IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, *et al.*,[1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: September 10, 2026 at 4:00 p.m. (ET) **Hrg. Date: September 16, 2026 at 2:30 p.m. (ET)** **Related Docket Nos. 129, 298, 363, 376, 416, 485, 490, 519**

SUMMARY OF COMBINED FIRST INTERIM AND FINAL FEE APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Name of Applicant:[2]	Willkie Farr & Gallagher LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	April 10, 2026 effective as of February 26, 2026 [Docket No. 298]
Period for Which Compensation and Reimbursement are Sought:	February 26, 2026 through July 10, 2026
Final Amount of Compensation Sought as Actual, Reasonable, and Necessary:	$931,430.50

[1] The Debtors in these chapter 11 cases (the "Chapter 11 Cases") and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

[2] Capitalized terms used herein shall have the meanings ascribed to them in the attached Application.

2610183260820000000000002

Final Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary: $1,311.55

This is a(n): monthly X interim X final application

Previously Filed Monthly Applications:

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees (80%)	Approved Expenses (100%)
4/24/2026 Docket #363	2/26/2026 – 3/31/2026	$500,553.50	$1,311.55	$400,442.80	$1,311.55
5/20/2026 Docket #416	4/01/2026 – 4/30/2026	$199,698.00	$0.00	$159,758.40	$0.00
6/22/2026 Docket #485	5/01/2026 – 5/31/2026	$127,004.00	$0.00	$101,603.20	$0.00
TOTAL		**$827,255.50**	**$1,311.55**	**$661,804.40**	**$1,311.55**

COMPENSATION BY PROFESSIONAL
FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Name of Professional Individual	Position at the Applicant, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners				
Brett H. Miller	Partner/Restructuring Group. Joined firm as a Partner in 2021. Member of NY Bar since 1992.	$2,795	1.5	$4,192.50
Todd M. Goren	Partner/Restructuring Group. Joined firm as a Partner in 2021. Member of NY Bar since 2003.	$2,650	74.2	$196,630.00
James H. Burbage	Partner/Restructuring Group. Joined firm as an associate in 2015. Partner since 2025. Member of NY Bar since 2016.	$2,075	17.2	$35,690.00
Paul Labov	Partner/Restructuring Group. Joined firm as a Partner in 2025. Member of the NY Bar since 2003.	$2,650	0.3	$795.00
Jeffrey B. Clancy	Partner/Corporate & Financial Services. Joined firm as an associate in 2006. Partner since 2021. Member of NY Bar since 2001.	$2,650	4.1	$10,865.00
Weston T. Eguchi	Partner/Finance. Joined firm as an associate in 2009. Partner since 2020. Member of NY Bar since 2006.	$2,650	0.3	$795.00
Cindy J. Chernuchin	Partner/Finance. Joined the firm as an associate in 1997. Partner since 2022. Member of NY Bar since 1985.	$2,500	0.8	$2,000.00
Christopher DiPompeo	Partner/Litigation. Joined the firm as a Partner in 2025. Member of MD Bar since 2009 and DC Bar since 2011.	$2,275	3.5	$7,962.50
Counsel				

Name of Professional Individual	Position at the Applicant, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Craig A. Damast	Counsel/Restructuring Group. Joined firm as counsel in 2021. Member of NY Bar since 1992.	$1,950	10.3	$20,085.00
Associates				
Gabrielle Antonello	Associate/Litigation. Joined firm as a law clerk in 2016. Member of NY Bar since 2017.	$1,850	56.1	$103,785.00
Steven Ballew	Associate/Litigation. Joined firm as an associate in 2025 and left firm in 2026. Member of NY Bar since 2017.	$1,850	37.9	$70,115.00
Shay Moyal	Associate/Tax. Joined firm as an associate in 2021. Member of NY Bar since 2018 and Israel bar since 2016.	$1,850	2.1	$3,885.00
Joseph Brandt	Associate/Restructuring Group. Joined firm as a law clerk in 2021. Member of the NY Bar since 2021.	$1,650	158.7	$261,855.00
Sean Daly	Associate/Finance. Joined firm as an associate in 2025. Member of NY Bar since 2015.	$1,650	26.7	$44,055.00
Zachary Charlton	Associate/Restructuring Group. Joined firm as a law clerk in 2024. Member of NY Bar since 2025 and CA Bar since 2025.	$1,150	48.7	$56,005.00
Federico Curbelo	Associate/Restructuring Group. Joined firm as an associate in 2025. Member of NY Bar since 2025.	$925	109.9	$101,657.50
Paraprofessionals				
Laura Guido	Paralegal/Restructuring Group. Joined firm in 2025 as a senior paralegal.	$650	35.0	$22,750.00
Rohan Lyle Sasso	Paralegal/Restructuring Group. Joined firm in 2023 as a paralegal and left firm in 2026.	$485	0.2	$97.00

Name of Professional Individual	Position at the Applicant, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Joanna Zervaki	Paralegal/Restructuring Group. Joined firm in 2025 as a paralegal and left firm in 2026.	$420	1.2	$504.00
William Collins	Paralegal/Restructuring Group. Joined firm in 2025 as a paralegal.	$420	18.9	$7,938.00
		TOTAL	**607.6**	**$931,430.50**[3]

[3] The total hours and fees reflected in this chart do not include time spent in connection with time entry review, for which compensation is not being sought.

COMPENSATION BY PROJECT CATEGORY
FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Project Category	Hours	Amount
Asset Analysis and Recovery (001)	1.3	$3,215.00
Asset Disposition (002)	27.0	$52,595.00
Assumption / Rejection of Leases and Contracts (003)	9.9	$16,827.50
Budgeting (Case) (005)	2.9	$4,942.50
Business Operations (006)	2.3	$966.00
Case Administration (007)	57.5	$52,720.50
Claims Administration and Objections (008)	14.3	$19,747.50
Non-Willkie Fee Statements & Applications (011)	5.4	$5,790.00
Financing and Cash Collateral (013)	51.5	$82,635.00
Meetings and Communications with Creditors (015)	71.9	$111,872.50
Plan and Disclosure Statement (017)	122.7	$217,355.00
Tax (021)	2.1	$3,885.00
Discovery (023)	1.6	$2,355.50
Hearings (024)	26.7	$34,377.50
First and Second Day Motions (025)	10.7	$13,215.00
Claims Investigation (026)	101.4	$189,040.00
Lien Investigation (027)	31.1	$53,976.50
Other Motions/Applications (029)	3.1	$4,327.50
Schedules and Statements (030)	1.8	$2,070.00
Insurance (031)	4.1	$10,865.00
Willkie Fee Statements and Applications (032)	28.2	$27,828.00
Time Entry Review (036)	58.8	$57,071.00
Non-Willkie Retention Applications (037)	8.0	$12,107.50
Willkie Retention Application (038)	22.1	$28,947.50
TOTAL	**666.4**	**$1,008,732.50**
Less Client Accommodation for Time Entry Review (100% of Fees Incurred)	**607.6**	**$951,661.50**
Less Voluntary Fee Reduction for Certain Transitory Timekeepers[4]	N/A	**$20,231.00**

[4] This amount includes a total of $ 20,231.00 on account of the following transitory timekeepers: Brett Miller ($4,192.50) (final fee period), Paul Labov ($795.00) (final fee period), Weston T. Eguchi ($795.00) (final fee period), Cindy J. Chernuchin ($2,000.00) (final fee period), Christopher DiPompeo ($7,962.50) (final fee

GRAND TOTAL	**$931,430.50**

period), Shay Moyal ($3,885.00) (final fee period), Rohan Lyle Sasso ($97.00) (final fee period), Joanna Zervaki ($504.00) (final fee period).

EXPENSE CATEGORY
FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Expense Category	Amount
Working Meals	$20.00
Data Acquisition	$1,291.55
TOTAL	**$1,311.55**

WORKING MEAL DETAIL				
Date	**Provider**	**Meal & Number of People**	**Description**	**Amount**
03/6/2026	Local Meal – Business	1	Working Meal	$20.00
TOTAL				**$20.00**

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Category of Timekeeper	Blended Hourly Rates	
	New York Office Rates for February 26, 2026 through July 10, 2026	Billed to Committee February 26, 2026 through July 10, 2026
Partner	$2,469.84	$2,541.02
Counsel	$2,193.89	$1,950.00
Associate	$1,397.71	$1,457.30
Law Clerk	$925.00	N/A
Paralegal	$496.73	$565.80
Aggregated	$1,679.38	$1,532.96

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, *et al.*,[1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)

BUDGET FOR COMBINED FIRST INTERIM AND FINAL FEE APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Date Retention Approved: April 10, 2026 effective as of February 26, 2026

Project Category	Estimated Hours	Estimated Fees
Asset Analysis and Recovery (001)	10.0	$15,640.00
Asset Disposition (002)	30.0	$46,920.00
Assumption and Rejection of Leases (003)	15.0	$23,460.00
Avoidance Action Analysis (004)	5.0	$7,820.00
Budgeting (Case) (005)	10.0	$15,640.00
Business Operations (006)	10.0	$15,640.00
Case Administration (007)	75.0	$117,300.00
Claims Administration and Objections (008)	20.0	$31,280.00
Employee Benefits and Pensions (010)	5.0	$7,820.00

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

Non-Willkie Fee Statements & Applications (011)	10.0	$15,640.00
Employment and Fee Application Objections (012)	5.0	$7,820.00
Financing and Cash Collateral (013)	75.0	$117,300.00
Other Litigation (014)	10.0	$15,640.00
Meetings and Communications with Creditors (015)	100.0	$156,400.00
Non-Working Travel (billed at 50%) (016)	5.0	$7,820.00
Plan and Disclosure Statement (017)	100.0	$156,400.00
Real Estate (018)	5.0	$7,820.00
Relief from Stay and Adequate Protection (019)	5.0	$7,820.00
Reporting (020)	5.0	$7,820.00
Tax (021)	10.0	$15,640.00
Valuation (022)	5.0	$7,820.00
Discovery (023)	5.0	$7,820.00
Hearings (024)	30.0	$46,920.00
First and Second Day Motions (025)	20.0	$31,280.00
Claims Investigation (026)	100.0	$156,400.00
Lien Investigation (027)	50.0	$78,200.00
Intercompany Claims (028)	10.0	$15,640.00
Other Motions/Applications (029)	10.0	$15,640.00
Schedules and Statements (030)	10.0	$15,640.00
Insurance (031)	10.0	$15,640.00
Willkie Fee Statements and Applications (032)	30.0	$46,920.00
Fee Objection Discussion and Litigation (033)	5.0	$7,820.00
Mediation (034)	20.0	$31,280.00
Governmental/Regulatory and Foreign Law Matters (035)	5.0	$7,820.00
Time Entry Review (036)	50.0	$78,200.00
Non-Willkie Retention Applications (037)	5.0	$7,820.00
Willkie Retention Application (038)	20.0	$31,280.00
TOTAL	**895.0**	**$1,399,780.00**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, *et al.*,[1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)

STAFFING PLAN FOR COMBINED FIRST INTERIM AND FINAL FEE APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Date Retention Approved: April 10, 2026 effective as of February 26, 2026

CATEGORY OF TIMEKEEPER	AVERAGE NUMBER OF TIMEKEEPERS EXPECTED TO WORK DURING FEE PERIOD	AVERAGE HOURLY RATE
Partners	8	$2,530.63
Counsel	1	$1,950.00
Associates	7	$1,225.00
Law Clerks	0	$0.00
Paralegals	4	$493.75
Total:	**20**	**$1,741.84**

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

SUMMARY OF FEES AND HOURS BUDGETED COMPARED TO FEES AND HOURS BILLED FOR THE PERIOD FEBRUARY 26, 2026 THROUGH JULY 10, 2026

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Asset Analysis and Recovery (001)	10.0	1.3	$15,640.00	$3,215.00
Asset Disposition (002)	30.0	27.0	$46,920.00	$52,595.00
Assumption and Rejection of Leases (003)	15.0	9.9	$23,460.00	$16,827.50
Avoidance Action Analysis (004)	5.0	0.0	$7,820.00	$0.00
Budgeting (Case) (005)	10.0	2.9	$15,640.00	$4,942.50
Business Operations (006)	10.0	2.3	$15,640.00	$966.00
Case Administration (007)	75.0	57.5	$117,300.00	$52,720.50
Claims Administration and Objections (008)	20.0	14.3	$31,280.00	$19,747.50
Employee Benefits and Pensions (010)	5.0	0.0	$7,820.00	$0.00
Non-Willkie Fee Statements & Applications (011)	10.0	5.4	$15,640.00	$5,790.00
Employment and Fee Application Objections (012)	5.0	0.0	$7,820.00	$0.00
Financing and Cash Collateral (013)	75.0	51.5	$117,300.00	$82,635.00
Other Litigation (014)	10.0	0.0	$15,640.00	$0.00
Meetings and Communications with Creditors (015)	100.0	71.9	$156,400.00	$111,872.50
Non-Working Travel (billed at 50%) (016)	5.0	0.00	$7,820.00	$0.00
Plan and Disclosure Statement (017)	100.0	122.7	$156,400.00	$217,355.00
Real Estate (018)	5.0	0.0	$7,820.00	$0.00
Relief from Stay and Adequate Protection (019)	5.0	0.0	$7,820.00	$0.00
Reporting (020)	5.0	0.0	$7,820.00	$0.00
Tax (021)	10.0	2.1	$15,640.00	$3,885.00
Valuation (022)	5.0	0.0	$7,820.00	$0.00
Discovery (023)	5.0	1.6	$7,820.00	$2,355.50
Hearings (024)	30.0	26.7	$46,920.00	$34,377.50
First and Second Day Motions (025)	20.0	10.7	$31,280.00	$13,215.00
Claims Investigation (026)	100.0	101.4	$156,400.00	$189,040.00
Lien Investigation (027)	50.0	31.1	$78,200.00	$53,976.50
Intercompany Claims (028)	10.0	0.0	$15,640.00	$0.00
Other Motions/Applications (029)	10.0	3.1	$15,640.00	$4,327.50
Schedules and Statements (030)	10.0	1.8	$15,640.00	$2,070.00

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Insurance (031)	10.0	4.1	$15,640.00	$10,865.00
Willkie Fee Statements and Applications (032)	30.0	28.2	$46,920.00	$27,828.00
Fee Objection Discussion and Litigation (033)	5.0	0.0	$7,820.00	$0.00
Mediation (034)	20.0	0.0	$31,280.00	$0.00
Governmental/Regulatory and Foreign Law Matters (035)	5.0	0.0	$7,820.00	$0.00
Time Entry Review (036)	50.0	58.8	$78,200.00	$57,071.00
Non-Willkie Retention Applications (037)	5.0	8.0	$7,820.00	$12,107.50
Willkie Retention Application (038)	20.0	22.1	$31,280.00	$28,947.50
TOTAL	**895.0**	**666.4**	**$1,399,780.00**	**$1,008,732.50**
Less Client Accommodation for Time Entry Review (100% of Fees Incurred)		**(58.8)**	**N/A**	**($57,071.00)**
Less Voluntary Fee Reduction for Certain Transitory Timekeepers[2]		**N/A**	**N/A**	**($20,231.00)**
GRAND TOTAL	**895.0**	**607.6**	**$1,399,780.00**	**$931,430.50**

[2] This amount includes a total of $ 20,231.00 on account of the following transitory timekeepers: Brett Miller ($4,192.50) (final fee period), Paul Labov ($795.00) (final fee period), Weston T. Eguchi ($795.00) (final fee period), Cindy J. Chernuchin ($2,000.00) (final fee period), Christopher DiPompeo ($7,962.50) (final fee period), Shay Moyal ($3,885.00) (final fee period), Rohan Lyle Sasso ($97.00) (final fee period), Joanna Zervaki ($504.00) (final fee period).

ADDITIONAL INFORMATION RELATED TO APPLICATION

Are Rates in this Application Higher than those Approved or Disclosed at Retention?	No.
Total Compensation Requested:	$931,430.50 (fees for Fee Period) $1,311.55 (expenses for Fee Period)
Compensation Sought in this Application Approved to Date	-0-
Compensation Sought in this Application Already Paid:	$661,804.40 (fees) $1,311.55 (expenses)
Compensation Sought in this Application Not Yet Paid:	$269,626.10 (20% holdback fees for February, March, April, and May 2026 and 100% fees for June and July 2026, less voluntary fee reduction for transitory timekeepers)
Number of Professionals Included in this Application:	20
If Applicable, Number of Professionals in this Application Not Included in Staffing Plan Approved by Client:	-0-
If Applicable, Difference Between Fees Budgeted and Fees Incurred for Fee Period:	$468,349.50

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, *et al.*,[1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)

COMBINED FIRST INTERIM AND FINAL FEE APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FEBRUARY 26, 2026 THROUGH JULY 10, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and in accordance with the *Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of February 26, 2026* [Docket No. 298] (the "Retention Order"), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 129] (the "Interim Compensation Order"), and the *Order Granting Final Approval of Disclosure Statement and Confirming Combined Disclosure Statement and First Amended Plan of Liquidation of Avenger Flight Group, LLC and Its Affiliated*

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 490], Willkie Farr & Gallagher LLP ("Willkie") hereby applies (the "Application") to the United States Bankruptcy Court for the District of Delaware (the "Court") for reasonable compensation for professional legal services rendered as co-counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned cases in the amount of $931,430.50, together with reimbursement for actual and necessary expenses incurred in the amount of $1,311.55, for the period February 26, 2026 through July 10, 2026 (the "Fee Period"). In support of this Application, attached hereto as **Exhibit A** is the *Certification of Brett H. Miller Regarding Combined First Interim and Final Fee Application of Willkie Farr & Gallagher LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period February 26, 2026 through July 10, 2026.* In further support of this Application, Willkie respectfully represents as follows:

BACKGROUND

1. On February 11, 2026 and February 12, 2026, the above-captioned debtors and debtors in possession (the "Debtors") filed voluntary petitions with this Court for relief under chapter 11 of the Bankruptcy Code. Prior to the effective date of the Plan (as defined below), the Debtors managed and operated their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On February 25, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") filed its notice of appointment of the Committee pursuant to section 1102 of the Bankruptcy Code. See Docket No. 95. The Committee consisted of the following three (3) members: (a) Allegiant Air LLC; (b) Bow Systems (Private) Limited; and (c) Multi Pilot Simulations.

