**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| AVENGER FLIGHT GROUP, LLC, *et al*.,[1] | Case No. 26-10183 (MFW) |
| Debtors. | (Jointly Administered) |
| | **Obj. Deadline: June 10, 2026 at 4:00 p.m. (ET)**<br>**Hrg. Date:** ***Only if an objection is filed*** |

**SUMMARY OF SECOND MONTHLY APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVENGER FLIGHT GROUP, LLC FOR THE PERIOD APRIL 1, 2026 THROUGH APRIL 30, 2026**

| | |
|---|---|
| Name of Applicant: | Willkie Farr & Gallagher LLP |
| Authorized to Provide Professional Services to: | Official Committee of Unsecured Creditors |
| Date of Retention: | April 10, 2026 effective as of February 26, 2026 [Docket No. 298] |
| Period for which Compensation and Reimbursement are Sought: | April 1, 2026 through April 30, 2026 |
| Amount of Compensation Sought as Actual, Reasonable, and Necessary: | $159,758.40 (80% of $199,698.00) |
| Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary: | $0.00 |

This is a(n): X monthly ___ interim ___ final application

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

2610183260520000000000004

**COMPENSATION BY PROFESSIONAL**
**APRIL 1, 2026 THROUGH APRIL 30, 2026**

| Name | Position | Year Admitted | Department | Hourly Billing Rate | Total Billed Hours | Total Compensation |
|---|---|---|---|---|---|---|
| Todd Goren | Partner | 2003 (NY) | BR&R | $2,650 | 12.5 | $33,125.00 |
| Christopher DiPompeo | Partner | 2009 (MD)<br>2011 (DC) | Litigation | $2,275 | 1.3 | $2,957.50 |
| Craig Damast | Counsel | 1992 (NY) | BR&R | $1,950 | 2.0 | $3,900.00 |
| Shay Moyal | Associate | 2016 (Israel)<br>2018 (NY) | Tax | $1,850 | 2.1 | $3,885.00 |
| Gabrielle Antonello | Associate | 2017 (NY) | Litigation | $1,850 | 4.4 | $8,140.00 |
| Steven Ballew | Associate | 2017 (NY) | Litigation | $1,850 | 27.1 | $50,135.00 |
| Joseph Brandt | Associate | 2021 (NY) | BR&R | $1,650 | 29.8 | $49,170.00 |
| Zachary Charlton | Associate | 2025 (NY)<br>2025 (CA) | BR&R | $1,150 | 12.5 | $14,375.00 |
| Federico Curbelo | Associate | 2025 (NY) | BR&R | $925 | 23.7 | $21,922.50 |
| **Total for Attorneys** | | | | | **115.4** | **$187,610.00** |

| Paraprofes-sionals | Position | Tenure | Department | Hourly Billing Rate | Total Billed Hours | Total Compensation |
|---|---|---|---|---|---|---|
| Laura Guido | Senior Paralegal | 1 Year | BR&R | $650 | 12.2 | $7,930.00 |
| Joanna Zervaki | Paralegal | <1 Year | BR&R | $420 | 1.2 | $504.00 |
| William Collins | Paralegal | <1 Year | BR&R | $420 | 8.7 | $3,654.00 |
| **Total for Paraprofessionals/Others** | | | | | **22.1** | **$12,088.00** |

| | |
|---|---|
| Total Fees Requested for Fee Period | $199,698.00 |
| 20% Fee Holdback for Fee Period | $39,939.60 |
| 80% of Total Fees Requested for Fee Period | $159,758.40 |
| Expenses for Fee Period | $0.00 |
| TOTAL PAYMENT REQUESTED | $159,758.40 |

**COMPENSATION BY TASK CODE**
**APRIL 1, 2026 THROUGH APRIL 30, 2026**

| Task Code | Hours | Amount |
|---|---|---|
| Asset Disposition (002) | 7.6 | $15,740.00 |
| Assumption and Rejection of Leases and Contracts (003) | 5.3 | $10,442.50 |
| Budgeting (Case) (005) | 0.3 | $277.50 |
| Business Operations (006) | 2.3 | $966.00 |
| Case Administration (007) | 9.3 | $5,754.00 |
| Claims Administration and Objections (008) | 7.8 | $10,022.50 |
| Non-Willkie Fee Statements & Applications (011) | 3.0 | $2,955.00 |
| Meetings and Communications with Creditors (015) | 11.3 | $15,985.00 |
| Plan and Disclosure Statement (017) | 26.0 | $42,030.00 |
| Tax (021) | 2.1 | $3,885.00 |
| Hearings (024) | 11.8 | $14,700.50 |
| Claims Investigation (026) | 32.5 | $60,492.50 |
| Willkie Fee Statements and Applications (032) | 17.5 | $15,642.50 |
| Time Entry Review (036) | 0.0 | $16,067.50 |
| Willkie Retention Application (038) | 0.7 | $805.00 |
| **Total Hours and Fees Incurred:** | **137.5** | **$215,765.50** |
| **Less Client Accommodation for Time Review (100% of Fees Incurred):** | | **$16,067.50** |
| **Net Compensation Requested:** | | **$199,698.00** |

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| AVENGER FLIGHT GROUP, LLC, *et al*.,[1] | Case No. 26-10183 (MFW) |
| Debtors. | (Jointly Administered) |
| | **Obj. Deadline: June 10, 2026 at 4:00 p.m. (ET)**<br>**Hrg. Date: *Only if an objection is filed*** |

**SECOND MONTHLY APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVENGER FLIGHT GROUP, LLC FOR THE PERIOD APRIL 1, 2026 THROUGH APRIL 30, 2026**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code") and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of February 26, 2026* [Docket No. 298] (the "Retention Order") and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 129] (the "Interim Compensation Order"), Willkie Farr & Gallagher LLP ("Willkie") hereby applies (this "Application") to the United States Bankruptcy Court for the District of Delaware (the "Court") for compensation for professional legal services rendered as co-counsel to

