IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 6/26/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

SUMMARY OF FIRST MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 15, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	**MCDERMOTT WILL & SCHULTE LLP**
Authorized to provide professional services to:	**Debtors and Debtors in Possession**
Date of retention:	**May 1, 2026, effective March 15, 2026**
Period for which compensation and reimbursement are sought:	**March 15, 2026 through April 30, 2026**
Amount of compensation sought as actual, reasonable, and necessary:	**$2,751,024.00**[2]
Amount of reimbursement sought as actual, reasonable, and necessary:	**$20,149.65**
This is a:	**Monthly Fee Application**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] This amount is equal to 80% of the total amount billed by McDermott Will & Schulte LLP during the application period ($3,445,030.00), less a $5,000 fee reduction as agreed with the Office of the United States Trustee for the District of Delaware.

Prior Monthly Applications:

MONTHLY FEE APPLICATION			REQUESTED FEES AND EXPENSES		APPROVED FEES AND EXPENSES		HOLDBACK
Application Docket No. Date Filed	CNO Date Filed Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)	Fees Holdback (20%)
N/A							
Total							

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF BILLING BY PROFESSIONAL
MARCH 15, 2026 THROUGH APRIL 30, 2026

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Michael J. Wilder	1995	Partner; U.S. & Int'l Tax	$2,415	8.6	$20,769.00
Joseph B. Evans	2014	Partner; FinTech & Blockchain	$2,025	73.6	$149,040.00
Tyler B. Carson	2008	Partner; Corporate Advisory	$2,005	1.2	$2,406.00
David R. Hurst	1998	Partner; Corporate Advisory	$1,960	367.9	$721,084.00
Nathan E. Barnett	2013	Partner; Corporate Advisory	$1,885	0.2	$377.00
Eli Berman	2014	Partner; FinTech & Blockchain	$1,885	10.7	$20,169.50
Gregg A. Steinman	2016	Partner; Corporate Advisory	$1,875	219.7	$411,937.50
Darren Azman	2011	Partner; Corporate Advisory	$1,860	46.8	$87,048.00
Deanna D. Boll	1998	Counsel; Corporate Advisory	$1,705	3.0	$5,115.00
Kristine M. Suh	1997	Counsel; Corporate Advisory	$1,705	0.5	$852.50
Reuben E. Dizengoff	2019	Partner; Corporate Advisory	$1,700	39.8	$67,660.00
Steven T. Knipfelberg	2009	Partner; FinTech & Blockchain	$1,650	137.9	$227,535.00
Campbell Herbert	2016	Associate; FinTech & Blockchain	$1,645	0.8	$1,316.00

[3] Except as set forth below, the rate represents the current standard hourly rate of each McDermott attorney and paralegal who rendered legal services.

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Graciany Miranda	2019	Associate; Corporate Advisory	$1,625	13.6	$22,100.00
Carole M. Wurzelbacher	2015	Associate; Corporate Advisory	$1,625	157.8	$256,425.00
Patrick V. Kennedy	2020	Associate; FinTech & Blockchain	$1,595	39.4	$62,843.00
Becca Meyer	2020	Associate; Trial	$1,595	12.0	$19,140.00
Cris W. Ray	2020	Associate; FinTech & Blockchain	$1,595	0.7	$1,116.50
Catherine L. Bloomberg	2021	Associate; Corporate Advisory	$1,535	133.8	$205,383.00
Andrew A. Mark	2022	Associate; Corporate Advisory	$1,535	159.7	$245,139.50
Ehtan Dover	2023	Associate; Corporate Advisory	$1,480	136.3	$201,724.00
Christopher M. Vaughan	2022	Associate; FinTech & Blockchain	$1,480	134.4	$198,912.00
Joshua M. Berland	2022	Associate; Corporate Advisory	$1,395	16.4	$22,878.00
Daniel H. Kaltman	2023	Associate; FinTech & Blockchain	$1,395	171.3	$238,963.50
Nicholas C. Meyer	2023	Associate; Employment	$1,395	7.3	$10,183.50
Gabrielle M. Albert	2024	Associate; FinTech & Blockchain	$1,125	33.5	$37,687.50
Zachary A. Knoop	2025	Assocaiate; Corporate Advisory	$1,125	40.3	$45,337.50
Catherine E. Clement	N/A	Law Clerk; Trial	$985	2.5	$2,462.50
Calvin Du	2026	Associate; Trial	$985	6.1	$6,008.50
Hannia Hafeez	N/A	Law Clerk; Employment	$985	16.6	$16,351.00

Name of Professional Person	Date of Bar Admission	Position with the Applicant and Practice Area	Hourly Billing Rate[3]	Total Billed Hours	Total Compensation
Jordan Zaia	2026	Associate; Trial	$985	55.5	$54,667.50
Evelyn Yu	2018	Staff Attorney; Corporate Advisory	$790	13.6	$10,744.00
Arian Triantoro	N/A	Discovery Consultant	$745	3.2	$2,384.00
Jessica M. Hirshon	N/A	Paralegal; Finance	$690	1.7	$1,173.00
Edward Y. Kwon	N/A	Manager; Technology Project Management	$675	8.7	$5,872.50
Evan S. Melluzzo	N/A	Director of Docketing & Court Services	$655	0.4	$262.00
Zachary J. Feinstein	N/A	Law Clerk; FinTech & Blockchain	$645	14.1	$9,094.50
Nolley Rainey	N/A	Parlegal; Corporate Advisory	$610	80.8	$49,288.00
Michael McMillan	N/A	Senior Researcher	$470	0.5	$235.00
Allison Hart	N/A	Paralegal; Trial	$365	3.9	$1,423.50
Fitalesh G. Belayneh	N/A	Senior Litigation Tech. Analyst	$315	4.5	$1,417.50
Daniel Valentino	N/A	Senior Litigation Tech. Analyst	$315	1.6	$504.00
Total				**2,180.9**	**$3,445,030.00**

Blended Rate: $1,579.64

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF FEES BY PROJECT CATEGORY
MARCH 15, 2026 THROUGH APRIL 30, 2026

Project Category	Total Hours	Total Fees
Case Administration	117.6	$183,206.00
Asset Disposition	190.7	$302,922.50
Relief from Stay	80.8	$121,406.50
Meetings and Communications with Creditors	12.9	$21,193.00
Court Hearings	324.0	$522,970.00
Fee/Employment Applications	100.6	$170,495.00
Assumption/Rejection of Contracts	11.1	$16,583.00
Contested and Litigation-Related Matters	575.1	$837,666.50
Non-Working Travel	10.2	$17,174.00
Employee Benefits/Pensions	5.3	$7,998.50
Financing/Cash Collateral	241.3	$405,187.50
Tax Matters	4.2	$5,844.50
Utilities	0.3	$183.00
Insurance	4.8	$6,938.00
Claims Administration/Objections	75.9	$122,385.50
Plan/Disclosure Statement	426.1	$702,876.50
Total	**2,180.9**	**$3,445,030.00**

RELIZ TECHNOLOGY GROUP HOLDINGS INC., *ET AL.*
SUMMARY OF EXPENSES
MARCH 15, 2026 THROUGH APRIL 30, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Outside Copying/Binders	Reliable	$1,658.80
Outside Service	Reliable	$59.70
Transcripts	Reliable	$2,024.30
Lien Searches	CT Corporation	$4,900.00
Court Filing Fees		$7,952.00
Transportation	Various	$1,711.32
Lodging	Various	$1,206.98
Business Meals	Various	$636.55
TOTAL		**$20,149.65**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 6/26/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

FIRST MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 15, 2026 THROUGH APRIL 30, 2026

McDermott Will & Schulte LLP (the "Applicant" or "McDermott"), counsel to Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), for allowance of compensation for services rendered and expenses incurred for the period from March 15, 2026 through April 30, 2026 (the "Application Period"), and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. McDermott confirms its consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

A. The Chapter 11 Cases

4. On March 15, 2026 (the "Petition Date"), the Debtors commenced the Chapter 11 Cases by filing petitions for relief under chapter 11 of the Bankruptcy Code with the Court. The Debtors continue to operate their businesses and manage their properties as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

5. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

B. The Debtors' Retention of McDermott

6. On April 14, 2026, the Debtors applied [Docket Nos. 166, 172] to the Court for an order authorizing the Debtors to retain and employ McDermott as their counsel, effective as of

March 15, 2026. On May 1, 2026, the Court entered an order [Docket No. 275] authorizing such retention.

C. The Interim Compensation Order

7. On May 7, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"),[2] which sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a retained professional may file and serve a Monthly Fee Application on or after the fifteenth (15th) day of each month following the month for which compensation is sought. Provided that there are no objections to the Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Application.

RELIEF REQUESTED

8. By this Application, McDermott requests the allowance of $2,751,024.00[3] in fees for professional services rendered by McDermott during the Application Period. McDermott also requests reimbursement of $20,149.65 in expenses incurred during the Application Period in connection with its engagement by the Debtors.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such items in the Interim Compensation Order.

[3] This amount is equal to 80% of the total amount billed by McDermott Will & Schulte LLP during the application period ($3,445,030.00), less a $5,000 fee reduction as agreed with the Office of the United States Trustee for the District of Delaware.

DESCRIPTION OF SERVICES RENDERED

9. During the Application Period, McDermott professionals, including attorneys and paraprofessionals (collectively, the "McDermott Professionals"), devoted 2,180.9 hours to, among other things, contested and litigation-related matters, plan and disclosure statement matters, preparation for and attendance at Court hearings, financing and cash collateral, sale matters, case administration, preparation of professional fee and retention applications, automatic stay matters, claims administration, meetings and communications with the Committee and other creditors, and assumption and rejection of contracts. McDermott Professionals' most significant work in these matter categories is summarized below, and all work performed by McDermott Professionals is described in detail in **Exhibit A-1** (March 15-31, 2026) and **Exhibit A-2** (April 2026) hereto, which provide a detailed itemization, by project category, of all services performed by McDermott Professionals with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity, and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

A. Contested and Litigation-Related Matters
Amount Sought: $837,666.50

10. During the Application Period, McDermott Professionals engaged in extensive motion practice and litigation with various parties concerning the Debtors' and their estates. Among other things, McDermott Professionals: (i) drafted and filed an adversary complaint seeking a temporary restraining order against, and to enjoin, lawsuits against certain of the Debtors' management [Docket No. 91] (the "Stay Extension Adversary"); (ii) prepared for and conducted an evidentiary hearing on the Debtors' motion for preliminary injunction in the Stay

Extension Adversary; (iii) conducted legal research concerning property of the estate issues with respect to disputes over cryptocurrency held by the Debtors; (iv) negotiated with opposing counsel and drafted responsive pleadings regarding property of the estate issues; (v) reviewed relevant documents produced in response to discovery requests; (vi) drafted and filed and adversary proceeding against Artha Investment Partners, LLC ("Artha") [Docket No. 132] seeking declaratory judgment and to avoid Artha's alleged security interest in certain of the Debtors' assets; and (vii) formulated a general litigation strategy in order to achieve the Debtors' goals in these Chapter 11 Cases.

11. McDermott Professionals devoted a total of 575.1 hours to contested and litigation-related matters during the Application Period, for which compensation in the amount of $837,666.50 is sought.

B. Plan/Disclosure Statement
Amount Sought: $702,876.50

12. During the Application Period, McDermott Professionals drafted and filed the initial version of the Debtors' chapter 11 plan [Docket No. 128] and disclosure statement [Docket No. 129]. McDermott Professionals also prepared a motion for approval of solicitation procedures concerning the plan and approval of the adequacy of the disclosure statement [Docket No. 130]. In connection with preparation of the disclosure statement and plan, McDermott Professionals (i) conducted legal research regarding the proposed structure and terms of the Plan; (ii) conferred with the Ad Hoc Group of BlockFills Customers (the "Ad Hoc Group") regarding a proposed reorganization transaction that ultimately was included as part of the initial plan; (iii) negotiated with the U.S. Trustee and Committee concerning the solicitation procedures, the disclosure statement, and the plan; (iv) drafted and negotiated a plan support agreement; and (v) coordinated with the Debtors' other professionals and employees concerning alternative restructuring

transactions to the Ad Hoc Group's reorganization transaction and drafted the plan to accommodate a toggle to a sale transaction.

13. After filing the initial plan and disclosure statement, McDermott Professionals reviewed and analyzed informal comments to the plan and disclosure statement from interested parties and worked to resolve such issues consensually, including through modifications to the proposed plan. McDermott Professionals further revised and amended the plan to reflect the determination that the transaction advocated for by the Ad Hoc Group would not be actionable. McDermott Professionals further revised the disclosure statement to make conforming changes to the plan and voting structure consistent with the Debtors' pivot to a sale transaction and liquidating plan.

14. McDermott Professionals devoted a total of 426.1 hours to plan and disclosure statement matters during the Application Period, for which compensation in the amount of $702,876.50 is sought.

C. Court Hearings
Amount Sought: $522,970.00

15. During the Application Period, McDermott Professionals prepared for and attended the: (i) March 17, 2026 first day hearing; (ii) March 26, 2026 hearing on the Debtors' emergency motion for a temporary restraining order in the Stay Extension Adversary; (iii) March 30, 2026 hearing on entry of a second interim cash collateral order [Docket No. 119]; (iv) April 15, 2026 emergency hearing on the Committee's discovery requests and deposition notices to the Debtors; (v) April 16, 2026 hearing on approval of a third interim cash collateral order [Docket No. 225] and evidentiary hearing on the motion of 1548199 Alberta Ltd. and Robert J. Bertram (collectively, "Alberta") for relief from the automatic stay [Docket No. 81] (the "Lift Stay Motion"); and (vi)

April 17, 2026 continued hearing on approval of the Debtors' third interim cash collateral order and the Lift Stay Motion.

16. McDermott Professionals devoted a total of 324.0 hours to preparation for and attendance at Court hearings during the Application Period, for which compensation in the amount of $522,970.00 is sought.

D. Financing/Cash Collateral
Amount Sought: $405,187.50

17. During the Application Period, McDermott Professionals drafted and filed the Debtors' motion for use of cash collateral [Docket No. 9] (the "Cash Collateral Motion"). In connection therewith, McDermott Professionals: (i) negotiated with Celsius Network Ltd. ("Celsius") regarding use of Celsius' collateral and adequate protection as to Celsius' prepetition secured claim; and (ii) negotiated with other interested parties to reach consensual resolution as to interim use of cash collateral spanning four interim orders [Docket Nos. 62, 119, 225, 266] (the "Cash Collateral Orders"); (iii) reviewed and analyzed objections filed by the Committee, Artha, and Alberta [Docket Nos. 103, 164, 182, 241, 242], and worked to consensually resolve other informal comments to the Cash Collateral Orders; (iv) drafted and filed responses regarding objections to the Cash Collateral Orders [Docket Nos. 108, 202]; and (v) conducted legal research and analyzed issues concerning the Debtors' continued use of cash collateral.

18. McDermott Professionals devoted a total of 241.3 hours to financing and cash collateral matters during the Application Period, for which compensation in the amount of $405,187.50 is sought.

E. Asset Disposition
Amount Sought: $302,922.50

19. During the Application Period, McDermott Professionals engaged in efforts to facilitate the sale and marketing of the Debtors' assets. Among other things, McDermott

Professionals: (i) coordinated with Berkeley Research Group, LLC ("BRG") and the Debtors' management concerning a potential sale transaction and conducting a marketing process for the Debtors' assets; (ii) drafted and filed a motion to approve bidding procedures [Docket No. 101]; (iii) coordinated with BRG regarding the sale and marketing process; and (iv) analyzed issues relating to the Debtors' sale and marketing process and ownership of assets.

20. McDermott Professionals devoted a total of 190.7 hours to sale matters during the Application Period, for which compensation in the amount of $302,922.50 is sought.

F. Case Administration
Amount Sought: $183,206.00

21. During the Application Period, McDermott Professionals devoted time to case administration matters. Among other things, McDermott Professionals: (i) monitored the Court's docket for case updates and deadlines; (ii) corresponded with the Committee, Celsius, and other parties in interest regarding case status, pending motions, and case administration issues; (iii) analyzed various pleadings, including objections to first and second day motions; (iv) negotiated the proposed orders on various first and second day motions; and (v) prepared for and participated in conferences with case professionals and various parties in interest regarding case status and case management issues.

22. McDermott Professionals devoted a total of 117.6 hours to case administration matters during the Application Period, for which compensation in the amount of $183,206.00 is sought.

G. Fee and Employment Applications
Amount Sought: $170,495.00

23. During the Application Period, McDermott Professionals drafted (and/or reviewed) and filed retention applications for the Debtors' professionals: (i) McDermott [Docket Nos. 166, 172]; (ii) BRG, to provide the Debtors with a chief restructuring officer, chief financial officer,

and additional advisors and personnel [Docket Nos. 184, 186]; (iii) Kurtzman Carson Consultants, LLC dba Verita Global (the "Claims Agent"), the Debtors' claims, noticing, and administrative agent [Docket Nos. 11, 12, 173, 179]; and (iv) Cole Schotz P.C., as counsel to the Debtors' independent director [Docket Nos. 187, 190]. McDermott Professionals also drafted and prepared a supplemental declaration in support of McDermott's retention application [Docket No. 251].

24. Also during the Application Period, McDermott Professionals drafted and filed a motion seeking authority for the Debtors to employ professionals used in the ordinary course of business [Docket No. 100] (the "OCP Motion"). After the Court entered an order granting the OCP Motion, McDermott Professionals began to assist ordinary course professionals in filing declarations of disinterestedness with the Court [Docket No. 238]. Finally, McDermott Professionals drafted and prepared a motion to establish procedures for the interim compensation of professionals retained in the Chapter 11 Cases [Docket No. 230].

25. McDermott Professionals devoted a total of 100.6 hours to the preparation of professional fee and retention applications and related matters during the Application Period, for which compensation in the amount of $170,495.00 is sought.

H. Automatic Stay
Amount Sought: $121,406.50

26. During the Application Period, McDermott Professionals devoted time to matters concerning relief from the automatic stay. Among other things, McDermott Professionals: (i) analyzed and prepared substantive responsive pleadings, including an objection and supporting declaration, to Alberta's Lift Stay Motion [Docket No. 81], which sought to lift the automatic stay to pursue non-bankruptcy litigation and cryptocurrency held by the Debtors; (ii) researched and analyzed legal precedent concerning property of the estate issues relevant to the Lift Stay Motion;

(iii) communicated with the Debtors' former and current directors and officers concerning the Lift Stay Motion; and (iv) conferred with opposing counsel regarding the Lift Stay Motion.

27. McDermott Professionals devoted a total of 80.8 hours to automatic stay matters during the Application Period, for which compensation in the amount of $121,406.50 is sought.

I. Claims Administration
Amount Sought: $122,385.50

28. During the Application Period, McDermott Professionals: (i) drafted and filed a motion to establish bar dates and procedures for submission of proofs of claim in the Chapter 11 Cases [Docket No. 93]; (ii) coordinated and solicited comments to the bar date motion from the Claims Agent; (iii) worked with the Debtors and the Claims Agent to prepare the Debtors' schedules of assets and liabilities and statements of financial affairs, including the preparation of global notes [Docket Nos. 143-150]; (iv) reviewed and redacted personally identifiable information of the Debtors' customers from the schedules and statements; (v) conferred and negotiated with the U.S. Trustee and the Committee regarding the bar date motion and proposed order in an effort to consensually resolve informal comments; and (vi) corresponded with creditors regarding the timing for filing of proofs of claim and related creditor inquiries.

29. McDermott Professionals devoted a total of 75.9 hours to claims administration and related matters during the Application Period, for which compensation in the amount of $122,385.50 is sought.

J. Meetings and Communications with Creditors
Amount Sought: $21,193.00

30. During the Application Period, McDermott Professionals communicated with counsel to the Committee regarding, among other things: (i) general status of the Chapter 11 Cases; (ii) the Committee's comments to proposed orders on the Debtors' first and second day motions; (iii) execution of a confidentiality agreement with the Committee; and (iv) matters concerning the

Debtors' initial production of documents in response to the Committee's discovery requests. McDermott Professionals also devoted time to responding to individual creditor inquiries regarding case status and anticipated creditor recoveries.

31. McDermott Professionals devoted a total of 12.9 hours to communications with the Committee and other creditors during the Application Period, for which compensation in the amount of $21,193.00 is sought.

K. Assumption/Rejection of Contracts
Amount Sought: $16,583.00

32. During the Application Period, McDermott Professionals: (i) drafted a motion to reject the Debtors' contract with the Chicago Blackhawks Hockey Team, Inc. [Docket No. 307]; (ii) conducted legal research concerning contract rejection issues; and (iii) drafted and filed a notice of potential assumption and assignment of executory contracts and unexpired leases in connection with the Debtors' sale process [Docket No. 227].

33. McDermott Professionals devoted a total of 11.1 hours to contract assumption and rejection matters during the Application Period, for which compensation in the amount of $16,583.00 is sought.

DESCRIPTION OF ACTUAL, REASONABLE, AND NECESSARY EXPENSES INCURRED

34. During the Application Period, McDermott incurred actual, reasonable, and necessary expenses in connection with its engagement by the Debtor in the aggregate amount of $20,149.65, for which McDermott seeks reimbursement. Attached hereto as **Exhibit B-1** (March 15-31, 2026) and **Exhibit B-2** (April 2026) are descriptions of the expenses actually incurred by McDermott in the performance of services rendered as counsel to the Debtor. The expenses are broken down into categories of charges, including, among other things, the following charges:

travel expenses, business meals, service and hearing binder expenses, and certain other non-ordinary expenses.

VALUATION OF SERVICES

35. McDermott Professionals expended a total of 2,180.9 hours in connection with this matter during the Application Period. The amount of time spent by each of the McDermott Professionals providing services to the Committee during the Application Period is set forth in **Exhibit A-1** (March 15-31, 2026) and **Exhibit A-2** (April 2026) hereto. The rates reflected in this Application are McDermott's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by McDermott during the Application Period as counsel for the Debtors in the Chapter 11 Cases is $3,445,030.00.

36. In accordance with the factors enumerated in Bankruptcy Code section 330, McDermott submits that the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

NO PRIOR REQUEST

37. No prior request for the relief requested in this Application has been made to this Court or any other court.

CERTIFICATE OF COMPLIANCE AND REQUEST FOR WAIVER

38. The undersigned representative of McDermott certifies that he has reviewed the requirements of Local Rule 2016-1 and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of

Local Rule 2016-1, McDermott believes that such deviations are not material and respectfully requests that any such requirement be waived.

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WHEREFORE, McDermott respectfully requests that it (a) be allowed (i) compensation in the amount of $2,751,024.00[4] for necessary professional services rendered to the Debtor during the Application Period, and (ii) reimbursement of actual and necessary expenses in the amount of $20,149.65 incurred during that period, and (b) be granted such other and further relief as the Court deems just and proper.

Dated: June 5, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Counsel for Debtors and Debtors in Possession

[4] This amount is equal to 80% of the total amount billed by McDermott Will & Schulte LLP during the application period ($3,445,030.00), less a $5,000 fee reduction as agreed with the Office of the United States Trustee for the District of Delaware.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 6/26/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF FIRST MONTHLY FEE APPLICATION OF MCDERMOTT WILL & SCHULTE LLP, COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 15, 2026 THROUGH APRIL 30, 2026

PLEASE TAKE NOTICE that, on June 5, 2026, the *First Monthly Fee Application of McDermott Will & Schulte LLP, Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 15, 2026 Through April 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **June 26, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

[Remainder of Page Intentionally Left Blank]

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 5, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Andrew A. Mark (I.D. No. 6861)
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-and-

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-and-

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Counsel for Debtors and Debtors in Possession

EXHIBIT A-1

Time Detail (March 15-31, 2026)

McDermott Will & Schulte

Invoice: 4129958 05/26/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0014 Chapter 11 Post Petition

Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/15/26	Case Administration D. Hurst	2.00	3,920.00	Draft multiple correspondence to Verita regarding preparation of sealed creditor matrix (.4); review and revise certification regarding same (.2); draft multiple correspondence to N. Rainey regarding same (.2); review and revise notice of bankruptcy filing (.5); draft multiple correspondence to G. Steinman, C. Bloomberg regarding same (.3); draft multiple correspondence to N. Rainey regarding filing of same (.2); draft multiple correspondence to Verita regarding service of same (.2).
B110 03/15/26	Case Administration N. Rainey	2.30	1,403.00	Finalize and electronically file chapter 11 petitions for Reliz Technology Group Holdings Inc., Reliz Technologies LLC, Reliz CI LTD and Reliz LTD (1.0); finalize and electronically file first day declaration of M. Renzi (.3); finalize and electronically file sealed certification regarding list of creditors (.2); further revise notice of bankruptcy filing, first day motions and related pleadings (.4); finalize

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Task / Date	Desc. / Name	Hours	Amount	Description
				and electronically file notice of bankruptcy filing (.2); multiple communications with MWS team regarding judge assignment and first day hearing (.2).
B110 03/16/26	Case Administration Z. Knoop	2.80	3,150.00	Review and revise customer redactions in parties-in-interest list (2.8).
B110 03/16/26	Case Administration E. Dover	3.00	4,440.00	Correspond with MWS, BRG teams regarding cash management issues (.3); review, revise cash management motion, including Exhibit D, regarding same (1.7); review, analyze revised Exhibit C revised schematic (.2); review, analyze diligence regarding questions received from UST regarding cash management motion and interim order (.4); correspond with MWS, BRG teams regarding same (.4).
B110 03/16/26	Case Administration D. Hurst	5.60	10,976.00	Review updated J. Horan chambers procedures (.2); review and revise joint administration motion and order, in preparation for filing (.4); draft multiple correspondence to N. Rainey regarding filing of same (.2); review and revise matrix motion, in preparation for filing (.7); draft multiple correspondence to N. Rainey regarding filing of same (.2); review and revise cash management

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Task / Date	Desc. / Name	Hours	Amount	Description
				motion in preparation for filing (.7); call with and draft multiple correspondence to E. Dover regarding revisions to cash management pleadings (.4); draft multiple correspondence to N. Rainey regarding filing of same (.2); review and analyze comments to various first day orders, and revise orders to reflect same (1.2); draft multiple correspondence to McDermott team regarding comments to orders (.5); draft multiple correspondence to B. Hackman regarding revised first day orders, case diligence requests (.3); review and revise motions for admission pro hac vice for D. Azman, J. Evans, G. Steinman, C. Bloomberg, and E. Dover (.4); draft multiple correspondence to and meeting with N. Rainey regarding filing of same (.2).
B110 03/16/26	Case Administration G. Steinman	3.70	6,937.50	Review and finalize first day motions (1.5); multiple email correspondence with D. Hurst regarding same (.6); numerous calls and email correspondence with BRG regarding same (.5); prepare responses to UST inquiries (.6); review and finalize creditor matrix motion and parties in interest list (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/16/26	Case Administration J. Hirshon	0.70	483.00	Finalize notice of appearance and suggestion of bankruptcy (.2); compile all filings regarding same (.5).
B110 03/16/26	Case Administration C. Lee	0.60	921.00	Correspond with D. Hurst regarding top 30 list (.2); correspond with G. Steinman, MWS team regarding responses to U.S. Trustee comments (.4).
B110 03/16/26	Case Administration S. Knipfelberg	1.80	2,970.00	Analyze court filings (.7); coordinate filing of suggestion of bankruptcy and ancillary applications (.9); review assigned judge rules (.2).
B110 03/16/26	Case Administration N. Rainey	5.70	3,477.00	Finalize and electronically file joint administration motion (.3); finalize and electronically file consolidated creditor matrix motion (.2); multiple communications with D. Hurst regarding first day hearing agenda (.4); further revise agenda (.4); finalize and electronically file first day hearing agenda (.3); draft and send email correspondence to Chambers transmitting as-filed hearing agenda and corresponding electronic hearing binder for the 3.17.26 first hearing (.3); coordinate with Verita regarding service of same (.2); register MWS team and M. Renzi for eCourt appearances (.4); correspond with Reliable regarding assembly of first day

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Task / Date	Desc. / Name	Hours	Amount	Description
				hearing binders (.2); draft and send email request to G. Matthews regarding standing order for transcripts (.2); finalize and electronically file PHV motions for D. Azman, J. Evans, G. Steinman, C. Bloomberg and E. Dover (.8); prepare and upload PHV orders for the Court's consideration (.4); multiple communications with A. Mark and E. Dover regarding first day hearing precedent and transcripts for research and review (.4); correspond with G. Matthews regarding first day hearing transcripts (.2); register MWS team for PacerPro (.3); begin populating critical dates calendar (.2); correspond with MWS team regarding same (.2); finalize and electronically file cash management motion (.3).
B110 03/17/26	Case Administration E. Dover	0.50	740.00	Correspond with MWS, BRG, Ad Hoc Group counsel teams regarding revisions to cash management motion, notice requirements (.5).
B110 03/17/26	Case Administration D. Hurst	5.30	10,388.00	Draft correspondence to B. Hackman regarding status of first day orders, outstanding issues (.1); draft multiple correspondence to Chambers regarding status of first day orders, hearing logistics (.2); review and revise first day wages, tax, insurance and cash management

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Task / Date	Desc. / Name	Hours	Amount	Description
				orders to reflect additional comments (.3); draft correspondence to McDermott team regarding same (.1); review and revise notices of interim orders and final hearing with respect to first day tax, insurance, cash collateral, wages, and cash collateral motions (1.4); revise multiple drafts of creditor matrix order to reflect comments from U.S. Trustee and internal team (.6); draft multiple correspondence to McDermott team regarding same (.5); revise cash management order to address additional comments received at hearing (.3); draft correspondence to and meeting with E. Dover regarding same (.2); draft certification of counsel regarding entry of revised joint administration order (.7); draft correspondence to A. Mark regarding preparation of certifications of counsel for other first day orders (.1); review and revise creditor matrix order to reflect resolution at hearing of U.S. Trustee comments (.6); draft multiple correspondence to G. Steinman, A. Mark regarding same (.2).
B110 03/17/26	Case Administration G. Steinman	1.50	2,812.50	Review of revised orders regarding business operations (.4); multiple email correspondence with D. Hurst regarding redaction issues (.6); call with board regarding first day hearing and case generally (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/17/26	Case Administration C. Lee	0.30	460.50	Conference with G. Steinman (.2); MWS team regarding case updates, next steps (.1).
B110 03/17/26	Case Administration A. Mark	2.70	4,144.50	Draft certifications of counsel regarding first day motions and revised proposed orders (1.8); meeting with D. Hurst regarding same (.1); correspondence with E. Dover regarding same (.1); follow-up email with D. Hurst regarding same (.1); multiple correspondence with MWS team regarding same (.2); call with MWS team regarding chapter 11 case strategy and next steps following first day hearing (.4).
B110 03/17/26	Case Administration C. Wurzelbacher	0.60	975.00	Conference with MWS team regarding work in process, case status (.4); correspond with same regarding same (.2).
B110 03/17/26	Case Administration N. Rainey	0.70	427.00	Register eCourt appearances for BRG team and officers/directors (.7).
B110 03/18/26	Case Administration D. Hurst	5.40	10,584.00	Review and revise certifications of counsel regarding entry of first day orders regarding joint administration, claims agent retention, insurance, taxes, wages, cash collateral, and creditors matrix

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Task / Date	Desc. / Name	Hours	Amount	Description
				(1.8); meetings with and draft multiple correspondence to N. Rainey regarding filing of certifications of counsel (1.1); draft multiple correspondence to chambers regarding same (.1); draft multiple correspondence to G. Steinman regarding status of proposed revisions to cash management order (.2); review and finalize notices of interim orders and final hearing with respect to first day tax, insurance, wages, and cash collateral motions (1.4); draft multiple correspondence to and meeting with N. Rainey regarding filing and service of same (.7); draft multiple correspondence to Verita regarding service of first day motions, orders, and notices (.1).
B110 03/18/26	Case Administration A. Mark	0.20	307.00	Review certifications of counsel and revised orders on first day motions (.2).
B110 03/18/26	Case Administration N. Rainey	2.30	1,403.00	Finalize and electronically file COC regarding joint administration motion (.3); prepare and upload order for the Court's consideration (.3); finalize and electronically file COC regarding consolidated creditor matrix motion (.3); prepare and upload order for the Court's consideration (.2); prepare COC and proposed order regarding 3.31.26

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Task / Date	Desc. / Name	Hours	Amount	Description
				and 4.16.26 omnibus hearing dates (.3); finalize and electronically file same (.2); prepare and upload order for the Court's consideration (.1); download order scheduling 3.31.26 and 4.16.26 omnibus hearing dates (.1); coordinate with Verita regarding service of same (.1); finalize and electronically file COC regarding Verita retention application (.2); prepare and upload order for the Court's consideration (.2).
B110 03/18/26	Case Administration E. Dover	0.20	296.00	Review, revise cash management interim order regarding notice requirements to ad hoc group (.1); correspond with MWS team regarding same (.1).
B110 03/19/26	Case Administration D. Hurst	1.10	2,156.00	Draft multiple correspondence to G. Steinman regarding status of proposed revisions to cash management order (.1); review and revise certification of counsel regarding revised cash management order (.2); draft multiple correspondence to N. Rainey regarding filing of same (.2); draft correspondence to Chambers regarding entry of cash management order (.1); review and revise notice of interim order and final hearing regarding cash management motion (.2); draft multiple correspondence to N. Rainey regarding filing of same (.2); draft correspondence to Verita regarding service of cash management motion, interim order, and notice (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/19/26	Case Administration G. Steinman	2.00	3,750.00	Prepare for and attend meeting with BRG and Debtors regarding non-debtor affiliates (.5); multiple correspondence and calls with D. Azman regarding same (.5); prepare for and attend call with UK affiliate (.5); review of documents regarding same (.3); correspondence with BRG regarding same (.2).
B110 03/19/26	Case Administration N. Rainey	0.70	427.00	Finalize and electronically file COC regarding cash management motion (.3); prepare and upload order for the Court's consideration (.2); finalize and electronically file notice of entry of interim order and final hearing (.2).
B110 03/19/26	Case Administration J. Zaia	0.40	394.00	Confer with S. Knipfelberg, D. Kaltman, C. Du, and E. Yu regarding bankruptcy progress and next steps (.2); cite and proposition check for sections of relevant motion (.2).
B110 03/20/26	Case Administration D. Hurst	0.50	980.00	Review U.S. Trustee operating guidelines for chapter 11 cases and IDI request letter (.1); draft correspondence to G. Steinman regarding same (.2); draft multiple correspondence to U.S. Trustee personnel regarding IDI request letter and scheduling, related matters (.1); draft correspondence to B. Hackman regarding scheduling of section 341 meeting (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/20/26	Case Administration G. Steinman	1.00	1,875.00	Prepare for and attend management call regarding case strategy (.5); debrief calls with BRG regarding same (.5).
B110 03/23/26	Case Administration D. Hurst	1.10	2,156.00	Draft multiple correspondence to G. Steinman regarding scheduling of initial debtor interview (.2); draft correspondence to B. Hackman regarding scheduling of section 341 meeting (.1); draft correspondence to D. Azman, G. Steinman regarding same (.1); draft correspondence to B. Hackman, N. Watson regarding scheduling of initial debtor interview (.1); review and revise notice of filing of Verita agreement for services and rate sheet (.3); draft correspondence to G. Steinman regarding same (.1); draft multiple correspondence to N. Rainey regarding filing of same (.2).
B110 03/23/26	Case Administration C. Wurzelbacher	0.50	812.50	Conference with MWS team, BRG regarding second day motions (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/23/26	Case Administration G. Steinman	1.40	2,625.00	Prepare for and attend call with BRG regarding second day motions (.3); prepare for and attend call with company regarding business operations questions (.6); review of regulatory issues (.3); email correspondence with regulator regarding same (.2).
B110 03/23/26	Case Administration C. Lee	0.50	767.50	Conference with G. Steinman, MWS team, BRG team regarding second day motions (.5).
B110 03/23/26	Case Administration N. Rainey	0.30	183.00	Review docket and material pleadings (.2); communicate with MWS team regarding relevant deadlines and key dates (.1).
B110 03/24/26	Case Administration D. Hurst	1.40	2,744.00	Draft correspondence to N. Rainey regarding preparation of pro hac motion for S. Knipfelberg (.1); review and revise same (.1); draft correspondence to S. Knipfelberg regarding same (.1); prepare for and call with B. Hackman and company professionals regarding committee formation issues, related matters (.9); draft correspondence to G. Steinman regarding upcoming case filings (.1); draft correspondence to Verita regarding timing for section 341 meeting, notice of same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/24/26	Case Administration C. Lee	0.50	767.50	Conference with G. Steinman, BRG team, and Verita team regarding case timeline (.5).
B110 03/24/26	Case Administration N. Rainey	1.00	610.00	Prepare PHV motion for S. Knipfelberg (.5); update critical dates calendar (.3); correspond with MWS team regarding key dates and deadlines (.2).
B110 03/25/26	Case Administration G. Steinman	0.90	1,687.50	Multiple calls and email correspondence with BRG regarding IDI (.4); prepare for and attend call with management regarding case updates and timeline (.5).
B110 03/25/26	Case Administration E. Dover	0.70	1,036.00	Draft, revise notice of filing amended exhibit to cash management motion (.5); review, revise exhibit regarding same (.1); review, analyze diligence regarding same (.1).
B110 03/25/26	Case Administration D. Hurst	0.80	1,568.00	Draft correspondence to E. Dover regarding revisions to Debtors' bank account schedule (.1); draft correspondence to S. Knipfelberg regarding status of pro hac motion (.1); draft correspondence to G. Steinman regarding status of response to IDI information request (.1); draft correspondence to G. Steinman regarding timing for section 341 meeting (.1); review and analyze proposed case timeline (.3); draft correspondence to G. Steinman regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/25/26	Case Administration A. Mark	0.10	153.50	Email with D. Hurst and E. Dover regarding notice of filing procedure for amended cash management exhibits (.1).
B110 03/26/26	Case Administration D. Hurst	0.70	1,372.00	Review materials to be provided to U.S. Trustee in connection with initial debtor interview (.3); draft correspondence to U.S. Trustee regarding same (.1); draft correspondence to BRG regarding status of additional IDI materials (.1); draft multiple correspondence to N. Rainey regarding preparation of notice of commencement (.2).
B110 03/26/26	Case Administration E. Yu	0.50	395.00	Call with MWS internal team (J. Evans, S. Knipfelberg, J. Zaia, D. Kaltman, and C. Du) to discuss case strategy and next steps (.5).
B110 03/26/26	Case Administration G. Steinman	1.80	3,375.00	Prepare for and attend call with regulator (.5); correspondence with BRG regarding same (.3); prepare for and attend call with management regarding operational issues (.5); multiple calls and email correspondence with BRG regarding same (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/27/26	Case Administration D. Hurst	1.10	2,156.00	Draft multiple correspondence to BRG regarding status of additional IDI materials needed (.2); review and analyze draft February financials and 13-week cash forecast (.4); draft correspondence to N. Watson regarding same (.1); review and revise notice of filing of amended bank account schedule (.2); draft multiple correspondence to Verita regarding timing for service of notice of commencement, related matters (.2).
B110 03/27/26	Case Administration E. Dover	0.40	592.00	Correspond with BRG team regarding intercompany transfers, funding of payroll (.2); review, analyze documents, materials regarding same (.2).
B110 03/27/26	Case Administration G. Steinman	0.80	1,500.00	Multiple calls and email correspondence with BRG regarding operational issues (.8).
B110 03/29/26	Case Administration D. Hurst	0.30	588.00	Draft correspondence to J. Wilson regarding information needed for initial debtor interview (.1); review and revise notice of filing of amended bank account schedule (.1); draft correspondence to N. Rainey regarding preparation for filing of same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/29/26	Case Administration N. Rainey	1.60	976.00	Review transcript regarding 3.26.26 emergency TRO hearing (.2); updated critical dates calendar (.3); correspond with MWS team regarding same (.2); prepare notice of commencement (.7); correspond with D. Hurst regarding same (.2).
B110 03/30/26	Case Administration D. Hurst	2.80	5,488.00	Draft multiple correspondence to N. Rainey regarding filing of amended bank account schedule (.2); draft correspondence to Verita regarding service of same (.1); prepare for initial debtor interview, including review of various diligence materials provided to U.S. Trustee's office in advance of call (.6); draft multiple correspondence to M. Renzi, J. Wilson, G. Steinman regarding same (.2); attend initial debtor interview (.5); draft correspondence to M. Renzi, J. Wilson, G. Steinman regarding section 341 meeting (.1); review timing and scope of required reporting under Bankruptcy Rule 2015.3 (.1); draft correspondence to M. Renzi, J. Wilson, G. Steinman regarding same (.1); draft correspondence to N. Rainey regarding same (.1); review and revise notice of commencement (.2); draft correspondence to B. Hackman regarding same (.1); draft multiple correspondence to G. Steinman regarding same (.2); draft multiple correspondence to N. Rainey regarding filing and service of notice of commencement (.2); draft correspondence to Verita re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 03/30/26	Case Administration G. Steinman	1.00	1,875.00	Prepare for and attend call with Debtors regarding regulatory issues (.5); prepare for and attend IDI (.5).
B110 03/30/26	Case Administration N. Rainey	0.60	366.00	Finalize and electronically file notice of commencement (.3); coordinate with Verita regarding service of same (.2); follow-up communications with MWS team regarding same (.1).
B110 03/31/26	Case Administration E. Yu	0.50	395.00	Review demands to identify overpayment claims (.5).
B110 03/31/26	Case Administration E. Dover	0.30	444.00	Multiple correspondence with MWS team, UCC regarding first day orders, sharing with UCC (.3).
B110 03/31/26	Case Administration N. Rainey	0.30	183.00	Review 3.30.26 hearing transcript (.2); correspond with MWS team regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/18/26	Asset Disposition E. Dover	6.80	10,064.00	Draft, revise motion seeking approval and establishment of bid procedures (3.2); correspond with MWS team regarding same (.4); review, analyze precedent bid procedures motions regarding same (.9); draft, revise declaration in support of bid procedures (1.8); review, analyze precedent declarations regarding same (.5).
B130 03/18/26	Asset Disposition C. Lee	1.00	1,535.00	Correspond with G. Steinman, BRG team regarding sale (.2); conference with same regarding same (.5); correspond with E. Dover regarding bidding procedures motion (.1); review, analyze precedent bidding procedures regarding same (.2).
B130 03/19/26	Asset Disposition E. Dover	11.30	16,724.00	Draft, revise bid procedure motion and related exhibits (7.7); research case law, precedent regarding bid protections (1.6); review, analyze precedent toggle sale cases and related bid procedures filings (1.2); correspond with C. Bloomberg regarding same (.8).
B130 03/19/26	Asset Disposition C. Lee	6.10	9,363.50	Review, revise bid procedures motion, related pleadings (4.0); review, analyze precedent regarding same (1.2); correspond with G. Steinman regarding form APA (.1); correspond with E. Dover, MWS team regarding bid procedures (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/20/26	Asset Disposition G. Steinman	2.50	4,687.50	Review and revise bid procedures motion (.9); email correspondence with BRG regarding same (.3); review of precedent regarding same (.5); multiple email correspondence with Debtors and BRG regarding bid questions (.5); review of NDA (.3).
B130 03/20/26	Asset Disposition E. Dover	2.40	3,552.00	Confirm accuracy of all case law, local rules, and section references in bid procedures motion (1.8); review, revise same (.6).
B130 03/20/26	Asset Disposition C. Lee	0.70	1,074.50	Correspond with G. Steinman, BRG team regarding bidding procedures motion (.1); review, revise same (.6).
B130 03/22/26	Asset Disposition G. Steinman	1.00	1,875.00	Review of issues regarding data room (.4); email correspondence with Debtors regarding same (.3); prepare for and attend call with BRG regarding bid procedures (.3).
B130 03/22/26	Asset Disposition C. Lee	0.20	307.00	Conference with G. Steinman, E. Dover, BRG team regarding sale process, procedures regarding same (.2).
B130 03/23/26	Asset Disposition E. Dover	4.00	5,920.00	Multiple correspondence with MWS, M3 teams regarding bidding procedures issues, timing, next steps (.9); teleconference with same regarding same (.5); review, revise

