IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

DECLARATION OF MICHAEL PAQUE WITH RESPECT TO THE TABULATION OF VOTES ON THE JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES

I, Michael Paque, depose and say under the penalty of perjury:

1. I am a Managing Director of Corporate Restructuring Services, employed by Kurtzman Carson Consultants, LLC, doing business as Verita Global LLC ("**Verita**"), whose main business address is 222 North Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. I am above eighteen years of age, and I am competent to testify. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this declaration (the "**Declaration**") on behalf of Verita. If I were called to testify, I could and would testify competently as to the facts set forth herein.

2. I submit this Declaration regarding the solicitation of votes and the tabulation of Ballots cast on the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates* [Docket No. 128] (as may amended, modified, or supplemented from time to time, the "**Plan**").

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

3. The Court authorized Verita's retention (a) as claims and noticing agent to the Debtors on March 18, 2026, pursuant to the *Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 59], and (b) as administrative advisor to the Debtors on May 1, 2026, pursuant to the *Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants, LLC d/b/a Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 274] (together, the "**Retention Orders**"). The Retention Orders authorize Verita to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. Verita and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

4. On May 28, 2026, the Court entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. 388] (the "**Solicitation Procedures Order**"), establishing, among other things, the solicitation and voting procedures (the "**Solicitation and Voting Procedures**"). Verita adhered to the procedures outlined in the Solicitation Procedures Order and caused the Ballots[2] to be distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Verita's employees.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Solicitation Procedures Order, as applicable.

A. Service and Transmittal of Solicitation Packages and Related Information

5. Pursuant to the Solicitation Procedures Order, on June 3, 2026, and from time to time thereafter, Verita caused the Solicitation Packages to be served on all known Holders of Claims in Class 4 (Celsius Secured Claim), Class 5 (Convenience Claims), Class 6A (General Unsecured Claims Against TopCo), Class 6B (General Unsecured Claims Against Reliz Tech), Class 6C (General Unsecured Claims Against Reliz CI), and Class 6D (General Unsecured Claims Against Reliz LTD) (collectively, the "**Voting Classes**"). In lieu of a Solicitation Package, all known Holders of Claims and Interests in Class 1 (Secured Tax Claims), Class 2 (Other Secured Claims), Class 3 (Other Priority Claims), Class 7 (Section 510(b) Claims), Class 8 (Intercompany Claims), Class 9 (Intercompany Interests), and Class 10 (Existing Equity Interests) (collectively, the "**Non-Voting Classes**") received an appropriate Notice of Non-Voting Status. Furthermore, Verita caused the *Notice of (A) Confirmation Hearing with Respect to Amended Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates and (B) Related Objection Deadline* [Docket No. 393] (the "**Confirmation Hearing Notice**") to be served on the creditor matrix and all other parties required to receive such notice pursuant to the Solicitation Procedures Order. A Certificate of Service evidencing the completion of solicitation was filed with the Court on June 10, 2026 [Docket No. 417] and a supplemental Certificate of Service was filed with the Court on June 29, 2026 [Docket No. 477] (collectively, the "**Solicitation Certificates**").

6. On June 3, 2026, Verita posted links to the electronic versions of the Solicitation Procedures Order, Plan, Disclosure Statement, and the Confirmation Hearing Notice on the public access website at www.veritaglobal.net/blockfills.

7. The Confirmation Hearing Notice was published on June 5, 2026, in *The New York Times.* The *Affidavit of Publication* evidencing the publication of the Confirmation Hearing Notice was filed with the Court on June 17, 2026 [Docket No. 438].

