Docket #0394 Date Filed: 05/11/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*.,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)

NOTICE OF THE OCCURRENCE OF SALE CLOSING PURSUANT TO ASSET PURCHASE AGREEMENT AND ASSUMPTION, ASSUMPTION AND ASSIGNMENT, OR TRANSFER OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

PLEASE TAKE NOTICE that, on March 11, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (A) Approving Bid Procedures for the Sale of the Debtor's Assets; (B) Approving Certain Bid Protections in Connection with the Debtors' Entry into Stalking Horse APA; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief* [Docket No. 161] (the "Bidding Procedures Order").[2]

PLEASE TAKE FURTHER NOTICE that on March 12, 2026, pursuant to the Bidding Procedures Order, the Debtors filed the *Notice of Potential Assumption, Assumption and Assignment, or Transfer of Executory Contracts and Unexpired Leases* [Docket No. 163] and on April 3, 2026, filed the *Amended Notice of Potential Assumption, Assumption and Assignment, or Transfer of Executory Contracts and Unexpired Leases* [Docket No. 279], both of which included lists of potentially assumed and assigned executory contracts or unexpired leases.

PLEASE TAKE FURTHER NOTICE that, on March 30, 2026, the Debtor filed the *Notice of Successful Bidder and Cancellation of Auction* [Docket No. 244], whereby the Debtors announced the cancellation of the Auction and the selection of the Stalking Horse Bidder as the Successful Bidder for the Assets (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that, on April 8, 2026, the Court entered an order [Docket No. 292] (the "Sale Order") approving, among other things, (i) the Debtors' entry into and performance under the Stalking Horse APA and authorizing the sale of substantially all

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 2800 Valley View Lane, Suite 180, Irving, Texas 75062.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or the Sale Order (as defined herein), as applicable.

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of the Debtors' assets to the Purchaser (and/or its designees) and (ii) assumption by the Debtors and assignment to the Purchaser (and/or its designees) of certain executory contracts and unexpired leases to be designated by the Purchaser as "Assigned Contracts" pursuant to the Sale Order, the Stalking Horse APA, and sections 363 and 365 of the Bankruptcy Code, subject to, and effective as of, the closing of the Sale (such date, the "Closing Date").

PLEASE TAKE FURTHER NOTICE that, the Closing Date of the Sale under the Stalking Horse APA occurred on **May 9, 2026**.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraphs 13-26 of the Sale Order, at the Closing the Debtors assumed and assigned to the Purchaser each of the Assigned Contracts listed in **Exhibit A** attached hereto.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the Debtors' website at https://www.veritaglobal.net/avengerfg. You may also obtain copies of any filed documents by visiting the Court's website at https://ecf.ded.uscourts.gov/ in accordance with the procedures and fees set forth therein.

Dated: May 11, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

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Counsel to the Debtors and Debtors in Possession

