IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 5/5/26 at 4:00 p.m. (ET)** **Hrg. Date: 5/12/26 at 2:00 p.m. (ET)** **Related to Docket Nos. 128, 129**

MOTION OF DEBTORS FOR ENTRY OF ORDER (A) APPROVING DISCLOSURE STATEMENT; (B) SCHEDULING HEARING ON CONFIRMATION OF PLAN; (C) ESTABLISHING DEADLINES AND PROCEDURES FOR (I) FILING OBJECTIONS TO CONFIRMATION OF PLAN, (II) CLAIM OBJECTIONS, AND (III) TEMPORARY ALLOWANCE OF CLAIMS FOR VOTING PURPOSES; (D) DETERMINING TREATMENT OF CERTAIN UNLIQUIDATED, CONTINGENT, OR DISPUTED CLAIMS FOR NOTICE, VOTING, AND DISTRIBUTION PURPOSES; (E) SETTING RECORD DATE; (F) APPROVING (I) SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION, (II) FORM OF NOTICE OF HEARING ON CONFIRMATION AND RELATED MATTERS, AND (III) FORMS OF BALLOTS; (G) ESTABLISHING VOTING DEADLINE AND PROCEDURES FOR TABULATION OF VOTES; AND (H) GRANTING RELATED RELIEF

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") hereby move (the "Motion") for entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Solicitation Procedures Order"), granting the relief described below. In support of the Motion, the Debtors respectfully represent as follows:

RELIEF REQUESTED

1. By the Motion, the Debtors respectfully request entry of the Solicitation Procedures Order (a) approving a disclosure statement; (b) scheduling a hearing on confirmation of a plan;

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

(c) establishing deadlines and procedures for (i) filing objections to confirmation of the plan, (ii) claim objections, and (iii) temporary allowance of claims for voting purposes; (d) determining the treatment of certain unliquidated, contingent, or disputed claims for notice, voting, and distribution purposes; (e) setting a record date; (f) approving (i) solicitation packages and procedures for distribution, (ii) the form of notice of the hearing on confirmation and related matters, and (iii) forms of ballots; (g) establishing a voting deadline and procedures for tabulation of votes; and (h) granting related relief.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

3. The legal predicates for the relief requested herein are sections 105, 1125, 1126, and 1128 of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2002, 3003, 3017, 3018, 3020, and 9006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3017-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules").

4. Pursuant to Local Rule 9013-1(f), the Debtors confirm their consent to the entry of a final order by the Court in connection with the Motion in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

5. On March 15, 2026 (the "Petition Date"), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the Court.

6. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

7. On March 27, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") appointed an Official Committee of Unsecured Creditors in the Chapter 11 Cases (the "Committee") pursuant to Bankruptcy Code section 1102(a) [Docket No. 104]. No trustee or examiner has been appointed in the Chapter 11 Cases.

8. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the "First Day Declaration").

BASIS FOR RELIEF REQUESTED AND APPLICABLE AUTHORITY

9. On April 7, 2026, the Debtors filed the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates* [Docket No. 128] (as the same may be amended, modified, or supplemented form time to time, the "Plan")[2] and the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates* [Docket No. 129] (as the same may be amended, modified, or supplemented from time to time, the "Disclosure Statement"). The hearing to consider the adequacy of the Disclosure Statement (the "Disclosure Statement Hearing") has been set for May 12, 2026, at 2:00 p.m. (Eastern Time). To

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

facilitate consideration of the Disclosure Statement and the Plan, the Debtors hereby seek entry of the Solicitation Procedures Order.

10. As discussed in more detail below, the Debtors propose to solicit votes on the Plan according to the following schedule:

Case Milestone	**Date**
Disclosure Statement Objection Deadline	5/5/2026 at 4:00 p.m. (ET)
Disclosure Statement Hearing	5/12/2026 at 2:00 p.m. (ET)
Voting Record Date	5/14/2026 at 4:00 p.m. (ET)
Deadline for Service of Confirmation Hearing Notice	5/18/2026
Claim Objection Deadline (for voting purposes)	5/25/2026
Rule 3018(a) Motion Deadline	6/1/2026
Plan Supplement Deadline	6/8/2026
Plan Objection Deadline	6/15/2026 at 4:00 p.m. (ET)
Voting Deadline	6/15/2026 at 4:00 p.m. (ET)
Voting Certification Deadline	6/18/2026
Confirmation Hearing	6/22/2026 at 10:00 a.m. (ET)

I. Approval of the Disclosure Statement

11. Bankruptcy Code section 1125 requires a bankruptcy court to approve a written disclosure statement prior to allowing a party to solicit acceptances for a chapter 11 plan. *See* 11 U.S.C. § 1125(b). To approve a disclosure statement, a court must find that the disclosure statement contains "adequate information," which is defined as "information of a kind, and in sufficient detail, . . . that would enable such a hypothetical investor of the relevant class to make an informed judgment about the plan . . ." 11 U.S.C. § 1125(a)(1).

12. The primary purpose of a disclosure statement is to provide information that is "reasonably practicable" to permit an "informed judgment" by those entitled to vote on the plan. *See Century Glove, Inc. v. First Am. Bank of New York*, 860 F.2d 94, 100 (3d Cir. 1988) ("§ 1125 seeks to guarantee a minimum amount of information to the creditor asked for its vote."); *see also Krystal Cadillac-Oldsmobile GMC Truck, Inc. v. Gen. Motors Corp.*, 337 F.3d 314, 321 (3d Cir. 2003).

13. Courts have broad discretion in determining whether a disclosure statement contains "adequate information," employing a flexible approach based on the unique facts and circumstances of each case. *See Oneida Motor Freight, Inc. v. United Jersey Bank (In re Oneida Motor Freight, Inc.)*, 848 F.2d 414, 417 (3d Cir. 1988) ("From the legislative history of § 1125 we discern that adequate information will be determined by the facts and circumstances of each case."); *Lisanti v. Lubetkin (In re Lisanti Foods, Inc.)*, 329 B.R. 491, 507 (D.N.J. 2005), *aff'd*, 241 F. App'x 1 (3d Cir. 2007) ("Section 1125 affords the Bankruptcy Court substantial discretion in considering the adequacy of a disclosure statement."); *In re River Village Assocs.*, 181 B.R. 795, 804 (E.D. Pa. 1995) ("Under § 1125(a), the Bankruptcy Court is thus given substantial discretion in considering the adequacy of a disclosure statement.").

14. Employing a flexible approach to approval of disclosure statements, courts have identified several categories of information which, based on the facts of a particular case, should typically be included in a disclosure statement. *See*, *e.g.*, *In re Scioto Valley Mtg. Co.*, 88 B.R. 168, 170–71 (Bankr. S.D. Ohio 1988) (setting forth a non-exhaustive list of 19 categories of information that may be included in a disclosure statement). Here, the Disclosure Statement, subject to being updated and/or amended prior to any hearing thereon, contains adequate information within the meaning of Bankruptcy Code section 1125 and, accordingly, should be

approved by the Bankruptcy Court. Specifically, the Disclosure Statement contains descriptions and summaries of, among other things: (a) the Debtors' businesses, including the reasons for and objectives of the Chapter 11 Cases; (b) significant events that have occurred in the Chapter 11 Cases and leading up to the Chapter 11 Cases; (c) the Plan; (d) the treatment of creditors under the Plan; (e) which parties in interest are entitled to vote; (f) distributions to be made under the Plan; (g) the projected recoveries by creditors under the Plan; (h) the means for implementing the Plan; (i) certain risk factors affecting the Plan; and (j) federal tax consequences of the Plan.

15. The Debtors submit that the Disclosure Statement contains "adequate information" as that phrase is defined in Bankruptcy Code section 1125. Accordingly, the Debtors request that the Disclosure Statement be approved.

II. Establishment of Confirmation Hearing Date

16. Bankruptcy Code section 1128(a) provides that "[a]fter notice, the court shall hold a hearing on confirmation of a plan." 11 U.S.C. § 1128(a). Bankruptcy Rule 3017(c) provides that "[a]t the time or before the disclosure statement is approved, the court . . . must set a deadline for the holders of claims and interests to accept or reject the plan." Fed. R. Bankr. P. 3017(c). Additionally, Bankruptcy Rule 2002(b) requires at least 28 days' notice by mail to all creditors and indenture trustees of the time fixed for filing objections to and the hearing to consider confirmation of a chapter 11 plan. *See* Fed. R. Bankr. P. 2002(b).

17. In accordance with the provisions of Bankruptcy Code section 1128(a) and Bankruptcy Rules 2002 and 3017, the Debtors request that the Court set **June 22, 2026, at 10:00 a.m. (Eastern Time)** (the "Confirmation Hearing Date"), as the date and time for the commencement of the hearing on confirmation of the Plan (the "Confirmation Hearing"). The Debtors also request that the Court order that the Confirmation Hearing may be continued from time to time by the Debtors announcing such continuance in open court, through the filing of an

agenda noting such continuance on the Court's docket, or otherwise, without further notice to parties in interest.

III. Deadlines and Procedures for (i) Filing Objections to Confirmation of Plan; (ii) Claims Objections; and (iii) Temporary Allowance of Claims for Voting Purposes

A. Deadline and Procedures for Filing Objections to Confirmation of Plan

18. Bankruptcy Rule 3020(b)(1) provides that objections to confirmation of a proposed plan must be filed with the bankruptcy court and served on the debtor, the trustee, the proponent of the plan, any committee appointed under the Bankruptcy Code, and on any other entity designated by the court, "within the time set by the court." Fed. R. Bankr. P. 3020(b)(1). The Debtors request that the Court establish **June 15, 2026, at 4:00 p.m. (Eastern Time)** as the deadline for filing and serving objections to the Plan (the "Plan Objection Deadline"). The Debtors request that the Court consider only timely filed and served objections to confirmation of the Plan and that objections not timely filed and served in accordance with the provisions of the immediately following paragraph be overruled.

19. The Debtors further request that the Court direct that objections to confirmation of the Plan, if any, (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of any objection to the Plan; (e) be filed with the Court, and served on the following parties (collectively, the "Notice Parties"), so as to be received on or before the Plan Objection Deadline: (i) Reliz Technology Group Holdings Inc., 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R.

Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)).

B. Deadline and Procedures for Filing Objections to Claims for Voting Purposes

20. The Debtors request that the Court set **May 25, 2026** (the "Claim Objection Deadline") as the deadline for filing and serving objections to claims solely for the purposes of voting on the Plan (each, a "Claim Objection"). Such Claim Objection Deadline, however, will not apply to claim objections which may be asserted for purposes other than voting on the Plan. The Debtors further request that the Court direct that each Claim Objection: (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (c) state the name and address of the party asserting the Claim Objection; (d) state with particularity the legal and factual bases for the Claim Objection; and (e) be filed with the Court, and served on the Notice Parties, so as to be received no later than the Claim Objection Deadline.

C. Deadline and Procedures for Temporary Allowance of Claims for Voting Purposes

21. Bankruptcy Rule 3018(a)(4) provides in relevant part that "[e]ven if an objection to a claim or interest has been filed, the court may, after notice and a hearing, temporarily allow a

claim or interest in an amount that the court considers proper for voting to accept or reject a plan." Fed. R. Bankr. P. 3018(a)(4). The Debtors propose that the Court use its power under Bankruptcy Code section 105(a) and fix **June 1, 2026** (the "Rule 3018(a) Motion Deadline") as the deadline for filing and serving such motions pursuant to Bankruptcy Rule 3018(a) (the "Rule 3018(a) Motions").

22. The Debtors further request that the Court direct that Rule 3018(a) Motions: (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (c) state the name and address of the party asserting the Rule 3018(a) Motion; (d) state with particularity the legal and factual bases for the Rule 3018(a) Motion; and (e) be filed with the Court, and served on the Notice Parties, so as to be received no later than the Rule 3018(a) Motion Deadline.

23. The Debtors propose that any party timely filing and serving a Rule 3018(a) Motion be provided a ballot and be permitted to cast a provisional vote to accept or reject the Plan. The Debtors further propose that if, and to the extent that, the Debtors and such party are unable to resolve the issues raised by the Rule 3018(a) Motion prior to the Confirmation Hearing, such Rule 3018(a) Motion be considered by the Court at the Confirmation Hearing, and the Court will determine whether the provisional ballot should be counted as a vote on the Plan and, if so, the amount, if any, in which the party filing the Rule 3018(a) Motion will be entitled to vote.

24. Requiring the Rule 3018(a) Motions to be filed by the Rule 3018(a) Motion Deadline will afford the Debtors sufficient time to consider and, if necessary, contest (or if appropriate, seek to resolve), the Rule 3018(a) Motions and will help to ensure that an accurate tabulation of ballots is completed by the Confirmation Hearing Date.

IV. Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes

25. Pursuant to Bankruptcy Code section 105(a), Bankruptcy Rules 2002(a)(7) and 3003(c)(2), and any order of the Court establishing deadlines (the "Bar Dates") for filing proofs of claim against the Debtors (the "Bar Date Order"),[3] creditors whose claims are not scheduled or who hold claims that are scheduled as disputed, contingent, or unliquidated are required to timely file proofs of claim by the applicable Bar Date in order to be treated as creditors with respect to such claims for voting and distribution purposes.

26. For purposes of this Motion, "Non-Voting Claims" will mean claims which (a) are scheduled in Debtors' schedules of assets and liabilities (as the same may be amended, the "Schedules") as disputed, contingent, or unliquidated and which are not the subject of a timely-filed proof of claim, or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or other order of the Court, or otherwise deemed timely filed under applicable law; or (b) are not scheduled and are not the subject of a timely-filed proof of claim, or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law.

27. The Debtors request that the Court direct that creditors holding Non-Voting Claims be denied treatment as creditors with respect to such claims for purposes of (a) voting on the Plan, (b) receiving distributions under the Plan, and (c) receiving notices, other than by publication, regarding the Plan.

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[3] On March 25, 2026, the Debtors filed the *Motion of Debtors for Entry of Order (I) Establishing Bar Dates to File Proofs of Claim; (II) Approving Procedures for Filing Proofs of Claim; (III) Approving Form and Manner of Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. 93] (the "Bar Date Motion"), which seeks to establish the general bar date in the Chapter 11 Cases as May 14, 2026 at 4:00 p.m. (Eastern Time) (the "General Bar Date").

V. Establishment of Voting Record Date

28. Bankruptcy Rule 3017(d)(4) provides that, "the date the order approving the disclosure statement is entered" will be the record date for determining the "holders of stock, bonds, debentures, notes, and other securities" entitled to receive ballots and materials specified in Bankruptcy Rule 3017(d). The Court may approve a different record date for cause. *See* Bankruptcy Rule 3017(d)(4).

29. The Debtors request that the Court exercise its power and authority under Bankruptcy Code section 105(a) and set **May 14, 2026, at 4:00 p.m. (Eastern Time)** as the record date (the "Voting Record Date") for determining (a) creditors and equity holders entitled to receive Solicitation Packages and related materials, if any, and (b) creditors entitled to vote to accept or reject the Plan, notwithstanding anything to the contrary in the Bankruptcy Rules. The Debtors are requesting that the Court approve this Voting Record Date so that it coincides with the General Bar Date requested by the Debtors in the Bar Date Motion (*i.e.*, May 14, 2026, at 4:00 p.m. (Eastern Time)).

VI. Content and Transmittal of Solicitation Packages, Including Ballots and Non-Voting Packages; Approval of Forms of Notice and Ballots

30. Bankruptcy Rule 3017(d) provides that, upon approval of a disclosure statement, a debtor in possession shall be required to mail to all creditors and equity security holders and the United States Trustee:

a. the plan or a court-approved summary of the plan;

b. the disclosure statement approved by the court;

c. the notice of the time within which acceptances and rejections of the plan may be filed; and

d. any other information as the court may direct, including any court opinion approving the disclosure statement or a court-approved summary of the opinion.

31. Bankruptcy Rule 3017(d) further requires that a notice of the time for filing objections to and the hearing on confirmation of the plan be mailed to all creditors and equity security holders pursuant to Bankruptcy Rule 2002(b) and that a form of ballot conforming to the appropriate Official Form be mailed to creditors and interest holders entitled to vote on the Plan.

