UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In Re. §
RELIZ TECHNOLOGY GROUP HOLDINGS INC. §
Debtor(s) §

Case No. 26-10371

Lead Case No. 26-10371

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 06/30/2026

Petition Date: 03/15/2026

Months Pending: 4

Industry Classification: 5 2 3 9

Reporting Method: Accrual Basis ◉ Cash Basis ○

Debtor's Full-Time Employees (current): 0

Debtor's Full-Time Employees (as of date of order for relief): 0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ David Hurst
Signature of Responsible Party

07/23/2026
Date

David Hurst
Printed Name of Responsible Party

1000 N. West Street, Suite 1400, Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefo
1320.4(a)(2) applies.

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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC. Case No. 26-10371

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	$16,586,303	
b.	Total receipts (net of transfers between accounts)	$5,595,233	$22,518,888
c.	Total disbursements (net of transfers between accounts)	$596,174	$963,348
d.	Cash balance end of month (a+b-c)	$21,585,363	
e.	Disbursements made by third party for the benefit of the estate	$0	$0
f.	Total disbursements for quarterly fee calculation (c+e)	$596,174	$963,348

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	$0
c.	Inventory (Book ○ Market ○ Other ◉ (attach explanation))	$0
d	Total current assets	$23,115,931
e.	Total assets	$-24,781,905
f.	Postpetition payables (excluding taxes)	$31,865,942
g.	Postpetition payables past due (excluding taxes)	$0
h.	Postpetition taxes payable	$0
i.	Postpetition taxes past due	$0
j.	Total postpetition debt (f+h)	$31,865,942
k.	Prepetition secured debt	$0
l.	Prepetition priority debt	$0
m.	Prepetition unsecured debt	$16,545,253
n.	Total liabilities (debt) (j+k+l+m)	$48,411,195
o.	Ending equity/net worth (e-n)	$-73,193,100

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	$0	$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	$0	$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	$0	$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	$0	
c.	Gross profit (a-b)	$0	
d.	Selling expenses	$0	
e.	General and administrative expenses	$120,325	
f.	Other expenses	$-2,150,946	
g.	Depreciation and/or amortization (not included in 4b)	$219,615	
h.	Interest	$0	
i.	Taxes (local, state, and federal)	$0	
j.	Reorganization items	$3,277,977	
k.	Profit (loss)	$-1,466,971	$-12,970,921

Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

Case No. 26-10371

Part 5: Professional Fees and Expenses

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) *Aggregate Total*			$0	$0	$434,380	$434,380
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Kurtzman Carson Consultants,	Financial Professional	$0	$0	$434,380	$434,380
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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

Case No. 26-10371

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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC. Case No. 26-10371

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

Case No. 26-10371

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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

Case No. 26-10371

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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC. Case No. 26-10371

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	c						
c.	All professional fees and expenses (debtor & committees)			$0	$0	$434,380	$434,380

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	$0	$0
b.	Postpetition income taxes paid (local, state, and federal)	$0	$0
c.	Postpetition employer payroll taxes accrued	$0	$0
d.	Postpetition employer payroll taxes paid	$0	$0
e.	Postpetition property taxes paid	$0	$0
f.	Postpetition other taxes accrued (local, state, and federal)	$0	$0
g.	Postpetition other taxes paid (local, state, and federal)	$0	$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes ○	No ◉		
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○	No ◉		
c.	Were any payments made to or on behalf of insiders?	Yes ○	No ◉		
d.	Are you current on postpetition tax return filings?	Yes ◉	No ○		
e.	Are you current on postpetition estimated tax payments?	Yes ◉	No ○		
f.	Were all trust fund taxes remitted on a current basis?	Yes ◉	No ○		
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes ○	No ◉		
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes ○	No ○	N/A ◉	
i.	Do you have: Worker's compensation insurance?	Yes ◉	No ○		
	If yes, are your premiums current?	Yes ◉	No ○	N/A ○	(if no, see Instructions)
	Casualty/property insurance?	Yes ◉	No ○		
	If yes, are your premiums current?	Yes ◉	No ○	N/A ○	(if no, see Instructions)
	General liability insurance?	Yes ◉	No ○		
	If yes, are your premiums current?	Yes ◉	No ○	N/A ○	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes ◉	No ○		
k.	Has a disclosure statement been filed with the court?	Yes ◉	No ○		
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ◉	No ○		

Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC. Case No. 26-10371

Part 8: Individual Chapter 11 Debtors (Only)

a.	Gross income (receipts) from salary and wages	$0
b.	Gross income (receipts) from self-employment	$0
c.	Gross income from all other sources	$0
d.	Total income in the reporting period (a+b+c)	$0
e.	Payroll deductions	$0
f.	Self-employment related expenses	$0
g.	Living expenses	$0
h.	All other expenses	$0
i.	Total expenses in the reporting period (e+f+g+h)	$0
j.	Difference between total income and total expenses (d-i)	$0
k.	List the total amount of all postpetition debts that are past due	$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No ◉
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ◉