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

the Official Committee of Unsecured Creditors (the "Committee") appointed in these chapter 11 cases (the "Chapter 11 Cases") in the amount of $199,698.00 for the period April 1, 2026, through April 30, 2026 (the "Monthly Fee Period").[2] In support of this Application, Willkie respectfully represents as follows:

## BACKGROUND

1. On February 11, 2026, the above-captioned debtors and debtors in possession (the "Debtors") filed voluntary petitions with this Court for relief under chapter 11 of the Bankruptcy Code. The Debtors manage and operate their business as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

2. On February 25, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") filed its notice of appointment of the Committee pursuant to section 1102 of the Bankruptcy Code. See Docket No. 95. The Committee currently consists of the following three (3) members: (a) Allegiant Air LLC; (b) Bow Systems (Private) Limited; and (c) Multi Pilot Simulations.

3. On February 26, 2026, the Committee selected Willkie and Womble Bond Dickinson (US) LLP as its proposed co-counsel. On March 2, 2026 the Committee selected FTI Consulting, Inc. ("FTI") as its proposed financial advisor.

4. Willkie was retained effective as of February 26, 2026 by the Retention Order. The Retention Order authorized Willkie to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

[2] Willkie did not incur any expenses during the Monthly Fee Period.

## COMPENSATION AND SUMMARY OF SERVICES RENDERED

5. During the Monthly Fee Period, Willkie professionals, including attorneys and paraprofessionals (collectively, the "Willkie Professionals"), devoted 137.5 hours to, among other things, case administration matters (including meetings and communications with the Debtors' professionals); meetings and communications with the Committee, the Committee's other professionals, and other creditors; reviewing and analyzing the proposed sale order and updated asset purchase agreement; and reviewing and analyzing discovery in connection with the Committee's claims investigation. Willkie Professionals' most significant work during the Monthly Fee Period is summarized below and is described in detail on **Exhibit A** attached hereto, which provides an itemization, by task code, of all services performed by Willkie Professionals during the Monthly Fee Period.

**A. Asset Disposition**
**Willkie Task Code: 002**
**(Fees: $15,740.00/Total Hours Billed: 7.6)**

6. Willkie Professionals spent time communicating with the Debtors' and the Committee's respective professionals regarding the asset purchase agreement, sale process, and related issues.

**B. Assumption and Rejection of Leases and Contracts**
**Willkie Task Code: 003**
**(Fees: $10,442.50/Total Hours Billed: 5.3)**

7. Willkie Professionals spent time conducting research regarding the Debtors' proposed assumption and rejection of leases, and reviewing and analyzing the Debtors' motions to assume certain executory contracts and extend the deadline to assume or reject nonresidential real property leases.

**C. Budgeting (Case)**
**Willkie Task Code: 005**
**(Fees: $277.50/Total Hours Billed: 0.3)**

8. Willkie Professionals spent time reviewing and analyzing professional fee budget estimates and communicating with the Committee's other professionals regarding the same.

**D. Business Operations**
**Willkie Task Code: 006**
**(Fees: $966.00/Total Hours Billed: 2.3)**

9. Willkie Professionals spent time reviewing and analyzing the Debtors' monthly operating reports and communicating with the Committee's other professionals regarding the same.

**E. Case Administration**
**Willkie Task Code: 007**
**(Fees: $5,754.00/Total Hours Billed: 9.3)**

10. Willkie Professionals spent time drafting Committee meeting agendas and related materials, reviewing and analyzing case updates, and corresponding with the Committee's other professionals regarding the same.

**F. Claims Administration and Objections**
**Willkie Task Code: 008**
**(Fees: $10,022.50/Total Hours Billed: 7.8)**

11. Willkie Professionals spent time reviewing and analyzing certain claims asserted against the Debtors, including administrative expense claims, and communicating with the Committee's other professionals regarding the same.

**G. Non-Willkie Fee Statements and Applications**
**Willkie Task Code: 011**
**(Fees: $2,955.00/Total Hours Billed: 3.0)**

12. Willkie Professionals devoted time to reviewing and revising the first monthly fee applications of the Committee's other professionals and coordinating the filing of the same.

**H. Meetings and Communications with Creditors**
**Willkie Task Code: 015**
**(Fees: $15,985.00/Total Hours Billed: 11.3)**

13. Willkie Professionals prepared for and conducted weekly Committee meetings and communicated with the Committee members and their counsel to discuss relevant case matters, updates, and strategy. Willkie Professionals also prepared for and conducted regular meetings with the Committee's other professionals to debrief on meetings and calls with the Debtors' professionals, discuss case matters and strategy, and prepare for the weekly Committee meetings.

**I. Plan and Disclosure Statement**
**Willkie Task Code: 017**
**(Fees: $42,030.00/Total Hours Billed: 26.0)**

14. Willkie Professionals spent time reviewing and analyzing the Debtors' draft joint chapter 11 plan and disclosure statement and related solicitation materials, and communicating with the Debtors', the DIP lenders', and the Committee's other professionals regarding the same.

**J. Tax**
**Willkie Task Code: 021**
**(Fees: $3,885.00/Total Hours Billed: 2.1)**

15. Willkie Professionals devoted time to reviewing and analyzing tax issues related to the draft joint chapter 11 plan and disclosure statement.

**K. Hearings**
**Willkie Task Code: 024**
**(Fees: $14,700.50/Total Hours Billed: 11.8)**

16. Willkie Professionals devoted time to preparing for and attending hearings, including the hearing regarding the sale of the Debtors' assets to the stalking horse purchaser, and the omnibus hearing regarding (a) the administrative expense claim request by Robyn Eldridge and (b) the motion authorizing the rejection of an executory contract with Spirit Airlines, Inc.

