IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: July 29, 2026 at 4:00 p.m. (ET)**

SUMMARY OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Name of Applicant	Morris James LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Reliz Technology Group Holdings Inc., *et al*.
Date of retention order:	May 15, 2026, effective as of March 30, 2026
Period for which compensation and reimbursement sought:	May 1, 2026 through May 31, 2026
Compensation sought as actual, reasonable, and necessary:	$524,540.40 (80% of $655,675.50)
Expense reimbursement sought as actual, reasonable, and necessary:	$6,306.35

This is a(n): _X_ monthly ___ interim ___ final

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Previous Applications:

Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
6/12/2026 [D.I. 425]	March 30, 2026 - April 30, 2026	$673,026.50	$5,560.43	7/7/2026 [D.I. 497]	$538,421.20	$5,560.43
TOTALS		**$673,026.50**	**$5,560.43**		**$538,421.20**	**$5,560.43**

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In re:	Chapter 11
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SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of Reliz Technology Group Holdings Inc., *et al*., the above-captioned debtors (the "Debtors"), hereby submits its monthly fee application (the "Application") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $655,675.50 and reimbursement of expenses in the amount $6,306.35 for the period from May 1, 2026 through May 31, 2026 (the "Compensation Period"), and in support thereof, Morris James respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. The statutory predicate for the relief sought herein is sections 1103 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On March 15, 2026, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in possession of their property and have continued to operate and manage their business as Debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 1, 2026, the Court entered the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Redacted Docket No. 486; Sealed Docket No. 487]. No trustee has been appointed in the Chapter 11 Cases.

6. On March 27, 2026, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 104] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code[2]. On March 30, 2026, the Committee selected Morris James LLP as its proposed counsel.

7. On April 21, 2026, the Debtors filed its *Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the "Interim Compensation Motion") [Docket No. 230], and on May 7, 2026, the

[2] The Committee members are the following: (1) SBI VC Trade Co., Ltd.; (2) Dominion Capital LLC; (3) Karol Przybytkowski; (4) Jeffrey Brandt; (5) Tod Skarecky; (6) Energy Conversion Group; and (7) Fuel Labs Inc.

Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 297].

8. On April 29, 2026, the Committee filed the *Application for Entry of an Order Authorizing the Retention and Employment of Morris James LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 30, 2026* (the "Retention Application") [Sealed Docket No. 259; Redacted Docket No. 262]. On May 15, 2026, the Court entered an order approving the Retention Application, effective as of March 30, 2026 [Docket No. 329].

9. A chart detailing the fees during the Compensation Period, by professional and by category and a full and detailed statement describing the services rendered during the Compensation Period, by each professional and paraprofessional at Morris James are both attached as **Exhibit A**.

10. The total sum due to Morris James for professional services rendered on behalf of the Committee during the Compensation Period is $655,675.50. Morris James submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary.

11. Morris James incurred $6,306.35 in expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

12. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and this Application conforms to such requirements, including that travel time was not billed at more than half rate and copying charges were only $0.10 per page for black and white copies and $0.80 for color copies.

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WHEREFORE, Morris James hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $655,675.50 and reimbursement of expenses in the amount of $6,306.35 for the period from May 1, 2026 through May 31, 2026; (ii) payment in the total amount of $530,846.75 (representing 80% of the total fees ($524,540.40) billed and 100% of the expenses ($6,306.35) incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: July 8, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara C. Pakrouh (DE Bar No. 6192)
Siena B. Cerra (DE Bar No. 7290)
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
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Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Obj. Deadline: July 29, 2026 at 4:00 p.m. (ET)**

NOTICE OF SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

PLEASE TAKE NOTICE that on July 8, 2026, Morris James LLP filed its second monthly application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-referenced bankruptcy case for the period from May 1, 2026 through May 31, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **July 29, 2026 at 4:00 p.m. (ET)** with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Dated: July 8, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Tara C. Pakrouh (DE Bar No. 6192)
Siena B. Cerra (DE Bar No. 7290)
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Wilmington, DE 19803
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Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Second Monthly Compensation Period

Project Category	Total Hours	Total Fees
B110 Case Administration	65.70	$37,506.00
B120 Asset Analysis and Recovery	248.60	$185,569.50
B130 Asset Disposition	74.70	$65,388.50
B140 Relief from Stay/Adequate Protection Proceedings	2.30	$1,045.00
B150 Meetings/Communications with Committee and/or Creditors	53.00	$42,126.50
B160 Retention Applications (MJ)	2.50	$1,422.50
B165 Retention Applications (Others)	3.10	$1,637.50
B170 Fee Applications (MJ)	7.20	$3,060.00
B175 Fee Applications (Others)	0.50	$287.50
B185 Assumption/Rejection of Leases and Contracts	0.50	$212.50
B196 Litigation	205.60	$138,029.50
B230 Financing/Cash Collateral	25.50	$22,569.00
B310 Claims Administration and Objections	8.20	$4,208.50
B320 Plan and Disclosure Statement	171.90	$151,712.50
B430A Court Hearings: Attendance and Preparation	1.40	$900.50
Totals	**870.70**	**$655,675.50**

Timekeeper Summary – Second Monthly Compensation Period

Timekeeper	Position	Rate	Hours	Amount
Jeffrey R. Waxman	Member of the Delaware Bar since 2001; Partner in Bankruptcy Department since 2009	$955.00	75.80	$72,839.00
Eric J. Monzo	Member of the Delaware Bar since 2008; Partner in Bankruptcy Department since 2014	$1,025.00	139.10	$142,577.50
Vincent J. Cannizzaro, III	Member of the Delaware Bar since 2015; Partner in Corporate M&A Department since 2024	$1,100.00	21.60	$23,760.00
Barnaby Grzaslewicz	Member of the Delaware Bar since 2014; Partner in Litigation Department since 2024	$800.00	36.20	$28,960.00
Tara C. Pakrouh	Member of the Delaware Bar since 2015; Partner in Bankruptcy Department since 2023	$800.00	252.50	$202,000.00
Douglas N. Candeub	Member of the Delaware Bar since 2002; Senior Counsel in Bankruptcy Department since 2006	$725.00	93.50	$67,787.50
Aarish Sheikh		$800.00	25.00	$20,000.00
Siena B. Cerra	Member of the Delaware Bar since 2023; Associate in Bankruptcy Department since 2023	$450.00	19.80	$8,910.00
Aaron M. Mukoda	Member of the Delaware Bar since 2024; Associate in Corporate M&A Department since 2025	$475.00	6.30	$2,992.50
Samantha L. Rodriguez	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$435.00	55.70	$24,229.50

Charles (Jackson) Nestor	Member of the Delaware Bar since 2025; Associate in Bankruptcy Department since 2025	$430.00	71.90	$30,917.00
Stephanie A. Lisko	Paralegal in Bankruptcy Department since 2020	$425.00	14.80	$6,290.00
Douglas J. Depta	Paralegal in Bankruptcy Department since 2020	$425.00	11.90	$5,057.50
Jessica M. O'Connor	Paralegal in Bankruptcy Department since 2025	$425.00	46.60	$19,805.00
		Totals	**870.70**	**$655,675.50**
Blended Rate $753.04				

Morris James LLP

3205 Avenue North Blvd., Suite 100
P. O. Box 2306
Wilmington, Delaware 19899-2306
(302) 888-6800
Facsimile (302) 571-1750
Federal Tax I.D. 51-0023480

Reliz Technology Group Holdings Inc., Official Committee of Unsecured Creditors
Committee Co-Chairperson: Shunsuke Sasaoka,
SBI VC Trade Co., Ltd.
Izumi Garden Tower 19F, 1-6-1 Roppongi,
Minato-ku, Tokyo, 106-6019 Japan

July 2, 2026
Invoice 628637

Matter Name: Reliz Technology Group Holdings Inc.; Case No. 26-10371
Matter Number: 148140-0001
Attorney: Eric J. Monzo

For Professional Services through May 31, 2026

Fees	**$655,675.50**
Disbursements	**$6,306.35**
Total Charges	**$661,981.85**

Fee Recap

		Hours	Rate/Hours	Amount
Vincent J. Cannizzaro, III	Partner	21.60	1,100.00	23,760.00
Barnaby Grzaslewicz	Partner	36.20	800.00	28,960.00
Eric J. Monzo	Partner	139.10	1,025.00	142,577.50
Tara C. Pakrouh	Partner	252.50	800.00	202,000.00
Jeffrey R. Waxman	Partner	75.80	955.00	72,389.00
Siena B. Cerra	Associate	19.80	450.00	8,910.00
Aaron M. Mukoda	Associate	6.30	475.00	2,992.50
Charles (Jackson) Nestor	Associate	71.90	430.00	30,917.00
Samantha L. Rodriguez	Associate	55.70	435.00	24,229.50
Douglas N. Candeub	Counsel	93.50	725.00	67,787.50
Aarish Sheikh	Counsel	25.00	800.00	20,000.00
Douglas J. Depta	Paralegal	11.90	425.00	5,057.50
Stephanie A. Lisko	Paralegal	14.80	425.00	6,290.00
Jessica M. O'Connor	Paralegal	46.60	425.00	19,805.00

	Hours	Rate/Hours	Amount
Totals	**870.70**		**655,675.50**

Services by Task Code

		Hours	Amount
B110	Case Administration	65.70	37,506.00
B120	Asset Analysis and Recovery	248.60	185,569.50
B130	Asset Disposition	74.70	65,388.50
B140	Relief from Stay/Adequate Protection Proceedings	2.30	1,045.00
B150	Meetings/Communications with Committee and/or Creditors	53.00	42,126.50
B160	Retention Applications (MJ)	2.50	1,422.50
B165	Retention Applications (Others)	3.10	1,637.50
B170	Fee Applications (MJ)	7.20	3,060.00
B175	Fee Applications (Others)	0.50	287.50
B185	Assumption/Rejection of Leases and Contracts	0.50	212.50
B196	Litigation	205.60	138,029.50
B230	Financing/Cash Collateral	25.50	22,569.00
B310	Claims Administration and Objections	8.20	4,208.50
B320	Plan and Disclosure Statement	171.90	151,712.50
B430A	Court Hearings: Attendance and Preparation	1.40	900.50
	Totals	**870.70**	**$655,675.50**

Fees

Date	Atty	Description	Hours	Rate	Amount
B110 Case Administration					
05/04/26	SXR	Draft agenda and meeting minutes for last week's meeting.	2.40	435.00	1,044.00
05/04/26	SXR	Discussions with MJ team re case status.	0.50	435.00	217.50
05/04/26	CJN	Draft call notes re weekly meeting (.3); Send notes of call to S. Rodriguez for meeting minutes (.2).	0.50	430.00	215.00
05/05/26	SXR	Draft and edit status update for case and agenda and meeting minutes (1.9); email MJ team re same (.2); email FTI re same (.1); email clients re same (.1).	2.30	435.00	1,000.50
05/05/26	SAL	Update critical dates, case calendar and folder.	0.20	425.00	85.00
05/05/26	CJN	Edit meeting minutes and weekly meeting agenda.	0.80	430.00	344.00
05/05/26	TCP	Emails with MJ re agenda and minutes for UC calls (.1); review same (.3).	0.40	800.00	320.00
05/06/26	JMO	Review CoC re proposed omnibus hearing date; circulate same to internal team.	0.20	425.00	85.00
05/06/26	SXR	Attend weekly committee meeting (1.1); debrief with MJ team after (.3).	1.40	435.00	609.00
05/06/26	JMO	Review notice of rescheduled hearing; circulate same to	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
		internal team; update hearing calendar re same.			
05/06/26	EJM	Calls with counsel to Debtors.	0.10	1,025.00	102.50
05/06/26	EJM	Review notice rescheduling June hearing.	0.20	1,025.00	205.00
05/07/26	JMO	Review order approving omnibus hearing date; circulate same to internal team.	0.20	425.00	85.00
05/07/26	SXR	Discuss draft agenda language with MJ team (.3); discuss same with Debtors' counsel (.2).	0.50	435.00	217.50
05/08/26	JMO	Review notice of agenda for May 12 hearing; circulate same to internal team.	0.20	425.00	85.00
05/08/26	SXR	Draft language for agenda (.3); email Debtors' re same (.2); refine proposed order re informal comments (.3).	0.80	435.00	348.00
05/10/26	EJM	Internal emails re issues and planning for week.	0.30	1,025.00	307.50
05/10/26	CJN	MJ Call re preparation for call with Celsius (1.0); discuss call with S. Rodriguez (.3).	1.30	430.00	559.00
05/10/26	JZW	Attend multiple calls and review emails re general strategy issues.	1.80	955.00	1,719.00
05/10/26	JZW	Review case documents, including first day pleadings and DIP financing.	4.00	955.00	3,820.00
05/11/26	JMO	Communications with S. Rodriguez re May 12 hearing binders.	0.30	425.00	127.50
05/11/26	SXR	Draft and finalize certification of counsel.	0.60	435.00	261.00
05/12/26	JMO	Review notice of agenda cancelling May 12 hearing; circulate same to internal team.	0.20	425.00	85.00
05/12/26	EJM	Attend status call with counsel to Debtors and team.	1.00	1,025.00	1,025.00
05/12/26	CJN	Draft meeting minutes from weekly meeting (1.3); draft agenda for upcoming weekly meeting (1.1); draft summary of call with SBI (.9).	3.30	430.00	1,419.00
05/12/26	SXR	Draft client update (.4); email clients and MJ team re same (.2).	0.60	435.00	261.00
05/13/26	CJN	Edit meeting agenda.	0.30	430.00	129.00
05/13/26	SXR	Draft and edit committee update email (.6); discuss same with MJ team (.3).	0.90	435.00	391.50
05/13/26	SXR	Emails with team members re pending motions.	0.20	435.00	87.00
05/13/26	SXR	Edit and finalize weekly agenda and meeting minutes for call (1.7); email committee professionals and committee re same (.2).	1.90	435.00	826.50
05/13/26	TCP	Emails with committee re call agenda and meeting minutes (.1); review same (.3).	0.40	800.00	320.00
05/14/26	SXR	Attend committee meeting.	1.00	435.00	435.00
05/15/26	SXR	Review draft final order.	0.30	435.00	130.50
05/15/26	TCP	Emails with MJ re innovation driven invoice for vendor issues.	0.20	800.00	160.00
05/17/26	SXR	Email Debtors' counsel re status of pending motions.	0.10	435.00	43.50
05/18/26	CJN	Draft meeting minutes from weekly call (1.5); draft agenda re weekly call (1.0).	2.50	430.00	1,075.00
05/18/26	JZW	Review reports.	0.40	955.00	382.00
05/19/26	CJN	Finalize meeting minutes and weekly agenda (.4); send to S. Rodriguez (.1).	0.50	430.00	215.00
05/19/26	CJN	Review Debtors' response to deficiency letter.	0.80	430.00	344.00
05/19/26	SAL	Research counsel for Katy Allen (Katy Long) or Amy Shelly and emails with S. Rodriguez re same.	0.30	425.00	127.50
05/20/26	SAL	Emails with S. Rodriguez re sample motions re letters	0.10	425.00	42.50

Date	Atty	Description	Hours	Rate	Amount
		rogatory under Hague Convention.			
05/20/26	SXR	Review proposed order (.3); email MJ team re same (.2); email Debtors' counsel re same (.1).	0.60	435.00	261.00
05/22/26	EJM	Discussions with counsel to Debtors re case update and issues.	0.40	1,025.00	410.00
05/22/26	SBC	Analyze second amended schedules.	0.50	450.00	225.00
05/22/26	CJN	Call with FTI.	0.50	430.00	215.00
05/22/26	SAL	Emails with T. Pakrouh re Hammer interview.	0.20	425.00	85.00
05/22/26	JZW	Email to and from chambers re potential hearing dates.	0.20	955.00	191.00
05/23/26	BXG	Draft N. Hammer interview outline.	3.60	800.00	2,880.00
05/24/26	EJM	Emails with counsel to Debtors and counsel to Artha re update.	0.30	1,025.00	307.50
05/25/26	CJN	Review FTI updated to N. Hammer interview outline (1.0); discuss with T. Pakrouh (.3).	1.30	430.00	559.00
05/25/26	SAL	Emails with T. Pakrouh re listen only line for Hammer interview.	0.20	425.00	85.00
05/25/26	CJN	Review special committee's report.	1.50	430.00	645.00
05/25/26	SAL	Call and emails with D. Depta re booking room and arrangements for Hammer interview including issue with listen only line.	0.50	425.00	212.50
05/26/26	SAL	Test run listen only line connecting to video link line and calls and emails with D. Depta and to helpdesk re same.	0.80	425.00	340.00
05/26/26	SAL	Review and circulate agenda for May 28 hearing and email T. Pakrouh re materials for same.	0.10	425.00	42.50
05/26/26	DJD	Coordinate needs for interview and various emails and phone calls with group.	0.40	425.00	170.00
05/26/26	CJN	Draft meeting minutes (1.0); draft weekly meeting agenda (.8).	1.80	430.00	774.00
05/26/26	SAL	Emails arranging and advising of updated listserv contacts.	0.20	425.00	85.00
05/26/26	SAL	Review pleadings filed, update case folder, and internally circulate same.	0.40	425.00	170.00
05/26/26	SAL	Prepare Hammer interview link, email to professionals and clients circulating same, and email T. Pakrouh re same.	0.20	425.00	85.00
05/26/26	CJN	Review/ update outline for Nick Hammer.	0.50	430.00	215.00
05/26/26	TCP	Emails with MJ re coordination on case management issues.	0.50	800.00	400.00
05/27/26	SAL	Register appearances for May 28 hearing (.5) and emails with FTI and J. Nestor re same (.2).	0.70	425.00	297.50
05/27/26	SAL	Emails with J. O'Connor and D. Depta re arranging link for Zboril interview.	0.10	425.00	42.50
05/27/26	SAL	Emails with J. O'Connor and D. Depta re May 28 hearing.	0.20	425.00	85.00
05/27/26	SAL	Prepare and coordinate production of materials for May 28 hearing.	1.60	425.00	680.00
05/27/26	SAL	Update materials for May 28 hearing, coordinate production of same, and coordinate logistics for hearing.	0.60	425.00	255.00
05/27/26	SAL	Review amended agenda and pleadings filed for May 28 hearing, internally circulate same, and update case folder.	0.20	425.00	85.00
05/27/26	BXG	Conduct N. Hammer interview and prepare for same (3.5); debrief with MJ team (.5).	4.00	800.00	3,200.00
05/27/26	CJN	Take notes during N. Hammer interview (2.5); draft	3.50	430.00	1,505.00