A. The Confirmation Hearing Notice

32. On or before **May 18, 2026** (the "Confirmation Hearing Notice Mailing Date"), the Debtors propose to mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to (a) all of their known creditors; (b) equity security holders as of the Voting Record Date; and (c) all other entities required to be served under Bankruptcy Rules 2002 and 3017, a notice of, *inter alia*, the Confirmation Hearing substantially in the form attached to the Solicitation Procedures Order as Exhibit A (the "Confirmation Hearing Notice"), which form the Debtors hereby request the Court approve.

B. The Non-Voting Packages

33. Pursuant to Bankruptcy Code section 1126(f), creditors holding claims in Class 1 (Secured Tax Claims), Class 2 (Other Secured Claims), Class 3 (Other Priority Claims), and Class 4 (Celsius Secured Claim) under the Plan are unimpaired, are deemed to have accepted the Plan, and are not entitled to vote. Pursuant to Bankruptcy Code section 1126(g), holders of claims or interests in Class 8 (Section 510(b) Claims), Class 9 (Intercompany Claims), Class 10 (Intercompany Interests), and Class 11 (Existing Equity Interests) under the Plan are impaired, are deemed to have rejected the Plan, and are not entitled to vote. Accordingly, the Debtors submit that they should not be required to transmit Solicitation Packages to holders of claims or interests in Classes 1, 2, 3, 4, 8, 9, 10, and 11 (collectively, the "Non-Voting Classes") under the Plan. Therefore, the Debtors propose to mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to holders of claims in Class 1, Class 2, Class 3, Class 4, who are unimpaired and

deemed to have accepted the Plan, a copy of the *Notice of Non-Voting Status with Respect to Unimpaired Classes*, substantially in the form attached to the Solicitation Procedures Order as Exhibit B-1. The Debtors propose to mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to holders of claims and interests in Class 8, Class 9, Class 10, and Class 11, who are impaired and deemed to have rejected the Plan, a copy of the *Notice of Non-Voting Status with Respect to Impaired Classes*, substantially in the form attached to the Solicitation Procedures Order as Exhibit B-2 (the *Notice of Non-Voting Status with Respect to Unimpaired Classes* and the *Notice of Non-Voting Status with Respect to Impaired Classes*, each a "Non-Voting Notice" and, each Non-Voting Notice together with the Confirmation Hearing Notice, a "Non-Voting Package"). The Non-Voting Packages will be mailed on the Confirmation Hearing Notice Mailing Date, or as soon as reasonably practicable thereafter.

34. The Debtors submit that such limited disclosure is consistent with Bankruptcy Rule 3017(d). Nonetheless, out of an abundance of caution, the Debtors request that the Non-Voting Packages be deemed to constitute adequate alternative disclosure statements to impaired non-voting classes under 11 U.S.C. § 1125(c) and summary plans under Bankruptcy Rule 3017(d).

C. The Solicitation Packages

35. In addition, on the Confirmation Hearing Notice Mailing Date, or as soon as reasonably practicable thereafter, the Debtors propose to mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to holders of claims in Class 5 (Participating Customer Claims), Class 6 (Convenience Claims), and Class 7 (General Unsecured Claims), who are entitled to vote, a solicitation package (the "Solicitation Package") containing the following:

a. the Confirmation Hearing Notice;

b. the Disclosure Statement, including the Plan as Exhibit A;

c. a copy of the order approving the Disclosure Statement (without exhibits) (*i.e.*, the Solicitation Procedures Order);

d. a ballot (the "Ballot") (as described below);

e. a pre-addressed return envelope; and

f. such other materials as the Court may direct or approve.

36. The Debtors request permission, at their discretion, to provide the Disclosure Statement, including the Plan as Exhibit A, and the Solicitation Procedures Order (without exhibits) in an Adobe Acrobat (PDF) standard format on a flash drive or CD-ROM, rather than in paper copies. The Debtors further propose that parties may submit a written request to the Voting Agent if they prefer a paper copy of the Disclosure Statement and Plan, and all such requests will be fulfilled.

37. Form Ballots. Bankruptcy Rule 3017(d) provides that ballots for accepting or rejecting a plan should conform substantially to Official Form No. 314. The form of ballot attached as Exhibit C-1 to the Solicitation Procedures Order, for holders of claims in Class 5, is derived from Official Form No. 314, but includes certain modifications and instructions necessary to facilitate voting and to meet the particular requirements of the Plan. The ballot forms attached to the Solicitation Procedures Order as Exhibit C-2 and Exhibit C-3, which also are derived from Official Form No. 314, will be distributed to holders of claims in Class 6 and Class 7, respectively, who are entitled to vote to accept or reject the Plan.

38. To avoid duplication and reduce expense, and except as otherwise set forth herein, the Debtors propose that (a) creditors holding (i) unclassified claims or unimpaired claims and also (ii) claims in a class that is designated as impaired and entitled to vote under the Plan receive only the Solicitation Package appropriate for the applicable impaired class; and (b) creditors who have filed duplicate claims in any given class (i) receive only one Solicitation Package and one Ballot

for voting their claims with respect to that class, and (ii) be entitled to vote their claim only once with respect to that class.

39. When No Notice or Transmittal Necessary. Because sending Solicitation Packages and other notices to outdated or otherwise improper addresses would result in needless expense to the Debtors' estates, the Debtors request authority not to provide notice or service of any kind upon any person or entity to whom the Debtors mailed a notice of the meeting of creditors under Bankruptcy Code section 341 or notice of the bar date for filing proofs of claim and received either of such notices returned by the United States Postal Service marked "undeliverable as addressed," "moved—left no forwarding address," "forwarding order expired," or similar marking or reason, unless the Debtors have been informed in writing by such person or entity of that person's or entity's new address.

40. Transmittal by Electronic Mail. To the extent that the Debtors do not possess a physical mailing address for any holder of a claim or interest entitled to receive a Solicitation Package or Non-Voting Package, the Debtors request authority to serve the applicable Solicitation Package or Non-Voting Package by electronic mail on such holder of a claim or interest. Such relief is consistent with the *Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and Top 30 Creditors List; (II) Authorizing Redaction of Certain Personally Identifiable Information; (III) Authorizing the Debtors to Serve Certain Parties by Electronic Mail; (IV) Approving Certain Notice Procedures; and (V) Granting Related Relief* [Docket No. 63], pursuant to which the Debtors are authorized to provide service by e-mail on (i) customers that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors; and (ii) non-customer creditors that (a) have not designated a mailing address

under Bankruptcy Rule 2002(g)(l) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors, but no physical address information.

41. The Debtors anticipate that some of the Solicitation Packages or other solicitation-related materials described herein may be returned as undeliverable. The Debtors request that they not be required to re-mail undelivered Solicitation Packages or other undeliverable solicitation-related notices that were returned marked "undeliverable as addressed," "moved—left no forwarding address," "forwarding order expired," or similar marking or reason, unless the Debtors have been informed in writing by such person or entity of that person's or entity's new address.

42. The foregoing procedures regarding the provision of notice of the Confirmation Hearing and related matters comply with Bankruptcy Rules 2001 and 3017. Accordingly, the Debtors request that the Court approve the above-described notice as good and sufficient in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

43. Publication Notice. Bankruptcy Rule 2002(l) permits the Court to "order notice by publication if notice by mail is impracticable or if it is desirable to supplement the notice." Fed. R. Bankr. P. 2002(l). The Debtors request the Court authorize the Debtors to publish notice of the Confirmation Hearing, substantially in the form of Exhibit D to the Solicitation Procedures Order, once within ten business days after the entry of the Solicitation Procedures Order in the national edition of *The Wall Street Journal*, *The New York Times*, or *USA Today*. The Debtors believe that publication of this notice will provide sufficient notice to persons and entities who do not receive the Confirmation Hearing Notice by mail or electronic mail.

D. Approval of Assumption Notice

44. The Debtors request authority to serve the *Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtors Pursuant to the Plan,*

(B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith, substantially in the form attached to the Solicitation Procedures Order as Exhibit E (the "Assumption Notice"), on the applicable counterparties to Executory Contracts and Unexpired Leases that will be assumed pursuant to the Plan, within the time periods specified in the Plan. To the extent that the Debtors do not possess a physical mailing address for any Executory Contract or Unexpired Lease counterparty, the Debtors request authority to serve the Assumption Notice by electronic mail on such counterparty.

VII. Establishment of Voting Deadline and Procedures for Tabulation of Votes

A. Voting Agent

45. By separate application, the Debtors will seek the Court's authorization to retain Kurtzman Carson Consultants, LLC dba Verita Global. ("Verita") as administrative agent in the Chapter 11 Cases. In connection therewith, the Debtors propose to utilize Verita as the Debtors' solicitation and noticing agent to assist the Debtors in soliciting votes on and providing notice of the Plan, including mailing solicitation packages and notices, collecting and tabulating ballots cast on the Plan, and certifying to the Court the results of the balloting (the "Voting Agent").

B. Voting Deadline

46. Bankruptcy Rule 3017(c) requires the Court to "set a deadline for the holders of claims and interests to accept or reject the plan . . ." Fed. R. Bankr. P. 3017(c)(1). The Debtors request that the Court fix **June 15, 2026, at 4:00 p.m. (Eastern Time)** (the "Voting Deadline") as the deadline by which all Ballots for accepting or rejecting the Plan must be received by the Voting Agent if they are to be counted. The Debtors also request that they be permitted, in their sole discretion, to extend, by oral or written notice to the Voting Agent, the period of time during which Ballots will be accepted for any reason from any creditor or class of creditors.

C. Procedures for Vote Tabulation

47. To avoid uncertainty, to provide guidance to the Debtors and the Voting Agent, and to avoid the potential for inconsistent results, the Debtors request that the Court, pursuant to Bankruptcy Code section 105(a), establish the guidelines set forth below for tabulating the votes to accept or reject the Plan.

48. Voting Procedures. The Debtors propose to use the following hierarchy for purposes of determining the amount of a claim used to calculate acceptance or rejection of the Plan under Bankruptcy Code section 1126:

a. if an order has been entered by the Court determining the amount of such claim, whether pursuant to Bankruptcy Rule 3018 or otherwise, then in the amount prescribed by the order;

b. if no such order has been entered, then in the liquidated amount contained in a timely-filed proof of claim that is not the subject of an objection as of the Claim Objection Deadline; and

c. if no such proof of claim has been timely filed, then in the liquidated, noncontingent, and undisputed amount contained in the Debtors' Schedules.

49. In addition, the Debtors propose to use the following procedures for purposes of determining the voting amounts and/or classifications:

a. if a claim is asserted in currency other than U.S. Dollars (including in digital assets or cryptocurrency), it will be deemed converted to the equivalent U.S. Dollar value: (i) in the case of foreign currency, using the conversion rate for the applicable currency at prevailing market prices as of 4:00 p.m. (prevailing Central Time) on the Petition Date; and (ii) in the case of digital assets or cryptocurrency, using the prevailing market prices listed as of 4:00 p.m. (prevailing Central Time) on the Petition Date.[4]

b. if a claim is partially liquidated and partially unliquidated, such claim will be allowed for voting purposes only in the liquidated amount;

[4] For the avoidance of doubt, the Debtors propose that such conversion shall be for voting tabulation purposes only and shall not be binding for any other purpose on the Debtors, including, without limitation, for purposes of allowance of, and distribution with respect to, Claims under the Plan.

c. if a scheduled or filed claim has been paid, such claim will be disallowed for voting purposes;

d. the holder of a timely-filed proof of claim that is filed in a wholly unliquidated, contingent, disputed, and/or unknown amount (as determined on the face of the claim or after reasonable review by the Debtors or the Voting Agent (as defined below)), and is not the subject of an objection as of the Claim Objection Deadline, is entitled to vote in the amount of $1.00; and

e. if a proof of claim has been amended by a later-filed proof of claim that is filed on or prior to the Voting Record Date, the later-filed amending claim will be entitled to vote in a manner consistent with these tabulation rules, and the earlier filed claim will be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended claim.

50. Votes Counted. The Debtors propose that any Ballot that is properly executed and timely received, and that is cast as either an acceptance or rejection of the Plan, will be counted and will be deemed to be cast as an acceptance or rejection, as the case may be, of the Plan. The failure of a holder entitled to vote on the Plan to timely deliver a properly-executed Ballot will be deemed to constitute an abstention by such holder with respect to voting on the Plan, and such abstention will not be counted as a vote for or against the Plan.

51. For purposes of voting, classification, and treatment under the Plan, the Debtors propose that, at the election of the Debtors, (a) each holder of a claim that holds or has filed more than one claim against a Debtor in an impaired class will be treated as if such holder has only one claim against that Debtor in each applicable class; (b) the claims filed by such holder against that Debtor will be aggregated by Debtor in each applicable class; and (c) the total dollar amount of such holder's claims in each applicable class against each Debtor will be the sum of the aggregated claims of such holder against each Debtor in each applicable class.

52. For purposes of the Voting Record Date, the Debtors propose that no transfer of claims pursuant to Bankruptcy Rule 3001 will be recognized unless either (a)(i) documentation

evidencing such transfer was filed with the Court on or before 21 days prior to the Voting Record Date and (ii) no timely objection with respect to such transfer was filed by the transferor; or (b) the parties to such transfer waived the 21-day period in the evidence of transfer and the evidence of transfer was docketed prior to the Voting Record Date.

53. Votes Not Counted. The Debtors further propose that the following Ballots not be counted or considered for any purpose in determining whether the Plan has been accepted or rejected:

a. any Ballot received after the Voting Deadline (as extended by the Debtors as provided herein);

b. any Ballot that is illegible or contains insufficient information to permit the identification of the claim holder;

c. any Ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan;

d. any Ballot cast for a claim which is listed in the Debtors' Schedules as contingent, unliquidated, or disputed or as zero or unknown in amount and (i) which is not the subject of a timely-filed proof of claim and (ii) for which no Rule 3018(a) Motion has been filed by the Rule 3018(a) Motion Deadline;

e. any Ballot cast for a claim that was filed in a zero dollar amount;

f. any Ballot that indicates neither an acceptance nor a rejection, or indicates both an acceptance and rejection, of the Plan;

g. any Ballot that casts part of its vote in the same class to accept the Plan and part to reject the Plan;

h. any form of Ballot other than the official form sent by the Voting Agent, or a copy thereof;

i. any Ballot received that the Voting Agent cannot match to an existing database record;

j. any Ballot that does not contain an original signature; *provided*, *however*, that for the avoidance of doubt, a Ballot submitted via the Voting Agent's Ballot portal will be deemed to contain an original signature; or

k. any Ballot that is submitted by facsimile, email, or by other electronic means other than through the Voting Agent's Ballot portal.

54. The Debtors propose that neither the Debtors, the Voting Agent, nor any other person or entity will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots. Rather, the Debtors propose that the Voting Agent may either disregard, with no further notice, defective Ballots, or it may attempt to have defective Ballots cured.

55. The Debtors further propose that, subject to any contrary order of the Court and except as otherwise set forth herein, they may waive any defects or irregularities as to any particular Ballot at any time, either before or after the Voting Deadline, and any such waivers will be documented in the Voting Certification (as defined below) prepared by the Voting Agent.

56. Withdrawal of Vote. The Debtors propose to permit any party who has delivered a valid Ballot for the acceptance or rejection of the Plan to withdraw, subject to the Debtors' right to contest the validity of such withdrawal, such acceptance or rejection by delivering a written notice of withdrawal to the Voting Agent at any time prior to the Voting Deadline. A notice of withdrawal, to be valid, should (a) contain the description of the claim to which it relates and the aggregate amount represented by such claim(s); (b) be signed by the withdrawing party in the same manner as the Ballot being withdrawn; (c) contain a certification that the withdrawing party owns the claim(s) and possesses the right to withdraw the Ballot sought to be withdrawn; and (d) be timely received by the Voting Agent prior to the Voting Deadline.