**L. Claims Investigation**
**Willkie Task Code: 026**
**(Fees: $60,492.50/Total Hours Billed: 32.5)**

17. Willkie Professionals spent time conducting research on issues related to the Committee's investigation of certain prepetition transactions and corresponding with the Debtors' professionals and the Committee regarding the Committee's claims investigation.

**M. Willkie Fee Statements and Applications**
**Willkie Task Code: 032**
**(Fees: $15,642.50/Total Hours Billed: 17.5)**

18. Willkie Professionals spent time drafting Willkie's first monthly fee application.

**N. Willkie Retention Application**
**Willkie Task Code: 038**
**(Fees: $805.00/Total Hours Billed: 0.7)**

19. Willkie Professionals spent time coordinating with the Committee's local counsel, Womble Bond Dickinson (US) LLP, regarding approval of Willkie's retention application and corresponding with the Committee's professionals regarding the same.

## ACTUAL AND NECESSARY EXPENSES

20. Willkie did not incur any expenses during the Monthly Fee Period.

## VALUE OF SERVICES

21. Willkie Professionals expended a total of 137.5 hours in connection with services provided to the Committee during the Monthly Fee Period. As noted, the amount of time spent by each of these persons is set forth on **Exhibit A** attached hereto. The hourly rates charged by these persons are Willkie's normal hourly rates for work of this character. The reasonable value of the services rendered by Willkie during the Monthly Fee Period is $199,698.00.

22. Willkie believes that the time entries included on **Exhibit A** attached hereto are in compliance with the requirements of rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

23. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount of compensation requested herein is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

24. Willkie will continue to perform necessary services for the Committee subsequent to the Monthly Fee Period, for which Willkie will file subsequent monthly and/or final fee applications.

## CONCLUSION

**WHEREFORE**, Willkie respectfully requests (a) allowance of $199,698.00 as compensation for actual, reasonable, and necessary professional services rendered to the Committee during the Monthly Fee Period, (b) payment of $159,758.40 (80% of the $199,698.00 compensation requested) in accordance with the Interim Compensation Order, and (c) such other and further relief as this Court may deem just and proper.

Dated: May 20, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ *Brett H. Miller*

Brett H. Miller (admitted *pro hac vice*)
Todd M. Goren (admitted *pro hac vice*)
James H. Burbage (admitted *pro hac vice*)
Joseph R. Brandt (admitted *pro hac vice*)
**WILLKIE FARR & GALLAGHER LLP**
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Email: bmiller@willkie.com
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jburbage@willkie.com
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*Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.*

-and-

Matthew P. Ward (No. 4471)
Todd A. Atkinson (No. 4825)
**WOMBLE BOND DICKINSON (US) LLP**
1313 North Market Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 252-4320
Facsimile: (302) 252-4330
Email: matthew.ward@wbd-us.com
todd.atkinson@wbd-us.com

*Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.*

**VERIFICATION**

I, Brett H. Miller, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm, Willkie Farr & Gallagher LLP, and have been admitted *pro hac vice* to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the professionals and paraprofessionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such rule.

Dated: May 20, 2026

/s/ *Brett H. Miller*
Brett H. Miller

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| AVENGER FLIGHT GROUP, LLC, *et al*.,[1] | Case No. 26-10183 (MFW) |
| Debtors. | (Jointly Administered) |
| | **Obj. Deadline: June 10, 2026 at 4:00 p.m. (ET)**<br>**Hrg. Date: *Only if an objection is filed*** |

**NOTICE OF SECOND MONTHLY APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVENGER FLIGHT GROUP, LLC FOR THE PERIOD APRIL 1, 2026 THROUGH APRIL 30, 2026**

**PLEASE TAKE NOTICE** that, on May 20, 2026, the *Second Monthly Application of Willkie Farr & Gallagher LLP For Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC for the Period April 1, 2026 Through April 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

**PLEASE TAKE FURTHER NOTICE** that, objections, if any, to the Application must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 129] (the "Interim Compensation Order"), and must be filed with the Clerk of the Bankruptcy Court and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than June 10, 2026 at 4:00 p.m. (Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Mary F. Walrath, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 N. Market

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.**

Dated: Wilmington, Delaware
May 20, 2026

/s/ *Matthew P. Ward*

**WOMBLE BOND DICKINSON (US) LLP**
Matthew P. Ward (No. 4471)
Todd A. Atkinson, Esq. (No. 4825)
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Wilmington, Delaware 19801
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todd.atkinson@wbd-us.com

-and-

**WILLKIE FARR & GALLAGHER LLP**
Brett H. Miller, Esq. (admitted *pro hac vice*)
Todd M. Goren, Esq. (admitted *pro hac vice*)
James H. Burbage, Esq. (admitted *pro hac vice*)
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jbrandt@willkie.com

*Co-Counsel to the Official Committee of Unsecured Creditors*

**EXHIBIT A**

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

**Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.**

**Chapter 11 of Avenger Flight Group, LLC, et al.**

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12613720
Client/Matter No. 137400.00001
May 18, 2026

**FOR PROFESSIONAL SERVICES RENDERED**
through April 30, 2026 as set out in the attached detail

| | | |
|---|---|---|
| Claims Administration and Objections | $ | 10,022.50 |
| Claims Investigation | | 60,492.50 |
| Willkie Fee Statements and Applications | | 15,642.50 |
| Hearings | | 14,700.50 |
| Case Administration | | 5,754.00 |
| Assumption and Rejection of Leases and Contracts | | 10,442.50 |
| Meetings and Communications with Creditors | | 15,985.00 |

**WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.**

| | | |
|---|---|---|
| Plan and Disclosure Statement | | 42,030.00 |
| Business Operations | | 966.00 |
| Willkie Retention Application | | 805.00 |
| Asset Disposition | | 15,740.00 |
| Non-Willkie Fee Statements & Applications | | 2,955.00 |
| Budgeting (Case) | | 277.50 |
| Tax | | 3,885.00 |
| **Total this Invoice** | $ | 199,698.00 |