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ James Wilson
Signature of Responsible Party

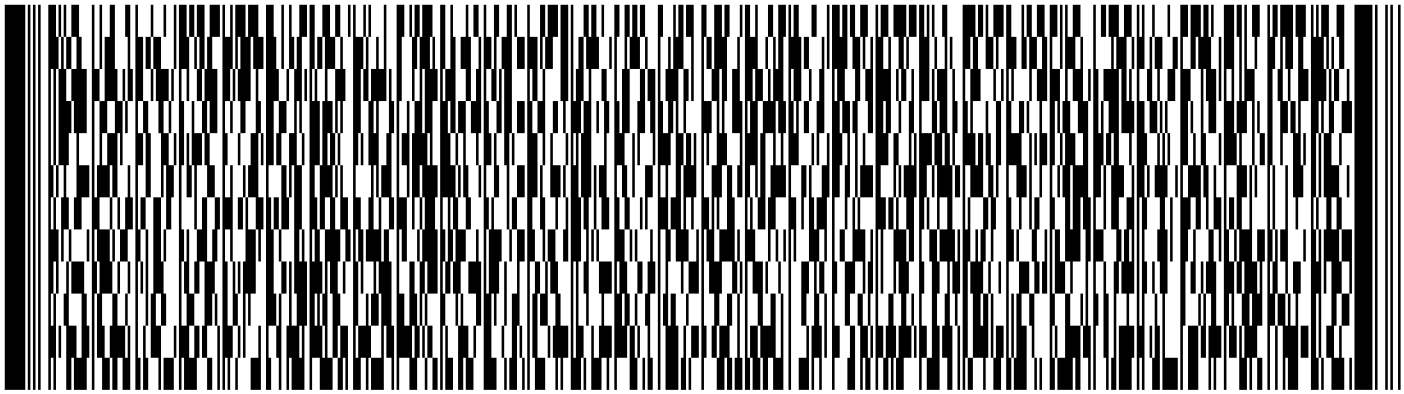
James Wilson
Printed Name of Responsible Party

Interim Chief Financial Officer
Title

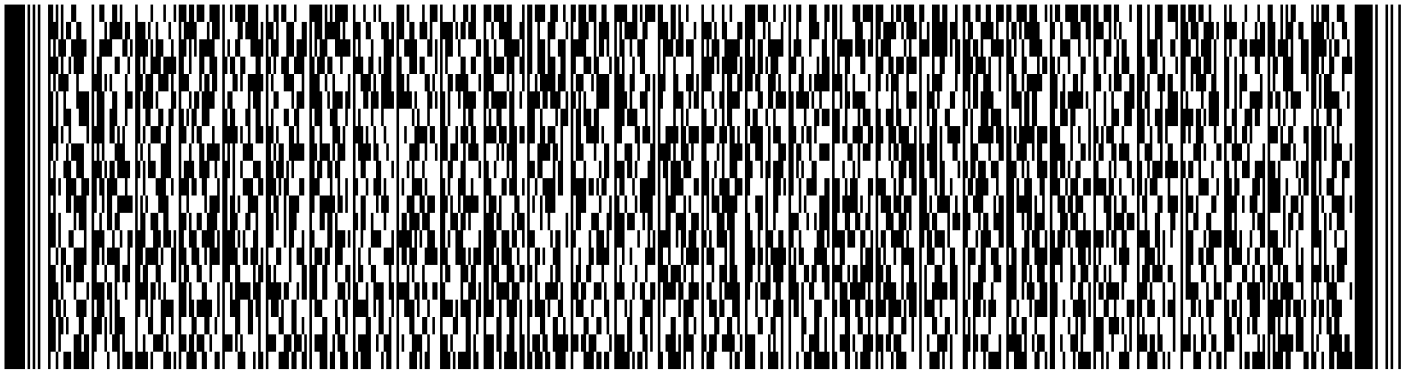
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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

