IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*., [1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: May 15, 2026 at 4:00 p.m. (ET) **Hrg. Date:** ***Only if an objection is filed***

SUMMARY OF FIRST MONTHLY APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVENGER FLIGHT GROUP, LLC FOR THE PERIOD FEBRUARY 26, 2026 THROUGH MARCH 31, 2026

Name of Applicant:	Willkie Farr & Gallagher LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	April 10, 2026 effective as of February 26, 2026 [Docket No. 298]
Period for which Compensation and Reimbursement are Sought:	February 26, 2026 through March 31, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	$400,442.80 (80% of $500,553.50)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	$1,311.55

This is a(n): X monthly ___ interim ___ final application

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

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COMPENSATION BY PROFESSIONAL
FEBRUARY 26, 2026 THROUGH MARCH 31, 2026

Name	Position	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Brett Miller	Partner	1992 (NY)	BR&R	$2,795	1.5	$4,192.50
Todd Goren	Partner	2003 (NY)	BR&R	$2,650	51.8	$137,270.00
Jeffrey B. Clancy	Partner	2001 (NY)	Corporate & Financial Services	$2,650	4.1	$10,865.00
Weston T. Eguchi	Partner	2006 (NY)	Finance	$2,650	0.3	$795.00
Paul Labov	Partner	2002 (NJ) 2003 (NY)	BR&R	$2,650	0.3	$795.00
Cindy J. Chernuchin	Partner	1985 (NY)	Finance	$2,500	0.8	$2,000.00
Christopher DiPompeo	Partner	2009 (MD) 2011 (DC)	Litigation	$2,275	0.8	$1,820.00
James H. Burbage	Partner	2016 (NY)	BR&R	$2,075	17.2	$35,690.00
Craig Damast	Counsel	1992 (NY)	BR&R	$1,950	5.2	$10,140.00
Steven Ballew	Associate	2017 (NY)	Litigation	$1,850	10.8	$19,980.00
Sean Daly	Associate	2015 (NY)	Finance	$1,650	26.7	$44,055.00
Joseph Brandt	Associate	2021 (NY)	BR&R	$1,650	77.6	$128,040.00
Zachary Charlton	Associate	2025 (NY) 2025 (CA)	BR&R	$1,150	34.2	$39,330.00
Federico Curbelo	Associate	2025 (NY)	BR&R	$925	61.8	$57,165.00
Total for Attorneys					**293.1**	**$492,137.50**

Paraprofes-sionals	Position	Tenure	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Laura Guido	Senior Paralegal	1 Year	BR&R	$650	7.5	$4,875.00

Rohan Sasso	Paralegal	3 Years	BR&R	$485	0.2	$97.00
William Collins	Paralegal	<1 Year	BR&R	$420	8.2	$3,444.00
Total for Paraprofessionals/Others					**15.9**	**$8,416.00**

Total Fees Requested for Fee Period	$500,553.50
20% Fee Holdback for Fee Period	$100,110.70
80% of Total Fees Requested for Fee Period	$400,442.80
Expenses for Fee Period	$1,311.55
TOTAL PAYMENT REQUESTED	$401,754.35

COMPENSATION BY TASK CODE
FEBRUARY 26, 2026 THROUGH MARCH 31, 2026

Task Code	Hours	Amount
Asset Analysis and Recovery (001)	1.3	$3,215.00
Asset Disposition (002)	10.1	$21,485.00
Assumption and Rejection of Leases and Contracts (003)	4.4	$5,855.00
Budgeting (Case) (005)	1.1	$2,915.00
Case Administration (007)	35.0	$38,386.50
Claims Administration and Objections (008)	5.3	$7,745.00
Financing and Cash Collateral (013)	51.5	$82,635.00
Meetings and Communications with Creditors (015)	44.0	$73,980.00
Plan and Disclosure Statement (017)	56.3	$104,635.00
Discovery (023)	1.6	$2,355.50
Hearings (024)	4.4	$7,835.00
First and Second Day Motions (025)	10.7	$13,215.00
Claims Investigation (026)	14.5	$25,972.50
Lien Investigation (027)	31.1	$53,976.50
Other Motions/Applications (029)	2.4	$3,162.50
Schedules and Statements (030)	1.8	$2,070.00
Insurance (031)	4.1	$10,865.00
Time Entry Review (036)	0	$12,346.00
Non-Willkie Retention Applications (037)	8.0	$12,107.50
Willkie Retention Application (038)	21.4	$28,142.50
Total Hours and Fees Incurred:	**309.0**	**$512,899.50**
Less Client Accommodation for Time Review (100% of Fees Incurred):		**$12,346.00**
Net Compensation Requested:	**309.0**	**$500,553.50**

EXPENSE CATEGORY
FEBRUARY 26, 2026 THROUGH MARCH 31, 2026

Expense Category	Amount
Data Acquisition - Lexis	$1,291.55
Local Meals	$20.00
Total:	**$1,311.55**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*., [1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: May 15, 2026 at 4:00 p.m. (ET) **Hrg. Date: *Only if an objection is filed***

FIRST MONTHLY APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVENGER FLIGHT GROUP, LLC FOR THE PERIOD FEBRUARY 26, 2026 THROUGH MARCH 31, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code") and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of February 26, 2026* [Docket No. 298] (the "Retention Order") and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 129] (the "Interim Compensation Order"), Willkie Farr & Gallagher LLP ("Willkie") hereby applies (this "Application") to the United States Bankruptcy Court for the District of Delaware (the "Court") for compensation for professional legal services rendered as co-counsel to

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

the Official Committee of Unsecured Creditors (the "Committee") appointed in these chapter 11 cases (the "Chapter 11 Cases") in the amount of $500,553.50, together with reimbursement for expenses incurred in the amount of $1,311.55, for the period February 26, 2026, through March 31, 2026 (the "Monthly Fee Period"). In support of this Application, Willkie respectfully represents as follows:

BACKGROUND

1. On February 11, 2026, the above-captioned debtors and debtors in possession (the "Debtors") filed voluntary petitions with this Court for relief under chapter 11 of the Bankruptcy Code. The Debtors manage and operate their business as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

2. On February 25, 2026, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") filed its notice of appointment of the Committee pursuant to section 1102 of the Bankruptcy Code. See Docket No. 95. The Committee currently consists of the following three (3) members: (a) Allegiant Air LLC; (b) Bow Systems (Private) Limited; and (c) Multi Pilot Simulations.

3. On February 26, 2026, the Committee selected Willkie and Womble Bond Dickinson (US) LLP as its proposed co-counsel. On March 2, 2026 the Committee selected FTI Consulting, Inc. ("FTI") as its proposed financial advisor.

4. Willkie was retained effective as of February 26, 2026 by the Retention Order. The Retention Order authorized Willkie to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

COMPENSATION AND SUMMARY OF SERVICES RENDERED

5. During the Monthly Fee Period, Willkie professionals, including attorneys and paraprofessionals (collectively, the "Willkie Professionals"), devoted 309.0 hours to, among

other things, case administration matters (including meetings and communications with the Debtors' professionals); financing and cash collateral matters (including negotiating the terms of the Debtors' DIP financing facility and the associated final order); meetings and communications with the Committee, the Committee's other professionals, and other creditors; reviewing and analyzing the Debtors' various first day motions and negotiating the terms of the associated interim and final orders, including the Debtors' bidding procedures motion and stalking horse APA; and reviewing and analyzing discovery in connection therewith. Willkie Professionals' most significant work during the Monthly Fee Period is summarized below and is described in detail on **Exhibit A** attached hereto, which provides an itemization, by task code, of all services performed by Willkie Professionals during the Monthly Fee Period.

A. Asset Analysis and Recovery
Willkie Task Code: 001
(Fees: $3,215.00/Total Hours Billed: 1.3)

6. During the Monthly Fee Period, Willkie Professionals devoted time to reviewing and analyzing the prepetition transactions between and among the Debtors and non-debtor affiliates, and discussing same with the Committee's other professionals.

B. Asset Disposition
Willkie Task Code: 002
(Fees: $21,485.00/Total Hours Billed: 10.1)

7. During the Monthly Fee Period, Willkie Professionals spent time communicating with the Debtors' and the Committee's respective professionals regarding the Debtors' bidding procedures motion and the related asset purchase agreement.

C. Assumption and Rejection of Leases and Contracts
Willkie Task Code: 003
(Fees: $5,855.00/Total Hours Billed: 4.4)

8. During the Monthly Fee Period, Willkie Professionals spent time conducting research regarding the Debtors' proposed assumption and rejection of leases, and reviewing and analyzing the Debtors' motions to assume certain executory contracts and extend the deadline to assume or reject nonresidential real property leases.

