

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: In re: : Chapter 11
: :
: AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
: Debtors. : (Jointly Administered)
: :
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**NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM
(GENERAL CLAIMS BAR DATE: JANUARY 20, 2021 AT 11:59 PM (PT))**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEBTOR ENTITIES LISTED BELOW:

PLEASE TAKE NOTICE THAT ANY ENTITY THAT FILES A PROOF OF CLAIM IN THESE CHAPTER 11 CASES SHALL BE DEEMED, FOR THE PURPOSES OF THE PROOF OF CLAIM AND POSSIBLY RELATED MATTERS, TO HAVE SUBMITTED TO THE JURISDICTION OF THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK. ANY ENTITY WHO IS REQUIRED TO TIMELY FILE A PROOF OF CLAIM AS SET FORTH IN THIS NOTICE BUT FAILS TO DO SO WILL BE (A) FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS AND (B) FOREVER BARRED FROM VOTING TO ACCEPT OR REJECT ANY PLAN OR PLANS OR PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIMS.

¹ The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá D.C., Colombia.

On November 16, 2020, the United States Bankruptcy Court for the Southern District of New York entered an Order (Docket No. 1180) (the “Bar Date Order”) in the above-captioned jointly-administered chapter 11 Cases of Avianca Holdings S.A. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), establishing **January 20, 2021 at 11:59 p.m. Pacific Time** (the “General Bar Date”) as the general deadline for each entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) to file a proof of claim against any of the Debtors listed below:

Debtor	Case Number	Tax ID Number	Date of Commencement of Chapter 11 Case
Aero Transporte de Carga Unión, S.A. de C.V.	20-11140 (MG)	N/A	May 10, 2020
Aeroinversiones de Honduras, S.A.	20-11141 (MG)	N/A	May 10, 2020
Aerovías del Continente Americano S.A. Avianca	20-11134 (MG)	N/A	May 10, 2020
Airlease Holdings One Ltd.	20-11142 (MG)	N/A	May 10, 2020
America Central (Canada) Corp.	20-11143 (MG)	00-1071563	May 10, 2020
America Central Corp.	20-11144 (MG)	65-0444665	May 10, 2020
AV International Holdco S.A.	20-11145 (MG)	N/A	May 10, 2020
AV International Holdings S.A.	20-11146 (MG)	N/A	May 10, 2020
AV International Investments S.A.	20-11147 (MG)	N/A	May 10, 2020
AV International Ventures S.A.	20-11148 (MG)	N/A	May 10, 2020
AV Investments One Colombia S.A.S.	20-11135 (MG)	N/A	May 10, 2020
AV Investments Two Colombia S.A.S.	20-11136 (MG)	N/A	May 10, 2020
AV Taca International Holdco S.A.	20-11149 (MG)	N/A	May 10, 2020
Avianca Costa Rica S.A.	20-11150 (MG)	N/A	May 10, 2020
Avianca Holdings S.A.	20-11133 (MG)	N/A	May 10, 2020
Avianca Leasing, LLC	20-11151 (MG)	47-2628716	May 10, 2020
Avianca, Inc.	20-11132 (MG)	13-1868573	May 10, 2020
Avianca-Ecuador S.A.	20-11152 (MG)	N/A	May 10, 2020
Aviaservicios, S.A.	20-11153 (MG)	N/A	May 10, 2020
Aviateca, S.A.	20-11154 (MG)	N/A	May 10, 2020
Avifreight Holding Mexico, S.A.P.I. de C.V.	20-11155 (MG)	N/A	May 10, 2020
C.R. International Enterprises, Inc.	20-11156 (MG)	59-2240957	May 10, 2020
Grupo Taca Holdings Limited	20-11157 (MG)	N/A	May 10, 2020
International Trade Marks Agency Inc.	20-11158 (MG)	N/A	May 10, 2020
Inversiones del Caribe, S.A.	20-11159 (MG)	N/A	May 10, 2020
Isleña de Inversiones, S.A. de C.V.	20-11160 (MG)	N/A	May 10, 2020
Latin Airways Corp.	20-11161 (MG)	N/A	May 10, 2020
Latin Logistics, LLC	20-11162 (MG)	41-2187926	May 10, 2020

