IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Reliz Technology Group Holdings Inc. ("Blockfills") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), are filing their respective *Schedules of Assets and Liabilities* (each, a "Schedule" and, collectively, the "Schedules") and Statements of Financial Affairs (each, a "Statement" or "SOFA" and, collectively, the "Statements" or "SOFAs") with the United States Bankruptcy Court for District of Delaware (the "Court") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

James Wilson, Interim Chief Financial Officer of the Debtors, has signed each set of Schedules and Statements. Mr. Wilson has been authorized to sign the Schedules and Statements by the Boards of Directors and Managers, as applicable, of the Debtors (the "Boards"). In reviewing and signing the Schedules and Statements, Mr. Wilson has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Mr. Wilson has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor contact information.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

For the avoidance of doubt, the Debtors hereby reserve all their rights, including to amend and/or supplement the Schedules and Statements, as may be necessary or appropriate. The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys, and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of Debtor or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, or the Notes (as defined below) shall constitute a waiver of any of the Debtors' rights or an admission with respect to the Chapter 11 Cases (as defined below), including, but not limited to, liability for any claims, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the "Specific Notes" and, together with the Global Notes, the "Notes"). The Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

Disclosure in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Global Notes and Overview of Methodology

1. **Description of the Chapter 11 Cases**. On March 15, 2026 (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases"). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 18, 2026, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 58. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an official committee of unsecured creditors (the "Committee") pursuant to section 1102(a)(1) of the Bankruptcy Code. *See* Docket No. 104. Except as otherwise noted, the information provided herein is reported as of the close of the Petition Date. Additional information regarding the Debtors and the Chapter 11 Cases, including the Debtors' business operations, capital structure, financial condition, and the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3].

2. **Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim against a Debtor ("Claim")[2] is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated," or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Chapter 11 Cases, including, without limitation, issues involving or defenses against Claims, substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other

[2] For purposes of the Global Notes, the term Claim shall have the meaning set forth in section 101(5) of the Bankruptcy Code.

relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

3. **No Admission**. Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation as to the validity of any Claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any Claim or assert any cause of action or defense against any party.

4. **Recharacterization**. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' business, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Classifications**. Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract or to setoff such Claims.

6. **Estimates and Assumptions**. The preparation of the Schedules and Statements required the Debtors to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

7. **Causes of Action**. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, crossclaim, counterclaim, or recoupment, and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after

the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, "Causes of Action"), and neither the Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions or in any way prejudice or impair the assertion of such Claims or Causes of Action.

8. **Intellectual Property Rights**. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

9. **Cryptocurrency**. Certain of the Debtors' assets are cryptocurrencies. Cryptocurrencies are unique assets. The regulatory regime concerning cryptocurrency is uncertain domestically and internationally. The United States has a particularly uncertain state and federal regulatory regime. Federal and state regulators have become increasingly aggressive in pursuing enforcement actions concerning cryptocurrency which could reduce the value of any particular cryptocurrency. The Debtors make no representations or admissions concerning whether any of the cryptocurrencies held by the Debtors are "securities," "commodities," "money," or "funds" under any potentially applicable regulatory regime. There has not yet been a determination as to whether cryptocurrency and/or fiat currency held on the Debtors' platform is property of the Debtors' estate pursuant to section 541 of the Bankruptcy Code, and the Debtors reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

10. **Insiders**. The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to unqualifiedly dictate corporate policy and the disposition of corporate assets. Certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period before the Petition Date, but the Debtors have included them herein out of an abundance of caution. The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability;

or (b) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. The presentation of the materials within do not include insider payments that occurred at affiliates, which are believed to be all ordinary course transactions that include such things as payroll, expense reimbursements, board member fees, etc. These records are maintained at the affiliate[3(level and are not itemized in the Debtors' accounting records.

11. **Methodology**.

a. **Basis of Presentation**. For financial reporting purposes, the Debtors historically have prepared consolidated financial statements, which include financial information for the Debtors. The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. The Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") in the United States or International Accepted Accounting Principles ("IFRS"), nor are they intended to be fully reconciled with the financial statements of each Debtor prepared under GAAP or IFRS. Therefore, combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP or IFRS. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis annually. Interim periods were reported on a combined or partially consolidated basis based on management's determination of materiality of consolidating adjustments. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the applicable Debtor entity. However, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on

[3] The affiliates where these records are maintained include Cerus Digital Asset Management LLC and its subsidiaries, in addition to certain non-Debtor entities located in Brazil, the United Arab Emirates, and the United Kingdom.

the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

b. **Reporting Date**. The reported asset values in Schedules A and B, with the exception of estimated cash balances, reflect the Debtors' asset values as of the Petition Date or as of February 28, 2026, depending on the nature of the asset (as applicable, the "Reporting Date"). Estimated cash balances presented in Schedule A reflect bank balances as of the Petition Date. Liability values presented in Schedules D, E, and F are as of the Petition Date, and may have been adjusted for any authorized payments under the First Day Orders (as defined below).

c. **Confidential Information**. Certain confidential information of the Debtors' current and former employees and certain of the Debtors' current and former customers (collectively, the "Protected Parties") has been redacted pursuant to the *Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and Top 30 Creditors List; (II) Authorizing Redaction of Certain Personally Identifiable Information; (III) Authorizing the Debtors to Serve Certain Parties by Electronic Mail, (IV) Approving Certain Notice Procedures; and (V) Granting Related Relief* [Docket No. 63] (the "Privacy Protection Order"). Protected Parties have been scheduled utilizing a unique, individualized identification number (each, a "Identification Code") assigned to each of the Protected Parties by the Debtors. With respect to current and former customers, the Identification Code is not the same as the customer account number of such customer that existed prior to the filing of the Chapter 11 Cases. The Debtors will provide notice of a Protected Parties Identification Code by email to the email on file for such customer.

Additionally, there may be instances where certain information is redacted due to the nature of an agreement between a Debtor and a third party. Such redactions will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court sealing or otherwise protecting such information from public disclosure. All such redacted information shall be made available as directed by orders of the Court or to the individual customer, creditor, or contract counterparty scheduled, as applicable.

d. **Duplication**. Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

e. **Valuation Generally**. In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, sometimes materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the

Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown.

Certain other assets, such as investments in subsidiaries, investments in non-public companies, claims or other receivables, and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all their rights to amend or adjust the value of each asset set forth in the Schedules and Statements. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in the Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

f. **Property and Equipment**. Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to the same.

g. **Allocation of Liabilities**. The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

h. **Undetermined Amounts**. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

i. **Unliquidated Claim Amounts**. Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

j. **Totals**. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

k. **Cryptocurrency**. Spot and derivative Cryptocurrency values presented utilize market prices as of 4:00 p.m. CST on the Petition Date., which is the mark the Debtors used prepetition in the normal course of business (e.g. daily account valuations). Mark prices were provided by the Debtors from internal systems and may deviate from publicly available price sources. Additionally, certain client positions, such as OTC derivatives may not trade elsewhere and no public comparison may be possible. Changes in valuation relate to conversions, liquidations, collections received in-kind and periodic mark to market adjustments. Actual net realizable value may vary significantly. The Debtors make no representations or admissions concerning the status of cryptocurrency as a "security" under any state, federal, or local domestic or international statute, including United States federal securities laws and reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

l. **Payment of Prepetition Claims Pursuant to First Day Orders**. Following the Petition Date, the Court entered various orders (the "First Day Orders") authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance obligations; (iii) employee wages, salaries, and related items (including, employee benefit programs, staffing agency payments, and independent contractor obligations); and (iv) taxes and regulatory fees. *See* Docket Nos. 58, 59, 60, 61, 62, 63, 64, 75. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

m. **Other Paid Claims**. To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Court approval if necessary. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment of such liabilities.