3. On February 26, 2026, the Committee selected Willkie and Womble Bond Dickinson ("Womble") as its proposed co-counsel and FTI Consulting, Inc. ("FTI") as its proposed financial advisor.

4. Willkie was retained effective as of February 26, 2026 by the Retention Order. The Retention Order authorized Willkie to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

5. On May 1, 2026, the Debtors filed the *Combined Disclosure Statement and First Amended Plan of Liquidation of Avenger Flight Group, LLC and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 376] (together with the Plan Supplement and all schedules and exhibits thereto, and as amended, supplemented or modified from time to time, the "Plan"). On June 23, 2026, the Court entered the *Order Granting Final Approval of Disclosure Statement and Confirming Combined Disclosure Statement and First Amended Plan of Liquidation of Avenger Flight Group, LLC and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 490], and on July 10, 2026, the Plan went effective. See *Notice of Confirmation and Effective Date of Combined Disclosure Statement and First Amended Plan of Liquidation of Avenger Flight Group, LLC and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 519].

COMPENSATION AND SUMMARY OF SERVICES RENDERED

6. During the Fee Period, Willkie professionals, including attorneys and paraprofessionals (collectively, the "Willkie Professionals"), devoted 607.6 hours to, among other things: case administration matters (including meetings and communications with the Debtors' professionals); reviewing and analyzing the Debtors' sale process under section 363 of the Bankruptcy Code; financing and cash collateral matters (including negotiating the terms of

the Debtors' DIP financing facility and associated final order); meetings and communications with the Committee, the Committee's other professionals, and other creditors; conducting research on issues related to certain prepetition transactions and reviewing and analyzing discovery in connection therewith; reviewing and analyzing the Plan and corresponding disclosure statement (the "Disclosure Statement") and plan supplement documents; and reviewing and analyzing the Debtors' claims objections and stipulations. Willkie Professionals' most significant work during the Fee Period is summarized below and is described in detail on **Exhibit B** attached hereto, which provides an itemization, by task code, of all services performed by Willkie Professionals during the Fee Period.

A. Asset Analysis and Recovery
Willkie Task Code: 001
(Fees: $3,215.00 / Total Hours Billed: 1.3)

7. Willkie Professionals spent time reviewing and analyzing prepetition transactions between and among the Debtors and non-debtor affiliates and discussing the same with the Committee's other professionals.

B. Asset Disposition
Willkie Task Code: 002
(Fees: $52,595.00 / Total Hours Billed: 27.0)

8. Willkie Professionals spent time (a) communicating with the Debtors' and the Committee's other professionals regarding the Debtors' bidding procedures motion and the related asset purchase agreement, (b) reviewing, analyzing, and revising drafts of the asset purchase agreement amendment and sale order and related issues, (c) communicating with the Debtors' professionals, FTI, the DIP lenders' professionals, and other parties in interest regarding the sale process and related issues, and (d) reviewing and analyzing the proposed sale of the Debtors' Medellin simulators and related motion.

C. Assumption and Rejection of Leases
Willkie Task Code: 003
(Fees: $16,827.50 / Total Hours Billed: 9.9)

9. Willkie Professionals spent time (a) conducting research regarding the Debtors' proposed assumption and rejection of leases, (b) reviewing and analyzing the Debtors' motions to assume certain executory contracts and extend the deadline to assume or reject nonresidential real property leases, (c) reviewing and analyzing the Debtors' draft lease termination stipulation, and (d) reviewing and analyzing the Debtors' second and third omnibus lease and contract rejection motions.

D. Budgeting
Willkie Task Code: 005
(Fees: $4,942.50 / Total Hours Billed: 2.9)

10. Willkie Professionals spent time (a) communicating with FTI regarding proposed professional fee budgets, (b) preparing a case budget as set forth in the Retention Order, and (c) reviewing and analyzing Willkie's case budget and corresponding with the Debtors' professionals and Committee's other professionals regarding the same.

E. Business Operations
Willkie Task Code: 006
(Fees: $966.00 / Total Hours Billed: 2.3)

11. Willkie Professionals spent time reviewing and analyzing the Debtors' monthly operating reports and communicating with the Committee's other professionals regarding the same.

F. Case Administration
Willkie Task Code: 007
(Fees: $52,720.50 / Total Hours Billed: 57.5)

12. Willkie Professionals spent time (a) meeting with the Debtors and the Debtors' professionals regarding case administration, updates, and pending motions, (b) drafting the

Committee by-laws, (c) drafting Committee meeting agendas and related materials, (d) maintaining the case calendar and reviewing and analyzing recent court filings and docket updates, and (e) corresponding with the Committee's other professionals regarding case administration matters.

G. Claims Administration and Objections
Willkie Task Code: 008
(Fees: $19,747.50 / Total Hours Billed: 14.3)

13. Willkie Professionals spent time (a) reviewing and analyzing certain claims asserted against the Debtors and related issues, (b) communicating with the Committee's other professionals regarding the same, (c) reviewing and analyzing the Debtors' proposed bar date motion and negotiating the terms thereof, (d) reviewing and analyzing requests for administrative expense claims, (e) reviewing and analyzing claims reconciliation issues, and (f) reviewing and analyzing the Debtors' administrative claims procedures motion.

H. Non-Willkie Fee Statements and Applications
Willkie Task Code: 011
(Fees: $5,790.00 / Total Hours Billed: 5.4)

14. Willkie Professionals spent time reviewing and revising the monthly fee applications of the Committee's other professionals and coordinating the filing of the same.

I. Financing and Cash Collateral
Willkie Task Code: 013
(Fees: $82,635.00 / Total Hours Billed: 51.5)

15. Willkie Professionals spent time (a) reviewing, analyzing, and negotiating the terms of the Debtors' DIP financing facility and the associated final order, (b) drafting the Committee's DIP/bidding procedures objection, (c) communicating with the Debtors' professionals, the DIP lenders' professionals, and other parties in interest regarding the same, (d) reviewing and analyzing the Debtors' prepetition debt documents, (e) reviewing and

analyzing the Debtors' DIP credit agreement and proposed milestones, (f) reviewing and analyzing the revised DIP budget, and (g) negotiating the terms of the final DIP order.

J. Meetings and Communications with Creditors
Willkie Task Code: 015
(Fees: $111,872.50 / Total Hours Billed: 71.9)

16. Willkie Professionals prepared for and conducted weekly Committee meetings and communicated with the Committee members and their counsel to discuss relevant case matters, updates, and strategy. Willkie Professionals also prepared for and conducted regular meetings with the Committee's other professionals to debrief on meetings and calls with the Debtors' professionals, discuss case matters and strategy, and prepare for the weekly Committee meetings.

K. Plan and Disclosure Statement
Willkie Task Code: 017
(Fees: $217,355.00 / Total Hours Billed: 122.7)

17. Willkie Professionals spent time (a) negotiating the global settlement term sheet, (b) reviewing and analyzing the Plan, the Disclosure Statement, and the related solicitation materials and solicitation procedures motion, (c) communicating with the Debtors', the DIP lenders', and the Committee's other professionals regarding the same, (d) drafting and revising the litigation trust agreement, (e) reviewing and analyzing trustee candidates and communicating with the litigation trust trustee, (f) reviewing and revising the schedule of retained causes of action, (g) reviewing and revising the proposed confirmation order, and (h) reviewing and analyzing issues related to the plan effective date and communicating with the Debtors' professionals and the litigation trustee regarding the same.

L. Tax
Willkie Task Code: 021
(Fees: $3,885.00 / Total Hours Billed: 2.1)

18. Willkie Professionals spent time reviewing and analyzing tax issues related to the Plan and the Disclosure Statement.

M. Discovery
Willkie Task Code: 023
(Fees: $2,355.50 / Total Hours Billed: 1.6)

19. Willkie Professionals spent time reviewing and analyzing various discovery requests and preparing for and attending meetings with the Debtors' professionals regarding the same.

N. Hearings
Willkie Task Code: 024
(Fees: $34,377.50 / Total Hours Billed: 26.7)

20. Willkie Professionals spent time preparing for and attending hearings, including (a) the second day hearing, (b) the hearing regarding the motion to approve the settlement with SIM International, the DIP motion, and the bidding procedures motion, (c) the hearing regarding the sale of the Debtors' assets to the stalking horse purchaser, (d) the omnibus hearing regarding the administrative expense claim request by Robyn Eldridge and the Debtors' motion authorizing the rejection of an executory contract with Spirit Airlines, Inc., (e) the hearing regarding the sale of the Debtors' Medellin simulators, and (f) the hearing to consider approval of the Disclosure Statement and confirmation of the Plan.

O. First and Second Day Motions
Willkie Task Code: 025
(Fees: $13,215.00 / Total Hours Billed: 10.7)

21. Willkie Professionals spent time reviewing and analyzing the Debtors' various first and second day motions and negotiating the terms of the associated interim and final orders.

P. Claims Investigation
Willkie Task Code: 026
(Fees: $189,040.00 / Total Hours Billed: 101.4)

22. Willkie Professionals spent time (a) preparing diligence requests in connection with the Debtors' prepetition transactions, (b) conducting research on issues related to the Committee's investigation of certain prepetition transactions, (c) corresponding with the Debtors' professionals and the Committee regarding the Committee's claims investigation, (d) reviewing and analyzing documents produced by the Debtors in connection with the claims investigation, (e) conducting interviews related to the claims investigation, (f) drafting a memorandum analyzing potential estate claims, and (g) preparing a claims investigation presentation for the Committee.

Q. Lien Investigation
Willkie Task Code: 027
(Fees: $53,976.50 / Total Hours Billed: 31.1)

23. Willkie Professionals spent time reviewing and analyzing the Debtors' lien search materials and prepetition perfection documentation, drafting and revising a lien perfection analysis, researching issues related to security interests and excluded assets, and corresponding with the Debtors' and the Committee's respective professionals regarding the same.

R. Other Motions/Applications
Willkie Task Code: 029
(Fees: $4,327.50 / Total Hours Billed: 3.1)

24. Willkie Professionals spent time (a) reviewing and analyzing the ordinary course professionals motion and the interim compensation procedures motion and corresponding with the Debtors' professionals regarding the same and (b) reviewing and analyzing the Debtors' motion for entry of an order dismissing the Chapter 11 Cases.

S. Schedules and Statements
Willkie Task Code: 030
(Fees: $2,070.00 / Total Hours Billed: 1.8)

25. Willkie Professionals spent time reviewing and analyzing the Debtors' schedules of assets and liabilities and statements of financial affairs and corresponding with the Committee and the Committee's other professionals regarding the same.

T. Insurance
Willkie Task Code: 031
(Fees: $10,865.00 / Total Hours Billed: 4.1)

26. Willkie Professionals spent time reviewing and analyzing the Debtors' insurance policies, including the primary and excess director and officer policies.

U. Willkie Fee Statements and Applications
Willkie Task Code: 032
(Fees: $27,828.00 / Total Hours Billed: 28.2)

27. Willkie Professionals spent time drafting Willkie's monthly fee applications and coordinating the filing thereof.

V. Non-Willkie Retention Applications
Willkie Task Code: 037
(Fees: $12,107.50 / Total Hours Billed: 8.0)

28. Willkie Professionals spent time (a) corresponding with the Debtors' professionals and the Committee's other professionals regarding the Committee's professionals' retention applications and (b) reviewing and analyzing the Debtors' professionals' retention applications.

W. Willkie Retention Application
Willkie Task Code: 038
(Fees: $28,947.50 / Total Hours Billed: 22.1)

29. Willkie Professionals spent time drafting Willkie's retention application, corresponding with the U.S. Trustee regarding the same, and coordinating with Womble regarding approval of Willkie's retention application.

ACTUAL AND NECESSARY EXPENSES

30. Willkie incurred out-of-pocket expenses during the Fee Period in the amount of $1,311.55. These expenses are broken down into categories of charges, including expenses for working meals and data acquisition. Summaries of actual and necessary expenses and daily logs of expenses incurred by Willkie during the Fee Period are attached hereto as **Exhibit C**.

31. Expenses incurred for computer assisted research are not included in Willkie's normal hourly billing rates and, therefore, are itemized and included in Willkie's expenses. Pursuant to rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Willkie represents that its rate for duplication is $0.08 per page for black and white copies and $0.15 per page for color copies. Willkie does not charge for long distance telephone calls, but Willkie does bill for the use of teleconferencing services.

VALUE OF SERVICES

32. Willkie attorneys and paraprofessionals expended a total of 607.6 hours in connection with services provided to the Committee during the Fee Period. The hourly rates charged by these persons are Willkie's normal hourly rates for work of this character. The reasonable value of the services rendered by Willkie during the Fee Period is $931,430.50.

33. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount of compensation requested herein is fair and reasonable given (a) the complexity of

the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

HOLDBACKS

34. The monthly fees requested by Willkie during the Chapter 11 Cases were subject to a 20% holdback as provided in the Interim Compensation Order.

35. Willkie has not previously filed any interim fee applications in the Chapter 11 Cases.

36. By this Application, Willkie requests payment of (a) 20% of its holdback fees in connection with its first (February and March 2026), second (April 2026), and third (May 2026) monthly fee applications (a total of $165,451.10), and (b) 100% of its fees and expenses for June and July 2026 (a total of $124,406.00).

CONCLUSION

WHEREFORE, Willkie respectfully requests (a) final allowance of $931,430.50 as compensation for necessary professional services rendered to the Committee during the Fee Period, (b) final allowance of $1,311.55 as reimbursement of actual and necessary costs and expenses incurred during the Fee Period, (c) payment of all outstanding fees and expenses, to the extent not already paid, during the Fee Period (as set forth in paragraph 36 hereof), and (d) such other and further relief as this Court may deem just and proper.

Dated: August 20, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Brett H. Miller

Brett H. Miller (admitted *pro hac vice*)
Todd M. Goren (admitted *pro hac vice*)
James H. Burbage (admitted *pro hac vice*)
Joseph R. Brandt (admitted *pro hac vice*)
WILLKIE FARR & GALLAGHER LLP
787 Seventh Avenue
New York, New York 10019-6099
Telephone: (212) 728-8000
Facsimile: (212) 728-8111
Email: bmiller@willkie.com
tgoren@willkie.com
jburbage@willkie.com
jbrandt@willkie.com

Co-Counsel to the Official Committee of Unsecured Creditors

-and-

WOMBLE BOND DICKINSON (US) LLP
Matthew P. Ward (No. 4471)
Todd A. Atkinson (No. 4825)
1313 North Market Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 252-4320
Facsimile: (302) 252-4330
Email: matthew.ward@wbd-us.com
todd.atkinson@wbd-us.com

Co-Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, *et al.*,[1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)

CERTIFICATION OF BRETT H. MILLER IN SUPPORT OF COMBINED FIRST INTERIM AND FINAL FEE APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FEBRUARY 26, 2026 THROUGH JULY 10, 2026

1. I am an attorney admitted to practice in the State of New York and before this Court, and a Partner at the law firm of Willkie Farr & Gallagher LLP ("Willkie"). Willkie has offices at 787 Seventh Avenue, New York, NY 10019, among other locations.

2. I make this certification regarding the *Combined First Interim and Final Fee Application of Willkie Farr & Gallagher LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period February 26, 2026 Through July 10, 2026* (the "Application").

3. I have reviewed the Application, and I hereby certify that it complies with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. In

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

addition, I hereby certify that in connection with preparing the Application, Willkie has made a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "U.S. Trustee Guidelines"). To that end, Willkie specifically responds to certain questions identified in the U.S. Trustee Guidelines as follows:

Question 1: Did Willkie agree to any variations from, or alternatives to, Willkie's standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the compensation period? If so, please explain.

Answer: No.

Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did Willkie discuss the reasons for the variation with the client?

Answer: The fees sought in the Application for the Fee Period are less than the fees budgeted for the time period covered by the Application.

Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices?

Answer: No.

Question 5: Does the Application include time for fees for reviewing time records to redact any privileged or other confidential information?

Answer: No.

Question 6: Does the Application include any rate increases since retention in these cases:

Answer: No.

Question 7: Did the client agree when retaining Willkie to accept all future rate increases? If not, did Willkie inform the client that they need not agree to modified rates or terms in order to have Willkie continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: Yes. As noted in the Retention Order, Willkie agreed to provide ten (10) days' notice to the Debtors, the U.S. Trustee, and the Committee of any increases in Willkie's hourly rates as well as the basis for the requested rate increases. As noted, however, the Application does not include any rate increases since retention in these cases.