Nicaragüense de Aviación, Sociedad Anónima	20-11163 (MG)	N/A	May 10, 2020
Regional Express Américas S.A.S.	20-11137 (MG)	N/A	May 10, 2020
Ronair N.V.	20-11164 (MG)	N/A	May 10, 2020
Servicio Terrestre, Aeréo y Rampa S.A.	20-11165 (MG)	N/A	May 10, 2020
Servicios Aeroportuarios Integrados SAI S.A.S.	20-11138 (MG)	92-4006439	May 10, 2020
Taca de Honduras, S.A. de C.V.	20-11166 (MG)	N/A	May 10, 2020
Taca de México, S.A.	20-11167 (MG)	N/A	May 10, 2020
Taca International Airlines S.A.	20-11168 (MG)	N/A	May 10, 2020
Taca S.A.	20-11169 (MG)	N/A	May 10, 2020
Tampa Cargo S.A.S.	20-11139 (MG)	N/A	May 10, 2020
Technical and Training Services, S.A. de C.V.	20-11170 (MG)	N/A	May 10, 2020
Av Loyalty Bermuda Ltd.	20-12255	N/A	September 21, 2020
Aviacorp Enterprises S.A.	20-12256	N/A	September 21, 2020

The General Bar Date, the other deadlines established by the Bar Date Order and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose prior to the date, as indicated in the above table, on which each Debtor commenced cases under chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”), except for claims listed in Section 4 below that are specifically excluded from the filing deadlines established by the Bar Date Order. Governmental units have until **February 5, 2021 at 11:59 p.m. Pacific Time** to file proofs of claims (the “Governmental Bar Date”).

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose prior to the date, as indicated in the above table, on which each Debtor commenced cases under chapter 11 of the United States Bankruptcy Code (as applicable to each Debtor, the “Petition Date” and any such claim, a “Prepetition Claim”), and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the General Bar Date (or, if applicable, one of the other deadlines described below), even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

The Bar Date Order establishes the following bar dates for filing proofs of claim in these chapter 11 cases (collectively, the “Bar Dates”):

- (a) **General Bar Date:** Pursuant to the Bar Date Order and except as otherwise described in this Notice, all entities that hold a claim against any of the Debtors that arose prior to the Petition Date (whether secured, unsecured priority, or unsecured nonpriority) shall file a proof of claim as described in this Notice by **January 20, 2021 at 11:59 p.m. Pacific Time**. For the avoidance of doubt and without limitation, the General Bar Date applies to

claims asserted against the Debtors pursuant to section 503(b)(9) of the Bankruptcy Code (a “503(b)(9) Claim”).

- (b) **Rejection Claims Bar Date:** Pursuant to the Bar Date Order, all entities that hold a claim against any of the Debtors arising out of the rejection of executory contracts and unexpired leases pursuant to section 365 of the Bankruptcy Code and the *Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and Abandon Certain Aircraft and Equipment and (II) Granting Related Relief* (the “Rejection Procedures Order”) [Docket No. 261] that becomes effective after the entry of the Bar Date Order shall file a proof of claim by the later of (i) the General Bar Date, or (ii) the later of the date that is (a) thirty days after the date of entry of an order of the Bankruptcy Court authorizing the rejection of such contract or lease, or (b) the applicable Rejection Date (the “Rejection Claims Bar Date”).
- (c) **Amended Schedule Bar Date:** Pursuant to the Bar Date Order, if any of the Debtors amends or supplements its Schedules, the affected claimant is required to file a proof of claim or to amend any previously filed proof of claim in respect of such amended scheduled Prepetition Claim or added claim as the later of (a) General Bar Date and (b) thirty days after the date that notice of the amendment is served on the affected claimant (the “Amended Schedule Bar Date”).
- (d) **Governmental Bar Date:** Pursuant to the Bar Date Order, all governmental units, as defined in section 101(27) of the Bankruptcy Code, must file claims against the Debtors that arose prior to the Petition Date, regardless of the variance in the length of time from the respective Petition Dates for each Debtor, by **February 5, 2021 at 11:59 p.m. Pacific Time** (the “Governmental Bar Date”).