Date	Atty	Description	Hours	Rate	Amount
		summary of interview (1.0).			
05/28/26	SAL	Calls and emails with D. Depta and Canon coordinating materials for May 28 hearing.	0.50	425.00	212.50
05/28/26	SAL	Emails with J. Nestor and chambers re May 28 hearing link.	0.10	425.00	42.50
05/28/26	DJD	Review prepared materials for May 28 hearing and coordinate delivery.	0.50	425.00	212.50
05/28/26	EJM	Discussion with counsel to special committee.	0.90	1,025.00	922.50
05/28/26	SAL	Review and update Zboril interview outline and emails with T. Pakrouh re same.	0.50	425.00	212.50
05/28/26	JZW	Review docket.	0.10	955.00	95.50
05/28/26	TCP	Emails with the committee re FTI spend analysis.	0.20	800.00	160.00
05/29/26	SXR	Edit committee bylaws (.5); email re same (.2).	0.70	435.00	304.50
05/29/26	JZW	Review internal emails re challenge deadline stipulation.	0.20	955.00	191.00
05/29/26	CJN	Draft ex officio member Artha's consent to bylaws (.5); discuss with E. Monzo (.1); send to Artha for sign off (.2).	0.80	430.00	344.00
05/29/26	CJN	Upload Debtors' production to workspace.	0.60	430.00	258.00
05/29/26	TCP	Emails with the committee re FTI spend analysis (.2); emails with FTI and MJ re same (.2).	0.40	800.00	320.00
05/30/26	JZW	Emails and telephone call with E. Monzo re strategy issues and emails among group re scheduling call.	0.40	955.00	382.00
		Task Code Subtotal	**65.70**		**37,506.00**
B120 Asset Analysis and Recovery					
05/01/26	EJM	Emails re update on secured positions and liens.	1.20	1,025.00	1,230.00
05/01/26	DNC	Review correspondence from D. O'Donnell re certain Equities First and Tectona liens; review correspondence from M. Eisler re same; and respond with comments on same.	0.40	725.00	290.00
05/01/26	DNC	Various correspondences with J. Nestor re assembling Debtors' documents for review and analysis.	0.90	725.00	652.50
05/01/26	CJN	Coordinate document collection and upload to workspace (.5); review updated documents produced by Debtor (.3).	0.80	430.00	344.00
05/01/26	TCP	Emails with MJ and creditors re lien analysis issues (.2); emails with them re same (.2).	0.40	800.00	320.00
05/02/26	CJN	Discuss initial interviews with T. Pakrouh.	0.40	430.00	172.00
05/02/26	TCP	Emails with MJ re transcripts of interviews (.1); review and analyze same (3.0); emails with MJ re same (.1).	3.20	800.00	2,560.00
05/03/26	TCP	Emails with investigation lead re investigation follow up.	0.20	800.00	160.00
05/04/26	JMO	Review motion to effectuate recoupment; circulate same to internal team; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
05/04/26	JMO	Communications with internal team and R. Nasser re document requests; review documents from R. Nasser; circulate same to internal team and FTI.	0.40	425.00	170.00
05/04/26	DNC	Research and prepare internal memorandum on NY usury laws and the Celsius Secured Promissory Note.	2.10	725.00	1,522.50
05/04/26	DNC	Research for and begin drafting internal memorandum c, and post-petition interest on an allegedly secured claim.	3.70	725.00	2,682.50
05/04/26	DNC	Correspondence with T. Pakrouh re memorandum on post-petition interest.	0.10	725.00	72.50

Date	Atty	Description	Hours	Rate	Amount
05/04/26	CJN	Follow up with relevant former employees (.4); collect documents from relevant former employee (.5); update workspace with new documents produced by Debtor (.5).	1.40	430.00	602.00
05/04/26	EJM	Updates re investigation on alleged security interests and encumbrances.	1.20	1,025.00	1,230.00
05/04/26	BXG	Evaluate investigation scope with T. Pakrouh (.8); analysis of key timeline and potential claims (2.3).	3.10	800.00	2,480.00
05/04/26	TCP	Confer with B. Grzaslewicz re analysis of claims for investigation.	0.50	800.00	400.00
05/05/26	SAL	Review and internally circulate Artha motion to appoint examiner or Chapter 11 trustee and notice of rescheduled hearing.	0.10	425.00	42.50
05/05/26	EJM	Updates with T. Pakrouh re interview updates.	0.20	1,025.00	205.00
05/05/26	DNC	Review and respond to correspondence from B. Grzaslewicz re setting up teleconference with counsel for Celsius.	0.20	725.00	145.00
05/05/26	DNC	Research for and drafting memorandum on claims issues, and post-petition interest on an allegedly secured claim.	1.40	725.00	1,015.00
05/05/26	TCP	Emails with committee members (.2), FTI (.2), and MJ (.2) re summary of Ward motion and meeting materials and minutes.	0.60	800.00	480.00
05/06/26	DNC	Correspond and confer with T Pakrouh re follow-up on Committee diligence requests.	0.30	725.00	217.50
05/06/26	DNC	Correspondence to T. Pakrouh re observations from previous review of documents produced by Debtors.	0.20	725.00	145.00
05/06/26	CJN	Coordinate workspace access with vendor (.4); coordinate document collection on workspace (.3).	0.70	430.00	301.00
05/06/26	CJN	Research re property of the estate (.8); discuss case law with S. Rodriguez (.2).	1.00	430.00	430.00
05/06/26	SXR	Research prior case law related to digital assets (1.2); email re same (.2).	1.40	435.00	609.00
05/07/26	EJM	Continued revisions to proposal re global settlement with Celsius.	2.60	1,025.00	2,665.00
05/07/26	EJM	Discussion with financial advisors re case update and discussions on negotiations.	0.40	1,025.00	410.00
05/07/26	CJN	Coordinate with vendor on collecting documents produced by Debtor (.8); confirm document paths with vendor (.2).	1.00	430.00	430.00
05/08/26	EJM	Discussion with counsel to special committee re update.	0.30	1,025.00	307.50
05/09/26	EJM	Discussions with T. Pakrouh re. Ass issues and strategies.	1.00	1,025.00	1,025.00
05/10/26	SXR	Various calls re status of case (1.9); call with opposing counsel re investigation (1.1); edit and review notes re same (.2).	3.20	435.00	1,392.00
05/10/26	EJM	Call with counsel to Celsius with D. Candeub and S. Rodriguez.	1.20	1,025.00	1,230.00
05/10/26	EJM	Post Celsius call discussion with J. Waxman , D. Candeub and S. Rodriguez.	0.60	1,025.00	615.00
05/10/26	EJM	Discussion with D. Candeub, J. Waxman, S. Rodriguez and J. Nestor re case issues and action items.	1.00	1,025.00	1,025.00
05/11/26	DNC	Correspondence with T. Pakrouh re the non-recording of the interviews with former personnel.	0.20	725.00	145.00
05/12/26	TCP	Emails with MJ re Ward recoupment summary analysis.	0.20	800.00	160.00

Date	Atty	Description	Hours	Rate	Amount
05/12/26	TCP	Emails with the committee re Ward settlement updates (.2); analyze same (.5).	0.70	800.00	560.00
05/12/26	TCP	Emails with McDermott re Ward setoff settlement (.2); emails with MJ and FTI re same (.2).	0.40	800.00	320.00
05/12/26	DNC	Correspondence with Z. Marks at FTI re Debtors' tax returns.	0.30	725.00	217.50
05/12/26	DNC	Correspondence with T. Pakrouh re vendor contracts within the document production.	0.20	725.00	145.00
05/12/26	DNC	Review correspondence from Debtors' counsel re resolving dispute with the Ward Trust, and participate in internal (committee counsel) correspondence re same.	0.20	725.00	145.00
05/12/26	CJN	Update documents on workspace from Debtor's productions (.5); upload SBI documents (.4).	0.90	430.00	387.00
05/12/26	JMO	Communications with S. Rodriguez re form APA.	0.30	425.00	127.50
05/12/26	EJM	Emails re update on recoupment and claims.	0.20	1,025.00	205.00
05/13/26	JMO	Communications with FTI and internal team re new data room documents; review same.	0.50	425.00	212.50
05/13/26	JMO	Draft notices of intent; circulate same to S. Rodriguez.	0.30	425.00	127.50
05/13/26	JMO	Communications with internal and FTI teams re additional diligence documents; review same and circulate.	0.40	425.00	170.00
05/13/26	EJM	Emails with Debtors' counsel re update on position re recoupment rights and status.	0.20	1,025.00	205.00
05/13/26	TCP	Emails with MJ, FTI, and committee re Ward recoupment setoff analysis.	0.20	800.00	160.00
05/13/26	BXG	Call with T. Pakrouh re D&O interviews (.4); outline topics for D&O interviews (.3); call with MJ and FTI re document deficiencies (.5).	1.20	800.00	960.00
05/13/26	CJN	MJ and FTI call re document requests to Debtors (.7); discuss with T. Pakrouh and S. Rodriguez (.3).	1.00	430.00	430.00
05/13/26	CJN	Review customer contracts with BlockFills.	0.70	430.00	301.00
05/13/26	TCP	Emails with Mark Good re investigation issues.	0.20	800.00	160.00
05/13/26	TCP	Emails with McDermott re Ward setoff analysis updates (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/14/26	JMO	Communications from FTI re insider reports; review same.	0.20	425.00	85.00
05/14/26	JMO	Finalize notices of intent.	1.80	425.00	765.00
05/14/26	EJM	Discussion with UST re Motion for appointment of examiner.	0.20	1,025.00	205.00
05/14/26	EJM	Emails with Debtors' counsel re update on Motion for recoupment.	0.30	1,025.00	307.50
05/14/26	VJC	Review and analysis of company contracts and documents.	2.30	1,100.00	2,530.00
05/14/26	TCP	Emails with MJ re insider reports for asset tracing (.2) Review same (1.0).	1.20	800.00	960.00
05/14/26	TCP	Emails with MJ re analysis of contracts for investigation (.2); research same (.6).	0.80	800.00	640.00
05/14/26	TCP	Emails with committee members re interview follow ups regarding documents (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/14/26	TCP	Emails with MJ and FTI re Cornbury issues.	0.20	800.00	160.00
05/14/26	BXG	Evaluate fraud claims against D&Os and representations needed for same.	0.90	800.00	720.00
05/14/26	CJN	Circulate relevant BlockFills agreements to MJ team for review (.3).	0.30	430.00	129.00

Date	Atty	Description	Hours	Rate	Amount
05/14/26	CJN	Work with vendor for collection of documents from Committee Member.	0.20	430.00	86.00
05/15/26	CJN	Draft charts re relevant BlockFills agreements.	2.10	430.00	903.00
05/15/26	AXS	Review lending and customer agreements re rights to use collateral and customer assets.	4.90	800.00	3,920.00
05/17/26	TCP	Emails with MJ re Ward analysis update (.2); emails with McDermott re same (.2).	0.40	800.00	320.00
05/17/26	TCP	Emails with MJ re Celsius lien analysis updates.	0.20	800.00	160.00
05/17/26	TCP	Emails with McDermott re responsive deficiency notice (.2); review same (.2).	0.40	800.00	320.00
05/17/26	DNC	Correspondence with E. Monzo re his discussion with K. Wofford and re the Celsius lien review.	0.30	725.00	217.50
05/17/26	AXS	Prepare diligence summary chart re use of collateral and customer assets.	5.20	800.00	4,160.00
05/18/26	JMO	Research contact information for Nexo Capital; communications with S. Rodriguez re same.	0.50	425.00	212.50
05/18/26	CJN	Discuss investigation status with MJ Team.	0.40	430.00	172.00
05/18/26	JMO	Review joinder to motion to appoint examiner and trustee; circulate same to internal team.	0.20	425.00	85.00
05/18/26	DJD	Draft shell objection to appointment of fee examiner and emails with S. Cerra.	1.20	425.00	510.00
05/18/26	TCP	Emails with McDermott re Ward motion order.	0.20	800.00	160.00
05/18/26	TCP	Emails with White & Case re Celsius documents.	0.20	800.00	160.00
05/18/26	TCP	Emails with FTI re insider reports (.2); review same (.5).	0.70	800.00	560.00
05/18/26	TCP	Emails with B. Grzaslewicz re Nick Hammer interview outline (.2); review same (.5).	0.70	800.00	560.00
05/18/26	TCP	Emails with MJ re Celsius analysis.	0.20	800.00	160.00
05/18/26	TCP	Emails with MJ and FTI re property of the estate issues and complaint determinations (.2) Emails with McDermott re same (.2).	0.40	800.00	320.00
05/18/26	TCP	Emails with MJ re deposition preparation for investigations.	0.20	800.00	160.00
05/18/26	TCP	Review contract analysis.	0.20	800.00	160.00
05/18/26	TCP	Review contract analysis.	0.20	800.00	160.00
05/18/26	TCP	Emails with the committee re representations on client assets investigations.	0.20	800.00	160.00
05/18/26	TCP	Emails with B. Reil re same.	0.20	800.00	160.00
05/18/26	EJM	Discussion with S. Cerra re response to motion for examiner and trustee.	0.20	1,025.00	205.00
05/18/26	SBC	Analyze Artha examiner motion (.5); conduct legal research re Third Circuit case law on bankruptcy code section 1104 to begin drafting response to Artha examiner motion (1.5); draft committee response to examiner motion (2.0); correspondence with Debtors' counsel re issues related to same (.3).	4.30	450.00	1,935.00
05/18/26	DJD	Review case re examiner motions and emails with S. Cerra.	0.30	425.00	127.50
05/18/26	CJN	Review Celsius's document production.	1.20	430.00	516.00
05/18/26	JZW	Review materials re potential claims.	0.50	955.00	477.50
05/18/26	BXG	Review background materials, committee documents, Debtor production, first day declaration and internal timeline in connection with preparing N. Hammer	9.50	800.00	7,600.00

Date	Atty	Description	Hours	Rate	Amount
		interview outline (4.0); communications with V. Cannizzaro and A. Sheikh re scope of contract review in connection with developing state law claims for investigation (.5); draft N. Hammer interview outline (4.0); review terms of business in connection with developing state law claims (1.0).			
05/18/26	DNC	Correspondence with T. Pakrouh and E. Monzo re Celsius lien review status.	0.40	725.00	290.00
05/18/26	DNC	Correspondence from E. Monzo and T. Pakrouh re strategy.	0.30	725.00	217.50
05/18/26	DNC	Review correspondence from E. Monzo to K Wofford re discussion of resolving issues.	0.10	725.00	72.50
05/18/26	DNC	Review the documents produced by Celsius.	0.50	725.00	362.50
05/18/26	AXS	Update diligence summary chart re use of collateral and customer assets.	6.40	800.00	5,120.00
05/18/26	VJC	Continue working on analysis of customer agreements and contracts.	1.70	1,100.00	1,870.00
05/19/26	JMO	Communications from FTI re additional insider reports; review same.	0.20	425.00	85.00
05/19/26	TCP	Emails with McDermott re responsive deficiency notice (.2); review same (.2).	0.40	800.00	320.00
05/19/26	CJN	Scrub objection to Artha Examiner Motion.	1.30	430.00	559.00
05/19/26	TCP	Emails and analyze chart analysis.	0.20	800.00	160.00
05/19/26	TCP	Emails with MJ re Celsius documents.	0.20	800.00	160.00
05/19/26	TCP	Emails with MJ and FTI re analysis of insider reports.	0.20	800.00	160.00
05/19/26	TCP	Emails with MJ re revisions to N. Hammer outline.	0.20	800.00	160.00
05/19/26	TCP	Emails with M. Good re informational interview for investigation.	0.20	800.00	160.00
05/19/26	CJN	Coolect/ upload Celsius documents onto workspace.	0.60	430.00	258.00
05/19/26	DNC	Correspondence with team re the documents produced by Celsius.	0.20	725.00	145.00
05/19/26	JMO	Research Nexo inc. and Nexo capital inc. ownership structure; communications with S. Rodriguez re same.	0.40	425.00	170.00
05/19/26	JMO	Review Debtors objection to motion to appoint trustee; circulate same to internal team.	0.20	425.00	85.00
05/19/26	SBC	Analyze Artha examiner motion and supporting materials, including review of factual allegations and asserted bases for relief (.5); conduct legal research regarding Third Circuit case law interpreting Bankruptcy Code section 1104, including scope and appointment issues, and analyze applicability to current case posture (2.0); draft Committee response to Artha examiner motion (3.0); revise and refine draft to incorporate legal authorities and factual record, including Committee's ongoing investigation and role as statutory fiduciary (1.0); correspond with internal team regarding issues related to same (.4); correspondence with D. Depta re finalization and filing of same (.3).	7.20	450.00	3,240.00
05/19/26	JMO	Review UST's limited objection & statement re motion to appoint examiner; circulate same to internal team.	0.20	425.00	85.00
05/19/26	JMO	Communications with internal team re finalizing and filing response to motion to appoint examiner.	0.50	425.00	212.50