/s/ Brett H. Miller
Brett H. Miller (admitted *pro hac vice*)

EXHIBIT B

EXHIBIT B-1

Services for the Period February 26, 2026 Through March 31, 2026

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12611386
Client/Matter No. 137400.00001
April 22, 2026

FOR PROFESSIONAL SERVICES RENDERED
through March 31, 2026 as set out in the attached detail

Financing and Cash Collateral	$	82,635.00
Budgeting (Case)		2,915.00
Lien Investigation		53,976.50
Meetings and Communications with Creditors		73,980.00
Insurance		10,865.00
Assumption and Rejection of Leases and Contracts		5,855.00
Willkie Retention Application		28,142.50

WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.

Claims Administration and Objections	7,745.00
Plan and Disclosure Statement	104,635.00
Claims Investigation	25,972.50
Asset Disposition	21,485.00
Discovery	2,355.50
Case Administration	38,386.50
Hearings	7,835.00
Other Motions/Applications	3,162.50
Schedules and Statements	2,070.00
Non- Willkie Retention Applications	12,107.50
First and Second Day Motions	13,215.00
Asset Analysis and Recovery	3,215.00
Disbursements and Other Charges	1,311.55
Total this Invoice	$ 501,865.05

Chapter 11 of Avenger Flight Group, LLC, et al.

Asset Analysis and Recovery

Date	Timekeeper	Description	Hours		Amount
3/2/26	JHB	Review/analyze avoidance action strategy.	0.40	$	830.00
3/6/26	T G	Attend call w/ Pachulski team re: Debtor entity asset questions (.6) and follow-up discussion w/ Willkie team re same (.3).	0.90		2,385.00
		Subtotal - Asset Analysis and Recovery	**1.30**		**3,215.00**

Asset Disposition

Date	Timekeeper	Description	Hours		Amount
2/26/26	T G	Review/analyze sale motion (.8) and sale issues list (.3).	1.10	$	2,915.00
2/26/26	JHB	Draft sale issues list.	1.30		2,697.50
2/27/26	JHB	Correspondence with Z. Charlton re: bidding procedures.	0.10		207.50
3/4/26	J B	Review/analyze issues re: UCC bid procedures/DIP objection (.6); corr. w/ Willkie team re: same (.3).	0.90		1,485.00
3/7/26	JHB	Correspondence with F. Curbelo re: bidding procedures order edits.	0.20		415.00
3/8/26	JHB	Correspondence with J. Brandt re: bidding procedures order edits.	0.20		415.00
3/10/26	T G	Review/analyze proposed mark-up of bidding procedures order (.7) and correspondence w/ Willkie team re: same (.2)	0.90		2,385.00
3/10/26	F C	Corr. w/ Willkie team re: bidding procedures motion.	0.20		185.00

3/10/26	J B	Review/provide comments to draft bidding procedures order (1.2); corr. w/ Willkie team and Debtors re: same (.4).	1.60	2,640.00
3/19/26	T G	Review/analyze asset purchase agreement re: budget/wind-down issues (.7); correspondence w/ Pachulski and FTI teams re: same (.4).	1.10	2,915.00
3/19/26	J B	Review/analyze issues re: asset purchase agreement and proposed budget (.6); corr. w/ UCC advisors re: same (.3).	0.90	1,485.00
3/20/26	T G	Correspondence w/ Pachulski team re: asset purchase agreement.	0.20	530.00
3/23/26	T G	Attend call w/ Willkie team and Debtor's advisors re: asset purchase agreement questions	0.40	1,060.00
3/23/26	J B	Prepare for (.1) and participate in (.4) call w/ Willkie and Pachulski teams re: amendment to stalking horse asset purchase agreement.	0.50	825.00
3/27/26	T G	Correspondence w/ Willkie team re: sales process results.	0.30	795.00
3/30/26	T G	Correspondence w/ Willkie team re sale order.	0.20	530.00
		Subtotal - Asset Disposition	**10.10**	**21,485.00**

Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Description	Hours	Amount
3/12/26	Z C	Review/analyze notice of potential assumption and assignment of executory contracts (.5); corr. with Willkie team re: same (.2); draft summaries for Committee members re: same (1.1).	1.80	$ 2,070.00
3/17/26	T G	Call w/ S. Golden (Pachulski) re: contract assumption issue.	0.20	530.00

3/18/26	T G	Call w/ G. Demo (Pachulski) re: German employee and contract assumption issue (.2) and follow-up call w/ Vedder team re: same (.2).	0.40	1,060.00
3/25/26	T G	Call w/ S. Golden (Pachulski) re: Allegiant contract.	0.20	530.00
3/30/26	F C	Review/summarize Spirit (.3), Starr (.4), Nations Fund (.4), Exeter (.2), and DiMare (.3) objections to notice of potential assumption and assignment of executory contracts; corr. w/ Willkie team re: same (.2).	1.80	1,665.00
		Subtotal - Assumption and Rejection of Leases and Contracts	**4.40**	**5,855.00**

Budgeting (Case)

Date	Timekeeper	Description	Hours		Amount
3/16/26	T G	Call w/ FTI team re: budget questions (.3) and correspondence w/ FTI and Willkie teams re: same (.2)	0.50	$	1,325.00
3/18/26	T G	Correspondence w/ FTI team re: budget questions (.2) and review/analyze asset purchase agreement re: same (.4).	0.60		1,590.00
		Subtotal - Budgeting (Case)	**1.10**		**2,915.00**

Case Administration

Date	Timekeeper	Description	Hours		Amount
2/26/26	T G	Initial call w/ Debtors' advisors re: case update (1.1); follow-up discussion w/ Willkie team re: same/upcoming tasks (.5); call w/ M. Ward (Womble) re: same (.3); review/analyze notices of appearance and pro hac vices applications (.2).	2.10	$	5,565.00

2/26/26	F C	Attend meeting w/ Pachulski, Willkie teams re: case background (1.1); draft Committee by-laws (1.7).	2.80	2,590.00
2/26/26	R L S	Corr. w/ Willkie team re: virtual data room.	0.20	97.00
2/26/26	Z C	Review/analyze notice of appearance (.3) and pro hac vice motions (.7); corr. with Womble team re: same (.2); corr. with Willkie team re: same (.1).	1.30	1,495.00
2/26/26	J B	Participate in call w/ Pachulski and Willkie teams re: introduction and case strategy.	0.50	825.00
2/26/26	JHB	Attend call with Pachulski and Willkie teams re: case overview (1.1); attend strategy discussion with T. Goren re: same (.5); review/finalize pro hac vice applications (.2).	1.80	3,735.00
2/27/26	F C	Review/revise Committee by-laws.	0.50	462.50
2/27/26	W C	Correspond with Z. Charlton re: virtual data room uploads (.1); review/analyze virtual data room re: new documents (4.2).	4.30	1,806.00
2/27/26	L G	Review/analyze court filings (1.6); circulate notice of ECF filings to Willkie team (.1); draft case calendar (2.0); corr. with F. Curbelo and Z. Charlton re: same (.2); corr. w/ Willkie team re: same (.3).	4.20	2,730.00
2/27/26	Z C	Review/analyze draft Committee by-laws (.7); review/analyze case calendar and upcoming deadlines (1.3); corr. with L. Guido re: same (.3).	2.30	2,645.00
2/28/26	F C	Review/revise case calendar.	0.30	277.50

3/1/26	F C	Corr. w/ J. Brandt re: Committee by-laws (.2); corr. w/ Willkie team re: same (.2); review/revise same (1.5); corr. w/ Alix, Batuta, FTI teams re: financial advisor presentations (.5).	2.40	2,220.00
3/1/26	J B	Review/provide comments to draft UCC by-laws (.7); corr. w/ Willkie team re: same (.3).	1.00	1,650.00
3/2/26	JHB	Attend call with Committee financial professionals re: case updates.	0.80	1,660.00
3/2/26	L G	Review/revise case calendar (.2) and corr. w/ Willkie team re: same (.1); corr. with Willkie team re: notice of ECF filings (.1).	0.40	260.00
3/2/26	Z C	Corr. with F. Curbelo re: working group list (.2); review/analyze precedent re: same (.1); corr. with M. Edelman (Vedder Price) re: Committee by-laws (.2).	0.50	575.00
3/2/26	J B	Review/analyze UCC by-laws (.4); corr. w/ Willkie team re: same (.3).	0.70	1,155.00
3/2/26	F C	Review/revise Committee by-laws (1.1); corr. w/ Pachulski team re: same (.1); corr. w/ FTI team re: virtual data room (.3); corr. w/ L. Guido re: case calendar (.3).	1.80	1,665.00
3/3/26	F C	Corr. w/ L. Guido re: filing alerts (.2); corr. w/ Willkie team re: same (.1); corr. w/ S. Golden (Pachulski) re: UCC by-laws (.1).	0.40	370.00
3/4/26	F C	Review/revise working group list.	1.20	1,110.00
3/4/26	F C	Review/revise working group list.	0.40	370.00
3/4/26	JHB	Correspondence w/ Willkie team re: access to virtual data room.	0.10	207.50
3/5/26	F C	Review/revise working group list.	0.80	740.00

3/6/26	F C	Review/revise working group list.	0.20	185.00
3/6/26	L G	Circulate notice of ECF filings to Willkie team (.1); review/analyze recent court filings (.3); update case calendar (.4) and provide updates to Willkie team re: same (.1).	0.90	585.00
3/9/26	F C	Review/revise Committee by-laws (.9); corr. w/ Willkie team re: same (.2).	1.10	1,017.50
3/10/26	F C	Corr. w/ J. Brandt re: Committee by-laws.	0.20	185.00
3/13/26	T G	Call w/ G. Demo (Pachulski) re: case status/next steps (.2) and follow-up correspondence w/ Willkie team re: same (.2).	0.40	1,060.00
3/23/26	F C	Corr. w/ W. Collins re: dataroom (.2); draft agenda for 3/24 Committee meeting (.7); corr. w/ Willkie team re: same (.2).	1.10	1,017.50
3/27/26	W C	Corr. with Willkie team re: docket updates (.1); corr. with F. Curbelo re: VDR diligence (.2).	0.30	126.00
		Subtotal - Case Administration	**35.00**	**38,386.50**

Claims Administration and Objections

Date	Timekeeper	Description	Hours	Amount
3/9/26	J B	Review/provide comments to draft bar date motion (.6); corr. w/ Willkie team re: same (.4).	1.00	$ 1,650.00
3/9/26	Z C	Review/comment on Debtors' draft bar date motion (1.7); corr. with Willkie team re: same (.2); corr. with Debtors re: same (.1).	2.00	2,300.00
3/12/26	J B	Review/analyze proposed bar date motion (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00

3/16/26	J B	Review/analyze proposed changes to bar date motion (.3); corr. w/ UCC and Debtors' advisors re: same (.2).	0.50	825.00
3/17/26	J B	Review/analyze issues re: SIM bar date extension request (.5); corr. w/ Willkie team and Debtors re: same (.4).	0.90	1,485.00
		Subtotal - Claims Administration and Objections	**5.30**	**7,745.00**

Financing and Cash Collateral

Date	Timekeeper	Description	Hours		Amount
2/26/26	T G	Review/analyze DIP motion/interim DIP order (1.2); review/revise draft DIP issues list (.4); correspondence w/ Proskauer team re: DIP (.2).	1.80	$	4,770.00
2/26/26	J B	Draft/revise DIP issues list (2.5); corr. w/ J. Burbage and Willkie team re: same (.6).	3.10		5,115.00
2/26/26	JHB	Draft DIP issues list.	1.20		2,490.00
2/27/26	T G	Call w/ Proskauer team re: DIP, case issues (.5); follow-up discussion w/ J. Burbage and B. Miller re: same (.5); correspondence w/ Pachulski team re: same (.1).	1.10		2,915.00
2/27/26	JHB	Call with T. Goren and D. Hillman (Proskauer) re: DIP issues (.5); call with T. Goren re: same (.5); call with J. Brandt re: next steps on DIP term sheet (.3); call with S. Golden (Pachulski) re: DIP update (.2); correspondence w/ T. Goren re: same (.1).	1.60		3,320.00
3/1/26	J B	Review/revise UCC draft DIP/bidding procedures issues list (2.1); corr. w/ Willkie team re: same (.5).	2.60		4,290.00

3/2/26	J B	Draft/revise UCC DIP/bid procedures issues lists (.9); corr. w/ Willkie team and Debtors' counsel re: same (.3).	1.20	1,980.00
3/4/26	T G	Correspondence (.2) and discussion (.4) w/ Willkie team re: potential DIP/bid procedures objection.	0.60	1,590.00
3/4/26	Z C	Draft DIP/bid procedures objection.	2.90	3,335.00
3/4/26	JHB	Correspondence with J. Brandt re: DIP objection (1.0); correspondence with Z. Charlton re: same (.2).	1.20	2,490.00
3/5/26	F C	Review/revise draft DIP objection (1.1); corr. w/ Z. Charlton re: same (.1).	1.20	1,110.00
3/5/26	T G	Correspondence w/ Pachulski re: DIP/bid procedure objection deadline (.2) and correspondence w/ Willkie team re: same/DIP objection (.2).	0.40	1,060.00
3/5/26	Z C	Draft/revise DIP/bid procedures objection (4.2); corr. with J. Brandt re: same (.1).	4.30	4,945.00
3/5/26	J B	Review/analyze UCC DIP/bid procedures issues list (.7); corr. w/ Willkie team re: same (.5).	1.20	1,980.00
3/6/26	F C	Review/revise DIP/bidding procedures objection (3.7); corr. w/ Z. Charlton re: same (.3).	4.00	3,700.00
3/6/26	Z C	Review/revise draft DIP/bid procedures objection.	0.80	920.00
3/6/26	JHB	Review/provide comments to draft DIP objection.	2.00	4,150.00
3/8/26	T G	Review/revise draft DIP/bidding procedures objection (.7) and correspondence w/ Willkie team re same (.2); call w/ FTI team re: DIP budget (.6).	1.50	3,975.00

3/8/26	J B	Review/revise draft UCC objection to DIP/bid procedures (3.9); corr. w/ Willkie team re: same (.5); conduct research re: same (.8).	5.20	8,580.00
3/8/26	Z C	Review/revise DIP/bid procedures objection (2.6); corr. with Willkie team re: same (.2).	2.80	3,220.00
3/9/26	F C	Review/revise DIP/bid procedures objection draft (.8); corr. w/ Z. Charlton re: same (.2).	1.00	925.00
3/9/26	T G	Review/analyze updated DIP order.	0.70	1,855.00
3/9/26	L G	Review/revise DIP/bidding procedures objection.	1.20	780.00
3/9/26	J B	Draft/revise UCC DIP/bid procedures objection (1.1); corr. w/ Willkie team and Womble team re: same (.5); review/provide comments to draft final DIP order (1.3); corr. w/ Willkie team re: same (.1).	3.00	4,950.00
3/9/26	Z C	Review/revise draft DIP/bid procedures objection (1.8); corr. with F. Curbelo re: same (.3); corr. with J. Brandt re: same (.1); corr. with Womble team re: same (.1).	2.30	2,645.00
3/10/26	T G	Review/analyze further updated drafts of DIP order (.8) and correspondence w/ Willkie team re: same (.3).	1.10	2,915.00
3/12/26	T G	Correspondence w/ Willkie team re: DIP milestone revisions.	0.30	795.00
3/16/26	J B	Review/analyze revised DIP budget (.6); corr. w/ UCC advisors re: same (.4).	1.00	1,650.00
3/16/26	F C	Attend (partial) call w/ FTI team re: DIP budget.	0.20	185.00
		Subtotal - Financing and Cash Collateral	**51.50**	**82,635.00**

Meetings and Communications with Creditors

Date	Timekeeper	Description	Hours	Amount
2/26/26	T G	Correspondence w/ Committee re: case update (.4); correspondence w/ financial advisor candidates re: same (.3).	0.70	$ 1,855.00
2/27/26	T G	Correspondence w/ financial advisor candidates re: UCC financial advisor pitches (.4) and correspondence w/ Willkie team re: same (.3); review/analyze AlixPartners pitch materials (.5).	1.20	3,180.00
2/28/26	T G	Review/revise agenda for weekly UCC call.	0.20	530.00
2/28/26	F C	Draft agenda re: 3/2 Committee meeting (1.0); corr. w/ Willkie team re: same (.2); review/revise same (.3).	1.50	1,387.50
2/28/26	J B	Review/revise agenda for forthcoming UCC meeting (.5); corr. w/ Willkie team re: same (.3).	0.80	1,320.00
3/1/26	T G	Review/analyze financial advisor pitch books (.9); correspondence w/ financial advisors re: pitch (.3); correspondence w/ Willkie team re: same/UCC call (.4); review/revise materials for UCC call re: same (.5).	2.10	5,565.00
3/1/26	F C	Draft memo to Committee re: DIP/sale process issues, SIM settlement agreement (4.6); corr. w/ Committee re: 3/2 Committee meeting (.3).	4.90	4,532.50
3/1/26	J B	Review/revise agenda for forthcoming UCC meeting (.4); corr. w/ Willkie team re: same (.4).	0.80	1,320.00
3/2/26	T G	Prepare for (.3) and participate on (1.5) UCC call re: financial advisor selection/potential plan settlement.	1.80	4,770.00

