IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
AVENGER FLIGHT GROUP, LLC, et al.,[1]	)	Case No. 26-10183 (MFW)
	)	(Jointly Administered)
Debtors.	)	**Obj. Deadline: August 24, 2026 at 4:00 p.m. ET**

SUMMARY SHEET TO THE SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Dates:	February 11 or February 12, 2026
Date of Retention Order:	March 19, 2026, effective as of February 11, 2026
Type of Application:	Monthly
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	May 1, 2026 through May 31, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$2,091.46 (80% of $2,614.33)

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

2610183260803000000000001

Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period: $0.00

Total Compensation and Expense Reimbursement Request for the Fee Period: $2,091.46 (80% of $2,614.33)

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Solicitation	14.1	$2,614.33
Totals	**14.1**	**$2,614.33**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
ADM	Adrian Mireles	Consultant	0.7	$ 174.90	$ 122.43
BIF	Bianca Barrera	Consultant	0.4	$ 174.90	$ 69.96
DCA	Devina Christabella	Consultant	0.2	$ 174.90	$ 34.98
JCN	Jacqueline Conklin	Solicitation Consultant	1.3	$ 186.20	$ 242.06
PJM	Joe Morrow	Solicitation Consultant	2.8	$ 190.00	$ 532.00
LRA	Luis Rios	Consultant	0.4	$ 174.90	$ 69.96
RMZ	Rossmery Martinez	Solicitation Consultant	2.7	$ 186.20	$ 502.74
SMZ	Stanley Martinez	Solicitation Consultant	5.2	$ 186.20	$ 968.24
SUS	Sumesh Srivastava	Senior Consultant	0.4	$ 179.90	$ 71.96
	TOTALS		**14.1**		**$2,614.33**

Total Incurred:	$2,614.33
Blended Rate:	$185.41

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
	)	Case No. 26-10183 (MFW)
AVENGER FLIGHT GROUP, LLC, et al.,[1]	)	
	)	(Jointly Administered)
	)	
Debtors.	)	**Obj. Deadline: August 24, 2026 at 4:00 p.m. ET**
	)	

SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned reorganized debtors (the "Debtors"), hereby submits its second monthly fee application (this "Fee Application") for allowance of compensation for professional services provided in the amount of $2,614.33 and authorization of payment of $2,091.46 (which is 80% of $2,614.33) for the period

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from May 1, 2026 through and including May 31, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On February 11, 2026 or February 12, 2026, as applicable (the "Petition Date"), the Debtors filed their respective voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to manage and operate their business as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

5. On February 12, 2026, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 4] (the "Section 156(c) Application"), which was approved by the Court on February 13, 2026 [Docket No. 65] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on March 3, 2026, the Debtors filed the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 113]. On March 19, 2026, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 178] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these chapter 11 cases regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

(a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

(b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

(c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;

(d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;

(e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is $2,614.33 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals spent 14.1 hours assisting the Debtors and their professionals with the Debtors' solicitation. This included reviewing and processing ballots, preparing reports, and quality control related thereto. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $2,614.33; (ii) directing payment by the Debtors of $2,091.46 (which is 80% of $2,614.33); and (iii) granting such other and further relief as the Court deems just and proper.

Dated: August 3, 2026
El Segundo, California

/s/ *Sarah Harbuck*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*.,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)

Objection Deadline: August 24, 2026 at 4:00 p.m. (ET)

NOTICE OF SECOND MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026

PLEASE TAKE NOTICE that Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor to the above-captioned debtors and debtors in possession, filed its *Second Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period From May 1, 2026 Through and Including May 31, 2026* (the "Application"), seeking fees in the amount of $2,614.33 and reimbursement of actual and necessary expenses in the amount of $0.00. A copy of the Application is attached hereto for service upon you.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for

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the District of Delaware (the "Bankruptcy Court"), 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **August 24, 2026 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the objection or response, if any, upon the following: (i) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Richard M. Pachulski (rpachulski@pszjlaw.com), Gregory V. Demo (gdemo@pszjlaw.com) and Mary F. Caloway (mcaloway@pszjlaw.com); (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Attn: Jon Lipshie, Esq. (jon.lipshie@usdoj.gov); (iii) counsel to the DIP Lenders, (a) Proskauer Rose LLP, Eleven Times Square, New York, New York 10036 (Attn: David M. Hillman (dhillman@proskauer.com) and Matthew R. Koch (mkoch@proskauer.com)), and (b) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801 (Attn: Matthew B. McGuire (mcguire@lrclaw.com)); (iv) counsel to the DIP Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016 (Attn: William Hao (william.hao@alston.com) and Dylan S. Cassidy (dylan.cassidy@alston.com)); and (v) counsel for the Committee, (a) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019-6099, Attn: Brett H. Miller (bmiller@willkie.com), Todd M. Goren (tgoren@willkie.com), James H. Burbage (jburbage@willkie.com), Joseph R. Brandt (jbrandt@willkie.com), and (b) Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801, Attn: Matthew P. Ward (matthew.ward@wbd-us.com) and Todd A. Atkinson (todd.atkinson@wbd-us.com).

