IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*.,	Case No. 26-10183 (MFW)
Debtors.[1]	(Jointly Administered)

STATEMENT OF FINANCIAL AFFAIRS FOR AVENGER FLIGHT GROUP, LLC CASE NO. 26-10183

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight T Debtors' corporate headquarters and the Debtors' service address i Wagener Blvd., Fort Lauderdale, FL 33315.

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In re:	)	Chapter 11
AVENGER FLIGHT GROUP, LLC, *et al*.,	)	Case No. 26-10183 (MFW)
Debtors.[1]	)	(Jointly Administered)

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Avenger Flight Group, LLC and its affiliated debtors and debtors in possession (each, a "**Debtor**" and collectively, the "**Debtors**") are filing their respective Schedules of Assets and Liabilities (each, a "**Schedule**," and collectively, the "**Schedules**") and Statements of Financial Affairs (each, a "**Statement**" and collectively, the "**Statements**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

These *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, and are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the "**Specific Notes**," and, together with the Global Notes, the "**Notes**"). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules and Statements and errors or omissions may exist.

[1] The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; provided that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law. Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or recharacterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

A. Global Notes and Overview of Methodology

1. **Description of the Chapter 11 Cases**. On February 11 and 12, 2026 (the "**Petition Date**"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. On February 13, 2026, the Bankruptcy Court entered an order authorizing the joint administration of the chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 54]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Basis of Presentation**. For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for the Debtors and their non-Debtor affiliates. The Schedules and Statements are unaudited and are the result of the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that may be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles in the United States ("**GAAP**"). Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard. Given, among other things, the uncertainty surrounding the collection,

ownership, and valuation of certain assets and the amount and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

3. **Reporting Date**. Unless otherwise noted in specific responses, the Schedules and Statements reflect the Debtors' books and records as of the close of business on February 11, 2026, or the latest available record date before then. The Debtors' liability data is as of the Petition Date, adjusted for authorized payments under the First Day Orders (as defined herein).

4. **Current Values**. In many instances, current market valuations are not maintained by, nor readily available to, the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of the Petition Date, are presented for all assets. Market values may vary, sometimes materially, from net book values. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

5. **Intercompany Claims**. Receivables and payables among and between the Debtors and (i) other Debtors or (ii) their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the *Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Authorizing Maintenance of Corporate Credit Card Program; and (E) Granting Related Relief* [Docket No. 10] (the "**Cash Management Motion**"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated from their operations (the "**Cash Management System**"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. Prior to the Petition Date, the Debtors and certain non-Debtor affiliates engaged in intercompany transactions (the "**Intercompany Transactions**") in the ordinary course of business, which resulted in intercompany receivables and payables (the "**Intercompany Claims**"). The Debtors maintain records of the Intercompany Claims and Intercompany Transactions. Intercompany balances as of the Petition Date, as set forth in Schedule A/B and Schedule E/F, may not accurately reflect current positions. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion regarding the allowance, classification, validity, or priority of such account or characterization of such balances

as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted per the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a Claim, an Interest, or not all allowed at all. In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity or non-Debtor affiliate is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

6. **Confidentiality**. There may be instances when personal information was not included or was redacted due to the nature of an agreement between a Debtor and a third party or concerns or to protect the privacy of an individual. Pursuant to the *Order (I) Authorizing the Debtors to (A) File A Consolidated List of the Debtors' Thirty Largest Creditors, and (B) Redact Certain Personally Identifiable Information for Individual Creditors; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief* [Docket No. 57], the Debtors are authorized to redact personally identifiable information from their Schedules and Statements.

7. **Accuracy**. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared.

8. **Undetermined Amounts**. Claim amounts that could not readily be quantified by the Debtors are scheduled as "undetermined," "unknown," or "N/A." The description of an amount as "undetermined," "unknown," or "N/A" is not intended to reflect upon the materiality of the amount.

9. **Liabilities**. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

10. **Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have

been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose. The listing of a party as an "insider" is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.

11. **Totals**. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.

12. **Currency**. All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.

13. **Payment of Prepetition Claims Pursuant to First Day Orders**. The Debtors received authority to pay certain outstanding prepetition claims pursuant to orders entered by the Bankruptcy Court after the initial hearing in these cases (collectively, the "**First Day Orders**"). As such, outstanding liabilities may have been reduced by any Court-approved, postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to an order of the Court (including the First Day Orders).

