.00	Review and analyze property of the estate issues and potential recovery of same (.6).

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B190 06/02/26	Other Contested Matters C. Clement	3.20	3,152.00	Continue to review documents (3.2).
B190 06/02/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 06/02/26	Other Contested Matters C. Du	3.60	3,546.00	Continue document review in connection with UCC discovery requests (3.6).
B190 06/02/26	Other Contested Matters Z. Park	1.80	1,773.00	Continue document review in connection with UCC discovery requests (1.8).
B190 06/02/26	Other Contested Matters S. Ronen-van Heerden	7.90	5,332.50	Continue to review documents in connection with UCC request (7.9).
B190 06/02/26	Other Contested Matters J. Evans	1.10	2,227.50	Meeting with litigation team concerning litigation strategy (.5); correspondence with litigation team concerning investigation (.4); correspondence concerning data issues (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/02/26	Other Contested Matters A. Mark	3.00	4,605.00	Draft 9019 motion re Korn Ferry (2.1); email with G. Steinman re same (.1); review and analyze 9019 motion precedent re same (.8).
B190 06/02/26	Other Contested Matters S. Knipfelberg	2.80	4,620.00	Conference with D&O's regarding discovery issues (.5); conference with internal team regarding same and litigation strategy (.8); conference and correspond with employee regarding discovery issues (.7); address discovery collection and review issues (.8).
B190 06/02/26	Other Contested Matters D. Kaltman	2.90	4,045.50	Correspondence with Debtors' employees concerning 2004 productions (.6); review employee Telegram chats for privilege (1.9); correspondence with discovery team concerning production of Telegram chats (.4).
B190 06/03/26	Other Contested Matters J. Zaia	0.10	98.50	Prepare cover letter for production to UCC (.1).
B190 06/03/26	Other Contested Matters E. Johnson	0.10	59.00	Communication with D. Kaltman re production file (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/03/26	Other Contested Matters C. Du	1.00	985.00	Correspondence with D. Kaltman re UCC interview (.3); review relevant document re UCC production request (.3); prepare UCC interviews (.4).
B190 06/03/26	Other Contested Matters E. Kwon	1.00	675.00	Produce chat messages (1.0).
B190 06/03/26	Other Contested Matters A. Mark	2.80	4,298.00	Continue to draft 9019 motion re Korn Ferry stipulation (2.0); email with G. Steinman re same (.1); follow-up email with G. Steinman re same (.1); draft and revise 9019 motion re G. Steinman comments (.3); draft email to BRG team re Korn Ferry 9019 motion (.1); draft email to Korn Ferry counsel re same (.2).
B190 06/03/26	Other Contested Matters S. Knipfelberg	2.30	3,795.00	Address discovery collection and production issues (1.5); correspond with client's employee regarding discovery collection (.2); prepare for upcoming interviews conducted by the UCC (.6).
B190 06/03/26	Other Contested Matters N. Rainey	0.40	244.00	Draft notice of hearing re Korn Ferry 9019 settlement motion (.2); correspond with A. Mark re same (.2).

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B190 06/03/26	Other Contested Matters D. Kaltman	3.50	4,882.50	Review Telegram chats for privilege (1.4); coordinate UCC interview attendance for upcoming UCC interviews (.6); conference with Debtor employees concerning 2004 order and interviews, including preparation concerning same (1.0); review balance notice and draft responsive letter (.5).
B190 06/04/26	Other Contested Matters G. Steinman	0.50	937.50	Review and revise 9019 motion and order (.5).
B190 06/04/26	Other Contested Matters J. Evans	0.70	1,417.50	Correspondence with McDermott team concerning investigation (.4); correspondence with McDermott team concerning litigation strategy (.3).
B190 06/04/26	Other Contested Matters E. Kwon	1.00	675.00	Prepare document production for UCC (1.0).
B190 06/04/26	Other Contested Matters S. Knipfelberg	0.50	825.00	Address issues related to discovery and property of the estate (.5).

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B190 06/04/26	Other Contested Matters N. Rainey	0.40	244.00	Review motion to quash (.2); update critical dates calendar (.1); follow-up communications with MWS team re same (.1).
B190 06/04/26	Other Contested Matters D. Kaltman	1.50	2,092.50	Review Telegram chats for privilege (1.0); correspondence with MWS team concerning UCC interviews and schedules (.5).
B190 06/05/26	Other Contested Matters D. Hurst	1.40	2,744.00	Begin to review and revise motion for approval of Korn Ferry settlement (1.1); draft multiple correspondence to G. Steinman, A. Mark re same (.3).
B190 06/05/26	Other Contested Matters C. Vaughan	3.30	4,884.00	Analyze precedent on bailment (1.0); analyze precedent relevant to withdrawal issues and potential retained claims (2.3).
B190 06/05/26	Other Contested Matters A. Mark	1.50	2,302.50	Review and finalize 9019 motion re Korn Ferry (.5); review and finalize stipulation re same (.5); multiple emails with MWS and Korn Ferry counsel re same (.3); multiple emails with D. Hurst and MWS team re same (.2).
B190 06/05/26	Other Contested Matters S. Knipfelberg	0.40	660.00	Prepare for and attend conference with counsel for special committee (.4).

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B190 06/05/26	Other Contested Matters D. Kaltman	2.20	3,069.00	Correspondence with discovery team concerning production of Telegram chats (.6); review Telegram chats concerning privilege issues (1.2); attention to upcoming UCC interviews and scheduling concerning same (.4).
B190 06/06/26	Other Contested Matters D. Hurst	6.70	13,132.00	Continue to review and revise motion and related stipulation re approval of Korn Ferry settlement (3.6); draft multiple correspondence to G. Steinman, A. Mark re same (.4); draft multiple correspondence to N. Rainey re filing and service of same (.3); review and revise motion to extend Debtors' time to remove actions (2.4).
B190 06/06/26	Other Contested Matters N. Rainey	0.60	366.00	Finalize and electronically file Korn Ferry 9019 motion (.3); correspond with Verita to arrange service of same (.1); update critical dates calendar (.1); follow-up communications with MWS team re same (.1).
B190 06/08/26	Other Contested Matters Z. Feinstein	0.40	258.00	Review and analyze letter from Paradiso Ventures Inc. (.4).

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B190 06/08/26	Other Contested Matters D. Hurst	1.70	3,332.00	Review and finalize motion to extend Debtors' time to remove actions (1.3); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing of same (.3).
B190 06/08/26	Other Contested Matters D. Azman	0.40	744.00	Discuss settlement issues with McDermott team (.4).
B190 06/08/26	Other Contested Matters G. Steinman	2.10	3,937.50	Prepare for and attend call with management re settlement updates (.5); calls and email correspondence with K. Wofford re same (.3); calls and email correspondence with BRG re same (.4); call with E. Monzo re same (.5); review and revise removal motion (.4).
B190 06/08/26	Other Contested Matters E. Kwon	0.30	202.50	Finalize document production (.3).
B190 06/08/26	Other Contested Matters S. Knipfelberg	0.20	330.00	Revise litigation claim notice (.2).

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B190 06/08/26	Other Contested Matters D. Kaltman	2.10	2,929.50	Review marketing materials for production to UCC (1.2); draft production letter for Telegram productions (.2); correspondence with MWS team concerning UCC interview scheduling (.2); attention to production of documents to UCC (.5).
B190 06/08/26	Other Contested Matters C. Vaughan	0.20	296.00	Revise template demand letter related to withdrawal issues (.2).
B190 06/08/26	Other Contested Matters E. Berman	1.80	3,393.00	Analysis regarding potential claims (1.3); review documents concerning UCC investigation (.5).
B190 06/09/26	Other Contested Matters Z. Feinstein	0.30	193.50	Discussion with D. Kaltman re Committee interviews (.3).
B190 06/09/26	Other Contested Matters S. Knipfelberg	0.90	1,485.00	Correspond with internal team and client related to creditor and termination of service contract (.3); correspond with counsel for the UCC related to discovery issues (.2); review and revise litigation claims notice (.4).

