IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
AF LIQUIDATING, LLC, ET AL.,[1]	)	Case No. 26-10183 (MFW)
Debtors.	)	(Jointly Administered)
	)	**Hearing Date: September 16, 2026 at 2:30 p.m. (ET)** **Obj. Deadline: September 4, 2026 at 4:00 p.m. (ET)**

SUMMARY SHEET TO THE FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM FEBRUARY 11, 2026 THROUGH AND INCLUDING JULY 10, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Dates:	February 11 or February 12, 2026
Date of Retention Order:	March 19, 2026, effective as of February 11, 2026
Type of Application:	Final
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	February 11, 2026 through July 10, 2026

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$35,730.38
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	$35,730.38

PRIOR APPLICATIONS

Type of Application	*Date Filed/ Docket No.*	*Period Covered*	*Fees Requested*	*Expenses Requested*	*Fees Approved*	*Expenses Approved*
Monthly	5/20/2026; D.I. 420	3/1/2026 – 3/31/2026	$23,696.19 (80% of $29,620.24)	$0.00	$23,696.19 (80% of $29,620.24)	$0.00
Monthly	8/3/2026; D.I. 533	5/1/2026 – 5/31/2026	$2,091.46 (80% of $2,614.33)	$0.00	Pending	Pending
Monthly	8/3/2026; D.I. 534	6/1/2026 – 6/30/2026	$2,796.65 (80% of $3,495.81)	$0.00	Pending	Pending

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	157.5	$29,620.24
Solicitation	32.9	$6,110.14
Totals	**190.4**	**$35,730.38**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ADM	Adrian Mireles	Consultant	0.7	$ 174.90	$ 122.43
BIF	Bianca Barrera	Consultant	0.4	$ 174.90	$ 69.96
DCA	Devina Christabella	Consultant	0.2	$ 174.90	$ 34.98
DIM	Diana Mauricio	Consultant	0.9	$ 174.90	$ 157.41
DPM	Daniel McSwigan	Solicitation Consultant	64.1	$ 186.20	$ 11,935.42
JCN	Jacqueline Conklin	Solicitation Consultant	2.1	$ 186.20	$ 391.02
LRA	Luis Rios	Consultant	0.4	$ 174.90	$ 69.96
MPL	Michael Paque	Solicitation Consultant	9.2	$ 190.00	$ 1,748.00
MWC	Matthew Canty	Consultant	0.7	$ 174.90	$ 122.43
PJM	Joe Morrow	Solicitation Consultant	10.9	$ 190.00	$ 2,071.00
RMZ	Rossmery Martinez	Solicitation Consultant	6.8	$ 186.20	$ 1,266.16
SMZ	Stanley Martinez	Solicitation Consultant	27.7	$ 186.20	$ 5,157.74
SUS	Sumesh Srivastava	Senior Consultant	1.3	$ 179.90	$ 233.87
WRG	William Gruber	Solicitation Consultant	65	$ 190.00	$ 12,350.00
	TOTALS		**190.4**		**$35,730.38**

Total Incurred:	$35,730.38
Blended Rate:	$187.66

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, ET AL.,[1]	Case No. 26-10183 (MFW)
	(Jointly Administered)
Debtors.	**Hearing Date: September 16, 2026 at 2:30 p.m. (ET)** **Obj. Deadline: September 4, 2026 at 4:00 p.m. (ET)**

FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM FEBRUARY 11, 2026 THROUGH AND INCLUDING JULY 10, 2026

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned reorganized debtors (the "Debtors"), hereby submits its final fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of $35,730.38 and authorization of payment of any amounts outstanding for the period from February 11, 2026

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

through and including July 10, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On February 11, 2026 or February 12, 2026, as applicable (the "Petition Date"), the Debtors filed their respective voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to manage and operate their business as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

5. On February 12, 2026, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 4] (the "Section 156(c) Application"), which was approved by the Court on February 13, 2026 [Docket No. 65] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on March 3, 2026, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 113]. On March 19, 2026, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 178] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

(a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

(b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

(c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;

(d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;

(e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is $35,730.38 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals spent 157.5 hours assisting the Debtors and their professionals with preparation of the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedules and Statements data, prepared drafts of the Schedules and Statements, and performed quality control related thereto.

12. Verita's professionals additionally spent 32.9 hours assisting the Debtors and their professionals with the Debtors' solicitation. This included reviewing and processing ballots,

preparing reports, and quality control related thereto. This also included preparing for and attending the Confirmation Hearing. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016.