14. **Other Paid Claims**. Certain claims settled postpetition are not listed in the Schedules and Statements, unless otherwise indicated. If the Debtors have reached any other postpetition settlement with a vendor or other creditor for a claim that is listed in the Schedules and Statements, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties.

15. **Debtors' Reservation of Rights**. Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including the following:

a. Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

c. The listing of a claim or agreement (i) on Schedule D as "secured," (ii) on Schedule E/F (Part 1) as "priority," (iii) on Schedule E/F (Part 2) as "unsecured," or (iv) on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant, the executory nature of the agreement under section 365 of the Bankruptcy Code, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or agreement pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

d. In the ordinary course of their businesses, the Debtors leased equipment and other assets from certain third-party lessors for use in their daily operations. The Debtors have made commercially reasonable efforts to list any such leases in Schedule G, and any current amounts due under such leases that were outstanding as of the Petition Date are listed on Schedule E/F. Except as otherwise noted herein, the property subject to any such lease is not reflected in Schedule A/B as either owned property or an asset of the Debtors, and neither is such property or assets of third parties within the control of the Debtors Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including the recharacterization thereof.

e. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections or setoffs with respect to the same.

f. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases

identified in the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

g. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.

h. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. If such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been omitted inadvertently. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements if additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.

16. **Global Notes Control**. If the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

B. Specific Notes for Schedules

1. Schedule A/B.

a. **A/B.3**. The values provided for in Schedule A/B, Item 3 for each account for a given Debtor reflects the ending cash balance of such account as of the Petition Date.

b. **A/B.7**. Deposits listed are potentially subject to offset by counterparty.

c. A/B. 50. The items listed in A/B 50 are primarily flight simulators (identified by FAA identification numbers and the Debtors' internal identification numbers) and related equipment.

d. **A/B.70–77**. Despite exercising commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules. Regarding AB 73, Insurance Policies are listed in the *Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Insurance Policies and Programs, (B) Honor all Insurance Obligations, (C) Renew, Amend, Supplement, Extend, or Purchase and Finance Insurance Policies; (II) Authorizing Continuation of Insurance Premium Financing Agreement; and (III) Granting Related Relief* [Docket No. 8].

2. **Schedule D**. Certain of the claims listed on Schedule D, as well as the Guarantees of those claims listed on Schedule H, arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all of these dates are included for each such claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose or were incurred before the Petition Date. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The amounts in Schedule D are consistent with the Debtors' stipulations set forth in the *Motion of the Debtors for Entry of Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552 and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 12] (the "**DIP Motion**") and the *Final Order (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief* [Docket No. 160] (the "**Final DIP Order**"). The Final DIP Order sets forth the relative lien priorities between certain parties holding liens on the same property.

Except as otherwise agreed to or stated pursuant to a stipulation or order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken; (b) the descriptions provided on Schedule D only are intended to be a summary; and (c) the Debtors have not included on Schedule D claims that were secured by property for which the collateral was not in the Debtors' possession as of the Petition Date.

Certain of the liens identified herein were identified based on lien searches conducted by the Debtors or their professionals. The Debtors have not confirmed the validity of these liens or the underlying amounts owed in all cases. Therefore, certain of these liabilities are set forth in undetermined amounts and designated contingent, unliquidated, and disputed in order to preserve the right to dispute any purported obligation.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D.

The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights.

3. **Schedule E/F**

a. **Part 1**.

Certain of the claims listed on Schedule E/F (Part 1) arose and were incurred on multiple dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all of these multiple dates are included for each such claim.

The liabilities listed on Schedule E/F (Part 1) do not reflect any analysis of such claims under sections 503 or 507 of the Bankruptcy Code. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 or 507 of the Bankruptcy Code.

Claims owing to various taxing authorities that were paid pursuant to First Day Orders are not included on Schedule E/F (Part 1).

The Debtors may pay additional claims listed on Schedule E/F during the chapter 11 cases pursuant to orders of the Bankruptcy Court, including the First Day Orders, and reserve all rights to update Schedule E/F to reflect such payments or deem such claims satisfied.

b. **Part 2**.