Exhibit A

List of Assigned Contracts

Schedule 2.1(c)
Assigned Contracts

1. Simulator Usage Agreement, dated as of March 19, 2024, between 14 Day Pilot Academy, LLC and Avenger Flight Group, LLC.
2. Simulator Usage Agreement, dated as of June 3, 2021, between 1StepPrep Academy, Inc. and Avenger Flight Group, LLC.
3. Landlord Agreement, dated as of July 12, 2023, between ABN AMRO Bank N.V. and Avenger Flight Group, LLC; AFG FLL, LLC.
4. Lease Agreement (re: Kyocera 50041), dated as of February 21, 2024, between Accelerated Business Solutions and Avenger Flight Group, LLC.
5. Lease Agreement (re: Copystar CS50031), dated as of December 15, 2021, between Accelerated Business Solutions and Avenger Flight Group, LLC.
6. Lease Agreement (re: Kyocera M3645), dated as of November 1, 2021, between Accelerated Business Solutions and Avenger Flight Group, LLC.
7. Simulator Usage Agreement, dated as of September 4, 2020, between ADF Airways Training Center Inc. and Avenger Flight Group, LLC.
8. VIP Select 3 Year Commit, dated as of October 17, 2023, between Adobe and Avenger Flight Group, LLC.
9. Sublease Agreement, dated as of January 14, 2019, between Advanced Flight Services, LLC and Avenger Flight Group, LLC.
10. Flight Simulator Training Agreement, dated as of April 19, 2018, between Aeroenlaces Servicios, S.A. de C.V. and Avenger Flight Group Mexico, S. de R.L. de C.V.
11. Emergency Equipment Usage Agreement, dated as of May 25, 2021, between Aeroenlaces Servicios, S.A. de C.V. and Avenger Flight Group Mexico, S. de R.L. de C.V.
12. Sublease Agreement, dated as of August 1, 2023, between Air Transport International, Inc. and Avenger Flight Group, LLC.
13. Sublease Agreement, dated as of August 31, 2025, between Air Vegas Flight Academy, LLC and Avenger Flight Group, LLC.
14. Simulator Usage Agreement, dated as of June 29, 2023, between Air Vegas Services, LLC and Avenger Flight Group, LLC.
15. Simulator Usage Agreement, dated as of October 18, 2021, between Airborne Training Services Inc. and Avenger Flight Group, LLC.
16. Training Agreement, dated as of October 11, 2023, between Airborne Training Services Inc. and Avenger Flight Group, LLC.
17. Services Agreement, dated as of May 16, 2019, between Airbus Americas Customer Services, Inc. and Avenger Flight Group, LLC.
18. Airbus GO5 EULA Simulation Software Package & Data Package DFW, dated as of February 21, 2018, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
19. Airbus GO5 EULA Simulation Software Package & Data Package, dated as of October 12, 2016, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
20. Airbus GO5 EULA (Simulation Software & Data Package) for Serial SIM 13-08, dated as of January 19, 2017, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
21. Airbus GO5 EULA – A320 Aircraft #6 (Spirit), dated as of December 2, 2016, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
22. Airbus GO5 EULA (Simulation Software & Data Package) for Serial SIM 13-7, dated as of April 15, 2015, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
23. Airbus GO5 EULA (Simulation Software & Data Package) for Serial SIM 13-6, dated as of October 14, 2016, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
24. Airbus GO5 EULA (Simulation Software & Data Package) for Serial SIM BV 12102, dated as of October 12, 2016, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.

25. Airbus GO5 EULA Simulation Software & Data Package Monterey, dated as of March 5, 2019, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
26. Airbus GO5 EULA (Simulation Software & Data Package) for Serial SIM 10-3, dated as of October 14, 2016, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
27. Airbus GO5 EULA Simulation Software & Data Package Fort Lauderdale, dated as of February 20, 2018, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
28. Airbus GO5 EULA Simulation Software & Data Package Dallas, dated as of February 14, 2019, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
29. Airbus GO5 EULA Simulation Software & Data Package Fort Lauderdale, dated as of February 2018, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
30. Airbus GO5 EULA Simulation Software & Data Package DFW, dated as of February 21, 2018, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
31. Airbus GO5 EULA Simulation Software & Data Package Fort Lauderdale, A320 #10, dated as of January 30, 2019, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
32. Airbus GO5 EULA Simulation Software & Data Package Cancun, dated as of February 1, 2019, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
33. Airbus GO5 EULA (Simulation Software & Data Package) for Serial BP2902-R11-A320, dated as of November 13, 2017, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
34. Airbus GO5 EULA (Simulation Software & Data Package) for A320 SIM (Cancun), dated as of February 21, 2018, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
35. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 1216, dated as of July 7, 2015, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
36. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 11059, dated as of October 13, 2021, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
37. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 11102, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
38. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 31019, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
39. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 11060, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
40. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 11049, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
41. Airbus GO5 EULA (Simulation Software & Data Package) for Serial 124522, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
42. Airbus GO5 SimPack Agreement for Serial 11071, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
43. Airbus GO5 SimPack Agreement for Serial 125646, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
44. Airbus GO5 SimPack Agreement for Serial 120339, dated as of March 1, 2023, between AIRBUS Operations S.A.S. and Avenger Flight Group, LLC.
45. Stand Alone Agreement Relating to A320/A330 Flight Simulator Services, dated as of May 1, 2022, between Airbus S.A.S. and Avenger Flight Group, LLC.
46. Indemnification Agreement, dated as of August 21, 2025, between Alejandra Miranda and Avenger Flight Group TopCo, LLC.
47. Indemnification Agreement, dated as of August 21, 2025, between Alejandro Velazco and Avenger Flight Group TopCo, LLC.
48. Sale and Purchase Agreement, dated as of January 26, 2016, between Allegiant Air, LLC and Avenger Flight Group, LLC.
49. Simulator Usage Agreement - Non-Exclusive, dated as of January 22, 2018, between Alliance Aviation, Inc. and Avenger Flight Group, LLC.