57. Changing Votes. Notwithstanding Bankruptcy Rule 3018(a), the Debtors propose that whenever two or more Ballots that comply with these procedures are cast voting the same claim(s) prior to the Voting Deadline, the last valid Ballot received prior to the Voting Deadline will be deemed to reflect the voter's intent and thus supersede any prior Ballot without prejudice

to the Debtors' right to object to the validity of the later Ballot on any basis permitted by law, including under Bankruptcy Rule 3018(a), and, if the objection is sustained, to count the first dated Ballot for all purposes. This procedure will spare the Court and the Debtors the time and expense of responding to motions brought pursuant to Bankruptcy Rule 3018(a) attempting to show cause for changing votes.

58. No Division of Claims or Votes. The Debtors propose that the Court clarify that (a) each creditor who votes must vote the full amount of each claim voted either to accept or reject the Plan; and (b) each creditor who votes and holds multiple claims within a particular class must vote all such claims to either accept or reject the Plan. The Debtors further propose that Ballots of creditors failing to vote in the manner specified in this paragraph will not be counted for any purpose.

59. Voting Certification. In order to provide creditors ample time to consider how to vote their claims while providing the Voting Agent sufficient time to tabulate ballots, the Debtors propose that the Voting Agent file its voting certification (the "Voting Certification") on or before **June 18, 2026**. In addition to serving the Voting Certification on all parties listed on the master service list maintained by the Debtors in the Chapter 11 Cases, the Debtors propose to post the Voting Certification on the Debtors' case website as soon as practicable after the Voting Certification is filed.

NOTICE

60. The Debtors will provide notice of the Motion to: (a) the U.S. Trustee; (b) the Securities and Exchange Commission; (c) counsel to the Official Committee of Unsecured Creditors; (d) counsel to Celsius Network Ltd.; (e) counsel to the Ad-Hoc Group of BlockFills

Clients; and (f) all parties entitled to notice pursuant to Local Rule 2002-1(b). The Debtors submit that no other or further notice is required.

NO PRIOR REQUEST

61. No previous request for the relief sought herein has been made to this or any other court.

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WHEREFORE, the Debtors respectfully request that the Court enter the Solicitation Procedures Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: April 7, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Proposed Counsel for Debtors
and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Obj. Deadline: 5/5/26 at 4:00 p.m. (ET)** **Hrg. Date: 5/12/26 at 2:00 p.m. (ET)** **Related to Docket Nos. 128, 129**

NOTICE OF HEARING ON MOTION OF DEBTORS FOR ENTRY OF ORDER (A) APPROVING DISCLOSURE STATEMENT; (B) SCHEDULING HEARING ON CONFIRMATION OF PLAN; (C) ESTABLISHING DEADLINES AND PROCEDURES FOR (I) FILING OBJECTIONS TO CONFIRMATION OF PLAN, (II) CLAIM OBJECTIONS, AND (III) TEMPORARY ALLOWANCE OF CLAIMS FOR VOTING PURPOSES; (D) DETERMINING TREATMENT OF CERTAIN UNLIQUIDATED, CONTINGENT, OR DISPUTED CLAIMS FOR NOTICE, VOTING, AND DISTRIBUTION PURPOSES; (E) SETTING RECORD DATE; (F) APPROVING (I) SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION, (II) FORM OF NOTICE OF HEARING ON CONFIRMATION AND RELATED MATTERS, AND (III) FORMS OF BALLOTS; (G) ESTABLISHING VOTING DEADLINE AND PROCEDURES FOR TABULATION OF VOTES; AND (H) GRANTING RELATED RELIEF

TO: (a) the U.S. Trustee; (b) the Securities and Exchange Commission; (c) counsel to the Official Committee of Unsecured Creditors; (d) counsel to Celsius Network Ltd.; (e) counsel to the Ad-Hoc Group of BlockFills Clients; and (f) all parties entitled to notice pursuant to Local Rule 2002-1(b)

PLEASE TAKE NOTICE that, on April 7, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Motion of Debtors for Entry of Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must be in writing, filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon: (a) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (b) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (c) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803, (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (d) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **May 5, 2026, at 4:00 p.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion, if necessary, will be held on **May 12, 2026, at 2:00 p.m. (Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

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IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: April 7, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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Andrew A. Mark (I.D. No. 6861)
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Proposed Counsel for Debtors
and Debtors in Possession

EXHIBIT A

Proposed Solicitation Procedures Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) **Related to Docket Nos. 128, 129, ___**

ORDER (A) APPROVING DISCLOSURE STATEMENT; (B) SCHEDULING HEARING ON CONFIRMATION OF PLAN; (C) ESTABLISHING DEADLINES AND PROCEDURES FOR (I) FILING OBJECTIONS TO CONFIRMATION OF PLAN, (II) CLAIM OBJECTIONS, AND (III) TEMPORARY ALLOWANCE OF CLAIMS FOR VOTING PURPOSES; (D) DETERMINING TREATMENT OF CERTAIN UNLIQUIDATED, CONTINGENT, OR DISPUTED CLAIMS FOR NOTICE, VOTING, AND DISTRIBUTION PURPOSES; (E) SETTING RECORD DATE; (F) APPROVING (I) SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION, (II) FORM OF NOTICE OF HEARING ON CONFIRMATION AND RELATED MATTERS, AND (III) FORMS OF BALLOTS; (G) ESTABLISHING VOTING DEADLINE AND PROCEDURES FOR TABULATION OF VOTES; AND (H) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of the Debtors for entry of an order (this "Order"), (a) approving a disclosure statement; (b) scheduling a hearing on confirmation of a plan; (c) establishing deadlines and procedures for (i) filing objections to confirmation of the plan, (ii) claim objections, solely for voting purposes, and (iii) temporary allowance of claims for voting purposes; (d) determining the treatment of certain unliquidated, contingent, or disputed claims for notice, voting, and distribution purposes; (e) setting a record date; (f) approving (i) solicitation packages and procedures for distribution, (ii) the form of notice of the hearing on confirmation and related matters, and (iii) forms of ballots; (g) establishing a voting deadline and procedures for

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

tabulation of votes; and (h) granting related relief, all as more fully set forth in the Motion; and the Debtors having filed the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates* [Docket No. 128] (as the same may be amended, modified, or supplemented from time to time, the "Plan") and the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and Its Debtor Affiliates* [Docket No. 129] (as modified, the "Disclosure Statement"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted as set forth herein.

2. The Disclosure Statement contains "adequate information" within the meaning of Bankruptcy Code section 1125, and is hereby APPROVED in all respects pursuant to Bankruptcy Code section 1125 and Bankruptcy Rule 3017(b).

3. Confirmation Hearing Date. The hearing to consider confirmation of the Plan (the "Confirmation Hearing") shall commence on **June 22, 2026, at 10:00 a.m. (Eastern Time)**

(the "Confirmation Hearing Date"), or as soon thereafter as counsel can be heard by the Court. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court or otherwise, without further notice to parties in interest.

4. Deadline and Procedures for Filing Objections to Confirmation. The deadline for filing and serving objections to confirmation of the Plan (the "Plan Objection Deadline") shall be **June 15, 2026, at 4:00 p.m. (Eastern Time)**. In order to be considered, objections, if any, to confirmation of the Plan must (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of any objection to the Plan; (e) be filed with the Court, and served on the following parties (collectively, the "Notice Parties"), so as to be received on or before the Plan Objection Deadline: (i) Reliz Technology Group Holdings Inc., 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and

(iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)). Confirmation objections shall be filed and served so as to be received by the Notice Parties no later than the Plan Objection Deadline. Objections to confirmation of the Plan not timely filed and served in accordance with the foregoing provision shall not be considered by the Court and shall be overruled.

5. Deadline for Objections to Claims for Voting Purposes Only. The deadline for filing and serving objections to claims solely for the purposes of voting on the Plan ("Claim Objections") shall be **May 25, 2026** (the "Claim Objection Deadline"). Such Claim Objection Deadline shall not apply to claim objections which may be asserted for purposes other than voting on the Plan.

6. In order to be considered, Claim Objections must: (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (c) state the name and address of the party asserting the Claim Objection; (d) state with particularity the legal and factual bases for the Claim Objection; and (e) be filed with the Court, and served on the Notice Parties, so as to be received no later than the Claim Objection Deadline. Claim Objections not timely filed and served in accordance with the foregoing provision shall not be considered by the Court and shall be overruled.

7. Deadline and Procedures for Temporary Allowance of Claims for Voting Purposes. The deadline for filing and serving motions pursuant to Bankruptcy Rule 3018(a) seeking temporary allowance of claims for the purpose of accepting or rejecting the Plan ("Rule 3018(a) Motions") shall be **June 1, 2026** (the "Rule 3018(a) Motion Deadline").

8. In order to be considered, Rule 3018(a) Motions must: (a) be made in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules; (c) state the name and address of the party asserting the 3018(a) Motion; (d) state with particularity the legal and factual bases for the Rule 3018(a) Motion; and (e) be filed with the Court, and served on the Notice Parties, so as to be received no later than the Rule 3018(a) Motion Deadline. Rule 3018(a) Motions not timely filed and served in accordance with the foregoing provision shall not be considered by the Court and shall be overruled.

9. Any party timely filing and serving a Rule 3018(a) Motion shall be provided a Ballot (as defined below) and shall be permitted to cast a provisional vote to accept or reject the Plan, pending a final determination by the Court. If, and to the extent that, the Debtors and such party are unable to resolve the issues raised by the Rule 3018(a) Motion prior to the Confirmation Hearing, such Rule 3018(a) Motion shall be considered by the Court at the Confirmation Hearing, and the Court shall determine whether the provisional ballot should be counted as a vote on the Plan, and, if so, the amount, if any, in which the party filing the Rule 3018(a) Motion shall be entitled to vote.

10. Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notices, Voting, and Distribution Purposes. Pursuant to Bankruptcy Code section 105(a), Bankruptcy Rules 2002(a)(7) and 3003(c)(2), and any order (the "Bar Date Order") establishing deadlines (the "Bar Dates") for filing proofs of claim against the Debtors, creditors whose claims (a) are scheduled in the Debtors' schedules of assets and liabilities (as the same may be amended, the "Schedules") as disputed, contingent, or unliquidated and which are not the subject of a timely-filed proof of claim, or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed

under applicable law; or (b) are not scheduled and are not the subject of a timely-filed proof of claim, or a proof of claim deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any order of the Court, or otherwise deemed timely filed under applicable law (collectively, the "Non-Voting Claims") shall be denied treatment as creditors with respect to such claims for purposes of (a) voting on the Plan, (b) receiving distributions under the Plan, and (c) receiving notices, other than by publication, regarding the Plan.

11. Record Date. The record date for purposes of determining (a) creditors and interest holders entitled to receive Solicitation Packages and related materials, if any, and (b) creditors entitled to vote to accept or reject the Plan, shall be **May 14, 2026, at 4:00 p.m. (Eastern Time)** (the "Voting Record Date").

12. Notice and Transmittal of Solicitation Packages Including Ballots and Non-Voting Packages. On or before **May 18, 2026** (the "Confirmation Hearing Notice Mailing Date"), the Debtors shall mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to all of their known creditors, equity security holders as of the Voting Record Date, and all other entities required to be served under Bankruptcy Rules 2002 and 3017, notice of the Confirmation Hearing substantially in the form attached hereto as **Exhibit A** (the "Confirmation Hearing Notice"), which form is hereby approved.

13. Non-Voting Packages. On the Confirmation Hearing Notice Mailing Date, or as soon as reasonably practicable thereafter, the Debtors shall mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to (a) holders of claims in Class 1 (Secured Tax Claims), Class 2 (Other Secured Claims), Class 3 (Other Priority Claims), and Class 4 (Celsius Secured Claim) under the Plan, which classes are unimpaired, are deemed to have accepted the Plan, and are not entitled to vote, a copy of the *Notice of Non-Voting Status with Respect to*

Unimpaired Classes, substantially in the form attached hereto as **Exhibit B-1**; and (b) holders of claims or interests in, Class 8 (Section 510(b) Claims), Class 9 (Intercompany Claims), Class 10 (Intercompany Interests), and Class 11 (Existing Equity Interests) under the Plan, which classes are impaired, are deemed to have rejected the Plan, and are not entitled to vote, a copy of the *Notice of Non-Voting Status with Respect to Impaired Classes*, substantially in the form attached hereto as **Exhibit B-2** (each, a "Non-Voting Notice" and, each Non-Voting Notice together with the Confirmation Hearing Notice, a "Non-Voting Package"). The *Notice of Non-Voting Status with Respect to Unimpaired Classes*, substantially in the form of **Exhibit B-1**, and the *Notice of Non-Voting Status with Respect to Impaired Classes*, substantially in the form of **Exhibit B-2**, are hereby approved. Further, the Non-Voting Packages are hereby deemed to constitute adequate alternative disclosure statements to impaired non-voting classes under 11 U.S.C. § 1125(c) and summary plans under Bankruptcy Rule 3017(d).

14. Solicitation Packages. On the Confirmation Hearing Notice Mailing Date, or as soon as reasonably practicable thereafter, the Debtors shall mail or cause to be mailed by first-class mail, or electronic mail, as applicable, to the holders of claims in Class 5 (Participating Customer Claims), Class 6 (Convenience Claims), and Class 7 (General Unsecured Claims) under the Plan, who are entitled to vote on the Plan, an information and solicitation package (the "Solicitation Package"). The Solicitation Package shall contain copies or conformed printed versions of: (a) the Disclosure Statement, including a copy of the Plan as Exhibit A; (b) a copy of this Order (without exhibits); and (c) the Confirmation Hearing Notice. In addition, each Solicitation Package also shall contain a ballot (and a pre-addressed return envelope) appropriate for the specific creditor, in substantially the forms of the proposed ballots attached hereto as **Exhibit C-1** (Class 5), **Exhibit C-2** (Class 6), and **Exhibit C-3** (Class 7), as applicable (such

ballots, with instructions attached to thereto, the "Ballots"), which forms of Ballots are hereby approved.

15. The Debtors are authorized to serve the Assumption Notice, substantially in the form attached hereto as **Exhibit E**, on the applicable counterparties to Executory Contracts or Unexpired Leases that will be assumed pursuant to the Plan, within the time periods specified in the Plan. To the extent that the Debtors do not possess a physical mailing address for any Executory Contract or Unexpired Lease counterparty, the Debtors are authorized to serve the Assumption Notice by electronic mail on such counterparty.

16. The Debtors, at their discretion, may provide the Disclosure Statement, including the Plan as Exhibit A, and this Order (without exhibits) in an Adobe Acrobat (PDF) standard format on a flash drive or CD-ROM, rather than in paper copies. Parties may submit a written request to the Voting Agent if they prefer paper copies of the Disclosure Statement and Plan and all such requests shall be fulfilled.

17. Creditors holding (a) unclassified claims or unimpaired claims and also (b) claims in a class that is designated as impaired and entitled to vote under the Plan shall receive only the Solicitation Package appropriate for the applicable impaired class; and creditors who have filed duplicate claims in any given class (y) shall receive only one Solicitation Package and one Ballot for voting their claims with respect to that class; and (z) shall be entitled to vote their claim only once with respect to that class.

18. When No Notice or Transmittal Necessary. Notwithstanding any provision of this Order to the contrary, no notice or service of any kind shall be required to be made upon any person or entity to whom the Debtors mailed a notice of the meeting of creditors under Bankruptcy Code section 341 or notice of the bar date for filing proofs of claim and received either of such

notices returned by the United States Postal Service marked "undeliverable as addressed," "moved—left no forwarding address," "forwarding order expired," or similar marking or reason, unless the Debtors have been informed in writing by such person or entity of that person's or entity's new address.

19. The Debtors shall not be required to re-mail undelivered Solicitation Packages or other undeliverable solicitation-related notices that were returned marked "undeliverable as addressed," "moved—left no forwarding address," "forwarding order expired," or similar marking or reason, unless the Debtors have been informed in writing by such person or entity of that person's or entity's new address.

20. Transmittal by Electronic Mail. To the extent that the Debtors do not possess a physical mailing address for any holder of a claim or interest entitled to receive a Solicitation Package or Non-Voting Package, the Debtors are authorized to serve the applicable Solicitation Package or Non-Voting Package by electronic mail on such holder of a claim or interest.

21. Publication Notice. The Debtors shall publish notice of the Confirmation Hearing, substantially in the form attached hereto as **Exhibit D**, once within ten business days after the entry of this Order in the national edition of *The Wall Street Journal*, *The New York Times*, or *USA Today*.