Date	Atty	Description	Hours	Rate	Amount
05/19/26	EJM	Review response to trustee and examiner motion and edit.	0.60	1,025.00	615.00
05/19/26	EJM	Review internal analysis re review of various contracts and terms; emails with same.	0.60	1,025.00	615.00
05/19/26	TCP	Emails with MJ re service of NXO (.2); emails with S. Rodriguez re same (.2).	0.40	800.00	320.00
05/19/26	TCP	Emails to MJ re Artha response to examiner motion (.2); review same (.5).	0.70	800.00	560.00
05/19/26	TCP	Emails with FTI re financial updates.	0.20	800.00	160.00
05/19/26	TCP	Emails with MJ re additional contracts to review and analyze.	0.20	800.00	160.00
05/19/26	TCP	Emails with FTI re additional insider reports (.2); review same (.3).	0.50	800.00	400.00
05/19/26	TCP	Emails with the committee re revisions to Artha examiner motion objection.	0.20	800.00	160.00
05/19/26	TCP	Confer with S. Rodriguez re informational request to current employees of the Debtors (.5); confer with Debtors' counsel re same (.6); emails with counsel and employees re same (.5).	1.60	800.00	1,280.00
05/19/26	TCP	Emails regarding revisions to employee emails.	0.20	800.00	160.00
05/19/26	JZW	Review Artha examiner motion and limited objection and related emails.	0.50	955.00	477.50
05/19/26	VJC	Continue working on analysis of customer agreements and related contracts and documents.	0.80	1,100.00	880.00
05/20/26	EJM	Internal updates re case status and investigation.	0.70	1,025.00	717.50
05/20/26	TCP	Emails with MJ re Celsius analysis issues.	0.30	800.00	240.00
05/20/26	TCP	Emails with FTI re investigation discussion.	0.20	800.00	160.00
05/20/26	TCP	Emails with employees re document request.	0.20	800.00	160.00
05/20/26	TCP	Emails with employees re document request.	0.70	800.00	560.00
05/20/26	TCP	Emails with McDermott and MJ re Richard Ward settlement issues (.2); emails with the committee re same (.2).	0.40	800.00	320.00
05/20/26	TCP	Emails with MJ re special committee report (.2); confer with MJ re same (1.0).	1.20	800.00	960.00
05/20/26	TCP	Emails with MJ re revised document analysis chart.	0.20	800.00	160.00
05/20/26	TCP	Emails with CME counsel re interview follow up.	0.20	800.00	160.00
05/20/26	EJM	Emails re stipulation on Ward trust and review same.	0.20	1,025.00	205.00
05/20/26	DNC	Research re fraudulent incurrence of obligations, such as giving security interest in assets.	1.40	725.00	1,015.00
05/20/26	AXS	Review and summarize Celsius Network Ltd. Secured Promissory Notes re use of collateral and loan assets.	3.30	800.00	2,640.00
05/20/26	VJC	Continue working on analysis of customer agreements and other company contracts and documents.	0.70	1,100.00	770.00
05/21/26	EJM	Discussions with counsel to Artha and Debtors re update on pending issues.	0.80	1,025.00	820.00
05/21/26	BXG	Review T. Pakrouh comment to N. Hammer outline.	0.30	800.00	240.00
05/21/26	TCP	Meet and confer with Camera's counsel re informational interview (.5); emails with MJ and FTI re same (.2).	0.70	800.00	560.00
05/21/26	TCP	Emails with A. Shelley's counsel re informational interview follow up.	0.20	800.00	160.00
05/21/26	TCP	Emails with White & Case re Celsius document production deficiency (.2); emails with MJ re same (.2).	0.40	800.00	320.00

Date	Atty	Description	Hours	Rate	Amount
05/21/26	TCP	Emails with CV counsel re interview follow up.	0.20	800.00	160.00
05/21/26	JZW	Review emails re examiner motion.	0.10	955.00	95.50
05/22/26	JMO	Review additional diligence items from FTI; circulate same to internal team.	0.40	425.00	170.00
05/22/26	JMO	Review order granting motion to effectuate recoupment; circulate same to internal team.	0.20	425.00	85.00
05/22/26	JMO	Review second amended schedules of Debtors; circulate same to internal team.	0.30	425.00	127.50
05/22/26	JMO	Review amended sofa of Reliz ltd; circulate same to internal team.	0.20	425.00	85.00
05/22/26	EJM	Discussions with counsel to Artha and Debtors re open issues on examiner.	3.00	1,025.00	3,075.00
05/22/26	TCP	Emails with Artha re settlement of Artha examiner motion.	0.20	800.00	160.00
05/22/26	TCP	Emails with FTI and MJ re investigation follow up (.2); confer with same re same (1.0).	1.20	800.00	960.00
05/22/26	TCP	Emails with N. Hammer's counsel re interview issues (.2); emails with MJ and FTI re same (.2).	0.40	800.00	320.00
05/22/26	TCP	Emails with MJ and FTI re property of the estate issues (.5); emails and confer with McDermott re same (.5).	1.00	800.00	800.00
05/22/26	TCP	Emails with MJ re settlement of Artha examiner motion.	0.20	800.00	160.00
05/23/26	TCP	Research investigation issues to prepare presentation for committee (1.0); emails with MJ and FTI re same (.1).	1.10	800.00	880.00
05/23/26	TCP	Emails with Ann Hammer's counsel re interview follow up attendees and other issues.	0.20	800.00	160.00
05/23/26	TCP	Emails with the committee re interview follow ups.	0.20	800.00	160.00
05/23/26	TCP	Emails with FTI re Keyrock analysis.	0.20	800.00	160.00
05/23/26	TCP	Emails with B. Grzaslewicz re revised N. Hammer outline (.2); review same (.6); confer with B. Grzaslewicz re same (.5).	1.30	800.00	1,040.00
05/23/26	TCP	Emails with FTI re Katten and RSM issues for investigation.	0.20	800.00	160.00
05/23/26	TCP	Emails with the committee re artificial appointment.	0.20	800.00	160.00
05/23/26	TCP	Emails with vendor re document production.	0.20	800.00	160.00
05/23/26	TCP	Emails with FTI and MJ re revised Camera outline.	0.20	800.00	160.00
05/24/26	TCP	Draft committee position regarding postpetition assets and property of the estate issues (1.0); emails with FTI and MJ re same (.2); emails with Debtors re same (.2).	1.40	800.00	1,120.00
05/24/26	TCP	Emails with vendors re data access (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/25/26	TCP	Emails with the committee re Camera interview issues.	0.20	800.00	160.00
05/25/26	TCP	Emails with vendor and MJ re production issues.	0.20	800.00	160.00
05/25/26	TCP	Emails with the committee re Artha joining as member.	0.20	800.00	160.00
05/25/26	TCP	Emails with FTI re revised N. Hammer interview outline (.2); review same (.5).	0.70	800.00	560.00
05/25/26	TCP	Emails with B. Grzaslewicz re interview question issues.	0.20	800.00	160.00
05/25/26	TCP	Emails with FTI re preference analysis for investigation (.2); review same (.5).	0.70	800.00	560.00
05/25/26	TCP	Draft investigation summary outline for committee (5.6); emails with FTI re same (.2); confer with FTI re same (.5).	6.30	800.00	5,040.00
05/25/26	AXS	Review and summarize Nexo Capital Inc. Master Lending Agreements re use of collateral and loan assets.	2.80	800.00	2,240.00
05/25/26	DNC	Draft memorandum for E. Monzo, for use in negotiating	5.60	725.00	4,060.00

Date	Atty	Description	Hours	Rate	Amount
		with Celsius's counsel, assembling the grounds for avoiding its liens as fraudulent transfers and for reducing the amount of interest asserted as part of the claim, together with research re same .			
05/25/26	BXG	Review special committee investigation findings report.	0.80	800.00	640.00
05/25/26	CJN	Collect updated productions and coordinate uploading to workspace (.8); review relevant documents (.6).	1.40	430.00	602.00
05/25/26	EJM	Review special committee report.	2.00	1,025.00	2,050.00
05/25/26	EJM	Emails re fee examiner.	0.40	1,025.00	410.00
05/25/26	TCP	Emails with MJ and FTI re special committee investigation (.2); review same (1.0); emails with MJ and FTI re analysis of same (.2).	1.40	800.00	1,120.00
05/25/26	TCP	Emails with MJ re updated collateral summary chart with contract analysis (.2); review same (.5).	0.70	800.00	560.00
05/25/26	TCP	Emails with vendor re production updates.	0.20	800.00	160.00
05/25/26	TCP	Emails with vendor re production updates.	0.20	800.00	160.00
05/25/26	TCP	Emails with MJ re Celsius analysis.	0.20	800.00	160.00
05/25/26	TCP	Emails with MJ re Hammer interview coordination.	0.20	800.00	160.00
05/25/26	VJC	Continue working on company contracts and documents.	1.30	1,100.00	1,430.00
05/26/26	SBC	Analyze committee investigation slides and discuss same with internal team.	1.30	450.00	585.00
05/26/26	TCP	Confer with B. Grzaslewicz re N. Hammer interview (1.0); otherwise prepare for N. Hammer interview (2.0).	3.00	800.00	2,400.00
05/26/26	CJN	Review CME comments to confidentially agreement (1.2); Execute agreement (.2); coordinate uploading CME documents to workspace (.5).	1.90	430.00	817.00
05/26/26	EJM	Review updates re ongoing investigation.	1.50	1,025.00	1,537.50
05/26/26	BXG	Prepare for N. Hammer investigation interview (5.2); revise N. Hammer interview outline (3.0); calls with T. Pakrouh and FTI re Hammer interview (1.0).	9.20	800.00	7,360.00
05/26/26	SAL	Analyze rules, update case calendar, and emails and call with E. Monzo re challenge period.	0.20	425.00	85.00
05/26/26	EJM	Review proposed update re investigation.	0.80	1,025.00	820.00
05/26/26	TCP	Emails with the committee re investigation updates.	0.20	800.00	160.00
05/26/26	TCP	Emails with FTI re crypto investigation updates (.2); review same (.5).	0.70	800.00	560.00
05/26/26	TCP	Prepare investigation slides for committee presentation (5.1); emails with FTI re editing same (.2).	5.30	800.00	4,240.00
05/26/26	TCP	Emails with A. Shelley's counsel re production and interview updates.	0.20	800.00	160.00
05/26/26	TCP	Emails with the committee re interview questions.	0.20	800.00	160.00
05/26/26	TCP	Emails with Neil Van Huis's counsel re interview issues.	0.20	800.00	160.00
05/26/26	TCP	Emails with MJ re revised new Camera outline.	0.20	800.00	160.00
05/26/26	TCP	Emails with D. O'Donnell re questions to N. Hammer (.2); update outline regarding same (.1).	0.30	800.00	240.00
05/26/26	TCP	Emails to FTI re revised investigation slide deck for committee presentation.	0.10	800.00	80.00
05/27/26	EJM	Review of updated analysis re investigation.	0.80	1,025.00	820.00
05/27/26	JMO	Communications with J. Nestor re CME production documents.	0.50	425.00	212.50
05/27/26	JMO	Review CME production documents.	0.80	425.00	340.00
05/27/26	JMO	Communications with internal team re B. Zboril interview;	0.50	425.00	212.50

Date	Atty	Description	Hours	Rate	Amount
		coordinate same.			
05/27/26	EJM	Updates re Celsius proposal.	0.30	1,025.00	307.50
05/27/26	JZW	Review correspondence from Debtors' counsel re interviews.	0.30	955.00	286.50
05/27/26	TCP	Prepare for N. Hammer interview.	4.50	800.00	3,600.00
05/27/26	TCP	Attend N. Hammer interview (3.0); debrief with Morris James re same (1.0).	4.00	800.00	3,200.00
05/27/26	TCP	Emails with CME re interview preparations.	0.20	800.00	160.00
05/27/26	TCP	Prepare for CME interview (5.0); emails with FTI and MJ re outline and same documents (.2).	5.20	800.00	4,160.00
05/27/26	TCP	Emails with CME re documents in advance of interview.	0.20	800.00	160.00
05/28/26	JMO	Communications with Debtors counsel and T. Pakrouh re B. Zboril interview.	0.30	425.00	127.50
05/28/26	SXR	Review emails re investigation and status of same (.4); email MJ team re same (.1).	0.50	435.00	217.50
05/28/26	EJM	Update re investigation.	1.20	1,025.00	1,230.00
05/28/26	EJM	Discussion with D. Klauder re fee examiner.	0.40	1,025.00	410.00
05/28/26	EJM	Updates re research on case investigation and tracing.	1.60	1,025.00	1,640.00
05/28/26	CJN	Review updated CME interview outline (.5); interview with CME (2.0); circulate notes to T. Pakrouh (.4).	2.90	430.00	1,247.00
05/28/26	TCP	Emails with Neil Van Huis's counsel re interview scheduling issues.	0.20	800.00	160.00
05/28/26	TCP	Emails with FTI re committee response to investigation issues (.2); review same (.2).	0.40	800.00	320.00
05/28/26	TCP	Emails with the committee re CME interview question debrief issues.	0.20	800.00	160.00
05/28/26	TCP	Prepare interview summary questions and answers from the interviews for the committee (2.0); emails with the committee re same (.2).	2.20	800.00	1,760.00
05/28/26	TCP	Prepare for CME interview.	2.00	800.00	1,600.00
05/28/26	TCP	Conduct CME interview (2.0); debrief with MJ re same (1.0).	3.00	800.00	2,400.00
05/28/26	TCP	Emails with the Debtors re interview scheduling issues (.2); prepare drafts regarding same (.5).	0.70	800.00	560.00
05/29/26	JZW	Review emails re stipulation to extend challenge period.	0.10	955.00	95.50
05/29/26	TCP	Emails with MJ re investigation deck updates.	0.20	800.00	160.00
05/29/26	TCP	Emails with CME re documents in advance of interview.	0.20	800.00	160.00
05/29/26	TCP	Emails with J. Perry's counsel re production issues.	0.20	800.00	160.00
05/29/26	TCP	Emails with Debtors re letter dispute on investigation issues.	0.20	800.00	160.00
05/29/26	TCP	Emails with MJ re customer assets issues.	0.20	800.00	160.00
05/29/26	TCP	Emails with MJ and FTI re tracing updates.	0.20	800.00	160.00
05/29/26	TCP	Confer with G. Wallace's counsel re production updates (.5); emails with S. Rodriguez re same (.2); emails with MJ re same (.2); emails with the Debtors re same (.2).	1.10	800.00	880.00
05/29/26	TCP	Emails with K. Allen's counsel re investigation production updates.	0.20	800.00	160.00
05/29/26	TCP	Emails with the Debtors re production issues (.2); emails with MJ re processing same (.2).	0.40	800.00	320.00
05/29/26	TCP	Prepare investigation analysis and comparison of special committee investigation (5.1); emails with FTI and MJ re same (.2).	5.30	800.00	4,240.00

Date	Atty	Description	Hours	Rate	Amount
05/29/26	DNC	Review and suggest revisions to the draft stipulation between the Committee, Celsius, and Debtors to extend the challenge deadline.	0.30	725.00	217.50
05/29/26	CJN	Draft stipulation to extend challenge period (1.2); discuss with E. Monzo (.2); circulate to parties for review (.3).	1.70	430.00	731.00
05/29/26	TCP	Emails with FTI re settlement proposal analysis (.2); review same (.3).	0.50	800.00	400.00
05/29/26	JZW	Emails among committee professionals re preliminary investigation.	0.10	955.00	95.50
05/29/26	SXR	Emails re investigation status.	0.20	435.00	87.00
05/29/26	JMO	Communications with J. Nestor re edits to stipulation re challenge period; edit same.	0.40	425.00	170.00
05/29/26	JMO	Communications with E. Monzo re drafting challenge stipulation.	0.20	425.00	85.00
05/29/26	JMO	Draft COC, proposed order and stipulation re challenge period; circulate same.	0.50	425.00	212.50
05/30/26	TCP	Emails with MJ re investigation follow up interviews.	0.20	800.00	160.00
05/30/26	TCP	Emails with FTI and MJ re investigation analysis updates.	0.20	800.00	160.00
05/30/26	TCP	Emails with Krauser's counsel re RP issues (.2) Emails with MJ re same (.2).	0.40	800.00	320.00
05/30/26	JZW	Review emails re scheduling call re investigation of potential claims.	0.10	955.00	95.50
05/31/26	SXR	Review emails and provide update re investigation.	0.60	435.00	261.00
05/31/26	DNC	Substantially revise and draft complaint to be filed by Committee against Celsius re avoiding its liens and reducing its claim, including additional research for same.	7.50	725.00	5,437.50
		Task Code Subtotal	**248.60**		**185,569.50**
B130 Asset Disposition					
05/05/26	TCP	Emails with McDermott re updated data room for sale.	0.20	800.00	160.00
05/06/26	EJM	Review form of sale Order.	0.50	1,025.00	512.50
05/06/26	JMO	Review notice of filing of proposed form of sale order; circulate same to internal team.	0.20	425.00	85.00
05/07/26	JMO	Review affidavit of publication of sale & bid procedures; circulate same to internal team.	0.20	425.00	85.00
05/08/26	TCP	Emails with FTI and MJ re bid deadline and sale update.	0.20	800.00	160.00
05/11/26	DNC	Review correspondence from E. Monzo to Committee members, and correspond with him re same.	0.30	725.00	217.50
05/11/26	TCP	Emails with AWS creditor re cure objection.	0.10	800.00	80.00
05/11/26	TCP	Emails with FTI team re sales update.	0.20	800.00	160.00
05/12/26	SAL	Emails with J. Waxman and S. Rodriguez re APA and proposed sale order.	0.20	425.00	85.00
05/12/26	EJM	Assess various issues re investigation and sale update; intends discussion on strategy.	1.50	1,025.00	1,537.50
05/12/26	DNC	Review and analyze the data room of documents produced to FTI and potential bidders.	3.90	725.00	2,827.50
05/12/26	TCP	Emails with McDermott re APA draft (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/12/26	VJC	Review and comment on form of APA.	3.20	1,100.00	3,520.00
05/12/26	TCP	Emails with MJ, BRG, and FTI re bids.	0.20	800.00	160.00
05/12/26	TCP	Confer with Morrison Cohen re creditor support issue	1.00	800.00	800.00

Date	Atty	Description	Hours	Rate	Amount
		regarding bid issues.			
05/13/26	EJM	Address various issues re bidding and sale process and emails and discussions with Debtors counsel, internal team and financial advisors.	2.00	1,025.00	2,050.00
05/13/26	EJM	Discussions with financial advisors re bidding updates.	0.60	1,025.00	615.00
05/13/26	EJM	Emails with Debtors' counsel re auctions and bidding.	0.30	1,025.00	307.50
05/13/26	CJN	Confirm auction attendees with Debtors (.4); discuss with E. Monzo (.1).	0.50	430.00	215.00
05/13/26	DNC	Review updates re status of bidding.	0.20	725.00	145.00
05/13/26	EJM	Internal discussions re potential bidders, issues from potential bidder with alleged interference and review letter from Debtors.	0.50	1,025.00	512.50
05/13/26	EJM	Updates re form of draft APA re certain Debtors assets and internal discussions.	2.20	1,025.00	2,255.00
05/13/26	DNC	Review various correspondences re Artha's interference with expected bid from James Slazas, and respond internally re same.	1.00	725.00	725.00
05/13/26	TCP	Emails with Moko re bid issues (.2); confer with MJ re same (.6); emails with MJ and McDermott re same (.2).	1.00	800.00	800.00
05/13/26	TCP	Emails with MJ and FTI re Morrison Cohen bid updates.	0.20	800.00	160.00
05/13/26	TCP	Emails with BRG and FTI re bid updates.	0.20	800.00	160.00
05/13/26	TCP	Emails with FTI and BRG re bid updates.	0.20	800.00	160.00
05/13/26	TCP	Confer with Morrison Cohen re bid (1.0); emails with FTI and MJ re same (.2).	1.20	800.00	960.00
05/13/26	SXR	Review bid submissions.	0.70	435.00	304.50
05/13/26	TCP	Emails with Valor re bids (.1); review same (.5).	0.60	800.00	480.00
05/13/26	TCP	Confer with D. Candeub re updates on case investigation issues.	1.00	800.00	800.00
05/13/26	TCP	Emails with MJ and FTI re bid interference issues (.2); emails with McDermott and Artha re same (.2); emails with McDermott and Morrison Cohen re same (.2).	0.60	800.00	480.00
05/13/26	TCP	Emails with Artha’s counsel re sale interference (.2); emails with the Court re same (.2); emails with Morrison Cohen re same (.2).	0.60	800.00	480.00
05/13/26	TCP	Emails with the committee re bid deadline issues.	0.20	800.00	160.00
05/14/26	JMO	Review notice of rescheduled auction; circulate same to internal team; update hearing calendar re same.	0.20	425.00	85.00
05/14/26	DNC	Review various correspondences and updates on developments with the bidding, including re Artha"s challenge to James Slazas and re other bidders.	1.10	725.00	797.50
05/14/26	EJM	Review notice of rescheduled auction.	0.10	1,025.00	102.50
05/14/26	EJM	Discussion with FTI re sale update.	0.50	1,025.00	512.50
05/14/26	TCP	Emails with McDermott re cease and desist letter (.1) review same (.2); emails with MJ and FTI re same (.2).	0.50	800.00	400.00
05/14/26	TCP	Emails with Artha re response to sale process issues (.1); review same (.2).	0.30	800.00	240.00
05/14/26	TCP	Emails with MJ re court interference on Artha.	0.20	800.00	160.00
05/14/26	VJC	Review bid and related documents from potential buyer.	2.10	1,100.00	2,310.00
05/14/26	CJN	Review correspondence between Debtor and Artha re bid deadline (.5); discuss with MJ Team (.2).	0.70	430.00	301.00
05/14/26	AAM	Attend to asset purchase agreement.	0.30	475.00	142.50
05/14/26	EJM	Address issues re dispute with Artha and bidding.	0.50	1,025.00	512.50