D. Budgeting (Case)
Willkie Task Code: 005
(Fees: $2,915.00/Total Hours Billed: 1.1)

9. During the Monthly Fee Period, Willkie Professionals spent time communicating with FTI regarding proposed professional fee budgets for the first interim fee period and the asset purchase agreement and formulating a case budget as referenced in the Retention Order.

E. Case Administration
Willkie Task Code: 007
(Fees: $38,386.50/Total Hours Billed: 35.0)

10. During the Monthly Fee Period, Willkie Professionals spent time (a) meeting with the Debtors and the Debtors' professionals regarding case administration, updates, and pending motions, (b) drafting the Committee by-laws, and (c) drafting internal and Committee meeting agendas and related materials.

F. Claims Administration and Objections
Willkie Task Code: 008
(Fees: $7,745.00/Total Hours Billed: 5.3)

11. During the Monthly Fee Period, Willkie Professionals spent time (a) reviewing and analyzing certain claims asserted against the Debtors, including administrative expense claims, (b) communicating with the Committee's other professionals regarding the same, and (c)

reviewing and analyzing the Debtors' proposed bar date motion and bar date motion extension request.

G. Financing and Cash Collateral
Willkie Task Code: 013
(Fees: $82,635.00/Total Hours Billed: 51.5)

12. During the Monthly Fee Period, Willkie Professionals devoted time to (a) reviewing, analyzing, and negotiating the terms of the Debtors' DIP financing facility and the associated final order, (b) communicating regarding the same with the Debtors' professionals, the DIP lender's professionals, and other parties in interest, and (c) reviewing and analyzing the Debtors' prepetition debt documents.

H. Meetings and Communications with Creditors
Willkie Task Code: 015
(Fees: $73,980.00/Total Hours Billed: 44.0)

13. During the Monthly Fee Period, Willkie Professionals prepared for and conducted weekly Committee meetings and communicated with the Committee members and their counsel to discuss relevant case matters, updates, and strategy. Willkie Professionals also prepared for and conducted regular meetings with the Committee's other professionals to debrief on meetings and calls with the Debtors' professionals, discuss case matters and strategy, and prepare for the weekly Committee meetings.

I. Plan and Disclosure Statement
Willkie Task Code: 017
(Fees: $104,635.00/Total Hours Billed: 56.3)

14. During the Monthly Fee Period, Willkie Professionals spent time (a) negotiating the global settlement term sheet; (b) reviewing and analyzing the Debtors' draft chapter 11 plan

and related solicitation materials; and (c) communicating with the Debtors', the DIP lenders', and the Committee's other professionals regarding the same.

J. Discovery
Willkie Task Code: 023
(Fees: $2,355.50/Total Hours Billed: 1.6)

15. During the Monthly Fee Period, Willkie Professionals devoted time to reviewing and analyzing various discovery requests and prepared for and attended meetings with the Debtors' professionals regarding the same.

K. Hearings
Willkie Task Code: 024
(Fees: $7,835.00/Total Hours Billed: 4.4)

16. During the Monthly Fee Period, Willkie Professionals spent time attending hearings, including the second day hearing, regarding the settlement with SIM International, the DIP motion, and the bidding procedures motion.

L. First and Second Day Motions
Willkie Task Code: 025
(Fees: $13,215.00/Total Hours Billed: 10.7)

17. During the Monthly Fee Period, Willkie Professionals spent time (a) reviewing and analyzing the Debtors' various first and second day motions and negotiating the terms of the associated interim and final orders.

M. Claims Investigation
Willkie Task Code: 026
(Fees: $25,972.50/Total Hours Billed: 14.5)

18. During the Monthly Fee Period, Willkie Professionals spent time (a) preparing and analyzing diligence requests in connection with the Debtors' prepetition transactions; (b)

conducting research on issues related to the Committee's investigation of certain prepetition transactions; and (c) corresponding with the Debtors' professionals and the Committee regarding the Committee's claims investigation.

N. Lien Investigation
Willkie Task Code: 027
(Fees: $53,976.50/Total Hours Billed: 31.1)

19. During the Monthly Fee Period, Willkie Professionals spent time reviewing and analyzing the Debtors' lien search materials and prepetition perfection documentation and corresponding with the Debtors' and the Committee's respective professionals regarding the same.

O. Other Motions/Applications
Willkie Task Code: 029
(Fees: $3,162.50/Total Hours Billed: 2.4)

20. During the Monthly Fee Period, Willkie Professionals spent time reviewing and analyzing the ordinary course professionals motion and interim compensation procedures motion and corresponding with the Debtors' professionals regarding the same.

P. Schedules and Statements
Willkie Task Code: 030
(Fees: $2,070.00/Total Hours Billed: 1.8)

21. During the Monthly Fee Period, Willkie Professionals spent time reviewing and analyzing the Debtors' schedules of assets and liabilities and their statements of financial affairs and corresponding with the Committee and the Committee's other professionals regarding the same.

Q. Insurance
Willkie Task Code: 031

(Fees: $10,865.00/Total Hours Billed: 4.1)

22. During the Monthly Fee Period, Willkie Professionals spent time reviewing and analyzing the Debtors' insurance policies, including the primary and excess director and officer policies.

R. Non-Willkie Retention Applications
Willkie Task Code: 037
(Fees: $12,107.50/Total Hours Billed: 8.0)

23. During the Monthly Fee Period, Willkie Professionals spent time (a) corresponding with the Debtors' professionals and the Committee's professionals regarding the Committee's professionals' retention applications; and (b) reviewing and analyzing the Debtors' professionals' retention applications.

S. Willkie Retention Application
Willkie Task Code: 038
(Fees: $28,142.50/Total Hours Billed: 21.4)

24. Willkie Professionals spent time drafting, reviewing, and analyzing Willkie's retention application and corresponding with the United States Trustee regarding the same.

ACTUAL AND NECESSARY EXPENSES

25. Willkie incurred out-of-pocket expenses during the Monthly Fee Period in the amount of $1,311.55, as set forth on **Exhibit B** attached hereto. These out-of-pocket expenses are broken down into categories of charges, including, among other things, expenses for "working meals" and computerized research.

26. Expenses incurred for computer assisted research are not included in Willkie's normal hourly billing rates and, therefore, are itemized and included in Willkie's expenses.

Pursuant to rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Willkie represents that its rate for duplication is $0.08 per page for black and white copies and $0.15 per page for color copies. Willkie does not charge for long distance telephone calls, but Willkie does bill for the use of teleconferencing services.

VALUE OF SERVICES

27. Willkie Professionals expended a total of 309.0 hours in connection with services provided to the Committee during the Monthly Fee Period. As noted, the amount of time spent by each of these persons is set forth on **Exhibit A** attached hereto. The hourly rates charged by these persons are Willkie's normal hourly rates for work of this character. The reasonable value of the services rendered by Willkie during the Monthly Fee Period is $500,553.50.

28. Willkie believes that the time entries and expenses included on **Exhibits A** and **B** attached hereto are in compliance with the requirements of Local Rule 2016-2.

29. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount of compensation requested herein is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

30. Willkie will continue to perform necessary services for the Committee subsequent to the Monthly Fee Period, for which Willkie will file subsequent monthly and/or final fee applications.

CONCLUSION

WHEREFORE, Willkie respectfully requests (a) allowance of (i) $500,553.50 as compensation for actual, reasonable, and necessary professional services rendered to the

Committee during the Monthly Fee Period and (ii) $1,311.55 as reimbursement of actual, reasonable, and necessary expenses incurred during the Monthly Fee Period, (b) payment of (i) $400,442.80 (80% of the $500,553.50 compensation requested) and (ii) $1,311.55 (100% of the expenses requested) in accordance with the Interim Compensation Order, and (c) such other and further relief as this Court may deem just and proper.

Dated: April 24, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ *Brett H. Miller*

Brett H. Miller (admitted *pro hac vice*)
Todd M. Goren (admitted *pro hac vice*)
James H. Burbage (admitted *pro hac vice*)
Joseph R. Brandt (admitted *pro hac vice*)
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Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

-and-

Matthew P. Ward (No. 4471)
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Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

VERIFICATION

I, Brett H. Miller, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm, Willkie Farr & Gallagher LLP, and have been admitted *pro hac vice* to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the professionals and paraprofessionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-2, and submit that the Application substantially complies with such rule.

Dated: April 24, 2026

/s/ *Brett H. Miller*
Brett H. Miller

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*., [1]	Case No. 26-10183 (MFW)
Debtors.	(Jointly Administered)
	Obj. Deadline: May 15, 2026 at 4:00 p.m. (ET) **Hrg. Date:** ***Only if an objection is filed***

NOTICE OF FIRST MONTHLY APPLICATION OF WILLKIE FARR & GALLAGHER LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AVENGER FLIGHT GROUP, LLC FOR THE PERIOD FEBRUARY 26, 2026 THROUGH MARCH 31, 2026

PLEASE TAKE NOTICE that, on April 24, 2026, the *First Monthly Application of Willkie Farr & Gallagher LLP For Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors of Avenger Flight Group, LLC for the Period February 26, 2026 Through March 31, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Court").