3/2/26	Z C	Prepare for (.4) and attend (1.5) meeting with Committee re: case status and timeline, by-laws, financial advisor selection.	1.90	2,185.00
3/2/26	J B	Participate (partial) in meeting w/ UCC and UCC advisors re: financial advisor pitches and update on global resolution discussions.	1.00	1,650.00
3/2/26	B M	Attend UCC meeting re: financial advisor selection, sale process.	1.50	4,192.50
3/2/26	F C	Prepare for (.1) and attend (1.5) Committee meeting re: financial advisor interviews, proposals, UCC by-laws; corr. w/ Committee re: upcoming meetings (.2); draft materials for 3/2 Committee meeting (.5).	2.30	2,127.50
3/2/26	JHB	Attend weekly Committee meeting re: financial advisor selection, global resolution.	1.50	3,112.50
3/3/26	T G	Prepare for (.6) and participate on (1.0) Committee call re: DIP, bid procedures and potential plan settlement; follow-up discussion w/ Willkie team re: same (.1).	1.70	4,505.00
3/3/26	F C	Prepare for (.3) and attend (1.0) meeting w/ Committee re: settlement term sheet, Committee by-laws, case updates.	1.30	1,202.50
3/3/26	J B	Participate in (partial) meeting with UCC re: global resolution discussions, second day motions.	0.50	825.00
3/3/26	JHB	Attend (partial) Committee meeting re: DIP, bid procedures, and potential plan settlement (.5); follow-up discussion with T. Goren re: next steps (.2).	0.70	1,452.50
3/6/26	J B	Draft update for UCC re: global resolution negotiations and other case updates.	0.80	1,320.00

3/7/26	F C	Draft agenda for 3/9 Committee meeting.	0.30	277.50
3/9/26	T G	Prepare for (.3) and participate on (.8) UCC call re: case update/global resolution.	1.10	2,915.00
3/9/26	F C	Corr. w/ Committee re: today's meeting (.3); attend Committee meeting re: global resolution (.8); review/revise agenda for 3/9 Committee meeting (.3).	1.40	1,295.00
3/9/26	J B	Participate in (partial) meeting with UCC and UCC advisors re: update on global resolution discussions and other case updates (.6); draft corr. to UCC re: global resolution term sheet update (.5).	1.10	1,815.00
3/10/26	F C	Corr. w/ Committee re: second day motions (.4); corr. w/ Willkie team re: same (.2); corr. w/ Committee re: same (.2); corr. w/ Committee re: second day hearing (.3).	1.10	1,017.50
3/11/26	F C	Corr. w/ Committee re: second day hearing.	0.20	185.00
3/12/26	F C	Draft section 341 meeting summary for Committee.	0.30	277.50
3/12/26	JHB	Corr. w/ UCC re: asset sale question.	0.20	415.00
3/13/26	F C	Draft agenda for 3/9 Committee meeting.	0.20	185.00
3/16/26	Z C	Review/analyze Committee member inquiry (.2); corr. with F. Curbelo re: same (.1).	0.30	345.00
3/17/26	F C	Corr. w/ P. Adrian (Multi Pilot Simulations) re: SIM settlement.	0.20	185.00
3/17/26	J B	Review/revise draft analysis of SIM motion for UCC member (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00

3/23/26	J B	Review/analyze materials for forthcoming UCC call (.2); corr. w/ FTI team re: same (.2).	0.40	660.00
3/24/26	SJB	Prepare for (.1) and participate in (.9) weekly meeting with Willkie team and UCC re: case and claims investigation update.	1.00	1,850.00
3/24/26	T G	Prepare for (.3) and participate on (.9) weekly UCC call re: investigation and financial update; review/analyze FTI materials for call (.4).	1.60	4,240.00
3/24/26	F C	Prepare for (.1) and attend (.9) weekly Committee meeting re: investigation updates, FTI update; various correspondence w/ Committee re: 3/25 meeting (.6).	1.60	1,480.00
3/24/26	JHB	Attend (partial) weekly UCC update call re: investigation updates, FTI update.	0.80	1,660.00
3/25/26	T G	Correspondence w/ UCC members re: exit questions.	0.20	530.00
3/26/26	T G	Correspondence w/ UCC members re: exit questions.	0.20	530.00
3/27/26	J B	Corr. w/ Willkie team and UCC members re: notice of successful bidder.	0.60	990.00
3/30/26	T G	Review/revise agenda and materials for UCC call.	0.20	530.00
3/30/26	F C	Draft agenda for 3/31 Committee meeting (.5); corr. w/ Willkie team re: same (.2); review/revise same (.3).	1.00	925.00
3/31/26	T G	Prepare for (.2) and participate on (.4) weekly Committee call re: sale/plan update.	0.60	1,590.00

3/31/26	J B	Prepare for (.1) and participate in (.4) weekly meeting w/ UCC and UCC advisors re: update on sale process and other case updates.	0.50	825.00
3/31/26	F C	Prepare for (.1) and attend (.4) weekly Committee meeting re: case updates, sale hearing; corr. w/ Committee re: stalking horse bidder (.3).	0.80	740.00
		Subtotal - Meetings and Communications with Creditors	**44.00**	**73,980.00**

Plan and Disclosure Statement

Date	Timekeeper	Description	Hours	Amount
2/27/26	T G	Correspondence w/ Willkie team re: plan settlement construct.	0.40	$ 1,060.00
2/27/26	J B	Draft/revise global resolution term sheet (1.1); review/analyze issues re: same (.8); corr. w/ Willkie team and FTI team re: same (.6).	2.50	4,125.00
2/28/26	T G	Review/revise draft strawman plan proposal for lenders (.6); correspondence w/ Willkie team re: same (.3).	0.90	2,385.00
2/28/26	F C	Review/analyze SIM settlement motion in connection with plan treatment of claims (1.7); draft summary re: same (1.0); corr. w/ Willkie team re: same (.1).	2.80	2,590.00
2/28/26	JHB	Review/provide comments to global settlement term sheet (1.1); correspondence with J. Brandt and T. Goren re: same (.4).	1.50	3,112.50
2/28/26	J B	Draft global resolution strawman plan proposal (2.5); corr. w/ Willkie team and Womble team re: same (1.1).	3.60	5,940.00

3/1/26	T G	Review/revise further updated draft of strawman plan proposal (.4); correspondence w/ Womble and Willkie team re: same (.3).	0.70	1,855.00
3/1/26	J B	Draft/revise global resolution term sheet (1.5); corr. w/ UCC advisors re: same (.6).	2.10	3,465.00
3/1/26	F C	Review/analyze plan treatment of claims under SIM settlement motion (.6); corr. w/ Willkie team re: same (.1).	0.70	647.50
3/1/26	JHB	Review/analyze edits to proposed plan settlement term sheet.	0.20	415.00
3/2/26	T G	Call w/ FTI re: DIP, bid procedures, and plan settlement term sheet (.8) follow-up call w/ J. Brandt re: same (.1); call w/ G. Demo (Pachulski) re: same (.3); correspondence w/ Pachulski team re: same (.3); review/revise further updated draft of straw man plan proposal (.4).	1.90	5,035.00
3/2/26	J B	Draft/revise global resolution term sheet (2.1); review/analyze issues re: same (.7); continued corr. w/ Willkie team and UCC advisors re: same (1.4).	4.20	6,930.00
3/2/26	F C	Prepare for (.3) and attend (.8) meeting w/ FTI team re: plan settlement proposal.	1.10	1,017.50
3/3/26	JHB	Correspondence with J. Brandt re: plan settlement term sheet.	0.10	207.50
3/3/26	J B	Draft/revise global resolution term sheet (1.1); analyze issues re: same (.8); corr. w/ Willkie team and FTI team re: same (.6).	2.50	4,125.00
3/5/26	T G	Review/analyze updated plan settlement term sheet (.4) and correspondence w/ Debtors/lenders (.2) and UCC advisors (.2) re: same.	0.00	0.00

3/5/26	JHB	Correspondence with J. Brandt and T. Goren re: SIM settlement/plan issues (.2).	0.20	415.00
3/5/26	T G	Correspondence w/ UCC advisors re: SIM settlement motion/plan issues (.4) and correspondence w/ Pachulski team re: same (.2); review/analyze updated plan settlement term sheet (.4) and correspondence w/ Debtors/lenders (.2) and UCC advisors (.2) re: same.	1.40	3,710.00
3/5/26	J B	Review/analyze SIM settlement motion (.7); corr. w/ FTI and Willkie team re: same (.4); review/provide comments to same (.5); review/analyze issues re: draft global resolution term sheet (.9); corr. w/ UCC advisors re: same (.3).	2.80	4,620.00
3/6/26	F C	Participate in call w/ Willkie, Proskauer, Pachulski teams re: plan settlement proposal (.7); attend (partial) call w/ FTI, Willkie teams re: same (.2).	0.90	832.50
3/6/26	T G	Review/revise drafts of global resolution term sheet (1.1); call w/ Proskauer/Pachulski re: same (.9); call w/ UCC advisors re: same (.7); correspondence w/ UCC advisors re: same (.4).	3.10	8,215.00
3/6/26	SJB	Participate in conference with Willkie and FTI teams re: SIM settlement and global resolution term sheet.	0.60	1,110.00
3/6/26	J B	Prepare for (.3) and participate in (.7) (partial) call with lenders, Debtors, and UCC advisors re: global resolution term sheet; review/analyze issues re: term sheet (1.1); corr. w/ FTI and Willkie teams re: same (.9); corr. w/ FTI team re: SIM settlement/plan analysis (.5); review/analyze issues re: same (.4).	3.90	6,435.00

3/7/26	T G	Review/analyze further updated draft of global settlement term sheet (.7); correspondence w/ FTI re: same (.4).	1.10	2,915.00
3/7/26	J B	Draft/revise global resolution term sheet (.9); corr. w/ Willkie team and UCC advisors re: same (.9).	1.80	2,970.00
3/8/26	F C	Attend meeting w/ FTI, Willkie teams re: global settlement (.6); corr. w/ J. Brandt re: same (.1).	0.70	647.50
3/8/26	J B	Draft/revise global resolution term sheet (2.4); analyze issues re: same (.7); corr. w/ Willkie, FTI, Debtors and lenders re: same (1.1).	4.20	6,930.00
3/8/26	T G	Review/analyze further updated draft of global settlement term sheet (.7); correspondence w/ Pachulski/Proskauer teams re: same (.6).	1.30	3,445.00
3/9/26	T G	Review/analyze further updated drafts of global settlement term sheet (.9); correspondence w/ FTI re: same (.3); call w/ C. Tully (FTI) and S. Hansen (FTI) re: same (.4); correspondence w/ Pachulski/Proskauer re: same (.7); call w/ D. Hillman (Proskauer), M. Koch (Proskauer) (.3) and G. Demo (Pachulski) (.4) re: same; calls (.2) and correspondence (.4) w/ J. Brandt re: updated global settlement documents.	3.60	9,540.00
3/9/26	J B	Draft/revise global resolution term sheet (1.4); corr. w/ Willkie team and FTI team re: same (.4); call with T. Goren re: same (.2).	2.00	3,300.00
3/9/26	JHB	Review/analyze global settlement term sheet.	0.30	622.50
3/10/26	T G	Review/analyze proposed filing version of global settlement term sheet.	0.30	795.00

3/10/26	J B	Analyze issues re: global resolution term sheet (.4); corr. w/ UCC, Debtors, and lenders advisors re: same (.3).	0.70	1,155.00
3/11/26	T G	Call w/ trustee candidate re potential GUC Trustee appointment.	0.50	1,325.00
3/11/26	P L	Discussion with Willkie team re: possible GUC Trustee appointment.	0.30	795.00
3/12/26	J B	Review/analyze issues re: global resolution term sheet milestones (.5); corr. w/ Debtors, lenders, and UCC advisors re: same (.4).	0.90	1,485.00
3/16/26	F C	Conduct research re: SIM settlement/plan issues (.4); corr. w/ Willkie team re: same (.1).	0.50	462.50
		Subtotal - Plan and Disclosure Statement	**56.30**	**104,635.00**

Discovery

Date	Timekeeper	Description	Hours	Amount
3/12/26	T G	Review/analyze proposed investigation document requests.	0.30	$ 795.00
3/12/26	CD	Review/analyze draft investigation information requests.	0.20	455.00
3/16/26	F C	Attend call w/ Pachulski, Willkie teams re: discovery requests.	0.30	277.50
3/23/26	J B	Call with S. Ballew re: M. Sullivan interview.	0.40	660.00
3/24/26	W C	Review/analyze virtual data room re: UCC discovery documents.	0.40	168.00
		Subtotal - Discovery	**1.60**	**2,355.50**

Hearings

Date	Timekeeper	Description	Hours		Amount
3/9/26	L G	Draft March 11 hearing materials re: SIM settlement, DIP, and bidding procedures motions.	0.30	$	195.00
3/10/26	L G	Review/revise 3/11 hearing materials re: bidding procedures motion, DIP motion, and SIM settlement motion.	0.50		325.00
3/10/26	F C	Review/revise materials for second day hearing.	0.40		370.00
3/11/26	T G	Prepare for (.8) and participate in (.5) hearing re: DIP, bidding procedures, SIM settlement; follow-up discussion w/ Willkie team re: same (.4); review/analyze updated orders for hearing (.4).	2.10		5,565.00
3/11/26	F C	Prepare for (.1) and attend (.5) second day hearing re: bidding procedures motion, DIP motion, and SIM settlement motion.	0.60		555.00
3/11/26	J B	Participate in hearing re: second day motions, final DIP order, and bid procedures motion.	0.50		825.00
		Subtotal - Hearings	**4.40**		**7,835.00**

First and Second Day Motions

Date	Timekeeper	Description	Hours		Amount
2/26/26	F C	Review/analyze cash management motion.	0.30	$	277.50
2/26/26	Z C	Review/analyze first and second day motions.	2.70		3,105.00
2/26/26	JHB	Call with Spirit counsel re: comments to first day orders (.4); corr. w/ Willkie team re: same (.1).	0.50		1,037.50
3/1/26	F C	Review/revise cash management order.	0.60		555.00

3/2/26	T G	Correspondence w/ Womble team re: first day motion comments.	0.30	795.00
3/2/26	F C	Review/revise cash management order.	3.10	2,867.50
3/3/26	T G	Correspondence w/ Debtors and Womble re: second day order comments.	0.30	795.00
3/3/26	F C	Review/revise cash management proposed order (.6); corr. w/ FTI team re: same (.2).	0.80	740.00
3/3/26	J B	Review/comment on proposed cash management order (.9); corr. w/ Willkie team and Debtors re: same (.4).	1.30	2,145.00
3/3/26	Z C	Review/analyze docket items and upcoming deadlines re: first and second day motions (.5); corr. with Willkie team re: same (.2).	0.70	805.00
3/7/26	F C	Corr. w/ Pachulski team re: cash management motion.	0.10	92.50
		Subtotal - First and Second Day Motions	**10.70**	**13,215.00**

Claims Investigation

Date	Timekeeper	Description	Hours	Amount
2/27/26	SJB	Review/analyze first day declaration for fact development re: claims investigation (.7); call with C. DiPompeo re: claims investigation (.2).	0.90	$ 1,665.00
2/27/26	CD	Call with S. Ballew re: litigation and claims investigation strategy (.2); review/analyze first day declaration re: same (.2).	0.40	910.00
3/3/26	SJB	Review/analyze claims investigation issues.	0.30	555.00

3/11/26	T G	Call w/ S. Ballew re: claims investigation status.	0.20	530.00
3/12/26	SJB	Draft document request to Debtors re: claims investigation (1.2); correspond with Debtors re: same (.2).	1.40	2,590.00
3/16/26	SJB	Participate in meet-and-confer call with Willkie and Pachulski teams re: UCC claims investigation document requests.	0.40	740.00
3/16/26	J B	Prepare for (.1) and participate in (.4) call w/ UCC and Debtors/ advisors re: claims investigation and related requests.	0.50	825.00
3/17/26	SJB	Call with C. DiPompeo re: claims investigation (.2); review/revise draft of common interest agreement with Debtors re: claims investigation (.7); draft search terms re: claims investigation document request (.5).	1.40	2,590.00
3/17/26	CD	Call with S. Ballew re: progress of claims investigation.	0.20	455.00
3/23/26	SJB	Review/analyze documents produced by Debtors in connection with claims investigation (2.5); conduct interview of M. Sullivan (Avenger) re: Debtor accounting (1.0) call with J. Brandt re: Sullivan interview (.4); review/analyze summary of M. Sullivan interview (.3).	4.20	7,770.00
3/23/26	T G	Attend interview w/ M. Sullivan (Avenger) re: potential claims.	1.10	2,915.00
3/23/26	J B	Corr. w/ Willkie team re: claims investigation.	0.40	660.00
3/23/26	F C	Attend call w/ M. Sullivan (Avenger), Pachulski teams re: potential claims (1.0); draft summary re: same (.8); corr. w/ Willkie team re: same (.3).	2.10	1,942.50

3/24/26	SJB	Review/analyze documents produced by Debtors re: governance issues.	0.10	185.00
3/24/26	SJB	Call with C. DiPompeo re: claims investigation.	0.50	925.00
3/30/26	F C	Corr. w/ S. Ballew re: virtual data room uploads in connection with claims investigation.	0.20	185.00
3/31/26	T G	Correspondence w/ Willkie team re: UCC insurance question in connection with claims investigation.	0.20	530.00
		Subtotal - Claims Investigation	**14.50**	**25,972.50**

