IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/14/26 at 11:59 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF SECOND STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

PLEASE TAKE NOTICE that, on July 24, 2026, the *Second Staffing Report of Berkeley Research Group, LLC For Compensation for Services Rendered During the Period From April 1, 2026 Through April 30, 2026* (the "Staffing Report"), a copy of which is attached hereto as **Exhibit A**, was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Staffing Report must be made in accordance with the *Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors Effective as of the Petition Date* [Docket No. 276], and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel so as to be received no later than **August 14, 2026, at 11:59 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Staffing Report will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE STAFFING REPORT ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE DEBTORS WILL BE AUTHORIZED TO PAY BERKELEY RESEARCH GROUP, LLC THE FEES AND EXPENSES REQUESTED IN THE STAFFING REPORT WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 24, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors and Debtors in Possession

EXHIBIT A

Second Staffing Report of Berkeley Research Group, LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*,[1]	Case No. 26-10371 (TMH)
Debtors.	(Jointly Administered)
	Obj. Deadline: Aug. 14, 2026 at 11:59 p.m. (ET)

SECOND STAFFING REPORT OF BERKELEY RESEARCH GROUP, LLC FOR COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	Berkeley Research Group LLC ("BRG")
Authorized to Provide Professional Services to:	The debtors and debtors in possession ("Debtors")
Date of Retention:	May 1, 2026 effective as of March 15, 2026
Period for which Compensation and Reimbursement is Sought:	April 1, 2026 through April 30, 2026
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	$851,630.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$765.54
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	**$852,395.54**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Total Compensation

1. This is Berkeley Research Group's ("BRG") second staffing report (the "Staffing Report") for the period April 1, 2026 through April 30, 2026 (the "Fee Period") filed pursuant to the terms of the BRG retention order [Dkt No. 276] (the "Retention Order")[2]. BRG requests: (a) allowance of compensation in the amount of $851,630.00 for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary expenses in the amount of $765.54 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

2. Attached as **Exhibit A** is the schedule of professionals who rendered services to the Debtors during the Fee Period, including each person's bill rate and the blended rate and **Exhibit B** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit C** are BRG's detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, BRG incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

4. The scope of services performed by BRG are set forth in the BRG's Retention Application pursuant to which Mr. Mark A. Renzi and Mr. James Wilson serve as the Debtors'

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms as in the *Application of Debtors for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide (A) Mark A. Renzi as Chief Restructuring Officer, (B) James Wilson as Chief Financial Officer, and (C) Additional Personnel for the Debtors, Effective as of the Petition Date* [Dkt No. 186].

Chief Restructuring Officer ("CRO") and Chief Financial Officer ("CFO"), respectively, to assist the Debtors in identifying and implementing strategic options to maximize liquidity and profitability. In addition, BRG agreed to provide Additional Personnel to assist the CRO and CFO and perform professional services for the Debtors. During the Fee Period, Mr. Renzi, Mr. Wilson, and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the scope of services, including the following:

a) Support the development of restructuring plans, financing and strategic alternatives for maximizing the enterprise value of the Debtors;

b) Provide advice to management on cash conservation measures and liquidity forecasting after analyzing and stress testing weekly cash flows under various scenarios;

c) Provide direction and support to FP&A function including management reporting and financial analyses;

d) Assist the Debtors and their management in updating cash flow projections and related methodologies and assist with planning as requested by the Debtors (*i.e.*, weekly cash flow forecast);

e) Assist the Debtors and their management in updating the Debtors' business plan, and such other related forecasts (*i.e.*, monthly financial model);

f) Formulate a reorganization strategy and plan of reorganization or liquidation directed to preserve and maximize value;

g) Prepare materials for potential capital raise and / or sale of the business;

h) Advise the Debtors relative to negotiating with existing lenders and stakeholders;

i) Assist Debtors with the communications and negotiations with various third parties to support restructuring alternatives;

j) Assist with any additional ad hoc financial analyses; and

k) Other services as requested or directed by the Debtors, their management, the board of directors of the Debtors (the "Board") or other Debtor personnel as authorized by the foregoing and agreed to by BRG.

Date: July 24, 2026

Berkeley Research Group, LLC

By /s/ Mark A. Renzi

Mark A. Renzi
Managing Director
225 Franklin Street, Suite 3100
Boston, MA 02110
617-785-0177

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit A: Fees By Professional

Berkeley Research Group, LLC

For the Period 4/1/2026 through 4/30/2026

Professional	Title	Billing Rate	Hours	Fees
M. Renzi	Managing Director	$1,450.00	55.5	$80,475.00
P. Farley	Managing Director	$1,180.00	146.1	$172,398.00
J. Wilson	Associate Director	$1,025.00	246.2	$252,355.00
L. Klaff	Managing Consultant	$835.00	120.4	$100,534.00
J. Mazzola	Associate	$525.00	209.3	$109,882.50
K. Simard	Associate	$525.00	237.0	$124,425.00
N. Chen	Associate	$475.00	1.5	$712.50
M. Haverkamp	Case Manager	$415.00	16.1	$6,681.50
H. Henritzy	Case Coordinator	$305.00	10.7	$3,263.50
E. Degnan	Case Assistant	$215.00	4.2	$903.00
Total			**1,047.0**	**$851,630.00**
Blended Rate				**$813.40**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 4/1/2026 through 4/30/2026

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	78.6	$67,875.00
04. DIP Financing	56.8	$50,658.00
05. Professional Retention/ Fee Application Preparation	31.9	$11,910.00
06. Attend Hearings/ Related Activities	10.2	$11,578.50
07. Interaction/ Meetings with Debtors/ Counsel	29.0	$30,199.00
08. Interaction/ Meetings with Creditors/ Counsel	128.6	$96,193.50
10. Recovery/ SubCon/ Lien Analysis	5.2	$4,892.50
11. Claim Analysis/ Accounting	12.2	$11,552.50
12. Statements and Schedules	206.1	$162,199.00
14. Executory Contracts/ Leases	13.1	$8,036.00
15. Travel Time	4.0	$4,100.00
18. Operating and Other Reports	35.4	$28,131.50
19. Cash Flow/Cash Management/ Liquidity	135.8	$94,262.00
22. Preference/ Avoidance Actions	29.9	$27,226.00
27. Plan of Reorganization/ Disclosure Statement	182.0	$175,353.00
31. Planning	2.5	$2,686.50
32. Document Review	12.6	$8,684.00
36. Operation Management	57.4	$45,237.00
37. Vendor Management	15.7	$10,856.00

Task Code	Hours	Fees
Total	**1,047.0**	**$851,630.00**
Blended Rate		**$813.40**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit C: Time Detail

Berkeley Research Group, LLC

For the Period 4/1/2026 through 4/30/2026

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/1/2026	J. Wilson	1.8	Revised bid supplement presentation to align with bid model.
4/1/2026	K. Simard	1.7	Drafted bidding procedure timeline for bidder supplement presentation.
4/1/2026	K. Simard	1.6	Implemented comments to bid supplement presentation.
4/1/2026	K. Simard	1.3	Edited bid model to implement comments.
4/1/2026	J. Wilson	1.2	Commented on bid supplement.
4/1/2026	J. Wilson	1.1	Reviewed updated version of bid supplement model.
4/1/2026	K. Simard	1.0	Drafted slide of guidelines for bid evaluation.
4/1/2026	P. Farley	0.9	Edited bidder supplement to provide additional information to bidders.
4/1/2026	J. Wilson	0.9	Reviewed updated version of bid supplement presentation.
4/1/2026	M. Renzi	0.8	Commented on bid supplement and underlying model.
4/1/2026	J. Wilson	0.8	Provided comments on bid model.
4/1/2026	P. Farley	0.8	Reviewed bid procedures re: auction overview summary.
4/1/2026	P. Farley	0.8	Reviewed bidder supplement in order to leave comments.
4/1/2026	P. Farley	0.6	Commented on illustrative bid evaluation model re: summary of a high level and hypothetical bid comparison.
4/1/2026	K. Simard	0.6	Reviewed bidding procedures to identify criteria for bid evaluation.
4/1/2026	M. Renzi	0.5	Participated in call with BlockFills (J. Perry, G. Wallace, N. Van Huis, G. Kusz) re: sale process.
4/1/2026	P. Farley	0.5	Participated on a call with BlockFills (N. Van Huis, J. Perry) regarding sale process and bidder diligence.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/1/2026	K. Simard	0.5	Participated on a daily call with BlockFills (N. Van Huis, G. Wallace, G. Kusz, J. Perry) regarding sale process and bidder supplement presentation.
4/1/2026	M. Renzi	0.5	Reviewed implications of bid process timeline.
4/1/2026	J. Wilson	0.5	Reviewed sale process tracker.
4/1/2026	P. Farley	0.4	Commented on updated bidder supplement.
4/1/2026	P. Farley	0.3	Corresponded with BlockFills Management (J. Perry) re: due diligence for a potential bidder.
4/1/2026	M. Renzi	0.3	Reviewed bid evaluation criteria.
4/2/2026	J. Wilson	1.8	Updated bid supplement analysis.
4/2/2026	K. Simard	1.5	Drafted sale process update presentation.
4/2/2026	P. Farley	0.9	Drafted summary of sale process updates for calls with McDermott (G. Steinmann).
4/2/2026	K. Simard	0.9	Evaluated bidders interested in BlockFills prior to the petition date for potential further outreach.
4/2/2026	M. Renzi	0.6	Reviewed updated bid supplement presentation.
4/2/2026	P. Farley	0.5	Reviewed updated draft of sale process presentation.
4/2/2026	M. Renzi	0.4	Reviewed updated bid supplement model.
4/3/2026	P. Farley	0.6	Analyzed updated bidder supplement re: liquidation scenario per request from Counsel.
4/3/2026	M. Renzi	0.4	Reviewed updated bidder supplement presentation.
4/6/2026	K. Simard	2.6	Edited bidder supplement presentation.
4/6/2026	J. Wilson	1.2	Updated bid supplement analysis for inclusion in the data room.
4/6/2026	P. Farley	0.5	Reviewed updated bid supplement prior to distribution to creditors.
4/6/2026	P. Farley	0.4	Participated in a call with BlockFills Management (J. Perry) re: review of sale process tracker.
4/6/2026	J. Wilson	0.4	Reviewed sale process tracker with Management.
4/7/2026	K. Simard	1.3	Drafted tracker of parties involved in prepetition sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/7/2026	K. Simard	0.9	Participated in call with BlockFills (N. Van Huis) re: parties involved in prepetition sale process.
4/7/2026	P. Farley	0.3	Reviewed bidder tracker provided by BlockFills Management team.
4/7/2026	P. Farley	0.3	Updated tracker of interested buyers in advance of call with BlockFills Management.
4/8/2026	J. Wilson	0.5	Reviewed bid tracker of parties involved in sale prepetition sale process.
4/9/2026	P. Farley	0.4	Reviewed calculations and backup for certain credit bid amount.
4/10/2026	P. Farley	0.3	Reviewed redline of the bid procedures.
4/10/2026	P. Farley	0.3	Reviewed sale process bidder list.
4/10/2026	P. Farley	0.2	Corresponded with BlockFills Management (N. Van Huis) re: bidder questions.
4/13/2026	P. Farley	0.5	Participated in call with McDermott (D. Azman, G. Steinmann) and BlockFills Management (J. Perry) re: sale process updates.
4/13/2026	M. Renzi	0.5	Participated in call with McDermott (D. Azman, G. Steinmann) and Management (J. Perry) re: sale process.
4/13/2026	J. Wilson	0.5	Participated in call with McDermott (D. Azman, G. Steinmann) and Management (J. Perry) to discuss sale process.
4/13/2026	P. Farley	0.4	Prepared materials for UCC Advisors sale update.
4/13/2026	P. Farley	0.2	Corresponded with BlockFills Management (D. Shak) re: due diligence for a potential bidder.
4/13/2026	P. Farley	0.2	Reviewed sale process bidder list.
4/14/2026	P. Farley	0.5	Drafted updates to sales process diligence re: UCC update.
4/14/2026	J. Wilson	0.4	Prepared comments on sale process for meeting with UCC advisors.
4/14/2026	P. Farley	0.4	Reviewed updated to sales process tracker re: UCC update.
4/15/2026	P. Farley	0.6	Researched additional outreach parties re: UCC diligence request.
4/15/2026	J. Wilson	0.6	Reviewed assignment and assumption document prepared by team.
4/15/2026	M. Renzi	0.5	Participated in call with FTI (M. Cordasco, M. Eisler) re: sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/15/2026	P. Farley	0.5	Participated in call with FTI (M. Cordasco, M. Eisler) to discuss sale process.
4/15/2026	J. Wilson	0.5	Participated in call with FTI (M. Cordasco, M. Eisler) to discuss sale process.
4/15/2026	P. Farley	0.4	Prepared summary notes on bidder updates re: sale process.
4/15/2026	P. Farley	0.4	Reviewed updated to sales process tracker re: UCC update.
4/15/2026	J. Wilson	0.3	Monitored diligence call with a customer and potential buyer.
4/20/2026	K. Simard	1.1	Drafted tracker of parties involved in post petition sale process.
4/20/2026	K. Simard	0.8	Participated in call with BlockFills (N. Van Huis) re: parties involved in post petition sale process.
4/20/2026	P. Farley	0.6	Provided comments to post petition bidder list re: UCC advisor request.
4/21/2026	K. Simard	1.7	Edited bidder tracking list to include summary of each bidder and updated information.
4/21/2026	P. Farley	0.6	Reviewed form APA to be added to the sale data room for potential bidders.
4/21/2026	P. Farley	0.4	Reviewed updated bidder tracking list to be sent to FTI.
4/21/2026	P. Farley	0.1	Corresponded with BlockFills Mgt (N. Van Huis) re: potential bidder.
4/22/2026	K. Simard	1.7	Drafted schedule of all assets on hand as of the petition date for bidder diligence.
4/22/2026	K. Simard	1.2	Drafted summary of implications from new sales timeline.
4/22/2026	L. Klaff	0.9	Reviewed schedule of all assets on hand as of the petition date re: bidder diligence.
4/22/2026	K. Simard	0.9	Updated bidder supplement presentation to reflect new sales timeline.
4/22/2026	J. Wilson	0.5	Participated in a call with a creditor to discuss the bid procedures.
4/22/2026	P. Farley	0.5	Participated in a call with a particular creditor re: bid process.
4/22/2026	M. Renzi	0.5	Participated in call with creditor re: bidding process.
4/22/2026	J. Wilson	0.5	Reviewed sale process tracker with Management (N. Van Huis) and discussed next priorities.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/22/2026	P. Farley	0.5	Reviewed updated sale process tracker for BlockFills Management re: next steps with bidders.
4/22/2026	P. Farley	0.4	Reviewed draft form APA re: sale process.
4/24/2026	K. Simard	1.2	Edited bidder supplement presentation in response to comments.
4/27/2026	J. Wilson	0.5	Reviewed updated bidder supplement to understand current sale process status.
4/27/2026	P. Farley	0.3	Reviewed updated bid tracker re: sale process.
4/29/2026	J. Mazzola	2.0	Drafted slides for presentation related to licenses and trademarks held by the Company.
4/29/2026	K. Simard	1.3	Drafted slides for presentation related to contracts held by the Company.
4/29/2026	K. Simard	1.1	Participated on call with BlockFills (A. Krauszer, D. Schak, M. Ring) regarding assets held for sale.
4/29/2026	K. Simard	1.0	Drafted summary slide of intangibles held by the Company.
4/29/2026	K. Simard	0.8	Drafted slide of personal property held by the Company.
4/29/2026	P. Farley	0.4	Reviewed list of assets to be purchased sent to BRG by Management (J. Perry).
4/29/2026	P. Farley	0.3	Reviewed draft summary of assets for sale.
4/30/2026	J. Mazzola	2.0	Drafted slides on mining equipment and fixed assets includes in the sale process.
4/30/2026	J. Wilson	1.8	Edited presentation of assets held for sale.
4/30/2026	K. Simard	1.8	Implemented edits to presentation of assets held for sale.
4/30/2026	K. Simard	1.3	Reviewed bidder supplement presentation to ensure accuracy before being added to bidder data room.
4/30/2026	J. Wilson	1.1	Reviewed presentation of assets held for sale.
4/30/2026	J. Wilson	0.9	Reviewed updated presentation of assets held for sale.
4/30/2026	K. Simard	0.8	Drafted slide of intellectual property held by the Company.
4/30/2026	M. Renzi	0.8	Reviewed presentation relating to assets held for sale.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
4/30/2026	K. Simard	0.7	Reviewed contracts to be assumed in the sale process and their relative importance.
4/30/2026	J. Wilson	0.6	Reviewed value of third party claims to be included in sale process.
4/30/2026	J. Wilson	0.5	Analyzed schedule of Mining Equipment for sale process presentation.
4/30/2026	J. Wilson	0.5	Updated presentation on assets of the estate based on comments from Management.
Task Code Total Hours		***78.6***	
04. DIP Financing			
4/8/2026	J. Mazzola	1.9	Drafted DIP model based on draft term sheet conditions.
4/8/2026	J. Mazzola	1.2	Analyzed the draft DIP term sheet.
4/8/2026	J. Wilson	0.8	Held call with McDermott (G. Steinmann) to discuss potential DIP.
4/8/2026	P. Farley	0.8	Participated in a call with McDermott (G. Steinmann) re: DIP discussion.
4/8/2026	M. Renzi	0.8	Participated in call with McDermott (G. Steinmann) re: DIP financing.
4/8/2026	P. Farley	0.8	Reviewed draft DIP analysis.
4/8/2026	P. Farley	0.7	Reviewed draft DIP term sheet.
4/8/2026	J. Mazzola	0.5	Prepared DIP term sheet comparables.
4/8/2026	M. Renzi	0.4	Reviewed draft DIP term sheet.
4/8/2026	P. Farley	0.3	Commented on DIP term sheet comparable.
4/10/2026	N. Chen	1.3	Performed DIP comparables research.
4/10/2026	P. Farley	0.8	Edited updated DIP comparable set analysis.
4/10/2026	P. Farley	0.5	Participated in call with White & Case (K. Wofford, S. Moeller), Van Eck (G. Rabello, P. Kanade), and creditors to discuss potential DIP.
4/10/2026	J. Wilson	0.5	Participated in call with White & Case (K. Wofford, S. Moeller), Van Eck (G. Rabello, P. Kanade), and creditors to discuss potential DIP.
4/10/2026	P. Farley	0.5	Reviewed DIP comparable set analysis.
4/10/2026	N. Chen	0.2	Compiled potential comparables set re: DIP financing.