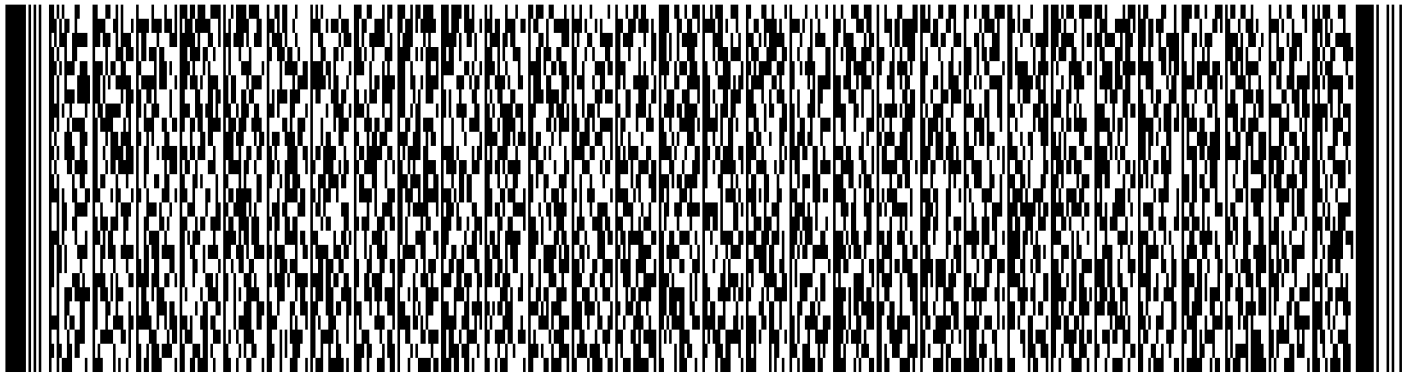
Case No. 26-10371



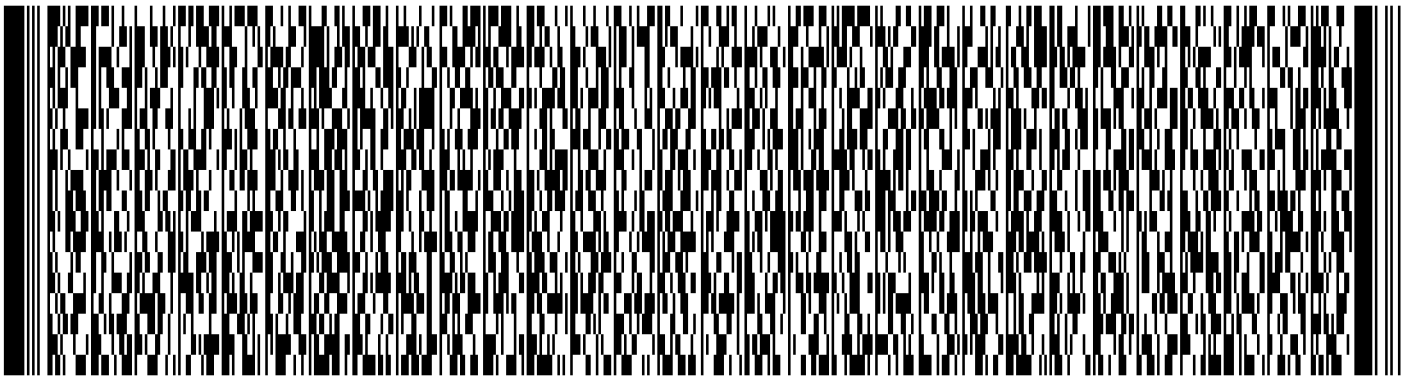
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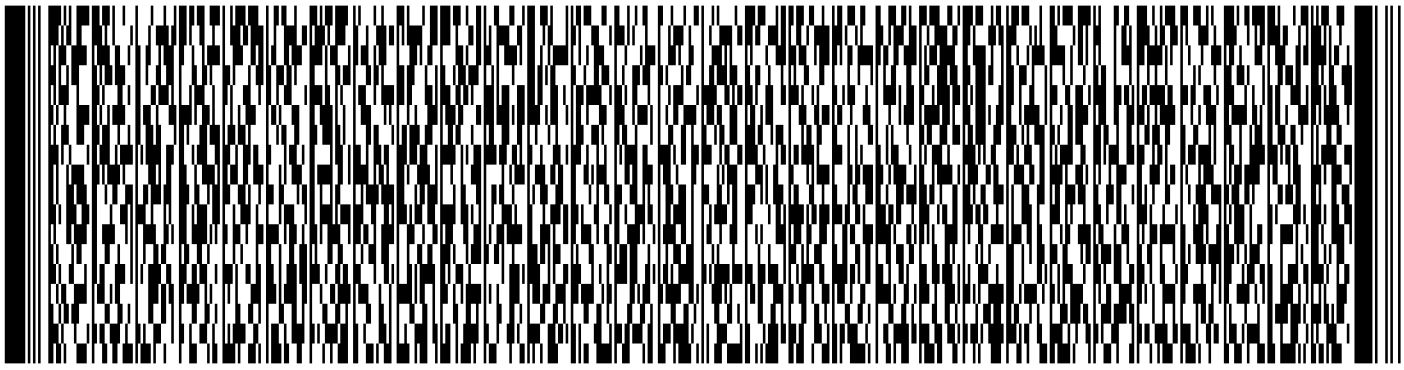
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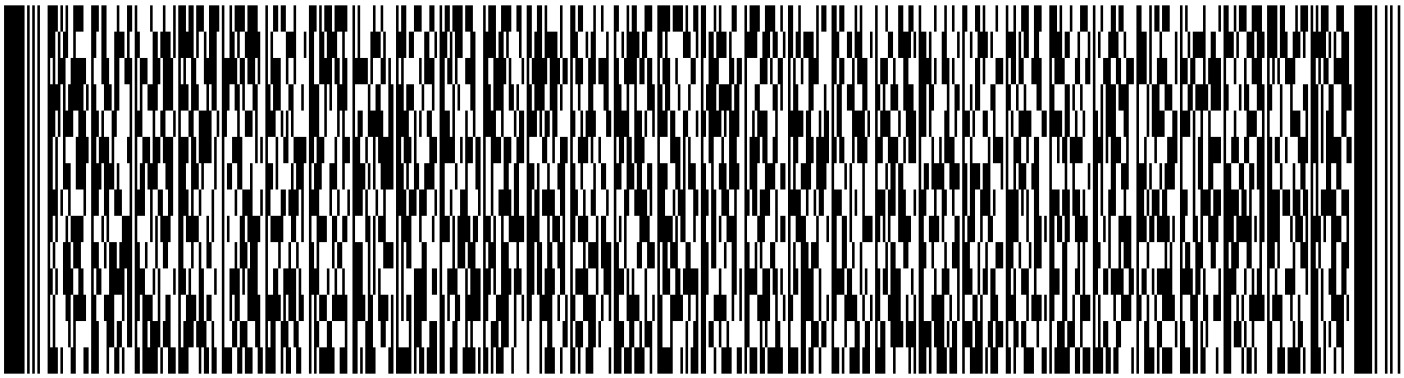
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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

