IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Hearing Date:** ***Only if objections are filed*** **Obj. Deadline: August 4, 2026 at 4:00 p.m. (ET)**

SUMMARY OF SECOND MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Reliz Technology Group Holdings, Inc., *et al.*
Date of retention:	May 1, 2026 (Effective as of March 15, 2026) [Docket No. 273]
Period for which compensation and reimbursement is sought:	May 1, 2026 through May 31, 2026
Amount of compensation sought as actual, reasonable and necessary:	$235,267.20 (80% of $294,084.00)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$2,146.25
This is a(n):	X monthly ___ interim ___ final application
Prior Monthly Fee Applications Filed:	N/A

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2610371260714000000000001

Prior Monthly Applications:

Monthly Fee Period, Application Docket No., and Date Filed	CNO Docket No. and Date Filed	Total Fees Requested	Total Expenses Requested	Total Fees Approved	Total Expenses Approved	Fees Holdback (20%)
3/15/26 – 4/30/26 D.I. 403 06/05/26	D.I. 480 6/30/26	$439,105.50	$748.45	$351,284.40	$748.45	$87,821.10
TOTAL		**$439,105.50**	**$748.45**	**$351,284.40**	**$748.45**	**$87,821.10**

Prior Interim Applications: N/A

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROFESSIONAL
MAY 1, 2026 THROUGH MAY 31, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[2]	Total Hours Billed	Total Compensation
Seth Van Aalten	2004	Member (Bankruptcy)	$1,375.00	51.1	$70,262.50
Justin R. Alberto	2008	Member (Bankruptcy)	$1,150.00	12.0	$13,800.00
Sarah A. Carnes	2015	Member (Bankruptcy)	$1,000.00	75.8	$75,800.00
Amanda A. Tersigni	2019	Associate (Bankruptcy)	$710.00	77.3	$54,883.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$650.00	15.2	$9,880.00
Julie A. Aberasturi	2023	Associate (Bankruptcy)	$485.00	66.1	$32,058.50
Michael A. Solimani	2024	Associate (Bankruptcy)	$460.00	78.0	$35,880.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$420.00	1.5	$630.00
Daniel N. Sullivan	N/A	eDiscovery Manager	$500.00	0.9	$450.00
Roberto S. Severini	N/A	eDiscovery Manager	$440.00	1.0	$440.00
			TOTAL	**378.9**	**$294,084.00**

Blended Rate: $776.15

[2] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROJECT CATEGORY
MAY 1, 2026 THROUGH MAY 31, 2026

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	2.4	$3,165.00
Automatic Stay Matters/Litigation	1.1	$1,100.00
Case Administration	1.4	$602.00
Disclosure Statement/Voting Issues	0.4	$460.00
Examiner Reports to the Court	0.5	$575.00
Fee Application Matters/Objections	4.3	$2,896.00
Litigation/Gen. (Except Automatic Stay Relief)	0.4	$284.00
Other Investigative Matters	363.50	$280,191.00
Preparation For and Attendance at Hearings	2.0	$1,641.00
Reorganization Plan	2.9	$3,170.00
TOTAL	**378.9**	**$294,084.00**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF EXPENSES
MAY 1, 2026 THROUGH MAY 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (50 pages @ $0.10/page)		$5.00
Court Fees	PACER	$34.80
Online Research	Westlaw/LexisNexis	$2,100.45
Data Hosting	Relativity	$6.00
TOTAL		**$2,146.25**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Hearing Date:** ***Only if objections are filed*** **Obj. Deadline: August 4, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors" or "BlockFills") at the sole direction of Matthew Kahn in his capacity as disinterested director (the "Disinterested Director") and member of the BlockFills special committee (the "Special Committee") of the boards (collectively, the "Board") of the Debtors, hereby submits this first monthly fee application (the "Application") pursuant to (i) sections 330 and 331 of title 11 of the United State Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order") for allowance of compensation for services rendered and reimbursement of expenses for the period from May 1, 2026 through May 31, 2026

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

(the "Application Period"). In support of this Application, Cole Schotz respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. §1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the "Court") under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Case

4. On March 15, 2026 (the "Petition Date"), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the Court.

5. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in

the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

7. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

B. The Retention of Cole Schotz

8. On April 14, 2026, the Debtors applied to the Court for an order authorizing the retention and employment of Cole Schotz counsel to the Debtors at the sole direction of the Disinterested Director effective as of the Petition Date. *See* Docket Nos. 187, 190. On May 1, 2026, the Court entered an order authorizing such retention. *See* Docket No. 273.

C. The Interim Compensation Order

9. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the 15th day of each calendar month following the month for which compensation is sought, each Retained Professional seeking interim allowance of its fees and expenses will file with the Court an application, which will include the relevant time entries and expense details for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (a "Monthly Fee Application"). *See* Interim Compensation Order ¶ 2.A.(a). Provided that no objection to a Monthly Fee Application is filed within twenty-one (21) days (or the next business day if such day is not a business day) following service of a Monthly Fee Application, the applicable Retained Professional may file a certificate of no objection (a "CNO") with the Court with respect to the

unopposed portion of the fees and expenses requested in the Monthly Fee Application. *Id.* ¶¶ 2.A.(d)-(f). After a CNO is filed with the Court, the Debtors are authorized to pay the Retained Professional an amount equal to eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application. *Id.* ¶ 2.A.(f).

Relief Requested

10. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $235,267.20, which is equal to eighty percent (80%) of the $294,084.00 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Debtors. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $2,146.25.

A. Compensation Requested

11. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

12. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation.

