IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC[1], *et al*.,	Case No. 26-10183 (MFW)
Debtors.[2]	(Jointly Administered)

NOTICE OF AGENDA OF MATTERS[3] SCHEDULED FOR HEARING ON SEPTEMBER 16, 2026 AT 2:30 P.M. (EASTERN TIME)

This hearing will be conducted by Zoom. Parties and witnesses are permitted, but not required, to appear in person. The Court has no preference.

To attend the hearing remotely, please register using the ecourt appearances tool on the court's website at www.deb.uscourts.gov or click the below link: https://www.deb.uscourts.gov/ecourt-appearances

Parties are required to register for the hearing no later than 4:00 P.M. (prevailing Eastern Time) the business day before the hearing. You must use your full name when logging into zoom or you will not be allowed into the meeting.
After registering your appearance, you will receive a confirmation email. Zoom information will be sent out prior to the hearing.

[1] On June 1, 2026, the Court entered an *Order (I) Dismissing Certain of the Debtors' Cases and (II) Authorizing Change of Case Caption* [Docket No. 455].

[2] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

[3] All motions and other pleadings referenced herein are available online at the following web address: www.veritaglobal.net/AvengerFG.

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I. RESOLVED MATTERS

1. Motion of the Litigation Trust for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) (I) Further Enlarging the Period Within Which the Litigation Trust May Remove Actions and (II) Granting Related Relief [Filed 8/10/26] (Docket No. 540)

   Response Deadline: August 24, 2026 at 4:00 p.m. (ET).

   Responses Received: None

   Related Documents:

   (a) Certification of No Objection Regarding Motion of the Litigation Trust for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) (I) Further Enlarging the Period Within Which the Litigation Trust May Remove Actions and (II) Granting Related Relief [Filed 8/25/26] (Docket No. 594)

   (b) Order Pursuant to Federal Rule of Bankruptcy Procedure 9006(b) (I) Further Enlarging the Period Within Which the Litigation Trust May Remove Actions and (II) Granting Related Relief [Filed 8/26/26] (Docket No. 595)

   Status: An order was entered. No hearing is necessary.

II. FINAL FEE APPLICATIONS

1. Attached hereto as Exhibit A is a complete list of the final fee applications scheduled for hearing. The items listed on Exhibit A hereto correspond to the order of the fee applications, and documents related thereto, that were previously submitted to the Court pursuant to the Court's Chambers' Procedures.

   Responses Received: Informal responses which have been resolved.

   Status: The Court has entered orders on certain of the final fee applications. The remaining fee applications are under Certification of Counsel. No hearing is necessary unless the Court has questions.

Dated: September 14, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC[1], *et al*.,	Case No. 26-10183 (MFW)
Debtors.[2]	(Jointly Administered)

***AMENDED*[3] INDEX TO INTERIM FEE APPLICATION BINDER IN CONNECTION WITH HEARING SCHEDULED ON SEPTEMBER 16, 2026 AT 2:30 P.M. (EASTERN TIME)**

FIRST AND FINAL FEE APPLICATIONS:

1. Combined Fourth Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession for the Period from February 11, 2026 Through July 10, 2026 [Filed 8/14/26] (Docket No. 541)

   Response Deadline: September 4, 2026 at 4:00 p.m. (ET). Extended for the United States Trustee

   Responses Received: None

   Related Documents:

   (a) Certification of No Objection Regarding Combined Fourth Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession for the Period from February 11, 2026 Through July 10, 2026 [Filed 9/8/26] (Docket No. 597)

[1] On June 1, 2026, the Court entered an *Order (I) Dismissing Certain of the Debtors' Cases and (II) Authorizing Change of Case Caption* [Docket No. 455].

[2] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

[3] **Amended items appear in bold font.**

(b) Order Granting Combined Fourth Monthly and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession for the Period From February 11, 2026 Through July 10, 2026 [Filed 9/9/26] (Docket No. 600)

Status: An order was entered. No hearing is necessary.

2. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period From February 11, 2026 Through and Including July 10, 2026 [Filed 8/14/26] (Docket No. 542)

Response Deadline: September 4, 2026 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

(a) Certification of No Objection Regarding Final Fee Application of Kurtzman Carson Consultants, LLC Dba Verita Global, as Administrative Advisor to the Debtors, for the Period From February 11, 2026 Through and Including July 10, 2026 [Filed 9/8/26] (Docket No. 599)

(b) Order Granting Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From February 11, 2026 Through and Including July 10, 2026 [Filed 9/9/26] (Docket No. 602)

Status: An order was entered. No hearing is necessary.

3. Final Application for Compensation and Reimbursement of Expenses for Holland & Knight LLP, as Special Aviation Counsel for the Debtors and Debtors in Possession for the Period from February 11, 2026 Through May 27, 2026 [Filed 8/14/26] (Docket No. 543)

Response Deadline: September 4, 2026 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

(a) Certification of No Objection Regarding Final Application for Compensation and Reimbursement of Expenses for Holland & Knight LLP, as Special Aviation Counsel for the Debtors and Debtors in Possession for the Period from February 11, 2026 Through May 27, 2026 [Filed 9/8/26] (Docket No. 598)

(b) Order Granting Final Application for Compensation and Reimbursement of Expenses of Holland & Knight LLP as Special Aviation Counsel for the Debtors and Debtors in Possession, for the Period From February 11, 2026 Through May 27, 2026 [Filed 9/9/26] (Docket No. 601)

Status: An order was entered. No hearing is necessary.

4. Combined First Interim and Final Fee Application of Willkie Farr & Gallagher LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period February 26, 2026 Through July 10, 2026 [Filed 8/20/26] (Docket No. 548)

Response Deadline: September 10, 2026 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

(a) Certification of Counsel Regarding Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [Filed 9/14/26] (Docket No. 603)

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

5. Combined First Interim and Final Fee Application of FTI Consulting, Inc., for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period March 2, 2026 Through July 10, 2026 [Filed 8/20/26] (Docket No. 549)

Response Deadline: September 10, 2026 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

(a) Certification of Counsel Regarding Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [Filed 9/14/26] (Docket No. 603)

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

6. Combined First Interim and Final Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for the Period from February 26, 2026 Through July 10, 2026 [Filed 8/20/26] (Docket No. 550)

   Response Deadline: September 10, 2026 at 4:00 p.m. (ET).

   Responses Received: None

   Related Documents:

   (a) Certification of Counsel Regarding Proposed Omnibus Order Approving Final Fee Applications of the Official Committee of Unsecured Creditors [Filed 9/14/26] (Docket No. 603)

   Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions.

Dated: September 14, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

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