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Task / Date	Desc. / Name	Hours	Amount	Description
				bidding procedures regarding same (.9); research, analyze case law in bidding procedures (.6); research, analyze prior bidding procedures regarding timing of sale process (.5); review, analyze prior precedent declarations in support of bidding procedures (.6).
B130 03/23/26	Asset Disposition G. Steinman	1.60	3,000.00	Multiple email correspondence with C. Bloomberg regarding bid procedures (.5); multiple email correspondence with company regarding data room questions (.3); call with D. Azman regarding same (.2); multiple calls with BRG regarding sale issues (.6).
B130 03/23/26	Asset Disposition C. Lee	1.50	2,302.50	Conferences with BRG regarding bidding procedures (.7); review, analyze precedent regarding same (.4); correspond with G. Steinman, E. Dover regarding next steps regarding same (.2); correspond with BRG regarding bidding procedures (.2).
B130 03/23/26	Asset Disposition D. Azman	1.80	3,348.00	Review and revise sale motion and bid procedures (1.3); discuss same with G. Steinman (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/24/26	Asset Disposition D. Hurst	2.90	5,684.00	Review draft bid procedures motion, and draft comments regarding same (2.6); call with C. Bloomberg regarding comments to bid procedures motion (.3).
B130 03/24/26	Asset Disposition E. Dover	3.80	5,624.00	Review, revise bidding procedures motion and related exhibits (1.7); correspond with C. Bloomberg regarding same (.3); draft, revise declaration in support of same (1.4); correspond with MWS team, BRG team regarding bidding procedures (.4).
B130 03/24/26	Asset Disposition G. Steinman	3.30	6,187.50	Review and revise bid procedures and exhibits (1.2); multiple calls with BRG regarding same (.6); multiple email correspondence with C. Bloomberg regarding same (.8); email correspondence with company regarding same (.2); prepare for and attend call with BRG and Verita regarding timeline (.5).
B130 03/24/26	Asset Disposition C. Lee	5.60	8,596.00	Review, revise bid procedures motion and related pleadings (4.8); correspond with E. Dover, MWS team regarding same (.3); conference with D. Hurst regarding comments to same (.3); conference with G. Steinman regarding same (.1); conference with BRG regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/24/26	Asset Disposition D. Azman	0.90	1,674.00	Review and revise sale motion and bid procedures (.7); discuss same with case team (.2).
B130 03/25/26	Asset Disposition G. Steinman	2.90	5,437.50	Review revised bid procedures and exhibits (.8); multiple calls and correspondence with C. Bloomberg regarding same and sale strategy (.8); prepare for and attend call with potential bidder regarding sale questions (.5); call with D. Azman and BRG regarding sale timeline and strategy (.5); review of sale timeline comps (.3).
B130 03/25/26	Asset Disposition E. Dover	3.20	4,736.00	Draft, revise declaration in support of bidding procedures (2.8); correspond with MWS team regarding same (.4).
B130 03/25/26	Asset Disposition D. Hurst	5.70	11,172.00	Draft correspondence to C. Bloomberg regarding preparation of declaration in support of bid procedures motion (.1); review revised bid procedures motion, and draft comments regarding same (1.8); review and analyze bid procedures order, bidding procedures, and other exhibits to bid procedures motion, and draft comments regarding same (3.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/25/26	Asset Disposition C. Lee	3.20	4,912.00	Correspond with E. Dover, MWS team regarding bid procedures pleadings (.3); review, revise declaration in support of bid procedures (1.2); review, revise motion, exhibits regarding same (.8); conference with G. Steinman regarding comments to bid procedures (.3); conference with BRG team, company regarding same (.6).
B130 03/26/26	Asset Disposition D. Hurst	3.30	6,468.00	Review and revise multiple drafts of Renzi declaration in support of bidding procedures motion (.8); draft multiple correspondence to G. Steinman, C. Bloomberg regarding same (.2); review and finalize bidding procedures pleadings, in preparation for filing (2.1); draft multiple correspondence to N. Rainey regarding filing and service of same (.2).
B130 03/26/26	Asset Disposition E. Dover	0.70	1,036.00	Review, analyze latest comments to bidding procedures motion, declaration, related exhibits (.5); correspond with MWS team regarding same (.2).
B130 03/26/26	Asset Disposition G. Steinman	1.90	3,562.50	Review and revise bid procedures motion and exhibits (1.0); calls and email correspondence with C. Bloomberg regarding same (.4); call with bidders' counsel regarding questions (.2); multiple calls and email correspondence with Debtor and BRG regarding bid and diligence questions (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/26/26	Asset Disposition C. Lee	2.00	3,070.00	Correspond with D. Hurst, MWS team regarding declaration in support of bid procedures (.2); correspond with the Company, BRG team regarding same (.2); conference with BRG team regarding open issues regarding bid procedures (.2); conference with G. Steinman regarding same (.2); review, revise bid procedures motion (1.0); review, revise declaration regarding same (.2).
B130 03/26/26	Asset Disposition N. Rainey	0.90	549.00	Correspond with D. Hurst regarding filing and service of bid procedures motion (.1); finalize and electronically file same (.4); coordinate with Verita regarding service of same (.2); follow-up communication with MWS team regarding same, deadlines related thereto (.2).
B130 03/27/26	Asset Disposition G. Steinman	2.30	4,312.50	Prepare for and attend call with management regarding sale and operations (.5); call with bidders regarding sale questions (.4); email correspondence with Debtors regarding same (.2); call with BRG regarding same (.5); review of dataroom documents (.7).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 03/31/26	Asset Disposition D. Hurst	1.60	3,136.00	Draft correspondence to Verita regarding planning for escrow of sale deposits (.1); review and analyze comments to bidding procedures order (.2); revise order and related exhibits (.7); draft multiple correspondence to McDermott team regarding same (.2); draft multiple correspondence to E. Dover regarding Debtors' privacy policy (.2); review Debtors' website regarding same (.1); draft multiple correspondence to B. Hackman regarding same (.1).
B130 03/31/26	Asset Disposition G. Steinman	1.30	2,437.50	Multiple email correspondence and calls with BRG and J. Perry regarding sale process (1.0); call with D. Azman regarding same (.3).
B130 03/31/26	Asset Disposition E. Dover	0.50	740.00	Review, analyze latest comments to bid procedures motion (.3); correspond with MWS team regarding same (.2).
B140 03/17/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	0.50	697.50	Correspondence with directors and officers concerning relief from stay motion (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 03/23/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	0.50	825.00	Review and analyze certain creditors' motion to lift stay (.5).
B140 03/23/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	1.20	2,352.00	Review and analyze motion to lift stay and related exhibits filed by 1548199 Alberta Ltd. and Robert J. Bertram, and draft notes regarding same (1.1); draft multiple correspondence to S. Knipfelberg regarding same (.1).
B140 03/23/26	Relief from Stay/Adequate Protection Proceedings G. Steinman	1.60	3,000.00	Review of motion for relief from stay (.8); develop strategy regarding same (.4); email correspondence with D. Kaltman regarding same (.2); email correspondence with company regarding same (.2).
B140 03/27/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.20	3,069.00	Draft objection to motion for relief from stay, including legal research concerning same (2.2).
B140 03/28/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	3.40	4,743.00	Continue to draft objection to motion for relief from stay, including legal research concerning same (3.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 03/29/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.60	3,627.00	Continue to draft objection to motion for relief from stay, including legal research concerning same (2.6).
B140 03/30/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	0.20	197.00	Confer with D. Kaltman regarding objection to relief from stay motion and next steps (.2).
B140 03/30/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	1.20	1,980.00	Review and analyze creditors' motion to lift stay and outline arguments in opposition to same (1.2).
B140 03/30/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	3.40	4,743.00	Continue to draft objection to Alberta's stay relief motion, including legal research concerning same (3.4).
B150 03/31/26	Mtgs/Communications w/Creditor C. Lee	0.90	1,381.50	Conference with G. Steinman, C. Wurzelbacher, and counsel to the Committee regarding onboarding, diligence requests (.9).
B150 03/31/26	Mtgs/Communications w/Creditor C. Wurzelbacher	0.90	1,462.50	Conference with MWS team and UCC counsel regarding case status, ongoing workstreams (.9).

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B150 03/31/26	Mtgs/Communications w/Creditor A. Mark	0.60	921.00	Multiple emails with MWS and Committee counsel regarding final first day orders and case status issues (.3); compile proposed final orders and proposed second day orders regarding Committee request (.2); email with Committee counsel regarding same (.1).
B150 03/31/26	Mtgs/Communications w/Creditor G. Steinman	1.00	1,875.00	Prepare for and attend call with UCC regarding case (1.0).
B155 03/15/26	Court Hearings D. Hurst	0.50	980.00	Draft multiple correspondence to McDermott team regarding timing for first day hearing (.4); logistics for same (.1).
B155 03/15/26	Court Hearings A. Mark	0.50	767.50	Multiple emails with MWS team chapter 11 first day hearing preparations (.3); review and analyze chamber procedures regarding same (.2).
B155 03/16/26	Court Hearings E. Dover	5.20	7,696.00	Teleconference with MWS team regarding first day hearing, preparations regarding same (.7); prepare for first day hearing, including drafting of script, reviewing of transcript, other preparation issues (4.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/16/26	Court Hearings D. Hurst	2.20	4,312.00	Draft correspondence to B. Hackman regarding timing for first day hearing (.1); draft multiple correspondence to and meeting with N. Rainey regarding preparation of first day agenda (.4); draft multiple correspondence to Chambers regarding timing for first day hearing, related matters (.1); calls with D. Azman regarding first day hearing logistics, related matters (.3); meetings with A. Mark regarding preparation for first day hearing, related matters (.7); review and revise hearing agenda (.4); draft multiple correspondence to N. Rainey regarding filing of same (.2).
B155 03/16/26	Court Hearings G. Steinman	1.00	1,875.00	Multiple calls and email correspondence with E. Dover and A. Mark regarding first day hearing preparation (1.0).
B155 03/16/26	Court Hearings A. Mark	9.20	14,122.00	Prepare for chapter 11 first day hearing presentation regarding taxes motion (1.1); wages motion (.8); matrix motion (2.5); and cash collateral motion (3.1); call with G. Steinman and E. Dover regarding same (.8); multiple emails with MWS team regarding same (.5); meeting with N. Rainey regarding same (.2); meeting with D. Hurst regarding same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/16/26	Court Hearings C. Lee	3.50	5,372.50	Draft talking points for first day hearing (2.1); review, analyze first day pleadings and precedent regarding same (1.2); correspond with G. Steinman, MWS team regarding same (.2).
B155 03/16/26	Court Hearings D. Azman	7.50	13,950.00	Prepare for upcoming first day hearing, including preparation of script (7.5).
B155 03/17/26	Court Hearings E. Dover	9.30	13,764.00	Prepare for first day hearing, including review and revision of scripts, first day motions, and review of comments from US Trustee and MWS team (8.0); attend first day hearing (1.3).
B155 03/17/26	Court Hearings D. Hurst	6.60	12,936.00	Meetings with and draft multiple correspondence to D. Azman, A. Mark, E. Dover regarding first day hearing issues, preparation for hearing, strategy regarding same (1.4); draft multiple correspondence and meetings with N. Rainey regarding materials needed for hearing, hearing logistics, related matters (.9); prepare for upcoming hearing, including preparation of talking points and review of various materials (2.6); attend first day hearing, including meetings with various counsel before and after hearing (1.7).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/17/26	Court Hearings D. Kaltman	2.80	3,906.00	Prepare for first day hearing, including draft of outline (1.2); attend first day hearing including meetings with counsel (1.6).
B155 03/17/26	Court Hearings S. Knipfelberg	1.30	2,145.00	Attend first day hearing (1.3).
B155 03/17/26	Court Hearings G. Steinman	4.40	8,250.00	Numerous calls and email correspondence with D. Azman, A. Mark, and J. Evans regarding first day hearing preparation (1.3); prepare for and attend meeting with Celsius regarding same (.3); review of questions and revisions regarding orders for first day hearing (1.5); attend first day hearing (1.3).
B155 03/17/26	Court Hearings D. Azman	7.40	13,764.00	Continue to prepare for first day hearing (6.1); attend same (1.3).
B155 03/17/26	Court Hearings A. Mark	7.50	11,512.50	Prepare for contested chapter 11 first day hearing (5.9); call with MWS and counsel to Celsius regarding first day hearing settlement discussions (.3); attend and participate in chapter 11 first day hearing (1.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/17/26	Court Hearings J. Evans	3.00	6,075.00	Prepare for first day hearing (1.3); review first day filings (.4); attend first day hearing (1.3).
B155 03/17/26	Court Hearings N. Rainey	0.40	244.00	Assist G. Steinman and D. Azman with hearing preparations (.4).
B155 03/18/26	Court Hearings D. Hurst	0.40	784.00	Draft correspondence to and meeting with N. Rainey regarding preparation of certification of counsel regarding upcoming hearings (.2); revise certification of counsel (.1); draft correspondence to N. Rainey regarding filing of same (.1).
B155 03/25/26	Court Hearings G. Steinman	0.50	937.50	Call with J. Evans and M. Renzi regarding TRO hearing (.2); email correspondence with J. Evans regarding preparation for same (.3).
B155 03/25/26	Court Hearings D. Kaltman	5.50	7,672.50	Draft outline for TRO hearing on relief from stay, including additional legal and factual research (4.5); conferences and correspondence with MWS team concerning same (1.0).

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B155 03/25/26	Court Hearings S. Knipfelberg	1.20	1,980.00	Prepare for upcoming hearing regarding temporary restraining order and related relief (1.2).
B155 03/25/26	Court Hearings D. Hurst	1.10	2,156.00	Meeting with and draft correspondence to N. Rainey regarding preparation of agenda for emergency hearing (.2); review and revise same (.3); draft multiple correspondence to N. Rainey regarding filing and service of same (.2); call with L. Murley regarding logistics for upcoming hearing (.1); draft multiple correspondence to and calls with J. Evans regarding same (.3).
B155 03/25/26	Court Hearings N. Rainey	2.10	1,281.00	Prepare agenda for 3.26.26 emergency TRO hearing (.4); further revise agenda (.2); finalize and electronically file same (.3); draft and send email correspondence to Chambers transmitting as-filed agenda and electronic binder for 3.26.26 hearing (.2); coordinate with Verita regarding service of same (.1); register M. Renzi and MWS team for eCourt appearances (.4); multiple communications with MWS team regarding hearing preparations (.2); coordinate with reliable regarding assembly of hearing binder for 3.26.26 hearing (.2); correspond with G. Matthews regarding transcription services for 3.26.26 emergency TRO hearing (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/25/26	Court Hearings J. Evans	4.60	9,315.00	Review and revise hearing outline (.7); prepare for oral argument (3.2); meeting with litigation team concerning strategy (.7).
B155 03/26/26	Court Hearings D. Kaltman	5.50	7,672.50	Preparation concerning TRO hearing (3.8); attend TRO hearing (1.2); conference with MWS team concerning relief from stay motion and strategy (.5).
B155 03/26/26	Court Hearings S. Knipfelberg	2.80	4,620.00	Prepare for oral argument regarding motion for injunctive relief and to extend stay (2.3); attend portion of hearing on temporary restraining order (.5).
B155 03/26/26	Court Hearings D. Hurst	5.20	10,192.00	Prepare for contested hearing, including review of relevant materials and preparation of talking points (2.6); meetings with J. Evans and K. Kaltman regarding preparation for hearing (.3); attend contested hearing, including meetings with counsel to directors and officers before and after hearing (1.6); draft correspondence to N. Rainey regarding preparation of March 31 hearing agenda (.1); draft multiple correspondence to D.

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				Azman, G. Steinman regarding same (.2); review and revise agenda (.2); draft correspondence to N. Rainey regarding filing and service of hearing agenda (.1); call with R. Gellert regarding outcome of contested hearing, related matters (.1).
B155 03/26/26	Court Hearings J. Evans	7.70	15,592.50	Prepare for oral argument (3.5); phone conferences with litigation team concerning strategy (1.5); attend hearing (1.5); debrief meetings concerning hearing with client and others (1.2).
B155 03/26/26	Court Hearings G. Steinman	1.50	2,812.50	Prepare for and attend emergency TRO hearing (1.2); call with J. Evans regarding same (.3).
B155 03/26/26	Court Hearings N. Rainey	1.40	854.00	Correspond with Chambers regarding zoom link and telephonic access to 3.26.26 emergency TRO hearing (.1); register J. Wilson and P. Farley for eCourt appearance (.2); assist D. Kaltman and J. Evans with preparations for 3.26.26 hearing (.3); prepare agenda regarding 3.31.26 hearing (.3); finalize and electronically file same (.2); draft and send email correspondence to Chambers transmitting as-filed agenda and electronic binder for 3.31.26 hearing (.2); follow-up communications with MWS team regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/27/26	Court Hearings D. Hurst	0.20	392.00	Draft correspondence to N. Rainey regarding preparation of amended agenda (.1); meeting with A. Mark regarding same (.1).
B155 03/28/26	Court Hearings D. Hurst	0.20	392.00	Draft multiple correspondence to N. Rainey regarding preparation of amended agenda, related matters (.2).
B155 03/29/26	Court Hearings D. Hurst	1.70	3,332.00	Draft multiple correspondence to Chambers regarding request for status conference (.1); draft multiple correspondence to McDermott team regarding same (.3); draft multiple correspondence to N. Rainey regarding preparation of amended hearing agenda (.2); review and revise multiple drafts of amended March 30 hearing agenda (.3); draft multiple correspondence to N. Rainey regarding filing and service of same (.2); draft correspondence to B. Hackman regarding rescheduled hearing (.1); draft correspondence to N. Rainey regarding registrations for upcoming status conference (.1); review and revise second amended hearing agenda (.2); draft multiple correspondence to N. Rainey regarding filing and service of same (.2)

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/29/26	Court Hearings A. Mark	1.10	1,688.50	Email with G. Steinman regarding contested hearing preparations (.2); draft argument outline regarding same (.9).
B155 03/29/26	Court Hearings N. Rainey	2.00	1,220.00	Multiple communications with D. Hurst regarding rescheduled second interim cash collateral hearing (.2); prepare amended agenda regarding 3.30.26 status conference regarding second interim cash collateral (.3); finalize and electronically file same (.2); draft and send email correspondence to Chambers transmitting as-filed agenda and electronic hearing binder for 3.30.26 status conference (.2); register M. Renzi and MWS team for eCourt appearance (.3); prepare second amended agenda regarding 3.30.26 status conference (.2); further revise same (.1); finalize and electronically file same (.2); draft and send email correspondence to Chambers transmitting courtesy copy of second amended agenda and electronic hearing binder regarding 3.30.26 status conference (.1); coordinate with Verita regarding service of amended agendas (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 03/30/26	Court Hearings D. Hurst	1.10	2,156.00	Prepare for upcoming status conference, including review of relevant documents (.4); draft multiple correspondence to D. Azman regarding status conference logistics (.2); attend status conference (.4); follow up correspondence with D. Azman, G. Steinman regarding same (.1).
B155 03/30/26	Court Hearings S. Knipfelberg	0.90	1,485.00	Prepare for status conference and cash collateral hearing (.7); attend status conference and cash collateral hearing (.2).
B155 03/30/26	Court Hearings G. Steinman	1.00	1,875.00	Prepare for and attend status conference regarding cash collateral (1.0).
B160 03/15/26	Fee/Employment Applications D. Hurst	1.00	1,960.00	Draft multiple correspondence to Z. Knoop regarding revisions to Verita claims agent retention application (.4); revise same (.6).
B160 03/16/26	Fee/Employment Applications D. Hurst	1.90	3,724.00	Review and revise sealed and redacted versions of Verita retention pleadings (.9); draft multiple correspondence to G. Steinman, C. Bloomberg, Z. Knoop regarding same (.6); draft multiple correspondence to N. Rainey regarding filing of sealed and redacted versions of Verita retention pleadings (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/16/26	Fee/Employment Applications C. Lee	0.60	921.00	Review, comment on Verita retention application (.4); correspond with Z. Knoop, MWS team regarding same (.2).
B160 03/16/26	Fee/Employment Applications N. Rainey	0.50	305.00	Finalize and electronically file sealed and redacted versions of Verita's retention application (.5).
B160 03/18/26	Fee/Employment Applications D. Boll	1.20	2,046.00	Work with conflicts department regarding connections analysis (1.1); confer with D. Hurst regarding same (.1).
B160 03/18/26	Fee/Employment Applications C. Lee	0.30	460.50	Draft billing memorandum (.2); correspond with G. Steinman regarding same (.1).
B160 03/19/26	Fee/Employment Applications D. Hurst	0.30	588.00	Draft multiple correspondence to D. Boll regarding revisions to parties in interest list (.2); draft correspondence to C. Bloomberg regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/19/26	Fee/Employment Applications D. Boll	0.90	1,534.50	Analyze party-in-interest list (.8); confer with conflicts department regarding 2,000+ name submission (.1).
B160 03/19/26	Fee/Employment Applications C. Lee	0.40	614.00	Correspond with Z. Knoop, MWS team regarding parties in interest list (.1); review, revise same (.1); correspond with Katten regarding same (.1); correspond with MWS team regarding billing memorandum (.1).
B160 03/20/26	Fee/Employment Applications D. Hurst	0.10	196.00	Draft correspondence to Verita regarding U.S. Trustee request to file Verita rate sheet (.1).
B160 03/20/26	Fee/Employment Applications D. Boll	0.30	511.50	Confer with conflicts department (multiple) about reports related to parties in interest list (.2); confer with D. Hurst regarding retention application (.1).
B160 03/22/26	Fee/Employment Applications D. Hurst	6.40	12,544.00	Begin to review and revise McDermott retention application (6.4).
B160 03/23/26	Fee/Employment Applications D. Hurst	0.80	1,568.00	Continue to review and revise McDermott retention application (.6); draft multiple correspondence to G. Steinman, D. Boll regarding additional information needed (.2).

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B160 03/23/26	Fee/Employment Applications D. Boll	0.20	341.00	Confer with D. Hurst regarding litigation parties in interest (.1); confer with conflicts department regarding same (.1).
B160 03/24/26	Fee/Employment Applications E. Dover	2.20	3,256.00	Draft, revise motion to employ ordinary course professionals (2.2).
B160 03/25/26	Fee/Employment Applications C. Lee	0.10	153.50	Correspond with E. Dover, MWS team, BRG team, and the Company regarding OCP diligence (.1).
B160 03/26/26	Fee/Employment Applications D. Hurst	1.40	2,744.00	Review and revise motion to retain ordinary course professionals (.9); draft multiple correspondence to C. Bloomberg regarding same (.3); draft multiple correspondence to N. Rainey regarding filing and service of same (.2).
B160 03/26/26	Fee/Employment Applications E. Dover	1.20	1,776.00	Review, revise motion to employ ordinary course professionals (.5); correspond with BRG, MWS teams regarding comments to same (.7).
B160 03/26/26	Fee/Employment Applications C. Lee	1.70	2,609.50	Review, revise OCP motion (1.3); correspond with E. Dover, MWS team regarding same (.2); correspond with BRG team regarding same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/26/26	Fee/Employment Applications N. Rainey	0.90	549.00	Correspond with D. Hurst regarding filing and service of OCP motion (.2); finalize and electronically file same (.3); coordinate with Verita regarding service of same (.2); follow-up communication with MWS team regarding same, deadlines related thereto (.2).
B160 03/27/26	Fee/Employment Applications D. Hurst	3.70	7,252.00	Continue to review and revise McDermott retention application (3.2); draft multiple correspondence to J. Evans, G. Steinman regarding additional information needed for application (.2); call with and draft correspondence to Z. Knoop regarding preparation of Verita administrative agent retention application (.3).
B160 03/27/26	Fee/Employment Applications Z. Knoop	0.40	450.00	Conference with D. Hurst regarding Verita retention application (.1); research regarding same (.3).
B160 03/29/26	Fee/Employment Applications D. Hurst	2.70	5,292.00	Continue to review and revise McDermott retention application (2.6); draft correspondence to A. Foster regarding additional information needed for application (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 03/30/26	Fee/Employment Applications Z. Knoop	4.10	4,612.50	Draft and revise Verita retention application (4.1).
B160 03/31/26	Fee/Employment Applications D. Hurst	3.70	7,252.00	Draft correspondence to S. Cerra regarding parties in interest for purposes of committee retention application (.1); draft multiple correspondence to Z. Knoop regarding same (.2); review and revise Verita administrative advisor retention application and related pleadings (2.8); draft multiple correspondence to Z. Knoop regarding same (.3); revise McDermott retention application (.3).
B160 03/31/26	Fee/Employment Applications Z. Knoop	0.50	562.50	Review edits to retention application (.3); correspond with D. Hurst regarding same (.1); correspond with D. Hurst regarding redacted list of creditors (.1).
B190 03/15/26	Other Contested Matters A. Mark	2.80	4,298.00	Call with S. Knipfelberg regarding adversary complaint to extend stay (.1); multiple follow-up correspondences with J. Berland regarding same (.2); review and provide comments to motion for TRO and preliminary injunction regarding stay extension adversary (1.2); legal research regarding same (.5); follow up email with D. Hurst, S. Knipfelberg, and J. Berland regarding same (.5); call with J. Berland regarding same (.3).

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B190 03/16/26	Other Contested Matters J. Zaia	1.50	1,477.50	Draft accompanying documents for temporary restraining order motion (1.0); review and analyze hearing transcripts (.5).
B190 03/16/26	Other Contested Matters D. Kaltman	5.00	6,975.00	Revise adversary complaint against ND Ill case plaintiffs to extend stay (1.5); revise motion in support of extending stay, including review of J. Evans comments (2.0); review and revise TRO notice, proposed order, and notice of hearing (1.0); correspondence with client concerning same (.5).
B190 03/16/26	Other Contested Matters M. McMillan	0.50	235.00	Research regarding public filings in connection with motion (.5).
B190 03/16/26	Other Contested Matters J. Berland	0.20	279.00	Review and revise complaint and supporting motion (.2).

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B190 03/16/26	Other Contested Matters A. Mark	1.50	2,302.50	Review and analyze draft adversary complaint and motion for preliminary injunction and TRO (1.3); multiple correspondence with D. Kaltman regarding same (.2).
B190 03/16/26	Other Contested Matters S. Knipfelberg	0.80	1,320.00	Revise motion and complaint to extend stay for client review (.8).
B190 03/16/26	Other Contested Matters J. Evans	2.00	4,050.00	Correspondence concerning custody issues (.5); meeting with litigation team concerning strategy (.5); meeting with BRG concerning action items and strategy (.5); correspondence with S. Knipfelberg concerning action litigation (.5).
B190 03/17/26	Other Contested Matters J. Evans	1.20	2,430.00	Correspondence with litigation team concerning litigation strategy (.4); correspondence with litigation team concerning motion practice (.3); correspondence with litigation team concerning debt status (.5).
B190 03/17/26	Other Contested Matters D. Kaltman	1.80	2,511.00	Revise motion to extend the automatic stay and adversary complaint concerning same (1.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/18/26	Other Contested Matters D. Hurst	2.30	4,508.00	Draft multiple correspondence to M. Desgrosseilliers, R. Weber regarding status of stay complaint (.2); begin to review complaint to extend stay and related motion and memorandum in support of same, and draft comments regarding same (1.8); call with J. Evans regarding draft pleadings, strategy regarding same (.3).
B190 03/18/26	Other Contested Matters D. Kaltman	4.20	5,859.00	Conference with P. Siddiqui and B. Poronsky concerning Alberta action (.5); review and revise motion to stay and related adversary complaint, including director and officer comments (1.2); correspondence with MWS team concerning motion to stay and related adversary complaint (.5); review demand letters to company in relation to insurance (.5); correspondence with insurance carriers concerning same (.3); correspondence with C. Du concerning legal research on fiduciary duties (.5); legal research concerning property of the estate and fiduciary duties (.7).
B190 03/18/26	Other Contested Matters C. Du	3.50	3,447.50	Research Delaware precedent regarding extension of stay (3.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/18/26	Other Contested Matters E. Yu	1.50	1,185.00	Review of demand letters (1.5).
B190 03/18/26	Other Contested Matters S. Knipfelberg	2.30	3,795.00	Revise adversary complaint and motion to extend stay and coordinate strategy for same (1.6); attend meeting with Debtors' counsel regarding N.D.Ill. litigation (.3); draft emails to counsel for officers (.2); research D&O insurance issue (.2).
B190 03/18/26	Other Contested Matters A. Mark	0.60	921.00	Office meeting with D. Hurst regarding adversary complaint to extend stay and related issues (.1); correspondence with D. Kaltman regarding same (.1); review and analyze draft motion to preliminary injunction and TRO (.3); multiple emails with director and officers' counsel regarding same (.1).
B190 03/18/26	Other Contested Matters D. Azman	0.60	1,116.00	Develop strategy regarding independent director investigation (.6).
B190 03/19/26	Other Contested Matters S. Knipfelberg	8.50	14,025.00	Review and analyze complaint filed by plaintiffs in the Northern District of Illinois (1.2); research additional grounds for extension of the automatic stay (.8); draft, revise, and prepare memorandum of law for a

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				temporary restraining order and preliminary injunction regarding extending the automatic stay to certain directors and officers (3.8); attend telephone call with local counsel for Debtors in Northern District of Illinois regarding strategy for hearing (.3); draft supporting motion papers for temporary restraining order to enjoin action in Northern District of Illinois (1.6); prepare for anticipated discovery requests from special committee (.4); draft email to internal team regarding same (.1); attend meeting with D. Kaltman, J. Zaia, E. Yu, and C. Du regarding TRO to extend stay, D&O insurance, and discovery issues related to special committee (.3).
B190 03/19/26	Other Contested Matters E. Yu	0.30	237.00	Prepare for and attend call with C. Du, D. Kaltman, and J. Zaia regarding stay extension (.3).
B190 03/19/26	Other Contested Matters C. Du	0.80	788.00	MWS internal meeting regarding status of the litigation (.3); review motion to stay claims against directors and officers (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/19/26	Other Contested Matters D. Hurst	4.40	8,624.00	Review multiple drafts of complaint to extend stay and related memorandum in support of same, and draft comments regarding same (3.1); call with and draft multiple correspondence to S. Knipfelberg regarding same (.6); draft multiple correspondence to D. Azman, J. Evans regarding same (.2); meetings with A. Mark regarding same (.2); meetings with and draft multiple correspondence to N. Rainey regarding preparation for potential filing of complaint (.3).
B190 03/19/26	Other Contested Matters D. Kaltman	4.30	5,998.50	Review and revise complaint and motion to extend stay, including related filings (3.8); correspondence with MWS team, individual counsel, and Katten concerning same (.5).
B190 03/19/26	Other Contested Matters J. Zaia	0.60	591.00	Review, analyze, and organize materials in anticipation of special committee requests (.6).
B190 03/20/26	Other Contested Matters D. Hurst	0.30	588.00	Call with D&O counsel regarding status of complaint to extend stay (.2); review related correspondence (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/20/26	Other Contested Matters D. Kaltman	0.90	1,255.50	Review document requests received from special committee (.5); correspondence with E. Yu concerning same (.1); compile documents for requests and send to J. Zaia (.3).
B190 03/20/26	Other Contested Matters S. Knipfelberg	4.10	6,765.00	Assess pleadings in prepetition litigation for motion to extend the automatic stay (.4); draft and revise motion for injunctive relief and to extend the stay against the D&Os (3.7).
B190 03/21/26	Other Contested Matters S. Knipfelberg	2.40	3,960.00	Continue to draft and revise all sections of the motion for injunctive relief and to extend the stay against the D&Os (2.4).
B190 03/22/26	Other Contested Matters S. Knipfelberg	3.30	5,445.00	Continue to draft and revise all sections of the motion for injunctive relief and to extend the stay against the D&Os (3.3).
B190 03/23/26	Other Contested Matters J. Zaia	0.50	492.50	Analyze and organize company documents to respond to special committee requests (.5).
B190 03/23/26	Other Contested Matters D. Kaltman	4.00	5,580.00	Review and revise motion to extend stay (1.5); review and revise adversary complaint concerning motion to extend stay (1.5); revise motion and proposed order concerning extend stay (.5); draft correspondence for client concerning extend stay strategy (.5).

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B190 03/23/26	Other Contested Matters S. Knipfelberg	7.90	13,035.00	Draft and revise arguments for motion to extend automatic stay (3.5); attend multiple internal and external calls with counsel regarding motion to extend automatic stay and request for injunctive relief (.5); assess, analyze, and plan litigation strategy regarding motion to extend stay (.7); draft and revise arguments for injunctive relief (1.2); revise supporting papers (1.0); outline oral argument for motion to extend stay and request for injunctive relief (1.0).
B190 03/23/26	Other Contested Matters D. Hurst	5.90	11,564.00	Review and analyze revised memorandum in support of motion for temporary restraining order and extension of stay (2.3); draft multiple correspondence to McDermott team regarding same (.4); calls with S. Knipfelberg regarding same (.5); review revised complaint and stay motion, and draft comments regarding same (1.6); review and analyze comments from various parties in interest (.6); call with D. Kaltman regarding revised documents, comments to same (.2); draft multiple correspondence to S. Knipfelberg, D. Kaltman regarding filing logistics, related matters (.3).

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B190 03/23/26	Other Contested Matters E. Yu	3.50	2,765.00	Draft response from parties in interest request for information (3.5).
B190 03/23/26	Other Contested Matters A. Mark	0.30	460.50	Multiple emails with MWS team regarding stay extension complaint and related pleadings (.2); correspondence with S. Knipfelberg regarding same (.1).
B190 03/24/26	Other Contested Matters J. Zaia	4.30	4,235.50	Research case law regarding temporary restraining orders for motion (1.0); confer with S. Knipfelberg, P. Kennedy, D. Kaltman, E. Yu, and C. Du regarding bankruptcy status and next steps (1.1); review and analyze documents to prepare memorandum regarding Debtor obligations and requirements for special committee requests (2.2).
B190 03/24/26	Other Contested Matters C. Herbert	0.50	822.50	Email to tribunal regarding pending decisions (.5).