n. **Intercompany Receivables and Payables**. Receivables and payables among the Debtors are not reported on Schedule A/B; *however*, certain intercompany claims are reported on Schedule E/F per the Debtors' books and records. Intercompany loan amounts scheduled may include accrued and unpaid interest. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors' regarding the allowance,

classification, validity, or priority of such amount or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes. The intercompany matrix was prepared specifically for the purpose of the Statements and Schedules and developed by the Debtors and their advisors. The Debtors reserve the right to update the Schedules and Statements to reflect intercompany amounts that may not be presented.

o. **Guarantees and Other Secondary Liabilities**. The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, and other such agreements, and do not believe that any such liabilities exist. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.

p. **Excluded Assets and Liabilities**. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation those where insufficient documentation exists within the books and records, liabilities that were deemed to not be contractually obligated (e.g. discretionary bonuses), and other assets and liabilities. In addition, and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or *de minimis* assets and liabilities may have been excluded.

q. **Fiat Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars. The Debtors' methodology and assumptions regarding the calculation of the U.S. dollar-value of cryptocurrency holdings is set forth in greater detail in the Note pertaining to Schedule A/B, Question 77.

r. **Setoffs**. The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. In addition, in the ordinary course, the Debtors may effect routine offsets and nettings arising from, without limitation, intercompany transactions, pricing discrepancies, chargebacks, bank fees, returns, warranties, and other disputes with customers and/or suppliers, which may give rise to or reflect such rights of setoff. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such items may have been reflected in the amounts set forth in the Schedules, such offsets and other similar rights are not independently accounted for and are therefore excluded from the Schedules, unless otherwise indicated therein.

s. **Customer Account Adjustments**. Any of the Debtors' customers who, as of the Petition Date, had cryptocurrency or other positions on the Debtors' platform are

listed in redacted form on Schedule E/F, as noted in more detail below. A customer's cryptocurrency holdings listed in the Schedules reflect the books and records of the Debtors on the Petition Date and may include certain ordinary course reconciliation adjustments. Cryptocurrency positions are scheduled by claim asset and may include negative balances, which indicate amounts owed back to the Debtors. These negative amounts are reflected in the net USD value calculated for each claimant. Any customer with a net negative account balance was excluded from these schedules. Customers with derivative positions are scheduled in USD based on the net equity position of the account as reflected in the Debtors' books and records.

t. **Contingent Assets**. The Debtors believe that they may possess certain Claims and Causes of Action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their Causes of Action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any Claims, Causes of Action, or avoidance actions they may have, and nothing contained in the Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or Causes of Action or in any way prejudice or impair the assertion of such claims. For the avoidance of doubt, the Debtors reserve all rights to seek disallowance of any claim, including pursuant to section 502(d) of the Bankruptcy Code where an entity from which property is recoverable under sections 542, 543, 550, or 553 of the Bankruptcy Code, unless such entity has paid the amount or turned over such property to the Debtors. Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. The Debtors reserve all rights to revise, amend, supplement, and/or adjust their Schedules and Statements, including with respect to claim amounts, description, classification, and designation.

u. **Executory Contracts**. Although the Debtors made diligent efforts to attribute an executory contract to the rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. The Debtors have excluded nondisclosure agreements entered into in connection with the Chapter 11 Cases to avoid any potential breach of such nondisclosure agreements.

v. **Fiscal Year**. Each Debtor's fiscal year ends on or about December 31.

w. **Claims of Third-Party Related Entities**. While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their

related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

x. **Umbrella or Master Agreements**. Contracts listed in the Schedules and Statements may be umbrella or master agreements ("Umbrella Agreements") that cover relationships with some or all of the Debtors, and many of the Debtors' agreements with their customers (collectively, the "Customers") fall under master service agreements (the "Master Service Agreements, and together with Umbrella Agreements, the "Master Agreements"). Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original Master Agreement. The Master Agreements have been listed in Schedule G, but do not reflect any decision by the applicable Debtor as to whether or not such agreements are executory in nature. Further, the Debtors have not made a determination as to whether or not any agreements that fall under any such Master Agreements are executory in nature, including, without limitation, the agreements between the applicable Debtor entity and the Debtors' integrator or end-user customers (the "Customer Agreements"). Therefore, and given the volume of Customers and, theretofore, Customer Agreements, the Debtors have not listed the Customer Agreements on Schedule G.

y. **Credits and Adjustments**. The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a postpetition basis.

z. **Solvency**. Given the possible exclusion of intercompany balances and the uncertainty surrounding the collection, valuation and ownership of certain assets, including, among other things, net operating losses or other tax attributes, and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, nothing in the Schedules or Statements shall constitute an admission that the Debtors were solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, nothing in the Schedules or Statements shall constitute an admission that such Debtor was insolvent as of the Petition Date or at any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value or solvency. The Debtors reserve all rights with respect to these issues.

aa. **Payments**. The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses, as described in the Cash Management Motion (as defined below). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate. Payments made by third parties on behalf of the Debtors have been excluded from the Schedules and Statements.

12. **Totals**. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as "unliquidated," but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.

Specific Notes

1. **Specific Disclosures with Respect to the Debtors' Schedules**

Schedules A/B, Questions 1 and 2 – Cash and Cash Equivalents; Cash on Hand. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related Thereto; (II) Authorizing the Debtors to (A) Continue to Perform Intercompany Transactions and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims; (III) Extending the Time for the Debtors to Comply with Requirements Set Forth in 11 U.S.C. § 345(b); and (IV) Granting Related Relief* [Docket No. 10] (the "Cash Management Motion"), and any orders of the Court granting the relief requested therein. The Debtors do not hold any physical cash. Accordingly, cash-on-hand held as of the Petition Date is disclosed on Schedule A/B, Question 3 in connection with cash held in the Debtors' bank accounts.

Schedule A/B, Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts. Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the actual bank balance, not the net book value. Balances were presented in accordance with Exhibit D to the Cash Management Motion and related conversion rates.

For the avoidance of doubt, unless otherwise indicated, the bank accounts and cash balances set forth on Schedule A/B, Question 3 do not include cash held in the "for the benefit of" accounts. There has not yet been a determination as to whether cryptocurrency and/or fiat currency held on the Debtors' platform is property of the Debtors' estate pursuant to section 541 of the Bankruptcy Code, and the Debtors reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.

Schedule A/B, Question 7 – Deposits. In the ordinary course of business, the Debtors may maintain collateralized security bonds in connection with certain of their charters and money transmission and other licenses.

The Debtors are required to make deposits from time to time with various vendors and other service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits. The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits are incorrectly identified.

Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment. Office furniture, fixtures, and equipment have been reported at the net book value, which may materially differ from the current fair market of the related assets. These amounts were reported as of February 28, 2026.