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $35,730.38; (ii) directing payment by the Debtors of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: August 14, 2026
El Segundo, California

/s/ *Sarah Harbuck*
KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: August 14, 2026
El Segundo, California

/s/ *Sarah Harbuck*
Sarah Harbuck

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC *et al*.,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)

Hearing Date: September 16, 2026 at 2:30 p.m. (ET)
Objection Deadline: September 4, 2026 at 4:00 p.m. (ET)

NOTICE OF FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM FEBRUARY 11, 2026 THROUGH AND INCLUDING JULY 10, 2026

PLEASE TAKE NOTICE that on August 14, 2026, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned reorganized debtors (the "Debtors"), filed the *Final Fee Application of Kurtzman Carson Consultants, LLC Dba Verita Global, as Administrative Advisor to the Debtors, for the Period From February 11, 2026 Through and Including July 10, 2026* (the "Application"), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of $35,730.38 and reimbursement for actual and necessary expenses in the amount of $0.00. A copy of the Application is attached hereto.

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **September 4, 2026 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection or response, if any, upon the following: (i) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Richard M. Pachulski (rpachulski@pszjlaw.com), Gregory V. Demo (gdemo@pszjlaw.com) and Mary F. Caloway (mcaloway@pszjlaw.com); (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Attn: Jon Lipshie, Esq. (jon.lipshie@usdoj.gov); (iii) counsel to the DIP Lenders, (a) Proskauer Rose LLP, Eleven Times Square, New York, New York 10036 (Attn: David M. Hillman (dhillman@proskauer.com) and Matthew R. Koch (mkoch@proskauer.com)), and (b) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801 (Attn: Matthew B. McGuire (mcguire@lrclaw.com)); (iv) counsel to the DIP Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016 (Attn: William Hao (william.hao@alston.com) and Dylan S. Cassidy (dylan.cassidy@alston.com)); and (v) counsel for the Committee, (a) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019-6099, Attn: Brett H. Miller (bmiller@willkie.com), Todd M. Goren (tgoren@willkie.com), James H. Burbage (jburbage@willkie.com), Joseph R. Brandt (jbrandt@willkie.com), and (b) Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801, Attn: Matthew P. Ward (matthew.ward@wbd-us.com) and Todd A. Atkinson (todd.atkinson@wbd-us.com).

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801 ON **SEPTEMBER 16, 20206 AT 2:30 P.M. (ET)**. ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: August 14, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

Richard M. Pachulski, Esq. (admitted *pro hac vice*)
Mary F. Caloway, Esq. (DE Bar No. 3059)
Steven W. Golden, Esq. (DE Bar No. 6807)
919 North Market Street, 17th Floor
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Telephone: (302) 652-4100
Facsimile: (302) 652 4400
Email: rpachulski@pszjlaw.com
sgolden@pszjlaw.com
mcaloway@pszjlaw.com

- and -

Gregory V. Demo, Esq. (admitted *pro hac vice*)
Cia H. Mackle, Esq. (admitted *pro hac vice*)
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: gdemo@pszjlaw.com
cmackle@pszjlaw.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Period of March 1, 2026 to March 31, 2026

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

April 13, 2026

Avenger Flight Group, LLC
Larry Perkins
c/o Sierra Constellation Partners
101 Creekside Crossing Suite 1700-388
Brentwood TN 37027
United States

Re: Avenger Flight Group, LLC
USBC Case No. 26-10183

Dear Larry Perkins,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period March 1, 2026 to March 31, 2026 in the amount of $29,620.24 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

4/13/2026

Contact Parties

Verita Global LLC

Account Number	2610183FA	**Invoice Date**	April 13, 2026
Invoice Number	US-RESTR2711431	**Due Date**	Due upon receipt

Avenger Flight Group, LLC

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$29,620.24
Total of Hourly Fees	$29,620.24
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$29,620.24
Sales and Use Tax	$0.00
Total Invoice	$29,620.24

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610183FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711431	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$29,620.24		
Amount Paid	$		

Verita Global LLC

3/1/2026 - 3/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DPM	Daniel McSwigan	SOL	64.1	$186.20	$11,935.42
PJM	Joe Morrow	SOL	3.1	$190.00	$589.00
MPL	Michael Paque	SOL	9.2	$190.00	$1,748.00
RMZ	Rossmery Martinez	SOL	4.1	$186.20	$763.42
SMZ	Stanley Martinez	SOL	12.0	$186.20	$2,234.40
WRG	William Gruber	SOL	65.0	$190.00	$12,350.00