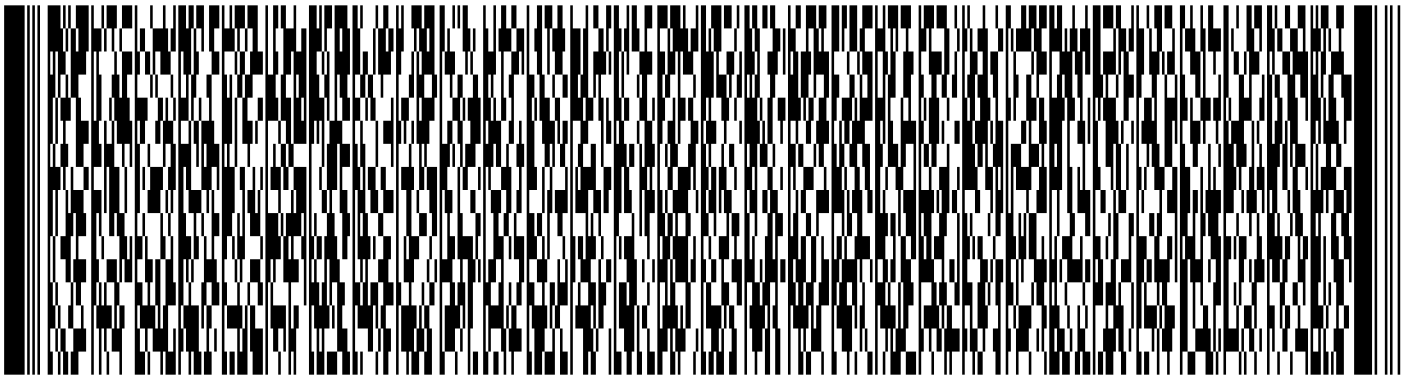
Case No. 26-10371



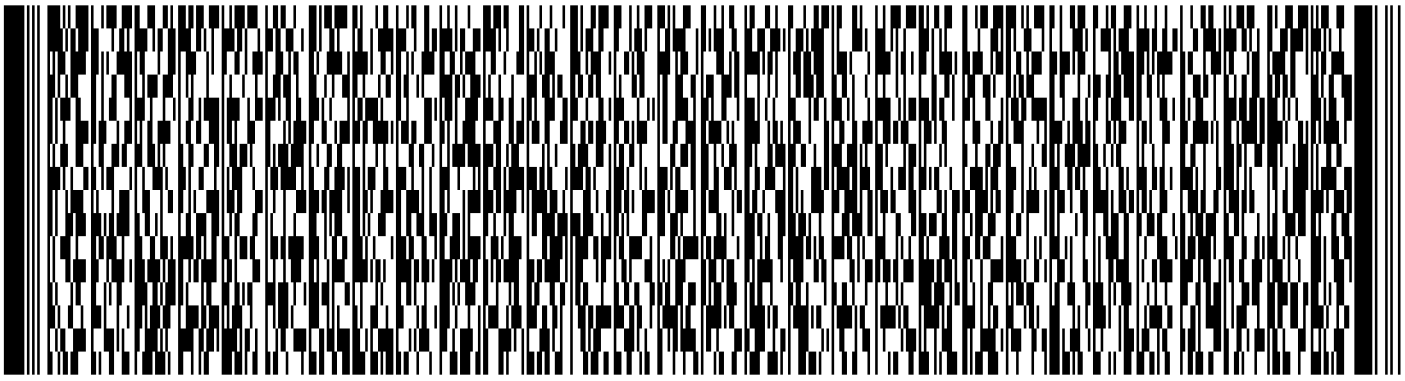
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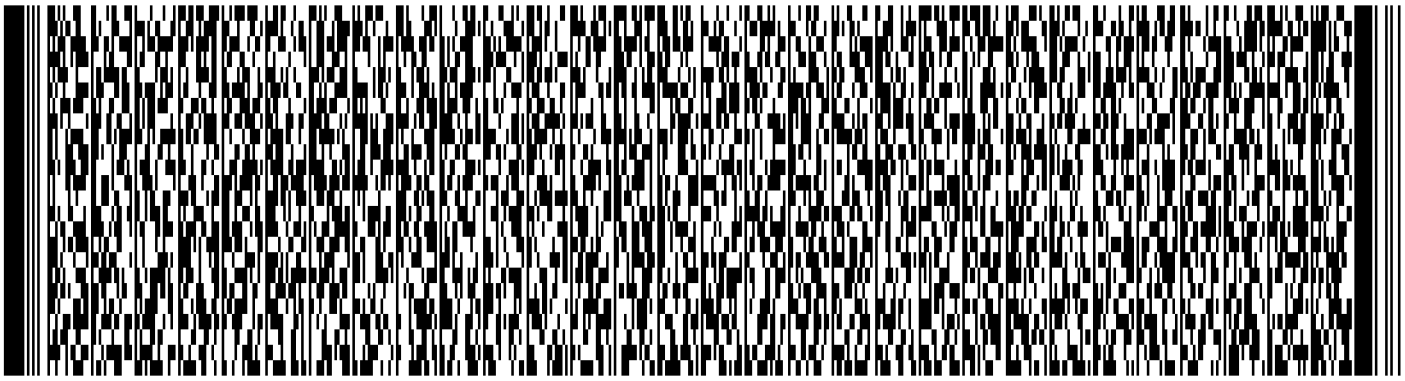
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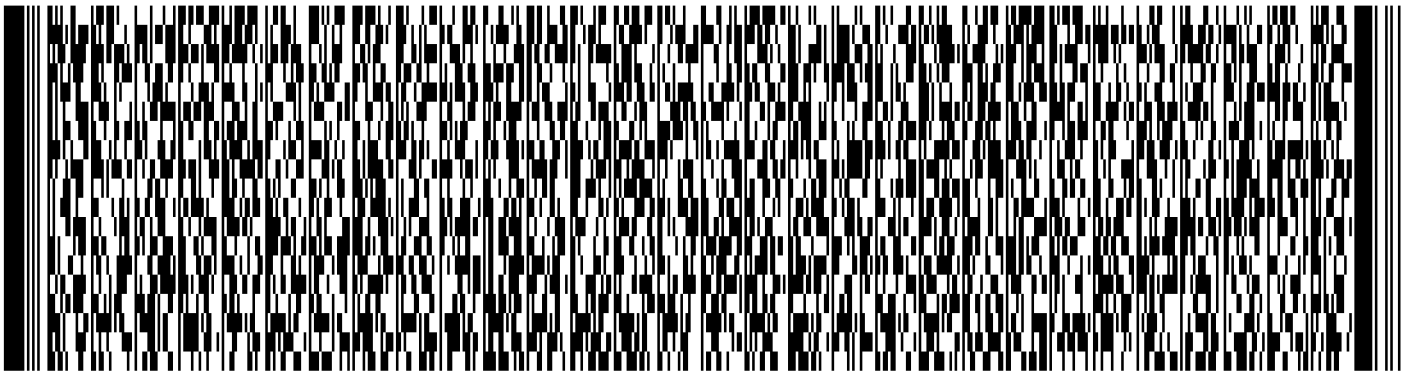
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Debtor's Name RELIZ TECHNOLOGY GROUP HOLDINGS INC.

Case No. 26-10371



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In re Reliz Technology Group Holdings Inc., et al. (BlockFills) **Case No. 26-10371**

Debtor **Reporting Period: June 2026**

MONTHLY OPERATING REPORT

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In re Reliz Technology Group Holdings Inc., et al. (BlockFills) **Case No. 26-10371**
Debtor **Reporting Period: June 2026**

MONTHLY OPERATING REPORT

Notes to the Monthly Operating Report

This report includes activity from the following Debtors and their related Case Numbers:

Debtor	Case Number
Reliz Technology Group Holdings Inc.	26-10371
Reliz Technologies LLC	26-10373
Reliz CI LTD	26-10374
Reliz LTD	26-10375

Notes to the MOR:

On March 15th, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

The Debtors are filing their Monthly Operating Report solely for the purposes of complying with the monthly operating reporting requirements applicable in the Debtors' chapter 11 cases. The financial and supplemental information contained herein is presented on a preliminary and unaudited basis, remains subject to future adjustments and may not comply in all material respects with generally accepted accounting principles in the United States of America ("U.S. GAAP"). This Monthly Operating Report should not be relied on by any persons for information relating to future financial conditions, events, or performance of any of the Debtors or their affiliates.