PLEASE TAKE FURTHER NOTICE that on March 6, 2026, the Bankruptcy Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* (the "Administrative Order") [Docket No. 129]. Pursuant to the Administrative Order, in the absence of timely filed objections or responses, and upon the filing with the Bankruptcy Court of a certification of no objection, the Debtors are authorized to pay the professionals eighty percent (80%) of the fees, and one hundred percent (100%) of expenses without further notice or hearing. All fees and expenses paid to the professionals are subject to final approval by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: August 3, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

Richard M. Pachulski, Esq. (admitted *pro hac vice*)
Mary F. Caloway, Esq. (DE Bar No. 3059)
Steven W. Golden, Esq. (DE Bar No. 6807)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Facsimile: (302) 652 4400
Email: rpachulski@pszjlaw.com
sgolden@pszjlaw.com
mcaloway@pszjlaw.com

- and -

Gregory V. Demo, Esq. (admitted *pro hac vice*)
Cia H. Mackle, Esq. (admitted *pro hac vice*)
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: gdemo@pszjlaw.com
cmackle@pszjlaw.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

June 16, 2026

Avenger Flight Group, LLC
Larry Perkins
c/o Sierra Constellation Partners
101 Creekside Crossing Suite 1700-388
Brentwood TN 37027
United States

Re: Avenger Flight Group, LLC
USBC Case No. 26-10183

Dear Larry Perkins,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period May 1, 2026 to May 31, 2026 in the amount of $2,614.33 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

6/16/2026

Contact Parties

Verita Global LLC

Account Number	2610183FA	**Invoice Date**	June 16, 2026
Invoice Number	US-RESTR2711694	**Due Date**	Due upon receipt

Avenger Flight Group, LLC

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$2,614.33
Total of Hourly Fees	$2,614.33
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$2,614.33
Sales and Use Tax	$0.00
Total Invoice	$2,614.33

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2610183FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2711694	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$2,614.33		
Amount Paid	$		

Verita Global LLC

5/1/2026 - 5/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	0.7	$174.90	$122.43
BIF	Bianca Barrera	CON	0.4	$174.90	$69.96
DCA	Devina Christabella	CON	0.2	$174.90	$34.98
JCN	Jacqueline Conklin	SOL	1.3	$186.20	$242.06
PJM	Joe Morrow	SOL	2.8	$190.00	$532.00
LRA	Luis Rios	CON	0.4	$174.90	$69.96
RMZ	Rossmery Martinez	SOL	2.7	$186.20	$502.74
SMZ	Stanley Martinez	SOL	5.2	$186.20	$968.24
SUS	Sumesh Srivastava	SC	0.4	$179.90	$71.96

Verita Global LLC

5/1/2026 - 5/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
5/7/2026	SMZ	Prepare electronic version of Opt In form in Verita CaseView	SOL	Solicitation	1.3
5/7/2026	SMZ	Review Class 2-6 E-Ballot setup in Verita CaseView	SOL	Solicitation	0.3
5/8/2026	PJM	Review ballot template and Opt-In form for E-Ballot preparation for Class 2, Class 3, Class 5, Class 6 and Non-Voting classes	SOL	Solicitation	1.8
5/8/2026	RMZ	Setup Class 2 E-Ballot into Verita CaseView	SOL	Solicitation	2.0
5/8/2026	RMZ	Prepare updates to Class 2, 3, 5 & 6 E-Ballot setup in Verita CaseView	SOL	Solicitation	0.7
5/8/2026	SMZ	Review and update E-Ballots for Classes 3, 5 & 6	SOL	Solicitation	1.3
5/8/2026	SMZ	Perform detailed review of Class 2-6 E-Ballot setup in Verita CaseView	SOL	Solicitation	0.8
5/13/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	1.0
5/20/2026	PJM	Review ballots input into Verita CaseView	SOL	Solicitation	0.3
5/21/2026	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/22/2026	SMZ	Prepare updates to Class 6 ballot for various creditors	SOL	Solicitation	0.4
5/27/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.7
5/27/2026	BIF	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
5/27/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.2
5/27/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
5/27/2026	LRA	Review ballots input into Verita CaseView	CON	Solicitation	0.2
5/27/2026	PJM	Review ballot report and voting summary	SOL	Solicitation	0.4
5/27/2026	PJM	Administrative quality control review of ballot data and release election forms	SOL	Solicitation	0.3
5/27/2026	SMZ	Prepare Ballot Summary Report for the period ending May 27, 2026	SOL	Solicitation	1.1
5/27/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.4

Verita Global LLC

5/1/2026 - 5/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

5/1/2026 - 5/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: August 3, 2026
El Segundo, California

/s/ *Sarah Harbuck*

Sarah Harbuck