Lien Investigation

Date	Timekeeper	Description	Hours	Amount
2/27/26	S D	Correspond with Willkie team re: perfection analysis (.1); review/analyze key case facts re: same (.5); correspond with Proskauer team re: perfection-related documentation (.1).	0.70	$ 1,155.00
2/27/26	T G	Correspondence w/ W. Eguchi and S. Daly re: lien review.	0.30	795.00
2/27/26	T G	Correspondence w/ W. Eguchi and S. Daly re: lien review.	0.30	795.00
3/1/26	S D	Review/analyze prepetition financing facts re: lien investigation.	0.20	330.00

3/2/26	S D	Correspond with Willkie team re: lien investigation (.2); review/analyze data room materials (2.1), lien memo from Proskauer (.7), and prepetition perfection documentation (1.7) re: same; correspond with W. Collins re: Debtors' diligence (.1); correspond with J. Brandt re: diligence requests to the Debtors (.1); correspond with S. Golden (Pachulski) and G. Demo (Pachulski) and Willkie team re: diligence requests to the Debtors (.2).	5.10	8,415.00
3/3/26	S D	Review/analyze Proskauer perfection memo (.9) review/analyze underlying source documents (.8).	1.70	2,805.00
3/3/26	W C	Review/analyze virtual data room re: lien investigation (.1); correspond with Willkie team re: same (.1).	0.20	84.00
3/4/26	S D	Review/analyze prepetition debt and security documents (.8); draft analysis of perfection and excluded assets issues (1.5); discuss lien investigation and related outstanding fact questions with J. Brandt (.2).	2.50	4,125.00
3/5/26	T G	Attend call w/ Willkie team re: lien investigation	0.30	795.00
3/5/26	J B	Participate in call w/ Willkie team re: UCC lien investigation (.3); call with S. Daly re: same (.2)..	0.50	825.00

3/5/26	S D	Correspond with S. Golden (Pachulski) and Willkie team re: due diligence questions re: lien investigation (.2); review/analyze additional prepetition secured debt documents (2.1); review/revise analysis of perfection and excluded assets issues (3.0); correspond with Willkie team re: same and related outstanding fact questions (.1); discuss preliminary conclusions with Willkie team (.3); discuss same with J. Brandt (.2); correspond with C. Chernuchin re: perfection issues (.4); update investigation summary re: same (.3).	6.60	10,890.00
3/5/26	JHB	Correspondence with S. Daly re: lien investigation.	0.10	207.50
3/5/26	CJC	Review/analyze perfection of security interest in a full flight simulator.	0.80	2,000.00
3/6/26	S D	Review/revise lien investigation summary (.7); review/analyze prepetition loan and security documents to inform same (2.2); discuss lien investigation issues with Pachulski team (.7); corr, with Willkie team re: same (.3); discuss settlement construct and open investigation issues with Proskauer, Pachulski, teams (.6); correspond with J. Brandt re: lien investigation next steps and open questions (.1); discuss same with W. Eguchi (.3); review/analyze cash management comments and related facts, lien investigation (.5).	5.40	8,910.00
3/6/26	WTE	Telephone conference w S Daly re: deposit accounts, joinders re: lien investigation.	0.30	795.00
3/7/26	T G	Call w/ Proskauer team re: lien investigation (.6) and follow-up correspondence w/ Willkie team re: same (.3).	0.90	2,385.00

3/7/26	J B	Corr. w/ Willkie team re: lien investigation and perfection analysis issues.	0.50	825.00
3/7/26	S D	Discuss preference period transactions with Proskauer and Willkie teams (.6); follow-up correspondence with Willkie team re: same (.3); correspond with Proskauer and Willkie teams re: call questions follow-up documentation (.1); analyze same (1.4); review/analyze relation of same to other prepetition security documents (.9); review/revise lien analysis to reflect conclusions from the new Proskauer source documents and other previously-provided security documents (.8); correspond with Willkie team re: same (.3).	4.40	7,260.00
3/8/26	S D	Correspond with J. Brandt re: lien perfection question.	0.10	165.00
3/17/26	JHB	Correspondence with F. Curbelo and J. Brandt re: German simulator lien.	0.20	415.00
		Subtotal - Lien Investigation	**31.10**	**53,976.50**

Other Motions/Applications

Date	Timekeeper	Description	Hours	Amount
3/3/26	F C	Review/analyze ordinary course professionals motion.	0.60	$ 555.00
3/4/26	F C	Corr. w/ Willkie team re: ordinary course professionals motion.	0.30	277.50
3/5/26	F C	Corr. w/ Pachulski team re: interim compensation procedures motion.	0.20	185.00
3/5/26	J B	Review/comment on interim compensation order (.5); corr. w/ Willkie team re: same (.3).	0.80	1,320.00

3/19/26	J B	Review/analyze U.S. Trustee changes to ordinary course professionals order (.3); corr. w/ Debtors advisors re: same (.2).	0.50	825.00
		Subtotal - Other Motions/Applications	**2.40**	**3,162.50**

Schedules and Statements

Date	Timekeeper	Description	Hours		Amount
3/30/26	Z C	Review/analyze Debtors' schedules and statements (.8); draft Committee member summaries re: same (.9); corr. with J. Brandt re: same (.1).	1.80	$	2,070.00
		Subtotal - Schedules and Statements	**1.80**		**2,070.00**

Insurance

Date	Timekeeper	Description	Hours		Amount
3/3/26	JBC	Review/analyze primary and excess D&O policies re: scope of coverage.	2.20	$	5,830.00
3/4/26	JBC	Further review/analyze primary and excess D&O policies (1.1); corr. with Willkie team re: summary of scope of coverage (.5).	1.60		4,240.00
3/31/26	JBC	Further review/analyze primary and excess D&O policies (1.1); corr. with Willkie team re: summary of scope of coverage (.5).	0.30		795.00
		Subtotal - Insurance	**4.10**		**10,865.00**

Non- Willkie Retention Applications

Date	Timekeeper	Description	Hours		Amount
3/2/26	T G	Call w/ C. Tully (FTI) and B. Roy (FTI) re: FTI retention question.	0.30	$	795.00

3/3/26	T G	Review/analyze Debtor's professionals' retention applications (.4) and discussion w/ Willkie team re: same (.2).	0.60	1,590.00
3/3/26	F C	Review/analyze Debtors' professionals' filed retention applications (.8); corr. w/ Z. Charlton re: same (.1); corr. w/ Willkie team re: same (.2).	1.10	1,017.50
3/3/26	Z C	Review/analyze retention applications for Debtors' professionals (.8); corr. with Willkie team re: professional fee structures (.5).	1.30	1,495.00
3/4/26	T G	Correspondence w/ G. Demo (Pachulski) re: FTI retention.	0.20	530.00
3/4/26	Z C	Review/analyze Debtors' professionals' retention applications (.5); corr. with J. Brandt re: same (.1); corr. with FTI team re: same (.2).	0.80	920.00
3/17/26	Z C	Review/revise AFG retention application (.8); corr. with Willkie team re: same (.2); corr. with Willkie team re: Committee professionals' retention applications (.2); conduct research re: retention application notice parties (.3); corr. with J. Brandt re: same (.1); corr. with Womble team re: FTI retention application review status (.1).	0.40	460.00
3/24/26	F C	Review/analyze FTI retention application.	0.20	185.00
3/24/26	J B	Review/analyze issues re: UCC retention applications (.6); corr. w/ UCC chairperson and UCC advisors re: same (.3).	0.90	1,485.00
3/29/26	J B	Draft revised proposed FTI retention order (.9); corr. w/ FTI, Womble, and Willkie team re: same (.4).	1.30	2,145.00

3/30/26	J B	Corr. w/ U.S. Trustee and UCC advisors re: U.S. Trustee comments to UCC professionals' retention applications.	0.90	1,485.00
		Subtotal - Non- Willkie Retention Applications	**8.00**	**12,107.50**

Willkie Retention Application

Date	Timekeeper	Description	Hours	Amount
3/2/26	Z C	Corr. with Willkie team re: Willkie retention application (.2); corr. with J. Brandt re: same (.1); corr. with F. Curbelo re: same (.1); corr. with W. Collins re: Willkie retention application (.3).	0.70	$ 805.00
3/3/26	F C	Review/revise Willkie retention application.	2.00	1,850.00
3/3/26	Z C	Review/analyze Willkie retention application (.5); corr. with W. Collins re: same (.2).	0.70	805.00
3/3/26	W C	Draft Willkie retention application.	3.00	1,260.00
3/5/26	F C	Review/revise Willkie retention application (1.1); corr. w/ Z. Charlton re: same (.1).	1.20	1,110.00
3/9/26	J B	Review/analyze issues re: Willkie retention application (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00
3/11/26	CAD	Review/revise draft of Willkie retention application, proposed order, and supporting declarations (2.4); correspondence with Willkie team re: same (.3); discussion w/ Z. Charlton regarding same and comments (.2).	2.90	5,655.00
3/11/26	Z C	Discussion with C. Damast re: Willkie retention application (.2); review/revise same (.4).	0.60	690.00

3/17/26	CAD	Review/analyze current draft of Willkie retention application (2x) (.4); correspondence w/ Z. Charlton, J. Brandt regarding same and comments (.3); correspondence w/ B. Miller regarding same and next steps (.2).	0.90	1,755.00
3/17/26	J B	Review/revise Willkie retention application (.7); corr. w/ Willkie team re: same (.3).	1.00	1,650.00
3/17/26	Z C	Review/revise Willkie retention application (.8); corr. with Willkie team re: same (.2).	1.00	1,150.00
3/18/26	J B	Review/analyze issues re: Willkie retention application (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00
3/20/26	F C	Review/revise Willkie retention application.	1.00	925.00
3/20/26	T G	Review/analyze Willkie retention application.	0.60	1,590.00
3/24/26	F C	Review/revise Willkie retention application.	0.20	185.00
3/25/26	CAD	Correspondence w/ F. Curbelo, Willkie team regarding proposed filing version of Willkie retention application (.2); review/analyze same (.2).	0.40	780.00
3/25/26	F C	Review/revise Willkie retention application.	0.60	555.00
3/26/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding informal comments to Willkie retention application.	0.30	585.00
3/27/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding response to U.S. Trustee's Willkie retention application inquiry.	0.30	585.00

3/27/26	F C	Corr. w/ Z. Charlton re: Willkie retention application.	0.50	462.50
3/27/26	Z C	Review/revise response to U.S. Trustee re: Willkie retention application (.2); corr. with F. Curbelo re: same (.1).	0.30	345.00
3/27/26	J B	Draft/revise response to U.S. Trustee informal comments re: Willkie retention application (.5); corr. w/ Willkie team re: same (.5).	1.00	1,650.00
3/30/26	CAD	Correspondence w/ Willkie team regarding response to U.S. Trustee retention application inquiry.	0.20	390.00
3/31/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding responses to informal inquiries regarding Willkie retention application.	0.20	390.00
		Subtotal - Willkie Retention Application	**21.40**	**28,142.50**

Timekeeper	Hours		Rate		Amount
JAMES H. BURBAGE	17.20	$	2,075.00	$	35,690.00
TODD GOREN	51.80		2,650.00		137,270.00
BRETT MILLER	1.50		2,795.00		4,192.50
JEFFREY B. CLANCY	4.10		2,650.00		10,865.00
WESTON T. EGUCHI	0.30		2,650.00		795.00
CHRISTOPHER DIPOMPEO	0.80		2,275.00		1,820.00
CINDY J. CHERNUCHIN	0.80		2,500.00		2,000.00
PAUL LABOV	0.30		2,650.00		795.00
CRAIG A. DAMAST	5.20		1,950.00		10,140.00
SEAN DALY	26.70		1,650.00		44,055.00
JOSEPH BRANDT	77.60		1,650.00		128,040.00
STEVEN J. BALLEW	10.80		1,850.00		19,980.00
ZACHARY CHARLTON	34.20		1,150.00		39,330.00
FEDERICO CURBELO	61.80		925.00		57,165.00
WILLIAM COLLINS	8.20		420.00		3,444.00
LAURA GUIDO	7.50		650.00		4,875.00
ROHAN LYLE SASSO	0.20		485.00		97.00

Disbursements and Other Charges		Amount
Data Acquisition - Lexis	$	1,291.55
Local Meals		20.00

Professional Fees	$	500,553.50
Disbursements and Other Charges		1,311.55
Total this Invoice	$	501,865.05

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12611386
Client/Matter No. 137400.00001
April 22, 2026

Remit To:

Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

FOR PROFESSIONAL SERVICES RENDERED
through March 31, 2026

Financing and Cash Collateral	$	82,635.00
Budgeting (Case)		2,915.00
Lien Investigation		53,976.50
Meetings and Communications with Creditors		73,980.00

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Insurance	10,865.00
Assumption and Rejection of Leases and Contracts	5,855.00
Willkie Retention Application	28,142.50
Claims Administration and Objections	7,745.00
Plan and Disclosure Statement	104,635.00
Claims Investigation	25,972.50
Asset Disposition	21,485.00
Discovery	2,355.50
Case Administration	38,386.50
Hearings	7,835.00
Other Motions/Applications	3,162.50

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Schedules and Statements	2,070.00
Non- Willkie Retention Applications	12,107.50
First and Second Day Motions	13,215.00
Asset Analysis and Recovery	3,215.00
Disbursements and Other Charges	1,311.55
Total this Invoice	$ 501,865.05

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

EXHIBIT B-2

Services for the Period April 1, 2026 Through April 30, 2026

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12613720
Client/Matter No. 137400.00001
May 18, 2026

FOR PROFESSIONAL SERVICES RENDERED
through April 30, 2026 as set out in the attached detail

Claims Administration and Objections	$	10,022.50
Claims Investigation		60,492.50
Willkie Fee Statements and Applications		15,642.50
Hearings		14,700.50
Case Administration		5,754.00
Assumption and Rejection of Leases and Contracts		10,442.50
Meetings and Communications with Creditors		15,985.00

WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.

Plan and Disclosure Statement		42,030.00
Business Operations		966.00
Willkie Retention Application		805.00
Asset Disposition		15,740.00
Non-Willkie Fee Statements & Applications		2,955.00
Budgeting (Case)		277.50
Tax		3,885.00
Total this Invoice	$	199,698.00

Chapter 11 of Avenger Flight Group, LLC, et al.

Asset Disposition

Date	Timekeeper	Description	Hours	Amount
4/5/26	T G	Review/analyze drafts of asset purchase agreement amendment (.4) and sale order (.3); correspondence w/ Willkie team (.2) and Pachulski/Proskauer teams (.2) re: same; call w/ J. Brandt re: same (.2).	1.30	$ 3,445.00
4/5/26	J B	Draft/revise sale order/asset purchase agreement amendment (2.2); call with T. Goren re: same (.2); corr. w/ Willkie team and Debtors' counsel re: same (.5).	2.90	4,785.00
4/6/26	T G	Review/revise further updated drafts of asset purchase agreement amendment (.3) and sale order (.4); calls w/ M. Litvak (Pachulski) (.4), J. Brandt (.2) and C. Tully (FTI) (.3) re: same.	1.60	4,240.00
4/6/26	J B	Call with T. Goren re: updated asset purchase agreement amendment.	0.20	330.00
4/8/26	J B	Corr. w/ UCC advisors re: questions/issues re: sale process (.4); review/analyze issues re: same (.3).	0.70	1,155.00
4/14/26	T G	Correspondence w/ M. Litvak (Pachulski) re: sale status.	0.30	795.00
4/20/26	J B	Review/analyze issues re: proposed EDC SIMs sale (.3); corr. w/ Willkie and FTI teams re: same (.3).	0.60	990.00
		Subtotal - Asset Disposition	**7.60**	**15,740.00**

Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Description	Hours	Amount

4/1/26	T G	Calls w/ S. Golden (Pachulski) (.2) and W. Thorsness (Vedder) (.2) re: Allegiant contract; review/analyze letters re: same (.3).	0.70	$	1,855.00
4/3/26	F C	Review/analyze amended contract assumption notice (.2); draft summary re: same (.1).	0.30		277.50
4/3/26	T G	Call w/ S. Golden (Pachulski) re: Allegiant contract issues (.2); review/analyze materials re: same (.2).	0.40		1,060.00
4/6/26	T G	Calls w/ S. Golden (Pachulski) (.3) and Vedder Price team (.4) re: Allegiant contract issues; review/analyze materials re: same (.3).	1.00		2,650.00
4/7/26	J B	Review/analyze draft lease termination stipulation (.6); corr. w/ Willkie team re: same (.3).	0.90		1,485.00
4/7/26	T G	Correspondence w/ Debtors and Vedder Price team re: Allegiant contract resolution.	0.20		530.00
4/19/26	T G	Correspondence w/ Pachulski team re: rejection motion.	0.20		530.00
4/20/26	T G	Correspondence (.1) and call (.1) w/ J. Brandt re: rejection motion.	0.20		530.00
4/20/26	J B	Call with T. Goren re: rejection motion.	0.10		165.00
4/28/26	F C	Draft summary re: Debtors' second omnibus lease and contract rejection motion (.2); corr. w/ Willkie team re: same (.1).	0.30		277.50
4/28/26	Z C	Review/analyze second omnibus rejection motion (.2); corr. with F. Curbelo re: same (.1).	0.30		345.00
4/29/26	Z C	Review/analyze third omnibus rejection motion (.2); corr. with F. Curbelo re: same (.2).	0.40		460.00

4/29/26	F C	Draft summary re: Debtors' third omnibus lease and contract rejection motion (.2); corr. w/ Willkie team re: same (.1).	0.30	277.50
		Subtotal - Assumption and Rejection of Leases and Contracts	**5.30**	**10,442.50**