Date	Professional	Hours	Description
04. DIP Financing			
4/13/2026	J. Wilson	2.5	Updated diligence materials related to potential DIP lender.
4/13/2026	K. Simard	1.3	Analyzed updated DIP term sheet.
4/13/2026	J. Wilson	0.8	Reviewed DIP term sheet to provide comments to Counsel.
4/13/2026	P. Farley	0.7	Participated in call with McDermott (D. Azman, G. Steinmann) and White & Case (K. Wofford) re: preference analysis and DIP discussion.
4/13/2026	M. Renzi	0.7	Participated in call with McDermott (D. Azman, G. Steinmann), White & Case (K. Wofford), and potential DIP lender re: DIP.
4/13/2026	J. Wilson	0.7	Participated in call with McDermott (D. Azman, G. Steinmann), White & Case (K. Wofford), and potential DIP lender to discuss preference analysis and other issues supporting DIP.
4/13/2026	P. Farley	0.6	Reviewed draft DIP term sheet from potential DIP lender.
4/13/2026	P. Farley	0.6	Reviewed updated diligence materials in response to potential DIP lender requests.
4/13/2026	M. Renzi	0.6	Reviewed updated DIP term sheet.
4/13/2026	P. Farley	0.3	Corresponded with McDermott (I. Dizengoff) re: comments on latest DIP term sheet.
4/14/2026	K. Simard	1.9	Revised comparable analysis of DIP term sheet.
4/14/2026	P. Farley	0.3	Reviewed draft summary of DIP term sheet.
4/23/2026	J. Wilson	1.9	Updated DIP budget.
4/23/2026	P. Farley	0.6	Commented on updated DIP budget.
4/23/2026	J. Wilson	0.6	Participated in call to discuss DIP with White & Case (K. Wofford, S. Moeller) and McDermott (D. Azman, G. Steinman).
4/23/2026	M. Renzi	0.6	Participated in call with McDermott (D. Azman, G. Steinman) and White & Case (K. Wofford, S. Moeller) re: DIP.
4/23/2026	P. Farley	0.6	Participated in call with White & Case (K. Wofford, S. Moeller) and McDermott (D. Azman, G. Steinman) re: DIP.
4/23/2026	M. Renzi	0.6	Reviewed updated DIP term sheet.
4/23/2026	P. Farley	0.4	Prepared for call with White & Case re: DIP.
4/23/2026	P. Farley	0.4	Reviewed updated DIP term sheet.

Date	Professional	Hours	Description
04. DIP Financing			
4/24/2026	J. Wilson	1.4	Updated DIP budget.
4/24/2026	P. Farley	0.7	Participated in a call with McDermott (G. Steinman) to discuss DIP and DIP budget.
4/24/2026	M. Renzi	0.7	Participated in call with McDermott (G. Steinman) re: DIP.
4/24/2026	J. Wilson	0.7	Participated in call with McDermott (G. Steinman) to discuss DIP and DIP budget.
4/24/2026	P. Farley	0.4	Reviewed updated DIP budget.
4/24/2026	P. Farley	0.3	Participated in a call with White & Case (K. Wofford, S. Moeller) and McDermott (D. Azman, G. Steinman) re: DIP financing.
4/24/2026	J. Wilson	0.3	Participated in call with White & Case (K. Wofford, S. Moeller) and McDermott (D. Azman, G. Steinman) to discuss potential DIP financing.
4/27/2026	J. Wilson	2.2	Updated analysis related to potential DIP.
4/27/2026	K. Simard	1.2	Drafted summary of updated DIP term sheet.
4/27/2026	P. Farley	0.6	Reviewed updated DIP analysis.
4/27/2026	J. Mazzola	0.5	Evaluated updated DIP term sheet.
4/27/2026	P. Farley	0.1	Corresponded with McDermott (G. Steinmann) re: DIP.
4/28/2026	J. Mazzola	2.9	Analyzed DIP cost and associated professional fees.
4/28/2026	K. Simard	2.4	Drafted schedule to summarize new liquidity forecast with DIP.
4/28/2026	K. Simard	2.2	Drafted schedule to summarize total cost of new DIP.
4/28/2026	P. Farley	0.3	Commented on updated DIP liquidity roll forward.
4/29/2026	J. Mazzola	2.9	Analyzed the updated DIP term sheet to project costs.
4/29/2026	K. Simard	1.8	Revised schedule for new DIP terms to show updated cost of DIP.
4/29/2026	J. Wilson	1.0	Analyzed DIP comparables set in order to leave comments.
4/29/2026	J. Wilson	1.0	Analyzed DIP term sheet.
4/29/2026	J. Wilson	0.8	Analyzed DIP comparison.
4/29/2026	P. Farley	0.5	Reviewed updated DIP comparison and comparables sheet re: updated term sheet.

Date	Professional	Hours	Description
04. DIP Financing			
4/29/2026	P. Farley	0.3	Reviewed updated DIP counterproposal re: Celsius.
4/29/2026	P. Farley	0.2	Reviewed updated summary of the Celsius DIP terms.
4/30/2026	K. Simard	1.1	Revised exhibit for new DIP terms to show updated liquidity forecast.
4/30/2026	J. Wilson	0.5	Updated DIP analysis.
4/30/2026	M. Renzi	0.4	Reviewed DIP cost analysis.
4/30/2026	M. Renzi	0.4	Reviewed DIP term sheet.
4/30/2026	P. Farley	0.3	Reviewed updated DIP comparable set analysis.
Task Code Total Hours		***56.8***	
05. Professional Retention/ Fee Application Preparation			
4/2/2026	E. Degnan	2.9	Prepared schedules for retention application.
4/2/2026	E. Degnan	1.3	Continued to prepare schedules for retention application.
4/2/2026	M. Haverkamp	0.6	Edited retention declaration schedules.
4/3/2026	M. Haverkamp	0.9	Edited retention declaration schedules.
4/3/2026	M. Haverkamp	0.4	Drafted retention application.
4/6/2026	M. Haverkamp	0.5	Drafted retention application.
4/6/2026	M. Haverkamp	0.1	Corresponded with Counsel (D. Hurst) re: retention application timing.
4/7/2026	H. Henritzy	2.9	Prepared bankruptcy retention documents.
4/7/2026	H. Henritzy	1.9	Continued to prepare bankruptcy retention documents.
4/8/2026	M. Haverkamp	2.9	Edited retention application package.
4/8/2026	H. Henritzy	2.6	Prepared bankruptcy conflict check.
4/8/2026	M. Haverkamp	1.3	Edited retention declaration schedules.
4/8/2026	H. Henritzy	0.7	Prepared bankruptcy retention documents.
4/9/2026	H. Henritzy	2.6	Prepared bankruptcy retention documents.
4/9/2026	M. Haverkamp	0.3	Reviewed Counsel comments to BRG retention application.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
4/9/2026	P. Farley	0.1	Participated in a call with McDermott (D. Hurst) re: retention applications.
4/10/2026	M. Haverkamp	1.2	Edited updated retention application package.
4/13/2026	M. Haverkamp	0.3	Edited updated retention application package.
4/19/2026	M. Haverkamp	0.3	Reviewed comments from the UST re: BRG retention.
4/20/2026	M. Haverkamp	0.4	Evaluated data required to respond to UST comments on BRG retention.
4/21/2026	M. Haverkamp	1.4	Prepared pillowtex analysis.
4/22/2026	P. Farley	0.3	Reviewed draft pillowtex analysis per the UST's request.
4/22/2026	M. Haverkamp	0.2	Corresponded with Counsel (D. Hurst) re: retention application UST response.
4/23/2026	M. Haverkamp	0.3	Held call with Counsel (D. Hurst) re: retention application UST response.
4/28/2026	M. Haverkamp	2.1	Drafted responses to UCC comments on BRG retention.
4/28/2026	M. Haverkamp	0.4	Reviewed questions from UCC re: BRG retention.
4/28/2026	P. Farley	0.3	Reviewed UCC comments on BRG retention.
4/28/2026	M. Haverkamp	0.2	Corresponded with Counsel (G. Steinman) re: retention application UCC response.
4/28/2026	P. Farley	0.2	Reviewed proposed responses to UCC comments on BRG retention.
4/29/2026	M. Haverkamp	1.1	Edited responses to UCC comments on BRG retention.
4/29/2026	M. Haverkamp	0.6	Reviewed follow up comments from UCC re: BRG retention.
4/30/2026	M. Haverkamp	0.4	Edited draft order to incorporate UCC comments.
4/30/2026	M. Haverkamp	0.2	Corresponded with Counsel (G. Steinman, D. Hurst) re: updated draft retention order.
Task Code Total Hours		***31.9***	
06. Attend Hearings/ Related Activities			
4/15/2026	M. Renzi	0.3	Reviewed cash collateral motion ahead of hearing.
4/16/2026	J. Wilson	1.8	Attended omnibus hearing in Delaware.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
4/16/2026	M. Renzi	1.8	Testified during omnibus hearing.
4/16/2026	P. Farley	1.1	Attended a portion of the omnibus hearing virtually.
4/22/2026	J. Mazzola	1.0	Prepared data for UST in follow up to 341 creditor meeting.
4/22/2026	J. Wilson	1.0	Reviewed Plan of Reorganization ahead of 341 hearing.
4/22/2026	J. Wilson	0.9	Reviewed creditor claims pool ahead of 341 meeting.
4/22/2026	M. Renzi	0.6	Attended Section 341 hearing.
4/22/2026	P. Farley	0.6	Participated in 341 hearing.
4/22/2026	J. Wilson	0.6	Participated in 341 hearing.
4/27/2026	M. Renzi	0.5	Prepared for Deposition (Canceled).
Task Code Total Hours		***10.2***	
07. Interaction/ Meetings with Debtors/ Counsel			
4/2/2026	P. Farley	0.9	Participated in a call with McDermott (G. Steinmann) to discuss sale process and case updates.
4/2/2026	J. Wilson	0.9	Participated in a call with McDermott (G. Steinmann) to discuss sale process and other case matters.
4/2/2026	M. Renzi	0.9	Participated in call with McDermott (G. Steinmann) re: general case matters.
4/2/2026	P. Farley	0.2	Participated in a call with McDermott (G. Steinmann) re: case update.
4/2/2026	P. Farley	0.1	Participated in a call with BlockFills Management (J. Perry) re: case updates.
4/3/2026	P. Farley	0.1	Corresponded with McDermott (E. Dover) team re: case updates.
4/6/2026	P. Farley	0.5	Participated in a call with McDermott (J. Evans) and JS Held re: property of estate.
4/6/2026	P. Farley	0.4	Participated in a call with McDermott (G. Steinmann) re: case updates.
4/6/2026	J. Wilson	0.4	Participated in a call with McDermott (J. Evans, D. Kaltman) to discuss case issues.
4/6/2026	M. Renzi	0.4	Participated in call with McDermott (J. Evans, D. Kaltman) re: general case matters.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
4/7/2026	P. Farley	0.5	Participated in a call with McDermott (S. Knipfelberg, D. Kaltman) and BlockFills Management (J. Perry) re: creditor request list.
4/7/2026	J. Wilson	0.5	Participated in a call with McDermott (S. Knipfelberg, D. Kaltman) and Management (J. Perry) to discuss request list.
4/7/2026	P. Farley	0.2	Participated in a call with McDermott (G. Steinmann) re: case updates.
4/9/2026	M. Renzi	0.7	Participated in call with McDermott (G. Steinmann) and Management (J. Perry) re: sale process and other case matters.
4/9/2026	P. Farley	0.7	Participated in call with McDermott (G. Steinmann) and Management (J. Perry) re: sale process updates and other case issue.
4/9/2026	J. Wilson	0.7	Participated in call with McDermott (G. Steinmann) and Management (J. Perry) to discuss sale process and other case issue.
4/10/2026	K. Simard	1.0	Participated on a call with BlockFills (C. Saletri) regarding intercompany activity.
4/14/2026	P. Farley	0.5	Participated in a call with BlockFills Management (J. Perry) re: case updates.
4/14/2026	J. Wilson	0.5	Participated in call with Management (J. Perry) to discuss case issues.
4/14/2026	M. Renzi	0.5	Participated in call with Management (J. Perry, G. Wallace) re: case matters.
4/14/2026	J. Wilson	0.4	Prepared for diligence call with Management.
4/14/2026	J. Wilson	0.3	Corresponded with McDermott regarding a potential deposition.
4/15/2026	M. Renzi	0.6	Participated in a call with McDermott (D. Azman, J. Evans, G. Steinman) re: discovery.
4/15/2026	J. Wilson	0.5	Discussed case status with Management (J. Perry).
4/15/2026	P. Farley	0.5	Held call with McDermott (C. Wurzelbacher, C. Bloomberg) to discuss feasibility and liquidation analysis.
4/15/2026	P. Farley	0.5	Participated in a call with BlockFills Management (J. Perry) re: case updates.
4/15/2026	J. Wilson	0.5	Participated in call with McDermott (C. Wurzelbacher, C. Bloomberg) to discuss feasibility and liquidation analysis.
4/15/2026	J. Wilson	0.4	Analyzed diligence request from Counsel in order to respond accurately.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
4/16/2026	P. Farley	1.5	Participated in a meeting with McDermott (B. Meyer, J. Zaia) and BlockFills (J. Perry, D. Schak, R. Kleiman) regarding Morris James diligence requests.
4/16/2026	K. Simard	1.5	Participated in a meeting with McDermott (B. Meyer, J. Zaia) and BlockFills (J. Perry, D. Schak, R. Kleiman) regarding Morris James diligence requests.
4/16/2026	J. Wilson	0.3	Participated in part of a call with McDermott (B. Meyer, J. Zaia) and Management (J. Perry, D. Schak, R. Kleiman) to discuss status of diligence trackers.
4/17/2026	J. Mazzola	0.5	Participated in a call with the Company (J. Perry, R. Kleinman, D. Schak) to review diligence materials.
4/17/2026	P. Farley	0.5	Participated in a call with the Company (J. Perry, R. Kleinman, D. Schak) to review diligence materials.
4/20/2026	K. Simard	0.5	Met with BlockFills (A. Iwaszkiewicz) to discuss populating the UCC data room.
4/21/2026	J. Wilson	0.5	Analyzed issues related to an investigation at the request of Counsel.
4/21/2026	J. Wilson	0.4	Participated in a call with McDermott (P. Kennedy) to discuss issues related to an investigation.
4/21/2026	M. Renzi	0.4	Participated in call with McDermott (P. Kennedy) re: investigation related issues.
4/22/2026	P. Farley	0.5	Participated in call with McDermott (G. Steinman) and BlockFills Management (J. Perry) re: case issues.
4/22/2026	M. Renzi	0.5	Participated in call with McDermott (G. Steinman) and Management (J. Perry) re: case matters.
4/22/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman) and Management (J. Perry) to discuss case issues.
4/22/2026	P. Farley	0.2	Corresponded with McDermott (M. Andrews) re: reporting requirements.
4/24/2026	P. Farley	0.5	Participated in a call with McDermott (G. Steinman) and BlockFills Management (J. Perry) re: sale process updates.
4/24/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman) and Management (J. Perry) to discuss sale process and other case issues.
4/27/2026	K. Simard	1.6	Participated in calls with McDermott (C. Vaughan) and BlockFills (R. Kleiman) regarding UCC data room access and discovery.
4/27/2026	J. Wilson	0.5	Prepared for M. Renzi deposition (canceled).

