IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Hearing Date:** ***Only if objections are filed*** **Obj. Deadline: June 26, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FIRST COMBINED MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 15, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	Cole Schotz, P.C.
Authorized to provide professional services to:	Reliz Technology Group Holdings, Inc., *et al.*
Date of retention:	May 1, 2026 (Effective as of March 15, 2026) [Docket No. 273]
Period for which compensation and reimbursement is sought:	March 15, 2026 through April 30, 2026
Amount of compensation sought as actual, reasonable and necessary:	$351,284.40 (80% of $439,105.50)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$748.45
This is a(n):	X monthly ___ interim ___ final application
Prior Monthly Fee Applications Filed:	N/A

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

2610371260605000000000001

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROFESSIONAL
MARCH 15, 2026 THROUGH APRIL 30, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[2]	Total Hours Billed	Total Compensation
Seth Van Aalten	2004	Member (Bankruptcy)	$1,375.00	83.8	$115,225.00
Justin R. Alberto	2008	Member (Bankruptcy)	$1,150.00	36.6	$42,090.00
Sarah A. Carnes	2015	Member (Bankruptcy)	$1,000.00	88.8	$88,800.00
Amanda A. Tersigni	2019	Associate (Bankruptcy)	$710.00	92.9	$65,959.00
Michael E. Fitzpatrick	2022	Associate (Bankruptcy)	$650.00	70.7	$45,955.00
Julie A. Aberasturi	2023	Associate (Bankruptcy)	$485.00	97.7	$47,384.50
Michael A. Solimani	2024	Associate (Bankruptcy)	$460.00	60.9	$28,014.00
Larry S. Morton	N/A	Paralegal (Bankruptcy)	$420.00	7.2	$3,024.00
Daniel N. Sullivan	N/A	eDiscovery Manager	$500.00	4.4	$2,200.00
Christopher D. Sindo	N/A	eDiscovery Manager	$460.00	0.4	$184.00
Bryan E. Navas	N/A	eDiscovery Manager	$460.00	0.3	$138.00
Roberto S. Severini	N/A	eDiscovery Manager	$440.00	0.3	$132.00
			TOTAL	**544.0**	**$439,105.50**

Blended Rate: $807.18

[2] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROJECT CATEGORY
MARCH 15, 2026 THROUGH APRIL 30, 2026

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	1.6	$1,907.50
Automatic Stay Matters/Litigation	0.4	$477.50
Business Operations	0.8	$368.00
Case Administration	7.0	$3,690.00
Cash Collateral and DIP Financing	1.8	$2,027.50
Committee Matters and Creditor	0.4	$460.00
Disclosure Statement/Voting Issues	1.0	$650.00
Document Review	18.7	$18,700.00
Document Review/Committee Investigation	1.5	$1,519.00
Fee Application Matters/Objections	2.5	$1,460.00
General	3.4	$3,400.00
Other Investigative Matters	449.50	$358,638.00
Preparation For and Attendance at Hearings	12.0	$10,384.00
Prepare For and Conduct Interview and Depositions	3.3	$3,795.00
Reorganization Plan	5.5	$4,870.50
Retention Matters	34.6	$26,758.50
TOTAL	**544.0**	**$439,105.50**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF EXPENSES
MARCH 15, 2026 THROUGH APRIL 30, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (204 pages @ $0.10/page)		$20.40
Court Fees	PACER	$29.50
Online Research	Westlaw/LexisNexis	$558.30
Delivery/Couriers	Reliable/Parcels	$45.00
Transcripts	Reliable	$94.25
Data Hosting	Relativity	$1.00
TOTAL		**$748.45**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *et al.*, [1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Hearing Date:** ***Only if objections are filed*** **Obj. Deadline: June 26, 2026 at 4:00 p.m. (ET)**

FIRST COMBINED MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 15, 2026 THROUGH APRIL 30, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors" or "BlockFills") at the sole direction of Matthew Kahn in his capacity as disinterested director (the "Disinterested Director") and member of the BlockFills special committee (the "Special Committee") of the boards (collectively, the "Board") of the Debtors, hereby submits this first monthly fee application (the "Application") pursuant to (i) sections 330 and 331 of title 11 of the United State Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order") for allowance of compensation for services rendered and reimbursement of expenses for the period from March 15, 2026 through April 30, 2026

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

(the "Application Period"). In support of this Application, Cole Schotz respectfully represents as follows:

Jurisdiction and Venue

1. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. §1334, which was referred to the United States Bankruptcy Court for the District of Delaware (the "Court") under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

Background

A. The Chapter 11 Case

4. On March 15, 2026 (the "Petition Date"), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the Court.

5. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in

the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

7. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

B. The Retention of Cole Schotz

8. On April 14, 2026, the Debtors applied to the Court for an order authorizing the retention and employment of Cole Schotz counsel to the Debtors at the sole direction of the Disinterested Director effective as of the Petition Date. *See* Docket Nos. 187, 190. On May 1, 2026, the Court entered an order authorizing such retention. *See* Docket No. 273.

C. The Interim Compensation Order

9. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the 15th day of each calendar month following the month for which compensation is sought, each Retained Professional seeking interim allowance of its fees and expenses will file with the Court an application, which will include the relevant time entries and expense details for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (a "Monthly Fee Application"). *See* Interim Compensation Order ¶ 2.A.(a). Provided that no objection to a Monthly Fee Application is filed within twenty-one (21) days (or the next business day if such day is not a business day) following service of a Monthly Fee Application, the applicable Retained Professional may file a certificate of no objection (a "CNO") with the Court with respect to the

unopposed portion of the fees and expenses requested in the Monthly Fee Application. *Id.* ¶¶ 2.A.(d)-(f). After a CNO is filed with the Court, the Debtors are authorized to pay the Retained Professional an amount equal to eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the applicable Monthly Fee Application. *Id*. ¶ 2.A.(f).

Relief Requested

10. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $351,284.40, which is equal to eighty percent (80%) of the $439,105.50 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Debtors. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $748.45.

A. Compensation Requested

11. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

12. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation.

B. Expense Reimbursement Requested

13. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $748.45. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Debtors at the sole direction of the Disinterested Director. The expenses are broken down into categories of charges, including, among other things, the following charges: photocopying, scanning and printing, court fees, delivery services, research services, and transcripts. *See* DEL. BANKR. L.R. 2016-1(e).[2]

Valuation of Services

14. Attorneys and professionals of Cole Schotz have expended a total of 544 hours in connection with this matter during the Application Period.

15. The amount of time spent by each of the Cole Schotz professionals providing services to the Debtors for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as counsel to the Debtors at the sole direction of the Disinterested Director in the Chapter 11 Cases is $439,105.50.

16. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto comply with the requirements of Local Rule 2016-1.

17. Cole Schotz itemized time records for professionals performing services for the Debtors during the Application Period are attached hereto as **Exhibit C**.

[2] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Applicant does not surcharge for computerized research. DEL. BANKR. L.R. 2016-1(e)(iii).

18. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested by this Application are fair and reasonable given: (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Notice

19. Cole Schotz will provide notice and serve this Application on the Fee Notice Parties (as set forth in the Interim Compensation Order). In light of the nature of the relief requested in this Application, Cole Schotz submits that no other or further notice is required.

No Prior Request

20. No prior request for the relief sought in the Application has been made to this or any other court.

Certification of Compliance and Waiver

21. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (i) allowance of (a) compensation in the amount of $351,284.40 (80% of $439,105.50) for professional services rendered and (b) reimbursement for actual and necessary costs in the amount of $748.45; (ii) payment by the

Debtors of the foregoing amounts; and (iii) such other and further relief as the Court deems just and proper.

Dated: June 5, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.
/s/ Justin R. Alberto
Justin R. Alberto (No. 5126)
Michael E. Fitzpatrick (No. 6797)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
mfitzpatrick@coleschotz.com

- and -

Seth Van Aalten
Sarah A. Carnes
1325 Avenue of the Americas
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: svanaalten@coleschotz.com
scarnes@coleschotz.com

Counsel to the Disinterested Director

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 6/26/26 at 4:00 p.m. (ET)** **Hrg. Date: *Only if an objection is filed***

NOTICE OF FIRST COMBINED MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE DEBTORS AT THE SOLE DIRECTION OF THE DISINTERESTED DIRECTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MARCH 15, 2026 THROUGH APRIL 30, 2026

PLEASE TAKE NOTICE that, on June 5, 2026, the *First Combined Monthly Fee Application of Cole Schotz P.C., Counsel to the Debtors at the Sole Direction of the Disinterested Director, for Allowance of Compensation and Reimbursement of Expenses for the Period From March 15, 2026 Through April 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 297] (the "Interim Compensation Order"), and must be filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **June 26, 2026, at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

[Remainder of Page Intentionally Left Blank]

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 5, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
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-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
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jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors and Debtors in Possession

EXHIBIT A

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROJECT CATEGORY
MARCH 15, 2026 THROUGH APRIL 30, 2026

Project Category	Monthly Hours	Monthly Fees
Asset Dispositions, Sales, Uses, and Leases	1.6	$1,907.50
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Reorganization Plan	5.5	$4,870.50
Retention Matters	34.6	$26,758.50
TOTAL	**544.0**	**$439,105.50**

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF BILLING BY PROFESSIONAL
MARCH 15, 2026 THROUGH APRIL 30, 2026

Attorney Name	Year Admitted	Position (Department)	Hourly Billing Rate[5]	Total Hours Billed	Total Compensation
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Roberto S. Severini	N/A	eDiscovery Manager	$440.00	0.3	$132.00
			TOTAL	**544.0**	**$439,105.50**

Blended Rate: $807.18

[5] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2025).

EXHIBIT B

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

SUMMARY OF EXPENSES
MARCH 15, 2026 THROUGH APRIL 30, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying/Printing/Scanning (204 pages @ $0.10/page)		$20.40
Court Fees	PACER	$29.50
Online Research	Westlaw/LexisNexis	$558.30
Delivery/Couriers	Reliable/Parcels	$45.00
Transcripts	Reliable	$94.25
Data Hosting	Relativity	$1.00
TOTAL		**$748.45**

EXHIBIT C

RELIZ TECHNOLOGY GROUP HOLDINGS, INC., *ET AL*.