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/3/2026	WRG	Prepare correspondence to company regarding SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.2
3/17/2026	DPM	Review incoming correspondence regarding Schedule data	SOL	Schedules & SOFA	1.2
3/17/2026	DPM	Discussion with Verita Case Team re: Schedule and SOFA timeline and preparation	SOL	Schedules & SOFA	0.2
3/17/2026	WRG	Attention to email correspondence from the company regarding updates to SOALs	SOL	Schedules & SOFA	2.5
3/17/2026	WRG	Discuss SOFA and SOAL status preparation with Case Team	SOL	Schedules & SOFA	0.2
3/18/2026	DPM	Prepare Schedule E/F1, E/F2 with information provided by the company, including address and matrix review	SOL	Schedules & SOFA	3.5
3/18/2026	DPM	Prepare Schedule H data with information gathered from Schedule D and company Org chart	SOL	Schedules & SOFA	2.2
3/18/2026	DPM	Prepare Cover pages and Global notes documents for upcoming filing	SOL	Schedules & SOFA	1.5
3/18/2026	DPM	Prepare Schedule D data with information gathered from company provided data and company Org chart	SOL	Schedules & SOFA	0.8
3/18/2026	DPM	Review updated master report of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
3/18/2026	DPM	Review Schedules status to prepare correspondence regarding open issues	SOL	Schedules & SOFA	0.5
3/18/2026	WRG	Attention to email correspondence from the company regarding updates to SOALs	SOL	Schedules & SOFA	3.5
3/18/2026	WRG	Prepare draft Schedule H codebtor data for Verita CaseView	SOL	Schedules & SOFA	2.2
3/18/2026	WRG	Prepare Cover Pages for all debtors in anticipation for filing	SOL	Schedules & SOFA	1.5
3/18/2026	WRG	Prepare draft Schedule D claims data for Verita CaseView	SOL	Schedules & SOFA	0.8
3/18/2026	WRG	Update status tracker of all Schedules and SOFA questions per recent updates	SOL	Schedules & SOFA	0.5
3/19/2026	DPM	Perform quality review of recent updates to Schedules A/B data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.5
3/19/2026	DPM	Prepare Schedule G Data for input into Verita CaseView	SOL	Schedules & SOFA	1.1
3/19/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.5
3/19/2026	WRG	Prepare correspondence for Verita Team regarding case status and timeline	SOL	Schedules & SOFA	0.2
3/20/2026	DPM	Prepare Schedule EF Data for input into Verita CaseView	SOL	Schedules & SOFA	2.8
3/20/2026	DPM	Prepare Schedule H Data for input into Verita CaseView	SOL	Schedules & SOFA	1.4
3/20/2026	DPM	Prepare for and attend conference call with PSZ&J, the company, Sierra, Verita regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.4

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/20/2026	DPM	Review Verita Master and Status in preparation for meeting	SOL	Schedules & SOFA	0.9
3/20/2026	DPM	Prepare Schedule D Data for input into Verita CaseView	SOL	Schedules & SOFA	0.9
3/20/2026	PJM	Prepare for and attend conference call with PSZ&J, the company, Sierra, Verita regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.2
3/20/2026	PJM	Review master Schedules data in preparation for upcoming filing	SOL	Schedules & SOFA	0.7
3/20/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.4
3/20/2026	WRG	Update Schedule H codebtor data for Verita CaseView	SOL	Schedules & SOFA	1.4
3/20/2026	WRG	Update Schedule A/B asset data per client comments	SOL	Schedules & SOFA	1.0
3/20/2026	WRG	Update Schedule D claims data for Verita CaseView	SOL	Schedules & SOFA	0.9
3/20/2026	WRG	Review and update as necessary the status tracker and master templates per client comments	SOL	Schedules & SOFA	0.8
3/23/2026	WRG	Email correspondence to company regarding updates to SOFA	SOL	Schedules & SOFA	2.8
3/23/2026	WRG	Prepare Verita CaseView updates for Schedule G	SOL	Schedules & SOFA	1.9
3/23/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.6
3/23/2026	WRG	Prepare Verita CaseView updates for Schedule D	SOL	Schedules & SOFA	0.8
3/23/2026	WRG	Prepare Verita CaseView updates for Schedule H	SOL	Schedules & SOFA	0.6
3/24/2026	MPL	Review updated Schedule E/F with revised creditor name and contact information	SOL	Schedules & SOFA	0.3
3/24/2026	MPL	Review update of SOFAs and Schedules per correspondence with company	SOL	Schedules & SOFA	0.2
3/24/2026	PJM	Review master SOFA file for comments per precedent review	SOL	Schedules & SOFA	1.2
3/24/2026	SMZ	Update Schedule EF Part 2 data to include various missing addresses	SOL	Schedules & SOFA	2.9
3/24/2026	SMZ	Attend telephonic meeting with counsel, company as well as SierraConstellation Partners to review working Schedules and SOFA data	SOL	Schedules & SOFA	1.5
3/24/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	2.5
3/24/2026	WRG	Teleconference with company, PSZJ, Sierra Capital Partners, and Verita Team regarding SOFA and SOAL preparation and timing	SOL	Schedules & SOFA	1.4
3/24/2026	WRG	Prepare correspondence to company re open SOFA items	SOL	Schedules & SOFA	0.3