50. Simulator Usage Agreement - Non-Exclusive, dated as of November 2, 2020, between American Flyers and Avenger Flight Group, LLC.
51. Service Agreement, dated as of January 6, 2026, between American Mechanical Services of Texas, LLC and Avenger Flight Group, LLC (DFW1).
52. Service Agreement, dated as of January 6, 2026, between American Mechanical Services of Texas, LLC and Avenger Flight Group, LLC (DFW2).
53. First Aid Supplies and Services Agreement, dated as of November 8, 2021, between Aramark Refreshment Services, LLC and Avenger Flight Group, LLC.
54. Customer Relationship Agreement, dated as of December 1, 2021, between Aramark Refreshment Services, LLC and Avenger Flight Group, LLC.
55. Customer Relationship Agreement, dated as of January 25, 2022, between Aramark Refreshment Services, LLC and Avenger Flight Group, LLC.
56. Customer Relationship Agreement, dated as of March 4, 2022, between Aramark Refreshment Services, LLC and Avenger Flight Group, LLC.
57. Customer Relationship Agreement, dated as of November 2, 2021, between Aramark Refreshment Services, LLC and Avenger Flight Group, LLC.
58. Rental Agreement, dated as of June 18, 2020, between Artesian Bottleless Water and Avenger Flight Group, LLC.
59. Sublease Agreement, dated as of December 24, 2019, between ATP - Higher Power Aviation, Inc. and Avenger Flight Group, LLC.
60. Simulator Usage Agreement, dated as of December 6, 2019, between ATP Jet Simulation, Inc. and Avenger Flight Group, LLC.
61. AutoCAD, dated as of November 12, 2025, between Autodesk, Inc. and Avenger Flight Group, LLC.
62. Comfort Letter, dated as of September 4, 2025, between Avenger Flight Group Europe, Corp.; Avenger Flight Group Germany GmbH and Avenger Flight Group, LLC.
63. ATR 72-600 DPLA Third Party Training, dated as of August 24, 2023, between Avions De Transport Regional G.I.E. and Avenger Flight Group, LLC.
64. Order Form, dated as of January 7, 2026, between AvioVision N.V. and Avenger Flight Group, LLC.
65. Aircraft Simulator Sale and Purchase Agreement, between AXIS Flight Training Systems GmbH and Avenger Flight Group, LLC.
66. Simulator Usage Agreement, dated as of February 13, 2024, between Bell Murray Aerospace, Inc. and Avenger Flight Group, LLC.
67. Sublease Agreement, dated as of February 12, 2020, between Bell Murray Aerospace, Inc. and Avenger Flight Group, LLC.
68. End User License Agreement, dated as of July 22, 2025, between Bitdefender and Avenger Flight Group, LLC.
69. Fortinet Coterminus Agreement, dated as of March 4, 2026, between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC (LAS).
70. Cisco Meraki Advanced Security Subscription License, dated as of March 26, 2025, between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC (MTY).
71. Fortinet Coterminus Agreement (FLL), between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC.
72. Fortinet Coterminus Agreement (MCO), between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC.
73. Fortinet Coterminus Agreement (DFW I), between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC.
74. Fortinet Coterminus Agreement (DFW II), between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC.