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B190 03/24/26	Other Contested Matters A. Mark	0.40	614.00	Multiple emails with MWS team regarding stay extension complaint and related issues (.4).
B190 03/24/26	Other Contested Matters J. Evans	1.90	3,847.50	Review and revise motion (.5); meeting concerning motion and strategy (.5); correspondence with client (.3); correspondence to McDermott litigation team concerning customer agreements (.3); correspondence to McDermott litigation team concerning document production (.3).
B190 03/24/26	Other Contested Matters D. Hurst	6.40	12,544.00	Review and revise complaint for injunction and extension of stay (2.1); review and revise related motion and order (.9); review and revise Hurst declaration in support of motion (.4); review and revise notice of TRO hearing (.3); review and revise memorandum in support of motion (1.7); draft multiple correspondence to S. Knipfelberg, D. Kaltman regarding revisions to injunction pleadings, related matters (.8); meetings with N. Rainey regarding preparation for filing of complaint and related pleadings (.2).
B190 03/24/26	Other Contested Matters D. Kaltman	5.80	8,091.00	Conference with MWS team concerning property of the estate issues (1.0); review property of the estate memorandum and related company agreements (.5); draft

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				confidentiality and stipulated protective order for sharing of documents with relevant parties (2.0); review and revise filings for adversary complaint and preliminary injunction regarding Alberta case (1.3); proof same (1.0).
B190 03/24/26	Other Contested Matters C. Du	1.10	1,083.50	Attend property of the estate analysis and weekly conference with MWS team (1.1).
B190 03/24/26	Other Contested Matters P. Kennedy	1.20	1,914.00	Prepare for and attend portion of meeting regarding property of the estate issues (.5); prepare inquiries for company regarding same (.7).
B190 03/24/26	Other Contested Matters E. Yu	1.00	790.00	Prepare for and attend meeting regarding stay extension issues (1.0).
B190 03/24/26	Other Contested Matters S. Knipfelberg	6.20	10,230.00	Draft, revise and prepare motion to extend stay and request for injunctive relief (3.8); review and analyze special committee requests (.9); attend meeting with P. Kennedy, D. Kaltman, C. Du, J. Zaia, and E. Yu regarding property of the estate analysis and arguments, pending motion to extend stay and requests for special committee (1.0); draft multiple emails to BRG regarding execution of verified complaint for motion to extend stay (.4); telephone call with BRG regarding same (.1).

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B190 03/25/26	Other Contested Matters S. Knipfelberg	0.50	825.00	Revise document tracker related to special committee requests (.5).
B190 03/25/26	Other Contested Matters D. Hurst	4.80	9,408.00	Review and finalize complaint for injunction and extension of stay, in preparation for filing (.9); draft multiple correspondence to and meeting with N. Rainey regarding filing of same (.4); review and finalize related motion and order (.3); draft multiple correspondence to N. Rainey regarding filing of same (.2); review and finalize memorandum in support of motion (.8); draft multiple correspondence to N. Rainey regarding filing of same (.2); review and finalize declaration in support of motion (.2); draft multiple correspondence to N. Rainey regarding filing of sealed and redacted versions of declaration (.5); draft correspondence to Chambers regarding filing of complaint, requested for emergency hearing (.1); review and revise notice of hearing on TRO and stay extension (.4); draft multiple correspondence to N. Rainey regarding filing of same (.2); draft multiple correspondence to J. Evans, S. Knipfelberg, D. Kaltman regarding filing of complaint and related pleadings, final revisions to same, related matters (.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/25/26	Other Contested Matters A. Mark	0.30	460.50	Multiple emails with MWS team regarding adversary complaint and TRO hearing (.2); meeting with D. Hurst regarding same (.1).
B190 03/25/26	Other Contested Matters N. Rainey	4.10	2,501.00	Finalize and electronically file adversary complaint, TRO motion, brief in support of TRO motion, sealed and redacted versions of Hurst declaration in support of TRO motion and notice of emergency TRO hearing (2.9); effectuate email service of same (.3); in-office meeting and multiple communications with D. Hurst regarding same (.6); follow-up communications with MWS team regarding same (.3).
B190 03/25/26	Other Contested Matters J. Evans	2.10	4,252.50	Revise motion to extend stay (.5); meeting with litigation team concerning stay motion (1.2); correspondence concerning special committee investigation (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/26/26	Other Contested Matters J. Zaia	1.70	1,674.50	Confer with S. Knipfelberg, J. Evans, D. Kaltman, E. Yu, and C. Du regarding bankruptcy status and next steps (.4); prepare documents for production with McDermott discovery team (.4); draft cover letter for production to special committee (.3); confer with D. Kaltman regarding impending motions (.1); prepare and compile precedent filings for impending motion and declaration (.5).
B190 03/26/26	Other Contested Matters Z. Feinstein	0.80	516.00	Attend meeting with S. Knipfelberg and D. Kaltman to discuss special committee requests (.5); discussion with S. Knipfelberg and D. Kaltman regarding special committee requests, including identification of custodians and data sources (.3).
B190 03/26/26	Other Contested Matters D. Kaltman	1.30	1,813.50	Correspondence with MWS discovery and J. Zaia team concerning document production set up (.3); conference with BRG team concerning document collection (.5); draft confidentiality agreement for special committee (.5).
B190 03/26/26	Other Contested Matters S. Knipfelberg	0.70	1,155.00	Prepare for telephone call with BRG, D. Kaltman, Z. Feinstein, and BlockFills representative related to special committee requests (.2); attend same (.5).

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B190 03/26/26	Other Contested Matters D. Hurst	0.30	588.00	Review and revise temporary restraining order (.1); meeting with N. Rainey regarding filing of same (.1); draft correspondence to Chambers regarding same (.1).
B190 03/26/26	Other Contested Matters F. Belayneh	1.50	472.50	Coordinate data processing and populate custodian information in preparation to load into review platform (1.0); conduct QC on data processed to ensure file count is correct and all natives and texts are present (.5).
B190 03/26/26	Other Contested Matters C. Du	0.50	492.50	Internal conference with MWS team regarding TRO update, production to special committee, and next steps (.5).
B190 03/26/26	Other Contested Matters J. Evans	1.00	2,025.00	Correspondence with litigation team concerning special committee investigation (.5); correspondence with litigation team concerning discovery strategy (.5).
B190 03/26/26	Other Contested Matters E. Kwon	0.80	540.00	Coordinate preparing client documents for case development review in discovery document repository (.8).
B190 03/26/26	Other Contested Matters N. Rainey	1.30	793.00	Prepare and upload proposed TRO order for the Court's consideration (.1); download and review court approved TRO order (.2); follow-up communications with MWS team

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				regarding entry of order (.1); coordinate with Verita regarding service of same (.2); review chambers procedures regarding protocols and procedures regarding evidentiary hearings (.2); correspond with D. Hurst regarding same (.1); update critical dates calendar (.3); correspond with MWS team regarding same (.1).
B190 03/26/26	Other Contested Matters D. Azman	1.40	2,604.00	Prepare for adversary proceeding regarding D&O claims (1.4).
B190 03/27/26	Other Contested Matters J. Zaia	0.20	197.00	Review and analyze documents to prepare for first production to special committee (.2).
B190 03/27/26	Other Contested Matters D. Hurst	0.30	588.00	Review Illinois temporary restraining order (.1); draft multiple correspondence to R. Gellert regarding need for sealing of same (.2).
B190 03/27/26	Other Contested Matters F. Belayneh	1.00	315.00	Coordinate data processing and populate custodian information in preparation to load into the review platform (.5); conduct QC on data processed to ensure file count is correct and all text and natives are present (.5).

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B190 03/27/26	Other Contested Matters D. Kaltman	1.00	1,395.00	Conference with special committee counsel concerning document production (.4); revise and execute confidentiality agreement with special committee (.2); correspondence with J. Zaia and E. Kwon concerning production of documents to special committee (.4).
B190 03/27/26	Other Contested Matters S. Knipfelberg	0.90	1,485.00	Review confidentiality agreement related to document production to special committee (.2); draft email to counsel for special committee related to same (.1); prepare for call with counsel for special committee regarding discovery issues and confidentiality agreement (.4); attend call with counsel for special committee (.2).
B190 03/27/26	Other Contested Matters E. Kwon	0.60	405.00	Prepare document production (.6).
B190 03/30/26	Other Contested Matters D. Hurst	0.20	392.00	Call with D. Kaltman regarding strategy regarding papers to be filed in connection with pending adversary proceeding (.2).
B190 03/30/26	Other Contested Matters S. Knipfelberg	1.60	2,640.00	Finalize responses and objections to first request for production from special committee (1.2); assess and analyze requests from special committee and outline responses and discovery collection tasks related to same (.4).

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B190 03/30/26	Other Contested Matters D. Kaltman	4.40	6,138.00	Draft adversary complaint concerning Artha (3.0); correspondence with J. Berland and G. Steinman concerning same (.5); correspondence with MWS team concerning production to special committee (.4); revise cover letter for production to special committee (.1); review and revise responses and objections to document requests from special committee (.4).
B190 03/30/26	Other Contested Matters J. Berland	4.10	5,719.50	Research issues regarding Artha complaint (1.1); draft complaint (3.0).
B190 03/30/26	Other Contested Matters G. Steinman	3.20	6,000.00	Call with creditor regarding potential adversary (.3); calls and email correspondence with D. Azman regarding same (1.0); review of underlying documents regarding same (.6); research regarding same (.5); calls and email correspondence with D. Kaltman and J. Berland regarding same (.4); review of precedent regarding same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 03/30/26	Other Contested Matters J. Evans	1.80	3,645.00	Correspondence concerning expert issues (.5); correspondence with BRG concerning asset analysis (.5); correspondence concerning motion practice and strategy (.8).
B190 03/31/26	Other Contested Matters C. Herbert	0.30	493.50	Email to tribunal regarding pending application, procedure (.3).
B190 03/31/26	Other Contested Matters J. Evans	2.10	4,252.50	Correspondence with litigation team concerning property of the estate issues (.5); correspondence with litigation team concerning motion practice and strategy (.7); correspondence with litigation team concerning expert issues (.5); correspondence with litigation team concerning asset issues (.4).
B190 03/31/26	Other Contested Matters D. Hurst	1.20	2,352.00	Prepare for and call with R. Weber, M. Desgrosseilliers regarding informal document request, related matters (.4); draft correspondence to McDermott team regarding same (.1); call with and draft multiple correspondence to J. Evans regarding expert witness issue (.4); further analysis regarding same (.3).
B190 03/31/26	Other Contested Matters D. Kaltman	3.30	4,603.50	Continue to draft adversary complaint concerning Artha (3.0); correspondence with J. Berland and G. Steinman concerning same (.3).

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B190 03/31/26	Other Contested Matters S. Knipfelberg	0.50	825.00	Revise adversary complaint against Artha Investments (.5).
B190 03/31/26	Other Contested Matters J. Berland	4.00	5,580.00	Draft demand letter regarding claim (2.9); draft stipulation regarding claim (.7); revise complaint (.4).
B190 03/31/26	Other Contested Matters A. Mark	0.10	153.50	Multiple emails with MWS and special committee counsel regarding former director document requests (.1).
B190 03/31/26	Other Contested Matters G. Steinman	2.90	5,437.50	Review and revise demand letter and stipulation (.8); research regarding same (.5); call with D. Azman and creditor regarding adversary (.5); email correspondence with J. Berland regarding same (.2); review and revise demand letter regarding same (.9).
B195 03/16/26	Non-Working Travel E. Dover	1.90	2,812.00	Travel to Delaware for first day hearing (1.9) (Time reduced by 50%).

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B195 03/17/26	Non-Working Travel E. Dover	1.90	2,812.00	Travel back from Delaware first day hearing (1.9) (Time reduced by 50%).
B220 03/16/26	Employee Benefits/Pensions D. Hurst	0.80	1,568.00	Review and revise employee wages motion, in preparation for filing (.6); draft multiple correspondence to N. Rainey regarding filing of same (.2).
B220 03/16/26	Employee Benefits/Pensions N. Rainey	0.30	183.00	Finalize and electronically file wages motion (.3).
B220 03/18/26	Employee Benefits/Pensions N. Rainey	0.60	366.00	Finalize and electronically file COC regarding wage motion (.2); prepare and upload order for the Court's consideration (.2); finalize and electronically file notice of entry of interim order and final hearing (.2).
B220 03/20/26	Employee Benefits/Pensions G. Steinman	0.50	937.50	Multiple email correspondence with Debtors regarding employee issues (.2); call with BRG regarding same (.3).
B220 03/23/26	Employee Benefits/Pensions G. Steinman	0.20	375.00	Email correspondence with J. Perry regarding employee issues (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/15/26	Financing/Cash Collections D. Hurst	1.00	1,960.00	Continue to review and revise cash collateral motion and order (1.0).
B230 03/16/26	Financing/Cash Collections C. Wurzelbacher	3.40	5,525.00	Review, revise cash collateral motion (1.5); correspond with D. Hurst, MWS team regarding same (.3); review, revise cash collateral declaration (.8); correspond with BRG, MWS teams regarding same (.5); prepare same for filing (.3).
B230 03/16/26	Financing/Cash Collections D. Hurst	1.70	3,332.00	Review and revise cash collateral motion (.5); review and revise Renzi declaration in support of cash collateral motion (.8); draft multiple correspondence to G. Steinman, C. Wurzelbacher regarding same (.4).
B230 03/16/26	Financing/Cash Collections G. Steinman	2.40	4,500.00	Prepare for and attend call with Celsius and BRG regarding cash collateral (.5); develop strategy regarding same (1.0); email correspondence with D. Azman regarding same (.2); review of underlying documents regarding same (.5); review and revise order regarding same (.2).
B230 03/16/26	Financing/Cash Collections N. Rainey	0.50	305.00	Finalize and electronically file cash collateral motion and declaration of M. Renzi in support of cash collateral motion (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/17/26	Financing/Cash Collections D. Hurst	0.40	784.00	Review and revise interim cash collateral order (.3); draft correspondence to G. Steinman regarding same (.1).
B230 03/17/26	Financing/Cash Collections G. Steinman	0.60	1,125.00	Analysis of lien perfection issues (.6).
B230 03/17/26	Financing/Cash Collections C. Lee	1.00	1,535.00	Review, revise interim cash collateral order (.4); conference with G. Steinman regarding same (.3); correspond with G. Steinman, MWS team regarding same (.3).
B230 03/18/26	Financing/Cash Collections D. Hurst	0.40	784.00	Review and revise cash collateral order, in preparation for filing (.4).
B230 03/18/26	Financing/Cash Collections G. Steinman	1.50	2,812.50	Email correspondence regarding cash collateral order (.2); review of analysis regarding lien perfection issues (.5); supplemental research regarding same (.6); email correspondence with C. Wurzelbacher regarding same (.2).
B230 03/18/26	Financing/Cash Collections C. Wurzelbacher	4.00	6,500.00	Research regarding lien perfection issues (1.8); draft letter to Celsius regarding cash collateral matters (1.3); review background documents regarding same (.3); correspond with G. Steinman, MWS team regarding same (.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/18/26	Financing/Cash Collections N. Rainey	0.70	427.00	Finalize and electronically file COC regarding cash collateral motion (.3); prepare and upload order for the Court's consideration (.2); finalize and electronically file notice of entry of interim order and second interim hearing (.2).
B230 03/18/26	Financing/Cash Collections D. Azman	1.60	2,976.00	Communication with G. Steinman regarding Celsius issues (.5); develop strategy regarding same (1.1).
B230 03/19/26	Financing/Cash Collections C. Wurzelbacher	0.50	812.50	Review, revise letter regarding lien avoidance (.3); correspond with D. Azman, MWS team regarding same (.2).
B230 03/19/26	Financing/Cash Collections G. Steinman	1.50	2,812.50	Review of research regarding perfection issues (1.1); revise letter regarding same (.4).
B230 03/20/26	Financing/Cash Collections G. Steinman	1.00	1,875.00	Review of secured lender information requests (.2); revise letter regarding perfection (.5); call with D. Azman regarding same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/20/26	Financing/Cash Collections C. Wurzelbacher	1.20	1,950.00	Revise letter regarding lien status (.7); research regarding same (.5).
B230 03/21/26	Financing/Cash Collections G. Steinman	0.50	937.50	Calls and email correspondence with D. Azman regarding perfection issues (.5).
B230 03/22/26	Financing/Cash Collections G. Steinman	1.50	2,812.50	Review and revise perfection letter (.4); multiple email correspondence with D. Azman and BRG regarding same (.5); email correspondence with Celsius regarding cash collateral (.2); revise order (.4).
B230 03/23/26	Financing/Cash Collections Z. Knoop	2.70	3,037.50	Conference with G. Steinman (.3); research collateral perfection issues (1.7); compile findings and correspond regarding same (.7).
B230 03/23/26	Financing/Cash Collections C. Wurzelbacher	1.00	1,625.00	Review, revise letter to Celsius regarding cash collateral (.7); correspond with MWS and W&C teams regarding same (.3).
B230 03/23/26	Financing/Cash Collections G. Steinman	2.80	5,250.00	Review and revise letter re cash collateral (.5); email correspondence and calls with D. Azman regarding same (.4); review of research regarding same (1.0); supplemental research regarding same (.4); review of documents regarding same (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/23/26	Financing/Cash Collections A. Mark	0.40	614.00	Call with MWS and BRG teams regarding cash collateral budget issues (.4).
B230 03/24/26	Financing/Cash Collections G. Steinman	2.50	4,687.50	Prepare for and attend call with Celsius regarding cash collateral (.8); multiple email correspondence with D. Azman regarding same (.4); review of confidentiality agreement with Celsius regarding same (.3); multiple email correspondence with Celsius regarding same (.2); review of documents to be turned over (.5); call with BRG regarding same (.3).
B230 03/25/26	Financing/Cash Collections G. Steinman	1.70	3,187.50	Develop strategy regarding cash collateral issues (.4); multiple calls with D. Azman regarding same (.6); revise cash collateral order (.5); call with K. Wofford regarding same (.2).
B230 03/26/26	Financing/Cash Collections E. Dover	0.60	888.00	Correspond with MWS, BRG teams regarding revised cash management exhibit and notice (.3); review, revise same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/26/26	Financing/Cash Collections C. Wurzelbacher	2.20	3,575.00	Draft supplemental cash collateral brief (1.3); research regarding same (.8); correspond with G. Steinman regarding same (.1).
B230 03/26/26	Financing/Cash Collections G. Steinman	2.40	4,500.00	Calls with Celsius and D. Azman regarding cash collateral issues (.5); review of revised order regarding same (.3); develop strategy regarding same (.3); review of confidentiality issues (.3); email correspondence with Celsius regarding same (.2); supplemental research regarding lien perfection issues (.8).
B230 03/26/26	Financing/Cash Collections D. Azman	1.20	2,232.00	Research regarding Celsius claim (1.2).
B230 03/27/26	Financing/Cash Collections D. Hurst	1.40	2,744.00	Review limited objection to approval of second interim cash collateral order and joinder to same (.3); further analysis regarding same (.3); meeting with A. Mark regarding same (.1); review and analyze proposed revisions to interim cash collateral order (.2); draft multiple correspondence to and calls with G. Steinman regarding same (.4); draft correspondence to B. Hackman regarding proposed revisions to interim cash collateral order (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/27/26	Financing/Cash Collections D. Kaltman	3.60	5,022.00	Draft reply to limited objection and joinder to cash collateral motion (2.8); legal research concerning same (.8).
B230 03/27/26	Financing/Cash Collections D. Azman	2.20	4,092.00	Develop strategy regarding objections to cash collateral (.7); review and revise draft reply (1.5).
B230 03/27/26	Financing/Cash Collections E. Dover	0.20	296.00	Finalize, execute nondisclosure agreement regarding cash collateral (.1); correspond with MWS team regarding same (.1).
B230 03/27/26	Financing/Cash Collections G. Steinman	1.30	2,437.50	Email correspondence with Celsius regarding cash collateral (.2); review of objections to same (.6); develop strategy regarding same (.3); email correspondence with D. Kaltman regarding same (.2).
B230 03/27/26	Financing/Cash Collections A. Mark	0.50	767.50	Multiple emails with MWS team regarding Celsius resolution to cash collateral motion (.2); meeting with D. Hurst regarding same (.1); multiple emails with MWS team regarding objections to cash collateral motion (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/28/26	Financing/Cash Collections D. Kaltman	4.80	6,696.00	Continue to draft reply to limited objection and joinder to cash collateral motion (2.7); legal research concerning same (2.1).
B230 03/28/26	Financing/Cash Collections D. Hurst	0.20	392.00	Draft correspondence to B. Hackman regarding response to questions regarding revisions to interim cash collateral order (.2).
B230 03/28/26	Financing/Cash Collections P. Kennedy	1.80	2,871.00	Discuss property of the estate issues with D. Kaltman (.3); revise cash collateral reply (1.4); discuss revisions with D. Kaltman (.1).
B230 03/29/26	Financing/Cash Collections D. Kaltman	3.60	5,022.00	Continue to draft reply to limited objection and joinder to cash collateral motion (3.2); correspondence with MWS team concerning same (.4).
B230 03/29/26	Financing/Cash Collections D. Hurst	4.60	9,016.00	Review and analyze Debtors' draft reply in support of entry of second interim cash collateral order, including review of certain related case law, and draft comments regarding same (1.3); review and revise version of reply (.4); draft multiple correspondence to D. Kaltman regarding same (.2); review and revise proposed second interim cash collateral order (.7); draft certification of counsel regarding same (.6); draft multiple

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				correspondence to McDermott team regarding same (.3); draft multiple correspondence to N. Rainey regarding filing of certification of counsel (.2); review final version of reply, in preparation for filing (.4); draft multiple correspondence to D. Azman, J. Evans, et al., regarding same (.3); draft multiple correspondence to N. Rainey regarding filing and service of reply (.2).
B230 03/29/26	Financing/Cash Collections G. Steinman	0.80	1,500.00	Review and revise response to cash collateral objections (.8).
B230 03/29/26	Financing/Cash Collections N. Rainey	0.70	427.00	Finalize and electronically file COC regarding second interim cash collateral order (.3); finalize and electronically file reply in support of second interim cash collateral (.2); coordinate with Verita regarding service of same (.1); follow-up communications with MWS team regarding same (.1).
B230 03/29/26	Financing/Cash Collections A. Mark	1.10	1,688.50	Multiple emails with MWS team regarding cash collateral hearing objections (.3); review and analyze draft reply to cash collateral objections (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/30/26	Financing/Cash Collections D. Hurst	4.20	8,232.00	Draft multiple correspondence to and call with D. Azman, G. Steinman regarding next steps with respect to second interim cash collateral order (.4); draft and revise certification of counsel regarding entry of further revised second interim order (.9); prepare for call with various counsel regarding comments to proposed order, related matters (.2); review multiple drafts of revised order implementing comments (.8); meeting with and draft multiple correspondence to A. Mark regarding same (.3); draft multiple correspondence to counsel for Ad Hoc Group, Celsius, objecting parties regarding proposed revisions to second interim cash collateral order (.4); draft multiple correspondence to N. Rainey regarding filing of certification of counsel (.2); draft correspondence to Chambers regarding certification of counsel (.1); further revise cash collateral order to reflect Court's comment (.1); draft and revise related certification of counsel (.4); draft multiple correspondence to N. Rainey regarding filing of same (.2); draft multiple correspondence to Chambers regarding further revised order (.1); draft correspondence to N. Rainey regarding service of second interim order (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/30/26	Financing/Cash Collections C. Wurzelbacher	4.40	7,150.00	Draft letter regarding lien perfection issue (1.4); research regarding same (1.9); analyze issues and considerations regarding same (.8); correspond with G. Steinman regarding same (.3).
B230 03/30/26	Financing/Cash Collections G. Steinman	2.60	4,875.00	Multiple email correspondence with AHG, Celsius and objectors regarding cash collateral order (.6); call with same regarding same (.3); email correspondence and calls with D. Hurst and D. Azman regarding same (.4); review and revise same (.5); review and revise demand letter regarding lien issues (.5); call with D. Azman regarding same (.3).
B230 03/30/26	Financing/Cash Collections A. Mark	2.70	4,144.50	Multiple emails with MWS team and opposing parties regarding second interim cash collateral hearing issues (.3); email with D. Azman and MWS team regarding same (.1); correspondence with G. Steinman regarding same (.1); attend call with MWS and opposing parties' counsel regarding second interim cash collateral order revisions (.3); review email correspondence from opposing parties' counsel regarding requested revisions to same (.3); draft and revise second interim cash collateral order regarding same (.8); email with D. Hurst and G. Steinman regarding same (.3); meeting with D. Hurst regarding same (.1); further revise second interim cash collateral

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Task / Date	Desc. / Name	Hours	Amount	Description
				order regarding comments from G. Steinman and D. Hurst (.2); email with opposing parties' counsel regarding same (.1); follow-up email with D. Hurst regarding same (.1).
B230 03/30/26	Financing/Cash Collections N. Rainey	1.60	976.00	Finalize and electronically file COC regarding second interim cash collateral order (.3); prepare and upload proposed order for the Court's consideration (.2); finalize and electronically file second COC regarding further amended second interim cash collateral order (.2); prepare and upload further amended second interim cash collateral order for the Court's consideration (.2); download and review second interim cash collateral order (.1); finalize and electronically file NOF regarding amended bank schedule (.3); coordinate with Verita regarding service of same (.1); follow-up communications with MWS team regarding same (.2).
B230 03/31/26	Financing/Cash Collections D. Hurst	0.20	392.00	Review prior notice of interim order and final hearing on cash collateral motion (.1); draft correspondence to N. Rainey regarding service of second interim order (.1).
B230 03/31/26	Financing/Cash Collections C. Lee	0.20	307.00	Correspond with C. Wurzelbacher regarding cash collateral issues (.1); correspond with company regarding diligence regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 03/31/26	Financing/Cash Collections J. Hirshon	0.10	69.00	Email correspondence with K. Wartner of CT Corporation regarding IL state level lien searches with respect to Reliz LTD (.1).
B230 03/31/26	Financing/Cash Collections C. Wurzelbacher	2.90	4,712.50	Review, revise letter regarding lien dispute (1.2); correspond with D. Azman, Company, MWS team regarding same (.6); draft stipulation regarding same (.8); correspond with D. Hurst, MWS team regarding same (.3).
B230 03/31/26	Financing/Cash Collections N. Rainey	0.20	122.00	Coordinate with Verita regarding service of approved second interim cash collateral order (.2).
B240 03/16/26	Tax Issues D. Hurst	0.60	1,176.00	Review and revise taxes motion, in preparation for filing (.4); draft multiple correspondence to N. Rainey regarding filing of same (.2).
B240 03/16/26	Tax Issues N. Rainey	0.30	183.00	Finalize and electronically file tax motion (.3).
B240 03/17/26	Tax Issues C. Lee	0.40	614.00	Correspond with the company regarding good standing requirements, next steps regarding same (.2); review, analyze documentation and correspondence regarding same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B240 03/17/26	Tax Issues N. Barnett	0.20	377.00	Call with A. Mark regarding DE franchise tax payments (.2).
B240 03/18/26	Tax Issues N. Rainey	0.60	366.00	Finalize and electronically file COC regarding tax motion (.2); prepare and upload order for the Court's consideration (.2); finalize and electronically file notice of entry of interim order and final hearing (.2).
B240 03/25/26	Tax Issues C. Lee	0.10	153.50	Correspond with G. Steinman, BRG, and the Company regarding franchise tax matters (.1).
B270 03/16/26	Utilities N. Rainey	0.30	183.00	Finalize and electronically file utilities motion (.3).
B290 03/16/26	Insurance D. Hurst	0.60	1,176.00	Review and revise insurance motion, in preparation for filing; draft multiple correspondence to N. Rainey regarding filing of same (.6).

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B290 03/16/26	Insurance S. Knipfelberg	0.50	825.00	Assess insurance issues and request from broker (.3); draft email to client's in-house counsel and consultant regarding same (.2).
B290 03/16/26	Insurance N. Rainey	0.30	183.00	Finalize and electronically file insurance motion (.3).
B290 03/17/26	Insurance S. Knipfelberg	0.50	825.00	Draft internal and external emails related to insurance issues and review emails related to same (.5).
B290 03/18/26	Insurance N. Rainey	0.60	366.00	Finalize and electronically file COC regarding insurance motion (.2); prepare and upload order for the Court's consideration (.2); finalize and electronically file notice of entry of interim order and final hearing (.2).
B310 03/18/26	Claims Administration & Object D. Hurst	0.80	1,568.00	Begin to review and revise bar date motion (.8).
B310 03/18/26	Claims Administration & Object G. Steinman	0.80	1,500.00	Review and revise bar date motion and exhibits (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 03/18/26	Claims Administration & Object C. Lee	0.10	153.50	Correspond with D. Hurst, E. Dover regarding bar date motion (.1).
B310 03/18/26	Claims Administration & Object E. Dover	0.10	148.00	Correspond with MWS team regarding bar date motion (.1).
B310 03/19/26	Claims Administration & Object D. Hurst	4.70	9,212.00	Continue to review and revise bar date motion, order, and related exhibits (4.2); review modified proof of claim form (.2); draft multiple correspondence to G. Steinman regarding same bar date pleadings, timing for filing, related matters (.3).
B310 03/19/26	Claims Administration & Object G. Steinman	1.00	1,875.00	Review and revise bar date motion and exhibits (.8); email correspondence with D. Hurst regarding same (.2).
B310 03/21/26	Claims Administration & Object D. Hurst	0.60	1,176.00	Review and analyze comments to bar date pleadings (.3); draft multiple correspondence to G. Steinman regarding same (.3).
B310 03/22/26	Claims Administration & Object D. Hurst	3.70	7,252.00	Continue to review and revise bar date pleadings, including to reflect various comments (3.6); draft correspondence to Verita regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 03/24/26	Claims Administration & Object D. Hurst	0.90	1,764.00	Review revised proof of claim form, and draft comments regarding same (.2); draft multiple correspondence to G. Steinman regarding same (.1); draft correspondence to Verita regarding revisions to proof of claim form (.1); review and revise bar date pleadings (.3); draft multiple correspondence to G. Steinman regarding same (.2).
B310 03/25/26	Claims Administration & Object C. Wurzelbacher	0.70	1,137.50	Review, revise global notes for schedules (.4); correspond with Z. Knoop regarding same (.3).
B310 03/25/26	Claims Administration & Object D. Hurst	1.60	3,136.00	Draft multiple correspondence to G. Steinman regarding bar date pleadings, timing for bar date (.2); review and finalize bar date pleadings, in preparation for filing (1.2); draft multiple correspondence to N. Rainey regarding filing and service of same (.2).
B310 03/25/26	Claims Administration & Object Z. Knoop	2.20	2,475.00	Review and revise global notes to schedules and statements (2.2).
B310 03/25/26	Claims Administration & Object N. Rainey	0.70	427.00	Finalize and electronically file bar date motion (.3); coordinate with Verita regarding service of same (.3); follow-up communications with MWS team regarding deadlines related thereto (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 03/26/26	Claims Administration & Object Z. Knoop	1.40	1,575.00	Further review and revise global notes to schedules and statements (1.4).
B310 03/30/26	Claims Administration & Object C. Wurzelbacher	0.80	1,300.00	Review, revise global notes to schedules (.8).
B310 03/31/26	Claims Administration & Object C. Wurzelbacher	1.70	2,762.50	Review, revise global notes (1.4); correspond with Z. Knoop regarding same (.3).
B310 03/31/26	Claims Administration & Object Z. Knoop	1.30	1,462.50	Draft notice of contract assumption and rejection (1.2); correspond regarding global notes (.1).
B320 03/17/26	Plan and Disclosure Statement E. Dover	0.70	1,036.00	Teleconference with MWS team regarding drafting of plan and related items, including bid procedures related to sale incorporated in plan (.5); correspond with MWS team regarding follow-up issues, next steps regarding same (.2).

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B320 03/17/26	Plan and Disclosure Statement G. Steinman	0.70	1,312.50	Prepare for and attend meeting with C. Wurzelbacher, C. Bloomberg, A. Mark, and E. Dover regarding plan and sale issues (.5); call with BRG regarding same (.2).
B320 03/18/26	Plan and Disclosure Statement G. Steinman	2.50	4,687.50	Prepare for and attend meeting with company and BRG regarding plan questions (1.0); debrief correspondence and calls with BRG regarding same (.5); prepare for and attend call with C. Bloomberg and BRG regarding valuation (.5); prepare for and attend call with Cleary and D. Azman regarding case timeline and plan (.5).
B320 03/18/26	Plan and Disclosure Statement A. Mark	1.00	1,535.00	Multiple correspondence with C. Wurzelbacher regarding chapter 11 plan issues (.2); email with C. Wurzelbacher regarding same (.1); legal research regarding chapter 11 plan precedent (.7).
B320 03/19/26	Plan and Disclosure Statement G. Steinman	0.70	1,312.50	Develop strategy regarding plan and disclosure statement (.7).

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B320 03/19/26	Plan and Disclosure Statement A. Mark	2.80	4,298.00	Draft chapter 11 plan (2.8).
B320 03/20/26	Plan and Disclosure Statement C. Wurzelbacher	3.90	6,337.50	Correspond with A. Mark regarding plan, related matters (.3); research regarding same (1.5); revise same (2.1).
B320 03/20/26	Plan and Disclosure Statement A. Mark	5.50	8,442.50	Continue to draft chapter 11 plan (3.4); correspondence with C. Wurzelbacher regarding same (.1); call with C. Wurzelbacher regarding same (.2); legal research regarding plan issues (.3); further revise chapter 11 plan per comments from C. Wurzelbacher (1.5).
B320 03/21/26	Plan and Disclosure Statement C. Wurzelbacher	2.50	4,062.50	Review, revise plan (2.1); research regarding same (.4).
B320 03/22/26	Plan and Disclosure Statement C. Wurzelbacher	4.30	6,987.50	Review, revise plan (2.7); research regarding same (1.1); review, analyze term sheet regarding same (.3); correspond with A. Mark regarding same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/22/26	Plan and Disclosure Statement A. Mark	0.40	614.00	Multiple correspondence with C. Wurzelbacher regarding draft chapter 11 plan (.1); follow-up email with C. Wurzelbacher regarding same (.1); review and analyze C. Wurzelbacher comments to draft chapter 11 plan (.2).
B320 03/23/26	Plan and Disclosure Statement A. Mark	2.10	3,223.50	Continue to draft and revise chapter 11 plan (1.6); legal research regarding chapter 11 plan precedent and related issues (.5).
B320 03/24/26	Plan and Disclosure Statement G. Steinman	2.30	4,312.50	Review and revise chapter 11 plan (1.5); develop strategy regarding same (.6); email correspondence with C. Wurzelbacher and A. Mark regarding same (.2).
B320 03/24/26	Plan and Disclosure Statement C. Wurzelbacher	4.00	6,500.00	Review, revise plan (3.3); correspond with A. Mark regarding same (.3); review, analyze term sheet regarding same (.4).
B320 03/24/26	Plan and Disclosure Statement A. Mark	4.70	7,214.50	Continue to draft and revise chapter 11 plan (2.8); legal research regarding chapter 11 plan precedent (1.5); multiple correspondence with C. Wurzelbacher and G. Steinman regarding same (.3); email with G. Steinman and C. Wurzelbacher regarding same (.1).

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Client: 126492
Invoice: 4129958
Invoice Date: 05/26/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/24/26	Plan and Disclosure Statement D. Azman	5.10	9,486.00	Review and revise plan (3.9); develop strategy regarding same (1.2).
B320 03/25/26	Plan and Disclosure Statement G. Steinman	3.10	5,812.50	Prepare for and attend calls with D. Azman, D. Hurst, C. Wurzelbacher, and A. Mark regarding plan and disclosure statement (1.5); call with BRG regarding plan construct (.5); multiple correspondence with A. Mark regarding plan changes (.2); call with D. Azman regarding ballot issues (.3); develop strategy regarding plan concept (.6).
B320 03/25/26	Plan and Disclosure Statement C. Wurzelbacher	1.70	2,762.50	Conference with G. Steinman, MWS team regarding plan (.5); correspond with A. Mark, MWS team regarding same (.4); correspond with E. Dover regarding disclosure statement (.3); research regarding same (.5).
B320 03/25/26	Plan and Disclosure Statement D. Hurst	0.50	980.00	Call with G. Steinman, A. Mark regarding preparation of solicitation procedures motion, related matters (.4); draft correspondence to A. Mark regarding same (.1).
B320 03/25/26	Plan and Disclosure Statement D. Azman	3.30	6,138.00	Review and revise plan (2.5); develop strategy regarding same (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/25/26	Plan and Disclosure Statement A. Mark	3.40	5,219.00	Call with D. Hurst and G. Steinman regarding disclosure statement and solicitation motion (.4); correspondence with C. Wurzelbacher regarding same (.2); call with MWS team regarding plan draft and structure (1.0); draft and revise chapter 11 plan regarding same (1.8).
B320 03/26/26	Plan and Disclosure Statement E. Dover	4.70	6,956.00	Draft, revise disclosure statement (4.7).
B320 03/26/26	Plan and Disclosure Statement G. Steinman	0.50	937.50	Review of issues regarding plan and disclosure statement (.5).
B320 03/26/26	Plan and Disclosure Statement A. Mark	4.80	7,368.00	Continue to draft and revise chapter 11 plan (4.4); multiple correspondence with G. Steinman regarding same (.2); email with G. Steinman and C. Wurzelbacher regarding same (.1); correspondence with E. Dover regarding same (.1).
B320 03/27/26	Plan and Disclosure Statement C. Wurzelbacher	2.70	4,387.50	Review, comment on chapter 11 plan (1.5); research regarding same (.6); correspond with A. Mark, MWS team regarding same, disclosure statement (.6).