Schedule A/B, Question 8 – Prepayments. The Debtors are required to make prepayments from time to time on account of executory contracts, leases, insurance policies, taxes, and rent as part of the ordinary course of business. The Debtors have exercised reasonable efforts to identify any prepayments. The Debtors may have inadvertently omitted certain prepayments and conversely may have reported prepayments for which services have already been provided. Additionally, the Debtors may not have recorded in their books and records, prepayments for recurring vendors deemed immaterial and subsequently expensed when paid. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if prepayments are incorrectly identified. These amounts were reported as of February 28, 2026.

Schedule A/B, Part 9 – Real Property. The Debtors own no real property.

Schedule A/B, Questions 10 & 11 – Accounts Receivable. The Debtors are in the process of evaluating their receivables including the collectability of such receivables. Receivables have been reported at net book value . The Debtors did not maintain an allowance for doubtful accounts prepetition. The Debtors did not perform a full assessment of the collectability of receivables in conjunction with the preparation of the Schedules. Therefore, the amount ultimately recovered may vary materially from the amount reported herein.

Schedule A/B, Question 13 – Investments. Investments in affiliates have been listed with an undetermined value where indicated. The Debtors do not believe that any book value is indicative of the value of such assets and have not obtained a fair market valuation of the assets. Other investments have been reported at the amount recorded in the Company's books and records, which may be materially different from the current fair market value of the investment. Additional details regarding certain investments can be found in the Notes for Statement 25 and/or Schedule A/B, Question 3.

Schedule A/B, Question 62 – Licenses. In connection with their money service business, the Debtors may maintain certain charters, money transmitter, and other licenses.

Schedule A/B, Question 65 – Goodwill. The Debtors do not have any goodwill balances in their books and records.

Schedule A/B, Question 71 – Notes Receivable. The Debtors operated a lending business where the Debtors would both lend and borrow cryptocurrency and/or fiat currency. Loans receivable positions are reflected on a gross basis and include amounts due to the Debtors with cryptocurrency and the dollar equivalent amount scheduled as of the Petition Date. In certain instances, these loan positions may be offset by corresponding amounts owed to certain counterparties. Additionally, the schedules reflect any collateral the Debtors may have posted to lenders in the operation of the trading or lending business. These collateral balances may be subject to certain adjustments and reconciliations related to amounts owed to the lenders.

Schedule A/B, Question 72 – Tax Refunds and Unused Net Operating Losses (NOLs). The Debtors' current accounting entries remain subject to completion and review of tax compliance procedures and audit processes. Completed and audited accounting entries may indicate that net operating losses and general business credit carryforwards are available to offset taxable income or reduce the tax liability for the Debtors in future years. The Debtors hereby reserve their right to amend or supplement Schedule A/B, Question 72 upon completion and audit of tax compliance procedures and financial statements. The Debtors may have the ability to claim NOLs for subsequent years, but such amounts cannot be quantified at this time.

Schedule A/B, Question 74-75 – Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all their Causes of Action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any Causes of Action, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions or in any way prejudice or impair the assertion of such Claims or Causes of Action.

Schedule A/B, Question 77 – Other Property. Schedule A/B, Question 77 lists the cryptocurrency, or digital tokens supported by the Debtors' platform based on a publicly accessible blockchain. The current value shown is the market value in USD as of the Petition Date. All figures set forth in Schedule A/B, Question 77 are preliminary, unreviewed, and unaudited and are subject to final adjustments following, *inter alia*, completion of quarterly and year-end close procedures. In calculating the fair market value as to the Debtors' cryptocurrency assets, the following table sets forth the rate of conversion to U.S. dollars based upon the type of cryptocurrency held as of 4:00 p.m. prevailing Central Time on the Petition Date.[4]

[4] Fiat values are based on observed market pricing as of the petition date. In some cases, observed market prices may not be indicative of realizable cash value in the event of a sale given market depth and liquidity for these assets.

Cryptocurrency Name	Symbol	Price as of March 15th, 2026 at 4:00 p.m. CT
Aave	AAVE	115.51
Cardano	ADA	0.26
Aerovek Aviation	AERO	0.33
ai16z	AI16Z	0.01
Solidus Ai Tech	AITECH	0.01
aixbt	AIXBT	0.03
aixCB by Virtuals	AIXCB	0.00
Agent YP by Virtuals	AIYP	0.00
Alchemist AI	ALCH	0.07
Algorand	ALGO	0.09
Aptos	APT	0.97
Arweave	AR	1.84
Arbitrum	ARB	0.10
Aster	ASTER	0.72
Cosmos	ATOM	1.86
Avalanche	AVAX	9.81
Banana Gun	BANANA	4.12
Bitcoin Cash	BCH	462.01
Berachain	BERA	0.67
Bluwhale	BLUAI	0.01
BNB	BNB	664.21
Bancor	BNT	0.30
Bonk	BONK	0.00
Bitcoin SV	BSV	15.04
Bitcoin	BTC	71,708.25
Braintrust	BTRST	0.07
Creator Buddy	BUDDY	0.00
BUILD	BUILD	0.00
Caduceus Protocol (new)	CAD	0.72
CC	CC	0.15
Celo	CELO	0.08
Chintai	CHEX	0.03
CRYPTO CLOUD	CLOUD	0.04
Prefrontal Cortex Convo Agent by Virtuals	CONVO	0.00
Cookie DAO	COOKIE	0.02
Cronos	CRO	0.08
Convex Finance	CVX	2.06
DexCheck AI	DCK	0.00
Degen	DEGEN	0.00
DigiByte	DGB	0.00
Dogecoin	DOGE	0.10
Polkadot	DOT	1.43
dYdX	DYDX	0.09
EigenCloud	EIGEN	0.22
Ethena	ENA	0.11
Enjin Coin	ENJ	0.02
Ethereum Classic	ETC	8.33
Ethereum	ETH	2,129.30
EthereumPoW	ETHW	0.30
Euler	EUL	0.98

Cryptocurrency Name	Symbol	Price as of March 15th, 2026 at 4:00 p.m. CT
Freysa	FAI	0.01
Artificial Superintelligence Alliance	FET	0.20
Flare	FLR	0.01
FTX Token	FTT	0.28
GameBuild	GAME	0.01
GateToken	GT	7.18
Gemini Dollar	GUSD	1.00
Hacken Token	HAI	0.00
Hedera	HBAR	0.10
Helium	HNT	1.22
Hyperliquid	HYPE	36.98
Injective	INJ	3.10
x402jobs	JOBS	0.00
Jito	JTO	0.28
Jupiter	JUP	0.16
Kamino	KMNO	0.02
Kusama	KSM	4.49
Launch Coin on Believe	LAUNCHCOIN	0.00
Chainlink	LINK	9.25
LOCK IN	LOCKIN	0.00
Litecoin	LTC	55.34
Terra	LUNA	0.06
MAGA Trump	MAGATRUMP	0.00
Decentraland	MANA	0.09
Metadium	META	3.36
Maker	MKR	1,784.11
Mog Coin	MOG	0.00
Metaplex	MPLX	0.03
Gala Music	MUSIC	0.00
NEAR Protocol	NEAR	1.34
Ondo	ONDO	0.27
Osmosis	OSMO	0.03
Pendle	PENDLE	1.29
Pudgy Penguins	PENGU	0.01
Pepe	PEPE	0.00
Polygon (prev. MATIC)	POL	0.10
Popcat (SOL)	POPCAT	0.06
Pyth Network	PYTH	0.05
Raydium	RAY	0.62
Ribbon Finance	RBN	0.03
Realfinance Network	REFI	0.00
Rekt (rekt.com)	REKT	0.00
Render	RENDER	1.89
Ripple USD	RLUSD	1.00
THORChain	RUNE	0.45
Sonic	S	0.05
Saito	SAITO	0.00
The Sandbox	SAND	0.08
Santa	SANTA	0.00
Sei	SEI	0.06