**Chapter 11 of Avenger Flight Group, LLC, et al.**

## Asset Disposition

| Date | Timekeeper | Description | Hours | Amount |
|---|---|---|---|---|
| 4/5/26 | T G | Review/analyze drafts of asset purchase agreement amendment (.4) and sale order (.3); correspondence w/ Willkie team (.2) and Pachulski/Proskauer teams (.2) re: same; call w/ J. Brandt re: same (.2). | 1.30 | $ 3,445.00 |
| 4/5/26 | J B | Draft/revise sale order/asset purchase agreement amendment (2.2); call with T. Goren re: same (.2); corr. w/ Willkie team and Debtors' counsel re: same (.5). | 2.90 | 4,785.00 |
| 4/6/26 | T G | Review/revise further updated drafts of asset purchase agreement amendment (.3) and sale order (.4); calls w/ M. Litvak (Pachulski) (.4), J. Brandt (.2) and C. Tully (FTI) (.3) re: same. | 1.60 | 4,240.00 |
| 4/6/26 | J B | Call with T. Goren re: updated asset purchase agreement amendment. | 0.20 | 330.00 |
| 4/8/26 | J B | Corr. w/ UCC advisors re: questions/issues re: sale process (.4); review/analyze issues re: same (.3). | 0.70 | 1,155.00 |
| 4/14/26 | T G | Correspondence w/ M. Litvak (Pachulski) re: sale status. | 0.30 | 795.00 |
| 4/20/26 | J B | Review/analyze issues re: proposed EDC SIMs sale (.3); corr. w/ Willkie and FTI teams re: same (.3). | 0.60 | 990.00 |
| | | **Subtotal - Asset Disposition** | **7.60** | **15,740.00** |

## Assumption and Rejection of Leases and Contracts

| Date | Timekeeper | Description | Hours | Amount |
|---|---|---|---|---|

| | | | | | |
|---|---|---|---|---|---|
| 4/1/26 | T G | Calls w/ S. Golden (Pachulski) (.2) and W. Thorsness (Vedder) (.2) re: Allegiant contract; review/analyze letters re: same (.3). | 0.70 | $ | 1,855.00 |
| 4/3/26 | F C | Review/analyze amended contract assumption notice (.2); draft summary re: same (.1). | 0.30 | | 277.50 |
| 4/3/26 | T G | Call w/ S. Golden (Pachulski) re: Allegiant contract issues (.2); review/analyze materials re: same (.2). | 0.40 | | 1,060.00 |
| 4/6/26 | T G | Calls w/ S. Golden (Pachulski) (.3) and Vedder Price team (.4) re: Allegiant contract issues; review/analyze materials re: same (.3). | 1.00 | | 2,650.00 |
| 4/7/26 | J B | Review/analyze draft lease termination stipulation (.6); corr. w/ Willkie team re: same (.3). | 0.90 | | 1,485.00 |
| 4/7/26 | T G | Correspondence w/ Debtors and Vedder Price team re: Allegiant contract resolution. | 0.20 | | 530.00 |
| 4/19/26 | T G | Correspondence w/ Pachulski team re: rejection motion. | 0.20 | | 530.00 |
| 4/20/26 | T G | Correspondence (.1) and call (.1) w/ J. Brandt re: rejection motion. | 0.20 | | 530.00 |
| 4/20/26 | J B | Call with T. Goren re: rejection motion. | 0.10 | | 165.00 |
| 4/28/26 | F C | Draft summary re: Debtors' second omnibus lease and contract rejection motion (.2); corr. w/ Willkie team re: same (.1). | 0.30 | | 277.50 |
| 4/28/26 | Z C | Review/analyze second omnibus rejection motion (.2); corr. with F. Curbelo re: same (.1). | 0.30 | | 345.00 |
| 4/29/26 | Z C | Review/analyze third omnibus rejection motion (.2); corr. with F. Curbelo re: same (.2). | 0.40 | | 460.00 |

| | | | | | |
|---|---|---|---|---|---|
| 4/29/26 | F C | Draft summary re: Debtors' third omnibus lease and contract rejection motion (.2); corr. w/ Willkie team re: same (.1). | 0.30 | | 277.50 |
| | | **Subtotal - Assumption and Rejection of Leases and Contracts** | **5.30** | | **10,442.50** |

## Budgeting (Case)

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/1/26 | F C | Review/analyze case budget estimates. | 0.30 | $ | 277.50 |
| | | **Subtotal - Budgeting (Case)** | **0.30** | | **277.50** |

## Business Operations

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/22/26 | W C | Review/analyze March monthly operating reports. | 0.70 | $ | 294.00 |
| 4/23/26 | W C | Review/analyze February monthly operating reports. | 0.40 | | 168.00 |
| 4/23/26 | J Z | Review/analyze February monthly operating reports (1.2); correspondence with W. Collins re: same (.1). | 1.20 | | 504.00 |
| | | **Subtotal - Business Operations** | **2.30** | | **966.00** |

