IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 7/27/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SUMMARY OF SECOND MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

Name of Applicant:	**MCDERMOTT WILL & SCHULTE LLP**
Authorized to provide professional services to:	**Debtors and Debtors in Possession**
Date of retention:	**May 1, 2026, effective March 15, 2026**
Period for which compensation and reimbursement are sought:	**May 1, 2026 through May 31, 2026**
Amount of compensation sought as actual, reasonable, and necessary:	**$1,478,903.20 (80% of $1,848,629.00)**
Amount of reimbursement sought as actual, reasonable, and necessary:	**$1,982.49**
This is a:	**Monthly Fee Application**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2610371260706000000000007

Prior Monthly Applications:

MONTHLY FEE APPLICATION			REQUESTED FEES AND EXPENSES		APPROVED FEES AND EXPENSES		HOLDBACK
Application Docket No. Date Filed	CNO Date Filed Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Fees Holdback (20%)
First Monthly D.I. 404 6/5/26	6/30/26 D.I. 404	3/15/26-4/30/26	$3,440,030.00	$20,149.65	$2,751,024.00	$20,149.65	$689,006.00
Total			$3,440,030.00	$20,149.65	$2,751,024.00	$20,149.65	$689,006.00

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF BILLING BY PROFESSIONAL
MAY 1, 2026 THROUGH MAY 31, 2026

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Michael J. Wilder	1995	Partner; U.S. & Int'l Tax	$2,415	2.8	$6,762.00
Christopher Bell	2009	Partner; Corporate Advisory	$2,275	1.1	$2,502.50
Karen Butler	2003	Partner; Corporate Advisory	$2,200	3.5	$7,700.00
Ted B. Diskant	2009	Partner; White Collar & Securities Defense	$2,175	0.2	$435.00
Joseph B. Evans	2014	Partner; FinTech & Blockchain	$2,025	12.0	$24,300.00
David R. Hurst	1998	Partner; Corporate Advisory	$1,960	163.6	$320,656.00
Sarah E. Bro	2009	Partner; IP Prosecution, Transactions & Strategy	$1,950	0.3	$585.00
David P. Saunders	2007	Partner; Data, Privacy, Cybersecurity	$1,950	0.2	$390.00
David J. Levine	1988	Counsel; Trade, Agriculture & EU Regulatory	$1,910	1.3	$2,483.00
Eli Berman	2014	Partner; FinTech & Blockchain	$1,885	5.9	$11,121.50
Gregg A. Steinman	2016	Partner; Corporate Advisory	$1,875	123.6	$231,750.00
Darren Azman	2011	Partner; Corporate Advisory	$1,860	27.4	$50,964.00

[2] Except as set forth below, the rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services.

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Reuben E. Dizengoff	2019	Partner; Corporate Advisory	$1,700	4.4	$7,480.00
Steven T. Knipfelberg	2009	Partner; FinTech & Blockchain	$1,650	53.3	$87,945.00
Samuel C. Ashworth	2017	Counsel; FinTech & Blockchain	$1,645	28.3	$46,553.50
Graciany Miranda	2019	Associate; Corporate Advisory	$1,625	20.8	$33,800.00
Carole M. Wurzelbacher	2015	Associate; Corporate Advisory	$1,625	65.2	$105,950.00
Patrick V. Kennedy	2020	Associate; FinTech & Blockchain	$1,595	3.5	$5,582.50
Becca Meyer	2020	Associate; Trial	$1,595	15.2	$24,244.00
Catherine L. Bloomberg	2021	Associate; Corporate Advisory	$1,535	28.8	$44,208.00
Andrew A. Mark	2022	Associate; Corporate Advisory	$1,535	42.4	$65,084.00
Jolie B. Schenerman	2021	Associate; IP Litigation	$1,535	16.5	$25,327.50
Ehtan Dover	2023	Associate; Corporate Advisory	$1,480	112.7	$166,796.00
Christopher M. Vaughan	2022	Associate; FinTech & Blockchain	$1,480	54.2	$80,216.00
Joshua M. Berland	2022	Associate; Corporate Advisory	$1,395	17.2	$23,994.00
Daniel H. Kaltman	2023	Associate; FinTech & Blockchain	$1,395	88.8	$123,876.00
Nicholas C. Meyer	2023	Associate; Employment	$1,395	0.5	$697.50
Joseph M. Aminov	2024	Associate; FinTech & Blockchain	$1,260	0.3	$378.00

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
Adam Kimelman	2024	Associate; Trial	$1,260	2.6	$3,276.00
Gabrielle M. Albert	2024	Associate; FinTech & Blockchain	$1,125	15.0	$16,875.00
Jesse Horowitz	2025	Associate; Trial	$1,125	15.3	$17,212.50
Zachary A. Knoop	2025	Associate; Corporate Advisory	$1,125	51.0	$57,375.00
Matthew R. Swan	2025	Associate; Trial	$1,125	3.9	$4,387.50
Catherine E. Clement	N/A	Law Clerk; Trial	$985	34.5	$33,982.50
Calvin Du	2026	Associate; Trial	$985	21.5	$21,177.50
Vinicius A. Goncalves	2026	Associate; FinTech & Blockchain	$985	33.8	$33,293.00
Hannia Hafeez	N/A	Law Clerk; Employment	$985	2.7	$2,659.50
Adele M. Martin	N/A	Law Clerk; Corporate Advisory	$985	3.4	$3,349.00
Jeremy Weiss	N/A	Law Clerk; Corporate Advisory	$985	1.6	$1,576.00
Zia J. Park	N/A	Law Clerk; Trial	$985	16.0	$15,760.00
Jordan Zaia	2026	Associate; Trial	$985	45.4	$44,719.00
Nova A. Alindogan	N/A	Paralegal; Corporate Advisory	$910	1.4	$1,274.00
Evelyn Yu	2018	Staff Attorney; Corporate Advisory	$790	0.2	$158.00
Arian Triantoro	N/A	Discovery Consultant	$745	0.6	$447.00
Margaret Elliott	2008	Staff Attorney; FinTech & Blockchain	$675	20.8	$14,040.00
Edward Y. Kwon	N/A	Manager; Technology Project Management	$675	16.1	$10,867.50

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[2]	Total Billed Hours	Total Compensation
S.J. Ronen-van Heerden	2016	Staff Attorney; FinTech & Blockchain	$675	41.6	$28,080.00
Zachary J. Feinstein	N/A	Law Clerk; FinTech & Blockchain	$645	47.0	$30,315.00
Nolley M. Rainey	N/A	Parlegal; Corporate Advisory	$610	3.5	$2,135.00
Roger O. Cumberbatch	N/A	Research Manager	$470	0.5	$235.00
Fitalesh G. Belayneh	N/A	Senior Litigation Tech. Analyst	$315	10.8	$3,402.00
Daniel Valentino	N/A	Senior Litigation Tech. Analyst	$315	0.8	$252.00
Total				**1,284.0**	**$1,848,629.00**

Blended Rate: $1,439.74

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF FEES BY PROJECT CATEGORY
MAY 1, 2026 THROUGH MAY 31, 2026

Project Category	Total Hours	Total Fees
Case Administration	5.9	$11,014.50
Asset Disposition	107.7	$184,228.50
Relief from Stay	77.9	$112,445.00
Meetings and Communications with Creditors	0.8	$1,517.00
Court Hearings	38.1	$70,537.50
Fee/Employment Applications	26.0	$48,647.50
Assumption/Rejection of Contracts	6.3	$10,872.00
Contested and Litigation-Related Matters	591.5	$702,935.50
Non-Working Travel	10.3	$17,837.50
Employee Benefits/Pensions	1.0	$1,875.00
Financing/Cash Collateral	57.9	$98,270.00
Claims Administration/Objections	27.5	$44,626.00
Plan/Disclosure Statement	333.1	$543,823.00
Total	**1284.0**	**$1,848,629.00**

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF EXPENSES
MAY 1, 2026 THROUGH MAY 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Court Filing Fees		$186.00
Transportation	Various	$1,083.76
Lodging	Various	$653.73
Business Meals	The Quoin	$59.00
TOTAL		**$1,982.49**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 7/27/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SECOND MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

McDermott Will & Schulte LLP (the "Applicant" or "McDermott"), counsel to Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), for allowance of compensation for services rendered and expenses incurred for the period from May 1, 2026 through May 31, 2026 (the "Application Period"), and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. McDermott confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

A. The Chapter 11 Cases

4. On March 15, 2026 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code with the Court. The Debtors continue to operate their businesses and manage their properties as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

5. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

B. The Debtors' Retention of McDermott

6. On April 14, 2026, the Debtors applied [Docket Nos. 166, 172] to the Court for an order authorizing the Debtors to retain and employ McDermott as their counsel, effective as of

March 15, 2026. On May 1, 2026, the Court entered an order [Docket No. 275] authorizing such retention.

C. The Interim Compensation Order

7. On May 7, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"),[2] which sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a retained professional may file and serve a Monthly Fee Application on or after the fifteenth (15th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

8. By this Application, McDermott requests the allowance of $1,478,903.20, which is equal to eighty percent (80%) of the $1,848,629.00 in fees for professional services rendered by McDermott during the Application Period. McDermott also requests reimbursement of $1,982.49 in expenses incurred during the Application Period in connection with its engagement by the Debtors.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Interim Compensation Order.

DESCRIPTION OF SERVICES RENDERED

9. During the Application Period, McDermott professionals, including attorneys and paraprofessionals (collectively, the "McDermott Professionals"), devoted 1284.0 hours to, among other things, contested and litigation-related matters, plan and disclosure statement matters, sale matters, automatic stay matters, financing and cash collateral, preparation for and attendance at Court hearings, preparation of professional fee and retention applications, and claims administration and objections. McDermott Professionals' most significant work in these matter categories is summarized below, and all work performed by McDermott Professionals is described in detail in **Exhibit A** hereto, which provides a detailed itemization, by project category, of all services performed by McDermott Professionals with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity, and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

A. Contested and Litigation-Related Matters
Amount Sought: $702,935.50

10. During the Application Period, McDermott Professionals engaged in extensive motion practice and litigation with various parties concerning the Debtors' and their estates. Among other things, McDermott Professionals: (i) drafted and filed an objection opposing the appointment of an examiner and a chapter 11 trustee [Docket No. 341]; (ii) negotiated the framework for the Committee's investigation; (iii) negotiated with opposing counsel and drafted responsive pleadings regarding property of the estate issues; (iv) reviewed relevant documents produced in response to discovery requests; and (v) formulated a general litigation strategy in order to achieve the Debtors' goals in these Chapter 11 Cases.

11. McDermott Professionals devoted a total of 591.5 hours to contested and litigation-related matters during the Application Period, for which compensation in the amount of $702,935.50 is sought.

B. Plan/Disclosure Statement
Amount Sought: $543,823.00

12. During the Application Period, McDermott Professionals negotiated, drafted, and finalized the Debtors' amended plan and disclosure statement [Docket Nos. 391, 392]. In connection therewith, McDermott Professionals, among other things: (i) identified key legal and strategic issues; (ii) determined the individual classes of creditors and treatment of such classes; (iii) navigated extensive negotiations with the Debtors' key stakeholders with respect to language in the plan and disclosure statement; (iv) assisted Berkeley Research Group, LLC ("BRG") with finalizing the liquidation analysis; (v) reviewed and assessed objections received to the plan and the disclosure statement; (vi) researched legal issues relating to objections to the plan and disclosure statement; and (vii) solicited votes on the Debtors' plan.

13. McDermott Professionals devoted a total of 333.1 hours to plan and disclosure statement matters during the Application Period, for which compensation in the amount of $543,823.00 is sought.

C. Asset Disposition
Amount Sought: $184,228.50

14. During the Application Period, McDermott Professionals (i) solicited and analyzed bids for the Debtors' assets; (ii) selected the winning bidder; (iii) analyzed issues in connection with the sale of the Debtors' assets to Keyrock S.A.; (iv) addressed concerns with and formal objections to the sale order [Docket No. 436] by various stakeholders; and (v) analyzed potential sales of assets not included in the Keyrock S.A. sale transaction.

15. McDermott Professionals devoted a total of 107.7 hours to sale matters during the Application Period, for which compensation in the amount of $184,228.50 is sought.

D. Automatic Stay
Amount Sought: $112,445.00

16. During the Application Period, McDermott Professionals, among other things: (i) advised the Debtors regarding a responsive strategy for violations of the automatic stay; (ii) drafted and filed an objection [Docket No. 336] to the motion to lift the automatic stay filed by Artha Investment Partners LLC, and conducted related legal research; and (iii) drafted letters and other correspondence to various parties regarding violations of the automatic stay.

17. McDermott Professionals devoted a total of 77.9 hours to automatic stay matters during the Application Period, for which compensation in the amount of $112,445.00 is sought.

E. Financing/Cash Collateral
Amount Sought: $98,270.00

18. During the Application Period, McDermott Professionals negotiated with objecting parties and key stakeholders to allow further interim use of cash collateral [Docket No. 311] and ultimately allow the use of cash collateral of a final basis [Docket No. 379] (collectively, the "Cash Collateral Orders"). In connection therewith, McDermott Professionals: (i) negotiated with Celsius Network Ltd. ("Celsius") regarding use of Celsius' collateral and adequate protection as to Celsius' prepetition secured claim; and (ii) negotiated with other interested parties to reach consensual resolution as to interim and final use of cash collateral; (iii) worked to consensually resolve other informal comments to the Cash Collateral Orders; and (iv) conducted legal research and analyzed issues concerning the Debtors' continued use of cash collateral.

19. McDermott Professionals devoted a total of 57.9 hours to financing and cash collateral matters during the Application Period, for which compensation in the amount of $98,270.00 is sought.

F. Court Hearings
Amount Sought: $70,537.50

20. During the Application Period, McDermott Professionals prepared for and attended the May 28, 2026 disclosure statement hearing, at which McDermott Professionals successfully received approval of the Debtors' disclosure statement [Docket No. 388] after negotiating and resolving (i) informal objections received from the Committee and Celsius and (ii) a formal objection filed by the U.S. Trustee [Docket No. 373].

21. McDermott Professionals devoted a total of 38.1 hours to preparation for and attendance at Court hearings during the Application Period, for which compensation in the amount of $70,537.50 is sought.

G. Fee and Employment Applications
Amount Sought: $48,647.50

22. During the Application Period, McDermott Professionals performed various work relating to the retention of the Debtors' professionals, and drafted and revised McDermott's first monthly fee application [Docket No. 404].

23. McDermott Professionals devoted a total of 26.0 hours to the preparation of professional fee and retention applications and related matters during the Application Period, for which compensation in the amount of $48,647.50 is sought.

H. Claims Administration/Objections
Amount Sought: $44,626.00

24. During the Application Period, McDermott Professionals reviewed and filed amendments to the schedules of assets and liabilities for each of the Debtors, and the statement of financial affairs for Debtor Reliz LTD. McDermott Professionals also reviewed and analyzed various claims in preparation for possible objections to certain claims for voting purposes, and began drafting an objection to such claims.

25. McDermott Professionals devoted a total of 27.5 hours to claims administration and objections during the Application Period, for which compensation in the amount of $44,626.00 is sought.

DESCRIPTION OF ACTUAL, REASONABLE, AND NECESSARY EXPENSES INCURRED

26. During the Application Period, McDermott incurred actual, reasonable, and necessary expenses in connection with its engagement by the Debtor in the aggregate amount of $1,982.49, for which McDermott seeks reimbursement. Attached hereto as **Exhibit B** are descriptions of the expenses actually incurred by McDermott in the performance of services rendered as counsel to the Debtor. The expenses are broken down into categories of charges, including, among other things, the following charges: travel expenses, business meals, service and hearing binder expenses, and certain other non-ordinary expenses.

VALUATION OF SERVICES

27. McDermott Professionals expended a total of 1,284.0 hours in connection with this matter during the Application Period. The amount of time spent by each of the McDermott Professionals providing services to the Committee during the Application Period is set forth in **Exhibit A** hereto. The rates reflected in this Application are McDermott's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by McDermott during the Application Period as counsel for the Debtors in the Chapter 11 Cases is $1,848,629.00.

28. In accordance with the factors enumerated in Bankruptcy Code section 330, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered,

(d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

NO PRIOR REQUEST

29. No prior request for the relief requested in this Application has been made to this Court or any other court.

CERTIFICATE OF COMPLIANCE AND REQUEST FOR WAIVER

30. The undersigned representative of McDermott certifies that he has reviewed the requirements of Local Rule 2016-1 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, McDermott believes that such deviations are not material and respectfully requests that any such requirement be waived.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, McDermott respectfully requests that it (a) be allowed (i) compensation in the amount of $1,478,903.20 (80% of $1,848,629.00) for necessary professional services rendered to the Debtor during the Application Period, and (ii) reimbursement of actual and necessary expenses in the amount of $1,982.49 incurred during that period, and (b) be granted such other and further relief as the Court deems just and proper.

Dated: July 6, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
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-and-

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Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 7/27/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF SECOND MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2026 THROUGH MAY 31, 2026

PLEASE TAKE NOTICE that, on July 6, 2026, the *Second Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period From May 1, 2026 Through May 31, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **July 27, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 6, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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-and-

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Counsel for Debtors and Debtors in Possession

EXHIBIT A

Time Detail

McDermott Will & Schulte

Invoice: 4669891 06/23/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0014 Chapter 11 Post Petition

Task / Date	Desc. / Name	Hours	Amount	Description
B110 05/05/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re service of notices (.1).
B110 05/06/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to J. Wilson re timing for filing of monthly operating reports (.1).
B110 05/08/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to J. Wilson re status of monthly operating reports (.1).
B110 05/11/26	Case Administration G. Steinman	0.80	1,500.00	Prepare for and attend call with S. Knipfelberg re pending motions (.5); review summary of same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 05/13/26	Case Administration D. Hurst	0.90	1,764.00	Review draft monthly operating reports (.6); draft correspondence to G. Steinman re same (.1); draft correspondence to and meeting with N. Rainey re same (.2).
B110 05/14/26	Case Administration J. Zaia	0.10	98.50	Confer with C. Vaughan re case status and next steps (.1).
B110 05/15/26	Case Administration E. Dover	0.80	1,184.00	Review, analyze cash management order re non-debtor transfer issue (.4); correspond with G. Steinman re same (.4).
B110 05/18/26	Case Administration D. Hurst	0.30	588.00	Draft multiple correspondence to J. Wilson re status of monthly operating reports (.2); draft correspondence to director counsel re status of certain case matters (.1).
B110 05/19/26	Case Administration D. Hurst	1.60	3,136.00	Analyze issues in connection with preparation of monthly operating reports (.4); draft multiple correspondence to J. Wilson re same (.2); review monthly operating reports and supporting schedules, in preparation for filing (.8); draft multiple correspondence to N. Rainey re filing and service of same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 05/20/26	Case Administration D. Hurst	0.20	392.00	Review C. Wurzelbacher pro hac motion (.1); draft correspondence to N. Rainey re same (.1).
B110 05/21/26	Case Administration D. Hurst	0.40	784.00	Call with D. Azman, G. Steinman re status of certain case matters, next steps (.1); further analysis re same (.3).
B110 05/22/26	Case Administration D. Hurst	0.50	980.00	Draft correspondence to N. Rainey re preparation of certification of no objection re motion authorizing rejection of Chicago Blackhawks sponsorship agreement (.1); review and revise same (.1); draft multiple correspondence to G. Steinman, E. Dover re same (.2); draft correspondence to N. Rainey re filing of same (.1).
B130 05/04/26	Asset Disposition D. Hurst	0.20	392.00	Draft correspondence to G. Steinman re status of proposed sale order (.1); draft correspondence to C. Bloomberg re same (.1).
B130 05/04/26	Asset Disposition C. Lee	6.10	9,363.50	Conference with BRG re sale (.1); correspond with the Company, BRG re same (.1); correspond with G. Steinman re same (.1); draft form sale order (3.7); review, analyze precedent re same (1.8); correspond with E. Dover re sale noticing re same (.2); correspond with D. Hurst re notice of filing re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/05/26	Asset Disposition D. Hurst	4.60	9,016.00	Review and revise notice of filing of form sale order (.2); draft correspondence to C. Bloomberg re same (.1); review draft form sale order, and draft comments re same (1.8); draft correspondence to C. Bloomberg re same (.1); review draft form asset purchase agreement (2.4).
B130 05/05/26	Asset Disposition G. Steinman	0.80	1,500.00	Review and revise sale order (.8).
B130 05/05/26	Asset Disposition C. Lee	0.30	460.50	Correspond with D. Hurst, G. Steinman re form sale order, notice of filing re same (.1); correspond with BRG team re form of sale order (.1); review, revise same (.1).
B130 05/06/26	Asset Disposition D. Hurst	0.70	1,372.00	Review and revise notice of filing of form sale order, in preparation for filing (.1); review final version of form sale order (.4); draft multiple correspondence to N. Rainey re filing of same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/06/26	Asset Disposition C. Lee	0.30	460.50	Correspond with D. Hurst re sale order, notice of filing re same (.1); review, revise same (.2).
B130 05/08/26	Asset Disposition C. Lee	0.10	153.50	Correspond with G. Steinman re auction (.1).
B130 05/09/26	Asset Disposition C. Lee	0.30	460.50	Correspond with MWS team re auction (.2); correspond with White & Case team re form APA and sale order (.1).
B130 05/10/26	Asset Disposition C. Lee	0.10	153.50	Correspond with ad hoc group re form sale order (.1).
B130 05/11/26	Asset Disposition G. Steinman	1.60	3,000.00	Prepare for and attend call with company re sale (.5); prepare for and attend call with bidder re same (.4); multiple calls with BRG re same (.5); review bid tracker (.2).
B130 05/11/26	Asset Disposition C. Lee	0.30	460.50	Correspond with G. Steinman re auction preparations (.1); correspond with E. Dover, MWS team re same (.1); conference with BRG re sale (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/12/26	Asset Disposition J. Berland	0.30	418.50	Coordinate auction logistics (.3).
B130 05/12/26	Asset Disposition C. Lee	1.10	1,688.50	Coordinate logistics for auction (.2); conference with N. Rainey re same (.2); correspond with J. Berland, MWS team re same (.2); correspond with G. Steinman, UCC counsel re form APA (.1); correspond with G. Steinman re auction instructions (.1); draft opening script re same (.1); review, analyze precedent re same (.2).
B130 05/12/26	Asset Disposition G. Steinman	0.80	1,500.00	Prepare for and attend calls with potential bidders re diligence questions (.8).
B130 05/13/26	Asset Disposition D. Hurst	1.30	2,548.00	Call with G. Steinman re status of sale process (.2); review and analyze letter re sale process (.2); draft multiple correspondence to G. Steinman re same (.2); review and analyze bid submissions (.7).
B130 05/13/26	Asset Disposition Z. Knoop	0.80	900.00	Draft notice re rescheduled auction (.7); correspondence with E. Dover re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/13/26	Asset Disposition E. Dover	2.40	3,552.00	Correspond with MWS team re precedent auction transcripts (.4); review, analyze same (.3); correspond with Z. Knoop, G. Steinman re notice of rescheduled auction (.5); review, revise draft of same (.7); review, analyze status of latest bids (.3); correspond with BRG team re same (.2).
B130 05/13/26	Asset Disposition S. Knipfelberg	0.30	495.00	Revise cease and desist letter to Artha (.3).
B130 05/13/26	Asset Disposition G. Steinman	2.10	3,937.50	Multiple calls with bidder counsel re bid withdrawal (.6); review and revise letter re sale interference (.6); multiple calls with D. Azman re same (.4); prepare for and attend call with management re same (.5).
B130 05/13/26	Asset Disposition R. Dizengoff	0.70	1,190.00	Call with G. Steinman re case updates re sale (.4); call with C. Bloomberg re same (.3).
B130 05/13/26	Asset Disposition C. Lee	3.20	4,912.00	Conferences with BRG re sale (.3); correspond with G. Steinman, MWS team re same (.3); review, analyze bids (.8); draft auction script (.9); review, analyze transcripts re same (.3); correspond with E. Dover, MWS team re same (.3); conferences with R. Dizengoff re same (.2); correspond with Veritext re auction updates (.1)