Date	Atty	Description	Hours	Rate	Amount
05/15/26	EJM	Discussions with counsel to potential bidder and counsel to Debtors re bid status.	0.30	1,025.00	307.50
05/15/26	EJM	Emails re update on investigation.	0.20	1,025.00	205.00
05/15/26	JZW	Emails re sale.	0.10	955.00	95.50
05/15/26	DNC	Review correspondence re changes in scheduling of bidding and auction.	0.30	725.00	217.50
05/15/26	EJM	Updates re sale status and review and strategy.	1.00	1,025.00	1,025.00
05/15/26	VJC	Perform review of customer agreements and related agreements.	1.90	1,100.00	2,090.00
05/15/26	TCP	Confer with Morrison Cohen re bid interference.	1.00	800.00	800.00
05/15/26	TCP	Emails with MJ re bid analysis.	0.20	800.00	160.00
05/16/26	JZW	Email from E. Monzo re sale.	0.10	955.00	95.50
05/16/26	EJM	Updates and discussion with internal team re sale status.	0.40	1,025.00	410.00
05/16/26	EJM	Discussions with counsel to Debtors re sale issues.	0.80	1,025.00	820.00
05/16/26	EJM	Discussions and emails with financial advisors re sale status.	0.50	1,025.00	512.50
05/16/26	VJC	Review and analyze bid package from potential buyer.	2.40	1,100.00	2,640.00
05/16/26	TCP	Emails with MJ re bid analysis updates (.2); review same (.2).	0.40	800.00	320.00
05/17/26	EJM	Emails with Debtors and advisors re sale update and status.	0.30	1,025.00	307.50
05/17/26	EJM	Update Committee re sale update.	0.40	1,025.00	410.00
05/17/26	EJM	Updates re sale and review bid packages.	1.00	1,025.00	1,025.00
05/17/26	VJC	Review update from Debtor counsel and related materials.	0.90	1,100.00	990.00
05/17/26	TCP	Emails with Morrison Cohen and McDermott re sale process updates and bid updates (.2); review same (.2).	0.40	800.00	320.00
05/17/26	JZW	Emails among team re sale.	0.40	955.00	382.00
05/17/26	CJN	Review sale update sent by E. Monzo.	0.40	430.00	172.00
05/17/26	EJM	Assess bid information and drafts.	1.00	1,025.00	1,025.00
05/17/26	TCP	Emails with the committee re bid updates (.2); review same (.2).	0.40	800.00	320.00
05/18/26	JMO	Communications from internal team re bid package/bids & analysis; review same.	0.50	425.00	212.50
05/18/26	JMO	Review notice of further rescheduled hearing; circulate same to internal team.	0.20	425.00	85.00
05/18/26	EJM	Discussion with Debtors' counsel regarding sale and Plan.	0.20	1,025.00	205.00
05/18/26	EJM	Emails and discussion re sale status.	0.20	1,025.00	205.00
05/18/26	TCP	Emails with FTI re bid update, sale investigation, and cash collateral issues.	0.20	800.00	160.00
05/18/26	JZW	Review emails re auction update.	0.20	955.00	191.00
05/18/26	TCP	Emails with McDermott and Artha re depositions for sale interference (.2); review same (.2).	0.40	800.00	320.00
05/18/26	TCP	Emails with the committee re sale update and bids (.2); review same (.2).	0.40	800.00	320.00
05/18/26	DNC	Correspondence with E, Monzo and T. Pakrouh re 506C issue and the document production deficiencies.	0.40	725.00	290.00
05/18/26	VJC	Review additional bidder materials.	0.30	1,100.00	330.00
05/18/26	DNC	Review correspondence received from Debtors re status of bidding.	0.20	725.00	145.00
05/18/26	DNC	Review correspondence from Debtors' counsel re Debtors' digital assets.	0.20	725.00	145.00
05/18/26	AAM	Review bid submissions.	0.20	475.00	95.00

Date	Atty	Description	Hours	Rate	Amount
05/19/26	AAM	Review asset purchase agreement.	1.40	475.00	665.00
05/19/26	AAM	Review bid submissions.	1.60	475.00	760.00
05/20/26	EJM	Discussion with counsel to Debtors re update on sale and negotiations with Celsius.	0.50	1,025.00	512.50
05/21/26	TCP	Emails with FTI re sale process updates (.2); review same (.5).	0.70	800.00	560.00
05/21/26	EJM	Emails with FTI team re sale.	0.20	1,025.00	205.00
05/21/26	JMO	Review oracle's limited objection & RoR to sale motion; circulate same to internal team.	0.20	425.00	85.00
05/22/26	AAM	Review asset purchase agreement.	0.80	475.00	380.00
05/22/26	EJM	Updates re bidding and auction status.	1.20	1,025.00	1,230.00
05/22/26	EJM	Emails with financial advisors re asset sale.	0.30	1,025.00	307.50
05/22/26	CJN	Review submitted bids.	0.40	430.00	172.00
05/22/26	TCP	Emails with Morrison Cohen re revised bids.	0.20	800.00	160.00
05/22/26	TCP	Emails with FTI re bid updates (.2); review same (.2).	0.40	800.00	320.00
05/23/26	VJC	Review bid and attached bid materials.	1.30	1,100.00	1,430.00
05/23/26	TCP	Emails with FTI (.1) and committee (.1) re bid updates.	0.20	800.00	160.00
05/24/26	TCP	Emails with MJ re Celsius issues for bids (.2); review analysis for same (.3).	0.50	800.00	400.00
05/24/26	TCP	Emails with FTI re analysis of bids (.2); review same (.2).	0.40	800.00	320.00
05/24/26	EJM	Review bid materials.	0.80	1,025.00	820.00
05/24/26	TCP	Emails with McDermott re current updates (.2); review same (.2).	0.40	800.00	320.00
05/24/26	JZW	Review emails re bids received.	0.20	955.00	191.00
05/25/26	EJM	Confer with counsel to Debtors re sale.	0.50	1,025.00	512.50
05/25/26	EJM	Assess bid results and updates with team.	0.50	1,025.00	512.50
05/25/26	TCP	Emails with MJ re APA analysis.	0.20	800.00	160.00
05/25/26	TCP	Emails with FTI re bid comparison issues (.2); review same (.2).	0.40	800.00	320.00
05/25/26	TCP	Emails with MJ and FTI re auction updates.	0.20	800.00	160.00
05/25/26	TCP	Emails with White & Case, Debtors, and MJ re Celsius bid issues.	0.20	800.00	160.00
05/25/26	EJM	Updates re Celsius lien assessment and sale outcome.	0.60	1,025.00	615.00
05/26/26	TCP	Emails with MJ re bid updates.	0.20	800.00	160.00
05/26/26	EJM	Emails with team re sale update.	0.40	1,025.00	410.00
05/26/26	EJM	Review schedules re asset allocation.	1.60	1,025.00	1,640.00
05/26/26	JZW	Review emails re sale status.	0.20	955.00	191.00
05/26/26	AAM	Review asset purchase agreement.	2.00	475.00	950.00
05/26/26	EJM	Discussion with counsel to Debtors and financial advisors regarding secured debt and sale.	1.00	1,025.00	1,025.00
05/26/26	EJM	Review update re analysis on sale status.	0.50	1,025.00	512.50
05/26/26	SAL	Review notice of successful bidder, cancellation of auction, and rescheduled sale hearing and update case calendar.	0.10	425.00	42.50
05/27/26	JZW	Review internal OCUC emails re sale.	0.10	955.00	95.50
05/27/26	JZW	Review internal emails re sale.	0.20	955.00	191.00
05/27/26	VJC	Review and revise APA from potential buyer.	2.70	1,100.00	2,970.00
05/28/26	JZW	Review email re sale.	0.10	955.00	95.50
05/28/26	TCP	Emails with MJ re APA issues.	0.10	800.00	80.00
05/29/26	JZW	Review emails re potential estate claims/investigation.	0.20	955.00	191.00
		Task Code Subtotal	**74.70**		**65,388.50**

Date	Atty	Description	Hours	Rate	Amount
B140 Relief from Stay/Adequate Protection Proceedings					
05/05/26	CJN	Review Artha Stay Relief Motion (.8); discuss with MJ Team (.4); review draft summary of motion (.3).	1.50	430.00	645.00
05/05/26	JMO	Review Artha I`nvestment's stay relief motion; circulate same to internal team; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
05/12/26	DNC	Review and reply to correspondence from Team re the pending Artha motions.	0.20	725.00	145.00
05/19/26	JMO	Review Gordon Wallace's joinder & objection to Artha's stay relief motion; circulate same to internal team.	0.20	425.00	85.00
05/19/26	JMO	Review Debtors objection to Artha's stay relief motion; circulate same to internal team.	0.20	425.00	85.00
		Task Code Subtotal	**2.30**		**1,045.00**
B150 Meetings/Communications with Committee and/or Creditors					
05/01/26	EJM	Update to committee members re proposal from Debtors.	0.20	1,025.00	205.00
05/02/26	EJM	Emails internally and with clients re case status.	0.50	1,025.00	512.50
05/05/26	EJM	Email updates to committee re open issues and case status; agenda for call.	0.50	1,025.00	512.50
05/06/26	EJM	Attend weekly committee call.	1.00	1,025.00	1,025.00
05/06/26	CJN	Weekly call with Committee Members (1.1); MJ debrief (.4).	1.50	430.00	645.00
05/06/26	EJM	Address emails with committee, internal team and financial advisors and assess caselaw relating to inquiries.	3.00	1,025.00	3,075.00
05/06/26	TCP	Attend professional call with committee (1.0); emails with committee members re same (.5).	1.50	800.00	1,200.00
05/06/26	TCP	Prepare for meeting.	0.50	800.00	400.00
05/07/26	CJN	Call with SBI (.7); discuss next steps with T. Pakrouh (.2); draft follow up email to SBI (.4).	1.30	430.00	559.00
05/07/26	TCP	Emails with the committee re property of the estate issues.	0.20	800.00	160.00
05/07/26	EJM	Updates with committee members re property of the estate issues.	0.30	1,025.00	307.50
05/08/26	TCP	Emails with the committee re moving calls to accommodate sale deadline.	0.20	800.00	160.00
05/08/26	CJN	Email SBI re follow up.	0.20	430.00	86.00
05/08/26	SXR	Draft and send update to committee.	0.30	435.00	130.50
05/09/26	TCP	Emails with MJ regarding revised committee call sent to the committee.	1.20	800.00	960.00
05/11/26	EJM	Assess issues re Committee analysis and issues re negotiations with various parties.	2.00	1,025.00	2,050.00
05/12/26	EJM	Discussion with committee member re investigation and claims.	0.30	1,025.00	307.50
05/12/26	EJM	Updates re sale with FTI.	0.70	1,025.00	717.50
05/13/26	CJN	Coordinate collection of relevant documents from Committee Member.	0.90	430.00	387.00
05/13/26	EJM	Emails with committee member counsel re updates in case and 2004 motion.	0.30	1,025.00	307.50
05/13/26	TCP	Attend committee meeting.	2.00	800.00	1,600.00

Date	Atty	Description	Hours	Rate	Amount
05/13/26	TCP	Emails with committee members re call agenda and meeting minutes.	0.20	800.00	160.00
05/14/26	EJM	Attend committee meeting.	1.50	1,025.00	1,537.50
05/14/26	SBC	Attend weekly committee meeting.	1.00	450.00	450.00
05/14/26	TCP	Prepare for committee meeting.	4.50	800.00	3,600.00
05/14/26	EJM	Discussion with committee member's counsel regarding case status.	0.20	1,025.00	205.00
05/14/26	CJN	Call with FTI re bids and auction (.5); take notes during weekly Committee Call (1.7);.	0.20	430.00	86.00
05/16/26	EJM	Updates to committee members re sale status.	0.30	1,025.00	307.50
05/18/26	CJN	Assist with email to Committee re question about investigation.	0.40	430.00	172.00
05/19/26	SBC	Review and revise May 14 committee meeting minutes for committee review.	0.30	450.00	135.00
05/19/26	SBC	Prepare May 20 committee meeting agenda and discuss same with internal team.	0.50	450.00	225.00
05/19/26	CJN	Call with former customer re mining operation (.9); discuss with T. Pakrouh (.5).	1.40	430.00	602.00
05/20/26	EJM	Discussion with committee member's counsel regarding update and process.	0.20	1,025.00	205.00
05/20/26	SBC	Review and revise committee meeting agenda and discuss same with E. Monzo.	0.40	450.00	180.00
05/20/26	EJM	Attend weekly committee meeting.	0.70	1,025.00	717.50
05/20/26	SBC	Attend weekly committee meeting.	0.90	450.00	405.00
05/20/26	SXR	Attend weekly committee call.	0.80	435.00	348.00
05/20/26	BXG	Weekly committee call.	0.80	800.00	640.00
05/20/26	CJN	Follow up with former customer re document collection.	0.40	430.00	172.00
05/20/26	CJN	Weekly committee call.	0.90	430.00	387.00
05/20/26	TCP	Prepare for committee meeting for case updates.	4.50	800.00	3,600.00
05/20/26	TCP	Attend committee meeting for case updates.	1.00	800.00	800.00
05/20/26	TCP	Emails with committee re agenda and meeting minutes.	0.10	800.00	80.00
05/23/26	EJM	Updates with committee re issues in case and status.	1.20	1,025.00	1,230.00
05/25/26	EJM	Updates with committee member counsel.	0.40	1,025.00	410.00
05/27/26	CJN	Weekly call with Committee Members.	1.30	430.00	559.00
05/27/26	JZW	Prepare for (.5) and attend OCUC call and related emails (1.7).	2.20	955.00	2,101.00
05/27/26	JZW	Emails re committee call.	0.10	955.00	95.50
05/27/26	EJM	Discussion with committee members and committee chair counsel.	0.90	1,025.00	922.50
05/27/26	EJM	Attend committee meeting.	1.50	1,025.00	1,537.50
05/27/26	EJM	Review updates on presentation and investigation.	0.60	1,025.00	615.00
05/27/26	EJM	Attend meeting with committed professionals re committee requests on investigation.	0.40	1,025.00	410.00
05/27/26	EJM	Emails with committee re scope of investigation.	0.90	1,025.00	922.50
05/28/26	JZW	Email from E. Monzo re Committee discussions.	0.10	955.00	95.50
05/28/26	JZW	Telephone call from L. Roglen re segregation of crypto.	0.40	955.00	382.00
05/29/26	EJM	Updates with committee member re Plan and voting.	0.40	1,025.00	410.00
05/29/26	EJM	Updates re investigation and strategy with professionals.	1.00	1,025.00	1,025.00
05/29/26	JZW	Email to and from Committee team re inquiry from creditor re segregation of crypto; email from and to L. Roglen re same.	0.50	955.00	477.50
05/29/26	JZW	Review email to Committee re hearing.	0.10	955.00	95.50

