IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Avenger Flight Group, LLC, *et al.*,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)
	Objection Deadline: June 10, 2026 at 4:00 p.m. (ET)

SECOND MONTHLY FEE APPLICATION OF WOMBLE BOND DICKINSON (US) LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS DELAWARE CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Name of Applicant:	Womble Bond Dickinson (US) LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	April 10, 2026; effective February 26, 2026
Period for which Compensation and Reimbursement is Sought:	April 1, 2026 through April 30, 2026
Amount of Compensation sought as Actual, Reasonable and Necessary:	$14,600.00 (80% of $18,250.00)
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	$257.14

This is a(n): _√_ Monthly _____ Interim _____ Final Fee Application

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

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Previously Filed Applications:

DATE FILED	PERIOD COVERED	REQUESTED FEES	REQUESTED EXPENSES	APPROVED FEES	APPROVED EXPENSES
04.24.2026 [Docket No. 364]	02.26.2026 — 03.31.2026	$56,423.00	$0.00	$45,138.40	$0.00

TIMEKEEPER SUMMARY FOR MONTHLY PERIOD
APRIL 1, 2026 THROUGH APRIL 30, 2026

NAME OF PROFESSIONAL PERSON	POSITION/DATE ADMITTED TO BAR/NUMBER OF YEARS	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION SOUGHT
Matthew P. Ward	Partner; Admitted to Delaware Bar 2003; Joined WBD 2008	$1,030.00	5.9	$6,077.00
Todd A. Atkinson	Counsel; Admitted to Delaware Bar 2006; Joined WBD 2020	$750.00	11.3	$8,475.00
Michelle M. Dero	Paralegal; Joined WBD 2026	$430.00	8.6	$3,698.00
TOTALS:			**25.8**	**$18,250.00**
Total Blended Rate:				**$707.36**

SUMMARY OF SERVICES BY TASK CODE FOR MONTHLY PERIOD
APRIL 1, 2026 THROUGH APRIL 30, 2026

TASK CODE	TASK DESCRIPTION	HOURS	AMOUNT
BKAD	Asset Disposition – General	1.2	$1,056.00
BKC	Creditors Committee Meeting/Conferences	2.3	$1,781.00
BKDS	Disclosure Statement	0.7	$721.00
BKE	Executory Contracts/Lease Agreements	3.1	$2,417.00
BKF	Fee Applications/Monthly Billing	7.5	$4,525.00
BKFO	Fees of Others	0.2	$118.00
BKH	Court Hearings/Preparation/Agenda	3.9	$2,889.00
BKPO	Plan of Reorganization	1.1	$953.00
BKRA	Retention Applicant	2.3	$1,053.00
BKRO	Retention of Others	0.6	$562.00
BKRS	Reports and Schedules	0.3	$225.00
BKTM	US Trustee Matters	2.6	$1,950.00
	Total:	**25.8**	**$18,250.00**

SUMMARY OF EXPENSES FOR MONTHLY PERIOD
APRIL 1, 2026 THROUGH APRIL 30, 2026

EXPENSE CATEGORY	TOTAL EXPENSES
Court Fees (Filing Fee for *Pro Hac Vice* Motions)	$250.00
Reliable (Postage Service)	$7.14
Total Expenses Requested:	**$257.14**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Avenger Flight Group, LLC, *et al.*,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)
	Objection Deadline: June 10, 2026 at 4:00 p.m. (ET)

SECOND MONTHLY APPLICATION OF WOMBLE BOND DICKINSON (US) LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS DELAWARE CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD APRIL 1, 2026 THROUGH APRIL 30, 2026

Womble Bond Dickinson (US) LLP ("**WBD**"), as Delaware co-counsel to the Official Committee of Unsecured Creditors (the "**Committee**") appointed in these chapter 11 bankruptcy case (the "**Chapter 11 Case**s") of the above-captioned debtors and debtors-in-possession (the "**Debtor**s"), submits its second monthly application (the "**Application**"), pursuant to sections 330(a), 331, and 1103 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "**Bankruptcy Code**"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 2016-2 ("**Local Rule 2016-2**") of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "**Local Rules**"), the *United States Trustee Guidelines for Reviewing Applications for*

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 issued by the Executive Office for United States Trustees (the "**Guidelines**"), and this Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals, and (II) Granting Related Relief,* entered March 6, 2026 [Docket No. 129] (the "**Interim Compensation Order**"), for the allowance of monthly compensation for professional services performed by WBD for the period April 1, 2026 through and including April 30, 2026 (the "**Application Period**") in the amount of $18,250.00, together with reimbursement for actual and necessary expenses in the amount of $257.14 incurred during the Application Period. In support of the Application, WBD respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.