The financial information has been derived from the books and records of the Debtors. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with U.S. GAAP, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, which could be material. The information furnished in this report includes primarily normal recurring adjustments, but does not include all adjustments that would typically be made for financial statements prepared in accordance with U.S. GAAP. The preparation of the Financial Statements and MOR required the Debtors to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities at month end, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

The Debtors reserve all rights to amend or supplement this Monthly Operating Report in all respects, as may be necessary or appropriate. Nothing contained in this Monthly Operating Report shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Notes to MOR Part 1

Cash receipts related to the sale of Crypto Assets are recorded once USD has been transferred to the Debtor's bank account.

Cash receipts & disbursements related to intercompany transfers among the debtors are included within total cash receipts on Part 1 of the U.S. Trustee form. Disbursements to non-debtor entities are included within total disbursements on Part 1 of the U.S. Trustee form. Cash activity is recorded on a bank basis.

Cash receipts and disbursements reflect receipts in the Sale Escrow of $2,150,945.79, which is presented as restricted cash on the balance sheet. This amount includes a $300,000 good faith deposit made by the buyer in May, but included as Debtor cash upon the closure of the purchase and the filing of the APA. Good faith deposits received by the Debtors and returned to unsuccessful bidders are not included as Debtor cash, cash receipts or cash disbursements in any period.

Notes to MOR Part 2 & MOR Part 4

The information presented in MOR Part 2 and MOR Part 4 is provided to satisfy the reporting requirements of the Office of the United States Trustee. All information contained therein is unaudited and subject to future adjustment.

The company does not maintain an AR aging for accrued interest receivable, and as such this amount is left blank in the report. Accrued interest receivable aged over 90 days is estimated to be ~$210,000.

Various assets include the value of spot and derivative cryptocurrencies and reflect values as of June 30, 2026.

Pre-petition claims include the value of cryptocurrency payable to customers and reflect values as of March 15, 2026.

Cash and cash equivalents are presented on a book basis and may differ from cash reported in MOR Part 1.

Post-petition payables include adjustments related to foreign currency revaluation and intercompany netting adjustments. Intercompany netting adjustments may relate to pre-petition liabilities that were recorded post-petition. The netting of these adjustments into row f (post-petition payables) may result in negative post-petition liabilities.

In the sale process, the buyer assumed contracts with a total cure cost of $945.79 which were removed from pre-petition unsecured debt in the June MOR.

During the month, the company declined to satisfy a margin call on a loan with a secured lender. As a result the lender foreclosed on the company's bitcoin collateral and extinguished all amounts owed by the company. This resulted in a reduction of assets for the amount foreclosed upon and a reduction of pre-petition liabilities related to the loan principal and accrued interest.

Notes to MOR Part 3

Assets sold or transferred outside the ordinary course of business are recognized upon receipt of USD into the Debtors' bank accounts.

Notes to MOR Part 5

During the current reporting period, the Debtors' have paid fees related to the claims and noticing agent work. These fees were not submitted via fee app.

Notes to MOR Part 6

The Debtors are current on post-petition payables, taking into consideration pending credits and adjustments and disputes that arise in the ordinary course of business.

In re Reliz Technology Group Holdings Inc., et al. (Block Fills)
Debtor

Case No. 26-10371
Reporting Period: June 2026

SUPPORT SCHEDULE 1
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Debtor name:		Reliz Technology Group Holdings Inc.	Reliz Technologies LLC	Reliz CI LTD	Reliz LTD	Total
Case number:		26-10371	26-10373	26-10374	26-10375	
CASH BEGINNING OF MONTH		16,586,303	1,053	-	637,310	17,224,666
RECEIPTS						
Proceeds from Sale of Assets / Investments	(i)(ii)	2,150,946	-	-	3,428,780	5,579,726
Other Receipts		-	-	-	-	-
TOTAL RECEIPTS		**2,150,946**	**-**	**-**	**3,428,780**	**5,579,726**
DISBURSEMENTS						
Wages & Benefits		-	(173,309)	-	-	(173,309)
Occupancy		(48,286)	-	-	-	(48,286)
Technology		(43,786)	-	-	(4,335)	(48,121)
Third Party Consultants		(32,688)	-	-	-	(32,688)
Bankruptcy Professional Fees		(454,380)	-	-	-	(454,380)
Other Operating Disbursements		(17,034)	(75)	-	(28,214)	(45,323)
Other Non-Operating Disbursements		-	-	-	(267,000)	(267,000)
TOTAL DISBURSEMENTS		**(596,174)**	**(173,384)**	**-**	**(299,549)**	**(1,069,107)**
TRANSFERS						
Intercompany	(iii)	3,444,287	180,274	-	(3,624,561)	-
TOTAL TRANSFERS		**3,444,287**	**180,274**	**-**	**(3,624,561)**	**-**
NET CASH FLOW						
(RECEIPTS LESS DISBURSEMENTS)		4,999,059	6,890	-	(495,330)	6,648,832
CASH - END OF MONTH		**21,585,363**	**7,943**	**-**	**141,979**	**21,735,285**