ITEMIZED TIME RECORDS
MARCH 15, 2026 THROUGH APRIL 30, 2026

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
1325 Avenue of the Americas
19th Floor
New York, NY 10019

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

RELIZ TECHNOLOGY GROUP HOLDING INC.
401 W. ONTARIO STREET, SUITE 400
CHICAGO, IL 60654-6957

	Invoice Date:	April 6, 2026
	Invoice Number:	1033058
Re: BLOCKFILLS BANKRUPTCY	Matter Number:	71341-0001

FOR PROFESSIONAL SERVICES THROUGH MARCH 31, 2026

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) **1.60** **1,907.50**

DATE	INITIALS	Description	HOURS	AMOUNT
03/27/26	SVA	REVIEWED BID PROCEDURES MOTION	0.30	412.50
03/27/26	JRA	REVIEW BIDDING PROCEDURES MOTION/ORDER	1.30	1,495.00

CASE ADMINISTRATION **5.10** **2,872.00**

DATE	INITIALS	Description	HOURS	AMOUNT
03/15/26	JRA	ANALYZE FILINGS INCLUDING PETITION AND FIRST DAY DEC/PLAN TERM SHEET	1.00	1,150.00
03/17/26	LSM	ASSEMBLE PLEADINGS BINDER AND FORWARD SAME TO J. ALBERTO	0.80	336.00
03/18/26	LSM	REVIEW ENTIRE BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.40	168.00
03/19/26	LSM	EMAILS WITH A. TERSIGNI REGARDING CRITICAL DATES	0.10	42.00
03/19/26	LSM	ORDER MARCH 17, 2026 FIRST DAY HEARING TRANSCRIPT	0.20	84.00
03/19/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	168.00
03/19/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE FIRST HEARING TRANSCRIPT FOR MARCH 17, 2026 HEARING	0.30	126.00
03/23/26	LSM	REVIEW BANKRUPTCY COURT DOCKET AND UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION DEADLINES AND HEARING DATE	0.40	168.00
03/26/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATES	0.50	210.00
03/26/26	LSM	ADDITIONAL UPDATES TO BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	126.00
03/30/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	126.00

COLE SCHOTZ P.C.

DATE	INITIALS	Description	HOURS	AMOUNT
03/31/26	LSM	REVIEW AND UPDATE CRITICAL DATES CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.40	168.00

CASH COLLATERAL AND DIP FINANCING **1.80** **2,027.50**

DATE	INITIALS	Description	HOURS	AMOUNT
03/17/26	JRA	REVIEW CASH COLLATERAL MOTION	0.70	805.00
03/17/26	MEF	REVIEW CASH COLLATERAL MOTION AND INTERIM ORDER	0.40	260.00
03/27/26	SVA	REVIEW BERTRAM CASH COLLATERAL OBJECTION	0.30	412.50
03/30/26	SVA	REVIEWED CASH COLLATERAL OBJECTIONS AND DEBTOR REPLY	0.40	550.00

DOCUMENT REVIEW **18.70** **18,700.00**

DATE	INITIALS	Description	HOURS	AMOUNT
03/16/26	SYC	REVIEW FIRST DAY DECLARATION AND DOMINION CAP COMPLAINT (2.1); CALL WITH CS TEAM RE: INVESTIGATION (.5)	2.60	2,600.00
03/17/26	SYC	REVIEW AND REVISE DOCUMENT REQUESTS	1.60	1,600.00
03/18/26	SYC	REVIEW AND REVISE DISCOVERY REQUESTS AND CORRES WITH A. TERSINGI RE: SAME	2.20	2,200.00
03/19/26	SYC	REVIEW TOWN HALL MATERIALS	0.40	400.00
03/19/26	SYC	REVIEW REVISED DISCOVERY REQUESTS AND CORRES WITH A. TERSIGNI RE: SAME	1.20	1,200.00
03/20/26	SYC	REVIEW FIRST DAY HEARING TRANSCRIPT (.6); RESEARCH RE: SECTION 541 ISSUES AND CRYPTOCURRENCY (1.6)	2.20	2,200.00
03/20/26	SYC	CALL WITH J. ABERASTURI RE: BLOCKFILLS RESEARCH	0.40	400.00
03/23/26	SYC	REVIEW BERTRAM STAY RELIEF MOTION AND RELATED DOCUMENTATION (1.0); RESEARCH RE: SAME (.5); CALL WITH SVA RE: SAME (.3)	1.80	1,800.00
03/23/26	SYC	CORRES WITH CS TEAM RE: STRUCTURE FOR INVESTIGATION MEMO	0.70	700.00
03/24/26	SYC	REVIEW AD HOC LETTER RE: INVESTIGATION AND CORRES WITH SVA AND JRA RE: SAME	0.30	300.00
03/25/26	SYC	REVIEW DEBTOR'S MOTION FOR TRO (1.0); AND HEARING AGENDA (.1); EMAIL TO CS TEAM RE: SAME (.1)	1.20	1,200.00
03/25/26	SYC	REVIEW AND REVISE MEMO ON 541 ISSUES FROM J. ABERASTURI (1.3); CALL WITH J. ABERASTURI RE: SAME (.5); REVIEW EXHIBITS TO BERTRAM LIFT STAY MOTION (1.1); RESEARCH RE: 541 ISSUES (1.2)	4.10	4,100.00

DOCUMENT REVIEW/COMMITTEE INVESTIGATION **1.40** **1,475.00**

DATE	INITIALS	Description	HOURS	AMOUNT

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/19/26	JRA	ANALYZE DRAFT DOCUMENT REQUESTS	0.30	345.00
03/19/26	JRA	EMAILS WITH CS RE INVESTIGATION DOCUMENT DEMANDS	0.20	230.00
03/24/26	SYC	BRIEF REVIEW OF CASH MANAGEMENT / CASH COLLATERAL MOTIONS	0.90	900.00
OTHER INVESTIGATIVE MATTERS			**94.00**	**76,682.50**

DATE	INITIALS	Description	HOURS	AMOUNT
03/15/26	JRA	EMAILS WITH CS TEAM RE DOC REQUESTS AND INITIAL PROFESSIONALS CALL	0.70	805.00
03/16/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, AND M. FITZPATRICK RE: INDEPENDENT INVESTIGATION	0.30	145.50
03/16/26	AAT	INITIAL CALL WITH S. VAN AALTEN, J. ALBERTO, S. CARNES, M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.20	142.00
03/16/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.30	213.00
03/16/26	SVA	CONF W/ CS TEAM RE INVESTIGATION ISSUES	0.40	550.00
03/16/26	SVA	REVIEWED PREPETITION LITIGATION COMPLAINTS AND EXHIBITS	3.40	4,675.00
03/16/26	AAT	PREPARE DISCOVERY REQUESTS RE: INDEPENDENT INVESTIGATION	1.40	994.00
03/16/26	MEF	CALL W/ S. VAN AALTEN, J. ALBERTO, S. CARNES, A. TERSIGNI, AND J. ABERASTURI RE: CASE STATUS AND WORK PLAN	0.50	325.00
03/16/26	MEF	FOLLOW UP CALL W/ S. CARNES, T. TERSIGNI, AND J. ABERASTURI RE: ASSIGNMENTS	0.30	195.00
03/16/26	MEF	REVIEW PETITION	0.10	65.00
03/16/26	MEF	REVIEW S. VAN AALTEN EMAIL RE: CASE STATUS	0.10	65.00
03/16/26	JRA	REVIEW INSURANCE POLICY DEC PAGE AND DETAILS	0.40	460.00
03/16/26	JRA	T/C WITH CS RE DOCUMENT DEMANDS	0.30	345.00
03/16/26	JAA	CALL WITH S. VAN AALTEN, J. ALBERTO, S. CARNES, A. TERSIGNI, AND M. FITZPATRICK RE: INDEPENDENT INVESTIGATION	0.20	97.00
03/16/26	JAA	RESEARCH RE: INVESTIGATION	0.90	436.50
03/16/26	AAT	REVIEW DOCUMENTS RE: INDEPENDENT INVESTIGATION	0.50	355.00
03/17/26	AAT	CONTINUE PREPARING DOCUMENT REQUEST RE: INDEPENDENT INVESTIGATION	0.60	426.00
03/17/26	AAT	REVIEW DOCUMENTS RE: INDEPENDENT INVESTIGATION	2.80	1,988.00
03/17/26	SVA	REVIEW FIRST DAY PLEADINGS	1.30	1,787.50