## Case Administration

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/2/26 | W C | Correspond with Willkie team re: docket updates. | 0.10 | $ | 42.00 |
| 4/2/26 | Z C | Corr. with Willkie (.1) and Womble (.1) teams re: section 341 meeting. | 0.20 | | 230.00 |
| 4/3/26 | W C | Correspond with Willkie team re: docket updates (.3); draft materials re: April 7 sale hearing (.5); corr. with F. Curbelo and Z. Charlton re: same (.1). | 0.90 | | 378.00 |

| | | | | |
|---|---|---|---|---|
| 4/6/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2); review/revise case calendar (.3) and corr. w/ Willkie team re: same (.1). | 0.70 | 455.00 |
| 4/7/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/8/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2). | 0.30 | 195.00 |
| 4/9/26 | L G | Corr. w/ Willkie team re: notice of ECF filings (.1); review/analyze recent court filings (.2); review/revise case calendar (.2) and corr. w/ Willkie team re: same (.1). | 0.60 | 390.00 |
| 4/10/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2). | 0.30 | 195.00 |
| 4/13/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.3); review/revise case calendar (.3) and corr. w/ Willkie team re: same (.2). | 0.90 | 585.00 |
| 4/14/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/15/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/16/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1); review/revise case calendar (.1) and corr. w/ Willkie team re: same (.1); review/analyze local rules and chambers rules re: timing to file objections (.2). | 0.60 | 390.00 |
| 4/17/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |

| | | | | |
|---|---|---|---|---|
| 4/20/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2); review/revise case calendar (.2) and corr. w/ Willkie team re: same (.1). | 0.60 | 390.00 |
| 4/21/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/22/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/23/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.2); update case calendar (.1) and corr. w/ Willkie team re: same (.1). | 0.50 | 325.00 |
| 4/24/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/27/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.3); update case calendar (.1) and corr. w/ Willkie team re: same (.1). | 0.60 | 390.00 |
| 4/28/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/29/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1). | 0.20 | 130.00 |
| 4/30/26 | L G | Corr. w/ Willkie team re: docket updates (.1); review/analyze recent court filings (.1); update case calendar (.2) and corr. w/ Willkie team re: same (.1). | 0.50 | 325.00 |
| 4/30/26 | W C | Review/analyze UCC data room materials (.5); corr. with F. Curbelo re: same (.2). | 0.70 | 294.00 |
| | | **Subtotal - Case Administration** | **9.30** | **5,754.00** |

## Claims Administration and Objections

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/13/26 | J B | Review/analyze issues re: Eldridge administrative expense motion (.7); corr. w/ Debtors and Willkie team re: same (.4). | 1.10 | $ | 1,815.00 |
| 4/14/26 | F C | Draft joinder to Debtors' objection to Eldridge administrative expense claim motion. | 0.40 | | 370.00 |
| 4/14/26 | J B | Corr. w/ Pachulski team re: Eldridge administrative expense motion. | 0.50 | | 825.00 |
| 4/14/26 | Z C | Review/analyze materials re: Eldridge administrative expense claim motion (.2); corr. with T. Goren (.1) and J. Brandt (.1) re: same. | 0.40 | | 460.00 |
| 4/16/26 | F C | Draft joinder to objection to Eldridge request for administrative claim payment. | 1.40 | | 1,295.00 |
| 4/16/26 | J B | Review/analyze Debtors' draft objection to employee administrative claim motion (.7); corr. w/ Willkie team re: same (.3). | 1.00 | | 1,650.00 |
| 4/16/26 | T G | Correspondence w/ Willkie team re: Eldridge administrative expense motion. | 0.30 | | 795.00 |
| 4/16/26 | Z C | Corr. with F. Curbelo re: joinder to Debtors' objection to Eldridge motion for administrative expense claim (.2); revise same (.5); corr. with J. Brandt re: same (.1). | 0.80 | | 920.00 |
| 4/22/26 | F C | Review/analyze Eldridge reply to Debtors' objection to request for allowance and payment of administrative expense claim (.7); draft summary re: same (.4); corr. w/ Willkie team re: same (.2). | 1.30 | | 1,202.50 |

| | | | | |
|---|---|---|---|---|
| 4/22/26 | Z C | Review/analyze Eldridge reply re: administrative expense claim motion (.4); corr. with F. Curbelo re: same (.2). | 0.60 | 690.00 |
| | | **Subtotal - Claims Administration and Objections** | **7.80** | **10,022.50** |

## Non-Willkie Fee Statements & Applications

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/22/26 | F C | Review/revise FTI first monthly fee application (1.5); corr. w/ Willkie team re: same (.2); corr. w/ FTI team re: same (.2). | 1.90 | $ | 1,757.50 |
| 4/22/26 | Z C | Review/analyze FTI first monthly fee application (.5); corr. with F. Curbelo re: same (.2); corr. with J. Brandt re: same (.1). | 0.80 | | 920.00 |
| 4/23/26 | F C | Review/revise FTI first monthly fee application. | 0.30 | | 277.50 |
| | | **Subtotal - Non-Willkie Fee Statements & Applications** | **3.00** | | **2,955.00** |

## Meetings and Communications with Creditors

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/6/26 | Z C | Corr. with Committee re: sale hearing (.2); corr. with J. Brandt re: same (.1). | 0.30 | $ | 345.00 |
| 4/7/26 | Z C | Review/revise hearing summary for Committee. | 0.30 | | 345.00 |
| 4/10/26 | F C | Draft summary of chapter 11 plan for Committee (.3); corr. w/ Willkie team re: same (.1); corr. w/ Committee re: same (.2). | 0.60 | | 555.00 |

| | | | | |
|---|---|---|---|---|
| 4/13/26 | F C | Draft agenda for 4/14 Committee meeting (1.1); various corr. w/ FTI team re: same (.4); corr. w/ Willkie team re: same (.4); corr. w/ Committee re: same (.2). | 2.10 | 1,942.50 |
| 4/13/26 | Z C | Review/analyze agenda for weekly Committee meeting (.2); review/analyze docket re: same (.3); corr. with F. Curbelo re: same (.1). | 0.60 | 690.00 |
| 4/14/26 | F C | Prepare for (.3) and attend (.5) weekly Committee meeting re: plan, motion for payment of administrative expense, FTI update; attend post-call discussion w/ Willkie team re: same (.2). | 1.00 | 925.00 |
| 4/14/26 | T G | Prepare for (.3) and participate on (.5) weekly Committee call re: plan/sale status; review/analyze FTI materials re: same (.5). | 1.30 | 3,445.00 |
| 4/14/26 | SJB | Participate in weekly Committee call re: plan, motion for payment of administrative expense, FTI update. | 0.50 | 925.00 |
| 4/16/26 | F C | Corr. w/ Willkie team, Committee re: joinder to Eldridge request for payment of administrative expense claim. | 0.30 | 277.50 |
| 4/23/26 | Z C | Corr. with F. Curbelo re: hearing summary for Committee (.1); review/revise same (.2). | 0.30 | 345.00 |
| 4/27/26 | F C | Draft agenda for 4/28 Committee meeting (.5); corr. w/ Willkie team re: same (.2); review/revise same (.3); corr. w/ Committee re: same (.1). | 1.10 | 1,017.50 |
| 4/27/26 | Z C | Review/analyze agenda for 4/28 Committee meeting (.2); corr. with F. Curbelo re: same (.1). | 0.30 | 345.00 |