B. The Tabulation Process

8. The Solicitation Procedures Order established May 21, 2026, as the Voting Record Date to determine which Holders of Claims and Interests were entitled to receive the Solicitation Package or the Non-Voting Status Notice, as applicable. Pursuant to the Solicitation Procedures Order, Holders of Claims in Class 4 (Celsius Secured Claim), Class 5 (Convenience Claims), Class 6A (General Unsecured Claims Against TopCo), Class 6B (General Unsecured Claims Against Reliz Tech), Class 6C (General Unsecured Claims Against Reliz CI), and Class 6D (General Unsecured Claims Against Reliz LTD) were entitled to vote to accept or reject the Plan. No other Classes were entitled or permitted to vote on the Plan.

9. In accordance with the Solicitation and Voting Procedures, Verita worked closely with the Debtors' advisors to identify the Holders of Claims in the Voting Classes entitled to vote as of the Voting Record Date, and to coordinate the distribution of Solicitation Packages to such Holders. A detailed description of Verita's distribution of Solicitation Packages is set forth in the Solicitation Certificates.

10. Pursuant to the Solicitation Procedures Order, Verita relied on the Debtors' Schedules of Assets and Liabilities and the Claims information reflected in Verita's CaseView[3] system to identify and solicit Holders of Claims in the Voting Classes.

11. In accordance with the Solicitation and Voting Procedures, Verita received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to Verita was date-stamped, scanned, assigned a Ballot number, entered into Verita's voting database, and processed. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation and Voting Procedures, (b) executed by the

[3] CaseView is Verita's claims management database, which stores the records and images associated with all scheduled and filed claims.

relevant Holder entitled to vote on the Plan (or such Holder's representative), (c) returned to Verita via an approved method of delivery set forth in the Solicitation and Voting Procedures unless the delivery method requirement was waived by the Debtors, and (d) received by Verita on or before July 1, 2026, at 4:00 p.m. (Eastern Time) (the "**Voting Deadline**").

12. The Solicitation and Voting Procedures permit the Debtors to accept Ballots received after the Voting Deadline in the Debtors' sole discretion, and in accordance therewith, the Debtors have also allowed and tabulated the Ballots received after the voting Deadline so long as they were received by July 6, 2026 (the **"Late-Filed Deadline"**). Accordingly, all Ballots cast by Holders entitled to vote in the Voting Classes and received by Verita on or before the Voting Deadline or Late-Filed Deadline were tabulated pursuant to the Solicitation and Voting Procedures.

13. The final tabulation of votes cast by timely and properly completed Ballots received by Verita is attached hereto as **Exhibit A** (the "**Final Ballot Tabulation**"). The detailed Ballot reports for the Class 4 (Celsius Secured Claim), Class 5 (Convenience Claims), Class 6A (General Unsecured Claims Against TopCo), Class 6B (General Unsecured Claims Against Reliz Tech), Class 6C (General Unsecured Claims Against Reliz CI), and Class 6D (General Unsecured Claims Against Reliz LTD) are attached to this Declaration as **Exhibit A-1**, **Exhibit A-2**, **Exhibit A-3**, **Exhibit A-4**, **Exhibit A-5**, and **Exhibit A-6** respectively.

C. Opt Out Election

14. Verita also reviewed and documented elections recorded on the Ballots from Holders of Claims in the Voting Classes that checked the box on such Ballot to opt out of the Third-Party Releases. A report of all Entities who opted out of the Third-Party Releases by checking the opt out box on their Ballot is attached hereto as **Exhibit B**. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt-out elections received, including those reported

on **Exhibit B**, but rather is providing these opt-out election results for reporting and informational purposes only.

D. Ballots That Were Not Counted

15. A report of any Ballots excluded from the Final Ballot Tabulation, and the reasons for their exclusion, is attached hereto as **Exhibit C**. These ballots were not counted because they did not satisfy the requirements for a valid Ballot as set forth in the Solicitation and Voting Procedures.

E. Conclusion

16. I declare under penalty of perjury that the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true and correct to the best of my knowledge, information, and belief.