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/17/26	AAT	OVERVIEW OF FIRST DAY DECLARATION RE: INDEPENDENT INVESTIGATION	0.70	497.00
03/17/26	SVA	REVIEW PREPETITION LITIGATION PLEADINGS AND PREPARE INFORMATION REQUEST RE INVESTIGATION	2.40	3,300.00
03/17/26	JAA	RESEARCH RE: INVESTIGATION	5.40	2,619.00
03/17/26	MEF	REVIEW FIRST DAY DECLARATION	0.80	520.00
03/18/26	SVA	REVIEW DOCUMENTS AND PREPARE INFORMATION REQUEST	3.70	5,087.50
03/18/26	AAT	REVIEW NEW PLEADINGS ON DOCKET AND DISCUSS SAME WITH CS TEAM RE: INDEPENDENT INVESTIGATION	0.80	568.00
03/18/26	AAT	REVIEW COMMENTS AND REVISE DISCOVERY LETTER RE: INDEPENDENT INVESTIGATION	1.50	1,065.00
03/18/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	0.80	388.00
03/18/26	SVA	CORRES W/ M. KAHN AND J. ALBERTO RE INVESTIGATION	0.20	275.00
03/18/26	AAT	CALL WITH S. CARNES RE: INDEPENDENT INVESTIGATION	0.30	213.00
03/18/26	JRA	ANALYZE COMPLAINTS AND CUSTOMER AGREEMENTS IN CONNECTION WITH INVESTIGATION	2.70	3,105.00
03/18/26	JAA	RESEARCH RE: INVESTIGATION	1.10	533.50
03/19/26	AAT	FURTHER REVISIONS TO DISCOVERY LETTER RE: INDEPENDENT INVESTIGATION	1.40	994.00
03/19/26	AAT	CALL WITH M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.10	71.00
03/19/26	JAA	RESEARCH RE: INVESTIGATION	2.00	970.00
03/19/26	AAT	REVIEW DOCKET OF NEW PLEADINGS RE: INDEPENDENT INVESTIGATION	0.30	213.00
03/19/26	JRA	T/C WITH CS RE DOCUMENT REQUESTS	0.50	575.00
03/19/26	AAT	CALL WITH S. CARNES RE: INDEPENDENT INVESTIGATION	0.10	71.00
03/19/26	JAA	CALL WITH S. VAN AALTEN, J. ALBERTO, A. TERSIGNI, AND M. FITZPATRICK RE: INVESTIGATION	0.50	242.50
03/19/26	JAA	CALL WITH A. TERSIGNI AND M. FITZPATRICK RE: INVESTIGATION	0.10	48.50
03/19/26	AAT	CALL WITH S. VAN AALTEN, J. ALBERTO, M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.40	284.00
03/19/26	MEF	CALL W/ S. VAN AALTEN, J. ALBERTO, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION	0.50	325.00
03/19/26	MEF	REVIEW INVESTIGATION MATERIALS	2.20	1,430.00
03/19/26	MEF	REVIEW INVESTIGATION MATERIALS PROVIDED BY S. VAN AALTEN	0.30	195.00
03/19/26	MEF	FOLLOW UP CALL W/ J. ABERASTURI AND T. TERSIGNI RE: INVESTIGATION	0.10	65.00
03/19/26	MEF	REVIEW DISCOVERY LETTER PREPARED BY A. TERSIGNI	0.20	130.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/19/26	SVA	CONF W/ CS TEAM RE INITIAL SET OF PRODUCTION REQUESTS TO DEBTORS	0.40	550.00
03/19/26	SVA	REVIEW/REVISE INITIAL SET OF REQUESTS FOR PRODUCTION	2.80	3,850.00
03/19/26	SVA	RESEARCH RE BLOCKFILLS FINANCIAL DECLINE	0.50	687.50
03/20/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
03/20/26	JAA	CALL WITH S. CARNES RE: INVESTIGATION RESEARCH	0.30	145.50
03/23/26	AAT	REVIEW DOCKET OF NEW PLEADINGS RE: INDEPENDENT INVESTIGATION	0.30	213.00
03/24/26	SVA	REVIEW AD HOC CORRESPONDENCE RE DD INVESTIGATION AND CORRES W/ J. ALBERTO RE SAME	0.30	412.50
03/24/26	JAA	RESEARCH RE: INVESTIGATION	1.90	921.50
03/24/26	JRA	CORRESPOND WITH CS RE INVESTIGATION ISSUES (.3); RESEARCH RE D&O RELEASES (.3)	0.60	690.00
03/25/26	AAT	DISCUSSION WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.30	213.00
03/25/26	SVA	CORRES W/ J. ALBERTO AND S. CARNES RE INVESTIGATION	0.20	275.00
03/25/26	AAT	DISCUSSION WITH CS TEAM RE: INDEPENDENT INVESTIGATION	0.20	142.00
03/25/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.70	497.00
03/25/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION RESEARCH	0.30	145.50
03/25/26	JAA	RESEARCH RE: INVESTIGATION	2.20	1,067.00
03/25/26	JAA	CALL WITH S. CARNES RE: INVESTIGATION MEMO	0.50	242.50
03/25/26	AAT	REVIEW DOCUMENTS RE: INDEPENDENT INVESTIGATION	0.60	426.00
03/26/26	SVA	CONF W/ CLEARY RE DD INVESTIGATION	0.40	550.00
03/26/26	JRA	T/C WITH S. VAN AALTEN RE CLEARY CALL FOLLOW UP	0.10	115.00
03/26/26	SYC	EMAILS AND CALLS WITH SVA RE: HEARING (.5); CALL WITH M. KAHN AND CS TEAM (.3); REVIEW CORRES RE: AD HOC GROUP (.5)	1.30	1,300.00
03/26/26	JRA	CORRESPOND INTERNALLY WITH S. VAN AALTEN AND S. CARNES RE D&O INVESTIGATION STRATEGY (.4); PREPARE FOR CALLS WITH CLIENT AND CLEARY (.3)	0.70	805.00
03/26/26	JRA	T/C WITH CLEARY RE INVESTIGATION	0.30	345.00
03/26/26	JAA	RESEARCH RE: INVESTIGATION	4.80	2,328.00
03/26/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	1.00	710.00
03/26/26	SVA	MEETING W/ M. KAHN RE INVESTIGATION	0.40	550.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/26/26	JRA	T/C'S WITH CLIENT AND S. VAN AALTEN RE INVESTIGATION	0.30	345.00
03/27/26	JRA	REVIEW TRO COMPLAINT/MEMO AND DECLARATION AND EXHIBITS TO SAME	2.60	2,990.00
03/27/26	JRA	T/C WITH MWS RE INVESTIGATION AND DOCUMENT PRODUCTION	0.20	230.00
03/27/26	SYC	CALL WITH MWS RE: PRODUCTIONS AND CONFER WITH CS TEAM RE: SAME	0.40	400.00
03/27/26	SYC	REVIEW BERTRAM OBJECTION TO CASH COLLATERAL	0.30	300.00
03/27/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00
03/27/26	SVA	REVIEW/COMMENT ON DRAFT CONFIDENTIALITY AGREEMENT WITH DEBTORS	0.40	550.00
03/27/26	JRA	T/C WITH S. VAN AALTEN AND S. CARNES RE DOCUMENT PRODUCTION AND INVESTIGATION STRATEGY	0.30	345.00
03/27/26	SVA	CONF W/ MCDERMOTT TEAM RE DOCUMENT PRODUCTION	0.40	550.00
03/27/26	JAA	RESEARCH RE: INVESTIGATION	1.60	776.00
03/28/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
03/30/26	DNS	CREATE WORKSPACE; CREATE MATTER AND GROUP; ADD USERS	0.50	250.00
03/30/26	AAT	REVIEW DOCUMENT PRODUCTION CORRESPONDENCE FROM DEBTORS RE: INDEPENDENT INVESTIGATION	0.40	284.00
03/30/26	JAA	RESEARCH RE: INVESTIGATION	2.50	1,212.50
03/30/26	DNS	LOAD DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.70	350.00
03/30/26	SYC	REVIEW DEBTOR OBJECTION TO DOCUMENT REQUESTS (.3); COORDINATE WITH TEAM RE: LOADING FIRST PRODUCTION (.9)	1.20	1,200.00
03/30/26	JRA	REVIEW DEBTOR OBJECTION AND RESPONSES TO RFP'S AND PRODUCTION LETTER	0.40	460.00
03/30/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.40	284.00
03/30/26	AAT	REVIEW DEBTORS RESPONSES AND OBJECTIONS TO DOCUMENT REQUEST RE: INDEPENDENT INVESTIGATION	0.50	355.00
03/30/26	JAA	RECEIPT AND REVIEW OF DEBTOR RESPONSE TO REQUEST FOR PRODUCTION	0.50	242.50
03/31/26	SYC	CALL WITH CS TEAM TO DISCUSS FIRST PRODUCTION AND INVESTIGATION WORK STREAM (.6)	0.60	600.00
03/31/26	JAA	REVIEW CATALOG OF DOCUMENTS RECEIVED IN PRODUCTION	0.20	97.00
03/31/26	JAA	CALL WITH A. TERSIGNI AND M. FITZPATRICK RE: INVESTIGATION	0.10	48.50

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/31/26	AAT	REVIEW DEBTORS' DOCUMENT PRODUCTION RE: INDEPENDENT INVESTIGATION	2.60	1,846.00
03/31/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, AND M. FITZPATRICK RE: INVESTIGATION	0.30	145.50
03/31/26	JRA	CORRESPOND WITH CS RE DOCUMENT REQUESTS AND INVESTIGATION STRATEGY	0.40	460.00
03/31/26	MEF	REVIEW DEBTORS FIRST PRODUCTION OF DOCUMENTS, PREPARE MATERIALS RE SAME, AND EMAILS W/ J. ABERASTURI AND A. TERSIGNI RE SAME	2.10	1,365.00
03/31/26	JAA	PREPARE INVESTIGATION MEMO	5.60	2,716.00
03/31/26	AAT	CALL WITH M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.10	71.00
03/31/26	MEF	CALL W/ J. ABERASTURI, S. CARNES (PARTIAL), AND A. TERSIGNI RE:INVESTIGATION	0.40	260.00
03/31/26	AAT	CALL S. CARNES, M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.30	213.00
03/31/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00
03/31/26	SVA	CORRES W/ J. ALBERTO RE PERRY D&O REQUESTS	0.20	275.00
03/31/26	SYC	BRIEF REVIEW OF PRODUCED DOCUMENTS (1.4); REVISE EMAIL FROM A. TERSIGNI RE: DOC SUMMARY (.6);	2.00	2,000.00

PREPARATION FOR AND ATTENDANCE AT HEARINGS **7.60** **7,437.50**

DATE	INITIALS	Description	HOURS	AMOUNT
03/16/26	JRA	CORRESPOND WITH CS AND CLIENT RE FIRST DAY HEARING	0.40	460.00
03/17/26	JRA	PREPARE FOR FIRST DAY HEARING BY REVIEWING MOTIONS GOING FORWARD (CASH MANAGEMENT AND INSURANCE)	1.30	1,495.00
03/17/26	JRA	ATTEND FIRST DAY HEARING (1.7); CORRESPOND RE SAME WITH CS AND CLIENT (.6); REVIEW REVISED ORDERS FOR SAME (1.0)	3.30	3,795.00
03/18/26	JAA	EMAIL TEAM RE: FIRST DAY HEARING	0.10	48.50
03/18/26	MEF	REVIEW AUDIO OF 3/17 FIRST DAY HEARING	1.30	845.00
03/25/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR MARCH 26, 2026 HEARING	0.30	126.00
03/26/26	SYC	ATTEND HEARING ON TRO	0.50	500.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/26/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR MARCH 31, 2026 HEARING	0.40	168.00
RETENTION MATTERS			**16.40**	**11,258.50**

DATE	INITIALS	Description	HOURS	AMOUNT
03/16/26	JRA	CORRESPOND WITH CS RE RETENTION APP	0.20	230.00
03/16/26	SYC	CALLS/EMAILS WITH M. FITZPATRICK RE: CS RETENTION APP	0.50	500.00
03/16/26	MEF	EMAILS W/ S. CARNES AND A. MARK RE: PARTIES IN INTEREST LIST	0.10	65.00
03/18/26	MEF	BEGIN PREPARING COLE SCHOTZ RETENTION APPLICATION	1.10	715.00
03/19/26	MEF	CONT. PREPARING COLE SCHOTZ RETENTION APPLICATION	0.90	585.00
03/19/26	MEF	CALL W/ S. ZARYCKI RE: RETENTION ISSUES	0.10	65.00
03/19/26	MEF	EMAILS W/ A. MARK, Z. KNOOP, S. CARNES, AND S. ZARZYCKI RE: PARTIES IN INTEREST LIST AND RUNNING CONFLICTS	0.20	130.00
03/20/26	MEF	CONT. DRAFTING COLE SCHOTZ RETENTION APP	2.10	1,365.00
03/23/26	MEF	EMAIL W/ C. QUINN RE: CONFLICTS SEARCH AND REVIEW EMAILS FROM CS ATTORNEYS RE SAME	0.20	130.00
03/23/26	JRA	CORRESPOND WITH CS RE RETENTION APP	0.40	460.00
03/23/26	MEF	EMAILS W/ S. CARNES RE: CONFLICTS	0.10	65.00
03/27/26	MEF	EMAILS W/ S. CARNES, Z. KNOOP, AND A. MARK RE: RETENTION APP STATUS	0.10	65.00
03/27/26	MEF	CONT. DRAFTING AND EDITING COLE SCHOTZ RETENTION APP	2.60	1,690.00
03/27/26	SYC	EMAILS WITH M. FITZPATRICK RE: RETENTION	0.40	400.00
03/29/26	JAA	EMAIL M. FITZPATRICK RE: RETENTION APPLICATION	0.10	48.50
03/30/26	MEF	CONT. DRAFTING COLE SCHOTZ RETENTION APP, ANALYZE INTERNAL COLE SCHOTZ CONFLICTS, AND EMAILS W/ S. CARNES RE SAME (2.1, 1.3, .6, 1.1, .3)	5.40	3,510.00
03/31/26	MEF	CONT. DRAFTING AND EDITING COLE SCHOTZ RETENTION APP, REVIEW COLE SCHOTZ INTERNAL CONFLICTS RESULTS, AND EMAILS W/ S. CARNES RE SAME	1.90	1,235.00
		TOTAL HOURS	146.60	

PROFESSIONAL SERVICES: $122,360.50

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1033058
April 6, 2026

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda A. Tersigni	Associate	19.40	710.00	13,774.00
Daniel N. Sullivan	eDiscovery Manager	1.20	500.00	600.00
Julie A. Aberasturi	Associate	32.30	485.00	15,665.50
Justin R. Alberto	Member	19.60	1,150.00	22,540.00
Larry S. Morton	Paralegal	4.80	420.00	2,016.00
Michael E. Fitzpatrick	Associate	24.10	650.00	15,665.00
Sarah A. Carnes	Member	26.80	1,000.00	26,800.00
Seth Van Aalten	Member	18.40	1,375.00	25,300.00
	Total	**146.60**		**$122,360.50**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
03/17/26	DELIVERY/COURIERS	1.00	30.00
03/17/26	DELIVERY/COURIERS	1.00	15.00
03/17/26	ONLINE RESEARCH	1.00	67.94
03/19/26	PHOTOCOPY /PRINTING/ SCANNING	31.00	3.10
03/19/26	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.10
03/20/26	PHOTOCOPY/ PRINTING/SCANNING	164.00	16.40
03/20/26	PHOTOCOPY/PRINTING /SCANNING	8.00	0.80
03/24/26	ONLINE RESEARCH	1.00	64.43
03/25/26	ONLINE RESEARCH	1.00	21.48
	Total		**$219.25**

TOTAL SERVICES AND COSTS: $ 122,579.75

COLE SCHOTZ P.C.