(i) Proceeds from sale of crypto assets are reflected as a receipt once USD has been transferred to Debtor's bank account.
(ii) Cash receipts from the sale of assets to Buyer are reflected as received in June, inclusive of a good faith deposit received in May ($300,000).
(iii) Cash receipts & disbursements related to intercompany transfers among the debtors are included within total cash receipts on Part 1 of the U.S. Trustee form.

In re Reliz Technology Group Holdings Inc., et al. (BlockFills)
Debtor

Case No. 26-10371
Reporting Period: June 2026

SUPPORT SCHEDULE 2
BALANCE SHEET (UNAUDITED)

Debtor name:		Reliz Technology Group Holdings Inc.	Reliz Technologies LLC	Reliz CI LTD	Reliz LTD
Case number:		26-10371	26-10373	26-10374	26-10375
Line item		**Current Period**	**Current Period**	**Current Period**	**Current Period**
ASSETS					
Cash and Cash Equivalents	(i)	6,111	7,943	-	141,979
Restricted Cash	(ii)	21,579,251	-	-	-
Accounts Receivable	(iii)	-	835,470	-	569,797
Trading Related Assets	(iv)	-	-	-	26,587,093
Loans & Collateral Receivable	(v)(xv)	-	-	-	16,145,477
Intercompany Receivable		459,169	6,154,012	-	59,621,148
Other Current Assets	(vi)	1,071,399	-	-	53,380
TOTAL CURRENT ASSETS		**23,115,931**	**6,997,426**	**-**	**103,118,874**
Other Receivables	(vii)	277,459	-	-	19,016,487
Investments in Affiliates	(viii)	(51,336,616)	-	-	-
Investments in Third Parties		765,690	-	-	36,052
Fixed Assets		2,378,273	654,746	-	1,586
Other Assets		17,358	-	-	-
TOTAL ASSETS		**(24,781,905)**	**7,652,172**	**-**	**122,173,000**
LIABILITIES AND EQUITY					
Payables to Customers	(ix)	-	-	-	101,753,675
Loans & Collateral Payable	(x)(xv)	-	-	-	41,007,184
Accounts Payable		335,400	-	-	447,086
Intercompany Payables	(xi)	27,596,542	37,637,648	-	-
Accrued Liabilities	(xii)	13,428,305	592	-	2,365,111
Other Current Liabilities		63,277	2,081	-	6,596
Notes Payable		465,079	312,500	-	9,593,808
TOTAL CURRENT LIABILITIES		**41,888,603**	**37,952,822**	**-**	**155,173,459**
Other Non-Current Liabilities	(xiii)	6,522,592	-	-	429,776
TOTAL LIABILITIES		**48,411,195**	**37,952,822**	**-**	**155,603,235**
Paid-In Capital		52,987,060	-	-	-
Retained Earnings	(xiv)	(126,159,198)	(30,300,650)	-	(33,430,235)
Minority Interest		(20,962)	-	-	-
TOTAL EQUITY		**(73,193,100)**	**(30,300,650)**	**-**	**(33,430,235)**
TOTAL LIABILITIES & EQUITY		**(24,781,905)**	**7,652,172**	**-**	**122,173,000**

(i) Cash is provided on a book-basis.

(ii) Restricted Cash includes balances related to Secured Party Escrow ($6,000,000), Professional Fee Escrow ($13,428,305.41), and restricted sale proceeds ($2,150,945.79).

(iii) No allowances have been recorded for aged balances.

(iv) Includes $19.6M balance, which reflects cumulative differences between trading system and NetSuite that the Company is working to reconcile.

(v) Includes loans and collateral receivable amounts related to lending and borrowing activities, presented gross (not netted against any related liabilities).

(vi) Includes prepaid expenses and retainer balances. Retainers remain subject to further reconciliation.

(vii) Primarily reflects long-term receivables related to bankruptcy, litigation, and arbitration claims. Value is subject to various contingencies.

(viii) Balances reflect amounts as of December 31, 2024 and have not been updated since then (last financial statement audit date).

(ix) All liabilities denominated in cryptocurrency are valued as of the Petition Date; variances between periods reflect automated foreign currency revaluations.

(x) All liabilities denominated in cryptocurrency are valued as of the Petition Date.

(xi) Netting of intercompany payables during the post-petition period are presented as a reduction to post-petition liabilities.

(xii) Professional fees incurred are based on estimates provided by professionals and match the escrow account balance. Amounts are subject to change based on final fee applications submitted and other contingencies.