75. Fortinet Coterminus Agreement (MTY), between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC.
76. Fortinet Coterminus Agreement (MAD), between BlueAlly Technology Solutions, LLC and Avenger Flight Group, LLC.
77. Hardware Material Services General Terms Agreement Relating to Boeing Aircraft (Agreement No. YZT), dated as of July 14, 2016, between Boeing Intellectual Property Licensing Company and Avenger Flight Group, LLC.
78. Supplemental License Agreement No. 2016-2FKV552 [Training Center Master Agreement], dated as of July 14, 2016, between Boeing Intellectual Property Licensing Company and Avenger Flight Group, LLC.
79. Full Flight Simulator Software License for Serial SBV 12-11, dated as of May 15, 2017, between CAE CF B.V. and Avenger Flight Group, LLC.
80. Sale and Purchase Agreement, between CAE CF B.V. and Avenger Flight Group, LLC.
81. Agreement for Sale and Purchase of One (1) A320 Full Flight Simulator, between CAE CF B.V. and Avenger Flight Group, LLC.
82. License Agreement for Serial 2RVF/2UHE (FFS), 2T98/2UHF (FTD), 2T9D/2UHG (IPT), dated as of February 10, 2017, between CAE Inc. and Avenger Flight Group, LLC.
83. Commercial Agreement re: CAE 400XR & 500XR Products, dated as of May 16, 2018, between CAE Inc. and Avenger Flight Group, LLC.
84. Simulator Purchase Agreement (One (1) TSP A320 Full Flight Simulators with Visual Systems), dated as of February 23, 2022, between CAE Inc. and Avenger Flight Group, LLC.
85. Simulator Purchase Agreement (for one: Series 7000XR A320 Full Flight Simulator with Visual System For Orlando), dated as of April 4, 2022, between CAE Inc. and Avenger Flight Group, LLC.
86. Simulator Purchase Agreement (for one: Series 7000XR A320 Full Flight Simulator with Visual System For Fort Lauderdale #1), dated as of April 4, 2022, between CAE Inc. and Avenger Flight Group, LLC.
87. Simulator Purchase Agreement (for one: Series 7000XR A320 Full Flight Simulator with Visual System For Fort Lauderdale #2), dated as of April 4, 2022, between CAE Inc. and Avenger Flight Group, LLC.
88. Simulator Purchase Agreement (for two: SERIES 7000XR, A320 Full Flight Simulators with Visual System & two A320 series 400 IPTs), dated as of March 3, 2018, between CAE Inc. and Avenger Flight Group, LLC.
89. Commercial Agreement re: CAE 400XR Products, dated as of March 3, 2018, between CAE Inc. and Avenger Flight Group, LLC.
90. Simulator Purchase Agreement (for one A320 SERIES 7000XR, Full Flight Simulator with Visual System), dated as of November 27, 2019, between CAE Inc. and Avenger Flight Group, LLC.
91. Simulator Purchase Agreement (for a: SERIES 7000XR, Full Flight Simulator with Visual System), dated as of December 31, 2017, between CAE Inc. and Avenger Flight Group, LLC.
92. Simulator Purchase Agreement (for a: SERIES 7000XR, Full Flight Simulator with Visual System), dated as of February 10, 2017, between CAE Inc. and Avenger Flight Group, LLC.
93. Simulator Purchase Agreement, dated as of September 29, 2021, between CAE Inc. and Avenger Flight Group, LLC.
94. Simulator Purchase Agreement (for one (1) SERIES 7000XR B767-300ER Full Flight Simulator with Visual System and One (1) B767 level 4 IPT), dated as of February 5, 2019, between CAE Inc. and Avenger Flight Group, LLC.
95. Commercial Agreement re: CAE B767-300 Level 4 IPT, dated as of January 31, 2019, between CAE Inc. and Avenger Flight Group, LLC.