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Application must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 129] (the "Interim Compensation Order"), and must be filed with the Clerk of the Bankruptcy Court and served upon the undersigned counsel and the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than May 15, 2026 at 4:00 p.m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, a hearing (the "Hearing") on the Application will be held at a time and date to be determined before the Honorable Mary F. Walrath, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801. Only objections made in writing and timely filed and received will be considered by the Court at such Hearing.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED AND RECEIVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
April 24, 2026

/s/ *Matthew P. Ward*

WOMBLE BOND DICKINSON (US) LLP
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Todd A. Atkinson, Esq. (No. 4825)
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-and-

WILLKIE FARR & GALLAGHER LLP
Brett H. Miller, Esq. (admitted *pro hac vice*)
Todd M. Goren, Esq. (admitted *pro hac vice*)
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Co-Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

Chapter 11 of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12611386
Client/Matter No. 137400.00001
April 22, 2026

FOR PROFESSIONAL SERVICES RENDERED
through March 31, 2026 as set out in the attached detail

Financing and Cash Collateral	$	82,635.00
Budgeting (Case)		2,915.00
Lien Investigation		53,976.50
Meetings and Communications with Creditors		73,980.00
Insurance		10,865.00
Assumption and Rejection of Leases and Contracts		5,855.00
Willkie Retention Application		28,142.50

WIRE FRAUD ALERT: Our wire instructions are included on the remittance page of this invoice and remain unchanged. You should not accept new wire instructions via email or change wire instructions on file without first performing an independent verbal verification, either through the attorney responsible for your matter or by contacting the Willkie Farr & Gallagher LLP Accounting Department directly. Even if an email looks like it has come from someone associated with our firm, please call first to verify any new or modified instructions before initiating a wire transfer or ACH.

Claims Administration and Objections	7,745.00
Plan and Disclosure Statement	104,635.00
Claims Investigation	25,972.50
Asset Disposition	21,485.00
Discovery	2,355.50
Case Administration	38,386.50
Hearings	7,835.00
Other Motions/Applications	3,162.50
Schedules and Statements	2,070.00
Non- Willkie Retention Applications	12,107.50
First and Second Day Motions	13,215.00
Asset Analysis and Recovery	3,215.00
Disbursements and Other Charges	1,311.55
Total this Invoice	$ 501,865.05

Chapter 11 of Avenger Flight Group, LLC, et al.

Asset Analysis and Recovery

Date	Timekeeper	Description	Hours		Amount
3/2/26	JHB	Review/analyze avoidance action strategy.	0.40	$	830.00
3/6/26	T G	Attend call w/ Pachulski team re: Debtor entity asset questions (.6) and follow-up discussion w/ Willkie team re same (.3).	0.90		2,385.00
		Subtotal - Asset Analysis and Recovery	**1.30**		**3,215.00**

Asset Disposition

Date	Timekeeper	Description	Hours		Amount
2/26/26	T G	Review/analyze sale motion (.8) and sale issues list (.3).	1.10	$	2,915.00
2/26/26	JHB	Draft sale issues list.	1.30		2,697.50
2/27/26	JHB	Correspondence with Z. Charlton re: bidding procedures.	0.10		207.50
3/4/26	J B	Review/analyze issues re: UCC bid procedures/DIP objection (.6); corr. w/ Willkie team re: same (.3).	0.90		1,485.00
3/7/26	JHB	Correspondence with F. Curbelo re: bidding procedures order edits.	0.20		415.00
3/8/26	JHB	Correspondence with J. Brandt re: bidding procedures order edits.	0.20		415.00
3/10/26	T G	Review/analyze proposed mark-up of bidding procedures order (.7) and correspondence w/ Willkie team re: same (.2)	0.90		2,385.00
3/10/26	F C	Corr. w/ Willkie team re: bidding procedures motion.	0.20		185.00

3/10/26	J B	Review/provide comments to draft bidding procedures order (1.2); corr. w/ Willkie team and Debtors re: same (.4).	1.60	2,640.00
3/19/26	T G	Review/analyze asset purchase agreement re: budget/wind-down issues (.7); correspondence w/ Pachulski and FTI teams re: same (.4).	1.10	2,915.00
3/19/26	J B	Review/analyze issues re: asset purchase agreement and proposed budget (.6); corr. w/ UCC advisors re: same (.3).	0.90	1,485.00
3/20/26	T G	Correspondence w/ Pachulski team re: asset purchase agreement.	0.20	530.00
3/23/26	T G	Attend call w/ Willkie team and Debtor's advisors re: asset purchase agreement questions	0.40	1,060.00
3/23/26	J B	Prepare for (.1) and participate in (.4) call w/ Willkie and Pachulski teams re: amendment to stalking horse asset purchase agreement.	0.50	825.00
3/27/26	T G	Correspondence w/ Willkie team re: sales process results.	0.30	795.00
3/30/26	T G	Correspondence w/ Willkie team re sale order.	0.20	530.00
		Subtotal - Asset Disposition	**10.10**	**21,485.00**

Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Description	Hours	Amount
3/12/26	Z C	Review/analyze notice of potential assumption and assignment of executory contracts (.5); corr. with Willkie team re: same (.2); draft summaries for Committee members re: same (1.1).	1.80	$ 2,070.00
3/17/26	T G	Call w/ S. Golden (Pachulski) re: contract assumption issue.	0.20	530.00

3/18/26	T G	Call w/ G. Demo (Pachulski) re: German employee and contract assumption issue (.2) and follow-up call w/ Vedder team re: same (.2).	0.40	1,060.00
3/25/26	T G	Call w/ S. Golden (Pachulski) re: Allegiant contract.	0.20	530.00
3/30/26	F C	Review/summarize Spirit (.3), Starr (.4), Nations Fund (.4), Exeter (.2), and DiMare (.3) objections to notice of potential assumption and assignment of executory contracts; corr. w/ Willkie team re: same (.2).	1.80	1,665.00
		Subtotal - Assumption and Rejection of Leases and Contracts	**4.40**	**5,855.00**

Budgeting (Case)

Date	Timekeeper	Description	Hours		Amount
3/16/26	T G	Call w/ FTI team re: budget questions (.3) and correspondence w/ FTI and Willkie teams re: same (.2)	0.50	$	1,325.00
3/18/26	T G	Correspondence w/ FTI team re: budget questions (.2) and review/analyze asset purchase agreement re: same (.4).	0.60		1,590.00
		Subtotal - Budgeting (Case)	**1.10**		**2,915.00**

Case Administration

Date	Timekeeper	Description	Hours		Amount
2/26/26	T G	Initial call w/ Debtors' advisors re: case update (1.1); follow-up discussion w/ Willkie team re: same/upcoming tasks (.5); call w/ M. Ward (Womble) re: same (.3); review/analyze notices of appearance and pro hac vices applications (.2).	2.10	$	5,565.00

2/26/26	F C	Attend meeting w/ Pachulski, Willkie teams re: case background (1.1); draft Committee by-laws (1.7).	2.80	2,590.00
2/26/26	R L S	Corr. w/ Willkie team re: virtual data room.	0.20	97.00
2/26/26	Z C	Review/analyze notice of appearance (.3) and pro hac vice motions (.7); corr. with Womble team re: same (.2); corr. with Willkie team re: same (.1).	1.30	1,495.00
2/26/26	J B	Participate in call w/ Pachulski and Willkie teams re: introduction and case strategy.	0.50	825.00
2/26/26	JHB	Attend call with Pachulski and Willkie teams re: case overview (1.1); attend strategy discussion with T. Goren re: same (.5); review/finalize pro hac vice applications (.2).	1.80	3,735.00
2/27/26	F C	Review/revise Committee by-laws.	0.50	462.50
2/27/26	W C	Correspond with Z. Charlton re: virtual data room uploads (.1); review/analyze virtual data room re: new documents (4.2).	4.30	1,806.00
2/27/26	L G	Review/analyze court filings (1.6); circulate notice of ECF filings to Willkie team (.1); draft case calendar (2.0); corr. with F. Curbelo and Z. Charlton re: same (.2); corr. w/ Willkie team re: same (.3).	4.20	2,730.00
2/27/26	Z C	Review/analyze draft Committee by-laws (.7); review/analyze case calendar and upcoming deadlines (1.3); corr. with L. Guido re: same (.3).	2.30	2,645.00
2/28/26	F C	Review/revise case calendar.	0.30	277.50