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B190 06/09/26	Other Contested Matters E. Dover	0.80	1,184.00	Review and revise filing in advance of status conference in ongoing litigation (.5); correspond with MWS team re same (.3).
B190 06/09/26	Other Contested Matters G. Steinman	0.30	562.50	Review SDNY status report (.3).
B190 06/09/26	Other Contested Matters D. Kaltman	0.50	697.50	Revise status report draft for Dominion litigation (.5).
B190 06/10/26	Other Contested Matters S. Knipfelberg	0.40	660.00	Review and analyze claim of creditor (.3); correspond with BRG regarding same (.1).
B190 06/10/26	Other Contested Matters E. Dover	0.80	1,184.00	Review and revise status report for ongoing litigation (.5); correspond with MWS team re same, filing of same (.3).
B190 06/10/26	Other Contested Matters G. Steinman	3.80	7,125.00	Multiple calls with E. Monzo re claim settlement (1.0); develop strategy re same (.4); multiple calls with K. Wofford re same (.5); review updated proposal (.3); calls and email correspondence with J. Wilson re same (.4); prepare for and

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				attend call with management re same (.5); multiple email correspondence with BRG and FTI re asset recovery (.4); call with J. Wilson re same (.3).
B190 06/10/26	Other Contested Matters S. Ashworth	2.80	4,606.00	Analyze scope of potential preference actions (2.8).
B190 06/10/26	Other Contested Matters D. Azman	1.20	2,232.00	Discussions with G. Steinman and UCC re potential settlement (1.2).
B190 06/11/26	Other Contested Matters G. Steinman	0.80	1,500.00	Multiple email correspondence re claim settlement (.4); calls with P. Farley re same (.4).
B190 06/11/26	Other Contested Matters J. Evans	1.40	2,835.00	Meeting with litigation team concerning investigation (.7); conference concerning UCC interviews (.3); correspondence with McDermott team concerning litigation claims and release issues (.4).
B190 06/12/26	Other Contested Matters D. Kaltman	0.50	697.50	Conference with special committee concerning case updates (.2); correspondence with MWS team concerning same (.3).

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B190 06/12/26	Other Contested Matters S. Knipfelberg	0.40	660.00	Review and analyze pleadings and other documents regarding case status (.4).
B190 06/12/26	Other Contested Matters G. Steinman	0.80	1,500.00	Review settlement agreement (.8).
B190 06/15/26	Other Contested Matters D. Kaltman	0.50	697.50	Finalize and proof status report for Dominion case (.2); correspondence with MWS team concerning UCC interviews (.3).
B190 06/15/26	Other Contested Matters E. Dover	6.20	9,176.00	Review and analyze latest draft of settlement agreement, correspondence thereto (1.2); review and analyze precedent 9019 motions, settlement agreements re same (.9); draft and revise 9019 motion (3.5); correspond with MWS team re same (.6).
B190 06/15/26	Other Contested Matters C. Wurzelbacher	3.00	4,875.00	Review and analyze Celsius settlement agreement (1.3); draft summary re same (.9); correspond with G. Steinman, Celsius, Committee re same (.4); revise same (.4).

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B190 06/15/26	Other Contested Matters Z. Knoop	1.40	1,575.00	Research 9019 settlement motion (.5); draft motion re same (.9).
B190 06/15/26	Other Contested Matters S. Ashworth	3.20	5,264.00	Analyze potential preference actions within relevant preference period (3.2).
B190 06/15/26	Other Contested Matters G. Steinman	1.80	3,375.00	Review and revise settlement agreement (.5); calls with E. Monzo re same (.3); call with Celsius re same (.4); review 9019 draft (.6).
B190 06/16/26	Other Contested Matters E. Dover	4.70	6,956.00	Review and revise 9019 motion (3.6); correspond with MWS team re same (.8); review and analyze precedent emergency motions re same (.3).
B190 06/16/26	Other Contested Matters C. Du	3.50	3,447.50	Attend interview of Joe Perry (1.2); revise notes re same (2.3).
B190 06/16/26	Other Contested Matters D. Hurst	4.60	9,016.00	Draft multiple correspondence to G. Steinman, C. Wurzelbacher, A. Mark, E. Dover re Celsius settlement (.4); review and analyze current draft of settlement agreement (.9); review and revise Celsius settlement motion (3.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/16/26	Other Contested Matters J. Evans	1.80	3,645.00	Prepare for UCC interview (.3); attend UCC interview (1.1); conferences with McDermott team concerning strategy (.4).
B190 06/16/26	Other Contested Matters C. Wurzelbacher	1.40	2,275.00	Correspond with G. Steinman, MWS team re Celsius settlement agreement, related 9019 motion (.6); review and analyze settlement agreement (.8).
B190 06/16/26	Other Contested Matters C. Lee	0.80	1,228.00	Correspond with G. Steinman re comments to settlement agreement (.1); review and revise same (.6); correspond with G. Steinman, MWS, UCC counsel, and White and Case teams re same (.1).
B190 06/16/26	Other Contested Matters A. Mark	2.80	4,298.00	Multiple emails with MWS team re Celsius 9019 motion (.2); multiple email and correspondence with E. Dover re same (.3); multiple emails with Z. Knoop re same (.1); legal research re 9019 motion precedent (.4); review and provide comments to 9019 motion (.4); draft and revise motion to shorten 9019 motion (1.3); follow-up email with MWS team re same (.1).
B190 06/16/26	Other Contested Matters G. Steinman	2.40	4,500.00	Review and revise 9019 motion and order (1.2); email correspondence with E. Dover re same (.2); prepare for and attend call with management re same (.5); review and revise settlement agreement (.5).

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B190 06/16/26	Other Contested Matters Z. Knoop	4.10	4,612.50	Draft motion to shorten re Celsius claim settlement (3.8); multiple correspondence with A. Mark re same (.3).
B190 06/16/26	Other Contested Matters S. Knipfelberg	1.50	2,475.00	Prepare for and attend interview of J. Perry (1.5).
B190 06/16/26	Other Contested Matters D. Kaltman	3.20	4,464.00	Research concerning Basis entities and directors (1.0); attend UCC interview of Joe Perry (1.4); review Telegram chats concerning same (.8).
B190 06/16/26	Other Contested Matters D. Azman	0.80	1,488.00	Review and revise 9019 motion (.8).
B190 06/17/26	Other Contested Matters D. Kaltman	0.90	1,255.50	Correspondence with Luke Murley concerning case updates (.2); correspondence with R. Weber concerning document production (.2); review Telegram chats for proposed production (.5).
B190 06/17/26	Other Contested Matters D. Hurst	5.10	9,996.00	Continue to review and revise Celsius settlement motion (1.6); review and revise related motion to shorten notice and objection deadlines (2.6); draft multiple correspondence to G. Steinman, C.