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
4/27/2026	P. Farley	0.1	Corresponded with BlockFills Mgt (N. Van Huis) re: diligence requests.
4/29/2026	M. Renzi	0.9	Participated in call with Counsel (G. Steinman) and Debtors (J. Perry) re: case matters.
4/29/2026	J. Wilson	0.9	Participated in call with McDermott (G. Steinman) and Management (J. Perry) to discuss case issues.
4/29/2026	P. Farley	0.9	Participated in call with MWS (G. Steinman) and Management (J. Perry) to discuss case issues.
4/30/2026	K. Simard	1.0	Corresponded with BlockFills (A. Iwaskiewicz, R. Kleiman) to collect payroll data for Special Committee diligence request.
Task Code Total Hours		***29.0***	
08. Interaction/ Meetings with Creditors/ Counsel			
4/1/2026	J. Mazzola	1.6	Drafted responses for lender diligence request.
4/1/2026	J. Mazzola	1.4	Created a tracker for lender diligence request list.
4/1/2026	P. Farley	0.3	Commented on responses to a particular creditor's diligence requests.
4/2/2026	J. Mazzola	2.9	Drafted UCC reporting presentation outline.
4/2/2026	J. Mazzola	2.1	Drafted responses for lender diligence request.
4/2/2026	J. Wilson	1.7	Reviewed responses to lender diligence requests.
4/2/2026	K. Simard	1.6	Compiled information for lender due diligence request.
4/2/2026	J. Mazzola	1.3	Analyzed IP/mining equipment data for diligence request.
4/2/2026	K. Simard	1.2	Reviewed documents to be provided for lender due diligence request to ensure relevance.
4/2/2026	P. Farley	0.7	Reviewed diligence requests from a particular secured creditor.
4/2/2026	P. Farley	0.6	Participated in a call with White & Case (K. Wofford, S. Moeller), McDermott (D. Azman, G. Steinman), potential investor, to discuss potential financing.
4/2/2026	J. Wilson	0.6	Participated in a call with White & Case (K. Wofford, S. Moeller), McDermott (D. Azman, G. Steinman), potential investor, to discuss potential financing.
4/2/2026	M. Renzi	0.6	Participated in call with McDermott (D. Azman, G. Steinman), White & Case (K. Wofford, S. Moeller) re: financing.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/2/2026	P. Farley	0.4	Commented on draft response re: secured creditor diligence request.
4/2/2026	J. Wilson	0.4	Corresponded with BlockFills (J. Perry, G. Wallace) regarding diligence request list.
4/2/2026	P. Farley	0.4	Reviewed diligence materials re: Special Committee document requests.
4/2/2026	P. Farley	0.4	Reviewed FTI preliminary diligence request list.
4/3/2026	P. Farley	0.5	Reviewed UCC diligence request items.
4/4/2026	P. Farley	0.6	Reviewed materials re: FTI preliminary diligence request list.
4/6/2026	K. Simard	1.3	Drafted tracker of Morris James diligence questions.
4/6/2026	K. Simard	1.3	Edited diligence tracker to include Alberta requests.
4/6/2026	K. Simard	1.2	Analyzed creditor diligence request to identify parties with relevant information.
4/6/2026	K. Simard	0.9	Edited diligence tracker to include FTI requests.
4/6/2026	P. Farley	0.9	Reviewed materials re: FTI diligence request list.
4/6/2026	J. Wilson	0.7	Held call with White & Case (K. Wofford, S. Moeller, A. Kropp) and McDermott (G. Steinmann) to discuss liquidity and other case issues.
4/6/2026	P. Farley	0.7	Held call with White & Case (K. Wofford, S. Moeller, A. Kropp) and McDermott (G. Steinmann) to discuss liquidity and other case issues.
4/6/2026	P. Farley	0.6	Reviewed materials in preparation for call with secured lender.
4/6/2026	P. Farley	0.3	Commented on UCC Counsel diligence tracker.
4/6/2026	P. Farley	0.3	Reviewed initial diligence response materials for a particular creditor.
4/7/2026	K. Simard	1.9	Assessed responses for Alberta interrogatories.
4/7/2026	J. Wilson	1.6	Drafted diligence responses related to the financial standing of the Company.
4/7/2026	J. Mazzola	1.6	Drafted responses to FTI diligence requests.
4/7/2026	J. Mazzola	1.3	Researched data responsive to FTI diligence requests.
4/7/2026	P. Farley	0.7	Reviewed materials in response to UCC diligence requests.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/7/2026	P. Farley	0.6	Reviewed additional materials in response to UCC diligence requests.
4/7/2026	J. Wilson	0.6	Reviewed diligence responses to FTI diligence requests.
4/7/2026	K. Simard	0.4	Updated tracker for Alberta Interrogatories.
4/7/2026	P. Farley	0.3	Reviewed updated UCC diligence tracker.
4/8/2026	J. Mazzola	2.0	Compiled responses to Morris James diligence request.
4/8/2026	P. Farley	0.5	Reviewed proposed materials in response to Morris James diligence requests.
4/8/2026	P. Farley	0.2	Corresponded with Morris James (S. Cerra) re: document requests.
4/9/2026	J. Mazzola	2.5	Compiled responses to Morris James diligence request.
4/9/2026	P. Farley	1.0	Participated in call with Counsel (G. Steinmann, C. Wurzelbacher, C. Bloomberg), FTI (M. Eisler, M. Gray), and Morris James (S. Cerra, T. Pakrouh) re: first day motions and other case issues.
4/9/2026	M. Renzi	1.0	Participated in call with McDermott (G. Steinmann, C. Bloomberg, C. Wurzelbacher), Morris James (S. Cerra, T. Pakrouh), and FTI (M. Eisler, M. Gray) re: case matters.
4/9/2026	J. Wilson	1.0	Participated in call with McDermott (G. Steinmann, C. Wurzelbacher, C. Bloomberg), FTI (M. Eisler, M. Gray), and Morris James (S. Cerra, T. Pakrouh) to discuss first day motions and other case issues.
4/9/2026	P. Farley	0.8	Reviewed materials prepared in response to Morris James diligence requests.
4/9/2026	P. Farley	0.4	Reviewed updated UCC diligence tracker.
4/9/2026	P. Farley	0.3	Prepared for call with UCC financial advisor.
4/9/2026	P. Farley	0.2	Reviewed diligence tracker for requests from a particular creditor.
4/13/2026	K. Simard	2.2	Assessed lender diligence materials to ensure relevance .
4/13/2026	K. Simard	1.8	Analyzed documents provided in UCC data room to identify relevance to diligence requests.
4/13/2026	J. Mazzola	1.7	Compiled materials for outstanding lender diligence requests.
4/13/2026	J. Mazzola	1.2	Evaluated materials provided by Company to update the UCC diligence tracker.
4/13/2026	J. Wilson	0.8	Reviewed diligence tracker related to UCC request lists.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/13/2026	K. Simard	0.6	Updated UCC diligence tracker with identified documents.
4/14/2026	L. Klaff	1.4	Prepared speaker notes for town hall on 4/15.
4/14/2026	J. Wilson	0.9	Prepared logistics for creditor town hall including email outreach and communications through Verita.
4/14/2026	P. Farley	0.6	Commented on materials prepared in response to UCC advisor diligence requests.
4/14/2026	L. Klaff	0.6	Reviewed diligence request trackers for multiple parties.
4/15/2026	J. Mazzola	2.9	Reviewed materials provided by the Company in the UCC data rooms for diligence.
4/15/2026	M. Renzi	2.0	Participated in interview by Special Committee re: investigation.
4/15/2026	K. Simard	1.8	Drafted responses for Morris James diligence requests related to the Company's organization.
4/15/2026	K. Simard	1.7	Updated UCC diligence tracker.
4/15/2026	K. Simard	1.5	Reviewed materials to be provided to UCC for diligence.
4/15/2026	K. Simard	1.4	Drafted individual diligence response tracker for each request list.
4/15/2026	K. Simard	1.3	Implemented edits to diligence trackers.
4/15/2026	L. Klaff	1.2	Outlined diligence request tracker layout to be replicated between each party.
4/15/2026	K. Simard	1.1	Drafted Responses for Morris James diligence requests related to intercompany activity.
4/15/2026	J. Wilson	0.8	Updated diligence tracker related to litigation.
4/15/2026	J. Mazzola	0.8	Updated FTI diligence tracker for complete and in progress items.
4/15/2026	J. Mazzola	0.8	Updated Morris James diligence tracker for complete and in progress items.
4/15/2026	J. Mazzola	0.7	Updated Alberta diligence tracker for complete and in progress items.
4/15/2026	J. Wilson	0.7	Updated request list trackers submitted by UCC.
4/15/2026	L. Klaff	0.6	Drafted diligence tracker and materials for Bertram subpoena.
4/15/2026	M. Renzi	0.5	Participated in Creditor Town hall meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/15/2026	P. Farley	0.5	Reviewed diligence trackers re: Morris James, FTI, and Alberta diligence requests.
4/15/2026	P. Farley	0.3	Researched additional outreach parties re: UCC diligence request.
4/15/2026	P. Farley	0.3	Reviewed documents on the diligence tracked assigned to Management re: diligence requests.
4/15/2026	P. Farley	0.2	Participated in a call with McDermott (G. Steinmann) re: diligence requests.
4/16/2026	K. Simard	1.7	Revised Morris James diligence tracker in response to comments from MWS.
4/16/2026	K. Simard	1.6	Drafted responses to Morris James diligence requests related to financial data.
4/16/2026	P. Farley	0.6	Reviewed commented on responses to Morris James diligence requests.
4/16/2026	K. Simard	0.5	Assessed financial documents provided by Company to determine relevance for Morris James diligence request.
4/16/2026	P. Farley	0.5	Reviewed updated diligence trackers.
4/17/2026	K. Simard	1.5	Analyzed special committee diligence requests.
4/17/2026	K. Simard	1.3	Assessed responses to Morris James diligence requests related to control of assets.
4/17/2026	K. Simard	1.2	Drafted summary of open FTI diligence requests.
4/17/2026	K. Simard	1.0	Drafted responses to Morris James diligence requests related to the sale process.
4/17/2026	P. Farley	0.7	Reviewed tracker on UCC diligence request lists.
4/18/2026	K. Simard	1.9	Compiled responses to Morris James diligence requests related to operations.
4/20/2026	K. Simard	1.7	Updated UCC diligence tracker with data populated in data room.
4/20/2026	J. Wilson	1.6	Compiled analyses in response to diligence request from the UCC.
4/20/2026	K. Simard	1.5	Evaluated materials in UCC data room to ensure relevance to diligence requests.
4/20/2026	K. Simard	0.8	Participated in call with McDermott (B. Meyer and J. Zaia) regarding diligence request list.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/20/2026	P. Farley	0.7	Reviewed updated UCC diligence tracker re: outstanding diligence requests.
4/20/2026	P. Farley	0.6	Commented on proposed responses to diligence request from the UCC.
4/20/2026	P. Farley	0.4	Reviewed UCC diligence tracker re: data room sync.
4/21/2026	K. Simard	1.6	Drafted responses to various outstanding FTI diligence requests.
4/21/2026	K. Simard	1.5	Compiled responses to Morris James diligence requests related to the history of the Company.
4/21/2026	K. Simard	1.5	Populated Morris James data room with diligence responses.
4/21/2026	K. Simard	1.1	Updated Morris James diligence tracker to reflect current status of items.
4/21/2026	K. Simard	0.8	Analyzed information presented in diligence responses to Morris James to ensure accuracy.
4/21/2026	K. Simard	0.7	Created data room to provide Morris James with diligence materials.
4/21/2026	J. Wilson	0.6	Responded to diligence inquiry by the UCC.
4/21/2026	P. Farley	0.3	Commented on response to diligence inquiry by the UCC.
4/22/2026	K. Simard	0.9	Drafted schedule of amounts owed to specific creditors in response to diligence request.
4/22/2026	M. Renzi	0.9	Reviewed materials prepared for Section 341 hearing.
4/24/2026	M. Renzi	0.9	Participated in call with FTI (M. Eisler, M. Gray) re: liquidity.
4/24/2026	P. Farley	0.9	Participated in call with FTI (M. Eisler, M. Gray) to discuss liquidity and other issues.
4/24/2026	J. Wilson	0.9	Participated in call with FTI (M. Eisler, M. Gray) to discuss liquidity and other issues.
4/24/2026	K. Simard	0.8	Assessed information included in UCC data room to identify irrelevant materials.
4/24/2026	K. Simard	0.7	Updated tracker of materials provided to UCC.
4/27/2026	K. Simard	1.6	Analyzed special committee data room to identify missing information.
4/27/2026	K. Simard	1.3	Compiled Secured Credit Agreements for UCC diligence request.
4/27/2026	J. Wilson	1.3	Prepared follow ups to 341 hearing.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
4/27/2026	P. Farley	0.3	Commented on follow up responses to 341 hearing.
4/27/2026	P. Farley	0.2	Corresponded with FTI (M. Eisler) re: FTI request updates.
4/28/2026	K. Simard	1.5	Analyzed requests in 2004 filing to understand how requests differ from diligence requests.
4/28/2026	K. Simard	0.8	Compiled responses to UCC diligence request related to lenders.
4/28/2026	P. Farley	0.6	Reviewed material prepared in response to additional FTI diligence requests.
4/28/2026	K. Simard	0.5	Corresponded with BlockFills (D. Schak) regarding secured lending documents.
4/29/2026	K. Simard	1.6	Corresponded with BlockFills (D. Schak, N. Van Huis) regarding open items from Morris James diligence request.
4/29/2026	J. Wilson	1.4	Drafted responses to diligence inquiries from UCC advisors.
4/29/2026	P. Farley	0.4	Reviewed wallet data in advance of granting UCC access to a specific data room data room.
4/29/2026	P. Farley	0.3	Commented on draft responses to UCC advisors re: updated diligence inquiries.
4/29/2026	P. Farley	0.3	Reviewed summary of outstanding Morris James diligence requests.
4/30/2026	K. Simard	1.6	Drafted responses to Morris James Diligence requests related to trading assets.
4/30/2026	J. Wilson	1.5	Drafted responses to diligence requests from UCC advisors.
4/30/2026	P. Farley	0.2	Reviewed BlockFills Fireblocks report re: Committee diligence request.
Task Code Total Hours		***128.6***	
10. Recovery/ SubCon/ Lien Analysis			
4/1/2026	P. Farley	0.5	Reviewed estimated GUC claims data re: calculating estimated recoveries.
4/1/2026	P. Farley	0.4	Analyzed bid valuation model re: hypothetical recoveries.
4/3/2026	P. Farley	0.2	Reviewed estimated claims pool summary re: calculating estimated recoveries.
4/28/2026	J. Wilson	0.9	Analyzed issue related to recovery of certain assets.
4/30/2026	L. Klaff	2.1	Created intercompany matrix to be used in recovery analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
4/30/2026	L. Klaff	1.1	Reviewed intercompany balances as of February 2026.
Task Code Total Hours		***5.2***	
11. Claim Analysis/ Accounting			
4/2/2026	K. Simard	0.8	Analyzed creditor matrix drafted by Verita.
4/3/2026	J. Wilson	1.3	Updated preliminary claims pool based on comments from Counsel.
4/3/2026	J. Wilson	1.2	Prepared preliminary claims pool.
4/3/2026	M. Renzi	0.5	Reviewed comments provided by Counsel related to claims pool.
4/3/2026	M. Renzi	0.3	Reviewed implications of preliminary claims pool sizing.
4/6/2026	J. Wilson	2.3	Analyzed issues related to creditor claims classes.
4/6/2026	J. Mazzola	0.9	Analyzed prepetition A/P amounts for the claims pool.
4/8/2026	P. Farley	0.6	Reviewed updated customer GUC claims pool.
4/8/2026	P. Farley	0.3	Reviewed historical transactional data for a particular creditor.
4/9/2026	P. Farley	0.3	Reviewed crypto pricing on specific dates re: claims.
4/10/2026	J. Mazzola	2.0	Analyzed customer claim amounts.
4/10/2026	P. Farley	0.3	Analyzed coin hourly prices starting from 3/15 through 4/10/26 re: claims analysis.
4/14/2026	M. Renzi	0.4	Reviewed claims process draft order, including notices and forms.
4/29/2026	P. Farley	0.4	Commented on updated intercompany matrix re: Debtors' intercompany obligations.
4/30/2026	P. Farley	0.6	Reviewed BlockFills draft intercompany matrix re: assets/liabilities.
Task Code Total Hours		***12.2***	
12. Statements and Schedules			
4/1/2026	J. Wilson	2.5	Analyzed SOFA/SOAL schedules populated by Company to date.
4/1/2026	J. Wilson	1.6	Reviewed company financials in comparison to SOFA/SOALs.
4/1/2026	J. Wilson	1.3	Provided comments on SOFA/SOALs to date.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/1/2026	K. Simard	1.3	Reviewed SOFA 3 to identify any duplicate payments included that should be removed.
4/1/2026	K. Simard	1.0	Continued to review SOFA 3 to identify any duplicate payments included that should be removed.
4/1/2026	K. Simard	1.0	Implemented edits made by McDermott regarding SOFA/SOAL global notes.
4/1/2026	P. Farley	0.9	Participated on a call with BlockFills (D. Schak, A. Iwaszkiewicz, M. Warkentien) to discuss their process for populating the SOFA/SOALs.
4/1/2026	K. Simard	0.9	Participated on a call with BlockFills (D. Schak, A. Iwaszkiewicz, M. Warkentien) to discuss their process for populating the SOFA/SOALs.
4/1/2026	P. Farley	0.6	Reviewed updated Statements and Schedules diligence materials.
4/1/2026	P. Farley	0.5	Participated on a daily call with Verita (W. Gruber, M. Paque, D McSwigan) and BlockFills (G. Kusz) regarding SOFA/SOALs.
4/1/2026	K. Simard	0.5	Participated on a daily call with Verita (W. Gruber, M. Paque, D McSwigan) and BlockFills (G. Kusz) regarding SOFA/SOALs.
4/1/2026	P. Farley	0.3	Reviewed responses to SOFA/SOAL questions re: inquiry from Counsel.
4/2/2026	J. Wilson	2.1	Reviewed SOAL as against Company balance sheet to ensure alignment.
4/2/2026	J. Wilson	1.9	Reviewed updated SOFA/SOALs reflecting comments.
4/2/2026	K. Simard	1.7	Corresponded with Verita (W. Gruber, M. Paque, D. McSwigan) regarding finalized SOFA questions.
4/2/2026	K. Simard	1.3	Analyzed professional fee payments made to restructuring professionals for SOFA 11.
4/2/2026	J. Wilson	1.0	Analyzed financial performance reflected on SOFA.
4/2/2026	P. Farley	0.8	Reviewed updated SOFA/SOAL diligence materials.
4/2/2026	P. Farley	0.5	Reviewed SOFA/SOALs re: comments from UST.
4/2/2026	P. Farley	0.2	Reviewed updated materials in preparation for call with BlockFills Management (G. Kusz) re: SOFA/SOAL.
4/3/2026	J. Wilson	2.9	Reviewed Statements and Schedules.
4/3/2026	K. Simard	2.6	Edited global notes for SOFA/SOALs.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/3/2026	J. Wilson	2.3	Analyzed SOFA/SOALs supporting data.
4/3/2026	K. Simard	2.1	Drafted commentary responsive to questions from Verita on SOFA/SOAL documents.
4/3/2026	K. Simard	1.8	Analyzed all payments on SOFA 3 to identify any that should be removed.
4/3/2026	K. Simard	1.6	Compiled source documents used to draft SOFA/SOALs.
4/3/2026	P. Farley	0.4	Commented on updated SOAL questions that BRG reviewed to date.
4/3/2026	P. Farley	0.3	Reviewed updated to global notes re: SOFA/SOALs.
4/5/2026	J. Wilson	2.9	Created claims pool workbook for SOFA/SOALs.
4/5/2026	J. Wilson	2.2	Continued to create claims pool workbook for SOFA/SOALs.
4/6/2026	K. Simard	2.4	Analyzed BlockFills bank accounts to identify payments made to restructuring professionals for SOFA 11.
4/6/2026	J. Wilson	1.7	Performed in-depth review of SOFA/SOAL schedules.
4/6/2026	J. Wilson	1.4	Updated SOFA/SOALs in preparation for filing.
4/6/2026	J. Wilson	1.2	Reviewed financial statements in comparison to SOFA/SOALs.
4/6/2026	J. Wilson	1.1	Updated SOFA/SOAL global notes.
4/6/2026	K. Simard	0.9	Reviewed Katten invoices to identify amounts related to restructuring expenses for SOFA 11.
4/6/2026	J. Wilson	0.6	Analyzed implications of amounts reported on statements and schedules.
4/6/2026	P. Farley	0.4	Reviewed updated materials re: preparation of SOFA/SOALs.
4/7/2026	J. Wilson	2.9	Reviewed draft SOFA/SOAL data in order to provide updates to Verita.
4/7/2026	K. Simard	2.3	Reviewed drafted SOFA schedules to ensure accuracy.
4/7/2026	K. Simard	1.8	Drafted check system for SOAL file.
4/7/2026	P. Farley	1.6	Commented on update draft of SOFA/SOALs.
4/7/2026	K. Simard	1.6	Drafted check system for SOFA file.
4/7/2026	J. Wilson	1.4	Reviewed Management's responses to SOFA/SOAL questions.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/7/2026	K. Simard	1.3	Performed thorough review of most recent SOAL entries.
4/7/2026	K. Simard	1.3	Reviewed dates of reporting to be used in SOFA/SOAL global notes.
4/7/2026	K. Simard	0.9	Analyzed bank account balances as of petition date for SOFA/SOAL preparation.
4/7/2026	J. Wilson	0.8	Drafted summary update of SOFA/SOAL process for Verita.
4/7/2026	K. Simard	0.8	Updated SOFA 11 to reflect updated professional fee invoices.
4/7/2026	J. Wilson	0.7	Reviewed updated SOFA/SOAL tracker.
4/7/2026	K. Simard	0.5	Participated on a call with McDermott (C. Wurzelbacher) and Verita (W. Gruber, M. Paque, D. McSwigan) to discuss SOFA/SOAL completion.
4/7/2026	P. Farley	0.5	Participated on a call with McDermott (C. Wurzelbacher) and Verita (W. Gruber, M. Paque, D. McSwigan) to discuss SOFA/SOAL completion.
4/7/2026	J. Wilson	0.3	Discussed SOFA 4 analysis with Debtors (A. Iwaszkiewicz).
4/8/2026	J. Wilson	2.9	Updated customer GUC claims pool for inclusion in SOALs.
4/8/2026	K. Simard	2.8	Drafted master support document for asset amounts reported on SOAL.
4/8/2026	J. Wilson	2.2	Continued to update customer GUC claims pool for inclusion in SOALs.
4/8/2026	J. Wilson	2.1	Reviewed newly drafted support schedules included in SOAL.
4/8/2026	K. Simard	2.1	Reviewed SOFA/SOALs completed to date.
4/8/2026	K. Simard	1.9	Drafted an exhibit of all duplicative payments that should be omitted from SOFA 3.
4/8/2026	K. Simard	1.9	Drafted SOFA/SOAL master file to track completion process.
4/8/2026	K. Simard	1.6	Updated tracker for open items on SOFA/SOALs.
4/8/2026	K. Simard	1.5	Drafted status update of all SOFA/SOAL documents.
4/8/2026	K. Simard	1.5	Drafted tracker of all feedback received on SOFA/SOALs.
4/8/2026	J. Wilson	1.5	Provided comments on newly drafted schedules included in SOALs.
4/8/2026	J. Wilson	1.3	Reviewed newly drafted support schedules included in SOFA.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/8/2026	J. Wilson	1.0	Participated in call with McDermott (C. Wurzelbacher) and Management (G. Kusz, J. Perry) to review SOFA/SOALs.
4/8/2026	P. Farley	1.0	Participated in call with McDermott (C. Wurzelbacher) and Management to review SOFA/SOALs.
4/8/2026	J. Wilson	1.0	Summarized status of SOFA/SOAL completion in preparation for call with Management and Counsel on SOFA/SOALs.
4/8/2026	P. Farley	0.8	Commented on updated SOFA/SOALs.
4/8/2026	K. Simard	0.8	Participated on a call with BlockFills (A. Iwaszkiewicz, C. Saletri) regarding duplicative payments on SOFA 3.
4/8/2026	J. Wilson	0.8	Provided comments on newly drafted schedules included in SOALs.
4/8/2026	P. Farley	0.6	Reviewed draft SOFA/SOAL tracker re: completion status.
4/8/2026	P. Farley	0.5	Participated in call with Verita (W. Gruber, M. Paque, D McSwigan) and BlockFills (G. Kusz, J. Perry) and MWS (C. Wurzelbacher) re: SOFA/SOAL filings.
4/8/2026	K. Simard	0.5	Participated on a daily call with Verita (W. Gruber, M. Paque, D McSwigan) and BlockFills (G. Kusz, J. Perry) and McDermott (C. Wurzelbacher) regarding SOFA/SOALs.
4/9/2026	J. Wilson	2.9	Reviewed global notes to the SOFA/SOALs in order to provide comments.
4/9/2026	J. Wilson	2.9	Updated SOFA/SOALs for anticipated filing.
4/9/2026	K. Simard	2.6	Reviewed updated SOFA/SOAL reported amounts to ensure alignment with supporting schedules and data.
4/9/2026	J. Wilson	2.5	Performed in depth review of all SOFA/SOAL filings.
4/9/2026	K. Simard	1.9	Drafted exhibit for intercompany activity to be used in SOFA 77.
4/9/2026	J. Wilson	1.7	Reviewed SOFA 4 to ensure all insider payments were included.
4/9/2026	K. Simard	1.7	Reviewed source material for SOFA/SOALs.
4/9/2026	K. Simard	1.6	Analyzed payroll date to populate exhibit for SOFA 4.
4/9/2026	K. Simard	1.4	Edited SOFA/SOAL master tacker.
4/9/2026	K. Simard	1.3	Drafted exhibit for SOFA 26.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/9/2026	K. Simard	1.2	Corresponded with Verita (W. Gruber, M. Paque, D McSwigan) regarding finalized SOFA/SOAL.
4/9/2026	P. Farley	0.9	Reviewed updated SOFA/SOALs.
4/9/2026	J. Wilson	0.8	Provided comments on SOFA/SOAL updates.
4/9/2026	K. Simard	0.7	Implemented edits to SOFA/SOAL global notes.
4/9/2026	P. Farley	0.6	Commented on updated global notes re: SOFA/SOALs.
4/9/2026	P. Farley	0.5	Commented on updated SOFA/SOAL materials.
4/9/2026	P. Farley	0.5	Participated in a call with Veritas and Management (C. Saletri, R. Kleiman, J. Perry) re: SOFA/SOAL status.
4/9/2026	J. Wilson	0.5	Participated in call with Management (C. Saletri, R. Kleiman, J. Perry) and Verita (W. Gruber, M. Paque, D McSwigan) to discuss SOFA/SOAL status.
4/9/2026	K. Simard	0.5	Participated on a call with BlockFills (C. Saletri, R. Kleiman, J. Perry) and Verita (W. Gruber, M. Paque, D McSwigan) regarding SOFA/SOALS.
4/10/2026	J. Wilson	2.9	Reviewed global notes for Statements and Schedules.
4/10/2026	J. Wilson	2.8	Reviewed final version of Statements and Schedules.
4/10/2026	K. Simard	2.8	Reviewed updated SOFA/SOALs.
4/10/2026	J. Wilson	2.7	Reviewed Statements and Schedules draft provided by Verita.
4/10/2026	J. Wilson	2.4	Updated Statements and Schedules.
4/10/2026	K. Simard	1.9	Updated SOFA/SOALs to reflect to reflect reporting adjustments.
4/10/2026	K. Simard	1.7	Analyzed intercompany activity for SOFA 4.
4/10/2026	P. Farley	1.7	Reviewed updated SOFA/SOAL draft provided by Verita.
4/10/2026	M. Renzi	1.6	Reviewed finalized SOFA/SOALs in advance of filing.
4/10/2026	K. Simard	1.4	Created checking mechanism for SOFA/SOAL source material for newly drafted schedules.
4/10/2026	K. Simard	1.2	Drafted schedule of coin value and amount held by BlockFills for SOFA/SOAL global notes.
4/10/2026	K. Simard	1.0	Implemented edits to SOFA/SOAL global notes.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/10/2026	K. Simard	0.9	Analyzed source data for SOFA/SOALs to ensure correct amounts on finalized SOFA/SOALs.
4/10/2026	P. Farley	0.9	Reviewed updated SOFA/SOALs in advance of filing.
4/10/2026	P. Farley	0.6	Reviewed global notes for SOFA/SOAls.
4/10/2026	M. Renzi	0.5	Provided comments on SOFA/SOAL Global Notes.
4/10/2026	P. Farley	0.2	Reviewed revised SOFA/SOAL global notes reflecting Verita's edits.
4/10/2026	M. Renzi	0.0	Reviewed SOFA/SOAL Global Notes.
4/13/2026	K. Simard	2.5	Reviewed filed SOFA/SOALs to ensure alignment with draft documents.
4/13/2026	K. Simard	1.3	Drafted tracker of SOFA/SOAL amendments.
4/13/2026	P. Farley	0.4	Reviewed supporting spreadsheet for SOFA/SOALs prior to sending to UCC advisors.
4/13/2026	P. Farley	0.2	Corresponded with McDermott (C. Wurzelbacher) re: SOFA/SOAL amendments.
4/16/2026	J. Mazzola	2.9	Analyzed all contracts in SOAL G ahead of potential schedule amendments.
4/17/2026	K. Simard	1.9	Drafted schedule for amended SOAL 71.
4/17/2026	J. Mazzola	1.1	Evaluated Schedule G for proposed schedule amendments.
4/20/2026	K. Simard	1.8	Drafted amended SOFA/SOALs for filing.
4/20/2026	J. Mazzola	1.5	Drafted summary of proposed Statement and Schedule amendments.
4/20/2026	L. Klaff	1.1	Reviewed amended SOFA/SOAL drafts.
4/20/2026	P. Farley	0.4	Reviewed potential amendments to SOFA/SOALs.
4/21/2026	K. Simard	1.3	Drafted exhibit of potential SOFA/SOAL amendments.
4/21/2026	L. Klaff	1.2	Reviewed exhibit of SOFA/SOAL amendments.
4/21/2026	K. Simard	0.5	Corresponded with Verita (W. Gruber) regarding SOFA/SOAL amendments.
4/22/2026	K. Simard	2.1	Compared SOAL filed amounts to support files to ensure accurate responses.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/22/2026	K. Simard	2.1	Compared SOFA filed amounts to support files to ensure accurate responses.
4/22/2026	J. Wilson	1.8	Updated amended SOFA/SOAL data for filing.
4/22/2026	J. Mazzola	1.5	Assessed SOFA proposed amendments.
4/22/2026	J. Mazzola	1.4	Assessed SOAL proposed amendments.
4/22/2026	P. Farley	0.7	Commented on updated proposed amendments to SOFA/SOAL data prior to filing.
4/22/2026	P. Farley	0.6	Reviewed list of follow up diligence questions on SOFA/SOALs re: FTI request.
4/23/2026	J. Mazzola	2.2	Populated a diligence tracker for FTI SOFA/SOAL questions.
4/23/2026	K. Simard	1.6	Drafted summary of amended SOFA/SOALs to be sent to Verita.
4/23/2026	J. Wilson	1.4	Reviewed amended SOFA/SOAL data.
4/23/2026	K. Simard	1.3	Reviewed amended SOFA/SOALs to ensure accuracy before filing.
4/23/2026	P. Farley	0.4	Commented on amended SOFA/SOAL data.
4/23/2026	P. Farley	0.4	Reviewed updated diligence tracker re: SOFA/SOAL questions from FTI.
4/24/2026	J. Wilson	2.2	Updated amended SOFA/SOAL dated for filing.
4/24/2026	L. Klaff	1.1	Reviewed summary of amended SOFA/SOALs to be sent to Verita.
4/24/2026	P. Farley	0.3	Commented on proposed amendments to SOFA/SOAL for filing.
4/27/2026	K. Simard	1.4	Analyzed SOFA/SOAL amendments to ensure edits reflect all changes.
4/27/2026	J. Wilson	1.4	Reviewed new SOFA/SOAL amendments to ensure accuracy.
4/27/2026	K. Simard	1.3	Analyzed support documents for SOFA/SOAL to identify any additional amendments to be made.
4/27/2026	K. Simard	1.2	Reviewed SOFA/SOAL global notes to identify any information that requires an amendment.
4/27/2026	J. Wilson	1.1	Reviewed books and records to identify additional necessary SOFA/SOAL amendments.
4/28/2026	K. Simard	2.8	Drafted commentary responsive to SOFA/SOAL diligence questions from FTI.