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Client: 126492
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Invoice Date: 05/26/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/27/26	Plan and Disclosure Statement E. Dover	6.80	10,064.00	Review, analyze plan, including structure of distributions, class recoveries, GUC Trust structure regarding drafting disclosure statement (3.1); draft, revise disclosure statement (3.7).
B320 03/27/26	Plan and Disclosure Statement G. Steinman	2.80	5,250.00	Review and revise chapter 11 plan (1.8); multiple email correspondence with A. Mark and C. Wurzelbacher regarding same (.5); calls with BRG regarding same (.5).
B320 03/30/26	Plan and Disclosure Statement C. Wurzelbacher	2.20	3,575.00	Review, revise plan (1.8); correspond with A. Mark, MWS team regarding same (.4).
B320 03/30/26	Plan and Disclosure Statement C. Lee	0.20	307.00	Correspond with E. Dover, MWS team regarding disclosure statement (.1); review, revise same (.1).
B320 03/30/26	Plan and Disclosure Statement A. Mark	3.40	5,219.00	Multiple emails with MWS team regarding plan and disclosure statement issues (.2); email with Z. Knoop and C. Wurzelbacher regarding same (.1); draft disclosure statement motion (2.1); email with Z. Knoop and C. Wurzelbacher regarding disclosure statement motion exhibits (.2); prepare for and attend call with Z. Knoop and C. Wurzelbacher regarding same (.4); legal research regarding same (.2); follow-up email with C. Wurzelbacher regarding same (.1); follow-up email with Z. Knoop regarding same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 03/30/26	Plan and Disclosure Statement E. Dover	10.30	15,244.00	Continue to draft, revise disclosure statement (8.1); review, analyze plan provisions regarding same (2.2).
B320 03/30/26	Plan and Disclosure Statement Z. Knoop	0.60	675.00	Conference with A. Mark and C. Wurzelbacher regarding disclosure statement exhibits (.1); correspond with same regarding same (.1); research precedent regarding same (.4).
B320 03/31/26	Plan and Disclosure Statement C. Lee	4.60	7,061.00	Review, revise disclosure statement (3.8); review, analyze plan, first day declaration, and precedent regarding same (.6); correspond with MWS team regarding same (.2).
B320 03/31/26	Plan and Disclosure Statement C. Wurzelbacher	1.00	1,625.00	Conference with MWS and BRG teams regarding plan, related issues (.5); correspond with G. Steinman, MWS team regarding same (.3); analyze issues regarding same (.2).
B320 03/31/26	Plan and Disclosure Statement A. Mark	6.20	9,517.00	Draft disclosure statement motion (3.7); review and analyze precedent regarding same (.8); call with C. Wurzelbacher regarding same (.2); follow-up call with C. Wurzelbacher regarding same (.1); multiple calls

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Task / Date	Desc. / Name	Hours	Amount	Description
				with C. Dingman regarding same (.3); email with C. Dingman regarding same (.1); prepare for and attend call with MWS and BRG teams regarding chapter 11 plan issues (1.0).
B320 03/31/26	Plan and Disclosure Statement G. Steinman	0.80	1,500.00	Prepare for and attend call with BRG regarding plan (.5); calls and email correspondence with P. Farley and C. Wurzelbacher regarding same (.3).
B320 03/31/26	Plan and Disclosure Statement Z. Knoop	5.80	6,525.00	Review precedent and draft disclosure statement exhibits (5.8).
	Total Hours	**745.70**	**Total For Services**	**$1,189,474.50**

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4129958
Invoice Date: 05/26/2026

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	75.50	115,612.50
B130	Asset Disposition	86.90	143,087.50
B140	Relief from Stay/Adequate Protection Proceedings	16.80	25,233.50
B150	Mtgs/Communications w/Creditor	3.40	5,640.00
B155	Court Hearings	120.00	200,081.50
B160	Fee/Employment Applications	37.50	63,822.50
B190	Other Contested Matters	169.90	255,793.50
B195	Non-Working Travel	3.80	5,624.00
B220	Employee Benefits/Pensions	2.40	3,429.50
B230	Financing/Cash Collections	88.80	147,313.50
B240	Tax Issues	2.20	2,869.50
B270	Utilities	0.30	183.00
B290	Insurance	2.50	3,375.00
B310	Claims Administration & Object	23.10	38,924.00
B320	Plan and Disclosure Statement	112.60	178,485.00
		745.70	1,189,474.50

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Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4129958
Invoice Date: 05/26/2026

Timekeeper Summary

Name	Hours	Rate	Amount
D. Azman	33.00	1,860.00	61,380.00
N. Barnett	0.20	1,885.00	377.00
F. Belayneh	2.50	315.00	787.50
J. Berland	8.30	1,395.00	11,578.50
D. Boll	2.60	1,705.00	4,433.00
E. Dover	82.90	1,480.00	122,692.00
C. Du	5.90	985.00	5,811.50
J. Evans	27.40	2,025.00	55,485.00
Z. Feinstein	0.80	645.00	516.00
C. Herbert	0.80	1,645.00	1,316.00
J. Hirshon	0.80	690.00	552.00
D. Hurst	139.00	1,960.00	272,440.00
D. Kaltman	73.90	1,395.00	103,090.50
P. Kennedy	3.00	1,595.00	4,785.00
S. Knipfelberg	50.40	1,650.00	83,160.00
Z. Knoop	21.80	1,125.00	24,525.00
E. Kwon	1.40	675.00	945.00
C. Lee	36.30	1,535.00	55,720.50
A. Mark	66.90	1,535.00	102,691.50
M. McMillan	0.50	470.00	235.00
N. Rainey	36.50	610.00	22,265.00
G. Steinman	87.00	1,875.00	163,125.00
C. Wurzelbacher	47.10	1,625.00	76,537.50
E. Yu	7.30	790.00	5,767.00
J. Zaia	9.40	985.00	9,259.00
Totals	**745.70**		**$1,189,474.50**

EXHIBIT A-2

Time Detail (April 2026)

McDermott Will & Schulte

Invoice: 4659239 05/27/2026
Client: 126492

Reliz Limited d/b/a BlockFills.com
2 North LaSalle Street
Chicago, IL 60602

For Services Rendered in Connection with:

Matter: 0014 Chapter 11 Post Petition

Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/01/26	Case Administration N. Rainey	0.70	427.00	Prepare COC and proposed order scheduling 5.12.26 and 6.22.26 hearings (.3); finalize and electronically file (.2); prepare and upload order for the Court's consideration (.1); correspond with D. Hurst re same (.1).
B110 04/01/26	Case Administration E. Dover	0.80	1,184.00	Correspond with BRG, MWS teams re payment of certain invoices in ordinary course (.5); correspond with BRG, MWS teams re requirements of company, BRG to report certain payments, notice requirements, tracking of same internally (.3).
B110 04/02/26	Case Administration N. Rainey	0.20	122.00	Download and review order scheduling omnibus hearing dates (.1); coordinate with Verita re service of same (.1).
B110 04/02/26	Case Administration R. Dizengoff	3.00	5,100.00	Review first day declaration and other relevant pleadings (3.0).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4659239
Invoice Date: 05/27/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/02/26	Case Administration D. Kaltman	0.70	976.50	Conference with MWS team concerning case updates (.5); conference with C. Ray concerning case updates (.2).
B110 04/03/26	Case Administration N. Rainey	0.70	427.00	Update critical dates calendar (.5); correspond with MWS team re same (.2).
B110 04/06/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to Verita re modification of core service list (.1).
B110 04/06/26	Case Administration E. Dover	2.30	3,404.00	Review, analyze all final orders (.4); update, revise final orders re comments to interim orders (1.5); correspond with MWS team re same (.2); correspond with UCC re same (.2).
B110 04/07/26	Case Administration D. Hurst	0.60	1,176.00	Call with and draft correspondence to E. Dover re preparation of final first day orders (.2); review proposed final first day orders for cash management, wages, taxes, and insurance motions (.3); draft correspondence to C. Bloomberg, E. Dover re revisions to same (.1).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
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Invoice Date: 05/27/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/07/26	Case Administration E. Dover	1.10	1,628.00	Teleconference with D. Hurst re final orders shared with UCC (.1); correspond with C. Bloomberg re same (.2); review, revise final orders re same (.8).
B110 04/07/26	Case Administration C. Lee	0.90	1,381.50	Review, comment on final orders (.7); correspond with E. Dover re same (.1); correspond with BRG team re independent contractor (.1).
B110 04/07/26	Case Administration T. Carson	1.20	2,406.00	Review first day declaration and related term sheet (1.2).
B110 04/08/26	Case Administration C. Wurzelbacher	2.40	3,900.00	Review, analyze UCC comments to first day orders (1.1); draft issues list re same (.9); correspond with G. Steinman re same (.4).
B110 04/08/26	Case Administration C. Lee	0.10	153.50	Correspond with D. Hurst re resolutions appointing special committee (.1).
B110 04/09/26	Case Administration C. Wurzelbacher	2.40	3,900.00	Conference with UCC counsel re first day orders (.5); review, revise same (1.4); correspond with D. Hurst, G. Steinman re same (.5).

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Reliz Limited d/b/a BlockFills.com

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Invoice Date: 05/27/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/09/26	Case Administration G. Steinman	2.80	5,250.00	Multiple email correspondence with UCC re first day diligence (.5); review UCC informal comments to first and second days (.8); review email memo re same (.3); call with UCC re same (.5); review of redlined orders re same (.7).
B110 04/10/26	Case Administration D. Hurst	0.40	784.00	Review and revise final cash management order (.3); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B110 04/10/26	Case Administration C. Wurzelbacher	1.30	2,112.50	Review, revise first day orders (.6); correspond with Z. Knoop re same (.3); correspond with D. Hurst, UCC counsel re same (.4).
B110 04/10/26	Case Administration Z. Knoop	0.90	1,012.50	Review UCC markups to first day orders (.8); correspond with C. Wurzelbacher re same (.1).
B110 04/12/26	Case Administration A. Mark	0.20	307.00	Multiple emails with MWS and Committee counsel re comments to proposed final first day orders and second day orders (.2).
B110 04/13/26	Case Administration D. Hurst	1.10	2,156.00	Draft multiple correspondence to C. Wurzelbacher re status of revised first day orders (.2); draft and revise certification of counsel re entry of final cash management order (.7);

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Task / Date	Desc. / Name	Hours	Amount	Description
				draft multiple correspondence to A. Mark re same (.2).
B110 04/13/26	Case Administration C. Wurzelbacher	0.50	812.50	Correspond with MWS team re case status, ongoing workstreams (.5).
B110 04/13/26	Case Administration G. Steinman	1.40	2,625.00	Prepare for and attend management call re case updates and upcoming hearing (.5); review of operational orders and notices of filing (.6); email correspondence with UCC, Celsius, and UST re same (.3).
B110 04/13/26	Case Administration C. Lee	0.80	1,228.00	Conference with G. Steinman, MWS team re case updates, next steps (.6); conference with BRG team re same (.1); correspond with G. Steinman re same (.1).
B110 04/13/26	Case Administration A. Mark	1.00	1,535.00	Prepare for and attend call with MWS team re chapter 11 case strategy and related issues (1.0).
B110 04/14/26	Case Administration D. Hurst	0.80	1,568.00	Revise and finalize certification of counsel re entry of final cash management order (.2); draft multiple correspondence to N. Rainey re filing of same (.2); call with and draft multiple

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Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence to N. Rainey re service plan for various pleadings and orders (.4).
B110 04/14/26	Case Administration N. Rainey	0.70	427.00	Finalize and electronically file COC re cash management motion (.3); prepare and upload proposed order for the Court's consideration (.1); download and review final cash management order (.1); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1).
B110 04/15/26	Case Administration D. Hurst	0.30	588.00	Review and revise pro hac motion for S. Knipfelberg (.1); draft correspondence to S. Knipfelberg re same (.1); draft correspondence to N. Rainey re filing of same (.1).
B110 04/17/26	Case Administration D. Hurst	0.30	588.00	Draft multiple correspondence to BRG re Rule 2015.3 reports (.2); draft correspondence to N. Rainey re same (.1).
B110 04/17/26	Case Administration N. Rainey	0.60	366.00	Review docket and material pleadings (.2); communicate with MWS team regarding relevant deadlines and key dates (.2); correspond with D. Hurst re 2015.3 report (.1); download and send official form (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/18/26	Case Administration D. Hurst	0.40	784.00	Review precedent for Rule 2015.3 reports (.3); draft correspondence to BRG re same (.1).
B110 04/20/26	Case Administration D. Hurst	1.60	3,136.00	Review and analyze multiple drafts of Rule 2015.3 periodic report, and draft comments re same (.5); draft multiple correspondence to J. Wilson re same (.2); draft correspondence to G. Steinman re same (.1); draft multiple correspondence to N. Rainey re filing and service of same (.2); draft correspondence to B. Hackman re timing for filing of March monthly operating report (.1); draft correspondence to J. Wilson re same (.1); review and analyze Committee diligence requests (.3); draft correspondence to Verita re service of Rule 2015.3 periodic report (.1).
B110 04/20/26	Case Administration N. Rainey	0.40	244.00	Correspond with D. Hurst re 2015.3 report (.1); finalize and electronically file same (.2); coordinate with Verita re service of same (.1).
B110 04/21/26	Case Administration E. Dover	0.70	1,036.00	Review, analyze status of open workstreams, latest case developments, outcome of second day hearing, UCC objection, other issues (.4); correspond with MWS team re same (.1); teleconference with C. Bloomberg re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/21/26	Case Administration D. Hurst	0.20	392.00	Review and revise notice of service of document requests to 1548199 Alberta Ltd. and Robert J. Bertram (.1); draft correspondence to N. Rainey re filing of same (.1).
B110 04/21/26	Case Administration C. Lee	0.20	307.00	Conference with E. Dover re case updates, next steps (.2).
B110 04/21/26	Case Administration N. Rainey	0.90	549.00	Finalize and electronically file motion re interim compensation procedures (.3); coordinate with Epiq re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1); review docket and material pleadings (.2); communicate with MWS team regarding relevant deadlines and key dates (.2).
B110 04/22/26	Case Administration S. Knipfelberg	0.90	1,485.00	Prepare for 341 meeting (.4); conference with G. Steinmann, D. Hurst, and BRG for 341 meeting (.5).
B110 04/22/26	Case Administration D. Hurst	2.30	4,508.00	Prepare for and attend section 341 meeting, including review of schedules and SOFAs and other relevant documents (1.4); call with J. Wilson, P. Farley, G. Steinman, S. Knipfelberg re preparation for upcoming section 341 meeting (.4); draft multiple correspondence to M.

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Task / Date	Desc. / Name	Hours	Amount	Description
				Renzi, J. Wilson, G. Steinman re same (.5).
B110 04/22/26	Case Administration A. Mark	0.10	153.50	Meeting with D. Hurst re Section 341 meeting (.1).
B110 04/22/26	Case Administration G. Steinman	1.40	2,625.00	Prepare for and attend meeting with J. Wilson re 341 meeting (.5); review of materials re same (.4); attend 341 meeting (.5).
B110 04/22/26	Case Administration N. Rainey	0.40	244.00	Assemble petitions, SOALs and SOFAs and circulate same to D. Hurst in advance of 341 meeting (.4).
B110 04/23/26	Case Administration G. Steinman	0.70	1,312.50	Prepare for and attend call with J. Perry re non-Debtor entities (.7).
B110 04/24/26	Case Administration G. Steinman	0.70	1,312.50	Review of issues re non-debtor affiliates (.5); email correspondence with J. Perry re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 04/27/26	Case Administration D. Hurst	0.10	196.00	Draft correspondence to J. Wilson re section 341 meeting diligence requests (.1).
B110 04/28/26	Case Administration D. Hurst	0.30	588.00	Review and analyze proposed responses to diligence requests made during section 341 meeting (.2); draft correspondence to G. Steinman re same (.1).
B110 04/29/26	Case Administration D. Hurst	0.50	980.00	Analyze issue re objection deadline (.1); draft correspondence to D. Azman re same (.1); draft correspondence to A. Kropp re same (.1); draft correspondence to G. Steinman proposed responses to diligence requests made during section 341 meeting (.1); draft correspondence to B. Hackman re same (.1).
B130 04/01/26	Asset Disposition C. Lee	0.60	921.00	Conference with G. Steinman, BRG team re bidder supplement (.2); conference with G. Steinman re follow-up to same (.4).
B130 04/01/26	Asset Disposition G. Steinman	2.30	4,312.50	Prepare for and attend call with company re sale and plan issues (.5); prepare for and attend calls with BRG re same (.5); review of supplemental materials (.4); prepare for and attend call with Celsius re same (.5); debrief call with D. Azman re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/02/26	Asset Disposition G. Steinman	2.10	3,937.50	Prepare for and attend multiple calls with BRG re sale supplement (1.0); email memo to company re sale process (.6); prepare for and attend call with company re same (.5).
B130 04/02/26	Asset Disposition C. Lee	1.10	1,688.50	Correspond with G. Steinman, MWS team, and White & Case team re bidding procedures (.1); conference with E. Dover re same (.1); review, comment on bid supplement (.8); correspond with E. Dover, BRG team re diligence listserv (.1).
B130 04/02/26	Asset Disposition E. Dover	2.20	3,256.00	Multiple correspondence with MWS team and BRG team re diligence issues, data room mechanics, providing access of same to relevant parties (1.1); review, analyze materials related to same (.7); correspond with C. Bloomberg re bidding procedures order (.2); review, analyze same (.2).
B130 04/03/26	Asset Disposition E. Dover	0.50	740.00	Correspond with BRG team re case updates, data room access for interested parties (.3); correspond with MWS team re same (.2).
B130 04/07/26	Asset Disposition G. Steinman	0.70	1,312.50	Review of informal comments to bid procedures and order (.7).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/08/26	Asset Disposition G. Steinman	2.40	4,500.00	Prepare for and attend call with R. Dizengoff, C. Bloomberg, and BRG re bid procedures (.6); prepare for and attend call with Celsius re same (.6); prepare for and attend call with company re same (.5); review of revised bid procedures (.4); develop strategy re same (.3).
B130 04/08/26	Asset Disposition C. Lee	4.80	7,368.00	Correspond with R. Dizengoff re bid procedures (.2); review, analyze comments re same (.4); conference with G. Steinman re sale updates (.4); conference with G. Steinman, R. Dizengoff, and BRG team re Celsius comments to bid procedures (.5); conference with G. Steinman, G. Steinman, R. Dizengoff, BRG team, and White & Case team re comments to bid procedures (partial) (.6); review, revise order re same (1.0); correspond with White & Case team re same (.2); review, compile lien searches re same (.1); review, analyze precedent re form APA (1.2); correspond with G. Miranda, MWS team re same (.2).
B130 04/08/26	Asset Disposition R. Dizengoff	2.00	3,400.00	Review bid procedures markup (.3); send comments to C. Bloomberg (.2); internal call re same (.5); call with White & Case re same (1.0).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/09/26	Asset Disposition G. Steinman	2.50	4,687.50	Prepare for and attend call with Celsius re bid procedures (.5); email correspondence with UCC re same (.2); develop strategy re same (.5); multiple calls and email correspondence with company re sale process (.8); review of dataroom materials (.5).
B130 04/09/26	Asset Disposition C. Lee	3.70	5,679.50	Correspond with G. Steinman, MWS team re bid procedures (.5); review, revise order re same (1.9); review, analyze Committee comments to same (.4); respond to same (.5); conference with G. Steinman and counsel to Celsius re comments to bid procedures order (.4).
B130 04/09/26	Asset Disposition D. Azman	0.90	1,674.00	Discuss bid procedures internally and with negotiating parties (.9).
B130 04/10/26	Asset Disposition D. Hurst	0.30	588.00	Draft multiple correspondence to G. Steinman, A. Mark re motion for authorization to file late reply with respect to bidding procedures motion (.3).
B130 04/10/26	Asset Disposition C. Wurzelbacher	0.40	650.00	Correspond with MWS team, counsel to potential bidder re bid, sale process (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/10/26	Asset Disposition G. Steinman	2.80	5,250.00	Multiple calls and email correspondence with Celsius and UCC re bid procedures (.6); prepare for and attend call with same re same (.6); review of revised bid procedures (.6); calls with P. Farley and D. Azman re same (.5); prepare for and attend call with company re same (.5).
B130 04/10/26	Asset Disposition C. Lee	1.10	1,688.50	Draft talking points re bid procedures (.6); review, analyze precedent, pleadings re same (.3); correspond with G. Steinman re same (.1); correspond with C. Wurzelbacher re updates re bid procedures (.1).
B130 04/10/26	Asset Disposition A. Mark	0.40	614.00	Email with D. Hurst and G. Steinman re motion for leave to file late reply re anticipated bid procedures motion objections (.1); draft motion for leave re same (.3).
B130 04/10/26	Asset Disposition R. Dizengoff	0.50	850.00	Call with White & Case re bid procedures order (.5).
B130 04/11/26	Asset Disposition G. Steinman	0.50	937.50	Multiple calls with UCC re bid procedures issues (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/11/26	Asset Disposition A. Mark	1.70	2,609.50	Review and analyze bid procedures motion and related pleadings (1.0); review multiple emails re Committee issues re same (.2); draft motion for leave to file late reply re anticipated bid procedures motion objections (.5).
B130 04/12/26	Asset Disposition G. Steinman	2.70	5,062.50	Prepare for and attend numerous calls with Celsius, UCC, and D. Azman re bid procedure issues (1.2); review of revised drafts of same (.6); calls and email correspondence with D. Bloomberg re same (.5); call with J. Perry re same (.4).
B130 04/12/26	Asset Disposition C. Lee	1.70	2,609.50	Conference with G. Steinman re comments to bid procedures (.2); correspond with G. Steinman re same (.2); review, revise same (1.3).
B130 04/12/26	Asset Disposition G. Miranda	0.80	1,300.00	Review precedents for section 363 APAs (.8).
B130 04/12/26	Asset Disposition R. Dizengoff	0.50	850.00	Call with White & Case and Morris James re bid procedures (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/13/26	Asset Disposition G. Miranda	3.80	6,175.00	Begin drafting form of APA and review bidding procedures in connection with same (3.8).
B130 04/13/26	Asset Disposition D. Hurst	0.60	1,176.00	Draft and revise certification of counsel re entry of bidding procedures order (.5); draft correspondence to A. Mark re same (.1).
B130 04/13/26	Asset Disposition G. Steinman	1.40	2,625.00	Prepare for and attend call with company re sale process (.5); review of email correspondence re same (.2); review of diligence requests re same (.4); call with P. Farley re same (.3).
B130 04/13/26	Asset Disposition C. Lee	0.40	614.00	Correspond with D. Hurst, MWS team re revised bid procedures order (.1); review, comment on COC re same (.2); correspond with D. Hurst, MWS team re same (.1).
B130 04/13/26	Asset Disposition G. Albert	8.80	9,900.00	Legal research and analysis regarding sale and related regulatory issues (6.4); correspondence with N. Gupta regarding sale matters (.8); review of authorities and case materials concerning sale transactions (1.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/14/26	Asset Disposition D. Hurst	1.20	2,352.00	Review and revise bidding procedures order (.6); draft multiple correspondence to C. Bloomberg re same (.2); revise and finalize certification of counsel re entry of bidding procedures order (.2); draft multiple correspondence to N. Rainey re filing of same (.2).
B130 04/14/26	Asset Disposition G. Miranda	3.80	6,175.00	Continue drafting form of APA (3.8).
B130 04/14/26	Asset Disposition A. Mark	0.30	460.50	Multiple emails with MWS team re consensual resolution of bidding procedures order (.2); email with MWS team re submission of same under certification of counsel (.1).
B130 04/14/26	Asset Disposition C. Lee	0.40	614.00	Review, revise bid procedures order (.3); correspond with D. Hurst re same (.1).
B130 04/14/26	Asset Disposition N. Rainey	0.90	549.00	Finalize and electronically file COC re bid procedures motion (.3); prepare and upload proposed order for the Court's consideration (.1); download and review bid procedures order (.2); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/14/26	Asset Disposition G. Albert	11.00	12,375.00	Continue analysis of authorities concerning sale procedure and related regulatory issues (5.5); correspondence with N. Gupta regarding sale matters (.7); research and analysis regarding admissibility and exclusion of expert testimony in connection with hearing re same (2.8); draft subpoena and rider related to exclusion of expert testimony (2.0).
B130 04/15/26	Asset Disposition D. Hurst	2.30	4,508.00	Review bidding procedures order for service requirements and next steps (.3); review and revise sale notice, in preparation for filing (.9); review and revise assumption and assignment notice (.2); draft multiple correspondence to McDermott team re service of sale notice and assumption and assignment notice, related matters (.6); draft multiple correspondence to N. Rainey re filing of sale notice (.2); draft correspondence to Verita re timing for publication of sale notice (.1).
B130 04/15/26	Asset Disposition G. Miranda	4.30	6,987.50	Finalize form of APA (4.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/15/26	Asset Disposition C. Lee	2.40	3,684.00	Conference with BRG team re schedule of potential assumption and assignment of contracts (.2); review, compile precedent re same (.2); correspond with BRG team re same (.2); correspond with D. Hurst re same (.1); review, revise sale notice (.2); correspond with D. Hurst re same (.1); correspond with N. Rainey re calendaring of sale milestones (.1); draft sale publication notice (.4); correspond with D. Hurst re same (.2); correspond with BRG team re bid supplement (.1); review, analyze same (.5); correspond with G. Miranda re form APA (.1).
B130 04/15/26	Asset Disposition G. Albert	3.70	4,162.50	Legal research regarding sale and related regulatory issues (3.7).
B130 04/16/26	Asset Disposition D. Hurst	0.80	1,568.00	Review and revise sale publication notice (.4); draft multiple correspondence to Verita re same (.3); draft correspondence to C. Bloomberg re same (.1).
B130 04/16/26	Asset Disposition C. Lee	2.90	4,451.50	Correspond with D. Hurst re publication notices (.2); review, comment on same (.2); review, revise form APA (1.1); correspond with G. Steinman re same (.2); review, analyze precedent, procedures, and pleadings re same (1.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/17/26	Asset Disposition D. Hurst	0.30	588.00	Review publication proof of sale notice (.2); draft correspondence to Verita re same (.1).
B130 04/17/26	Asset Disposition C. Lee	5.90	9,056.50	Correspond with BRG team re schedule of contracts to potentially assume or assign (.2); review, comment on same (.2); conference with BRG re same (.2); review, revise notice re same (.2); correspond with D. Hurst, G. Steinman re same (.1); review, revise form APA (4.9); correspond with G. Steinman re same (.1).
B130 04/18/26	Asset Disposition D. Hurst	0.70	1,372.00	Review and analyze cure schedule, and draft comments re same (.2); review and revise assumption and assignment notice (.3); draft correspondence to C. Bloomberg re same (.1); draft correspondence to Verita re timing for filing and service of assumption and assignment notice (.1).
B130 04/18/26	Asset Disposition C. Lee	0.20	307.00	Correspond with D. Hurst re assumption and assignment notice (.1); correspond with BRG team re schedule to same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/19/26	Asset Disposition D. Hurst	0.20	392.00	Draft correspondence to Verita re service of assumption and assignment notice (.1); draft correspondence to C. Bloomberg re timing for filing of same (.1).
B130 04/19/26	Asset Disposition C. Lee	0.20	307.00	Correspond with G. Steinman, D. Hurst re assumption and assignment notice (.1); revise same (.1).
B130 04/20/26	Asset Disposition D. Hurst	0.70	1,372.00	Review and finalize assumption and assignment notice, in preparation for filing (.3); draft correspondence to C. Bloomberg re same (.1); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to Verita re service of same (.1).
B130 04/20/26	Asset Disposition G. Miranda	0.90	1,462.50	Review revised draft of APA and discuss with restructuring team (.9).
B130 04/20/26	Asset Disposition C. Lee	0.80	1,228.00	Review, revise form APA (.6); correspond with G. Steinman, G. Miranda re same (.1); correspond with BRG re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/20/26	Asset Disposition G. Steinman	0.60	1,125.00	Prepare for and attend call with management re sale process and timeline (.6).
B130 04/21/26	Asset Disposition C. Lee	0.30	460.50	Correspond with G. Steinman, BRG team, and the Company re form APA (.1); review, revise same (.2).
B130 04/22/26	Asset Disposition C. Lee	0.30	460.50	Correspond with BRG team re comments to APA (.1); review same (.2).
B130 04/22/26	Asset Disposition G. Steinman	0.50	937.50	Prepare for and attend call with company re sale (.5).
B130 04/22/26	Asset Disposition N. Rainey	0.60	366.00	Download and review order approving bidding procedures (.1); update critical dates calendar (.3); communicate with MWS team regarding relevant deadlines and key dates (.2).
B130 04/23/26	Asset Disposition C. Lee	0.70	1,074.50	Review and respond to comments re form APA (.4); review, analyze noticing and contracts re same (.1); correspond with G. Steinman re contracts re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B130 04/23/26	Asset Disposition G. Steinman	1.00	1,875.00	Review of form APA (1.0).
B130 04/27/26	Asset Disposition E. Dover	0.40	592.00	Correspond with MWS team re sale, data room issues (.4).
B130 04/27/26	Asset Disposition C. Lee	1.30	1,995.50	Conferences with BRG team re form APA, schedules re same (.3); correspond with BRG re same (.2); correspond with company re same (.2); correspond with G. Steinman re comments to form APA (.1); correspond with E. Dover re schedule to APA (.1); review, analyze diligence re same (.4).
B140 04/01/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	2.20	2,167.00	Cite and proposition check objection to relief from stay motion (.8); research case law re same (1.4).
B140 04/01/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	1.50	2,092.50	Revise objection to Alberta's relief from stay motion (1.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 04/02/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	3.60	3,546.00	Confer with S. Knipfelberg, D. Kaltman, E. Yu, and C. Du re bankruptcy status and next steps (.3); draft declarations in support of objection to stay relief motion (3.3).
B140 04/02/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.50	3,487.50	Revise objection to Alberta's stay relief motion (1.2); draft Renzi declaration concerning same (.5); draft Brennan declaration concerning same (.8).
B140 04/03/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.80	3,906.00	Revise objection to Alberta's stay relief motion, including additional legal research (1.2); draft Renzi declaration concerning same (.4); draft Brennan declaration concerning same (1.2).
B140 04/05/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	0.50	697.50	Revise objection to Alberta's relief from stay motion (.5).
B140 04/05/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	2.10	3,465.00	Review and revise objection to creditor's motion to lift stay (2.1).
B140 04/06/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	1.30	1,813.50	Conference with BRG team and JS Held team concerning objection to relief from stay declarations (.5); revise objection to relief from stay and related declarations (.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 04/06/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	1.20	1,980.00	Review and revise objection to creditor's motion to lift stay (1.2).
B140 04/07/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	3.60	7,056.00	Review and revise Debtors' objection to motion to lift stay filed by 1548199 Alberta Ltd. and Robert J. Bertram (3.2); draft multiple correspondence to McDermott team re same (.4).
B140 04/07/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	3.30	5,445.00	Continue to review and revise objection to creditor's motion to lift stay (3.3).
B140 04/07/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	0.70	976.50	Review and revise objection to stay relief and declarations (.7).
B140 04/08/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	5.70	9,405.00	Research case law for objection to creditor's motion to lift automatic stay (1.2); attend various internal conferences with J. Evans and D. Kaltman regarding objection to creditor's motion to lift automatic stay (.9); review and revise various sections of objection to creditor's motion to lift automatic stay (3.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 04/08/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	1.70	3,332.00	Review and analyze revised version of Debtors' objection to motion to lift stay filed by 1548199 Alberta Ltd. and Robert J. Bertram (1.2); draft multiple correspondence to McDermott team re same (.4); call with D. Kaltman re same (.1).
B140 04/08/26	Relief from Stay/Adequate Protection Proceedings C. Vaughan	1.10	1,628.00	Analyze existing objection to relief from stay motion (1.1).
B140 04/08/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	2.90	4,045.50	Revise objection to Alberta's stay relief motion (1.6); revise declarations concerning same (.8); correspondence and conferences with MWS team concerning same (.5).
B140 04/08/26	Relief from Stay/Adequate Protection Proceedings J. Evans	0.80	1,620.00	Review and revise objection to stay relief (.8).
B140 04/09/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	1.90	1,871.50	Review and revise objection to relief from stay motion (1.9).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 04/09/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	4.70	9,212.00	Review and revise updated version of Debtors' objection to motion to lift stay filed by 1548199 Alberta Ltd. and Robert J. Bertram (1.6); draft multiple correspondence to D. Kaltman re same (.3); review and revise Brennan declaration (.8); draft correspondence to D. Kaltman re same (.1); review and revise Renzi declaration (.6); draft correspondence to BRG re Renzi declaration in support of objection, related matters (.1); draft multiple correspondence to D. Kaltman re same (.2); review and finalize Debtors' objection to motion to lift stay and related declarations, in preparation for filing (.6); draft multiple correspondence to and meetings with N. Rainey re filing and service of same (.4).
B140 04/09/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	3.70	6,105.00	Review and analyze opposition to motion to extend the automatic stay and draft arguments in reply to same (1.8); finalize all motion papers for objection to creditor's motion to lift stay (1.9).
B140 04/09/26	Relief from Stay/Adequate Protection Proceedings C. Vaughan	6.50	9,620.00	Analyze precedent relating to property of the estate in anticipation of drafting response to opposition (1.6); conference with S. Knipfelberg regarding response to opposition (.4); analyze objection of Debtors to motion for relief from stay (1.1); analyze declaration of

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				expert on commingling of assets and traceability (.4); analyze Claimant's response motion to extend stay and preliminary injunction (.7); analyze cases cited by Claimant in opposition (.9); draft outline for reply to Claimant's opposition (1.0); conference with S. Knipfelberg regarding reply to claimant opposition of motion to extend stay (.4).
B140 04/09/26	Relief from Stay/Adequate Protection Proceedings N. Rainey	0.70	427.00	Finalize and electronically file objection to lift stay motion (.3); coordinate with Verita re service of same (.2); multiple communications with D. Hurst and MWS team re same (.2).
B140 04/09/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	3.20	4,464.00	Finalize and proof objection to Alberta's stay relief motion (2.2); finalize and proof declarations concerning same (.6); correspondence with client and D&O counsel concerning objection to Alberta's stay relief motion (.4).
B140 04/10/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	0.50	980.00	Review Committee's joinder to Debtors' objection to motion to lift stay filed by 1548199 Alberta Ltd. and Robert J. Bertram (.2); review and analyze Nicholas Hammer's joinder to Debtors' objection to motion to lift stay filed by 1548199 Alberta Ltd. and Robert J. Bertram (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B140 04/10/26	Relief from Stay/Adequate Protection Proceedings J. Zaia	3.20	3,152.00	Research case law re automatic stay for reply brief (3.2).
B140 04/10/26	Relief from Stay/Adequate Protection Proceedings D. Kaltman	0.50	697.50	Read and review joinders from D&Os and UCC concerning relief stay objection (.5).
B140 04/14/26	Relief from Stay/Adequate Protection Proceedings S. Knipfelberg	0.50	825.00	Review and analyze creditor's reply to opposition to motion to lift stay (.5).
B140 04/15/26	Relief from Stay/Adequate Protection Proceedings D. Hurst	1.10	2,156.00	Review and analyze reply in support of motion for relief by stay filed by 1548199 Alberta Ltd. and Robert J. Bertram (.2); review and analyze expert report provided by 1548199 Alberta Ltd. and Robert J. Bertram (.9).
B150 04/01/26	Mtgs/Communications w/Creditor D. Kaltman	2.70	3,766.50	Draft outline for upcoming meeting with UCC (1.5); conference with UCC and MWS team (.5); draft confidentiality agreement with UCC (.5); correspondence with UCC concerning initial production of documents (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B150 04/01/26	Mtgs/Communications w/Creditor S. Knipfelberg	0.50	825.00	Attend initial conference with UCC counsel related to discovery issues (.5).
B150 04/01/26	Mtgs/Communications w/Creditor G. Steinman	0.50	937.50	Prepare for and attend call with UCC re property of the estate issues (.5).
B150 04/01/26	Mtgs/Communications w/Creditor J. Evans	1.00	2,025.00	Prepare for meeting with UCC re estate property issues (.5); meeting with UCC (.5).
B150 04/03/26	Mtgs/Communications w/Creditor E. Dover	0.30	444.00	Review, analyze UCC appointment (.1); correspond with MWS team re call with UCC (.2).
B150 04/06/26	Mtgs/Communications w/Creditor S. Knipfelberg	0.50	825.00	Attend conference with counsel for UCC (.5).
B150 04/06/26	Mtgs/Communications w/Creditor J. Evans	0.50	1,012.50	Meeting with UCC concerning discovery (.5).

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B150 04/07/26	Mtgs/Communications w/Creditor D. Hurst	0.20	392.00	Review and analyze creditor correspondence (.1); draft correspondence to McDermott team re same (.1).
B150 04/09/26	Mtgs/Communications w/Creditor C. Lee	1.10	1,688.50	Conference with G. Steinman, C. Wurzelbacher, BRG team, counsel to UCC, and FTI team re comments to first and second day orders (1.0); correspond with counsel to the UCC re diligence request (.1).
B150 04/12/26	Mtgs/Communications w/Creditor C. Lee	0.80	1,228.00	Conference with D. Azman, MWS team, counsel to Celsius, and counsel to UCC re bid procedures and cash collateral (.8).
B150 04/13/26	Mtgs/Communications w/Creditor C. Wurzelbacher	1.00	1,625.00	Correspond with MWS team, UCC counsel re first day orders (.4); review, revise same (.6).
B150 04/27/26	Mtgs/Communications w/Creditor D. Hurst	0.40	784.00	Call with J. Winerman re case status, related matters (.4).
B155 04/01/26	Court Hearings D. Hurst	0.50	980.00	Draft multiple correspondence to Chambers re omnibus hearing dates (.2); draft correspondence to N. Rainey re preparation of certification of counsel re hearing dates (.1); review and revise same (.1); draft

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				correspondence to N. Rainey re filing of certification of counsel (.1).
B155 04/05/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re preparation of hearing agenda (.1).
B155 04/06/26	Court Hearings D. Hurst	0.30	588.00	Draft multiple correspondence to D. Azman, G. Steinman re timing for disclosure statement hearing (.2); draft multiple correspondence to Chambers re same (.1).
B155 04/06/26	Court Hearings N. Rainey	1.10	671.00	Prepare agenda re 4.16.26 hearing (.9); correspond with D. Hurst re same (.2).
B155 04/07/26	Court Hearings N. Rainey	0.20	122.00	Further revise 4.16.26 hearing agenda (.2).
B155 04/08/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to N. Rainey re extension of objection deadline to be noted on hearing agenda (.1).

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B155 04/10/26	Court Hearings D. Hurst	2.10	4,116.00	Review and revise draft April 16 hearing agenda (1.6); draft multiple correspondence to G. Steinman re same (.2); draft multiple correspondence to N. Rainey re same (.3).
B155 04/10/26	Court Hearings G. Steinman	0.30	562.50	Email correspondence with D. Hurst re hearing agenda and status of pending matters (.3).
B155 04/10/26	Court Hearings N. Rainey	0.30	183.00	Further revise 4.16.26 hearing agenda (.3).
B155 04/12/26	Court Hearings D. Hurst	3.20	6,272.00	Review and revise April 16 hearing agenda (1.4); draft multiple correspondence to McDermott team re same (.4); draft and revise witness and exhibit list for April 16 hearing (1.2); draft correspondence to McDermott team re same (.1); draft correspondence to S. Knipfelberg re logistics for upcoming hearing (.1).
B155 04/13/26	Court Hearings N. Rainey	1.30	793.00	Further revisions to 4.16.26 hearing agenda (.2); compile and stamp exhibits for 4.16.26 hearing (.6); multiple communications with D. Hurst re same (.3); call with G. Matthews re court reporter and transcript for 4.16.26 hearing (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 04/13/26	Court Hearings D. Hurst	1.60	3,136.00	Continue to review and revise April 16 hearing agenda (.3); review and revise witness and exhibit list for April 16 hearing (.5); draft multiple correspondence to McDermott team re same (.3); draft correspondence to N. Rainey re revisions to April 16 hearing agenda (.1); draft multiple correspondence to N. Rainey re preparation of materials for upcoming hearing (.2); draft multiple correspondence to N. Rainey re filing and service of witness and exhibit list for April 16 hearing (.2).
B155 04/13/26	Court Hearings S. Knipfelberg	0.30	495.00	Review and revise witness and exhibit list for upcoming hearings (.3).
B155 04/13/26	Court Hearings N. Rainey	0.40	244.00	Finalize and file witness & exhibit list for 4.16.26 hearing (.2); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1).
B155 04/14/26	Court Hearings D. Hurst	2.10	4,116.00	Draft correspondence to Chambers re omnibus hearing date (.1); draft correspondence to N. Rainey re preparation of certification of counsel re hearing date (.1); review and revise same (.1); draft correspondence to N. Rainey re filing of same (.1); review and revise April 16 hearing agenda (.9); draft

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Task / Date	Desc. / Name	Hours	Amount	Description
				multiple correspondence to and call with N. Rainey re same (.4); draft correspondence to N. Rainey re preparation of amended agenda (.1); review and analyze witness and exhibit list filed by 1548199 Alberta Ltd. and Robert J. Bertram (.2); draft correspondence to Chambers re April 16 hearing logistics (.1).
B155 04/14/26	Court Hearings C. Lee	0.50	767.50	Review, analyze objections and related pleadings re contested matters for omnibus hearing (.5).
B155 04/14/26	Court Hearings S. Knipfelberg	7.50	12,375.00	Prepare evidence and witness outlines for opposition to creditor's motion to lift automatic stay and in support of the Debtors' motion to extend the automatic stay (3.1); draft, revise, and prepare oral arguments in opposition to creditor's motion to lift automatic stay and in support of the Debtors' motion to extend the automatic stay (3.3); prepare arguments for motion to exclude creditor's expert witness in connection with tracing issues (1.1).
B155 04/14/26	Court Hearings N. Rainey	1.60	976.00	Prepare COC and order scheduling 5.28.26 hearing (.2); finalize and electronically file same (.2); prepare and upload order for the Court's consideration (.1); download and review order scheduling 5.28.26 hearing (.1); follow-up

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				communications with D. Hurst and MWS team re same (.1); further revisions to 4.16.26 hearing agenda (.3); finalize and electronically file same (.2); coordinate with Verita re service of same (.2); multiple communications with D. Hurst and MWS team re same (.2).
B155 04/14/26	Court Hearings J. Zaia	1.40	1,379.00	Revise talking points and add cited authority in advance of preliminary injunction hearing (1.4).
B155 04/14/26	Court Hearings D. Kaltman	6.30	8,788.50	Review and revise outline concerning upcoming hearing on motion to extend stay and motion for stay relief (1.5); draft cross and redirect outlines for Brennan and Renzi declarations (4.8).
B155 04/14/26	Court Hearings C. Vaughan	12.70	18,796.00	Draft oral argument outline for motion to extend automatic stay (3.2); draft oral argument outline for Alberta's motion for relief from stay motion (3.1); analyze discovery material for Alberta for potential production (2.2); draft Daubert outline for Alberta's expert (1.9); perform public records search for Alberta's expert (.7); draft cross examination outline for Bertram (1.6).