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/13/26	Asset Disposition D. Kaltman	1.30	1,813.50	Draft cease and desist letter to creditor concerning bid actions (.8); correspondence with MWS team concerning same (.5).
B130 05/13/26	Asset Disposition D. Azman	1.80	3,348.00	Develop strategy re sale process and bids (1.8).
B130 05/14/26	Asset Disposition D. Hurst	0.90	1,764.00	Review and revise notice of rescheduled auction (.2); draft multiple correspondence to McDermott team re same (.2); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to Verita re service of same (.1); call with U.S. Trustee re status of sale process, related matters (.2).
B130 05/14/26	Asset Disposition E. Dover	0.60	888.00	Correspond with MWS team re postponements to sale timeline, auction (.3); review, revise notice of postponement re same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/14/26	Asset Disposition A. Mark	0.50	767.50	Email with E. Dover and Z. Knoop re notice of re-scheduled auction (.1); review and provide comments to same (.1); follow-up email with D. Hurst and G. Steinman re same (.1); multiple emails with MWS team and Artha counsel re auction interference and related issues (.2).
B130 05/14/26	Asset Disposition Z. Knoop	0.40	450.00	Draft notice of rescheduled auction (.4).
B130 05/14/26	Asset Disposition G. Steinman	2.20	4,125.00	Prepare for and attend calls with bidders (.5); review auction adjournment notice (.1); prepare for and attend management call re sale (.5); review bids (.3); review and respond to bidder inquiries (.8).
B130 05/14/26	Asset Disposition D. Kaltman	0.40	558.00	Correspondence with MWS team concerning Artha and sale process, including supplemental letter (.4).
B130 05/14/26	Asset Disposition G. Steinman	2.70	5,062.50	Review supplemental letter re sale interference (.5); research re same (.6); multiple calls with D. Azman and J. Perry re same (.8); call with BRG re same (.3); email correspondence with Artha re same (.2); prepare email to chambers re same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/14/26	Asset Disposition D. Azman	1.80	3,348.00	Develop strategy re sale process and bids (1.8).
B130 05/14/26	Asset Disposition J. Evans	0.60	1,215.00	Correspondence concerning auction and bidding issues (.6).
B130 05/15/26	Asset Disposition D. Hurst	1.20	2,352.00	Review and analyze newly-received bid materials, including asset purchase agreement and sale order, and draft notes re same (1.2).
B130 05/15/26	Asset Disposition G. Steinman	2.60	4,875.00	Prepare for and attend bidder calls (1.2); review bids received (.6); calls with J. Perry, N. Van Huis, and BRG re same (.5); call with D. Azman re same (.3).
B130 05/15/26	Asset Disposition C. Lee	0.10	153.50	Correspond with N. Rainey re auction preparations (.1).
B130 05/16/26	Asset Disposition G. Steinman	1.70	3,187.50	Prepare for and attend call with bidder re bid (.5); prepare for and attend call with UCC re sale process (.8); calls with D. Azman and J. Perry re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/17/26	Asset Disposition E. Dover	0.30	444.00	Review, revise notice of rescheduled auction (.2); correspond with MWS team re same (.1).
B130 05/17/26	Asset Disposition D. Hurst	0.20	392.00	Review bidder correspondence (.1); draft correspondence to bidder re same (.1).
B130 05/17/26	Asset Disposition Z. Knoop	0.40	450.00	Draft notice of further rescheduled auction (.3); correspondence with E. Dover re same (.1).
B130 05/17/26	Asset Disposition G. Steinman	2.10	3,937.50	Prepare for and attend board call re bids (1.0); debrief calls with D. Azman and J. Wilson re same (.5); calls with bidders re same (.4); email correspodence with consultation parties re same (.2).
B130 05/18/26	Asset Disposition D. Hurst	1.20	2,352.00	Draft multiple correspondence to G. Steinman re status of auction, related matters (.3); review and revise notice of further rescheduled auction (.4); draft correspondence to E. Dover re same (.1); draft multiple correspondence to N. Rainey re filing and service of same (.3); draft correspondence to G. Steinman re bidder inquiry (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/18/26	Asset Disposition C. Lee	0.10	153.50	Correspond with E. Dover, MWS team re sale updates (.1).
B130 05/18/26	Asset Disposition E. Dover	0.40	592.00	Correspond with MWS team re postponement of auction, notice thereof (.2); coordinate final revisions to, filing of same (.2).
B130 05/18/26	Asset Disposition G. Steinman	0.70	1,312.50	Multiple email correspondence with J. Perry and P. Farley re bid issues (.5); call with bidder re same (.2).
B130 05/18/26	Asset Disposition N. Rainey	1.10	671.00	Revise notice of rescheduled auction (.2); multiple emails with D. Hurst re same (.2); finalize and electronically file same (.2); coordinate with Verita re service of same (.3); follow-up communications with MWS team re updated dates and deadlines related thereto (.2).
B130 05/20/26	Asset Disposition D. Hurst	0.20	392.00	Review and analyze proposed revisions to sale order (.2).

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B130 05/20/26	Asset Disposition C. Lee	0.60	921.00	Review, revise form of sale order for UST comments (.2); correspond with G. Steinman re same (.1); correspond with MWS team, UST re same (.1); conference with BRG re bid (.2).
B130 05/20/26	Asset Disposition G. Steinman	1.20	2,250.00	Multiple calls and email correspondence with J. Perry re bids and sale issues (.7); review revised sale order (.3); email correspondence with UST re same (.2).
B130 05/21/26	Asset Disposition D. Hurst	0.20	392.00	Draft multiple correspondence to G. Steinman re status of sale process (.2).
B130 05/21/26	Asset Disposition G. Steinman	1.10	2,062.50	Multiple email correspondence with bidders re sale questions (.5); call with P. Farley re same (.3); prepare for and attend call with management re same (.3).
B130 05/21/26	Asset Disposition C. Lee	1.20	1,842.00	Review, revise auction transcript (.9); correspond with G. Steinman re same (.2); correspond with Veritext re transcription of same (.1).
B130 05/22/26	Asset Disposition D. Hurst	0.20	392.00	Review and analyze revision to bid (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/22/26	Asset Disposition C. Lee	0.10	153.50	Review, analyze Oracle sale objection (.1).
B130 05/22/26	Asset Disposition G. Steinman	1.60	3,000.00	Multiple calls and correspondence with bidders re bids (.8); review bids received (.8).
B130 05/23/26	Asset Disposition G. Steinman	1.60	3,000.00	Review bids received (.6); calls with bidders re same (.5); review bid summary (.3); email correspondence with BRG re same (.2).
B130 05/24/26	Asset Disposition D. Hurst	0.60	1,176.00	Review and analyze current bids and bid summary (.6).
B130 05/24/26	Asset Disposition G. Steinman	1.90	3,562.50	Email correspondence with consultation parties re bids (.2); calls with UCC and Celsius re same (.8); call with bidder re same (.4); prepare for and attend board call re bidder selection (.5).
B130 05/25/26	Asset Disposition D. Hurst	0.70	1,372.00	Draft multiple correspondence to G. Steinman re status of auction, related matters (.5); review bidding procedures order for notice requirements (.2).

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B130 05/25/26	Asset Disposition C. Wurzelbacher	1.00	1,625.00	Correspond with D. Hurst, MWS team re sale hearing, auction (.5); review, revise notice of canceled auction (.1); correspond with A. Mark re same (.2); review bids, related documentation re same (.2).
B130 05/25/26	Asset Disposition G. Steinman	2.80	5,250.00	Review bid and APA (1.0); prepare for and attend board meeting re bid selection (.5); calls and email correspondence with successful bidder re same (.5); calls with consultation parties re same (.6); review notice of successful bidder (.2).
B130 05/25/26	Asset Disposition A. Mark	1.60	2,456.00	Multiple emails with MWS team and related parties re sale and auction issues (.3); email with G. Steinman and C. Wurzelbacher re cancellation of auction (.1); draft notice of successful bidder and cancellation of auction (.8); follow up email with C. Wurzelbacher and E. Dover re same (.2); draft and revise notice of successful bidder and cancellation of auction re C. Wurzelbacher comments (.2).
B130 05/26/26	Asset Disposition D. Hurst	0.90	1,764.00	Review and revise notice of successful bidder (.6); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing and service of same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/26/26	Asset Disposition G. Steinman	0.80	1,500.00	Multiple calls and email correspondence with J. Perry and R. Kleiman re asset equity structure issues (.8).
B130 05/26/26	Asset Disposition C. Lee	0.20	307.00	Correspond with Veritext re cancellation of auction (.1); correspond with G. Steinman, Cooley team re sale order (.1).
B130 05/26/26	Asset Disposition G. Miranda	8.50	13,812.50	Review and revise buyer's draft of APA (8.5).
B130 05/26/26	Asset Disposition A. Mark	0.70	1,074.50	Draft and revise notice of successful bidder (.5); email with D. Hurst and MWS team re same (.2).
B130 05/27/26	Asset Disposition A. Martin	1.40	1,379.00	Correspondence with MWS team re bid submission and asset purchase agreement (.7); incorporate comments from the MWS Privacy team to APA (.7).
B130 05/27/26	Asset Disposition T. Diskant	0.20	435.00	Review and revise draft anti-bribery provision (.2).

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B130 05/27/26	Asset Disposition G. Steinman	1.40	2,625.00	Review APA markup (.6); prepare for and attend call with G. Miranda re same (.8).
B130 05/27/26	Asset Disposition D. Saunders	0.20	390.00	Edit purchase agreement (.2).
B130 05/27/26	Asset Disposition G. Miranda	4.40	7,150.00	Discuss review of draft APA with corporate, bankruptcy and UK teams (.5); call with bankruptcy team and BRG to discuss APA (.5); revise APA and discuss with corporate and bankruptcy teams as needed (2.5); review APA and discuss disclosure schedules with client (.2); review draft APA and reach out to privacy, IP, trade for review, and follow up with UK team (.3); call with UK team (.2); discuss comments from privacy and anti-bribery teams with corporate team (.2).
B130 05/27/26	Asset Disposition D. Levine	1.30	2,483.00	Review APA and emails re same (1.3).

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B130 05/27/26	Asset Disposition C. Lee	0.70	1,074.50	Correspond with G. Steinman, MWS team re Keyrock APA (.1); conference with G. Steinman, G. Miranda re same (.5); correspond with Harney team re same (.1).
B130 05/28/26	Asset Disposition A. Martin	2.00	1,970.00	Confer with opposing counsel re APA (.6); incorporate comments from the MWS UK team to the APA (1.4).
B130 05/28/26	Asset Disposition K. Butler	3.50	7,700.00	Analyze issues re transfer of foreign entities in connection with asset sale (3.5).
B130 05/28/26	Asset Disposition G. Steinman	0.60	1,125.00	Prepare for and attend calls with G. Miranda and C. Bloomberg re APA (.6).
B130 05/28/26	Asset Disposition G. Miranda	7.90	12,837.50	Review draft APA (.3); call with Cooley to discuss APA (.5); call with restructuring team re APA (.3); revise APA on ongoing basis (2.7); discuss intercompany indebtedness with client and revise APA (.2); discuss with UK team ex-US filings and UK closing conditions and revise APA (.5); call with restructuring team to discuss current draft of APA (.4); discuss follow-ups with UK team and proposed revised language to UK closing conditions

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				(.8); discuss further comments to APA with restructuring team (.2); provide cleanups to APA (.6); call with UK team to discuss APA and incorporate further comments (.8); discuss antitrust and FDI provisions with ex-US antitrust team (.2); follow up with Cayman team re further comments to APA (.2); review comments to APA from restructuring team and discuss (.2).
B130 05/28/26	Asset Disposition C. Lee	1.30	1,995.50	Conference with G. Miranda re APA (.3); summarize issues re same (.2); correspond with G. Miranda re same (.1); conference with G. Steinman re same (.1); conference with G. Steinman, G. Miranda re same (.3); review, revise APA (.2); correspond with G. Miranda, MWS team re same (.1).
B130 05/29/26	Asset Disposition C. Lee	0.10	153.50	Correspond with MWS team, Cooley team re APA (.1).
B130 05/29/26	Asset Disposition G. Steinman	1.00	1,875.00	Review revised draft of APA (.8); email correspondence with G. Miranda re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 05/31/26	Asset Disposition S. Bro	0.30	585.00	Advise regarding intellectual property comments to asset purchase agreement (.3).
B140 05/01/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	0.40	660.00	Review and prepare letter against creditor demanding payment post-petition in violation of the automatic stay (.4).
B140 05/01/26	Relief from Stay/Adequate Protection Proceedings Z. Feinstein	2.30	1,483.50	Conference with S. Knipfelberg re letter for violation of automatic stay (.3); draft and revise correspondence to counterparty regarding improper demand for payment in violation of the automatic stay (2.0).
B140 05/03/26	Relief from Stay/Adequate Protection Proceedings Z. Feinstein	1.00	645.00	Revise draft correspondence regarding improper collection efforts in violation of the automatic stay (1.0).
B140 05/04/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	0.40	784.00	Review and analyze Richard E. Ward Revocable Trust's motion for recoupment or setoff, and draft notes re same (.4).
B140 05/04/26	Relief from Stay/Adequate Protection Proceedings G. Steinman	0.80	1,500.00	Review recoupment motion (.8).

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B140 05/04/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	0.30	495.00	Review and analyze creditor's motion to effectuate recoupment (.3).
B140 05/05/26	Relief from Stay/Adequate Protection Proceedings E. Dover	1.40	2,072.00	Correspond with MWS team re motion to lift automatic stay (.4); review, analyze same (.3); review, analyze case law cited in same (.7).
B140 05/06/26	Relief from Stay/Adequate Protection Proceedings Z. Feinstein	1.00	645.00	Review and analyze payment demand letter re violation of automatic stay (1.0).
B140 05/06/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	0.40	660.00	Revise and finalize letter to creditor regarding violation of automatic stay (.4).
B140 05/06/26	Relief from Stay/Adequate Protection Proceedings Z. Knoop	1.60	1,800.00	Conference with J. Berland re objection to stay motion (.3); research re same (.8); conference with J. Berland and E. Dover re same (.5).
B140 05/06/26	Relief from Stay/Adequate Protection Proceedings E. Dover	4.50	6,660.00	Review and revise objection to motion to lift stay (1.3); correspond with MWS team re same (.3); research issues, case law, arguments re same (1.6); review, analyze D&O policy coverage, details (.4); research, analyze issues with same (.9).

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B140 05/07/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.00	2,790.00	Review motions filed by Artha and Ward (1.0); review transaction records and history of Artha and Ward transactions (.7); correspondence with JS Held team concerning Artha and Ward motions (.3).
B140 05/07/26	Relief from Stay/Adequate Protection Proceedings E. Dover	1.20	1,776.00	Draft, revise objection to motion to lift stay (.9); conference with G. Steinman, J. Berland re same (.2); conference Committee counsel re same (.1).
B140 05/08/26	Relief from Stay/Adequate Protection Proceedings J. Berland	3.00	4,185.00	Research issues concerning automatic stay (3.0).
B140 05/09/26	Relief from Stay/Adequate Protection Proceedings J. Berland	4.60	6,417.00	Draft objection to motion to lift automatic stay (4.6).
B140 05/10/26	Relief from Stay/Adequate Protection Proceedings J. Berland	2.60	3,627.00	Continue to draft objection to motion to lift the automatic stay (2.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 05/11/26	Relief from Stay/Adequate Protection Proceedings G. Steinman	1.00	1,875.00	Calls with D. Azman and D. Kaltman re Ward motion (.5); call with opposing counsel re same (.2); review same (.3).
B140 05/11/26	Relief from Stay/Adequate Protection Proceedings B. Meyer	0.80	1,276.00	Confer with MWS team and expert JS Held regarding objection to Ward Revocable Trust recoupment/relief from automatic stay motion (.8).
B140 05/12/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	3.20	4,464.00	Review and revise objection to Artha's lift stay motion (1.7); draft stipulation concerning Ward, including additional legal research concerning setoff motion (1.5).
B140 05/12/26	Relief from Stay/Adequate Protection Proceedings C. Vaughan	4.00	5,920.00	Revise objection to Artha motion to lift stay (4.0).
B140 05/13/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	1.10	2,156.00	Analyze issues re Richard E. Ward Revocable Trust’s motion for recoupment or setoff (.5); review and analyze draft stipulation re resolution of same (.3); draft multiple correspondence to G. Steinman, A. Mark re same (.3).
B140 05/13/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	0.50	697.50	Review and revise draft objection to Artha lift stay motion (.5).