B. Expense Reimbursement Requested

13. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $2,146.25. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Debtors at the sole direction of the Disinterested Director. The expenses are broken down into categories of charges, including, among other things, the following charges: photocopying, scanning and printing, court fees, delivery services, research services, and transcripts. *See* DEL. BANKR. L.R. 2016-1(e).[2]

Valuation of Services

14. Attorneys and professionals of Cole Schotz have expended a total of 378.9 hours in connection with this matter during the Application Period.

15. The amount of time spent by each of the Cole Schotz professionals providing services to the Debtors for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as counsel to the Debtors at the sole direction of the Disinterested Director in the Chapter 11 Cases is $294,084.00.

16. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto comply with the requirements of Local Rule 2016-1.

17. Cole Schotz itemized time records for professionals performing services for the Debtors during the Application Period are attached hereto as **Exhibit C**.

[2] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Applicant does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

18. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested by this Application are fair and reasonable given: (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Notice

19. Cole Schotz will provide notice and serve this Application on the Fee Notice Parties (as set forth in the Interim Compensation Order). In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

No Prior Request

20. No prior request for the relief sought in the Application has been made to this or any other court.

Certification of Compliance and Waiver

21. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) allowance of (a) compensation in the amount of $235,267.20 (80% of $294,084.00) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of $2,146.25; (ii) payment by the

Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: July 14, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.
/s/ Justin R. Alberto
Justin R. Alberto (No. 5126)
Michael E. Fitzpatrick (No. 6797)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
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- and -

Seth Van Aalten
Sarah A. Carnes
1325 Avenue of the Americas
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: svanaalten@coleschotz.com
scarnes@coleschotz.com

Counsel to the Debtors at the Sole Direction of Matthew Kahn in his Capacity as Disinterested Director

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 8/4/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF SECOND MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

PLEASE TAKE NOTICE that, on July 14, 2026, the *Second Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From May 1, 2026 Through May 31, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **August 4, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

[Remainder of Page Intentionally Left Blank]

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 14, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
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-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors and Debtors in Possession

EXHIBIT A

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL.*

SUMMARY OF BILLING BY PROJECT CATEGORY
MAY 1, 2026 THROUGH MAY 31, 2026

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	2.4	$3,165.00
Automatic Stay Matters/Litigation	1.1	$1,100.00
Case Administration	1.4	$602.00
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Reorganization Plan	2.9	$3,170.00
TOTAL	**378.9**	**$294,084.00**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROFESSIONAL
MAY 1, 2026 THROUGH MAY 31, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[1]	Total Hours Billed	Total Compensation
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Justin R. Alberto	2008	Member (Bankruptcy)	$1,150.00	12.0	$13,800.00
Sarah A. Carnes	2015	Member (Bankruptcy)	$1,000.00	75.8	$75,800.00
Amanda A. Tersigni	2019	Associate (Bankruptcy)	$710.00	77.3	$54,883.00
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Michael A. Solimani	2024	Associate (Bankruptcy)	$460.00	78.0	$35,880.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$420.00	1.5	$630.00
Daniel N. Sullivan	N/A	eDiscovery Manager	$500.00	0.9	$450.00
Roberto S. Severini	N/A	eDiscovery Manager	$440.00	1.0	$440.00
			TOTAL	**378.9**	**$294,084.00**

Blended Rate: $776.1

[1] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

EXHIBIT B

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF EXPENSES
MAY 1, 2026 THROUGH MAY 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (50 pages @ $0.10/page)		$5.00
Court Fees	PACER	$34.80
Online Research	Westlaw/LexisNexis	$2,100.45
Data Hosting	Relativity	$6.00
TOTAL		**$2,146.25**

EXHIBIT C

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

ITEMIZED TIME RECORDS
MAY 1, 2026 THROUGH MAY 31, 2026

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
1325 Avenue of the Americas
19th Floor
New York, NY 10019

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

RELIZ TECHNOLOGY GROUP HOLDING INC.
401 W. ONTARIO STREET, SUITE 400
CHICAGO, IL 60654-6957

Invoice Date: June 5, 2026
Invoice Number: 1038575
Re: BLOCKFILLS BANKRUPTCY Matter Number: 71341-0001

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2026

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **2.40** **3,165.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/20/26	JRA	ANALYZE SALE ISSUE RE LICENSE (.3); T/C'S WITH S. VAN AALTEN AND MWS RE SAME (.3)	0.60	690.00
05/20/26	SVA	REVIEW CORRES AND DOCUMENTS FROM MCDERMOTT RE SALE BID AND AGREEMENTS (1.4) CORRES W/ J. ALBERTO AND G. STEINMAN RE SAME (.4)	1.80	2,475.00

AUTOMATIC STAY MATTERS/LITIGATION **1.10** **1,100.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/05/26	SYC	REVIEW ARTHA STAY RELIEF MOTION AND EXAMINER MOTION	1.10	1,100.00