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B155 04/15/26	Court Hearings D. Kaltman	8.40	11,718.00	Review and revise outline concerning upcoming hearing on motion to extend stay and motion for stay relief (2.8); revise cross and redirect outlines for Brennan and Renzi declarations (1.2); conference with J. Brennen concerning preparation for expert testimony (2.0); conference with J. Evans and C. Vaughan concerning hearing preparation (1.8); review expert report from Alberta (.6).
B155 04/15/26	Court Hearings D. Hurst	5.10	9,996.00	Draft multiple correspondence to and meetings with N. Rainey re preparation of amended hearing agenda for April 16 hearing (.3); draft correspondence to Chambers re agenda for April 15 discovery conference (.1); meetings with N. Rainey re same (.2); review and revise drafts of April 15 hearing agenda (.5); draft correspondence to and meeting with N. Rainey re filing and service of same (.2); draft multiple correspondence to McDermott team re preparation for discovery conference (.4); prepare for and attend discovery conference (1.1); review and revise amended April 16 hearing agenda (.6); draft correspondence to N. Rainey re filing and service of same (.1); draft correspondence to Chambers re omnibus hearing date (.1); draft correspondence to N. Rainey re preparation of certification of

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				counsel re same (.1); review and revise certification of counsel re hearing date (.1); draft correspondence to N. Rainey re filing of same (.1); calls with and draft multiple correspondence to J. Evans re hearing strategy, related matters (.6); meetings with G. Steinman, A. Mark re preparation for upcoming hearing (.6).
B155 04/15/26	Court Hearings S. Knipfelberg	5.70	9,405.00	Prepare arguments and talking points for upcoming discovery conference with Court (2.2); prepare for hearing regarding motion for third cash collateral order, creditor's motion to lift automatic stay, and the Debtors' motion to extend the automatic stay (3.1); attend hearing regarding discovery issues raised by UCC (.4).
B155 04/15/26	Court Hearings G. Steinman	1.80	3,375.00	Prepare for cash collateral hearing (1.8).
B155 04/15/26	Court Hearings A. Hart	2.70	985.50	Prepare index and binder of materials for court hearing (1.1); compile exhibits cited in claimants' exhibit list (1.6).

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B155 04/15/26	Court Hearings J. Zaia	0.40	394.00	Prepare outline for discovery hearing (.4).
B155 04/15/26	Court Hearings D. Kaltman	3.80	5,301.00	Research and outline preparation concerning discovery and cash collateral dispute (2.8); correspondence with MWS team concerning same (.5); attend court hearing on cash collateral dispute (.5).
B155 04/15/26	Court Hearings J. Evans	7.40	14,985.00	Prepare for hearing (1.5); attend hearing (.3); meeting with expert witness (1.1); review and revise witness examination outlines (2.2); correspondence with opposing counsel concerning hearing and witnesses (.3); review expert report (1.3); correspondence concerning outline for cross examination of expert witness (.7).
		14.30	21,164.00	
B155 04/15/26	Court Hearings C. Vaughan			Draft cross examination for Robert Bertram (3.5); revise cross examination for Ortiz-Vasquez (2.9); analyze onchain transactions to formulate tracing argument (1.3); hearing preparation (2.8); conference with expert J. Brennan to prepare for hearing (1.3); revise oral argument outline (1.3); draft discovery hearing outline (1.2).

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B155 04/16/26	Court Hearings D. Hurst	8.70	17,052.00	Draft multiple correspondence to Chambers re hearing status (.1); prepare for April 16 hearing, including review of various pleadings and other materials (2.6); draft multiple correspondence to and meetings with McDermott team re preparation of hearing materials, hearing strategy, related matters (1.2); review and revise second amended hearing agenda (.2); draft multiple correspondence to and meetings with N. Rainey re same (.3); call with R. Gellert re hearing logistics (.2); attend April 16 hearing, including meetings with counsel for various parties before and after hearing (2.6); meetings with N. Rainey re preparation of April 17 hearing agenda (.2); review and revise same (.1); draft correspondence to N. Rainey re filing of same (.1); review and revise amended witness and exhibit list (.4); draft multiple correspondence to McDermott team re same (.3); draft multiple correspondence to counsel to United States Trustee, Committee, Celsius, and Alberta parties re hearing exhibits (.4).
B155 04/16/26	Court Hearings D. Kaltman	11.20	15,624.00	Review and revise outline concerning hearing on motion to extend stay and motion for stay relief (3.1); revise cross and redirect outlines for Brennan and Renzi declarations (1.2); conference with

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				MWS team concerning preparation for testimony and hearing (2.0); correspondence with J. Evans and C. Vaughan concerning hearing preparation (.7); preparation concerning hearing exhibits and amended exhibit list (2.2); attend hearing on cash collateral and relief stay motion, including meetings prior to hearing (2.0).
B155 04/16/26	Court Hearings J. Evans	8.90	18,022.50	Prepare for evidentiary hearing (3.0); attend evidentiary hearing (1.7); debrief meeting (.7); prepare for expert testimony (2.1); review case law and research issues (.6); correspondence concerning strategy (.8).
		12.50	18,500.00	
B155 04/16/26	Court Hearings C. Vaughan	7.00	11,550.00	Attend witness prep with JP Brennan (1.2); draft rebuttal examination for JP Brennan (2.1); revise cross examinations (3.1); preparation for hearing (2.2); analyze blockchain data for use as exhibit (1.4); analyze precedent on constructive trust and tracing for use in oral argument (1.2); revise oral argument outline (1.3).
B155 04/16/26	Court Hearings S. Knipfelberg			Prepare for court hearing regarding motion for third cash collateral order, creditor's motion to lift automatic stay, and the Debtors' motion to extend the automatic stay (2.6); attend hearing (2.6); prepare for second day of court hearing

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				regarding motion for third cash collateral order, creditor's motion to lift automatic stay, and the Debtors' motion to extend the automatic stay (1.8).
B155 04/16/26	Court Hearings R. Dizengoff	2.20	3,740.00	Attend second day hearing (1.8); emails to G. Steinman re outline re same (.4).
B155 04/16/26	Court Hearings A. Mark	5.40	8,289.00	Prepare for contested hearing on third interim cash collateral order and Debtors' motion for preliminary injunction (3.3); attend contested hearing re same (1.7); multiple emails with MWS team re hearing preparation and exhibit list (.4).
B155 04/16/26	Court Hearings G. Steinman	7.00	13,125.00	Prepare for 4/16 hearing (3.5); attend 4/16 hearing including meetings with counsel prior to hearing (2.0); meetings with D. Azman, UCC, and Celsius re hearing (1.5).
B155 04/16/26	Court Hearings C. Lee	1.70	2,609.50	Telephonically attend second day hearing (1.7).
B155 04/16/26	Court Hearings N. Rainey	0.30	183.00	Review 4.16.26 hearing transcript (.2); correspond with MWS team re same (.1).

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B155 04/16/26	Court Hearings J. Zaia	2.00	1,970.00	Confer with D. Kaltman re cross examination outline (.1); revise draft cross examination outlines in preparation for hearing (1.9).
B155 04/17/26	Court Hearings D. Hurst	5.20	10,192.00	Prepare for April 17 hearing, including review of various pleadings and documents (2.8); meetings with J. Evans, G. Steinman, A. Mark re preparation for upcoming hearing, strategy re same, related matters (.8); attend April 17 hearing, including meetings with counsel for various parties before and after hearing (1.6).
B155 04/17/26	Court Hearings S. Knipfelberg	4.20	6,930.00	Prepare for hearing regarding motion for third cash collateral order, creditor's motion to lift automatic stay, and the Debtors' motion to extend the automatic stay (3.4); attend hearing (.8).
B155 04/17/26	Court Hearings R. Dizengoff	0.80	1,360.00	Attend continued interim cash collateral hearing (.8).
B155 04/17/26	Court Hearings A. Mark	3.40	5,219.00	Prepare for continued evidentiary hearing on third interim cash collateral order and motion for preliminary injunction (2.6); attend hearing re same (.8).

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B155 04/17/26	Court Hearings G. Steinman	5.20	9,750.00	Prepare for continued 4/16 hearing (2.3); calls with D. Azman and J. Evans re same (.8); review of proposed orders and filings re same (.8); attend continued hearing (.8); calls with company re hearing result and next steps (.5).
B155 04/17/26	Court Hearings C. Lee	0.60	921.00	Telephonically attend continued second day hearing (.6).
B155 04/17/26	Court Hearings N. Rainey	1.60	976.00	Various hearing preparations including assembly of argument outlines, exhibits, amended agenda (.9); communications with Chambers re request to access courtroom technology (.2); follow-up communications with S. Knifpelberg and A. Mark re same (.2); multiple communications with BRG team re Zoom access (.3).
B155 04/17/26	Court Hearings J. Evans	6.50	13,162.50	Prepare for expert witness examinations (2.4); prepare for oral argument (.7); review and revise witness outlines (1.2); review case law (.4); meetings concerning prep for evidentiary hearing (.5); negotiations with opposing counsel (.7); attend hearing (.6).

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B155 04/17/26	Court Hearings D. Kaltman	2.60	3,627.00	Review and revise hearing outline concerning motion to stay (1.4); correspondence with MWS team concerning same (.5); attend hearing concerning motion to stay and cash collateral (.7).
B155 04/17/26	Court Hearings J. Zaia	1.00	985.00	Assist with drafting expert cross examination for hearing (1.0).
B155 04/17/26	Court Hearings C. Vaughan	4.80	7,104.00	Hearing attendance (.7); revision of documents for use at hearing (4.1).
B155 04/20/26	Court Hearings D. Hurst	0.10	196.00	Draft correspondence to Chambers re status of upcoming hearing (.1).
B155 04/23/26	Court Hearings D. Hurst	0.20	392.00	Draft correspondence to N. Rainey re preparation of April 29 hearing agenda (.1); draft correspondence to N. Rainey re preparation of May 12 hearing agenda, extension of objection deadline (.1).
B155 04/24/26	Court Hearings N. Rainey	0.80	488.00	Prepare agenda re 4.29.26 fourth interim cash collateral hearing (.3); download and compile pleadings for inclusion in electronic binder re 4.29.26 hearing (.3); multiple communications with D. Hurst re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B155 04/26/26	Court Hearings D. Hurst	0.70	1,372.00	Review and revise April 29 hearing agenda (.3); draft multiple correspondence to G. Steinman re same (.4).
B155 04/27/26	Court Hearings E. Dover	0.20	296.00	Correspond with MWS team re agenda for April 29 hearing (.2).
B155 04/27/26	Court Hearings D. Hurst	1.20	2,352.00	Review and revise drafts of April 29 hearing agenda (.4); draft multiple correspondence to G. Steinman re same (.3); draft multiple correspondence to N. Rainey re filing and service of same (.2); draft correspondence to Chambers re status of hearing (.1); draft multiple correspondence to N. Rainey re same (.2).
B155 04/27/26	Court Hearings N. Rainey	1.30	793.00	Finalize and electronically file agenda re 4.29.25 hearing (.2); prepare and send email correspondence to Chambers transmitting electronic binder and courtesy copy of agenda (.2); coordinate with Verita re service of same (.1); multiple communications

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				with D. Hurst and MWS team re 4.29.26 hearing (.3); communications with Chambers requesting permission to cancel 4.29.26 hearing (.2); follow-up communication with D. Hurst re same (.1); prepare amended agenda cancelling 4.29.26 hearing (.2).
B155 04/28/26	Court Hearings D. Hurst	0.50	980.00	Draft correspondence to N. Rainey re preparation of amended hearing agenda (.1); review and revise same (.2); draft correspondence to N. Rainey re filing and service of same (.1); call with D. Pacitti re status of April 29 hearing (.1).
B155 04/28/26	Court Hearings N. Rainey	0.60	366.00	Finalize and electronically file amended agenda cancelling 4.29.26 hearing (.3); correspond with Chambers re same (.1); follow-up communications with MWS team re same (.1); coordinate with Verita regarding service of same (.1).
B155 04/30/26	Court Hearings D. Hurst	0.30	588.00	Draft multiple correspondence to N. Rainey re information for May 12 hearing agenda (.3).
B155 04/30/26	Court Hearings N. Rainey	1.80	1,098.00	Begin drafting agenda re 5.12.26 hearing (.9); download and compile pleadings to be included in electronic hearing binder (.7); multiple communications with D. Hurst re same (.2).

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B160 04/01/26	Fee/Employment Applications D. Hurst	1.60	3,136.00	Continue to review and revise McDermott retention application (1.2); draft multiple correspondence to D. Azman re same (.4).
B160 04/02/26	Fee/Employment Applications D. Hurst	0.50	980.00	Continue to review and revise McDermott retention application (.3); draft multiple correspondence to D. Azman re same (.2).
B160 04/05/26	Fee/Employment Applications D. Hurst	1.30	2,548.00	Review and revise McDermott retention application, in preparation for circulation to client (1.1); draft multiple correspondence to D. Azman re same (.2).
B160 04/06/26	Fee/Employment Applications D. Hurst	0.20	392.00	Draft multiple correspondence to BRG re status of BRG retention application (.2).
B160 04/06/26	Fee/Employment Applications D. Boll	0.20	341.00	Confer with conflicts department re additional submission for conflicts clearance (.1); confer with D. Hurst re same (.1).
B160 04/07/26	Fee/Employment Applications D. Boll	0.20	341.00	Confer with conflicts department re additional submission for conflicts clearance (.1); confer with G. Steinman re same (.1).

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B160 04/08/26	Fee/Employment Applications D. Hurst	2.40	4,704.00	Revise McDermott retention application to reflect comments (1.2); draft correspondence to A. Mark re same (.1); draft multiple correspondence to D. Azman, G. Steinman re same (.5); revise Verita retention application (.3); draft correspondence to J. Perry re McDermott and Verita retention applications (.1); draft multiple correspondence to Z. Knoop re information requested by certain professionals (.2).
B160 04/08/26	Fee/Employment Applications Z. Knoop	2.20	2,475.00	Correspond with Cole Schotz re retention application questions and timeframes (.3); analyze PII list redactions (.8); correspond and confer with D. Hurst and C. Bloomberg re same (.3); review and revise PII list (.6); advise Cole Schotz re same (.2).
B160 04/08/26	Fee/Employment Applications C. Lee	1.00	1,535.00	Correspond with Harneys re OCP motion (.1); correspond with Z. Knoop, MWS team re parties in interest list (.2); review, comment on same (.7).
B160 04/09/26	Fee/Employment Applications D. Hurst	3.10	6,076.00	Draft correspondence to M. Haverkamp re status of BRG retention application (.1); call with P. Farley re same (.1); draft multiple correspondence to A. Mark, Z. Knoop re timing for filing of retention applications (.2); review and revise BRG retention application

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				(2.6); draft correspondence to S. Cerra re parties subject to redaction in retention applications (.1).
B160 04/09/26	Fee/Employment Applications Z. Knoop	0.50	562.50	Correspond with D. Hurst re Cole Schotz retention application questions (.3); correspond with Cole Schotz team re same (.2).
B160 04/09/26	Fee/Employment Applications C. Lee	0.30	460.50	Correspond with Z. Knoop, BRG team re parties in interest list (.1); correspond with G. Steinman re same (.1); conference with D. Hurst re same (.1).
B160 04/10/26	Fee/Employment Applications D. Hurst	0.60	1,176.00	Review revised order re retention of ordinary course professionals, and draft comments re same (.4); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.2).
B160 04/10/26	Fee/Employment Applications Z. Knoop	0.80	900.00	Correspond with A. Mark, C. Bloomberg re Cole Schotz retention application (.3); correspond with Cole Schotz re same (.2); review Cole Schotz retention application (.3).
B160 04/11/26	Fee/Employment Applications D. Hurst	0.10	196.00	Draft correspondence to M. Haverkamp re status of BRG retention application (.1).

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B160 04/12/26	Fee/Employment Applications D. Hurst	0.90	1,764.00	Draft and revise certification of counsel re entry of revised order approving retention of ordinary course professionals (.4); revise McDermott retention application to reflect comments (.3); revise Verita retention application (.2).
B160 04/12/26	Fee/Employment Applications C. Lee	1.50	2,302.50	Correspond with Z. Knoop re Cole Schotz retention application (.1); review, comment on same (1.3); correspond with D. Hurst, MWS team re same (.1).
B160 04/13/26	Fee/Employment Applications D. Hurst	3.10	6,076.00	Review draft Cole Schotz retention application (.3); draft correspondence to C. Bloomberg re same (.1); review revised version of BRG retention application, including both sealed and redacted versions (.9); draft correspondence to M. Haverkamp re same (.1); draft multiple correspondence to C. Bloomberg re review of BRG exhibits (.2); review revised Verita retention application (.3); draft multiple correspondence to Verita re same (.2); draft multiple correspondence to C. Bloomberg re preparation of redacted versions of McDermott and Verita retention applications (.3); revise and finalize certification of counsel re entry of revised order approving retention of ordinary course professionals, in preparation for filing (.2); draft multiple correspondence to C.

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				Wurzelbacher re same (.3); draft multiple correspondence to N. Rainey re filing of same (.2).
B160 04/13/26	Fee/Employment Applications Z. Knoop	0.90	1,012.50	Further review and revise redacted creditors list (.9).
B160 04/13/26	Fee/Employment Applications C. Lee	2.90	4,451.50	Correspond with Cole Schotz team re retention application (.1); review, revise same (.6); review, revise BRG retention application (1.2); correspond with D. Hurst re same (.2); review, revise Verita retention application (.2); review, revise MWS retention application (.4); correspond with C. Wurzelbacher, MWS team re OCP order comments (.2).
B160 04/13/26	Fee/Employment Applications N. Rainey	0.50	305.00	Finalize and electronically file COC re OCP motion (.3); prepare and upload proposed order for the Court's consideration (.1); follow-up communications with D. Hurst and MWS team re same (.1).
B160 04/14/26	Fee/Employment Applications D. Hurst	6.10	11,956.00	Draft multiple correspondence to and call with C. Bloomberg re redaction of retention applications, related matters (.8); revise and finalize sealed version of McDermott retention application, in preparation for filing (.5); draft

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				multiple correspondence to N. Rainey re filing of same (.3); revise and finalize redacted version of McDermott retention application, in preparation for filing (.4); draft multiple correspondence to N. Rainey re filing of same (.2); revise and finalize sealed version of Verita administrative agent retention application, in preparation for filing (.4); draft multiple correspondence to N. Rainey re filing of same (.2); revise and finalize redacted version of Verita retention application, in preparation for filing (.3); draft multiple correspondence to N. Rainey re filing of same (.2); revise and finalize sealed version of BRG retention application, in preparation for filing (.6); draft multiple correspondence to N. Rainey re filing of same (.2); revise and finalize redacted version of BRG retention application, in preparation for filing (.4); draft multiple correspondence to N. Rainey re filing of same (.2); revise and finalize sealed version of Cole Schotz retention application, in preparation for filing (.7); draft multiple correspondence to N. Rainey re filing of same (.2); revise and finalize redacted version of Verita retention application, in preparation for filing (.3); draft multiple correspondence to N. Rainey re filing of same (.2).

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B160 04/14/26	Fee/Employment Applications C. Lee	2.60	3,991.00	Review, revise McDermott retention application (.6); correspond with D. Hurst re same (.1); review, revise Verita retention application (.3); correspond with D. Hurst re same (.1); review, revise BRG retention application (.6); correspond with D. Hurst re same (.1); review, revise Cole Schotz retention application (.6); correspond with D. Hurst re same (.1); correspond with Cole Schotz team re same (.1).
B160 04/14/26	Fee/Employment Applications N. Rainey	1.90	1,159.00	Finalize and electronically file sealed and redacted versions of retention applications for McDermott, Verita, BRG and Cole Schotz (1.2); coordinate with Verita regarding service of same (.3); multiple communications with D. Hurst and MWS team re same (.4).
B160 04/15/26	Fee/Employment Applications D. Hurst	0.20	392.00	Draft correspondence to N. Rainey re professional retention applications (.1); draft multiple correspondence to B. Hackman re same (.1).

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B160 04/19/26	Fee/Employment Applications D. Hurst	3.10	6,076.00	Review and revise Verita retention order to incorporate comments (.2); draft related certification of counsel (.5); draft correspondence to B. Hackman re same (.1); review and analyze comments to Cole Schotz retention application (.1); draft correspondence to J. Alberto re same (.1); review and analyze comments to BRG retention application (.3); revise BRG retention order (.5); draft correspondence to BRG re same (.3); review and analyze comments to McDermott retention application (.6); draft multiple correspondence to D. Azman, J. Evans, G. Steinman re same (.4).
B160 04/20/26	Fee/Employment Applications D. Hurst	0.50	980.00	Call with J. Alberto re Cole Schotz retention application (.2); review precedent re interim compensation motion (.3).
B160 04/21/26	Fee/Employment Applications D. Hurst	3.10	6,076.00	Review and revise motion for approval of interim compensation procedures (2.4); draft multiple correspondence to G. Steinman re same (.3); draft multiple correspondence to N. Rainey re filing and service of same (.2); draft multiple correspondence to G. Steinman re ordinary course professional retention issue (.2).

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B160 04/21/26	Fee/Employment Applications G. Steinman	0.40	750.00	Review of interim compensation motion (.4).
B160 04/22/26	Fee/Employment Applications D. Hurst	1.90	3,724.00	Continue to review and analyze comments to McDermott retention application (.3); revise McDermott retention order to address comments (.2); draft related certification of counsel (.4); draft multiple correspondence to B. Hackman re comments to McDermott retention application (.5); call with D. Azman re same (.1); review precedent supplements to list of ordinary course professionals (.1); draft multiple correspondence to E. Dover re preparation of ordinary course professional supplement (.3).
B160 04/22/26	Fee/Employment Applications E. Dover	1.90	2,812.00	Draft, revise form declaration of disinterestedness for distribution to supplemental OCPs (.3); correspond with supplemental OCPs re same (.2); correspond with D. Hurst re notice re supplemental OCPs (.2); research, analyze precedent notices re same (.4); draft, revise notice of supplemental OCP (.8).
B160 04/23/26	Fee/Employment Applications D. Hurst	0.90	1,764.00	Review and analyze BRG payment analysis (.3); call with M. Haverkamp re same (.2); draft correspondence to B. Hackman re BRG retention comments (.2); draft

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				multiple correspondence to B. Hackman re McDermott retention (.2).
B160 04/23/26	Fee/Employment Applications E. Dover	0.80	1,184.00	Correspond with additional OCPs re declarations, fee caps (.2); correspond with MWS team re same (.2); review, revise notice of additional OCPs re same (.4).
B160 04/24/26	Fee/Employment Applications D. Hurst	1.10	2,156.00	Review and revise notice of additional ordinary course professional (.3); review ordinary course professional declaration (.1); draft multiple correspondence to N. Rainey re filing of notice and declaration (.2); draft correspondence to Verita re service of same (.1); draft correspondence to E. Dover re same (.1); review and revise BRG retention order (.2); draft correspondence to B. Hackman re same (.1).
B160 04/24/26	Fee/Employment Applications N. Rainey	0.70	427.00	Finalize and electronically file (i) notice of supplement to OCP list and (ii) Katten Muchin OCP declaration (.4); coordinate with Verita re service of same (.1); correspond with D. Hurst and MWS team re same (.2).

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B160 04/27/26	Fee/Employment Applications D. Hurst	2.40	4,704.00	Draft and revise supplemental Azman declaration in support of McDermott retention (2.2); draft multiple correspondence to D. Azman re same (.2).
B160 04/28/26	Fee/Employment Applications D. Hurst	2.60	5,096.00	Review and revise supplemental Azman declaration in support of McDermott retention (.6); draft multiple correspondence to N. Rainey re filing and service of same (.2); review and revise Cole Schotz retention order to address comments (.2); draft related certification of counsel (.5); draft multiple correspondence to J. Alberto re same (.3); analyze Committee comments to retention applications (.3); draft multiple correspondence to D. Azman, G. Steinman re same (.4); draft correspondence to S. Cerra re sealed version of McDermott retention application (.1).
B160 04/28/26	Fee/Employment Applications N. Rainey	0.40	244.00	Finalize and electronically file D. Azman's first supplemental declaration in support of MSW retention (.2); coordinate with Verita re service of same (.1); correspond with MWS team re same (.1).
B160 04/29/26	Fee/Employment Applications D. Hurst	1.70	3,332.00	Draft correspondence to B. Hackman re McDermott retention (.1); draft multiple correspondence to J. Alberto re proposed revisions to Cole Schotz retention order, related matters (.3); revise Cole Schotz

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				retention order (.1); draft correspondence to B. Hackman re same (.1); review and revise certification of counsel re entry of revised Cole Schotz retention order (.3); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to Verita re proposed revision to Verita retention order (.1); review and revise certification of counsel re entry of revised Verita retention order (.3); draft multiple correspondence to N. Rainey re filing of same (.2).
B160 04/29/26	Fee/Employment Applications N. Rainey	1.60	976.00	Finalize and electronically file (i) COC re Verita administrative agent retention application and (ii) COC re Cole Schotz retention application (.7); finalize and upload revised proposed orders for the Court's consideration (.3); multiple communications with D. Hurst re same (.3); correspond with D. Hurst re sealed retention applications filed by Committee (.1); follow-up communications with MWS team re deadlines related thereto (.2).
B160 04/30/26	Fee/Employment Applications D. Hurst	3.30	6,468.00	Review and analyze comments to BRG retention order (.2); revise multiple drafts of order to reflect comments (.5); draft multiple correspondence to M. Renzi, J. Wilson, P. Farley, M. Haverkamp re same (.4); draft correspondence to Committee re revised BRG retention

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				order (.1); review and revise certification of counsel re entry of revised BRG retention order (.7); draft multiple correspondence to N. Rainey re filing of same (.2); revise McDermott retention order (.2); draft correspondence to D. Azman, G. Steinman re proposed revisions to McDermott retention order (.1); draft correspondence to Committee re same (.1); review and revise certification of counsel re entry of revised McDermott retention order (.6); draft multiple correspondence to N. Rainey re filing of same (.2).
B160 04/30/26	Fee/Employment Applications N. Rainey	1.10	671.00	Finalize and electronically file (i) COC re McDermott retention application and (ii) COC re BRG retention application (.6); finalize and upload revised proposed orders for the Court's consideration (.2); multiple communications with D. Hurst re same (.3).
B185 04/20/26	Assumption/Rejection of Leases G. Steinman	0.30	562.50	Review of assumption and assignment notice (.3).
B185 04/20/26	Assumption/Rejection of Leases N. Rainey	0.40	244.00	Correspond with D. Hurst re assumption and assignment notice (.1); finalize and electronically file same (.2); follow-up communications with MWS team re same (.1).

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B185 04/27/26	Assumption/Rejection of Leases D. Hurst	0.40	784.00	Draft correspondence to E. Dover re motion for rejection of certain contract (.1); further analysis re same (.3).
B185 04/27/26	Assumption/Rejection of Leases E. Dover	0.90	1,332.00	Review, analyze Delaware precedent contract rejection motions, potential need for rejection procedures (.7); correspond with MWS team re same (.2).
B185 04/27/26	Assumption/Rejection of Leases C. Lee	0.10	153.50	Correspond with E. Dover re rejection motion (.1).
B185 04/27/26	Assumption/Rejection of Leases A. Mark	1.20	1,842.00	Email with E. Dover and D. Hurst re contract rejection motion and related issues (.1); legal research re contract rejection precedent (1.0); follow-up email with E. Dover and D. Hurst re same (.1).
B185 04/28/26	Assumption/Rejection of Leases E. Dover	4.40	6,512.00	Correspond with BRG, MWS teams re contract rejection, potential need for rejection procedures (.4); review, analyze rejection procedures in Delaware re same (.5); draft, revise motion to reject Blackhawks contract (2.5); correspond with MWS, BRG, Debtors teams re same (.4); review, analyze Blackhawks contract re same (.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B185 04/29/26	Assumption/Rejection of Leases C. Lee	1.50	2,302.50	Review, revise motion to reject contract (1.2); correspond with E. Dover re same (.2); correspond with BRG team, the Company re Blackhawks contract (.1).
B185 04/30/26	Assumption/Rejection of Leases C. Lee	0.70	1,074.50	Correspond with E. Dover re contract rejection motion (.1); review, revise same (.1); correspond with G. Steinman, E. Dover re Blackhawks agreement (.1); correspond with the Company, BRG team re same (.2); review, analyze correspondence re same (.2).
B185 04/30/26	Assumption/Rejection of Leases E. Dover	1.20	1,776.00	Correspond with C. Bloomberg re motion to reject Blackhawks contract (.2); review, revise same (.8); correspond with MWS team re same (.2).
B190 04/01/26	Other Contested Matters D. Hurst	0.70	1,372.00	Draft correspondence to R. Weber, M. Desgrosseilliers re status of informal document request (.1); draft multiple correspondence to McDermott team re same (.2); review documents to be produced (.3); draft correspondence to R. Weber, M. Desgrosseilliers re same (.1).
B190 04/01/26	Other Contested Matters J. Berland	0.70	976.50	Revise demand letter and stipulation (.7).

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B190 04/01/26	Other Contested Matters G. Steinman	2.80	5,250.00	Review of issues re open loans (1.2); prepare for and attend call with company re same (.5); review and revise complaint re avoidance issues (.6); review and revise letters and stips re same (.5).
B190 04/01/26	Other Contested Matters J. Evans	2.90	5,872.50	Review and analyze customer agreements (.5); meeting concerning estate property issues (.6); review and revise outline (.4); correspondence concerning discovery strategy (.4); correspondence concerning motion practice and strategy (.5); correspondence concerning discovery requests from claimant (.3); correspondence concerning expert issues (.2).
B190 04/02/26	Other Contested Matters J. Evans	1.80	3,645.00	Phone conferences concerning discovery issues (.4); review discovery requests (.3); emails with UCC (.3); meeting concerning expert issues and motion practice (.5); correspondence concerning customer agreements (.3).
B190 04/02/26	Other Contested Matters D. Hurst	0.10	196.00	Draft correspondence to A. Mark re discovery recently issued in adversary proceeding (.1).

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B190 04/02/26	Other Contested Matters H. Hafeez	0.50	492.50	Conference with N. Meyer re data issue (.5).
B190 04/02/26	Other Contested Matters E. Yu	0.30	237.00	Call with MWS internal team (S. Knipfelberg, J. Zaia, D. Kaltman, and C. Du) to discuss strategies and next steps (.3).
B190 04/02/26	Other Contested Matters S. Knipfelberg	2.10	3,465.00	Review and assess correspondence regarding status of matter and litigation strategy (.5); assess and analyze discovery issues, outline strategy and action items, and coordinate with internal team (1.1); attend internal conference with D. Kaltman, E. Yu, C. Du, and J. Zaia regarding discovery and litigation issues (.3); attend conference with client related to discovery issues (.2).
B190 04/02/26	Other Contested Matters C. Du	0.20	197.00	Participate in litigation status conference with MWS team (.2).
B190 04/02/26	Other Contested Matters C. Lee	0.30	460.50	Correspond with D. Kaltman, MWS team re Artha diligence requests (.1); correspond with BRG team re same (.1); conference with BRG team re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/02/26	Other Contested Matters G. Steinman	0.40	750.00	Call with S. Knipfelberg re discovery issues (.4).
B190 04/02/26	Other Contested Matters C. Ray	0.70	1,116.50	Discussions with J. Evans and D. Kaltman re reply on motion for preliminary injunction (.3); review background documents on motion for preliminary injunction (.4).
B190 04/02/26	Other Contested Matters N. Meyer	1.30	1,813.50	Meet with E. Berman re document issue (.4); revise guidance to client in connection with same (.2); meet with H. Hafeez re legal research relating to disclosure obligations in connection with same (.7).
B190 04/02/26	Other Contested Matters E. Berman	0.80	1,508.00	Multiple correspondence with litigation team re document preservation (.8).
B190 04/02/26	Other Contested Matters D. Kaltman	0.70	976.50	Correspondence with E. Kwon concerning discovery of special committee documents (.2); correspondence concerning engagement of JS Held (.5).
B190 04/03/26	Other Contested Matters J. Zaia	0.40	394.00	Prepare reply in anticipation of objection to preliminary injunction motion (.4).

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B190 04/03/26	Other Contested Matters D. Hurst	2.20	4,312.00	Begin to review declaratory judgment complaint against lender (.9); research re same (1.2); draft correspondence to J. Berland re same (.1).
B190 04/03/26	Other Contested Matters E. Berman	2.00	3,770.00	Prepare for and participate in meeting with R. Kleinman and G. Wallace re document preservation (2.0).
B190 04/03/26	Other Contested Matters D. Kaltman	0.70	976.50	Conference with special committee concerning document production (.2); correspondence with E. Kwon and Blockfills concerning document collection (.2); review and revise responses and objections to document requests from Alberta (.3).
B190 04/03/26	Other Contested Matters S. Knipfelberg	1.50	2,475.00	Investigate discovery-related issues and draft correspondence to client regarding same (.8); prepare for and attend conference with special committee regarding discovery productions (.2); attend conference with client, E. Berman, and N. Meyer regarding discovery issues (.5).
B190 04/03/26	Other Contested Matters G. Steinman	0.80	1,500.00	Review of UCC diligence requests (.6); coordinate with BRG re same (.2).

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B190 04/03/26	Other Contested Matters E. Yu	2.50	1,975.00	Draft objection and respond to request for production from Alberta (2.5).
B190 04/03/26	Other Contested Matters E. Kwon	0.30	202.50	Gather various sets of documents from client (.1); review same for quality assurance (.1); communications with D. Kaltman regarding issues with same (.1).
B190 04/03/26	Other Contested Matters N. Meyer	1.00	1,395.00	Call with E. Berman and BlockFills team re document issue (.5); draft correspondence and recommendation to client re same (.5).
B190 04/04/26	Other Contested Matters J. Evans	0.90	1,822.50	Correspondence concerning discovery issues and strategy (.3); correspondence concerning expert issues (.3); correspondence concerning motion practice (.3).
B190 04/04/26	Other Contested Matters D. Kaltman	0.50	697.50	Draft priority task list concerning litigations (.3); correspondence with J. Evans and S. Knipfelberg concerning same (.2).
B190 04/04/26	Other Contested Matters E. Yu	3.20	2,528.00	Draft response to interrogatories from Alberta (3.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/05/26	Other Contested Matters D. Kaltman	2.50	3,487.50	Revise responses and objections to Alberta's requests for production (2.0); review Alberta's requests for interrogatories (.5).
B190 04/05/26	Other Contested Matters Z. Feinstein	3.50	2,257.50	Review and analyze UCC and Alberta document requests (1.5); draft and refine detailed document collection mapping each request to specific document types and sources (2.0).
B190 04/06/26	Other Contested Matters E. Kwon	0.20	135.00	Coordinate preparing special committee request documents for case development review in discovery document repository (.2).
B190 04/06/26	Other Contested Matters H. Hafeez	6.00	5,910.00	Research re bankruptcy disclosure obligations (5.0); compile research (.7); draft correspondence with research findings to N. Meyer and E. Berman (.3).
B190 04/06/26	Other Contested Matters S. Knipfelberg	2.40	3,960.00	Review and analyze creditor's document requests and interrogatories (.9); attend conference with D. Kaltman and B. Meyer regarding creditor's document requests and interrogatories (.5); assess discovery requests and prepare for conference with counsel for UCC (1.0).

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B190 04/06/26	Other Contested Matters E. Berman	0.30	565.50	Prepare correspondence to client re document preservation (.3).
B190 04/06/26	Other Contested Matters J. Evans	2.10	4,252.50	Meeting concerning declarations (.5); meeting concerning motion practice and strategy (.7); meeting with G. Steinman concerning strategy (.5); correspondence with S. Knipfelberg concerning motion practice (.4).
B190 04/06/26	Other Contested Matters J. Berland	0.20	279.00	Conference with S. Knipfelberg concerning discovery (.2).
B190 04/06/26	Other Contested Matters D. Hurst	3.60	7,056.00	Review and revise declaratory judgment complaint against lender (3.6).
B190 04/06/26	Other Contested Matters J. Zaia	1.40	1,379.00	Confer with D. Kaltman re discovery initiatives and document production (.1); create document request tracker for various requests (.2); confer with D. Kaltman re document review for production (.1); review and analyze documents for responsiveness and privilege in response to sets of document requests (1.0).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/06/26	Other Contested Matters B. Meyer	0.50	797.50	Confer with MWS team regarding matter status and strategy (.5).
B190 04/06/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 04/06/26	Other Contested Matters D. Kaltman	2.10	2,929.50	Revise responses and objections to requests for production and request for interrogatories from Alberta (1.6); conference with S. Knipfelberg and B. Meyer concerning litigation tasks (.5).
B190 04/07/26	Other Contested Matters D. Hurst	1.70	3,332.00	Continue to review and revise declaratory judgment complaint against lender (1.6); draft correspondence to J. Berland re same (.1).
B190 04/07/26	Other Contested Matters J. Berland	2.40	3,348.00	Revise complaint concerning secured claim (2.4).
B190 04/07/26	Other Contested Matters N. Meyer	1.10	1,534.50	Review legal research and proposed recommendation to client re data issue (.9); correspondence with H. Hafeez re revisions to same (.2).

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B190 04/07/26	Other Contested Matters D. Kaltman	2.30	3,208.50	Conference with client and MWS team concerning ROG and RFP responses from Alberta (1.0); revise responses and objections concerning same (1.3).
B190 04/07/26	Other Contested Matters E. Kwon	3.20	2,160.00	Prepare various document productions (3.2).
B190 04/07/26	Other Contested Matters B. Meyer	2.50	3,987.50	Confer with BRG and client regarding responses to Alberta's interrogatories (.6); review and revise responses and objections to Alberta's interrogatories (1.8); confer with MWS team regarding matter status and strategy (.1).
B190 04/07/26	Other Contested Matters J. Zaia	0.90	886.50	Confer with D. Kaltman and B. Meyer re managing discovery process (.4); review and analyze documents for responsiveness for adversary proceeding production (.3); draft cover letters to accompany sets of production (.2).
B190 04/07/26	Other Contested Matters D. Kaltman	2.40	3,348.00	Conference with B. Meyers and J. Zaia concerning discovery updates (.5); review Artha adversary complaint revisions (.4); draft correspondence to client concerning same (.5); correspondence with E. Kwon concerning document productions (.3); review and coordinate document productions to UCC and special committee (.7).