Date	Professional	Hours	Description
12. Statements and Schedules			
4/28/2026	K. Simard	1.4	Drafted a list of creditors impacted by amended SOFA/SOALs.
4/28/2026	P. Farley	0.4	Reviewed amended SOFA/SOALs prior to filing on docket.
4/28/2026	P. Farley	0.3	Reviewed updated draft of revised amended SOFA/SOAL global notes.
4/28/2026	J. Wilson	0.2	Drafted response to SOFA/SOAL inquiry.
4/28/2026	P. Farley	0.1	Corresponded with FTI (M. Gray) re: updated SOFA/SOAL.
4/29/2026	K. Simard	1.7	Developed responses to additional SOFA/SOAL diligence questions from FTI.
Task Code Total Hours		***206.1***	
14. Executory Contracts/ Leases			
4/15/2026	K. Simard	0.9	Drafted framework for notice of assumption and assignment.
4/15/2026	K. Simard	0.8	Reviewed comparable assumption and assignment analyses.
4/15/2026	K. Simard	0.4	Corresponded with BlockFills (R. Kleiman) about copies of contracts.
4/16/2026	K. Simard	2.6	Reviewed contracts for assignment and assumption.
4/16/2026	J. Mazzola	2.4	Drafted assumption and assignment schedule with revised contracts list and cure amounts.
4/16/2026	P. Farley	0.4	Commented on revised contracts list re: cure amounts on assumption.
4/16/2026	P. Farley	0.3	Reviewed summary of contracts re: assignment and assumption.
4/27/2026	J. Wilson	0.3	Analyzed issue related to contract rejection.
4/28/2026	J. Mazzola	2.4	Evaluated newly proposed contract rejections.
4/28/2026	J. Wilson	0.5	Reviewed proposed contract rejections.
4/29/2026	J. Wilson	0.6	Analyzed issues related to contracts.
4/29/2026	J. Mazzola	0.5	Analyzed proposed contract rejections.
4/30/2026	J. Mazzola	1.0	Analyzed a certain contract and related accruals to date.
Task Code Total Hours		***13.1***	
15. Travel Time			

