IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, *et al.*,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)
	Hearing Date: September 16, 2026 at 2:30 p.m. (ET) **Objection Deadline: September 10, 2026 at 4:00 p.m. (ET)**
	Related Docket Nos. 548, 549, and 550

OMNIBUS **NOTICE OF HEARING AND APPLICATIONS**

PLEASE TAKE NOTICE that on August 20, 2026, the Official Committee of Unsecured Creditors (the "**Committee**"), by and through the Committee's undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") the following:

1. Combined First Interim and Final Fee Application of Willkie Farr & Gallagher LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period February 26, 2026 Through July 10, 2026 [Docket No. 548].

2. Combined First Interim and Final Fee Application of FTI Consulting, Inc., for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period March 2, 2026 Through July 10, 2026 [Docket No. 549].

3. Combined First Interim and Final Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

Creditors for the Period from February 26, 2026 Through July 10, 2026 [Docket No. 550] (collectively, the "**Applications**").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals, and (II) Granting Related Relief,* entered March 6, 2026 [Docket No. 129] (the "**Interim Compensation Order**"), objections, if any, to the Applications must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and be served upon: (i) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Richard M. Pachulski, Esquire (rpachulski@pszjlaw.com), Gregory V. Demo, Esquire (gdemo@pszjlaw.com) and Mary F. Caloway, Esquire (mcaloway@pszjlaw.com); (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Attn: Jon Lipshie, Esquire (jon.lipshie@usdoj.gov); (iii) counsel to the DIP Lenders, (a) Proskauer Rose LLP, Eleven Times Square, New York, New York 10036, Attn: David M. Hillman, Esquire (dhillman@proskauer.com) and Matthew R. Koch, Esquire (mkoch@proskauer.com)), and (b) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire, Esquire (mcguire@lrclaw.com)); and (iv) counsel to the DIP Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: William Hao, Esquire (william.hao@alston.com) and Dylan S. Cassidy, Esquire (dylan.cassidy@alston.com)); and (v) any party that has requested notice pursuant to Bankruptcy Rule 2002 by no later than **September 10, 2026 at 4:00 p.m. (*prevailing* Eastern Time)** (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE that a hearing to consider these Applications will be held before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of

Delaware, 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801 on **September 16, 2026 at 2:30 p.m. (*prevailing* Eastern Time).**

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATIONS WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 20, 2026
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

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Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

CERTIFICATE OF SERVICE

I, Matthew P. Ward, do hereby certify that on August 20, 2026, I caused copies of the (1) **Applications**; and the (2) **Omnibus Notice of Hearing and Applications** to be served *via* CM/ECF on all parties registered to receive notice in these cases and *via* email or first-class mail to the parties listed on the attached Service List.

/s/ Matthew P. Ward
Matthew P. Ward (No. 4471)

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