CASE ADMINISTRATION **1.40** **602.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/01/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
05/07/26	RSS	PROCESS INCOMING PRODUCTION BLOCKFILLS005; UPDATE SCRIPTS AND INDEXES	0.70	308.00
05/07/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	126.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
June 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
05/22/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
DISCLOSURE STATEMENT/VOTING ISSUES			**0.40**	**460.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/27/26	JRA	REVIEW UCC AND UST OBJECTIONS TO DS	0.40	460.00
EXAMINER REPORTS TO THE COURT			**0.50**	**575.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/05/26	JRA	ANALYZE EXAMINER MOTION	0.40	460.00
05/26/26	JRA	REVIEW WITHDRAWAL OF ARTHA EXAMINER MOTION	0.10	115.00
FEE APPLICATION MATTERS/OBJECTIONS			**4.30**	**2,896.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/01/26	MEF	EMAILS W/ S. CARNES RE: COLE SCHOTZ FEE APPLICATION	0.10	65.00
05/01/26	MEF	BEGIN PREPARING COLE SCHOTZ COMBINED FIRST MONTHLY FEE APP	1.10	715.00
05/04/26	SYC	EMAILS WITH M. FITZPATRICK RE: FIRST MONTHLY FEE APP	0.30	300.00
05/05/26	MEF	EMAILS W/ S. CARNES RE: STATUS OF CS FEE APP & EMAILS W/ MWS TEAM RE: COORDINATION ON FILING FEE APPS	0.20	130.00
05/11/26	MAS	UPDATE CS FIRST FEE APP RE: APRIL & MARCH FEES	1.60	736.00
05/26/26	MEF	REVISE CS FIRST COMBINED MOTNHLY FEE APP AND EMAILS W/ S. CARNES RE SAME	0.40	260.00
05/27/26	JRA	REVIEW AND COMMENT ON DRAFT FEE APP	0.60	690.00
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**0.40**	**284.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/20/26	AAT	CALL WITH S. CARNES, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.40	284.00
OTHER INVESTIGATIVE MATTERS			**363.50**	**280,191.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/01/26	JAA	REVIEW AND ANALYSIS OF DISCOVERY REQUESTS AND DOCUMENTS RECEIVED	1.70	824.50
05/01/26	AAT	REVIEW EMAILS WITH BRG RE: DOCUMENTS AND INDEPENDENT INVESTIGATION	0.20	142.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
June 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
05/01/26	AAT	REVIEW NEW PLEADINGS FILED RE: INDEPENDENT INVESTIGATION	0.10	71.00
05/01/26	SYC	EMAILS WITH J. ABERASTURI RE: PENDING DOC REQUESTS	1.30	1,300.00
05/01/26	SVA	PREPARATION OF CLIENT MATERIALS RE INDEPENDENT INVESTIGATION	1.30	1,787.50
05/01/26	SYC	REVIEW AND REVISE INVESTIGATION MEMO	3.70	3,700.00
05/01/26	AAT	REVIEW DOCUMENTS RE: INDEPENDENT INVESTIGATION	0.50	355.00
05/01/26	MEF	CONT. PREPARING MATERIALS RE INVESTIGATION AND CORRES. W/ M. SOLIMANI, A. TERSIGNI, AND S. CARNES	1.70	1,105.00
05/02/26	AAT	REVIEW SUPPLEMENTAL DOCUMENT PRODUCTION EMAIL RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/04/26	AAT	CONFER WITH M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/04/26	AAT	REVIEW SUPPLEMENTAL PRODUCTION RE: INDEPENDENT INVESTIGATION	1.00	710.00
05/04/26	DNS	UPLOAD BLOCKFILLS_SC004 PRODUCTION; QC AND UPDATE SCRIPTS AND INDEXES	0.90	450.00
05/04/26	MAS	REVIEW S. CARNES COMMENTS RE: INVESTIGATION MEMO	0.60	276.00
05/04/26	SYC	REVIEW OF PRODUCED DOCUMENTS AND EMAIL TO CS TEAM RE: SAME	1.10	1,100.00
05/04/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	1.40	679.00
05/04/26	SVA	PREPARATION OF INVESTIGATION INTERVIEW MATERIALS	2.20	3,025.00
05/04/26	AAT	REVIEW DOCUMENT PRODUCTION CORRESPONDENCE FROM DEBTORS AND DISCUSS SAME WITH TEAM RE: INDEPENDENT INVESTIGATION	0.50	355.00
05/04/26	MAS	CONFER WITH A. TERSIGNI RE: INVESTIGATION MEMO	0.20	92.00
05/04/26	SYC	CALL WITH SVA RE: NEXT STEPS FOR INVESTIGATION	0.30	300.00
05/04/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/04/26	JAA	REVIEW EMAILS FROM S. CARNES RE: INVESTIGATION MEMO	0.20	97.00
05/04/26	SYC	REVIEW OF G. WALLACE INTERVIEW NOTES AND EMAIL TO CS TEAM RE: SAME	1.10	1,100.00
05/04/26	MEF	CONT PREPARING MATERIALS RE: INVESTIGATION INTO ESTATE CAUSES OF ACTION (.7, 1.6), ASSIST W/ PREPARING AND REVISING INTERVIEW/INVESTIGATION NOTES FOLLOWING G. WALLACE INTERVIEW (1.4), AND CORRES. W/ A. TERSIGNI, M. SOLIMANI, AND J. ABERASTURI RE: SAME (.4)	4.10	2,665.00
05/05/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	2.60	1,261.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
June 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
05/05/26	AAT	EMAIL WITH BRG RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/05/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.60	291.00
05/05/26	MAS	CONTINUED RESEARCH RE: INVESTIGATION ISSUES	1.70	782.00
05/05/26	JRA	CORRESPOND WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION AND INTERVIEW STRATEGY	0.90	1,035.00
05/05/26	AAT	REVIEW EMAIL FROM GORDON WALLACE COUNSEL RE: INDEPENDENT INVESTIGATION	0.10	71.00
05/05/26	MAS	EDITS RE: INVESTIGATION MEMO	1.30	598.00
05/05/26	SYC	CORRES WITH SVA AND JRA RE: NEXT STEPS (.4); EMAILS TO MWS RE: ADDITIONAL INTERVIEWS (.4)	0.80	800.00
05/05/26	AAT	CONTINUE REVISING MEMORANDUM RE: INDEPENDENT INVESTIGATION	3.80	2,698.00
05/05/26	AAT	CALL WITH M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.40	284.00
05/05/26	SYC	CALL WITH CS TEAM RE: COMMENTS TO INVESTIGATION MEMO	0.60	600.00
05/05/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.60	426.00
05/05/26	JAA	CALL WITH A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.40	194.00
05/05/26	MEF	CALL W/ A/ TERSIGNI, J. ABERASTURI, AND J.	0.40	260.00
05/05/26	RSS	PROCESS DATA; UPDATE SCRIPTS AND INDEXES; PERFORM POST-PROCESSING QUALITY CONTROL.	0.30	132.00
05/05/26	MEF	CONT. DRAFTING AND REVISING INVESTIGATION MATERIALS AND CONDUCT RESEARCH RE SAME (1.1, .3, .9, .7, 1.4)	4.40	2,860.00
05/05/26	MEF	CALL W/ S. CARNES, J. ABERASTURI, A. TERSIGNI, AND M. SOLIMANI RE: INVESTIGATION AND PREP OF MATERIALS FOR SAME	0.60	390.00
05/06/26	SYC	RESEARCH CAYMAN LAW (2.1); CORRES WITH SVA, MWE, AND COUNSEL TO N. VAN HUIS RE: INVESTIGAITON (.5)	2.60	2,600.00
05/06/26	AAT	CONTINUED PREPARATION OF MEMORANDUM RE: INDEPENDENT INVESTIGATION	3.10	2,201.00
05/06/26	MAS	CONFER WITH A. TERSIGNI AND J. ABERASTURI RE: INVESTIGATION ISSUES	0.20	92.00
05/06/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION	0.40	194.00
05/06/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION MEMO	0.20	97.00
05/06/26	AAT	REVIEW SUPPLEMENTAL DOCUMENT PRODUCTION EMAIL RE: INDEPENDENT INVESTIGATION	0.20	142.00