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	1.60	1,907.50
DM05	CASE ADMINISTRATION	5.10	2,872.00
DM06	CASH COLLATERAL AND DIP FINANCING	1.80	2,027.50
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	7.60	7,437.50
DM29	RETENTION MATTERS	16.40	11,258.50
DM43	DOCUMENT REVIEW	18.70	18,700.00
DM44	OTHER INVESTIGATIVE MATTERS	94.00	76,682.50
DM51	DOCUMENT REVIEW/COMMITTEE INVESTIGATION	1.40	1,475.00
	Total	**146.60**	**$122,360.50**

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
1325 Avenue of the Americas
19th Floor
New York, NY 10019

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

RELIZ TECHNOLOGY GROUP HOLDING INC.
401 W. ONTARIO STREET, SUITE 400
CHICAGO, IL 60654-6957

Invoice Date: May 8, 2026
Invoice Number: 1036474
Re: BLOCKFILLS BANKRUPTCY Matter Number: 71341-0001

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2026

AUTOMATIC STAY MATTERS/LITIGATION **0.40** **477.50**

DATE	INITIALS	Description	HOURS	AMOUNT
04/13/26	SVA	REVIEW UCC AND HAMMER JOINDERS TO DEBTOR OBJECTION TO BERTRAM STAY RELIEF MOTION	0.30	412.50
04/14/26	MEF	REVIEW BETRAM REPLY ISO STAY RELIEF MOTION	0.10	65.00

BUSINESS OPERATIONS **0.80** **368.00**

DATE	INITIALS	Description	HOURS	AMOUNT
04/08/26	MAS	REVIEW RE: FIRST DAY DECLARATION	0.80	368.00

CASE ADMINISTRATION **1.90** **818.00**

DATE	INITIALS	Description	HOURS	AMOUNT
04/02/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATES	0.30	126.00
04/08/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	126.00
04/15/26	RSS	DOWNLOAD AND EXTRACT DATA	0.20	88.00
04/16/26	CDS	PROCESS DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.40	184.00
04/16/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES, CURE OBJECTION DEADLINE, AUCTION DATE AND HEARING DATES	0.50	210.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/24/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	84.00
COMMITTEE MATTERS AND CREDITOR MEETINGS			**0.40**	**460.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
04/01/26	JRA	CORRESPOND WITH MORRIS JAMES AND CS RE INITIAL ALL HANDS CALL	0.40	460.00
DISCLOSURE STATEMENT/VOTING ISSUES			**1.00**	**650.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
04/07/26	MEF	REVIEW NOTICE OF HEARING ON DISCLOSURE STATEMENT	0.10	65.00
04/11/26	MEF	CONDUCT INITIAL REVIEW OF DISCLOSURE STATEMENT	0.90	585.00
DOCUMENT REVIEW/COMMITTEE INVESTIGATION			**0.10**	**44.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
04/07/26	RSS	MODIFY CODING PANE PER CASE TEAM	0.10	44.00
FEE APPLICATION MATTERS/OBJECTIONS			**2.50**	**1,460.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
04/08/26	JAA	REVIEW AND REVISE RETENTION APPLICATION	1.00	485.00
04/24/26	MEF	REVIEW PROPOSED INTERIM COMP ORDER (.2) AND BEGIN PREPARING COLE SCHOTZ FIRST MONTHLY FEE APP (1.3)	1.50	975.00
GENERAL			**3.40**	**3,400.00**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
04/19/26	SYC	2X REVIEW AND REVISE J. PERRY INTERVIEW OUTLINE	3.40	3,400.00
OTHER INVESTIGATIVE MATTERS			**355.50**	**281,955.50**
DATE	**INITIALS**	**Description**	**HOURS**	**AMOUNT**
03/31/26	SYC	CORRES WITH SVA RE: INVESTIGATION	0.70	700.00
04/01/26	SYC	DRAFT 3.26 MEETING MINUTES AND EMAILS TO SVA AND DISINTERESTED DIRECTOR RE: SAME	1.50	1,500.00
04/01/26	MEF	REVIEW EMAIL FROM A. TERSIGNI RE: OVERVIEW OF PRODUCTION	0.10	65.00
04/01/26	JAA	RESEARCH RE: INVESTIGATION	0.50	242.50
04/01/26	JRA	FURTHER CORRESPONDENCE WITH CS RE INVESTIGATION STRATEGY AND UCC CALL PREP	0.40	460.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/01/26	AAT	REVIEW DOCUMENTS FROM DEBTORS' PRODUCTION RE: INDEPENDENT INVESTIGATION	0.70	497.00
04/02/26	SYC	REVIEW AND COMMENT ON DOCUMENT REVIEW PROTOCOL	1.30	1,300.00
04/02/26	BEN	ADJUST INCOMING PRODUCTION REVIEW LAYOUT; CREATE NEW FIELDS AND CHOICES	0.30	138.00
04/02/26	AAT	CORRESPOND WITH M. FITZPATRICK AND J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.30	213.00
04/02/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	0.30	145.50
04/02/26	JAA	PREPARE INVESTIGATION MEMO	3.60	1,746.00
04/02/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/03/26	JRA	T/C WITH MWS (.2) AND FOLLOW UP CALL WITH CS (.2) RE DOCUMENT PRODUCTION	0.40	460.00
04/03/26	JRA	PREPARE FOR T/C WITH MCDERMOTT RE DOCUMENT PRODUCTION	0.40	460.00
04/03/26	SVA	REVIEW DOCUMENTS PRODUCED TO DATE BY MCDERMOTT	1.70	2,337.50
04/03/26	SVA	CONF W/ MCDERMOTT RE DOCUMENT PRODUCTION	0.30	412.50
04/06/26	JRA	T/C'S WITH S. VAN AALTEN, D. AZMAN AND S. CARNES RE INVESTIGATION AND SALE ISSUES	0.30	345.00
04/06/26	SYC	REVIEW CORRES FROM SVA RE: BID/CONFLICT MATTER	0.20	200.00
04/06/26	AAT	CALL WITH S. CARNES RE: INDEPENDENT INVESTIGATION	0.10	71.00
04/07/26	JAA	REVIEW DOCUMENTS RE: RETENTION	0.30	145.50
04/07/26	SYC	REVIEW PLAN AND DS RE: INVESTIGATION ISSUES	2.10	2,100.00
04/07/26	MEF	EMAILS W/ S. CARNES, J. ABERASTURI, AND S. TERSIGNI RE: INDEPENDENT DIRECTOR BOARD APPOINTMENT AND REVIEW RESOLUTIONS FOR SAME	0.40	260.00
04/07/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	2.70	1,309.50
04/07/26	AAT	REVIEW DOCUMENTS RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/07/26	SYC	CALL WITH J. ABERASTURI RE: INVESTIGATION MEMO STRUCTURE	0.30	300.00
04/07/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00
04/07/26	JAA	CALL WITH S. CARNES RE: INVESTIGATION MEMO	0.10	48.50
04/08/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/08/26	JAA	PREPARE INTERVIEW QUESTIONS RE: INVESTIGATION	0.60	291.00
04/08/26	AAT	BRIEF REVIEW OF PLAN AND DISCLOSURE STATEMENT RE: INDEPENDENT INVESTIGATION	1.20	852.00
04/08/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION	0.20	97.00

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Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
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DATE	INITIALS	Description	HOURS	AMOUNT
04/08/26	JRA	FURTHER CORRESPONDENCE WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION STRATEGY	0.40	460.00
04/08/26	AAT	PREPARE INTERVIEW QUESTIONS RE: INDEPENDENT INVESTIGATION	2.00	1,420.00
04/08/26	DNS	LOAD DOCUMENTS; UPDATE SCRIPTS AND INDEXES	0.60	300.00
04/08/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.40	194.00
04/08/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	1.00	485.00
04/08/26	SVA	PREPARATION RE INVESTIGATION INTERVIEWS	2.10	2,887.50
04/08/26	SYC	REVIEW AND REVISE DRAFT INVESTIGATION MEMO	3.90	3,900.00
04/08/26	MAS	REVIEW RE: ALBERTA/BERTRAM COMPLAINT	0.90	414.00
04/08/26	MAS	DRAFTING RE: RENZI INTERVIEW OUTLINE (1.7); REVIEW A. TERSIGNI AND M. FITZPATRICK UPDATES RE: SAME (.8); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	2.60	1,196.00
04/08/26	MAS	REVIEW RE: DOMINION COMPLAINT	0.70	322.00
04/08/26	MAS	CALL WITH S. CARNES, M.. FITZPATRICK, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION ISSUES AND WORKSTREAMS	0.40	184.00
04/08/26	MAS	REVIEW RE: TRO ADV. PLEADINGS	1.60	736.00
04/08/26	SYC	REVIEW OF PRODUCED DOCUMENTS	2.10	2,100.00
04/08/26	MAS	BEGIN REVIEW OF PRODUCED DOCUMENTS RE: INVESTIGATION	0.60	276.00
04/08/26	MAS	CALL WITH S. CARNES RE: INVESTIGATION WORKSTREAMS (.1); CORRESPONDENCE WITH CS TEAM RE: SAME (,1)	0.20	92.00
04/08/26	SVA	CONF W/ J. ALBERTO AND S. CARNES RE INVESTIGATION ISSUES	0.40	550.00
04/08/26	SYC	CALL WITH SVA AND JRA RE: INVESTIGATION	0.40	400.00
04/08/26	SYC	CALL WITH CS INVESTIGATION TEAM RE: NEXT STEPS AND SCOPING INTERVIEWS	0.80	800.00
04/08/26	MAS	REVIEW INTERNAL MEMO RE: INVESTIGATION (1.0); REVIEW A. TERSIGNI NOTES RE: SAME (.3)	1.30	598.00
04/08/26	MEF	REVIEW MATERIALS PREPARED BY J. ABASTURI IN ADVANCE OF INTERNAL COLE SCHOTZ TEAM CALL	0.40	260.00
04/08/26	MEF	PREPARE INITIAL RENZI INTERVIEW OUTLINE (.6, 1.3), REVIEW INVESTIGATION MATERIALS RE SAME (.5, .7), AND EMAILS AND CORRES. W/ A. TERSIGNI, J. ABERASTURI, AND M. SOLMANI RE SAME (.4)	3.50	2,275.00
04/08/26	JRA	T/C WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION STRATEGY AND INTERVIEWS	0.40	460.00
04/08/26	AAT	DISCUSSION WITH J. ABERASTURI RE: INDEPENDENT INVESTIGATION	0.20	142.00