Each person or entity holding or asserting a claim arising under sections 503(b)(1) through (8) and 507(a)(2) of the Bankruptcy Code (each, an “Administrative Claim”) against the Debtors that may have arisen, accrued or otherwise become due and payable at any time on or after the Petition Date must file an Administrative Claim Form, attached to the Debtors’ bar date motion [Docket No. 1138] as **Exhibit C**. The bar date for filing Administrative Claims will be established later in the Chapter 11 Cases.

Under Section 101(5) of the Bankruptcy Code and as used in this Notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

2. WHAT TO FILE

Your filed proof of claim must conform substantially to Official Form No. 410; a case-specific proof of claim form accompanies this Notice. The Debtors are enclosing a proof of claim form for use in these cases. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at the following websites: www.uscourts.gov/forms/bankruptcy-forms or <http://www.kccellc.net/avianca>.

Each proof of claim must (i) be signed by the claimant or by an authorized agent of the claimant and (ii) include copies of any writings upon which the asserted claim is based (limited to documents less than 100 pages in length in the aggregate). If the writings upon which the asserted claim is based are more than 100 pages in the aggregate, the claimant may file a list of the documents in place of filing the documents themselves and make such documents available upon request. Proofs of claim signed electronically by the claimant or an authorized agent or legal representative of the claimant are acceptable.

In addition to the requirements set for the in the immediately preceding paragraph, any proof of claim asserting a 503(b)(9) Claim must also include, with specificity: (i) the amount of the 503(b)(9) Claim; (ii) the particular Debtor against which the 503(b)(9) Claim is asserted; (iii) the date of delivery of the goods purportedly delivered to a Debtor within twenty days before the Petition Date; (iv) documentation, including invoices, receipts, bills of lading and the like, identifying with specificity the particular goods for which the 503(b)(9) Claim is being asserted; (v) an identification of which goods (if any) were subject to a demand for reclamation asserted under section 546 of the Bankruptcy Code, and, if applicable, the date of any such reclamation demand timely submitted pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(a) and 546(c) Establishing and Implementing Exclusive and Global Procedures for Treatment of Reclamation Claims* [Docket No. 49]; and (vi) documentation or other evidence that the goods with respect to which the 503(b)(9) Claim is being filed were sold in the ordinary course of the Debtor's business.

Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

All entities asserting claims against more than one Debtor are required to (i) file a separate proof of claim with respect to each such Debtor (with the exception of any Master Proof of Claim), and (ii) identify on each proof of claim the particular Debtor against which their claim is asserted. Any claim that fails to identify a Debtor shall be deemed as filed only against Avianca Holdings S.A. With the exception of any Master Proof of Claim, if more than one Debtor is listed on the form, the proof of claim will be treated as filed only against the first-listed Debtor. A list of the names of the Debtors and their case numbers is set forth in pages 2 and 3 of this Notice.

3. WHEN AND WHERE TO FILE

Except has provided for herein, all proofs of claim must be filed so as to be received on or before the applicable Bar date:

IF ELECTRONICALLY:

The website established by the Debtors' claims and noticing agent, KCC LLC ("KCC") for these Chapter 11 Cases (the "Case Website") located at <http://www.kccllc.net/avianca> by following instructions for filing proofs of claim electronically.

IF BY MAIL OR DELIVERY BY HAND, COURIER, OR OVERNIGHT SERVICE:

Avianca Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

A proof of claim shall be timely filed only if *actually submitted* to the Case Website or is *actually received* by the Avianca Processing Center on or before the applicable Bar Date. Proof of claim forms sent by e-mail, facsimile, telecopy, or electronic means other than the Case Website will not be accepted.