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Re: BLOCKFILLS BANKRUPTCY
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05/06/26	AAT	CONFER WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.40	284.00
05/06/26	MAS	CONTINUED RESEARCH RE: INVESTIGATION ISSUES	1.20	552.00
05/06/26	MAS	CONTINUED DRAFTING RE: INVESTIGATION MEMO (2.8); REVIEW OF INTERVIEW NOTES RE: SAME (.9)	3.70	1,702.00
05/06/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	0.50	242.50
05/06/26	JRA	CORRESPOND WITH CS RE INVESTIGATION AND INTERVIEWS	0.40	460.00
05/06/26	AAT	CONFER WITH J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/06/26	MEF	CONT. DRAFTING AND REVISING INVESTIGATION MATERIALS AND EMAILS W/ M. SOLIMANI, J. ABERASTURI, AND A. TERSIGNI RE SAME	1.90	1,235.00
05/07/26	AAT	REVIEW DOCUMENT PRODUCTION CORRESPONDENCE FROM MWS RE: INDEPENDENT INVESTIGATION	0.30	213.00
05/07/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION; REVISE INVESTIGATION MEMO	2.60	1,261.00
05/07/26	AAT	CONTINUE DRAFTING PORTIONS OF MEMORANDUM RE: INDEPENDENT INVESTIGATION	3.30	2,343.00
05/07/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION	0.20	97.00
05/07/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.30	213.00
05/07/26	AAT	CONFER WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/07/26	MAS	CONTINUED DRAFTING/EDITS RE: INVESTIGATION MEMO	4.10	1,886.00
05/08/26	JRA	PARTICIPATE IN CALL WITH DEBTORS RE INVESTIGATION	0.20	230.00
05/08/26	MAS	FURTHER DRAFTING RE: INVESTIGATION MEMO	3.10	1,426.00
05/08/26	MAS	REVIEW J. ABERASTURI AND A. TERSIGNI EDITS RE: INVESTIGATION MEMO	1.40	644.00
05/08/26	MAS	CONTINUED RESEARCH RE: INVESTIGATION ISSUES	2.10	966.00
05/08/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.30	213.00
05/08/26	JRA	T/C'S WITH E. MONZO RE INVESTIGATION UPDATES	0.40	460.00
05/08/26	AAT	CONTINUED PREPARATION OF MEMORANDUM RE: INDEPENDENT INVESTIGATION	6.70	4,757.00
05/08/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	5.50	2,667.50
05/08/26	JRA	T/C'S WITH S. VAN AALTEN RE INVESTIGATION	0.40	460.00
05/08/26	SYC	REVIEW OF RECENTLY PRODUCED DOCUMENTS AND EMAILS TO CS TEAM RE: SAME	3.90	3,900.00
05/08/26	SYC	CALL WITH MWS RE: INVESTIGATION	0.20	200.00
05/09/26	MAS	EDITS RE: INVESTIGATION MEMO	2.40	1,104.00