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Re: BLOCKFILLS BANKRUPTCY
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04/08/26	JRA	T/C WITH S. VAN AALTEN RE INVESTIGATION STRATEGY AND UPDATES	0.30	345.00
04/08/26	AAT	REVIEW AND ANALYZE DOCUMENTS RE: INDEPENDENT INVESTIGATION	2.50	1,775.00
04/08/26	DNS	ADD USER AND ADJUST PERMISSIONS	0.10	50.00
04/09/26	AAT	CORRESPONDENCE WITH CS TEAM RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/09/26	AAT	FURTHER REVISIONS TO INTERVIEW OUTLINE RE: INDEPENDENT INVESTIGATION	3.90	2,769.00
04/09/26	MAS	REVIEW S. CARNES COMMENTS RE: RENZI INTERVIEW OUTLINE (.3); REVIEW A. TERSIGNI UPDATES RE: SAME (.4); FURTHER EDITS RE: SAME (1.1); RUN REDLINES RE: SAME (.2); CORRESPONDENCE WITH A. TERSIGNI, M. FITZPATRICK, AND J. ABERASTURI RE: SAME (.2); CONFER WITH A. TERSIGNI, M. FITZPATRICK, AND J. ABERASTURI RE: SAME (.1)	2.30	1,058.00
04/09/26	SVA	PREPARATION FOR INVESTIGATION INTERVIEWS	3.50	4,812.50
04/09/26	MAS	CONTINUED REVIEW/ANALYSIS RE: PRODUCED DOCUMENTS	1.60	736.00
04/09/26	AAT	REVIEW NEW PLEADINGS FILED TO THE DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/09/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	6.30	3,055.50
04/09/26	JAA	REVIEW AND REVISE OUTLINE FOR RENZI INTERVIEW	0.80	388.00
04/09/26	JRA	T/C WITH S. CARNES RE INVESTIGATION STRATEGY	0.10	115.00
04/09/26	SYC	REVIEW AND COMMENT ON REVISED INTERVIEW OUTLINE	1.60	1,600.00
04/09/26	MEF	REVIEW ADVERSARY COMPLAINT FOR DJ AGAINST ARTHA	0.40	260.00
04/09/26	MAS	REVIEW/EDITS RE: FURTHER UPDATED RENZI OUTLINE (.5); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	0.60	276.00
04/09/26	MEF	REVIEW MULTIPLE ROUNDS OF RENZI OUTLINE AND EDIT SAME (.6, .5, .3, .4), AND CORRES. W/ A. TERSIGNI, M. SOLIMANI, AND J. ABERASTURI RE SAME (.3)	2.10	1,365.00
04/10/26	SYC	PRE-CALL WITH SVA (.2) AND WEEKLY CALL WITH MWE RE: DOC PRODUCTION AND INVESTIGATION (.2)	0.40	400.00
04/10/26	MEF	REVIEW DEBTORS OBJECTION TO BERTRAM STAY RELIEF MOTION	0.30	195.00
04/10/26	AAT	CONTINUED REVIEW AND ANALYSIS OF DOCUMENTS RE: INDEPENDENT INVESTIGATION	1.60	1,136.00
04/10/26	SVA	PREPARATION FOR INVESTIGATION INTERIVEWS	3.80	5,225.00
04/10/26	SVA	CONF W/ MCDERMOTT RE DOCUMENT PRODUCTION	0.30	412.50
04/10/26	SVA	CONF W/ S. CARNES RE DOCUMENT PRODUCTION	0.20	275.00
04/10/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.20	142.00

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Re: BLOCKFILLS BANKRUPTCY
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04/10/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	0.80	388.00
04/10/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.20	97.00
04/10/26	MAS	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION UPDATES AND WORKSTREAMS (.2); CORRESPONDENCE WITH S. CARNES, J. ABERASTURI, M. FITZPATRICK, AND A. TERSIGNI RE: SAME (.1)	0.30	138.00
04/10/26	SYC	CALL WITH CS TEAM RE: INVESTIGATION NEXT STEPS	0.30	300.00
04/10/26	SYC	REVISIONS TO INVESTIGATION MEMO AND CORRES WITH J. ABERASTURI RE: SAME	2.40	2,400.00
04/10/26	MEF	CALL W/ S. CARNES, J. ABERASTURI, A. TERSIGNI, AND M. SOLIMANI RE: CASE STATUS	0.20	130.00
04/13/26	AAT	REVIEW DEBTORS' PLAN RE: INDEPENDENT INVESTIGATION	0.30	213.00
04/13/26	AAT	REVIEW ADDITIONAL PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.30	213.00
04/13/26	AAT	REVIEW NEW PLEADINGS (SCHEDULES AND STATEMENTS) FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	1.10	781.00
04/13/26	SVA	PREPARATION FOR INVESTIGATION INTERVIEWS	3.70	5,087.50
04/13/26	MAS	RESEARCH RE: CRYPTO USAGE ISSUES (1.4); CORRESPONDENCE WITH S. CARNES RE: SAME (.1)	1.50	690.00
04/13/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	0.60	291.00
04/13/26	JAA	REVIEW DEBTORS' SCHEDULES AND STATEMENTS	1.40	679.00
04/13/26	MAS	FURTHER RESEARCH RE: PRIVILEGE ISSUES (1.1); CORRESPONDENCE WITH S. CARNES RE: SAME (.2)	1.30	598.00
04/13/26	SYC	REVIEW EMAILS FROM UCC RE: INTERVIEWS (.2) AND CORRES WITH SVA RE: SAME (.2)	0.40	400.00
04/13/26	SYC	EMAIL TO CS TEAM RE: NEXT STEPS	0.50	500.00
04/13/26	SYC	REVIEW OF BLOCKFILLS PLAN, CANO PLAN, AND CANO LTA RE: PRIVILEGE RETENTION ISSUES (1.1); EMAILS WITH SVA RE: SAME (.3)	1.40	1,400.00
04/13/26	MAS	REVIEW OF PLAN/DS RE: INVESTIGATION ISSUES	1.70	782.00
04/13/26	SYC	REVIEW OF SCHEDULES AND STATEMENTS	2.10	2,100.00
04/13/26	MEF	REVIEW S. CARNES EMAIL RE: WORKSTREAMS AND EMAILS FROM J. ABERSATURI, M. SOLIMANI, AND A. TERSIGNI RE: RESPONSES TO SAME	0.30	195.00
04/14/26	MAS	CONTINUED RESEARCH RE: INVESTIGATION ISSUES (2.2); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	2.20	1,012.00
04/14/26	MAS	REVIEW RE: UCC DEPOSITION NOTICES	0.10	46.00
04/14/26	SVA	T/C W/ M. KAHN RE INVESTIGATION UPDATE	0.20	275.00
04/14/26	SVA	CORRES W/ MCDERMOTT TEAM RE 4.15 INTERVIEW	0.10	137.50

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04/14/26	SVA	PREPARATION FOR 4.15 INVESTIGATION INTERVIEW	3.80	5,225.00
04/14/26	AAT	RESEARCH AND ANALYZE CASE LAW RE: INDEPENDENT INVESTIGATION	1.70	1,207.00
04/14/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.30	213.00
04/14/26	SVA	CONF W/ C. SAMIS RE INVESTIGATION INTERVIEW	0.40	550.00
04/14/26	MAS	CORRESPONDENCE WITH S. CARNES RE: RENZI INTERVIEW	0.10	46.00
04/14/26	SVA	CONF W/ MORRIS JAMES TEAM RE SPECIAL COMMITTEE INVESTIGATION	0.40	550.00
04/15/26	MAS	REVIEW CORRESPONDENCE RE: THIRD DEBTOR PRODUCTION	0.10	46.00
04/15/26	SYC	EMAILS TO CS TEAM RE: NEW DOCUMENT PRODUCTION	0.50	500.00
04/15/26	SYC	REVIEW REVISED M. RENZI INTERVIEW OUTLINE (.5); INTERVIEW OF M. RENZI (1.8)	2.30	2,300.00
04/15/26	SVA	CONDUCT INVESTIGATION INTERVIEW	2.30	3,162.50
04/15/26	SVA	CONF W/ S. CARNES RE INVESTIGATION INTERVIEW	0.30	412.50
04/15/26	SVA	T/C W/ E. MONZO RE SPECIAL COMMITTEE INVESTIGATION	0.20	275.00
04/15/26	SVA	POST-INTERVIEW CONF W/ S. CARNES	0.20	275.00
04/15/26	JAA	PREPARATION FOR RENZI INTERVIEW	0.30	145.50
04/15/26	JAA	EMAIL E-DISCOVERY TEAM RE: BLOCKFILLS THIRD PRODUCTION	0.10	48.50
04/15/26	AAT	ATTEND VIRTUAL INTERVIEW OF MARK RENZI RE: INDEPENDENT INVESTIGATION	2.00	1,420.00
04/15/26	JAA	ATTEND RENZI INTERVIEW	2.00	970.00
04/15/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.60	426.00
04/15/26	MAS	CORRESPONDENCE WITH S. CARNES AND S. VAN AALTEN RE: RENZI INTERVIEW	0.10	46.00
04/15/26	MAS	ATTEND/TAKE NOTES RE: MARK RENZI INTERVIEW	2.00	920.00
04/15/26	SVA	PREPARATION FOR 4.15 INVESTIGATION INTERVIEW	2.70	3,712.50
04/16/26	MAS	REVIEW OF DOCUMENTS RE: ADDITIONAL PRODUCTION (1.2); REVIEW CORRESPONDENCE WITH J. ABERASTURI AND S. CARNES RE: SAME (.2)	1.40	644.00
04/16/26	MAS	CORRESPONDENCE WITH S. CARNES RE: PERRY INTERVIEW	0.10	46.00
04/16/26	AAT	PREPARE INTERVIEW OUTLINE FOR JOSEPH PERRY RE: INDEPENDENT INVESTIGATION	2.80	1,988.00
04/16/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.30	213.00