96. Side Letter to Purchase Agreements of One A320 Full Flight Simulator Airbus Standard 2.0, One B767 Full Flight Simulator, One Pre-Owned B777-200ER Full Flight Simulator, dated as of February 15, 2019, between CAE Inc. and Avenger Flight Group, LLC.
97. Simulator Sale Agreement for Serial 2NK9, dated as of March 1, 2019, between CAE Inc. and Avenger Flight Group, LLC.
98. End-User License Agreement for Serial 2NK9, dated as of March 1, 2019, between CAE Inc. and Avenger Flight Group, LLC.
99. Simulator Purchase Agreement, dated as of March 30, 2016, between CAE Inc. and Avenger Flight Group, LLC.
100. Simulator Purchase Agreement (for one: SERIES 7000XR, A320 Full Flight Simulators with Visual System), dated as of May 23, 2018, between CAE Inc. and Avenger Flight Group, LLC.
101. Simulator Purchase Agreement (for one: SERIES 7000XR, B737NG Full Flight Simulators with Visual System), dated as of May 23, 2018, between CAE Inc. and Avenger Flight Group, LLC.
102. Simulator Purchase Agreement (for one: SERIES 7000XR, B787-9 Full Flight Simulators with Visual System and One (1) B787 500XR IPT), dated as of June 12, 2018, between CAE Inc. and Avenger Flight Group, LLC.
103. Simulator Purchase Agreement (for one: SERIES 7000XR, A320 Full Flight Simulators with Visual System), dated as of January 16, 2019, between CAE Inc. and Avenger Flight Group, LLC.
104. Simulator Purchase Agreement (for one: A320 NEO SERIES 7000XR Full Flight Simulators with Visual System), dated as of June 29, 2021, between CAE Inc. and Avenger Flight Group, LLC.
105. Purchase Order for Honeywell Epic 23.x License for EMB 170, dated as of September 6, 2018, between CAE Inc. and Avenger Flight Group, LLC.
106. CBIZ Services Proposal, dated as of August 10, 2022, between CBIZ Benefits & Insurance Services, Inc. and Avenger Flight Group, LLC.
107. ACH Service Agreement, dated as of August 15, 2022, between CBIZ Benefits & Insurance Services, Inc. and Avenger Flight Group, LLC.
108. Lease Agreement (CentrePoint Building 8, 4629 Diplomacy Road, Fort Worth), dated as of January 29, 2016, between DiMare Fresh, Inc. (as successor to CentrePort Industrial Phase I, LLC) and Avenger Flight Group, LLC.
109. Simulator Usage Agreement, dated as of July 21, 2025, between Chih-Ping Hung and Avenger Flight Group, LLC.
110. Service Agreement, dated as of November 3, 2021, between Clean Force Building Services, Inc. and Avenger Flight Group, LLC.
111. Support Contract for CodeTwo Email Signatures 365, dated as of February 23, 2026, between CodeTwo sp. z.o.o. sp. k. and Avenger Flight Group, LLC.
112. Agreement, dated as of May 2025, between Concur Technologies and Avenger Flight Group, LLC.
113. Scope of Work, dated as of September 9, 2020, between Confident Clouds and Avenger Flight Group, LLC.
114. Trade Program Agreement, dated as of June 30, 2025, between D&B Business Information Solutions UC and Avenger Flight Group, LLC.
115. Standard Industrial/Commercial Multi-Tenant Lease - Net (5475 S. Decatur Blvd., Suites 112-128, Las Vegas), dated as of March 25, 2014, between Decatur Business Center, LLC and Avenger Flight Group, LLC.
116. Payment Agreement, dated as of August 6, 2025, between Dell Financial Services L.L.C. and Avenger Flight Group, LLC.