22. Voting Deadline. To be counted, Ballots for accepting or rejecting the Plan must be received by the Voting Agent by **4:00 p.m. (Eastern Time) on June 15, 2026** (the "Voting Deadline"). The Debtors are hereby authorized to extend, in their sole discretion, by oral or written notice to the Voting Agent, the period of time during which Ballots shall be accepted for any reason from any creditor or class of creditors.

23. Procedures for Vote Tabulation; Votes Counted. Any Ballot that is properly executed and timely received, and that is cast as either an acceptance or rejection of the Plan, shall be counted and shall be deemed to be cast as an acceptance or rejection, as the case may be, of the Plan. The failure of a holder of a claim in Classes 5, 6, or 7 to timely deliver an executed Ballot shall be deemed to constitute an abstention by such holder with respect to voting on the Plan, and such abstention shall not be counted as a vote for or against the Plan.

24. For purposes of voting, classification, and treatment under the Plan, at the election of the Debtors, (a) each holder of a claim that holds or has filed more than one claim against a Debtor in an impaired class shall be treated as if such holder has only one claim against that Debtor in each applicable class; (b) the claims filed by such holder against that Debtor shall be aggregated by Debtor in each applicable class; and (c) the total dollar amount of such holder's claims in each applicable class against each Debtor shall be the sum of the aggregated claims of such holder against each Debtor in each applicable class.

25. For purposes of the Voting Record Date, no transfer of claims pursuant to Bankruptcy Rule 3001 shall be recognized unless either (a)(i) documentation evidencing such transfer was filed with the Court on or before 21 days prior to the Voting Record Date and (ii) no timely objection with respect to such transfer was filed by the transferor; or (b) the parties to such transfer waived the 21-day period in the evidence of transfer and the evidence of transfer was docketed prior to the Voting Record Date.

26. Voting Procedures. For purposes of voting, the amount of a claim used to calculate acceptance or rejection of the Plan under Bankruptcy Code section 1126 shall be determined in accordance with the following hierarchy:

a. if an order has been entered by the Court determining the amount of such claim, whether pursuant to Bankruptcy Rule 3018 or otherwise, then in the amount prescribed by such order;

b. if no such order has been entered, then in the liquidated amount contained in a timely-filed proof of claim that is not the subject of an objection filed by the Claim Objection Deadline; and

c. if no such proof of claim has been timely filed, then in the liquidated, noncontingent, and undisputed amount contained in the Debtors' Schedules.

27. For purposes of voting, the following procedures shall apply to determine the amount and/or classification of a claim:

a. if a claim is asserted in currency other than U.S. Dollars (including in digital assets or cryptocurrency), it will be deemed converted to the equivalent U.S. Dollar value: (i) in the case of foreign currency, using the conversion rate for the applicable currency at prevailing market prices as of 4:00 p.m. (prevailing Central Time) on the Petition Date; and (ii) in the case of digital assets or cryptocurrency, using the prevailing market prices listed as of 4:00 p.m. (prevailing Central Time) on the Petition Date; *provided*, *however*, that such conversion shall be for voting tabulation purposes only and shall not be binding for any other purpose on the Debtors, including, without limitation, for purposes of allowance of, and distribution with respect to, Claims under the Plan;

b. if a claim is partially liquidated and partially unliquidated, such claim shall be allowed for voting purposes only in the liquidated amount;

c. if a scheduled or filed claim has been paid, such claim shall be disallowed for voting purposes;

d. the holder of a timely-filed proof of claim that is filed in a wholly unliquidated, contingent, disputed, and/or unknown amount (as determined on the face of the claim or after reasonable review by the Debtors or the Voting Agent), and is not the subject of an objection as of the Claim Objection Deadline, shall be entitled to vote in the amount of $1.00; and

e. if a proof of claim has been amended by a later-filed proof of claim that is filed on or prior to the Voting Record Date, the later-filed amending claim shall be entitled to vote in a manner consistent with these tabulation rules, and the earlier filed claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended claim.

28. Votes Not Counted. Unless otherwise ordered by the Court, the following Ballots shall not be counted or considered for any purpose in determining whether the Plan has been accepted or rejected:

a. any Ballot received after the Voting Deadline (as extended by the Debtors as provided herein);

b. any Ballot that is illegible or contains insufficient information to permit the identification of the claim holder;

c. any Ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan;

d. any Ballot cast for a claim which is listed in the Debtors' Schedules as contingent, unliquidated, or disputed or as zero or unknown in amount and (i) which is not the subject of a timely-filed proof of claim and (ii) for which no Rule 3018(a) Motion has been filed by the Rule 3018(a) Motion Deadline;

e. any Ballot cast for a claim that was filed in a zero dollar amount;

f. any Ballot that indicates neither an acceptance nor a rejection, or indicates both an acceptance and rejection, of the Plan;

g. any Ballot that casts part of its vote in the same class to accept the Plan and part to reject the Plan;

h. any form of Ballot other than the official form sent by the Voting Agent, or a copy thereof;

i. any Ballot received that the Voting Agent cannot match to an existing database record;

j. any Ballot that does not contain an original signature; *provided*, *however*, that for the avoidance of doubt, a Ballot submitted via the Voting Agent's Ballot portal shall be deemed to contain an original signature; or

k. any Ballot that is submitted by facsimile, email, or by other electronic means other than through the Voting Agent's Ballot portal.

29. Neither the Debtors, the Voting Agent, nor any other person or entity shall be under any duty to provide notification of defects or irregularities with respect to delivered Ballots.

Rather, the Voting Agent may either disregard, with no further notice, defective Ballots, or it may attempt to have defective Ballots cured.

30. The Debtors may waive any defects or irregularities as to any particular Ballot at any time, either before or after the Voting Deadline, and any such waivers shall be documented in the vote tabulation certification prepared by the Voting Agent.

31. Withdrawal of Vote. Any party who has delivered a valid Ballot for the acceptance or rejection of the Plan may withdraw, subject to the Debtors' right to contest the validity of such withdrawal, such acceptance or rejection by delivering a written notice of withdrawal to the Voting Agent at any time prior to the Voting Deadline. A notice of withdrawal, to be valid, shall (a) contain the description of the claim(s) to which it relates and the aggregate amount represented by such claim(s); (b) be signed by the withdrawing party in the same manner as the Ballot being withdrawn; (c) contain a certification that the withdrawing party owns the claim(s) and possesses the right to withdraw the Ballot sought to be withdrawn; and (d) be timely received by the Voting Agent prior to the Voting Deadline.

32. Changing Votes. Notwithstanding Bankruptcy Rule 3018(a), whenever two or more Ballots are cast voting the same claim(s) prior to the Voting Deadline, the last valid Ballot received prior to the Voting Deadline shall be deemed to reflect the voter's intent and thus supersede any prior Ballots, without prejudice to the Debtors' right to object to the validity of the later Ballot on any basis permitted by law, including under Bankruptcy Rule 3018(a), and, if the objection is sustained, to count the first dated Ballot for all purposes.

33. No Division of Claims or Votes. A creditor who votes must vote the full amount of each claim voted either to accept or reject the Plan; and each creditor who votes and holds multiple claims within a particular class must vote all such claims to either accept or reject the Plan.

The Ballots of creditors failing to vote in the manner specified in this paragraph shall not be counted for any purpose.

34. Classes Deemed to Reject. Because the holders of claims and interests Classes 8, 9, 10, and 11 shall be deemed to have rejected the Plan, the Debtors are not required to solicit votes on the Plan from such holders.

35. Voting Certification. The Voting Agent shall file its voting certification (the "Voting Certification") on or before **June 18, 2026**. The Debtors shall serve such Voting Certification on all parties having requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002, and post such Voting Certification on the Debtors' case website as soon as practicable after the Voting Certification is filed.

36. Filing of Plan Supplement(s). The Debtors shall file any supplements to the Plan (each, a "Plan Supplement") on or before **June 8, 2026**, and shall post any such Plan Supplement(s) on the Debtors' case website (https://www.veritaglobal.net/blockfills).

37. Service and Notice Adequate and Sufficient. Service of all notices and documents described herein in the time and manner set forth herein shall constitute due, adequate, and sufficient notice, and no other or further notice shall be necessary.

38. The Debtors are authorized to make nonsubstantive changes to the Disclosure Statement, the Plan, the Ballots, and related documents without further order of the Court, including without limitation, changes to correct typographical and grammatical errors and to make conforming changes among the Disclosure Statement, the Plan, and any other related materials prior to their mailing to parties in interest.

39. Notwithstanding any provisions or rule to the contrary, this Order shall be effective and enforceable immediately upon its entry.

40. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

EXHIBIT A

Confirmation Hearing Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Related to Docket Nos. ___**

NOTICE OF (A) CONFIRMATION HEARING WITH RESPECT TO JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES AND (B) RELATED OBJECTION DEADLINE

IMPORTANT SECURITY WARNING

PLEASE BE AWARE OF ONGOING CRYPTOCURRENCY-RELATED SCAMS TARGETING CLAIMANTS IN BANKRUPTCY PROCEEDINGS.

SCAMMERS MAY IMPERSONATE LEGITIMATE ENTITIES USING EMAIL DOMAINS THAT CLOSELY RESEMBLE OFFICIAL ONES OR CREATE FAKE WEBSITES MIMICKING TRUSTED PORTALS. ALWAYS VERIFY THE SENDER'S EMAIL ADDRESS AND AVOID CLICKING ON SUSPICIOUS LINKS. IF YOU RECEIVE ANY UNEXPECTED OR QUESTIONABLE COMMUNICATION, DO NOT RESPOND AND CONTACT THE DEBTORS OR VERITA GLOBAL, THE DEBTORS' VOTING AGENT, DIRECTLY THROUGH VERIFIED CHANNELS. STAY VIGILANT AND ASSUME ANY UNSOLICITED REQUEST FOR SENSITIVE INFORMATION COULD BE FRAUDULENT.

ALL CORRESPONDENCE IN CONNECTION WITH THE CHAPTER 11 CASES WILL BE PROVIDED BY VERITA USING AN "@VERITAGLOBAL.COM," "@VERITARESTRUCTURING.COM," OR "@E.VERITANOTICING.COM" DOMAIN. THIS NOTICE AND ALL OTHER CASE DOCUMENTS AND NOTICES ALSO WILL BE FILED ON THE CASE DOCKET AND ACCESSIBLE BY VISITING WWW.VERITAGLOBAL.NET/BLOCKFILLS. IF YOU RECEIVE CORRESPONDENCE THAT IS NOT FILED ON THE CASE DOCKET, IT IS NOT OFFICIAL CORRESPONDENCE FROM THE DEBTORS OR THEIR VOTING AGENT.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE NOTICE that, on April ___, 2026, Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") filed the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as may be amended, supplemented, or otherwise modified, the "Plan"), pursuant to and as described in the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as modified, the "Disclosure Statement"), with the United States Bankruptcy Court for the District of Delaware (the "Court"). Capitalized terms used in this notice (the "Notice") which are not otherwise defined have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that, on May ___, 2026, the Court entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. ___] (the "Solicitation Procedures Order"), thereby approving the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Procedures Order, a hearing (the "Confirmation Hearing") will be held on **June 22, 2026, at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Court, 824 N. Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801, to consider the entry of an order confirming the Plan within the meaning of section 1129 of title 11 of the United States Code (the "Bankruptcy Code"). *See* 11 U.S.C. §§ 101-1532. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that responses and objections, if any, to confirmation of the Plan (each, a "Plan Confirmation Objection") must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of any objection to the Plan; (e) be filed with the Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801; and (f) served upon (i) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C.

Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **June 15, 2026, at 4:00 p.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the Plan may be further modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that the Plan provides for releases, exculpations, and injunctions of certain conduct, and Article VIII.B contains a third-party release (the "Third-Party Release"). The injunctions in the Plan include a permanent injunction of the commencement or prosecution by any Entity, whether directly, derivatively, or otherwise, of any Claims, Causes of Action, or other liabilities released, exculpated, or otherwise barred pursuant to the Plan. You are advised to carefully review and consider the Plan, including the release, exculpation, discharge, and injunction provisions in Article VIII of the Plan (including Sections VIII.A through VIII.D thereof), as your rights might be affected. You may elect not to grant the Third-Party Release only if you return a ballot checking the box to "opt out" from the Third-Party Release.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement or document entered into in connection with the Plan, each of the executory contracts and unexpired leases to which the Debtors are a party shall be deemed automatically rejected by the Debtors as of the Effective Date (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement, Plan, and Solicitation Procedures Order may be examined by any party in interest (a) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (b) at the Debtors' case website (https://www.veritaglobal.net/blockfills); or (c) at the Court's website (http://www.deb.uscourts.gov) (a PACER account is required). Such documents also may be obtained by written request to Kurtzman Carson Consultants, LLC dba Verita Global (the "Voting Agent") at www.veritaglobal.net/BlockFills/inquiry or by telephoning the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers).

If you have any questions regarding this Notice, please contact the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. The Voting Agent is not permitted to provide legal advice.

Dated: May ___, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ DRAFT

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Andrew A. Mark (I.D. No. 6861)
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Proposed Counsel for Debtors
and Debtors in Possession

EXHIBIT B-1

Notice of Non-Voting Status With Respect To Unimpaired Classes

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Related to Docket Nos. ___**

NOTICE OF NON-VOTING STATUS
WITH RESPECT TO UNIMPAIRED CLASSES

PLEASE TAKE NOTICE that, on April ___, 2026, Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") filed the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as may be amended, supplemented, or otherwise modified, the "Plan"), pursuant to and as described in the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as modified, the "Disclosure Statement"), with the United States Bankruptcy Court for the District of Delaware (the "Court"). Capitalized terms used in this notice (the "Notice") which are not defined have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that, on May ___, 2026, the Court entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. ___] (the "Solicitation Procedures Order"), thereby approving the Disclosure Statement.

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST THE DEBTORS IS/ARE NOT IMPAIRED AND, THEREFORE, PURSUANT TO SECTION 1126(f) OF THE UNITED STATES BANKRUPTCY CODE, YOU (A) ARE DEEMED TO HAVE ACCEPTED THE PLAN, AND (B) ARE NOT ENTITLED TO VOTE ON THE PLAN.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Procedures Order, a hearing (the "Confirmation Hearing") will be held on **June 22, 2026, at 10:00 a.m.**

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

(Eastern Time), or as soon thereafter as counsel can be heard, before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Court, 824 N. Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801, to consider the entry of an order confirming the Plan within the meaning of section 1129 of title 11 of the United States Code (the "Bankruptcy Code"). *See* 11 U.S.C. §§ 101-1532. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that responses and objections, if any, to confirmation of the Plan (each, a "Plan Confirmation Objection") must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of any objection to the Plan; (e) be filed with the Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801; and (f) served upon (i) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **June 15, 2026, at 4:00 p.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the Plan may be further modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that the Plan provides for releases, exculpations, and injunctions of certain conduct. The injunctions in the Plan include a permanent injunction of the commencement or prosecution by any Entity, whether directly, derivatively, or otherwise, of any Claims, Causes of Action, or other liabilities released, exculpated, or otherwise barred pursuant to the Plan. You are advised to carefully review and consider the Plan, including the release, exculpation, discharge, and injunction provisions in Article VIII of the Plan (including Sections VIII.A through VIII.D thereof), as your rights might be affected.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement or document entered into in connection with the Plan, each of the executory contracts and unexpired leases to which the Debtors are a party shall be deemed automatically rejected by the Debtors as of the Effective Date (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement, Plan, and Solicitation Procedures Order may be examined by any party in interest (a) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (b) at the Debtors' case website (https://www.veritaglobal.net/blockfills); or (c) at the Court's website (http://www.deb.uscourts.gov) (a PACER account is required). Such documents also may be obtained by written request to Kurtzman Carson Consultants, LLC dba Verita Global (the "Voting Agent") at www.veritaglobal.net/BlockFills/inquiry or by telephoning the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers).

If you have any questions regarding this Notice, please contact the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. The Voting Agent is not permitted to provide legal advice.