(xiii) Amounts at Reliz Technology Group Holdings, Inc. include equity warrants required to be recorded as liabilities under GAAP. Amounts at Reliz LTD, include funds deposited by customers who were not whitelisted.

(xiv) The gain from the sale process is recognized in retained earnings at Reliz Technology Group Holdings. This treatment is preliminary and subject to change.

(xv) Financial Statements do not give effect to Court Docket #366 (filed 5/22/2026).

SUPPORT SCHEDULE 3
STATEMENT OF OPERATIONS (UNAUDITED)

Debtor name:		**Reliz Technology Group Holdings Inc.**	**Reliz Technologies LLC**	**Reliz CI LTD**	**Reliz LTD**
Case number:		**26-10371**	**26-10373**	**26-10374**	**26-10375**
Line Item		**Current period**	**Current period**	**Current period**	**Current period**
REVENUE					
Operating Revenue	(i)	-	-	-	117,646
Other Receipts		-	-	-	-
TOTAL REVENUE		-	-	-	117,646
Trading Expenses		-	-	-	27,472
GROSS PROFIT		-	-	-	90,174
EXPENSES					
Compensation and Employee Benefits		-	196,613	-	-
Technology		7,777	-	-	43,436
Professional and Consulting Fees		3,330,945	-	-	21,178
Advertising & Marketing		-	-	-	-
Occupancy		24,143	-	-	2,969
General and Administrative		35,437	990	-	279,058
TOTAL EXPENSES		3,398,302	197,602	-	346,641
NET INCOME		**(3,398,302)**	**(197,602)**	**-**	**(256,467)**
OTHER INCOME / EXPENSES					
Depreciation		219,615	27,346	-	-
Interest Expense		-	-	-	13,286
Tax Expense		-	-	-	-
Unrealized Gain/Loss		-	-	-	41,500
Other Expense/Income	(ii)	(2,150,946)	-	-	-
TOTAL OTHER INCOME / EXPENSES		(1,931,331)	27,346	-	54,786
NET INCOME (LOSS)		**(1,466,971)**	**(224,948)**	**-**	**(311,253)**

(i) Reflects post-petition accrued interest.
(ii) Cash received from the sale process is recognized as a gain at Reliz Technology Group Holdings. This treatment is preliminary and subject to change.

In re Reliz Technology Group Holdings Inc., et al. (Blockfills)
Debtor

Case No. 26-10371
Reporting Period: June 2026

SUPPORT SCHEDULE 4
BANK ACCOUNT BALANCES

Entity		Financial Institution	Account Type	Last 4 Digits of Account Number	6/30/2026
I. USD Bank Accounts					
Reliz Technology Group Holdings Inc.	HOLD	Burling	Operating Account	9860	6,111.33
Reliz Technology LLC	Illinois	Burling	Payroll Account	5342	7,186.08
Reliz Technology LLC	Illinois	Burling	Operating Account	6047	757.08
Reliz LTD	LTD	Burling	Operating Account	9879	(445.89)
Reliz LTD	LTD	Burling	Wire Account	1555	46,369.07
Reliz LTD	LTD	Byline	Client Account	6972	96,056.10
Reliz LTD	LTD	Byline	Operating Account	9604	-
USD Bank Accounts					156,033.77
II. Foreign Currency Bank Accounts (in Local Currency)					
Reliz LTD	LTD	Banking Circle	EUR Client Account	8267	-
Reliz LTD	LTD	OpenPayd	GBP Client Account	2282	-
Reliz LTD	LTD	OpenPayd	EUR Client Account	0133	-
Reliz LTD	LTD	OpenPayd	Client Account	0328	-
Reliz LTD	LTD	OpenPayd	YEN Client Account	0382	-
Reliz LTD	LTD	BCB	Dormant Account	7775	-
Reliz LTD	LTD	BCB	GBP Dormant Account	7811	-
Reliz LTD	LTD	BCB	EUR Dormant Account	8059	-
Reliz LTD	LTD	BCB	GBP Dormant Account	5276	-
Reliz LTD	LTD	BCB	Dormant Account	2083	-
Reliz LTD	LTD	BCB	EUR Dormant Account	7040	-
Reliz LTD	LTD	BCB	EUR Dormant Account	5810	-
Reliz LTD	LTD	BCB	GBP Dormant Account	3471	-
III. Escrow Accounts (in USD)					
Reliz Technology Group Holdings Inc.	HOLD	Bank of America	Professional Fee Escrow	0183	13,428,305.41
Reliz Technology Group Holdings Inc.	HOLD	Bank of America	Secured Party Escrow	0188	6,000,000.00
Reliz Technology Group Holdings Inc.	HOLD	Bank of America	Restricted Sale Proceeds	0187	2,150,945.79

Memo: Balances by Entity

Reliz Technology Group Holdings Inc.	HOLD	21,585,362.53
Reliz Technology LLC	Illinois	7,943.16
Reliz LTD	LTD	141,979.28