Budgeting (Case)

Date	Timekeeper	Description	Hours		Amount
4/1/26	F C	Review/analyze case budget estimates.	0.30	$	277.50
		Subtotal - Budgeting (Case)	**0.30**		**277.50**

Business Operations

Date	Timekeeper	Description	Hours		Amount
4/22/26	W C	Review/analyze March monthly operating reports.	0.70	$	294.00
4/23/26	W C	Review/analyze February monthly operating reports.	0.40		168.00
4/23/26	J Z	Review/analyze February monthly operating reports (1.2); correspondence with W. Collins re: same (.1).	1.20		504.00
		Subtotal - Business Operations	**2.30**		**966.00**

Case Administration

Date	Timekeeper	Description	Hours		Amount
4/2/26	W C	Correspond with Willkie team re: docket updates.	0.10	$	42.00
4/2/26	Z C	Corr. with Willkie (.1) and Womble (.1) teams re: section 341 meeting.	0.20		230.00
4/3/26	W C	Correspond with Willkie team re: docket updates (.3); draft materials re: April 7 sale hearing (.5); corr. with F. Curbelo and Z. Charlton re: same (.1).	0.90		378.00

4/6/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2); review/revise case calendar (.3) and corr. w/ Willkie team re: same (.1).	0.70	455.00
4/7/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/8/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2).	0.30	195.00
4/9/26	L G	Corr. w/ Willkie team re: notice of ECF filings (.1); review/analyze recent court filings (.2); review/revise case calendar (.2) and corr. w/ Willkie team re: same (.1).	0.60	390.00
4/10/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2).	0.30	195.00
4/13/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.3); review/revise case calendar (.3) and corr. w/ Willkie team re: same (.2).	0.90	585.00
4/14/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/15/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/16/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1); review/revise case calendar (.1) and corr. w/ Willkie team re: same (.1); review/analyze local rules and chambers rules re: timing to file objections (.2).	0.60	390.00
4/17/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00

4/20/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2); review/revise case calendar (.2) and corr. w/ Willkie team re: same (.1).	0.60	390.00
4/21/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/22/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/23/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2); update case calendar (.1) and corr. w/ Willkie team re: same (.1).	0.50	325.00
4/24/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/27/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.3); update case calendar (.1) and corr. w/ Willkie team re: same (.1).	0.60	390.00
4/28/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/29/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1).	0.20	130.00
4/30/26	L G	Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1); update case calendar (.2) and corr. w/ Willkie team re: same (.1).	0.50	325.00
4/30/26	W C	Review/analyze UCC data room materials (.5); corr. with F. Curbelo re: same (.2).	0.70	294.00
		Subtotal - Case Administration	**9.30**	**5,754.00**

Claims Administration and Objections

Date	Timekeeper	Description	Hours		Amount
4/13/26	J B	Review/analyze issues re: Eldridge administrative expense motion (.7); corr. w/ Debtors and Willkie team re: same (.4).	1.10	$	1,815.00
4/14/26	F C	Draft joinder to Debtors' objection to Eldridge administrative expense claim motion.	0.40		370.00
4/14/26	J B	Corr. w/ Pachulski team re: Eldridge administrative expense motion.	0.50		825.00
4/14/26	Z C	Review/analyze materials re: Eldridge administrative expense claim motion (.2); corr. with T. Goren (.1) and J. Brandt (.1) re: same.	0.40		460.00
4/16/26	F C	Draft joinder to objection to Eldridge request for administrative claim payment.	1.40		1,295.00
4/16/26	J B	Review/analyze Debtors' draft objection to employee administrative claim motion (.7); corr. w/ Willkie team re: same (.3).	1.00		1,650.00
4/16/26	T G	Correspondence w/ Willkie team re: Eldridge administrative expense motion.	0.30		795.00
4/16/26	Z C	Corr. with F. Curbelo re: joinder to Debtors' objection to Eldridge motion for administrative expense claim (.2); revise same (.5); corr. with J. Brandt re: same (.1).	0.80		920.00
4/22/26	F C	Review/analyze Eldridge reply to Debtors' objection to request for allowance and payment of administrative expense claim (.7); draft summary re: same (.4); corr. w/ Willkie team re: same (.2).	1.30		1,202.50

4/22/26	Z C	Review/analyze Eldridge reply re: administrative expense claim motion (.4); corr. with F. Curbelo re: same (.2).	0.60	690.00
		Subtotal - Claims Administration and Objections	**7.80**	**10,022.50**

Non-Willkie Fee Statements & Applications

Date	Timekeeper	Description	Hours		Amount
4/22/26	F C	Review/revise FTI first monthly fee application (1.5); corr. w/ Willkie team re: same (.2); corr. w/ FTI team re: same (.2).	1.90	$	1,757.50
4/22/26	Z C	Review/analyze FTI first monthly fee application (.5); corr. with F. Curbelo re: same (.2); corr. with J. Brandt re: same (.1).	0.80		920.00
4/23/26	F C	Review/revise FTI first monthly fee application.	0.30		277.50
		Subtotal - Non-Willkie Fee Statements & Applications	**3.00**		**2,955.00**

Meetings and Communications with Creditors

Date	Timekeeper	Description	Hours		Amount
4/6/26	Z C	Corr. with Committee re: sale hearing (.2); corr. with J. Brandt re: same (.1).	0.30	$	345.00
4/7/26	Z C	Review/revise hearing summary for Committee.	0.30		345.00
4/10/26	F C	Draft summary of chapter 11 plan for Committee (.3); corr. w/ Willkie team re: same (.1); corr. w/ Committee re: same (.2).	0.60		555.00

4/13/26	F C	Draft agenda for 4/14 Committee meeting (1.1); various corr. w/ FTI team re: same (.4); corr. w/ Willkie team re: same (.4); corr. w/ Committee re: same (.2).	2.10	1,942.50
4/13/26	Z C	Review/analyze agenda for weekly Committee meeting (.2); review/analyze docket re: same (.3); corr. with F. Curbelo re: same (.1).	0.60	690.00
4/14/26	F C	Prepare for (.3) and attend (.5) weekly Committee meeting re: plan, motion for payment of administrative expense, FTI update; attend post-call discussion w/ Willkie team re: same (.2).	1.00	925.00
4/14/26	T G	Prepare for (.3) and participate on (.5) weekly Committee call re: plan/sale status; review/analyze FTI materials re: same (.5).	1.30	3,445.00
4/14/26	SJB	Participate in weekly Committee call re: plan, motion for payment of administrative expense, FTI update.	0.50	925.00
4/16/26	F C	Corr. w/ Willkie team, Committee re: joinder to Eldridge request for payment of administrative expense claim.	0.30	277.50
4/23/26	Z C	Corr. with F. Curbelo re: hearing summary for Committee (.1); review/revise same (.2).	0.30	345.00
4/27/26	F C	Draft agenda for 4/28 Committee meeting (.5); corr. w/ Willkie team re: same (.2); review/revise same (.3); corr. w/ Committee re: same (.1).	1.10	1,017.50
4/27/26	Z C	Review/analyze agenda for 4/28 Committee meeting (.2); corr. with F. Curbelo re: same (.1).	0.30	345.00

4/28/26	T G	Prepare for (.2) and participate on (.4) weekly Committee call re: plan/sale status; follow-up discussion w/ Willkie team re: same (.3).	0.90	2,385.00
4/28/26	J B	Prepare for (.8) and participate in (.4) weekly meeting w/ UCC and UCC advisors re: plan/sale update, FTI update.	1.20	1,980.00
4/28/26	F C	Attend weekly Committee meeting re: plan/sale update, FTI update (.4); follow-up discussion with Willkie team re: same (.1).	0.50	462.50
		Subtotal - Meetings and Communications with Creditors	**11.30**	**15,985.00**

Plan and Disclosure Statement

Date	Timekeeper	Description	Hours	Amount
4/3/26	T G	Review/analyze plan issues list.	0.40	$ 1,060.00
4/6/26	J B	Review/provide comments to draft combined plan/disclosure statement (.9); corr. w/ Willkie team re: same (.3).	1.20	1,980.00
4/7/26	Z C	Review/comment on solicitation order (.5) and solicitation materials (.7); conduct research re: same (.8); corr. with J. Brandt re: same (.2); review/revise same (.4); corr. with Willkie team re: same (.2).	2.80	3,220.00
4/8/26	F C	Conduct research re: plan treatment of claims (.9); corr. w/ Willkie team re: same (.1); corr. w/ FTI team re: same (.2).	1.20	1,110.00
4/8/26	J B	Review/provide comments to proposed combined plan/disclosure statement (5.9); corr. w/ Willkie team re: same (.6).	6.50	10,725.00

4/9/26	T G	Review/revise proposed mark-up of plan/disclosure statement (.8); correspondence w/ Willkie and Pachulski teams re: same (.4).	1.20	3,180.00
4/9/26	J B	Review/revise combined plan/disclosure statement (2.9); corr. w/ Willkie, Pachulski, and Proskauer teams re: same (.4); review/provide comments to draft solicitation procedures motion (1.4); corr. w/ Willkie team re: same (.3).	5.00	8,250.00
4/9/26	Z C	Review/analyze solicitation order and solicitation materials (1.1); corr. with Willkie team re: same (.2); corr. with Pachulski team re: same (.1).	1.40	1,610.00
4/10/26	T G	Review/analyze updated draft of plan for filing.	0.60	1,590.00
4/10/26	J B	Draft/revise combined plan/disclosure statement (1.9); corr. w/ Willkie, Pachulski, and Proskauer teams re: same (.7).	2.60	4,290.00
4/20/26	T G	Review/analyze response to U.S. Trustee plan comments.	0.30	795.00
4/20/26	J B	Review/analyze issues re: U.S. Trustee comments to solicitation procedures motion and combined plan/disclosure statement (.9); corr. w/ Debtors' and UCC advisors re: same (.6); draft proposed responses re: same (.5).	2.00	3,300.00
4/22/26	Z C	Review/analyze revised disclosure statement (.6); corr. with J. Brandt re: same (.1); corr. with Willkie team re: same (.1).	0.80	920.00
		Subtotal - Plan and Disclosure Statement	**26.00**	**42,030.00**

Tax

Date	Timekeeper	Description	Hours		Amount
4/8/26	S M	Review/analyze tax issues of combined plan and disclosure statement.	0.40	$	740.00
4/9/26	S M	Review/analyze tax issues of the plan and disclosure statement.	1.70		3,145.00
		Subtotal - Tax	**2.10**		**3,885.00**

Hearings

Date	Timekeeper	Description	Hours		Amount
4/2/26	F C	Corr. w/ W. Collins re: 4/7 sale hearing.	0.20	$	185.00
4/2/26	W C	Draft materials for April 7 sale hearing.	0.40		168.00
4/3/26	F C	Review/revise materials for 4/7 sale hearing.	0.40		370.00
4/6/26	L G	Review/revise 4/7 sale hearing materials.	0.80		520.00
4/6/26	W C	Correspond with L. Guido re: sale hearing materials.	0.10		42.00
4/7/26	F C	Corr. w/ Z. Charlton re: sale hearing (.1); attend sale hearing (.5); draft summary re: same (.1); corr. w/ Willkie team re: same (.1).	0.80		740.00
4/7/26	T G	Prepare for (.3) and attend (.5) sale hearing.	0.80		2,120.00
4/7/26	J B	Prepare for (1.1) and participate in (.5) sale hearing.	1.60		2,640.00
4/20/26	F C	Corr. w/ L. Guido re: 4/23 hearing materials.	0.20		185.00
4/21/26	L G	Coordinate 4/23 telephonic omnibus hearing appearances (.2); draft materials re: same (.5).	0.70		455.00

4/22/26	F C	Draft materials for 4/23 omnibus hearing re: Eldridge administrative expense claim motion, BioWound stipulation approval, and Spirit rejection motion.	0.30	277.50
4/22/26	L G	Review/revise 4/23 omnibus hearing materials re: Eldridge administrative expense claim motion, BioWound stipulation approval, and Spirit rejection motion (.6); corr. with Willkie team re: same (.1).	0.70	455.00
4/23/26	F C	Prepare for (.2) and attend (partial) (.6) hearing re: Eldridge motion for administrative expense payment, stipulation with BioWare, Spirit contract rejection; draft summary re: same (.4).	1.20	1,110.00
4/23/26	T G	Participate telephonically in (partially) omnibus hearing re: re: Eldridge motion for administrative expense payment, stipulation with BioWare, Spirit contract rejection (.6); calls w/ J. Brandt (.1) and S. Golden (.1) re: same.	0.80	2,120.00
4/23/26	L G	Review/revise 4/23 omnibus hearing materials re: Eldridge administrative expense claim and Spirit rejection motions.	0.20	130.00
4/23/26	J B	Prepare for (.8) and participate in (.8) hearing re: Eldridge motion for administrative expense payment, stipulation with BioWare, Spirit contract rejection; call with T. Goren re: same (.1).	1.70	2,805.00
4/23/26	W C	Prepare for (.1) and attend (.8) April 23 hearing re: Eldridge administrative expense claim and Spirit rejection motions.	0.90	378.00
		Subtotal - Hearings	**11.80**	**14,700.50**

Claims Investigation

Date	Timekeeper	Description	Hours	Amount
4/2/26	SJB	Draft memorandum to litigation trustee re: UCC claims investigation.	5.50	$ 10,175.00
4/6/26	SJB	Review/revise memorandum to litigation trustee re: UCC claims investigation and potential causes of action.	4.50	8,325.00
4/8/26	SJB	Participate in meeting with C. DiPompeo re: claims investigation.	0.30	555.00
4/8/26	F C	Corr. w/ S. Ballew re: Committee discovery requests in connection with claims investigation.	0.20	185.00
4/14/26	SJB	Correspond with Debtors re: outstanding claims investigation document requests (.1); call with C. DiPompeo re: claims investigation (.3); review/revise claims investigation memorandum (.7).	1.10	2,035.00
4/17/26	SJB	Review/analyze separation and consulting agreements (1.2); review/revise claims investigation memorandum (2.2).	3.40	6,290.00
4/20/26	SJB	Research Delaware case law re: auditor liability (2.1); review/revise claims investigation memorandum (2.8); correspond with Debtors' counsel re: claims investigation document requests (.2).	5.10	9,435.00
4/21/26	SJB	Call with C. DiPompeo re: claims investigation (.4); correspond with Debtors re: claims investigation document request (.2).	0.60	1,110.00
4/21/26	CD	Call with S. Ballew re: progress of claims investigation.	0.40	910.00

4/27/26	G A	Review/analyze first day filings and related materials in connection with claims investigation (1.4); correspondence w/ S. Ballew re: same (.1).	1.50	2,775.00
4/28/26	G A	Call with S. Ballew re: claims investigation memo (.4); review/analyze materials and correspondence re: same (.9).	1.30	2,405.00
4/28/26	SJB	Call with G. Antonello re: status of claims investigation (.4); review/revise claims investigation memorandum analyzing potential estate claims (5.2).	5.60	10,360.00
4/29/26	G A	Correspondence w/ Willkie team re: document requests re: claims investigation (.2); review/analyze draft claims investigation memo (.8).	1.00	1,850.00
4/30/26	G A	Prepare for (.1) and participate in (.5) call with C. DiPompeo and S. Ballew re: claims investigation.	0.60	1,110.00
4/30/26	SJB	Participate in call with C. DiPompeo and G. Antonello re: claims investigation memorandum.	0.50	925.00
4/30/26	CD	Review/analyze memorandum re: claims investigation (.4); participate in call with S. Ballew and G. Antonello re: same (.5).	0.90	2,047.50
		Subtotal - Claims Investigation	**32.50**	**60,492.50**

Willkie Fee Statements and Applications

Date	Timekeeper	Description	Hours	Amount
4/15/26	Z C	Corr. with F. Curbelo re: Willkie first monthly fee application.	0.20	$ 230.00
4/17/26	CAD	Correspondence w/ Z. Charlton regarding Willkie March monthly fee application.	0.20	390.00

4/17/26	F C	Research Delaware fee application guidelines in connection with Willkie first monthly fee application (.4); corr. w/ Willkie team re: same (.2).	0.60	555.00
4/20/26	F C	Corr. w/ W. Collins re: Willkie first monthly fee application (.2); corr. w/ C. Damast re: same (.2); review/revise same (.4).	0.80	740.00
4/20/26	W C	Draft Willkie first monthly fee application (3.1); corr. w/ F. Curbelo and Z. Charlton re: same (.3); review/revise Willkie first monthly fee application (1.1).	4.50	1,890.00
4/22/26	F C	Draft Willkie first monthly fee application (2.1); corr. w/ Willkie team re: same (.2); review/revise same (1.2).	3.50	3,237.50
4/22/26	L G	Review/revise Willkie's first monthly fee application (2.2); corr. with Willkie team re: same (.2).	2.40	1,560.00
4/22/26	CAD	Correspondence w/ F. Curbelo regarding Willkie March monthly fee application.	0.20	390.00
4/23/26	CAD	Review/revise draft of Willkie first monthly fee application (.9); correspondence w/ F. Curbelo regarding same and comments (.3).	1.20	2,340.00
4/23/26	F C	Review/revise Willkie March fee statement.	0.90	832.50
4/23/26	Z C	Review/revise Willkie first monthly fee application (1.1); corr. with F. Curbelo re: same (.2).	1.30	1,495.00
4/24/26	CAD	Correspondence w/ F. Curbelo regarding sign off on Willkie first monthly fee application (.2); review/analyze same (.2).	0.40	780.00

4/24/26	F C	Review/finalize Willkie first monthly fee application (.9); corr. w/ Willkie team re: same (.2); corr. w/ Womble team re: same (.2).	1.30	1,202.50
		Subtotal - Willkie Fee Statements and Applications	**17.50**	**15,642.50**

Willkie Retention Application

Date	Timekeeper	Description	Hours	Amount
4/8/26	Z C	Review/analyze local rules re: retention applications (.3); corr. with J. Brandt re: same (.1); corr. with Womble team re: same (.1).	0.50	$ 575.00
4/22/26	Z C	Corr. with F. Curbelo re: retention applications.	0.20	230.00
		Subtotal - Willkie Retention Application	**0.70**	**805.00**

Timekeeper	Hours		Rate		Amount
TODD GOREN	12.50	$	2,650.00	$	33,125.00
CHRISTOPHER DIPOMPEO	1.30		2,275.00		2,957.50
CRAIG A. DAMAST	2.00		1,950.00		3,900.00
JOSEPH BRANDT	29.80		1,650.00		49,170.00
GABRIELLE ANTONELLO	4.40		1,850.00		8,140.00
FEDERICO CURBELO	23.70		925.00		21,922.50
ZACHARY CHARLTON	12.50		1,150.00		14,375.00
STEVEN J. BALLEW	27.10		1,850.00		50,135.00
SHAY MOYAL	2.10		1,850.00		3,885.00
LAURA GUIDO	12.20		650.00		7,930.00
WILLIAM COLLINS	8.70		420.00		3,654.00
JOANNA ZERVAKI	1.20		420.00		504.00

Professional Fees	$	199,698.00
Total this Invoice	$	199,698.00

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12613720
Client/Matter No. 137400.00001
May 18, 2026

Chapter 11 of Avenger Flight Group, LLC, et al.