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Dated: May ___, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ DRAFT

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-and-

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Proposed Counsel for Debtors
and Debtors in Possession

EXHIBIT B-2

Notice of Non-Voting Status With Respect To Impaired Classes

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	**Related to Docket Nos. ___**

NOTICE OF NON-VOTING STATUS
WITH RESPECT TO IMPAIRED CLASSES

PLEASE TAKE NOTICE that, on April ___, 2026, Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") filed the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as may be amended, supplemented, or otherwise modified, the "Plan"), pursuant to and as described in the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as may be amended, supplemented, or otherwise modified, the "Disclosure Statement"), with the United States Bankruptcy Court for the District of Delaware (the "Court"). Capitalized terms used in this notice (the "Notice") which are not defined have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that, on May ___, 2026, the Court entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. ___] (the "Solicitation Procedures Order"), thereby approving the Disclosure Statement.

UNDER THE TERMS OF THE PLAN, YOU ARE NOT ENTITLED TO RECEIVE OR RETAIN ANY PROPERTY ON ACCOUNT OF YOUR CLAIM(S) AGAINST AND/OR INTERESTS IN THE DEBTORS AND, THEREFORE, PURSUANT TO SECTION 1126(g) OF THE UNITED STATES BANKRUPTCY CODE, YOU (A) ARE DEEMED TO HAVE REJECTED THE PLAN, AND (B) ARE NOT ENTITLED TO VOTE ON THE PLAN.

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Procedures Order, a hearing (the "Confirmation Hearing") will be held on **June 22, 2026, at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Court, 824 N. Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801, to consider the entry of an order confirming the Plan within the meaning of section 1129 of title 11 of the United States Code (the "Bankruptcy Code"). *See* 11 U.S.C. §§ 101-1532. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that responses and objections, if any, to confirmation of the Plan (each, a "Plan Confirmation Objection") must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of any objection to the Plan; (e) be filed with the Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801; and (f) served upon (i) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **June 15, 2026, at 4:00 p.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the Plan may be further modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that the Plan provides for releases, exculpations, and injunctions of certain conduct. The injunctions in the Plan include a permanent injunction of the commencement or prosecution by any Entity, whether directly, derivatively, or otherwise, of any Claims, Causes of Action, or other liabilities released, exculpated, or otherwise barred pursuant to the Plan. You are advised to carefully review and consider the Plan, including the release, exculpation, discharge, and injunction provisions in Article VIII of the Plan (including Sections VIII.A through VIII.D thereof), as your rights might be affected.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided in the Plan or in any contract, instrument, release, or other agreement or document entered into in connection with the Plan, each of the executory contracts and unexpired leases to which the Debtors are a

party shall be deemed automatically rejected by the Debtors as of the Effective Date (as defined in the Plan).

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement, Plan, and Solicitation Procedures Order may be examined by any party in interest (a) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (b) at the Debtors' case website (https://www.veritaglobal.net/blockfills); or (c) at the Court's website (http://www.deb.uscourts.gov) (a PACER account is required). Such documents also may be obtained by written request to Kurtzman Carson Consultants, LLC dba Verita Global (the "Voting Agent") at www.veritaglobal.net/BlockFills/inquiry or by telephoning the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers).

If you have any questions regarding this Notice, please contact the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. The Voting Agent is not permitted to provide legal advice.

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Dated: May ___, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ DRAFT

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Proposed Counsel for Debtors
and Debtors in Possession

EXHIBIT C-1

Ballot for Class 5 Participating Customer Claims

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CLASS 5 BALLOT FOR ACCEPTING OR REJECTING
JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY
GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") are soliciting votes with respect to the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (as may be amended, supplemented, or otherwise modified, the "Plan").[2] The Plan is attached as Exhibit A to the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (as modified, the "Disclosure Statement"), provided herewith.

This Ballot is being sent to the Holders of Participating Customer Claims as classified under the Plan. This Ballot is to be used by Holders of Participating Customer Claims to vote to accept or reject the Plan. The Plan is described in the Disclosure Statement. Acceptance of the Plan by Holders of Participating Customer Claims requires that at least two-thirds in amount and more than one-half in number of the Holders of Participating Customer Claims that vote on the Plan vote to accept the Plan. Confirmation of the Plan is subject to the satisfaction or waiver of the requirements of section 1129 of the Bankruptcy Code. To have your vote count, you must complete and return this Ballot by **4:00 p.m. (Eastern Time) on June 15, 2026** (the "Voting Deadline").

Please carefully read the enclosed Disclosure Statement and Plan and follow the enclosed instructions for completing this Ballot. If you believe you have received this Ballot in error or if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately. If you have any questions regarding this Ballot, the enclosed voting instructions, the procedures for voting, or need to obtain additional solicitation materials, please contact the Voting Agent by (a) submitting an inquiry at www.veritaglobal.net/BlockFills/inquiry; (b) calling (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers); or (c) writing to the

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

following address: BlockFills Ballot Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

You may wish to seek legal or other professional advice concerning the Plan and related documents.

IMPORTANT

BEFORE YOU VOTE YOU SHOULD REVIEW THE ACCOMPANYING DISCLOSURE STATEMENT AND PLAN FOR A DESCRIPTION OF THE PLAN AND ITS EFFECTS ON HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM IS TREATED AS CLASS 5 — PARTICIPATING CUSTOMER CLAIMS UNDER THE PLAN.

PLEASE READ CAREFULLY AND FOLLOW THE INSTRUCTIONS ON RETURNING YOUR BALLOT. THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE RECEIVED BY KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (THE "VOTING AGENT") IS 4:00 P.M. (EASTERN TIME) ON JUNE 15, 2026 OR THE VOTE REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY (A) SUBMITTING AN INQUIRY AT WWW.VERITAGLOBAL.NET/BLOCKFILLS/INQUIRY; (B) CALLING (866) 554-5810 (TOLL FREE IN THE U.S. OR CANADA) OR +1 (781) 575-2032 (INTERNATIONAL CALLERS); OR (C) WRITING TO THE FOLLOWING ADDRESS: BLOCKFILLS BALLOT PROCESSING CENTER C/O KCC DBA VERITA, 222 N. PACIFIC COAST HIGHWAY, SUITE 300, EL SEGUNDO, CA 90245.

HOW TO VOTE

1. CAREFULLY REVIEW AND COMPLETE ITEMS 1, 2, 3, 4, 5 AND 6.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 6.
3. SIGN AND DATE YOUR BALLOT. Please provide your name and mailing address in the space provided on this Ballot.[3]

[3] If you are signing this Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, or officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Agent, the Debtors, proposed counsel for the Debtors, or the Court, you must submit proper evidence to the requesting party of authority to so act on behalf of such Holder.

4. RETURN THE BALLOT BY ***ONLY ONE*** OF THE FOLLOWING METHODS: (a) in the enclosed pre-paid, pre-addressed return envelope, (b) via first class mail, overnight courier, or hand delivery to the address set forth below, or (c) via the Voting Agent's online voting portal as described more fully below.

If by First Class Mail:

BlockFills Ballot Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If by Overnight Courier or Hand Delivery:

BlockFills Ballot Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If by Electronic, Online Submission:

To submit your Ballot via the online voting portal, please visit the Debtors' case website at https://www.veritaglobal.net/blockfills (the "**E-Ballot Portal**"). Click on the "Submit E-Ballot" section of the website and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:
Unique E-Ballot ID#: _____
Unique E-Ballot Pin: _____

The Voting Agent's online voting platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted. Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit a Ballot for each E-Ballot ID# you receive, as applicable. Creditors who cast a Ballot using the Voting Agent's online voting portal should NOT also submit a hard copy Ballot.

(*Note: Additional Instructions for Completing Your Ballot Are Set Forth Below*)

Please note that you must vote the entire Claim you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your Claim in your vote. You may not split your vote.

An authorized signatory of the Holder of Participating Customer Claims may execute this Ballot, but must provide the name and address of the Holder of such Participating

Customer Claims on this Ballot and may be required to submit evidence to the Court demonstrating such signatory's authorization to vote on behalf of the Holder of Participating Customer Claims.

You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

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VOTING — COMPLETE THIS SECTION

Item 1. Certification Of Authority To Vote.

The undersigned hereby certifies that as of May 14, 2026 (the "Voting Record Date"**)**, the undersigned is the Holder (or authorized signatory for such Holder) of Participating Customer Claims of the Debtors in the below-listed amount:

Debtor: Reliz Technology Group Holdings Inc. Amount: _____

Debtor: Reliz Technologies LLC Amount: _____

Debtor: Reliz LTD Amount: _____

Debtor: Reliz CI LTD Amount: _____

Item 2. Vote On Plan.

The undersigned holder of the Class 5 Participating Customer Claims set forth in Item 1 votes as follows (**check one box only – if you do not check a box, or if you check both boxes, your vote will not be counted**):

☐ to **ACCEPT** the Plan ☐ to **REJECT** the Plan

Item 3. Participating Customer Election.

If the NewCo Transaction occurs, you may elect to receive all or a portion of your Pro Rata share of distributions in the form of NewCo Interests in lieu of your Pro Rata share of Distributable Assets in Cryptocurrency and Cash, in accordance with the Plan (the "Participating Customer Election"). For the avoidance of doubt, the Participating Customer Election will only be valid in the event of the NewCo Transaction. Please indicate your election below (**check one box only** and complete, as applicable):

☐ **Election to Receive NewCo Interests**
The undersigned hereby elects to receive ____**%** (not to exceed 100%) of its Pro Rata share of distributions in the form of NewCo Interests.

☐ **No Election**
The undersigned hereby elects not to receive NewCo Interests and to receive its Pro Rata share of Distributable Assets in Cryptocurrency and Cash in accordance with the Plan.

Important Information Regarding the Participating Customer Election:

- If you check the "Election to Receive NewCo Interests" box, you must specify a percentage (from 1% to 100%).
- **If you do not make an election, or if this Item is left blank, you will be deemed to have elected to receive 100% NewCo Interests.**

- The Participating Customer Election is binding, subject to the terms and conditions of the Plan, and may be irrevocable.
- The Participating Customer Election is separate from, and does not affect, your vote to accept or reject the Plan in Item 1 of this Ballot.

Item 4. Optional Convenience Claim Election.

Holders of Class 5 Participating Customer Claims whose claims exceed the Convenience Claim Threshold may irrevocably elect to have their claims reduced to the Convenience Claim Threshold (i.e., $45,000) and treated as a Class 6 Convenience Claim (the "Convenience Claim Election"). Holders of Class 5 Participating Customer Claims that would like to make the optional Convenience Claim Election should check the box below.

Holders of Class 6 Convenience Claims will receive their Pro Rata Share of the Convenience Class Recovery Pool (the "Convenience Class Recovery"). The Convenience Class Recovery will be paid in full and final satisfaction of your Class 5 Participating Customer Claim(s) if you make the Convenience Claim Election.

IF YOU MAKE THE CONVENIENCE CLAIM ELECTION, YOUR CLAIM WILL BE CONSIDERED A CONVENIENCE CLAIM AND YOU MAY NOT REVOKE YOUR CONVENIENCE CLAIM ELECTION.

The Holder of the Claims against the Debtors in Item 1, elects as follows:

☐ **ACCEPTS the Convenience Claim Election and the reduction of their Claim to the Convenience Claim Threshold, solely to the extent such Holder's claim exceeds the Convenience Claim Threshold.**

Item 5. Releases.

If you do not consent to the releases contained in Article VIII.B Plan (the "Third-Party Release") and the related injunction, you may elect to not grant such releases, but only if you check the box "opting out" of the Third-Party Release. The undersigned Holder of a Class 5 Participating Customer Claim elects to:

☐ **Opt Out of granting the Third-Party Release in Article VIII.B of the Plan**

Subject to any final order of the Court to the contrary, if you either (a) vote to accept the Plan or (b) vote to reject the Plan or (c) do not vote to accept or reject the Plan but do not return a Ballot checking the box to "opt out" of the Plan's Third-Party Release provisions including you as a Releasing Party thereunder, then you will be deemed to consent to the Third-Party Releases set forth in Article VIII.B of the Plan.

ARTICLE VIII.A OF THE PLAN PROVIDES FOR THE FOLLOWING RELEASES BY THE DEBTORS:

Notwithstanding anything contained in the Plan to the contrary, on and after the Effective Date, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by each and all of the Debtors, the Post-Effective Date Debtors, and their Estates, and in each case on behalf of themselves and their respective successors, assigns, and representatives, who may purport to assert any Cause of Action, directly or derivatively, by, through, for, or because of, the foregoing Entities, from any and all Causes of Action, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Post-Effective Date, or their Estates, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, that the Debtors, Post-Effective Date, or their Estates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, a Debtor, Post-Effective Date Debtors, or their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Post-Effective Date Debtors, or their Estates (including the management, ownership, or operation thereof), their capital structure, the purchase, sale, or rescission of the purchase or sale of any Security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Chapter 11 Cases and related adversary proceedings, the Debtors' out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Definitive Documents or the NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Definitive Documents, the pursuit of consummation of the Plan, the administration and implementation of the NewCo Transaction or Alternative Transaction or upon any other act or omission, transaction, agreement, event, or other occurrence related to the Debtors taking place on or before the Effective Date.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to section 1123(b) of the Bankruptcy Code and Bankruptcy Rule 9019, of the releases described in Article VIII.A of the Plan by the Debtors, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that each release described in Article VIII.A of the Plan is: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good-faith settlement and compromise of such Causes of Action; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; (6) a sound exercise of the Debtors' business judgment; and (7) a bar to any of the Post-Effective Date Debtors or GUC Trust or their respective Estates asserting any Cause of Action related thereto, of any kind, against any of the Released Parties or their property.

Notwithstanding anything to the contrary contained herein, nothing in the Plan shall release, waive, or otherwise limit the rights, duties, or obligations of the Purchaser under the Asset Purchase Agreement or the Definitive Documents.

ARTICLE VIII.B OF THE PLAN PROVIDES FOR RELEASES BY HOLDERS OF CLAIMS AND INTERESTS:

Except as expressly set forth in the Plan, effective on the Effective Date, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, from any and all Causes of Action, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, including any derivative claims asserted or assertable on behalf of any of the Debtors, that such Entity would have been legally entitled to assert in its own right (whether individually or collectively or on behalf of the Holder of any Claim against, or Interest in, a Debtor or other Entity), based on or relating to, or in any manner arising from, in whole or in part, the Debtors (including the management, ownership, or operation thereof), their capital structure, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Definitive Documents or any NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Definitive Documents, the pursuit of consummation of the Plan, the administration and implementation of the NewCo Transaction or Alternative Transaction, or upon any other act or omission, transaction, agreement, event, or other occurrence related to the Debtors taking place on or before the Effective Date, *provided* that nothing in Article VIII.B of the Plan shall be construed to release the Released Parties from actual fraud, willful misconduct, or gross negligence as determined by a Final Order.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the releases described in Article VIII.B of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that each release described in Article VIII.B of the Plan is: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good-faith settlement and compromise of such Causes of Action; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; (6) a sound exercise of the Debtors' business judgment; and (7) a bar to any of the Releasing Parties or the Post-Effective Date Debtors or the GUC Trust or

their respective Estates asserting any Cause of Action related thereto, of any kind, against any of the Released Parties or their property.[4]

ARTICLE VIII.C OF THE PLAN PROVIDES FOR AN EXCULPATION OF CERTAIN PARTIES:

Effective as of the Effective Date, to the fullest extent permissible under applicable law and without affecting or limiting either the Debtor release or the third-party release, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is exculpated from any Cause of Action for any act or omission arising on or after the Petition Date and prior to the Effective Date based on the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation or filing, or consummation of the Disclosure Statement, the Plan, the Special Committee Investigation, any Definitive Documents or any NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of consummation of the Plan, the administration and implementation of the Plan, including the issuance of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Exculpated Party on the Plan or the Confirmation Order in lieu of such legal opinion), except for Causes of Action related to any act or omission that is determined in a Final Order of a court of competent jurisdiction to have constituted actual fraud, willful misconduct, malpractice, or gross negligence, but in all respects such Entities shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan.

The Exculpated Parties have, and upon Consummation of the Plan shall be deemed to have, participated in good faith and in compliance with the applicable laws with regard to the solicitation of votes and distribution of consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan.