The Debtors have exercised their commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a complete understanding of the unsecured debts of the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain claims listed on Schedule E/F (Part 2) may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

To the extent practicable, Schedule E/F is intended to reflect the balance as of the Petition Date. Despite the Debtors' reasonable best efforts, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claim. Additionally, Schedule E/F does not include any potential rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

4. **Schedule G**. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "**Agreements**"), review is ongoing and inadvertent errors, omissions or overinclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in Schedule G. In addition, as described herein, certain nondisclosure agreements or other confidential information have been omitted, as well as certain short-term purchase and sales orders given their large number and transitory nature. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G. Certain of the Agreements listed on Schedule G may have been entered into on behalf of more than one of the Debtors.

5. **Schedule H**. The Debtors are party to certain prepetition secured credit agreements which were executed by multiple Debtors. The obligations of guarantors under the prepetition secured credit agreements are noted on Schedule H for each individual debtor. Furthermore, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors.

C. Specific Notes for Statements

1. **Statement 3**. The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from November 13, 2025 to February 10, 2026. The actual dates that cash cleared the Debtors' bank accounts may differ based on the form of payment. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a time-consuming manual review of individual bank statements. It is expected, however, that many payments included in Statement 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

2. **Statement 7**. The Debtors have used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year before the Petition Date. The Debtors reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

3. **Statement 11**. The Debtors have used reasonable efforts to identify payments for services of any entities who provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately before the Petition Date, which are identified in the Debtors' response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is and will be more fully described in the individual retention applications for those firms and any related orders.

4. **Statement 26(d)**. Over the past two years, the Debtors have provided financial information, including their financial statements, to various parties in the ordinary course of business, including current or potential secured lenders, shareholders, and other interested parties. Some of the parties listed in the response to Statement 26(d) may have received financial information, but not necessarily financial statements.

Fill in this information to identify the case:

Debtor Name: In re : Avenger Flight Group, LLC

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 26-10183 (MFW)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year					Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2026 MM / DD / YYYY	to	Filing date		☑ Operating a business ☐ Other	$ 3,998,953.24
For prior year:	From 1/1/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY		☑ Operating a business ☐ Other	$ 37,816,757.59
For the year before that:	From 1/1/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY		☑ Operating a business ☐ Other	$ 44,418,034.18

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

					Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From	1/1/2026 MM / DD / YYYY	to	Filing date	I/C Loan Interest & CAE Credits	$ 302,230.69
For prior year:	From	1/1/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY	I/C Loan Interest & Mgmt Fee	$ 1,013,153.98
For the year before that:	From	1/1/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY	I/C Loan Interest	$ 380,203.42

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575 . (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1	See SOFA 4 Attachment Insider's Name Street City State ZIP Code Country **Relationship to Debtor**		$	

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name Street City State ZIP Code Country			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name Street City State ZIP Code Country	Last 4 digits of account number: XXXX–		$

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	Avenger Flight Group, LLC vs Crew Pilot Training, Inc. **Case number**: 2022-023354-CA-01	Failure of Payment	Circuit Court for the Eleventh Judicial Circuit Name 175 NW 1st Ave Street Miami-Dade County Miami FL 33128 City State ZIP Code Country	☑ Pending ☐ On appeal ☐ Concluded
7.2	Liberty Aipo Limited Partnership and Prologis, Inc., V. Avenger Flight Group, LLC and Itasca Construction Associates **Case number**: 2025-CA-0025650-O	Injured plaintiff	Circuit Court for the Ninth Judicial Circuit Name 425 N. Orange Avenue Street Orange County Orlando FL 32801 City State ZIP Code Country	☑ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

	Custodian's name and address	Description of the Property	Value	Court name and address
8.1	Custodian's name Street City State ZIP Code Country	**Case title** **Case number** **Date of order or assignment**	$	Name Street City State ZIP Code Country

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	ATP Creditor's Name 1555 The Greens Way Street Jacksonville FL 32250 City State ZIP Code Country **Recipient's relationship to debtor** Customer	Golf Tournament Sponsor	6/27/2025	$ 7,500.00
9.2	Spirit Charitable Foundation Creditor's Name 1731 Radiant Drive Street Dania Beach FL 33004 City State ZIP Code Country **Recipient's relationship to debtor** Customer	Golf Tournament Sponsor	9/25/2024	$ 12,000.00

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
10.1				$

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See SOFA 11 Attachment			$

Address

Street

City State ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				$

Trustee

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	See SOFA 13 Attachment			$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

	Address	Dates of occupancy
14.1	Street City State ZIP Code Country	From To

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility Name and Address	**Nature of the business operation, including type of services the debtor provides**	**If debtor provides meals and housing, number of patients in debtor's care**
15.1	Facility Name Street City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: ☐ Electronically ☐ Paper

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☑ Yes. Does the debtor serve as plan administrator?