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04/16/26	MAS	CALL WITH S. CARNES, M. FITZPATRICK, A. TERSIGNI, AND J. ABERASTURI RE: INVESTIGATION WORKSTREAMS & UPDATES	0.30	138.00
04/16/26	AAT	LISTEN TO 4-15-2026 HEARING AUDIO RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/16/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.60	426.00
04/16/26	AAT	MEETING WITH J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/16/26	MEF	CALL W/ S. CARNES, J. ABERASTURI, A. TERSIGNI, AND M. SOLIMANI RE: INVESTIGATION	0.30	195.00
04/16/26	SVA	CORRES W/ COUNSEL FOR DIRECTORS RE INVESTIGATION INTERVIEWS	0.40	550.00
04/16/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION	0.20	97.00
04/16/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	3.60	1,746.00
04/16/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.30	145.50
04/16/26	JAA	MEET WITH M. SOLIMANI RE: INVESTIGATION MEMO	0.10	48.50
04/16/26	MAS	DRAFT COMPOSITE OUTLINE RE: RENZI INTERVIEW (3.1); CORRESPONDENCE WITH A. TERSIGNI AND J. ABERASTURI RE: SAME (.1); CORRESPONDENCE WITH M. FITZPATRICK RE: SAME (.1)	3.30	1,518.00
04/16/26	MAS	CONFER WITH A. TERSIGNI AND J. ABERASTURI RE: INVESTIGATION ISSUES	0.20	92.00
04/16/26	AAT	REVIEW COMPOSITE NOTES OF MARK RENZI INTERVIEW RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/16/26	SVA	PREPARATION FOR WITNESS INTERVIEWS	2.40	3,300.00
04/16/26	SYC	CONFER WITH SVA (.5) AND CS TEAM (.5) RE: NEXT STEPS	1.00	1,000.00
04/17/26	SYC	REVIEW OF NEWLY PRODUCED DOCUMENTS	1.30	1,300.00
04/17/26	SVA	CONF W/ S. CARNES RE INVESTIGATION	0.20	275.00
04/17/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	0.30	145.50
04/17/26	MEF	REVIEW AND EDIT J. PERRY INTERVIEW OUTLINE, EMAILS W/ A. TERSIGNI, M. SOLIMANI, AND J. ABERASTURI RE SAME	0.80	520.00
04/17/26	SVA	REVIEW DOC PRODUCTIONS FOR INVESTIGATION INTERVIEWS	3.90	5,362.50
04/17/26	MEF	REVIEW AND ANALYZE NOTES RE: RENZI INTERVIEW AND CORRES. W/ A. TERSIGNI, M. SOLIMANI, J. ABERASTURI RE SAME	0.50	325.00
04/17/26	AAT	REVISE JOSEPH PERRY INTERVIEW OUTLINE RE: INDEPENDENT INVESTIGATION	1.00	710.00

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04/17/26	MAS	EDITS RE: COMPOSITE RENZI NOTES	0.70	322.00
04/17/26	JAA	REVIEW AND REVISE J. PERRY INTERVIEW OUTLINE	0.30	145.50
04/17/26	SYC	CALL WITH MCDERMOTT TO DISCUSS INVESTIGATION	0.20	200.00
04/17/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.30	213.00
04/17/26	AAT	LISTEN TO AUDIO OF 4-16-2026 HEARING RE: INDEPENDENT INVESTIGATION	1.70	1,207.00
04/17/26	MAS	DRAFTING/EDITS RE: J. PERRY INTERVIEW OUTLINE (1.7); RUN REDLINE RE: SAME (.1); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	1.90	874.00
04/18/26	MEF	REVIEW AND EDIT INTERVIEW OUTLINE RE: DISINTERESTED DIRECTOR INVESTIGATION AND EMAILS W/ A. TERSIGNI, M. SOLIMANI, AND J. ABERASTURI RE SAME	0.50	325.00
04/18/26	SYC	REVIEW M. RENZI INTERVIEW NOTES	0.60	600.00
04/18/26	AAT	REVIEW COMMENTS TO AND REVISE JOSEPH PERRY INTERVIEW OUTLINE RE: INDEPENDENT INVESTIGATION	3.00	2,130.00
04/18/26	SYC	REVIEW AND REVISE J. PERRY OUTLINE	4.40	4,400.00
04/19/26	MAS	REVIEW S. CARNES COMMENTS RE: PERRY INTERVIEW OUTLINE (.2); FURTHER EDITS RE: SAME (.6); RUN REDLINE RE: SAME (.1); CORRES WITH A. TERSIGNI RE: SAME (.1)	1.00	460.00
04/19/26	AAT	REVISE JOSEPH PERRY INTERVIEW OUTLINE RE: INDEPENDENT INVESTIGATION	1.60	1,136.00
04/19/26	JAA	REVIEW AND REVISE J. PERRY OUTLINE	0.40	194.00
04/20/26	SVA	PREPARATION FOR 4.21 INTERVIEW	2.20	3,025.00
04/20/26	JRA	T/C WITH S. VAN AALTEN RE INVESTIGATION	0.30	345.00
04/20/26	SYC	REVIEW EMAIL TRAFFIC RE: INTERVIEWS (.2); CALL WITH SVA RE: SAME (.2)	0.40	400.00
04/20/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/20/26	SVA	CONTINUED PREPARATION FOR 4.21 INTERVIEW	1.90	2,612.50
04/21/26	SVA	CONF W/ A. TERSIGNI, J. ABERASTURI AND M. SOLIMANI RE INVESTIGATION INTERVIEW	0.20	275.00
04/21/26	AAT	CONFER WITH S. VAN AALTEN, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/21/26	AAT	REVIEW DOCUMENTS RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/21/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.50	355.00
04/21/26	DNS	TROUBLESHOOT DROPBOX ZIPFILE	0.40	200.00
04/21/26	MAS	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION WORKSTREAMS	0.50	230.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/21/26	SYC	INTERVIEW OF J. PERRY	3.20	3,200.00
04/21/26	SVA	CONF W/ J. ALBERTO AND S.CARNES RE INTERVIEW	0.30	412.50
04/21/26	JRA	T/C WITH S. VAN AALTEN RE TODAY'S INTERVIEW	0.20	230.00
04/21/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION	0.50	242.50
04/21/26	JAA	MEET WITH A. TERSIGNI RE: INVESTIGATION	0.30	145.50
04/21/26	AAT	PREPARE FOR JOSEPH PERRY INTERVIEW RE: INDEPENDENT INVESTIGATION	0.30	213.00
04/21/26	AAT	REVIEW NEW PLEADINGS ON DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/21/26	AAT	ATTEND VIRTUAL INTERVIEW OF JOSEPH PERRY RE: INDEPENDENT INVESTIGATION	3.30	2,343.00
04/21/26	JAA	MEET WITH S. VAN AALTEN, A. TERSIGNI, AND M. SOLIMANI RE: INVESTIGATION	0.40	194.00
04/21/26	JAA	MEET WITH A. TERSIGNI RE: J. PERRY INTERVIEW	0.10	48.50
04/21/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.50	242.50
04/21/26	MAS	CONFER WITH A. TERSIGNI AND J, ABERASTURI RE: PERRY INTERVIEW DEBRIEF & OTHER INVESTIGATION ISSUES (.5); CONFER WITH S. VAN AALTEN AND TEAM RE: SAME (.4)	0.90	414.00
04/21/26	SVA	CONDUCT INVESTIGATION INTERVIEW	3.10	4,262.50
04/21/26	SYC	CALL WITH SVA AND JRA TO DISCUSS J. PERRY INTERVIEW AND NEXT STEPS	0.30	300.00
04/21/26	MAS	ATTEND INTERVIEW RE: JOE PERRY	3.30	1,518.00
04/21/26	SYC	MEETING CS TEAM TO DISCUSS NEXT STEPS	0.50	500.00
04/21/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	0.10	48.50
04/21/26	AAT	DISCUSSION WITH J. ABERASTURI RE: JOSEPH PERRY INTERVIEW AND INDEPENDENT INVESTIGATION	0.30	213.00
04/21/26	JAA	ATTEND J. PERRY INTERVIEW	3.30	1,600.50
04/21/26	AAT	CONFER WITH J. ABERASTURI AND M. SOLIMANI RE: PERRY INTERVIEW AND INDEPENDENT INVESTIGATION	0.50	355.00
04/21/26	JAA	PREPARATION FOR J. PERRY INTERVIEW	0.30	145.50
04/22/26	AAT	CONFER WITH J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.50	355.00
04/22/26	AAT	PREPARE OUTLINE FOR INTERVIEW OF GORDON WALLACE RE: INDEPENDENT INVESTIGATION	4.70	3,337.00
04/22/26	SYC	CONFER WITH SVA RE: NEXT STEPS	0.30	300.00
04/22/26	SYC	EMAIL TO TEAM RE: SUPPLEMENTAL DOC REQUESTS AND REVISE SAME	0.40	400.00
04/22/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	1.80	873.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/22/26	SVA	CONF W/ S. CARNES RE INDEPENDENT INVESTIGATION	0.40	550.00
04/22/26	MEF	CONDUCT RESEARCH RE: ESTATE CAUSES OF ACTION (2.2, .6, 1.0, .5)	4.30	2,795.00
04/22/26	SVA	PREPARATION OF INVESTIGATION MATERIALS	1.70	2,337.50
04/22/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION	0.50	242.50
04/22/26	JAA	PREPARE DRAFT EMAIL TO DEBTOR REQUESTING DOCUMENTS	0.30	145.50
04/22/26	JAA	REVIEW AND REVISE G. WALLACE INTERVIEW OUTLINE	0.20	97.00
04/22/26	MAS	CONFER WITH A. TERSIGNI AND J. ABERASTURI RE: INVESTIGATION STATUS AND WORKSTREAMS	0.50	230.00
04/23/26	MAS	DRAFT COMPOSITE NOTES RE: PERRY INTERVIEW	2.60	1,196.00
04/23/26	MEF	REVIEW SUPPLEMENTAL DOC REQUESTS AND EMAILS W/ J. ABERASTURI AND S. VAN AALTEN RE SAME	0.10	65.00
04/23/26	AAT	REVIEW DOCUMENT REQUEST RE: INDEPENDENT INVESTIGATION	0.90	639.00
04/23/26	AAT	REVIEW EDITS TO AND REVISE GORDON WALLACE INTERVIEW OUTLINE RE: INDEPENDENT INVESTIGATION	1.50	1,065.00
04/23/26	JRA	CORRESPOND WITH CS AND MCDERMOTT RE DISCOVERY REQUESTS	0.30	345.00
04/23/26	MEF	REVIEW LATEST DRAFT OF INVESTIGATION MEMO	0.40	260.00
04/23/26	JAA	REVIEW FILE AND PREPARE INFORMAL DOCUMENT REQUEST	1.40	679.00
04/23/26	MAS	REVIEW/EDITS RE: AAT DRAFT OF WALLACE INTERVIEW OUTLINE (1.8); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	1.90	874.00
04/23/26	JAA	REVIEW AND REVISE G. WALLACE INTERVIEW OUTLINE	1.00	485.00
04/23/26	MEF	REVIEW AND EDIT G. WALLACE INTERVIEW OUTLINE AND EMAILS AND CORRES. W/ A. TERSIGNI, J. ABERASTURI, AND M. SOLIMANI RE SAME	1.20	780.00
04/23/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00
04/23/26	SVA	REVIEW SUPPLEMENTAL DOCUMENT REQUEST OF DEBTORS	0.20	275.00
04/23/26	SVA	PREPARATION FOR INVESTIGATION INTERVIEWS	2.60	3,575.00
04/23/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	3.20	1,552.00
04/23/26	MAS	CORRESPONDENCE WITH S. CARNES RE: WALLACE INTERVIEW	0.10	46.00
04/24/26	AAT	REVIEW MEMORANDUM RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/24/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/24/26	SVA	CONF W/ MCDERMOTT RE DOCUMENT PRODUCTION	0.30	412.50
04/24/26	JRA	T/C'S WITH MCDERMOTT (.3) AND S. VAN AALTEN (.2) RE INVESTIGATION	0.50	575.00
04/24/26	AAT	REVIEW EMAILS RE: DOCUMENT REQUESTS FOR INDEPENDENT INVESTIGATION	0.30	213.00
04/24/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	0.20	97.00
04/24/26	MAS	CONTINUED DRAFTING RE: COMPOSITE PERRY NOTES (1.6); EDITS RE: SAME (.5)	2.10	966.00
04/24/26	AAT	REVIEW AND REVISE INTERVIEW OUTLINE FOR GORDON WALLACE RE: INDEPENDENT INVESTIGATION	0.60	426.00
04/24/26	JAA	RESEARCH RE: INVESTIGATION	4.20	2,037.00
04/24/26	JRA	RESEARCH RE INVESTIGATION AND DISCLOSURE STATEMENT ISSUES RE SAME	1.50	1,725.00
04/26/26	JAA	EMAILS RE: DOCUMENT PRODUCTION	0.10	48.50
04/27/26	JAA	REVIEW DOCUMENTS AND REVISE INVESTIGATION MEMO	3.00	1,455.00
04/27/26	MAS	EDITS RE: COMPOSITE PERRY INTERVIEW NOTES (1.0); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	1.10	506.00
04/27/26	SYC	REVIEW J. PERRY INTERVIEW NOTES	0.80	800.00
04/27/26	AAT	REVIEW REVISIONS TO AND REVISE INTERVIEW OUTLINE OF GORDON WALLACE	1.50	1,065.00
04/27/26	DNS	PROCESS DOCUMENTS; QC AND UPDATE SCRIPTS AND INDEXES.	0.70	350.00
04/27/26	AAT	REVIEW COMPOSITE NOTES OF JOSEPH PERRY INTERVIEW RE: INDEPENDENT INVESTIGATION	1.00	710.00
04/27/26	AAT	DRAFT PORTIONS OF MEMORANDUM RE: INDEPENDENT INVESTIGATION	2.30	1,633.00
04/27/26	AAT	CALL WITH S. CARNES RE: WALLACE INTERVIEW OUTLINE AND INDEPENDENT INVESTIGATION	0.10	71.00
04/27/26	MEF	REVIEW UCC 2004 MOTION RE: INVESTIGATION	0.30	195.00
04/27/26	AAT	REVIEW AND ANALYZE CAREMARK CLAIMS CASE LAW RE: INDEPENDENT INVESTIGATION	1.50	1,065.00
04/27/26	SVA	PREPARATION FOR INDEPENDENT INVESTIGATION INTERIVEWS	3.20	4,400.00
04/27/26	SYC	REVISIONS TO INVESTIGATION MEMO	1.90	1,900.00
04/27/26	DNS	DOWNLOAD, STAGE AND DISCOVER DATA; CREATE CUSTODIAN; ADVISE CASE TEAM ON DEDUPLICATION METHODS	0.80	400.00
04/27/26	SYC	REVIEW AND REVISE G. WALLACE INTERVIEW OUTLINE	1.20	1,200.00
04/27/26	DNS	CREATE SHAREFILE FOLDER FOR CLIENT DOCS UPLOAD	0.30	150.00
04/27/26	SYC	REVIEW COMMITTEE 2004 MOTION AND CONFER WITH SVA RE: SAME	0.90	900.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