Dated: July 8, 2026

/s/ Michael J. Paque
Michael J. Paque
Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Ballot Tabulation Summary

Class Name	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total $ Voted	$ Accepted	$ Rejected	% $ Accepted	% $ Rejected	Opt Out
Reliz Technology Group Holdings Inc.												
4	0	1	1	0	100.00	0.00	$5,572,806.00	$5,572,806.00	$0.00	100.00	0.00	0
5	1	4	4	0	100.00	0.00	$114,424.82	$114,424.82	$0.00	100.00	0.00	1
6A	0	10	8	2	80.00	20.00	$14,558,009.02	$14,280,509.02	$277,500.00	98.09	1.91	8
Reliz Technologies LLC												
4	0	1	1	0	100.00	0.00	$5,572,806.00	$5,572,806.00	$0.00	100.00	0.00	0
5	0	0	0	0	0.00	0.00	$0.00	$0.00	$0.00	0.00	0.00	0
6B	0	5	4	1	80.00	20.00	$12,917,595.42	$12,785,095.42	$132,500.00	98.97	1.03	4
Reliz CI LTD												
4	0	1	1	0	100.00	0.00	$5,572,806.00	$5,572,806.00	$0.00	100.00	0.00	0
5	0	0	0	0	0.00	0.00	$0.00	$0.00	$0.00	0.00	0.00	0
6C	0	5	4	1	80.00	20.00	$12,917,595.42	$12,785,095.42	$132,500.00	98.97	1.03	4
Reliz LTD												
4	0	1	1	0	100.00	0.00	$5,572,806.00	$5,572,806.00	$0.00	100.00	0.00	0
5	1	23	23	0	100.00	0.00	$504,106.68	$504,106.68	$0.00	100.00	0.00	12
6D	1	43	39	4	90.70	9.30	$107,058,153.85	$100,847,043.70	$6,211,110.15	94.20	5.80	42

Exhibit A-1

Exhibit A-1
Class 4 Ballot Details
Celsius Secured Claim

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Debtor Name
06/30/2026	55	Celsius Network Ltd., by and through the Blockchain Recovery Investment Consortium, LLC in its Capacity as Litigation	$5,572,806.00	Accept	Reliz Technology Group Holdings Inc.
06/30/2026	55	Celsius Network Ltd., by and through the Blockchain Recovery Investment Consortium, LLC in its Capacity as Litigation	$5,572,806.00	Accept	Reliz Technologies LLC
06/30/2026	55	Celsius Network Ltd., by and through the Blockchain Recovery Investment Consortium, LLC in its Capacity as Litigation	$5,572,806.00	Accept	Reliz CI LTD
06/30/2026	55	Celsius Network Ltd., by and through the Blockchain Recovery Investment Consortium, LLC in its Capacity as Litigation	$5,572,806.00	Accept	Reliz LTD