3/1/26	F C	Corr. w/ J. Brandt re: Committee by-laws (.2); corr. w/ Willkie team re: same (.2); review/revise same (1.5); corr. w/ Alix, Batuta, FTI teams re: financial advisor presentations (.5).	2.40	2,220.00
3/1/26	J B	Review/provide comments to draft UCC by-laws (.7); corr. w/ Willkie team re: same (.3).	1.00	1,650.00
3/2/26	JHB	Attend call with Committee financial professionals re: case updates.	0.80	1,660.00
3/2/26	L G	Review/revise case calendar (.2) and corr. w/ Willkie team re: same (.1); corr. with Willkie team re: notice of ECF filings (.1).	0.40	260.00
3/2/26	Z C	Corr. with F. Curbelo re: working group list (.2); review/analyze precedent re: same (.1); corr. with M. Edelman (Vedder Price) re: Committee by-laws (.2).	0.50	575.00
3/2/26	J B	Review/analyze UCC by-laws (.4); corr. w/ Willkie team re: same (.3).	0.70	1,155.00
3/2/26	F C	Review/revise Committee by-laws (1.1); corr. w/ Pachulski team re: same (.1); corr. w/ FTI team re: virtual data room (.3); corr. w/ L. Guido re: case calendar (.3).	1.80	1,665.00
3/3/26	F C	Corr. w/ L. Guido re: filing alerts (.2); corr. w/ Willkie team re: same (.1); corr. w/ S. Golden (Pachulski) re: UCC by-laws (.1).	0.40	370.00
3/4/26	F C	Review/revise working group list.	1.20	1,110.00
3/4/26	F C	Review/revise working group list.	0.40	370.00
3/4/26	JHB	Correspondence w/ Willkie team re: access to virtual data room.	0.10	207.50
3/5/26	F C	Review/revise working group list.	0.80	740.00

3/6/26	F C	Review/revise working group list.	0.20	185.00
3/6/26	L G	Circulate notice of ECF filings to Willkie team (.1); review/analyze recent court filings (.3); update case calendar (.4) and provide updates to Willkie team re: same (.1).	0.90	585.00
3/9/26	F C	Review/revise Committee by-laws (.9); corr. w/ Willkie team re: same (.2).	1.10	1,017.50
3/10/26	F C	Corr. w/ J. Brandt re: Committee by-laws.	0.20	185.00
3/13/26	T G	Call w/ G. Demo (Pachulski) re: case status/next steps (.2) and follow-up correspondence w/ Willkie team re: same (.2).	0.40	1,060.00
3/23/26	F C	Corr. w/ W. Collins re: dataroom (.2); draft agenda for 3/24 Committee meeting (.7); corr. w/ Willkie team re: same (.2).	1.10	1,017.50
3/27/26	W C	Corr. with Willkie team re: docket updates (.1); corr. with F. Curbelo re: VDR diligence (.2).	0.30	126.00
		Subtotal - Case Administration	**35.00**	**38,386.50**

Claims Administration and Objections

Date	Timekeeper	Description	Hours		Amount
3/9/26	J B	Review/provide comments to draft bar date motion (.6); corr. w/ Willkie team re: same (.4).	1.00	$	1,650.00
3/9/26	Z C	Review/comment on Debtors' draft bar date motion (1.7); corr. with Willkie team re: same (.2); corr. with Debtors re: same (.1).	2.00		2,300.00
3/12/26	J B	Review/analyze proposed bar date motion (.6); corr. w/ Willkie team re: same (.3).	0.90		1,485.00

3/16/26	J B	Review/analyze proposed changes to bar date motion (.3); corr. w/ UCC and Debtors' advisors re: same (.2).	0.50	825.00
3/17/26	J B	Review/analyze issues re: SIM bar date extension request (.5); corr. w/ Willkie team and Debtors re: same (.4).	0.90	1,485.00
		Subtotal - Claims Administration and Objections	**5.30**	**7,745.00**

Financing and Cash Collateral

Date	Timekeeper	Description	Hours	Amount
2/26/26	T G	Review/analyze DIP motion/interim DIP order (1.2); review/revise draft DIP issues list (.4); correspondence w/ Proskauer team re: DIP (.2).	1.80	$ 4,770.00
2/26/26	J B	Draft/revise DIP issues list (2.5); corr. w/ J. Burbage and Willkie team re: same (.6).	3.10	5,115.00
2/26/26	JHB	Draft DIP issues list.	1.20	2,490.00
2/27/26	T G	Call w/ Proskauer team re: DIP, case issues (.5); follow-up discussion w/ J. Burbage and B. Miller re: same (.5); correspondence w/ Pachulski team re: same (.1).	1.10	2,915.00
2/27/26	JHB	Call with T. Goren and D. Hillman (Proskauer) re: DIP issues (.5); call with T. Goren re: same (.5); call with J. Brandt re: next steps on DIP term sheet (.3); call with S. Golden (Pachulski) re: DIP update (.2); correspondence w/ T. Goren re: same (.1).	1.60	3,320.00
3/1/26	J B	Review/revise UCC draft DIP/bidding procedures issues list (2.1); corr. w/ Willkie team re: same (.5).	2.60	4,290.00

3/2/26	J B	Draft/revise UCC DIP/bid procedures issues lists (.9); corr. w/ Willkie team and Debtors' counsel re: same (.3).	1.20	1,980.00
3/4/26	T G	Correspondence (.2) and discussion (.4) w/ Willkie team re: potential DIP/bid procedures objection.	0.60	1,590.00
3/4/26	Z C	Draft DIP/bid procedures objection.	2.90	3,335.00
3/4/26	JHB	Correspondence with J. Brandt re: DIP objection (1.0); correspondence with Z. Charlton re: same (.2).	1.20	2,490.00
3/5/26	F C	Review/revise draft DIP objection (1.1); corr. w/ Z. Charlton re: same (.1).	1.20	1,110.00
3/5/26	T G	Correspondence w/ Pachulski re: DIP/bid procedure objection deadline (.2) and correspondence w/ Willkie team re: same/DIP objection (.2).	0.40	1,060.00
3/5/26	Z C	Draft/revise DIP/bid procedures objection (4.2); corr. with J. Brandt re: same (.1).	4.30	4,945.00
3/5/26	J B	Review/analyze UCC DIP/bid procedures issues list (.7); corr. w/ Willkie team re: same (.5).	1.20	1,980.00
3/6/26	F C	Review/revise DIP/bidding procedures objection (3.7); corr. w/ Z. Charlton re: same (.3).	4.00	3,700.00
3/6/26	Z C	Review/revise draft DIP/bid procedures objection.	0.80	920.00
3/6/26	JHB	Review/provide comments to draft DIP objection.	2.00	4,150.00
3/8/26	T G	Review/revise draft DIP/bidding procedures objection (.7) and correspondence w/ Willkie team re same (.2); call w/ FTI team re: DIP budget (.6).	1.50	3,975.00

3/8/26	J B	Review/revise draft UCC objection to DIP/bid procedures (3.9); corr. w/ Willkie team re: same (.5); conduct research re: same (.8).	5.20	8,580.00
3/8/26	Z C	Review/revise DIP/bid procedures objection (2.6); corr. with Willkie team re: same (.2).	2.80	3,220.00
3/9/26	F C	Review/revise DIP/bid procedures objection draft (.8); corr. w/ Z. Charlton re: same (.2).	1.00	925.00
3/9/26	T G	Review/analyze updated DIP order.	0.70	1,855.00
3/9/26	L G	Review/revise DIP/bidding procedures objection.	1.20	780.00
3/9/26	J B	Draft/revise UCC DIP/bid procedures objection (1.1); corr. w/ Willkie team and Womble team re: same (.5); review/provide comments to draft final DIP order (1.3); corr. w/ Willkie team re: same (.1).	3.00	4,950.00
3/9/26	Z C	Review/revise draft DIP/bid procedures objection (1.8); corr. with F. Curbelo re: same (.3); corr. with J. Brandt re: same (.1); corr. with Womble team re: same (.1).	2.30	2,645.00
3/10/26	T G	Review/analyze further updated drafts of DIP order (.8) and correspondence w/ Willkie team re: same (.3).	1.10	2,915.00
3/12/26	T G	Correspondence w/ Willkie team re: DIP milestone revisions.	0.30	795.00
3/16/26	J B	Review/analyze revised DIP budget (.6); corr. w/ UCC advisors re: same (.4).	1.00	1,650.00
3/16/26	F C	Attend (partial) call w/ FTI team re: DIP budget.	0.20	185.00
		Subtotal - Financing and Cash Collateral	**51.50**	**82,635.00**