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04/27/26	SVA	REVIEW UCC RULE 2004 PLEADINGS	0.70	962.50
04/27/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/28/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	1.40	679.00
04/28/26	SVA	PREPARATION FOR INVESTIGATION INTERVIEW	2.40	3,300.00
04/28/26	SYC	CALLS WITH SVA AND CS REVIEW TEAM RE: INTERVIEW NOTES	0.60	600.00
04/28/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	1.20	582.00
04/28/26	AAT	REVIEW AND ANALYZE DOCUMENTS RE: INDEPENDENT INVESTIGATION	0.50	355.00
04/28/26	MAS	REVIEW A. TERSIGNI EDITS RE: INVESTIGATION MEMO	0.70	322.00
04/28/26	MAS	FURTHER RESEARCH RE: INVESTIGATION ISSUES	2.40	1,104.00
04/28/26	MAS	EDITS/COMMENTS TO A. TERSIGNI UPDATED COMPOSITE NOTES RE: PERRY INTERVIEW (1.3); CORRES WITH A. TERSIGNI RE: SAME (.1)	1.40	644.00
04/28/26	MAS	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI, AND A. TERSIGNI RE: INVESTIGATION WORKSTREAMS (.2); CORRESPONDENCE WITH CS TEAM RE: SAME (.1)	0.30	138.00
04/28/26	AAT	CONTINUED REVISIONS TO MEMORANDUM RE: INDEPENDENT INVESTIGATION	2.00	1,420.00
04/28/26	SVA	CONTINUED PREPARATION FOR INVESTIGATION INTERVIEW	1.40	1,925.00
04/28/26	MEF	CALL W/ C. CARNES, J. ABERASTURI, , A. TERSIGNI, AND M SOLIMANI RE: INVESTIGATION	0.20	130.00
04/28/26	AAT	REVIEW AND REVISE COMPOSITE NOTES OF JOSEPH PERRY RE: INDEPENDENT INVESTIGATION	2.40	1,704.00
04/28/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.20	142.00
04/28/26	DNS	MOVE AND UPDATE DOCUMENTS TO ALLOW USE OF INCOMING PRODUCTIONS PANE	0.30	150.00
04/28/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.20	97.00
04/29/26	SYC	CALL WITH SVA AND JRA RE: NEXT STEPS FOR INVESTIGATION	0.50	500.00
04/29/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	1.70	824.50
04/29/26	JRA	PREPARE FOR INTERVIEW	0.40	460.00
04/29/26	SYC	ATTEND G. WALLACE INTERVIEW	3.20	3,200.00
04/29/26	SVA	CONDUCT INVESTIGATION INTERIVEW	3.30	4,537.50
04/29/26	SVA	CONF W/ J. ALBERTO AND S. CARNES RE INTERVIEW AND NEXT STEPS	0.40	550.00
04/29/26	SVA	T/C W/ C. SAMIS RE N. HAMMER INTERVIEW	0.30	412.50

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/29/26	JAA	UPDATE MEMO WITH INTERVIEW INFORMATION	0.50	242.50
04/29/26	SYC	CALL WITH CS REVIEW TEAM RE: NEXT STEPS FOR INVESTIGATION	0.50	500.00
04/29/26	JRA	FURTHER CORRESPONDENCE WITH CS RE INVESTIGATION AND STRATEGY RE SAME	0.40	460.00
04/29/26	SYC	REVIEW REVISED G. WALLACE INTERVIEW OUTLINE AND J. PERRY NOTES	1.10	1,100.00
04/29/26	AAT	REVIEW EDITS TO AND REVISE COMPOSITE NOTES OF JOSEPH PERRY INTERVIEW RE: INDEPENDENT INVESTIGATION	1.10	781.00
04/29/26	SVA	T/C W/ M. KAHN RE INVESTIGATION	0.30	412.50
04/29/26	AAT	CALL WITH S. CARNES, M. FITZPATRICK, J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/29/26	JAA	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND M. SOLIMANI RE: INVESTIGATION	0.40	194.00
04/29/26	AAT	ATTEND VIRTUAL INTERVIEW OF GORDON WALLACE RE: INDEPENDENT INVESTIGATION	3.20	2,272.00
04/29/26	JRA	T/C WITH S. VAN AALTEN RE INTERVIEW PREP	0.10	115.00
04/29/26	AAT	PREPARE COMPOSITE NOTES FROM GORDON WALLACE INTERVIEW RE: INDEPENDENT INVESTIGATION	4.10	2,911.00
04/29/26	JAA	ATTEND G. WALLACE INTERVIEW	3.20	1,552.00
04/29/26	SVA	T/C W/ S. KNIPFELBERG RE UCC 2004 MOTION	0.20	275.00
04/29/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.50	355.00
04/29/26	MEF	CALL W/ S. CARNES, J. ABERASTURI, A. TERSIGNI, AND M. SOLIMANI RE: INVESTIGATION	0.40	260.00
04/29/26	MAS	DRAFTING/EDITS RE: INVESTIGATION MEMO (3.7); CORRES WITH A. TERSIGNI RE: SAME (.1)	3.80	1,748.00
04/29/26	MEF	PREPARE NOTES SUMMARY FROM G. WALLACE INTERVIEW (.7), BEGIN REVIEWING AND EDITING COMPILED INTERVIEW NOTES PREPARE BY CS TEAM MEMBERS (A,TERSIGNI, M. SOLIMANI, J. ABERASTURI) (1.2)	1.90	1,235.00
04/29/26	MAS	CONTINUED REVIEW OF DOCUMENTS RE: INVESTIGATION	1.60	736.00
04/29/26	AAT	DRAFT EMAIL TO MWS TEAM RE: INDEPENDENT INVESTIGATION AND DOCUMENT COLLECTION	0.40	284.00
04/29/26	MEF	CONT. PREPARING MATERIALS AND RESEARCHING RE: INVESTIGATION (2.5, 1.2, .4, 2)	4.30	2,795.00
04/29/26	MEF	ATTEND GORDON WALLACE INTERVIEW	3.20	2,080.00
04/29/26	MAS	CALL WITH S. CARNES, A. TERSIGNI, M. FITZPATRICK, AND J. ABERASTURI RE: NEXT STEPS AND WORKSTREAMS	0.40	184.00
04/29/26	MAS	ATTEND INTERVIEW RE: GORDON WALLACE	3.20	1,472.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
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DATE	INITIALS	Description	HOURS	AMOUNT
04/29/26	JRA	T/C'S WITH S. VAN AALTEN AND S. CARNES RE INVESTIGATION STRATEGY	0.50	575.00
04/29/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	1.20	582.00
04/29/26	JRA	PARTICIPATE IN INTERVIEW	3.20	3,680.00
04/30/26	JAA	REVIEW DOCUMENTS RE: INVESTIGATION	1.70	824.50
04/30/26	AAT	CONTINUE DRAFTING MEMORANDUM RE: INDEPENDENT INVESTIGATION	3.10	2,201.00
04/30/26	JAA	REVIEW AND REVISE INVESTIGATION MEMO	2.00	970.00
04/30/26	JAA	MEET WITH A. TERSIGNI AND M. SOLIMANI RE: INVESTIGATION	0.40	194.00
04/30/26	AAT	REVIEW AND ANALYZE COMMITTEE'S RULE 2004 RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/30/26	AAT	REVIEW COMMENTS TO AND REVISE GORDON WALLACE COMPOSITE NOTES RE: INDEPENDENT INVESTIGATION	0.50	355.00
04/30/26	AAT	CONFER WITH J. ABERASTURI AND M. SOLIMANI RE: INDEPENDENT INVESTIGATION	0.40	284.00
04/30/26	MAS	CONFER WITH A. TERSIGNI AND J. ABERASTURI RE: INVESTIGATION	0.40	184.00
04/30/26	MEF	CONT. PREPARING MATERIALS RE: INVESTIGATION (.3, 1.4, 1.1, .8, 1.2) AND CORRES. W/ A. TERSIGNI, J. ABERASTURI, AND M. SOLIMANI RE: SAME (.4)	5.20	3,380.00
04/30/26	SVA	PREPARATION OF INVESTIGATION REVIEW MATERIALS FOR SPECIAL COMMITTEE	4.20	5,775.00
04/30/26	AAT	REVIEW NEW PLEADINGS FILED TO DOCKET RE: INDEPENDENT INVESTIGATION	0.10	71.00
04/30/26	MEF	FINALIZE COMPILED NOTES FROM CS TEAM RE: G. WALLACE INTERVIEW AND EMAILS AND CORRES. W/ A. TERSIGNI, M. SOLIMANI, AND J. ABERASTURI RE SAME	2.30	1,495.00
04/30/26	SYC	REVIEW ADDITIONAL DOCUMENT REQUESTS (.4); REVIEW FACT SESSION OF MEMO (2.1)	2.50	2,500.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**4.40**	**2,946.50**