Exhibit A-2

Exhibit A-2
Class 5 Ballot Details
Convenience Claims

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Debtor Name
06/24/2026	27	AYCE GLOBAL INC	$45,000.00	Accept	Reliz Technology Group Holdings Inc.
06/23/2026	29	Name on File - ID 16558309	$45,000.00	Accept	Reliz Technology Group Holdings Inc.
06/09/2026	8	Name on File - ID 16572281	$22,591.94	Accept	Reliz Technology Group Holdings Inc.
06/05/2026	4	Tigunia, LLC	$1,832.88	Accept	Reliz Technology Group Holdings Inc.
06/27/2026	35	Alpha Trading LLC	$1,055.88	Accept	Reliz LTD
06/30/2026	58	Baobab Group DWC LLC	$4,410.49	Accept	Reliz LTD
07/01/2026	77	Bradbury Funds Inc	$45,000.00	Accept	Reliz LTD
06/07/2026	5	Byte Mine LLC	$45.01	Accept	Reliz LTD
06/24/2026	26	Co-Create Incorporated	$7,500.00	Accept	Reliz LTD
06/08/2026	7	Decryption Capital Partners LP	$30.08	Accept	Reliz LTD
06/17/2026	13	Digital Trust LLC	$30,118.18	Accept	Reliz LTD
06/26/2026	33	Fivancial Inc, dba BankSocial	$29,246.90	Accept	Reliz LTD
06/17/2026	12	Flexionics Energy AG	$21,702.67	Accept	Reliz LTD
06/19/2026	15	Harmonic Solutions LLC	$3,000.00	Accept	Reliz LTD
06/28/2026	40	LIONS DEN FAMILY TRUST	$42,712.09	Accept	Reliz LTD
06/17/2026	11	Maxbit Digital Asset Co Ltd	$2.32	Accept	Reliz LTD
06/04/2026	2	Moneo Financial Services Ltd	$32,519.56	Accept	Reliz LTD
06/30/2026	28	Name on File - ID 16557034	$45,000.00	Accept	Reliz LTD
06/06/2026	6	Name on File - ID 16557109	$45,000.00	Accept	Reliz LTD
06/04/2026	3	Name on File - ID 16557351	$65.66	Accept	Reliz LTD
06/21/2026	24	Name on File - ID 16558299	$45,000.00	Accept	Reliz LTD
06/08/2026	1	Name on File - ID 16558397	$674.89	Accept	Reliz LTD
06/30/2026	49	Name on File - ID 16562736	$45,000.00	Accept	Reliz LTD
06/19/2026	16	Name on File - ID 16572505	$7,974.41	Accept	Reliz LTD
06/16/2026	9	Name on File - ID 16572546	$8,048.54	Accept	Reliz LTD
06/30/2026	48	Salem Asset Management LLC	$45,000.00	Accept	Reliz LTD
07/02/2026	92	SOLVEN LLP	$45,000.00	Accept	Reliz LTD

Exhibit A-3

Exhibit A-3
Class 6A Ballot Details
General Unsecured Claims Against TopCo

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote
07/01/2026	86	1548199 Alberta Ltd.	$3,518,451.71	Accept
06/28/2026	36	Digital Gamma Inc	$312,500.00	Accept
06/30/2026	56	Dorado Family Holdings LP	$5,748,191.00	Accept
06/19/2026	18	Name on File - ID 16572505	$1.00	Accept
06/25/2026	20	Name on File - ID 16572556	$132,500.00	Reject
06/30/2026	42	Name on File - ID 16572560	$145,000.00	Reject
07/01/2026	87	Name on File - ID 16572610	$3,518,451.71	Accept
06/29/2026	41	Name on File - ID 16572745	$285,098.00	Accept
06/19/2026	19	P3K	$462,668.83	Accept
06/29/2026	37	Reliance Holding Investment Ltd	$435,146.77	Accept

Exhibit A-4

Exhibit A-4
Class 6B Ballot Details
General Unsecured Claims Against Reliz Tech

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote
07/01/2026	83	1548199 Alberta Ltd.	$3,518,451.71	Accept
06/30/2026	57	Dorado Family Holdings LP	$5,748,191.00	Accept
06/19/2026	22	Name on File - ID 16572505	$1.00	Accept
06/25/2026	21	Name on File - ID 16572556	$132,500.00	Reject
07/01/2026	84	Name on File - ID 16572610	$3,518,451.71	Accept

Exhibit A-5

Exhibit A-5
Class 6C Ballot Details
General Unsecured Claims Against Reliz CI

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote
07/01/2026	81	1548199 Alberta Ltd.	$3,518,451.71	Accept
06/30/2026	54	Dorado Family Holdings LP	$5,748,191.00	Accept
06/19/2026	23	Name on File - ID 16572505	$1.00	Accept
06/25/2026	25	Name on File - ID 16572556	$132,500.00	Reject
07/01/2026	82	Name on File - ID 16572611	$3,518,451.71	Accept