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B140 05/13/26	Relief from Stay/Adequate Protection Proceedings C. Vaughan	2.50	3,700.00	Revise objection to motion for relief from stay by Artha (2.5).
B140 05/14/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	1.70	2,371.50	Draft objection to Artha's lift stay motion (1.7).
B140 05/14/26	Relief from Stay/Adequate Protection Proceedings E. Dover	1.30	1,924.00	Review, analyze draft objection to Artha lift stay motion (.8); correspond with J. Berland, Z. Knoop re same (.5).
B140 05/15/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	1.50	1,477.50	Confer with D. Kaltman re objection to relief from stay (.1); research relief from stay case law to assist with objection to relief from stay (1.4).
B140 05/15/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	5.30	7,393.50	Draft objection to Artha's lift stay motion (4.7); revise proposed order concerning Ward setoff motion and send to opposing counsel (.6).
B140 05/16/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	1.10	1,083.50	Research case law re case and controversy requirement for automatic stay (1.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 05/16/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	3.70	5,161.50	Revise objection to Artha's motion for relief from stay, including additional legal research (3.2); correspondence with S. Knipfelberg and J. Zaia concerning same (.5).
B140 05/17/26	Relief from Stay/Adequate Protection Proceedings J. Berland	1.40	1,953.00	Revise objection to lift stay motion (1.2); confer re same with D. Kaltman and S. Knipfelberg (.2).
B140 05/17/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	2.90	4,785.00	Draft and revise objection to Artha's motion for relief from the automatic stay (2.6); conference with D. Kaltman and J. Berland regarding Artha's motion for relief from the automatic stay (.3).
B140 05/17/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	0.60	837.00	Review S. Knipfelberg comments and revisions to objection to Artha's lift stay motion (.3); correspondence with S. Knipfelberg concerning same (.3).
B140 05/18/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	2.30	4,508.00	Draft correspondence to B. Meyer re status of objection to Artha lift stay motion (.1); review and analyze Artha motion to lift stay (.6); review draft objection to Artha lift stay motion, and draft comments re same (1.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 05/18/26	Relief from Stay/Adequate Protection Proceedings G. Steinman	3.00	5,625.00	Multiple calls and email correspondence with D. Azman, J. Evans, and S. Knipfelberg re strategy (.8); review and revise objection to stay relief (1.2); review research re same (.6); supplemental research re same (.4).
B140 05/18/26	Relief from Stay/Adequate Protection Proceedings J. Berland	1.00	1,395.00	Revise objection to lift stay (1.0).
B140 05/18/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.10	2,929.50	Revise Ward proposed order (.3); correspondence with G. Steinman concerning Ward proposed order (.3); review and revise objection to Artha's lift stay motion (1.5).
B140 05/18/26	Relief from Stay/Adequate Protection Proceedings E. Dover	0.70	1,036.00	Review, revise lift stay objection (.7).
B140 05/19/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	2.90	5,684.00	Review and revise multiple drafts of objection to Artha lift stay motion (2.2); review and analyze proposed order resolving Richard E. Ward Revocable Trust’s motion for recoupment or setoff (.2); draft multiple correspondence to McDermott team re stay objection (.3); draft multiple correspondence to N. Rainey re filing of objection (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 05/19/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	1.70	1,674.50	Cite and proposition check objection to Artha's motion for relief from automatic stay (1.7).
B140 05/19/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.10	2,929.50	Revise and finalize objection to Artha's lift stay motion (1.6); review UCC response and Wallace joinder concerning same (.5).
B140 05/19/26	Relief from Stay/Adequate Protection Proceedings G. Steinman	0.60	1,125.00	Review and finalize objection to stay motion (.6).
B140 05/19/26	Relief from Stay/Adequate Protection Proceedings E. Dover	1.00	1,480.00	Review, revise lift stay objection (.6); correspond with MWS team re same (.4).
B140 05/21/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	0.40	784.00	Review revised proposed order resolving Richard E. Ward Revocable Trust’s motion for recoupment or setoff (.1); review and analyze related certification of counsel (.1); draft multiple correspondence to G. Steinman re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 05/14/26	Mtgs/Communications w/Creditor D. Hurst	0.20	392.00	Call with creditor re claims bar date (.2).
B150 05/27/26	Mtgs/Communications w/Creditor G. Steinman	0.60	1,125.00	Prepare for and attend call with Nexo re claim questions (.6).
B155 05/01/26	Court Hearings D. Hurst	0.20	392.00	Draft multiple correspondence to N. Rainey re hearing agenda updates (.2).
B155 05/01/26	Court Hearings N. Rainey	0.80	488.00	Further revise agenda re 5.12.26 hearing (.3); correspond with D. Hurst re same (.1); review docket and material pleadings (.2); communicate with MWS team regarding relevant deadlines and key dates (.2).
B155 05/03/26	Court Hearings D. Hurst	1.20	2,352.00	Review and revise draft May 12 hearing agenda (.7); draft correspondence to N. Rainey re same (.1); draft multiple correspondence to G. Steinman re hearing agenda, related matters (.4).

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B155 05/04/26	Court Hearings D. Hurst	0.80	1,568.00	Draft notice of rescheduled hearing (.2); draft correspondence to G. Steinman re same (.1); call with G. Steinman re status of May 12 hearing, related matters (.3); draft correspondence to B. Hackman re status of May 12 hearing (.1); draft multiple correspondence to Chambers re status of May 12 and May 28 hearings (.1).
B155 05/05/26	Court Hearings D. Hurst	0.50	980.00	Draft multiple correspondence to Chambers re omnibus hearing date (.1); revise and finalize notice of rescheduled hearing time (.1); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to B. Hackman re rescheduling of matters set for upcoming hearing (.1).
B155 05/06/26	Court Hearings D. Hurst	1.60	3,136.00	Draft multiple correspondence to N. Rainey re preparation of updated hearing agenda (.3); draft correspondence to N. Rainey re preparation of certification of counsel re omnibus hearing date (.1); draft correspondence to G. Steinman re same (.1); review and revise certification of counsel (.1); draft correspondence to N. Rainey re filing of same (.1); review and revise draft May 12 hearing agenda (.4); draft correspondence to N. Rainey re same (.1); draft and revise notice of rescheduled hearing (.2); draft multiple correspondence to N. Rainey re filing and service of same (.2).

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B155 05/07/26	Court Hearings D. Hurst	0.90	1,764.00	Draft correspondence to S. Cerra re information needed for hearing agenda (.1); call with S. Rodriguez re information needed for hearing agenda, related matters (.2); draft multiple correspondence to S. Knipfelberg re timing for filing hearing agenda, related matters (.2); draft correspondence to G. Steinman re timing for sale hearing (.1); review updated hearing agenda (.2); draft correspondence to N. Alindogan re same (.1).
B155 05/07/26	Court Hearings N. Alindogan	0.40	364.00	Revise draft agenda for 5/12 hearing (.4).
B155 05/08/26	Court Hearings D. Hurst	2.20	4,312.00	Review and revise multiple drafts of May 12 hearing agenda (1.2); draft multiple correspondence to N. Alindogan re same (.4); draft multiple correspondence to Chambers re potential rescheduling of omnibus hearing (.1); draft multiple correspondence to G. Steinman re same (.3); draft correspondence to N. Alindogan re materials needed for upcoming

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				hearing (.1); draft correspondence to N. Rainey re preparation of amended hearing agenda (.1).
B155 05/08/26	Court Hearings N. Alindogan	0.40	364.00	Revise, finalize, and efile agenda for 5/12 hearing (.4).
B155 05/09/26	Court Hearings S. Knipfelberg	0.40	660.00	Prepare for upcoming rule 2004 motion hearing (.4).
B155 05/11/26	Court Hearings D. Hurst	1.80	3,528.00	Call with L. Murley re status of May 12 hearing (.1); draft multiple correspondence to N. Rainey re preparation of amended hearing agenda (.3); draft correspondence to N. Rainey re preparation of materials for hearing (.1); begin to prepare for possible contested hearing (1.2); draft correspondence to Chambers re status of May 12 hearing (.1).
B155 05/12/26	Court Hearings D. Hurst	0.60	1,176.00	Draft correspondence to Chambers re status of May 12 omnibus hearing (.1); draft correspondence to and meeting with N. Rainey re same (.2); review and revise amended hearing agenda (.2); draft correspondence to N. Rainey re filing of same (.1).

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B155 05/14/26	Court Hearings D. Hurst	1.10	2,156.00	Draft multiple correspondence to McDermott team re Artha request for emergency status conference (.5); review and revise correspondence to Chambers re same (.3); draft multiple correspondence to N. Rainey re preparation of hearing agenda for possible status conference (.3).
B155 05/19/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re preparation of May 28 hearing agenda (.1).
B155 05/20/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re information needed for hearing agenda (.1).
B155 05/21/26	Court Hearings D. Hurst	0.20	392.00	Draft multiple correspondence to N. Rainey re May 28 hearing agenda (.2).
B155 05/22/26	Court Hearings D. Hurst	1.10	2,156.00	Review and revise multiple drafts of May 28 hearing agenda (.8); draft multiple correspondence to N. Rainey re additional revisions to same (.2); draft correspondence to G. Steinman re same (.1).

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B155 05/22/26	Court Hearings J. Berland	0.30	418.50	Assist with hearing preparation (.3).
B155 05/25/26	Court Hearings D. Hurst	1.80	3,528.00	Review and revise May 28 hearing agenda (1.4); draft multiple correspondence to G. Steinman re same (.4).
B155 05/25/26	Court Hearings G. Steinman	0.80	1,500.00	Multiple email correspondence with D. Hurst re hearing and agenda (.3); email correspondence with Artha and UCC re hearing (.3); email correspondence with D. Hurst re same (.2).
B155 05/26/26	Court Hearings D. Hurst	2.70	5,292.00	Draft multiple correspondence to Chambers re new omnibus hearing date, status of May 28 hearing (.1); draft correspondence to G. Steinman re same (.1); draft correspondence to N. Rainey re preparation of certification of counsel re omnibus hearing date (.1); review and revise same (.1); draft correspondence to N. Rainey re filing of same (.1); review and revise multiple drafts of May 28 hearing agenda (1.1); draft multiple correspondence to G. Steinman re same (.3); draft multiple correspondence to and meeting with N. Rainey re revisions to hearing agenda, filing and service of same (.4); draft multiple correspondence

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				to N. Rainey re preparation of amended hearing agenda (.3); draft correspondence to Verita re timing for May 28 hearing (.1).
B155 05/27/26	Court Hearings D. Hurst	3.40	6,664.00	Begin to prepare for upcoming hearing, including review of various documents and pleadings (2.2); review and revise multiple drafts of amended hearing agenda (1.1); draft correspondence to N. Rainey re filing and service of amended agenda (.1).
B155 05/27/26	Court Hearings G. Steinman	1.80	3,375.00	Prepare for disclosure statement hearing (1.8).
B155 05/27/26	Court Hearings D. Azman	1.50	2,790.00	Prepare for disclosure statement hearing (1.5).
B155 05/28/26	Court Hearings C. Lee	0.40	614.00	Attend disclosure statement hearing (.4).

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B155 05/28/26	Court Hearings D. Hurst	3.60	7,056.00	Continue to prepare for upcoming hearing (2.2); meetings with G. Steinman, A. Mark re same (.3); attend disclosure statement hearing, including meetings with counsel before and after hearing (1.1).
B155 05/28/26	Court Hearings D. Azman	3.20	5,952.00	Prepare for disclosure statement hearing (2.8); attend same (.4).
B155 05/28/26	Court Hearings G. Steinman	2.00	3,750.00	Prepare for and attend the disclosure statement hearing (2.0).
B155 05/28/26	Court Hearings C. Wurzelbacher	0.70	1,137.50	Prepare for and attend disclosure statement hearing (.7).
B155 05/28/26	Court Hearings E. Dover	0.40	592.00	Attend hearing re conditional approval of disclosure statement (.4).
B155 05/28/26	Court Hearings A. Mark	1.10	1,688.50	Prepare for disclosure statement hearing (.5); attend disclosure statement hearing (.4); meeting with D. Hurst re same (.1); email with N. Rainey re hearing preparation (.1).

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B160 05/01/26	Fee/Employment Applications N. Rainey	0.80	488.00	Download and review orders approving McDermott, Verita, Cole Schotz and BRG retention applications (.5); coordinate with Verita re service of same (.1); follow-up communications with MWS team re same (.2).
B160 05/01/26	Fee/Employment Applications C. Lee	0.20	307.00	Conference with BRG team re ordinary course professionals (.1); correspond with BRG re same (.1).
B160 05/03/26	Fee/Employment Applications D. Hurst	2.60	5,096.00	Review McDermott March time detail for privilege and compliance with local rules (2.6).
B160 05/06/26	Fee/Employment Applications D. Hurst	0.60	1,176.00	Draft correspondence to G. Steinman re status of interim compensation motion (.1); draft correspondence to N. Rainey re preparation of certification of no objection re same (.1); review and revise same (.2); draft multiple correspondence to N. Rainey re filing of same, related matters (.2).
B160 05/07/26	Fee/Employment Applications D. Hurst	1.80	3,528.00	Review revised McDermott March time detail for privilege and compliance with local rules (1.8).

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B160 05/10/26	Fee/Employment Applications D. Hurst	2.20	4,312.00	Begin to review McDermott April time detail for privilege and compliance with local rules (2.2).
B160 05/11/26	Fee/Employment Applications D. Hurst	2.40	4,704.00	Continue to review McDermott April time detail for privilege and compliance with local rules (2.4).
B160 05/13/26	Fee/Employment Applications D. Hurst	1.10	2,156.00	Review further revised McDermott March time detail for privilege and compliance with local rules (1.1).
B160 05/13/26	Fee/Employment Applications C. Lee	0.10	153.50	Correspond with Harney team re OCP order (.1).
B160 05/15/26	Fee/Employment Applications D. Hurst	4.40	8,624.00	Begin to review and revise McDermott first monthly fee application (2.6); review revised McDermott April time detail for privilege and compliance with local rules (1.8).
B160 05/17/26	Fee/Employment Applications D. Hurst	1.60	3,136.00	Continue to review revised McDermott April time detail for privilege and compliance with local rules (1.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 05/24/26	Fee/Employment Applications D. Hurst	2.20	4,312.00	Review further revised McDermott April time detail for privilege and compliance with local rules (2.2).
B160 05/25/26	Fee/Employment Applications D. Hurst	0.60	1,176.00	Continue to review and revise McDermott first monthly fee application (.6).
B160 05/30/26	Fee/Employment Applications D. Hurst	1.20	2,352.00	Continue to review and revise McDermott first monthly fee application (1.2).
B160 05/31/26	Fee/Employment Applications D. Hurst	1.60	3,136.00	Continue to review and revise McDermott first monthly fee application (1.6).
B160 05/31/26	Fee/Employment Applications A. Mark	2.60	3,991.00	Review and analyze MWS monthly invoices (March-April) re first monthly fee application preparation (.7); begin to draft task descriptions for MWS monthly fee application (1.9).
B185 05/04/26	Assumption/Rejection of Leases E. Dover	0.70	1,036.00	Correspond with Company re Blackhawks extension notice under Blackhawks contract (.2); correspond with MWS team re same (.2); review, revise same (.3).

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B185 05/04/26	Assumption/Rejection of Leases C. Lee	0.10	153.50	Correspond with E. Dover, the Company re contract rejection (.1).
B185 05/07/26	Assumption/Rejection of Leases G. Steinman	0.80	1,500.00	Review and revise rejection motion and order (.8).
B185 05/07/26	Assumption/Rejection of Leases C. Lee	0.10	153.50	Correspond with E. Dover re contract rejection motion, next steps re same (.1).
B185 05/07/26	Assumption/Rejection of Leases E. Dover	0.50	740.00	Review and revise motion to reject Blackhawks contract (.3); correspond with MWS, BRG teams re same (.2).
B185 05/08/26	Assumption/Rejection of Leases D. Hurst	2.80	5,488.00	Review and revise Debtors' motion to reject Chicago Blackhawks sponsorship agreement (2.2); draft multiple correspondence to G. Steinman, E. Dover re same (.4); draft multiple correspondence to N. Alindogan re filing of same (.2).
B185 05/08/26	Assumption/Rejection of Leases N. Alindogan	0.30	273.00	Finalize and efile motion to reject Blackhawks contract (.3).

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B185 05/08/26	Assumption/Rejection of Leases E. Dover	0.40	592.00	Review and revise Blackhawks motion (.2); correspond with MWS team re same, filing of same (.2).
B185 05/09/26	Assumption/Rejection of Leases D. Hurst	0.10	196.00	Draft correspondence to Stretto team re service of Blackhawks rejection motion (.1).
B185 05/12/26	Assumption/Rejection of Leases E. Dover	0.50	740.00	Review, analyze correspondence from AWS vendor re cure discrepancy (.3); correspond with MWS, BRG teams re same (.2).
B190 05/01/26	Other Contested Matters E. Kwon	1.00	675.00	Prepare BLOCKFILLS_SC document production (1.0).
B190 05/01/26	Other Contested Matters Z. Feinstein	2.30	1,483.50	Review and analyze transcript notes (1.0); conference with J. Zaia re delivery of documents to special committee (.3); conference with FTI re property of estate issues (1.0).
B190 05/01/26	Other Contested Matters C. Vaughan	4.00	5,920.00	Revise adversary complaint re property of the estate (3.0); analyze precedent on breach of contract and property of estate issues (1.0).

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B190 05/01/26	Other Contested Matters D. Kaltman	3.40	4,743.00	Conference with J. Evans and FTI team concerning property of the estate issues (1.2); review production documents concerning pending document requests (.5); conference with special committee concerning status (.2); correspondence with BRG concerning document productions (.3); review property of the estate proceedings (1.2).
B190 05/01/26	Other Contested Matters J. Zaia	0.40	394.00	Prepare fourth production of documents to the special committee (.4).
B190 05/01/26	Other Contested Matters P. Kennedy	0.30	478.50	Coordinate with C. Vaughan regarding property of the estate adversary complaint strategy (.3).
B190 05/01/26	Other Contested Matters S. Knipfelberg	1.80	2,970.00	Prepare for and attend conference with counsel for special committee (.3); conference and correspond with counsel for UCC regarding motion for Rule 2004 examinations (.3); review and analyze UCC's motion for Rule 2004 examinations (.8); review status of discovery collection and production (.4).

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B190 05/01/26	Other Contested Matters E. Berman	0.80	1,508.00	Correspondence with litigation team regarding document preservation and next steps (.8).
B190 05/03/26	Other Contested Matters C. Vaughan	2.50	3,700.00	Analyze precedent relating to Rule 2004 objections (1.2); draft internal memorandum for response to UCC (.6); revise adversary complaint (.7).
B190 05/04/26	Other Contested Matters D. Hurst	0.10	196.00	Draft multiple correspondence to K. Mann re request for extension of response deadline (.1).
B190 05/04/26	Other Contested Matters J. Schenerman	1.20	1,842.00	Review and annotate UCC's motion for Rule 2004 subpoenas (1.2).
B190 05/04/26	Other Contested Matters E. Berman	0.30	565.50	Correspondence with litigation team regarding document preservation (.3).
B190 05/04/26	Other Contested Matters S. Knipfelberg	1.90	3,135.00	Review and analyze UCC's motion for Rule 2004 subpoenas (1.4); conference and correspond with counsel for UCC regarding resolving UCC's motion for Rule 2004 exams (.4); conference with counsel for J. Perry regarding resolution to UCC's motion for Rule 2004 exams (.1).

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B190 05/05/26	Other Contested Matters J. Zaia	1.60	1,576.00	Confer with Z. Feinstein and S. Schenerman re facts section for objection to motion (.4); review and analyze documents to assist with drafting motion in response to Committee (.5); prepare production to special committee with discovery team (.1); review and analyze creditor information to prepare tracker list of activity (.6).
B190 05/05/26	Other Contested Matters B. Meyer	0.40	638.00	Confer with MWS team regarding response to UCC's Rule 2004 subpoena to Debtors (.4).
B190 05/05/26	Other Contested Matters D. Hurst	0.10	196.00	Draft correspondence to S. Knipfelberg re extension of objection deadline to Committee Rule 2004 motion, related matters (.1).
B190 05/05/26	Other Contested Matters J. Schenerman	8.40	12,894.00	Draft objection to UCC's Rule 2004 motion for discovery (8.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/05/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare documents for attorney review (1.0).
B190 05/05/26	Other Contested Matters Z. Feinstein	1.00	645.00	Conference with J. Schenerman re motion and discovery updates (.5); conference with C. Vaughan re discovery updates (.3); circulate documents, discovery requests to J. Schenerman (.1); conference with J. Zaia re ledger details (.1).
B190 05/05/26	Other Contested Matters E. Kwon	0.30	202.50	Prepare documents for attorney review (.3).
B190 05/05/26	Other Contested Matters A. Mark	2.00	3,070.00	Attend call with MWS team re Committee Rule 2004 request issues (.5); legal research re same (1.0); follow email and correspondence with J. Schenerman re same (.2); email with S. Knipfelberg and DC Wolf re same (.2); follow-up email with MWS team re same (.1).
B190 05/05/26	Other Contested Matters G. Steinman	0.50	937.50	Call with management re 2004 questions (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/05/26	Other Contested Matters R. Cumberbatch	0.50	235.00	Assist J. Schenerman with shepardizing cases in a brief (.5).
B190 05/06/26	Other Contested Matters Z. Feinstein	1.50	967.50	Review diligence materials and correspondence from BRG for second production of documents to Morris James (1.0); conference with J. Zaia re BRG coordination and diligence review (.5).
B190 05/06/26	Other Contested Matters D. Hurst	0.10	196.00	Draft correspondence to J. Winerman re Committee Rule 2004 motion (.1).
B190 05/06/26	Other Contested Matters J. Zaia	2.50	2,462.50	Confer with B. Meyer re production (.1); review and analyze documents in response to UCC's requests for production (1.2); prepare production to special committee (.2); confer with J. Schenerman re response to 2004 objection (.2); review and collect documents to assist in drafting objection to 2004 motion (.8).
B190 05/06/26	Other Contested Matters J. Schenerman	6.40	9,824.00	Draft and revise objection to UCC's Rule 2004 motion for discovery (6.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/06/26	Other Contested Matters E. Kwon	1.10	742.50	Prepare documents for attorney review (1.1).
B190 05/06/26	Other Contested Matters B. Meyer	0.90	1,435.50	Confer with FTI and MWS team regarding document production in response to UCC requests (.2); review and comment on draft opposition to UCC motion to compel (.7)
B190 05/06/26	Other Contested Matters S. Knipfelberg	0.10	165.00	Conference with J. Steamer regarding insurance coverage and upcoming special committee interview (.1).
B190 05/07/26	Other Contested Matters J. Zaia	4.60	4,531.00	Review and analyze documents for production to Committee (.5); confer with S. Knipfelberg and B. Meyer re case status and next steps (.1); confer with C. Vaughan re objection to Committee's 2004 request (.1); review and analyze Committee's requests for argument (.7); confer with K. Simard re document production to Committee (.2); confer with S. Knipfelberg re discovery status and next steps (.1); confer with C. Vaughan, Z. Feinstein, and V. Aquini re discovery progress and next steps (.3); cite and proposition check objection to 2004 motion (.2); review and analyze discovery data rooms to build discovery tracker (2.2); revise arguments in objection to Rule 2004 motion (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/07/26	Other Contested Matters Z. Feinstein	1.50	967.50	Review FTI diligence tracker re discovery requests (.1); review UCC requests (.1); review special committee requests (.1); communication with BRG team re document production status (.2); review and analyze documents from BRG re Morris James production (.5); conference with J. Zaia and V. Aquini re Blockfills discovery for UCC, special committee, and Alberta (.5).
B190 05/07/26	Other Contested Matters B. Meyer	6.70	10,686.50	Review and revise opposition to UCC's request for Rule 2004 discovery (6.5); confer with MWS team regarding litigation status and strategy (.2).
B190 05/07/26	Other Contested Matters J. Schenerman	0.50	767.50	Discussions with litigation team re objection to UCC's Rule 2004 motion for discovery (.5).
B190 05/07/26	Other Contested Matters D. Hurst	1.70	3,332.00	Draft correspondence to K. Mann re request for extension to respond to complaint (.1); draft multiple correspondence to McDermott team re same (.2); review draft objection to Committee Rule 2004 motion, and