2. Venue of these cases and this Application is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief sought herein are Bankruptcy Code sections 330 and 331.

BACKGROUND

4. On February 12, 2026 (the "**Petition Date**"), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court in the District of Delaware (the "**Court**") commencing these cases (the "**Chapter 11 Cases**"). No trustee or examiner has been appointed in the Chapter 11 Cases.

5. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors continue to manage their properties and operate their businesses as debtors in possession.

6. On February 25, 2026, the Office of the United States Trustee appointed the Committee pursuant to Bankruptcy Code section 1102(a)(1). *See* Docket No. 95. The Committee is comprised of the following three (3) members: (i) Allegiant Air LLC; (ii) Bow Systems (Private) Limited; and (iii) Multi Pilot Simulations. On February 26, 2026, the Committee selected Willkie Farr & Gallagher LLP ("**Willkie**") and WBD to serve as its Delaware co-counsel.

7. Information regarding the Debtors' history, business operations, capital structure, primary secured indebtedness, and the events leading up to the commencement of these *Chapter 11 Cases can be found in the Declaration of Lawrence Perkins in Support of Debtors' Chapter 11 Petitions and First Day Relief* [Docket No. 33].

8. On March 25, 2026, the Committee applied to the Court for an order authorizing the Committee to retain WBD as its Delaware co-counsel effective February 26, 2026 [Docket No. 196] (the "**Retention Application**").

9. On April 10, 2026, the Court entered an Order approving the retention of WBD as Delaware co-counsel to the Committee effective February 26, 2026 [Docket No. 299] (the "**Retention Order**").

SUMMARY OF SERVICES RENDERED

10. A detailed statement of fees incurred by WBD during the Application Period are attached as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional for the Compensation Period. To the best of WBD's knowledge, this Application complies with Sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, Local Rule 2016-2, applicable Third Circuit law and the Administrative Order.

SUMMARY OF EXPENSES

11. Attached as **Exhibit B** are WBD's itemized records detailing expenses incurred on behalf of the Committee during the Application Period in the amount of $257.14. All entries detailed in Exhibit B comply with the requirements set forth in Local Rule 2016-2(e), including an itemization of the expenses by category, the date the expense was incurred, and the individual incurring the expense, where available.

12. WBD has not charged the Committee for internal photocopying expenses. WBD also does not charge for outgoing facsimile transmissions. The rates incurred by WBD in connection with third-party photocopying, electronic data management services, including scanning and document imaging, travel, travel-related expenses, business meals, messengers, couriers, postage, witness fees, and other fees related to trials and hearings are billed at cost. As per the Guidelines, WBD has not requested reimbursement of expenses related to overhead charges, such as secretarial services and proofreading.

VALUATION OF SERVICES

13. WBD's attorneys and paraprofessionals expended a total of 25.8 hours for the Application Period. The professional time expended by the firm and the value of said time in fees, were actual, reasonable, and necessary. In all respects, the firm's fees meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals' fees.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of the case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

RESERVATION OF RIGHTS

15. To the extent time or disbursement charges for services rendered or disbursements incurred relate to the Application Period but were not processed prior to the preparation of this Application, or WBD has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Application Period, WBD reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

CERTIFICATE OF COMPLIANCE AND WAIVER

16. The undersigned representative of WBD certifies that the undersigned has reviewed the requirements of Local Rule 2016-2, and that the Application substantially complies with such Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, the undersigned believes that such deviations are not material. Accordingly, WBD respectfully requests that any such requirements be waived.