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				Wurzelbacher, A. Mark, E. Dover re settlement pleadings, related matters (.6); draft multiple correspondence to U.S. Trustee and Committee re motion to shorten (.3).
B190 06/17/26	Other Contested Matters C. Lee	0.10	153.50	Correspond with G. Steinman re settlement agreement (.1).
B190 06/17/26	Other Contested Matters E. Dover	1.00	1,480.00	Review and revise 9019 settlement motion (.7); correspond with MWS and BRG teams re same (.3).
B190 06/17/26	Other Contested Matters G. Steinman	1.00	1,875.00	Review revised draft of 9019 motion (.5); call with E. Monzo re same (.5).
B190 06/17/26	Other Contested Matters A. Mark	0.50	767.50	Review and finalize Celsius 9019 motion and motion to shorten re same (.3); email with D. Hurst and MWS team re same (.2).
B190 06/17/26	Other Contested Matters S. Knipfelberg	0.60	990.00	Correspond with client regarding discovery (.2); assess claims of creditor (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/17/26	Other Contested Matters D. Azman	0.20	372.00	Review and revise 9019 motion (.2).
B190 06/18/26	Other Contested Matters D. Hurst	4.60	9,016.00	Review and revise updated draft of Celsius settlement motion reflecting comments from parties in interest (1.6); revise and finalize related motion to shorten notice (1.2); draft multiple correspondence to G. Steinman, C. Bloomberg, E. Dover re revisions to pleadings, related matters (.4); draft multiple correspondence to and meetings with N. Rainey re filing and service of Celsius settlement motion and related motion to shorten (.6); draft notice of hearing on settlement motion (.6); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B190 06/18/26	Other Contested Matters E. Dover	2.30	3,404.00	Finalize Celsius settlement documents and motion for filing (1.0); correspond with MWS and BRG teams re same (.3); review and analyze InvestiFi agreement re transferability and other issues (.7); correspond with MWS and BRG teams re same (.3).

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B190 06/18/26	Other Contested Matters G. Steinman	1.50	2,812.50	Review revised 9019 motion and order (.6); email correspondence and call with E. Dover re same (.3); review shortened notice motion (.4); review notice issues re same (.2).
B190 06/18/26	Other Contested Matters S. Ashworth	2.50	4,112.50	Review preference targets and draft demand letter (2.5).
B190 06/18/26	Other Contested Matters D. Azman	0.20	372.00	Review and revise 9019 motion (.2).
B190 06/19/26	Other Contested Matters D. Kaltman	0.90	1,255.50	Review insurance letter concerning coverage (.4); correspondence with D&O counsels concerning same (.1); correspondence with R. Weber concerning Telegram chats (.1); review protective order concerning same (.3).
B190 06/21/26	Other Contested Matters F. Belayneh	0.50	157.50	Prepare discovery for attorney review (.5).
B190 06/22/26	Other Contested Matters E. Kwon	0.20	135.00	Review new production documents in the discovery document repository for quality assurance (.2).

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B190 06/22/26	Other Contested Matters N. Rainey	1.20	732.00	Review and search docket for responsive pleadings (.2); draft CNO re Korn Ferry 9019 settlement motion (.3); draft CNO re motion extending removal deadline (.3); correspond with D. Hurst re same (.4).
B190 06/22/26	Other Contested Matters D. Kaltman	0.30	418.50	Draft task list and updates to S. Knipfelberg (.3).
B190 06/23/26	Other Contested Matters D. Hurst	0.40	784.00	Review and revise certification of no objection re motion to extend Debtors' time to remove actions (.1); draft correspondence to N. Rainey re filing of same (.1); review and revise certification of no objection re motion for approval of Korn Ferry settlement (.1); draft correspondence to N. Rainey re filing of same (.1).
B190 06/23/26	Other Contested Matters G. Steinman	0.40	750.00	Multiple email correspondence re third party litigation (.4).
B190 06/23/26	Other Contested Matters N. Rainey	1.10	671.00	Finalize and electronically file CNO re Korn Ferry 9019 settlement motion (.3); finalize and electronically file CNO re motion extending removal deadline (.2); prepare and upload proposed order for Court's consideration (.2);

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				communications with D. Hurst and MWS team re same (.4).
B190 06/24/26	Other Contested Matters N. Rainey	1.30	793.00	Download and review (i) order approving Korn Ferry 9019 settlement motion and (ii) order extending removal deadline (.2); correspond with Verita to arrange service of orders (.2); update critical dates calendar (.1); communicate with MWS team re same (.1); review and search docket for responsive pleadings (.1); draft CNO re Celsius 9019 settlement motion (.4); multiple communications with D. Hurst re same (.2).
B190 06/24/26	Other Contested Matters E. Berman	1.30	2,450.50	Review and analyze BRG PowerPoint regarding PowerTrade (.8); review and analyze demand letters (.5).
B190 06/25/26	Other Contested Matters G. Steinman	0.70	1,312.50	Review updates and status re third party litigation (.5); call with J. Perry re same (.2).
B190 06/26/26	Other Contested Matters D. Kaltman	0.30	418.50	Correspondence with UCC and G. Steinman concerning UCC interviews (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/29/26	Other Contested Matters E. Dover	2.10	3,108.00	Review and analyze Celsius settlement terms in advance of hearing on settlement motion (.5); draft outline for same (1.3); correspond with G. Steinman re same (.3).
B190 06/29/26	Other Contested Matters D. Hurst	0.40	784.00	Draft multiple correspondence to G. Steinman re status of Celsius settlement motion (.2); draft correspondence to D. Pacitti re same (.1); draft correspondence to Chambers re same (.1).
B190 06/29/26	Other Contested Matters G. Steinman	1.50	2,812.50	Prepare for and attend call with J. Perry and BRG re interview (.5); prepare for and attend call with Morris James re same (.3); multiple email correspondence with J. Perry re non-debtor affiliates (.2); review articles of association re same (.5).
B190 06/29/26	Other Contested Matters E. Berman	0.60	1,131.00	Prepare for and participate in conference with BRG regarding PowerTrade litigation (.6).
B190 06/29/26	Other Contested Matters N. Rainey	0.70	427.00	Finalize and electronically file CNO re Celsius 9019 settlement motion (.2); prepare and upload proposed order and for the Court's consideration (.2); prepare and send email correspondence to Chambers re same (.2); correspond with MWS team re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 06/29/26	Other Contested Matters A. Mark	0.30	460.50	Correspondence with C. Wurzelbacher re Celsius 9019 motion and proposed order (.1); email with MWS and Celsius counsel re same (.1); email with D. Hurst re CNO re same (.1).
B190 06/29/26	Other Contested Matters D. Azman	0.60	1,116.00	Discussions with McDermott team re UCC interviews (.6).
B190 06/30/26	Other Contested Matters G. Steinman	0.30	562.50	Multiple email correspondence re claim settlement and next steps (.3).
B190 06/30/26	Other Contested Matters S. Ashworth	1.30	2,138.50	Review comments and revisions to draft demand letter (.3); analyze potential preference targets (1.0).
B190 06/30/26	Other Contested Matters N. Rainey	0.40	244.00	Download and review order approving Celsius 9019 settlement motion (.2); correspond with Verita to arrange service of same (.1); communicate with MWS team re same (.1).
B195 06/15/26	Non-Working Travel C. Wurzelbacher	2.50	4,062.50	Travel from Chicago to DE (2.5) (Travel time reduced by 50%).