117. Simulator Usage Agreement, dated as of January 11, 2022, between Direct Connect Flight Academy, Inc. and Avenger Flight Group, LLC.
118. Simulator Usage Agreement, dated as of May 1, 2020, between Eastern Airlines LLC and Avenger Flight Group, LLC.
119. Indemnification Agreement, dated as of August 21, 2025, between Elsa Gagnon and Avenger Flight Group TopCo, LLC.
120. Data License Agreement CRM0342-16, dated as of April 27, 2017, between Embraer S.A. and Avenger Flight Group, LLC.
121. Lease Agreement, dated as of August 3, 2018, between Estructuras Diva, S.A. de C.V. and Avenger Flight Group Mexico II, S. de R.L. de C.V.
122. Simulator Usage Agreement, dated as of March 17, 2025, between Executive Aviation Corporation and Avenger Flight Group, LLC.
123. Lease Agreement, dated as of August 3, 2018, between Famargo, S.A. de C.V. and Avenger Flight Group Mexico II, S. de R.L. de C.V.
124. Lease Agreement, dated as of February 3, 2020, between FFS Lease B.V. and Avenger Flight Group, LLC.
125. Full Flight Simulator Dry Lease Training Agreement, dated as of August 4, 2025, between Freedom II and Avenger Flight Group, LLC.
126. Simulator Usage Agreement, dated as of March 15, 2022, between Frontier Airlines, Inc. and Avenger Flight Group, LLC.
127. Simulator Usage Agreement - Non-Exclusive, dated as of September 14, 2018, between Frontier Airlines, Inc. and Avenger Flight Group, LLC.
128. Simulator Usage Agreement, dated as of January 2024, between Glennco Aviation Training Company LLC and Avenger Flight Group, LLC.
129. Full Flight Simulator Dry Lease Training Agreement, dated as of August 26, 2025, between Glennco Aviation Training Company LLC and Avenger Flight Group, LLC.
130. Service Agreement Professional, dated as of September 1, 2016, between Green Clean Commercial Cleaning Services LLC and Avenger Flight Group, LLC.
131. Simulator Usage Agreement, dated as of July 18, 2023, between Gridiron Air, LLC and Avenger Flight Group, LLC.
132. Simulator Usage Agreement - Non-Exclusive, dated as of January 22, 2018, between Gulf Coast Aeronautical Services, LLC and Avenger Flight Group, LLC.
133. Simulator Usage Agreement, dated as of June 10, 2022, between Gulf Coast Aeronautical Services, LLC and Avenger Flight Group, LLC.
134. Sublease Agreement, dated as of January 8, 2020, between Gulf Coast Aeronautical Services, LLC and Avenger Flight Group, LLC.
135. Indemnification Agreement, dated as of August 21, 2025, between Heather Brown and Avenger Flight Group TopCo, LLC.
136. Lease Agreement (2612 Consulate Drive, Orlando), dated as of March 5, 2020, between Infinity JYLP, LLC and Avenger Flight Group, LLC.
137. Landlord Agreement, dated as of October 21, 2021, between Infinity JYLP, LLC and AFG Orlando, LLC.
138. Statement of Work (Time & Materials), dated as of December 22, 2025, between Insight Software and Avenger Flight Group, LLC.
139. Simulator Usage Agreement, dated as of October 6, 2023, between Jetway Aviation Training, LLC d/b/a Jetflow Aviation Training and Avenger Flight Group, LLC.
140. Full Flight Simulator Dry Lease Training Agreement, dated as of July 1, 2025, between Key Lime Air and Avenger Flight Group, LLC.
141. Simulator Usage Agreement - Non-Exclusive, dated as of January 4, 2022, between Kingsky Flight Academy, LLC and Avenger Flight Group, LLC.

142. Indemnification Agreement, dated as of August 21, 2025, between Kyle Hunter and Avenger Flight Group TopCo, LLC.
143. Lease Agreement, dated as of August 3, 2018, between Litium Inmobiliaria, S.A. De C.V. and Avenger Flight Group Mexico II, S. de R.L. de C.V.
144. Service Agreement, dated as of November 12, 2024, between LOGIX Fiber Networks and Avenger Flight Group, LLC.
145. Master Services Agreement, between LYLIX, Inc. and Avenger Flight Group, LLC.
146. Indemnification Agreement, dated as of August 21, 2025, between Marc Sullivan and Avenger Flight Group TopCo, LLC.
147. Simulator Usage Agreement, dated as of December 2022, between MU-G Technologies, Inc. and Avenger Flight Group, LLC.
148. Master Lease Agreement, dated as of August 28, 2020, between Nations Fund I, LLC and AFG Dallas III, LLC.
149. Equipment Schedule AFG-0008 between Nations Fund I, LLC and AFG Dallas III, LLC.
150. Solicitation/Contract/Order for Commercial Terms (Contract No. N4175621P2004), dated as of April 21, 2021, between Navy Engineering Logistics Office and Avenger Flight Group, LLC.
151. Solicitation/Contract/Order for Commercial Terms (Contract No. N4175621P2275), dated as of February 25, 2021, between Navy Engineering Logistics Office and Avenger Flight Group, LLC.
152. Solicitation/Contract/Order for Commercial Terms (Contract No. N415622P2047), dated as of January 19, 2022, between Navy Engineering Logistics Office and Avenger Flight Group, LLC.
153. Landlord Agreement, dated as of October 21, 2021, between NIBC Bank N.V. and AFG Orlando, LLC.
154. Simulator Usage Agreement, dated as of January 8, 2025, between Northrop Grumman Systems Corporation and Avenger Flight Group, LLC.
155. Housing and Maintenance Service Agreement (B707), dated as of October 30, 2020, between Omega Air, Inc. and Avenger Flight Group, LLC.
156. Housing Agreement (Boom Operator), dated as of September 30, 2024, between Omega Air, Inc. and Avenger Flight Group, LLC.
157. Housing and Maintenance Agreement (KDC-10), dated as of September 28, 2023, between Omega Air, Inc. and Avenger Flight Group, LLC.
158. Sublease Agreement, dated as of June 1, 2021, between Omega Air, Inc. and Avenger Flight Group, LLC.
159. Simulator Usage Agreement, dated as of November 23, 2018, between Omni Air International, LLC and Avenger Flight Group, LLC.
160. Sublease Agreement, dated as of January 28, 2019, between Omni Air International, LLC and Avenger Flight Group, LLC.
161. Full Flight Simulator Dry Lease Training Agreement, dated as of August 19, 2025, between Parallel Express and Avenger Flight Group, LLC.
162. Sors Separation & Release Agreement, dated as of September 26, 2024, between Pedro Sors and Avenger Flight Group, LLC.
163. Flight Simulator Training Agreement, dated as of August 13, 2021, between Piedmont Airlines, Inc. and Avenger Flight Group, LLC.
164. Flight Simulator Training Agreement, dated as of January 8, 2024, between Piedmont Airlines, Inc. and Avenger Flight Group, LLC.
165. Master Services Agreement, dated as of August 6, 2021, between Envoy Air Inc. and Avenger Flight Group, LLC.
166. Simulator Usage Agreement, dated as of August 30, 2019, between Plane Sym, LLC and Avenger Flight Group, LLC.