Cryptocurrency Name	Symbol	Price as of March 15th, 2026 at 4:00 p.m. CT
Seraph	SERAPH	0.00
Songbird	SGB	0.00
Shiba Inu	SHIB	0.00
Shrapnel	SHRAP	0.00
Synthetix	SNX	0.32
Solana	SOL	88.76
ssv.network	SSV	2.78
Stacks	STX	0.26
Sui	SUI	0.94
SushiSwap	SUSHI	0.21
Synapse	SYN	0.05
Maple Finance	SYRUP	0.27
Threshold	T	0.01
Bittensor	TAO	285.04
TAOCat by Virtuals & Masa	TAOCAT	0.00
Celestia	TIA	0.35
Tokemak	TOKE	0.05
Toncoin	TON	1.32
Toshi	TOSHI	0.00
TRON	TRX	0.30
TrueUSD	TUSD	1.00
Uniswap	UNI	4.02
USDC	USDC	1.00
Tether USDt	USDT	1.00
VeChain	VET	0.01
Virtuals Protocol	VIRTUAL	0.74
VolatilityX	VOLTX	0.00
VeThor Token	VTHO	0.00
Wrapped Centrifuge	WCFG	0.35
WETH	WETH	2,129.30
dogwifhat	WIF	0.17
Wrapped NXM	WNXM	53.97
Xai	XAI	0.01
Tether Gold	XAUt	4,950.72
eCash	XEC	0.00
Stellar	XLM	0.17
Plasma	XPL	0.11
XRP	XRP	1.42
Tezos	XTZ	0.38
yearn.finance	YFI	2,610.62
Zerebro	ZEREBRO	0.01
CoinZoom	ZOOM	0.01

In addition to liquid cryptocurrency, the Debtors have also scheduled certain receivables from affiliates and investments. These amounts were reported as of February 28, 2026.

Schedules E/F. The claims listed on Schedules E/F arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Schedules E/F. To the best of the Debtors' knowledge, all claims listed on Schedules E/F arose or were incurred prior to the Petition Date.

Part 1. Claims owing to various taxing authorities to which the Debtors potentially may be liable, and which the Debtors have received notice of liability from such taxing authorities, are reported on Part 1. Certain such claims, however, may be subject to ongoing audits and/or the claims will be satisfied in the ordinary course during the Chapter 11 Cases pursuant to authority granted to the Debtors in the relevant First Day Orders. Therefore, the Debtors have listed all such claims as "contingent," "unliquidated," and "disputed," pending final resolution of ongoing audits or other outstanding issues.

Part 2. The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor's Schedule. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed for a complete understanding of the unsecured claims against the Debtors.

The Debtors reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve the right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, trade creditors, customers, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe that there may be instances where creditors have yet to provide proper invoices for prepetition services.

Part 2 contains information regarding pending litigation involving the Debtors. To the extent that litigation involving a particular Debtor has been identified, such information is included on that Debtor's Schedule E/F. Unknown amounts for potential claims are listed as "undetermined" and marked as "contingent," "unliquidated," and "disputed" in the Schedules.

The Debtors have made reasonable attempts to identify legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits including the review of available books and records, conducting lien searches, conducting searches of court and judicial records in relevant jurisdictions, and otherwise reviewing publicly available information. Despite the efforts conducted to identify all such actions, it is likely that there are other actions not yet identified or reported herein. The Debtors reserve all rights to revise, amend, supplement and/or adjust Schedule E/F in this regard. Schedule E/F does not include threatened litigation involving the Debtors. Schedule E/F does not include any demand letters the Debtors may have received.

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with

GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Court has authorized the Debtors to pay, in their discretion, certain unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments made under the First Day Orders. Each Debtor's Schedule E/F may reflect some of such Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during the Chapter 11 Cases pursuant to the First Day Orders and other orders of the Court and the Debtors reserve all their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

In one instance where a secured claim was expected to be materially undercollateralized, the claim was scheduled as unsecured. This presentation relied on judgment by the Debtors and took into account quantitative factors (the degree of potential collateral deficiency) and qualitative factors such as the scope of the liens (number and variety of assets serving as collateral).

Schedule G. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Debtors' review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G.

Contracts listed in the Schedules and Statements may be Umbrella Agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original Master Agreement. The Master Agreements have been listed in Schedule G, but do not reflect any decision by the applicable Debtor as to whether or not such agreements are executory in nature. Further, the Debtors have not made a determination as to whether or not any agreements that fall under any such Master Agreements are executory in nature, including, without limitation, the Customer Agreements between the applicable Debtor entity and the Customers. Therefore, and given the volume of Customers and Customer Agreements, the Debtors have not listed the Customer Agreements on Schedule G.

Certain confidentiality, non-disclosure, and non-compete agreements, the Debtors' insurance contracts, and employee termination agreements, are excluded from Schedule G. Exclusion of

these agreements from Schedule G shall not be construed as a determination that such agreements are or are not executory in nature.

Certain of the Agreements listed on Schedule G may consist of several parts, including exhibits, addenda, appendices, amendments, restatements, waiver, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry, in which case, the single entry shall be deemed to include all related and ancillary documents.

Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed on Schedule G.

Any and all of the Debtors' rights, Claims, and Causes of Action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

Schedule H. The Debtors are party to various agreements which may have been executed by multiple Debtors. Although Schedule H does not include any listings, the Debtors reserve all their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

2. **Specific Disclosures with Respect to the Statements**

Statement 1. Gross revenue reflects revenue achieved by each Debtor over the relevant periods and does not take into account eliminations or adjustments that might be applied through consolidation accounting. Revenue included in these schedules is based on internal financial statements maintained by the Debtors and may differ from what would be reported in audited financial statements. The Debtors' fiscal year ends on December 31 of each year. Year-to-date revenue is reported for the two-month period ended February 28, 2026.

Statement 3. As described in the Cash Management Motion, the Debtors utilize their integrated, centralized cash management system to collect, concentrate, and disburse funds generated by their operations. The obligations of the Debtors are primarily paid by and through Reliz Technology

Group Holdings Inc., Reliz Ltd., and Reliz Technology LLC, notwithstanding that certain obligations may be obligations of one or more of the Debtors as described in the Cash Management Motion. Statement 3 also includes details regarding certain cryptocurrency transactions, including coin withdrawals, coin transfers, and other transactions on a gross basis, in order to provide a transparent transaction history. The Debtors recognize that not all listed transactions are directly responsive to Statement 3, however they believe that presenting the transaction history provides the most accurate view. In the ordinary course of prepetition business, the Debtors would make transfers to/from Debtor accounts with liquidity providers and other counterparties for the settlement of trades or in satisfaction of margin requirements. Transactions with liquidity providers and other counterparties in the settlement of trades were not included in Statement 3.