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B195 06/16/26	Non-Working Travel C. Wurzelbacher	2.30	3,737.50	Travel from Delaware to Chicago (2.3) (Travel time reduced by 50%).
B195 06/29/26	Non-Working Travel G. Steinman	2.20	4,125.00	Travel to DE for June 30 hearing (2.2) (Travel time reduced by 50%).
B195 06/30/26	Non-Working Travel G. Steinman	2.20	4,125.00	Return travel from June 30 hearing (2.2) (Travel time reduced by 50%).
B220 06/04/26	Employee Benefits/Pensions G. Steinman	0.50	937.50	Review and revise consulting agreement (.5).
B230 06/01/26	Financing/Cash Collections D. Hurst	0.30	588.00	Review certification of counsel, stipulation, and order re extension of Committee challenge period (.2); draft correspondence to E. Monzo re same (.1).
B230 06/02/26	Financing/Cash Collections N. Rainey	0.60	366.00	Download and review order approving stipulation extending challenge period for Committee (.2); correspond with Verita to arrange service of same (.1); update critical dates calendar (.2); follow-up communications with MWS team re

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				same (.1).
B310 06/01/26	Claims Administration & Object E. Dover	4.40	6,512.00	Draft and revise claim objections (3.4); correspond with MWS team re same (.3); conference with MWS, BRG teams re same (.7).
B310 06/01/26	Claims Administration & Object Z. Knoop	2.90	3,262.50	Review and revise claims objection for voting purposes (2.2); conference with R. Dizengoff, E. Dover, and BRG team re claims valuation for voting purposes (.7).
B310 06/01/26	Claims Administration & Object G. Steinman	3.40	6,375.00	Prepare for and attend claim settlement call (.8); debrief call with P. Farley re same (.3); call with E. Monzo re same (.4); review of revised proposal re same (.4); review of claims analysis (.5); develop strategy re claim objections (.6); call with P. Farley and J. Wilson re same (.4).
B310 06/01/26	Claims Administration & Object D. Azman	1.70	3,162.00	Develop strategy re claims analysis and objections (1.7).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 06/02/26	Claims Administration & Object D. Hurst	3.20	6,272.00	Review draft omnibus objection to claims for voting purposes, and draft comments re same (1.3); prepare for and call with R. Dizengoff re same (.3); begin to review and revise objection to customer claim (1.6).
B310 06/02/26	Claims Administration & Object Z. Knoop	4.30	4,837.50	Further review and revise claims objection for voting purposes (3.8); conference with R. Dizengoff re same (.1); conference with E. Dover re same (.2); correspondence with E. Dover re same (.2).
B310 06/02/26	Claims Administration & Object E. Dover	5.20	7,696.00	Correspond with MWS and BRG teams re claims objections (1.1); multiple conferences with BRG and MWS teams re same (.8); review and analyze precedent non-omnibus objections (.5); review and revise same (2.8).
B310 06/02/26	Claims Administration & Object G. Steinman	1.20	2,250.00	Multiple calls and email correspondence with E. Dover re claims reconciliation (.7); review of analysis re same (.5).
B310 06/02/26	Claims Administration & Object R. Dizengoff	1.50	2,550.00	Call with D. Hurst re claim objection for voting (.2); review pleading re same (1.3).

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B310 06/02/26	Claims Administration & Object D. Azman	0.50	930.00	Discussions re claims reconciliations (.5).
B310 06/03/26	Claims Administration & Object D. Hurst	5.70	11,172.00	Draft and revise motion to temporarily allow and estimate customer claim for voting purposes (4.2); draft multiple correspondence to G. Steinman, R. Dizengoff, E. Dover re same (.7); draft multiple correspondence to and meeting with N. Rainey re filing and service of sealed and redacted versions of estimation motion (.7); draft correspondence to Verita re service of redacted estimation motion, related matters (.1).
B310 06/03/26	Claims Administration & Object E. Dover	4.70	6,956.00	Review and revise claims objection, omnibus claims objection (1.8); correspond with MWS team re same (1.0); research and analyze same (1.1); coordinate final comments re same (.8).
B310 06/03/26	Claims Administration & Object G. Steinman	2.00	3,750.00	Review claim settlement offer (.4); prepare email memorandum re same (.7); call with BRG re same (.4); call with E. Monzo re same (.5).

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B310 06/03/26	Claims Administration & Object N. Rainey	1.20	732.00	Finalize and electronically file sealed and redacted versions of motion for temporary allowance and estimation of customer claim (.6); multiple communications with D. Hurst re same (.2); correspond with Verita to arrange service of same (.2); update critical dates calendar (.1); follow-up communications with MWS team re same (.1).
B310 06/03/26	Claims Administration & Object D. Azman	0.40	744.00	Discuss claim settlements and analyze same (.4).
B310 06/04/26	Claims Administration & Object D. Hurst	0.30	588.00	Draft correspondence to Committee and U.S. Trustee re motion to temporarily allow and estimate customer claim for voting purposes (.1); draft multiple correspondence to E. Dover re same (.2).
B310 06/04/26	Claims Administration & Object E. Dover	1.00	1,480.00	Multiple correspondence with MWS and Committee teams re claims issues, late-filed claims, objecting creditors (1.0).
B310 06/08/26	Claims Administration & Object E. Dover	1.00	1,480.00	Research and analyze excusable neglect (.6); correspond with MWS and Committee teams re disallowance of late-filed claim (.4).

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B310 06/10/26	Claims Administration & Object E. Dover	0.20	296.00	Correspond with Committee and MWS teams re late-filed claim (.2).
B310 06/23/26	Claims Administration & Object D. Hurst	1.80	3,528.00	Analyze issues re process for entry of order granting motion to temporarily allow and estimate customer claim for voting purposes (.3); draft correspondence to and meeting with N. Rainey re same (.2); review and revise certification of no objection re motion to temporarily allow and estimate customer claim for voting purposes (.2); draft correspondence to and meeting with N. Rainey re filing of same, related communications to Chambers (.2); draft multiple correspondence to G. Steinman re customer objection to estimation motion (.3); review and analyze same (.6).
B310 06/23/26	Claims Administration & Object G. Steinman	1.00	1,875.00	Review response to estimation motion (.8); email correspondence with D. Hurst re same (.2).
B310 06/23/26	Claims Administration & Object N. Rainey	1.80	1,098.00	Call with Clerk's office (.2) and Chambers (.1) re local rules and procedures re entry of a sealed order; review and search docket for responsive pleadings (.1); draft CNO re motion for temporary allowance and estimation of customer claim

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				(.5); multiple communications with D. Hurst re same (.3); finalize and electronically file CNO re motion for temporary allowance and estimation of customer claim (.3); prepare and upload proposed order for the Court's consideration (.2); correspond with MWS team re same (.1).
B310 06/23/26	Claims Administration & Object D. Kaltman	0.30	418.50	Review objection re claim 118 (.3).
B310 06/24/26	Claims Administration & Object D. Hurst	0.50	980.00	Draft correspondence to Chambers re certification of no objection for motion to temporarily allow and estimate customer claim for voting purposes (.1); draft correspondence to N. Rainey re same (.1); review and finalize notice of withdrawal of certification of no objection (.1); draft correspondence to N. Rainey re filing of same, transmission to Chambers (.1); draft correspondence to claimant counsel re proposed withdrawal of estimation motion (.1).
B310 06/24/26	Claims Administration & Object N. Rainey	0.50	305.00	Draft notice of withdrawal of CNO re motion for temporary allowance and estimation of customer claim (.1); finalize and electronically file same (.1); prepare and send email correspondence to Chambers re

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				same (.1); multiple communications with D. Hurst re same (.2).
B320 06/01/26	Plan and Disclosure Statement D. Hurst	0.40	784.00	Analyze solicitation issue (.3); draft correspondence to G. Steinman re same (.1).
B320 06/01/26	Plan and Disclosure Statement C. Wurzelbacher	0.60	975.00	Correspond with G. Steinman re confirmation workstreams (.2); analyze issues re same (.4).
B320 06/01/26	Plan and Disclosure Statement G. Steinman	0.50	937.50	Email correspondence with C. Wurzelbacher re plan supplement (.2); call with E. Monzo re same (.3).
B320 06/01/26	Plan and Disclosure Statement N. Rainey	1.10	671.00	Compile plan, disclosure statement and solicitation pleadings for precedent (.9); multiple communications with D. Hurst re same (.2).
B320 06/02/26	Plan and Disclosure Statement D. Hurst	0.30	588.00	Analyze next steps with respect to plan supplement (.2); draft correspondence to Z. Knoop re confirmation hearing publication notice (.1).