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/25/2026	DPM	Prepare Schedule E/F Part 2 data for input into Verita CaseView	SOL	Schedules & SOFA	2.8
3/25/2026	DPM	Prepare Schedule H data for input into Verita CaseView	SOL	Schedules & SOFA	1.8
3/25/2026	DPM	Prepare updates to SOFA 4 Data in Verita CaseView with information from call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	1.4
3/25/2026	DPM	Perform quality review of Schedules data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.4
3/25/2026	DPM	Prepare SOFA 4,30 data for input into Verita CaseView	SOL	Schedules & SOFA	1.3
3/25/2026	DPM	Prepare for and attend conference call with PSZ&J, the company, Sierra, Verita regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.2
3/25/2026	DPM	Generate and review Schedules and SOFA drafts with comments regarding open issues	SOL	Schedules & SOFA	1.2
3/25/2026	DPM	Prepare SOFA 11 data for input into Verita CaseView	SOL	Schedules & SOFA	0.9
3/25/2026	DPM	Prepare updates to Schedule A/B Part 10 Data in Verita CaseView with information from review	SOL	Schedules & SOFA	0.9
3/25/2026	DPM	Prepare updates to SOFA 3 Data in Verita CaseView with information from review	SOL	Schedules & SOFA	0.8
3/25/2026	DPM	Prepare SOFA, Schedule data updates in Verita CaseView per review	SOL	Schedules & SOFA	0.8
3/25/2026	DPM	Review incoming correspondence from the company re: SOFA and SOAL updates	SOL	Schedules & SOFA	0.5
3/25/2026	DPM	Prepare SOFA 26a, 26c data for input into Verita CaseView	SOL	Schedules & SOFA	0.4
3/25/2026	MPL	Prepare for and participate in conference call with Avenger and Pachulski regarding preparation of SOFAs and Schedules	SOL	Schedules & SOFA	1.1
3/25/2026	MPL	Review recent forms and status of remaining SOFAs and Schedules items	SOL	Schedules & SOFA	0.5
3/25/2026	MPL	Oversee update of additional SOFA and Schedule items per revisions received from company and PSZ&J	SOL	Schedules & SOFA	0.4
3/25/2026	SMZ	Administrative review of draft schedules for debtor Avenger Flight Group, LLC	SOL	Schedules & SOFA	1.1
3/25/2026	SMZ	Attend follow up telephonic meeting with counsel, Avenger company team and SierraConstellation Partners for continued review of working schedules and SOFA data	SOL	Schedules & SOFA	1.1
3/25/2026	SMZ	Prepare detailed correspondence to Verita schedules data team regarding pending EF Part 2 addresses for landlord claims	SOL	Schedules & SOFA	0.4
3/25/2026	WRG	Review email correspondence from the company regarding SOFA 3, 4, and 11	SOL	Schedules & SOFA	2.5
3/25/2026	WRG	Update Schedule H codebtor data per client comments	SOL	Schedules & SOFA	2.5
3/25/2026	WRG	Email correspondence to company regarding updates to SOFA	SOL	Schedules & SOFA	1.5

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/25/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.5
3/25/2026	WRG	Review draft SOFAs and SOALs PDFs against master tracking sheet data	SOL	Schedules & SOFA	1.3
3/25/2026	WRG	Teleconference with company, PSZJ, Sierra Capital Partners, and Verita Team regarding SOFA and SOAL preparation and timing	SOL	Schedules & SOFA	1.2
3/25/2026	WRG	Review email correspondence from PSZJ regarding SOAL Schedule A/B	SOL	Schedules & SOFA	1.0
3/25/2026	WRG	Prepare updated draft SOFAs and SOALs PDFs per recent updates from client	SOL	Schedules & SOFA	0.6
3/25/2026	WRG	Email correspondence to company regarding updates to SOALs	SOL	Schedules & SOFA	0.5
3/26/2026	DPM	Prepare Schedule E/F Part 1 data for input into Verita CaseView with information provided by PSZ&J	SOL	Schedules & SOFA	1.8
3/26/2026	DPM	Prepare for and attend conference call with PSZ&J, the company, Sierra, Verita regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.1
3/26/2026	DPM	Prepare updates to SOFA 3 Data in Verita CaseView adding addresses	SOL	Schedules & SOFA	0.9
3/26/2026	DPM	Prepare updates to SOFA 25 data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.8
3/26/2026	DPM	Prepare updates to Schedule A/B 15 data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.8
3/26/2026	DPM	Prepare updates to SOFA Data in Verita CaseView with information received from the PSZ&J	SOL	Schedules & SOFA	0.7
3/26/2026	DPM	Prepare updates to Schedule EF, Part 1 data in Verita CaseView per review	SOL	Schedules & SOFA	0.7
3/26/2026	DPM	Prepare updates to Schedule H data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.6
3/26/2026	DPM	Prepare updates to Schedule A/B data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.6
3/26/2026	DPM	Prepare updates to Schedule EF, Part 2 data in Verita CaseView per review	SOL	Schedules & SOFA	0.6
3/26/2026	DPM	Prepare updates to Schedule G data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.5
3/26/2026	DPM	Perform quality review of recent updates to Schedules data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5
3/26/2026	DPM	Prepare updates to Schedule Data in Verita CaseView with information from review	SOL	Schedules & SOFA	0.5
3/26/2026	DPM	Prepare updates to Schedule G data in Verita CaseView per review	SOL	Schedules & SOFA	0.5
3/26/2026	DPM	Prepare updates to SOFA 13 Data in Verita CaseView with information received from the company	SOL	Schedules & SOFA	0.5
3/26/2026	DPM	Prepare updates to Schedule EF, Part 2 data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.4