Date	Professional	Hours	Description
15. Travel Time			
4/16/2026	J. Wilson	2.0	Travel time from home (near Boston) to Delaware for first day hearing (billed at 50%).
4/16/2026	J. Wilson	2.0	Travel time home (near Boston) from Delaware following first day hearing (billed at 50%).
Task Code Total Hours		***4.0***	
18. Operating and Other Reports			
4/1/2026	J. Wilson	0.8	Prepared analysis on prepetition transactions request by Counsel.
4/14/2026	J. Mazzola	2.9	Drafted presentation for creditor town hall meeting on 4/15.
4/14/2026	J. Mazzola	2.7	Gathered key dates and deadlines for creditor town hall case update on 4/15.
4/14/2026	L. Klaff	2.3	Drafted presentation for creditor town hall on 4/15.
4/14/2026	J. Wilson	0.8	Reviewed creditor town hall materials.
4/14/2026	M. Renzi	0.6	Commented on draft of Townhall Materials.
4/14/2026	P. Farley	0.6	Reviewed draft creditor town hall materials.
4/14/2026	P. Farley	0.5	Reviewed updated draft presentation for creditor town hall on 4/15.
4/14/2026	M. Renzi	0.4	Reviewed updated Townhall Materials.
4/14/2026	P. Farley	0.3	Commented on draft speaker notes for creditor town hall on 4/15.
4/14/2026	M. Renzi	0.3	Provided comments on key information for Townhall meeting.
4/14/2026	M. Renzi	0.1	Reviewed Townhall meeting logistics.
4/17/2026	K. Simard	1.3	Analyzed 2015-3 filings from comparable cases to determine relevance in BlockFills case.
4/17/2026	J. Mazzola	0.8	Analyzed 2015-3 filing requirements for the 341 Creditor meeting.
4/18/2026	J. Wilson	0.2	Reviewed 2015-3 reports and outlined requirements for filing.
4/20/2026	J. Wilson	2.2	Prepared 2015-3 reports for US Trustee.
4/20/2026	K. Simard	1.4	Analyzed numbers reported in 2015-3 filing to ensure consistency with company financials.
4/20/2026	J. Mazzola	1.3	Reviewed 2015-3 report for filing.