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B320 06/02/26	Plan and Disclosure Statement C. Wurzelbacher	5.40	8,775.00	Correspond with G. Steinman re confirmation hearing documents (.3); analyze issues and considerations re same (.7); correspond with Z. Knoop re same (.6); review and analyze precedent re confirmation order and declarations (.5); review and comment on publication notice (.6); correspond with D. Hurst, MWS and Verita teams re same (.4); correspond with D. Kaltman re retained causes of action schedule (.3); draft confirmation brief (1.2); analyze issues and considerations re same (.8).
B320 06/02/26	Plan and Disclosure Statement D. Kaltman	0.40	558.00	Draft schedule of retained causes of action (.4).
B320 06/03/26	Plan and Disclosure Statement D. Hurst	0.30	588.00	Review proof of publication notice of confirmation hearing (.2); draft correspondence to C. Wurzelbacher re same (.1).
B320 06/03/26	Plan and Disclosure Statement C. Wurzelbacher	2.50	4,062.50	Continue to draft confirmation brief (1.9); review and analyze plan, solicitation order, related background documents re same (.6).

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B320 06/03/26	Plan and Disclosure Statement G. Steinman	1.20	2,250.00	Review plan supplement plan (.6); email correspondence with C. Wurzelbacher re same (.2); call and email correspondence with J. Waxman re same (.4).
B320 06/03/26	Plan and Disclosure Statement D. Kaltman	0.60	837.00	Revise schedule of retained causes of action (.6).
B320 06/03/26	Plan and Disclosure Statement D. Azman	0.50	930.00	Review and revise plan supplement (.5).
B320 06/04/26	Plan and Disclosure Statement C. Vaughan	0.80	1,184.00	Analyze schedule of retained claims (.8).
B320 06/04/26	Plan and Disclosure Statement Z. Knoop	1.20	1,350.00	Draft declaration in support of plan confirmation (1.2).
B320 06/04/26	Plan and Disclosure Statement D. Kaltman	0.50	697.50	Revise schedule of retained causes of action (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/05/26	Plan and Disclosure Statement C. Wurzelbacher	2.30	3,737.50	Review and revise confirmation brief (2.0); correspond with Z. Knoop re confirmation declarations and confirmation order (.3).
B320 06/05/26	Plan and Disclosure Statement G. Steinman	0.50	937.50	Calls with E. Monzo re settlement issues (.5).
B320 06/05/26	Plan and Disclosure Statement Z. Knoop	3.40	3,825.00	Continue to draft and revise declaration in support of confirmation (3.4).
B320 06/05/26	Plan and Disclosure Statement D. Kaltman	1.30	1,813.50	Revise scheduled and retain causes of action (1.3).
B320 06/07/26	Plan and Disclosure Statement C. Vaughan	2.20	3,256.00	Revise schedule of retained claims (2.2).
B320 06/08/26	Plan and Disclosure Statement D. Azman	1.40	2,604.00	Communications internally re potential Committee settlement (1.4).

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B320 06/08/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Calls and email correspondence with E. Monzo re plan settlement (.5); calls with D. Azman re same (.4).
B320 06/08/26	Plan and Disclosure Statement C. Wurzelbacher	3.90	6,337.50	Review and revise Renzi declaration in support of confirmation (3.5); correspond with Z. Knoop re same (.4).
B320 06/08/26	Plan and Disclosure Statement Z. Knoop	3.70	4,162.50	Draft confirmation order (3.4); further review and revise declaration in support of confirmation (.3).
B320 06/08/26	Plan and Disclosure Statement D. Kaltman	1.10	1,534.50	Review and revise schedule of retained causes of action (1.1).
B320 06/08/26	Plan and Disclosure Statement C. Vaughan	3.40	5,032.00	Revise schedule of retained claims (3.4).
B320 06/08/26	Plan and Disclosure Statement E. Berman	0.80	1,508.00	Review and revise schedule of retained claims (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/09/26	Plan and Disclosure Statement D. Azman	2.30	4,278.00	Communications internally re potential Committee settlement (.8); prepare for discussions with special counsel re plan settlement (1.5).
B320 06/09/26	Plan and Disclosure Statement G. Steinman	2.40	4,500.00	Multiple calls and email correspondence with E. Monzo re plan settlement (.7); calls with D. Azman and S. Van Alten re same (.5); review and revise plan supplement materials (.8); call with J. Perry re same (.4).
B320 06/09/26	Plan and Disclosure Statement C. Wurzelbacher	1.80	2,925.00	Review and revise schedule of retained causes of action (.8); correspond with MWS team re same (.6); review background documents re same (.4).
B320 06/09/26	Plan and Disclosure Statement Z. Knoop	2.60	2,925.00	Further review and revise declaration in support of confirmation (2.6).
B320 06/09/26	Plan and Disclosure Statement D. Kaltman	1.00	1,395.00	Review and revise schedule of retained causes of action (1.0).
B320 06/10/26	Plan and Disclosure Statement C. Vaughan	0.70	1,036.00	Revise schedule of retained causes of action (.7).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/10/26	Plan and Disclosure Statement D. Azman	0.50	930.00	Communications internally re potential Committee settlement (.5).
B320 06/10/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Review and revise plan supplement materials (.7); calls and email correspondence with J. Perry re same (.2).
B320 06/11/26	Plan and Disclosure Statement D. Kaltman	1.00	1,395.00	Revise and proof schedule of retained causes of action (1.0).
B320 06/11/26	Plan and Disclosure Statement D. Hurst	0.60	1,176.00	Review and analyze schedule of retained causes of action (.5); draft correspondence to C. Vaughan re same (.1).
B320 06/11/26	Plan and Disclosure Statement C. Wurzelbacher	1.90	3,087.50	Review and comment on Renzi declaration in support of confirmation (1.4); review disclosure statement and related plan documents re same (.5).
B320 06/12/26	Plan and Disclosure Statement D. Azman	2.30	4,278.00	Communications with McDermott team re potential Committee settlement (2.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/12/26	Plan and Disclosure Statement C. Wurzelbacher	1.30	2,112.50	Review and comment on confirmation order (.9); review plan and related materials re same (.4).
B320 06/12/26	Plan and Disclosure Statement Z. Knoop	0.60	675.00	Review and revise declaration in support of confirmation and confirmation order (.6).
B320 06/13/26	Plan and Disclosure Statement C. Wurzelbacher	0.50	812.50	Review and comment on Renzi declaration in support of confirmation (.5).
B320 06/14/26	Plan and Disclosure Statement C. Wurzelbacher	5.40	8,775.00	Continue to review and comment on Renzi declaration in support of confirmation (2.1); review liquidation analysis and background documentation re same (.9); continue to review and revise confirmation order (1.9); review plan and related materials re same (.5).
B320 06/15/26	Plan and Disclosure Statement C. Wurzelbacher	0.70	1,137.50	Correspond with Z. Knoop re Renzi declaration (.2); review and comment on same (.3); review liquidation analysis re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/15/26	Plan and Disclosure Statement Z. Knoop	1.40	1,575.00	Further revise declaration in support of confirmation (1.4).
B320 06/15/26	Plan and Disclosure Statement A. Mark	0.30	460.50	Email with C. Wurzelbacher re plan supplement issues (.1); review amended plan re same (.2).
B320 06/15/26	Plan and Disclosure Statement D. Azman	0.90	1,674.00	Develop strategy re UCC settlement (.3); discuss same with G. Steinman et al. (.6).
B320 06/17/26	Plan and Disclosure Statement C. Wurzelbacher	1.10	1,787.50	Correspond with G. Steinman, MWS team re plan supplement materials (.3); review notice of plan supplement (.3); correspond with BRG team re assumed contract schedule (.2); review plan re same (.3).
B320 06/17/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Email correspondence with A. Mark re plan supplement (.2); review revised drafts of same (.4); call with E. Monzo re same (.3).
B320 06/17/26	Plan and Disclosure Statement A. Mark	0.40	614.00	Email with C. Wurzelbacher and D. Kaltman re retained causes of action list (.1); email with G. Steinman and C. Wurzelbacher re plan supplement issues (.1); email with BRG team