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Task / Date	Desc. / Name	Hours	Amount	Description
				draft comments re same (.6); draft multiple correspondence to S. Knipfelberg re same (.1); call with R. Weber re status of Debtors' objection to Committee Rule 2004 motion (.2); review and analyze proposed revisions to Committee's Rule 2004 order (.2); review and analyze J. Perry Rule 2004 objection (.2); draft correspondence to S. Knipfelberg re same (.1).
B190 05/07/26	Other Contested Matters C. Vaughan	3.00	4,440.00	Revise objection to Rule 2004 request (2.0); analyze document productions in anticipation of supplement (1.0).
B190 05/07/26	Other Contested Matters S. Knipfelberg	0.80	1,320.00	Revise proposed 2004 order (.4); review and analyze discovery related to same (.2); correspond with counsel regarding same (.2).
B190 05/07/26	Other Contested Matters E. Kwon	0.20	135.00	Prepare documents for attorney review (.2).
B190 05/07/26	Other Contested Matters D. Kaltman	0.50	697.50	Review UCC discovery correspondence and special committee discovery correspondence (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/07/26	Other Contested Matters E. Dover	1.90	2,812.00	Correspond with BRG team re D&O policies (.2); review, analyze same (.3); research, analyze property of estate issues (.9); correspond with MWS team re same (.5).
B190 05/08/26	Other Contested Matters D. Hurst	2.30	4,508.00	Review and analyze limited objection of CME Ventures to Committee's Rule 2004 motion (.2); review and revise Debtors' draft objection to Committee Rule 2004 motion, in preparation for filing (1.2); draft multiple correspondence to S. Knipfelberg, B. Meyer re same (.3); call with B. Meyer re preparation for filing of objection (.2); draft multiple correspondence to N. Alindogan re filing of same (.2); review draft stipulation extending response deadline in Artha Investment Partners adversary proceeding (.1); draft correspondence to K. Mann re same (.1).
B190 05/08/26	Other Contested Matters Z. Feinstein	3.80	2,451.00	Review and analyze diligence materials across multiple data room folders to identify document categories and organize materials for FTI diligence response (.8); classify and group documents into liquidity, operations, legal, compliance, and other workstreams (1.0); draft and standardize document titles for tracker and production set (.7); prepare and input document index entries into diligence tracker (.8);

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				conference with J. Zaia re same (.3); conference with V. Aquini re same (.2).
B190 05/08/26	Other Contested Matters J. Zaia	3.00	2,955.00	Analyze data rooms to create master discovery tracker of documents produced pursuant to requests by the Committee, special committee, and FTI (3.0).
B190 05/08/26	Other Contested Matters S. Knipfelberg	2.60	4,290.00	Correspond with counsel for client and multiple directors and officers regarding various discovery issues (.3); draft and revise objection to the UCC's motion for Rule 2004 examinations (2.3).
B190 05/08/26	Other Contested Matters B. Meyer	1.90	3,030.50	Review and revise opposition to UCC's request for Rule 2004 discovery (1.0); confer with MWS team regarding same (.9).
B190 05/08/26	Other Contested Matters N. Alindogan	0.30	273.00	Finalize and efile Debtors' objection to UCC 2004 motion (.3).
B190 05/08/26	Other Contested Matters C. Vaughan	3.30	4,884.00	Analyze and revise litigation discovery tracker (2.3); revise target 2004 requests (1.0).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/08/26	Other Contested Matters V. Aquini Goncalves	6.00	5,910.00	Review productions to the special committee (5.5); draft case/discovery tracker (.5).
B190 05/09/26	Other Contested Matters Z. Feinstein	0.90	580.50	Conference with C. Vaughan re FTI document productions (.3); review and edit discovery tracker (.4); correspondence with C. Vaughan re edits to discovery tracker (.2).
B190 05/09/26	Other Contested Matters D. Hurst	0.40	784.00	Review and analyze Committee's production deficiency analysis and additional diligence requests (.4).
B190 05/09/26	Other Contested Matters C. Vaughan	1.00	1,480.00	Analyze committee diligence requests against discovery tracker (1.0).
B190 05/10/26	Other Contested Matters D. Kaltman	3.80	5,301.00	Conference with BRG team concerning UCC document requests and alleged deficiencies (1.2); review discovery trackers and UCC alleged deficiencies (1.2); review productions to date (1.0); correspondence with MWS team concerning same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/10/26	Other Contested Matters J. Zaia	2.00	1,970.00	Confer with C. Vaughan, D. Kaltman, K. Simard, J. Wilson, and P. Farley re UCC deficiency notice on discovery (1.2); review and collect documents to prepare production to UCC to cure deficiencies (.8).
B190 05/10/26	Other Contested Matters Z. Feinstein	0.30	193.50	Conference with C. Vaughan re FTI discovery, Alberta discovery, UCC discovery and special committee discovery (.3).
B190 05/10/26	Other Contested Matters S. Knipfelberg	1.90	3,135.00	Review and analyze status of discovery collection and production (.9); revise proposed order and exhibit thereto regarding UCC's Rule 2004 motion (1.0).
B190 05/10/26	Other Contested Matters C. Vaughan	0.50	740.00	Discovery call with BRG (.5).
B190 05/10/26	Other Contested Matters P. Kennedy	0.40	638.00	Correspond with MWS team regarding status of adversary proceeding complaint (.4).
B190 05/11/26	Other Contested Matters Z. Feinstein	0.50	322.50	Conference with S. Knipfelberg, P. Kennedy, B. Meyer, C. Vaughan and case team re discovery (.5).

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B190 05/11/26	Other Contested Matters S. Knipfelberg	5.00	8,250.00	Conference with insurance broker regarding coverage issues (.2); conference with counsel for D&O's regarding discovery issues (.7); review revisions to proposed order for UCC's Rule 2004 motion and correspond with UCC regarding same (.4); conference with internal team regarding various motions, and steps to responding to same (.4); revise adversary proceeding complaint related to property of the estate (.2); conference with JS Held related to tracing and obtaining evidence to oppose various motions and support adversary proceeding regarding property of the estate (.4); conference with client regarding UCC motion for 2004 examinations (.3); conference with G. Steinman regarding same (.2); conference with internal team regarding responding to UCC's discovery deficiency letter (.3); conference with counsel for D&O regarding UCC's Rule 2004 motion (.1); revise proposed Rule 2004 and correspond with UCC regarding same (.4); conference with internal team regarding responding to UCC's discovery deficiency letter discovery issues, internal investigations (.4); draft litigation status report (1.0).

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B190 05/11/26	Other Contested Matters D. Hurst	1.60	3,136.00	Draft multiple correspondence to R. Weber re status of discussions re Committee's Rule 2004 motion (.2); review and analyze multiple rounds of proposed revisions to Rule 2004 order (1.4).
B190 05/11/26	Other Contested Matters S. Ashworth	5.50	9,047.50	Attend case team meeting regarding litigation strategy (.6); review and analyze potential preference claims (4.9).
B190 05/11/26	Other Contested Matters J. Evans	1.60	3,240.00	Meeting with D. Azman concerning litigation strategy (.6); meeting with S. Knipfelberg concerning discovery issues (.3); correspondence with litigation team concerning transfer issues (.4); correspondence with litigation team concerning data issues (.3).
B190 05/11/26	Other Contested Matters G. Steinman	0.80	1,500.00	Review email correspondence re 2004 issues (.5); call with S. Knipfelberg re same (.3).
B190 05/11/26	Other Contested Matters B. Meyer	0.90	1,435.50	Confer with MWS team regarding UCC deficiency letter (.3); confer with M. Swan regarding document review relating to UCC's production requests (.2); confer with MWS team regarding matter status and strategy (.4).

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B190 05/11/26	Other Contested Matters D. Kaltman	5.80	8,091.00	Conference with insurance broker concerning insurance requests, including review of documents (.3); multiple conferences with MWS team concerning UCC deficiencies, litigation tasks, and upcoming objections (1.0); conference with JS Held concerning upcoming objections, including review of transaction histories (.5); document review for UCC productions (2.3); draft response to UCC deficiency letter, including review of BRG tracker (1.7).
B190 05/11/26	Other Contested Matters J. Zaia	0.60	591.00	Confer with S. Knipfelberg, D. Kaltman, B. Meyer, and C. Vaughan re UCC document requests (.3); confer with S. Knipfelberg, C. Vaughan, S. Ashworth, P. Kennedy, B. Meyer, C. Du, Z. Feinstein, and D. Kaltman re bankruptcy status and outstanding action items (.3).
B190 05/11/26	Other Contested Matters P. Kennedy	0.50	797.50	Review status of property of estate adversary proceeding (.1); meeting with MWS team to discuss open task list (.4).
B190 05/11/26	Other Contested Matters C. Du	0.40	394.00	Attend status conference with MWS team (.4).

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B190 05/11/26	Other Contested Matters C. Vaughan	3.80	5,624.00	Analyze discovery productions (1.6); analyze top creditors list in anticipation of preference actions (.8); analyze adversary complaint in anticipation of revision (1.4).
B190 05/11/26	Other Contested Matters M. Swan	0.20	225.00	Call with B. Meyer re case background and next steps with respect to discovery (.2).
B190 05/12/26	Other Contested Matters B. Meyer	0.90	1,435.50	Confer with BRG, client, and MWS team regarding UCC document collection, review, and production (.7); draft response to UCC deficiency letter (.2).
B190 05/12/26	Other Contested Matters Z. Feinstein	2.00	1,290.00	Research and analysis re potential targets (1.0); conference with BRG and MWS re UCC discovery (.8); conference with D. Kaltman re BRG and FTI discovery (.2).
B190 05/12/26	Other Contested Matters E. Kwon	1.00	675.00	Assist with preparing UCC supplemental documents for special committee (1.0).
B190 05/12/26	Other Contested Matters A. Mark	0.10	153.50	Email with MWS and Committee counsel re Rule 2004 request and related issues (.1).

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B190 05/12/26	Other Contested Matters S. Knipfelberg	3.40	5,610.00	Conference with client, BRG, and internal team regarding discovery collection and responses in connection with the UCC's requests (.5); conference with counsel for D&O regarding various discovery issues (.5); analyze claimed discovery deficiencies (1.2); revise discovery report to UCC and correspond with counsel for same regarding report (.3); draft and revise adversary proceeding complaint regarding property of the estate (.9).
B190 05/12/26	Other Contested Matters D. Kaltman	1.20	1,674.00	Conference with BRG team concerning UCC deficiencies and tracker (.7); revise common interest agreement with special committee (.5).
B190 05/12/26	Other Contested Matters C. Vaughan	0.50	740.00	Conference with S. Knipfelberg and counsel for Neil Van Huis (.5).
B190 05/13/26	Other Contested Matters Z. Feinstein	1.70	1,096.50	Review and analyze property of estate memorandum (1.0); conference with C. Vaughan re property of estate (.3); edit memorandum re property of the estate issues (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/13/26	Other Contested Matters C. Du	0.20	197.00	Correspondence with team re preference (.2).
B190 05/13/26	Other Contested Matters A. Triantoro	0.20	149.00	Test connections between MWS and the client's SharePoint (.1); communications re same (.1).
B190 05/13/26	Other Contested Matters S. Knipfelberg	1.00	1,650.00	Revise complaint regarding property of the estate (1.0).
B190 05/13/26	Other Contested Matters P. Kennedy	0.70	1,116.50	Call with C. Vaughan to discuss property of the estate adversary complaint strategy (.1); coordinate with MWS and JS Held teams regarding declaration for adversary complaint (.2); review S. Knipfelberg revisions to draft adversary complaint (.4).
B190 05/13/26	Other Contested Matters G. Steinman	0.60	1,125.00	Review informal discovery requests (.4); email correspondence with BRG re same (.2).

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B190 05/13/26	Other Contested Matters E. Kwon	1.00	675.00	Gather client emails and SharePoint files (.5); review same for quality assurance (.5).
B190 05/13/26	Other Contested Matters S. Ashworth	6.20	10,199.00	Analyze potential preference actions and review scope of withdrawals during preference period (3.2); analyze largest accounts suspected of preference withdrawals (1.3); review draft complaint for adversary action and revise (1.7).
B190 05/13/26	Other Contested Matters D. Kaltman	3.00	4,185.00	Revise responsive letter concerning UCC discovery deficiencies, including review of BRG discovery tracker and updated UCC discovery tracker (1.8); conference and correspondence with BRG concerning discovery, including review of documents for production (1.2).
B190 05/13/26	Other Contested Matters C. Vaughan	4.60	6,808.00	Draft Rule 2004 requests against Artha (3.1); meet and confer with Alberta (1.0); analyze expert documents to prepare for meet and confer with Alberta (.5).
B190 05/14/26	Other Contested Matters D. Valentino	0.80	252.00	Prepare documents for attorney review (.8).

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B190 05/14/26	Other Contested Matters Z. Feinstein	6.30	4,063.50	Conference with S. Knipfelberg re target (.2); conference with D. Kaltman re same (.2); conference with C. Vaughan re same (.3); conference with J. Zaia re property of the estate memorandum (.3); review and revise Brennan declaration (2.3); conference with C. Vaughan re same (.2); conference with J. Zaia re same (.3); review and revise adversary complaint (1.0); review and revise draft adversary complaint re declaratory judgment (1.5).
B190 05/14/26	Other Contested Matters D. Hurst	2.10	4,116.00	Review and revise proposed discovery to Artha Investment Partners and related parties (1.7); draft multiple correspondence to McDermott team re same (.4).
B190 05/14/26	Other Contested Matters J. Zaia	1.00	985.00	Revise adversary proceeding complaint to add factual background (1.0).
B190 05/14/26	Other Contested Matters C. Du	0.50	492.50	Preference meeting with C. Vaughan and S. Ashworth (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/14/26	Other Contested Matters B. Meyer	0.20	319.00	Confer with MWS team and BRG regarding status and strategy for document collection, review, and production (.2).
B190 05/14/26	Other Contested Matters P. Kennedy	0.10	159.50	Call with C. Vaughan regarding property of the estate adversary proceeding (.1).
B190 05/14/26	Other Contested Matters S. Knipfelberg	0.60	990.00	Revise request for production directed to Artha (.6).
B190 05/14/26	Other Contested Matters E. Kwon	1.80	1,215.00	Coordinate preparing documents for Alberta production (1.8).
B190 05/14/26	Other Contested Matters S. Ashworth	6.40	10,528.00	Conferences with litigation team regarding litigation strategy and potential preference actions (1.4); outline preference demand letter and review draft memorandum of law (3.1); review and revise draft complaint (1.9).
B190 05/14/26	Other Contested Matters C. Vaughan	5.80	8,584.00	Revise Rule 2004 to Artha (2.1); draft Rule 2004 to John Hayden (1.8); analyze potential preference targets (.4); conference with S. Ashworth and C. Du regarding preference actions (.4); analyze lifetime trading data for defendants in adversary complaint (1.1).

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B190 05/14/26	Other Contested Matters D. Kaltman	2.10	2,929.50	Draft responsive letter concerning UCC deficiencies, including review of updated BRG discovery tracker (1.6); correspondence and conferences with BRG concerning same (.5).
B190 05/14/26	Other Contested Matters G. Steinman	1.00	1,875.00	Review 2004 requests (.8); email correspondence with C. Vaughan re same (.2).
B190 05/14/26	Other Contested Matters J. Evans	3.30	6,682.50	Correspondence with litigation team concerning discovery issues and strategy (.9); meeting with litigation team concerning litigation strategy (.5); review correspondence with opposing counsel (.3); conference with litigation team concerning creditor issues (.7); correspondence with litigation team concerning recovery possibilities (.9).
B190 05/15/26	Other Contested Matters B. Meyer	0.20	319.00	Confer with MWS team and BRG regarding status and strategy for document collection, review, and production (.2).

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B190 05/15/26	Other Contested Matters F. Belayneh	1.50	472.50	Prepare discovery for attorney review (1.5).
B190 05/15/26	Other Contested Matters C. Vaughan	0.50	740.00	Meet and confer with counsel for Artha (.5).
B190 05/15/26	Other Contested Matters G. Steinman	1.40	2,625.00	Prepare for and attend call re interference claims and discovery (.5); debrief calls with J. Evans and D. Azman re same (.4); review 2004 issues re same (.5).
B190 05/15/26	Other Contested Matters S. Knipfelberg	2.30	3,795.00	Analyze discovery issues related to UCC's requests (1.4); conference with counsel for special committee regarding status of final report (.3); correspond with UCC counsel regarding property of the estate issues (.6).
B190 05/15/26	Other Contested Matters E. Kwon	1.50	1,012.50	Prepare documents for attorney review (1.5).
B190 05/15/26	Other Contested Matters J. Evans	2.80	5,670.00	Prepare for meeting with opposing counsel (.4); meeting with McDermott litigation team concerning strategy (.6); meeting with opposing counsel (.5);

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				correspondence with litigation team concerning discovery issues (.4); correspondence with litigation team concerning motion practice (.9).
B190 05/15/26	Other Contested Matters S. Ashworth	5.70	9,376.50	Review draft memorandum of law regarding preference actions (.5); review register of accounts with potential preference withdrawals (1.2); analyze and revise draft adversary action complaint (4.0).
B190 05/15/26	Other Contested Matters J. Zaia	0.60	591.00	Confer with B. Meyer, C. Vaughan, and K. Simard re discovery status and next steps (.1); draft cover letter to prepare production to Alberta (.1); review and analyze documents from Celsius for production to the UCC (.4).
B190 05/15/26	Other Contested Matters D. Kaltman	2.40	3,348.00	Revise responsive letter concerning UCC deficiencies, including review of updated BRG discovery tracker (1.2); correspondence and conferences with BRG concerning same (.5); conference with special committee concerning status updates (.4); correspondence and conference with R. Weber concerning D&O updates (.3).
B190 05/16/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).

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B190 05/16/26	Other Contested Matters D. Kaltman	0.80	1,116.00	Review documents responsive to special comittee and UCC document requests (.8).
B190 05/17/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 05/17/26	Other Contested Matters D. Kaltman	2.20	3,069.00	Draft Rule 9011 letter (2.2).
B190 05/17/26	Other Contested Matters E. Dover	1.00	1,480.00	Correspond with D. Kaltman re rule 9011 letter (.2); review, revise same (.5); correspond with MWS team re same (.3).
B190 05/18/26	Other Contested Matters D. Hurst	1.60	3,136.00	Analyze discovery issue (.4); draft correspondence to C. Vaughan re same (.1); revise deposition notices and notices of discovery (.8); draft multiple correspondence to C. Vaughan re same (.3).
B190 05/18/26	Other Contested Matters J. Evans	2.20	4,455.00	Review proposed submission to opposing counsel (.5); meetings with litigation team concerning litigation strategy (.5); review and provide comments concerning 2004s (.5); emails with litigation team

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				concerning withdrawal issues (.3); correspondence with litigation team concerning asset search (.4).
B190 05/18/26	Other Contested Matters J. Zaia	0.70	689.50	Confer with K. Simard, D. Kaltman, C. Vaughan, and B. Meyer re discovery status and next steps (.4); review document requests (.3).
B190 05/18/26	Other Contested Matters E. Kwon	1.40	945.00	Prepare documents for attorney review (1.4).
B190 05/18/26	Other Contested Matters E. Berman	0.50	942.50	Research regarding potential preference targets (.5).
B190 05/18/26	Other Contested Matters P. Kennedy	0.50	797.50	Communications with S. Ashworth, C. Vaughan, and D. Kaltman regarding status of adversary complaint (.2); discuss preference law background with S. Knipfelberg (.1); discuss potential preference actions with C. Du and D. Kaltman (.2).