Remit To:

Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

FOR PROFESSIONAL SERVICES RENDERED
through April 30, 2026

Claims Administration and Objections	$	10,022.50
Claims Investigation		60,492.50
Willkie Fee Statements and Applications		15,642.50
Hearings		14,700.50

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Case Administration	5,754.00
Assumption and Rejection of Leases and Contracts	10,442.50
Meetings and Communications with Creditors	15,985.00
Plan and Disclosure Statement	42,030.00
Business Operations	966.00
Willkie Retention Application	805.00
Asset Disposition	15,740.00
Non-Willkie Fee Statements & Applications	2,955.00
Budgeting (Case)	277.50
Tax	3,885.00
Total this Invoice	$ 199,698.00

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

EXHIBIT B-3

Services for the Period May 1, 2026 Through May 31, 2026

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12617597
Client/Matter No. 137400.00001
June 22, 2026

FOR PROFESSIONAL SERVICES RENDERED
through May 31, 2026 as set out in the attached detail

Claims Investigation	$	56,630.00
Hearings		5,693.50
Meetings and Communications with Creditors		11,300.00
Asset Disposition		15,370.00
Willkie Fee Statements and Applications		4,435.50
Plan and Disclosure Statement		25,340.00
Case Administration		4,290.00

WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.

Other Motions/Applications	1,165.00
Non-Willkie Fee Statements & Applications	2,250.00
Assumption and Rejection of Leases and Contracts	530.00
Total this Invoice	$ 127,004.00

Chapter 11 of Avenger Flight Group, LLC, et al.

Asset Disposition

Date	Timekeeper	Description	Hours		Amount
5/5/26	T G	Call w/ M. Litvak (Pachulski) and G. Demo (Pachulski) re: wind-down budget.	0.50	$	1,325.00
5/5/26	F C	Review/analyze Medellin simulators sale motion (.5), related shortening order (.2), and related declaration (.2); corr. w/ Willkie team re: same (.1).	1.00		925.00
5/5/26	Z C	Review/analyze motion to approve sale of Medellin simulators (.5); corr. with F. Curbelo re: filed motions (.2).	0.70		805.00
5/6/26	J B	Review/analyze issues re: asset purchase agreement amendment and excluded cash (.8); corr. w/ Willkie team and FTI team re: same (.4).	1.20		1,980.00
5/7/26	J B	Review/analyze issues re: asset purchase agreement and excluded cash (.7); corr. w/ Willkie team and FTI team re: same (.5).	1.20		1,980.00
5/8/26	T G	Review/analyze asset purchase agreement amendment (.3); correspondence w/ Willkie team re: same (.3).	0.60		1,590.00
5/8/26	J B	Review/analyze issues re: asset purchase amendment and excluded cash (1.1); corr. w/ FTI team, Willkie team, Debtors' advisors, and lenders' advisors re: same (.5).	1.60		2,640.00
5/9/26	J B	Review/analyze issues re: sale closing and excluded cash schedule (.7); review/analyze draft amendment to asset purchase agreement re: same (.9); multiple corr. (6x) w/ FTI, Willkie, Proskauer, and Debtors' advisors re: same (.9).	2.50		4,125.00

Subtotal - Asset Disposition	**9.30**		**15,370.00**

Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Description	Hours		Amount
5/4/26	T G	Call w/ S. Golden (Pachulski) re: Spirit contract rejection.	0.20	$	530.00
		Subtotal - Assumption and Rejection of Leases and Contracts	**0.20**		**530.00**

Case Administration

Date	Timekeeper	Description	Hours		Amount
5/1/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20	$	130.00
5/4/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.4); corr. w/ Willkie team re: same (.1).	0.70		455.00
5/5/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20		130.00
5/6/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40		260.00
5/7/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20		130.00
5/8/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.2); corr. w/ Willkie team re: same (.1).	0.50		325.00
5/11/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40		260.00

5/12/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.2); review/revise case calendar (.2); corr. w/ Willkie team re: same (.1).	0.60	390.00
5/13/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20	130.00
5/14/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	260.00
5/15/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.2).	0.30	195.00
5/18/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	260.00
5/19/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.2).	0.30	195.00
5/20/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20	130.00
5/21/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	260.00
5/22/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20	130.00
5/26/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	260.00
5/27/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1).	0.20	130.00

5/28/26	L G	Corr. w/ Willkie team re: recent court filings (.1); review/analyze same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.30	195.00
5/29/26	L G	Corr. w/ Willkie team re: recent court filings.	0.10	65.00
		Subtotal - Case Administration	**6.60**	**4,290.00**

Non-Willkie Fee Statements & Applications

Date	Timekeeper	Description	Hours		Amount
5/18/26	F C	Review/revise FTI April monthly fee application (.7); multiple corr. (3x) w/ Willkie team re: same (.3).	1.00	$	925.00
5/19/26	CAD	Correspondence w/ F. Curbelo regarding draft of FTI April 2026 monthly fee application.	0.30		585.00
5/19/26	F C	Review/revise FTI April monthly fee application (.6); corr. w/ Willkie and FTI teams re: same (.2).	0.80		740.00
		Subtotal - Non-Willkie Fee Statements & Applications	**2.10**		**2,250.00**

Meetings and Communications with Creditors

Date	Timekeeper	Description	Hours		Amount
5/1/26	F C	Corr. w/ Committee re: bar date.	0.30	$	277.50
5/1/26	Z C	Review/revise claims bar date summary for Committee (.1); corr. with F. Curbelo re: same (.1).	0.20		230.00
5/4/26	F C	Corr. w/ Committee re: disclosure statement, confirmation timeline.	0.20		185.00
5/4/26	Z C	Review/revise confirmation timeline chart for Committee.	0.30		345.00

5/11/26	F C	Draft agenda for 5/12 weekly Committee meeting (.6); corr. w/ Willkie team re: same (.1); review/revise same (.4); corr. w/ Committee re: same (.2).	1.30	1,202.50
5/11/26	T G	Review/analyze draft agenda for 5/12 weekly Committee call (.2); correspondence w/ Willkie team re: same (.1).	0.30	795.00
5/11/26	J B	Draft/revise agenda for 5/12 weekly Committee meeting (.3); corr. w/ Willkie team re: same (.2).	0.50	825.00
5/12/26	T G	Prepare for (.2) and participate in (.7) weekly Committee call re: trustee selection, sale closing, and plan status.	0.90	2,385.00
5/12/26	F C	Prepare for (.2) and attend (.7) meeting w/ Committee re: trustee selection, sale closing, and plan status	0.90	832.50
5/13/26	J B	Draft/revise summary of hearing for Committee (.5); corr. w/ Willkie team re: same (.3).	0.80	1,320.00
5/18/26	J B	Participate in meeting with UCC and UCC professionals re: update on investigation; plan updates; and other case updates.	0.50	825.00
5/22/26	F C	Draft summary for Committee re: litigation trust agreement (.4); corr. w/ Willkie team re: same (.1); corr. w/ Committee re: same (.2).	0.70	647.50
5/26/26	F C	Prepare for (.2) and attend (.2) weekly meeting with Committee re: plan and case updates.	0.40	370.00
5/26/26	T G	Attend weekly meeting with Committee re: plan and case updates.	0.40	1,060.00
		Subtotal - Meetings and Communications with Creditors	**7.70**	**11,300.00**

Plan and Disclosure Statement

Date	Timekeeper	Description	Hours	Amount
5/1/26	F C	Review/analyze amended chapter 11 plan (.2); corr. w/ Willkie team re: same (.1).	0.30	$ 277.50
5/4/26	F C	Review/analyze disclosure statement order (.5); draft summary re: same (.3); corr. w/ Willkie team re: same (.1).	0.90	832.50
5/6/26	T G	Correspondence w/ Dundon team re: trustee position (.2); review/analyze status of litigation trust agreement (.2).	0.40	1,060.00
5/6/26	J B	Draft/revise litigation trust agreement.	4.70	7,755.00
5/7/26	T G	Review/revise draft litigation trust agreement.	0.70	1,855.00
5/7/26	J B	Draft/revise litigation trust agreement (2.9); corr. w/ Willkie team re: same (.5).	3.40	5,610.00
5/8/26	T G	Review/analyze tax analysis related to plan (.2); correspondence w/ G. Demo (Pachulski) re: same (.2).	0.40	1,060.00
5/11/26	T G	Attend call w/ litigation trust trustee candidates (.4); correspondence w/ Willkie team/FTI team re: same (.3).	0.70	1,855.00
5/12/26	T G	Correspondence w/ Pachulski and Proskauer teams re: trustee selection (.2); correspondence w/ P. Hurwitz (Dundon) re: same (.2).	0.40	1,060.00
5/15/26	T G	Review/analyze Proskauer mark-up of litigation trust agreement (.4); correspondence w/ Proskauer team re: same (.2).	0.60	1,590.00

5/21/26	T G	Call w/ J. Brandt re: case dismissal order (.2); review/analyze updated litigation trust agreement (.3); correspondence w/ Willkie team re same (.1).	0.60	1,590.00
5/22/26	T G	Correspondence w/ Willkie team re: litigation trust agreement and dismissal order comments.	0.30	795.00
		Subtotal - Plan and Disclosure Statement	**13.40**	**25,340.00**

Hearings

Date	Timekeeper	Description	Hours	Amount
5/11/26	F C	Review/revise materials for 5/13 hearing re: motion to approve sale of Medellin simulators.	0.20	$ 185.00
5/11/26	L G	Compile materials for 5/13 hearing re: motion to approve sale of Medellin simulators.	0.40	260.00
5/12/26	L G	Review/revise 5/13 omnibus hearing materials re: motion to approve sale of Medellin simulators.	0.30	195.00
5/12/26	F C	Prepare for 5/13 hearing on motion to approve sale of Medellin simulators.	0.10	92.50
5/13/26	L G	Update 5/13 hearing materials re: motion to approve sale of Medellin simulators.	0.30	195.00
5/13/26	F C	Call w/ J. Brandt re: 5/13 hearing re: motion to approve sale of Medellin simulators (.1); prepare for (1.0) and participate in (.3) same.	1.40	1,295.00
5/13/26	W C	Prepare for (.2) and attend (.6) hearing re: motion to approve sale of Medellin simulators.	0.80	336.00

5/13/26	J B	Prepare for (1.4) and participate in (.5) hearing re: motion to approve sale of Medellin simulators.	1.90	3,135.00
		Subtotal - Hearings	**5.40**	**5,693.50**

Claims Investigation

Date	Timekeeper	Description	Hours	Amount
5/4/26	G A	Review/analyze discovery documents re: claims analysis.	0.50	$ 925.00
5/5/26	CD	Call with G. Antonello re: claims investigation progress.	0.20	455.00
5/5/26	G A	Call with C. DiPompeo re: claims investigation (.3); review/revise memorandum re: same (1.0).	1.30	2,405.00
5/7/26	G A	Correspondence w/ Willkie team re: Debtors' document production (.2); review/analyze discovery documents re: same (.2); review/revise claims memo (.3).	0.70	1,295.00
5/8/26	G A	Correspondence w/ Willkie team re: Debtors' document production (.3); review/analyze documents re: claims investigation (1.1).	1.40	2,590.00
5/11/26	G A	Review/analyze documents re: claims memo (1.1); correspond with M. Arakelyan (Proskauer) re: Debtors' production (.2).	1.30	2,405.00
5/12/26	CD	Call with G. Antonello re: claims investigation (.2); attend call with G. Antonello, N. Ward, and J. Rattey re: claims investigation document review process (.6).	0.80	1,820.00
5/12/26	G A	Review/analyze documents re: claims memorandum.	3.90	7,215.00

5/13/26	G A	Review/analyze documents re: claims memorandum.	0.60	1,110.00
5/14/26	G A	Review/analyze documents re: claims memorandum.	1.50	2,775.00
5/15/26	G A	Review/analyze documents re: claims memorandum.	1.60	2,960.00
5/18/26	G A	Review/revise claims memo.	2.00	3,700.00
5/19/26	T G	Call w/ Willkie team re: claims status (.5); review/analyze draft claims memo (.4).	0.90	2,385.00
5/19/26	CD	Call with G. Antonello re: claims investigation.	0.20	455.00
5/19/26	G A	Call with C. DiPompeo re: claims analysis (.2); call with T. Goren, C. DiPompeo, and J. Brandt re: same (.5); review/revise claims memo (1.7).	2.40	4,440.00
5/20/26	CD	Call with G. Antonello re: claims investigation status.	0.20	455.00
5/20/26	G A	Call with C. DiPompeo re: claims investigation (.2); review/analyze documents re: same (1.4).	1.60	2,960.00
5/21/26	G A	Review/revise memo re: claims analysis.	1.50	2,775.00
5/26/26	G A	Review/revise memo re: claims analysis.	1.60	2,960.00
5/28/26	G A	Review/revise memo re: claims analysis.	2.40	4,440.00
5/29/26	G A	Review/revise memo re: claims analysis.	3.30	6,105.00
		Subtotal - Claims Investigation	**29.90**	**56,630.00**

Other Motions/Applications

Date	Timekeeper	Description	Hours		Amount
5/11/26	F C	Review/analyze motion for entry of an order dismissing chapter 11 cases (.2); draft summary re: same (.2).	0.40	$	370.00
5/15/26	T G	Review/analyze partial case closing motion (.2) and U.S. Trustee comments to same (.1).	0.30		795.00
		Subtotal - Other Motions/Applications	**0.70**		**1,165.00**

Willkie Fee Statements and Applications

Date	Timekeeper	Description	Hours		Amount
5/11/26	F C	Review/analyze Debtors' schedule for filing fee applications (.3); corr. w/ Willkie team re: same (.1); corr. w/ FTI team re: same (.1); corr. w/ Womble team re: same (.1).	0.60	$	555.00
5/14/26	CAD	Correspondence w/ Z. Charlton, J. Brandt regarding Willkie interim fee application, timing for filing, and coordination w/ Debtors.	0.40		780.00
5/15/26	F C	Review/revise Willkie April monthly fee application (.8); multiple corr. (3x) w/ Willkie team re: same (.3).	1.10		1,017.50
5/18/26	F C	Review/revise Willkie April monthly fee application (.6); corr. w/ Willkie team re: same (.2).	0.80		740.00
5/18/26	W C	Review/revise Willkie's April monthly fee application (.7); corr. w/ F. Curbelo and Z. Charlton re: same (.2).	0.90		378.00
5/19/26	CAD	Review/analyze revised draft of Willkie April 2026 monthly fee application (.2); correspondence w/ F. Curbelo, T. Goren regarding same (.2).	0.40		780.00
5/20/26	F C	Corr. w/ Womble team re: Willkie April monthly fee application filing.	0.20		185.00

Subtotal - Willkie Fee Statements and Applications	**4.40**	**4,435.50**

Timekeeper	Hours	Rate	Amount
CHRISTOPHER DIPOMPEO	1.40	$ 2,275.00	$ 3,185.00
TODD GOREN	8.20	2,650.00	21,730.00
CRAIG A. DAMAST	1.10	1,950.00	2,145.00
GABRIELLE ANTONELLO	27.60	1,850.00	51,060.00
JOSEPH BRANDT	18.30	1,650.00	30,195.00
ZACHARY CHARLTON	1.20	1,150.00	1,380.00
FEDERICO CURBELO	12.60	925.00	11,655.00
WILLIAM COLLINS	1.70	420.00	714.00
LAURA GUIDO	7.60	650.00	4,940.00

Professional Fees	$ 127,004.00
Total this Invoice	$ 127,004.00

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

Remit To:

Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12617597
Client/Matter No. 137400.00001
June 22, 2026

FOR PROFESSIONAL SERVICES RENDERED
through May 31, 2026

Claims Investigation	$	56,630.00
Hearings		5,693.50
Meetings and Communications with Creditors		11,300.00
Asset Disposition		15,370.00
Willkie Fee Statements and Applications		4,435.50

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE



WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Plan and Disclosure Statement	25,340.00
Case Administration	4,290.00
Other Motions/Applications	1,165.00
Non-Willkie Fee Statements & Applications	2,250.00
Assumption and Rejection of Leases and Contracts	530.00
Total this Invoice	$ 127,004.00

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE



EXHIBIT B-4

Services for the Period June 1, 2026 Through July 10, 2026[1]

[1] Includes $10,065.00 in fees incurred in May that were inadvertently omitted from the May invoice.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12621819
Client/Matter No. 137400.00001
June 30, 2026

FOR PROFESSIONAL SERVICES RENDERED
through June 30, 2026 as set out in the attached detail

Case Administration	$	4,095.00
Hearings		6,148.50
Willkie Fee Statements and Applications		7,360.00
Meetings and Communications with Creditors		10,607.50
Plan and Disclosure Statement		25,055.00
Claims Administration and Objections		1,980.00
Claims Investigation		45,945.00

WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.