Date	Atty	Description	Hours	Rate	Amount
05/29/26	CJN	Draft summary of hearing (.8); circulate to T. Pakrouh for review (.2); circulate to committee members (.2).	1.20	430.00	516.00
		Task Code Subtotal	**53.00**		**42,126.50**
B160 Retention Applications (MJ)					
05/07/26	EJM	Emails with UST trial attorney re retention applications.	0.10	1,025.00	102.50
05/07/26	TCP	Emails with UST re unredacted versions of retention applications (.2); emails with them re same (.2).	0.40	800.00	320.00
05/07/26	JMO	Communications with internal team and UST re unredacted committee professionals retention applications.	0.20	425.00	85.00
05/12/26	TCP	Emails with the UST re retention issues.	0.20	800.00	160.00
05/14/26	JMO	Finalize and file CNO to MJ retention application and COC to FTI retention application; circulate same to internal and FTI teams.	0.50	425.00	212.50
05/14/26	TCP	Emails with MJ re UST comments on retentions.	0.20	800.00	160.00
05/14/26	JMO	Communications with internal team re CNO to MJ retention and CoC to FTI retention application, UST comments, and filing same.	0.30	425.00	127.50
05/14/26	JMO	Communications with internal team re CNOs to MJ & FTI retention applications.	0.20	425.00	85.00
05/14/26	JMO	Draft CNO to MJ retention application.	0.20	425.00	85.00
05/15/26	JMO	Review MJ retention order; circulate same to internal team.	0.20	425.00	85.00
		Task Code Subtotal	**2.50**		**1,422.50**
B165 Retention Applications (Others)					
05/01/26	JMO	Review order approving Cole Schotz retention application; circulate same to internal team.	0.20	425.00	85.00
05/01/26	JMO	Review order authorizing KCC retention application; circulate same to internal team.	0.20	425.00	85.00
05/01/26	JMO	Review order authorizing McDermott retention application; circulate same to internal team.	0.20	425.00	85.00
05/01/26	JMO	Review order authorizing BRG retention application; circulate same to internal team.	0.20	425.00	85.00
05/12/26	TCP	Emails with FTI re revisions to retention orders (.2); emails with UST re same (.2).	0.40	800.00	320.00
05/13/26	SBC	Internal correspondence with MJ and FTI teams re UST comments to committee retention applications (.2); review draft CNO and proposed order for MJ retention application and discuss finalization and filing of same with J. O'Connor (.3); review revised proposed order for FTI retention application and discuss same with MJ and FTI teams (.2); finalize and prepare same for filing (.1).	0.80	450.00	360.00
05/14/26	JMO	Draft COC to FTI retention application and revise proposed order.	0.30	425.00	127.50
05/14/26	JMO	Communications with FTI re filing CoC to FTI retention application.	0.20	425.00	85.00
05/15/26	JMO	Review order authorizing FTI retention application; circulate same to FTI and internal teams.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
05/15/26	TCP	Emails with MJ re entered FTI retention.	0.20	800.00	160.00
05/15/26	TCP	Emails with MJ re Moelis retention.	0.20	800.00	160.00
		Task Code Subtotal	**3.10**		**1,637.50**
B170 Fee Applications (MJ)					
05/01/26	DJD	Begin drafting first monthly application.	0.90	425.00	382.50
05/08/26	DJD	Review and update April invoice and emails internally re updates.	2.00	425.00	850.00
05/11/26	DJD	Continue reviewing and updating April Invoice.	0.60	425.00	255.00
05/12/26	DJD	Emails with group re fees.	0.20	425.00	85.00
05/13/26	DJD	Emails with E. Monzo re fees.	0.10	425.00	42.50
05/19/26	DJD	Continue reviewing and updating April invoice and emails internally re updates.	1.50	425.00	637.50
05/19/26	DJD	Update first monthly application.	0.90	425.00	382.50
05/19/26	DJD	Emails internally and with BRG re fee estimates.	0.20	425.00	85.00
05/21/26	DJD	Update first monthly application.	0.50	425.00	212.50
05/26/26	DJD	Emails internally and with BRG re fee estimates.	0.30	425.00	127.50
		Task Code Subtotal	**7.20**		**3,060.00**
B175 Fee Applications (Others)					
05/07/26	JMO	Review interim compensation order; update deadline calendar re same; circulate same to internal team.	0.30	425.00	127.50
05/19/26	TCP	Emails with MJ re monthly fee applications (.1); review same (.1).	0.20	800.00	160.00
		Task Code Subtotal	**0.50**		**287.50**
B185 Assumption/Rejection of Leases and Contracts					
05/08/26	JMO	Review motion to reject Chicago Blackhawk' s sponsorship agreement; circulate same to internal team; update hearing and objection deadline calendar re same.	0.30	425.00	127.50
05/12/26	JMO	Review Chicago Blackhawk's objection to potential assumption of contract; circulate same to internal team.	0.20	425.00	85.00
		Task Code Subtotal	**0.50**		**212.50**
B196 Litigation					
05/01/26	TCP	Emails with vendor re BlockFills data room documents (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/01/26	DNC	Review correspondence from A. Kropp responding to correspondence from B. Grzaslewicz re discovery.	0.20	725.00	145.00
05/01/26	DNC	Reviewing documents produced by Debtors.	1.90	725.00	1,377.50
05/01/26	TCP	Emails with SBI re claim investigation.	0.20	800.00	160.00
05/01/26	TCP	Emails with MJ re Alberta contested hearing issues.	0.20	800.00	160.00
05/01/26	TCP	Emails with McDermott re litigation discovery issues (.2); confer with S. Rodriguez re same (.5); emails with MJ (.2) and FTI (.2) re same.	1.10	800.00	880.00
05/01/26	TCP	Emails with vendor re AI summary of documents.	0.20	800.00	160.00
05/02/26	TCP	Prepare 2004 contact list (2.0); emails with MJ re same (.1); emails with FTI re same (.2).	2.30	800.00	1,840.00

Date	Atty	Description	Hours	Rate	Amount
05/03/26	TCP	Draft timeline for investigation (4.5); emails with MJ (.2), vendor (.2), and FTI (.2) re same.	5.10	800.00	4,080.00
05/03/26	TCP	Emails with McDermott re 2004 contact list (.2); emails with MJ and FTI re updates on same (.2).	0.40	800.00	320.00
05/04/26	SAL	Email from T. Pakrouh re extending 2004 motion objection deadline for Debtors and update critical dates and case calendar.	0.10	425.00	42.50
05/04/26	JMO	Communications with T. Pakrouh re Artha adversary answer; review docket re same.	0.20	425.00	85.00
05/04/26	EJM	Updates re pending 2004 motion and requests from target counsel.	0.60	1,025.00	615.00
05/04/26	EJM	Updates re 2004 motion and negotiations.	1.20	1,025.00	1,230.00
05/04/26	TCP	Emails regarding Debtors' production with vendor (.2); emails with MJ and FTI re same (.2).	0.40	800.00	320.00
05/04/26	TCP	Emails with investigation lead re production follow up (.2); emails with MJ re same (.1); emails with FTI re same (.1).	0.40	800.00	320.00
05/04/26	TCP	Emails with FTI re demonstrative for cash flow issues (.2); review same (.3).	0.50	800.00	400.00
05/04/26	TCP	Confer with McDermott re UCC objection (.5); emails with McDermott and MJ re same (.2).	0.70	800.00	560.00
05/04/26	TCP	Emails with White & Case re meet and confer on 2004 issues (.2); emails with MJ re same (.2); confer with B. Grzaslewicz re same (1.0).	1.40	800.00	1,120.00
05/04/26	TCP	Emails with vendor re summary analysis of Debtors' production (.2); review same (.5).	0.70	800.00	560.00
05/04/26	TCP	Emails with Ann Hammer's counsel re 2004 extension.	0.20	800.00	160.00
05/04/26	TCP	Confer with Jay Perry's counsel re 2004 issues.	0.50	800.00	400.00
05/04/26	TCP	Confer with G. Wallace's counsel re 2004 subpoena.	0.50	800.00	400.00
05/04/26	TCP	Emails with the Debtors and directors and officers re objection issues.	0.20	800.00	160.00
05/04/26	TCP	Emails with vendor re production analysis issues.	0.20	800.00	160.00
05/05/26	TCP	Emails with committee member counsel re Artha motion and discovery issues.	0.20	800.00	160.00
05/05/26	TCP	Emails with MJ re deficiency analysis.	0.20	800.00	160.00
05/05/26	TCP	Confer with B. Grzaslewicz and D. Candeub re Celsius and investigation issues.	1.00	800.00	800.00
05/05/26	TCP	Meet and confer with Ann Hammer's counsel re 2004 issues (.5); confer with MJ re same (.5).	1.00	800.00	800.00
05/05/26	BXG	Meet and confer call with Celsius counsel (.5); evaluate state law claims and discovery needed for same (1.0).	1.50	800.00	1,200.00
05/05/26	DNC	Correspondence with T. Pakrouh and B. Grzaslewicz re narrowing certain document requests to Debtor's lender to obtain discovery.	0.30	725.00	217.50
05/05/26	TCP	Confer with Artha counsel re chapter 11 trustee (.7); meeting with CME re same (.1); emails re same (.2).	1.00	800.00	800.00
05/05/26	TCP	Emails with committee re Artha summary objections.	0.20	800.00	160.00
05/05/26	TCP	Emails with MJ and FTI re follow up call (.2); confer re same (.7).	0.90	800.00	720.00
05/05/26	TCP	Confer with B. Grzaslewicz re meeting (1.0); confer with White & Case re same (1.0); prepare for same (1.0).	3.00	800.00	2,400.00
05/05/26	TCP	Emails with MJ re Artha's chapter 11 trustee motion (.2); review same (.3).	0.50	800.00	400.00

Date	Atty	Description	Hours	Rate	Amount
05/05/26	TCP	Emails with MJ re claims analysis for investigation.	0.20	800.00	160.00
05/05/26	TCP	Prepare summary of insider payments (1.0); emails with MJ re same (.1).	1.10	800.00	880.00
05/05/26	TCP	Emails with vendor re document production issues (.2); analyze and summarize same (.5).	0.70	800.00	560.00
05/05/26	DNC	Review T. Pakrouh's investigation timeline memorandum.	0.20	725.00	145.00
05/05/26	DNC	Review correspondence from T. Pakrouh to Debtors' counsel re preliminary list of current and former directors and officers, investors and lenders with potentially relevant information.	0.20	725.00	145.00
05/06/26	EJM	Emails re updates on responses to 2004 exam and certification for filing.	0.10	1,025.00	102.50
05/06/26	JMO	Communications with internal team re CNO to 2004 motion.	0.50	425.00	212.50
05/06/26	SAL	Emails with T. Pakrouh re informal comments to 2004 motion and proposed order.	0.10	425.00	42.50
05/06/26	BXG	Evaluate Debtor discovery deficiencies with D. Candeub.	0.40	800.00	320.00
05/06/26	SAL	Draft CoC re revised 2004 order and emails with T. Pakrouh re same.	0.50	425.00	212.50
05/06/26	CJN	Review documents produced for deficiency analysis of outstanding requests (1.2).	1.20	430.00	516.00
05/06/26	TCP	Confer with counsel to G. Wallace re 2004 issues (.5); emails with S. Rodriguez re same (.2).	0.70	800.00	560.00
05/06/26	DNC	Teleconference with B. Grzaslewicz re additional areas for discovery from Debtors.	0.40	725.00	290.00
05/06/26	DNC	Reviewing and analyzing documents produced by Debtors to Committee counsel to identify responsiveness or defects relative to the requests.	3.10	725.00	2,247.50
05/06/26	TCP	Confer with D. Candeub re deficiency analysis update.	1.00	800.00	800.00
05/06/26	TCP	Emails with MJ re property of the estate issues (.2); review same (.5).	0.70	800.00	560.00
05/06/26	TCP	Emails with MJ re deficiency updates.	0.20	800.00	160.00
05/07/26	JMO	Review limited objection of Joseph Perry to 2004 motion; circulate same to internal team.	0.20	425.00	85.00
05/07/26	SAL	Email from T. Pakrouh re extension of Debtors' deadline to respond to 2004 motion and update critical dates and case calendar.	0.10	425.00	42.50
05/07/26	SAL	Emails with T. Pakrouh re requests attached to 2004 motion and proposed order re same.	0.20	425.00	85.00
05/07/26	JMO	Communications with S. Rodriguez re 2004 objection extension for G. Wallace.	0.20	425.00	85.00
05/07/26	TCP	Prepare for SBI interview for claims-related issues.	0.60	800.00	480.00
05/07/26	TCP	Attend SBI interview for claims-related issues (.1); confer with J. Nestor re same (.5).	0.60	800.00	480.00
05/07/26	TCP	Emails with MJ re deficiency analysis (.2); review same (.5).	0.70	800.00	560.00
05/07/26	TCP	Prepare follow up for SBI interview (.2); emails with S. Rodriguez re same (.2).	0.40	800.00	320.00
05/07/26	TCP	Prepare 2004 order inclusive of comments of objecting parties (1.0); emails with MJ and FTI re same (.2).	1.20	800.00	960.00
05/07/26	TCP	Emails with Denise’s counsel re 2004 preferred issues (.2); confer with S. Rodriguez re same (.7); emails with MJ	1.10	800.00	880.00

Date	Atty	Description	Hours	Rate	Amount
		and FTI re updates on same (.2).			
05/07/26	TCP	Emails with McDermott re agenda issues and 2004 matters (.2); confer with MJ re same (.5); preparation for same (.5).	1.20	800.00	960.00
05/07/26	TCP	Emails (.2) and call (.5) with G. Wallace's counsel re 2004 objection.	0.70	800.00	560.00
05/07/26	TCP	Emails with G. Wallace's counsel re extension update issues.	0.20	800.00	160.00
05/07/26	TCP	Emails with MJ re deficiency analysis updates.	0.20	800.00	160.00
05/07/26	TCP	Emails with FTI re production update issues.	0.20	800.00	160.00
05/07/26	TCP	Emails with FTI re revisions to 2004 order (.2); incorporate same (.2).	0.40	800.00	320.00
05/07/26	TCP	Emails with the Debtors, directors and officers, and objecting parties re same.	0.20	800.00	160.00
05/07/26	TCP	Emails with the Debtors re revisions to the order.	0.20	800.00	160.00
05/07/26	TCP	Emails with MJ re deficiency analysis updates (.2); emails with FTI re same (.2); emails with vendor re same (.2).	0.60	800.00	480.00
05/07/26	TCP	Emails with CME re proposal to resolve CME objection.	0.20	800.00	160.00
05/07/26	TCP	Emails with FTI re new data room access (.2); review same (.3).	0.50	800.00	400.00
05/07/26	TCP	Revise 2004 order regarding comments from the Debtors (.2); emails with the committee re updates on same (.2); emails with the Debtors re updates on same (.2).	0.60	800.00	480.00
05/07/26	JMO	Review RoR and limited objection of CME ventures to 2004 motion; circulate same to internal team.	0.20	425.00	85.00
05/07/26	DNC	Reviewing and analyzing documents produced by Debtors to Committee counsel, to identify responsive material and deficiencies in the production.	8.60	725.00	6,235.00
05/07/26	DNC	Correspondence with M. Eisler and E. Yan and with the MJ Team re gaining access to documents the Debtors produced to FTI but not Morris James.	0.60	725.00	435.00
05/07/26	EJM	Review emails and update re motion for 2004 discovery.	0.50	1,025.00	512.50
05/07/26	TCP	Emails with MJ re objections to 2004 order (.2); review same (1.0).	1.20	800.00	960.00
05/07/26	TCP	Emails with J. Perry's counsel re 2004 issues.	0.20	800.00	160.00
05/07/26	TCP	Emails with McDermott re agenda issues for 2004 matters.	0.20	800.00	160.00
05/07/26	DNC	Review revised, proposed order on motion for Rule 2004 exams, and correspondence re same from T. Pakrouh to MJ Team and to Debtors' counsel.	0.30	725.00	217.50
05/07/26	SXR	Review draft 2004 order (.5); email MJ team re same (.2).	0.70	435.00	304.50
05/07/26	CJN	Review/ edit proposed 2004 motion (.5); discuss edits with T. Pakrouh (.2).	0.70	430.00	301.00
05/08/26	TCP	Emails with FTI (.2) and MJ (.2) re revisions to second deficiency analysis.	0.40	800.00	320.00
05/08/26	TCP	Emails with vendor re data room access.	0.20	800.00	160.00
05/08/26	SXR	Review 2004 objections.	0.80	435.00	348.00
05/08/26	TCP	Emails with CME re revisions to proposed order (.2), review same (.2).	0.40	800.00	320.00
05/08/26	TCP	Emails with G. Wallace's counsel re revisions to 2004 order (.2); review same (.2); revise same (.2); emails with same and other objectors re same (.2).	0.80	800.00	640.00

Date	Atty	Description	Hours	Rate	Amount
05/08/26	TCP	Confer with G. Wallace's counsel re comments to the order.	0.20	800.00	160.00
05/08/26	TCP	Emails with SBI re interview follow ups.	0.20	800.00	160.00
05/08/26	TCP	Emails with McDermott re agenda revisions for 2004 matters (.2); emails with Debtors re same (.2).	0.40	800.00	320.00
05/08/26	TCP	Emails with White & Case re revisions to the 2004 order (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/08/26	TCP	Emails with MJ re notice for 2004 hearing.	0.20	800.00	160.00
05/08/26	CJN	Review objections to 2004 motion.	0.80	430.00	344.00
05/08/26	EJM	Emails re discovery and updates on directors reach out.	0.60	1,025.00	615.00
05/08/26	TCP	Emails with MJ re deficiency analysis (.2); draft additional RFPs re same (.2); review and revise same (2.5); draft additional requests for production re same (.5); emails with FTI and MJ re same (.2).	3.60	800.00	2,880.00
05/08/26	TCP	Emails with McDermott re second deficiency analysis.	0.20	800.00	160.00
05/08/26	BXG	Draft document/discovery requests to Debtors for potential state law claims.	0.90	800.00	720.00
05/08/26	DNC	Complete the review and analysis of the documents produced by Debtors to Committee counsel, and prepare report on the deficiencies in the Debtors' production.	7.30	725.00	5,292.50
05/08/26	DNC	Review and provide comments to T. Pakrouh on the draft Rule 2004 order.	0.30	725.00	217.50
05/08/26	DNC	Correspondence with T. Pakrouh and B. Grzaslewicz re further document requests to present to Debtors, and suggest certain additional requests.	0.50	725.00	362.50
05/08/26	DNC	Review correspondence between T. Pakrouh and M. Eisler re deficiency list of document production.	0.20	725.00	145.00
05/08/26	SAL	Review and circulate Wallace objection to 2004 motion.	0.10	425.00	42.50
05/08/26	SAL	Revise discovery deficiencies chart and email T. Pakrouh re same.	0.20	425.00	85.00
05/08/26	JMO	Review Debtors objection to 2004 motion; circulate same to internal team.	0.20	425.00	85.00
05/08/26	JMO	Review limited objection to Gordon Wallace to 2004 motion; circulate same to internal team.	0.20	425.00	85.00
05/08/26	JMO	Review stipulation for extension of time for Artha to answer complaint in Artha adversary proceeding; circulate same to internal team.	0.20	425.00	85.00
05/09/26	TCP	Prepare informal discovery requests to objectors for CME (.2), G. Wallace (.2), J. Perry (.2), Celsius (.2), N. Hammer (.2), and others (.2), emails with MJ and FTI re same (.2).	1.40	800.00	1,120.00
05/09/26	TCP	Revise 2004 order including comments (2.0); emails with MJ re same (.1).	2.10	800.00	1,680.00
05/09/26	TCP	Emails with CME re markup to the order.	0.20	800.00	160.00
05/09/26	EJM	Emails re pending discovery requests and negotiations.	0.30	1,025.00	307.50
05/09/26	DNC	Review and respond to correspondence within Team re categories of text messaging to seek from current or former directors and officers.	0.30	725.00	217.50
05/09/26	TCP	Emails with White & Case re 2004 issues.	0.20	800.00	160.00
05/10/26	TCP	Emails with CME re markup of 2004 order (.2); emails with J. Perry's counsel re same (.2); emails with N. Hammer's counsel re same (.2); emails with G. Wallace's counsel re same (.2); emails with the Debtors re same (.2)	1.00	800.00	800.00