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Task / Date	Desc. / Name	Hours	Amount	Description
				and C. Wurzelbacher re same (.1); email with N. Rainey and C. Wurzelbacher re same (.1).
B320 06/18/26	Plan and Disclosure Statement C. Wurzelbacher	2.50	4,062.50	Conference with BRG re assumed contracts (.4); correspond with same, A. Mark re same, plan supplement documents (.8); research re rejection damages issue (.5); analyze issues re same (.3); review and revise confirmation order (.5).
B320 06/19/26	Plan and Disclosure Statement A. Mark	0.10	153.50	Email with MWS and Committee counsel re plan supplement issues (.1).
B320 06/19/26	Plan and Disclosure Statement G. Steinman	0.70	1,312.50	Email correspondence with A. Mark re plan supplement materials (.2); calls with P. Farley and J. Wilson re same (.5).
B320 06/19/26	Plan and Disclosure Statement Z. Knoop	2.20	2,475.00	Further review and revise confirmation order (1.9); correspondence with C. Wurzelbacher re same (.2); correspondence with D. Hurst re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/19/26	Plan and Disclosure Statement C. Wurzelbacher	3.60	5,850.00	Continue to review and revise confirmation order (1.7); correspond with Z. Knoop re same (.6); correspond with L. Klaff, MWS team re plan supplement materials (.8); analyze issues and considerations re same, schedule of assumed contracts (.5).
B320 06/19/26	Plan and Disclosure Statement A. Mark	0.20	307.00	Email with BRG team and C. Wurzelbacher re assumed contract issues (.2).
B320 06/22/26	Plan and Disclosure Statement D. Hurst	4.30	8,428.00	Analyze timetable for filing of confirmation-related documents, related matters (.3); draft multiple correspondence to G. Steinman, C. Wurzelbacher, Z. Knoop re same (.2); draft correspondence to N. Rainey re same (.1); review and revise draft confirmation order (3.6); draft correspondence to G. Steinman, Z. Knoop re same (.1).
B320 06/22/26	Plan and Disclosure Statement C. Lee	0.20	307.00	Correspond with A. Mark and MWS team re plan supplement (.2).
B320 06/22/26	Plan and Disclosure Statement G. Steinman	2.60	4,875.00	Review plan supplement materials (1.5); multiple email correspondence with A. Mark re same (.3); calls and email correspondence with J. Waxman re same (.3); review

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Task / Date	Desc. / Name	Hours	Amount	Description
				precedent re same (.5).
B320 06/22/26	Plan and Disclosure Statement A. Mark	0.10	153.50	Email with G. Steinman and Committee counsel re plan supplement issues (.1).
B320 06/22/26	Plan and Disclosure Statement C. Wurzelbacher	0.50	812.50	Correspond with A. Mark re assumed contracts schedule (.2); review plan and related correspondence re same (.3).
B320 06/22/26	Plan and Disclosure Statement D. Kaltman	0.20	279.00	Correspondence with MWS team concerning retained causes of action (.2).
B320 06/22/26	Plan and Disclosure Statement D. Azman	0.90	1,674.00	Review and revise plan supplement (.4); discuss same with McDermott team (.5).
B320 06/23/26	Plan and Disclosure Statement D. Hurst	3.10	6,076.00	Review and revise draft Renzi declaration in support of confirmation (2.9); draft correspondence to G. Steinman, Z. Knoop re same (.1); draft correspondence to Verita re solicitation issue (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/23/26	Plan and Disclosure Statement C. Lee	0.20	307.00	Correspond with A. Mark and MWS team re plan (.1); correspond with Committee re same (.1).
B320 06/23/26	Plan and Disclosure Statement Z. Knoop	0.50	562.50	Review comments to confirmation order (.4); correspondence with D. Hurst re same (.1).
B320 06/23/26	Plan and Disclosure Statement G. Steinman	4.80	9,000.00	Review and revise confirmation order (1.6); review and revise confirmation declaration (1.0); multiple email correspondence re plan settlement (.4); review plan supplement documents (1.5); multiple email correspondence with A. Mark re same (.3).
B320 06/23/26	Plan and Disclosure Statement A. Mark	3.00	4,605.00	Multiple correspondence with C. Bloomberg re chapter 11 plan issues (.2); correspondence with G. Steinman re same (.1); multiple correspondence with C. Wurzelbacher re same (.2); email with G. Steinman re liquidating trust agreement and related plan supplement issues (.1); draft and revise liquidating trust agreement (.9); email with Committee counsel re same (.1); review and provide comments to schedule of retained causes of action per Committee edits (.5); email with G. Steinman and D. Kaltman re same (.2); email with