CONCLUSION

WHEREFORE, WBD respectfully requests that it be granted (i) a monthly allowance of fees in the amount of $18,507.14 and authority for an interim payment of compensation for professional services rendered herein as counsel to the Debtors during the Application Period in the amount of $14,600.00, which is eighty percent (80%) of the fees incurred; (ii) one hundred percent (100%) reimbursement of expenses in the amount of $257.14; and such further relief as the Court may deem just and proper.

Dated: May 20, 2026
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Matthew P. Ward

Matthew P. Ward (No. 4471)
Todd A. Atkinson (No. 4825)
1313 North Market Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 252-4320
Facsimile: (302) 252-4330
Email: matthew.ward@wbd-us.com
todd.atkinson@wbd-us.com

Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Avenger Flight Group, LLC, *et al.*,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)
	Objection Deadline: June 10, 2026 at 4:00 p.m. (ET)

NOTICE OF SECOND MONTHLY FEE APPLICATION OF WOMBLE BOND DICKINSON (US) LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS DELAWARE CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

PLEASE TAKE NOTICE that on May 20, 2026, The Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, *et al.* (the "**Committee**"), by and through the Committee's undersigned counsel, filed the *Second Monthly Fee Application of Womble Bond Dickinson (US) LLP for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for the Period from April 1, 2026 through April 30, 2026* (the "**Application**") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "**Bankruptcy Court**").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals,*

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

and (II) Granting Related Relief [Docket No. 129] (the "**Interim Compensation Order**"), objections, if any, to the Application must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and be served upon: (i) counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Richard M. Pachulski, Esquire (rpachulski@pszjlaw.com), Gregory V. Demo, Esquire (gdemo@pszjlaw.com) and Mary F. Caloway, Esquire (mcaloway@pszjlaw.com); (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Attn: Jon Lipshie, Esquire (jon.lipshie@usdoj.gov); (iii) counsel to the DIP Lenders, (a) Proskauer Rose LLP, Eleven Times Square, New York, New York 10036, Attn: David M. Hillman, Esquire (dhillman@proskauer.com) and Matthew R. Koch, Esquire (mkoch@proskauer.com)), and (b) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire, Esquire (mcguire@lrclaw.com)); (iv) counsel to the DIP Agent, Alston & Bird LLP, 90 Park Avenue, New York, New York 10016, Attn: William Hao, Esquire (william.hao@alston.com) and Dylan S. Cassidy, Esquire (dylan.cassidy@alston.com)); and (v) counsel for the Committee, (a) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019-6099, Attn: Brett H. Miller, Esquire (bmiller@willkie.com), Todd M. Goren, Esquire (tgoren@willkie.com), James H. Burbage, Esquire (jburbage@willkie.com), Joseph R. Brandt, Esquire (jbrandt@willkie.com), and (b) Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801, Attn: Matthew P. Ward, Esquire (matthew.ward@wbd-us.com) and Todd A. Atkinson, Esquire (todd.atkinson@wbd-us.com), (each, an "**Application Recipient**" and collectively, (the "**Application Recipients**") by no later than **June 10, 2026 at 4:00 p.m. (*prevailing* Eastern**

Time) (the "**Objection Deadline**"). A hearing on the Application shall be held in the event timely objections are filed.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION TO THE APPLICATION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: May 20, 2026
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Matthew P. Ward
Matthew P. Ward (No. 4471)
Todd A. Atkinson (No. 4825)
1313 North Market Street, Suite 1200
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Delaware Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

EXHIBIT A

Detailed Statement of Fees

WOMBLE BOND DICKINSON

Avenger Flight Group -Official Committee
c/o Womble Bond Dickinson
Wilmington, DE 19801