Date	Atty	Description	Hours	Rate	Amount
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05/10/26	TCP	Confer with MJ re White & Case 2004 issues (1.0); emails with MJ re same (.2).	1.20	800.00	960.00
05/10/26	TCP	Emails with McDermott re revisions to 2004 order (.2); review same (.5); emails with MJ re same (.2).	0.90	800.00	720.00
05/10/26	TCP	Emails with J. Perry's counsel re revisions to order.	0.20	800.00	160.00
05/10/26	TCP	Emails with Debtors re confidentiality sharing.	0.20	800.00	160.00
05/11/26	JMO	Communications with internal team re research on contested 2004 motions (.3); research same (.4); circulate results to internal team (.1).	0.80	425.00	340.00
05/11/26	SAL	Review emails from T. Pakrouh and counsel to parties re revised proposed order re 2004 motion.	0.50	425.00	212.50
05/11/26	SAL	Update draft of CoC re 2004 motion and emails with S. Rodriguez re same.	0.50	425.00	212.50
05/11/26	JMO	Communications with S. Rodriguez re finalizing and filing CoC to 2004 motion.	0.50	425.00	212.50
05/11/26	JMO	Communications with S. Rodriguez re edits to CoC and revised proposed order to 2004 motion.	0.50	425.00	212.50
05/11/26	JMO	Edit CoC and revised proposed order to 2004 motion; circulate same to S. Rodriguez.	0.50	425.00	212.50
05/11/26	JMO	Finalize and CoC to revised proposed 2004 order; circulate same.	0.50	425.00	212.50
05/11/26	CJN	Discuss 2004 Order with S. Rodriguez (.2); scrub/ review Order (1.0).	1.20	430.00	516.00
05/11/26	DNC	Review correspondence from T. Pakrouh re reviewing the Certificate of Counsel with the proposed order on the Rule 2004 Motion.	0.10	725.00	72.50
05/11/26	DNC	Review the revised proposed order on the Rule 2004 Motion, and suggested edits to T. Pakrouh and S. Rodriguez, and confer with them re same.	0.50	725.00	362.50
05/11/26	DNC	Review the draft certificate of counsel on the 2004 motion and correspondence to S. Rodriguez re same.	0.20	725.00	145.00
05/11/26	DNC	Correspondence with E. Monzo re terms of the proposed Rule 2004 motion order.	0.20	725.00	145.00
05/11/26	SXR	Email re certification of counsel for 2004 motion (.2); review same (.2).	0.40	435.00	174.00
05/11/26	SXR	Edit, draft, and incorporate parties' edits to proposed 2004 order (6.1); draft and email counsel of various parties re proposed 2004 order (1.1): discuss same with MJ team via email and phone call (.8).	8.00	435.00	3,480.00
05/11/26	TCP	Emails with G. Wallace's counsel re revisions to 2004 (.2); review same (.2).	0.40	800.00	320.00
05/11/26	TCP	Confer with CME counsel re 2004 issues (.5); confer with J. Perry's counsel re 2004 issues (.5); emails with each re same (.2).	1.20	800.00	960.00
05/11/26	TCP	Emails with objectors re revised 2004 order (.2); file same (.2).	0.40	800.00	320.00
05/11/26	TCP	Emails with SBI re interview follow up questions.	0.20	800.00	160.00
05/11/26	TCP	Emails with McDermott re revised 2004 order (.2); emails with objectors re same (.2).	0.40	800.00	320.00
05/11/26	TCP	Emails with White & Case re revisions to 2004 language.	0.20	800.00	160.00
05/11/26	TCP	Emails with Ann Hammer's counsel re revisions to 2004.	0.20	800.00	160.00

Date	Atty	Description	Hours	Rate	Amount
05/11/26	TCP	Revise 2004 order per White & Case revisions.	0.20	800.00	160.00
05/11/26	TCP	Emails with FTI and MJ re sales update with Celsius (.2) Emails with the committee re same (.2).	0.40	800.00	320.00
05/11/26	TCP	Review and revise 2004 order regarding revisions to litigation.	0.50	800.00	400.00
05/11/26	TCP	Emails with MJ re further revisions to 2004 order.	0.20	800.00	160.00
05/11/26	TCP	Emails with CME re informal discovery (.2); confer with CME re same (.6).	0.80	800.00	640.00
05/11/26	TCP	Emails with MJ re revisions to 2004 order for informational interviews.	0.20	800.00	160.00
05/11/26	TCP	Emails with J. Perry's counsel re markup of the 2004 order (.1); emails with MJ re same (.1).	0.20	800.00	160.00
05/11/26	TCP	Emails with MJ re further revised proposed order.	0.20	800.00	160.00
05/11/26	TCP	Emails with the committee re investigation updates.	0.20	800.00	160.00
05/11/26	TCP	Emails with CME re revisions to informal comments (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/11/26	TCP	Emails with Adam Hammer re further revisions to 2004 (.2); review same (.2).	0.40	800.00	320.00
05/11/26	TCP	Emails with FTI re further revisions to second deficiency analysis (.2); review same (.3) emails with FTI re same (.2).	0.70	800.00	560.00
05/11/26	TCP	Confer with CME counsel re further revisions to 2004 order (.3); emails with S. Rodriguez re same (.2).	0.50	800.00	400.00
05/11/26	TCP	Emails with MJ re updated COC for 2004 order (.2); review same (.5).	0.70	800.00	560.00
05/11/26	TCP	Emails with the committee re Celsius secured position.	0.20	800.00	160.00
05/11/26	TCP	Confer with MJ re revisions to COC and order.	1.00	800.00	800.00
05/11/26	TCP	Confer with Neil Van Huis's counsel re 2004 (.6); emails with same re informal discovery request (.2); revise 2004 regarding same (.5).	1.30	800.00	1,040.00
05/12/26	JMO	Review order granting 2004 motion; circulate same to internal team; update deadline calendar re same.	0.40	425.00	170.00
05/12/26	JMO	Communications with internal team re drafting and service of 2004 subpoenas.	0.70	425.00	297.50
05/12/26	JMO	Draft 2004 subpoenas.	2.50	425.00	1,062.50
05/12/26	CJN	Review drafted subpoenas (.7); review Debtor comments to subpoena's (.3); discuss with S. Rodriguez (.2); confirm parties to be served (.3).	1.50	430.00	645.00
05/12/26	DNC	Locate and review additional documents produced by Debtors to Committee counsel.	0.80	725.00	580.00
05/12/26	DNC	Review correspondence re hearing cancellation.	0.10	725.00	72.50
05/12/26	JMO	Communications with S. Rodriquez re edits to subpoenas and finalizing of same.	0.50	425.00	212.50
05/12/26	JMO	Communications with S. Rodriguez re edits to schedules to subpoenas.	0.50	425.00	212.50
05/12/26	JMO	Edit schedules to subpoenas; circulate same to S. Rodriquez.	0.50	425.00	212.50
05/12/26	JMO	Communications from Debtors counsel and internal team re addresses for subpoenas.	0.30	425.00	127.50
05/12/26	JMO	Finalize subpoenas.	0.70	425.00	297.50
05/12/26	SAL	Emails with J. O'Connor re subpoenas and process server.	0.20	425.00	85.00

Date	Atty	Description	Hours	Rate	Amount
05/12/26	SAL	Emails and call with S. Rodriguez re subpoenas and attachments.	0.20	425.00	85.00
05/12/26	SBC	Analyze deficiency analysis and discuss same with MJ and FTI teams.	1.00	450.00	450.00
05/12/26	SBC	Correspondence with internal team re 2004 contact list and related subpoenas and discovery requests.	0.20	450.00	90.00
05/12/26	TCP	Emails with MJ (.1), FTI (.1), and committee (.1) re 2004 order.	0.30	800.00	240.00
05/12/26	TCP	Emails with MJ re canceling hearing for 2004 (.2); emails with the committee (.2) and FTI (.2) re same; confer with FTI re same (.5).	1.10	800.00	880.00
05/12/26	SXR	Review and draft subpoenas re 2004 motion (2.7); email re same (.2).	2.90	435.00	1,261.50
05/12/26	SAL	Review and update form of subpoena and emails with J. O'Connor re same and tracking chart.	0.30	425.00	127.50
05/12/26	DNC	Review additional documents in Debtors' Dropbox dataroom.	0.40	725.00	290.00
05/12/26	TCP	Emails with Rocco re follow up on litigation issues.	0.20	800.00	160.00
05/12/26	TCP	Emails with MJ re serving subpoenas on directors and officers.	0.20	800.00	160.00
05/12/26	TCP	Draft contact list (1.0) Emails with MJ re same (.2); emails with McDermott re same (.1).	0.30	800.00	240.00
05/12/26	TCP	Emails with SBI re interview follow up questions.	0.20	800.00	160.00
05/12/26	TCP	Emails with MJ re Artha response (.2); emails with FTI re same (.2).	0.40	800.00	320.00
05/12/26	TCP	Emails with FTI re 2004 financials.	0.20	800.00	160.00
05/12/26	TCP	Emails with FTI (.2) and McDermott (.2) re data room updates.	0.40	800.00	320.00
05/12/26	TCP	Emails with MJ re preparing subpoenas for contact list.	0.20	800.00	160.00
05/12/26	TCP	Emails with FTI re deficiency analysis follow up (.2); emails with FTI re same (.2).	0.40	800.00	320.00
05/12/26	TCP	Emails with FTI re data room updates.	0.20	800.00	160.00
05/12/26	TCP	Emails with MJ and FTI re data analysis (.2), review same (.5); confer with FTI re same (1.0); confer with MJ re same (.5).	2.20	800.00	1,760.00
05/12/26	TCP	Emails with FTI re corn motion analysis (.2); review same (.2).	0.40	800.00	320.00
05/12/26	TCP	Emails with MJ re draft subpoenas for former employees (.2); emails with Debtors re same (.2); confer with Debtors re same (.6); review same (.2).	1.20	800.00	960.00
05/13/26	JMO	Communications with S. Rodriguez re finalizing additional deposition and discovery subpoenas.	0.20	425.00	85.00
05/13/26	JMO	Further edits to subpoenas (.3); communications with S. Rodriguez re same (.3).	0.60	425.00	255.00
05/13/26	JMO	Communications with T. Pakrouh and S. Rodriguez re filing notices of intent to serve subpoenas.	0.30	425.00	127.50
05/13/26	JMO	Finalize notices of intent to serve subpoenas; circulate same to S. Rodriguez and T. Pakrouh.	0.40	425.00	170.00
05/13/26	JMO	Communications with S. Rodriguez re edits to subpoenas and drafting notices of intent.	0.30	425.00	127.50
05/13/26	JMO	Edit subpoenas; circulate same to S. Rodriguez.	0.40	425.00	170.00
05/13/26	JMO	Draft deposition subpoenas; communications with S.	0.50	425.00	212.50

Date	Atty	Description	Hours	Rate	Amount
		Rodriguez re same.			
05/13/26	SXR	Review and finalize subpoenas and draft and edit notices of intention (2.6); email committee re same (.2); email Debtors' counsel re same (.1).	2.90	435.00	1,261.50
05/13/26	TCP	Emails with Morrison Cohen and FTI re data room analysis updates (.2); confer with FTI and MJ re same (1.0).	1.20	800.00	960.00
05/13/26	TCP	Emails with MJ re subpoenas (.2); serve same(.2).	0.40	800.00	320.00
05/13/26	TCP	Emails regarding remaining subpoenas for 2004 recipients (.2); serve same (.2).	0.40	800.00	320.00
05/13/26	TCP	Emails with MJ (.2) and McDermott (.2) re Artha objection issues.	0.40	800.00	320.00
05/13/26	TCP	Emails with MJ and FTI re data document issues.	0.20	800.00	160.00
05/13/26	TCP	Review and revise FTI analysis of deficiency (.5); emails with MJ and FTI re same (.2); emails with the Debtors re same (.2).	0.90	800.00	720.00
05/13/26	TCP	Emails with the committee re service of former employee subpoena (.2); emails with BlockFills re same (.2); confer with Debtors' counsel re same (.6).	1.00	800.00	800.00
05/13/26	SXR	Call re status of discovery documents.	0.50	435.00	217.50
05/13/26	DNC	Review correspondence from Z. Marks re information from BRG on Debtors' financial data.	0.10	725.00	72.50
05/13/26	DNC	Review new document uploads from Debtors.	0.60	725.00	435.00
05/13/26	DNC	Review correspondence from T. Pakrouh to counsel for objectors to the Rule 2004 Motion re handling of the prospective interviews.	0.20	725.00	145.00
05/13/26	DNC	Confer with T. Pakrouh re the document deficiency list and the request for additional historical financial data from the Debtors.	0.30	725.00	217.50
05/13/26	DNC	Review FTI's suggested edits to the Committee counsel team's deficiency chart as to the Debtors' document production, and correspondence with M. Gray and M. Eisler re same.	0.40	725.00	290.00
05/13/26	DNC	Review correspondence from S. Rodriguez re subpoenas to be served on two former employees of Debtors.	0.20	725.00	145.00
05/13/26	TCP	Emails with Ann Hammer's counsel re responsive documents to informal discovery request.	0.20	800.00	160.00
05/14/26	JMO	Edit discovery subpoenas and deposition subpoenas.	1.20	425.00	510.00
05/14/26	JMO	Communications with S. Rodriguez re updated subpoenas.	0.10	425.00	42.50
05/14/26	JMO	Draft notices of intent to serve subpoenas; circulate same to S. Rodriguez.	0.50	425.00	212.50
05/14/26	JMO	Communications with S. Rodriguez re Nexo subpoena and address; research same.	0.40	425.00	170.00
05/14/26	JMO	Communications with S. Rodriguez re service of subpoenas.	0.20	425.00	85.00
05/14/26	JMO	Communications with S. Rodriguez re edits to discovery subpoenas; edit same.	0.50	425.00	212.50
05/14/26	JMO	Research addresses for subpoena service; communications with S. Rodriguez re same.	0.50	425.00	212.50
05/14/26	JMO	Communications with T. Pakrouh and S. Rodriguez re notices of intent and subpoenas.	0.50	425.00	212.50

Date	Atty	Description	Hours	Rate	Amount
05/14/26	JMO	Edit Rosemoore subpoenas.	0.20	425.00	85.00
05/14/26	SXR	Review and finalize subpoena materials (2.2); email committee re same (.1); email MJ team re same (.2).	2.50	435.00	1,087.50
05/14/26	TCP	Emails with A. Shelley's counsel re meet and confer on subpoena.	0.20	800.00	160.00
05/14/26	TCP	Emails with McDermott and Artha re discovery on sale interference (.2); review same (.2); emails with MJ re same (.2).	0.60	800.00	480.00
05/14/26	TCP	Confer with A. Shelley's counsel re subpoena issues (.5); confer with MJ re same (.5); mails regarding informal discovery re same (.2).	1.20	800.00	960.00
05/14/26	TCP	Emails with MJ re revisions to subpoena notices for remaining 2004 recipients (.2); review same (.2); emails with the committee re same (.2); emails with McDermott re same (.2).	0.80	800.00	640.00
05/14/26	EJM	Updates re discovery and issues re Artha.	0.30	1,025.00	307.50
05/14/26	JMO	Communications with process server re service of subpoenas.	0.10	425.00	42.50
05/14/26	JMO	File notices of intent to serve subpoenas (.6); service of same (.1).	0.70	425.00	297.50
05/14/26	EJM	Discussion with counsel to officer re subpoena.	0.20	1,025.00	205.00
05/14/26	CJN	Review/ edit subpoenas (.7); discuss with S. Rodriguez (.2).	0.90	430.00	387.00
05/14/26	DNC	Review FTI's document deficiency list, and correspond to T. Pakrouh re same.	0.20	725.00	145.00
05/15/26	TCP	Emails with Artha re discovery issues for sale (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/15/26	TCP	Emails with McDermott (.2) and MJ (.2) re emails to employees; emails with MJ re analysis of same (.2).	0.60	800.00	480.00
05/15/26	TCP	Emails with MJ re serving foreign entities.	0.20	800.00	160.00
05/15/26	TCP	Emails with McDermott re property of the estate litigation positions (.2); review and analyze same (.2); emails with McDermott re same (.2).	0.60	800.00	480.00
05/15/26	JMO	Communications with Guaranteed and S. Rodriguez re service of subpoena on AEXA.	0.40	425.00	170.00
05/15/26	DNC	Review correspondence from T. Pakrouh to team on reviewing and charting the terms of the Debtors' agreements with customers.	0.20	725.00	145.00
05/15/26	DNC	Review the Debtors' document production and prepare and send correspondence to B. Grzaslewicz,, V. Cannizzaro, and A. Sheikh re identifying pertinent documents to review and chart.	0.50	725.00	362.50
05/15/26	SXR	Draft and email re informal discovery requests.	0.30	435.00	130.50
05/15/26	SXR	Finalize subpoenas and related materials (1.4); email Debtors' counsel re same (.1).	1.50	435.00	652.50
05/16/26	SXR	Email counsel re subpoenas (.2); email MJ team re same (.2).	0.40	435.00	174.00
05/16/26	TCP	Emails with MJ re service under the Hague Convention.	0.20	800.00	160.00
05/18/26	JMO	Communications with S. Rodriguez and T. Pakrouh re filing notices of intent and serving subpoenas.	0.40	425.00	170.00
05/18/26	JMO	Finalize and file notices of intent to serve subpoenas (.7) and serve same (.1); coordinate service of subpoenas	1.10	425.00	467.50