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Re: BLOCKFILLS BANKRUPTCY
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05/10/26	MAS	REVIEW EDITS A. TERSIGNI & J. ABERASTURI EDITS RE: INVESTIGATION MEMO (.4); FURTHER EDITS RE: SAME (.4); CORRESPONDENCE WITH S. CARNES RE: SAME (.1)	0.90	414.00
05/10/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	0.30	145.50
05/10/26	AAT	CONTINUE TO REVIEW AND REVISE MEMORANDUM RE: INDEPENDENT INVESTIGATION	2.10	1,491.00
05/11/26	SYC	REVIEW AND REVISE INVESTIGATION MEMO (4.4) AND RESEARCH RE: CLAIMS (1.3)	5.70	5,700.00
05/11/26	AAT	REVIEW PORTIONS OF MEMORANDUM RE: INDEPENDENT INVESTIGATION	0.40	284.00
05/11/26	JAA	RESEARCH RE: INVESTIGATION	0.70	339.50
05/12/26	MAS	FURTHER EDITS RE: INVESTIGATION MEMO	3.60	1,656.00
05/12/26	MAS	RESEARCH RE: INVESTIGATION ISSUES	1.40	644.00
05/12/26	MAS	CONFER WITH J. ABERASTURI AND A. TERSIGNI RE: INVESTIGATION (.2); CONFER WITH S. VAN AALTEN RE: SAME (.1)	0.30	138.00
05/12/26	SVA	PREPARATION OF INVESTIGATION ANALYSIS	1.30	1,787.50
05/12/26	MAS	CALL WITH S. CARNES, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION MEMO	0.70	322.00
05/12/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00
05/12/26	AAT	CONFER WITH S. VAN AALTEN AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.10	71.00
05/12/26	AAT	CONFER WITH J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/12/26	AAT	CALL WITH S. CARNES, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.70	497.00
05/12/26	AAT	CONFER WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.10	71.00
05/12/26	AAT	REVIEW COMMENTS TO AND REVISE MEMORANDUM RE: INDEPENDENT INVESTIGATION	5.40	3,834.00
05/12/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION MEMO	0.20	97.00
05/12/26	JAA	MEET WITH S. VAN AALTEN AND A. TERSIGNI RE: INVESTIGATION	0.10	48.50
05/12/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	0.90	436.50
05/12/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION	0.20	97.00
05/12/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, AND M. SOLIMANI RE: INVESTIGATION MEMO	0.70	339.50
05/12/26	SYC	CONTINUE TO REVISE INVESTIGATION MEMO	4.30	4,300.00
05/13/26	MAS	SUBSEQUENT REVIEW RE: PRODUCED DOCUMENTS	0.70	322.00

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Re: BLOCKFILLS BANKRUPTCY
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05/13/26	AAT	CALL WITH M. FITZPATRICK RE: INDEPENDENT INVESTIGATION AND CASE STATUS	0.30	213.00
05/13/26	AAT	CONTINUED REVIEW AND REVISIONS TO MEMORANDUM RE: INDEPENDENT INVESTIGATION	2.00	1,420.00
05/13/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	3.60	1,746.00
05/13/26	MEF	CALL W/ A. TERSIGNI RE: INVESTIGATION/CASE STATUS	0.30	195.00
05/13/26	SYC	REVISE BLOCKFILLS INVESTIGATION MEMO AND CORRES WITH CS TEAM RE: SAME	5.40	5,400.00
05/13/26	MAS	CONTINUED EDITS RE: INVESTIGATION MEMO	2.70	1,242.00
05/13/26	MAS	REVIEW S. CARNES COMMENTS RE: INVESTIGATION MEMO	0.90	414.00
05/14/26	MAS	CONTINUED EDITS RE: INVESTIGATION MEMO (2.9); CORRESPONDENCE WITH A. TERSIGNI AND J. ABERASTURI RE: SAME (.2); CORRESPONDENCE WITH A. CARNES RE: SAME (.1)	3.20	1,472.00
05/14/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	2.80	1,358.00
05/14/26	AAT	REVIEW EDITS TO AND CONTINUE REVISION MEMORANDUM RE: INDEPENDENT INVESTIGATION	3.70	2,627.00
05/14/26	SVA	CONTINUED PREPARATION OF REPORT TO CONFLICTS COMMITTEE RE INVESTIGATION	2.70	3,712.50
05/14/26	SYC	CONTINUE TO REVIEW/REVISE INVESTIGATION MEMO (4.9); REVIEW OF PRODUCED DOCUMENTS (1.7); CORRES WITH CS TEAM RE: SAME (.8)	7.40	7,400.00
05/14/26	SVA	PREPARATION OF INVESTIGATION REPORT TO CONFLICTS COMMITTEE	3.80	5,225.00
05/15/26	JRA	T/C WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION AND REPORT TIMING	0.30	345.00
05/15/26	SYC	CALL WITH MWE AND CS TO DISCUSS INVESTIGATION	0.20	200.00
05/15/26	JRA	T/C WITH MWS AND CS RE INVESTIGATION	0.30	345.00
05/15/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	2.00	970.00
05/15/26	MAS	CORRES WITH J. ABERASTURI RE: INVESTIGATION	0.10	46.00
05/15/26	SYC	CONTINUE TO REVISE INVESTIGATION MEMO	4.80	4,800.00
05/15/26	SVA	CONF W/ MCDERMOTT TEAM RE DOCUMENT PRODUCTION RE INVESTIGATION	0.30	412.50
05/15/26	JRA	T/C WITH S. VAN AALTEN RE INVESTIGATION	0.30	345.00
05/15/26	AAT	FURTHER REVISIONS TO MEMORANDUM RE: INDEPENDENT INVESTIGATION	2.60	1,846.00
05/15/26	SVA	PREPARATION OF INVESTIGATION REPORT TO CONFLICTS COMMITTEE	1.30	1,787.50
05/15/26	SVA	CONF W/ J. ALBERTO AND S. CARNES RE INVESTIGATION	0.30	412.50
05/16/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	3.00	1,455.00