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/26/2026	DPM	Prepare updates to SOFA 28 data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.4
3/26/2026	DPM	Prepare updates to Schedule F data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.4
3/26/2026	DPM	Prepare updates to SOFA Data in Verita CaseView with information received from the company	SOL	Schedules & SOFA	0.3
3/26/2026	DPM	Prepare updates to SOFA 4 data in Verita CaseView with information provided in conference call with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	0.2
3/26/2026	MPL	Review updated SOFA and Schedule templates for potential updates against PDF forms	SOL	Schedules & SOFA	1.5
3/26/2026	MPL	Prepare for and participate in conference call with Avenger and Pachulski re updates and review of SOFAs and SOALs	SOL	Schedules & SOFA	1.0
3/26/2026	MPL	Review updated draft SOFA and Schedules	SOL	Schedules & SOFA	0.7
3/26/2026	MPL	Review SOFAs and Schedules to provide comments for Verita Team	SOL	Schedules & SOFA	0.6
3/26/2026	MPL	Review additional updates from company and counsel	SOL	Schedules & SOFA	0.2
3/26/2026	MPL	Review update of SOFAs and Schedules per correspondence with company	SOL	Schedules & SOFA	0.2
3/26/2026	RMZ	Perform quality review of Schedules drafts for certain Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.9
3/26/2026	RMZ	Perform quality review of updated Schedules drafts for AFG Dallas III, LLC, AFG Dallas IV, LLC and AFG Dallas, LLC Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.2
3/26/2026	SMZ	Prepare updated Schedule E address list for inclusion in finalized schedules	SOL	Schedules & SOFA	0.8
3/26/2026	SMZ	Perform quality review of draft Schedules and SOFA for debtor AFG Latam SIM Holdings III, LLC	SOL	Schedules & SOFA	0.6
3/26/2026	SMZ	Administrative review of draft Schedules for debtor AFG Orlando, LLC	SOL	Schedules & SOFA	0.5
3/26/2026	SMZ	Perform quality review of draft Schedules and SOFA for debtor AFG Latam SIM Holdings IV, LLC	SOL	Schedules & SOFA	0.4
3/26/2026	SMZ	Perform quality review of draft Schedules and SOFA for debtor AFG Latam SIM Holdings II, LLC	SOL	Schedules & SOFA	0.4
3/26/2026	SMZ	Perform quality review of draft Schedules and SOFA for debtor AFG Latam SIM Holdings, LLC	SOL	Schedules & SOFA	0.4
3/26/2026	SMZ	Administrative review of draft Schedules for debtor AFG Mexico Corp.	SOL	Schedules & SOFA	0.4
3/26/2026	SMZ	Administrative review of draft Schedules for debtor AFG Latam, LLC	SOL	Schedules & SOFA	0.3
3/26/2026	WRG	Review potential updates to draft SOFAs and SOALs	SOL	Schedules & SOFA	4.5
3/26/2026	WRG	Update draft SOFAs and SOALs per 3/26 teleconference with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	2.0

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/26/2026	WRG	Teleconference with company, PSZJ, Sierra Capital Partners, and Verita Team regarding SOFA and SOAL preparation and timing	SOL	Schedules & SOFA	1.0
3/26/2026	WRG	Update SOFA question 3 addresses	SOL	Schedules & SOFA	0.8
3/26/2026	WRG	Prepare updated draft SOFAs and SOALs PDFs per recent updates from client	SOL	Schedules & SOFA	0.7
3/26/2026	WRG	Review email correspondence from the company regarding updates to SOALs	SOL	Schedules & SOFA	0.6
3/26/2026	WRG	Update SOFA questions 25, 28 per client feedback	SOL	Schedules & SOFA	0.6
3/26/2026	WRG	Update SOFAs and SOALs for Case Team edits	SOL	Schedules & SOFA	0.5
3/26/2026	WRG	Prepare updated draft SOFAs and SOALs PDFs per recent updates from client	SOL	Schedules & SOFA	0.5
3/26/2026	WRG	Update SOAL A/B question 15 per updated organizational chart	SOL	Schedules & SOFA	0.3
3/26/2026	WRG	Prepare comments for recent draft SOFAs and SOALs	SOL	Schedules & SOFA	0.3
3/27/2026	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.5
3/27/2026	DPM	Prepare master list of pending Schedules and SOFA updates in preparation for filing	SOL	Schedules & SOFA	2.1
3/27/2026	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness per recent updates from client	SOL	Schedules & SOFA	2.0
3/27/2026	DPM	Generate and review Schedules and SOFA drafts	SOL	Schedules & SOFA	1.3
3/27/2026	DPM	Generate and review file ready Schedules, SOFA	SOL	Schedules & SOFA	1.1
3/27/2026	DPM	Prepare updates to SOFA 25 data in Verita CaseView with information provided by the company	SOL	Schedules & SOFA	0.8
3/27/2026	DPM	Prepare updates to Schedule Data in Verita CaseView with information from review	SOL	Schedules & SOFA	0.8
3/27/2026	DPM	Generate and review Schedules and SOFA drafts	SOL	Schedules & SOFA	0.8
3/27/2026	DPM	Prepare updates to Schedule A/B 15 data in Verita CaseView with information provided by the company	SOL	Schedules & SOFA	0.6
3/27/2026	DPM	Prepare for and attend conference call with PSZ&J, the company, Sierra, Verita regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	0.5
3/27/2026	DPM	Prepare updates to SOFA 28 data in Verita CaseView with information provided by the company	SOL	Schedules & SOFA	0.2
3/27/2026	DPM	Discussion with Avenger accounting team re: clarification of ownership structure	SOL	Schedules & SOFA	0.2
3/27/2026	MPL	Review revised schedule and SOFA drafts for final filing	SOL	Schedules & SOFA	1.9