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B190 04/07/26	Other Contested Matters S. Knipfelberg	2.70	4,455.00	Attend conference call with client regarding draft responses to discovery requests (1.0); review and analyze discovery requests from UCC and specific creditor and outline responses related to same (1.7).
B190 04/07/26	Other Contested Matters C. Lee	0.10	153.50	Correspond with G. Steinman re White & Case diligence requests (.1).
B190 04/08/26	Other Contested Matters S. Knipfelberg	1.60	2,640.00	Revise and finalize initial requests and objections to creditor's request for the production of documents and interrogatories (1.1); attend internal conference with C. Vaughan regarding case strategy and discovery issues (.5).
B190 04/08/26	Other Contested Matters D. Hurst	4.70	9,212.00	Review revised declaratory judgment complaint against lender, and draft comments re same (1.1); review exhibits to complaint (.6); draft multiple correspondence to McDermott team re revisions to complaint, filing of same (.3); review and finalize further revised complaint, in preparation for filing

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				(.6); draft multiple correspondence to and meeting with N. Rainey re filing of complaint (.3); draft correspondence to McDermott team re preparation of summons, process for service of same (.2); review and analyze Debtors' responses and objections to interrogatories and document requests from 1548199 Alberta Ltd. and Robert J. Bertram (1.2); draft multiple correspondence to D. Kaltman re same (.4).
B190 04/08/26	Other Contested Matters J. Zaia	0.70	689.50	Confer with D. Kaltman re interrogatories for adversary proceeding (.1); review documents to revise responses and objections to adversary proceeding interrogatories (.6);
B190 04/08/26	Other Contested Matters J. Berland	0.40	558.00	Prepare exhibits for complaint (.4).
B190 04/08/26	Other Contested Matters E. Dover	0.70	1,036.00	Review, analyze adversary proceeding complaint re Artha Investment Partners (.7).
B190 04/08/26	Other Contested Matters D. Azman	1.30	2,418.00	Review and revise Arthra complaint (1.3).

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B190 04/08/26	Other Contested Matters J. Evans	3.00	6,075.00	Correspondence concerning discovery issues (.7); correspondence concerning adversary complaint (.5); correspondence concerning motion practice (.6); meeting concerning strategy (.6); correspondence concerning data issues (.6).
B190 04/08/26	Other Contested Matters B. Meyer	1.00	1,595.00	Review, revise responses to Alberta's requests for production of documents (.5); confer with MWS team regarding responses to interrogatories and document requests (.5).
B190 04/08/26	Other Contested Matters C. Vaughan	7.60	11,248.00	Analyze client application agreement in anticipation of drafting argument regarding ownership of funds on platform (1.4); analyze existing memo regarding estate ownership of deposited funds (1.3); analyze precedent on asset commingling and traceability (2.3); conference with S. Knipfelberg status of certain litigation matters (.5); analyze records of customer withdrawals (2.1).
B190 04/08/26	Other Contested Matters D. Kaltman	3.80	5,301.00	Revise responses and objections concerning Alberta's ROGs and RFPs (1.6); prepare productions concerning same (.5); correspondence with Alberta's counsel concerning same (.2); revise and proof adversary complaint against Artha (1.5).

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B190 04/08/26	Other Contested Matters G. Steinman	0.80	1,500.00	Review and revise adversary complaint (.8).
B190 04/08/26	Other Contested Matters E. Kwon	0.20	135.00	Review new documents in discovery document repository for quality assurance (.2).
B190 04/08/26	Other Contested Matters N. Rainey	1.20	732.00	Finalize and electronically file adversary complaint against Artha Investment Partners (.5); prepare summons, COS and notice of dispute resolution alternatives (.5); multiple communications with D. Hurst re same (.2).
B190 04/09/26	Other Contested Matters D. Hurst	0.90	1,764.00	Draft correspondence to N. Rainey re preparation of notice of service of Debtors' responses and objections to interrogatories and document requests from 1548199 Alberta Ltd. and Robert J. Bertram (.1); review and revise same (.2); draft correspondence to N. Rainey re filing of same (.1); review and revise Artha Investment Partners summons and notice of ADR procedures (.3); draft multiple correspondence to N. Rainey re filing of same (.2).

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B190 04/09/26	Other Contested Matters B. Meyer	0.20	319.00	Analyze issues relating to property of the estate (.2).
B190 04/09/26	Other Contested Matters S. Knipfelberg	0.20	330.00	Draft email to counsel for creditor regarding terms of confidentiality agreement (.2).
B190 04/09/26	Other Contested Matters G. Steinman	0.50	937.50	Calls and email correspondence with D. Azman, J. Evans and UCC re property of the estate issues (.5).
B190 04/09/26	Other Contested Matters N. Rainey	1.30	793.00	Prepare notice of service re responses and objections to first set of interrogatories and first requests for production (.3); finalize and electronically file same (.2); finalize and electronically file summons, COS and ADR notice (.3); coordinate with Reliable re certified mail service of adversary complaint, summons and ADR notice (.2); multiple communications with D. Hurst and MWS team re same (.3).
B190 04/09/26	Other Contested Matters D. Kaltman	0.50	697.50	Read and review Alberta's preliminary injunction response (.5).

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B190 04/10/26	Other Contested Matters D. Hurst	1.40	2,744.00	Review and analyze response by 1548199 Alberta Ltd. and Robert J. Bertram to Debtors' motion for entry of a preliminary injunction, including review of certain case law (1.4).
B190 04/10/26	Other Contested Matters C. Vaughan	8.20	12,136.00	Draft reply in support of motion to extend stay (4.1); analyze precedent on preliminary injunction under section 105 (1.8); analyze precedent on motion to extend stay (1.7); analyze prior filings related to motion for extend/relief from stay (.6).
B190 04/10/26	Other Contested Matters B. Meyer	0.40	638.00	Confer with MWS team regarding matter status and strategy (.4).
B190 04/10/26	Other Contested Matters S. Knipfelberg	4.30	7,095.00	Prepare for conference with special committee regarding discovery issues (.4); attend conference with special committee regarding discovery issues (.4); draft and revise arguments for memorandum in reply to motion for injunctive relief or, alternatively, to extend stay (3.1); attend internal conference with MWS litigation team regarding action items (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/10/26	Other Contested Matters E. Yu	0.30	237.00	Call with MWS internal team (S. Knipfelberg, B. Meyer, J. Zaia, D. Kaltman, and C. Du) to discuss strategies and next steps (.3).
B190 04/10/26	Other Contested Matters E. Kwon	0.20	135.00	Review new documents in discovery document repository for quality assurance (.2).
B190 04/10/26	Other Contested Matters J. Evans	2.50	5,062.50	Correspondence concerning litigation strategy (.7); correspondence concerning stay motions and strategy (.6); correspondence with financial advisors from UCC (.5); correspondence concerning motion practice (.4); correspondence concerning discovery issues (.3).
B190 04/10/26	Other Contested Matters N. Meyer	0.50	697.50	Revise correspondence to client relating to data issue (.4); email to E. Berman for review (.1).
B190 04/10/26	Other Contested Matters E. Berman	1.80	3,393.00	Review and analyze documents sent by client re document preservation (1.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/10/26	Other Contested Matters J. Zaia	0.30	295.50	Confer with S. Knipfelberg, D. Kaltman, B. Meyer, C. Vaughan, and E. Yu re litigation status and next steps (.3).
B190 04/10/26	Other Contested Matters D. Kaltman	1.90	2,650.50	Review and analyze Alberta's response to preliminary injunction motion in adversary proceeding (.5); outline response concerning same (.5); conference with MWS team concerning litigation updates (.4); conference with counsel for special committee (.2); correspondence with MWS discovery team concerning additional document uploads (.3).
B190 04/11/26	Other Contested Matters D. Hurst	0.20	392.00	Draft multiple correspondence to D. Kaltman re timing for Debtors' reply to response filed by 1548199 Alberta Ltd. and Robert J. Bertram to Debtors' motion for entry of a preliminary injunction (.2).
B190 04/11/26	Other Contested Matters J. Zaia	0.90	886.50	Incorporate citations and factual allegations into reply to claimants' response in opposition to the Debtors' motion for entry of a preliminary injunction (.9).
B190 04/11/26	Other Contested Matters C. Vaughan	8.80	13,024.00	Continue to draft reply to opposition of Debtors' motion to extend the automatic stay (8.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/11/26	Other Contested Matters D. Kaltman	1.60	2,232.00	Review and revise outline of reply concerning Alberta adversary proceeding preliminary injunction (1.2); correspondence with C. Vaughan concerning same (.4).
B190 04/12/26	Other Contested Matters D. Kaltman	6.20	8,649.00	Draft reply concerning Alberta adversary proceeding preliminary injunction (5.5); correspondence with C. Vaughan, J. Zaia, and S. Knipfelberg concerning same (.7).
B190 04/12/26	Other Contested Matters D. Hurst	1.80	3,528.00	Review and analyze initial draft of Debtors' reply in support of motion for preliminary injunction, including review of certain case law (1.8).
B190 04/12/26	Other Contested Matters J. Zaia	2.50	2,462.50	Assist with drafting brief in response to claimants' opposition to motion for entry of a preliminary injunction (2.5).
B190 04/12/26	Other Contested Matters C. Vaughan	3.70	5,476.00	Revise reply to opposition (2.2); conference with D. Kaltman to refine reply to opposition (1.5).
B190 04/12/26	Other Contested Matters S. Knipfelberg	1.60	2,640.00	Draft and revise memorandum in reply to opposition to motion to extend automatic stay (1.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/13/26	Other Contested Matters J. Berland	0.60	837.00	Conference on status of litigation workstreams (.6).
B190 04/13/26	Other Contested Matters S. Knipfelberg	4.30	7,095.00	Revise and finalize reply in support of Debtors' motion to extend automatic stay (1.8); review and respond to correspondence from creditor regarding discovery requests (.5); prepare documents for production to creditor (1.2); assess and analyze client data regarding potential avoidance claims (.4); revise draft protective order related to discovery requests from creditor (.4).
B190 04/13/26	Other Contested Matters E. Kwon	0.20	135.00	Review new documents in discovery document repository for quality assurance (.2).
B190 04/13/26	Other Contested Matters G. Steinman	1.60	3,000.00	Review avoidance action data (.8); prepare for and attend call with BRG re same (.8).
B190 04/13/26	Other Contested Matters J. Evans	3.20	6,480.00	Review and revise motion papers (1.5); correspondence with D. Kaltman concerning motion practice (.6); correspondence concerning cash collateral issues (.6); meeting concerning strategy (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/13/26	Other Contested Matters J. Zaia	1.50	1,477.50	Cite and proposition check Debtors' reply in support of motion of Debtors for entry of temporary restraining order and preliminary injunction (1.4); confer with C. Vaughan re protective order revisions (.1).
B190 04/13/26	Other Contested Matters B. Meyer	0.70	1,116.50	Analyze 1548199 Alberta Ltd.'s proposed modifications to draft confidentiality and protective order (.4); confer with MWS team regarding the same (.3).
B190 04/13/26	Other Contested Matters C. Vaughan	5.40	7,992.00	Revise reply to opposition (2.1); revise opposition's proposed protective order (1.3); conference with S. Knipfelberg regarding protective order revisions (.1); draft oral argument outline for motion to extend stay (1.5); analyze outgoing document production for confidentiality (.4).
B190 04/13/26	Other Contested Matters D. Kaltman	4.20	5,859.00	Review comments concerning reply of preliminary injunction against Alberta (.3); revise reply of preliminary injunction against Alberta and proof for filing (3.1); correspondence with MWS team concerning same (.5); correspondence with C. Vaughan concerning case tasks (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/13/26	Other Contested Matters D. Hurst	2.60	5,096.00	Review and revise amended draft of Debtors' reply in support of motion for preliminary injunction (1.7); draft multiple correspondence to D. Kaltman re same (.3); review final version of Debtors' reply in support of motion for preliminary injunction, in preparation for filing (.4); draft multiple correspondence to N. Rainey re filing and service of same (.2).
B190 04/13/26	Other Contested Matters D. Valentino	0.80	252.00	Prepare documents for attorney review (.8).
B190 04/14/26	Other Contested Matters E. Melluzzo	0.40	262.00	Conduct research to locate witness (.4).
B190 04/14/26	Other Contested Matters J. Zaia	1.80	1,773.00	Confer with Z. Feinstein re document review (.1); review and analyze documents for responsiveness and privilege in response to Alberta's requests for production (1.7).
B190 04/14/26	Other Contested Matters D. Kaltman	1.50	2,092.50	Correspondence with MWS team concerning production of documents to Alberta (.8); draft and serve requests for production to Alberta (.7).

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B190 04/14/26	Other Contested Matters C. Vaughan	0.80	1,184.00	Analyze section 363 cases in anticipation of responding to deposition filing (.8).
B190 04/14/26	Other Contested Matters Z. Feinstein	2.40	1,548.00	Conference with D. Kaltman and C. Vaughan to discuss production of document related to Debtors requests (.2); conference with J. Zaia to discuss document production action plan (.2); review and analyze Reliz Ltd. documents for responsiveness to document requests (2.0).
B190 04/14/26	Other Contested Matters E. Kwon	0.60	405.00	Update BLOCKFILLS_ALB document production set (.2); prepare same for production (.4).
B190 04/14/26	Other Contested Matters A. Hart	1.20	438.00	Coordinate process server to serve subponea (.3); prepare subpoena (.9).
B190 04/14/26	Other Contested Matters C. Lee	0.10	153.50	Correspond with White & Case team re document request (.1).

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B190 04/14/26	Other Contested Matters S. Knipfelberg	0.50	825.00	Draft discovery requests related to creditor's expert witness (.5).
B190 04/14/26	Other Contested Matters N. Meyer	0.20	279.00	Correspondence with E. Berman re proposed interviews in connection with data issue (.2).
B190 04/15/26	Other Contested Matters Z. Feinstein	0.50	322.50	Conference with J. Zaia re production of documents responsive to Alberta Ltd's requests (.4); correspondence with N. Rainey related to case integration (.1).
B190 04/15/26	Other Contested Matters B. Meyer	0.30	478.50	Confer with MWS team and client regarding Alberta subpoena response (.3).
B190 04/15/26	Other Contested Matters E. Kwon	0.60	405.00	Update BLOCKFILLS_ALB document production set (.2); prepare same for production (.2); prepare BLOCKFILLS_SC documents for production (.2).
B190 04/15/26	Other Contested Matters J. Evans	2.50	5,062.50	Correspondence concerning discovery issues (.5); correspondence concerning deposition (.3); correspondence concerning strategy (.3); correspondence concerning motion practice (.3); review motion papers (1.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/15/26	Other Contested Matters C. Vaughan	1.50	2,220.00	Discovery conference attendance (.7); analyze precedent on 7030-1 and section 363 in responding to opposing counsel's subpoena (.8).
B190 04/15/26	Other Contested Matters G. Albert	6.00	6,750.00	Correspondence with S. Knipfelberg regarding hearing motions and exclusion of expert testimony issues (.8); draft motions concerning expert testimony and evidentiary matters arising in connection with ongoing hearing proceedings (3.5); draft subpoena and related hearing materials (1.7).
B190 04/15/26	Other Contested Matters D. Hurst	0.70	1,372.00	Review and analyze deposition notices issued by Committee (.2); draft correspondence to R. Weber re same (.1); review Debtors' first set of document requests to 1548199 Alberta Ltd. and Robert J. Bertram (.3); call with J. Evans re same (.1).
B190 04/15/26	Other Contested Matters S. Knipfelberg	3.40	5,610.00	Prepare for special committee's interview of M. Renzi (.4); attend special committee's interview of M. Renzi (2.0); assess and analyze discovery requests and responses regarding creditor's claims (.6); draft correspondence to creditor's counsel

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				related to same (.2); draft correspondence to Debtor's expert regarding same (.2).
B190 04/15/26	Other Contested Matters G. Steinman	1.70	3,187.50	Calls with M. Renzi, D. Azman, and J. Evans re discovery issues (.6); attend discovery conference (.5); call with BRG re same (.3); revise orders in response to same (.3).
B190 04/15/26	Other Contested Matters R. Dizengoff	0.80	1,360.00	Review Alberta issues re stay (.8).
B190 04/15/26	Other Contested Matters J. Zaia	2.90	2,856.50	Attend special committee interview of M. Renzi (2.0); revise notes re M. Renzi interview (.9).
B190 04/15/26	Other Contested Matters D. Kaltman	0.60	837.00	Correspondence and coordination concerning productions to Alberta and special committee (.6).
B190 04/16/26	Other Contested Matters B. Meyer	1.80	2,871.00	Confer with MWS team and client regarding document collection progress, questions, and next steps (1.8).

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B190 04/16/26	Other Contested Matters G. Albert	4.00	4,500.00	Continue legal research regarding sale and related regulatory issues (2.0); edit draft motion regarding exclusion of expert testimony and related evidentiary issues in light of the FRE and timing/admissibility (2.0).
B190 04/16/26	Other Contested Matters N. Rainey	0.40	244.00	Multiple communications with D. Northrop re litigation matter work streams (.2); follow-up discussions with D. Hurst re same (.2).
B190 04/16/26	Other Contested Matters J. Zaia	1.70	1,674.50	Confer with J. Perry, R. Kleiman, P. Farley, D. Schak, K. Simard, J. Mazzola, J. Wilson, and B. Meyer re diligence requests (1.5); confer with B. Meyer re discovery next steps (.2).
B190 04/17/26	Other Contested Matters D. Kaltman	0.60	837.00	Conference and correspondence with MWS team concerning discovery to Alberta (.5); review and revise production cover letter to Alberta (.1).
B190 04/17/26	Other Contested Matters Z. Feinstein	0.30	193.50	Conference with J. Zaia re scope, timing, and strategy for expedited discovery, including document requests and anticipated issues (.3).

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B190 04/17/26	Other Contested Matters D. Hurst	1.40	2,744.00	Review and revise proposed order granting preliminary injunction (.9); draft multiple correspondence to McDermott team re same (.3); meetings with S. Knipfelberg re same (.2).
B190 04/17/26	Other Contested Matters S. Knipfelberg	2.40	3,960.00	Review and analyze client documents and creditor account records for discovery responses (1.1); conference with counsel for creditor and draft correspondence to same related to discovery requests (.3); draft correspondence to client related to creditor discovery requests and responses (.2); conference with counsel for special committee regarding discovery and upcoming interview of client's directors and officers (.3); conference with counsel for one of client's directors and officers related to upcoming interview (.2); revise order for preliminary injunction (.3).
B190 04/17/26	Other Contested Matters B. Meyer	0.60	957.00	Confer with MWS team and client regarding document collection and document production review (.6).
B190 04/17/26	Other Contested Matters A. Mark	2.20	3,377.00	Meeting with S. Knipfelberg re preliminary injunction order (.1); review and analyze Delaware and federal bankruptcy preliminary injunction order precedent (.7); draft preliminary injunction order re same

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				(.5); multiple emails with MWS team re draft preliminary injunction order (.2); draft certification of counsel re same (.4); meeting with D. Hurst re same (.1); draft emails to interested parties and opposing counsel re same (.2).
B190 04/17/26	Other Contested Matters J. Evans	1.10	2,227.50	Correspondence concerning adversary proceedings (.5); correspondence concerning special committee investigation (.6).
B190 04/17/26	Other Contested Matters D. Kaltman	2.20	3,069.00	Research concerning adversary proceeding filing and Alberta claims (2.2).
B190 04/17/26	Other Contested Matters J. Zaia	1.00	985.00	Prepare first production to Alberta (1.0).
B190 04/17/26	Other Contested Matters C. Vaughan	2.10	3,108.00	Analysis of documents in anticipation of making production to Alberta parties (2.1).
B190 04/18/26	Other Contested Matters D. Hurst	1.20	2,352.00	Review and revise certification of counsel re entry of order granting preliminary injunction (1.1); draft correspondence to A. Mark re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/18/26	Other Contested Matters C. Vaughan	2.40	3,552.00	Analyze discovery requests and documents in anticipation of supplemental production (2.4).
B190 04/18/26	Other Contested Matters A. Mark	0.10	153.50	Email with D. Hurst re certification of counsel re preliminary injunction order and related issues (.1).
B190 04/19/26	Other Contested Matters F. Belayneh	1.00	315.00	Prepare discovery for attorney review (1.0).
B190 04/19/26	Other Contested Matters A. Mark	0.10	153.50	Email with D. Hurst and MWS team re draft preliminary injunction order (.1).
B190 04/20/26	Other Contested Matters D. Kaltman	3.20	4,464.00	Conference with MWS team concerning discovery collection (.5); conference with client and BRG concerning discovery collection (1.0); conference with P. Kennedy concerning property of the estate (.7); review Alberta documents, including conference with S. Knipfelberg concerning same (.7); review PowerTrade arbitration procedural order (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/20/26	Other Contested Matters D. Kaltman	0.50	697.50	Review interview notes from special committee discussion with M. Renzi (.5).
B190 04/20/26	Other Contested Matters E. Kwon	1.30	877.50	Prepare for call with client regarding data collection (1.3).
B190 04/20/26	Other Contested Matters P. Kennedy	4.50	7,177.50	Call with J. Evans re property of the estate determination (.2); draft email to S. Knipfelberg re property of the estate determination (.1); meeting with D. Kaltman re procedural background of chapter 11 cases (.3); call with D. Kaltman and G. Steinman re property of the estate determination (.1); review case background documents (1.5); research proper procedural mechanism by which to raise issue of property of the estate (2.3).
B190 04/20/26	Other Contested Matters A. Mark	0.30	460.50	Email with MWS team re litigation and adversary proceeding issues (.2); call with J. Berland re same (.1).
B190 04/20/26	Other Contested Matters G. Steinman	1.30	2,437.50	Multiple email correspondence with litigation team re discovery issues (.3); review of responsive documents to same (.8); email correspondence with S. Knipfelberg re same (.2).

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B190 04/20/26	Other Contested Matters J. Evans	1.10	2,227.50	Correspondence with litigation team concerning discovery issues with UCC (.6); correspondence with litigation team concerning motion practice and strategy (.5).
B190 04/20/26	Other Contested Matters N. Meyer	0.30	418.50	Correspondence with E. Berman re recommendations and investigation relating company data issue (.3).
B190 04/20/26	Other Contested Matters B. Meyer	1.00	1,595.00	Confer with MWS team and client regarding discovery status and strategy (1.0).
B190 04/20/26	Other Contested Matters Z. Feinstein	1.50	967.50	Review and analyze Alberta, Committee, and special committee document requests (1.0); conference with D. Kaltman re review of documents and delivery of documents to UCC, Alberta, and special committee (.5).
B190 04/20/26	Other Contested Matters D. Hurst	1.80	3,528.00	Draft multiple correspondence to T. Patterson, R. Gellert, et al., re proposed order granting preliminary injunction (.2); draft multiple correspondence to other parties in interest re review of proposed order (.6); review and analyze Bertram comments to order granting preliminary injunction (.2); revise order granting preliminary injunction (.3); draft multiple correspondence

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				to T. Patterson, R. Gellert re same (.5).
B190 04/20/26	Other Contested Matters A. Triantoro	1.00	745.00	Attend meeting with internal MWS team re discovery collection (.5); attend meeting with the client re same (.5).
B190 04/20/26	Other Contested Matters C. Vaughan	3.40	5,032.00	Analyze status of existing productions (1.3); conference with B. Meyer and discovery team in advance of client call re same (.5); conference with client regarding discovery (.5); analyze new documents from client (1.1).
B190 04/20/26	Other Contested Matters S. Knipfelberg	2.40	3,960.00	Attend conference with MWS team and client regarding discovery collection process (.5); prepare for upcoming interview of J. Perry (1.1); review and analyze facts and legal arguments related to property of the estate issues (.6); conference with client regarding discovery issues related to creditor (.2).
B190 04/21/26	Other Contested Matters P. Kennedy	7.80	12,441.00	Prepare for call with BRG and R. Kleiman re assets held by Debtors (.3); call with BRG and R. Kleiman re assets held by Debtors (.2); correspond with D. Kaltman and C. Vaughan re procedural research for property of estate determination

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				(1.3); correspond with J. Evans re property of the estate determination (.1); conduct research into proper procedural method by which to raise property of estate determination (4.1); draft summary of research findings and recommendation for property of estate determination (1.8).
B190 04/21/26	Other Contested Matters S. Knipfelberg	5.00	8,250.00	Prepare for special committee's interview of J. Perry (.4); attend interview of J. Perry (3.2); review, analyze, and address issues related to creditor's discovery requests (1.4).
B190 04/21/26	Other Contested Matters G. Steinman	1.10	2,062.50	Multiple email correspondence and calls re UCC discovery questions (.5); call with C. Vaughan re same (.3); review of materials re same (.3).
B190 04/21/26	Other Contested Matters N. Meyer	0.20	279.00	Correspondence with E. Berman and H. Hafeez re supplemental research relating to company data issue (.2).
B190 04/21/26	Other Contested Matters N. Rainey	1.30	793.00	Finalize and electronically file COC re preliminary injunction order (.3); prepare and upload proposed agreed order for the Court's consideration (.1); download and review agreed preliminary injunction order (.1); follow-up communications with MWS team re same (.1); coordinate with Verita re service of same (.1);

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				prepare NOS re first set of document requests (.2); finalize and electronically file same (.2); multiple communications with D. Hurst re same (.2)
B190 04/21/26	Other Contested Matters J. Zaia	5.20	5,122.00	Confer with D. Kaltman re matter status and next steps (.2); review and analyze productions for Alberta proceeding to track needed documents (.7); attend special committee interview of J. Perry (3.2); revise notes from special committee interview of J. Perry (1.1).
B190 04/21/26	Other Contested Matters D. Hurst	1.30	2,548.00	Review proposed revisions to order granting preliminary injunction (.2); draft multiple correspondence to parties in interest re review of revised proposed order (.5); review and revise certification of counsel re entry of order granting preliminary injunction (.4); draft multiple correspondence to N. Rainey re filing of same (.2).
B190 04/21/26	Other Contested Matters C. Vaughan	5.70	8,436.00	Analyze documents in anticipation of making production to UCC (2.2); confer with G. Steineman regarding production (.3); confer with K. Simard from BRG regarding production (.5); confer with R. Kleinman regarding discovery (.3); analyze meet and confer letter from counsel for Alberta (.9); draft memo on procedure for filing declaratory

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				judgment (1.5).
B190 04/21/26	Other Contested Matters Z. Feinstein	0.30	193.50	Conference with D. Kaltman and C. Vaughan re UCC, special committee, and Alberta requests for documents (.3).
B190 04/21/26	Other Contested Matters B. Meyer	0.40	638.00	Confer with MWS team regarding discovery status and strategy (.4).
B190 04/21/26	Other Contested Matters D. Kaltman	2.00	2,790.00	Review interview notes concerning investigation (.6); correspondence with MWS team concerning property of the estate (.6); review letter from Alberta concerning discovery objections (.4); correspondence with MWS team concerning discovery for UCC and Alberta productions (.4).
B190 04/22/26	Other Contested Matters S. Knipfelberg	0.50	825.00	Conference with JS Held and client regarding discovery requests related to tracing assets (.5).

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B190 04/22/26	Other Contested Matters S. Knipfelberg	1.40	2,310.00	Analyze, review, and address issues related to creditor and UCC discovery requests (1.4).
B190 04/22/26	Other Contested Matters C. Vaughan	2.80	4,144.00	Conference with BlockFills staff and expert regarding trading mechanics (.8); analyze meet and confer letter from T. Patterson (.8); conference with B. Meyer regarding meet and confer letter (.2); analyze documents in anticipation of supplemental production to Alberta (1.0).
B190 04/22/26	Other Contested Matters B. Meyer	0.80	1,276.00	Analyze discovery letter from Alberta and confer with MWS team regarding response strategy (.6); confer with MWS team regarding property of the estate analysis and strategy (.2).
B190 04/22/26	Other Contested Matters P. Kennedy	3.00	4,785.00	Correspond with J. Evans re property of the estate recommendations (.6); coordinate with C. Vaughan re property of estate strategy (.5); call with Debtors and JS Held re asset tracing (.8); conduct additional research into property of estate determination procedures (1.1).
B190 04/22/26	Other Contested Matters D. Kaltman	2.80	3,906.00	Conference with MWS team, JS Held team, and client concerning Alberta requests, including preparation (1.0); correspondence with Alberta's counsel concerning productions, including review of

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Task / Date	Desc. / Name	Hours	Amount	Description
				Alberta's responsive letter (1.0); review responsive documents and produce same to Alberta (.8).
B190 04/22/26	Other Contested Matters Z. Feinstein	0.30	193.50	Conference with C. Vaughan re production of documents to UCC (.3).
B190 04/22/26	Other Contested Matters A. Triantoro	0.50	372.50	Various communications re Telegram collection and third-party vendors (.5).
B190 04/22/26	Other Contested Matters H. Hafeez	0.30	295.50	Research affirmative disclosures (.1); draft correspondence to E. Berman re data issue (.1); confer with N. Meyer re data issue (.1).
B190 04/22/26	Other Contested Matters E. Berman	0.50	942.50	Review and revise correspondence re document preservation (.5).
B190 04/23/26	Other Contested Matters J. Zaia	1.60	1,576.00	Review and analyze documents for discovery tracker (.2); confer with D. Kaltman re common interest agreement (.1); draft common interest agreement between Debtors and special committee (.6); confer with S. Knipfelberg, P. Kennedy, B.

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Task / Date	Desc. / Name	Hours	Amount	Description
				Meyer, C. Vaughan, and D. Kaltman re case status and next steps (.7).
B190 04/23/26	Other Contested Matters B. Meyer	0.70	1,116.50	Confer with MWS team regarding matter status and strategy (.7).
B190 04/23/26	Other Contested Matters Z. Feinstein	2.30	1,483.50	Correspond with MWS team re circulation of memorandum and follow-up on transaction analysis (.5); draft memorandum summarizing transaction structures (.8); conference with C. Vaughan, and D. Schak re review and analysis of digital asset transactions (1.0).
B190 04/23/26	Other Contested Matters C. Vaughan	3.20	4,736.00	Conference regarding ongoing litigations (.5); analyze document regarding Alberta transactions (.6); conference with JP Brennan regarding same (.3); draft memo regarding Alberta tracing analysis (1.4); call with D. Schak regarding Alberta transactions (.4).
B190 04/23/26	Other Contested Matters D. Kaltman	1.50	2,092.50	Review and revise common interest agreement (.5); conference with MWS team concerning litigation updates (.8); review notes with client concerning wallet transactions (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/23/26	Other Contested Matters S. Knipfelberg	1.90	3,135.00	Prepare for and attend internal team meeting regarding discovery issues and property of the estates issues (1.0); correspond with counsel for the UCC regarding depositions (.3); prepare for depositions (.6).
B190 04/23/26	Other Contested Matters P. Kennedy	5.80	9,251.00	Prepare for weekly MWS team call (.3); weekly MWS team call (.8); review information provided by BRG relating to types of assets held by Debtors at petition date (.2); correspond with BRG via email (.2); call with C. Vaughan re adversary complaint strategy (.2); review similar filings in other adversary proceedings to model adversary complaint (1.6); draft property of the estate arguments (2.5).
B190 04/23/26	Other Contested Matters G. Steinman	0.30	562.50	Call with Katten re Illinois action (.3).
B190 04/23/26	Other Contested Matters H. Hafeez	2.30	2,265.50	Research re disclosure requirements in connection with company data issue (1.5); draft research findings (.4); confer with N. Meyer re same (.3); correspond with E. Berman and N. Meyer re research summary (.1).

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B190 04/24/26	Other Contested Matters P. Kennedy	10.70	17,066.50	Review template documents for potential adversary complaint (1.6); review chapter 11 and pending adversary dockets for background section of adversary complaint (3.1); correspond with C. Vaughan re procedural history (.2); draft adversary complaint against various parties (4.8); revise adversary complaint draft (1.0).
B190 04/24/26	Other Contested Matters E. Berman	0.50	942.50	Prepare correspondence re document preservation efforts (.5).
B190 04/24/26	Other Contested Matters N. Rainey	0.20	122.00	Correspond with D. Hurst re 30(b)(6) and M. Renzi depositions (.2).
B190 04/24/26	Other Contested Matters J. Zaia	0.40	394.00	Review and analyze documents to prepare and update discovery trackers (.4).
B190 04/24/26	Other Contested Matters Z. Feinstein	0.90	580.50	Conference with J. Zaia re creditor agreements, margin traded, and March balances (.2); conference with S. Knipfelberg re M. Renzi deposition (.1); review and analyze docket entries (.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/24/26	Other Contested Matters C. Vaughan	2.60	3,848.00	Conference with B. Meyer regarding discovery (.5); draft memo regarding Alberta transactions (1.1); analyze precedent regarding property of the estate (1.0).
B190 04/24/26	Other Contested Matters Z. Feinstein	1.30	838.50	Review and revise deposition preparation memorandum for M. Renzi and Debtors' rule 30(b)(6) deposition (1.3).
B190 04/24/26	Other Contested Matters B. Meyer	0.60	957.00	Develop document collection, review, and production strategy (.4); confer with MWS team regarding same (.2).
B190 04/24/26	Other Contested Matters S. Knipfelberg	1.90	3,135.00	Prepare for upcoming depositions of Debtor and Chief Restructuring Officer (1.7); correspond with UCC counsel regarding same (.2).
B190 04/26/26	Other Contested Matters S. Knipfelberg	1.10	1,815.00	Prepare documents and draft memorandum regarding preparation for upcoming depositions of Debtor and Chief Restructuring Officer (1.1).
B190 04/26/26	Other Contested Matters D. Hurst	0.60	1,176.00	Review and analyze Committee's Rule 2004 motion (.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/26/26	Other Contested Matters C. Vaughan	2.10	3,108.00	Analyze blockchain transactions relevant to Alberta in anticipation of meet and confer (2.1).
B190 04/27/26	Other Contested Matters B. Meyer	0.30	478.50	Confer with MWS team regarding document collection, review, and production (.3).
B190 04/27/26	Other Contested Matters C. Vaughan	3.30	4,884.00	Conference with JP Brennan regarding asset tracing (.6); conference with R. Kleinman and K. Simard regarding FTI productions (.4); analyze responses and document productions to FTI (2.3).
B190 04/27/26	Other Contested Matters D. Hurst	0.20	392.00	Review Renzi deposition preparation materials (.2).
B190 04/27/26	Other Contested Matters E. Kwon	0.30	202.50	Call with client re most efficient document collection process (.3).
B190 04/27/26	Other Contested Matters E. Berman	0.50	942.50	Correspondence re document preservation (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/27/26	Other Contested Matters N. Meyer	0.30	418.50	Correspondence with E. Berman and H. Hafeez re outlines for upcoming interviews of R. Nelson and A. Krauszer (.3).
B190 04/28/26	Other Contested Matters J. Zaia	0.80	788.00	Review and analyze documents for compliance with confidentiality order for production (.8).
B190 04/28/26	Other Contested Matters D. Hurst	0.20	392.00	Analyze issue re Rule 2004 motion (.2).
B190 04/28/26	Other Contested Matters C. Vaughan	9.20	13,616.00	Revise adversary complaint (4.8); further research re same (4.4).
B190 04/28/26	Other Contested Matters D. Kaltman	0.50	697.50	Review correspondence concerning discovery updates (.5).
B190 04/28/26	Other Contested Matters A. Triantoro	0.40	298.00	Various communications re access to Sharepoint and Telegram account (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/28/26	Other Contested Matters H. Hafeez	2.70	2,659.50	Draft interview outline for R. Nelson and A. Krauszer (1.5); identify key questions to ask during interviews (.5); schedule interviews with R. Nelson and A. Krauszer (.1); confer with N. Meyer and E. Berman re same (.6).
B190 04/28/26	Other Contested Matters E. Berman	1.50	2,827.50	Review outlines re document preservation (1.5).
B190 04/28/26	Other Contested Matters P. Kennedy	1.10	1,754.50	Call with C. Vaughan re property of the estate issues (.2); correspond with C. Vaughan re same (.4); strategize revisions for adversary complaint (.5).
B190 04/28/26	Other Contested Matters E. Kwon	0.20	135.00	Follow up with client regarding various document collection projects (.2).
B190 04/28/26	Other Contested Matters N. Meyer	0.40	558.00	Revise interview outline for A. Krauszer (.4).
B190 04/29/26	Other Contested Matters D. Hurst	0.50	980.00	Call with R. Weber re Rule 2004 motion (.2); draft multiple correspondence to McDermott team re same (.3).

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B190 04/29/26	Other Contested Matters A. Triantoro	0.30	223.50	Various communications re Telegram collection (.3).
B190 04/29/26	Other Contested Matters J. Zaia	5.80	5,713.00	Attend special committee interview of G. Wallace (3.1); revise notes from special committee interview of G. Wallace (.7); confer with C. Vaughan re adversary complaint (.2); incorporate contract provisions and facts into adversary complaint (1.8).
B190 04/29/26	Other Contested Matters H. Hafeez	3.10	3,053.50	Attend witness interviews of R. Nelson and A. Krauszer (1.0); conference with E. Berman and N. Meyer re next steps and recommendations (1.1); draft interview summary and recommendations (1.0).
B190 04/29/26	Other Contested Matters D. Kaltman	1.00	1,395.00	Review interview notes from special committee investigation (.6); correspondence with MWS discovery team concerning special committee productions (.4).
B190 04/29/26	Other Contested Matters E. Berman	2.00	3,770.00	Prepare for and participate in interview of A. Krauszer (1.0); prepare for and participate in interview of R. Nelson (1.0).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/29/26	Other Contested Matters N. Meyer	1.30	1,813.50	Prepare for and attend witness interviews with A. Krauszer and R. Nelson (1.3).
B190 04/29/26	Other Contested Matters C. Vaughan	4.80	7,104.00	Attend special committee interview with G. Wallace (2.7); conference with JS Held regarding meet and confer document (.5); review JS Held work product (.6); revise adversary complaint (1.0).
B190 04/30/26	Other Contested Matters S. Knipfelberg	1.20	1,980.00	Conference with counsel for UCC regarding scope of motion for Rule 2004 subpoena (.2); correspond with counsel for multiple directors and officers regarding scope of subpoena motion (.3); review interview outline of G. Wallace (.3); draft notes regarding strategy addressing subpoena motion (.4).
B190 04/30/26	Other Contested Matters D. Valentino	0.80	252.00	Prepare document production for attorney review (.8).
B190 04/30/26	Other Contested Matters P. Kennedy	3.50	5,582.50	Weekly MWS team call (.2); review C. Vaughan revisions to property of the estate arguments (2.5); revise adversary complaint (.4); call with C. Vaughan to discuss adversary complaint strategy (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B190 04/30/26	Other Contested Matters C. Vaughan	4.90	7,252.00	Analyze documents to be produced to FTI (.7); conference with B. Meyer and P. Kennedy regarding discovery and adversary complaint (.4); revise adversary complaint (3.8).
B190 04/30/26	Other Contested Matters E. Berman	0.80	1,508.00	Review and revise correspondence re data preservation (.8).
B190 04/30/26	Other Contested Matters J. Zaia	0.60	591.00	Revise adversary complaint for declaratory judgment (.6).
B190 04/30/26	Other Contested Matters H. Hafeez	1.70	1,674.50	Revise witness interview notes (.8); update summary of witness interviews (.5); correspond with E. Berman re legal authority and bankruptcy disclosure obligations (.2); conference with N. Meyer re data governance tools (.2).
B190 04/30/26	Other Contested Matters A. Triantoro	1.00	745.00	Collect and extract sample data from R. Nelson (.8); various communications with R. Nelson re same (.2).