4. CLAIMS FOR WHICH PROOFS OF CLAIM NEED NOT BE FILED

You do not need to file a proof of claim on behalf of a claim on or prior to the applicable Bar Date if the claim falls into one of the following categories:

- (a) any entity that has already properly filed a proof of claim against one or more of the Debtors for which no other basis or additional amounts are sought or claims are asserted beyond those listed in the already filed proof of claim;
- (b) any entity whose Prepetition Claim is listed in the Debtors' Schedules, *and* is not designated as "disputed," "contingent" or "unliquidated," *and* with respect to which the Entity agrees with the nature, classification and amount that such Prepetition Claim is identified in the Schedules, *and* with respect to which the entity agrees that its Prepetition Claim is an obligation only of the specific Debtor who has listed the Prepetition Claim in its Schedules;
- (c) any entity whose Prepetition Claim or 503(b)(9) Claim (including any Prepetition Claim listed in the Debtors' Schedules as set forth in paragraph (b) above) previously has been allowed by, or paid in full pursuant to, an order of this Court;
- (d) any of the Debtors that hold Prepetition Claims or 503(b)(9) Claims against one or more of the other Debtors;
- (e) any entity holding a claim for which specific deadlines have been previously fixed by this Court;
- (f) any current or former equity security holder, as defined in section 101(17) of the Bankruptcy Code, that seeks to assert *only* a proof of interest with respect of the ownership of such equity interests, provided, however, that any equity security holder claiming damages or asserting causes of action

based upon or arising from stock ownership would be required to file a proof of claim by the General Bar Date;

- (g) any Entity (a “Noteholder”) whose claim (a “Notes Claim”) is limited exclusively to the payment of principal, interest, and/or other applicable fees and charges arising from the ownership or holding of any 9.00% Senior Secured Notes due 2023 under the Indenture, dated as of December 31, 2019 (as amended, supplemented, restated or otherwise modified from time to time) (the “2023 Indenture”) by and among Avianca Holdings S.A., as issuer, the guarantors party thereto, Citibank, N.A. as registrar, transfer agent and principal paying agent, and Wilmington Savings Fund Society, FSB, as trustee and collateral trustee (the “2023 Indenture Trustee”); *provided, however*, that the foregoing exclusion shall not apply to the 2023 Indenture Trustee, which shall be authorized to file a single proof of claim (a “2023 Indenture Master Proof of Claim”) pursuant to section 501(a) of the Bankruptcy Code, on or before the General Bar Date, on account of the claims against the Debtors under the 2023 Indenture; and any Noteholder wishing to assert a claim, other than a Notes Claim, arising out of the 2023 Indenture, shall be required to file a proof of claim with respect to such Prepetition Claim on or before the General Bar Date, unless another exception identified herein applies;
- (h) any Entity (a “Stakeholder Lender”) whose claim (a “Stakeholder Loan Claim”) is limited exclusively to the payment of principal, interest, and/or other applicable fees and charges arising from the ownership or holding of any loans under the Senior Secured Convertible Term Loan Agreement, dated as of November 18, 2019 (as amended, supplemented, restated or otherwise modified from time to time, the “Convertible Term Loan Agreement”) and the Senior Secured Convertible Securities Purchase Agreement, dated as of January 10, 2020 (as amended, supplemented, restated or otherwise modified from time to time, the “Citadel Securities Purchase Agreement”, and together with the Convertible Term Loan Agreement, collectively, the “Stakeholder Facility”) by and among Avianca Holdings S.A., as borrower, the guarantors party thereto, the lenders or purchasers, as applicable, that are parties thereto, and UMB Bank, N.A., as administrative agent and collateral agent for the Stakeholder Facility (the “Stakeholder Agent”); *provided, however*, that the foregoing exclusion shall not apply to the Stakeholder Agent, which shall be authorized to file a single proof of claim (a “Stakeholder Master Proof of Claim”) pursuant to section 501(a) of the Bankruptcy Code, on or before the General Bar Date, on account of the claims against the Debtors under the Stakeholder Facility; and any Stakeholder Lender wishing to assert a claim, other than a Stakeholder Loan Claim, arising out of the Stakeholder Facility, shall be required to file a proof of claim with respect to such Prepetition Claim on or before the General Bar Date, unless another exception identified herein applies;