Exhibit A-6

Exhibit A-6
Class 6D Ballot Details
General Unsecured Claims Against Reliz LTD

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote
07/01/2026	69	007A Capital LLC	$18,247,633.38	Accept
07/01/2026	79	1548199 Alberta Ltd.	$3,518,451.71	Accept
07/03/2026	93	Alignment Digital Currency Fund LP	$261,264.79	Accept
07/01/2026	73	Apex Fund LP	$395,048.82	Accept
07/02/2026	91	Aspen Double Black SPC	$398,149.59	Accept
07/01/2026	78	CoinLion LLC	$689,200.00	Accept
06/30/2026	64	Dominion Capital LLC	$5,059,610.14	Accept
06/30/2026	46	Dorado Family Holdings LP	$5,748,191.00	Accept
07/01/2026	74	Dorsal Fund LP	$285,014.15	Accept
06/29/2026	43	Energy Conversion Group LLC	$2,007,257.39	Accept
06/30/2026	51	Fuel Labs Inc	$1,075,828.28	Accept
07/01/2026	88	Joyeria Papidu SA	$698,580.75	Accept
06/30/2026	52	Kiki Capital Holdings Ltd	$205,132.15	Accept
07/01/2026	76	Loam Media Inc	$4,980,249.50	Accept
06/30/2026	59	Name on File - ID 16556772	$1,039,517.16	Accept
06/30/2026	50	Name on File - ID 16557184	$499,506.95	Accept
06/17/2026	14	Name on File - ID 16557340	$286,788.00	Accept
07/01/2026	68	Name on File - ID 16557779	$297,313.79	Accept
07/01/2026	70	Name on File - ID 16557963	$4,854,165.21	Accept
06/30/2026	47	Name on File - ID 16558174	$4,139,632.50	Accept
06/24/2026	30	Name on File - ID 16558195	$398,150.94	Reject
06/30/2026	66	Name on File - ID 16558578	$817,466.71	Reject
06/27/2026	39	Name on File - ID 16558580	$1,864,274.08	Accept
06/30/2026	61	Name on File - ID 16558698	$2,141,925.00	Accept
06/29/2026	38	Name on File - ID 16562827	$274,039.69	Accept
06/16/2026	10	Name on File - ID 16564790	$722,417.05	Accept
06/29/2026	44	Name on File - ID 16567805	$723,905.07	Accept
06/25/2026	17	Name on File - ID 16572556	$132,500.00	Reject
06/30/2026	63	Name on File - ID 16572605	$28,768,871.07	Accept
07/01/2026	80	Name on File - ID 16572611	$3,518,451.71	Accept
06/30/2026	65	Nexo Capital, Inc.	$406,679.42	Accept
06/30/2026	60	NJH Heritage Founder LLC	$626,732.21	Accept
07/01/2026	71	Orca Capital DeFi Fund LP	$308,141.48	Accept
07/01/2026	72	Orca Capital Fund LP	$225,540.87	Accept
06/30/2026	62	Pow re Generation Limited	$717,553.62	Accept
06/30/2026	31	Rakuten Wallet, Inc.	$625,237.01	Accept
06/30/2026	53	Revival Assets Inc	$305,210.93	Accept
06/26/2026	34	Richard E. Ward Revocable Trust	$2,815,649.00	Accept
06/30/2026	67	Sourdough Miners LLC	$395,252.05	Accept
06/30/2026	45	SPARKART GROUP INC	$316,229.66	Accept
06/25/2026	32	TradAir Inc.	$1,046,515.40	Accept
07/06/2026	94	Variance Hodling Kft	$4,862,992.50	Reject
07/01/2026	75	VCV Power Sigma, Inc., formerly known as TYMIF Coin Ventures LLC	$357,883.12	Accept