Date	Professional	Hours	Description
18. Operating and Other Reports			
4/20/2026	K. Simard	0.5	Analyzed entities with no reported financials to ensure no data was missing.
4/20/2026	P. Farley	0.4	Commented on draft 2015-3 reports for US Trustee.
4/20/2026	M. Renzi	0.4	Reviewed 2015-3 filing.
4/21/2026	J. Mazzola	0.9	Created a reporting requirements tracker.
4/21/2026	J. Mazzola	0.6	Created case calendar for key dates.
4/21/2026	P. Farley	0.2	Reviewed current reporting obligations to interested parties.
4/22/2026	J. Wilson	1.2	Analyzed month end close issues in preparation for MORs.
4/22/2026	P. Farley	0.9	Reviewed materials and related proposed responses in advance of 341 hearing.
4/23/2026	K. Simard	1.5	Drafted reports to be provided to US Trustee in response to requests from 341 meeting.
4/23/2026	P. Farley	0.4	Reviewed draft responses to information requested by US Trustee re: 341 meeting.
4/24/2026	K. Simard	0.9	Compiled information to be sent to the US Trustee to follow up on 341 meeting.
4/28/2026	J. Wilson	0.8	Analyzed issues related to month end close and MOR.
4/29/2026	L. Klaff	1.9	Created March MOR support file for each Debtors' entity.
4/29/2026	L. Klaff	1.6	Created March MOR support file template.
4/29/2026	L. Klaff	1.2	Created March MOR support checklist.
4/29/2026	J. Wilson	1.1	Reviewed month end close reports with finance departments in preparation for Monthly Operating Reports.
4/30/2026	K. Simard	1.4	Prepared March MOR forms for filing.
Task Code Total Hours		***35.4***	
19. Cash Flow/Cash Management/ Liquidity			
4/1/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for lender.
4/1/2026	J. Mazzola	2.3	Updated 13 week cash flow for payroll and vendor assumptions.
4/1/2026	J. Mazzola	1.0	Updated daily cash and crypto reporting analysis as of 3/31.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/1/2026	P. Farley	0.7	Reviewed and commented on updated 13 week cash flow re: updated payroll/vendor assumptions.
4/1/2026	M. Renzi	0.3	Reviewed secured lender reporting.
4/2/2026	P. Farley	0.6	Reviewed draft UCC cash reporting materials.
4/2/2026	P. Farley	0.4	Reviewed vendor AP payment tracker re: cash management.
4/3/2026	J. Mazzola	2.2	Analyzed cash and crypto holdings as of 4/3 for lender reporting.
4/3/2026	J. Mazzola	1.5	Updated daily cash and crypto reporting analysis as of 4/2.
4/3/2026	J. Mazzola	1.3	Analyzed recent intercompany transactions.
4/3/2026	M. Renzi	0.4	Reviewed analysis of current cash and crypto holdings.
4/3/2026	M. Renzi	0.4	Reviewed Second Interim Order Authorizing Post Petition Use of Cash Collateral.
4/6/2026	J. Mazzola	2.9	Created spending cap tracker, including populating with data from motions, to ensure Debtor compliance with all filed motions.
4/6/2026	J. Mazzola	2.1	Updated the 13 week cash flow through 4/3 to share with FTI.
4/6/2026	J. Mazzola	1.9	Updated bank and cash actuals in the 13 week cash flow for week ended 4/3.
4/6/2026	J. Mazzola	1.0	Updated daily cash and crypto reporting analysis as of 4/5.
4/6/2026	J. Mazzola	0.8	Prepared a diligence tracker for FTI cash flow data requests.
4/6/2026	M. Renzi	0.7	Participated in call with White & Case (K. Wofford, S. Moeller, A. Kropp) and McDermott (G. Steinmann) re: liquidity.
4/6/2026	P. Farley	0.6	Reviewed spending cap analysis re: compliance with motions.
4/6/2026	P. Farley	0.5	Reviewed updated 13 week cash flow prior to distribution to UCC advisors.
4/7/2026	J. Mazzola	2.9	Drafted responses to UCC cash flow diligence questions.
4/7/2026	J. Mazzola	1.8	Updated the 13 week cash flow for professionals and OCPs.
4/7/2026	J. Mazzola	1.0	Updated daily cash and crypto reporting analysis as of 4/6.
4/7/2026	J. Mazzola	0.9	Updated the 13 week cash flow for vendor assumptions.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/7/2026	M. Renzi	0.7	Provided comments on 13 week cash flow through 6/26.
4/7/2026	P. Farley	0.6	Provided comments on responses to UCC FA questions re: cash flow forecast.
4/7/2026	P. Farley	0.5	Reviewed updated cash flow forecast assumptions.
4/7/2026	P. Farley	0.4	Reviewed updated cash/crypto daily reporting analysis reflecting data through 4/6.
4/8/2026	J. Mazzola	2.9	Forecasted the Debtors' spend estimate for the interim cash collateral motion.
4/8/2026	J. Wilson	1.8	Analyzed 13 week cash flow through week ending 6/26 and liquidity.
4/8/2026	J. Mazzola	1.5	Revised professional fee forecasts in the 13 week cash flow based on actual run rates.
4/8/2026	J. Mazzola	1.0	Updated daily cash and crypto reporting analysis as of 4/7.
4/8/2026	P. Farley	0.6	Reviewed Debtors' spend analysis re: interim cash collateral motion.
4/8/2026	M. Renzi	0.6	Reviewed short term liquidity needs.
4/8/2026	P. Farley	0.4	Commented on updated cash flow forecast reflecting updated assumptions.
4/8/2026	M. Renzi	0.4	Reviewed updated 13 week cash flow analysis through 6/26.
4/8/2026	M. Renzi	0.3	Reviewed DIP needs based on 13 week cash flow.
4/8/2026	M. Renzi	0.3	Reviewed implications of liquidity analysis.
4/9/2026	J. Mazzola	2.9	Forecasted the Debtors' spend estimate for the interim cash collateral motion.
4/9/2026	J. Mazzola	2.1	Revised 13 week cash flow forecast period for vendor assumptions.
4/9/2026	J. Mazzola	1.0	Updated daily cash and crypto reporting analysis as of 4/8.
4/9/2026	P. Farley	0.7	Reviewed updated spend estimate re: interim cash collateral motion.
4/9/2026	M. Renzi	0.5	Participated in call with McDermott (G. Steinmann) re: liquidity forecast.
4/9/2026	P. Farley	0.5	Participated in call with McDermott (G. Steinmann) re: updated liquidity forecast.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/9/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinmann) to discuss liquidity forecast.
4/9/2026	P. Farley	0.4	Reviewed professional fee forecast re: updated cash flow forecast.
4/9/2026	P. Farley	0.4	Reviewed updated cash flow forecast.
4/9/2026	P. Farley	0.3	Reviewed updated daily reporting analysis re: data updated through 4/8.
4/9/2026	P. Farley	0.3	Reviewed updated spend estimate re: interim cash.
4/9/2026	M. Renzi	0.2	Reviewed Debtors' spend estimate for interim cash collateral motion.
4/10/2026	J. Mazzola	2.2	Drafted reporting presentation for lenders per the reporting requirements in the cash collateral motions.
4/10/2026	J. Mazzola	1.1	Updated daily cash and crypto reporting analysis as of 4/9.
4/10/2026	P. Farley	0.6	Reviewed draft reporting package for lender.
4/10/2026	P. Farley	0.3	Reviewed draft of the third interim cash collateral order re: Committee marked ups.
4/10/2026	P. Farley	0.3	Reviewed updated daily reporting analysis re: data updated through 4/9.
4/13/2026	J. Mazzola	2.5	Analyzed crypto on hand to fund the professional fee escrow.
4/13/2026	J. Mazzola	2.3	Drafted weekly reporting presentation for lender/AHG.
4/13/2026	J. Mazzola	2.1	Updated the 13 week cash flow for bank actuals week ended 4/10.
4/13/2026	J. Mazzola	1.5	Prepared daily reporting analysis on cash and crypto holdings as of 4/12.
4/13/2026	L. Klaff	1.3	Reviewed 13 week cash flow model.
4/13/2026	J. Wilson	0.7	Reviewed weekly liquidity reporting package prepared by team.
4/13/2026	P. Farley	0.2	Corresponded with McDermott (M. Andrews) re: cash collateral reporting requirements.
4/14/2026	J. Mazzola	2.6	Prepared rebalancing analysis for escrow funding.
4/14/2026	J. Mazzola	1.5	Prepared daily reporting analysis on cash and crypto holdings as of 4/13.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/14/2026	K. Simard	1.1	Drafted response to FTI diligence requests related to income statement.
4/14/2026	K. Simard	1.0	Drafted response to FTI diligence requests related to balance sheet.
4/14/2026	P. Farley	0.5	Participated in call with BlockFills Finance team (C. Saletri, M. Warkentien) re: cash management.
4/14/2026	P. Farley	0.4	Commented on draft rebalancing proposal to fund escrow.
4/15/2026	P. Farley	0.5	Reviewed interim cash collateral spend estimation through 5/1.
4/15/2026	P. Farley	0.4	Reviewed updated actuals through week ended 4/10 re: cash flow.
4/16/2026	J. Mazzola	1.1	Prepared daily reporting analysis on cash and crypto holdings as of 4/15.
4/16/2026	P. Farley	0.3	Commented on cash/crypto daily reporting analysis through 4/15.
4/17/2026	J. Mazzola	2.9	Analyzed the filed cash collateral budget versus actuals through week ended 4/17.
4/17/2026	J. Mazzola	1.0	Prepared daily reporting analysis on cash and crypto holdings as of 4/16.
4/17/2026	J. Mazzola	0.8	Evaluated proposed A/P payments against the cash collateral spend cap.
4/17/2026	P. Farley	0.2	Commented on cash/crypto daily reporting analysis through 4/16.
4/17/2026	P. Farley	0.1	Corresponded with BlockFills Management (D. Shak) re: wallet addresses.
4/20/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for lender/AHG for week ending 4/17.
4/20/2026	J. Mazzola	1.7	Updated the 13 week cash flow for bank actuals week ended 4/17.
4/20/2026	J. Mazzola	1.6	Prepared variance report for week ended 4/17 forecast versus actuals.
4/20/2026	L. Klaff	0.9	Reviewed variance report for week ended 4/17 forecast versus actuals.
4/20/2026	J. Mazzola	0.8	Prepared daily reporting analysis on cash and crypto holdings as of 4/19.
4/20/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for lender/AHG for week ending 4/17.
4/20/2026	P. Farley	0.5	Commented on weekly reporting package for lender/AHG.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/20/2026	P. Farley	0.4	Commented on draft variance report for week ended 4/17.
4/20/2026	P. Farley	0.4	Researched lender loan data re: questions from UCC advisors.
4/21/2026	J. Mazzola	2.9	Drafted weekly reporting presentation for FTI for week ending 4/17.
4/21/2026	J. Mazzola	2.1	Revised cash balance reporting to align with cash management motion.
4/21/2026	J. Mazzola	1.1	Prepared daily reporting analysis on cash and crypto holdings as of 4/20.
4/21/2026	J. Wilson	0.9	Commented on draft response to diligence request related to liquidity.
4/21/2026	M. Renzi	0.5	Reviewed interim cash collateral motion (docket #228).
4/21/2026	P. Farley	0.4	Reviewed professional fee forecast re: updated cash flow forecast.
4/21/2026	P. Farley	0.3	Commented on draft weekly reporting presentation for FTI.
4/21/2026	P. Farley	0.3	Commented on updated cash reporting dashboard re: cash management motion.
4/21/2026	P. Farley	0.3	Reviewed cash/crypto daily reporting analysis through 4/20.
4/22/2026	J. Mazzola	1.3	Analyzed cash and crypto positions by coin type as of 4/21.
4/22/2026	J. Mazzola	1.0	Prepared daily cash and crypto reporting analysis as of 4/21.
4/22/2026	L. Klaff	0.7	Reviewed daily crypto and cash reporting analysis as of 4/21.
4/23/2026	J. Mazzola	1.0	Analyzed cash and coin holdings as of 4/22.
4/23/2026	L. Klaff	0.7	Reviewed updated 13 week cash flow through week ended 6/26.
4/23/2026	M. Renzi	0.6	Reviewed updated 13 week cash flow through 6/26.
4/23/2026	J. Wilson	0.4	Analyzed updated liquidity report provided by Management.
4/23/2026	M. Renzi	0.4	Reviewed implications of DIP on liquidity.
4/23/2026	P. Farley	0.3	Analyzed cash and coin holdings through 4/22.
4/24/2026	J. Mazzola	1.3	Assessed 13 week cash flow forecast through targeted emergence in week ended 6/26.
4/24/2026	J. Mazzola	1.0	Prepared daily cash and crypto reporting analysis as of 4/23.
4/24/2026	L. Klaff	0.6	Reviewed daily crypto and cash reporting analysis as of 4/23.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/24/2026	P. Farley	0.4	Commented on updated 13 week cash flow forecast re: emergence in week ended 6/26.
4/24/2026	P. Farley	0.2	Reviewed cash/crypto daily reporting analysis through 4/23.
4/27/2026	J. Mazzola	2.8	Drafted weekly reporting presentation for FTI for week ending 4/24.
4/27/2026	J. Mazzola	2.7	Drafted weekly reporting presentation for lender/AHG for week ending 4/24.
4/27/2026	J. Mazzola	2.0	Updated the 13 week cash flow for bank actuals week ended 4/24.
4/27/2026	J. Mazzola	0.8	Prepared daily cash and crypto reporting analysis as of 4/23.
4/27/2026	L. Klaff	0.8	Reviewed weekly reporting presentation for lender/AHG for week ending 4/24.
4/27/2026	P. Farley	0.5	Commented on weekly reporting package for lender/AHG.
4/27/2026	P. Farley	0.4	Reviewed weekly reporting package for FTI.
4/27/2026	P. Farley	0.3	Reviewed draft collateral package in advance of discussion with Counsel.
4/27/2026	P. Farley	0.2	Reviewed cash/crypto daily reporting analysis through 4/23.
4/27/2026	P. Farley	0.2	Reviewed updated cash flow reflecting the change in professional fee run rate.
4/28/2026	J. Mazzola	1.0	Prepared daily cash and crypto reporting analysis as of 4/24.
4/28/2026	L. Klaff	0.8	Reviewed updated 13 week cash flow.
4/29/2026	J. Mazzola	2.9	Updated the 13 week cash flow for historical GL data and vendor projections.
4/29/2026	J. Wilson	2.1	Built wallet level liquidity report.
4/29/2026	J. Mazzola	0.9	Updated the 13 week cash flow for professional fees.
4/29/2026	P. Farley	0.4	Commented on coin liquidation summary re: cash management.
4/30/2026	J. Mazzola	2.5	Updated 13 week cash flow package for monthly budget update for FTI (vendor & payroll exhibits).
4/30/2026	J. Mazzola	2.3	Updated 13 week cash flow package for monthly budget update for FTI (spending cap exhibits).
4/30/2026	J. Wilson	0.6	Evaluated cryptocurrency liquidation plan to fund escrow.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
4/30/2026	P. Farley	0.3	Reviewed loan documents for a particular creditor.
4/30/2026	P. Farley	0.2	Reviewed updated coin liquidation plan re: funding escrow.
Task Code Total Hours		***135.8***	
22. Preference/ Avoidance Actions			
4/1/2026	P. Farley	0.4	Reviewed transfers out in the 90 days prior to the petition.
4/7/2026	P. Farley	0.4	Analyzed payments in 90 days prior to filing re: request from Counsel.
4/10/2026	J. Mazzola	2.9	Analyzed customer withdrawals in the 90 day preference period.
4/10/2026	P. Farley	0.6	Commented on customer withdrawal activity in 90 days prior to filing.
4/10/2026	P. Farley	0.3	Commented on updated summary including the claim amount for each customer that made a withdrawal in the 90 period.
4/13/2026	L. Klaff	2.1	Created analysis showing by customer net deposits and withdrawals in the 90 days prior to filing.
4/13/2026	J. Wilson	1.3	Performed preliminary analysis of potential preferences.
4/13/2026	L. Klaff	0.8	Aggregated customer deposits in the 90 days prior to filing.
4/13/2026	L. Klaff	0.7	Aggregated customer withdrawals in the 90 days prior to filing.
4/13/2026	P. Farley	0.6	Commented on draft preference analysis.
4/13/2026	M. Renzi	0.5	Reviewed preliminary analysis of preferences.
4/13/2026	P. Farley	0.4	Reviewed data supporting analysis of customer net deposits and withdrawals in the 90 days prior to filing.
4/13/2026	L. Klaff	0.2	Corresponded with McDermott (S. Knipfelberg) regarding preference analysis assumptions.
4/14/2026	L. Klaff	2.4	Prepared by customer contemporaneous exchange analysis for preference period.
4/14/2026	L. Klaff	2.3	Prepared by customer subsequent new value analysis for preference period.
4/14/2026	K. Simard	0.8	Analyzed comparable preference analyses in conjunction with the liquidation analysis.
4/14/2026	J. Wilson	0.8	Reviewed preference analysis prepared by team.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/14/2026	K. Simard	0.6	Analyzed potential preference claim pool size including the impact on liquidation analysis.
4/14/2026	P. Farley	0.4	Commented on analysis of prepetition deposits and withdrawals leading up to filing.
4/14/2026	L. Klaff	0.3	Corresponded with McDermott (G. Steinman and D. Azman) regarding draft preference analysis.
4/15/2026	K. Simard	1.3	Reviewed payments made to certain vendors during preference period.
4/15/2026	L. Klaff	1.2	Reviewed preference analysis and underlying assumptions.
4/15/2026	L. Klaff	0.4	Corresponded with White & Case (K. Wofford) regarding preference analysis and underlying assumptions.
4/15/2026	P. Farley	0.3	Commented on preference analysis assumptions re: lender request.
4/15/2026	L. Klaff	0.2	Corresponded with McDermott (G. Steinman and D. Azman) regarding draft preference analysis.
4/15/2026	J. Wilson	0.2	Reviewed preference analysis prepared by team.
4/19/2026	J. Wilson	0.2	Analyzed issue related to preference analysis.
4/20/2026	M. Renzi	0.7	Provided comments on preference analysis.
4/20/2026	P. Farley	0.3	Reviewed preference analysis re: White & Case requests.
4/20/2026	M. Renzi	0.3	Reviewed treatment of intercompany balances in preference analysis.
4/21/2026	M. Renzi	0.5	Provided comments on preference analysis.
4/21/2026	M. Renzi	0.5	Reviewed updated preference analysis.
4/23/2026	L. Klaff	1.6	Incorporated updates to preference analysis.
4/23/2026	L. Klaff	0.8	Created customer mapping for preference analysis.
4/23/2026	P. Farley	0.4	Provided comments to draft preference analysis.
4/24/2026	M. Renzi	0.4	Reviewed draft preference analysis.
4/25/2026	L. Klaff	1.1	Updated preference analysis for distribution.
4/26/2026	P. Farley	0.4	Reviewed preference analysis re: subsequent new value and contemporaneous exchange defenses.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
4/27/2026	M. Renzi	0.3	Reviewed preference analysis.
Task Code Total Hours		***29.9***	
27. Plan of Reorganization/ Disclosure Statement			
4/1/2026	P. Farley	0.6	Analyzed initial setup structure of liquidation analysis.
4/3/2026	M. Renzi	1.0	Reviewed draft Plan of Reorganization.
4/3/2026	P. Farley	0.6	Analyzed potential structure for Newco scenario re: liquidation analysis.
4/3/2026	P. Farley	0.4	Reviewed comparable liquidation analysis structures to determine appropriate analysis structure.
4/3/2026	P. Farley	0.1	Corresponded with McDermott (C. Bloomberg) re: Plan and Disclosure Statement.
4/4/2026	P. Farley	0.6	Reviewed most recent cash flow forecast re: estimated cash at Effective Date.
4/6/2026	M. Renzi	1.1	Reviewed draft Disclosure Statement.
4/6/2026	P. Farley	0.8	Participated in call with McDermott (D. Azman, G. Steinmann) and BlockFills (J. Perry) to discuss Plan of Reorganization.
4/6/2026	M. Renzi	0.8	Participated in call with McDermott (D. Azman, G. Steinmann) and Company (J. Perry) re: Plan of Reorganization.
4/6/2026	J. Wilson	0.8	Participated in call with McDermott (D. Azman, G. Steinmann) and Company (J. Perry) to discuss Plan of Reorganization.
4/6/2026	P. Farley	0.8	Reviewed draft Plan in preparation for call with Counsel and Management team.
4/7/2026	J. Wilson	2.2	Developed language for certain parts of Disclosure Statement at the request of Counsel.
4/7/2026	M. Renzi	0.9	Reviewed Plan of Reorganization ahead of filing.
4/7/2026	M. Renzi	0.8	Reviewed Disclosure Statement ahead of filing.
4/7/2026	J. Wilson	0.8	Reviewed draft Plan in order to provide comments to Counsel.
4/7/2026	P. Farley	0.6	Commented on draft illustrative cost structure for Newco transaction.
4/7/2026	M. Renzi	0.3	Provided comments on Plan of Reorganization to McDermott.
4/13/2026	J. Wilson	1.9	Drafted claims analysis to support Plan formation.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/13/2026	K. Simard	1.4	Drafted schedule of comparable liquidation analyses.
4/13/2026	L. Klaff	1.2	Reviewed filed Plan and Disclosure Statement.
4/13/2026	K. Simard	1.0	Analyzed prior cryptocurrency bankruptcy liquidation analyses to identify comparable examples.
4/13/2026	M. Renzi	0.5	Provided comments on claims analysis to support Plan formation.
4/13/2026	M. Renzi	0.4	Assessed liquidation analysis comparables.
4/13/2026	P. Farley	0.2	Commented on update claims analysis re: Plan formation.
4/14/2026	K. Simard	2.7	Drafted Plan classes exhibit for Disclosure Statement.
4/14/2026	J. Wilson	2.1	Prepared analysis of Plan classes for inclusion in Plan and Disclosure Statement.
4/14/2026	K. Simard	1.6	Drafted exhibit of Debtor assets for Disclosure Statement.
4/14/2026	K. Simard	1.4	Drafted liquidation analysis framework.
4/14/2026	J. Wilson	1.3	Prepared feasibility analysis for Plan of Reorganization.
4/14/2026	J. Wilson	0.9	Updated analysis of Plan classes based on internal review.
4/14/2026	P. Farley	0.7	Reviewed analysis of Plan classes re: request from Counsel.
4/14/2026	P. Farley	0.6	Commented on draft feasibility analysis requested by Counsel.
4/14/2026	M. Renzi	0.6	Provided comments on Plan Classes.
4/14/2026	P. Farley	0.4	Commented on updated draft Plan classes exhibit re: Disclosure Statement.
4/14/2026	M. Renzi	0.4	Evaluated feasibility analysis.
4/14/2026	J. Wilson	0.4	Participated in meeting with McDermott (C. Wurzelbacher) to discuss Plan classes.
4/14/2026	P. Farley	0.4	Participated in meeting with McDermott (C. Wurzelbacher) to discuss Plan classes.
4/15/2026	L. Klaff	2.4	Developed framework for liquidation analysis by Debtors' entity.
4/15/2026	J. Wilson	2.1	Drafted language for feasibility section of Disclosure Statement.
4/15/2026	J. Wilson	1.6	Drafted feasibility analysis exhibits for Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/15/2026	L. Klaff	1.4	Developed framework for liquidation analysis.
4/15/2026	P. Farley	0.6	Commented on draft language for feasibility analysis re: Disclosure Statement.
4/15/2026	P. Farley	0.6	Commented on the current assumptions of subsequent new value defense analysis.
4/15/2026	J. Wilson	0.6	Reviewed comparable cases in development of liquidation analysis.
4/15/2026	J. Wilson	0.6	Reviewed comparable cases to develop feasibility analysis for Disclosure Statement.
4/15/2026	M. Renzi	0.6	Reviewed language for feasibility analysis.
4/15/2026	P. Farley	0.5	Commented on feasibility analysis exhibits for Disclosure Statement.
4/16/2026	L. Klaff	2.4	Built out liquidation analysis summary by Debtor entity for filing.
4/16/2026	L. Klaff	2.3	Developed liquidation analysis assumptions.
4/16/2026	J. Wilson	2.1	Drafted liquidation analysis language for Disclosure Statement.
4/16/2026	K. Simard	2.1	Implemented edits to Plan classes.
4/16/2026	L. Klaff	1.6	Developed projection of operating expenses for liquidation analysis.
4/16/2026	J. Wilson	1.6	Updated feasibility analysis based on comments from Counsel and team.
4/16/2026	L. Klaff	1.2	Reviewed claim class summary for liquidation analysis.
4/16/2026	K. Simard	1.1	Analyzed assumptions of liquidation analysis to ensure consistency with general case dynamics.
4/16/2026	L. Klaff	1.1	Projected professional fee spend for liquidation analysis.
4/16/2026	J. Mazzola	0.9	Drafted liquidation analysis assumptions.
4/16/2026	L. Klaff	0.9	Reviewed crypto assets held as of 4/15 for liquidation analysis.
4/16/2026	L. Klaff	0.9	Reviewed Plan/Disclosure Statement recovery mechanisms for liquidation analysis.
4/16/2026	J. Wilson	0.8	Reviewed liquidation analysis prepared by team.
4/16/2026	J. Wilson	0.8	Updated Plan Class analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/16/2026	P. Farley	0.6	Commented on initial draft liquidation analysis summary by debtor entity for filing.
4/16/2026	P. Farley	0.5	Participated in call with McDermott (G. Steinman, C. Wurzelbacher, C. Bloomberg) re: updated feasibility analysis.
4/16/2026	J. Wilson	0.5	Participated in call with McDermott (G. Steinman, C. Wurzelbacher, C. Bloomberg) to review updated feasibility analysis.
4/16/2026	P. Farley	0.4	Reviewed operating expense assumptions re: liquidation analysis.
4/16/2026	P. Farley	0.4	Reviewed schedule of proposed Plan classes.
4/17/2026	J. Wilson	2.7	Wrote descriptions for liquidation analysis draft in Disclosure Statement.
4/17/2026	L. Klaff	2.6	Developed liquidation analysis for sale, term sheet, Ch.11 and Ch. 7 scenarios.
4/17/2026	J. Wilson	2.6	Updated liquidation analysis model to include updated claim classes for distribution mechanics.
4/17/2026	L. Klaff	2.3	Continued to develop liquidation analysis for sale, term sheet, Ch. 11 and Ch. 7 scenarios.
4/17/2026	K. Simard	2.1	Implemented edits to Plan classes based on comments from Counsel.
4/17/2026	J. Wilson	1.8	Updated liquidation analysis assumptions.
4/17/2026	J. Wilson	1.4	Generated support schedule for liquidation analysis regarding long-term receivables.
4/17/2026	L. Klaff	1.4	Reviewed SOAL for all assets scheduled for liquidation analysis.
4/17/2026	J. Wilson	1.2	Compared liquidation analysis wind-down spend to current cash run rates.
4/17/2026	L. Klaff	1.2	Reviewed 13 week cash flow projected spend for liquidation analysis.
4/17/2026	J. Wilson	1.1	Reviewed intercompany matrix for inclusion in liquidation analysis.
4/17/2026	P. Farley	0.6	Commented on liquidation analysis draft write up re: Disclosure Statement.
4/17/2026	P. Farley	0.6	Reviewed assumptions in draft liquidation analysis for term sheet scenario.
4/17/2026	L. Klaff	0.5	Participated on call with McDermott (G. Steinman and C. Bloomberg) regarding liquidation analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/17/2026	P. Farley	0.5	Participated on call with McDermott (G. Steinmann and C. Bloomberg) regarding liquidation analysis.
4/17/2026	P. Farley	0.4	Reviewed draft liquidation analysis assumptions for Chapter 7 scenario.
4/17/2026	P. Farley	0.4	Reviewed draft liquidation analysis for sale scenario.
4/17/2026	L. Klaff	0.3	Corresponded with McDermott (C. Bloomberg) regarding liquidation analysis assumptions.
4/17/2026	P. Farley	0.3	Reviewed updated Plan class amounts prior to sending to Counsel.
4/20/2026	J. Wilson	2.6	Performed quality control review of liquidation analysis.
4/20/2026	L. Klaff	2.6	Updated liquidation analysis to include new assumptions.
4/20/2026	L. Klaff	2.4	Continued to update liquidation analysis.
4/20/2026	J. Wilson	2.4	Reviewed global notes to liquidation analysis.
4/20/2026	L. Klaff	2.2	Updated liquidation analysis.
4/20/2026	J. Wilson	1.7	Analyzed chapter 7 liquidation scenario.
4/20/2026	J. Wilson	1.6	Provided comments on liquidation analysis.
4/20/2026	P. Farley	0.8	Reviewed additional updates to liquidation analysis.
4/20/2026	P. Farley	0.7	Commented on assumptions driving liquidation analysis re: updates.
4/20/2026	M. Renzi	0.4	Reviewed updated assumptions included in liquidation analysis.
4/20/2026	L. Klaff	0.3	Corresponded with McDermott (C. Bloomberg) regarding liquidation analysis.
4/21/2026	L. Klaff	2.6	Drafted liquidation analysis assumptions.
4/21/2026	J. Wilson	2.5	Reviewed liquidation analysis section for Disclosure Statement.
4/21/2026	L. Klaff	2.4	Drafted liquidation analysis write up/support.
4/21/2026	L. Klaff	1.8	Revised liquidation analysis to include updated crypto assets held assumption.
4/21/2026	J. Wilson	1.7	Reviewed updated liquidation analysis based on comments.
4/21/2026	J. Wilson	1.2	Analyzed liquidation analysis assumptions.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/21/2026	P. Farley	0.8	Edited draft liquidation analysis section re: Disclosure Statement.
4/21/2026	P. Farley	0.7	Reviewed liquidation analysis draft re: Disclosure Statement.
4/21/2026	P. Farley	0.6	Prepared for call with McDermott re: liquidation analysis.
4/21/2026	M. Renzi	0.6	Reviewed secured claim treatment in liquidation analysis.
4/21/2026	P. Farley	0.4	Participated in a call with McDermott (G. Steinman, C. Bloomberg, C. Wurzelbacher) re: liquidation analysis.
4/21/2026	J. Wilson	0.4	Participated in a call with McDermott (G. Steinman, C. Bloomberg, C. Wurzelbacher) to discuss liquidation analysis.
4/21/2026	P. Farley	0.3	Reviewed liquidation analysis re: diligence request.
4/21/2026	M. Renzi	0.3	Reviewed variance between Chapter 7 and Chapter 11 liquidation analysis scenarios.
4/22/2026	L. Klaff	2.1	Incorporated updated assumptions into liquidation analysis.
4/22/2026	J. Wilson	1.0	Reviewed Plan Support Agreement summary in order to leave comments.
4/22/2026	P. Farley	0.7	Provided comments to assumptions driving liquidation analysis re: analysis updates.
4/22/2026	M. Renzi	0.5	Reviewed issues flagged in Disclosure Statement.
4/22/2026	L. Klaff	0.2	Participated on call with McDermott (C. Bloomberg) re: liquidation analysis.
4/22/2026	P. Farley	0.2	Participated on call with McDermott (C. Bloomberg) re: updated liquidation analysis.
4/24/2026	L. Klaff	1.3	Updated liquidation analysis for actual professional fee expenses to date.
4/24/2026	L. Klaff	0.7	Updated support schedule in liquidation analysis exhibit.
4/24/2026	L. Klaff	0.4	Corresponded with McDermott (C. Bloomberg) regarding liquidation analysis.
4/24/2026	P. Farley	0.3	Participated in a call with McDermott (C. Bloomberg) re: updated liquidation analysis.
4/24/2026	L. Klaff	0.3	Participated on call with McDermott (C. Bloomberg) regarding liquidation analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/24/2026	P. Farley	0.2	Reviewed updated liquidation analysis.
4/26/2026	P. Farley	0.5	Reviewed updated liquidation analysis.
4/27/2026	L. Klaff	2.7	Incorporated edits to liquidation analysis.
4/27/2026	L. Klaff	2.6	Created new liquidation analysis output for each scenario on a by entity basis.
4/27/2026	J. Wilson	2.1	Analyzed updated liquidation analysis.
4/27/2026	L. Klaff	2.1	Continued to create new liquidation analysis output for each scenario on a by entity basis.
4/27/2026	L. Klaff	1.6	Updated liquidation analysis for actual operating costs and professional fees through week ended 4/24.
4/27/2026	M. Renzi	0.8	Provided comments on liquidation analysis.
4/27/2026	P. Farley	0.5	Reviewed updates to liquidation analysis assumptions.
4/27/2026	M. Renzi	0.4	Reviewed revised liquidation analysis assumptions.
4/28/2026	J. Wilson	2.8	Developed exhibit package for liquidation analysis.
4/28/2026	L. Klaff	2.6	Continued to update liquidation analysis for revised inputs.
4/28/2026	L. Klaff	2.5	Updated liquidation analysis assumptions for revised inputs.
4/28/2026	J. Wilson	2.2	Reviewed liquidation analysis write ups.
4/28/2026	J. Wilson	2.1	Updated exhibit package for liquidation analysis to include analyses requested by team.
4/28/2026	J. Wilson	2.1	Updated liquidation analysis mechanics based on comments from team.
4/28/2026	J. Wilson	1.5	Edited liquidation analysis write ups based on comments from Counsel.
4/28/2026	M. Renzi	1.1	Reviewed liquidation analysis exhibits.
4/28/2026	P. Farley	0.7	Reviewed additional updates to liquidation analysis.
4/28/2026	M. Renzi	0.7	Reviewed assumptions write-ups in liquidation analysis.
4/28/2026	L. Klaff	0.6	Participated on call with McDermott (G. Steinman) regarding liquidation analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
4/28/2026	P. Farley	0.6	Participated on call with McDermott (G. Steinmann) re: liquidation analysis updates.
4/28/2026	P. Farley	0.3	Participated on call with McDermott (C. Bloomberg) re: updated liquidation analysis assumptions.
4/28/2026	L. Klaff	0.3	Participated on call with McDermott (C. Bloomberg) regarding liquidation analysis.
4/29/2026	L. Klaff	2.4	Revised liquidation analysis assumptions for Disclosure Statement.
4/29/2026	J. Wilson	2.2	Incorporated further revisions to liquidation analysis into write-ups.
4/29/2026	L. Klaff	2.1	Revised liquidation analysis scenarios for updated assumptions re: Disclosure Statement.
4/29/2026	M. Renzi	0.8	Reviewed liquidation analysis.
4/29/2026	P. Farley	0.5	Provided comments on updated liquidation analysis write up.
4/29/2026	P. Farley	0.4	Commented on updated assumptions re: liquidation analysis.
4/29/2026	P. Farley	0.2	Reviewed updated Disclosure Statement exhibits reflecting comments from Counsel.
4/30/2026	K. Simard	2.4	Drafted summary for Plan Support Agreement.
4/30/2026	L. Klaff	2.2	Summarized Plan Support Agreement draft sent by McDermott (R. Dizengoff).
4/30/2026	J. Wilson	0.7	Reviewed draft Plan Support Agreement.
4/30/2026	P. Farley	0.6	Commented on updated liquidation analysis, including revised assumption descriptions and an updated summary table.
4/30/2026	P. Farley	0.6	Reviewed Plan Support Agreement sent by Counsel.
4/30/2026	M. Renzi	0.4	Commented on draft Plan Support Agreement.
4/30/2026	P. Farley	0.4	Reviewed revised Disclosure Statement filing exhibits sent by Counsel.
4/30/2026	J. Wilson	0.3	Commented on Plan Support Agreement summary.
Task Code Total Hours		***182.0***	
31. Planning			
4/1/2026	P. Farley	0.4	Reviewed key case dates and deadlines re: planning for case deliverables.

