IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Related to Docket Nos. 143, 144, 145, 146, 147, 148, 149, 150, 252, 254, 255, 256, 360, 362, 363, 365, 367**

NOTICE OF AMENDMENTS TO (I) DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND (II) RELIZ LTD STATEMENT OF FINANCIAL AFFAIRS

PLEASE TAKE NOTICE that, on April 11, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed their Schedules of Assets and Liabilities [Docket Nos. 143, 145, 147, 149] (the "Schedules") and their Statement of Financial Affairs [Docket Nos. 144, 146, 148, 150] (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, on April 28, 2026, the Debtors filed amended Schedules for Debtors Reliz Technology Group Holdings Inc., Reliz Technologies LLC, Reliz CI LTD, and Reliz LTD [Docket Nos. 252, 254, 255, 256].

PLEASE TAKE FURTHER NOTICE that, on May 22, 2026, the Debtors filed further amended Schedules for Debtors Reliz Technology Group Holdings Inc., Reliz Technologies LLC, Reliz CI LTD, and Reliz LTD [Docket Nos. 360, 362, 363, 365] (collectively, the "Schedules Amendments") and an amended Statement for Reliz LTD [Docket No. 367] (the "Statement Amendment" and, together with the Schedules Amendments, the "Schedules and Statements Amendments"). The Schedules and Statements Amendments are being served on the parties receiving this Notice.

PLEASE TAKE FURTHER NOTICE that parties receiving this Notice may have claims affected by the Schedules and Statements Amendments and should review these documents carefully.

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order (I) Establishing Bar Dates to File Proofs of Claim; (II) Approving Procedures for Filing Proofs of Claim; (III) Approving Form and Manner of Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. 176], any claimant holding a claim affected by the Schedules and Statements Amendments must file a proof of claim with respect to such claim on or before **June 22, 2026, at 4:00 p.m. (ET)**.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Dated: May 22, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Counsel for Debtors and Debtors in Possession