| | | | | |
|---|---|---|---|---|
| 4/28/26 | T G | Prepare for (.2) and participate on (.4) weekly Committee call re: plan/sale status; follow-up discussion w/ Willkie team re: same (.3). | 0.90 | 2,385.00 |
| 4/28/26 | J B | Prepare for (.8) and participate in (.4) weekly meeting w/ UCC and UCC advisors re: plan/sale update, FTI update. | 1.20 | 1,980.00 |
| 4/28/26 | F C | Attend weekly Committee meeting re: plan/sale update, FTI update (.4); follow-up discussion with Willkie team re: same (.1). | 0.50 | 462.50 |
| | | **Subtotal - Meetings and Communications with Creditors** | **11.30** | **15,985.00** |

## Plan and Disclosure Statement

| Date | Timekeeper | Description | Hours | Amount |
|---|---|---|---|---|
| 4/3/26 | T G | Review/analyze plan issues list. | 0.40 | $ 1,060.00 |
| 4/6/26 | J B | Review/provide comments to draft combined plan/disclosure statement (.9); corr. w/ Willkie team re: same (.3). | 1.20 | 1,980.00 |
| 4/7/26 | Z C | Review/comment on solicitation order (.5) and solicitation materials (.7); conduct research re: same (.8); corr. with J. Brandt re: same (.2); review/revise same (.4); corr. with Willkie team re: same (.2). | 2.80 | 3,220.00 |
| 4/8/26 | F C | Conduct research re: plan treatment of claims (.9); corr. w/ Willkie team re: same (.1); corr. w/ FTI team re: same (.2). | 1.20 | 1,110.00 |
| 4/8/26 | J B | Review/provide comments to proposed combined plan/disclosure statement (5.9); corr. w/ Willkie team re: same (.6). | 6.50 | 10,725.00 |

| | | | | |
|---|---|---|---|---|
| 4/9/26 | T G | Review/revise proposed mark-up of plan/disclosure statement (.8); correspondence w/ Willkie and Pachulski teams re: same (.4). | 1.20 | 3,180.00 |
| 4/9/26 | J B | Review/revise combined plan/disclosure statement (2.9); corr. w/ Willkie, Pachulski, and Proskauer teams re: same (.4); review/provide comments to draft solicitation procedures motion (1.4); corr. w/ Willkie team re: same (.3). | 5.00 | 8,250.00 |
| 4/9/26 | Z C | Review/analyze solicitation order and solicitation materials (1.1); corr. with Willkie team re: same (.2); corr. with Pachulski team re: same (.1). | 1.40 | 1,610.00 |
| 4/10/26 | T G | Review/analyze updated draft of plan for filing. | 0.60 | 1,590.00 |
| 4/10/26 | J B | Draft/revise combined plan/disclosure statement (1.9); corr. w/ Willkie, Pachulski, and Proskauer teams re: same (.7). | 2.60 | 4,290.00 |
| 4/20/26 | T G | Review/analyze response to U.S. Trustee plan comments. | 0.30 | 795.00 |
| 4/20/26 | J B | Review/analyze issues re: U.S. Trustee comments to solicitation procedures motion and combined plan/disclosure statement (.9); corr. w/ Debtors' and UCC advisors re: same (.6); draft proposed responses re: same (.5). | 2.00 | 3,300.00 |
| 4/22/26 | Z C | Review/analyze revised disclosure statement (.6); corr. with J. Brandt re: same (.1); corr. with Willkie team re: same (.1). | 0.80 | 920.00 |
| | | **Subtotal - Plan and Disclosure Statement** | **26.00** | **42,030.00** |

## Tax

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/8/26 | S M | Review/analyze tax issues of combined plan and disclosure statement. | 0.40 | $ | 740.00 |
| 4/9/26 | S M | Review/analyze tax issues of the plan and disclosure statement. | 1.70 | | 3,145.00 |
| | | **Subtotal - Tax** | **2.10** | | **3,885.00** |

## Hearings

| Date | Timekeeper | Description | Hours | | Amount |
|---|---|---|---|---|---|
| 4/2/26 | F C | Corr. w/ W. Collins re: 4/7 sale hearing. | 0.20 | $ | 185.00 |
| 4/2/26 | W C | Draft materials for April 7 sale hearing. | 0.40 | | 168.00 |
| 4/3/26 | F C | Review/revise materials for 4/7 sale hearing. | 0.40 | | 370.00 |
| 4/6/26 | L G | Review/revise 4/7 sale hearing materials. | 0.80 | | 520.00 |
| 4/6/26 | W C | Correspond with L. Guido re: sale hearing materials. | 0.10 | | 42.00 |
| 4/7/26 | F C | Corr. w/ Z. Charlton re: sale hearing (.1); attend sale hearing (.5); draft summary re: same (.1); corr. w/ Willkie team re: same (.1). | 0.80 | | 740.00 |
| 4/7/26 | T G | Prepare for (.3) and attend (.5) sale hearing. | 0.80 | | 2,120.00 |
| 4/7/26 | J B | Prepare for (1.1) and participate in (.5) sale hearing. | 1.60 | | 2,640.00 |
| 4/20/26 | F C | Corr. w/ L. Guido re: 4/23 hearing materials. | 0.20 | | 185.00 |
| 4/21/26 | L G | Coordinate 4/23 telephonic omnibus hearing appearances (.2); draft materials re: same (.5). | 0.70 | | 455.00 |