Meetings and Communications with Creditors

Date	Timekeeper	Description	Hours		Amount
2/26/26	T G	Correspondence w/ Committee re: case update (.4); correspondence w/ financial advisor candidates re: same (.3).	0.70	$	1,855.00
2/27/26	T G	Correspondence w/ financial advisor candidates re: UCC financial advisor pitches (.4) and correspondence w/ Willkie team re: same (.3); review/analyze AlixPartners pitch materials (.5).	1.20		3,180.00
2/28/26	T G	Review/revise agenda for weekly UCC call.	0.20		530.00
2/28/26	F C	Draft agenda re: 3/2 Committee meeting (1.0); corr. w/ Willkie team re: same (.2); review/revise same (.3).	1.50		1,387.50
2/28/26	J B	Review/revise agenda for forthcoming UCC meeting (.5); corr. w/ Willkie team re: same (.3).	0.80		1,320.00
3/1/26	T G	Review/analyze financial advisor pitch books (.9); correspondence w/ financial advisors re: pitch (.3); correspondence w/ Willkie team re: same/UCC call (.4); review/revise materials for UCC call re: same (.5).	2.10		5,565.00
3/1/26	F C	Draft memo to Committee re: DIP/sale process issues, SIM settlement agreement (4.6); corr. w/ Committee re: 3/2 Committee meeting (.3).	4.90		4,532.50
3/1/26	J B	Review/revise agenda for forthcoming UCC meeting (.4); corr. w/ Willkie team re: same (.4).	0.80		1,320.00
3/2/26	T G	Prepare for (.3) and participate on (1.5) UCC call re: financial advisor selection/potential plan settlement.	1.80		4,770.00

3/2/26	Z C	Prepare for (.4) and attend (1.5) meeting with Committee re: case status and timeline, by-laws, financial advisor selection.	1.90	2,185.00
3/2/26	J B	Participate (partial) in meeting w/ UCC and UCC advisors re: financial advisor pitches and update on global resolution discussions.	1.00	1,650.00
3/2/26	B M	Attend UCC meeting re: financial advisor selection, sale process.	1.50	4,192.50
3/2/26	F C	Prepare for (.1) and attend (1.5) Committee meeting re: financial advisor interviews, proposals, UCC by-laws; corr. w/ Committee re: upcoming meetings (.2); draft materials for 3/2 Committee meeting (.5).	2.30	2,127.50
3/2/26	JHB	Attend weekly Committee meeting re: financial advisor selection, global resolution.	1.50	3,112.50
3/3/26	T G	Prepare for (.6) and participate on (1.0) Committee call re: DIP, bid procedures and potential plan settlement; follow-up discussion w/ Willkie team re: same (.1).	1.70	4,505.00
3/3/26	F C	Prepare for (.3) and attend (1.0) meeting w/ Committee re: settlement term sheet, Committee by-laws, case updates.	1.30	1,202.50
3/3/26	J B	Participate in (partial) meeting with UCC re: global resolution discussions, second day motions.	0.50	825.00
3/3/26	JHB	Attend (partial) Committee meeting re: DIP, bid procedures, and potential plan settlement (.5); follow-up discussion with T. Goren re: next steps (.2).	0.70	1,452.50
3/6/26	J B	Draft update for UCC re: global resolution negotiations and other case updates.	0.80	1,320.00

3/7/26	F C	Draft agenda for 3/9 Committee meeting.	0.30	277.50
3/9/26	T G	Prepare for (.3) and participate on (.8) UCC call re: case update/global resolution.	1.10	2,915.00
3/9/26	F C	Corr. w/ Committee re: today's meeting (.3); attend Committee meeting re: global resolution (.8); review/revise agenda for 3/9 Committee meeting (.3).	1.40	1,295.00
3/9/26	J B	Participate in (partial) meeting with UCC and UCC advisors re: update on global resolution discussions and other case updates (.6); draft corr. to UCC re: global resolution term sheet update (.5).	1.10	1,815.00
3/10/26	F C	Corr. w/ Committee re: second day motions (.4); corr. w/ Willkie team re: same (.2); corr. w/ Committee re: same (.2); corr. w/ Committee re: second day hearing (.3).	1.10	1,017.50
3/11/26	F C	Corr. w/ Committee re: second day hearing.	0.20	185.00
3/12/26	F C	Draft section 341 meeting summary for Committee.	0.30	277.50
3/12/26	JHB	Corr. w/ UCC re: asset sale question.	0.20	415.00
3/13/26	F C	Draft agenda for 3/9 Committee meeting.	0.20	185.00
3/16/26	Z C	Review/analyze Committee member inquiry (.2); corr. with F. Curbelo re: same (.1).	0.30	345.00
3/17/26	F C	Corr. w/ P. Adrian (Multi Pilot Simulations) re: SIM settlement.	0.20	185.00
3/17/26	J B	Review/revise draft analysis of SIM motion for UCC member (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00

3/23/26	J B	Review/analyze materials for forthcoming UCC call (.2); corr. w/ FTI team re: same (.2).	0.40	660.00
3/24/26	SJB	Prepare for (.1) and participate in (.9) weekly meeting with Willkie team and UCC re: case and claims investigation update.	1.00	1,850.00
3/24/26	T G	Prepare for (.3) and participate on (.9) weekly UCC call re: investigation and financial update; review/analyze FTI materials for call (.4).	1.60	4,240.00
3/24/26	F C	Prepare for (.1) and attend (.9) weekly Committee meeting re: investigation updates, FTI update; various correspondence w/ Committee re: 3/25 meeting (.6).	1.60	1,480.00
3/24/26	JHB	Attend (partial) weekly UCC update call re: investigation updates, FTI update.	0.80	1,660.00
3/25/26	T G	Correspondence w/ UCC members re: exit questions.	0.20	530.00
3/26/26	T G	Correspondence w/ UCC members re: exit questions.	0.20	530.00
3/27/26	J B	Corr. w/ Willkie team and UCC members re: notice of successful bidder.	0.60	990.00
3/30/26	T G	Review/revise agenda and materials for UCC call.	0.20	530.00
3/30/26	F C	Draft agenda for 3/31 Committee meeting (.5); corr. w/ Willkie team re: same (.2); review/revise same (.3).	1.00	925.00
3/31/26	T G	Prepare for (.2) and participate on (.4) weekly Committee call re: sale/plan update.	0.60	1,590.00

3/31/26	J B	Prepare for (.1) and participate in (.4) weekly meeting w/ UCC and UCC advisors re: update on sale process and other case updates.	0.50	825.00
3/31/26	F C	Prepare for (.1) and attend (.4) weekly Committee meeting re: case updates, sale hearing; corr. w/ Committee re: stalking horse bidder (.3).	0.80	740.00
		Subtotal - Meetings and Communications with Creditors	**44.00**	**73,980.00**

Plan and Disclosure Statement

Date	Timekeeper	Description	Hours	Amount
2/27/26	T G	Correspondence w/ Willkie team re: plan settlement construct.	0.40	$ 1,060.00
2/27/26	J B	Draft/revise global resolution term sheet (1.1); review/analyze issues re: same (.8); corr. w/ Willkie team and FTI team re: same (.6).	2.50	4,125.00
2/28/26	T G	Review/revise draft strawman plan proposal for lenders (.6); correspondence w/ Willkie team re: same (.3).	0.90	2,385.00
2/28/26	F C	Review/analyze SIM settlement motion in connection with plan treatment of claims (1.7); draft summary re: same (1.0); corr. w/ Willkie team re: same (.1).	2.80	2,590.00
2/28/26	JHB	Review/provide comments to global settlement term sheet (1.1); correspondence with J. Brandt and T. Goren re: same (.4).	1.50	3,112.50
2/28/26	J B	Draft global resolution strawman plan proposal (2.5); corr. w/ Willkie team and Womble team re: same (1.1).	3.60	5,940.00