☑ No. Go to Part 10.

☐ Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1		EIN:

Has the plan been terminated?

☐ No

☐ Yes

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Bank of America Name P.O. Box 25118 Street Tampa FL 33622-5118 City State ZIP Code Country	XXXX-2058	☑ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other	undetermined	$ 0.00
18.2	Bank of America Name P.O. Box 25118 Street Tampa FL 33622-5118 City State ZIP Code Country	XXXX-6064	☑ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other	undetermined	$ 0.00
18.3	Bank of America Name P.O. Box 25118 Street Tampa FL 33622-5118 City State ZIP Code Country	XXXX-9853	☑ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other	undetermined	$ 0.00

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	See SOFA 21 Attachment Name Street City State ZIP Code Country			$ 1,250,099.05

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1		Name Street City State ZIP Code Country		☐ Pending ☐ On appeal ☐ Concluded

Case Number

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	See SOFA 25 Attachment Name Street City State ZIP Code Country		EIN: **Dates business existed** From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26a.1	See SOFA 26a Attachment Name Street City State ZIP Code Country	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26b.1	BDO USA, P.C. Name 100 SE 2nd St Street Suite 1700 Miami FL 33131 City State ZIP Code Auditor Country	From 2023 To

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

26b.2 De La Hoz, Perez, and Barbeito From 2024 To

Name

2800 Ponce de Leon Blvd

Street

Suite 1020

Coral Gables	FL	33134
City	State	ZIP Code

Auditor

Country

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1 See SOFA 26c Attachment Name Street City State ZIP Code Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1 See SOFA 26d Attachment Name Street City State ZIP Code Country

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☑ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	Kyle Hunter	1/7/2026	$ Cost - $3,336,987.94

	Name and address of the person who has possession of inventory records
27.1	AFG & CLA Name 1450 Lee Wagener Blvd. Street Bldg. #300 Fort Lauderdale (City) FL (State) 33315 (ZIP Code) Country

	Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	Teddy Mora	4/30/2025	$ Cost - $2,352,470.02

	Name and address of the person who has possession of inventory records
27.2	AFG & De La Hoz, Perez, and Barbeito Name 1450 Lee Wagener Blvd. Street Bldg. #300 Fort Lauderdale (City) FL (State) 33315 (ZIP Code) Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☑ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1	See SOFA Question 29 Attachment			From To

Debtor: Avenger Flight Group, LLC Case number *(if known)*: 26-10183

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?

☐ No

☑ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA Question 4 Name Street City State ZIP Code Country **Relationship to debtor**			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☑ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1	Avenger Flight Group Topco, LLC	EIN: 99-4135643