The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from December 15, 2025 through March 15, 2026. The actual dates that cash cleared the Debtors' bank accounts were not considered. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Statement 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

Payments listed in Statement 3 that were made by Reliz Technology Group Holdings Inc., Reliz Ltd., and Reliz Technology LLC on behalf of other Debtor entities are listed solely in Statement 3 for Reliz Technology Group Holdings Inc., Reliz Ltd., and Reliz Technology LLC, as applicable.

The response to Statement 3 includes disbursements listed on Statements 4, 9, and 11. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

The amounts listed in Statement 3 may reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry may have been listed on Statement 3.

Statement 4. For purposes of the Schedules and Statements, the Debtors utilized the definition of "insider" as set forth in section 101(31) of the Bankruptcy Code. The payroll-related amounts shown in response to this question for any salary, bonus, or additional compensation are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. The Debtors also issue corporate-paid credit cards and reimburse direct business expenses incurred by insiders. Business expenses reimbursements are included in Statement 4, while amounts charged to corporate-paid credit cards are not. Home addresses for directors, employees, and former employees identified as insiders have not been included in the Statements for privacy reasons, and as permitted under the Privacy Protection Order. Amounts still owed to creditors will appear on the Schedules for each of the Debtors, as applicable.

Pursuant to the Debtors' cash management system, payments made to various parties may be made from a single Debtor on behalf of one or more Debtor entities. The Debtors have only listed each payment on the response to Statement 4 for the Debtor entity that disbursed the payment. The payments disclosed in Statement 4 are based on payments made by the Debtors with payment dates from March 15, 2025 through March 15, 2026. The actual dates that cash cleared the Debtors' bank accounts were not considered. The Debtors' accounts payable system does not

include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. Payroll disbursement data was obtained from the Debtors payroll provider. It is expected, however, that many payments included in Statement 4 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

With respect to intercompany transfers, given the volume of transfers and nature of noncash accounting adjustments, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to separate and list such claims on an individual basis. Rather, the Debtors have provided intercompany balances as of the Petition Date on the Schedules for each Debtor, as applicable.

Payments listed in Statement 4 that were made by one Debtor entity on behalf of other Debtor entities are listed solely in Statement 4 for the Debtor entity that made the payment.

The inclusion of a party as an "insider" is not intended to be, nor should be, construed as a legal characterization of such party as an "insider" and does not act as an admission of any fact, claim, right, or defense, and any such rights, Claims, and defenses are hereby expressly reserved.

Statement 6. *See* Global Note 11(r) for setoffs.

Statement 7. The Debtors have made reasonable attempts to identify legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits including the review of available books and records, conducting lien searches, conducting searches of court and judicial records in relevant jurisdictions, and otherwise reviewing publicly available information. Despite the efforts conducted to identify all such actions, it is likely that there are other pending actions not yet identified or reported herein. The Debtors reserve all rights to revise, amend, supplement, and/or adjust Question 7 in this regard. SOFA 7 does not include threatened litigation involving the Debtors. Schedule E/F does not include any demand letters the Debtors may have received.

Statement 11. Although the services of any entity who provided a Debtor with consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were provided for the benefit of all the Debtors, the payments for such services were made by multiple Debtors and are therefore listed on the relevant Debtors' response to Statement 11.

Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

Statement 16. *See* Global Note 11(c) with respect to personally identifiable information of the Protected Parties.

Statement 21. There has not yet been a determination as to whether certain cryptocurrency and/or fiat held in any custody accounts are general unsecured claims or property of the estate, and the Debtors reserve all rights with respect to any such determination.

Statement 26. In the ordinary course of business, the Debtors provided, or may have provided, financial statements and related information to various entities. The Debtors did not maintain comprehensive records of the entities that received financial statements and related information and therefore a list of these entities has not been scheduled.

Statement 30. Any and all known disbursements to insiders have been listed in response to Statement 4.

Statement 31. Various Debtor limited liability companies (each, an "LLC") are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level.

*****END OF GLOBAL NOTES*****

****SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE****

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

AMENDED STATEMENT OF FINANCIAL AFFAIRS FOR
RELIZ TECHNOLOGY GROUP HOLDINGS INC. CASE NO. 26-10371

Amended herein:

- SOFA Question 25 Other businesses in which the debtor has or has had an interest

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

Fill in this information to identify the case:

Debtor Name: In re : Reliz Technology Group Holdings Inc.

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 26-10371 (TMH)

☑ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☑ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	☐ Operating a business ☐ Other _____	$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$ _____

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

					Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	_____ MM / DD / YYYY	to	Filing date		$
For prior year:	From	_____ MM / DD / YYYY	to	_____ MM / DD / YYYY		$
For the year before that:	From	_____ MM / DD / YYYY	to	_____ MM / DD / YYYY		$

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575 . (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1	See SOFA Question 4 Attachment Insider's Name Street City State ZIP Code Country **Relationship to Debtor**		$	

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

4.2 See SOFA Question 4 Attachment - Intercompany Affiliate Transfers | | $ | |

Insider's Name

Street

City State ZIP Code

Country

Relationship to Debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name Street City State ZIP Code Country			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name Street Last 4 digits of account number: XXXX– City State ZIP Code Country			$

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	1548199 Alberta Ltd, and Robert J. Betram V. Reliz Technology Group Holdings Inc., Reliz Technologies, LLC, Reliz Ltd., Joseph Patrick Perry, Nicholas Hammer, and Gordon Wallace **Case number** 26-CV-02451	Lawsuit	United Stated District Court for the Northern District of Illinois Eastern Division Name 219 South Dearborn Street Street Chicago IL 60604 City State ZIP Code Country	☑ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

	Custodian's name and address	Description of the Property	Value
8.1	Custodian's name Street City State ZIP Code Country	**Case title** **Case number** **Date of order or assignment**	$ **Court name and address** Name Street City State ZIP Code Country

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	IslandCorps (Puerto Rico Community & Education Service Corps) Creditor's Name PO Box 1008 Street Dorado PR 00646 City State ZIP Code Country **Recipient's relationship to debtor** Employee / Charity Partner	$10,000 GivingBack2PR Donation for Puerto Rico community & education programs	1/2026	$ 10,000.00

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
10.1				$

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	BRG		Various	$ 2,637,759.36

Address
2200 Powell Street
Street
Suite 1200
Emeryville | CA | 94608
City | State | ZIP Code
Country

Email or website address
www.thinkbrg.com

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2	Katten Muchin Rosenman LLP		Various	$ 226,257.26

Address
525 W. Monroe Street
Street
Chicago | IL | 60606
City | State | ZIP Code
Country

Email or website address
katten.com

Who made the payment, if not debtor?

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

11.3	Kurtzman Carson Consultants, LLC dba Verita Global		Various	$	30,000.00

Address

222 N. Pacific Coast Highway
Street

Suite 300

El Segundo | CA | 90245
City | State | ZIP Code

Country

Email or website address

veritaglobal.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				$

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1				$

Address

Street

City | State | ZIP Code

Country

Relationship to Debtor

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

	Address	Dates of occupancy
14.1	Street City State ZIP Code Country	From To

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Facility Name Street City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: ☐ Electronically ☐ Paper

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1		EIN:

Has the plan been terminated?