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B190 05/18/26	Other Contested Matters S. Ashworth	4.50	7,402.50	Review and revise draft complaint in adversary action (3.6); call with associate team regarding potential preference actions (.9).
B190 05/18/26	Other Contested Matters D. Kaltman	1.70	2,371.50	Correspondence with P. Kennedy and C. Du concerning preference claims, including review of preference analysis (.6); conference with BRG team concerning discovery updates, including review of updated discovery tracker (.6); draft search terms for upcoming communications re document review (.5).
B190 05/18/26	Other Contested Matters Z. Knoop	0.60	675.00	Review and revise 9011 letter (.6).
B190 05/18/26	Other Contested Matters E. Dover	1.90	2,812.00	Review, revise Rule 9011 letter (1.1); review, revise claim subordination letter (.5); correspond with MWS team re same (.3).
B190 05/18/26	Other Contested Matters B. Meyer	0.30	478.50	Confer with MWS team and BRG regarding discovery status and strategy (.3).

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B190 05/18/26	Other Contested Matters C. Du	6.40	6,304.00	Analyze potential avoidance transactions (6.4).
B190 05/18/26	Other Contested Matters S. Knipfelberg	1.30	2,145.00	Assess and analyze potential equitable subordination claims against Artha (.5); assess and analyze company information regarding net withdrawals and property of the Debtors' estates (.8).
B190 05/18/26	Other Contested Matters Z. Feinstein	0.80	516.00	Conference with C. Du re preference overview (.2); research re same (.3); conference with C. Vaughan re adversary complaint (.3).
B190 05/18/26	Other Contested Matters C. Vaughan	5.00	7,400.00	Analyze precedent on equitable subordination in anticipation of drafting demand letter (2.6); draft notices of discovery and notices of deposition (.6); draft Rule 2004 motion against Artha (1.8).
B190 05/18/26	Other Contested Matters G. Steinman	0.80	1,500.00	Call with S. Knipfelberg re discovery issues (.3); review 2004 notice (.5).
B190 05/19/26	Other Contested Matters E. Yu	0.20	158.00	Meeting with MWS team to discuss document review concerning UCC requests (.2).

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B190 05/19/26	Other Contested Matters C. Vaughan	4.20	6,216.00	Conference with BRG regarding UCC discovery (.5); revise memorandum on withdrawal issues (1.0); draft Rule 2004 motion (2.7).
B190 05/19/26	Other Contested Matters S. Ronen-van Heerden	0.50	337.50	Conference with D. Kaltman and BF review team concerning UCC request (.5).
B190 05/19/26	Other Contested Matters E. Kwon	0.40	270.00	Prepare documents for attorney review (.4).
B190 05/19/26	Other Contested Matters S. Knipfelberg	3.60	5,940.00	Review and analyze documents and coordinate discovery collection in response to the UCC's 2004 order and other requests (2.0); conference with C. Du regarding property of the estate analysis (.4); conference with client regarding discovery collection and insurance issues (.3); correspond with UCC regarding discovery issues (.2); revise response to the UCC's purported deficiency analysis (.5); correspond with the UCC regarding same and additional discovery requests (.2).

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B190 05/19/26	Other Contested Matters E. Berman	2.50	4,712.50	Conference with D. Kaltman regarding litigation strategy and preference investigation (.4); review and analyze special committee interview notes, hosting agreement, and other documents regarding mining operations (2.1).
B190 05/19/26	Other Contested Matters C. Clement	0.20	197.00	Conference with D. Kaltman regarding upcoming document review regarding UCC requests (.2).
B190 05/19/26	Other Contested Matters D. Hurst	0.60	1,176.00	Review and analyze Debtors' responses to Committee's deficiency report (.4); review additional correspondence from Committee re same (.2).
B190 05/19/26	Other Contested Matters Z. Feinstein	0.50	322.50	Conference with MWS team re UCC discovery (.3); review and analyze BRG export (.2).
B190 05/19/26	Other Contested Matters B. Meyer	0.90	1,435.50	Confer with MWS team regarding UCC document production status and strategy (.4); review and revise email communication search terms for UCC subpoena response (.5).
B190 05/19/26	Other Contested Matters F. Belayneh	1.80	567.00	Prepare discovery for attorney review (1.8).

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B190 05/19/26	Other Contested Matters C. Du	1.10	1,083.50	Correspondence and conference with Blockfill and BRG (1.1).
B190 05/19/26	Other Contested Matters M. Swan	0.20	225.00	Conference with discovery team re document review (.2).
B190 05/19/26	Other Contested Matters J. Zaia	0.20	197.00	Confer with D. Kaltman, M. Swan, E. Yu, Z. Feinstein, V. Aquini, C. Vaughan, B. Meyer, S.J. Ronen-van Heerden, G. Albert, and C. Clement re next steps for document review for UCC requests (.2).
B190 05/19/26	Other Contested Matters D. Kaltman	2.20	3,069.00	Conference with E. Berman concerning litigation strategy and preference (.4); conference with MWS team concerning UCC document review (.4); conference with B. Meyer concerning search terms for UCC document review (.4); revise search terms for UCC document review (.5); correspondence with BRG concerning UCC document review and responsive email to UCC concerning production status (.5).

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B190 05/19/26	Other Contested Matters Z. Knoop	2.40	2,700.00	Draft demand letter re equitable subordination of claims (2.4).
B190 05/20/26	Other Contested Matters J. Zaia	0.20	197.00	Confer with C. Vaughan, D. Kaltman, K. Simard, and J. Wilson re discovery status and next steps (.2).
B190 05/20/26	Other Contested Matters B. Meyer	0.50	797.50	Review and revise email communication search terms for UCC subpoena response (.3); confer with MWS team regarding same (.2).
B190 05/20/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 05/20/26	Other Contested Matters D. Kaltman	5.10	7,114.50	Review and revise search terms for upcoming UCC discovery review, including review of hit reports (2.2); correspondence with E. Kwon and B. Meyer concerning same (.8); conferences with BRG and MWS team concerning UCC document production (.6); document review of UCC document production (1.5).

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B190 05/20/26	Other Contested Matters Z. Knoop	0.60	675.00	Revise demand letter re equitable subordination of claims (.6).
B190 05/20/26	Other Contested Matters E. Kwon	1.60	1,080.00	Review production for potentially relevant documents (1.6).
B190 05/20/26	Other Contested Matters S. Knipfelberg	0.30	495.00	Correspond with client regarding the UCC's 2004 order requests (.3).
B190 05/20/26	Other Contested Matters G. Steinman	2.50	4,687.50	Review discovery materials (.5); calls with J. Wilson re same (.5); research re lien perfection issues (.7); review issues re equity investment (.8).
B190 05/20/26	Other Contested Matters G. Albert	2.00	2,250.00	Meeting to discuss document review concerning UCC discovery requests (.5); document review concerning UCC discovery requests (1.5).
B190 05/21/26	Other Contested Matters J. Zaia	0.10	98.50	Confer with S. Knipfelberg, P. Kennedy, C. Vaughan, D. Kaltman, and M. Swan re discovery status and next steps (.1).

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B190 05/21/26	Other Contested Matters B. Meyer	0.20	319.00	Confer with MWS team regarding status and strategy of document review to respond to UCC's document requests (.2).
B190 05/21/26	Other Contested Matters F. Belayneh	1.50	472.50	Prepare discovery for attorney review (1.5).
B190 05/21/26	Other Contested Matters J. Horowitz	0.70	787.50	Document review concerning UCC discovery requests (.7).
B190 05/21/26	Other Contested Matters Z. Feinstein	0.30	193.50	Conference with V. Aquini re document review concerning UCC discovery requests (.3).
B190 05/21/26	Other Contested Matters C. Clement	1.50	1,477.50	Document review concerning UCC discovery requests (1.5).
B190 05/21/26	Other Contested Matters D. Kaltman	3.80	5,301.00	Conferences and correspondence with E. Kwon concerning UCC discovery Relativity setup (.4); review and revise search terms and search term hits (1.6); conference with MWS team concerning litigation updates (.5); document review of BRG documents responsive to UCC requests (1.3).

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B190 05/21/26	Other Contested Matters S. Knipfelberg	1.50	2,475.00	Conference with internal team regarding litigation strategy and discovery issues (.5); correspond with client regarding discovery and insurance issues (.3); correspond with counsel for D&O and UCC regarding Rule 2004 order discovery issues (.2); conference with counsel for target regarding discovery collection issues (.2); conference with client's personnel regarding discovery collection process (.3).
B190 05/21/26	Other Contested Matters G. Steinman	3.30	6,187.50	Prepare for and attend call with S. Knipfelberg re discovery and litigation issues (.5); call with D. Azman re same (.4); develop strategy re same (.6); multiple calls with E. Monzo re same (.5); prepare for and attend call with BRG re settlement (.5); prepare for and attend call with Celsius re same (.5); debrief call with P. Farley re same (.3).
B190 05/21/26	Other Contested Matters M. Elliott	6.50	4,387.50	Document review concerning UCC requests (5.3); meeting concerning same (1.2).

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B190 05/21/26	Other Contested Matters S. Ronen-van Heerden	8.30	5,602.50	Conference with M. Elliott concerning UCC request document review (1.1); document review concerning UCC request including key communications and target issues (7.2).
B190 05/21/26	Other Contested Matters E. Kwon	2.10	1,417.50	Prepare documents for attorney review (2.1).
B190 05/21/26	Other Contested Matters P. Kennedy	0.20	319.00	Coordinate with C. Vaughan regarding property of the estate adversary complaint status (.1); draft email to S. Ashworth regarding adversary complaint (.1).
B190 05/21/26	Other Contested Matters G. Albert	1.00	1,125.00	Meeting with D. Kaltman and team to discuss document review protocol (.5); read and analyze documents pursuant to UCC requests (.5).
B190 05/21/26	Other Contested Matters M. Swan	0.50	562.50	Team conference re discovery strategy (.3); conference with D. Kaltman, M. Gaudet, and R. Chung re document collection (.2).
B190 05/22/26	Other Contested Matters J. Zaia	6.70	6,599.50	Review and analyze documents in response to UCC's requests for production and subpoenas (5.7); review and analyze director documents for UCC requests (1.0).

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B190 05/22/26	Other Contested Matters C. Clement	4.70	4,629.50	Continue document review pursuant to UCC request (4.7).
B190 05/22/26	Other Contested Matters E. Berman	1.00	1,885.00	Prepare for and participate in conference with BRG regarding causes of action (1.0).
B190 05/22/26	Other Contested Matters J. Aminov	0.30	378.00	Conference with D. Kaltman concerning preference analysis (.3).
B190 05/22/26	Other Contested Matters J. Evans	1.50	3,037.50	Correspondence with BRG concerning asset search (.5); meeting with S. Knipfelberg concerning motion practice and strategy (.6); meeting concerning litigation recovery (.4).
B190 05/22/26	Other Contested Matters V. Aquini Goncalves	7.50	7,387.50	Review documents for production (7.5).
B190 05/22/26	Other Contested Matters M. Elliott	7.00	4,725.00	Continue document review concerning UCC requests (7.0).

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B190 05/22/26	Other Contested Matters A. Kimelman	0.60	756.00	Conference with BRG and MWS teams re preference data (.4); call with C. Vaughan re demand letters (.2).
B190 05/22/26	Other Contested Matters C. Vaughan	3.80	5,624.00	Analyze special committee findings report (1.5); analyze withdrawal analysis conducted by BRG (.4); conference with A. Kimmelman regarding potential adversarial actions (.4); analyze documents to be produced to the UCC (1.5).
B190 05/22/26	Other Contested Matters S. Ronen-van Heerden	8.40	5,670.00	Continue document review concerning UCC request including key communications and target issues (8.4).
B190 05/22/26	Other Contested Matters E. Kwon	0.40	270.00	Identify additional potentially relevant documents for case development review (.2); coordinate preparing same for review (.2).
B190 05/22/26	Other Contested Matters C. Du	0.20	197.00	Review and analyze transactions during preference period (.2).
B190 05/22/26	Other Contested Matters D. Kaltman	4.20	5,859.00	Review special committee investigative report (1.4); conference with BRG team concerning UCC discovery requests (.4); review documents from BRG responsive to

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				UCC requests (.8); revise search terms for UCC requests (.5); conference with BRG team and MWS team concerning preference data (.5); correspondence with E. Berman and MWS team concerning preference data (.6).
B190 05/22/26	Other Contested Matters D. Hurst	1.40	2,744.00	Review and analyze draft investigation memorandum (1.4).
B190 05/22/26	Other Contested Matters J. Horowitz	3.70	4,162.50	Review and summarize BlockFills investigation memo (.4); continue document review concerning UCC discovery requests (3.3).
B190 05/22/26	Other Contested Matters J. Zaia	0.90	886.50	Review special committee's investigation report for potential privilege issues (.9).
B190 05/22/26	Other Contested Matters S. Knipfelberg	4.60	7,590.00	Review and analyze information and documents related to property of the estate (2.2); conference with counsel for special committee regarding status of investigation (.3); conference with counsel for UCC regarding status of discovery responses (.3); review and analyze special committee's draft report (1.8).

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B190 05/23/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 05/23/26	Other Contested Matters C. Clement	4.00	3,940.00	Continue document review pursuant to UCC requests (4.0).
B190 05/23/26	Other Contested Matters C. Du	3.10	3,053.50	Research Third Circuit and Delaware bankruptcy court cases on potential preference defenses (3.1).
B190 05/23/26	Other Contested Matters D. Kaltman	1.20	1,674.00	Document review for UCC productions (1.0); correspondence with MWS team concerning same (.2).
B190 05/23/26	Other Contested Matters J. Horowitz	1.00	1,125.00	Draft summary of BlockFills investigation memorandum (.4); draft bullet point summary of special committee report (.6).
B190 05/23/26	Other Contested Matters Z. Park	5.00	4,925.00	Document review concerning UCC discovery requests (5.0).

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B190 05/23/26	Other Contested Matters S. Ronen-van Heerden	4.20	2,835.00	Continue document review concerning UCC request including key communications and target issues (4.2).
B190 05/23/26	Other Contested Matters M. Swan	0.10	112.50	Review documents for responsiveness and privilege status (.1).
B190 05/24/26	Other Contested Matters C. Clement	4.00	3,940.00	Continue document review pursuant to UCC requests (4.0).
B190 05/24/26	Other Contested Matters Z. Feinstein	0.80	516.00	Document review concerning UCC discovery requests (.8).
B190 05/24/26	Other Contested Matters Z. Park	1.00	985.00	Continue document review concerning UCC discovery requests (1.0).
B190 05/24/26	Other Contested Matters P. Kennedy	0.50	797.50	Correspond with C. Vaughan regarding status of adversary complaint (.1); review records for documents requested by C. Vaughan (.4).

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B190 05/24/26	Other Contested Matters S. Knipfelberg	3.20	5,280.00	Review and analyze the special committee's preliminary report (2.0); review and analyze issues related to property of the estates (.9); correspond with counsel for special committee, client, and internal team regarding discovery and property of the estates (.3).
B190 05/25/26	Other Contested Matters V. Aquini Goncalves	4.50	4,432.50	Review documents for production (4.5).
B190 05/25/26	Other Contested Matters Z. Feinstein	3.00	1,935.00	Continue document review concerning UCC discovery requests (3.0).
B190 05/25/26	Other Contested Matters G. Steinman	0.50	937.50	Review and revise stipulation of dismissal (.5).
B190 05/25/26	Other Contested Matters G. Albert	2.00	2,250.00	Document review and analysis pursuant to UCC requests (2.0).

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B190 05/25/26	Other Contested Matters M. Swan	0.50	562.50	Continue review of documents for responsiveness and privilege status (.5).
B190 05/25/26	Other Contested Matters D. Kaltman	1.20	1,674.00	Draft stipulated dismissal for Artha adversary proceeding, including review of correspondence (.8); analyze UCC document review status and progress (.4).
B190 05/25/26	Other Contested Matters D. Hurst	0.50	980.00	Review draft common interest agreement, and draft notes re same (.4); draft correspondence to D. Kaltman re same (.1).
B190 05/25/26	Other Contested Matters C. Clement	7.50	7,387.50	Continue document review pursuant to UCC requests (7.5).
B190 05/25/26	Other Contested Matters J. Horowitz	2.30	2,587.50	Continue document review concerning UCC discovery requests (2.3).
B190 05/25/26	Other Contested Matters Z. Park	2.40	2,364.00	Continue document review concerning UCC discovery requests (2.4).

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B190 05/25/26	Other Contested Matters S. Ronen-van Heerden	6.30	4,252.50	Continue document review concerning UCC request including key communications and target issues (6.3).
B190 05/26/26	Other Contested Matters J. Zaia	6.00	5,910.00	Review and analyze documents in response to UCC's requests for production and subpoenas (6.0).
B190 05/26/26	Other Contested Matters D. Hurst	0.40	784.00	Review and analyze draft joint stipulation dismissing Artha adversary proceeding, and comments to same (.4).
B190 05/26/26	Other Contested Matters C. Clement	5.00	4,925.00	Continue document review pursuant to UCC requests (5.0).
B190 05/26/26	Other Contested Matters A. Mark	0.50	767.50	Draft 9019 motion re Korn Ferry (.5).
B190 05/26/26	Other Contested Matters S. Knipfelberg	0.40	660.00	Conference with multiple D&O counsel regarding preliminary report of the special committee (.2); review Artha's suggested revisions to stipulation and proposed additional revisions to same (.2).

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B190 05/26/26	Other Contested Matters E. Kwon	0.40	270.00	Prepare documents for attorney review (.4).
B190 05/26/26	Other Contested Matters Z. Park	1.50	1,477.50	Continue document review concerning UCC discovery requests (1.5).
B190 05/26/26	Other Contested Matters A. Mark	1.40	2,149.00	Email with C. Vaughan re rule 2004 request issues (.1); legal research re same (1.0); email with D. Hurst re same (.1); follow up correspondence with C. Vaughan re same (.1); call with J. Berland re same (.1).
B190 05/26/26	Other Contested Matters G. Albert	5.00	5,625.00	Continue document review concerning UCC discovery requests (5.0).
B190 05/26/26	Other Contested Matters M. Swan	1.00	1,125.00	Continue review of documents for responsiveness and privilege status for production (1.0).
B190 05/26/26	Other Contested Matters Z. Feinstein	5.00	3,225.00	Continue document review concerning UCC discovery requests (4.7); discussion with D. Kaltman re same (.3).

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B190 05/26/26	Other Contested Matters V. Aquini Goncalves	8.00	7,880.00	Review documents in response to the UCC's requests, including privilege review and classification under request types (8.0).
B190 05/26/26	Other Contested Matters J. Horowitz	6.70	7,537.50	Continue document review concerning UCC discovery requests (6.7).
B190 05/26/26	Other Contested Matters M. Elliott	0.50	337.50	Continue document review concerning UCC requests (.5).
B190 05/26/26	Other Contested Matters D. Kaltman	2.50	3,487.50	Correspondence with counsel concerning discovery (.1); correspondence with MWS discovery concerning production and ongoing UCC discovery review (.4); revise Artha adversary proceeding stipulation (.3); document review concerning UCC discovery requests (1.0); review UCC discovery request status (.7).
B190 05/26/26	Other Contested Matters A. Kimelman	0.90	1,134.00	Draft/edit template demand letter (.9).

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B190 05/27/26	Other Contested Matters J. Zaia	5.80	5,713.00	Review and analyze documents in response to UCC's requests for production and subpoenas (5.6); revise list of creditor account information (.2).
B190 05/27/26	Other Contested Matters V. Aquini Goncalves	7.80	7,683.00	Review documents in response to the UCC's requests, including privilege review and classification under request types (7.8).
B190 05/27/26	Other Contested Matters D. Kaltman	5.60	7,812.00	Prepare for and attend Nick Hammer interview with the UCC (3.0); correspondence with S. Knipfelberg concerning UCC interviews (.2); draft letter to UCC concerning 2004 order (.8); attention to UCC discovery document review, including correspondence with MWS team concerning same and review of quality control documents (1.4); correspondence with Blockfills employees concerning 2004 requests (.2).
B190 05/27/26	Other Contested Matters C. Clement	7.60	7,486.00	Continue document review pursuant to UCC requests (7.6).
B190 05/27/26	Other Contested Matters C. Du	4.50	4,432.50	Document review concerning UCC discovery requests (4.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/27/26	Other Contested Matters M. Swan	1.10	1,237.50	Continue review of documents for privilege status and responsiveness (1.1).
B190 05/27/26	Other Contested Matters A. Mark	0.50	767.50	Legal research re Rule 2004 precedent and related issues (.4); email with C. Vaughan re same (.1).
B190 05/27/26	Other Contested Matters E. Kwon	0.30	202.50	Prepare Telegram information for case development review in the discovery document repository (.3).
B190 05/27/26	Other Contested Matters Z. Park	6.10	6,008.50	Continue document review concerning UCC discovery requests (6.1).
B190 05/27/26	Other Contested Matters C. Vaughan	2.40	3,552.00	Analyze Delaware bankruptcy precedent relating to preserved claims (1.1); draft template demand letter (1.3).
B190 05/27/26	Other Contested Matters G. Albert	5.00	5,625.00	Continue document review and analysis pursuant to UCC document requests (5.0).