May 14, 2026
Invoice No. 6822648
Matter No. 324398.00001
Due Upon Receipt

Billing Attorney: M. Ward
Avenger Flight Group, LLC

For Professional Services Rendered through April 30, 2026

Fees	$18,250.00
Disbursements	$257.14
Current Balance Due	**$18,507.14**

Professional Services

Date	Timekeeper	Description	Hours	Amount
Task: BKAD Asset Disposition - General				
04/03/26	M. Ward	Review proposed sale order and numerous Court docket entries	0.30	309.00
04/06/26	M. Dero	Retrieve /Notice of Filing of Proposed Sale Order and email same to M. Ward, T. Atkinson and co-counsel	0.10	43.00
04/07/26	M. Dero	Download Certification of Counsel Regarding Revised Sale Order and email same to M. Ward and T. Atkinson	0.10	43.00
04/08/26	M. Ward	Review revised proposed sale order and committee comments	0.30	309.00
04/08/26	M. Dero	Retrieve Sale Order as entered and email to M. Ward, T. Atkinson and Willkie team	0.10	43.00
04/09/26	M. Ward	Review revised proposed sale order and certification	0.30	309.00
	Subtotal			**$1,056.00**
Task: BKC Creditors Committee Meeting/Conferences				
04/14/26	T. Atkinson	Prepare for and attend weekly committee meeting	0.70	525.00
04/22/26	M. Ward	Develop strategy with committee and T. Atkinson on motion to reject Spirit agreement and review summary of same for committee	0.20	206.00
04/22/26	T. Atkinson	Communicate with Committee Members regarding Debtors' motion to reject agreement with Spirit Airlines	0.30	225.00
04/23/26	T. Atkinson	Draft correspondence to Committee Members in response to questions regarding Spirit rejection motion (.4); communicate with Committee Members with short update regarding hearing to consider Spirit rejection motion (.1)	0.50	375.00
04/28/26	T. Atkinson	Review and consider agenda for committee meeting and prepare for same (.2); attend committee meeting (.4)	0.60	450.00
	Subtotal			**$1,781.00**
Task: BKDS Disclosure Statement				
04/27/26	M. Ward	Review/analyze disclosure statement, plan, solicitation motion, and proposed order	0.70	721.00
	Subtotal			**$721.00**
Task: BKE Executory Contracts/Lease Agreements				
04/08/26	M. Dero	Download (i) Order Granting Debtors' Motion to Shorten Notice of Motion for Order (A) Approving Stipulation Between Debtors and Biowound Solutions, Inc. Regarding Termination of Sublease and (B) Granting Related Relief and (ii) Notice of Hearing and calendar deadlines	0.20	86.00

Date	Timekeeper	Description	Hours	Amount
04/20/26	M. Ward	Review/analyze Spirit rejection motion and proposed order, and motion and order to expedite (.5); numerous correspondences with Willkie team and T. Atkinson re same (.4)	0.90	927.00
04/20/26	T. Atkinson	Review and consider correspondence from Mr. Brandt regarding debtors' motion to reject Spirit contracts (.1); review and consider motion and related papers relative to same (.5); communicate with Mr. Ward regarding Spirit rejection motion and related hearing to consider same (.2); communicate with Committee Members regarding Spirit rejection motion (.1)	0.90	675.00
04/20/26	M. Dero	Download Spirit Rejection Motion and email same to M. Ward and T. Atkinson	0.20	86.00
04/22/26	T. Atkinson	Review and consider debtors' motion to reject agreement with Spirit Airlines (.3); communicate with Mr. Ward regarding same (.1)	0.40	300.00
04/28/26	T. Atkinson	Review and consider debtors' second omnibus motion to reject certain contracts and leases	0.20	150.00
04/28/26	M. Dero	Retrieve Debtors' Second Omnibus Rejection Motion , email same to M. Ward and T. Atkinson and calendar deadlines	0.10	43.00
04/29/26	T. Atkinson	Review and consider debtors' third omnibus motion to reject certain contracts and leases	0.20	150.00
	Subtotal			**$2,417.00**
Task: BKF Fee Application/Monthly Billing				
04/03/26	M. Ward	Review March time and expense detail in connection with preparing fee application	0.70	721.00
04/15/26	T. Atkinson	Review and consider correspondence from Mr. Curbelo regarding committee professional fee applications (.1); communicate with Mr. Ward regarding same (.1)	0.20	150.00
04/16/26	M. Dero	Review email from M. Ward attaching invoice (.1); begin preparation of WBD first monthly application and related attachments (.9)	1.00	430.00
04/20/26	M. Dero	Continue preparing WBD first monthly application	1.00	430.00
04/21/26	T. Atkinson	Review and consider draft WBD first monthly fee application, notice and related invoice (.5); edit, revise and draft proposed changes to same (.4); communicate with Ms. Dero regarding revised WBD fee application, notice and invoice (.1)	1.00	750.00
04/22/26	M. Dero	Emails from T. Atkinson and M. Ward regarding WBD's first monthly application, sending invoice to Committee prior to filing (.1); update WBD's first monthly application and notice and email to M. Ward and T. Atkinson for final review (.3); email from T. Atkinson regarding certain expenses and research regarding same (.2)	0.60	258.00