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B190 04/30/26	Other Contested Matters B. Meyer	0.20	319.00	Confer with MWS team regarding matter status and strategy (.2).
B190 04/30/26	Other Contested Matters N. Meyer	0.70	976.50	Revise correspondence summarizing investigation results and proposed next steps (.7).
B195 04/15/26	Non-Working Travel G. Steinman	2.20	4,125.00	Travel to DE for 4/16 hearing (2.2) (Travel time reduced by 50%).
B195 04/16/26	Non-Working Travel S. Knipfelberg	1.00	1,650.00	Travel from residence to Wilmington, DE in connection with court hearing (1.0) (Travel time reduced by 50%).
B195 04/17/26	Non-Working Travel S. Knipfelberg	1.00	1,650.00	Travel from Wilmington to residence in connection with court hearing (1.0) (Travel time reduced by 50%).
B195 04/17/26	Non-Working Travel G. Steinman	2.20	4,125.00	Return travel from DE for 4/16 hearing (2.2) (Travel time reduced by 50%).

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B220 04/02/26	Employee Benefits/Pensions C. Lee	0.20	307.00	Correspond with G. Steinman, BRG team re wages relief (.1); review, analyze order re same (.1).
B220 04/09/26	Employee Benefits/Pensions D. Hurst	0.30	588.00	Review and analyze proposed revisions to final employee wages order (.2); draft correspondence to C. Wurzelbacher, C. Bloomberg re same (.1).
B220 04/09/26	Employee Benefits/Pensions C. Lee	0.20	307.00	Correspond with G. Steinman re final relief on wages motion (.1); correspond with C. Wurzelbacher re same (.1).
B220 04/10/26	Employee Benefits/Pensions D. Hurst	0.40	784.00	Review and revise employee wages order (.3); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B220 04/12/26	Employee Benefits/Pensions D. Hurst	0.70	1,372.00	Draft and revise certification of counsel re entry of final wages order (.6); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B220 04/13/26	Employee Benefits/Pensions D. Hurst	0.40	784.00	Revise and finalize certification of counsel re entry of final wages order, in preparation for filing (.2); draft multiple correspondence to N. Rainey re filing of same (.2).

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B220 04/13/26	Employee Benefits/Pensions N. Rainey	0.70	427.00	Finalize and electronically file COC re wages motion (.3); prepare and upload proposed order for the Court's consideration (.1); download and review wages order (.1); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1).
B230 04/01/26	Financing/Cash Collections C. Wurzelbacher	2.80	4,550.00	Review, revise Celsius letter, related stipulation (1.9); correspond with D. Azman, MWS team re same (.3); research re same (.6).
B230 04/02/26	Financing/Cash Collections G. Steinman	1.60	3,000.00	Prepare for and attend call with Celsius re cash collateral (1.0); call with R. Dizengoff re same (.4); review of document requests re same (.2).
B230 04/02/26	Financing/Cash Collections R. Dizengoff	1.60	2,720.00	Call with G. Steinmann re potential DIP (.5); review letter from White & Case re diligence re same (.5); call with White & Case (K. Wofford) and BRG (M. Renzi), D. Azman and G. Steinman re same (.6)
B230 04/03/26	Financing/Cash Collections J. Hirshon	0.60	414.00	Prepare analysis re state level lien search results (.6).

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B230 04/03/26	Financing/Cash Collections K. Suh	0.50	852.50	Review lien search results and confer with G. Steinman re same (.5).
B230 04/06/26	Financing/Cash Collections C. Lee	0.10	153.50	Correspond with G. Steinman, MWS team re lien searches, results re same (.1).
B230 04/06/26	Financing/Cash Collections A. Mark	1.40	2,149.00	Email with G. Steinman and R. Dizengoff re third interim cash collateral order draft (.1); draft third interim cash collateral order (1.2); follow up email with G. Steinman and R. Dizengoff re same (.1).
B230 04/06/26	Financing/Cash Collections R. Dizengoff	1.20	2,040.00	Call with White & Case re DIP discussion (.7); emails with McDermott team re plan (.5).
B230 04/07/26	Financing/Cash Collections R. Dizengoff	0.50	850.00	Review and comment on markup of interim cash collateral order (.5).
B230 04/08/26	Financing/Cash Collections A. Mark	0.90	1,381.50	Email with R. Dizengoff and G. Steinman re third interim cash collateral order (.1); draft and revise third interim cash collateral order re same (.4); review and analyze second interim cash collateral order

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				re same (.2): email with BRG and MWS team re same (.1); call with R. Dizengoff re DIP negotiations (.1);
B230 04/08/26	Financing/Cash Collections G. Steinman	1.50	2,812.50	Develop strategy re cash collateral (.5); multiple calls and email correspondence with R. Dizengoff and D. Azman re same (.6); multiple email correspondence with Celsius re same (.4).
B230 04/08/26	Financing/Cash Collections D. Azman	1.40	2,604.00	Review Celsius DIP term sheet (.5); discuss same internally (.2); meet with J. Perry re same (.7).
B230 04/08/26	Financing/Cash Collections R. Dizengoff	6.30	10,710.00	Markup DIP term sheet (6.3).
B230 04/09/26	Financing/Cash Collections J. Hirshon	0.30	207.00	Review newly received outstanding IL lien searches with respect to Reliz LTD (.1); revise previously prepared analysis to reflect same (.2).
B230 04/09/26	Financing/Cash Collections G. Steinman	1.50	2,812.50	Review markup of DIP term sheet (.8); email correspondence with R. Dizengoff and D. Azman re same (.3); call with D. Azman re same (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/09/26	Financing/Cash Collections A. Mark	1.90	2,916.50	Multiple emails with G. Steinman and R. Dizengoff re third interim cash collateral order (.2); multiple emails with MWS and Celsius counsel re same (.2); follow-up email with G. Steinman and R. Dizengoff re same (.1); draft and revise third interim cash collateral order re same (.3); correspondence with C. Wurzelbacher re same (.1); review and analyze UCC comments to third iterim cash collateral order (.5); review and analyze Celsius comments re same (.3); multiple emails with BRG and MWS re same (.2).
B230 04/09/26	Financing/Cash Collections R. Dizengoff	3.00	5,100.00	Revise DIP term sheet markup (1.5); review and comment on interim cash collateral order (1.0); emails with McDermott team re same (.5).
B230 04/09/26	Financing/Cash Collections D. Azman	0.60	1,116.00	Review and revise Celsius DIP term sheet (.6).
B230 04/10/26	Financing/Cash Collections G. Steinman	1.40	2,625.00	Multiple calls and email correspondence with D. Azman and R. Dizengoff re DIP issues (.6); call with S. Szanzer re same (.3); prepare for and attend call with Celsius re same (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/10/26	Financing/Cash Collections A. Mark	0.90	1,381.50	Correspondence with C. Wurzelbacher re third interim cash collateral order issues (.1); email with G. Steinman and R. Dizengoff re same (.1); review and analyze UCC comments re same (.1); email with MWS and BRG teams re same (.1); call with P. Farley re same (.1); follow-up email with MWS and BRG teams re same (.1); draft and revise third interim cash collateral order re same (.3).
B230 04/10/26	Financing/Cash Collections R. Dizengoff	1.90	3,230.00	Call re DIP (1.0); emails re cash collateral and plan structure issues (.5); calls with G. Steinman re status (.4).
B230 04/11/26	Financing/Cash Collections G. Steinman	1.10	2,062.50	Review revised cash collateral order (.5); email correspondence with A. Mark re same (.3); review revised DIP term sheet (.3).
B230 04/11/26	Financing/Cash Collections A. Mark	1.50	2,302.50	Email with G. Steinman and MWS re third interim cash collateral order revisions (.1); draft and revise third interim cash collateral order re same (.8); email with D. Hurst re same (.1); follow-up email with G. Steinman and R. Dizengoff re same (.1); multiple emails with Celsius, Committee, and objecting parties re same (.4).

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B230 04/11/26	Financing/Cash Collections R. Dizengoff	0.50	850.00	Revise DIP term sheet (.5).
B230 04/12/26	Financing/Cash Collections D. Hurst	0.90	1,764.00	Review and analyze draft third interim cash collateral order (.8); draft correspondence to A. Mark re same (.1).
B230 04/12/26	Financing/Cash Collections A. Mark	0.10	153.50	Email with D. Hurst re third interim cash collateral order issues (.1).
B230 04/13/26	Financing/Cash Collections N. Rainey	0.70	427.00	Finalize and electronically file NOF re third interim cash collateral order (.4); prepare and upload same for Court's consideration (.1); communications with D. Hurst and MWS team re same (.2).
B230 04/13/26	Financing/Cash Collections D. Hurst	2.70	5,292.00	Draft and revise notice of filing of third interim cash collateral order (1.6); draft multiple correspondence to D. Azman, G. Steinman re same (.2); meeting with A. Mark re status of motion for leave to file late reply in support of cash collateral motion (.1); draft multiple correspondence to C. Bloomberg re finalization of third interim cash collateral order, in preparation for filing (.2); review filing version of third interim cash

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				collateral order (.3); draft multiple correspondence to N. Rainey re filing of notice of filing of third interim cash collateral order (.3).
B230 04/13/26	Financing/Cash Collections G. Steinman	3.60	6,750.00	Review and revise cash collateral order (.5); multiple email correspondence with Celsius re same (.8); calls with D. Azman and Celsius re same (.6); calls and email correspondence with UCC re same (.5); review and analyze research re 506 waiver issues (1.2).
B230 04/13/26	Financing/Cash Collections C. Lee	1.90	2,916.50	Compile and redline final orders for filing (.4); correspond with White & Case team re same (.2); correspond with G. Steinman, MWS team re same (.4); review, comment on COCs re same (.2); correspond with D. Hurst, MWS team re cash collateral order (.2); revise same (.3); correspond with White & Case team re same (.2).
B230 04/13/26	Financing/Cash Collections A. Mark	1.80	2,763.00	Email with BRG team and MWS re cash collateral reporting requirements and related issues (.2); email with D. Hurst re third interim cash collateral order issues (.1); revise third interim cash collateral order re same (.3); multiple emails with C. Wurzelbacher and G. Steinman re same (.2); further revise third interim order re same (.4); review and revise certification of

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				counsel re third interim cash collateral order (.4); multiple emails with D. Hurst re same (.2).
B230 04/13/26	Financing/Cash Collections R. Dizengoff	2.30	3,910.00	Call with White & Case and BRG re diligence (.8); revise and circulate DIP term sheet (1.5).
B230 04/14/26	Financing/Cash Collections C. Clement	2.50	2,462.50	Conduct legal research on Third Circuit standard for 506(c) waivers (2.4); draft correspondence to J. Berland with summary of research (.1).
B230 04/14/26	Financing/Cash Collections J. Berland	3.80	5,301.00	Draft cash collateral reply (3.8).
B230 04/14/26	Financing/Cash Collections A. Mark	2.30	3,530.50	Review and analyze Committee objection to third interim cash collateral order (.5); review and provide comments re draft reply to Committee objection re same (1.1); multiple emails with MWS and Committee counsel re same (.3); multiple emails with MWS and Celsius counsel re same (.2); draft motion to file late reply re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/14/26	Financing/Cash Collections G. Steinman	6.80	12,750.00	Multiple email correspondence and calls with UCC counsel re objection (1.2); review and revise reply to objection (1.6); multiple calls with D. Azman and J. Berland re same (1.2); review of research re same (1.0); prepare for cash collateral hearing (.8); multiple calls and email correspondence with Celsius counsel re same (.5); call with management re same (.5).
B230 04/15/26	Financing/Cash Collections D. Hurst	4.30	8,428.00	Review and analyze Committee objection to cash collateral motion, including review of certain case law cited (1.4); review limited objection to cash collateral motion filed by 1548199 Alberta Ltd. and Robert J. Bertram (.1); review and revise Debtors' reply in support of cash collateral motion (1.1); review and revise Debtors' motion for leave to file late reply (.8); draft multiple correspondence to N. Rainey re filing of same (.2); draft multiple correspondence to D. Azman re possible amendment of cash collateral order (.3); review and analyze proposed revisions to cash management order (.2); draft multiple correspondence to and meeting with A. Mark re same (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/15/26	Financing/Cash Collections C. Wurzelbacher	0.40	650.00	Review, analyze UCC objection to cash collateral (.4).
B230 04/15/26	Financing/Cash Collections A. Mark	2.60	3,991.00	Draft and finalize motion to file late reply re third interim cash collateral order (.5); email with D. Hurst re same (.1); correspondence with G. Steinman re Committee cash collateral objection (.1); multiple emails with MWS and Committee counsel re same (.2); draft and revise third interim cash collateral order re comments to same (1.1); multiple emails with G. Steinman and D. Azman re same (.3); draft multiple emails to opposing parties' counsel re same (.3).
B230 04/16/26	Financing/Cash Collections D. Hurst	1.80	3,528.00	Review and revise notice of filing of further revised third interim cash collateral order (.9); draft multiple correspondence to G. Steinman, A. Mark re same (.6); draft multiple correspondence to and meeting with N. Rainey re filing of same (.3).
B230 04/16/26	Financing/Cash Collections A. Mark	1.20	1,842.00	Review and revise third interim cash collateral order (.4); email with D. Hurst re same (.2); email with MWS team re same (.1); draft notice of filing re same (.3); follow up email with MWS team re further revised third interim order post-hearing (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/17/26	Financing/Cash Collections D. Hurst	2.40	4,704.00	Draft and revise certification of counsel re entry of third entry cash collateral order (1.1); revise cash collateral order (.2); meetings with A. Mark re same (.2); draft correspondence to and meeting with G. Steinman re same (.3); draft multiple correspondence to N. Rainey re filing of certification of counsel (.2); meeting with and draft multiple correspondence to G. Steinman re fourth interim cash collateral order (.4).
B230 04/17/26	Financing/Cash Collections A. Mark	1.30	1,995.50	Draft certification of counsel re third interim cash collateral order (.4); revise third interim order (.3); email with D. Hurst and G. Steinman re same (.2); meeting with D. Hurst re same (.1); follow-up email with G. Steinman re same (.1); email with MWS team and Celsius counsel re same (.2).
B230 04/17/26	Financing/Cash Collections N. Rainey	0.70	427.00	Finalize and electronically file COC re third interim cash collateral order (.3); prepare and upload proposed order for the Court's consideration (.1); download and review third interim cash collateral order (.1); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/18/26	Financing/Cash Collections D. Hurst	1.10	2,156.00	Review and revise draft fourth interim cash collateral order (.2); draft notice of entry of third interim cash collateral order and hearing on fourth interim cash collateral order (.9).
B230 04/19/26	Financing/Cash Collections D. Hurst	0.10	196.00	Draft correspondence to G. Steinman re status of proposed fourth interim cash collateral order, related matters (.1).
B230 04/20/26	Financing/Cash Collections D. Hurst	0.80	1,568.00	Review and finalize notice of entry of third interim cash collateral order and hearing on fourth interim cash collateral order (.3); draft multiple correspondence to G. Steinman re same (.2); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to Verita re service of same (.1).
B230 04/20/26	Financing/Cash Collections A. Mark	0.20	307.00	Email with MWS and Celsius counsel re fourth interim cash collateral order (.2).
B230 04/20/26	Financing/Cash Collections G. Steinman	1.00	1,875.00	Review of cash collateral order and notice of filing (.5); email correspondence with D. Hurst re same (.2); email correspondence with Celsius re same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/20/26	Financing/Cash Collections N. Rainey	0.60	366.00	Finalize and electronically file notice re (i) entry of third interim cash collateral order and (ii) hearing re fourth interim cash collateral order (.2); communicate with MWE team regarding deadlines related to same (.1); coordinate with Verita re service of same (.1); multiple communications with D. Hurst re same (.2).
B230 04/21/26	Financing/Cash Collections D. Azman	0.80	1,488.00	Discussions re DIP term sheet (.3); develop strategy re same (.5).
B230 04/21/26	Financing/Cash Collections G. Steinman	0.50	937.50	Review of revised DIP term sheet (.5).
B230 04/21/26	Financing/Cash Collections A. Mark	1.10	1,688.50	Review and revise side letter agreement re Committee supplemental cash reporting (.7); multiple emails with BRG and MWS team re same (.2); email with Committee counsel re same (.2).
B230 04/21/26	Financing/Cash Collections R. Dizengoff	3.00	5,100.00	Call with K. Wofford (White & Case) (.2); review White & Case DIP term sheet markup and issues list (2.8).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/22/26	Financing/Cash Collections E. Dover	0.40	592.00	Review, analyze fourth interim cash collateral order re comments, updates, issues related to same (.4).
B230 04/22/26	Financing/Cash Collections A. Mark	0.80	1,228.00	Multiple emails with MWS and BRG teams re cash collateral reporting issues (.3); call with J. Wilson re same (.2); follow-up email to Committee counsel re same (.2); review and analyze cash collateral order and reporting obligations re same (.1).
B230 04/22/26	Financing/Cash Collections G. Steinman	1.10	2,062.50	Multiple calls and email correspondence with Celsius re DIP (.6); review of DIP term sheet (.5).
B230 04/23/26	Financing/Cash Collections G. Steinman	2.80	5,250.00	Prepare for and attend call with Celsius re DIP Term sheet (.5); review of turn of same (.6); email correspondence with R. Dizengoff re same (.3); multiple calls with K. Wofford re same (.5); email correspondence with BRG re final budget (.3); review of collateral package (.4); email correspondence with BRG re same (.2).
B230 04/23/26	Financing/Cash Collections D. Azman	1.40	2,604.00	Review and revise DIP term sheet (.6); discuss same internally (.5); call with W&C re same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/23/26	Financing/Cash Collections R. Dizengoff	3.70	6,290.00	Markup DIP term sheet (3.4); call with White & Case re same (.3).
B230 04/24/26	Financing/Cash Collections D. Hurst	0.20	392.00	Review issue re cash collateral order (.1); draft correspondence to G. Steinman re same (.1).
B230 04/24/26	Financing/Cash Collections C. Wurzelbacher	2.40	3,900.00	Review, analyze Committee and Artha objections to cash collateral (.8); draft summary re same (.4); correspond with G. Steinman, MWS team re same (.2); review background documentation re same (.8); draft reply to same; correspond with A. Mark re cash collateral order (.2).
B230 04/24/26	Financing/Cash Collections A. Mark	0.40	614.00	Email with G. Steinman and C. Wurzelbacher re final cash collateral order issues (.1); follow-up correspondence with C. Wurzelbacher re same (.1); review proposed fourth interim cash collateral order re same (.2).
B230 04/24/26	Financing/Cash Collections G. Steinman	5.40	10,125.00	Review of UCC objection to cash collateral (1.2); call with Morris James re same (.5); call with Celsius re same (.5); review of Artha objection to cash collateral (1.5); multiple email correspondence with C. Wurzelbacher re same (.4);

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Task / Date	Desc. / Name	Hours	Amount	Description
				review of DIP term sheet (.4); email correspondence with Celsius and UCC re same (.2); prepare for and attend call with BRG re budget (.7).
B230 04/24/26	Financing/Cash Collections D. Azman	0.80	1,488.00	Review and revise DIP term sheet (.3); develop strategy re same (.5).
B230 04/24/26	Financing/Cash Collections R. Dizengoff	1.50	2,550.00	Call with White & Case re DIP term sheet (.5); review revised of same (1.0).
B230 04/25/26	Financing/Cash Collections C. Wurzelbacher	6.90	11,212.50	Draft, revise reply to UCC and Artha objections to cash collateral (3.4); review, analyze objections, loan documents, and related background information re same (1.7); research re same (1.5); correspond with G. Steinman re same (.3).
B230 04/25/26	Financing/Cash Collections G. Steinman	1.20	2,250.00	Multiple calls and email correspondence with Celsius and UCC re cash collateral (1.2).
B230 04/26/26	Financing/Cash Collections D. Hurst	0.90	1,764.00	Review and analyze Artha Investment Partners' objection to entry of fourth interim cash collateral order (.3); review and analyze Committee's objection to

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Task / Date	Desc. / Name	Hours	Amount	Description
				entry of fourth interim cash collateral order (.6).
B230 04/26/26	Financing/Cash Collections C. Wurzelbacher	2.10	3,412.50	Draft reply to Artha objection to cash collateral (1.2); research re same (.4); correspond with G. Steinman re same (.2); review background documentation re same (.3).
B230 04/26/26	Financing/Cash Collections A. Mark	0.50	767.50	Review and analyze Committee objection to fourth interim cash collateral order (.5).
B230 04/26/26	Financing/Cash Collections G. Steinman	2.40	4,500.00	Multiple calls and email correspondence with Artha, Celsius and UCC re cash collateral (1.6); review and revise cash collateral order (.5); email correspondence with D. Hurst re same (.3).
B230 04/27/26	Financing/Cash Collections D. Hurst	2.80	5,488.00	Review proposed revisions to cash collateral order (.1); draft correspondence to G. Steinman re same (.1); draft correspondence to B. Hackman re review of proposed order (.1); draft and revise multiple drafts of certification of counsel re entry of fourth interim cash collateral order (1.9); draft multiple correspondence to G. Steinman re same (.3); draft multiple

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Task / Date	Desc. / Name	Hours	Amount	Description
				correspondence to N. Rainey re filing of same (.2); draft correspondence to R. Gellert re revised form of cash collateral order (.1).
B230 04/27/26	Financing/Cash Collections G. Steinman	1.50	2,812.50	Review cash collateral COC and agenda (.2); email correspondence with D. Hurst re same (.1); review collateral package (.4); calls and email correspondence with P. Farley re same (.5); call with D. Azman re same (.3).
B230 04/27/26	Financing/Cash Collections A. Mark	2.10	3,223.50	Draft final cash collateral order (.9); review and analyze precedent re same (.5); multiple correspondence with C. Wurzelbacher re same (.2); email with G. Steinman and C. Wurzelbacher re same (.1); email with BRG team and MWS re same (.1); call with P. Farley and G. Steinman re same (.1); further revise final cash collateral order re same (.2).
B230 04/27/26	Financing/Cash Collections N. Rainey	0.80	488.00	Finalize and electronically file COC re fourth interim cash collateral order (.3); prepare and upload order for the Court's consideration (.2); download and review fourth interim cash collateral order (.1); follow-up communications with MWS team re same (.1); coordinate with Verita re service of same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/28/26	Financing/Cash Collections D. Hurst	1.20	2,352.00	Analyze issue re cash collateral order (.2); draft correspondence to A. Mark re same (.1); review and revise certification of counsel re entry of amended fourth interim cash collateral order (.5); draft multiple correspondence to G. Steinman, A. Mark re same (.3); draft correspondence to B. Hackman re proposed amendment to cash collateral order (.1).
B230 04/28/26	Financing/Cash Collections R. Dizengoff	1.00	1,700.00	Call with G. Steinman re cash collateral issues (.5); call with W&C re DIP and UCC 2004 (.5).
B230 04/28/26	Financing/Cash Collections G. Steinman	3.80	7,125.00	Prepare for and attend call with UCC re cash collateral and plan (.8); prepare for and attend call with Celsius re same (.7); debrief calls with D. Azman and R. Dizengoff re same (.9); prepare email memo re same (.5); email correspondence with E. Dover re same (.2); review of final cash collateral order (.5); email correspondence with A. Mark re same (.2).
B230 04/28/26	Financing/Cash Collections A. Mark	5.50	8,442.50	Multiple emails with G. Steinman and R. Dizengoff re fourth interim cash collateral order issues (.2); draft and revise amended fourth interim cash collateral order (.2); follow-up email with G. Steinman and R. Dizengoff re same (.1); draft and

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Task / Date	Desc. / Name	Hours	Amount	Description
				revise final cash collateral order (.3); multiple correspondence with C. Wurzelbacher re same (.2); email with C. Wurzelbacher and G. Steinman re same (.1); legal research re same (1.5); mutliple email with D. Hurst and MWS team re amended fourth interim cash collateral order (.2); draft certification of counsel re same (.5); follow-up email with D. Hurst re same (.1); further revise amended fourth interim cash collateral order (.2); draft email correspondence to consent parties re same (.5); review and analyze documents and materials re Committee reporting issues (1.2); email with Committee counsel re same (.2).
B230 04/29/26	Financing/Cash Collections D. Hurst	1.60	3,136.00	Revise and finalize certification of counsel re entry of amended fourth interim cash collateral order (.5); draft multiple correspondence to G. Steinman re same (.2); draft multiple correspondence to N. Rainey re filing of certification of counsel (.2); meeting with and draft multiple correspondence to A. Mark re preparation of final cash collateral order (.4); further analysis re same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B230 04/29/26	Financing/Cash Collections G. Steinman	0.60	1,125.00	Call with BRG re financing terms (.4); review same (.2).
B230 04/29/26	Financing/Cash Collections A. Mark	1.60	2,456.00	Meeting with D. Hurst re final cash collateral order issues (.1); legal research re same (.4); draft and revise final cash collateral order re same (.3); email with G. Steinman and C. Wurzelbacher re same (.2); further revise final cash collateral order re G. Steinman and R. Dizengoff comments (.4); draft email to Celsius counsel re same (.2).
B230 04/29/26	Financing/Cash Collections N. Rainey	1.10	671.00	Finalize and electronically file COC re amended fourth interim cash collateral order (.3); prepare and upload order for the Court's consideration (.2); prepare and send email correspondence to Chambers re same (.2); download and review amended fourth interim cash collateral order (.2); coordinate with Verita re service of same (.1); follow-up communications with MWS team re same (.1).
B230 04/30/26	Financing/Cash Collections A. Mark	2.20	3,377.00	Multiple emails with MWS and Celsius counsel re final cash collateral order (.4); draft and revise final cash collateral order re comments from Celsius counsel (1.4); multiple emails with MWS

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				team re same (.3); follow-up emails with MWS and Celsius counsel re same (.1).
B230 04/30/26	Financing/Cash Collections D. Hurst	1.30	2,548.00	Review proposed final cash collateral order (.3); review and analyze comments to same (.2); review and revise notice of proposed final cash collateral order and hearing (.6); draft multiple correspondence to N. Rainey re service of prior cash collateral orders (.2).
B230 04/30/26	Financing/Cash Collections N. Rainey	0.20	122.00	Correspond with D. Hurst re service of third and fourth interim cash collateral orders (.2).
B230 04/30/26	Financing/Cash Collections G. Steinman	1.70	3,187.50	Review and revise DIP counterproposal (.8); email correspondence with E. Dover re same (.2); review and revise final CCO (.7).
B230 04/30/26	Financing/Cash Collections R. Dizengoff	0.30	510.00	Call with White & Case re final cash collateral order (.3).

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B240 04/10/26	Tax Issues D. Hurst	0.30	588.00	Review and revise final taxes order (.2); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B240 04/12/26	Tax Issues D. Hurst	0.60	1,176.00	Draft and revise certification of counsel re entry of final tax order (.6).
B240 04/13/26	Tax Issues D. Hurst	0.40	784.00	Revise and finalize certification of counsel re entry of final tax order, in preparation for filing (.2); draft multiple correspondence to N. Rainey re filing of same (.2).
B240 04/13/26	Tax Issues N. Rainey	0.70	427.00	Finalize and electronically file COC re tax motion (.3); prepare and upload proposed order for the Court's consideration (.1); download and review tax order (.1); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1).
B290 04/10/26	Insurance D. Hurst	0.30	588.00	Review and revise final insurance order (.2); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B290 04/12/26	Insurance D. Hurst	0.90	1,764.00	Draft and revise certification of counsel re entry of final insurance order (.9).
B290 04/13/26	Insurance D. Hurst	0.40	784.00	Revise and finalize certification of counsel re entry of final insurance order, in preparation for filing (.2); draft multiple correspondence to N. Rainey re filing of same (.2).
B290 04/13/26	Insurance N. Rainey	0.70	427.00	Finalize and electronically file COC re insurance motion (.3); prepare and upload proposed order for the Court's consideration (.1); download and review final insurance order (.1); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.1).
B310 04/01/26	Claims Administration & Object C. Wurzelbacher	1.00	1,625.00	Correspond with G. Steinman, MWS team re global notes for schedules (.4); review, comment on same (.6).
B310 04/01/26	Claims Administration & Object A. Mark	0.20	307.00	Email with Committee counsel re bar date motion proposed order (.1); review proposed bar date order re same (.1).

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B310 04/01/26	Claims Administration & Object Z. Knoop	2.10	2,362.50	Further review and revise global notes to schedules and statements (.9); review potential parties in interest list to determine appropriate redactions (1.2).
B310 04/02/26	Claims Administration & Object G. Steinman	0.50	937.50	Review informal responses to bar date motion (.2); develop strategy re same (.3).
B310 04/03/26	Claims Administration & Object D. Hurst	0.10	196.00	Draft correspondence to G. Steinman re bar date notice (.1).
B310 04/03/26	Claims Administration & Object C. Lee	0.10	153.50	Correspond with G. Steinman, BRG team re Committee comments to bar date order (.1).
B310 04/04/26	Claims Administration & Object D. Hurst	1.10	2,156.00	Review and analyze comments to bar date order from U.S. Trustee and Committee (.6); research re same (.3); draft correspondence to McDermott team re same (.2).
B310 04/04/26	Claims Administration & Object G. Steinman	0.50	937.50	Multiple email correspondence with D. Hurst and Verita re claims bar date and schedules issues (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B310 04/06/26	Claims Administration & Object D. Hurst	0.10	196.00	Draft correspondence to creditor re timing for filing proof of claim (.1).
B310 04/06/26	Claims Administration & Object C. Lee	0.50	767.50	Correspond with Verita team, MWS team re Committee comments to bar date order (.2); correspond with G. Steinman re same (.1); correspond with E. Dover, MWS team re final orders for Committee (.2).
B310 04/07/26	Claims Administration & Object C. Wurzelbacher	1.20	1,950.00	Conference with BRG and Verita teams re SOFAs/SOALs (.5); review, analyze global notes re same (.4); correspond with G. Steinman, MWS team re same (.3).
B310 04/07/26	Claims Administration & Object G. Steinman	0.20	375.00	Email correspondence with C. Wurzelbacher re schedules (.2).
B310 04/08/26	Claims Administration & Object D. Hurst	0.40	784.00	Draft multiple correspondence to and call with G. Steinman re comments to bar date pleadings (.3); draft correspondence to B. Hackman re same (.1).
B310 04/08/26	Claims Administration & Object C. Wurzelbacher	1.00	1,625.00	Correspond, conference with BRG team and Company re SOFAs/SOALs, related issues (.5); research re same (.5).

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B310 04/09/26	Claims Administration & Object C. Wurzelbacher	2.30	3,737.50	Correspond, conference with Company, Verita, and BRG teams re SOFAs/SOALs (.8); research re same (1.0); review creditor matrix order re confidentiality provisions (.2); conference with BRG team re global notes (.3).
B310 04/09/26	Claims Administration & Object G. Steinman	0.50	937.50	Email correspondence with UST re claims bar date issues (.2); review of revised order re same (.3).
B310 04/10/26	Claims Administration & Object D. Hurst	2.70	5,292.00	Draft multiple correspondence to C. Wurzelbacher re status of schedules and statements of financial affairs (.3); draft multiple correspondence to N. Rainey re same (.4); review and analyze draft global notes (1.6); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.4).
B310 04/10/26	Claims Administration & Object C. Wurzelbacher	4.90	7,962.50	Correspond, conference with BRG and Verita teams re SOFAs/SOALs (1.9); review, revise global notes (2.3); correspond with R. Kleinman re same (.3); correspond with D. Hurst, MWS team re same (.4).
B310 04/10/26	Claims Administration & Object G. Steinman	1.40	2,625.00	Multiple calls and email correspondence with BRG, C. Wurzelbacher, and D. Hurst re schedules (.6); review of same (.8).

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B310 04/10/26	Claims Administration & Object N. Rainey	0.30	183.00	Multiple communications with D. Hurst re filing of SOALs and SOFAs (.3).
B310 04/11/26	Claims Administration & Object D. Hurst	3.10	6,076.00	Review final versions of schedules and statements for all Debtors (2.2); draft multiple correspondence to and call with N. Rainey re filing and service of same (.9).
B310 04/11/26	Claims Administration & Object C. Wurzelbacher	0.70	1,137.50	Review filing version of SOFAs/SOALs (.4); correspond with D. Hurst, BRG and Verita teams re same (.3).
B310 04/11/26	Claims Administration & Object N. Rainey	3.40	2,074.00	Finalize and electronically file schedules of assets and liabilities and statements of financial affairs for Debtors in main bankruptcy case and individual cases (2.9); multiple communications with D. Hurst and MWS team re same (.3); coordinate with Verita re service of same (.2).
B310 04/13/26	Claims Administration & Object D. Hurst	0.80	1,568.00	Draft certification of counsel re entry of bar date order (.6); draft multiple correspondence to A. Mark re same (.2).

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B310 04/13/26	Claims Administration & Object C. Wurzelbacher	0.70	1,137.50	Correspond with BRG team re SOFAs/SOALs (.4); review, analyze same (.3).
B310 04/13/26	Claims Administration & Object C. Lee	0.60	921.00	Review, revise bar date order (.3); correspond with G. Steinman, MWS team re same (.2); correspond with MWS team, counsel to UCC, and counsel to Celsius re same (.1).
B310 04/14/26	Claims Administration & Object D. Hurst	0.90	1,764.00	Review revised bar date order and exhibits (.5); revise and finalize certification of counsel re entry of bar date order (.2); draft multiple correspondence to N. Rainey re filing of same (.2).
B310 04/14/26	Claims Administration & Object C. Wurzelbacher	1.10	1,787.50	Correspond with D. Hurst, A. Mark re notice of amended SOFAs/SOALs (.4); correspond, conference with G. Steinman re same (.7).
B310 04/14/26	Claims Administration & Object A. Mark	0.10	153.50	Email with C. Wurzelbacher and D. Hurst re amended schedules (.1).
B310 04/14/26	Claims Administration & Object C. Lee	0.20	307.00	Review, revise bar date order (.1); correspond with D. Hurst, MWS team re same (.1).

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B310 04/14/26	Claims Administration & Object N. Rainey	0.80	488.00	Finalize and electronically file COC re bar date motion (.3); prepare and upload proposed order for the Court's consideration (.1); download and review bar date order (.1); coordinate with Verita re service of same (.1); follow-up communications with D. Hurst and MWS team re same (.2).
B310 04/15/26	Claims Administration & Object D. Hurst	1.30	2,548.00	Review bar date order for service requirements (.1); review and revise bar date notice (.6); draft multiple correspondence to C. Bloomberg re same (.3); draft multiple correspondence to N. Rainey re filing of same (.2); draft correspondence to Verita re timing for publication of bar date notice (.1).
B310 04/15/26	Claims Administration & Object C. Lee	0.70	1,074.50	Review, revise bar date notices (.5); correspond with D. Hurst re same (.2).
B310 04/16/26	Claims Administration & Object D. Hurst	1.10	2,156.00	Review and revise bar date publication notice (.5); draft multiple correspondence to Verita re same (.2); analyze issue re amendment of schedules (.3); draft correspondence to C. Wurzelbacher re same (.1).

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B310 04/16/26	Claims Administration & Object C. Wurzelbacher	0.70	1,137.50	Draft notice of amended schedules (.3); correspond with D. Hurst re same (.4).
B310 04/17/26	Claims Administration & Object D. Hurst	0.60	1,176.00	Analyze bar date form issue (.1); draft correspondence to Verita re same (.1); review publication proof of bar date notice (.2); draft multiple correspondence to Verita re same (.2).
B310 04/17/26	Claims Administration & Object C. Wurzelbacher	1.10	1,787.50	Correspond with BRG, MWS teams re amended schedules (.2); conference with J. Wilson re same (.3); draft notice re same (.6).
B310 04/22/26	Claims Administration & Object C. Wurzelbacher	1.20	1,950.00	Correspond with BRG team re amended schedules (.3); analyze issues re same (.3); draft notice re same (.6).
B310 04/23/26	Claims Administration & Object C. Wurzelbacher	0.90	1,462.50	Conference with BRG team re amended schedules (.4); correspond with G. Steinman re same (.2); analyze issues re same (.3).
B310 04/24/26	Claims Administration & Object C. Wurzelbacher	1.10	1,787.50	Review, revise notice of amended schedules (.5); research re same (.2); correspond, conference with J. Wilson, Verita team re same (.4).

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B310 04/27/26	Claims Administration & Object C. Wurzelbacher	1.60	2,600.00	Review, analyze amended SOFAs and SOALs (.8); correspond with MWS and BRG teams re same (.4); review, revise notice re same (.4).
B310 04/28/26	Claims Administration & Object D. Hurst	3.20	6,272.00	Review and revise notice of amendment of schedules and statements of financial affairs (.6); draft multiple correspondence to C. Wurzelbacher re same (.2); review and analyze proposed amendments to schedules and statements of financial affairs (.7); draft correspondence to C. Wurzelbacher re service plan for notice of amendment (.1); meetings with and draft multiple correspondence to N. Rainey re procedure for filing of amendments (.6); review filing version of amendments to schedules and statements of financial affairs (.4); draft multiple correspondence to C. Wurzelbacher re same (.2); meetings with and draft multiple correspondence to N. Rainey re filing of same (.4).
B310 04/28/26	Claims Administration & Object C. Wurzelbacher	2.20	3,575.00	Review filing versions of SOFA/SOALs (.7); correspond with D. Hurst, MWS team re same (.3); review, revise notice of amended SOFAs/SOALs (.7); correspond with D. Hurst MWS team re same, amended global notes (.5).

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B310 04/28/26	Claims Administration & Object N. Rainey	1.80	1,098.00	Finalize and electronically file amended SOALs and SOFA (1.1); meeting and multiple communications with D. Hurst re same (.4); call with Claerk's office re filing procedure (.3).
B310 04/29/26	Claims Administration & Object D. Hurst	0.90	1,764.00	Review and revise amended draft of notice of amendment of schedules and statements of financial affairs (.4); draft multiple correspondence to N. Rainey re filing of same (.2); draft multiple correspondence to Verita re service of same (.3).
B310 04/29/26	Claims Administration & Object N. Rainey	0.90	549.00	Finalize and electronically file notice re SOAL amendments (.2); email and call with the Clerk's office regarding amended schedules (.5); multiple communications with D. Hurst and MWS team re same (.2).
B320 04/01/26	Plan and Disclosure Statement D. Hurst	0.90	1,764.00	Draft multiple correspondence to G. Steinman re solicitation timeline (.2); meetings and call with A. Mark re same (.4); further analysis re same (.3).
B320 04/01/26	Plan and Disclosure Statement C. Wurzelbacher	1.70	2,762.50	Review, revise ballots, confirmation notice, related disclosure statement motion exhibits (1.4); correspond with Z. Knoop re same (.3).