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Task / Date	Desc. / Name	Hours	Amount	Description
				BRG team re plan supplement documents and related issues (.2); review draft liquidating trust budget re same (.3); review schedule of assumed contracts re same (.2).
B320 06/23/26	Plan and Disclosure Statement C. Wurzelbacher	0.70	1,137.50	Review and revise plan and plan supplement documents (.3); correspond with MWS team re same (.4).
B320 06/23/26	Plan and Disclosure Statement D. Kaltman	0.20	279.00	Review UCC revisions to schedule of retained causes of action (.2).
B320 06/23/26	Plan and Disclosure Statement D. Azman	2.50	4,650.00	Review confirmation order (.7); revise and revise declaration in support of plan (1.3); review plan supplement documents (.5).
B320 06/24/26	Plan and Disclosure Statement D. Hurst	3.70	7,252.00	Revise plan supplement (.3); draft multiple correspondence to G. Steinman, A. Mark re same (.5); review schedule of retained causes of action (.3); review multiple drafts of liquidation trust agreement, and draft notes re same (2.1); draft multiple correspondence to N. Rainey re filing of plan supplement (.3); draft multiple correspondence to Verita re service of plan supplement (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/24/26	Plan and Disclosure Statement Z. Knoop	1.00	1,125.00	Correspondence with D. Hurst and G. Steinman re declaration in support of confirmation (.1); review and analyze confirmation-related filing deadlines (.2); correspondence with C. Wurzelbacher re confirmation order (.2); correspondence with counsel for Committee re same (.5).
B320 06/24/26	Plan and Disclosure Statement N. Rainey	1.30	793.00	Finalize and electronically file plan supplement (.3); call with A. Mark re same (.2); multiple communications with D. Hurst and A. Mark re same (.3); correspond with Verita to arrange service of same (.2); follow-up communications with Verita, BRG and A. Mark re service parties (.3).
B320 06/24/26	Plan and Disclosure Statement G. Steinman	7.30	13,687.50	Multiple calls and email correspondence with J. Waxman re plan supplement (.8); multiple email correspondence with A. Mark and D. Hurst re same (.3); review revised drafts of same (.8); calls with D. Azman re same (.3); review confirmation documents (2.0); email correspondence with Z. Knoop re same (.2); review release language and cooperation agreement (.8); review precedent re same (.5); prepare for and attend calls with D&O counsel re releases (1.2); call with D. Azman re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/24/26	Plan and Disclosure Statement A. Mark	4.60	7,061.00	Review and provide comments to schedule of retained causes of action (.4); review and provide comments to liquidation trust agreement (.7); review and finalize plan supplement documents for filing (1.4); email with D. Hurst and MWS team re same (.1); multiple emails with BRG and claims agent re service issues (.2); legal research re cooperation agreement precedent re plan release issues (1.8).
B320 06/24/26	Plan and Disclosure Statement C. Wurzelbacher	0.30	487.50	Correspond with MWS team re plan supplement documents and related matters (.3).
B320 06/24/26	Plan and Disclosure Statement D. Azman	2.60	4,836.00	Develop strategy re plan confirmation issues (1.2); discuss same internally (1.4).
B320 06/25/26	Plan and Disclosure Statement G. Steinman	4.10	7,687.50	Call with J. Waxman re release agreement and liquidation trust agreement (.3); review of same (.5); review precedent re same (.5); email correspondence with A. Mark re same (.2); calls with J. Perry re same and plan documents (.8); calls with P. Farley re same (.3); multiple calls and email correspondence with J. Wilson re transition plan (.5); review and revise materials re same (.6); call with P. Farley re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/25/26	Plan and Disclosure Statement A. Mark	1.70	2,609.50	Review and provide comments to draft form cooperation agreement (1.2); multiple emails with G. Steinman re same (.2); call with G. Steinman and J. Waxman re plan supplement issues (.3).
B320 06/25/26	Plan and Disclosure Statement D. Azman	1.50	2,790.00	Discussions re potential UCC settlement (1.5).
B320 06/26/26	Plan and Disclosure Statement G. Steinman	3.30	6,187.50	Prepare for and attend call re plan settlement issues (.5); review and revise plan language re same (1.2); review revised draft of confirmation order (.7); review liquidation trust agreement comments from UST (.2); email correspondence with J. Waxman re same (.2); call with J. Wilson re transition (.5).
B320 06/26/26	Plan and Disclosure Statement A. Mark	1.50	2,302.50	Email with G. Steinman re form cooperation agreement (.1); multiple emails with MWS and UCC counsel re plan issues (.3); email with MWS and US Trustee re same (.2); review and analyze UCC comments to plan and cooperation agreement (.4); draft and revise plan re same (.4); follow-up email with G. Steinman re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/26/26	Plan and Disclosure Statement D. Azman	0.50	930.00	Discussions re settlement issues with G. Steinman, et al. (.5).
B320 06/29/26	Plan and Disclosure Statement D. Hurst	0.60	1,176.00	Review and analyze preliminary voting report (.2); analyze solicitation issue (.3); draft correspondence to G. Steinman re same (.1).
B320 06/29/26	Plan and Disclosure Statement C. Lee	0.10	153.50	Correspond with G. Steinman re plan (.1).
B320 06/29/26	Plan and Disclosure Statement G. Steinman	2.70	5,062.50	Multiple calls and email correspondence with J. Waxman re plan comments (.6); review and revise same (.5); review and revise plan supplement materials (.5); calls with J. Perry re plan settlement (.5); review ballot results (.3); multiple email correspondence with Verita re same (.3).
B320 06/29/26	Plan and Disclosure Statement A. Mark	1.30	1,995.50	Multiple emails with G. Steinman and UCC counsel re plan issues (.5); review and provide comments to further revised cooperation agreement (.3); email with MWS and US Trustee re plan objection deadline extension (.1); review and analyze UCC plan comments (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/29/26	Plan and Disclosure Statement C. Wurzelbacher	1.80	2,925.00	Review and revise plan (.8); correspond with G. Steinman re same (.3); review and revise voting declaration (.7).
B320 06/30/26	Plan and Disclosure Statement E. Dover	1.80	2,664.00	Correspond with MWS and Verita teams, and creditor re voting questions (.3); review and analyze comments to confirmation order (.5); review and revise confirmation order re same (.7); correspond with MWS team re same (.3).
B320 06/30/26	Plan and Disclosure Statement D. Hurst	0.50	980.00	Analyze solicitation issues (.3); draft multiple correspondence to McDermott team re same (.2).
B320 06/30/26	Plan and Disclosure Statement G. Steinman	3.80	7,125.00	Multiple calls with M. Renzi re plan settlement (.6); multiple calls with J. Alberto and J. Waxman re same (.6); review and revise amended plan supplement materials (.8); multiple email correspondence with A. Mark re same (.4); review revised plan language (.6); review and revise confirmation order (.6); email correspondence with C. Wurzelbacher re confirmation brief (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/30/26	Plan and Disclosure Statement A. Mark	2.10	3,223.50	Multiple emails with MWS and UCC counsel re plan confirmation issues and revisions to plan related documents (.4); review and analyze comments to plan (.3); draft and revise plan re same (.2); review and analyze UCC comments to liquidation trust agreement (.3); review and analyze UCC edits to form cooperation agreement (.2); follow-up correspondence with G. Steinman and UCC counsel re same (.2); multiple correspondence with MWS team and UCC counsel re confirmation order issues (.2); multiple correspondence with C. Wurzelbacher re same (.2); multiple emails with MWS, claims agent, and claimants re plan voting issues (.1).
B320 06/30/26	Plan and Disclosure Statement Z. Knoop	0.80	900.00	Correspondence with C. Wurzelbacher re confirmation order provisions (.4); review confirmation order re employee termination provisions (.3); correspondence with BRG re same (.1).
B320 06/30/26	Plan and Disclosure Statement C. Wurzelbacher	4.30	6,987.50	Review and revise confirmation order (1.3); review and revise plan (1.7); analyze issues and considerations re settlement terms re same (.5); correspond with G. Steinman, MWS team re same (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 06/30/26	Plan and Disclosure Statement D. Azman	2.50	4,650.00	Review and revise plan (2.5).

Total Hours 828.80 **Total For Services $1,257,211.50**

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	13.40	20,015.00
B130	Asset Disposition	293.80	434,195.00
B140	Relief from Stay/Adequate Protection Proceedings	2.60	3,026.50
B155	Court Hearings	22.90	37,533.00
B160	Fee/Employment Applications	38.30	66,673.00
B185	Assumption/Rejection of Leases	2.40	3,068.50
B190	Other Contested Matters	232.60	330,064.50
B195	Non-Working Travel	9.20	16,050.00
B220	Employee Benefits/Pensions	0.50	937.50
B230	Financing/Cash Collections	0.90	954.00
B310	Claims Administration & Object	50.70	79,249.50
B320	Plan and Disclosure Statement	161.50	265,445.00
		828.80	1,257,211.50

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Total This Invoice $1,259,108.76

Timekeeper Summary

Name	Hours	Rate	Amount
N. Alindogan	0.20	910.00	182.00
S. Ashworth	31.80	1,645.00	52,311.00
D. Azman	44.90	1,860.00	83,514.00
F. Belayneh	1.50	315.00	472.50
J. Berland	0.10	1,395.00	139.50
E. Berman	4.50	1,885.00	8,482.50
S. Bro	0.60	1,950.00	1,170.00
W. Brody	11.20	985.00	11,032.00
K. Butler	2.20	2,200.00	4,840.00
C. Clement	10.80	985.00	10,638.00
R. Dizengoff	1.70	1,700.00	2,890.00
E. Dover	51.50	1,480.00	76,220.00
C. Du	17.20	985.00	16,942.00
J. Evans	5.00	2,025.00	10,125.00
N. Fagge	0.50	2,095.00	1,047.50
Z. Feinstein	0.70	645.00	451.50
A. Hart	0.10	365.00	36.50
J. Horowitz	2.70	1,125.00	3,037.50
D. Hurst	98.60	1,960.00	193,256.00
E. Johnson	0.10	590.00	59.00
D. Kaltman	29.20	1,395.00	40,734.00
C. King	1.90	985.00	1,871.50
S. Knipfelberg	11.30	1,650.00	18,645.00
Z. Knoop	31.60	1,125.00	35,550.00
M. Küttner	11.90	1,260.00	14,994.00
E. Kwon	2.50	675.00	1,687.50
C. Lee	16.50	1,535.00	25,327.50
A. Mark	39.30	1,535.00	60,325.50
A. Martin	71.20	985.00	70,132.00
N. Meyer	0.20	1,395.00	279.00
G. Miranda	82.30	1,625.00	133,737.50
Z. Park	9.60	985.00	9,456.00