Date	Timekeeper	Description	Hours	Amount
04/24/26	T. Atkinson	Communicate with Mr. Curbelo regarding pending first monthly fee applications (.1); review and consider final draft Willkie and FTI fee applications (.3); review, edit and revise WBD fee application (.2); communicate with Ms. Dero regarding finalizing and filing of Willkie, FTI and WBD fee applications (.2)	0.80	600.00
04/24/26	M. Dero	Emails between T. Atkinson and F. Curbelo regarding status of monthly applications (.2); Email from F. Curbelo attaching monthly applications of Willkie and FTI (.1); review both, add signatures and fix spacing on notice (.1); emails with T. Atkinson regarding comments to WBD's monthly application and revise same (.2); finalize and file Willkie Fee Application, Womble Fee Application, and FTI Fee Application (.5); effectuate service of same; calendar deadlines (.3)	1.40	602.00
04/27/26	M. Ward	Review draft fee application	0.40	412.00
04/28/26	M. Dero	Prepare certificate of service and service lists regarding first monthly applications (.2); finalize and file Certificate of Service (.2)	0.40	172.00
	Subtotal			**$4,525.00**
Task: BKFO Fees of Others				
04/07/26	T. Atkinson	Communicate with Mr. Hansen regarding committee professional budget	0.10	75.00
04/15/26	M. Dero	Download Pachulski Fee Application and calendar deadlines	0.10	43.00
	Subtotal			**$118.00**
Task: BKH Court Hearings/Preparation/Agenda				
04/02/26	T. Atkinson	Review and consider hearing agenda for sale hearing (.1); communicate with Ms. Dero regarding attendance at sale hearing (.1)	0.20	150.00
04/02/26	M. Dero	Retrieve Notice of Agenda of Matters Scheduled for Hearing on April 7, 2026 (.1); email agenda notice to M. Ward, T. Atkinson and Willkie team (.1); email from F. Curbelo regarding hearing attendance and register M. Ward, T. Atkinson and co-counsel to appear via Zoom (.2)	0.40	172.00
04/06/26	M. Dero	Retrieve Notice of Amended Agenda of Matters Scheduled for Hearing on April 7, 2026 and email same to M. Ward, T. Atkinson and co-counsel	0.10	43.00
04/07/26	T. Atkinson	Communicate with Mr. Brandt regarding sale hearing (.1); prepare for and attend sale hearing (.5)	0.60	450.00
04/20/26	M. Dero	Register M. Ward and T. Atkinson's Zoom appearance for April 23 hearing	0.10	43.00
04/21/26	M. Dero	Download April 23 agenda notice and email	0.20	86.00

