Docket #0263 Date Filed: 04/29/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Related to Docket Nos. 143, 144, 145, 146, 147, 148, 149, 150, 252, 254, 255, 256**

NOTICE OF AMENDMENTS TO DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that, on April 11, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed their Schedules of Assets and Liabilities [Docket Nos. 143, 145, 147, 149] (the "Schedules") and their Statement of Financial Affairs [Docket Nos. 144, 146, 148, 150] (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that on April 28, 2026, the Debtors filed amended Schedules for Debtors Reliz Technology Group Holdings Inc., Reliz Technologies LLC, Reliz CI LTD, and Reliz LTD [Docket Nos. 252, 254, 255, 256] (collectively, the "Schedules Amendments"). The Schedules Amendments are being served on the parties receiving this Notice.

PLEASE TAKE FURTHER NOTICE that parties receiving this Notice may have claims affected by the Schedules Amendments and should review these documents carefully.

PLEASE TAKE FURTHER NOTICE that, pursuant to the *Order (I) Establishing Bar Dates to File Proofs of Claim; (II) Approving Procedures for Filing Proofs of Claim; (III) Approving Form and Manner of Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. 176], any claimant holding a claim affected by the Schedules Amendments must file a proof of claim with respect to such claim on or before **May 29, 2026, at 4:00 p.m. (ET)**.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

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Dated: April 29, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Proposed Counsel for Debtors
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