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/27/2026	MPL	Prepare for and participate in conference call with Avenger and Pachulski re preparation of SOFAs and Schedules	SOL	Schedules & SOFA	0.6
3/27/2026	SMZ	Perform quality review of updated draft Schedules and SOFA for debtor Avenger Flight Group, LLC	SOL	Schedules & SOFA	0.8
3/27/2026	SMZ	Attend follow up telephonic meeting with counsel and SierraConstellation Partners team to review updated schedules data	SOL	Schedules & SOFA	0.4
3/27/2026	WRG	Review updated draft SOFAs and SOALs	SOL	Schedules & SOFA	1.3
3/27/2026	WRG	Update draft SOFAs and SOALs per 3/27 teleconference with PSZ&J, the company, and Sierra	SOL	Schedules & SOFA	1.2
3/27/2026	WRG	Prepare updated draft SOFAs and SOALs PDFs per recent updates from client	SOL	Schedules & SOFA	1.0
3/27/2026	WRG	Review potential updates to file-ready SOFAs and SOALs	SOL	Schedules & SOFA	0.8
3/27/2026	WRG	Prepare file-ready SOFAs and SOALs PDFs for client review	SOL	Schedules & SOFA	0.8
3/27/2026	WRG	Teleconference with company, PSZJ, Sierra Capital Partners, and Verita Team regarding SOFA and SOAL preparation and timing	SOL	Schedules & SOFA	0.6
3/27/2026	WRG	Review email correspondence from the company regarding updates to SOFA	SOL	Schedules & SOFA	0.5
3/27/2026	WRG	Review email correspondence to company regarding further updates to SOFA and SOALs	SOL	Schedules & SOFA	0.5
3/27/2026	WRG	Prepare correspondence to PSZJ re equity updates	SOL	Schedules & SOFA	0.2
3/31/2026	DPM	Prepare final Schedules and SOFA templates per UST request	SOL	Schedules & SOFA	2.3
3/31/2026	WRG	Prepare Master Templates for UST and Committee review	SOL	Schedules & SOFA	3.2

Verita Global LLC

3/1/2026 - 3/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

3/1/2026 - 3/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

Period of May 1, 2026 to May 31, 2026

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

June 16, 2026

Avenger Flight Group, LLC
Larry Perkins
c/o Sierra Constellation Partners
101 Creekside Crossing Suite 1700-388
Brentwood TN 37027
United States

Re: Avenger Flight Group, LLC
USBC Case No. 26-10183

Dear Larry Perkins,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period May 1, 2026 to May 31, 2026 in the amount of $2,614.33 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

6/16/2026

Contact Parties

Verita Global LLC

Account Number	2610183FA	**Invoice Date**	June 16, 2026
Invoice Number	US-RESTR2711694	**Due Date**	Due upon receipt

Avenger Flight Group, LLC

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$2,614.33
Total of Hourly Fees	$2,614.33
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$2,614.33
Sales and Use Tax	$0.00
Total Invoice	$2,614.33

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610183FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711694	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$2,614.33		
Amount Paid	$		

Verita Global LLC

5/1/2026 - 5/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	0.7	$174.90	$122.43
BIF	Bianca Barrera	CON	0.4	$174.90	$69.96
DCA	Devina Christabella	CON	0.2	$174.90	$34.98
JCN	Jacqueline Conklin	SOL	1.3	$186.20	$242.06
PJM	Joe Morrow	SOL	2.8	$190.00	$532.00
LRA	Luis Rios	CON	0.4	$174.90	$69.96
RMZ	Rossmery Martinez	SOL	2.7	$186.20	$502.74
SMZ	Stanley Martinez	SOL	5.2	$186.20	$968.24
SUS	Sumesh Srivastava	SC	0.4	$179.90	$71.96