Date	Timekeeper	Description	Hours	Amount
		same to M. Ward and T. Atkinson (.1); emails with Z. Charlton regarding hearing attendance (.1)		
04/22/26	M. Dero	Download April 23 amended agenda notice and email same to M. Ward and T. Atkinson	0.10	43.00
04/23/26	M. Ward	Prepare for and participate in Court hearing on motion to reject Spirit agreement (.6); correspondences with J. Brandt at Willkie, T. Atkinson, and committee members re same (.3)	0.90	927.00
04/23/26	T. Atkinson	Review and consider hearing agenda in advance of hearing (.2); phone call with Mr. Brandt regarding hearing and related coordination (.1); communicate with Mr. Ward regarding same (.1); prepare for and attend hearing (.9)	1.30	975.00
	Subtotal			**$2,889.00**
Task: BKPO Plan of Reorganization				
04/10/26	M. Dero	Retrieve Combined Disclosure Statement and Plan of Liquidation and email same to M. Ward, T. Atkinson and Willkie team (.1); retrieve Debtors' Solicitation Motion and review email from F. Curbelo regarding same (.1); calendar deadlines (.1)	0.30	129.00
04/20/26	M. Ward	Research re exculpation under chapter 11 plan (.4); numerous correspondences with Willkie team and T. Atkinson re same (.4)	0.80	824.00
	Subtotal			**$953.00**
Task: BKRA Retention of Applicant				
04/02/26	M. Dero	Emails between T. Atkinson and M. Ward regarding U.S. Trustee's comments concerning WBD and FTI's retention applications	0.10	43.00
04/08/26	M. Dero	Emails with T. Atkinson regarding objection deadline, certificate of no objection and certifications	0.10	43.00
04/09/26	M. Dero	Update/organize certifications of counsel, certificate of no objection and proposed retention orders and email same to T. Atkinson for final review (.4); finalize and file CONO for Willkie Application (.2); (ii) COC for Womble Application (.2); and (iii) COC for FTI Application (.2); upload proposed orders (.2)	1.20	516.00
04/10/26	M. Dero	Retrieve Willkie Retention Order, Womble Retention Order, and FTI Retention Order (.2); effectuate email service of orders and emails with Reliable regarding first-class service of orders (.1)	0.30	129.00
04/13/26	T. Atkinson	Review and consider draft service information relating to orders approving Committee retention applications (.1); communicate with Ms. Dero regarding same (.1)	0.20	150.00

Date	Timekeeper	Description	Hours	Amount
04/13/26	M. Dero	Prepare certificate of service regarding retention orders (.2); finalize and file Certificate of Service (.2)	0.40	172.00
	Subtotal			**$1,053.00**
Task: BKRO Retention of Others				
04/08/26	T. Atkinson	Communicate with Mr. Charlton regarding Willkie and FTI retention applications relative to pending CNO and COC (.1); communicate with Ms. Dero regarding same (.1)	0.20	150.00
04/09/26	M. Ward	Review certifications and revised orders on retention applications	0.40	412.00
	Subtotal			**$562.00**
Task: BKRS Reports and Schedules				
04/03/26	T. Atkinson	Review and consider schedules and statements, including with respect to escrow funds	0.30	225.00
	Subtotal			**$225.00**
Task: BKTM US Trustee Matters				
04/02/26	T. Atkinson	Communicate with Mr. Charlton regarding 341 meeting (.1); communicate with Mr. Lipshie with respect for 341 meeting audio (.1); review and consider 341 meeting (.6); communicate with Mr. Charlton with report regarding same (.1); communicate with Ms. Caloway with request for information in connection with 341 meeting (.1)	1.00	750.00
04/03/26	T. Atkinson	Review and consider correspondence to UST's office from Ms. Caloway regarding Israeli sale (.1); communicate with FTI team regarding same (.1)	0.20	150.00
04/20/26	T. Atkinson	Review and consider correspondence from Mr. Brandt regarding UST questions and proposed responses regarding the draft plan (.3); research and analyze issues regarding same (.7); communicate with Mr. Ward regarding UST questions (.1); communicate with Mr. Brandt and Mr. Goren in connection with UST questions regarding the plan (.3)	1.40	1,050.00
	Subtotal			**$1,950.00**
Total Fees				**$18,250.00**

Timekeeper Summary

Attorney	Title	Billed Hours	Billed Rate	Billed Amount
T. Atkinson	Associate	11.30	750.00	8,475.00
M. Dero	Paralegal	8.60	430.00	3,698.00
M. Ward	Partner	5.90	1,030.00	6,077.00
Total Fees		**25.80**		**$18,250.00**

EXHIBIT B

Summary of Expenses

May 14, 2026
Matter No. 324398.00001
Invoice No. 6822648

Disbursements

Date	Description	Amount
02/26/26	COURTS/USDC-DE - Pro Hac Filing Fee -	50.00
02/26/26	COURTS/USDC-DE - Pro Hac Filing Fees -	200.00
04/13/26	Reliable Wilmington - Postage Services	7.14
Total Disbursements		**$257.14**

Disbursements Summary

Description	Amount
Filing Fee	257.14
Total Disbursements	**$257.14**

Total Fees & Disbursements **$18,507.14**