Exhibit B

Exhibit B

Opt Out Summary

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Class	Opt-Out Election
07/01/2026	69	007A Capital LLC	$18,247,633.38	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	86	1548199 Alberta Ltd.	$3,518,451.71	Accept	6A General Unsecured Claims Against TopCo	Yes
07/01/2026	83	1548199 Alberta Ltd.	$3,518,451.71	Accept	6B General Unsecured Claims Against Reliz Tech	Yes
07/01/2026	81	1548199 Alberta Ltd.	$3,518,451.71	Accept	6C General Unsecured Claims Against Reliz CI	Yes
07/01/2026	79	1548199 Alberta Ltd.	$3,518,451.71	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/03/2026	93	Alignment Digital Currency Fund LP	$261,264.79	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	85	Amazon Web Services, Inc.	$13,700.09	Abstain	5 Convenience Claims	Yes
07/01/2026	73	Apex Fund LP	$395,048.82	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	89	Artha Investment Partners LLC	$6,888,064.40	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/02/2026	91	Aspen Double Black SPC	$398,149.59	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/24/2026	27	AYCE GLOBAL INC	$45,000.00	Accept	5 Convenience Claims	Yes
06/30/2026	58	Baobab Group DWC LLC	$4,410.49	Accept	5 Convenience Claims	Yes
07/01/2026	77	Bradbury Funds Inc	$45,000.00	Accept	5 Convenience Claims	Yes
06/24/2026	26	Co-Create Incorporated	$7,500.00	Accept	5 Convenience Claims	Yes
07/01/2026	78	CoinLion LLC	$689,200.00	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/08/2026	7	Decryption Capital Partners LP	$30.08	Accept	5 Convenience Claims	Yes
06/28/2026	36	Digital Gamma Inc	$312,500.00	Accept	6A General Unsecured Claims Against TopCo	Yes
06/30/2026	64	Dominion Capital LLC	$5,059,610.14	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	56	Dorado Family Holdings LP	$5,748,191.00	Accept	6A General Unsecured Claims Against TopCo	Yes
06/30/2026	57	Dorado Family Holdings LP	$5,748,191.00	Accept	6B General Unsecured Claims Against Reliz Tech	Yes
06/30/2026	54	Dorado Family Holdings LP	$5,748,191.00	Accept	6C General Unsecured Claims Against Reliz CI	Yes
06/30/2026	46	Dorado Family Holdings LP	$5,748,191.00	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	74	Dorsal Fund LP	$285,014.15	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/29/2026	43	Energy Conversion Group LLC	$2,007,257.39	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/17/2026	12	Flexionics Energy AG	$21,702.67	Accept	5 Convenience Claims	Yes
06/30/2026	51	Fuel Labs Inc	$1,075,828.28	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	88	Joyeria Papidu SA	$698,580.75	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	52	Kiki Capital Holdings Ltd	$205,132.15	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	76	Loam Media Inc	$4,980,249.50	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/17/2026	11	Maxbit Digital Asset Co Ltd	$2.32	Accept	5 Convenience Claims	Yes
06/30/2026	59	Name on File - ID 16556772	$1,039,517.16	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	28	Name on File - ID 16557034	$45,000.00	Accept	5 Convenience Claims	Yes
06/30/2026	50	Name on File - ID 16557184	$499,506.95	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/17/2026	14	Name on File - ID 16557340	$286,788.00	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	68	Name on File - ID 16557779	$297,313.79	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	70	Name on File - ID 16557963	$4,854,165.21	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	47	Name on File - ID 16558174	$4,139,632.50	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/24/2026	30	Name on File - ID 16558195	$398,150.94	Reject	6D General Unsecured Claims Against Reliz LTD	Yes
06/21/2026	24	Name on File - ID 16558299	$45,000.00	Accept	5 Convenience Claims	Yes
06/30/2026	66	Name on File - ID 16558578	$817,466.71	Reject	6D General Unsecured Claims Against Reliz LTD	Yes
06/27/2026	39	Name on File - ID 16558580	$1,864,274.08	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	61	Name on File - ID 16558698	$2,141,925.00	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	49	Name on File - ID 16562736	$45,000.00	Accept	5 Convenience Claims	Yes
06/29/2026	38	Name on File - ID 16562827	$274,039.69	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/16/2026	10	Name on File - ID 16564790	$722,417.05	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/29/2026	44	Name on File - ID 16567805	$723,905.07	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/16/2026	9	Name on File - ID 16572546	$8,048.54	Accept	5 Convenience Claims	Yes
06/25/2026	20	Name on File - ID 16572556	$132,500.00	Reject	6A General Unsecured Claims Against TopCo	Yes
06/25/2026	21	Name on File - ID 16572556	$132,500.00	Reject	6B General Unsecured Claims Against Reliz Tech	Yes
06/25/2026	25	Name on File - ID 16572556	$132,500.00	Reject	6C General Unsecured Claims Against Reliz CI	Yes
06/25/2026	17	Name on File - ID 16572556	$132,500.00	Reject	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	42	Name on File - ID 16572560	$145,000.00	Reject	6A General Unsecured Claims Against TopCo	Yes
06/30/2026	63	Name on File - ID 16572605	$28,768,871.07	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	87	Name on File - ID 16572610	$3,518,451.71	Accept	6A General Unsecured Claims Against TopCo	Yes
07/01/2026	84	Name on File - ID 16572610	$3,518,451.71	Accept	6B General Unsecured Claims Against Reliz Tech	Yes
07/01/2026	82	Name on File - ID 16572611	$3,518,451.71	Accept	6C General Unsecured Claims Against Reliz CI	Yes
07/01/2026	80	Name on File - ID 16572611	$3,518,451.71	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/29/2026	41	Name on File - ID 16572745	$285,098.00	Accept	6A General Unsecured Claims Against TopCo	Yes
06/30/2026	65	Nexo Capital, Inc.	$406,679.42	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	60	NJH Heritage Founder LLC	$626,732.21	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	90	Oracle Netsuite	$32.02	Abstain	5 Convenience Claims	Yes
07/01/2026	71	Orca Capital DeFi Fund LP	$308,141.48	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	72	Orca Capital Fund LP	$225,540.87	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	62	Pow re Generation Limited	$717,553.62	Accept	6D General Unsecured Claims Against Reliz LTD	Yes