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05/16/26	AAT	CONTINUE REVISING MEMORANDUM RE: INDEPENDENT INVESTIGATION	1.30	923.00
05/16/26	AAT	REVIEW EMAILS WITH BRG RE: INDEPENDENT INVESTIGATION	0.10	71.00
05/17/26	MAS	REVIEW S. CARNES REQUESTED EDITS/COMMENTS RE: INVESTIGATION MEMO	0.90	414.00
05/17/26	MAS	CONTINUED EDITS/REVISIONS RE: INVESTIGATION MEMO (3.4); CORRESPONDENCE WITH S. CARNES RE: SAME (.1)	3.50	1,610.00
05/17/26	MAS	REVIEW A. TERSIGNI EDITS RE: INVESTIGATION MEMO	0.80	368.00
05/17/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	1.70	824.50
05/18/26	MAS	REVIEW A. TERSIGNI EDITS/COMMENTS RE: FURTHER REVISED INVESTIGATION MEMO	0.70	322.00
05/18/26	MAS	REVIEW OF PRODUCED DOCUMENTS RE: INVESTIGATION ISSUES (2.1); REVIEW J. ABERASTURI WRITE UP RE: SAME (.2)	2.30	1,058.00
05/18/26	SYC	REVIEW RELEVANT BOARD MINUTES AND DOCS (2.1); REVISE INVESTIGATION MEMO (5.2); CORRES WITH CS TEAM (.5)	7.80	7,800.00
05/18/26	MAS	CONTINUED EDITS/COMMENTS RE: INVESTIGATION MEMO	4.20	1,932.00
05/18/26	MAS	REVIEW OF NEXT ROUND OF S. CARNES COMMENTS RE: INVESTIGATION MEMO (1.8); REVIEW S. CARNES RE: SAME (.1)	1.90	874.00
05/18/26	SVA	PREPARATION OF INVESTIGATION REPORT	3.50	4,812.50
05/18/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	2.90	1,406.50
05/18/26	AAT	REVIEW EDITS TO AND REVISE MEMORANDUM RE: INDEPENDENT INVESTIGATION	7.30	5,183.00
05/18/26	JAA	CALL WITH S. CARNES RE: INVESTIGATION MEMO	0.20	97.00
05/18/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	3.10	1,503.50
05/19/26	MAS	CORRES WITH S. CARNES RE: INVESTIGATION	0.10	46.00
05/19/26	MAS	REVIEW OF FURTHER A. TERSIGNI EDITS/COMMENTS RE: INVESTIGATION MEMO	0.50	230.00
05/19/26	MAS	REVIEW SUBSEQUENT ROUND OF S. CARNES COMMENTS/REQUESTED REVISIONS RE: INVESTIGATION MEMO	0.80	368.00
05/19/26	SVA	PREPARATION OF INVESTIGATION REPORT	2.20	3,025.00
05/19/26	MAS	CONTINUED EDITS/REVISIONS RE: INVESTIGATION MEMO	2.70	1,242.00
05/19/26	MAS	REVIEW J. ABERASTURI EDITS TO INVESTIGATION MEMO RE: AVOIDANCE ACTIONS (.6); LEGAL RESEARCH RE: SAME (2.3)	2.90	1,334.00
05/19/26	AAT	CONTINUE TO REVISE MEMORANDUM RE: INDEPENDENT INVESTIGATION	2.70	1,917.00

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05/19/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	4.80	2,328.00
05/19/26	SYC	CONTINUE TO REVISE INVESTIGATION MEMO AND CORRES WITH CS TEAM RE: SAME	5.30	5,300.00
05/20/26	MAS	CONFER WITH J. ABERASTURI AND A. TERSIGNI RE: INVESTIGATION MEMO (.6); RUN REDLINE RE: SAME (.1)	0.70	322.00
05/20/26	MAS	REVIEW FURTHER A. TERSIGNI EDITS RE: INVESTIGATION MEMO	0.60	276.00
05/20/26	MAS	CALL WITH S. CARNES RE: INVESTIGATION	0.20	92.00
05/20/26	MAS	FURTHER EDITS RE: AVOIDANCE ANALYSIS (1.7); FURTHER RESEARCH RE: SAME (1.1); CORRESPONDENCE WITH A. TERSIGNI AND J. ABERASTURI RE: SAME (.2); CORRESPONDENCE WITH S. CARNES RE: SAME (.2); REVIEW S. CARNES COMMENTS TO UPDATED VERSION RE: SAME (.3)	3.50	1,610.00
05/20/26	MAS	FURTHER EDITS RE: INVESTIGATION MEMO	2.20	1,012.00
05/20/26	MAS	EDITS RE: EXECUTIVE SUMMARY (.8); CORRESPONDENCE WITH S. CARNES RE: SAME (.1)	0.90	414.00
05/20/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, AND M. SOLIMANI RE: INVESITGATION MEMO	0.40	194.00
05/20/26	SYC	REVISE INVESTIGATION MEMO	5.30	5,300.00
05/20/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: MEMO	0.40	194.00
05/20/26	SVA	CONTINUED PREPARATION OF SPECIAL COMMITTEE INVESTIGATION REPORT	2.70	3,712.50
05/20/26	AAT	CONFER WITH J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.60	426.00
05/20/26	AAT	CONTINUED REVIEW OF EDITS TO AND REVISE MEMORANDUM RE: INDEPENDENT INVESTIGATION	9.70	6,887.00
05/20/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	5.50	2,667.50
05/20/26	MAS	CALL WITH S. CARNES, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION MEMO	0.40	184.00
05/20/26	SVA	PREPARATION OF SPECIAL COMMITTEE INVESTIGATION REPORT	3.80	5,225.00
05/20/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION	0.60	291.00
05/21/26	MAS	CORRESPONDENCE WITH S. VAN AALTEN AND J. ALBERTO RE: INVESTIGATION MEMO	0.20	92.00
05/21/26	MAS	MULTIPLE CALLS WITH S. CARNES RE: INVESTIGATION	0.60	276.00
05/21/26	MAS	FINAL EDITS RE: INVESTIGATION MEMO (4.1); CITE CHECK RE: SAME (1.0); RUN REDLINE RE: SAME (.1); CORRES WITH S. CARNES RE: SAME (.2)	5.40	2,484.00