3/1/26	T G	Review/revise further updated draft of strawman plan proposal (.4); correspondence w/ Womble and Willkie team re: same (.3).	0.70	1,855.00
3/1/26	J B	Draft/revise global resolution term sheet (1.5); corr. w/ UCC advisors re: same (.6).	2.10	3,465.00
3/1/26	F C	Review/analyze plan treatment of claims under SIM settlement motion (.6); corr. w/ Willkie team re: same (.1).	0.70	647.50
3/1/26	JHB	Review/analyze edits to proposed plan settlement term sheet.	0.20	415.00
3/2/26	T G	Call w/ FTI re: DIP, bid procedures, and plan settlement term sheet (.8) follow-up call w/ J. Brandt re: same (.1); call w/ G. Demo (Pachulski) re: same (.3); correspondence w/ Pachulski team re: same (.3); review/revise further updated draft of straw man plan proposal (.4).	1.90	5,035.00
3/2/26	J B	Draft/revise global resolution term sheet (2.1); review/analyze issues re: same (.7); continued corr. w/ Willkie team and UCC advisors re: same (1.4).	4.20	6,930.00
3/2/26	F C	Prepare for (.3) and attend (.8) meeting w/ FTI team re: plan settlement proposal.	1.10	1,017.50
3/3/26	JHB	Correspondence with J. Brandt re: plan settlement term sheet.	0.10	207.50
3/3/26	J B	Draft/revise global resolution term sheet (1.1); analyze issues re: same (.8); corr. w/ Willkie team and FTI team re: same (.6).	2.50	4,125.00
3/5/26	T G	Review/analyze updated plan settlement term sheet (.4) and correspondence w/ Debtors/lenders (.2) and UCC advisors (.2) re: same.	0.00	0.00

3/5/26	JHB	Correspondence with J. Brandt and T. Goren re: SIM settlement/plan issues (.2).	0.20	415.00
3/5/26	T G	Correspondence w/ UCC advisors re: SIM settlement motion/plan issues (.4) and correspondence w/ Pachulski team re: same (.2); review/analyze updated plan settlement term sheet (.4) and correspondence w/ Debtors/lenders (.2) and UCC advisors (.2) re: same.	1.40	3,710.00
3/5/26	J B	Review/analyze SIM settlement motion (.7); corr. w/ FTI and Willkie team re: same (.4); review/provide comments to same (.5); review/analyze issues re: draft global resolution term sheet (.9); corr. w/ UCC advisors re: same (.3).	2.80	4,620.00
3/6/26	F C	Participate in call w/ Willkie, Proskauer, Pachulski teams re: plan settlement proposal (.7); attend (partial) call w/ FTI, Willkie teams re: same (.2).	0.90	832.50
3/6/26	T G	Review/revise drafts of global resolution term sheet (1.1); call w/ Proskauer/Pachulski re: same (.9); call w/ UCC advisors re: same (.7); correspondence w/ UCC advisors re: same (.4).	3.10	8,215.00
3/6/26	SJB	Participate in conference with Willkie and FTI teams re: SIM settlement and global resolution term sheet.	0.60	1,110.00
3/6/26	J B	Prepare for (.3) and participate in (.7) (partial) call with lenders, Debtors, and UCC advisors re: global resolution term sheet; review/analyze issues re: term sheet (1.1); corr. w/ FTI and Willkie teams re: same (.9); corr. w/ FTI team re: SIM settlement/plan analysis (.5); review/analyze issues re: same (.4).	3.90	6,435.00

3/7/26	T G	Review/analyze further updated draft of global settlement term sheet (.7); correspondence w/ FTI re: same (.4).	1.10	2,915.00
3/7/26	J B	Draft/revise global resolution term sheet (.9); corr. w/ Willkie team and UCC advisors re: same (.9).	1.80	2,970.00
3/8/26	F C	Attend meeting w/ FTI, Willkie teams re: global settlement (.6); corr. w/ J. Brandt re: same (.1).	0.70	647.50
3/8/26	J B	Draft/revise global resolution term sheet (2.4); analyze issues re: same (.7); corr. w/ Willkie, FTI, Debtors and lenders re: same (1.1).	4.20	6,930.00
3/8/26	T G	Review/analyze further updated draft of global settlement term sheet (.7); correspondence w/ Pachulski/Proskauer teams re: same (.6).	1.30	3,445.00
3/9/26	T G	Review/analyze further updated drafts of global settlement term sheet (.9); correspondence w/ FTI re: same (.3); call w/ C. Tully (FTI) and S. Hansen (FTI) re: same (.4); correspondence w/ Pachulski/Proskauer re: same (.7); call w/ D. Hillman (Proskauer), M. Koch (Proskauer) (.3) and G. Demo (Pachulski) (.4) re: same; calls (.2) and correspondence (.4) w/ J. Brandt re: updated global settlement documents.	3.60	9,540.00
3/9/26	J B	Draft/revise global resolution term sheet (1.4); corr. w/ Willkie team and FTI team re: same (.4); call with T. Goren re: same (.2).	2.00	3,300.00
3/9/26	JHB	Review/analyze global settlement term sheet.	0.30	622.50
3/10/26	T G	Review/analyze proposed filing version of global settlement term sheet.	0.30	795.00

3/10/26	J B	Analyze issues re: global resolution term sheet (.4); corr. w/ UCC, Debtors, and lenders advisors re: same (.3).	0.70	1,155.00
3/11/26	T G	Call w/ trustee candidate re potential GUC Trustee appointment.	0.50	1,325.00
3/11/26	P L	Discussion with Willkie team re: possible GUC Trustee appointment.	0.30	795.00
3/12/26	J B	Review/analyze issues re: global resolution term sheet milestones (.5); corr. w/ Debtors, lenders, and UCC advisors re: same (.4).	0.90	1,485.00
3/16/26	F C	Conduct research re: SIM settlement/plan issues (.4); corr. w/ Willkie team re: same (.1).	0.50	462.50
		Subtotal - Plan and Disclosure Statement	**56.30**	**104,635.00**

Discovery

Date	Timekeeper	Description	Hours	Amount
3/12/26	T G	Review/analyze proposed investigation document requests.	0.30	$ 795.00
3/12/26	CD	Review/analyze draft investigation information requests.	0.20	455.00
3/16/26	F C	Attend call w/ Pachulski, Willkie teams re: discovery requests.	0.30	277.50
3/23/26	J B	Call with S. Ballew re: M. Sullivan interview.	0.40	660.00
3/24/26	W C	Review/analyze virtual data room re: UCC discovery documents.	0.40	168.00
		Subtotal - Discovery	**1.60**	**2,355.50**

Hearings

Date	Timekeeper	Description	Hours		Amount
3/9/26	L G	Draft March 11 hearing materials re: SIM settlement, DIP, and bidding procedures motions.	0.30	$	195.00
3/10/26	L G	Review/revise 3/11 hearing materials re: bidding procedures motion, DIP motion, and SIM settlement motion.	0.50		325.00
3/10/26	F C	Review/revise materials for second day hearing.	0.40		370.00
3/11/26	T G	Prepare for (.8) and participate in (.5) hearing re: DIP, bidding procedures, SIM settlement; follow-up discussion w/ Willkie team re: same (.4); review/analyze updated orders for hearing (.4).	2.10		5,565.00
3/11/26	F C	Prepare for (.1) and attend (.5) second day hearing re: bidding procedures motion, DIP motion, and SIM settlement motion.	0.60		555.00
3/11/26	J B	Participate in hearing re: second day motions, final DIP order, and bid procedures motion.	0.50		825.00
		Subtotal - Hearings	**4.40**		**7,835.00**

First and Second Day Motions

Date	Timekeeper	Description	Hours		Amount
2/26/26	F C	Review/analyze cash management motion.	0.30	$	277.50
2/26/26	Z C	Review/analyze first and second day motions.	2.70		3,105.00
2/26/26	JHB	Call with Spirit counsel re: comments to first day orders (.4); corr. w/ Willkie team re: same (.1).	0.50		1,037.50
3/1/26	F C	Review/revise cash management order.	0.60		555.00

3/2/26	T G	Correspondence w/ Womble team re: first day motion comments.	0.30	795.00
3/2/26	F C	Review/revise cash management order.	3.10	2,867.50
3/3/26	T G	Correspondence w/ Debtors and Womble re: second day order comments.	0.30	795.00
3/3/26	F C	Review/revise cash management proposed order (.6); corr. w/ FTI team re: same (.2).	0.80	740.00
3/3/26	J B	Review/comment on proposed cash management order (.9); corr. w/ Willkie team and Debtors re: same (.4).	1.30	2,145.00
3/3/26	Z C	Review/analyze docket items and upcoming deadlines re: first and second day motions (.5); corr. with Willkie team re: same (.2).	0.70	805.00
3/7/26	F C	Corr. w/ Pachulski team re: cash management motion.	0.10	92.50
		Subtotal - First and Second Day Motions	**10.70**	**13,215.00**

Claims Investigation

Date	Timekeeper	Description	Hours	Amount
2/27/26	SJB	Review/analyze first day declaration for fact development re: claims investigation (.7); call with C. DiPompeo re: claims investigation (.2).	0.90	$ 1,665.00
2/27/26	CD	Call with S. Ballew re: litigation and claims investigation strategy (.2); review/analyze first day declaration re: same (.2).	0.40	910.00
3/3/26	SJB	Review/analyze claims investigation issues.	0.30	555.00