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Name	Hours	Rate	Amount
N. Rainey	23.40	610.00	14,274.00
S. Ronen-van Heerden	16.10	675.00	10,867.50
S. Shivakumar	3.50	640.00	2,240.00
G. Steinman	120.40	1,875.00	225,750.00
H. Todd	1.50	1,875.00	2,812.50
C. Vaughan	10.60	1,480.00	15,688.00
C. Wurzelbacher	57.80	1,625.00	93,925.00
J. Zaia	2.10	985.00	2,068.50
Totals	**828.80**		**$1,257,211.50**

McDermott Will & Schulte

Invoice: 4687467 07/16/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0011 Litigation Against PowerTrade and BitMEX

Date	Name	Hours	Description
04/02/26	C. Herbert	0.20	Email to client re status (.2).
04/13/26	J. Evans	0.20	Correspondence with McDermott team concerning arbitration and status (.2).
04/13/26	C. Herbert	0.50	Email to Arbitrator (.3); email to client re update (.1); email MWS team re same (.1).
04/13/26	C. Herbert	0.20	Emails with J. Evans, L. Richman re Arbitrator (.2).
04/15/26	C. Herbert	3.20	Analyze issues raised in letter from Arbitrator (1.0); review pleadings and draft response (2.2).
04/15/26	C. Herbert	1.50	Further edits to letter (.5); review and confirm calculations (1.0).
04/17/26	L. Richman	0.50	Review and analyze updated draft letter to Arbitrator in response to questions from same (.5).
04/20/26	L. Richman	0.50	Email communications with C. Herbert and J. Evans regarding action items needed relating to arbitration (.5).
04/20/26	C. Herbert	0.70	Review tribunal decision (.5); emails to J. Evans, L. Richman re same (.2).
04/20/26	C. Herbert	0.50	Further emails re enforcement of order (.5).
04/21/26	L. Richman	0.20	Revise draft letter to PowerTrade (.2).
04/21/26	C. Herbert	3.00	Draft letter to PowerTrade (2.5); update email to client (.3); email MWS team re same (.2).
04/23/26	C. Herbert	0.50	Emails with J. Evans re update to client, other issues (.5).
04/24/26	E. Kwon	0.20	Assist with document collection projects (.2).
04/24/26	C. Herbert	1.00	Amendments to letter to PowerTrade (.5); consider issues re enforcement steps (.4); emails to MWS team re same (.1).
04/24/26	D. Pascucci	0.50	Analyze enforcement strategy (.5).
04/27/26	D. Pascucci	0.50	Confer with McDermott team re enforcement strategy (.5).
04/28/26	C. Herbert	1.00	Finalize and send letter to PowerTrade (.8); emails to MWS team and client re same (.2).
04/30/26	C. Herbert	3.50	Work on adverse inference submission (3.5).

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Reliz Limited d/b/a BlockFills.com

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Date	Name	Hours	Description
05/01/26	E. Berman	0.50	Call with McDermott team regarding asset collection (.5).
05/01/26	C. Herbert	6.20	Work on adverse inferences and costs submission (5.2); call with L. Richman, E. Berman, A&M re enforcement action (1.0).
05/01/26	C. Herbert	2.00	Consider and prepare enforcement plan (2.0).
05/02/26	C. Herbert	1.50	Draft cost and adverse inferences submission (1.2); emails to MWS team re same (.3).
05/03/26	C. Herbert	0.20	Emails to MWS team re costs submissions (.2).
05/04/26	C. Herbert	0.70	Finalize submission on costs and adverse inferences (.7).
05/13/26	C. Herbert	1.20	Emails in/out MWS team re PowerTrade non-payment of advance on costs (1.0); email to Arbitrator re same (.2).
05/18/26	C. Herbert	1.00	Email J. Evans re enforcement (.3); email J Wilson re status (.7).
05/20/26	C. Herbert	0.20	Email MWS team re email to Arbitrator (.2).
05/21/26	E. Berman	1.50	Analysis regarding causes of action (1.5).
06/17/26	C. Herbert	0.50	Email correspondence with BRG re deposit payment (.5).
06/19/26	C. Herbert	1.50	Letter to Arbitrator re payment of deposit (.8); review earlier correspondence re same (.7).
06/25/26	C. Herbert	1.50	Review BRG materials re tracing and emails re same (1.5).
06/29/26	L. Richman	0.30	Conference with BRG regarding asset information (.2); messages with MWS team regarding same (.1).
06/29/26	C. Herbert	2.00	Call with BRG re tracing and enforcement (1.2); email to BRG with documents and instructions re next steps (.8).

Total Hours **39.20** **Total For Services** **$66,233.50**

Task Code Summary

Task Code	Description	Hours	Amount
		0	0

Total This Invoice **$66,233.50**

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4687467
Invoice Date: 07/16/2026

Timekeeper Summary

Name	Hours	Rate	Amount
E. Berman	2.00	1,885.00	3,770.00
J. Evans	0.20	2,025.00	405.00
C. Herbert	34.30	1,645.00	56,423.50
E. Kwon	0.20	675.00	135.00
D. Pascucci	1.00	2,200.00	2,200.00
L. Richman	1.50	2,200.00	3,300.00
Totals	**39.20**		**$66,233.50**

EXHIBIT B

Expense Detail

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4687082
Invoice Date: 07/21/2026

Costs and Other Charges

Timekeeper	Date	Description	Qty	Amount
N. Rainey	06/17/26	Document Services VENDOR: Reliable Copy Service INVOICE#: WL130051 DATE: 6/17/2026 - Preparation of hearing binder for 6.16.26 hearing	0.00	171.52
C. Wurzelbacher	06/15/26	Travel Expenses Transportation - Airfare United Airlines; Economy Class Dates of Travel: 6/15/2026-6/16/2026	0.00	45.00
C. Wurzelbacher	06/15/26	Transportation/Parking Transportation - Uber from Philadelphia airport to Wilmington, DE Date of Travel: 6/15/2026	0.00	137.96
C. Wurzelbacher	06/15/26	Transportation/Parking Transportation - Uber from home to Chicago airport Date of Travel: 6/15/2026	0.00	105.44
C. Wurzelbacher	06/15/26	Travel Expenses Lodging - The Quoin Dates of Stay: 6/15/2026-6/16/2026	0.00	622.71
C. Wurzelbacher	06/15/26	Travel Expenses Transportation - Airfare United Airlines; Economy Class Date of Travel: 6/15/2026-6/16/2026	0.00	586.34
C. Wurzelbacher	06/16/26	Transportation/Parking Transportation - Taxi from Chicago airport to home Date of Travel: 6/16/2026	0.00	50.31
C. Wurzelbacher	06/16/26	Business Meal Casa Nonna (lunch; one person) Date of Meal: 6/16/2026	0.00	40.00
C. Wurzelbacher	06/16/26	Travel Expenses Transportation - Uber from Wilmington, DE to Philadelphia airport Date of Travel: 6/16/2026	0.00	137.98

Total Costs and Other Charges **$1,897.26**