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05/21/26	SYC	REVIEW FINAL MEMO (1.3); CALL WITH SVA RE: MEMO (.6); EMAILS WITH M. SOLIMANI RE: FINAL REVISIONS (.6); REVIEW AND REVISE FINAL MEMO (1.5); REVIEW REDACTIONS AND EMAIL TO CS TEAM RE: SAME (1.1)	5.10	5,100.00
05/21/26	MAS	REVIEW A. TERSIGNI AND J. ABERASTURI PROPOSED REDACTIONS RE: INVESTIGATION MEMO (1.6); CORRESPONDENCE WITH A. TERSIGNI AND J. ABERASTURI RE: SAME (.2)	1.80	828.00
05/21/26	MAS	REVIEW INVESTIGATION RE: CONFIDENTIALITY ISSUES	2.10	966.00
05/21/26	SVA	PREPARATION OF REDACTIONS TO SPECIAL COMMITTEE REPORT	1.60	2,200.00
05/21/26	SVA	REVIEW DEBTOR/UCC CONFIDENTIALITY AGREEMENT	0.60	825.00
05/21/26	SVA	PREPARATION OF INVESTIGATION REPORT TO SPECIAL COMMITTEE	4.60	6,325.00
05/21/26	AAT	CONTINUE REVISING MEMORANDUM RE: INDEPENDENT INVESTIGATION	5.20	3,692.00
05/21/26	JAA	FINALIZE INVESTIGATION MEMO AND PREPARE REDACTIONS	4.70	2,279.50
05/21/26	SVA	CONTINUED PREPARATION OF INVESTIGATION REPORT TO SPECIAL COMMITTEE	3.80	5,225.00
05/21/26	AAT	CONFER WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	1.20	852.00
05/21/26	JRA	BEGIN REVIEWING INVESTIGATION MEMO (.7); CORRESPOND WITH S. VAN AALTEN AND S. CARNES RE SAME (.7)	1.40	1,610.00
05/21/26	JAA	CONFER WITH A. TERSIGNI RE: INDEPENDENT INVESTIGATION	1.20	582.00
05/21/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	0.70	339.50
05/22/26	SYC	CALL WITH M. KAHN TO DISCUSS INVESTIGATION AND FOLLOW-UP CALL WITH SVA AND JRA RE: SAME	1.40	1,400.00
05/22/26	SYC	RESEARCH RE: PLAN RELEASES	1.20	1,200.00
05/22/26	SVA	CONF W/ MCDERMOTT RE SPECIAL COMMITTEE INVESTIGATION	0.40	550.00
05/22/26	JRA	T/C WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION	0.30	345.00
05/22/26	JRA	PREPARE FOR (.3) AND ATTEND (.6) MEETING WITH CLIENT RE INVESTIGATION	0.90	1,035.00
05/22/26	SVA	CONTINUED PREPARATION OF SPECIAL COMMITTEE INVESTIGATION REPORT	4.10	5,637.50
05/22/26	JRA	CONTINUE REVIEWING INVESTIGATION MEMO	0.60	690.00
05/22/26	SVA	PREPARATION FOR SPECIAL COMMITTEE MEETING	1.20	1,650.00
05/22/26	SVA	ATTEND SPECIAL COMMITTEE MEETING	0.80	1,100.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
June 5, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
05/22/26	JAA	EMAILS WITH S. CARNES RE: INVESTIGATION STATUS AND WORKSTREAMS	0.10	48.50
05/25/26	SYC	REVIEW COMMON INTEREST AGREEMENT AND CORRES FROM MWS RE: SAME	0.50	500.00
05/25/26	SVA	PREPARATION OF SPECIALC OMMITTEE INVESTIGATION REPORT	3.40	4,675.00
05/25/26	SYC	REVIEW EMAILS FROM MSW RE: REDACTIONS (.4); EMAILS TO CS TEAM RE: SAME (.5); REVIEW REDACTED VERSION (.7)	1.60	1,600.00
05/25/26	SVA	REVIEW/COMMENT ON COMMON INTEREST AGREEMENT BETWEEN DEBTORS AND SPECIAL COMMITTEE	1.40	1,925.00
05/25/26	AAT	FURTHER EDITS TO MEMORANDUM RE: INDEPENDENT INVESTIGATION	0.80	568.00
05/25/26	JRA	EMAILS WITH CS, MWS AND MORRIS JAMES RE INVESTIGATION REPORT	0.60	690.00
05/26/26	SVA	T/C W/ M. KAHN RE SPECIAL COMMITTEE INVESTIGATION	0.30	412.50
05/26/26	SYC	DRAFT MEETING MINUTES	1.20	1,200.00
05/26/26	SVA	REVIEW/COMMENT ON DRAFT MINUTES FOR SPECIAL COMMITTEE MEETING	0.30	412.50
05/26/26	SVA	FOLLOW UP T/C W/ M. KAHN RE INVESTIGATION	0.20	275.00
05/26/26	SVA	CORRES W/ J. ALBERTO AND S. CARNES RE INVESTIGATION	0.40	550.00
05/26/26	JRA	CORRESPOND WITH CS RE INVESTIGATION STRATEGY AND MEMO	0.40	460.00
05/27/26	JAA	CALL WITH S. CARNES AND A. TERSIGNI RE: INVESTIGATION	0.20	97.00
05/27/26	JAA	RESEARCH RE: INVESTIGATION	1.40	679.00
05/27/26	AAT	CALL WITH S. CARNES AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION AND RESEARCH STANDARDS	0.20	142.00
05/27/26	AAT	CONFER WITH S. VAN AALTEN AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.30	213.00
05/27/26	SVA	REVIEW/COMMENT RE SPECIAL COMMITTEE MEETING MINUTES	0.30	412.50
05/27/26	JAA	MEET WITH S. VAN AALTEN AND A. TERSIGNI RE: INVESTIGATION	0.30	145.50
05/27/26	AAT	RESEARCH AND ANALYSIS PLAN RELEASE STANDARDS CASE LAW RE: INDEPENDENT INVESTIGATION	0.70	497.00
05/27/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION	0.20	97.00
05/27/26	AAT	DISCUSSION WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.20	142.00
05/28/26	JAA	RESEARCH RE: INVESTIGATION	5.30	2,570.50