3/11/26	T G	Call w/ S. Ballew re: claims investigation status.	0.20	530.00
3/12/26	SJB	Draft document request to Debtors re: claims investigation (1.2); correspond with Debtors re: same (.2).	1.40	2,590.00
3/16/26	SJB	Participate in meet-and-confer call with Willkie and Pachulski teams re: UCC claims investigation document requests.	0.40	740.00
3/16/26	J B	Prepare for (.1) and participate in (.4) call w/ UCC and Debtors/ advisors re: claims investigation and related requests.	0.50	825.00
3/17/26	SJB	Call with C. DiPompeo re: claims investigation (.2); review/revise draft of common interest agreement with Debtors re: claims investigation (.7); draft search terms re: claims investigation document request (.5).	1.40	2,590.00
3/17/26	CD	Call with S. Ballew re: progress of claims investigation.	0.20	455.00
3/23/26	SJB	Review/analyze documents produced by Debtors in connection with claims investigation (2.5); conduct interview of M. Sullivan (Avenger) re: Debtor accounting (1.0) call with J. Brandt re: Sullivan interview (.4); review/analyze summary of M. Sullivan interview (.3).	4.20	7,770.00
3/23/26	T G	Attend interview w/ M. Sullivan (Avenger) re: potential claims.	1.10	2,915.00
3/23/26	J B	Corr. w/ Willkie team re: claims investigation.	0.40	660.00
3/23/26	F C	Attend call w/ M. Sullivan (Avenger), Pachulski teams re: potential claims (1.0); draft summary re: same (.8); corr. w/ Willkie team re: same (.3).	2.10	1,942.50

3/24/26	SJB	Review/analyze documents produced by Debtors re: governance issues.	0.10	185.00
3/24/26	SJB	Call with C. DiPompeo re: claims investigation.	0.50	925.00
3/30/26	F C	Corr. w/ S. Ballew re: virtual data room uploads in connection with claims investigation.	0.20	185.00
3/31/26	T G	Correspondence w/ Willkie team re: UCC insurance question in connection with claims investigation.	0.20	530.00
		Subtotal - Claims Investigation	**14.50**	**25,972.50**

Lien Investigation

Date	Timekeeper	Description	Hours	Amount
2/27/26	S D	Correspond with Willkie team re: perfection analysis (.1); review/analyze key case facts re: same (.5); correspond with Proskauer team re: perfection-related documentation (.1).	0.70	$ 1,155.00
2/27/26	T G	Correspondence w/ W. Eguchi and S. Daly re: lien review.	0.30	795.00
2/27/26	T G	Correspondence w/ W. Eguchi and S. Daly re: lien review.	0.30	795.00
3/1/26	S D	Review/analyze prepetition financing facts re: lien investigation.	0.20	330.00

3/2/26	S D	Correspond with Willkie team re: lien investigation (.2); review/analyze data room materials (2.1), lien memo from Proskauer (.7), and prepetition perfection documentation (1.7) re: same; correspond with W. Collins re: Debtors' diligence (.1); correspond with J. Brandt re: diligence requests to the Debtors (.1); correspond with S. Golden (Pachulski) and G. Demo (Pachulski) and Willkie team re: diligence requests to the Debtors (.2).	5.10	8,415.00
3/3/26	S D	Review/analyze Proskauer perfection memo (.9) review/analyze underlying source documents (.8).	1.70	2,805.00
3/3/26	W C	Review/analyze virtual data room re: lien investigation (.1); correspond with Willkie team re: same (.1).	0.20	84.00
3/4/26	S D	Review/analyze prepetition debt and security documents (.8); draft analysis of perfection and excluded assets issues (1.5); discuss lien investigation and related outstanding fact questions with J. Brandt (.2).	2.50	4,125.00
3/5/26	T G	Attend call w/ Willkie team re: lien investigation	0.30	795.00
3/5/26	J B	Participate in call w/ Willkie team re: UCC lien investigation (.3); call with S. Daly re: same (.2)..	0.50	825.00

3/5/26	S D	Correspond with S. Golden (Pachulski) and Willkie team re: due diligence questions re: lien investigation (.2); review/analyze additional prepetition secured debt documents (2.1); review/revise analysis of perfection and excluded assets issues (3.0); correspond with Willkie team re: same and related outstanding fact questions (.1); discuss preliminary conclusions with Willkie team (.3); discuss same with J. Brandt (.2); correspond with C. Chernuchin re: perfection issues (.4); update investigation summary re: same (.3).	6.60	10,890.00
3/5/26	JHB	Correspondence with S. Daly re: lien investigation.	0.10	207.50
3/5/26	CJC	Review/analyze perfection of security interest in a full flight simulator.	0.80	2,000.00
3/6/26	S D	Review/revise lien investigation summary (.7); review/analyze prepetition loan and security documents to inform same (2.2); discuss lien investigation issues with Pachulski team (.7); corr, with Willkie team re: same (.3); discuss settlement construct and open investigation issues with Proskauer, Pachulski, teams (.6); correspond with J. Brandt re: lien investigation next steps and open questions (.1); discuss same with W. Eguchi (.3); review/analyze cash management comments and related facts, lien investigation (.5).	5.40	8,910.00
3/6/26	WTE	Telephone conference w S Daly re: deposit accounts, joinders re: lien investigation.	0.30	795.00
3/7/26	T G	Call w/ Proskauer team re: lien investigation (.6) and follow-up correspondence w/ Willkie team re: same (.3).	0.90	2,385.00

3/7/26	J B	Corr. w/ Willkie team re: lien investigation and perfection analysis issues.	0.50	825.00
3/7/26	S D	Discuss preference period transactions with Proskauer and Willkie teams (.6); follow-up correspondence with Willkie team re: same (.3); correspond with Proskauer and Willkie teams re: call questions follow-up documentation (.1); analyze same (1.4); review/analyze relation of same to other prepetition security documents (.9); review/revise lien analysis to reflect conclusions from the new Proskauer source documents and other previously-provided security documents (.8); correspond with Willkie team re: same (.3).	4.40	7,260.00
3/8/26	S D	Correspond with J. Brandt re: lien perfection question.	0.10	165.00
3/17/26	JHB	Correspondence with F. Curbelo and J. Brandt re: German simulator lien.	0.20	415.00
		Subtotal - Lien Investigation	**31.10**	**53,976.50**

Other Motions/Applications

Date	Timekeeper	Description	Hours	Amount
3/3/26	F C	Review/analyze ordinary course professionals motion.	0.60	$ 555.00
3/4/26	F C	Corr. w/ Willkie team re: ordinary course professionals motion.	0.30	277.50
3/5/26	F C	Corr. w/ Pachulski team re: interim compensation procedures motion.	0.20	185.00
3/5/26	J B	Review/comment on interim compensation order (.5); corr. w/ Willkie team re: same (.3).	0.80	1,320.00

3/19/26	J B	Review/analyze U.S. Trustee changes to ordinary course professionals order (.3); corr. w/ Debtors advisors re: same (.2).	0.50	825.00
		Subtotal - Other Motions/Applications	**2.40**	**3,162.50**

Schedules and Statements

Date	Timekeeper	Description	Hours		Amount
3/30/26	Z C	Review/analyze Debtors' schedules and statements (.8); draft Committee member summaries re: same (.9); corr. with J. Brandt re: same (.1).	1.80	$	2,070.00
		Subtotal - Schedules and Statements	**1.80**		**2,070.00**

Insurance

Date	Timekeeper	Description	Hours		Amount
3/3/26	JBC	Review/analyze primary and excess D&O policies re: scope of coverage.	2.20	$	5,830.00
3/4/26	JBC	Further review/analyze primary and excess D&O policies (1.1); corr. with Willkie team re: summary of scope of coverage (.5).	1.60		4,240.00
3/31/26	JBC	Further review/analyze primary and excess D&O policies (1.1); corr. with Willkie team re: summary of scope of coverage (.5).	0.30		795.00
		Subtotal - Insurance	**4.10**		**10,865.00**

Non- Willkie Retention Applications

Date	Timekeeper	Description	Hours		Amount
3/2/26	T G	Call w/ C. Tully (FTI) and B. Roy (FTI) re: FTI retention question.	0.30	$	795.00