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B320 04/01/26	Plan and Disclosure Statement E. Dover	4.20	6,216.00	Review, analyze latest draft of plan (1.1); review, revise disclosure statement re same (3.1).
B320 04/01/26	Plan and Disclosure Statement G. Steinman	1.50	2,812.50	Multiple email correspondence with D. Hurst and C. Bloomberg re plan (.5); review disclosure statement motion (1.0).
B320 04/01/26	Plan and Disclosure Statement C. Lee	7.10	10,898.50	Review, revise disclosure statement (4.9); correspond with G. Steinman, MWS team re same (.3); review, analyze plan re same (1.2); correspond with BRG team re liquidation analysis (.2); review, analyze precedent re same (.2); correspond with G. Steinman re same (.1); correspond with E. Dover re comments to disclosure statement (.2).
B320 04/01/26	Plan and Disclosure Statement A. Mark	7.30	11,205.50	Call with G. Steinman re plan revisions and related issues (.3); draft and revise chapter 11 plan re same (2.4); draft and revise disclosure statement motion (3.1); call with D. Hurst re disclosure statement motion issues (.1); call with G. Steinman and C. Wurzelbacher re same (.2); follow-up correspondence with C. Wurzelbacher re same (.1); email with G. Steinman and MWS team re same (.2); meeting with D. Hurst re

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				disclosure statement motion issues (.2); multiple emails with C. Wurzelbacher, C. Bloomberg, E. Dover re same (.2); multiple emails with D. Hurst and MWS team re confirmation hearing dates and solicitation timeline (.1); email with C. Wurzelbacher and Z. Knoop re disclosure statement motion exhibits (.1); call with C. Wurzelbacher re plan issues (.1); call with G. Steinman re same (.2).
B320 04/02/26	Plan and Disclosure Statement Z. Knoop	4.30	4,837.50	Review precedent for disclosure statement order (.5); draft exhibits re same (3.8).
B320 04/02/26	Plan and Disclosure Statement D. Hurst	0.10	196.00	Draft correspondence to Z. Knoop re preparation of solicitation procedures order exhibits (.1).
B320 04/02/26	Plan and Disclosure Statement G. Steinman	4.70	8,812.50	Review and revise plan (.8); review and revise disclosure statement motion and exhibits (3.0); multiple email correspondence with C. Wurzelbacher, C. Bloomberg, and D. Hurst re same (.6); call with C. Bloomberg re same (.3).

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B320 04/02/26	Plan and Disclosure Statement E. Dover	3.20	4,736.00	Review, analyze revised plan, comments to same (.8); correspond with MWS team re same (.6); draft, revise disclosure statement re same (1.8).
B320 04/02/26	Plan and Disclosure Statement C. Lee	6.80	10,438.00	Correspond with M. Wilder, MWS team re disclosure statement (.2); review, analyze plan re same (1.2); conference with G. Steinman re comments to disclosure statement (.2); review, revise same (3.8); review, analyze precedent tax disclosures re same (1.4).
B320 04/02/26	Plan and Disclosure Statement A. Mark	2.40	3,684.00	Draft and revise disclosure statement motion (2.1); multiple emails with MWS team re same (.3).
B320 04/02/26	Plan and Disclosure Statement C. Wurzelbacher	8.60	13,975.00	Review, revise disclosure statement motion (2.2); review, revise disclosure statement motion exhibits (2.7); review, revise plan (2.8); correspond with G. Steinman, MWS team re same (.9).
B320 04/03/26	Plan and Disclosure Statement D. Hurst	1.70	3,332.00	Begin to review solicitation procedures motion (1.4); draft multiple correspondence to G. Steinman, C. Wurzelbacher, A. Mark re same (.3).

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B320 04/03/26	Plan and Disclosure Statement E. Dover	2.50	3,700.00	Correspond with MWS team re changes to plan, corresponding changes to disclosure statement (.6); review, revise disclosure statement re same (1.4); research, analyze disclosure statement precedents re issues, requirements (.5).
B320 04/03/26	Plan and Disclosure Statement G. Steinman	3.70	6,937.50	Review and revise plan (2.0); email correspondence with D. Azman, A. Mark, and C. Wurzelbacher re same (.5); review of revised solicitation package (.4); email correspondence with D. Hurst re same (.2); review disclosure statement tax disclosures (.6).
B320 04/03/26	Plan and Disclosure Statement C. Lee	3.80	5,833.00	Correspond with E. Dover, MWS team re disclosure statement (.3); review, revise same (2.6); review, analyze plan re same (.5); conference with M. Wilder re tax disclosures re same (.4).
B320 04/03/26	Plan and Disclosure Statement A. Mark	6.60	10,131.00	Draft and revise chapter 11 plan (2.7); multiple correspondence with G. Steinman and C. Wurzelbacher re same (.2); email with MWS team re same (.1); multiple emails with MWS and BRG re same (.2); email with MWS team and special committee counsel re same (.1); draft and revise disclosure statement motion (2.6); email with Verita and MWS re same (.3); email with D. Hurst re same (.1); multiple emails with C. Wurzelbacher and G.

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				Steinman re same (.2); multiple correspondence with MWS team re disclosure statement hearing and confirmation hearing dates (.1).
B320 04/03/26	Plan and Disclosure Statement C. Wurzelbacher	6.90	11,212.50	Review, revise plan (1.8); review, revise disclosure statement motion (1.6); review, revise solicitation materials (2.3); correspond with G. Steinman, MWS team re same (1.2).
B320 04/03/26	Plan and Disclosure Statement Z. Knoop	4.80	5,400.00	Further review and revise exhibits to disclosure statement (4.5); correspond re same (.3).
B320 04/03/26	Plan and Disclosure Statement M. Wilder	3.50	8,452.50	Review and analyze draft bankruptcy tax disclosure and draft comments re same (3.1); brief research re same (.3); correspondence with C. Bloomberg re same (.1).
B320 04/04/26	Plan and Disclosure Statement D. Hurst	7.20	14,112.00	Continue to review and revise solicitation procedures motion and related order (6.8); draft multiple correspondence to C. Wurzelbacher, A. Mark re same (.4).
B320 04/04/26	Plan and Disclosure Statement G. Steinman	0.70	1,312.50	Review and revise plan (.7).

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B320 04/04/26	Plan and Disclosure Statement C. Lee	0.60	921.00	Research precedent disclosure statements re tax treatment (.5); correspond with M. Wilder re same (.1).
B320 04/04/26	Plan and Disclosure Statement A. Mark	5.10	7,828.50	Draft and revise chapter 11 plan re MWS comments (4.3); multiple emails with G. Steinman and C. Wurzelbacher re same (.4); multiple emails with D. Azman and D. Hurst re same (.1); multiple emails with MWS team, D. Hurst, and C. Wurzelbacher re disclosure statement motion and disclosure statement motion exhibits (.3).
B320 04/04/26	Plan and Disclosure Statement C. Wurzelbacher	1.70	2,762.50	Review, revise disclosure statement motion exhibits, disclosure statement motion (1.2); correspond with D. Hurst and G. Steinman re same (.5).
B320 04/04/26	Plan and Disclosure Statement M. Wilder	2.00	4,830.00	Review updated tax disclosure language and comparable disclosures involving tax-free G reorganization alternatives (.6); provide further analysis and comments regarding same (1.4).
B320 04/05/26	Plan and Disclosure Statement D. Hurst	9.10	17,836.00	Continue to review and revise solicitation procedures motion and related order (5.6); review and revise related exhibits (2.6); draft multiple correspondence to G. Steinman, A. Mark re same (.4); draft multiple correspondence to Verita re same (.5).

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B320 04/05/26	Plan and Disclosure Statement C. Lee	1.00	1,535.00	Review, revise disclosure statement (.8); correspond with M. Wilder, MWS team re same (.2).
B320 04/05/26	Plan and Disclosure Statement A. Mark	2.20	3,377.00	Further revise chapter 11 plan per comments from G. Steinman and D. Azman (1.8); multiple emails with MWS team re disclosure statement motion and plan issues (.3); correspondence with D. Azman re same (.1).
B320 04/05/26	Plan and Disclosure Statement C. Wurzelbacher	1.80	2,925.00	Review, revise plan (1.2); correspond with D. Hurst, MWS team re same (.6).
B320 04/05/26	Plan and Disclosure Statement M. Wilder	0.30	724.50	Correspondence with C. Bloomberg regarding edited tax disclosure (.3).
B320 04/05/26	Plan and Disclosure Statement E. Dover	1.70	2,516.00	Review, analyze latest changes to plan (.6); draft, revise disclosure statement incorporating same changes (1.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/06/26	Plan and Disclosure Statement D. Hurst	7.60	14,896.00	Review and analyze current version of plan (2.8); continue to review and revise solicitation procedures motion and related order (1.6); draft multiple correspondence to Verita re logistics for filing plan, disclosure statement and solicitation procedures motion (.3); draft multiple correspondence to N. Rainey re same (.2); review draft disclosure statement (1.8); review and revise notice of disclosure statement hearing (.7); draft multiple correspondence to G. Steinman, C. Wurzelbacher, A. Mark re same (.2).
B320 04/06/26	Plan and Disclosure Statement C. Wurzelbacher	6.90	11,212.50	Review, revise plan (2.5); review, revise disclosure statement motion, including solicitation materials (2.1); research re same (.5); correspond, conference with G. Steinman, MWS team re same, plan matters (.9); correspond with counsel to UCC re same (.2); review, analyze UCC comments to plan (.7).
B320 04/06/26	Plan and Disclosure Statement E. Dover	1.70	2,516.00	Review, analyze latest draft of plan, disclosure statement, disclosure statement motion (1.1); review, revise disclosure statement re same (.6).
B320 04/06/26	Plan and Disclosure Statement G. Steinman	2.30	4,312.50	Prepare for and attend call with company re plan (1.0); review and revise plan (.5); develop strategy re same (.6); email correspondence with C. Wurzelbacher re same (.2).

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B320 04/06/26	Plan and Disclosure Statement M. Wilder	1.30	3,139.50	Further review of tax disclosure statement in disclosure statement (1.0); discussion and correspondence with C. Bloomberg re same (.3).
B320 04/06/26	Plan and Disclosure Statement C. Lee	7.70	11,819.50	Conferences with M. Wilder re tax consequences of transactions, comments to disclosures re same (.5); review, revise disclosure statement (5.8); review, analyze precedent, corresponding pleadings re same (.8); correspond with M. Wilder, MWS team re same (.5); correspond with BRG team re same (.1).
B320 04/06/26	Plan and Disclosure Statement A. Mark	2.50	3,837.50	Draft and revise chapter 11 plan re BRG plan comments and conforming edits to revised disclosure statement motion (1.8); attend call (partial) with MWS, BRG re plan issues (.2); multiple correspondence with C. Wurzelbacher and G. Steinman re same (.2); call with G. Steinman and C. Wurzelbacher re plan issues (.2); follow up email with G. Steinman and C. Wurzelbacher re same (.1).
B320 04/07/26	Plan and Disclosure Statement D. Hurst	4.30	8,428.00	Review and analyze various comments to plan (.3); review and finalize plan, in preparation for filing (.8); meetings with and draft multiple correspondence to A. Mark re same (.4); draft multiple correspondence to N. Rainey re

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				filing of same (.2); review and finalize disclosure statement, in preparation for filing (.7); draft multiple correspondence to N. Rainey re filing of same (.2); review and finalize solicitation procedure motion, in preparation for filing (.9); draft multiple correspondence to N. Rainey re filing of same (.2); review and finalize disclosure statement hearing notice (.2); draft multiple correspondence to N. Rainey re filing of same (.2); draft multiple correspondence to Verita re service of pleadings (.2).
B320 04/07/26	Plan and Disclosure Statement C. Wurzelbacher	4.60	7,475.00	Review, revise plan and disclosure statement motion (3.1); finalize same for filing (.4); correspond with A. Mark, MWS team re same (.7); review, analyze UCC comments to same (.4).
B320 04/07/26	Plan and Disclosure Statement E. Dover	0.60	888.00	Multiple correspondence with BRG, MWS teams re plan revisions, liquidation analysis, financial projections (.6).
B320 04/07/26	Plan and Disclosure Statement G. Steinman	2.80	5,250.00	Finalize disclosure statement filings (.9); multiple email correspondence with D. Hurst, C. Wurzelbacher, and C. Bloomberg re same (.5); call with BRG re same (.6); review UCC comments to plan (.6); email correspondence with D. Azman re same (.2).

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B320 04/07/26	Plan and Disclosure Statement M. Wilder	1.50	3,622.50	Provide edits and comments on updated tax disclosure language and reorganization issues (1.4); correspondence re same (.1).
B320 04/07/26	Plan and Disclosure Statement C. Lee	2.60	3,991.00	Review, revise disclosure statement (1.8); conference with M. Wilder re same (.1); correspond with G. Steinman, MWS team re same (.4); correspond with BRG team re same (.2); conference with BRG re same (.1).
B320 04/07/26	Plan and Disclosure Statement A. Mark	7.10	10,898.50	Review and revise chapter 11 plan re Committee comments (1.8); further revise chapter 11 plan re internal comments and final pre-filing review (3.0); multiple emails with MWS team re same (.4); email to CRO re same (.1); review and revise disclosure statement motion re final pre-filing review (1.5); multiple correspondence with MWS team re same (.2); email with D. Hurst re same (.1).
B320 04/07/26	Plan and Disclosure Statement N. Rainey	1.80	1,098.00	Finalize and electronically file plan, disclosure statement, solicitation procedures motion and notice of disclosure statement hearing (1.1); multiple communications with D. Hurst re same (.3); coordinate with Verita re service of same (.2); follow-up communications with MWS team re key dates and deadlines related thereto (.2).

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B320 04/07/26	Plan and Disclosure Statement R. Dizengoff	1.30	2,210.00	Communications re plan (.5); review same (.8).
B320 04/13/26	Plan and Disclosure Statement A. Mark	0.80	1,228.00	Email with MWS team re chapter 11 plan issues (.2); review and analyze US Trustee comments re chapter 11 plan (.6).
B320 04/14/26	Plan and Disclosure Statement C. Wurzelbacher	4.60	7,475.00	Conference with BRG team re plan classification, related matters (.5); correspond with G. Steinman, BRG team re same (.4); research re impairment, related plan issues (1.6); analyze issues and considerations re same (.4); correspond with G. Steinman, A. Mark re plan (.8); review, revise same (.9).
B320 04/14/26	Plan and Disclosure Statement A. Mark	1.60	2,456.00	Multiple correspondence with C. Wurzelbacher re chapter 11 plan issues (.2); email with C. Wurzelbacher and G. Steinman re same (.1); draft and revise chapter 11 plan re same (.4); legal research re same (.9).
B320 04/14/26	Plan and Disclosure Statement C. Lee	0.80	1,228.00	Conference with C. Wurzelbacher, BRG team re plan issues (.4); review, analyze precedent re liquidation analysis (.3); correspond with G. Steinman, BRG team re same (.1).

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B320 04/14/26	Plan and Disclosure Statement G. Steinman	1.10	2,062.50	Review of data re plan classes (.6); review of changes to plan (.5).
B320 04/15/26	Plan and Disclosure Statement C. Wurzelbacher	3.80	6,175.00	Correspond, conference with G. Steinman, A. Mark re plan, classification matters (.6); research re same (1.0); correspond with A. Mark re same (.7); conference with J. Wilson, BRG and MWS teams re disclosure statement exhibits, related confirmation matters (.7); research re same (.4); correspond with C. Bloomberg re same (.4).
B320 04/15/26	Plan and Disclosure Statement A. Mark	3.30	5,065.50	Meeting with G. Steinman and C. Wurzelbacher re chapter 11 plan issues (1.0); multiple correspondence with C. Wurzelbacher and G. Steinman re same (.2); legal research re chapter 11 plan issues (1.0); review and revise chapter 11 plan re same (.4); meeting with D. Hurst re disclosure statement issues (.1); multiple correspondence with C. Bloomberg re same (.1); review and analyze disclosure statement and precedent pleadings re same (.5).
B320 04/15/26	Plan and Disclosure Statement C. Lee	1.80	2,763.00	Conference with C. Wurzelbacher, BRG team re feasibility and liquidation analyses (.4); review, analyze precedent analyses re same (1.1); correspond with C.

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				Wurzelbacher re same (.3).
B320 04/16/26	Plan and Disclosure Statement D. Hurst	0.20	392.00	Meetings with A. Mark re timing for filing of liquidation analysis, related matters (.2).
B320 04/16/26	Plan and Disclosure Statement C. Wurzelbacher	1.10	1,787.50	Conference with J. Wilson, BRG team re plan, disclosure statement exhibits, related matters (.5); correspond with same re same (.3); review, analyze plan re same (.3).
B320 04/16/26	Plan and Disclosure Statement A. Mark	0.80	1,228.00	Review and further revise chapter 11 plan (.8).
B320 04/16/26	Plan and Disclosure Statement C. Lee	2.40	3,684.00	Conference with BRG team re plan issues (.4); correspond with A. Mark re disclosure statement exhibits (.1); correspond with G. Steinman, MWS team re same (.2); conferences with BRG team re disclosure statement exhibits (.3); review, comment on same (1.2); correspond with BRG team re same (.2).

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B320 04/17/26	Plan and Disclosure Statement D. Hurst	0.10	196.00	Draft correspondence to C. Bloomberg re timing for filing of disclosure statement exhibits, related matters (.1).
B320 04/17/26	Plan and Disclosure Statement C. Wurzelbacher	0.80	1,300.00	Review, revise feasibility analysis (.6); correspond with C. Lee re same (.2).
B320 04/17/26	Plan and Disclosure Statement G. Steinman	1.20	2,250.00	Prepare for and attend meetings with BRG re plan and liquidation analysis (1.2).
B320 04/17/26	Plan and Disclosure Statement C. Lee	2.20	3,377.00	Review, comment on disclosure statement exhibits (.7); correspond with C. Wurzelbacher, MWS team re same (.3); conference with G. Steinman, BRG team re liquidation analysis (.6); draft notice of filing of disclosure statement exhibits (.2); conferences with BRG team re plan issues (.3); conference with C. Wurzelbacher re same (.1).
B320 04/18/26	Plan and Disclosure Statement D. Hurst	1.60	3,136.00	Review and analyze draft liquidation analysis (.8); review and analyze draft feasibility analysis (.3); review and revise related notice of filing (.4); draft correspondence to C. Bloomberg re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/18/26	Plan and Disclosure Statement C. Lee	0.10	153.50	Correspond with D. Hurst re notice of filing of disclosure statement exhibits (.1).
B320 04/20/26	Plan and Disclosure Statement C. Wurzelbacher	2.70	4,387.50	Correspond with G. Steinman, UCC counsel re plan (.2); review, revise plan (1.3); review, analyze UST comments to same (.4); correspond with G. Steinman re same (.3); research re same (.5).
B320 04/20/26	Plan and Disclosure Statement C. Lee	1.60	2,456.00	Conference with BRG re liquidation analysis (.1); review, revise same (.8); correspond with G. Steinman, MWS team re same (.2); correspond with D. Azman, D. Hurst re exhibits to disclosure statement (.1); conference with the Company, BRG re liquidation analysis (.4).
B320 04/20/26	Plan and Disclosure Statement A. Mark	0.70	1,074.50	Correspondence with C. Wurzelbacher re US Trustee plan comments (.2); review and analyze chapter 11 plan and US Trustee comments re same (.5).
B320 04/20/26	Plan and Disclosure Statement G. Steinman	1.50	2,812.50	Review disclosure statement exhibits (1.5).

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4659239
Invoice Date: 05/27/2026

Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/21/26	Plan and Disclosure Statement E. Dover	0.70	1,036.00	Review, analyze precedent materials re confirmation of plan including notice, confirmation brief, supporting exhibits (.7).
B320 04/21/26	Plan and Disclosure Statement D. Hurst	0.10	196.00	Draft correspondence to C. Bloomberg re status of liquidation analysis and feasibility analysis (.1).
B320 04/21/26	Plan and Disclosure Statement C. Wurzelbacher	2.70	4,387.50	Review, revise plan (1.1); correspond with A. Mark re same (.3); review, analyze UST comments to same (.7); correspond with G. Steinman re same (.6).
B320 04/21/26	Plan and Disclosure Statement Z. Knoop	2.00	2,250.00	Draft solicitation materials (1.8); correspondence with C. Wurzelbacher re same (.2).
B320 04/21/26	Plan and Disclosure Statement G. Steinman	2.80	5,250.00	Prepare for and attend meeting with BRG re disclosure statement exhibits (1.0); review and revise same (.4); email correspondence with C. Bloomberg re same (.2); review and respond to UST plan comments (.6); review of revised plan re same (.6).
B320 04/21/26	Plan and Disclosure Statement A. Mark	1.60	2,456.00	Multiple emails with C. Wurzelbacher re chapter 11 plan issues (.2); draft and revise chapter 11 plan re same (.4); review and analyze US Trustee comments to

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Task / Date	Desc. / Name	Hours	Amount	Description
				chapter 11 plan (.8); email with G. Steinman, D. Hurst, and C. Wurzelbacher re same (.2).
B320 04/21/26	Plan and Disclosure Statement C. Lee	1.00	1,535.00	Conference with G. Steinman, C. Wurzelbacher, BRG team re liquidation analysis (.5); review, revise same (.4); correspond with BRG team re same (.1).
B320 04/22/26	Plan and Disclosure Statement D. Hurst	3.90	7,644.00	Analyze third-party release issue, including review of transcripts and certain case law (1.6); draft correspondence to G. Steinman, C. Wurzelbacher re same (.2); review and analyze plan comments, and proposed responses to same (1.8); draft multiple correspondence to G. Steinman, C. Wurzelbacher re same (.3).
B320 04/22/26	Plan and Disclosure Statement C. Wurzelbacher	1.40	2,275.00	Review, revise plan (.8); correspond with D. Hurst, G. Steinman, BRG team re same (.6).
B320 04/22/26	Plan and Disclosure Statement A. Mark	0.70	1,074.50	Multiple emails with MWS team re US Trustee comments to chapter 11 plan (.3); review and analyze further revised plan per US Trustee comments (.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/22/26	Plan and Disclosure Statement G. Steinman	2.00	3,750.00	Prepare for and attend call with Morris James re plan and related issues (.8); debrief meeting with D. Azman re same (.3); review of disclosure statement exhibits (.6); email correspondence with C. Bloomberg re same (.3).
B320 04/23/26	Plan and Disclosure Statement D. Hurst	3.40	6,664.00	Continue to analyze release issue (.6); draft correspondence to G. Steinman, C. Wurzelbacher re same (.2); begin to review current version of plan, and draft comments re same (2.6).
B320 04/23/26	Plan and Disclosure Statement C. Wurzelbacher	3.00	4,875.00	Review, revise plan (.3); correspond with D. Hurst, MWS team re same (.4); analyze issues re UST comments to same (.5); review, revise solicitation materials (1.8).
B320 04/23/26	Plan and Disclosure Statement C. Lee	0.40	614.00	Correspond with G. Steinman, MWS team re exhibits to disclosure statement (.2); correspond with White and Case team re disclosure statement, plan (.1); correspond with C. Wurzelbacher re same (.1).
B320 04/24/26	Plan and Disclosure Statement D. Hurst	1.40	2,744.00	Continue to review current version of plan, and draft comments re same (1.4).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/24/26	Plan and Disclosure Statement C. Lee	0.80	1,228.00	Review, revise disclosure statement exhibits (.3); conference with BRG team re same (.1); correspond with G. Steinman, MWS team re same (.2); correspond with BRG team re same (.2).
B320 04/26/26	Plan and Disclosure Statement D. Hurst	6.90	13,524.00	Continue to review current version of plan, and draft comments re same (6.8); draft correspondence to G. Steinman, C. Wurzelbacher re same (.1).
B320 04/26/26	Plan and Disclosure Statement C. Wurzelbacher	0.40	650.00	Review, analyze D. Hurst comments to plan (.3); correspond with MWS team re same (.1).
B320 04/26/26	Plan and Disclosure Statement A. Mark	1.20	1,842.00	Multiple emails with MWS team re chapter 11 plan comments (.2); review and analyze further revised chapter 11 plan re same (1.0).
B320 04/27/26	Plan and Disclosure Statement D. Hurst	1.40	2,744.00	Prepare for call with McDermott team re plan comments (1.2); draft multiple correspondence to C. Bloomberg re status of disclosure statement exhibits (.2).
B320 04/27/26	Plan and Disclosure Statement D. Azman	1.80	3,348.00	Develop strategy re potential global resolution (1.3); discussions re same internally (.5).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/27/26	Plan and Disclosure Statement G. Steinman	1.20	2,250.00	Review of revised plan and plan comments (1.2).
B320 04/27/26	Plan and Disclosure Statement C. Wurzelbacher	1.60	2,600.00	Draft notice of plan supplement (.3); correspond with MWS team re plan (.4); review, revise same (.9).
B320 04/27/26	Plan and Disclosure Statement C. Lee	0.50	767.50	Conferences with BRG team re disclosure statement exhibits (.2); correspond with D. Hurst, G. Steinman re same (.1); correspond with BRG team re same (.2).
B320 04/28/26	Plan and Disclosure Statement E. Dover	0.90	1,332.00	Correspond with MWS team re plan support agreement and terms (.2); research, analyze precedent plan support agreements re drafting of same (.7).
B320 04/28/26	Plan and Disclosure Statement D. Hurst	3.30	6,468.00	Continue to prepare for call with McDermott team re plan comments (.8); call with G. Steinman, C. Wurzelbacher, A. Mark re comments to plan (1.3); review revised versions of liquidation analysis and feasibility analysis (.6); review related notice of filing (.3); draft multiple correspondence to N. Rainey re upcoming filing of same (.3).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/28/26	Plan and Disclosure Statement D. Azman	2.10	3,906.00	Develop strategy re potential global resolution (1.1); discuss same with W&C (.7); discuss same with E. Monzo (.3).
B320 04/28/26	Plan and Disclosure Statement G. Steinman	3.00	5,625.00	Prepare for and attend call with D. Hurst and C. Wurzelbacher re plan (1.0); review of comments to same (.5); email correspondence with C. Wurzelbacher re same (.2); review disclosure statement exhibits (.5); multiple calls and email correspondence with BRG re same (.8).
B320 04/28/26	Plan and Disclosure Statement C. Wurzelbacher	5.50	8,937.50	Conference with D. Hurst, G. Steinman re plan (.9); review, revise same (2.9); research re same (1.3); review, revise ballots re same (.4).
B320 04/28/26	Plan and Disclosure Statement C. Lee	1.20	1,842.00	Conferences with BRG team re disclosure statement exhibits (.2); correspond with BRG team re same (.3); correspond with D. Hurst, G. Steinman re same (.2); correspond with Verita team re service of same (.1); review, revise same (.3); review, revise notice of filing re same (.1).
B320 04/28/26	Plan and Disclosure Statement A. Mark	0.20	307.00	Email with MWS team re chapter 11 plan issues (.1); correspondence with C. Wurzelbacher re same (.1).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/29/26	Plan and Disclosure Statement D. Hurst	3.10	6,076.00	Review and analyze updated liquidation analysis and feasibility analysis, and draft comments re same (.9); draft multiple correspondence to and call with G. Steinman, C. Bloomberg re same (.8); further analysis re plan structure (1.4).
B320 04/29/26	Plan and Disclosure Statement E. Dover	7.60	11,248.00	Draft, revise plan support agreement (3.2); correspond with G. Steinman re same (.3); review, analyze plan re same (.9); review, revise plan support agreement re latest DIP terms (1.3); update, revise disclosure statement re latest changes to plan, including removal of newco transaction and revised customer election issues (1.2); telconference with C. Wurzelbacher, C. Bloomberg re same (.3); correspond with MWS team re same (.4).
B320 04/29/26	Plan and Disclosure Statement C. Lee	1.20	1,842.00	Conference with BRG team re liquidation analysis (.1); correspond with G. Steinman re comments to disclosure statement exhibits (.2); correspond with C. Wurzelbacher re same (.2); review, analyze same (.2); review, analyze plan re same (.3); conference with C. Wurzelbacher, E. Dover re comments to plan, disclosure statement (.2).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/29/26	Plan and Disclosure Statement G. Steinman	3.90	7,312.50	Multiple calls and email correspondence with D. Hurst re plan (.6); calls with BRG re same (.4); call with D. Azman re same (.3); review revised plan (.7); prepare for and attend call with management re same (.8); call with R. Dizengoff re plan support agreement (.3); review and revise same (.6); email correspondence with E. Dover re same (.2).
B320 04/29/26	Plan and Disclosure Statement D. Azman	1.10	2,046.00	Review and revise plan support agreement (1.1).
B320 04/29/26	Plan and Disclosure Statement C. Wurzelbacher	3.40	5,525.00	Review, revise plan (2.6); correspond with D. Hurst, MWS team re same (.8).
B320 04/30/26	Plan and Disclosure Statement R. Dizengoff	1.90	3,230.00	Comment on plan support agreement (1.9).
B320 04/30/26	Plan and Disclosure Statement D. Azman	1.60	2,976.00	Review and revise plan support agreement (1.6).

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Task / Date	Desc. / Name	Hours	Amount	Description
B320 04/30/26	Plan and Disclosure Statement C. Lee	2.80	4,298.00	Correspond with E. Dover, MWS team re disclosure statement, plan revisions (.4); conference with E. Dover re same (.4); review, analyze revisions to plan (.3); correspond with Verita team re service of same (.1); review, revise disclosure statement (1.4); correspond with E. Dover re same (.2).
B320 04/30/26	Plan and Disclosure Statement A. Mark	1.70	2,609.50	Multiple emails with MWS team re further revised chapter 11 plan (.1); review and analyze further revised plan (.5); email with R. Dizengoff and MWS team re plan support agreement draft (.1); review and analyze draft plan support agreement (1.0).
B320 04/30/26	Plan and Disclosure Statement D. Hurst	0.30	588.00	Draft multiple correspondence to G. Steinman re plan structure issues (.3).
B320 04/30/26	Plan and Disclosure Statement E. Dover	11.50	17,020.00	Review, revise plan support agreement, including incorporation of DIP term sheet and MWS comments (3.4); correspond with MWS team re same (.4); review, analyze DIP Term sheet re same (.6); review, revise disclosure statement to remove reference to newco transaction, update equity election provisions, conform with revised plan without toggle, other issues (5.6); correspond with MWS team re

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Task / Date	Desc. / Name	Hours	Amount	Description
				same (.4); review, analyze revised plan re same (.9); teleconference with C. Bloomberg re same (.2).
B320 04/30/26	Plan and Disclosure Statement C. Wurzelbacher	3.20	5,200.00	Review, revise plan (1.6); correspond with D. Hurst, MWS team re same, disclosure statement (.6); research re plan classification issues (.6); analyze issues and considerations re same (.4).
	Total Hours	**1435.20**		**Total For Services** **$2,255,555.50**

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Client: 126492
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Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	42.10	67,593.50
B130	Asset Disposition	103.80	159,835.00
B140	Relief from Stay/Adequate Protection Proceedings	64.00	96,173.00
B150	Mtgs/Communications w/Creditor	9.50	15,553.00
B155	Court Hearings	204.00	322,888.50
B160	Fee/Employment Applications	63.10	106,672.50
B185	Assumption/Rejection of Leases	11.10	16,583.00
B190	Other Contested Matters	405.20	581,873.00
B195	Non-Working Travel	6.40	11,550.00
B220	Employee Benefits/Pensions	2.90	4,569.00
B230	Financing/Cash Collections	152.50	257,874.00
B240	Tax Issues	2.00	2,975.00
B290	Insurance	2.30	3,563.00
B310	Claims Administration & Object	52.80	83,461.50
B320	Plan and Disclosure Statement	313.50	524,391.50
		1,435.20	2,255,555.50

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Client: 126492
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Timekeeper Summary

Name	Hours	Rate	Amount
G. Albert	33.50	1,125.00	37,687.50
D. Azman	13.80	1,860.00	25,668.00
F. Belayneh	2.00	315.00	630.00
J. Berland	8.10	1,395.00	11,299.50
E. Berman	10.70	1,885.00	20,169.50
D. Boll	0.40	1,705.00	682.00
T. Carson	1.20	2,005.00	2,406.00
C. Clement	2.50	985.00	2,462.50
R. Dizengoff	39.80	1,700.00	67,660.00
E. Dover	53.40	1,480.00	79,032.00
C. Du	0.20	985.00	197.00
J. Evans	46.20	2,025.00	93,555.00
Z. Feinstein	13.30	645.00	8,578.50
H. Hafeez	16.60	985.00	16,351.00
A. Hart	3.90	365.00	1,423.50
J. Hirshon	0.90	690.00	621.00
D. Hurst	228.90	1,960.00	448,644.00
D. Kaltman	97.40	1,395.00	135,873.00
P. Kennedy	36.40	1,595.00	58,058.00
S. Knipfelberg	87.50	1,650.00	144,375.00
Z. Knoop	18.50	1,125.00	20,812.50
E. Kwon	7.30	675.00	4,927.50
C. Lee	97.50	1,535.00	149,662.50
A. Mark	92.80	1,535.00	142,448.00
E. Melluzzo	0.40	655.00	262.00
B. Meyer	12.00	1,595.00	19,140.00
N. Meyer	7.30	1,395.00	10,183.50
G. Miranda	13.60	1,625.00	22,100.00
N. Rainey	44.30	610.00	27,023.00
C. Ray	0.70	1,595.00	1,116.50
G. Steinman	132.70	1,875.00	248,812.50
K. Suh	0.50	1,705.00	852.50
A. Triantoro	3.20	745.00	2,384.00
D. Valentino	1.60	315.00	504.00
C. Vaughan	134.40	1,480.00	198,912.00
M. Wilder	8.60	2,415.00	20,769.00
C. Wurzelbacher	110.70	1,625.00	179,887.50
E. Yu	6.30	790.00	4,977.00

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J. Zaia	46.10	985.00	45,408.50
Totals	**1,435.20**		**$2,255,555.50**

EXHIBIT B-1

Expense Detail (March 15-31, 2026)

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4129958
Invoice Date: 05/26/2026

Costs and Other Charges

Timekeeper	Date	Description	Qty	Amount
D. Azman	03/16/26	Travel Expenses Lodging - The Quoin Hotel Dates of Stay: 3/16/26-3/17/26	0.00	592.90
E. Dover	03/16/26	Business Meal Burger King (dinner; one person) Date of Meal: 3/16/26	0.00	17.38
E. Dover	03/17/26	Transportation/Parking Transportation - Parking Date of Travel: 3/17/26	0.00	11.00
E. Dover	03/17/26	Travel Expenses Lodging - Doubletree Hotel Dates of Stay: 3/16/26-3/17/26	0.00	152.43
D. Kaltman	03/26/26	Travel Expenses Transportation - Uber to train station Date of Travel: 3/26/26	0.00	50.96
D. Kaltman	03/26/26	Travel Expenses Transportation - Train from Newark, NJ to Wilmington, DE Acela; Business Class Date of Travel: 3/26/26	0.00	100.00
N. Rainey	03/16/26	Document Services VENDOR: Reliable Copy Service INVOICE#: WL128730 DATE: 3/16/2026 3/17/2026 first day hearing binder preparation	0.00	310.40
N. Rainey	03/19/26	Obtain Copy of Transcripts VENDOR: Reliable Copy Service INVOICE#: WL128796 DATE: 3/19/2026 3/17/2026 first day hearing transcript	0.00	474.50
N. Rainey	03/26/26	Document Services VENDOR: Reliable Copy Service INVOICE#: WL128871 DATE: 3/26/2026 3/26/2026 hearing binder preparation	0.00	62.20

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4129958
Invoice Date: 05/26/2026

Timekeeper	Date	Description	Qty	Amount
N. Rainey	03/27/26	Obtain Copy of Transcripts VENDOR: Reliable Copy Service INVOICE#: WL128909 DATE: 3/27/2026 3/26/2026 hearing transcript	0.00	478.50
K. Suh	03/16/26	Document Retrieval VENDOR: CT Corporation INVOICE#: 39267097-RI DATE: 3/16/2026 Cayman Island lien searches with respect to Reliz CI LTD and Reliz LTD	0.00	4,900.00

Total Costs and Other Charges **$7,150.27**

EXHIBIT B-2

Expense Detail (April 2026)

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4659239
Invoice Date: 05/27/2026

Costs and Other Charges

Timekeeper	Date	Description	Qty	Amount
D. Kaltman	04/16/26	Travel Expenses Transportation - Train from Newark, NJ to Wilmington, DE Acela; Business Class Date of Travel: 4/16/26	0.00	125.00
D. Kaltman	04/16/26	Travel Expenses Transportation - Uber to Newark, NJ Train Station Date of Travel: 4/16/26	0.00	42.59
D. Kaltman	04/16/26	Travel Expenses Transportation - Uber from Wilmington train station to McDermott office Date of Travel: 4/16/26	0.00	15.97
N. Rainey	03/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881032626NR DATE: 3/26/2026 Court Filing Fee - Chapter 11 Voluntary Bankruptcy Petition [4 debtor entities]	0.00	6,952.00
N. Rainey	03/26/26	Filing/Registration Fee VENDOR: BMO Harris Bank NA INVOICE#: 6881032626NR DATE: 3/26/2026 Pro hac vice admission fee, payable to the Delaware District Court, for D. Azman, J. Evans, G. Steinman, C. Bloomberg and E. Dover	0.00	250.00
N. Rainey	03/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881032626NR DATE: 3/26/2026 Court Filing Fee – Adversary Complaint	0.00	350.00
N. Rainey	03/26/26	Business Meal VENDOR: BMO Harris Bank NA INVOICE #:6881032626NR DATE: 03/26/2026 Working Meal/Lunch [4 people]	1.00	149.00
N. Rainey	03/26/26	Business Meal VENDOR: BMO Harris Bank NA	1.00	249.27

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4659239
Invoice Date: 05/27/2026

Timekeeper	Date	Description	Qty	Amount
		INVOICE #:6881032626NR DATE: 03/26/2026 Working Meal/Lunch [7 people]		
N. Rainey	04/10/26	Professional Services VENDOR: Reliable Copy Service INVOICE#: WL129043 DATE: 4/10/26 Copying and certified mail service	0.00	59.70
N. Rainey	04/16/26	Obtain Copy of Transcripts VENDOR: Reliable Copy Service INVOICE#: WL129183 DATE: 4/16/2026 4/15/2026 hearing transcript	0.00	121.80
N. Rainey	04/16/26	Document Services VENDOR: Reliable Copy Service INVOICE#: WL129153 DATE: 4/16/2026 4/16/2026 hearing, witness and exhibit binder preparation	0.00	1,286.20
N. Rainey	04/26/26	Court Fees VENDOR: BMO Harris Bank NA INVOICE#: 6881042626NR DATE: 4/8/2026 Court filing fee – Opening AP case/adversary complaint	0.00	350.00
N. Rainey	04/26/26	Filing/Registration Fee VENDOR: BMO Harris Bank NA INVOICE#: 6881042626NR DATE: 4/15/2026 Pro hac vice admission fee, payable to the Delaware District Court, for S. Knipfelberg	0.00	50.00
N. Rainey	04/26/26	Business Meals VENDOR: BMO Harris Bank NA INVOICE#: 6881042626NR DATE: 4/16/2026 Working Meal/Lunch [7 people]	0.00	220.90
N. Rainey	04/27/26	Obtain Copy of Transcripts VENDOR: Reliable Copy Service INVOICE#: WL129314	0.00	949.50

McDermott Will & Schulte

Reliz Limited d/b/a BlockFills.com

Client: 126492
Invoice: 4659239
Invoice Date: 05/27/2026

		DATE: 4/27/2026 4/16/2026 & 4/17/2026 hearing transcripts		
G. Steinman	04/15/26	Travel Expenses Transportation - Airfare American Airlines; Business Class Dates of Travel: 4/15/2026-4/16/2026	0.00	1,290.80
G. Steinman	04/16/26	Travel Expenses Lodging - Courtyard by Marriott Dates of Stay: 4/15/2026-4/16/2026	0.00	183.84
G. Steinman	04/17/26	Transportation/Parking Transportation - Airport Parking Dates of Travel: 4/15/2026-4/17/2026	0.00	75.00
G. Steinman	04/17/26	Travel Expenses Lodging - The Quoin Dates of Stay: 4/16/2026-4/17/2026	0.00	277.81

Total Costs and Other Charges **$12,999.38**