ARTICLE VIII.D OF THE PLAN ESTABLISHES AN INJUNCTION:

The assets of the Post-Effective Date Debtors and of the GUC Trust shall be used for the satisfaction of expense obligations and the payment of Claims and Interests only in the manner set forth in the Plan and shall not be available for any other purpose. All Persons and Entities who have held, hold, or may hold Claims or Interests based upon any act, omission, transaction, or other activity of any kind or nature related to the Debtors, Post-Effective Date Debtors, NewCo, the GUC Trust, or the Debtors' Chapter 11 Cases that occurred prior to the Effective Date, other than as expressly provided in the Plan or the

[4] The releases contained in Article VIII.B of the Plan are subject to the completion of an ongoing investigation by the Special Committee of the applicable Debtor entities.

Confirmation Order, shall be precluded and permanently enjoined on and after the Effective Date from interfering with the use and distribution of the Debtors' assets in the manner contemplated by the Plan.

In addition, as of the Effective Date and subject to the occurrence of the Effective Date, except as otherwise specifically provided in the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold Claims or Interests that are fully satisfied pursuant to the Plan or any Claim or Interest that is subject to the releases and exculpations set forth in Articles VIII.B and VIII.C of the Plan shall be precluded and permanently enjoined on and after the Effective Date from enforcing, pursuing, or seeking any setoff or relief with respect to such Claims or Interests, except for the receipt of the payments or distributions that are contemplated by the Plan.

Item 6. Authorization.

By returning this Ballot, the undersigned Holder of Participating Customer Claims hereby certifies that as of the Voting Record Date, it is the Holder of the Participating Customer Claims set forth in Item 1 above and has full power and authority to vote to accept or to reject the Plan. To the extent the undersigned is voting on behalf of the actual Holder of Participating Customer Claims, the undersigned certifies that it has the requisite authority to do so and will submit evidence of the same upon request. The undersigned also acknowledges that the tabulation of votes is subject to the terms and conditions of the Disclosure Statement.

The undersigned further certifies that it (a) has received a copy of the Disclosure Statement (including the exhibits thereto), and (b) understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement.

Name:_____

(Print or Type)

Signature:_____

By:_____

(If Appropriate)

Title:_____

(If Appropriate)

Street Address:_____

City, State, Zip Code:_____

If you wish to update the address pre-printed on this Ballot, please submit an inquiry at www.veritaglobal.net/BlockFills/inquiry.

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INSTRUCTIONS FOR COMPLETING THE BALLOT

The Debtors are soliciting your vote on the Plan described in and attached as Exhibit A to the Disclosure Statement accompanying this Ballot. Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the same meanings ascribed to them in the Plan.

This Ballot does not constitute and shall not be deemed to constitute (a) a Proof of Claim; (b) an amendment to a Proof of Claim; (c) an assertion of an Claim or a waiver of any bar date or deadline to file a Proof of Claim; or (d) an admission by the Debtors of the nature, validity, or amount of any Claim. The Debtors reserve the right to object to allowance of any Claims on any grounds under the Bankruptcy Code and applicable nonbankruptcy law.

No fees, commissions, or other remuneration will be payable to any broker, dealer, or other person or entity for soliciting votes on the Plan.

To ensure your vote is counted, you must complete, sign, and return this Ballot by one of the following methods so that it is actually received by the Voting Agent prior to **4:00 p.m. (Eastern Time) on June 15, 2026,** or your vote will not be counted: (a) in the enclosed pre-paid, pre-addressed return envelope; (b) via first class mail, overnight courier, or hand delivery to the address set forth below; or (c) via electronic submission through the E-Ballot portal at https://www.veritaglobal.net/blockfills.

If by First Class Mail:	If by Overnight Courier or Hand Delivery:
BlockFills Ballot Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245	BlockFills Ballot Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245

If a Ballot is received after the Voting Deadline, it will not be counted. Delivery by facsimile, e-mail, or other electronic means (other than through the Voting Agent's E-Ballot portal) will not be accepted.

The Debtors reserve the right to extend the Voting Deadline, by oral or written notice to the Voting Agent, until properly completed Ballots indicating acceptance of the Plan in sufficient number and amount to meet the voting requirements prescribed by section 1126 of the Bankruptcy Code have been received.

To complete this Ballot properly, take the following steps:

(1) Make sure that the information required by Item 1 has been inserted.

(2) Cast your vote to either accept or reject the Plan by checking the proper box in Item 2.

(3) Determine the Participating Customer Election in Item 3.

(4) Determine the selection in Item 4.

(5) Determine the selection in Item 5.

(6) Provide the information required by Item 6.

(7) Sign and date your Ballot.

(8) If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

(9) Return the Ballot to the Voting Agent: (a) in the enclosed pre-paid, pre-addressed return envelope; (b) via first class mail, overnight courier, or hand delivery to the address set forth above; or (c) via electronic submission through the E-Ballot portal at https://www.veritaglobal.net/blockfills.

PLEASE RETURN YOUR BALLOT PROMPTLY

If you have any questions regarding this Ballot or the voting procedures, or wish to receive a copy of the Plan, Disclosure Statement, or related materials, please contact the Voting Agent by (a) submitting an inquiry at www.veritaglobal.net/BlockFills/inquiry; (b) calling (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers); or (c) writing to the following address: BlockFills Ballot Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. The Voting Agent is not authorized to provide legal advice.

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EXHIBIT C-2

Ballot for Class 6 Convenience Claims

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

CLASS 6 BALLOT FOR ACCEPTING OR REJECTING JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") are soliciting votes with respect to the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (as may be amended, supplemented, or otherwise modified, the "Plan").[2] The Plan is attached as Exhibit A to the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (as modified, the "Disclosure Statement"), provided herewith.

This Ballot is being sent to the Holders of Convenience Claims as classified under the Plan. This Ballot is to be used by Holders of Convenience Claims to vote to accept or reject the Plan. The Plan is described in the Disclosure Statement. Acceptance of the Plan by Holders of Convenience Claims requires that at least two-thirds in amount and more than one-half in number of the Holders of Convenience Claims that vote on the Plan vote to accept the Plan. Confirmation of the Plan is subject to the satisfaction or waiver of the requirements of section 1129 of the Bankruptcy Code. To have your vote count, you must complete and return this Ballot by **4:00 p.m. (Eastern Time) on June 15, 2026** (the "Voting Deadline").

Please carefully read the enclosed Disclosure Statement and Plan and follow the enclosed instructions for completing this Ballot. If you believe you have received this Ballot in error or if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately. If you have any questions regarding this Ballot, the enclosed voting instructions, the procedures for voting, or need to obtain additional solicitation materials, please contact the Voting Agent by (a) submitting an inquiry at www.veritaglobal.net/BlockFills/inquiry; (b) calling (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers); or (c) writing to the

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

following address: BlockFills Ballot Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

You may wish to seek legal or other professional advice concerning the Plan and related documents.

IMPORTANT

BEFORE YOU VOTE YOU SHOULD REVIEW THE ACCOMPANYING DISCLOSURE STATEMENT AND PLAN FOR A DESCRIPTION OF THE PLAN AND ITS EFFECTS ON HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM IS TREATED AS CLASS 6—CONVENIENCE CLAIMS UNDER THE PLAN.

PLEASE READ CAREFULLY AND FOLLOW THE INSTRUCTIONS ON RETURNING YOUR BALLOT. THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE RECEIVED BY KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (THE "VOTING AGENT") IS 4:00 P.M. (EASTERN TIME) ON JUNE 15, 2026 OR THE VOTE REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY (A) SUBMITTING AN INQUIRY AT WWW.VERITAGLOBAL.NET/BLOCKFILLS/INQUIRY; (B) CALLING (866) 554-5810 (TOLL FREE IN THE U.S. OR CANADA) OR +1 (781) 575-2032 (INTERNATIONAL CALLERS); OR (C) WRITING TO THE FOLLOWING ADDRESS: BLOCKFILLS BALLOT PROCESSING CENTER C/O KCC DBA VERITA, 222 N. PACIFIC COAST HIGHWAY, SUITE 300, EL SEGUNDO, CA 90245.

HOW TO VOTE

1. CAREFULLY REVIEW AND COMPLETE ITEMS 1, 2, 3, AND 4.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 4.
3. SIGN AND DATE YOUR BALLOT. Please provide your name and mailing address in the space provided on this Ballot.[3]

[3] If you are signing this Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, or officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Agent, the Debtors, proposed counsel for the Debtors, or the Court, you must submit proper evidence to the requesting party of authority to so act on behalf of such Holder.

4. RETURN THE BALLOT BY ***ONLY ONE*** OF THE FOLLOWING METHODS: (a) in the enclosed pre-paid, pre-addressed return envelope, (b) via first class mail, overnight courier, or hand delivery to the address set forth below, or (c) via the Voting Agent's online voting portal as described more fully below.

If by First Class Mail:

BlockFills Ballot Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If by Overnight Courier or Hand Delivery:

BlockFills Ballot Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If by Electronic, Online Submission:

To submit your Ballot via the online voting portal, please visit the Debtors' case website at https://www.veritaglobal.net/blockfills (the "**E-Ballot Portal**"). Click on the "Submit E-Ballot" section of the website and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:
Unique E-Ballot ID#: _____
Unique E-Ballot Pin: _____

The Voting Agent's online voting platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted. Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit a Ballot for each E-Ballot ID# you receive, as applicable. Creditors who cast a Ballot using the Voting Agent's online voting portal should NOT also submit a hard copy Ballot.

(*Note: Additional Instructions for Completing Your Ballot Are Set Forth Below*)

Please note that you must vote the entire Claim you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your Claim in your vote. You may not split your vote.

An authorized signatory of the Holder of Convenience Claims may execute this Ballot, but must provide the name and address of the Holder of such Convenience Claims on this

Ballot and may be required to submit evidence to the Court demonstrating such signatory's authorization to vote on behalf of the Holder of Convenience Claims.

You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

[Remainder of Page Intentionally Left Blank]

VOTING — COMPLETE THIS SECTION

Item 1. Certification Of Authority To Vote.

The undersigned hereby certifies that as of May 14, 2026 (the "Voting Record Date"**)**, the undersigned is the Holder (or authorized signatory for such Holder) of Convenience Claims of the Debtors in the below-listed amount:

Debtor: Reliz Technology Group Holdings Inc. Amount: _____

Debtor: Reliz Technologies LLC Amount: _____

Debtor: Reliz LTD Amount: _____

Debtor: Reliz CI LTD Amount: _____

Item 2. Vote On Plan.

The undersigned holder of the Class 6 Convenience Claims set forth in Item 1 votes as follows (**check one box only – if you do not check a box, or if you check both boxes, your vote will not be counted**):

☐ to **ACCEPT** the Plan ☐ to **REJECT** the Plan

Item 3. Releases.

If you do not consent to the releases contained in Article VIII.B Plan (the "Third-Party Release") and the related injunction, you may elect to not grant such releases, but only if you check the box "opting out" of the Third-Party Release. The undersigned Holder of the Class 6 Convenience Claim elects to:

☐ **Opt Out of granting the Third-Party Release in Article VIII.B of the Plan**

Subject to any final order of the Court to the contrary, if you either (a) vote to accept the Plan or (b) vote to reject the Plan or (c) do not vote to accept or reject the Plan but do not return a Ballot checking the box to "opt out" of the Plan's Third-Party Release provisions including you as a Releasing Party thereunder, then you will be deemed to consent to the Third-Party Releases set forth in Article VIII.B of the Plan.

ARTICLE VIII.A OF THE PLAN PROVIDES FOR THE FOLLOWING RELEASES BY THE DEBTORS:

Notwithstanding anything contained in the Plan to the contrary, on and after the Effective Date, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by each and all of the Debtors, the Post-Effective Date Debtors, and their Estates, and in each case on behalf of themselves and their respective successors, assigns, and representatives, who may purport to assert any

Cause of Action, directly or derivatively, by, through, for, or because of, the foregoing Entities, from any and all Causes of Action, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Post-Effective Date, or their Estates, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, that the Debtors, Post-Effective Date, or their Estates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, a Debtor, Post-Effective Date Debtors, or their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Post-Effective Date Debtors, or their Estates (including the management, ownership, or operation thereof), their capital structure, the purchase, sale, or rescission of the purchase or sale of any Security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Chapter 11 Cases and related adversary proceedings, the Debtors' out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Definitive Documents or the NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Definitive Documents, the pursuit of consummation of the Plan, the administration and implementation of the NewCo Transaction or Alternative Transaction or upon any other act or omission, transaction, agreement, event, or other occurrence related to the Debtors taking place on or before the Effective Date.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to section 1123(b) of the Bankruptcy Code and Bankruptcy Rule 9019, of the releases described in Article VIII.A of the Plan by the Debtors, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that each release described in Article VIII.A of the Plan is: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good-faith settlement and compromise of such Causes of Action; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; (6) a sound exercise of the Debtors' business judgment; and (7) a bar to any of the Post-Effective Date Debtors or GUC Trust or their respective Estates asserting any Cause of Action related thereto, of any kind, against any of the Released Parties or their property.

Notwithstanding anything to the contrary contained herein, nothing in the Plan shall release, waive, or otherwise limit the rights, duties, or obligations of the Purchaser under the Asset Purchase Agreement or the Definitive Documents.

ARTICLE VIII.B OF THE PLAN PROVIDES FOR RELEASES BY HOLDERS OF CLAIMS AND INTERESTS:

Except as expressly set forth in the Plan, effective on the Effective Date, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever

released and discharged by each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, from any and all Causes of Action, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, including any derivative claims asserted or assertable on behalf of any of the Debtors, that such Entity would have been legally entitled to assert in its own right (whether individually or collectively or on behalf of the Holder of any Claim against, or Interest in, a Debtor or other Entity), based on or relating to, or in any manner arising from, in whole or in part, the Debtors (including the management, ownership, or operation thereof), their capital structure, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Definitive Documents or any NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Definitive Documents, the pursuit of consummation of the Plan, the administration and implementation of the NewCo Transaction or Alternative Transaction, or upon any other act or omission, transaction, agreement, event, or other occurrence related to the Debtors taking place on or before the Effective Date, *provided* that nothing in Article VIII.B of the Plan shall be construed to release the Released Parties from actual fraud, willful misconduct, or gross negligence as determined by a Final Order.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the releases described in Article VIII.B of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that each release described in Article VIII.B of the Plan is: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good-faith settlement and compromise of such Causes of Action; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; (6) a sound exercise of the Debtors' business judgment; and (7) a bar to any of the Releasing Parties or the Post-Effective Date Debtors or the GUC Trust or their respective Estates asserting any Cause of Action related thereto, of any kind, against any of the Released Parties or their property.[4]

ARTICLE VIII.C OF THE PLAN PROVIDES FOR AN EXCULPATION OF CERTAIN PARTIES:

Effective as of the Effective Date, to the fullest extent permissible under applicable law and without affecting or limiting either the Debtor release or the third-party release, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is exculpated from any Cause of Action for any act or

[4] The releases contained in Article VIII.B of the Plan are subject to the completion of an ongoing investigation by the Special Committee of the applicable Debtor entities.

omission arising on or after the Petition Date and prior to the Effective Date based on the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation or filing, or consummation of the Disclosure Statement, the Plan, the Special Committee Investigation, any Definitive Documents or any NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of consummation of the Plan, the administration and implementation of the Plan, including the issuance of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Exculpated Party on the Plan or the Confirmation Order in lieu of such legal opinion), except for Causes of Action related to any act or omission that is determined in a Final Order of a court of competent jurisdiction to have constituted actual fraud, willful misconduct, malpractice, or gross negligence, but in all respects such Entities shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan.

The Exculpated Parties have, and upon Consummation of the Plan shall be deemed to have, participated in good faith and in compliance with the applicable laws with regard to the solicitation of votes and distribution of consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan.