DATE	INITIALS	Description	HOURS	AMOUNT
04/13/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR THE APRIL 16, 2026 HEARING	0.30	126.00
04/16/26	SYC	PARTIAL ATTENDANCE OF HEARING	0.60	600.00
04/16/26	JRA	CORRESPOND WITH CS RE TODAY'S HEARING	0.40	460.00
04/16/26	JAA	ATTEND APRIL 16, 2026 HEARING	1.70	824.50
04/16/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR APRIL 29, 2026 HEARING	0.40	168.00
04/17/26	SYC	ATTEND CONT LIFT STAY HEARING (.4) AND UPDATE SVA RE: SAME (.2)	0.60	600.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
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DATE	INITIALS	Description	HOURS	AMOUNT
04/17/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR APRIL 17, 2026 HEARING	0.40	168.00
PREPARE FOR AND CONDUCT INTERVIEW AND DEPOSITIONS			**3.30**	**3,795.00**

DATE	INITIALS	Description	HOURS	AMOUNT
04/21/26	JRA	ATTEND PERRY INTERVIEW	3.30	3,795.00
REORGANIZATION PLAN			**5.50**	**4,870.50**

DATE	INITIALS	Description	HOURS	AMOUNT
04/03/26	SVA	REVIEW DRAFT PLAN FROM MCDERMOTT	0.80	1,100.00
04/05/26	JRA	EMAILS WITH CS RE PLAN	0.10	115.00
04/06/26	JRA	REVIEW DRAFT PLAN	1.00	1,150.00
04/07/26	SVA	REVIEWED PLAN AND DS	0.70	962.50
04/10/26	MAS	RESEARCH RE: PRIVILEGE ISSUES (1.7); CORRESPONDENCE WITH A. TERSIGNI RE: SAME (.1)	1.80	828.00
04/11/26	MEF	CONDUCT INITIAL REVIEW OF PLAN	1.10	715.00
RETENTION MATTERS			**18.20**	**15,500.00**

DATE	INITIALS	Description	HOURS	AMOUNT
04/07/26	MEF	CALL W/ S. CARNES RE: COLE SCHOTZ RETENTION APP	0.10	65.00
04/07/26	MEF	EMAILS W/ S. VAN AALTEN, S. CARNES, AND J. ALBERTO RE: CS RETENTION APP	0.10	65.00
04/07/26	SYC	REVIEW CONFLICT REPORT (.9); REVIEW DRAFT CS RETENTION APPLICATION (,8); AND COMMENT ON SAME (1.0)	2.70	2,700.00
04/08/26	MEF	CALL W/ S. CARNES, J. ABERASTURI, AND A. TERSIGNI, AND M. SOLIMANI RE: INVESTIGATION INTERVIEW OUTLINES	0.40	260.00
04/08/26	MEF	EMAILS W/ Z. KNOOP RE: DEBTOR PROFESSIONAL RETENTION APPS	0.20	130.00
04/08/26	SYC	CALLS AND EMAILS WITH M. FITZPATRICK RE; RETENTION APP (.6); REVIEW AND COMMENT ON CS RETENTION APP (.9)	1.50	1,500.00
04/08/26	MEF	REVIEW S. CARNES COMMENTS TO CS RETENTION APP EDIT/UPDATE SAME (.6, .9, .8), EMAILS W/ S. CARNES AND J. ABERASTURI RE SAME (.2) , INCORPORATE J. ABERTURI COMMENTS INTO SAME (.2), EMAIL S. VAN AALTEN AND J. ALBERTO RE SAME (.1)	2.80	1,820.00
04/08/26	MEF	CALLS W/ S. CARNES RE: CS RETENTION APP (.1, .1, .1)	0.30	195.00
04/09/26	SVA	REVIEW/COMMENT ON CS RETENTION APPLICATION	0.80	1,100.00
04/09/26	JRA	EMAILS WITH CS RE RETENTION APP COMMENTS	0.40	460.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
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04/09/26	MEF	EMAILS W/ Z. KNOOP RE: RETENTION APPS, FILING PLAN	0.10	65.00
04/09/26	MEF	CONDUCT RESEARCH RE: RETENTION APP ISSUE AND EMAILS W/ S. VAN AALTEN, J. ALBERTO, AND A. TERSIGNI RE: SAME	1.40	910.00
04/09/26	JRA	REVIEW AND COMMENT ON DRAFT RETENTION APP	0.50	575.00
04/10/26	SYC	REVIEW AND REVISE CS RETENTION APPLICATION (.5); CORRES WITH M. FITZPATRICK RE: SAME (.6); EMAIL TO M. KAHN RE: SAME (.3)	1.40	1,400.00
04/10/26	MEF	CONT. DRAFTING CS RETENTION APP (PREPARE REDACTED SCHEDULES TO S. VAN AALTEN DECLARATION)	2.40	1,560.00
04/13/26	MEF	REVISED COLE SCHOTZ RETENTION APP BASED ON MCDERMOTT TEAM COMMENTS TO SAME (.5), EMAILS W/ C. BLOOMBERG RE SAME (.1), AND EMAILS W/ S. VAN AALTEN AND S. CARNES RE: STATUS OF FILING SAME (.1)	0.70	455.00
04/13/26	MEF	RUN INTERNAL CONFLICTS FOR PARTIES ON UPDATED PARTIES IN INTEREST LIST	0.20	130.00
04/13/26	MEF	EMAILS W/ Z. KNOOP AND S. CARNES RE: STATUS OF COMMENTS ON CS RETENTION APP	0.10	65.00
04/14/26	MEF	FINALIZE CS RETENTION APPLICATION FOR FILING AND EMAILS W/ C. BLOOMBERG RE SAME	0.30	195.00
04/14/26	MEF	CALL W/ CS ATTORNEY RE: DISCLOSURE ON CS RETENTION APP	0.10	65.00
04/19/26	JRA	EMAIL WITH D. HURST RE UST QUESTIONS TO RETENTION APP	0.10	115.00
04/20/26	SYC	REVIEW UST EMAILS RE: CS RETENTION AND JRA COMMENTS RE: SAME	0.30	300.00
04/20/26	JRA	CORRESPOND WITH D. HURTS AND S. VAN AALTEN RE RETENTION APP COMMENTS (.3); RESPOND TO UST RE SAME (.2)	0.50	575.00
04/28/26	SYC	REVIEW UST COMMENTS TO CS RETENTION AND CORRES RE: SAME	0.50	500.00
04/29/26	JRA	CORRESPOND WITH MWS AND UST RE CS RETENTION APP	0.20	230.00
04/29/26	MEF	EMAILS W/ MWS TEAM RE: COLE SCHOTZ RETENTION ORDER	0.10	65.00
		TOTAL HOURS	397.40	

PROFESSIONAL SERVICES: $316,745.00

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Amanda A. Tersigni	Associate	73.50	710.00	52,185.00
Bryan E. Navas	eDiscovery Manager	0.30	460.00	138.00
Christopher D. Sindo	eDiscovery Manager	0.40	460.00	184.00
Daniel N. Sullivan	eDiscovery Manager	3.20	500.00	1,600.00
Julie A. Aberasturi	Associate	65.40	485.00	31,719.00
Justin R. Alberto	Member	17.00	1,150.00	19,550.00
Larry S. Morton	Paralegal	2.40	420.00	1,008.00
Michael A. Solimani	Associate	60.90	460.00	28,014.00
Michael E. Fitzpatrick	Associate	46.60	650.00	30,290.00
Roberto S. Severini	eDiscovery Analyst	0.30	440.00	132.00
Sarah A. Carnes	Member	62.00	1,000.00	62,000.00
Seth Van Aalten	Member	65.40	1,375.00	89,925.00
	Total	**397.40**		**$316,745.00**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
03/17/26	COURT FEES	1.00	0.10
03/17/26	COURT FEES	7.00	0.70
03/17/26	COURT FEES	30.00	3.00
03/17/26	COURT FEES	3.00	0.30
03/17/26	COURT FEES	19.00	1.90
03/17/26	COURT FEES	13.00	1.30
03/17/26	COURT FEES	30.00	3.00
03/18/26	COURT FEES	30.00	3.00
03/19/26	COURT FEES	4.00	0.40
03/19/26	COURT FEES	12.00	1.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	3.00	0.30
03/19/26	COURT FEES	1.00	0.10
03/19/26	COURT FEES	12.00	1.20
03/19/26	COURT FEES	2.00	0.20

COLE SCHOTZ P.C.

Re: BLOCKFILLS BANKRUPTCY
Client/Matter No. 71341-0001

Invoice Number 1036474
May 8, 2026

DATE	Description	QUANTITY	AMOUNT
03/19/26	COURT FEES	17.00	1.70
03/19/26	COURT FEES	30.00	3.00
03/19/26	COURT FEES	8.00	0.80
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	30.00	3.00
03/19/26	COURT FEES	16.00	1.60
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	3.00	0.30
03/19/26	COURT FEES	4.00	0.40
03/19/26	COURT FEES	2.00	0.20
03/23/26	TRIAL TRANSCRIPTS	1.00	94.25
04/09/26	ONLINE RESEARCH	1.00	42.96
04/14/26	ONLINE RESEARCH	1.00	85.91
04/22/26	ONLINE RESEARCH	1.00	1.82
04/24/26	ONLINE RESEARCH	1.00	64.77
04/27/26	ONLINE RESEARCH	1.00	133.43
04/28/26	DATA HOST	1.00	1.00
04/28/26	ONLINE RESEARCH	1.00	1.21
04/28/26	ONLINE RESEARCH	1.00	74.35
	Total		**$529.20**

TOTAL SERVICES AND COSTS:	$	317,274.20
PREVIOUS BALANCE DUE:	$	122,579.75
TOTAL DUE THIS INVOICE:	**$**	**439,853.95**

COLE SCHOTZ P.C.

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM00	GENERAL	3.40	3,400.00
DM03	AUTOMATIC STAY MATTERS/LITIGATION	0.40	477.50
DM05	CASE ADMINISTRATION	1.90	818.00
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	0.40	460.00
DM10	DISCLOSURE STATEMENT/VOTING ISSUES	1.00	650.00
DM15	FEE APPLICATION MATTERS/OBJECTIONS	2.50	1,460.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	4.40	2,946.50
DM27	REORGANIZATION PLAN	5.50	4,870.50
DM29	RETENTION MATTERS	18.20	15,500.00
DM42	PREPARE FOR AND CONDUCT INTERVIEW AND DEPOSITIONS	3.30	3,795.00
DM44	OTHER INVESTIGATIVE MATTERS	355.50	281,955.50
DM49	BUSINESS OPERATIONS	0.80	368.00
DM51	DOCUMENT REVIEW/COMMITTEE INVESTIGATION	0.10	44.00
	Total	**397.40**	**$316,745.00**