167. Sublease Agreement, dated as of May 16, 2023, between Plane Sym, LLC and Avenger Flight Group, LLC.
168. Purchase Agreement for One Embraer 170 Full Flight Simulator, One Embraer 170 FTD, and One Embraer 170 IPT, dated as of December 29, 2016, between Prince Sultan Aviation Academy and Avenger Flight Group, LLC.
169. Rental Agreement, dated as of October 7, 2019, between Pure Water Solutions of America, LLC and Avenger Flight Group, LLC.
170. Simulator Usage Agreement, dated as of July 21, 2025, between Reid Mitchell and Avenger Flight Group, LLC.
171. Simulator Usage Agreement, dated as of June 7, 2024, between Sands Aviation, LLC and Avenger Flight Group, LLC.
172. Simulator Usage Agreement - Non-Exclusive, dated as of April 28, 2017, between SimJet Center, LLC and Avenger Flight Group, LLC.
173. Simulator Usage Agreement, dated as of July 13, 2016, between Sim-Source, LLC and Avenger Flight Group, LLC.
174. Simulator Usage Agreement, dated as of July 3, 2019, between Skymates, Inc. and Avenger Flight Group, LLC.
175. Sales Agreement for ATR72-500 Full Flight Simulator & ATR72-500 Flat Panel Trainer, dated as of July 2018, between Stan Garst & Associates, Inc. and Avenger Flight Group, LLC.
176. Sales Agreement For ATR72-500 Full Flight Simulator & ATR72-500 Flat Panel Trainer, dated as of July 2018, between Stan Garst & Associates, Inc. and Avenger Flight Group, LLC.
177. Sales Agreement For ATR72-500 Full Flight Simulator & ATR72-500 Flat Panel Trainer, dated as of July 2018, between Stan Garst & Associates, Inc. and Avenger Flight Group, LLC.
178. Sales Agreement For B767-300 Full Flight Simulator, dated as of May 20, 2020, between Stan Garst & Associates, Inc. and Avenger Flight Group, LLC.
179. Invoice No. R02794937, dated as of January 30, 2024, between TeamViewer Germany GmbH and Avenger Flight Group, LLC.
180. Telefonica de Espana S.A.U. Agreement, dated as of February 10, 2021, between Telefonica de Espana S.A.U. and Avenger Flight Group, LLC.
181. Simulator Usage Agreement, dated as of December 23, 2020, between TEM Enterprises and Avenger Flight Group, LLC.
182. Housing and Maintenance Service Agreement Relating to One DC-10 Full Flight Simulator, dated as of April 22, 2021, between Ten Tanker Air Carrier, LLC and Avenger Flight Group, LLC.
183. Technical Consulting Agreement [End User] 787-9 Full Flight Simulator with Hardware (Agreement No. 18-3976TT), dated as of May 30, 2018, between The Boeing Company and Avenger Flight Group, LLC.
184. Purchase Agreement for One Pre-Owned Embraer 145 Full Flight Simulator & Pre-Owned Embraer 145 Integrated Procedures Trainer, dated as of April 4, 2019, between Tianjin Airlines Company Limited and Avenger Flight Group, LLC.
185. Purchase Agreement for One Pre-Owned Embraer 145 Full Flight Simulator & Pre-Owned Embraer 145 Integrated Procedures Trainer, dated as of April 4, 2019, between Tianjin Airlines Company Limited and Avenger Flight Group, LLC.
186. Pest Control Service Agreement, dated as of November 2, 2021, between Town and Country Pest Solutions, LLC and Avenger Flight Group, LLC.
187. Standard Purchase Agreement No. A1638P, dated as of September 28, 2018, between TRU Simulation + Training Canada Inc. and Avenger Flight Group, LLC.
188. Standard Purchase Agreement No. A1634P, dated as of June 14, 2017, between TRU Simulation + Training Canada Inc. and Avenger Flight Group, LLC.