Verita Global LLC

5/1/2026 - 5/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
5/7/2026	SMZ	Prepare electronic version of Opt In form in Verita CaseView	SOL	Solicitation	1.3
5/7/2026	SMZ	Review Class 2-6 E-Ballot setup in Verita CaseView	SOL	Solicitation	0.3
5/8/2026	PJM	Review ballot template and Opt-In form for E-Ballot preparation for Class 2, Class 3, Class 5, Class 6 and Non-Voting classes	SOL	Solicitation	1.8
5/8/2026	RMZ	Setup Class 2 E-Ballot into Verita CaseView	SOL	Solicitation	2.0
5/8/2026	RMZ	Prepare updates to Class 2, 3, 5 & 6 E-Ballot setup in Verita CaseView	SOL	Solicitation	0.7
5/8/2026	SMZ	Review and update E-Ballots for Classes 3, 5 & 6	SOL	Solicitation	1.3
5/8/2026	SMZ	Perform detailed review of Class 2-6 E-Ballot setup in Verita CaseView	SOL	Solicitation	0.8
5/13/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	1.0
5/20/2026	PJM	Review ballots input into Verita CaseView	SOL	Solicitation	0.3
5/21/2026	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/22/2026	SMZ	Prepare updates to Class 6 ballot for various creditors	SOL	Solicitation	0.4
5/27/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.7
5/27/2026	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/27/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/27/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
5/27/2026	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/27/2026	PJM	Review ballot report and voting summary	SOL	Solicitation	0.4
5/27/2026	PJM	Administrative quality control review of ballot data and release election forms	SOL	Solicitation	0.3
5/27/2026	SMZ	Prepare Ballot Summary Report for the period ending May 27, 2026	SOL	Solicitation	1.1
5/27/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.4

Verita Global LLC

5/1/2026 - 5/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

5/1/2026 - 5/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

Period of June 1, 2026 to June 30, 2026

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

July 15, 2026

Avenger Flight Group, LLC
Larry Perkins
c/o Sierra Constellation Partners
101 Creekside Crossing Suite 1700-388
Brentwood TN 37027
United States

Re: Avenger Flight Group, LLC
USBC Case No. 26-10183

Dear Larry Perkins,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period June 1, 2026 to June 30, 2026 in the amount of $3,495.81 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

7/15/2026

Contact Parties

Verita Global LLC

Account Number	2610183FA	**Invoice Date**	July 15, 2026
Invoice Number	US-RESTR2711829	**Due Date**	Due upon receipt

Avenger Flight Group, LLC

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$3,495.81
Total of Hourly Fees	$3,495.81
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$3,495.81
Sales and Use Tax	$0.00
Total Invoice	$3,495.81

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610183FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711829	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$3,495.81		
Amount Paid	$		

Verita Global LLC

6/1/2026 - 6/30/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DIM	Diana Mauricio	CON	0.9	$174.90	$157.41
JCN	Jacqueline Conklin	SOL	0.8	$186.20	$148.96
PJM	Joe Morrow	SOL	5.0	$190.00	$950.00
MWC	Matthew Canty	CON	0.7	$174.90	$122.43
SMZ	Stanley Martinez	SOL	10.5	$186.20	$1,955.10
SUS	Sumesh Srivastava	SC	0.9	$179.90	$161.91

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/1/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/2/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/2/2026	SMZ	Prepare Ballot Summary Report for the period ending June 2, 2026	SOL	Solicitation	0.8
6/2/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
6/3/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/3/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
6/3/2026	SMZ	Prepare Ballot Summary Report for the period ending June 3, 2026	SOL	Solicitation	0.8
6/3/2026	SMZ	Administrative review of new ballots input into Verita CaseView and perform various quality checks	SOL	Solicitation	0.2
6/8/2026	SMZ	Correspond with Verita operations team re status of new ballots received to be processed and input into Verita CaseView	SOL	Solicitation	0.1
6/8/2026	SMZ	Prepare follow up correspondence to counsel re status of outstanding ballots	SOL	Solicitation	0.1
6/8/2026	SMZ	Review and respond to inquiry from counsel regarding summary class 2 ballots received	SOL	Solicitation	0.1
6/9/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.2
6/9/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.2
6/9/2026	PJM	Administrative quality control review of ballot data, opt out forms, and address updates	SOL	Solicitation	0.3
6/9/2026	SMZ	Review and respond to follow up inquiry from counsel regarding status of Class 6 ballots for creditors Multi Pilot Simulations (MPS), Allegiant Air, LLC as well as Bow Systems Private Limited	SOL	Solicitation	0.2
6/9/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
6/10/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
6/10/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/10/2026	PJM	Review draft voting declaration and current voting data	SOL	Solicitation	1.2
6/10/2026	SMZ	Prepare draft voting declaration and correspond with Verita team re potential updates to same	SOL	Solicitation	2.9
6/10/2026	SMZ	Prepare Ballot Summary Report for the period ending June 10, 2026	SOL	Solicitation	0.8
6/10/2026	SMZ	Prepare correspondence to counsel regarding review of draft voting declaration and potential updates to same	SOL	Solicitation	0.1
6/10/2026	SUS	Review ballots input into Verita CaseView	SC	Solicitation	0.2