☐ No

☐ Yes

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name Street City State ZIP Code Country	XXXX-	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name Street City State ZIP Code Country			$

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1		Name Street City State ZIP Code Country		☐ Pending ☐ On appeal ☐ Concluded

Case Number

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	See AMENDED SOFA 25 Attachment Name Street City State ZIP Code Country		EIN: **Dates business existed** From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26a.1	See SOFA 26a Attachment Name Street City State ZIP Code Country	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26b.1	BPM LLP Name One California Street Street Suite 2500 San Francisco CA 94111 City State ZIP Code Country	From 2025 To 2026

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1 Certain employees of the company Name 401 W Ontario Street Chicago IL 60606 City State ZIP Code Country	

Name and address	If any books of account and records are unavailable, explain why
26c.2 James Wilson Name 225 Franklin St Street Floor 32 Boston MA 02116 City State ZIP Code Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1 See Global Notes Name Street   City State ZIP Code Country

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☑ No

☐ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
			$

	Name and address of the person who has possession of inventory records
27.1	Name Street City State ZIP Code Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☑ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1	Amy Shelly	Address on file	Former CFO	From 2024 To 2026

Debtor: Reliz Technology Group Holdings Inc. Case number *(if known)*: 26-10371

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?

☐ No

☑ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA Question 4 Name Street City State ZIP Code Country **Relationship to debtor**			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☑ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1	Reliz Technology Group Holdings, Inc.	EIN: 87-1036265

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/28/2026
MM / DD / YYYY

✘ / s / James Wilson
Signature of individual signing on behalf of the debtor

Printed name James Wilson

Position or relationship to debtor Interim CFO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☑ Yes

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	City	State	Zip	Country	Date	Asset	Quantity	Total amount or value	Reason for payment or transfer
Birken Lofts LLC	202 N. Justine Street	Chicago	IL	60607		1/15/2026	USD	24143	$24,143.00	Vendor
Birken Lofts LLC	202 N. Justine Street	Chicago	IL	60607		2/12/2026	USD	24143	$24,143.00	Vendor
Birken Lofts LLC	202 N. Justine Street	Chicago	IL	60607		3/10/2026	USD	24143	$24,143.00	Vendor
BPM LLP	PO Box 8580	Pasadena	CA	91109-8606		12/26/2025	USD	61559.7	$61,559.70	Services
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		12/23/2025	USD	20,000.00	$20,000.00	Transfer
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		1/7/2026	USD	15,000.00	$15,000.00	Transfer
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		1/15/2026	USD	16,000.00	$16,000.00	Transfer
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		1/30/2026	USD	20,000.00	$20,000.00	Transfer
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		2/6/2026	USD	15,000.00	$15,000.00	Transfer
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		2/18/2026	USD	20,000.00	$20,000.00	Transfer
CITI CARD ONLINE PAYMENT	388 Greenwich St	New York	NY	10013		3/10/2026	USD	11,000.00	$11,000.00	Transfer
Harney Westwood & Riegels	103 South Church Street	Grand	Cayman	KY1-1002	Cayman Islands	12/18/2025	USD	25185.6	$25,185.60	Services
HR Experience Inc	363 Cedar Tree Ct	Hoffman Estates	IL	60169		12/18/2025	USD	3855	$3,855.00	Services
HR Experience Inc	363 Cedar Tree Ct	Hoffman Estates	IL	60169		1/15/2026	USD	3730	$3,730.00	Services
HR Experience Inc	363 Cedar Tree Ct	Hoffman Estates	IL	60169		3/10/2026	USD	2855	$2,855.00	Services
HR Experience Inc	363 Cedar Tree Ct	Hoffman Estates	IL	60169		3/10/2026	USD	3105	$3,105.00	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		12/24/2025	USD	6376.25	$6,376.25	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		12/24/2025	USD	8648.75	$8,648.75	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		12/24/2025	USD	22695	$22,695.00	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		1/8/2026	USD	9977.05	$9,977.05	Services

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	City	State	Zip	Country	Date	Asset	Quantity	Total amount or value	Reason for payment or transfer
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		1/14/2026	USD	1942.5	$1,942.50	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		1/14/2026	USD	2497.5	$2,497.50	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		2/20/2026	USD	10360	$10,360.00	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		2/20/2026	USD	11840	$11,840.00	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		3/10/2026	USD	10360	$10,360.00	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		3/10/2026	USD	11100	$11,100.00	Services
Korn Ferry	233 South Wacker Drive	Chicago	IL	60606		3/13/2026	USD	12487.5	$12,487.50	Services
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		12/24/2025	USD	11310.2	$11,310.20	Vendor
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		1/6/2026	USD	3086.38	$3,086.38	Vendor
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		1/9/2026	USD	231.77	$231.77	Vendor
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		1/13/2026	USD	231.77	$231.77	Vendor
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		3/10/2026	USD	320.16	$320.16	Vendor
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		3/10/2026	USD	1200.6	$1,200.60	Services
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		3/10/2026	USD	3197.6	$3,197.60	Vendor
Oracle Netsuite	500 Oracle Parkway	Redwood Shores	CA	94065		3/10/2026	USD	11692.75	$11,692.75	Vendor
Outgoing Wire BK OF NYC BlockFills AMS LTDA 44330 NOTPROVIDED	3726 Rua da Consolacao Apt 162 Room A	Cerqueira Cesar	Sao Paulo	SP, 01416-000	Brazil	12/23/2025	USD	18,055.13	$18,055.13	Transfer
Outgoing Wire\BK OF NYC\BlockFills AMS LTDA\46223\NOTPROVIDED	3726 Rua da Consolacao Apt 162 Room A	Cerqueira Cesar	Sao Paulo	SP, 01416-000	Brazil	3/3/2026	USD	17,981.30	$17,981.30	Transfer
Outgoing Wire\SYNOVUS BANK\CAC Specialty Client Trust\46382\NOTPROVIDED	115 Office Park Drive	Birmingham	AL	35223		3/10/2026	USD	500,000.0	$500,000.00	Vendor

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	City	State	Zip	Country	Date	Asset	Quantity	Total amount or value	Reason for payment or transfer
RSM	4650 East 53rd st	Davenport	IA	52807		1/6/2026	USD	29400	$29,400.00	Services

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	3/14/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	4/15/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	4/30/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	5/15/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	5/30/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	6/13/2025	$ 34,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$ 1,127.97	Expense Reimbursement	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$ 9,583.34	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	7/15/2025	$ 35,625.00	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$ 15,625.00	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	8/15/2025	$ 18,500.22	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	8/29/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	9/15/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	9/30/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	10/15/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$ 1,202.82	Expense Reimbursement	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	11/14/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	11/28/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	12/15/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	1/15/2026	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	1/30/2026	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	2/13/2026	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	2/27/2026	$ 12,916.66	Compensation	Chief Technology Officer
Adam Krauszer	401 West Ontario Street, #400	Chicago	IL	60654	3/13/2026	$ 6,458.34	Compensation	Chief Technology Officer
Amy Shelly	Address on file				3/14/2025	$ 14,583.34	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				3/31/2025	$ 14,583.34	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				4/15/2025	$ 14,583.34	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				4/30/2025	$ 15,719.71	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				5/15/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				5/30/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				6/13/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				6/30/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				7/15/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				7/31/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				8/15/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				8/29/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				9/15/2025	$ 3,080.86	Expense Reimbursement	Former Chief Financial Officer