Date	Professional	Hours	Description
31. Planning			
4/13/2026	J. Wilson	0.9	Updated work plan for BRG team.
4/21/2026	P. Farley	0.4	Reviewed tracker and key case calendar dates re: planning.
4/28/2026	J. Wilson	0.4	Updated work plan for BRG team.
4/29/2026	J. Wilson	0.4	Updated work plan for BRG team.
Task Code Total Hours		***2.5***	
32. Document Review			
4/7/2026	J. Mazzola	1.0	Created tracker for supporting documentation for filed motions.
4/7/2026	P. Farley	0.4	Commented on production of materials supporting filed motions.
4/9/2026	M. Renzi	0.6	Reviewed Declaration in support of objection to Alberta's request for relief from stay.
4/9/2026	P. Farley	0.4	Reviewed revised Perry Joinder re: creditor motion.
4/13/2026	M. Renzi	0.8	Reviewed final orders on key first day motions.
4/15/2026	J. Mazzola	2.7	Prepared diligence tracker referencing materials compiled for subpoena.
4/15/2026	J. Wilson	0.5	Compiled materials in response to a subpoena.
4/17/2026	J. Mazzola	2.8	Created a tracker for supporting documentation on the Renzi First Day Declaration.
4/19/2026	K. Simard	0.6	Drafted summary of Notice of sale (Docket #201).
4/19/2026	K. Simard	0.6	Updated Court docket tracker to reflect documents filed during week ended 4/17.
4/19/2026	K. Simard	0.5	Analyzed implications of Entry for Order Pursuant to Rule 9006.
4/19/2026	K. Simard	0.4	Drafted summary of Notice of Bar Date order (Docket #203).
4/27/2026	K. Simard	0.5	Summarized docket #242.
4/27/2026	K. Simard	0.4	Analyzed implications of objection to cash collateral motion.
4/27/2026	K. Simard	0.4	Updated Court docket tracker with filings from week ended 4/24.
Task Code Total Hours		***12.6***	
36. Operation Management			