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B190 05/27/26	Other Contested Matters S. Knipfelberg	2.80	4,620.00	Prepare for and attend UCC's interview of N. Hammer (1.4); conference with counsel for D&O regarding the UCC's discovery requests (.3); draft and revise letter to counsel for the UCC regarding interview process and review draft pleadings related to same (.9); correspond with various counsel related to discovery issues and the special committee's report (.2).
B190 05/27/26	Other Contested Matters N. Meyer	0.20	279.00	Review Delaware Chancery Court decision on imposition of sanctions in connection with spoliation (.1); correspondence with H. Hafeez re additional legal analysis in connection with privileged investigation (.1).
B190 05/27/26	Other Contested Matters Z. Feinstein	5.20	3,354.00	Prepare for and attend Committee's interview of Nick Hammer (2.5); circulate action plan to MWS team re same (1.0); continue document review concerning UCC discovery requests (1.7).
B190 05/27/26	Other Contested Matters A. Kimelman	1.10	1,386.00	Continue to draft/edit template demand letter (.8); research re same (.2); correspondence to litigation team re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/27/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 05/27/26	Other Contested Matters M. Elliott	6.80	4,590.00	Continue document review concerning UCC requests (6.8).
B190 05/27/26	Other Contested Matters J. Horowitz	0.60	675.00	Continue document review concerning UCC discovery requests (.6).
B190 05/27/26	Other Contested Matters S. Ronen-van Heerden	8.20	5,535.00	Continue document review concerning UCC request, including key communications and target issues (8.2).
B190 05/28/26	Other Contested Matters S. Ronen-van Heerden	5.70	3,847.50	Continue document review concerning UCC request, including key communications and target issues (5.7).
B190 05/28/26	Other Contested Matters S. Knipfelberg	2.50	4,125.00	Draft correspondence to counsel for the UCC regarding discovery issues related to Rule 2004 interviews (.6); conference with internal team regarding production related to the UCC's Rule 2004 document requests (.3); attend interview of B. Zboril

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				(.5); conference with counsel for D&O related to discovery collection (.2); conference with G. Steinman related to litigation strategy related to creditor (.4); conduct legal research related to property of the estates (.5).
B190 05/28/26	Other Contested Matters M. Swan	0.30	337.50	Team meeting re discovery (.3).
B190 05/28/26	Other Contested Matters N. Meyer	0.30	418.50	Call with H. Hafeez re analysis on imposition of sanctions re spoliation (.3).
B190 05/28/26	Other Contested Matters E. Berman	0.80	1,508.00	Review research regarding evidentiary issues under Delaware law (.8).
B190 05/28/26	Other Contested Matters P. Kennedy	0.30	478.50	Weekly status update call with MWS team (.3).
B190 05/28/26	Other Contested Matters D. Kaltman	5.50	7,672.50	Prepare for and attend Committee interview of Brian Zboril (2.0); conference with MWS team concerning litigation updates (.3); conference and correspondence with

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Task / Date	Desc. / Name	Hours	Amount	Description
				E. Kwon concerning upcoming discovery productions (.7); quality control review of UCC document production, including privilege review (2.5).
B190 05/28/26	Other Contested Matters A. Triantoro	0.40	298.00	Review set of Telegram exports from client (.2); various communications re same (.2).
B190 05/28/26	Other Contested Matters J. Horowitz	0.30	337.50	Continue document review concerning UCC discovery requests (.3).
B190 05/28/26	Other Contested Matters H. Hafeez	2.70	2,659.50	Review memo to determine relevance and implications re Signal and Telegram usage (1.5); confer with N. Meyer re findings and next steps for BlockFills investigation (.5); draft correspondence for E. Berman summarizing same (.7).
B190 05/28/26	Other Contested Matters E. Kwon	0.30	202.50	Prepare Telegram information for case development review in the discovery document repository (.3).
B190 05/28/26	Other Contested Matters B. Meyer	0.20	319.00	Confer with MWS team regarding litigation status and strategy (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/28/26	Other Contested Matters J. Zaia	3.60	3,546.00	Review and analyze documents in response to UCC's requests for production and subpoenas (.3); confer with S. Knipfelberg, D. Kaltman, P. Kennedy, B. Meyer, C. Vaughan, and M. Swan re discovery status and next steps (.3); conduct review of documents for attorney-client privilege concerns before production to the UCC (3.0).
B190 05/28/26	Other Contested Matters D. Hurst	0.50	980.00	Review revised joint stipulation dismissing Artha adversary proceeding, in preparation for filing (.2); draft correspondence to D. Kaltman re same (.1); draft multiple correspondence to N. Rainey re filing of same (.2).
B190 05/28/26	Other Contested Matters Z. Feinstein	4.10	2,644.50	Prepare for and attend interview of Brian Zboril (2.0); review and revise transcript (1.0); conference with D. Kaltman re interview (.2); conference with J. Zaia re investigation (.3); second level review of UCC document review (.3); conference with D. Kaltman re same (.3).
B190 05/29/26	Other Contested Matters Z. Feinstein	1.20	774.00	Review and analyze witness interview transcripts (.6); prepare and circulate proposed work plan re same (.3); conduct privilege review of interview materials and related communications (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 05/29/26	Other Contested Matters J. Zaia	0.50	492.50	Review and analyze document significance for production to UCC (.1); confer with K. Simard, D. Kaltman, S. Knipfelberg, B. Meyer, and C. Vaughan re discovery status and next steps (.2); prepare production to the UCC (.2).
B190 05/29/26	Other Contested Matters D. Kaltman	4.70	6,556.50	Quality control review of UCC document production, including privilege review (3.5); conference with MWS team and BRG concerning document productions (.3); correspondence with E. Kwon concerning UCC document production (.5); conference with special committee concerning status updates (.4).
B190 05/29/26	Other Contested Matters B. Meyer	0.20	319.00	Confer with MWS team and BRG regarding status and strategy of document production to UCC (.2).
B190 05/29/26	Other Contested Matters E. Kwon	1.10	742.50	Prepare Telegram information for case development review in the discovery document repository (1.1).
B190 05/29/26	Other Contested Matters S. Knipfelberg	1.20	1,980.00	Assess and analyze proposed discovery production in furtherance of the UCC's 2004 requests (.9); conference with BRG and internal team regarding status of discovery collection and production (.3).

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B190 05/29/26	Other Contested Matters A. Mark	0.20	307.00	Email with G. Steinman and opposing counsel re Korn Ferry 9019 motion (.1); review and analyze legal precedent re 9019 motions (.1).
B190 05/30/26	Other Contested Matters D. Kaltman	1.50	2,092.50	Correspondence with G. Wallace counsel concerning Telegram data (.4); correspondence with E. Kwon concerning Telegram data and coding pane (.5); review document requests and draft issue tags (.6).
B190 05/30/26	Other Contested Matters E. Kwon	0.20	135.00	Assist with document indexing review of target documents (.2).
B190 05/31/26	Other Contested Matters C. Du	5.10	5,023.50	Document review concerning UCC discovery requests (5.1).
B195 05/27/26	Non-Working Travel C. Wurzelbacher	3.20	5,200.00	Travel from Chicago to Wilmington, DE (3.2) (Travel time reduced by 50%).
B195 05/27/26	Non-Working Travel G. Steinman	2.20	4,125.00	Travel to Delaware for disclosure statement hearing (2.2) (Travel time reduced by 50%).

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B195 05/28/26	Non-Working Travel C. Wurzelbacher	2.70	4,387.50	Travel from Delaware to Chicago (2.7) (Travel time reduced by 50%).
B195 05/28/26	Non-Working Travel G. Steinman	2.20	4,125.00	Return travel from disclosure statement hearing (2.2) (Travel time reduced by 50%).
B220 05/22/26	Employee Benefits/Pensions G. Steinman	0.50	937.50	Review and revise agreement re employee issues (.3); call with J. Wilson re same (.2).
B220 05/26/26	Employee Benefits/Pensions G. Steinman	0.50	937.50	Review and revise employee stipulation (.5).
B230 05/01/26	Financing/Cash Collections D. Hurst	1.30	2,548.00	Review and analyze revised draft of proposed final cash collateral order (.4); draft multiple correspondence to G. Steinman, A. Mark re same (.3); review and revise notice of proposed final cash collateral order and hearing (.3); draft multiple correspondence to N. Rainey re filing and service of notice (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 05/01/26	Financing/Cash Collections N. Rainey	0.50	305.00	Finalize and electronically file notice of final cash collateral hearing (.3); coordinate with Verita re service of same (.1); correspond with D. Hurst re same (.1).
B230 05/01/26	Financing/Cash Collections R. Dizengoff	0.50	850.00	Communications with G. Steinman, A. Mark re cash collateral order (.5).
B230 05/01/26	Financing/Cash Collections A. Mark	1.40	2,149.00	Multiple emails with G. Steinman and R. Dizengoff re final cash collateral order issues (.2); draft and revise final cash collateral order for filing (.9); multiple emails with D. Hurst and MWS team re same (.3).
B230 05/05/26	Financing/Cash Collections D. Hurst	1.10	2,156.00	Review and analyze fifth interim cash collateral order (.2); draft and revise notice of fifth interim cash collateral order (.6); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing of same (.2).
B230 05/08/26	Financing/Cash Collections D. Hurst	0.30	588.00	Draft multiple correspondence to G. Steinman re status of fifth interim cash collateral order, related matters (.3).

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B230 05/08/26	Financing/Cash Collections G. Steinman	0.90	1,687.50	Email correspondence with UCC, Celsius and Artha re cash collateral order (.4); call with Artha re same (.3); email correspondence with D. Hurst re same (.2).
B230 05/10/26	Financing/Cash Collections D. Hurst	1.20	2,352.00	Draft and revise certification of counsel re entry of fifth interim cash collateral order (1.1); draft correspondence to G. Steinman re same (.1).
B230 05/11/26	Financing/Cash Collections D. Hurst	1.20	2,352.00	Draft multiple correspondence to G. Steinman re status of proposed fifth interim cash collateral order (.6); review and revise certification of counsel re entry of fifth interim cash collateral order (.4); draft multiple correspondence to N. Rainey re filing of same (.2).
B230 05/11/26	Financing/Cash Collections R. Dizengoff	1.00	1,700.00	Call with P. Farley and J. Wilson (BRG) re DIP term sheet response (.5); review calculations re same (.5).
B230 05/11/26	Financing/Cash Collections G. Steinman	1.40	2,625.00	Call and email correspondence with Artha re cash collateral resolution (.6); multiple email correspondence with D. Hurst re same (.3); review and revise order and certification of counsel (.3); call with R. Dizengoff re DIP (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 05/12/26	Financing/Cash Collections C. Bell	1.10	2,502.50	Review and analyze draft DIP (1.1).
B230 05/12/26	Financing/Cash Collections D. Hurst	0.80	1,568.00	Draft correspondence to G. Steinman re entry of fifth interim cash collateral order, related matters (.1); review and revise notice of hearing on final cash collateral order (.7).
B230 05/12/26	Financing/Cash Collections G. Steinman	1.40	2,625.00	Prepare for and attend call with BRG re cash collateral and cash flow issues (.5); review materials re same (.4); review and revise final cash collateral order (.5).
B230 05/13/26	Financing/Cash Collections D. Hurst	0.40	784.00	Draft correspondence to A. Mark re preparation of DIP financing motion (.1); further analysis re same (.3).
B230 05/13/26	Financing/Cash Collections G. Steinman	0.90	1,687.50	Multiple calls and email correspondence with J. Wilson re cash flow (.5); revise final cash collateral order (.4).
B230 05/13/26	Financing/Cash Collections A. Mark	1.60	2,456.00	Email with R. Dizengoff and G. Steinman re DIP motion (.1); email with D. Hurst re same (.1); legal research re DIP motion issues (1.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 05/14/26	Financing/Cash Collections A. Mark	0.40	614.00	Email with G. Steinman and R. Dizengoff re DIP motion issues (.1); review and analyze DIP motion precedent re same (.3).
B230 05/15/26	Financing/Cash Collections D. Hurst	0.60	1,176.00	Review proposed final cash collateral order, and draft notes re same (.3); draft correspondence to G. Steinman re same (.1); review and revise notice of final cash collateral order (.2).
B230 05/15/26	Financing/Cash Collections A. Mark	5.60	8,596.00	Draft DIP motion (2.1); review and analyze DIP motion precedent (1.4); review and analyze draft DIP term sheet (1.3); review and analyze plan support agreement re same (.8).
B230 05/16/26	Financing/Cash Collections A. Mark	3.80	5,833.00	Continue to draft DIP motion (2.9); draft proposed DIP order (.9).
B230 05/17/26	Financing/Cash Collections C. Wurzelbacher	1.80	2,925.00	Review, revise omnibus response to cash collateral objections (1.2); review UCC and Artha objections re same (.6).
B230 05/17/26	Financing/Cash Collections A. Mark	5.80	8,903.00	Continue to draft proposed DIP order (3.8); draft DIP motion (2.0).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 05/18/26	Financing/Cash Collections C. Wurzelbacher	2.10	3,412.50	Review, revise reply to Artha objection to cash collateral motion (1.4); research re same (.4); correspond with G. Steinman re same (.3).
B230 05/18/26	Financing/Cash Collections A. Mark	3.10	4,758.50	Draft and revise DIP motion (2.4); review and analyze DIP precedent re same (.5); multiple emails and correspondence with C. Wurzelbacher re final cash collateral order and related issues (.2).
B230 05/19/26	Financing/Cash Collections C. Wurzelbacher	1.90	3,087.50	Review, revise reply to Artha objection to cash collateral (1.6); correspond with G. Steinman re same (.3).
B230 05/19/26	Financing/Cash Collections G. Steinman	2.80	5,250.00	Revise final cash collateral order (.4); calls with D. Azman and E. Monzo re same (.5); research re cash collateral objection response (.9); prepare outline of reply (.8); email correspondence with C. Wurzelbacher re same (.2).
B230 05/19/26	Financing/Cash Collections A. Mark	0.40	614.00	Multiple emails with MWS and Committee counsel re final cash collateral order (.2); review and analyze proposed final cash collateral order (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 05/20/26	Financing/Cash Collections D. Hurst	0.90	1,764.00	Review and analyze proposed final cash collateral order (.3); review and revise notice of proposed final cash collateral order and hearing re same (.4); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B230 05/20/26	Financing/Cash Collections C. Wurzelbacher	1.30	2,112.50	Review, revise reply to Artha cash collateral objection (.8); research re same (.5).
B230 05/21/26	Financing/Cash Collections C. Wurzelbacher	3.90	6,337.50	Review, revise reply to Artha objection to cash collateral (2.7); research re same (.8); correspond with G. Steinman re same (.4).
B230 05/22/26	Financing/Cash Collections C. Wurzelbacher	2.00	3,250.00	Review, revise reply to Artha objection to cash collateral motion (1.6); correspond with D. Azman, MWS team re same (.4).
B230 05/22/26	Financing/Cash Collections G. Steinman	1.40	2,625.00	Review and revise reply to cash collateral objection (1.4).
B230 05/24/26	Financing/Cash Collections D. Hurst	0.80	1,568.00	Review and analyze draft reply to Artha objection to proposed final cash collateral order, and draft comments re same (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 05/25/26	Financing/Cash Collections D. Hurst	1.10	2,156.00	Review and revise certification of counsel re final cash collateral order (1.1).
B230 05/26/26	Financing/Cash Collections D. Hurst	0.40	784.00	Review and revise certification of counsel re final cash collateral order (.3); draft correspondence to G. Steinman re same (.1).
B230 05/27/26	Financing/Cash Collections D. Hurst	0.80	1,568.00	Draft multiple correspondence to G. Steinman re status of final cash collateral order (.3); revise and file certification of counsel re final cash collateral order (.3); draft multiple correspondence to N. Rainey re filing of same (.2).
B310 05/11/26	Claims Administration & Object Z. Knoop	0.80	900.00	Research re improperly scheduled claims (.7); correspondence with C. Wurzelbacher re same (.1).
B310 05/11/26	Claims Administration & Object C. Lee	0.10	153.50	Correspond with Harneys re claim inquiry (.1).
B310 05/12/26	Claims Administration & Object C. Wurzelbacher	0.50	812.50	Correspond with BRG team re SOFA/SOALs (.2); analyze issues and considerations re same (.3).

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B310 05/13/26	Claims Administration & Object G. Steinman	0.50	937.50	Email correspondence with UCC re setoff issues (.2); develop strategy re same (.3).
B310 05/18/26	Claims Administration & Object G. Steinman	0.50	937.50	Review and revise order re claim resolution (.3); email correspondence with D. Kaltman re same (.2).
B310 05/21/26	Claims Administration & Object D. Hurst	0.10	196.00	Draft correspondence to C. Wurzelbacher re amendment to schedules and statements of financial affairs (.1).
B310 05/21/26	Claims Administration & Object C. Wurzelbacher	0.70	1,137.50	Correspond with D. Hurst, MWS team re amended SOFA/SOALs (.2); review, revise notice re same (.3); correspond with Z. Knoop re same (.2).
B310 05/21/26	Claims Administration & Object E. Dover	2.30	3,404.00	Correspond with MWS team, BRG team re late-filed claim (.8); research, analyze legal standard re same (1.1); correspond with claimant re same (.4).
B310 05/21/26	Claims Administration & Object G. Steinman	1.30	2,437.50	Review proposed order re claim resolution (.3); review certification of counsel re same (.2); email correspondence with D. Hurst and E. Sulik re same (.2); develop strategy re late filed claims (.4); email correspondence with E. Dover re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 05/21/26	Claims Administration & Object Z. Knoop	0.70	787.50	Draft notice of amended schedules and statements (.7).
B310 05/22/26	Claims Administration & Object D. Hurst	2.30	4,508.00	Review and analyze amendments to schedules for all Debtors and statement of financial affairs for Reliz LTD (1.4); draft multiple correspondence to C. Wurzelbacher re same (.2); review and revise related notice (.3); draft multiple correspondence to N. Rainey re filing of schedules and statement of financial affairs, and filing and service of related notice (.4).
B310 05/22/26	Claims Administration & Object C. Wurzelbacher	1.10	1,787.50	Correspond with BRG and MWS teams re amended SOFAs/SOALs (.6); review, revise notice re same (.5).
B310 05/22/26	Claims Administration & Object E. Dover	1.30	1,924.00	Research, analyze excusable neglect standard (.6); correspond with G. Steinman re same (.3); correspond with late-filing claimant re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 05/22/26	Claims Administration & Object Z. Knoop	0.50	562.50	Revise notice of amended schedules and statements (.5).
B310 05/22/26	Claims Administration & Object G. Steinman	1.70	3,187.50	Review claim settlement proposal (.6); calls with J. Wilson re same (.3); develop strategy re same (.5); email correspondence re late claim (.3).
B310 05/25/26	Claims Administration & Object G. Steinman	0.90	1,687.50	Review and revise counterproposal re claim resolution (.6); call with J. Wilson re same (.3).
B310 05/26/26	Claims Administration & Object G. Steinman	1.90	3,562.50	Prepare for and attend call with UCC re claim resolution issues (.8); debrief calls with P. Farley and E. Monzo re same (.5); review filed claims (.4); email correspondence with BRG re same (.2).
B310 05/28/26	Claims Administration & Object G. Steinman	0.20	375.00	Call with J. Wilson re claims resolution (.2).
B310 05/28/26	Claims Administration & Object E. Dover	0.80	1,184.00	Correspond with late-filing claimant re late filed claim, excusable neglect explanation (.3); correspond with MWS team, Committee team re same (.5).

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B310 05/29/26	Claims Administration & Object E. Dover	0.90	1,332.00	Correspond with MWS, BRG teams re claims objections (.5); review, analyze challenged claims (.4).
B310 05/29/26	Claims Administration & Object G. Steinman	1.80	3,375.00	Review and revise claim resolution offer (.6); multiple calls with BRG re same (.3); review claim objection issues (.5); call with UCC re same (.4).
B310 05/30/26	Claims Administration & Object Z. Knoop	1.30	1,462.50	Research precedent re claims objection for voting purposes (1.0); correspondence with E. Dover and R. Dizengoff re same (.3).
B310 05/31/26	Claims Administration & Object Z. Knoop	0.30	337.50	Research re time to file 3018 motion (.3).
B310 05/31/26	Claims Administration & Object E. Dover	4.40	6,512.00	Review, analyze precedent claims objections (.9); correspond with MWS team re same (.4); draft, revise omnibus claims objection (2.8); correspond with Z. Knoop re same (.3).
B310 05/31/26	Claims Administration & Object G. Steinman	0.60	1,125.00	Review issues re claims valuation objections (.6).

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B320 05/01/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Review and revise chapter 11 plan (.6); multiple email correspondence with D. Hurst re same (.3).
B320 05/01/26	Plan and Disclosure Statement A. Mark	3.70	5,679.50	Email with C. Wurzelbacher re chapter 11 plan issues (.2); legal research re same (3.3); call with C. Wurzelbacher re same (.2).
B320 05/01/26	Plan and Disclosure Statement D. Hurst	8.10	15,876.00	Review and analyze draft plan support agreement (.8); research re plan classification issue (1.1); call with B. Hackman re plan revisions (.1); review and analyze substantially revised version of plan, and draft comments re same (5.8); draft correspondence to G. Steinman, C. Wurzelbacher re same (.3).
B320 05/01/26	Plan and Disclosure Statement C. Lee	0.60	921.00	Review, revise disclosure statement (.5); correspond with E. Dover re same (.1).
B320 05/01/26	Plan and Disclosure Statement Z. Knoop	2.80	3,150.00	Review and revise solicitation procedures order and ballots to reflect plan amendments (2.8).