Date	Atty	Description	Hours	Rate	Amount
		(.3).			
05/18/26	JMO	Edit notices of intent and subpoenas for former employees; circulate same to S. Rodriguez.	0.40	425.00	170.00
05/18/26	JMO	Communications with S. Rodriguez and T. Pakrouh re serving subpoenas on former employees and drafting notices of intent.	0.40	425.00	170.00
05/18/26	JZW	Conference with E. Monzo re Celsius claim and review documents re same.	0.30	955.00	286.50
05/18/26	TCP	Emails with McDermott re 2004 production.	0.20	800.00	160.00
05/18/26	TCP	Emails with McDermott re 2004 production.	0.20	800.00	160.00
05/18/26	TCP	Confer with S. Rodriguez re G. Gordon's informal discovery (.5); emails with counsel re same (.5).	1.00	800.00	800.00
05/18/26	TCP	Emails with G. Wallace's counsel (.1), N. Hammer's counsel (.1), J. Perry's counsel (.1), McDermott (.1), and A. Shelley (.1) re informal discovery follow up.	0.50	800.00	400.00
05/18/26	TCP	Emails with Ann Hammer's counsel re 2004 issues.	0.20	800.00	160.00
05/18/26	SXR	Finalize remaining subpoenas.	1.60	435.00	696.00
05/18/26	SXR	Draft and edit various parties re discovery requests (.7); discuss same with MJ team (.2).	0.90	435.00	391.50
05/18/26	TCP	Emails with MJ re contract analysis.	0.20	800.00	160.00
05/18/26	TCP	Emails with MJ re serving subpoenas.	0.20	800.00	160.00
05/18/26	SXR	Review documents and coordinate re 2004 discovery.	0.80	435.00	348.00
05/18/26	DNC	Correspondence with T. Pakrouh re the deficiency requests directed to Debtors and documentation of 2024 financials.	0.30	725.00	217.50
05/19/26	JMO	Communications with S. Rodriguez re Nexo Capital subpoenas; edit same and circulate.	0.30	425.00	127.50
05/19/26	SXR	Draft informal discovery requests.	0.40	435.00	174.00
05/19/26	SXR	Draft discovery requests (1.4); Email opposing counsel for various parties re discovery requests (.2); email MJ team re same (.2).	1.80	435.00	783.00
05/19/26	TCP	Emails with CME's counsel re 2004 issues.	0.20	800.00	160.00
05/19/26	TCP	Emails with NXO counsel re response to subpoena.	0.20	800.00	160.00
05/19/26	TCP	Prepare discovery deficiency prioritization list (1.5); emails with Debtors, FTI, and MJ re same (.2).	1.70	800.00	1,360.00
05/19/26	JMO	Review march MORs of all Debtors; circulate same to internal team.	0.30	425.00	127.50
05/19/26	EJM	Communications with T. Pakrouh re update on discovery.	0.30	1,025.00	307.50
05/19/26	DJD	Review, update and file objection to mediator motion, email counsel for service, and update case folder.	0.90	425.00	382.50
05/19/26	TCP	Emails with McDermott re discovery updates.	0.20	800.00	160.00
05/19/26	TCP	Emails with McDermott re prioritizing discovery.	0.20	800.00	160.00
05/19/26	TCP	Emails with Katy Allen's counsel re informal discovery (.2); confer with same (1.0).	1.20	800.00	960.00
05/19/26	DNC	Review correspondence from S. Knipfelberg re status of Debtors' responses on document deficiencies, and correspondence to T. Pakrouh re missing items.	0.30	725.00	217.50
05/19/26	DNC	Review additional documents placed by Debtors in the Dropbox data room.	0.50	725.00	362.50
05/19/26	DNC	Correspondence to Z. Marks re additional financial statement documents obtained from Celsius and Debtors for insolvency analysis and review his response.	0.40	725.00	290.00

Date	Atty	Description	Hours	Rate	Amount
05/19/26	DNC	Correspondence to A. Sheikh et al. re documents received from Celsius.	0.20	725.00	145.00
05/20/26	SAL	Research Maple Finance and counsel contact information and emails with S. Rodriguez and J. O'Connor re same.	0.30	425.00	127.50
05/20/26	JMO	Draft subpoena tracking chart; communications with S. Rodriguez re same.	0.30	425.00	127.50
05/20/26	JMO	Communications with internal team re researching service of subpoena in Australia for maple finance (.4); research same and general counsel to same (.5).	0.90	425.00	382.50
05/20/26	TCP	Emails with employees re follow up 2004 issues.	0.20	800.00	160.00
05/20/26	TCP	Emails with J. Perry's counsel re informal discovery request (.2); emails with A. Shelley's counsel re same (.1).	0.30	800.00	240.00
05/20/26	SXR	Draft and send emails re discovery requests.	0.90	435.00	391.50
05/20/26	SXR	Email MJ team re status of subpoenas.	0.20	435.00	87.00
05/20/26	TCP	Emails with employees re collecting 2004 documents.	0.20	800.00	160.00
05/20/26	DNC	Review and reply to correspondence from A. Sheikh re the Celsius documents.	0.20	725.00	145.00
05/21/26	JMO	Communications with S. Rodriguez re maple finance subpoenas; edit same and circulate.	0.30	425.00	127.50
05/21/26	JMO	Communications with S. Rodriguez re service of subpoenas on maple finance general counsel.	0.30	425.00	127.50
05/21/26	JMO	Communications from former employees of Debtors re discovery requests.	0.30	425.00	127.50
05/21/26	JMO	Edit subpoena tracking chart; communications with S. Rodriguez re same.	0.40	425.00	170.00
05/21/26	TCP	Emails with MJ re service of following 2004 subpoenas.	0.20	800.00	160.00
05/21/26	TCP	Confer with NXO's counsel re subpoena (.5); emails with Nexus counsel re same (.2).	0.70	800.00	560.00
05/21/26	TCP	Emails with McDermott re discovery updates.	0.20	800.00	160.00
05/22/26	SAL	Review and update confidentiality agreement and emails with J. Nestor re same.	0.20	425.00	85.00
05/22/26	CJN	Draft confidentiality agreement (2.3); discuss edits with T. Pakrouh (.4); circulate to relevant party (.3).	3.00	430.00	1,290.00
05/22/26	TCP	Confer with Debtors re discovery updates (.7); emails with S. Rodriguez re same (.2).	0.90	800.00	720.00
05/22/26	TCP	Confer with G. Wallace's counsel re 2004 objections (.7); emails with same re same (.2).	0.90	800.00	720.00
05/22/26	TCP	Emails with CME re confidentiality agreement and interview setup (.2); emails with MJ re same (.2).	0.40	800.00	320.00
05/23/26	TCP	Emails with Neil Van Huis's counsel re 2004 production.	0.20	800.00	160.00
05/24/26	TCP	Emails with NXO re subpoena follow ups (.2); emails with MJ re same and updating contract analysis (.2).	0.40	800.00	320.00
05/25/26	DNC	Review and reply to correspondence from T. Pakrouh re arbitration documents received from Celsius.	0.20	725.00	145.00
05/25/26	TCP	Emails with MJ re confidentiality agreement with CME (.2); review confidentiality agreement (1.5).	1.70	800.00	1,360.00
05/25/26	TCP	Emails with CME re confidentiality agreement.	0.20	800.00	160.00
05/25/26	TCP	Emails with CME re revisions to confidentiality agreement (.2); review same (.5); emails with MJ re same (.2).	0.90	800.00	720.00
05/26/26	TCP	Emails with MJ re revisions to confidentiality agreement for CME (.1); review same (.2); emails to CME re same (.2).	0.50	800.00	400.00

Date	Atty	Description	Hours	Rate	Amount
05/27/26	DJD	Coordinate various needs fro informal meetings on May 27 and May 228.	0.50	425.00	212.50
05/27/26	JMO	Communications with T. Pakrouh re subpoena to maple finance.	0.40	425.00	170.00
05/27/26	JZW	Attend calls and review emails re investigation.	0.70	955.00	668.50
05/28/26	JZW	Review emails re materials for Committee.	0.20	955.00	191.00
05/29/26	JMO	Review joint stipulation of voluntary dismissal without prejudice in Artha adversary; circulate same to internal team.	0.20	425.00	85.00
05/29/26	SXR	Edit and update subpoena tracker.	0.40	435.00	174.00
05/29/26	DNC	Review various correspondences re status of investigation and re additional documents expected from Debtors.	0.40	725.00	290.00
05/29/26	TCP	Emails with Krauser's counsel re investigation subpoena response.	0.20	800.00	160.00
05/29/26	TCP	Emails with Mexico re responses to questions to resolve subpoena.	0.20	800.00	160.00
05/29/26	TCP	Emails with MJ re serving Maple subpoena.	0.20	800.00	160.00
05/31/26	TCP	Emails with MJ regarding finalizing investigation issues.	0.20	800.00	160.00
05/31/26	JZW	Review internal email re investigation status.	0.10	955.00	95.50
		Task Code Subtotal	**205.60**		**138,029.50**
B230 Financing/Cash Collateral					
05/01/26	JMO	Review notice of proposed final cash collateral order; circulate same to internal team.	0.20	425.00	85.00
05/01/26	JZW	Telephone call with E. Monzo re status of DIP.	0.10	955.00	95.50
05/02/26	EJM	Confer with counsel to Debtors re standstill on cash collateral.	0.20	1,025.00	205.00
05/02/26	TCP	Emails with the committee re cash collateral issues (.2); confer with E. Monzo re same (.7); emails re same (.2).	1.10	800.00	880.00
05/02/26	TCP	Analysis of cash collateral issues (.5); emails with the committee re same (.2).	0.70	800.00	560.00
05/03/26	EJM	Emails with counsel to Debtors and Celsius re status and request on cash collateral motion.	0.50	1,025.00	512.50
05/04/26	TCP	Emails with D. Candeub re research memo on post-petition interest (.2); review same (.5).	0.70	800.00	560.00
05/04/26	TCP	Emails with B. Grzaslewicz re weekly cash collateral reporting (.2); review same (.1).	0.30	800.00	240.00
05/04/26	TCP	Emails with D. Candeub re memo on New York usury laws (.1); review same (.5).	0.60	800.00	480.00
05/04/26	EJM	Updates re weekly reporting.	0.20	1,025.00	205.00
05/04/26	EJM	Updates re various issues on alleged security interests and financing.	2.00	1,025.00	2,050.00
05/04/26	EJM	Discussions with counsel to Debtors re issues on cash collateral and 2004 examination.	0.40	1,025.00	410.00
05/04/26	TCP	Emails with McDermott re cash collateral interim order updates.	0.20	800.00	160.00
05/04/26	TCP	Review revised order (.1); emails with MJ re same (.1).	0.20	800.00	160.00
05/05/26	JMO	Review notice of filing proposed fifth interim cash collateral order; circulate same to internal team; update hearing and objection deadline calendar re same.	0.20	425.00	85.00
05/05/26	EJM	Review form of proposed 5th interim cash collateral	0.80	1,025.00	820.00

Date	Atty	Description	Hours	Rate	Amount
		Order.			
05/05/26	TCP	Emails with the committee re continued cash collateral objection issues.	0.20	800.00	160.00
05/05/26	TCP	Emails with MJ and FTI re estimated fees and cash collateral.	0.20	800.00	160.00
05/06/26	TCP	Emails with MJ and FTI re Celsius deal.	0.20	800.00	160.00
05/06/26	TCP	Emails with FTI and MJ re exit financing revisions (.2); review same with MJ re same (.5).	0.70	800.00	560.00
05/06/26	EJM	Discussion with counsel to Celsius.	0.80	1,025.00	820.00
05/06/26	EJM	Discussion with financial advisors re term sheet.	0.50	1,025.00	512.50
05/06/26	EJM	Updates re term sheet proposal and internal assessment.	2.60	1,025.00	2,665.00
05/06/26	TCP	Emails with MJ and FTI re objection to cash collateral creditor inquiries.	0.20	800.00	160.00
05/06/26	TCP	Emails with FTI re analysis of exit financing issues (.2); confer with FTI and MJ re same (.5).	0.70	800.00	560.00
05/07/26	EJM	Continued analysis re strategies on term sheet and sale issues.	1.30	1,025.00	1,332.50
05/08/26	EJM	Edits re term sheet.	1.50	1,025.00	1,537.50
05/08/26	TCP	Emails with McDermott re COC for cash collateral order (.2); review same (.1).	0.30	800.00	240.00
05/11/26	JMO	Review fifth interim cash collateral order; circulate same to internal team.	0.20	425.00	85.00
05/11/26	JMO	Review CoC re fifth interim cash collateral order; circulate same to internal team.	0.20	425.00	85.00
05/11/26	JMO	Update hearing and objection deadline calendar re final cash collateral order.	0.10	425.00	42.50
05/11/26	TCP	Emails with McDermott re fifth cash collateral order (.1); review same (.2).	0.30	800.00	240.00
05/11/26	TCP	Emails with FTI and BRG re weekly cash collateral reporting (.1); review same (.1).	0.20	800.00	160.00
05/15/26	TCP	Emails with MJ (.2) and McDermott (.2) re final cash collateral order.	0.40	800.00	320.00
05/15/26	EJM	Review draft of cash collateral Order and emails internally re strategy for handling same.	0.60	1,025.00	615.00
05/18/26	EJM	Review update re weekly reporting.	0.20	1,025.00	205.00
05/18/26	DNC	Review correspondence from M. Eisler re FTI's tasks and correspondence with E. Monzo re insolvency analysis issue.	0.50	725.00	362.50
05/19/26	JZW	Review emails re cash collateral order.	0.20	955.00	191.00
05/19/26	AXS	Review FTI's Presentation to the Committee re additional agreements for use of collateral analysis.	2.40	800.00	1,920.00
05/20/26	JMO	Notice of proposed final cash collateral order; circulate same to internal team.	0.20	425.00	85.00
05/20/26	JMO	Update objection deadline calendar re final proposed cash collateral order.	0.10	425.00	42.50
05/20/26	TCP	Emails with MJ and FTI re cash flow budgeting.	0.10	800.00	80.00
05/26/26	TCP	Emails with BRG re cash flow reporting.	0.20	800.00	160.00
05/27/26	SAL	Review entry of and internally circulate final cash collateral order and update case calendar.	0.10	425.00	42.50
05/28/26	SBC	Analyze late filed claim inquiry and discuss same with internal team.	0.60	450.00	270.00
05/29/26	TCP	Emails with MJ re final cash collateral order.	0.20	800.00	160.00

Date	Atty	Description	Hours	Rate	Amount
05/29/26	EJM	Discussions with counsel to Debtors and emails with counsel to Celsius re challenge extension.	0.80	1,025.00	820.00
05/29/26	EJM	Emails internally re form of stipulation and comments re challenge.	0.30	1,025.00	307.50
		Task Code Subtotal	**25.50**		**22,569.00**
B310 Claims Administration and Objections					
05/01/26	TCP	Emails with Cell re claim issues.	0.20	800.00	160.00
05/01/26	TCP	Emails with creditors re scheduled claim issues.	0.20	800.00	160.00
05/07/26	CJN	Review documents produced by Committee Members (1.2); update memo re potential claims with documents (.6); research re claims for license issues (1.5).	3.30	430.00	1,419.00
05/07/26	JMO	Review affidavit of publication of bar dates; circulate same to internal team.	0.20	425.00	85.00
05/12/26	CJN	Research re potential license issues of BlockFills (1.3); update potential claims memorandum (.8).	2.10	430.00	903.00
05/13/26	TCP	Emails with MJ re proof of claim issues.	0.20	800.00	160.00
05/17/26	EJM	Updates re issues on claims.	0.30	1,025.00	307.50
05/26/26	CJN	Research re claims property of the estate.	0.90	430.00	387.00
05/27/26	JMO	Communications from T. Pakrouh re Nexo POCs; review same.	0.20	425.00	85.00
05/28/26	TCP	Emails with McDermott re late filed claim issues.	0.20	800.00	160.00
05/29/26	JZW	Emails from and conference with E. Monzo re claim issue.	0.40	955.00	382.00
		Task Code Subtotal	**8.20**		**4,208.50**
B320 Plan and Disclosure Statement					
05/01/26	TCP	Emails with FTI (.2) and MJ (.2) re Plan support agreement.	0.40	800.00	320.00
05/01/26	DNC	Begin review and analysis of Debtors' draft Amended Plan.	2.10	725.00	1,522.50
05/01/26	EJM	Review proposed amended Plan and disclosure statement.	3.00	1,025.00	3,075.00
05/01/26	SXR	Research court's treatment of third party releases.	1.00	435.00	435.00
05/01/26	TCP	Emails with McDermott re Plan (.1); emails with MJ and FTI re same (.2).	0.30	800.00	240.00
05/01/26	TCP	Plan discussion with FTI and MJ.	1.00	800.00	800.00
05/01/26	TCP	Confer with McDermott re Plan issues (.5); emails with MJ and FTI re same (.2).	0.70	800.00	560.00
05/02/26	DNC	Teleconference with T. Pakrouh re strategy and related tasks.	0.80	725.00	580.00
05/03/26	DNC	Review and analyze Debtor's draft amended Plan, as provided to the Committee, and prepare first draft of memorandum analyzing key points and changes from initial Plan.	7.40	725.00	5,365.00
05/03/26	TCP	Emails with the Debtors re Celsius standstill agreement proposal (.2); confer with E. Monzo re same (.5).	0.70	800.00	560.00
05/04/26	DJD	Research case law re third party release and emails internally re same.	0.90	425.00	382.50
05/04/26	SAL	Research re objections to third party releases (.9) and emails with S. Rodriguez and J. O'Connor re same (.2).	1.10	425.00	467.50

Date	Atty	Description	Hours	Rate	Amount
05/05/26	TCP	Emails with MJ and FTI re amended Plan.	0.20	800.00	160.00
05/05/26	TCP	Emails with D. Candeub re analysis of amended joint chapter 11 Plan (.2); review same (.5); confer with D. Candeub re same (1.0).	1.70	800.00	1,360.00
05/05/26	EJM	Record form of Plan and internal comments to same.	2.00	1,025.00	2,050.00
05/05/26	EJM	Review and edits to Plan documents.	1.10	1,025.00	1,127.50
05/05/26	DNC	Review correspondence from T. Pakrouh re comments on the first draft of the memorandum on key points in Debtors' draft amended Plan.	0.20	725.00	145.00
05/05/26	DNC	Review and revise memorandum on key points in Debtors' draft amended Plan, per comments received.	2.60	725.00	1,885.00
05/05/26	DNC	Correspondence to E. Monzo and T. Pakrouh re revised memorandum on key issue points in Debtors' draft amended Plan.	0.20	725.00	145.00
05/05/26	JMO	Review notice of adjournment of disclosure statement hearing; circulate same to internal team; update objection deadline calendar re same.	0.20	425.00	85.00
05/06/26	SXR	Research re precedent for third party releases.	3.30	435.00	1,435.50
05/06/26	TCP	Confer with the Debtors re 2004 and Plan-related issues (.5); emails with S. Rodriguez re same (.2).	0.70	800.00	560.00
05/07/26	SXR	Research re proposed Plan.	0.80	435.00	348.00
05/07/26	TCP	Emails with McDermott re Plan issues (.2); emails with MJ re same and analysis of amended Plan (.2).	0.40	800.00	320.00
05/07/26	TCP	Emails with MJ and FTI re exit financing issues.	1.20	800.00	960.00
05/08/26	EJM	Continued assessment of Plan relaxed issues.	1.80	1,025.00	1,845.00
05/09/26	TCP	Emails with MJ re Plan-related issues (.2); review same (.3).	0.50	800.00	400.00
05/09/26	DNC	Review correspondence from E. Monzo re Debtors' draft Plan support agreement.	0.30	725.00	217.50
05/10/26	DNC	Participate in team conference call re strategy.	1.00	725.00	725.00
05/10/26	DNC	Participate, with E. Monzo and S. Rodriguez, in teleconference with counsel for Celsius.	1.30	725.00	942.50
05/10/26	DNC	Participate in Team conference call as follow up to the conference with Celsius's counsel.	0.70	725.00	507.50
05/10/26	TCP	Confer with Debtors and MJ re Plan issues.	1.00	800.00	800.00
05/10/26	TCP	Emails with MJ re PSA update (.2); review same (.3).	0.50	800.00	400.00
05/11/26	DNC	Correspondence among team re Debtors' counsel's request for meeting with committee counsel re Plan support agreement.	0.30	725.00	217.50
05/11/26	DNC	Correspondence with Team re setting up teleconference with Debtors counsel.	0.20	725.00	145.00
05/11/26	EJM	Review and comment re draft Plan and disclosure statement.	3.00	1,025.00	3,075.00
05/11/26	JZW	Review Plan and DS and sale motion and order and emails re scheduling calls and related matters.	6.00	955.00	5,730.00
05/11/26	TCP	Emails with McDermott re amended disclosure statement and Plan (.2); review same (.5).	0.70	800.00	560.00
05/12/26	DNC	Teleconference with T. Pakrouh and J. Waxman re Plan issues.	0.90	725.00	652.50
05/12/26	JZW	Emails and telephone call with T. Pakrouh and D. Candeub re Plan issues and related matters.	0.50	955.00	477.50
05/12/26	JZW	Continue reviewing Plan/DS and sale motion, including	4.50	955.00	4,297.50