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|---|---|---|---|---|
| 4/22/26 | F C | Draft materials for 4/23 omnibus hearing re: Eldridge administrative expense claim motion, BioWound stipulation approval, and Spirit rejection motion. | 0.30 | 277.50 |
| 4/22/26 | L G | Review/revise 4/23 omnibus hearing materials re: Eldridge administrative expense claim motion, BioWound stipulation approval, and Spirit rejection motion (.6); corr. with Willkie team re: same (.1). | 0.70 | 455.00 |
| 4/23/26 | F C | Prepare for (.2) and attend (partial) (.6) hearing re: Eldridge motion for administrative expense payment, stipulation with BioWare, Spirit contract rejection; draft summary re: same (.4). | 1.20 | 1,110.00 |
| 4/23/26 | T G | Participate telephonically in (partially) omnibus hearing re: re: Eldridge motion for administrative expense payment, stipulation with BioWare, Spirit contract rejection (.6); calls w/ J. Brandt (.1) and S. Golden (.1) re: same. | 0.80 | 2,120.00 |
| 4/23/26 | L G | Review/revise 4/23 omnibus hearing materials re: Eldridge administrative expense claim and Spirit rejection motions. | 0.20 | 130.00 |
| 4/23/26 | J B | Prepare for (.8) and participate in (.8) hearing re: Eldridge motion for administrative expense payment, stipulation with BioWare, Spirit contract rejection; call with T. Goren re: same (.1). | 1.70 | 2,805.00 |
| 4/23/26 | W C | Prepare for (.1) and attend (.8) April 23 hearing re: Eldridge administrative expense claim and Spirit rejection motions. | 0.90 | 378.00 |
| | | **Subtotal - Hearings** | **11.80** | **14,700.50** |

## Claims Investigation

| Date | Timekeeper | Description | Hours | Amount |
|---|---|---|---|---|
| 4/2/26 | SJB | Draft memorandum to litigation trustee re: UCC claims investigation. | 5.50 | $ 10,175.00 |
| 4/6/26 | SJB | Review/revise memorandum to litigation trustee re: UCC claims investigation and potential causes of action. | 4.50 | 8,325.00 |
| 4/8/26 | SJB | Participate in meeting with C. DiPompeo re: claims investigation. | 0.30 | 555.00 |
| 4/8/26 | F C | Corr. w/ S. Ballew re: Committee discovery requests in connection with claims investigation. | 0.20 | 185.00 |
| 4/14/26 | SJB | Correspond with Debtors re: outstanding claims investigation document requests (.1); call with C. DiPompeo re: claims investigation (.3); review/revise claims investigation memorandum (.7). | 1.10 | 2,035.00 |
| 4/17/26 | SJB | Review/analyze separation and consulting agreements (1.2); review/revise claims investigation memorandum (2.2). | 3.40 | 6,290.00 |
| 4/20/26 | SJB | Research Delaware case law re: auditor liability (2.1); review/revise claims investigation memorandum (2.8); correspond with Debtors' counsel re: claims investigation document requests (.2). | 5.10 | 9,435.00 |
| 4/21/26 | SJB | Call with C. DiPompeo re: claims investigation (.4); correspond with Debtors re: claims investigation document request (.2). | 0.60 | 1,110.00 |
| 4/21/26 | CD | Call with S. Ballew re: progress of claims investigation. | 0.40 | 910.00 |

| | | | | |
|---|---|---|---|---|
| 4/27/26 | G A | Review/analyze first day filings and related materials in connection with claims investigation (1.4); correspondence w/ S. Ballew re: same (.1). | 1.50 | 2,775.00 |
| 4/28/26 | G A | Call with S. Ballew re: claims investigation memo (.4); review/analyze materials and correspondence re: same (.9). | 1.30 | 2,405.00 |
| 4/28/26 | SJB | Call with G. Antonello re: status of claims investigation (.4); review/revise claims investigation memorandum analyzing potential estate claims (5.2). | 5.60 | 10,360.00 |
| 4/29/26 | G A | Correspondence w/ Willkie team re: document requests re: claims investigation (.2); review/analyze draft claims investigation memo (.8). | 1.00 | 1,850.00 |
| 4/30/26 | G A | Prepare for (.1) and participate in (.5) call with C. DiPompeo and S. Ballew re: claims investigation. | 0.60 | 1,110.00 |
| 4/30/26 | SJB | Participate in call with C. DiPompeo and G. Antonello re: claims investigation memorandum. | 0.50 | 925.00 |
| 4/30/26 | CD | Review/analyze memorandum re: claims investigation (.4); participate in call with S. Ballew and G. Antonello re: same (.5). | 0.90 | 2,047.50 |
| | | **Subtotal - Claims Investigation** | **32.50** | **60,492.50** |