ARTICLE VIII.D OF THE PLAN ESTABLISHES AN INJUNCTION:

The assets of the Post-Effective Date Debtors and of the GUC Trust shall be used for the satisfaction of expense obligations and the payment of Claims and Interests only in the manner set forth in the Plan and shall not be available for any other purpose. All Persons and Entities who have held, hold, or may hold Claims or Interests based upon any act, omission, transaction, or other activity of any kind or nature related to the Debtors, Post-Effective Date Debtors, NewCo, the GUC Trust, or the Debtors' Chapter 11 Cases that occurred prior to the Effective Date, other than as expressly provided in the Plan or the Confirmation Order, shall be precluded and permanently enjoined on and after the Effective Date from interfering with the use and distribution of the Debtors' assets in the manner contemplated by the Plan.

In addition, as of the Effective Date and subject to the occurrence of the Effective Date, except as otherwise specifically provided in the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold Claims or Interests that are fully satisfied pursuant to the Plan or any Claim or Interest that is subject to the releases and exculpations set forth in Articles VIII.B and VIII.C of the Plan shall be precluded and permanently enjoined on and after the Effective Date from enforcing, pursuing, or seeking any setoff or relief with respect to such Claims or Interests, except for the receipt of the payments or distributions that are contemplated by the Plan.

Item 4. Authorization.

By returning this Ballot, the undersigned Holder of Convenience Claims hereby certifies that as of the Voting Record Date, it is the Holder of the Convenience Claims set forth in Item 1 above and has full power and authority to vote to accept or to reject the Plan. To the extent the undersigned is voting on behalf of the actual Holder of Convenience Claims, the undersigned certifies that it has the requisite authority to do so and will submit evidence of the same upon request. The undersigned also acknowledges that the tabulation of votes is subject to the terms and conditions of the Disclosure Statement.

The undersigned further certifies that it (a) has received a copy of the Disclosure Statement (including the exhibits thereto), and (b) understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement.

Name:_____

(Print or Type)

Signature:_____

By:_____

(If Appropriate)

Title:_____

(If Appropriate)

Street Address:_____

City, State, Zip Code:_____

If you wish to update the address pre-printed on this Ballot, please submit an inquiry at www.veritaglobal.net/BlockFills/inquiry.

INSTRUCTIONS FOR COMPLETING THE BALLOT

The Debtors are soliciting your vote on the Plan described in and attached as Exhibit A to the Disclosure Statement accompanying this Ballot. Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the same meanings ascribed to them in the Plan.

This Ballot does not constitute and shall not be deemed to constitute (a) a Proof of Claim; (b) an amendment to a Proof of Claim; (c) an assertion of a Claim or a waiver of any bar date or deadline to file a Proof of Claim; or (d) an admission by the Debtors of the nature, validity, or amount of any Claim. The Debtors reserve the right to object to allowance of any Claim on any grounds under the Bankruptcy Code and applicable nonbankruptcy law.

No fees, commissions, or other remuneration will be payable to any broker, dealer, or other person or entity for soliciting votes on the Plan.

To ensure your vote is counted, you must complete, sign, and return this Ballot by one of the following methods so that it is actually received by the Voting Agent prior to **4:00 p.m. (Eastern Time) on June 15, 2026,** or your vote will not be counted: (a) in the enclosed pre-paid, pre-addressed return envelope; (b) via first class mail, overnight courier, or hand delivery to the address set forth below; or (c) via electronic submission through the E-Ballot portal at https://www.veritaglobal.net/blockfills.

If by First Class Mail:	If by Overnight Courier or Hand Delivery:
BlockFills Ballot Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245	BlockFills Ballot Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245

If a Ballot is received after the Voting Deadline, it will not be counted. Delivery by facsimile, e-mail, or other electronic means (other than through the Voting Agent's E-Ballot portal) will not be accepted.

The Debtors reserve the right to extend the Voting Deadline, by oral or written notice to the Voting Agent, until properly completed Ballots indicating acceptance of the Plan in sufficient number and amount to meet the voting requirements prescribed by section 1126 of the Bankruptcy Code have been received.

To complete this Ballot properly, take the following steps:

(1) Make sure that the information required by Item 1 has been inserted.

(2) Cast your vote to either accept or reject the Plan by checking the proper box in Item 2.

(3) Determine the selection in Item 3.

(4) Provide the information required by Item 4.

(5) Sign and date your Ballot.

(6) If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

(7) Return the Ballot to the Voting Agent: (a) in the enclosed pre-paid, pre-addressed return envelope; (b) via first class mail, overnight courier, or hand delivery to the address set forth above; or (c) via electronic submission through the E-Ballot portal at https://www.veritaglobal.net/blockfills.

PLEASE RETURN YOUR BALLOT PROMPTLY

If you have any questions regarding this Ballot or the voting procedures, or wish to receive a copy of the Plan, Disclosure Statement, or related materials, please contact the Voting Agent by (a) submitting an inquiry at www.veritaglobal.net/BlockFills/inquiry; (b) calling (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers); or (c) writing to the following address: BlockFills Ballot Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. The Voting Agent is not authorized to provide legal advice.

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EXHIBIT C-3

Ballot for Class 7 General Unsecured Claims

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

CLASS 7 BALLOT FOR ACCEPTING OR REJECTING JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") are soliciting votes with respect to the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (as may be amended, supplemented, or otherwise modified, the "Plan").[2] The Plan is attached as Exhibit A to the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* (as modified, the "Disclosure Statement"), provided herewith.

This Ballot is being sent to the Holders of General Unsecured Claims as classified under the Plan. This Ballot is to be used by Holders of General Unsecured Claims to vote to accept or reject the Plan. The Plan is described in the Disclosure Statement. Acceptance of the Plan by Holders of General Unsecured Claims requires that at least two-thirds in amount and more than one-half in number of the Holders of General Unsecured Claims that vote on the Plan vote to accept the Plan. Confirmation of the Plan is subject to the satisfaction or waiver of the requirements of section 1129 of the Bankruptcy Code. To have your vote count, you must complete and return this Ballot by **4:00 p.m. (Eastern Time) on June 15, 2026** (the "Voting Deadline").

Please carefully read the enclosed Disclosure Statement and Plan and follow the enclosed instructions for completing this Ballot. If you believe you have received this Ballot in error or if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately. If you have any questions regarding this Ballot, the enclosed voting instructions, the procedures for voting, or need to obtain additional solicitation materials, please contact the Voting Agent by (a) submitting an inquiry at www.veritaglobal.net/BlockFills/inquiry; (b) calling (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers); or (c) writing to the

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

following address: BlockFills Ballot Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

You may wish to seek legal or other professional advice concerning the Plan and related documents.

IMPORTANT

BEFORE YOU VOTE YOU SHOULD REVIEW THE ACCOMPANYING DISCLOSURE STATEMENT AND PLAN FOR A DESCRIPTION OF THE PLAN AND ITS EFFECTS ON HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND YOUR CLASSIFICATION AND TREATMENT UNDER THE PLAN. YOUR CLAIM IS TREATED AS CLASS 7— GENERAL UNSECURED CLAIMS UNDER THE PLAN.

PLEASE READ CAREFULLY AND FOLLOW THE INSTRUCTIONS ON RETURNING YOUR BALLOT. THE VOTING DEADLINE BY WHICH YOUR BALLOT MUST BE RECEIVED BY KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (THE "VOTING AGENT") IS 4:00 P.M. (EASTERN TIME) ON JUNE 15, 2026 OR THE VOTE REPRESENTED BY YOUR BALLOT WILL NOT BE COUNTED.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT THE VOTING AGENT BY (A) SUBMITTING AN INQUIRY AT WWW.VERITAGLOBAL.NET/BLOCKFILLS/INQUIRY; (B) CALLING (866) 554-5810 (TOLL FREE IN THE U.S. OR CANADA) OR +1 (781) 575-2032 (INTERNATIONAL CALLERS); OR (C) WRITING TO THE FOLLOWING ADDRESS: BLOCKFILLS BALLOT PROCESSING CENTER C/O KCC DBA VERITA, 222 N. PACIFIC COAST HIGHWAY, SUITE 300, EL SEGUNDO, CA 90245.

HOW TO VOTE

1. CAREFULLY REVIEW AND COMPLETE ITEMS 1, 2, 3, 4 AND 5.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 5.
3. SIGN AND DATE YOUR BALLOT. Please provide your name and mailing address in the space provided on this Ballot.[3]

[3] If you are signing this Ballot in your capacity as a trustee, executor, administrator, guardian, attorney-in-fact, or officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting Agent, the Debtors, proposed counsel for the Debtors, or the Court, you must submit proper evidence to the requesting party of authority to so act on behalf of such Holder.

4. RETURN THE BALLOT BY ***ONLY ONE*** OF THE FOLLOWING METHODS: (a) in the enclosed pre-paid, pre-addressed return envelope, (b) via first class mail, overnight courier, or hand delivery to the address set forth below, or (c) via the Voting Agent's online voting portal as described more fully below.

If by First Class Mail:

BlockFills Ballot Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

If by Overnight Courier or Hand Delivery:

BlockFills Ballot Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245

If by Electronic, Online Submission:

To submit your Ballot via the online voting portal, please visit the Debtors' case website at https://www.veritaglobal.net/blockfills (the "**E-Ballot Portal**"). Click on the "Submit E-Ballot" section of the website and follow the instructions to submit your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized E-Ballot:
Unique E-Ballot ID#: _____
Unique E-Ballot Pin: _____

The Voting Agent's online voting platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email, or other means of electronic transmission will not be counted. Each E-Ballot ID# is to be used solely for voting only those Claims described in Item 1 of your Ballot. Please complete and submit a Ballot for each E-Ballot ID# you receive, as applicable. Creditors who cast a Ballot using the Voting Agent's online voting portal should NOT also submit a hard copy Ballot.

(*Note: Additional Instructions for Completing Your Ballot Are Set Forth Below*)

Please note that you must vote the entire Claim you hold to accept or reject the Plan. For purposes of tabulating the votes, you shall be deemed to have voted the full amount of your Claim in your vote. You may not split your vote.

An authorized signatory of the Holder of General Unsecured Claims may execute this Ballot, but must provide the name and address of the Holder of such General Unsecured

Claims on this Ballot and may be required to submit evidence to the Court demonstrating such signatory's authorization to vote on behalf of the Holder of General Unsecured Claims.

You must provide all of the information requested by this Ballot. Failure to do so may result in the disqualification of your vote.

[Remainder of Page Intentionally Left Blank]

VOTING — COMPLETE THIS SECTION

Item 1. Certification Of Authority To Vote.

The undersigned hereby certifies that as of May 14, 2026 (the "Voting Record Date"**)**, the undersigned is the Holder (or authorized signatory for such Holder) of General Unsecured Claims of the Debtors in the below-listed amount:

Debtor: Reliz Technology Group Holdings Inc. Amount: _____

Debtor: Reliz Technologies LLC Amount: _____

Debtor: Reliz LTD Amount: _____

Debtor: Reliz CI LTD Amount: _____

Item 2. Vote On Plan.

The undersigned holder of the Class 7 General Unsecured Claims set forth in Item 1 votes as follows (**check one box only – if you do not check a box, or if you check both boxes, your vote will not be counted**):

☐ to **ACCEPT** the Plan ☐ to **REJECT** the Plan

Item 3. Optional Convenience Claim Election.

Holders of Class 7 General Unsecured Claims whose claims exceed the Convenience Claim Threshold may irrevocably elect to have their claims reduced to the Convenience Claim Threshold (i.e., $45,000) and treated as a Class 6 Convenience Claim (the "Convenience Claim Election"). Holders of Class 7 General Unsecured Claims that would like to make the optional Convenience Claim Election should check the box below.

Holders of Class 6 Convenience Claims will receive their Pro Rata Share of the Convenience Class Recovery Pool (the "Convenience Class Recovery"). The Convenience Class Recovery will be paid in full and final satisfaction of your Class 7 General Unsecured Claim(s) if you make the Convenience Claim Election.

IF YOU MAKE THE CONVENIENCE CLAIM ELECTION, YOUR CLAIM WILL BE CONSIDERED A CONVENIENCE CLAIM AND YOU MAY NOT REVOKE YOUR CONVENIENCE CLAIM ELECTION.

The Holder of the Claims against the Debtors in Item 1, elects as follows:

☐ **ACCEPTS the Convenience Claim Election and the reduction of its Claim to the Convenience Claim Threshold, solely to the extent such Holder's claim exceeds the Convenience Claim Threshold.**

Item 4. Releases.

If you do not consent to the releases contained in Article VIII.B Plan (the "Third-Party Release") and the related injunction, you may elect to not grant such releases, but only if you check the box "opting out" of the Third-Party Release. The undersigned Holder of the Class 7 General Unsecured Claim elects to:

☐ **Opt Out of granting the Third-Party Release in Article VIII.B of the Plan**

Subject to any final order of the Court to the contrary, if you either (a) vote to accept the Plan or (b) vote to reject the Plan or (c) do not vote to accept or reject the Plan but do not return a Ballot checking the box to "opt out" of the Plan's Third-Party Release provisions including you as a Releasing Party thereunder, then you will be deemed to consent to the Third-Party Releases set forth in Article VIII.B of the Plan.

ARTICLE VIII.A OF THE PLAN PROVIDES FOR THE FOLLOWING RELEASES BY THE DEBTORS:

Notwithstanding anything contained in the Plan to the contrary, on and after the Effective Date, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by each and all of the Debtors, the Post-Effective Date Debtors, and their Estates, and in each case on behalf of themselves and their respective successors, assigns, and representatives, who may purport to assert any Cause of Action, directly or derivatively, by, through, for, or because of, the foregoing Entities, from any and all Causes of Action, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Post-Effective Date, or their Estates, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, that the Debtors, Post-Effective Date, or their Estates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, a Debtor, Post-Effective Date Debtors, or their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Post-Effective Date Debtors, or their Estates (including the management, ownership, or operation thereof), their capital structure, the purchase, sale, or rescission of the purchase or sale of any Security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Chapter 11 Cases and related adversary proceedings, the Debtors' out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Definitive Documents or the NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Definitive Documents, the pursuit of consummation of the Plan, the administration and implementation of the NewCo Transaction or Alternative Transaction or upon any other act or omission, transaction, agreement, event, or other occurrence related to the Debtors taking place on or before the Effective Date.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to section 1123(b) of the Bankruptcy Code and Bankruptcy Rule 9019, of the releases described in Article VIII.A of the Plan by the Debtors, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that each release described in Article VIII.A of the Plan is: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good-faith settlement and compromise of such Causes of Action; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; (6) a sound exercise of the Debtors' business judgment; and (7) a bar to any of the Post-Effective Date Debtors or GUC Trust or their respective Estates asserting any Cause of Action related thereto, of any kind, against any of the Released Parties or their property.

Notwithstanding anything to the contrary contained herein, nothing in the Plan shall release, waive, or otherwise limit the rights, duties, or obligations of the Purchaser under the Asset Purchase Agreement or the Definitive Documents.

ARTICLE VIII.B OF THE PLAN PROVIDES FOR RELEASES BY HOLDERS OF CLAIMS AND INTERESTS:

Except as expressly set forth in the Plan, effective on the Effective Date, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released and discharged by each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, from any and all Causes of Action, whether known or unknown, foreseen or unforeseen, matured or unmatured, existing or hereafter arising, in law, equity, contract, tort, or otherwise, including any derivative claims asserted or assertable on behalf of any of the Debtors, that such Entity would have been legally entitled to assert in its own right (whether individually or collectively or on behalf of the Holder of any Claim against, or Interest in, a Debtor or other Entity), based on or relating to, or in any manner arising from, in whole or in part, the Debtors (including the management, ownership, or operation thereof), their capital structure, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' out-of-court restructuring efforts, intercompany transactions between or among a Debtor and another Debtor, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Definitive Documents or any NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Definitive Documents, the pursuit of consummation of the Plan, the administration and implementation of the NewCo Transaction or Alternative Transaction, or upon any other act or omission, transaction, agreement, event, or other occurrence related to the Debtors taking place on or before the Effective Date, *provided* that nothing in Article VIII.B of the Plan shall be construed to release the Released Parties from actual fraud, willful misconduct, or gross negligence as determined by a Final Order.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the releases described in Article VIII.B of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that each release described in Article VIII.B of the Plan is: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good-faith settlement and compromise of such Causes of Action; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; (6) a sound exercise of the Debtors' business judgment; and (7) a bar to any of the Releasing Parties or the Post-Effective Date Debtors or the GUC Trust or their respective Estates asserting any Cause of Action related thereto, of any kind, against any of the Released Parties or their property.[4]

ARTICLE VIII.C OF THE PLAN PROVIDES FOR AN EXCULPATION OF CERTAIN PARTIES:

Effective as of the Effective Date, to the fullest extent permissible under applicable law and without affecting or limiting either the Debtor release or the third-party release, and except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur, and each Exculpated Party is exculpated from any Cause of Action for any act or omission arising on or after the Petition Date and prior to the Effective Date based on the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation or filing, or consummation of the Disclosure Statement, the Plan, the Special Committee Investigation, any Definitive Documents or any NewCo Transaction or Alternative Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of consummation of the Plan, the administration and implementation of the Plan, including the issuance of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement (including, for the avoidance of doubt, providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Exculpated Party on the Plan or the Confirmation Order in lieu of such legal opinion), except for Causes of Action related to any act or omission that is determined in a Final Order of a court of competent jurisdiction to have constituted actual fraud, willful misconduct, malpractice, or gross negligence, but in all respects such Entities shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan.