189. Commercial Invoice (Project No. PSIM04449), dated as of April 19, 2018, between TRU Simulation + Training Canada Inc. and Avenger Flight Group Mexico II, S. de R.L. de C.V.
190. Solicitation/Contract/Order for Commercial Terms (Contract No. FA300221P0005), dated as of April 21, 2021, between United States Air Force and Avenger Flight Training, LLC.
191. Lease (2800 Valley View Lane, Irving), dated as of September 27, 2019, between TX 2800 Valley View Ln (DE) LLC and Avenger Flight Group, LLC.
192. Simulator Usage Agreement, dated as of February 27, 2019, between WAMOS Air, S.A. and Avenger Flight Group, LLC.
193. Customer Service Agreement, dated as of June 13, 2019, between Waste Connections Lone Star, Inc. and Avenger Flight Group, LLC.
194. Service Agreement, dated as of August 24, 2020, between Waste Management of Texas, Inc. and Avenger Flight Group, LLC.
195. Data License Agreement (CRM0072-20), dated as of October 16, 2020, between Yabora Industria Aeronautica S.A. and Avenger Flight Group, LLC.
196. Zoho Inventory Standard Edition, dated as of July 20, 2025, between Zoho Corporation and Avenger Flight Group, LLC.
197. IT Services Proposal, dated as of February 25, 2026, between 100X, Inc. and Avenger Flight Group, LLC.
198. Simulator Usage Agreement, dated as of July 13, 2016, between ATP – Higher Power Aviation, Inc. and Avenger Flight Group, LLC.
199. Paying Agent Agreement, dated as of December 11, 2025, between Psagot Equity Trustees Ltd.; El Al Israel Airlines Ltd. and Avenger Flight Group, LLC.
200. Aviation Dry Services Training Agreement for a Boeing 787 Level D Full Flight Simulator and a Boeing 787 Graphical Flight Simulator, dated as of March 20, 2013, between Aerovias de Mexico S.A. de C.V. and AFG (as assignee of SIM-Industries B.V.).
201. Simulator Training Agreement, dated as of October 7, 2016, between Aerovias de Mexico S.A. de C.V. and Avenger Flight Group, LLC.
202. Letter Agreement, dated as of September 4, 2015, between Aerovias de Mexico S.A. de C.V. and Avenger Flight Group, LLC.
203. Payment Agreement, dated as of April 27, 2020, between Aerovias de Mexico S.A. de C.V.; Aerolitoral, S.A. de C.V. and Avenger Flight Group, LLC.
204. Incentive Bonus Agreement, dated as of January 21, 2026, between Eduardo Carrasco and Avenger Flight Group, LLC.
205. Incentive Bonus Agreement, dated as of January 21, 2026, between Elsa Gagnon and Avenger Flight Group, LLC.
206. Incentive Bonus Agreement, dated as of January 21, 2026, between Emilio Saldana and Avenger Flight Group, LLC.
207. Incentive Bonus Agreement, dated as of January 21, 2026, between Heather Brown and Avenger Flight Group, LLC.
208. Incentive Bonus Agreement, dated as of January 21, 2026, between Kyle Hunter and Avenger Flight Group, LLC.
209. Incentive Bonus Agreement, dated as of January 21, 2026, between Marc Sullivan and Avenger Flight Group, LLC.
210. Incentive Bonus Agreement, dated as of January 21, 2026, between Parsa Shamsi and Avenger Flight Group, LLC.