Date	Atty	Description	Hours	Rate	Amount
		form APA.			
05/12/26	JZW	Emails and telephone call with E. Monzo re call with Debtors; emails with T. Pakrouh re same.	0.20	955.00	191.00
05/12/26	JZW	Prepare for and attend call with Debtors re confirmation.	1.40	955.00	1,337.00
05/12/26	DNC	Review and analyze the Plan Support Agreement sent by Debtors' counsel after the teleconference, and send comments on same to MJ Team.	0.60	725.00	435.00
05/12/26	DNC	Attend and participate in teleconference between Debtors' counsel and Committee counsel.	1.00	725.00	725.00
05/12/26	TCP	Emails with McDermott re Plan support agreement (.1); confer with the Debtors and MJ re same (1.0).	1.10	800.00	880.00
05/13/26	SBC	Analyze Plan support agreement and discuss same internally.	0.50	450.00	225.00
05/13/26	JZW	Continue reviewing case documents, including draft Plan.	4.00	955.00	3,820.00
05/14/26	DNC	Confer with E. Monzo re developments in case and strategy.	0.30	725.00	217.50
05/14/26	JZW	Review pleadings, and revise Plan/DS.	6.50	955.00	6,207.50
05/14/26	DNC	Begin review of Debtors' current draft Plan.	1.00	725.00	725.00
05/14/26	EJM	Updates re Plan and disclosure statement.	2.00	1,025.00	2,050.00
05/14/26	EJM	Internal discussions re Plan and investigation.	0.90	1,025.00	922.50
05/15/26	EJM	Review and comment to Plan.	1.40	1,025.00	1,435.00
05/15/26	EJM	Updates to Plan.	2.00	1,025.00	2,050.00
05/15/26	EJM	Discussions with J. Waxman and FTI team re Plan concerns.	1.20	1,025.00	1,230.00
05/15/26	JZW	Analyze claims and continue revising Plan/DS.	4.50	955.00	4,297.50
05/15/26	JZW	Emails to and from FTI re claims and financial issues for consideration in connection with Plan/DS.	0.30	955.00	286.50
05/17/26	JZW	Continue revising Plan/DS.	2.40	955.00	2,292.00
05/17/26	EJM	Meeting with financial advisors re Plan and sale issues.	1.00	1,025.00	1,025.00
05/17/26	EJM	Emails with committee members and internally re Plan construction.	0.30	1,025.00	307.50
05/17/26	JZW	Conference with FTI team and E. Monzo re Plan and sale issues.	1.40	955.00	1,337.00
05/18/26	EJM	Internal discussions re Plan and proposal.	0.50	1,025.00	512.50
05/18/26	EJM	Review and comment to form of Plan and Disclosure Statement.	2.50	1,025.00	2,562.50
05/18/26	JZW	Numerous emails and conferences among OCUC professionals re various Plan issues.	1.30	955.00	1,241.50
05/18/26	JZW	Conference with Debtors’ counsel re Plan issues.	0.40	955.00	382.00
05/18/26	TCP	Emails with MJ and McDermott re revisions to the Plan and disclosure statement.	0.20	800.00	160.00
05/18/26	DNC	Review correspondence from J. Waxman with pdfs of his markup of the Debtors' current draft amended Plan and disclosure statement.	0.20	725.00	145.00
05/18/26	DNC	Correspondence with T. Pakrouh, J. Waxman and E. Monzo re estate professionals and Plan releases.	0.40	725.00	290.00
05/18/26	DNC	Begin markup of Debtors' revised draft Plan.	0.70	725.00	507.50
05/18/26	DNC	Review Debtors' original Plan, with single GUC class, and research Third Circuit case law re substantive consolidation.	0.50	725.00	362.50
05/18/26	DNC	Mark up rest of Debtors' revised draft Plan and send same to E. Monzo, J. Waxman and T. Pakrouh.	2.90	725.00	2,102.50

Date	Atty	Description	Hours	Rate	Amount
05/18/26	DNC	Correspondence with J. Waxman re the research performed pertaining to the revised draft Plan.	0.40	725.00	290.00
05/18/26	JZW	Revise Plan and DS and circulate same to Debtors.	0.80	955.00	764.00
05/18/26	DNC	Correspondence from Debtors' counsel and internally re Debtors' draft amended Plan.	0.30	725.00	217.50
05/18/26	EJM	Internal discussions we Plan strategy.	0.30	1,025.00	307.50
05/18/26	JZW	Continue reviewing and revising Plan and DS and review certain documents re same, including schedules and revise Plan/DS re same.	6.00	955.00	5,730.00
05/18/26	JZW	Emails to and from Debtors and Committee re scheduling call to address Plan issues.	0.10	955.00	95.50
05/18/26	JZW	Numerous emails re Plan and DS.	1.20	955.00	1,146.00
05/19/26	EJM	Meeting with Debtors' professionals and J. Waxman and T. Pakrouh re Plan issues.	1.20	1,025.00	1,230.00
05/19/26	JZW	Email from and to Debtors’ counsel re confirmation hearing.	0.10	955.00	95.50
05/19/26	JZW	Review revised Plan and emails to and from E. Monzo re same.	0.70	955.00	668.50
05/19/26	TCP	Emails with MJ re amended Plan.	0.20	800.00	160.00
05/19/26	DNC	Review correspondence from Debtors' counsel with redline of revised amended Plan.	0.20	725.00	145.00
05/19/26	EJM	Discussion with financial advisors and J. Waxman regarding Plan update.	1.00	1,025.00	1,025.00
05/19/26	EJM	Review updated version of Plan.	1.60	1,025.00	1,640.00
05/20/26	JMO	Review notice of filing revised proposed DS order; circulate same to internal team.	0.20	425.00	85.00
05/20/26	JMO	Review notice of filing amended DS; circulate same to internal team.	0.20	425.00	85.00
05/20/26	EJM	Call with counsel to Debtors re Plan.	0.60	1,025.00	615.00
05/20/26	EJM	Review most recent edits and version of Plan.	1.20	1,025.00	1,230.00
05/20/26	EJM	Strategy call with J. Waxman and T. Pakrouh re Plan and releases.	1.00	1,025.00	1,025.00
05/20/26	EJM	Discussion with counsel to special committee re release language.	0.20	1,025.00	205.00
05/20/26	TCP	Emails with MJ re review of DS.	0.20	800.00	160.00
05/20/26	EJM	Updates re form of Plan and disclosure statement.	2.20	1,025.00	2,255.00
05/20/26	JZW	Review revised D.S. and Plan and emails to and from E. Monzo re same.	0.80	955.00	764.00
05/21/26	JMO	Communications with T. Pakrouh re deadline to object to amended DS; update objection deadline calendar re same.	0.20	425.00	85.00
05/21/26	JZW	Emails from T. Pakrouh and E. Monzo re DS objection.	0.20	955.00	191.00
05/21/26	EJM	Various discussion re Plan issues and releases.	0.60	1,025.00	615.00
05/21/26	EJM	Updates re investigation and Plan issues.	1.50	1,025.00	1,537.50
05/21/26	EJM	Continued analysis re investigation and Plan issues.	3.00	1,025.00	3,075.00
05/22/26	JZW	Draft limited objection and reservation of rights.	4.00	955.00	3,820.00
05/22/26	EJM	Updates internally and with Debtors' counsel re status and discussion of issues underlying Plan and negotiation.	1.20	1,025.00	1,230.00
05/22/26	EJM	Updates on disclosure statement and strategy discussions internally re case status.	0.80	1,025.00	820.00
05/22/26	EJM	Updates with counsel to Debtors and internally re strategy for case assessment and confirmation.	0.90	1,025.00	922.50

Date	Atty	Description	Hours	Rate	Amount
05/23/26	TCP	Emails with McDermott re disclosure statement (.2); revise same (1.0); emails with FTI and MJ re same (.2); confer with MJ re same (.5).	1.90	800.00	1,520.00
05/23/26	TCP	Emails with McDermott re revisions to disclosure statement.	0.20	800.00	160.00
05/24/26	TCP	Emails with the committee re amended disclosure statement (.2) summarize same (.5).	0.70	800.00	560.00
05/24/26	EJM	Update re response to Plan and disclosure statement.	1.60	1,025.00	1,640.00
05/24/26	EJM	Emails internally and with committee re Plan and disclosure statement.	0.30	1,025.00	307.50
05/24/26	TCP	Emails with committee re revisions to disclosure statement (.2); incorporate same (.5).	0.70	800.00	560.00
05/24/26	TCP	Emails with the committee re revised disclosure statement inclusive of committee comments (.2); explain same (.2).	0.40	800.00	320.00
05/24/26	TCP	Emails with Debtors re revised disclosure statement.	0.20	800.00	160.00
05/24/26	TCP	Draft limited objection and reservation of rights to disclosure statement (2.0); emails with FTI and MJ re same (.2).	2.20	800.00	1,760.00
05/24/26	TCP	Emails with FTI re revisions to disclosure statement objection.	0.20	800.00	160.00
05/25/26	TCP	Emails with McDermott re Plan and disclosure statement comments (.2); review same (.5); emails with MJ (.1) and McDermott (.1) re same.	0.90	800.00	720.00
05/25/26	JZW	Continue drafting/revising limited objection and reservation of rights and email to E. Monzo re same.	1.30	955.00	1,241.50
05/25/26	JZW	Review special committee report.	2.20	955.00	2,101.00
05/25/26	EJM	Review position statement re disclosure statement.	0.60	1,025.00	615.00
05/25/26	EJM	Updates re Plan and disclosure statement re additional information and emails with all counsel.	1.00	1,025.00	1,025.00
05/26/26	TCP	Emails with McDermott re revisions to disclosure statement (.2); review same (.5); emails with MJ re same (.2).	0.90	800.00	720.00
05/26/26	JZW	Numerous emails to and from and telephone calls with E. Monzo and T. Pakrouh re limited objection and reservation of rights to DS (.7); revise RoR (1.2); emails to and from S. Lisko re same (.3).	2.20	955.00	2,101.00
05/26/26	JZW	Telephone calls with and emails from and to G. Steinman re classification issue (.5); research same (1.0); and internal emails re related issues (.1).	1.60	955.00	1,528.00
05/26/26	SAL	Review, update, and finalize limited response and RoR to disclosure statement, update CoS, and emails with.	0.40	425.00	170.00
05/26/26	SAL	File and serve limited response and RoR to disclosure statement and circulate same to clients.	0.40	425.00	170.00
05/26/26	TCP	Emails (.2) and call (1.0) with MJ re updated disclosure statement objection; emails with the Debtors re same (.2); emails with the committee re same (.2); emails with MJ re preparation for filing same (.2) .	1.80	800.00	1,440.00
05/26/26	SAL	Emails with T. Pakrouh re objection to solicitation, review same, and draft CoS for same.	0.30	425.00	127.50
05/26/26	SAL	Review motion to adjourn hearing on solicitation motion, draft proposed order and notice, and call and emails with J. Waxman and T. Pakrouh re same.	0.70	425.00	297.50

Date	Atty	Description	Hours	Rate	Amount
05/26/26	EJM	Discussions with financial advisors regarding sale and Plan issues.	0.60	1,025.00	615.00
05/26/26	EJM	Discussions with J. Waxman regarding Plan issues.	0.80	1,025.00	820.00
05/26/26	EJM	Discussion with J. Waxman and T. Pakrouh regarding investigation and Plan.	0.50	1,025.00	512.50
05/27/26	SBC	Correspondence with internal team re Plan and DS issues.	0.30	450.00	135.00
05/27/26	JZW	Multiple telephone calls and emails with Debtors' counsel re various issues for Plan and DS.	1.00	955.00	955.00
05/27/26	JZW	Review provisions of Plan re classification and briefly research re same.	1.30	955.00	1,241.50
05/27/26	JZW	Conference with comittee professionals re release issues.	0.20	955.00	191.00
05/27/26	EJM	Updates with counsel to Debtors re Plan and disclosure statement issues.	1.30	1,025.00	1,332.50
05/28/26	TCP	Emails with MJ re disclosure statement hearing summary (.2); review and draft same (.2).	0.40	800.00	320.00
05/28/26	JZW	Review revised Plan/DS and prep for hearing.	0.70	955.00	668.50
05/28/26	JZW	Attend hearing.	1.30	955.00	1,241.50
05/28/26	TCP	Emails with MJ re revised disclosure statement.	0.20	800.00	160.00
05/28/26	JZW	Telephone call with Debtors' counsel re releases and email to and from group re same.	0.50	955.00	477.50
05/28/26	EJM	Prepare for Disclosure Statement hearing.	0.60	1,025.00	615.00
05/28/26	EJM	Updates with financial advisors re releases.	1.10	1,025.00	1,127.50
05/28/26	JMO	Communications with G. Matthews re May 28 hearing transcript; review same; circulate to internal team.	0.40	425.00	170.00
05/28/26	JMO	Review order approving DS; circulate same to internal team.	0.20	425.00	85.00
05/28/26	JMO	Review notice of filing of solicitation version of DS; circulate same to internal team.	0.20	425.00	85.00
05/28/26	JMO	Review amended Plan; circulate same to internal team.	0.20	425.00	85.00
05/28/26	JMO	Review amended DS; circulate same to internal team.	0.20	425.00	85.00
05/29/26	TCP	Emails with MJ re disclosure statement updates.	0.20	800.00	160.00
05/29/26	TCP	Emails with the committee re disclosure statement hearing summary.	0.20	800.00	160.00
05/29/26	JZW	Review emails re objection to claim for voting and conference with E. Monzo re same.	0.20	955.00	191.00
05/29/26	TCP	Emails with Jay Brandt re claim objection issues.	0.20	800.00	160.00
05/29/26	JMO	Review notice of confirmation hearing; circulate same to internal team.	0.20	425.00	85.00
05/29/26	JMO	Update hearing and objection deadline calendar re notice of confirmation hearing.	0.10	425.00	42.50
05/30/26	EJM	Updates re discussions on investigation and claims with internal team, financial advisors and counsel to Debtors.	2.00	1,025.00	2,050.00
05/30/26	TCP	Emails with Jay Brandt re claim objection issues.	0.20	800.00	160.00
		Task Code Subtotal	**171.90**		**151,712.50**
B430A Court Hearings: Attendance and Preparation					
05/11/26	SXR	Email re hearing preparations.	0.20	435.00	87.00
05/27/26	CJN	Coordinate hearing preparation with paralegals.	0.30	430.00	129.00
05/28/26	CJN	Attend hearing.	0.40	430.00	172.00
05/28/26	EJM	Attend disclosure statement hearing.	0.50	1,025.00	512.50

Date	Atty	Description	Hours	Rate	Amount
		Task Code Subtotal	**1.40**		**900.50**
				Sub-Total Fees:	**655,675.50**

For Disbursements through May 31, 2026

Disbursements

Date	Description	Amount
	Reproduction	370.40
	Westlaw	2,018.10
05/01/26	Vendor: Reliable Wilmington; Invoice#: WL129184; Date: 5/1/2026 - 4/15/26 Hearing Transcript	20.30
05/01/26	Vendor: Reliable Wilmington; Invoice#: WL129320; Date: 5/1/2026 - 4/17/26 Hearing Transcript	34.80
05/11/26	Vendor: Reliable Wilmington; Invoice#: 11122; Date: 5/11/2026 - 4/27/26 Deposition cancellation Fee (M. Renzi)	350.00
05/15/26	Vendor: Innovative Discovery LLC DBA Innovative; Invoice#: 309357; Date: 5/15/2026 - Relativity April hosting, license, and project fees	3,422.75
05/28/26	Delivery - Innovative Driven	50.00
05/28/26	Delivery - Innovative Driven	40.00
Total Disbursements		**6,306.35**

Total Services and Disbursements this period	**$661,981.85**
Balance Due	**$661,981.85**

EXHIBIT B

Summary of Expenses – Second Monthly Compensation Period

	Total
Reproduction	$370.40
Westlaw	$2,018.10
Reliable (Transcript)	$55.10
Reliable (Court Reporter)	$350.00
Innovative Discovery LLC	$3,422.75
Innovative Driven (Delivery)	$90.00
TOTAL:	**$6,306.35**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

DECLARATION OF ERIC J. MONZO REGARDING SECOND MONTHLY APPLICATION OF MORRIS JAMES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

STATE OF DELAWARE :
: SS
COUNTY OF NEW CASTLE :

I, Eric J. Monzo, after being sworn according to law, deposes and says:

1. I am a partner at the firm of Morris James LLP ("Morris James"), counsel to the Official Committee of Unsecured Creditors (the "Committee").

2. I have read the foregoing *Second Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026* and know the contents thereof. The same contents are true to the best of my knowledge, except as to matters therein alleged to be upon information and belief, and as to those matters, I believe them to be true. I have personally performed many of the legal services rendered by Morris James and am thoroughly familiar with all other work performed on behalf of the Committee by the attorneys and paraprofessionals in Morris James.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and Section 504 of the Title 11, United States Code, no agreement or understanding exists between Morris James and any other person for the sharing of compensation to be received in connection with the above-captioned case.

4. I have reviewed the requirements of Local Rule 2016-1 of the United States Bankruptcy Court for the District of Delaware, and to the best of my knowledge, information and belief, this Application complies with Local Rule 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 8, 2026

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*, [1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CERTIFICATE OF SERVICE

I hereby certify that on this 8th day of July, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Second Monthly Application of Morris James LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2026 through May 31, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was completed via electronic mail or first-class mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Fee Examiner