The Exculpated Parties have, and upon Consummation of the Plan shall be deemed to have, participated in good faith and in compliance with the applicable laws with regard to the solicitation of votes and distribution of consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation

[4] The releases contained in Article VIII.B of the Plan are subject to the completion of an ongoing investigation by the Special Committee of the applicable Debtor entities.

of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan.

ARTICLE VIII.D OF THE PLAN ESTABLISHES AN INJUNCTION:

The assets of the Post-Effective Date Debtors and of the GUC Trust shall be used for the satisfaction of expense obligations and the payment of Claims and Interests only in the manner set forth in the Plan and shall not be available for any other purpose. All Persons and Entities who have held, hold, or may hold Claims or Interests based upon any act, omission, transaction, or other activity of any kind or nature related to the Debtors, Post-Effective Date Debtors, NewCo, the GUC Trust, or the Debtors' Chapter 11 Cases that occurred prior to the Effective Date, other than as expressly provided in the Plan or the Confirmation Order, shall be precluded and permanently enjoined on and after the Effective Date from interfering with the use and distribution of the Debtors' assets in the manner contemplated by the Plan.

In addition, as of the Effective Date and subject to the occurrence of the Effective Date, except as otherwise specifically provided in the Plan or the Confirmation Order, all Persons and Entities who have held, hold, or may hold Claims or Interests that are fully satisfied pursuant to the Plan or any Claim or Interest that is subject to the releases and exculpations set forth in Articles VIII.B and VIII.C of the Plan shall be precluded and permanently enjoined on and after the Effective Date from enforcing, pursuing, or seeking any setoff or relief with respect to such Claims or Interests, except for the receipt of the payments or distributions that are contemplated by the Plan.

Item 5. Authorization.

By returning this Ballot, the undersigned Holder of General Unsecured Claims hereby certifies that as of the Voting Record Date, it is the Holder of the General Unsecured Claims set forth in Item 1 above and has full power and authority to vote to accept or to reject the Plan. To the extent the undersigned is voting on behalf of the actual Holder of General Unsecured Claims, the undersigned certifies that it has the requisite authority to do so and will submit evidence of the same upon request. The undersigned also acknowledges that the tabulation of votes is subject to the terms and conditions of the Disclosure Statement.

The undersigned further certifies that it (a) has received a copy of the Disclosure Statement (including the exhibits thereto), and (b) understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement.

Name:_____

(Print or Type)

Signature:_____

By:_____

(If Appropriate)

Title:_____

(If Appropriate)

Street Address:_____

City, State, Zip Code:_____

If you wish to update the address pre-printed on this Ballot, please submit an inquiry at www.veritaglobal.net/BlockFills/inquiry.

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INSTRUCTIONS FOR COMPLETING THE BALLOT

The Debtors are soliciting your vote on the Plan described in and attached as Exhibit A to the Disclosure Statement accompanying this Ballot. Please review the Disclosure Statement and Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the same meanings ascribed to them in the Plan.

This Ballot does not constitute and shall not be deemed to constitute (a) a Proof of Claim; (b) an amendment to a Proof of Claim; (c) an assertion of a Claim or a waiver of any bar date or deadline to file a Proof of Claim; or (d) an admission by the Debtors of the nature, validity, or amount of any Claim. The Debtors reserve the right to object to allowance of any Claim on any grounds under the Bankruptcy Code and applicable nonbankruptcy law.

No fees, commissions, or other remuneration will be payable to any broker, dealer, or other person or entity for soliciting votes on the Plan.

To ensure your vote is counted, you must complete, sign, and return this Ballot by one of the following methods so that it is actually received by the Voting Agent prior to **4:00 p.m. (Eastern Time) on June 15, 2026,** or your vote will not be counted: (a) in the enclosed pre-paid, pre-addressed return envelope; (b) via first class mail, overnight courier, or hand delivery to the address set forth below; or (c) via electronic submission through the E-Ballot portal at https://www.veritaglobal.net/blockfills.

If by First Class Mail:	If by Overnight Courier or Hand Delivery:
BlockFills Ballot Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245	BlockFills Ballot Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245

If a Ballot is received after the Voting Deadline, it will not be counted. Delivery by facsimile, e-mail, or other electronic means (other than through the Voting Agent's E-Ballot portal) will not be accepted.

The Debtors reserve the right to extend the Voting Deadline, by oral or written notice to the Voting Agent, until properly completed Ballots indicating acceptance of the Plan in sufficient number and amount to meet the voting requirements prescribed by Bankruptcy Code section 1126 have been received.

To complete this Ballot properly, take the following steps:

(1) Make sure that the information required by Item 1 has been inserted.

(2) Cast your vote to either accept or reject the Plan by checking the proper box in Item 2.

(3) Determine the selection in Item 3.

(4) Determine the selection in Item 4.

(5) Provide the information required by Item 5.

(6) Sign and date your Ballot.

(7) If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing.

(8) Return the Ballot to the Voting Agent: (a) in the enclosed pre-paid, pre-addressed return envelope; (b) via first class mail, overnight courier, or hand delivery to the address set forth above; or (c) via electronic submission through the E-Ballot portal at https://www.veritaglobal.net/blockfills.

PLEASE RETURN YOUR BALLOT PROMPTLY

If you have any questions regarding this Ballot or the voting procedures, or wish to receive a copy of the Plan, Disclosure Statement, or related materials, please contact the Voting Agent by (a) submitting an inquiry at www.veritaglobal.net/BlockFills/inquiry; (b) calling (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers); or (c) writing to the following address: BlockFills Ballot Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. The Voting Agent is not authorized to provide legal advice.

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EXHIBIT D

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered)

NOTICE OF (A) CONFIRMATION HEARING WITH RESPECT TO JOINT CHAPTER 11 PLAN OF RELIZ TECHNOLOGY GROUP HOLDINGS INC. AND ITS DEBTOR AFFILIATES AND (B) RELATED OBJECTION DEADLINE

PLEASE TAKE NOTICE that:

On April ___, 2026, Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") filed the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as may be amended, supplemented, or otherwise modified, the "Plan"), pursuant to and as described in the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as modified, the "Disclosure Statement"), with the United States Bankruptcy Court for the District of Delaware (the "Court"). Capitalized terms used in this notice (the "Notice") which are not defined have the meanings set forth in the Plan.

On May ___, 2026, the Court entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. ___] (the "Solicitation Procedures Order"), approving the Disclosure Statement, establishing certain deadlines, approving voting procedures, and granting related relief.

The hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held on **June 22, 2026, at 4:00 p.m. (Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Court, 824 N. Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801, to consider the entry of an order

[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

confirming the Plan within the meaning of section 1129 of title 11 of the United States Code (the "Bankruptcy Code"). *See* 11 U.S.C. §§ 101-1532. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court, without further notice to parties in interest.

Responses and objections, if any, to confirmation of the Plan (each, a "Plan Confirmation Objection") must (a) be made in writing; (b) comply with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of the United States Bankruptcy Court for the District of Delaware; (c) state the name and address of the objecting party and the nature and amount of any claim or interest asserted by such party against the Debtors, their estates, or their property; (d) state with particularity the legal and factual bases and nature of any objection to the Plan; (e) be filed with the Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801; and (f) served upon (i) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (ii) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (iii) proposed counsel to the Official Committee of Unsecured Creditors, Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, DE 19803 (Attn: Eric J. Monzo (emonzo@morrisjames.com), Tara C. Pakrouh (tpakrouh@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com)); and (iv) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **June 15, 2026, at 4:00 p.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the Plan provides for releases, exculpations, and injunctions of certain conduct, and Article VIII.B contains a third-party release (the "Third-Party Release"). The injunctions in the Plan include a permanent injunction of the commencement or prosecution by any Entity, whether directly, derivatively, or otherwise, of any Claims, Causes of Action, or other liabilities released, exculpated, or otherwise barred pursuant to the Plan. You are advised to carefully review and consider the Plan, including the release, exculpation, discharge, and injunction provisions in Article VIII of the Plan (including Sections VIII.A through VIII.D thereof), as your rights might be affected. You may elect not to grant the Third-Party Release only if you return a ballot checking the box to "opt out" from the Third-Party Release.

The Disclosure Statement, Plan, and Solicitation Procedures Order may be examined by any party in interest (a) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (b) at the Debtors' case website (https://www.veritaglobal.net/blockfills); or (c) at the Court's website (http://www.deb.uscourts.gov) (a PACER account is required). Such documents also may be obtained by written request to Kurtzman Carson Consultants, LLC dba Verita Global (the "Voting

Agent") at www.veritaglobal.net/BlockFills/inquiry or by telephoning the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers).

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If you have any questions regarding this Notice, please contact the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. The Voting Agent is not permitted to provide legal advice.

Dated: May ___, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ DRAFT

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

Proposed Counsel for Debtors
and Debtors in Possession

EXHIBIT E

Notice of Assumption of Executory Contracts and Unexpired Leases

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RELIZ TECHNOLOGY GROUP HOLDINGS INC., *et al.*,[1]	Case No. 26-10371 (TMH)
	(Jointly Administered)
Debtors.	

NOTICE OF (A) EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE ASSUMED OR ASSUMED AND ASSIGNED BY THE DEBTORS PURSUANT TO THE PLAN, (B) CURE AMOUNTS, IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH

PLEASE TAKE NOTICE that, on May ___, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice of Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline and Procedures for Tabulation of Votes; and (H) Granting Related Relief* [Docket No. ___] (the "Solicitation Procedures Order"): (a) authorizing the above-captioned debtors and debtors in possession (each a "Debtor" and, collectively, the "Debtors") to solicit votes on the *Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (as may be amended, supplemented, or otherwise modified, the "Plan");[2] and (b) approving the *Disclosure Statement Relating to Joint Chapter 11 Plan of Reliz Technology Group Holdings Inc. and its Debtor Affiliates* [Docket No. ___] (the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that, on May ___, 2026, the Debtors filed the *Schedule of Assumed Executory Contracts and Unexpired Leases* [Docket No. ___] (the "Schedule of Assumed Executory Contracts and Unexpired Leases") with the Court as contemplated under the Plan. The Debtors' determination to assume or assume and assign under the Plan the agreements identified on the Schedule of Assumed Executory Contracts and Unexpired Leases is subject to ongoing review, revision, and further negotiation among the Debtors and interested parties with respect thereto.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Solicitation Procedures Order, a hearing (the "Confirmation Hearing") will be held on **June 22, 2026, at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Court, 824 N. Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801, to consider the entry of an order confirming the Plan within the meaning of section 1129 of title 11 of the United States Code (the "Bankruptcy Code"). *See* 11 U.S.C. §§ 101-1532. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because the Debtors' records reflect that you are a party to a contract that is listed on the Schedule of Assumed Executory Contracts and Unexpired Leases. Therefore, you are advised to carefully review the information contained in this notice and the related provisions of the Plan, including the Schedule of Assumed Executory Contracts and Unexpired Leases.

PLEASE TAKE FURTHER NOTICE THAT the Debtors are proposing to assume or assume and assign the Executory Contract(s) and Unexpired Lease(s) listed on **Schedule 1** attached hereto to which you are a party.[3]

PLEASE TAKE FURTHER NOTICE THAT section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under executory contracts and unexpired leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the amounts required to cure defaults, if any, under the Executory Contract(s) and Unexpired Lease(s), which amounts are listed in **Schedule 1**. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no cure amount outstanding for such contract or lease.

PLEASE TAKE FURTHER NOTICE THAT pursuant to Article V.D of the Plan, the Debtors, the GUC Trust, or the Purchaser, as applicable, shall pay Cures, if any, on the Effective Date. The Debtors shall provide notice of the amount and timing of payment of any such Cure to the parties to the applicable assumed Executory Contracts or Unexpired Leases as part of the Plan Supplement. Unless otherwise agreed upon in writing by the parties to the applicable Executory Contract or Unexpired Lease, all requests for payment of a Cure that differ from the ordinary course amounts paid or proposed to be paid by the Debtors, the GUC Trust, or the Purchaser, as applicable, shall be dealt with in the ordinary course of business and, if needed, shall be Filed with the Claims, Noticing, and Solicitation Agent on or before thirty days after the Effective Date. If any counterparty to an Executory Contract or Unexpired Lease does not

[3] Nothing contained in the Plan or the Plan Supplement (unless otherwise explicitly provided) shall constitute an admission by the Debtors or any other party that any contract or lease is in fact an Executory Contract or Unexpired Lease or that any Debtor, Post-Effective Date Debtor, or the GUC Trust has any liability thereunder. If there is a dispute regarding whether a contract or lease is or was executory or unexpired at the time of assumption or rejection, the Debtors, the Post-Effective Date Debtors, or the GUC Trust, as applicable, shall have forty-five days following entry of a Final Order resolving such dispute to alter their treatment of such contract or lease, including by rejecting such contract or lease effective as of the Confirmation Date. *See* Plan, Article V.F.

receive a notice of assumption and applicable cure amount, such counterparty shall have until on or before thirty days after the Effective Date to bring forth and File a request for payment of Cure.

PLEASE TAKE FURTHER NOTICE THAT any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, assumption and assignment, or cure amount will be deemed to have assented to such assumption, assumption and assignment, or cure amount.

PLEASE TAKE FURTHER NOTICE THAT ASSUMPTION OR ASSUMPTION AND ASSIGNMENT OF ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN OR OTHERWISE SHALL RESULT IN THE FULL RELEASE AND SATISFACTION OF ANY CLAIMS OR DEFAULTS, WHETHER MONETARY OR NONMONETARY, INCLUDING DEFAULTS OF PROVISIONS RESTRICTING THE CHANGE IN CONTROL OR OWNERSHIP INTEREST COMPOSITION OR OTHER BANKRUPTCY-RELATED DEFAULTS, ARISING UNDER ANY ASSUMED OR ASSUMED AND ASSIGNED EXECUTORY CONTRACT OR UNEXPIRED LEASE AT ANY TIME BEFORE THE DATE OF THE DEBTORS OR WIND-DOWN DEBTORS ASSUME OR ASSUME AND ASSIGN SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE. ANY PROOFS OF CLAIM FILED WITH RESPECT TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT HAS BEEN ASSUMED OR ASSUMED AND ASSIGNED SHALL BE DEEMED DISALLOWED AND EXPUNGED, WITHOUT FURTHER NOTICE TO OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT.

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement, Plan, and Solicitation Procedures Order may be examined by any party in interest (a) between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court (the "Clerk"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (b) at the Debtors' case website (https://www.veritaglobal.net/blockfills); or (c) at the Court's website (http://www.deb.uscourts.gov) (a PACER account is required). Such documents also may be obtained by written request to Kurtzman Carson Consultants, LLC dba Verita Global (the "Voting Agent") at www.veritaglobal.net/BlockFills/inquiry or by telephoning the Voting Agent at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers).

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.B CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE VOTING AGENT.

Dated: May ___, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ DRAFT

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Proposed Counsel for Debtors
and Debtors in Possession

SCHEDULE 1

Schedule of Contracts and Leases and Proposed Cure Amounts