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Amy Shelly	Address on file				9/15/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				9/30/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				10/15/2025	$115,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				10/31/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				11/14/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				11/28/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				12/15/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				12/31/2025	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				1/15/2026	$ 15,625.00	Compensation	Former Chief Financial Officer
Amy Shelly	Address on file				1/30/2026	$ 107.00	Expense Reimbursement	Former Chief Financial Officer
Amy Shelly	Address on file				1/30/2026	$ 8,206.41	Compensation	Former Chief Financial Officer
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	3/14/2025	$ 66,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	4/15/2025	$ 66,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	4/30/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	5/15/2025	$ 2,223.54	Expense Reimbursement	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	5/15/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	5/30/2025	$ 66,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	6/13/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	7/15/2025	$ 41,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	8/15/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	8/29/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	9/15/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	9/30/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	10/15/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	11/14/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	11/28/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	12/15/2025	$ 1,231.95	Expense Reimbursement	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	12/15/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	1/15/2026	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	1/30/2026	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	2/13/2026	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	2/27/2026	$ 16,041.66	Compensation	Co-Founder/President
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654	3/13/2026	$ 12,031.25	Compensation	Co-Founder/President
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$ 14,772.99	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	8/15/2025	$ 10,536.06	Expense Reimbursement	Interim Chief Executive Officer

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	8/15/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	8/29/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	9/15/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	9/30/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	9/30/2025	$ 12,650.00	Expense Reimbursement	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	10/15/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$ 5,993.54	Expense Reimbursement	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	11/14/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	11/28/2025	$ 6,200.00	Expense Reimbursement	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	11/28/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	12/15/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$ 6,200.00	Expense Reimbursement	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	1/15/2026	$ 6,200.00	Expense Reimbursement	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	1/15/2026	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	1/30/2026	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	2/13/2026	$ 6,200.00	Expense Reimbursement	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	2/13/2026	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	2/27/2026	$ 12,500.00	Compensation	Interim Chief Executive Officer
Joseph Perry	401 West Ontario Street, #400	Chicago	IL	60654	3/13/2026	$ 9,375.00	Compensation	Interim Chief Executive Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	3/14/2025	$ 130.65	Expense Reimbursement	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	3/14/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$ 282.16	Expense Reimbursement	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	4/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	4/30/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	5/15/2025	$ 688.96	Expense Reimbursement	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	5/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	5/30/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	6/4/2025	$ 25,000.00	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	6/13/2025	$ 38,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	7/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	8/15/2025	$ 829.79	Expense Reimbursement	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	8/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	8/29/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	9/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	9/30/2025	$ 13,333.33	Compensation	Chief Strategy Officer

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	10/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	11/14/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	11/28/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	12/15/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	1/15/2026	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	1/30/2026	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	2/13/2026	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	2/27/2026	$ 13,333.33	Compensation	Chief Strategy Officer
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654	3/13/2026	$ 11,590.32	Compensation	Chief Strategy Officer
Nicholas Hammer	Address on file				3/14/2025	$ 7,078.97	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				3/14/2025	$ 66,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				3/31/2025	$ 8,698.46	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				3/31/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				4/15/2025	$ 8,127.83	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				4/15/2025	$ 66,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				4/30/2025	$ 2,216.18	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				4/30/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				5/15/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				5/15/2025	$ 21,561.21	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				5/30/2025	$ 66,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				6/13/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				6/13/2025	$ 16,883.20	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				6/30/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				7/15/2025	$ 17,792.43	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				7/15/2025	$ 41,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				7/31/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				8/15/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				8/29/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				9/15/2025	$ 10,004.86	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				9/15/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				9/30/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				10/15/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				10/31/2025	$ 8,956.08	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				10/31/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				11/14/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				11/28/2025	$ 16,041.66	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				12/15/2025	$ 8,020.83	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				12/15/2025	$ 11,692.33	Expense Reimbursement	Co-Founder/Former Chief Executive Officer

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Nicholas Hammer	Address on file				12/31/2025	$ 8,020.83	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				1/15/2026	$ 5,691.81	Expense Reimbursement	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				1/15/2026	$ 8,020.83	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				1/30/2026	$ 8,020.83	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				2/13/2026	$ 8,020.83	Compensation	Co-Founder/Former Chief Executive Officer
Nicholas Hammer	Address on file				2/27/2026	$ 8,020.83	Compensation	Co-Founder/Former Chief Executive Officer

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment Intercompany Affiliate Transfers
Payments or other transfers of property made within 1 year before filing the case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Basis Group Holdings Inc	401 West Ontario Street, #400	Chicago	IL	60654	6/3/2025	$20,099.44	Affiliate Transfer	Affiliate
Blockfills Advisory FZCO (UAE)	401 West Ontario Street, #400	Chicago	IL	60654	7/7/2025	$8,500.00	Affiliate Transfer	Affiliate
Blockfills Advisory FZCO (UAE)	401 West Ontario Street, #400	Chicago	IL	60654	7/11/2025	$33,500.00	Affiliate Transfer	Affiliate
Blockfills Advisory FZCO (UAE)	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$26,500.00	Affiliate Transfer	Affiliate
Blockfills Advisory FZCO (UAE)	401 West Ontario Street, #400	Chicago	IL	60654	9/11/2025	$300,000.00	Affiliate Transfer	Affiliate
Blockfills Advisory FZCO (UAE)	401 West Ontario Street, #400	Chicago	IL	60654	9/26/2025	$13,500.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	4/10/2025	$7,735.59	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	4/25/2025	$15,438.49	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	5/29/2025	$5,959.42	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	7/25/2025	$5,078.83	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	8/31/2025	$24,599.84	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	9/4/2025	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	9/24/2025	$15,866.40	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	10/1/2025	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	10/1/2025	$25,500.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	10/29/2025	$10,679.81	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	10/29/2025	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$25,500.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	11/28/2025	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	11/30/2025	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	12/23/2025	$18,055.13	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	12/30/2025	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$36,180.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	1/31/2026	$25,500.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	2/2/2026	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	2/16/2026	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	3/2/2026	$15,000.00	Affiliate Transfer	Affiliate
BlockFills AMS LTDA (Brazil)	401 West Ontario Street, #400	Chicago	IL	60654	3/3/2026	$17,981.30	Affiliate Transfer	Affiliate
Cerus Digital Asset Management LLC	401 West Ontario Street, #400	Chicago	IL	60654	5/31/2025	$600.00	Affiliate Transfer	Affiliate
Cerus Digital Asset Management LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/1/2025	$3,750.00	Affiliate Transfer	Affiliate
Cerus Digital Asset Management LLC	401 West Ontario Street, #400	Chicago	IL	60654	1/6/2026	$147,271.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$42,265.86	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$62,028.51	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$140,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/1/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/2/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/8/2025	$40,000.00	Affiliate Transfer	Affiliate