Budgeting (Case)	1,750.00
Non-Willkie Fee Statements & Applications	585.00
Total this Invoice	$ 103,526.00

Chapter 11 of Avenger Flight Group, LLC, et al.

Budgeting (Case)

Date	Timekeeper	Description	Hours		Amount
6/8/26	F C	Review/analyze case budget (.4); corr. w/ T. Goren re: same (.2).	0.60	$	555.00
6/8/26	J B	Review/analyze issues re: Committee case budget (.3); corr. w/ Willkie team re: same (.2).	0.50		825.00
6/9/26	F C	Corr. w/ Willkie team re: case budget (.2); corr. w/ B. Wallen (Pachulski) re: same (.2).	0.40		370.00
		Subtotal - Budgeting (Case)	**1.50**		**1,750.00**

Case Administration

Date	Timekeeper	Description	Hours		Amount
6/1/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	$	260.00
6/2/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1).	0.20		130.00
6/3/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1).	0.20		130.00
6/4/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1).	0.20		130.00
6/5/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1); review/revise case calendar (.2); corr. w/ Willkie team re: same (.1).	0.50		325.00
6/8/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40		260.00

6/9/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1).	0.20	130.00
6/10/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1).	0.20	130.00
6/11/26	L G	Review/analyze recently filed pleadings (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.30	195.00
6/12/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.2).	0.30	195.00
6/15/26	L G	Corr. w/ Willkie team re: recently filed pleadings.	0.10	65.00
6/16/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	260.00
6/17/26	L G	Corr. w/ Willkie team re: recently filed pleadings.	0.10	65.00
6/18/26	L G	Review/analyze recently filed pleadings (.1); corr. w/ Willkie team re: same (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.40	260.00
6/22/26	L G	Review/analyze recently filed pleadings (.3); corr. w/ Willkie team re: same (.1); review/revise case calendar (.3); corr. w/ Willkie team re: same (.1).	0.80	520.00
6/23/26	L G	Review/analyze recently filed pleadings (.2); corr. w/ Willkie team re: same (.1).	0.30	195.00
6/24/26	L G	Corr. w/ Willkie team re: recently filed pleadings.	0.10	65.00
6/25/26	L G	Review/analyze recently filed pleadings (.4); corr. w/ Willkie team re: same (.1).	0.50	325.00
6/26/26	L G	Review/analyze recently filed pleadings (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.30	195.00

6/29/26	L G	Review/analyze recently filed pleadings (.1); review/revise case calendar (.1); corr. w/ Willkie team re: same (.1).	0.30	195.00
6/30/26	L G	Corr. w/ Willkie team re: recently filed pleadings.	0.10	65.00
		Subtotal - Case Administration	**6.30**	**4,095.00**

Claims Administration and Objections

Date	Timekeeper	Description	Hours		Amount
5/20/26	J B	Review/analyze issues re: claims reconciliation (.2); corr. w/ Willkie and Pachulski teams re: same (.3).	0.50	$	825.00
6/4/26	J B	Review/analyze administrative claims procedures motion (.4); corr. w/ T. Goren re: same (.3).	0.70		1,155.00
		Subtotal - Claims Administration and Objections	**1.20**		**1,980.00**

Non-Willkie Fee Statements & Applications

Date	Timekeeper	Description	Hours		Amount
6/22/26	CAD	Correspondence w/ F. Curbelo regarding FTI May 2026 monthly fee application and comments (.2); review/analyze same (.1).	0.30	$	585.00
		Subtotal - Non-Willkie Fee Statements & Applications	**0.30**		**585.00**

Meetings and Communications with Creditors

Date	Timekeeper	Description	Hours		Amount
5/26/26	J B	Prepare for (.2) and participate in (.3) weekly meeting with Committee and Committee advisors re: case updates.	0.50	$	825.00

6/8/26	F C	Corr. w/ Committee re: upcoming weekly Committee meeting and case updates (.4); corr. w/ Willkie team re: same (.3).	0.70	647.50
6/16/26	J B	Review/revise agenda for forthcoming weekly Committee meeting (.3); corr. w/ Willkie team re: same (.2).	0.50	825.00
6/17/26	F C	Draft agenda for 6/18 Committee meeting (.5); corr. w/ Willkie team re: same (.2); review/revise same (.2); review/revise materials for 6/18 Committee meeting (.5); corr. w/ Committee re: same (.2).	1.60	1,480.00
6/18/26	F C	Prepare for (.3) and attend (1.0) weekly Committee meeting re: claims investigation, plan confirmation, and case updates; attend post-call discussion with Willkie team re: same (.2).	1.50	1,387.50
6/18/26	J B	Participate in weekly Committee meeting re: claims investigation, plan confirmation, and case updates.	1.00	1,650.00
6/18/26	G A	Attend weekly meeting with Committee re: claims investigation, plan confirmation, and case updates.	1.00	1,850.00
6/21/26	F C	Corr. w/ Committee re: upcoming confirmation hearing (.4); corr. w/ Willkie team re: same (.1).	0.50	462.50
6/29/26	F C	Draft agenda for weekly Committee meeting (.4); corr. w/ Willkie team re: same (.1); review/revise same (.3); corr. w/ Committee re: same (.2).	1.00	925.00
6/30/26	F C	Attend Committee meeting re: plan confirmation updates and next steps (.3); attend post-call discussion w/ Willkie team re: same (.3).	0.60	555.00
		Subtotal - Meetings and Communications with Creditors	**8.90**	**10,607.50**

Plan and Disclosure Statement

Date	Timekeeper	Description	Hours	Amount
5/22/26	J B	Draft/revise litigation trust agreement (.9); corr. w/ Willkie team re: same (.4); draft dismissal order for certain debtors (.4); corr. re: same (.3).	2.00	$ 3,300.00
5/30/26	J B	Draft/revise schedule of retained causes of action (2.7); corr. w/ Willkie team re: same (.4).	3.10	5,115.00
6/1/26	T G	Review/analyze retained causes of action schedule (.4); correspondence w/ P. Hurwitz (Dundon) re: litigation trust agreement (.2).	0.60	1,590.00
6/2/26	T G	Correspondence w/ Pachulski and Proskauer teams re: litigation trust agreement changes and final plan supplement docs.	0.20	530.00
6/2/26	J B	Review/analyze draft schedule of retained causes of action (.5); corr. w/ Willkie team and Proskauer team re: same (.4); review/revise litigation trust agreement (.5); corr. w/ litigation trustee, Debtors, and Proskauer team re: same (.3).	1.70	2,805.00
6/17/26	J B	Review/revise confirmation order (.9); corr. w/ Pachulski and Proskauer teams re: same (.4).	1.30	2,145.00
6/18/26	J B	Review/revise confirmation order (.6); corr. w/ Pachulski and Proskauer team re: same (.4).	1.00	1,650.00
6/29/26	J B	Review/analyze issues re: plan effective date (1.3); multiple corr. (5x) w/ Willkie team re: same (1.0).	2.30	3,795.00

6/30/26	J B	Review/analyze issues re: plan effective date (1.0); multiple corr. (5x) w/ Willkie team re: same (1.0); multiple corr. (3x) w/ Pachulski and Proskauer teams re: same (.5).	2.50	4,125.00
		Subtotal - Plan and Disclosure Statement	**14.70**	**25,055.00**

Hearings

Date	Timekeeper	Description	Hours	Amount
6/18/26	L G	Draft materials for June 23 hearing on plan confirmation.	0.40	$ 260.00
6/22/26	F C	Review/revise materials for June 23 hearing on plan confirmation.	0.40	370.00
6/22/26	L G	Review/revise materials for June 23 hearing on plan confirmation.	0.70	455.00
6/23/26	F C	Prepare for (.2) and attend (.1) June 23 plan confirmation hearing; draft summary for Committee re: same (.2); corr. w/ Willkie team re: same (.1); corr. w/ Committee re: same (.1).	0.70	647.50
6/23/26	W C	Prepare for (.2) and attend confirmation hearing (.1).	0.30	126.00
6/23/26	J B	Prepare for (1.4) and participate in (.3) June 23 plan confirmation hearing; review/analyze issues re: plan effective date (.5); corr. w/ Willkie and Pachulski teams re: same (.4).	2.60	4,290.00
		Subtotal - Hearings	**5.10**	**6,148.50**

Claims Investigation

Date	Timekeeper	Description	Hours	Amount
6/1/26	G A	Review/revise claims investigation memo.	2.70	$ 4,995.00

6/2/26	G A	Review/revise claims investigation memo.	4.30	7,955.00
6/3/26	G A	Review/revise claims investigation memo.	3.80	7,030.00
6/8/26	T G	Review/analyze revised claims investigation memo (.6) and correspondence w/ Willkie team re same (.3).	0.90	2,385.00
6/8/26	G A	Call with C. DiPompeo re: claims investigation (.3); correspondence w/ Willkie team re: same (.5); review/analyze Debtors' produced documents re: same (.6).	1.40	2,590.00
6/12/26	G A	Correspond with F. Curbelo re: claims investigation.	0.20	370.00
6/16/26	J B	Corr. w/ Willkie team re: claims investigation presentation for Committee.	0.50	825.00
6/16/26	G A	Review/revise claims investigation memorandum.	1.90	3,515.00
6/17/26	G A	Review/revise claims investigation memorandum (4.8); call with J. Brandt re: same (.4); correspondence w/ Willkie team re: same (.5).	5.70	10,545.00
6/18/26	G A	Review/revise claims investigation presentation.	3.10	5,735.00
		Subtotal - Claims Investigation	**24.50**	**45,945.00**

Willkie Fee Statements and Applications

Date	Timekeeper	Description	Hours	Amount
6/9/26	F C	Corr. w/ Womble team re: Willkie fee applications (.2); multiple corr. (2x) w/ Willkie team re: same (.3); corr. w/ FTI team re: same (.2).	0.70	$ 647.50

6/11/26	F C	Review/revise Willkie certificate of no objection related to April monthly fee application (.5); corr. w/ Willkie team re: same (.2); corr. w/ Womble team re: same (.1).	0.80	740.00
6/17/26	F C	Review/revise Willkie May monthly fee application (.7); corr. w/ Willkie team re: same (.1).	0.80	740.00
6/17/26	CAD	Correspondence w/ F. Curbelo regarding status of Willkie May 2026 monthly fee application.	0.10	195.00
6/18/26	Z C	Review/analyze Willkie May monthly fee application (.6); corr. with F. Curbelo re: same (.2).	0.80	920.00
6/19/26	CAD	Review/revise draft of Willkie May 2026 monthly fee application (.8); correspondence w/ F. Curbelo regarding same, comments, and next steps (.2); correspondence w/ J. Brandt, T. Goren regarding same and filing (.2).	1.20	2,340.00
6/19/26	F C	Review/revise Willkie May monthly fee application (.6); multiple corr. (3x) w/ Willkie team re: same (.4).	1.00	925.00
6/22/26	CAD	Correspondence w/ Willkie team regarding clearance/filing of Willkie May 2026 monthly fee application.	0.20	390.00
6/29/26	F C	Review/analyze Willkie filed fee statements (.4); corr. w/ Willkie team re: same (.1).	0.50	462.50
		Subtotal - Willkie Fee Statements and Applications	**6.10**	**7,360.00**

Timekeeper	Hours	Rate	Amount
TODD GOREN	1.70	$ 2,650.00	$ 4,505.00
CRAIG A. DAMAST	1.80	1,950.00	3,510.00
FEDERICO CURBELO	11.80	925.00	10,915.00
JOSEPH BRANDT	20.70	1,650.00	34,155.00
GABRIELLE ANTONELLO	24.10	1,850.00	44,585.00
ZACHARY CHARLTON	0.80	1,150.00	920.00
LAURA GUIDO	7.40	650.00	4,810.00
WILLIAM COLLINS	0.30	420.00	126.00

Professional Fees	$ 103,526.00
Total this Invoice	$ 103,526.00

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

Remit To:

Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12621819
Client/Matter No. 137400.00001
June 30, 2026

FOR PROFESSIONAL SERVICES RENDERED
through June 30, 2026

Case Administration	$	4,095.00
Hearings		6,148.50
Willkie Fee Statements and Applications		7,360.00
Meetings and Communications with Creditors		10,607.50
Plan and Disclosure Statement		25,055.00

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH



Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Claims Administration and Objections	1,980.00
Claims Investigation	45,945.00
Budgeting (Case)	1,750.00
Non-Willkie Fee Statements & Applications	585.00
Total this Invoice	$ 103,526.00

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12621818
Client/Matter No. 137400.00001
July 31, 2026

FOR PROFESSIONAL SERVICES RENDERED
through July 10, 2026 as set out in the attached detail

Plan and Disclosure Statement	$	20,295.00
Willkie Fee Statements and Applications		390.00
Case Administration		195.00
Total this Invoice	$	20,880.00

WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.

Chapter 11 of Avenger Flight Group, LLC, et al.

Case Administration

Date	Timekeeper	Description	Hours		Amount
7/1/26	L G	Corr. w/ Willkie team re: recent filings.	0.10	$	65.00
7/2/26	L G	Corr. w/ Willkie team re: recent filings (.1); review/revise calendar re: same (.1).	0.20		130.00
		Subtotal - Case Administration	**0.30**		**195.00**

Plan and Disclosure Statement

Date	Timekeeper	Description	Hours		Amount
7/1/26	J B	Review/analyze issues re: plan effective date (1.0); corr. w/ Debtors' counsel and P. Hurwitz (Dundon) re: same (.5).	1.50	$	2,475.00
7/6/26	J B	Review/analyze issues re: plan effective date and litigation trust (1.7); corr. w/ P. Hurwitz (Dundon), Willkie team, and Debtors re: same (1.0).	2.70		4,455.00
7/7/26	J B	Review/analyze issues re: plan effective date (1.0); corr. w/ Willkie team re: same (.3).	1.30		2,145.00
7/8/26	J B	Review/analyze issues re: effective date (1.3); corr. w/ P. Hurwitz (Dundon), Willkie team, and Debtors re: same (.7).	2.00		3,300.00
7/9/26	J B	Review/analyze issues re: effective date (1.1); corr. w/ Willkie team, P. Hurwitz (Dundon), Debtors re: same (.6).	1.70		2,805.00
7/10/26	J B	Review/analyze issues re: plan effective date (2.1); corr. w/ Willkie team, Debtors, and P. Hurwitz (Dundon) re: same (1.0).	3.10		5,115.00
		Subtotal - Plan and Disclosure Statement	**12.30**		**20,295.00**

Willkie Fee Statements and Applications

Date	Timekeeper	Description	Hours		Amount
7/6/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding Willkie monthly fee applications.	0.20	$	390.00
		Subtotal - Willkie Fee Statements and Applications	**0.20**		**390.00**

Timekeeper	Hours	Rate	Amount
CRAIG A. DAMAST	0.20	$ 1,950.00	$ 390.00
JOSEPH BRANDT	12.30	1,650.00	20,295.00
LAURA GUIDO	0.30	650.00	195.00

Professional Fees	$ 20,880.00
Total this Invoice	$ 20,880.00

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

Remit To:

Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12621818
Client/Matter No. 137400.00001
July 31, 2026

FOR PROFESSIONAL SERVICES RENDERED
through July 10, 2026

Plan and Disclosure Statement	$	20,295.00
Willkie Fee Statements and Applications		390.00
Case Administration		195.00
Total this Invoice	$	20,880.00

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

PAYMENT MAY BE MADE BY WIRE OR ACH

[redacted]

Please see our Privacy Policy at willkie.com for important information regarding the Firm's collection and processing of personal data.

EXHIBIT C

Cost Card	Work Date	Cost Type	Timekeeper	Timekeeper Name	Bill Quantity	Bill Rate	Bill Amount	Work Amount	Billing Matter	Narrative
14243884	3/6/2026	Local Meals	21737	Sean Daly	1.00	20.00	20.00	31.95	137400.00001	Local Meals Tenzan - Columbus Ave
14244317	3/8/2026	Data Acquisition - Lexis	01001	FIRM NEW YORK	1.00	1,129.77	1,129.77	1,129.77	137400.00001	Data Acquisition - Lexis
14261207	3/9/2026	Data Acquisition - Lexis	21353	Laura Guido	1.00	161.78	161.78	161.78	137400.00001	Data Acquisition - Lexis