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B320 05/01/26	Plan and Disclosure Statement E. Dover	0.90	1,332.00	Correspond with MWS team, BRG team, MWS tax team re disclosure statement comments, updates (.4); review, analyze same (.5).
B320 05/01/26	Plan and Disclosure Statement C. Wurzelbacher	1.50	2,437.50	Review, revise plan (.5); review, analyze Celsius comments to same (.3); correspond with D. Hurst, MWS team re same (.4); correspond, conference with A. Mark re plan classification issues (.3).
B320 05/01/26	Plan and Disclosure Statement D. Azman	1.60	2,976.00	Review and revise plan and disclosure statement (1.6).
B320 05/02/26	Plan and Disclosure Statement D. Hurst	0.60	1,176.00	Review and analyze comments to plan and disclosure statement (.6).
B320 05/02/26	Plan and Disclosure Statement C. Wurzelbacher	1.00	1,625.00	Review, analyze Celsius comments to plan (.4); review, comment on IRS comments re same (.3); research re plan classification issue (.3).
B320 05/02/26	Plan and Disclosure Statement D. Azman	1.60	2,976.00	Review and revise draft plan support agreement (1.6).

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B320 05/03/26	Plan and Disclosure Statement E. Dover	1.20	1,776.00	Review, analyze latest draft of plan term sheet (.6); conference with MWS team, White & Case re same (.6).
B320 05/03/26	Plan and Disclosure Statement C. Lee	0.50	767.50	Review, analyze comments to plan and disclosure statement (.3); correspond with C. Wurzelbacher, E. Dover re same (.2).
B320 05/03/26	Plan and Disclosure Statement C. Wurzelbacher	4.40	7,150.00	Correspond with C. Bloomberg, MWS team re IRS and Celsius plan comments (.3); review, analyze same (1.0); research re same (1.5); research re plan classification issue (1.2); correspond with G. Steinman, MWS team re same (.4).
B320 05/04/26	Plan and Disclosure Statement D. Hurst	3.90	7,644.00	Prepare for and call with G. Steinman, C. Wurzelbacher, A. Mark re plan comments, related matters (1.4); continue to analyze plan issues in connection with proposed revisions to plan (1.7); draft and revise notice of adjournment of disclosure statement hearing (.7); draft correspondence to G. Steinman re same (.1).
B320 05/04/26	Plan and Disclosure Statement D. Azman	0.80	1,488.00	Continue to review and revise draft plan support agreement (.8).

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B320 05/04/26	Plan and Disclosure Statement C. Wurzelbacher	1.60	2,600.00	Correspond with J. Park re United States' comments to confirmation order (.3); conference with G. Steinman re plan, classification matters (.5); correspond with A. Mark re same (.2); review, analyze D. Hurst comments to same (.6).
B320 05/04/26	Plan and Disclosure Statement G. Steinman	4.10	7,687.50	Prepare for and attend call with D. Hurst re plan issues (.5); review of revised version of same (1.0); call with company re same (.5); review of updated disclosure statement (.7); develop strategy re plan timeline (.4); multiple email correspondence with UCC and Celsius re same (.5); call with E. Monzo re same (.5).
B320 05/04/26	Plan and Disclosure Statement C. Lee	0.10	153.50	Conference with BRG re disclosure statement hearing (.1).
B320 05/05/26	Plan and Disclosure Statement Z. Knoop	1.90	2,137.50	Draft objection to motion to appoint examiner/trustee (1.4); research case law re same (.5).
B320 05/05/26	Plan and Disclosure Statement D. Hurst	1.20	2,352.00	Review and revise notice of adjournment of disclosure statement hearing (.3); draft multiple correspondence to N. Rainey re filing of same (.2); review and analyze Artha Investment Partners' motion for appointment of examiner and trustee (.6); draft correspondence to Verita re revised solicitation timing (.1).

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B320 05/05/26	Plan and Disclosure Statement C. Wurzelbacher	1.90	3,087.50	Review, revise plan (.6); correspond with A. Mark re same (.3); correspond with J. Park re United States' comments to plan, confirmation order (.2); research re same (.6); correspond with C. Bloomberg re plan and disclosure statement (.2).
B320 05/05/26	Plan and Disclosure Statement A. Mark	3.70	5,679.50	Call with MWS team re chapter 11 plan issues (.4); draft and revise chapter 11 plan (2.6); legal research re same (.5); multiple emails with C. Wurzelbacher and MWS team re same (.2).
B320 05/05/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Review revised plan (.9).
B320 05/05/26	Plan and Disclosure Statement G. Steinman	2.00	3,750.00	Review trustee motion filed by Artha (2.0).

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B320 05/05/26	Plan and Disclosure Statement C. Lee	0.20	307.00	Conference with BRG re solicitation, confirmation timeline (.1); conference with E. Dover re disclosure statement (.1).
B320 05/05/26	Plan and Disclosure Statement E. Dover	4.80	7,104.00	Review, analyze motion to appoint examiner and trustee and all cited cases, arguments therein (2.4); correspond with MWS team re same, including strategy, arguments, precedent, next steps (1.2); draft, revise objection to same (1.2).
B320 05/06/26	Plan and Disclosure Statement E. Dover	1.90	2,812.00	Review, revise disclosure statement re updated plan terms, tax issues (1.1); correspond with MWS team re same (.4); conference with M. Wilder, C. Bloomberg re tax issues (.2); correspond with BRG team re liquidation analysis (.2).
B320 05/06/26	Plan and Disclosure Statement J. Weiss	1.60	1,576.00	Conference with Z. Knoop re researching objections to motion for appointment of examiner/trustee (.3); research bankruptcy court filings re objections to motion for appointment of an examiner/trustee (1.3).
B320 05/06/26	Plan and Disclosure Statement J. Berland	2.30	3,208.50	Confer with Z. Knoop on Artha motions (.3); research re same (2.0).

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B320 05/06/26	Plan and Disclosure Statement C. Wurzelbacher	0.50	812.50	Correspond with Z. Knoop re solicitation materials, plan (.3); review, analyze same (.2).
B320 05/06/26	Plan and Disclosure Statement Z. Knoop	5.70	6,412.50	Research objection re creditor motion to appoint examiner and trustee (1.8); conference with J. Weiss re same (.4); draft objection re same (3.0); conference with J. Berland and E. Dover re same (.5).
B320 05/06/26	Plan and Disclosure Statement Z. Knoop	1.10	1,237.50	Continue to review and revise solicitation procedures to comply with amended plan (1.0); correspondence with C. Wurzelbacher re same (.1).
B320 05/06/26	Plan and Disclosure Statement C. Lee	0.30	460.50	Correspond with E. Dover re disclosure statement (.1); review, comment on same (.2).
B320 05/06/26	Plan and Disclosure Statement M. Wilder	1.00	2,415.00	Review edits to tax disclosure section of chapter 11 filing (.7); discuss with E. Dover and C. Bloomberg (.3).
B320 05/06/26	Plan and Disclosure Statement E. Dover	4.50	6,660.00	Review, revise objection to motion to appoint examiner, trustee (1.1); review, analyze case law, arguments re same (2.4); conference with MWS team re same (1.0).

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B320 05/07/26	Plan and Disclosure Statement E. Dover	2.90	4,292.00	Conference with BRG, MWS teams re liquidation analysis (.3); correspond with MWS team re same, follow-up (.6); review, analyze latest draft of plan, disclosure statement, comments thereto (.8); review, revise disclosure statement re same (.9); correspond with C. Bloomberg re same (.3).
B320 05/07/26	Plan and Disclosure Statement J. Berland	1.70	2,371.50	Research concerning Artha motion (1.7).
B320 05/07/26	Plan and Disclosure Statement G. Steinman	1.70	3,187.50	Review and revise disclosure statement (1.2); calls and email correspondence with C. Bloomberg re same (.5).
B320 05/07/26	Plan and Disclosure Statement Z. Knoop	6.70	7,537.50	Continue to draft objection to motion to appoint examiner and trustee (6.7).
B320 05/07/26	Plan and Disclosure Statement C. Lee	2.40	3,684.00	Conference with BRG team re plan, disclosure statement issues (.4); review, revise disclosure statement (1.2); correspond with E. Dover re same (.1); conference with G. Steinman re same (.5); conference with BRG team re same (.1); conference with E. Dover re same (.1).

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B320 05/07/26	Plan and Disclosure Statement M. Wilder	1.30	3,139.50	Continue to revise tax disclosure language (1.0); draft correspondence to bankruptcy team re same (.3).
B320 05/08/26	Plan and Disclosure Statement C. Wurzelbacher	0.90	1,462.50	Conference with BRG team re liquidation analysis, related classification issues (.4); research re same (.2); correspond with Z. Knoop re same (.3).
B320 05/08/26	Plan and Disclosure Statement G. Steinman	2.20	4,125.00	Review and revise plan and disclosure statement (2.2).
B320 05/08/26	Plan and Disclosure Statement Z. Knoop	3.70	4,162.50	Continue to draft and revise objection to motion to appoint examiner and trustee (3.5); correspondence with E. Dover re same (.2).
B320 05/08/26	Plan and Disclosure Statement C. Lee	0.10	153.50	Correspond with C. Wurzelbacher re plan and disclosure statement (.1).
B320 05/08/26	Plan and Disclosure Statement E. Dover	6.10	9,028.00	Correspond with MWS team re open motions and objections (.7); review and analyze research re same (1.1); review and analyze draft objection re same (1.4); revise same (2.9).

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B320 05/09/26	Plan and Disclosure Statement E. Dover	4.10	6,068.00	Review, revise objection to motion to appoint examiner, trustee (3.1); correspond with G. Steinman re same (.2); correspond with J. Berland, Z. Knoop re same (.8).
B320 05/10/26	Plan and Disclosure Statement C. Wurzelbacher	1.90	3,087.50	Correspond with D. Hurst re plan, comments to same, solicitation timeline (.7); review, analyze same (.3); correspond, conference with BRG team re liquidation analysis, related plan issues (.9).
B320 05/10/26	Plan and Disclosure Statement D. Hurst	5.20	10,192.00	Review and analyze revised plan, and draft comments re same (4.2); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.6); prepare revised solicitation timeline (.3); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B320 05/10/26	Plan and Disclosure Statement Z. Knoop	2.30	2,587.50	Revise objection to motion to appoint examiner and trustee (2.0); correspondence with E. Dover and G. Steinman re same (.3).
B320 05/10/26	Plan and Disclosure Statement E. Dover	2.60	3,848.00	Review, revise objections to Artha motions (2.2); correspond with Z. Knoop, G. Steinman re same (.4).

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B320 05/11/26	Plan and Disclosure Statement D. Hurst	0.20	392.00	Review tentative solicitation timeline (.1); draft correspondence to Verita re same (.1).
B320 05/11/26	Plan and Disclosure Statement G. Steinman	1.30	2,437.50	Prepare for and attend call with BRG re liquidation analysis (.5); review same (.4); multiple email correspondence with D. Azman re plan (.4).
B320 05/11/26	Plan and Disclosure Statement C. Wurzelbacher	3.30	5,362.50	Review, revise solicitation procedures order, ballots, and other solicitation materials (1.4); correspond with Z. Knoop re same (.3); correspond, conference with BRG and MWS teams re liquidation analysis (.7); analyze issues and considerations re same (.4); correspond with D. Hurst, MWS team re plan classification matter (.5).
B320 05/11/26	Plan and Disclosure Statement E. Dover	1.50	2,220.00	Review, analyze latest comments re plan, disclosure statement, solicitation deadlines (.4); review, revise same (.9); correspond with MWS team re same (.2).
B320 05/11/26	Plan and Disclosure Statement E. Dover	3.60	5,328.00	Correspond with MWS team re filed Artha motions (.6); review, analyze same (.5); further research, analyze case law re trustee (1.1); review, revise draft objection re same (1.4).

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B320 05/11/26	Plan and Disclosure Statement Z. Knoop	1.80	2,025.00	Continue to review and revise solicitation procedures to comply with amended plan (1.8).
B320 05/11/26	Plan and Disclosure Statement C. Lee	0.70	1,074.50	Conference with G. Steinman, C. Wurzelbacher, BRG team re liquidation analysis (.3); conference with BRG re same (.1); review, analyze comments to liquidation analysis (.2); correspond with BRG re same (.1).
B320 05/11/26	Plan and Disclosure Statement G. Steinman	1.10	2,062.50	Review objection to trustee/examiner motion (1.1).
B320 05/12/26	Plan and Disclosure Statement R. Dizengoff	2.20	3,740.00	Prepare for and call with White & Case re plan support agreement (.5); revise same (1.7).
B320 05/12/26	Plan and Disclosure Statement D. Kaltman	0.40	558.00	Conference with E. Dover concerning Artha objection (.4).
B320 05/12/26	Plan and Disclosure Statement D. Hurst	7.10	13,916.00	Review and analyze updated liquidation analysis, and draft comments re same (1.1); draft correspondence to McDermott team re same (.2); review revised

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				solicitation procedures order and exhibits, and draft comments re same (4.2); draft multiple correspondence to McDermott team re same (.3); prepare for and call with Committee re plan status, related matters (1.3).
B320 05/12/26	Plan and Disclosure Statement C. Wurzelbacher	0.90	1,462.50	Conference with BRG team re liquidation analysis (.4); conference with Committee counsel re plan, related confirmation matters (.5).
B320 05/12/26	Plan and Disclosure Statement E. Dover	2.10	3,108.00	Review, analyze latest liquidation analysis, assumptions re same (.5); correspond with MWS re comments to same (.3); review, revise same (.6); review, analyze latest plan support agreement (.4); correspond with MWS team re same (.2); correspond with Committee counsel re same (.1).
B320 05/12/26	Plan and Disclosure Statement E. Dover	3.00	4,440.00	Conference with D. Kaltman re Artha motion, objections thereto, crypto team comments (.3); correspond with MWS team re same (.2); correspond with Committee counsel re same (.3); draft, revise same (2.2).
B320 05/12/26	Plan and Disclosure Statement C. Lee	0.80	1,228.00	Review, revise liquidation analysis (.2); correspond with E. Dover, MWS team re same (.2); correspond with BRG team re same (.1); conference with BRG team re same (.3).

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B320 05/12/26	Plan and Disclosure Statement G. Steinman	2.10	3,937.50	Prepare for and attend call with UCC re plan (.6); review same (.5); prepare for and attend call with Celsius re same (.5); prepare for and attend call with management re same (.5).
B320 05/13/26	Plan and Disclosure Statement E. Dover	1.10	1,628.00	Correspond with Committee counsel re Artha motions (.5); correspond with MWS team re same (.6).
B320 05/13/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Email correspondence with UCC re plan (.2); review and revise disclosure statement (.5); email correspondence with C. Wurzelbacher re same (.2).
B320 05/13/26	Plan and Disclosure Statement D. Kaltman	0.80	1,116.00	Review and revise draft objection to Artha trustee motion (.8).
B320 05/13/26	Plan and Disclosure Statement D. Azman	3.60	6,696.00	Review and revise objection to Arthra motions (3.6).
B320 05/14/26	Plan and Disclosure Statement C. Vaughan	2.80	4,144.00	Revise objection to Artha trustee motion (2.8).

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B320 05/14/26	Plan and Disclosure Statement D. Kaltman	0.30	418.50	Review and revise objection to Artha's trustee motion (.3).
B320 05/14/26	Plan and Disclosure Statement E. Dover	3.00	4,440.00	Review, analyze precedent trustee/examiner motions, objections re MWS comments (.8); review, revise objection to motion for trustee and/or examiner (1.9); correspond with Z. Knoop re same (.3).
B320 05/14/26	Plan and Disclosure Statement D. Azman	1.00	1,860.00	Continue to review and revise objection to Arthra motions (1.0).
B320 05/15/26	Plan and Disclosure Statement S. Knipfelberg	1.70	2,805.00	Draft and revise objection to creditor Artha's motion to appoint an examiner and trustee (1.7).
B320 05/15/26	Plan and Disclosure Statement E. Dover	4.20	6,216.00	Review, revise objections to Artha motion (3.4); correspond with MWS team re same (.8).
B320 05/15/26	Plan and Disclosure Statement Z. Knoop	4.10	4,612.50	Continue to revise objection to motion to appoint examiner and trustee (3.8); multiple email correspondence with MWS team re same (.3).

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B320 05/15/26	Plan and Disclosure Statement G. Steinman	2.00	3,750.00	Review and revise objection to trustee/examiner motion (2.0).
B320 05/15/26	Plan and Disclosure Statement D. Azman	3.10	5,766.00	Continue to review and revise objection to Arthra motions (3.1).
B320 05/15/26	Plan and Disclosure Statement C. Wurzelbacher	0.80	1,300.00	Review, revise plan (.5); correspond with MWS team re same, related matters (.3).
B320 05/16/26	Plan and Disclosure Statement E. Dover	4.10	6,068.00	Correspond with MWS bankruptcy and crypto teams re comments to draft objection to trustee (1.2); review, revise objection re same (2.9).
B320 05/16/26	Plan and Disclosure Statement G. Steinman	1.40	2,625.00	Review and revise trustee objection (.6); review research re same (.8).
B320 05/16/26	Plan and Disclosure Statement S. Knipfelberg	2.80	4,620.00	Review and revise objection to creditor Artha's motion to appoint an examiner and trustee (2.8).

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B320 05/17/26	Plan and Disclosure Statement D. Hurst	3.60	7,056.00	Continue to review and analyze Artha Investment Partners' motion for appointment of examiner and trustee, including review of certain case law cited (1.7); review and analyze draft objection to Artha motion for appointment of examiner and chapter 11 trustee, including review of various comments to same (1.9).
B320 05/17/26	Plan and Disclosure Statement Z. Knoop	0.80	900.00	Review and analyze loan agreement re objection to motion to appoint examiner and trustee (.6); multiple correspondence with E. Dover re same (.2).
B320 05/17/26	Plan and Disclosure Statement E. Dover	3.30	4,884.00	Correspond with MWS team re Artha motions (.8); review, revise objections to same (2.5).
B320 05/18/26	Plan and Disclosure Statement D. Hurst	1.80	3,528.00	Draft correspondence to G. Steinman re plan strategy (.1); review and revise updated draft of objection to Artha motion for appointment of examiner and chapter 11 trustee (1.7).
B320 05/18/26	Plan and Disclosure Statement S. Knipfelberg	1.30	2,145.00	Review and revise objection to Artha's motion for an examiner and trustee (.8); conference with internal team regarding objection strategy (.5).

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B320 05/18/26	Plan and Disclosure Statement D. Azman	1.90	3,534.00	Continue to review and revise objections to Artha motions (1.9).
B320 05/18/26	Plan and Disclosure Statement G. Steinman	1.90	3,562.50	Review and revise objection to trustee motion (.7); email correspondence with D. Azman re same (.2); call with E. Monzo re same (.4); review research re same (.6).
B320 05/18/26	Plan and Disclosure Statement N. Rainey	0.30	183.00	Download and review 1548199 Alberta and Bertram's joinder to Artha's motion to appoint trustee (.2); correspond with MWS team re same (.1).
B320 05/18/26	Plan and Disclosure Statement Z. Knoop	1.00	1,125.00	Further review and revise objection to motion to appoint trustee and examiner (.8); correspondence with E. Dover and G. Steinman re same (.2).
B320 05/18/26	Plan and Disclosure Statement E. Dover	3.50	5,180.00	Review, revise trustee objection (1.2); correspond with MWS team re same (.8); review, analyze research, issues re trustee objection and demand letter (1.1); correspond with Committee counsel re trustee objection (.4).

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B320 05/19/26	Plan and Disclosure Statement D. Hurst	6.80	13,328.00	Review and analyze proposed revisions to plan and disclosure statement (1.4); prepare for and call with Morris James team re plan comments (1.3); review and revise multiple drafts of objection to Artha motion for appointment of examiner and chapter 11 trustee, in preparation for filing (2.1); draft multiple correspondence to McDermott team re same (.4); draft multiple correspondence to N. Rainey re filing of objection (.2); review revised plan, and draft comments re same (.7); draft multiple correspondence to C. Wurzelbacher re same (.2); review U.S. Trustee's limited objection to appointment of examiner (.1); review and analyze proposed revisions to disclosure statement (.3); draft correspondence to G. Steinman, E. Dover re same (.1).
B320 05/19/26	Plan and Disclosure Statement Z. Knoop	1.70	1,912.50	Continue to review and revise objection to motion to appoint examiner and trustee (1.7).
B320 05/19/26	Plan and Disclosure Statement E. Dover	2.60	3,848.00	Review, revise trustee objection (1.8); correspond with MWS team, BRG team re same (.4); correspond with Z. Knoop re final cite check, case review of trustee objection (.3); review local rules re same (.1).