3/3/26	T G	Review/analyze Debtor's professionals' retention applications (.4) and discussion w/ Willkie team re: same (.2).	0.60	1,590.00
3/3/26	F C	Review/analyze Debtors' professionals' filed retention applications (.8); corr. w/ Z. Charlton re: same (.1); corr. w/ Willkie team re: same (.2).	1.10	1,017.50
3/3/26	Z C	Review/analyze retention applications for Debtors' professionals (.8); corr. with Willkie team re: professional fee structures (.5).	1.30	1,495.00
3/4/26	T G	Correspondence w/ G. Demo (Pachulski) re: FTI retention.	0.20	530.00
3/4/26	Z C	Review/analyze Debtors' professionals' retention applications (.5); corr. with J. Brandt re: same (.1); corr. with FTI team re: same (.2).	0.80	920.00
3/17/26	Z C	Review/revise AFG retention application (.8); corr. with Willkie team re: same (.2); corr. with Willkie team re: Committee professionals' retention applications (.2); conduct research re: retention application notice parties (.3); corr. with J. Brandt re: same (.1); corr. with Womble team re: FTI retention application review status (.1).	0.40	460.00
3/24/26	F C	Review/analyze FTI retention application.	0.20	185.00
3/24/26	J B	Review/analyze issues re: UCC retention applications (.6); corr. w/ UCC chairperson and UCC advisors re: same (.3).	0.90	1,485.00
3/29/26	J B	Draft revised proposed FTI retention order (.9); corr. w/ FTI, Womble, and Willkie team re: same (.4).	1.30	2,145.00

3/30/26	J B	Corr. w/ U.S. Trustee and UCC advisors re: U.S. Trustee comments to UCC professionals' retention applications.	0.90	1,485.00
		Subtotal - Non- Willkie Retention Applications	**8.00**	**12,107.50**

Willkie Retention Application

Date	Timekeeper	Description	Hours	Amount
3/2/26	Z C	Corr. with Willkie team re: Willkie retention application (.2); corr. with J. Brandt re: same (.1); corr. with F. Curbelo re: same (.1); corr. with W. Collins re: Willkie retention application (.3).	0.70	$ 805.00
3/3/26	F C	Review/revise Willkie retention application.	2.00	1,850.00
3/3/26	Z C	Review/analyze Willkie retention application (.5); corr. with W. Collins re: same (.2).	0.70	805.00
3/3/26	W C	Draft Willkie retention application.	3.00	1,260.00
3/5/26	F C	Review/revise Willkie retention application (1.1); corr. w/ Z. Charlton re: same (.1).	1.20	1,110.00
3/9/26	J B	Review/analyze issues re: Willkie retention application (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00
3/11/26	CAD	Review/revise draft of Willkie retention application, proposed order, and supporting declarations (2.4); correspondence with Willkie team re: same (.3); discussion w/ Z. Charlton regarding same and comments (.2).	2.90	5,655.00
3/11/26	Z C	Discussion with C. Damast re: Willkie retention application (.2); review/revise same (.4).	0.60	690.00

3/17/26	CAD	Review/analyze current draft of Willkie retention application (2x) (.4); correspondence w/ Z. Charlton, J. Brandt regarding same and comments (.3); correspondence w/ B. Miller regarding same and next steps (.2).	0.90	1,755.00
3/17/26	J B	Review/revise Willkie retention application (.7); corr. w/ Willkie team re: same (.3).	1.00	1,650.00
3/17/26	Z C	Review/revise Willkie retention application (.8); corr. with Willkie team re: same (.2).	1.00	1,150.00
3/18/26	J B	Review/analyze issues re: Willkie retention application (.6); corr. w/ Willkie team re: same (.3).	0.90	1,485.00
3/20/26	F C	Review/revise Willkie retention application.	1.00	925.00
3/20/26	T G	Review/analyze Willkie retention application.	0.60	1,590.00
3/24/26	F C	Review/revise Willkie retention application.	0.20	185.00
3/25/26	CAD	Correspondence w/ F. Curbelo, Willkie team regarding proposed filing version of Willkie retention application (.2); review/analyze same (.2).	0.40	780.00
3/25/26	F C	Review/revise Willkie retention application.	0.60	555.00
3/26/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding informal comments to Willkie retention application.	0.30	585.00
3/27/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding response to U.S. Trustee's Willkie retention application inquiry.	0.30	585.00

3/27/26	F C	Corr. w/ Z. Charlton re: Willkie retention application.	0.50	462.50
3/27/26	Z C	Review/revise response to U.S. Trustee re: Willkie retention application (.2); corr. with F. Curbelo re: same (.1).	0.30	345.00
3/27/26	J B	Draft/revise response to U.S. Trustee informal comments re: Willkie retention application (.5); corr. w/ Willkie team re: same (.5).	1.00	1,650.00
3/30/26	CAD	Correspondence w/ Willkie team regarding response to U.S. Trustee retention application inquiry.	0.20	390.00
3/31/26	CAD	Correspondence w/ U.S. Trustee, Willkie team regarding responses to informal inquiries regarding Willkie retention application.	0.20	390.00
		Subtotal - Willkie Retention Application	**21.40**	**28,142.50**

Timekeeper	Hours	Rate	Amount
JAMES H. BURBAGE	17.20	$ 2,075.00	$ 35,690.00
TODD GOREN	51.80	2,650.00	137,270.00
BRETT MILLER	1.50	2,795.00	4,192.50
JEFFREY B. CLANCY	4.10	2,650.00	10,865.00
WESTON T. EGUCHI	0.30	2,650.00	795.00
CHRISTOPHER DIPOMPEO	0.80	2,275.00	1,820.00
CINDY J. CHERNUCHIN	0.80	2,500.00	2,000.00
PAUL LABOV	0.30	2,650.00	795.00
CRAIG A. DAMAST	5.20	1,950.00	10,140.00
SEAN DALY	26.70	1,650.00	44,055.00
JOSEPH BRANDT	77.60	1,650.00	128,040.00
STEVEN J. BALLEW	10.80	1,850.00	19,980.00
ZACHARY CHARLTON	34.20	1,150.00	39,330.00
FEDERICO CURBELO	61.80	925.00	57,165.00
WILLIAM COLLINS	8.20	420.00	3,444.00
LAURA GUIDO	7.50	650.00	4,875.00
ROHAN LYLE SASSO	0.20	485.00	97.00

Disbursements and Other Charges	Amount
Data Acquisition - Lexis	$ 1,291.55
Local Meals	20.00

Professional Fees	$ 500,553.50
Disbursements and Other Charges	1,311.55
Total this Invoice	$ 501,865.05

WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Official Committee of Unsecured Creditors of Avenger Flight Group, LLC, et al.

PLEASE INDICATE INVOICE NUMBER ON REMITTANCE
Invoice No. 12611386
Client/Matter No. 137400.00001
April 22, 2026

Chapter 11 of Avenger Flight Group, LLC, et al.

Remit To:

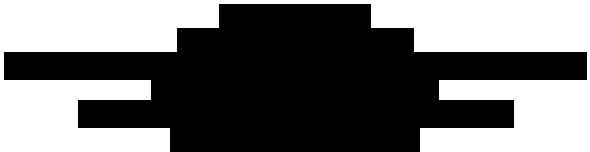
Willkie Farr & Gallagher LLP
787 Seventh Avenue, 37th Floor
New York, NY 10019-6099
Attention: Accounts Receivable

FOR PROFESSIONAL SERVICES RENDERED
through March 31, 2026

Financing and Cash Collateral	$	82,635.00
Budgeting (Case)		2,915.00
Lien Investigation		53,976.50
Meetings and Communications with Creditors		73,980.00

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WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Insurance	10,865.00
Assumption and Rejection of Leases and Contracts	5,855.00
Willkie Retention Application	28,142.50
Claims Administration and Objections	7,745.00
Plan and Disclosure Statement	104,635.00
Claims Investigation	25,972.50
Asset Disposition	21,485.00
Discovery	2,355.50
Case Administration	38,386.50
Hearings	7,835.00
Other Motions/Applications	3,162.50

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WILLKIE FARR & GALLAGHER LLP

787 Seventh Avenue
New York, NY 10019-6099

Tel: 212 728 8000
Fax: 212 728 8111

Federal ID 13-5536844

REMITTANCE ADVICE

Schedules and Statements	2,070.00
Non- Willkie Retention Applications	12,107.50
First and Second Day Motions	13,215.00
Asset Analysis and Recovery	3,215.00
Disbursements and Other Charges	1,311.55
Total this Invoice	$ 501,865.05

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EXHIBIT B

Cost Card	Work Date	Cost Type	Timekeeper	Timekeeper Name	Bill Quantity	Bill Rate	Bill Amount	Work Amount	Billing Matter	Narrative
14243884	3/6/2026	Local Meals	21737	Sean Daly	1.00	20.00	20.00	31.95	137400.00001	Local Meals Tenzan - Columbus Ave
14244317	3/8/2026	Data Acquisition - Lexis	01001	FIRM NEW YORK	1.00	1,129.77	1,129.77	1,129.77	137400.00001	Data Acquisition - Lexis
14261207	3/9/2026	Data Acquisition - Lexis	21353	Laura Guido	1.00	161.78	161.78	161.78	137400.00001	Data Acquisition - Lexis