Date	Professional	Hours	Description
36. Operation Management			
4/1/2026	J. Mazzola	1.1	Analyzed A/P aging report for proposed payments.
4/1/2026	P. Farley	0.4	Reviewed daily reporting analysis re: crypto assets.
4/1/2026	M. Renzi	0.3	Reviewed proposed A/P payments.
4/2/2026	J. Mazzola	1.8	Created a payments tracker for A/P to facilitate weekly A/P meetings.
4/2/2026	J. Mazzola	1.2	Updated cash and crypto holdings values.
4/2/2026	K. Simard	1.1	Analyzed potential bank accounts that would comply with client's large crypto currency asset base.
4/2/2026	P. Farley	0.3	Analyzed updated cash and crypto holdings re: estate assets.
4/2/2026	P. Farley	0.3	Commented on proposed AP payments re: vendor management.
4/3/2026	J. Wilson	0.8	Prepared tax return filing extension form.
4/3/2026	J. Mazzola	0.5	Reviewed the Debtors' tax filing forms.
4/3/2026	P. Farley	0.2	Reviewed updated cash and crypto holdings re: estate assets.
4/6/2026	J. Wilson	0.2	Analyzed issues related to tax filing.
4/7/2026	J. Wilson	0.8	Developed plan for staffing of Debtors' finance team.
4/8/2026	J. Mazzola	0.8	Analyzed A/P to determine weekly payments for week ended 4/10.
4/8/2026	P. Farley	0.2	Reviewed OCP payments in response to Morris James request.
4/13/2026	J. Wilson	1.2	Analyzed issues related to operations (including escrow account).
4/13/2026	J. Mazzola	0.8	Reviewed inventory reporting with the Company (D. Schak).
4/13/2026	P. Farley	0.4	Reviewed plan to liquidate crypto into USD.
4/14/2026	J. Mazzola	1.0	Reviewed A/P aging report.
4/14/2026	J. Wilson	0.5	Participated in call with finance team (C. Saletri, M. Warkentien) re: other case issues.
4/14/2026	P. Farley	0.4	Analyzed crypto assets re: rebalance.
4/14/2026	J. Wilson	0.4	Analyzed issue related to Debtors' team and operations.
4/14/2026	P. Farley	0.3	Reviewed daily reporting analysis through 4/13 re: crypto assets.

Date	Professional	Hours	Description
36. Operation Management			
4/15/2026	J. Mazzola	2.3	Determined proposed crypto sales by coin by analyzing the rebalancing analysis.
4/15/2026	J. Mazzola	0.8	Analyzed A/P aging report for proposed payments.
4/15/2026	J. Wilson	0.4	Analyzed issue related to Debtor employees and consultants.
4/15/2026	P. Farley	0.2	Commented on rebalancing analysis.
4/16/2026	J. Mazzola	1.6	Evaluated outstanding A/P to determine proposed payments in week ended 4/17.
4/17/2026	J. Wilson	0.4	Prepared response regarding issue related to operations.
4/17/2026	P. Farley	0.3	Reviewed wallet addresses data re: tracking amount of crypto in each wallet.
4/18/2026	J. Wilson	0.2	Corresponded with third party consulting firm re: retention of a contract employee.
4/20/2026	J. Wilson	0.5	Reviewed issues related to operations of the estate.
4/22/2026	J. Mazzola	2.9	Analyzed A/P aging and post petition invoices.
4/22/2026	P. Farley	0.3	Reviewed summary of asset positions by coin type through 4/21.
4/22/2026	P. Farley	0.2	Analyzed assets on hand as of the petition date.
4/23/2026	L. Klaff	2.1	Created crypto sell plan framework.
4/23/2026	M. Renzi	0.8	Reviewed crypto sale strategy.
4/23/2026	P. Farley	0.5	Commented on options to liquidate crypto re: rebalancing.
4/23/2026	P. Farley	0.3	Edited draft crypto rebalancing model.
4/23/2026	P. Farley	0.1	Corresponded with McDermott (G. Steinmann) re: crypto liquidations.
4/27/2026	L. Klaff	2.1	Updated coin liquidation plan to account for professional fees incurred during week ended 4/24.
4/27/2026	J. Wilson	1.5	Analyzed issues related to month end close including assets, accruals, and liability valuations with finance team (M. Ring, M. Warkentein).
4/27/2026	J. Mazzola	1.3	Analyzed the Company's inventory report for USD/EUR asset positions.
4/27/2026	P. Farley	0.7	Participated in a call with BlockFills (D. Schak and Wallace) regarding crypto liquidations.

Date	Professional	Hours	Description
36. Operation Management			
4/27/2026	L. Klaff	0.7	Participated on call with BlockFills (D. Schak and G. Wallace) regarding crypto liquidations.
4/27/2026	L. Klaff	0.3	Corresponded with FTI (M. Grey and M. Eisler) regarding coin liquidations.
4/28/2026	L. Klaff	2.1	Updated coin liquidation plan analysis for latest inventory report.
4/28/2026	J. Mazzola	1.8	Analyzed proposed A/P payments for week ended 5/1.
4/28/2026	L. Klaff	1.3	Prepared additional support summary for coin liquidation plan requested by FTI.
4/28/2026	J. Mazzola	1.3	Reviewed the Company's updated inventory report.
4/28/2026	P. Farley	0.5	Edited draft coin liquidation plan re: updated inventory report.
4/28/2026	P. Farley	0.4	Commented on coin liquidation plan summary requested by FTI.
4/28/2026	L. Klaff	0.3	Corresponded with FTI (M. Grey and M. Eisler) regarding additional detail supporting coin liquidation plan.
4/28/2026	J. Wilson	0.3	Discussed month end close issues with Controller (M. Ring).
4/28/2026	J. Wilson	0.1	Reviewed proposed AP payments.
4/29/2026	J. Mazzola	2.5	Reviewed vendor invoices and related A/P payments for week ended 5/1.
4/29/2026	L. Klaff	1.3	Prepared coin liquidation summary to be shared with McDermott (D. Azman and G. Steinman).
4/29/2026	J. Wilson	1.1	Reviewed month end financial reports.
4/29/2026	L. Klaff	0.8	Updated coin liquidation analysis for latest coin pricing.
4/29/2026	J. Wilson	0.6	Continued to review month end financial reports.
4/29/2026	J. Mazzola	0.5	Analyzed liquidity provider crypto holdings.
4/29/2026	P. Farley	0.2	Commented revised proposed payments for week ended 5/1.
4/30/2026	L. Klaff	2.4	Prepared coin reconciliation analysis to incorporate latest coin liquidations.
4/30/2026	L. Klaff	1.6	Prepared coin liquidation plan guide for BlockFills to begin the liquidation process.

Date	Professional	Hours	Description
36. Operation Management			
4/30/2026	L. Klaff	0.9	Reviewed customer deposit VCC impact on March balance sheet provided by BlockFills (M. Warkentien).
4/30/2026	J. Mazzola	0.5	Participated in a call with the Company (M. Ring, M. Warkentien) on month end close.
4/30/2026	L. Klaff	0.5	Participated on call with BlockFills (M. Ring and M. Warkentien) regarding March close.
4/30/2026	J. Wilson	0.3	Corresponded with asset tracing team regarding validation of funds held in Debtor wallets.
4/30/2026	L. Klaff	0.3	Corresponded with BlockFills (G. Wallace, D. Schak and J. Perry) regarding coin liquidations to be executed.
4/30/2026	P. Farley	0.3	Reviewed contract with a particular vendor re: possible contract rejection.
Task Code Total Hours		***57.4***	
37. Vendor Management			
4/1/2026	J. Wilson	1.1	Analyzed issues related to vendors.
4/2/2026	J. Mazzola	0.5	Created vendor discussion guidelines the Company can utilize for vendor management.
4/2/2026	P. Farley	0.3	Reviewed vendor information related to resolving an issue with a particular vendor.
4/2/2026	P. Farley	0.1	Commented on vendor script re: vendor outreach.
4/3/2026	J. Mazzola	2.9	Analyzed vendor invoices to determine pre/post petition amounts.
4/3/2026	J. Mazzola	0.5	Revised vendor discussion guidelines.
4/6/2026	J. Wilson	0.8	Analyzed vendor issues including development of talking points for phone calls.
4/6/2026	P. Farley	0.5	Commented on vendor analysis in preparation for discussion with BlockFills Management re: vendor issues.
4/6/2026	J. Mazzola	0.5	Met with the Company (G. Wallace, A. Krauser) to discuss vendor issues.
4/7/2026	J. Wilson	0.3	Responded to email from Counsel (G. Steinman) related to vendors of the Company.
4/14/2026	J. Mazzola	0.5	Resolved vendor issues regarding AWS post petition invoicing.

Date	Professional	Hours	Description
37. Vendor Management			
4/15/2026	J. Mazzola	1.0	Verified professional fee escrow amount.
4/15/2026	P. Farley	0.3	Reviewed update to funding the professional fee escrow.
4/16/2026	J. Mazzola	1.1	Implemented edits to professional fee app tracker.
4/16/2026	J. Mazzola	0.8	Updated professional fee tracker for actual fee estimates in week ended 4/10 for BRG and McDermott.
4/16/2026	P. Farley	0.2	Reviewed professional fee tracker variances to actual through week ended 4/10.
4/21/2026	J. Mazzola	1.3	Updated professional fee estimates based on actuals.
4/23/2026	J. Mazzola	0.5	Updated professional fee forecasts.
4/30/2026	J. Mazzola	1.4	Addressed A/P and vendor issues regarding pre/post petition invoices.
4/30/2026	J. Wilson	0.8	Developed response to question from Management related to vendors and allowed disbursements for non-debtor.
4/30/2026	P. Farley	0.3	Reviewed additional vendor contracts re: Committee diligence requests.
Task Code Total Hours		***15.7***	
Total Hours		**1,047.0**	

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 4/1/2026 through 4/30/2026

Expense Category	Amount
04. Taxi	$108.27
10. Meals	$237.07
13. Postage	$45.20
14. Publications	$375.00
Total Expenses for the Period 4/1/2026 through 4/30/2026	**$765.54**

In re: Reliz Technology Group Holdings Inc., et al.

Exhibit E: Expense Detail

Berkeley Research Group, LLC

For the Period 4/1/2026 through 4/30/2026

Date	Professional	Amount	Description
04. Taxi			
4/7/2026	K. Simard	$12.95	Taxi home from the office after working late.
4/8/2026	K. Simard	$18.19	Taxi home from the office after working late.
4/13/2026	K. Simard	$15.19	Taxi home from the office after working late.
4/13/2026	J. Mazzola	$14.98	Taxi home from the office after working late.
4/15/2026	K. Simard	$31.97	Taxi home from the office after working late.
4/15/2026	J. Mazzola	$14.99	Taxi home from the office after working late.
Expense Category Total		***$108.27***	
10. Meals			
4/2/2026	J. Mazzola	$20.00	Dinner while working late on diligence request.
4/7/2026	K. Simard	$17.07	Dinner while working late.
4/9/2026	J. Mazzola	$20.00	Dinner while working late on diligence requests and cash flow management.
4/9/2026	K. Simard	$20.00	Dinner while working late.
4/11/2026	K. Simard	$40.00	Dinner while working late for K. Simard, J. Wilson.
4/13/2026	J. Mazzola	$80.00	Dinner while working late for J. Mazzola, J. Wilson, K. Simard, and L. Klaff.
4/15/2026	J. Mazzola	$20.00	Dinner while working late.
4/17/2026	K. Simard	$20.00	Dinner while working late.
Expense Category Total		***$237.07***	
13. Postage			
4/6/2026	K. Simard	$11.95	Postage for standard mailing of tax extension.
4/7/2026	K. Simard	$33.25	Priority mailing for BlockFills tax extension form to ensure receipt by IRS.

Date	Professional	Amount	Description
13. Postage			
Expense Category Total		***$45.20***	
14. Publications			
4/9/2026	BRG Direct	$375.00	CoinMarketCap subscription for asset price analysis data.
Expense Category Total		***$375.00***	
Total Expenses		**$765.54**	