- (i) any Entity (an “RCF Lender”) whose claim (a “RCF Claim”) is limited exclusively to the payment of principal, interest, and/or other applicable fees and charges arising from the ownership or holding of any loans under the Credit and Guaranty Agreement, dated as of August 31, 2018 (the “Citi RCF”), among Aerovías del Continente Americano S.A. Avianca, as borrower, Avianca Holdings S.A., as guarantor, Tampa Cargo S.A.S., as an additional guarantor, the lenders party thereto and Citibank, N.A., as administrative agent and collateral agent (the “RCF Agent”), as amended and supplemented from time to time, and each other Loan Document (as defined in the Citi RCF) executed in connection with the Citi RCF; *provided, however*, that the foregoing exclusion shall not apply to the RCF Agent, which shall be authorized to file a single proof of claim (an “RCF Master Proof of Claim”) pursuant to section 501(a) of the Bankruptcy Code, on or before the General Bar Date, on account of the claims against the Debtors under the Citi RCF; and any RCF Lender wishing to assert a claim, other than a RCF Claim, arising out of the Citi RCF, shall be required to file a proof of claim with respect to such Prepetition Claim on or before the General Bar Date, unless another exception identified herein applies; or
- (j) any Entity (a “2020 Noteholder”) whose claim (a “2020 Notes Claim”) is limited exclusively to the payment of principal, interest, and/or other applicable fees and charges arising from the ownership or holding of any 8.375% Senior Notes due 2020 under the Indenture, dated as of May 10, 2013 (as amended, supplemented, restated or otherwise modified from time to time) (the “8.375% Indenture”) by and among Avianca Holdings S.A., Grupo Taca Holdings Limited, and Avianca Leasing, LLC, as issuers, the guarantors party thereto, Delaware Trust Company as trustee, registrar, transfer agent and principal paying agent (as successor to Citibank, N.A.) (the “8.375% Indenture Trustee”) and Banque Internationale À Luxembourg S.A. as Luxembourg Transfer Agent and Luxembourg Paying Agent; *provided, however*, that the foregoing exclusion shall not apply to the 8.375% Indenture Trustee, which shall be authorized to file a single proof of claim (an “8.375% Master Proof of Claim”), and together with any 2023 Indenture Master Proof of Claim, Stakeholder Master Proof of Claim, and RCF Master Proof of Claim, the “Master Proofs of Claim”) pursuant to section 501(a) of the Bankruptcy Code, on or before the General Bar Date, on account of the claims against the Debtors under the 8.375% Indenture; and any 2020 Noteholder wishing to assert a claim, other than a 2020 Notes Claim, arising out of the 8.375% Indenture, shall be required to file a proof of claim with respect to such Prepetition Claim on or before the General Bar Date, unless another exception identified herein applies.

For administrative convenience, any Master Proof of Claim shall be filed in the case of Avianca Holdings S.A., Case No. 20-11133 (MG) (the “Lead Case”), with respect to all amounts asserted in such Master Proof of Claim, and such Master Proof of Claim shall be deemed to be

filed and asserted by the applicable entity or entities against every Debtor that is liable for the applicable claim so long as such authorized Master Proof of Claim sets forth in reasonable detail the basis for such claim, the Debtor or Debtors against which a Master Proof of Claim is being asserted, and to the extent reasonably possible, the amount asserted against each applicable Debtor.

This Notice is being sent to many entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY ENTITY WHO IS REQUIRED TO TIMELY FILE A PROOF OF CLAIM AS SET FORTH IN THIS NOTICE BUT FAILS TO DO SO WILL BE (A) FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS AND (B) FOREVER BARRED FROM VOTING TO ACCEPT OR REJECT ANY PLAN OR PLANS OR PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIMS.

6. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the enclosed proof of claim form will reflect the net amount of your claims. If the Debtors believe that you hold claims against one or more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. You may rely on the enclosed form, however, which lists your claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the claim is disputed, contingent or unliquidated.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent" or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's website at <http://www.nysb.uscourts.gov>. A login and password to the Court's Public Access to Electronic

Court Records (“PACER”) are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.gov>. Copies of the Debtors’ Schedules are also available at the Case Website at <http://www.kccllc.net/avianca>. Copies of the Debtors’ Schedules may also be obtained by written request to the Debtors’ Claim Agent at the following address: Avianca Claims Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, priority, classification, or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a proof of claim.

BY ORDER OF THE COURT

New York, New York
Dated: November 17, 2020

/s/ Evan Fleck

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