## Willkie Fee Statements and Applications

| Date | Timekeeper | Description | Hours | Amount |
|---|---|---|---|---|
| 4/15/26 | Z C | Corr. with F. Curbelo re: Willkie first monthly fee application. | 0.20 | $ 230.00 |
| 4/17/26 | CAD | Correspondence w/ Z. Charlton regarding Willkie March monthly fee application. | 0.20 | 390.00 |

| | | | | |
|---|---|---|---|---|
| 4/17/26 | F C | Research Delaware fee application guidelines in connection with Willkie first monthly fee application (.4); corr. w/ Willkie team re: same (.2). | 0.60 | 555.00 |
| 4/20/26 | F C | Corr. w/ W. Collins re: Willkie first monthly fee application (.2); corr. w/ C. Damast re: same (.2); review/revise same (.4). | 0.80 | 740.00 |
| 4/20/26 | W C | Draft Willkie first monthly fee application (3.1); corr. w/ F. Curbelo and Z. Charlton re: same (.3); review/revise Willkie first monthly fee application (1.1). | 4.50 | 1,890.00 |
| 4/22/26 | F C | Draft Willkie first monthly fee application (2.1); corr. w/ Willkie team re: same (.2); review/revise same (1.2). | 3.50 | 3,237.50 |
| 4/22/26 | L G | Review/revise Willkie's first monthly fee application (2.2); corr. with Willkie team re: same (.2). | 2.40 | 1,560.00 |
| 4/22/26 | CAD | Correspondence w/ F. Curbelo regarding Willkie March monthly fee application. | 0.20 | 390.00 |
| 4/23/26 | CAD | Review/revise draft of Willkie first monthly fee application (.9); correspondence w/ F. Curbelo regarding same and comments (.3). | 1.20 | 2,340.00 |
| 4/23/26 | F C | Review/revise Willkie March fee statement. | 0.90 | 832.50 |
| 4/23/26 | Z C | Review/revise Willkie first monthly fee application (1.1); corr. with F. Curbelo re: same (.2). | 1.30 | 1,495.00 |
| 4/24/26 | CAD | Correspondence w/ F. Curbelo regarding sign off on Willkie first monthly fee application (.2); review/analyze same (.2). | 0.40 | 780.00 |

| | | | | |
|---|---|---|---|---|
| 4/24/26 | F C | Review/finalize Willkie first monthly fee application (.9); corr. w/ Willkie team re: same (.2); corr. w/ Womble team re: same (.2). | 1.30 | 1,202.50 |
| | | **Subtotal - Willkie Fee Statements and Applications** | **17.50** | **15,642.50** |

## Willkie Retention Application

| Date | Timekeeper | Description | Hours | Amount |
|---|---|---|---|---|
| 4/8/26 | Z C | Review/analyze local rules re: retention applications (.3); corr. with J. Brandt re: same (.1); corr. with Womble team re: same (.1). | 0.50 | $ 575.00 |
| 4/22/26 | Z C | Corr. with F. Curbelo re: retention applications. | 0.20 | 230.00 |
| | | **Subtotal - Willkie Retention Application** | **0.70** | **805.00** |

| Timekeeper | Hours | | Rate | | Amount |
|---|---|---|---|---|---|
| TODD GOREN | 12.50 | $ | 2,650.00 | $ | 33,125.00 |
| CHRISTOPHER DIPOMPEO | 1.30 | | 2,275.00 | | 2,957.50 |
| CRAIG A. DAMAST | 2.00 | | 1,950.00 | | 3,900.00 |
| JOSEPH BRANDT | 29.80 | | 1,650.00 | | 49,170.00 |
| GABRIELLE ANTONELLO | 4.40 | | 1,850.00 | | 8,140.00 |
| FEDERICO CURBELO | 23.70 | | 925.00 | | 21,922.50 |
| ZACHARY CHARLTON | 12.50 | | 1,150.00 | | 14,375.00 |
| STEVEN J. BALLEW | 27.10 | | 1,850.00 | | 50,135.00 |
| SHAY MOYAL | 2.10 | | 1,850.00 | | 3,885.00 |
| LAURA GUIDO | 12.20 | | 650.00 | | 7,930.00 |
| WILLIAM COLLINS | 8.70 | | 420.00 | | 3,654.00 |
| JOANNA ZERVAKI | 1.20 | | 420.00 | | 504.00 |

| | | |
|---|---|---|
| Professional Fees | $ | 199,698.00 |
| **Total this Invoice** | $ | 199,698.00 |

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

**REMITTANCE ADVICE**

**Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.**

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12613720
Client/Matter No. 137400.00001
May 18, 2026

**Chapter 11 of Avenger Flight Group, LLC, et al.**

Remit To:

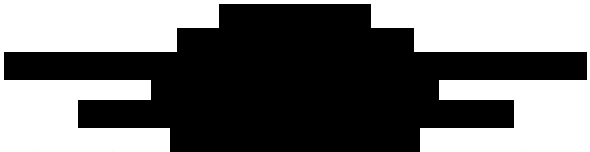
Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

**FOR PROFESSIONAL SERVICES RENDERED**
through April 30, 2026

| | | |
|---|---|---|
| Claims Administration and Objections | $ | 10,022.50 |
| Claims Investigation | | 60,492.50 |
| Willkie Fee Statements and Applications | | 15,642.50 |
| Hearings | | 14,700.50 |

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**PAYMENT MAY BE MADE BY WIRE OR ACH**



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WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

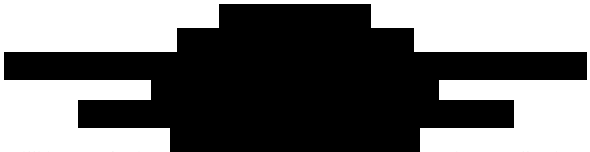
Federal ID 13-5536844

**REMITTANCE ADVICE**

| | |
|---|---|
| Case Administration | 5,754.00 |
| Assumption and Rejection of Leases and Contracts | 10,442.50 |
| Meetings and Communications with Creditors | 15,985.00 |
| Plan and Disclosure Statement | 42,030.00 |
| Business Operations | 966.00 |
| Willkie Retention Application | 805.00 |
| Asset Disposition | 15,740.00 |
| Non-Willkie Fee Statements & Applications | 2,955.00 |
| Budgeting (Case) | 277.50 |
| Tax | 3,885.00 |
| **Total this Invoice** | $ 199,698.00 |

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