Exhibit B

Opt Out Summary

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Class	Opt-Out Election
06/30/2026	31	Rakuten Wallet, Inc.	$625,237.01	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/29/2026	37	Reliance Holding Investment Ltd	$435,146.77	Accept	6A General Unsecured Claims Against TopCo	Yes
06/30/2026	53	Revival Assets Inc	$305,210.93	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/26/2026	34	Richard E. Ward Revocable Trust	$2,815,649.00	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	48	Salem Asset Management LLC	$45,000.00	Accept	5 Convenience Claims	Yes
07/02/2026	92	SOLVEN LLP	$62,798.25	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	67	Sourdough Miners LLC	$395,252.05	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
06/30/2026	45	SPARKART GROUP INC	$316,229.66	Accept	6D General Unsecured Claims Against Reliz LTD	Yes
07/06/2026	94	Variance Hodling Kft	$4,862,992.50	Reject	6D General Unsecured Claims Against Reliz LTD	Yes
07/01/2026	75	VCV Power Sigma, Inc., formerly known as TYMIF Coin Ventures LLC	$357,883.12	Accept	6D General Unsecured Claims Against Reliz LTD	Yes

Exhibit C

Exhibit C

Ballots Excluded From Tabulation

Date Filed	Ballot No.	Creditor Name	Voting Amount	Vote	Class	Debtor Name	Reason Not Tabulated
07/01/2026	85	Amazon Web Services, Inc.	$13,700.09	Abstain	5 Convenience Claims	Reliz LTD	Abstained
07/01/2026	89	Artha Investment Partners LLC	$6,888,064.40	Accept	6D General Unsecured Claims Against Reliz LTD	Reliz LTD	Not Entitled to Vote (Not Member of Class)
07/01/2026	90	Oracle Netsuite	$32.02	Abstain	5 Convenience Claims	Reliz Technology Group Holdings Inc.	Abstained