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
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DATE	INITIALS	Description	HOURS	AMOUNT
05/28/26	AAT	RESEARCH AND ANALYSIS PLAN RELEASE STANDARDS CASE LAW RE: INDEPENDENT INVESTIGATION	3.30	2,343.00
05/29/26	SVA	CONF W/ MCDERMOTT RE DISCOVERY FOR SPECIAL COMMITTEE INVESTIGATION	0.50	687.50
05/29/26	AAT	DRAFT RESEARCH SUMMARY OF PLAN RELEASE CASE LAW RE: INDEPENDENT INVESTIGATION	2.60	1,846.00
05/29/26	JAA	RESEARCH RE: RELEASES	1.60	776.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**2.00**	**1,641.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/04/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR MAY 12, 2026 HEARING	0.40	168.00
05/07/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR MAY 12, 2026 HEARING	0.40	168.00
05/12/26	JRA	EMAIL WITH CS RE CANCELLATION OF HEARING	0.10	115.00
05/27/26	JRA	CORRESPOND WITH CS AND MWS RE DS HEARING	0.60	690.00
05/28/26	SYC	ATTEND DS HEARING	0.50	500.00
REORGANIZATION PLAN			**2.90**	**3,170.00**

DATE	INITIALS	Description	HOURS	AMOUNT
05/25/26	JRA	REVIEW REVISED PLAN AND DS	1.10	1,265.00
05/27/26	SYC	REVIEW UCC DS OBJECTION AND DS HEARING AGENDA (.8); CONFER WITH JRA RE: STATUS OF DISCUSSIONS WITH UCC (.3)	1.10	1,100.00
05/28/26	JRA	CORRESPOND WITH CS, MWS AND MORRIS JAMES RE PLAN ISSUES	0.70	805.00

TOTAL HOURS 378.90

PROFESSIONAL SERVICES: $294,084.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda A. Tersigni	Associate	77.30	710.00	54,883.00
Daniel N. Sullivan	eDiscovery Manager	0.90	500.00	450.00
Julie A. Aberasturi	Associate	66.10	485.00	32,058.50
Justin R. Alberto	Member	12.00	1,150.00	13,800.00
Larry S. Morton	Paralegal	1.50	420.00	630.00
Michael A. Solimani	Associate	78.00	460.00	35,880.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
June 5, 2026

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Michael E. Fitzpatrick	Associate	15.20	650.00	9,880.00
Roberto S. Severini	eDiscovery Analyst	1.00	440.00	440.00
Sarah A. Carnes	Member	75.80	1,000.00	75,800.00
Seth Van Aalten	Member	51.10	1,375.00	70,262.50
	Total	**378.90**		**$294,084.00**

COST SUMMARY

Description	AMOUNT
ONLINE RESEARCH	2,100.45
COURT FEES	34.80
DATA HOST	6.00
PHOTOCOPYING / PRINTING / SCANNING	5.00
TOTAL COSTS	**$2,146.25**

TOTAL SERVICES AND COSTS: $ 296,230.25

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	2.40	3,165.00
DM03	AUTOMATIC STAY MATTERS/LITIGATION	1.10	1,100.00
DM05	CASE ADMINISTRATION	1.40	602.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1038575
June 5, 2026

TASK CODE	Description	HOURS	AMOUNT
DM10	DISCLOSURE STATEMENT/VOTING ISSUES	0.40	460.00
DM15	FEE APPLICATION MATTERS/OBJECTIONS	4.30	2,896.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	0.40	284.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	2.00	1,641.00
DM27	REORGANIZATION PLAN	2.90	3,170.00
DM41	EXAMINER REPORTS TO THE COURT	0.50	575.00
DM44	OTHER INVESTIGATIVE MATTERS	363.50	280,191.00
	Total	**378.90**	**$294,084.00**

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
Court Plaza North
25 Main Street
Hackensack, NJ 07601
201-336-0018
FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

RELIZ TECHNOLOGY GROUP HOLDING INC.
401 W. ONTARIO STREET, SUITE 400
CHICAGO, IL 60654-6957

Invoice Date: June 5, 2026
Invoice Number: 1038575
Matter Number: 71341-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH MAY 31, 2026

Client: RELIZ TECHNOLOGY GROUP HOLDING INC., ET AL
Matter: BLOCKFILLS BANKRUPTCY

TOTAL FEES:	$	294,084.00
TOTAL COSTS:	$	2,146.25
TOTAL DUE THIS INVOICE:	$	296,230.25