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B320 05/19/26	Plan and Disclosure Statement C. Wurzelbacher	3.20	5,200.00	Review, revise plan (2.1); correspond with G. Steinman, MWS team re same (.4); conference with UCC counsel re same (.7).
B320 05/19/26	Plan and Disclosure Statement D. Azman	2.60	4,836.00	Continue to review and revise objections to Artha motions (2.6).
B320 05/19/26	Plan and Disclosure Statement G. Steinman	4.10	7,687.50	Develop proposal re plan resolution (.8); calls with UCC and Celsius re same (.7); prepare for and attend call with Morris James re plan comments (1.0); review revised plan and disclosure statement (.8); email correspondence with C. Wurzelbacher, E. Dover, and D. Hurst re same (.3); prepare for and attend call with management re same (.5).
B320 05/19/26	Plan and Disclosure Statement E. Dover	2.20	3,256.00	Review, analyze latest draft of plan (.6); review, revise disclosure statement re changes to plan (1.0); correspond with MWS team re same (.4); correspond with BRG team re same, liquidation analysis (.2).
B320 05/19/26	Plan and Disclosure Statement C. Lee	0.90	1,381.50	Correspond with C. Wurzelbacher, MWS team re plan, disclosure statement (.2); review, revise disclosure statement (.3); review, analyze changes to plan for same (.2); correspond with MWS team, BRG team re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/19/26	Plan and Disclosure Statement G. Steinman	2.60	4,875.00	Review and finalize objection to trustee motion (.8); multiple email correspondence with E. Dover re same (.4); review of UST's objection to trustee motion (.5); call with D. Azman re same (.3); review of UCC objection to trustee motion (.6).
B320 05/20/26	Plan and Disclosure Statement D. Hurst	7.30	14,308.00	Review and analyze Committee response to Artha motion for appointment of trustee and examiner (.3); review and revise notice of filing of amended disclosure statement (.6); draft multiple correspondence to G. Steinman re same (.2); review revised liquidation analysis (.2); review proposed filing versions of plan and disclosure statement (1.8); draft multiple correspondence to McDermott team re same (.6); review and revise notice of filing of revised solicitation procedures order (.4); draft correspondence to G. Steinman re same (.1); review revised solicitation procedures order, in preparation for filing (1.4); draft multiple correspondence to C. Wurzelbacher, Z. Knoop re revisions to order (.2); prepare for and call with Committee re additional plan comments (.8);

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Task / Date	Desc. / Name	Hours	Amount	Description
				draft correspondence to Verita re solicitation timeline (.1); draft multiple correspondence to N. Rainey re filing of notice of filing of revised solicitation procedures order (.2); meetings with and draft multiple correspondence to N. Rainey re filing and service of notice of filing of amended disclosure statement (.4).
B320 05/20/26	Plan and Disclosure Statement C. Wurzelbacher	3.70	6,012.50	Review, revise disclosure statement order (.8); correspond with Z. Knoop, MWS team re same (.3); prepare same for filing (.2); review, revise plan (1.2); conference with counsel to UCC re same (.3); correspond with E. Dover, MWS team re same, disclosure statement (.6); correspond with M. Wilder re IRS comments to confirmation order (.3).
B320 05/20/26	Plan and Disclosure Statement M. Wilder	0.50	1,207.50	Review proposed edits from DOJ to bankruptcy tax disclosure (.3); correspondence re same (.2).
B320 05/20/26	Plan and Disclosure Statement Z. Knoop	0.70	787.50	Revise solicitation procedures order and related exhibits (.7).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/20/26	Plan and Disclosure Statement C. Lee	3.20	4,912.00	Conference with BRG team re liquidation analysis (.1); conference with G. Steinman, BRG team re same (.2); review and revise same (.2); correspond with E. Dover, MWS team re same (.2); review, revise disclosure statement (2.2); correspond with G. Steinman, MWS team re same (.3).
B320 05/20/26	Plan and Disclosure Statement E. Dover	4.50	6,660.00	Review and revise disclosure statement for filing (2.1); correspond with MWS, BRG teams re same (1.1); correspond with C. Bloomberg re liquidation analysis (.3); review, analyze liquidation analysis (.4); coordinate filing of disclosure statement and liquidation analysis (.4); correspond with MWS team re disclosure statement order (.2).
B320 05/20/26	Plan and Disclosure Statement G. Steinman	3.50	6,562.50	Review and revise plan and disclosure statement (.8); review and revise solicitation materials (.7); prepare for and attend call with UCC re plan comments (.7); call with D. Azman re same (.4); prepare for and attend call with management re same (.5); review and revise liquidation analysis (.4).
B320 05/20/26	Plan and Disclosure Statement A. Mark	1.20	1,842.00	Multiple emails with MWS team re chapter 11 plan issues (.3); multiple correspondence with C. Wurzelbacher re same (.2); draft and revise chapter 11 plan re same (.5); follow-up email with C.

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Task / Date	Desc. / Name	Hours	Amount	Description
				Wurzelbacher re same (.1); follow-up email with MWS team re same (.1).
B320 05/21/26	Plan and Disclosure Statement Z. Knoop	0.60	675.00	Revise ballots to conform with amended plan (.6).
B320 05/22/26	Plan and Disclosure Statement D. Hurst	0.90	1,764.00	Analyze plan classification issue (.3); draft correspondence to G. Steinman re same (.1); draft correspondence to C. Wurzelbacher re revision to disclosure statement (.1); review plan release language and precedent re same (.3); draft correspondence to B. Hackman re same (.1).
B320 05/22/26	Plan and Disclosure Statement C. Wurzelbacher	0.60	975.00	Correspond with D. Hurst, MWS team re disclosure statement, plan, and related matters (.6).
B320 05/22/26	Plan and Disclosure Statement G. Steinman	2.10	3,937.50	Multiple calls and correspondence with Artha and UCC re resolution (1.2); calls with D. Azman re same (.5); prepare for and attend management call re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/22/26	Plan and Disclosure Statement C. Lee	0.60	921.00	Correspond with E. Dover, MWS team re plan and disclosure statement (.1); revise disclosure statement (.5).
B320 05/22/26	Plan and Disclosure Statement G. Steinman	0.60	1,125.00	Multiple email correspondence with D. Hurst re plan issues (.4); email correspondence with C. Wurzelbacher re same (.2).
B320 05/22/26	Plan and Disclosure Statement D. Azman	2.90	5,394.00	Communications with G. Steinman re Artha motions and objections (1.1); review and revise Artha cash collateral objection reply (.9); call with E. Monzo re settlement (.2); review special committee report (.7).
B320 05/23/26	Plan and Disclosure Statement C. Lee	0.10	153.50	Correspond with C. Wurzelbacher, MWS team, and UCC counsel re disclosure statement (.1).
B320 05/23/26	Plan and Disclosure Statement G. Steinman	0.60	1,125.00	Multiple email correspondence with Artha and UCC re resolution (.3); prepare for and attend management call re same (.3).
B320 05/24/26	Plan and Disclosure Statement E. Dover	0.70	1,036.00	Review, analyze Committee comments to disclosure statement (.5); correspond with MWS team re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/25/26	Plan and Disclosure Statement D. Hurst	2.60	5,096.00	Review and analyze comments to plan, disclosure statement and solicitation procedures order from parties in interest, and draft responses re same (1.4); draft correspondence to G. Steinman re same (.1); review and revise notice of filing of further revised solicitation procedures order (.5); review and revise notice of filing of further amended disclosure statement (.6).
B320 05/25/26	Plan and Disclosure Statement C. Wurzelbacher	0.70	1,137.50	Draft talking points re disclosure statement hearing (.4); review background documentation re same (.3).
B320 05/25/26	Plan and Disclosure Statement G. Steinman	0.90	1,687.50	Review UCC markup to disclosure statement (.7); email correspondence with E. Dover and UCC re same (.2).
B320 05/26/26	Plan and Disclosure Statement D. Hurst	3.40	6,664.00	Analyze plan classification issue (.6); draft multiple correspondence to G. Steinman re same (.1); draft correspondence to G. Steinman, C. Wurzelbacher re timing for filing of amended disclosure statement and solicitation procedures order (.1); review and analyze U.S. Trustee objection to solicitation procedures (.4); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.3); review Committee's

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Task / Date	Desc. / Name	Hours	Amount	Description
				limited objection to plan and disclosure statement (.2); draft correspondence to G. Steinman re same (.1); review and analyze proposed revisions to solicitation procedures order and related exhibits, and draft comments re same (.4); draft multiple correspondence to Z. Knoop re same (.3); review and analyze proposed revisions to plan and disclosure statement (.9).
B320 05/26/26	Plan and Disclosure Statement E. Dover	6.60	9,768.00	Review, analyze latest plan, disclosure statement, asset sale specifics (1.1); correspond with MWS team, Committee counsel re same (.9); review, revise disclosure statement re UST, Celsius comments (3.6); correspond with MWS team re revisions to same (1.0).
B320 05/26/26	Plan and Disclosure Statement C. Wurzelbacher	7.40	12,025.00	Review, revise plan (1.1); review, analyze disclosure statement re same (.3); analyze UST and Celsius comments re same (.3); correspond with G. Steinman, MWS team re same (.6); review, revise disclosure statement order and solicitation materials (1.5); correspond with Z. Knoop re same (.4); correspond with Verita team re same (.3); draft talking points re disclosure statement hearing (1.4); correspond with G. Steinman re same (.4); research re same (1.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/26/26	Plan and Disclosure Statement G. Steinman	3.80	7,125.00	Review informal comments received to plan and disclosure statement (.8); review and revise multiple drafts of same (.6); review UST objection to disclosure statement (.7); email correspondence with D. Hurst re same (.2); review UCC reservation of rights (.3); prepare for and attend call with management re disclosure statement (.5); multiple email correspondence with D. Hurst re convenience class issues (.4); email correspondence and call with J. Waxman re same (.3).
B320 05/26/26	Plan and Disclosure Statement C. Lee	0.90	1,381.50	Review, comment on disclosure statement (.5); review, analyze UCC, Celsius comments to same (.2); correspond with E. Dover re same (.2).
B320 05/26/26	Plan and Disclosure Statement Z. Knoop	3.30	3,712.50	Continue to review and revise ballots to conform with amended plan and disclosure statement (2.6); revise disclosure statement (.7).
B320 05/27/26	Plan and Disclosure Statement D. Hurst	4.60	9,016.00	Continue to analyze plan classification issue (.4); draft multiple correspondence to and meeting with G. Steinman re same (.3); review and analyze further revised plan and disclosure statement (.9); calls with J. Waxman re proposed revisions to plan (.4); draft multiple correspondence to G. Steinman re outcome of calls (.2);

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Task / Date	Desc. / Name	Hours	Amount	Description
				review and finalize notice of filing of further revised solicitation procedures order (.3); review and finalize notice of filing of further amended disclosure statement (.3); call with J. Waxman re additional Committee revisions to disclosure statement (.2); draft multiple correspondence to McDermott team re additional revisions to documents, preparation of filing versions (.6); review and analyze proposed revisions to solicitation procedures order, in preparation for filing (.3); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing of notice of filing of revised solicitation procedures order (.2); meetings with and draft multiple correspondence to N. Rainey re filing of notice of filing of further amended disclosure statement (.4).
B320 05/27/26	Plan and Disclosure Statement G. Steinman	2.40	4,500.00	Review and revise multiple forms of amended plan and disclosure statement documents (1.5); multiple email correspondence and calls with D. Hurst, E. Dover, and C. Wurzelbacher re same (.6); call with E. Monzo re same (.3).
B320 05/27/26	Plan and Disclosure Statement C. Wurzelbacher	1.80	2,925.00	Review, revise plan (.6); review, revise solicitation order (.8); correspond D. Hurst, MWS team re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/27/26	Plan and Disclosure Statement Z. Knoop	1.40	1,575.00	Continue to review and revise exhibits to proposed solicitation procedures order (1.4).
B320 05/27/26	Plan and Disclosure Statement E. Dover	4.30	6,364.00	Review and revise disclosure statement (3.4); correspond with MWS, BRG teams re same (.9).
B320 05/27/26	Plan and Disclosure Statement C. Lee	0.20	307.00	Correspond with E. Dover, MWS team, BRG team re liquidation analysis (.1); correspond with E. Dover, MWS team re plan and disclosure statement (.1).
B320 05/27/26	Plan and Disclosure Statement A. Mark	0.50	767.50	Multiple emails with MWS team re further revised plan and disclosure statement issues (.3); review and analyze revisions to plan and disclosure statement per Committee comments (.2).
B320 05/28/26	Plan and Disclosure Statement D. Hurst	4.10	8,036.00	Draft certification of counsel re entry of solicitation procedures order (.4); draft and revise notice of filing of solicitation version of disclosure statement (.6); meetings with N. Rainey re solicitation procedures order, issues re uploading same (.3); draft multiple correspondence to McDermott team re preparation of solicitation versions of plan and disclosure statement (.4); review and analyze Verita solicitation summary,

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Task / Date	Desc. / Name	Hours	Amount	Description
				and draft comments re same (.8); draft multiple correspondence to G. Steinman, C. Wurzelbacher re solicitation issues (.6); draft multiple correspondence to and meetings with N. Rainey re filing of notice of filing of solicitation version of disclosure statement, and separate filings of stand-alone disclosure statement and plan (.6); review and revise confirmation hearing notice (.3); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B320 05/28/26	Plan and Disclosure Statement G. Steinman	0.80	1,500.00	Review solicitation versions of solicitation materials (.8).
B320 05/28/26	Plan and Disclosure Statement C. Wurzelbacher	5.30	8,612.50	Review, revise disclosure statement hearing talking points (.6); research re same (.5); correspond, conference with G. Steinman re same, UST objection to disclosure statement motion (.9); review, revise plan (.8); correspond with E. Dover, BRG team re same, disclosure statement (.7); review, revise publication notice and related solicitation materials (1.4); correspond with Z. Knoop re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 05/28/26	Plan and Disclosure Statement E. Dover	1.80	2,664.00	Review, revise disclosure statement re comments from hearing (.4); correspond with MWS, BRG teams re same (.3); coordinate final revisions, filing of solicitation version of disclosure statement (.7); correspond with MWS team re issues with same (.4).
B320 05/29/26	Plan and Disclosure Statement D. Hurst	1.80	3,528.00	Analyze solicitation issues (.8); draft multiple correspondence to McDermott team re same (.4); call with Verita re solicitation status, related matters (.2); review and finalize confirmation hearing notice, in preparation for filing (.2); draft multiple correspondence to N. Rainey re filing of same (.2).
B320 05/29/26	Plan and Disclosure Statement C. Wurzelbacher	0.90	1,462.50	Review, analyze solicitation materials (.6); correspond with Z. Knoop, MWS, and Verita teams re same (.3).
B320 05/29/26	Plan and Disclosure Statement Z. Knoop	1.00	1,125.00	Review and revise final solicitation materials (1.0).
B320 05/29/26	Plan and Disclosure Statement G. Steinman	1.20	2,250.00	Review multiple email correspondence re solicitation questions (.5); review final solicitation materials (.7).

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Task / Date	Desc. / Name	Hours	Amount	Description

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	5.90	11,014.50
B130	Asset Disposition	107.70	184,228.50
B140	Relief from Stay/Adequate Protection Proceedings	77.90	112,445.00
B150	Mtgs/Communications w/Creditor	0.80	1,517.00
B155	Court Hearings	38.10	70,537.50
B160	Fee/Employment Applications	26.00	48,647.50
B185	Assumption/Rejection of Leases	6.30	10,872.00
B190	Other Contested Matters	591.50	702,935.50
B195	Non-Working Travel	10.30	17,837.50
B220	Employee Benefits/Pensions	1.00	1,875.00
B230	Financing/Cash Collections	57.90	98,270.00
B310	Claims Administration & Object	27.50	44,626.00
B320	Plan and Disclosure Statement	333.10	543,823.00
		1,284.00	1,848,629.00

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Timekeeper Summary

Name	Hours	Rate	Amount
G. Albert	15.00	1,125.00	16,875.00
N. Alindogan	1.40	910.00	1,274.00
J. Aminov	0.30	1,260.00	378.00
V. Aquini Goncalves	33.80	985.00	33,293.00
S. Ashworth	28.30	1,645.00	46,553.50
D. Azman	27.40	1,860.00	50,964.00
F. Belayneh	10.80	315.00	3,402.00
C. Bell	1.10	2,275.00	2,502.50

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Name	Hours	Rate	Amount
J. Berland	17.20	1,395.00	23,994.00
E. Berman	5.90	1,885.00	11,121.50
S. Bro	0.30	1,950.00	585.00
K. Butler	3.50	2,200.00	7,700.00
C. Clement	34.50	985.00	33,982.50
R. Cumberbatch	0.50	470.00	235.00
T. Diskant	0.20	2,175.00	435.00
R. Dizengoff	4.40	1,700.00	7,480.00
E. Dover	112.70	1,480.00	166,796.00
C. Du	21.50	985.00	21,177.50
M. Elliott	20.80	675.00	14,040.00
J. Evans	12.00	2,025.00	24,300.00
Z. Feinstein	47.00	645.00	30,315.00
H. Hafeez	2.70	985.00	2,659.50
J. Horowitz	15.30	1,125.00	17,212.50
D. Hurst	163.60	1,960.00	320,656.00
D. Kaltman	88.80	1,395.00	123,876.00
P. Kennedy	3.50	1,595.00	5,582.50
A. Kimelman	2.60	1,260.00	3,276.00
S. Knipfelberg	53.30	1,650.00	87,945.00
Z. Knoop	51.00	1,125.00	57,375.00
E. Kwon	16.10	675.00	10,867.50
C. Lee	28.80	1,535.00	44,208.00
D. Levine	1.30	1,910.00	2,483.00
A. Mark	42.40	1,535.00	65,084.00
A. Martin	3.40	985.00	3,349.00
B. Meyer	15.20	1,595.00	24,244.00
N. Meyer	0.50	1,395.00	697.50
G. Miranda	20.80	1,625.00	33,800.00
Z. Park	16.00	985.00	15,760.00
N. Rainey	3.50	610.00	2,135.00
S. Ronen-van Heerden	41.60	675.00	28,080.00
D. Saunders	0.20	1,950.00	390.00
J. Schenerman	16.50	1,535.00	25,327.50
G. Steinman	123.60	1,875.00	231,750.00
M. Swan	3.90	1,125.00	4,387.50
A. Triantoro	0.60	745.00	447.00
D. Valentino	0.80	315.00	252.00
C. Vaughan	54.20	1,480.00	80,216.00

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Name	Hours	Rate	Amount
J. Weiss	1.60	985.00	1,576.00
M. Wilder	2.80	2,415.00	6,762.00
C. Wurzelbacher	65.20	1,625.00	105,950.00
E. Yu	0.20	790.00	158.00
J. Zaia	45.40	985.00	44,719.00
Totals	**1,284.00**		**$1,848,629.00**

EXHIBIT B

Expense Detail

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
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Invoice Date: 06/23/2026

Costs and Other Charges

Timekeeper	Date	Description	Qty	Amount
S. Knipfelberg	04/16/26	Transportation/Parking Transportation - Court Parking Date of Travel: 04/16/2026	0.00	15.00
S. Knipfelberg	04/16/26	Business Meal The Quoin (dinner; one person) Date of Meal: 4/16/2026	0.00	59.00
S. Knipfelberg	04/17/26	Transportation/Parking Transportation - Hotel Parking Dates of Travel: 4/16/2026-4/17/2026	0.00	25.20
S. Knipfelberg	04/17/26	Travel Expenses Lodging - Staybridge Suites by IHG Dates of Stay: 4/16/2026-4/17/2026	0.00	181.83
N. Rainey	05/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881052626NR DATE: 5/26/2026 Court Filing Fee (x2) – Amended Schedule A/B	0.00	68.00
N. Rainey	05/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881052626NR DATE: 5/26/2026 Pro Hac Vice Admission Fee, payable to the Delaware District Court, for C. Wurzelbacher	0.00	50.00
N. Rainey	05/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881052626NR DATE: 5/26/2026 Court Filing Fee – Amended Schedule A/B	0.00	34.00
N. Rainey	05/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881052626NR DATE: 5/26/2026 Court Filing Fee – Amended Schedule A/B	0.00	34.00
C. Wurzelbacher	05/27/26	Travel Expenses Transportation - Uber from Philadelphia airport to Wilmington, DE Date of Travel: 5/27/2026	0.00	140.36

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Timekeeper	Date	Description	Qty	Amount
C. Wurzelbacher	05/27/26	Transportation/Parking Transportation - Uber from home to Chicago airport Date of Travel: 5/27/2026	0.00	101.98
C. Wurzelbacher	05/27/26	Travel Expenses Lodging - Hotel Du Pont Dates of Stay: 5/27/2026-5/28/2026	0.00	471.90
C. Wurzelbacher	05/27/26	Travel Expenses Transportation - Airfare United Airlines; Economy Class Dates of Travel: 5/27/2026-5/28/2026	0.00	605.04
C. Wurzelbacher	05/27/26	Travel Expenses Transportation - Airfare United Airlines; Economy Class Dates of Travel: 5/27/2026-5/28/2026	0.00	45.00
C. Wurzelbacher	05/28/26	Travel Expenses Transportation - Uber from Wilmington, DE to Philadelphia airport Date of Travel: 5/28/2026	0.00	151.18

Total Costs and Other Charges $1,982.49