Verita Global LLC

6/1/2026 - 6/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
6/11/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.4
6/11/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/11/2026	PJM	Administrative quality control review of ballot data, opt out forms, and address updates	SOL	Solicitation	0.3
6/11/2026	SMZ	Input updates to voting amount and number of ballots for creditor Wilmington Trust into Verita CaseView per Verita team review	SOL	Solicitation	0.2
6/11/2026	SMZ	Review and respond to follow up inquiry from counsel regarding status of Class 2 ballots	SOL	Solicitation	0.2
6/12/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/12/2026	PJM	Review updated ballot report and opt out data in preparation for voting tabulation declaration	SOL	Solicitation	0.3
6/12/2026	SMZ	Prepare Ballot Summary Report for the period ending June 12, 2026	SOL	Solicitation	0.8
6/12/2026	SMZ	Correspond with Verita team re previous supplemental solicitation email services to creditor Bow Systems Private Limited as well as Export Development Canada and potential updates to Supplemental Solicitation Certificate of Service per same	SOL	Solicitation	0.2
6/15/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/15/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.2
6/15/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
6/15/2026	PJM	Review updated voting report and tabulation summary of proposed final voting results	SOL	Solicitation	0.7
6/15/2026	SMZ	Prepare Final Ballot Summary Report for the period ending June 15, 2026	SOL	Solicitation	0.7
6/15/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.4
6/15/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
6/17/2026	PJM	Review updated draft voting certification and tabulation report	SOL	Solicitation	0.7
6/17/2026	SMZ	Prepare updated voting declaration and exhibits for upcoming filing	SOL	Solicitation	2.3
6/18/2026	PJM	Prepare final voting declaration for filing	SOL	Solicitation	0.8
6/22/2026	PJM	Prepare for Confirmation Hearing including review of ballot materials, certification and objection matters	SOL	Solicitation	0.4
6/23/2026	PJM	Attend Confirmation Hearing telephonically	SOL	Solicitation	0.3

Verita Global LLC

6/1/2026 - 6/30/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

6/1/2026 - 6/30/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AF LIQUIDATING, LLC, ET AL.,[1]	Case No. 26-10183 (MFW)
	(Jointly Administered)
Debtors.	**Ref. Dkt No. ___**

ORDER GRANTING FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM FEBRUARY 11, 2026 THROUGH AND INCLUDING JULY 10, 2026

Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned reorganized debtors (the "Debtors"), filed its *Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, for the Period From February 11, 2026 Through and Including July 10, 2026* (the "Final Fee Application"). The Court has reviewed the Final Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Fee Application, and any hearing on the Final Fee Application, was adequate under the

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: AF Liquidating, LLC (1216); AF Dallas III Liquidating, LLC (5615); AF Dallas IV Liquidating, LLC (5558); AF Dallas Liquidating, LLC (3418); AF EU Operations Liquidating Corp. (9406); AF FLL Liquidating, LLC (6470); AF Latam Holding Liquidating Corp. (6475); AF Latam Sim Holdings II Liquidating, LLC (0473); AF Latam Sim Holdings III Liquidating, LLC (2592); AF Latam Sim Holdings IV Liquidating, LLC (0093); AF Latam Sim Holdings Liquidating, LLC (6475); AF Latam Liquidating, LLC (9545); AF Mexico Liquidating Corp. (1402); AF Orlando Liquidating, LLC (8409); AF Sanford Liquidating, LLC (6661); AF Sim Holding Liquidating Corp. (3325); AF Group Europe Liquidating, Corp. (5908); AF Group Topco Liquidating, LLC (5643); and AF Training Liquidating, LLC (6206). The Debtors' service address is 2800 Valley View Lane, Suite 180, Irving, Texas 75062. Debtor AF Liquidating, LLC was formerly known as Avenger Flight Group, LLC.

circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Fee Application. Accordingly, it is hereby

ORDERED that the Final Fee Application is GRANTED, on a final basis. The Debtors in the above case shall pay to Verita the sum of $35,730.38 as compensation for necessary professional services rendered, and actual and necessary expenses in the amount of $0.00 for a total of $35,730.38 for services rendered and disbursements incurred by Verita for the period February 11, 2026 through July 10, 2026, less any amounts previously paid in connection with the monthly fee applications.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.