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment Intercompany Affiliate Transfers
Payments or other transfers of property made within 1 year before filing the case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/10/2025	$60,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/14/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/15/2025	$30,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/17/2025	$25,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/29/2025	$33,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	4/30/2025	$50,143.74	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/1/2025	$30,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/5/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/6/2025	$22,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/7/2025	$97.82	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/7/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/13/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/13/2025	$30,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/15/2025	$30,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/16/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/19/2025	$40,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/27/2025	$110,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/29/2025	$30,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/30/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/30/2025	$180,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	5/31/2025	$114,596.62	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/3/2025	$21,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/3/2025	$1,000,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/13/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/17/2025	$15,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/18/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$11,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$107,840.73	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/1/2025	$15,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/1/2025	$50,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/8/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/15/2025	$30,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/17/2025	$26,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/24/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$95,363.14	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	8/5/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	8/29/2025	$4,000.00	Affiliate Transfer	Affiliate

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment Intercompany Affiliate Transfers
Payments or other transfers of property made within 1 year before filing the case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	8/31/2025	$38,498.67	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	9/30/2025	$55,059.19	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	10/10/2025	$230,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	10/16/2025	$50,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	10/29/2025	$313,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	10/31/2025	$46,875.69	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	11/25/2025	$327,000.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	11/30/2025	$39,047.85	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	12/1/2025	$32,660.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	12/31/2025	$40,138.30	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	1/30/2026	$3,442.80	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	1/31/2026	$55,247.12	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	2/28/2026	$25,078.83	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	3/10/2026	$7,525.00	Affiliate Transfer	Affiliate
Reliz LTD (dba BlockFills)	401 West Ontario Street, #400	Chicago	IL	60654	3/13/2026	$9,542.42	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	3/31/2025	$1,214,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/4/2025	$12,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/11/2025	$480,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/16/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/22/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/22/2025	$62,500.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/28/2025	$386,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/29/2025	$15,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	4/30/2025	$50,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	5/6/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	5/13/2025	$300,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	5/21/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	5/28/2025	$495,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	5/30/2025	$60,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/2/2025	$25,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/9/2025	$25,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/11/2025	$420,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/12/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/17/2025	$20,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/26/2025	$15,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	6/30/2025	$56,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/2/2025	$14,000.00	Affiliate Transfer	Affiliate

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 4 Attachment Intercompany Affiliate Transfers
Payments or other transfers of property made within 1 year before filing the case that benefited any insider

Insider's name	Address 1	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/11/2025	$150,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/21/2025	$22,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/22/2025	$16,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/29/2025	$10,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	7/31/2025	$1,588.26	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	8/1/2025	$50,000.00	Affiliate Transfer	Affiliate
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654	8/1/2025	$62,500.00	Affiliate Transfer	Affiliate

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
AMENDED SOFA 25 Attachment
Other businesses in which the debtor has or has had an interest

Business name	Address 1	City	State	Zip	Country	Nature of business	Employer Identification number	Dates business existed		Amendment
Basis Group Holdings, Inc. (Delaware, USA)	401 West Ontario Street, #400	Chicago	IL	60654		Holding Co		1/10/2018	Present	
BlockFills Advisory FZCO (Dubai, UAE)	401 West Ontario Street, #400	Chicago	IL	60654		N/A			Present	
BlockFills AMS LTDA (Brazil)	Avenida Presidente Juscelino Kubitschek 1455	Sao Paulo			Brazil	Trading Firm		1/17/2025	Present	
BlockFills Digital Markets Ltd. (Cayman)	401 West Ontario Street, #400	Chicago	IL	60654		Broker/Dealer	HS-388316	3/11/2022	Present	
BlockFills Digital Markets EU LTD	401 West Ontario Street, #400	Chicago	IL	60654		N/A	762799	4/25/2024	Present	Amended herein - added
Cerus Digital Asset Management, LLC (Illinois, USA)	401 West Ontario Street, #400	Chicago	IL	60654		Fund Manager	85-3778512	10/30/2020	Present	
Pirmasis Blokas UAB	401 West Ontario Street, #400	Chicago	IL	60654		N/A	306145906	9/13/2022	Present	
Reliz CI LTD	401 West Ontario Street, #400	Chicago	IL	60654		Holding Co	CB-415970	11/22/2024	Present	
Reliz Technologies LLC	401 West Ontario Street, #400	Chicago	IL	60654		IT Services and Personnel were under this entity	83-3711968	1/3/2019	Present	
Reliz Technologies LLC (Wyoming, USA)	401 West Ontario Street, #400	Chicago	IL	60654		N/A		2/10/2020	Present	
Reliz Technology Group Holdings Inc.	401 West Ontario Street, #400	Chicago	IL	60654		Holding Co	87-1036265	6/27/2019	Present	

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 26a Attachment
Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	Address 2	City	State	Zip	Title	Dates of service
Amy Shelly	Address on file					CFO	2024 - 2026
James Wilson	225 Franklin St	Floor 32	Boston	MA	02116	Interim CFO	2026 - 2026
Korn Ferry	1900 Avenue of the Stars		Los Angeles	CA	90067	Accounting Services Provider	2024 - 2026
Nita Patel	Address on file					Controller	2024 - 2025
RSM	30 S Wacker Dr		Chicago	IL	60606	Accounting Services Provider	2024 - 2026

In re: Reliz Technology Group Holdings Inc.
Case No. 26-10371
SOFA 28 Attachment
Current Partners, Officers, Directors and Shareholders

Name	Address 1	City	State	Zip	Country	Position and nature of any interest	% of interest, if any
Brian Zboril	401 West Ontario Street, #400	Chicago	IL	60654		Director	0%
Capital 6 Eagle Fund LP	380 Winslow Way E, Suite 200	Bainbridge Island	WA	98110		Equity Holder	1%
Cig Spectrum Select Series XI LLC	41 Winged Foot Dr	Larchmont	NY	10538		Equity Holder	1%
CME Ventures	20 South Wacker Drive	Chicago	IL 60606	60606		Equity Holder	2%
Gate Information Pte Ltd	5001 Beach Road #07-37, Golden Mile Complex			199588	Singapore	Equity Holder	1%
Gordon Wallace	401 West Ontario Street, #400	Chicago	IL	60654		Director /. President	0%
James Wilson	225 Franklin St	Boston	MA	02116		Interim CFO	0%
Joe Perry	401 West Ontario Street, #400	Chicago	IL	60654		Director / Interim CEO	0%
K&H Crypto LLC	312 N Dale Ave.	Mount Prospect	IL	60056		Equity Holder	17%
Mark Renzi	225 Franklin St	Boston	MA	02116		Chief Restructuring Officer	0%
Name on File	Address on File					Equity Holder	25%
Name on File	Address on File					Equity Holder	25%
Neil Van Huis	401 West Ontario Street, #400	Chicago	IL	60654		Director / CSO	0%
Nexo Inc.	89 Nexus Way,	Camana Bay		KY1-9009	Grand Cayman	Equity Holder	2%
Nicholas Hammer	401 West Ontario Street, #400	Chicago	IL	60654		Director	0%
P3K LLC	Corporation Trust Center 1209 Orange St.	Wilmington	DE	19801		Equity Holder	9%
Simplex Holdings LLC	262 Chapman Rd, Suite 240	Newark	DE	19702		Equity Holder	2%
Susquehanna Private Equity Investments LLLP	251 Little Falls Drive	Wilmington	DE	19808		Equity Holder	5%
Tsui Holdings Limited	Third Floor, 4 Bond Street St.	Helier		JE4 58R	United Kingdom	Equity Holder	1%
Visionary Private Equity Group I LP	1520 South Fifth Street, Suite 308	Saint Charles	MO	63303		Equity Holder	1%