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/27/2026
MM / DD / YYYY

✘ / s / Marc Sullivan

Printed name Marc Sullivan

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☑ Yes

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
AFCO Credit Corporation PO BOX 4795 CAROL STREAM, IL 60197-4795	12/2/2025	Vendors	$4,814.15
	12/2/2025	Vendors	$23,797.70
	1/5/2026	Vendors	$23,797.70
	2/3/2026	Vendors	$23,797.70
		SUBTOTAL	**$76,207.25**
Airbus NA Customer Service 2 Rond-point Emile Dewoitine Blagnac Cedex, 31700 France	11/25/2025	Vendors	$158,655.54
		SUBTOTAL	**$158,655.54**
Airway Lease Revenue Share remaining 2025 months owed 2 Corporate Park, Suite 200 Irvine, CA 92606	1/9/2026	Other - Revenue Share Agreement	$55,681.74
		SUBTOTAL	**$55,681.74**
Alvarez & Marsal Taxand, LLC 600 Brickell Ave., Suite 2950 Miami, FL 33131	1/9/2026	Services	$75,120.99
	1/30/2026	Services	$92,975.19
		SUBTOTAL	**$168,096.18**
American Express 43 Butterfield Circle El Paso, TX 77906	12/2/2025	Other - Credit Card	$36,814.88
	12/22/2025	Other - Credit Card	$36,814.88
	12/30/2025	Other - Credit Card	$23,775.01
	1/30/2026	Other - Credit Card	$23,775.01
		SUBTOTAL	**$121,179.78**
American Mechanical Services of Texas, LLC P.O. Box 675073 Dallas, TX 75267-5073	12/12/2025	Vendors	$8,543.16
	1/9/2026	Vendors	$529.35
	1/23/2026	Vendors	$12,039.04
	2/3/2026	Vendors	$4,871.74
		SUBTOTAL	**$25,983.29**
Aramark Refreshment Services, LLC P.O. Box 21971 New York, NY 10087-1971	11/14/2025	Vendors	$1,519.50
	11/14/2025	Vendors	$1,865.10
	11/21/2025	Vendors	$188.30
	11/21/2025	Vendors	$337.62
	11/21/2025	Vendors	$1,677.35
	12/5/2025	Vendors	$194.79
	12/5/2025	Vendors	$769.07

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Aramark Refreshment Services, LLC (Continued)	12/5/2025	Vendors	$1,446.18
	12/5/2025	Vendors	$2,160.64
	12/12/2025	Vendors	$76.22
	12/12/2025	Vendors	$358.92
	12/29/2025	Vendors	$55.64
	12/29/2025	Vendors	$579.78
	12/29/2025	Vendors	$1,815.99
	12/29/2025	Vendors	$1,902.14
	1/9/2026	Vendors	$254.27
	1/9/2026	Vendors	$823.69
	1/16/2026	Vendors	$1,725.17
	1/23/2026	Vendors	$337.62
		SUBTOTAL	**$18,087.99**
ATLAS ELECTRONICS, INC 2737 Irving Blvd. Dallas, TX 75207	11/21/2025	Vendors	$427.59
	12/12/2025	Vendors	$19,197.06
	1/9/2026	Vendors	$24,862.86
	1/23/2026	Vendors	$2,321.97
		SUBTOTAL	**$46,809.48**
B&G Instruments, Inc 5000 NW 36 Street BLDG 875, Suite 3455 Miami, FL 33112	11/14/2025	Vendors	$710.00
	11/21/2025	Vendors	$1,980.00
	12/5/2025	Vendors	$1,780.00
	12/12/2025	Vendors	$4,911.06
	1/9/2026	Vendors	$2,424.85
		SUBTOTAL	**$11,805.91**
BKM DBC 924, LLC PO Box #31001-4040 Pasadena, CA 91110-4040	12/2/2025	Other - Building Rent	$19,670.78
	12/2/2025	Other - Building Rent	$38,215.75
	12/3/2025	Other - Building Rent	$42,337.12
	1/5/2026	Other - Building Rent	$19,802.44
	1/5/2026	Other - Building Rent	$39,756.29
	1/5/2026	Other - Building Rent	$42,629.74
		SUBTOTAL	**$202,412.12**
Boeing Digital Solutions, Inc PO Box 840864 Dallas, TX 75284-0864	11/21/2025	Vendors	$3,367.50
	12/12/2025	Vendors	$3,367.50
	12/29/2025	Vendors	$3,367.50
	1/30/2026	Vendors	$3,367.50
		SUBTOTAL	**$13,470.00**

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Central Alameda, LLC. P.O. Box 84184 Dallas, TX 75284-1484	12/1/2025	Other - Building Rent	$29,734.42
	1/2/2026	Other - Building Rent	$29,734.42
	2/2/2026	Other - Building Rent	$29,734.42
		SUBTOTAL	**$89,203.26**
Cintas P.O. Box 631025 Cincinnati, OH 45263-1025	11/13/2025	Vendors	$177.71
	11/13/2025	Vendors	$985.00
	11/14/2025	Vendors	$1,341.96
	11/19/2025	Vendors	$176.58
	11/19/2025	Vendors	$6,461.45
	11/20/2025	Vendors	$867.85
	12/2/2025	Vendors	$538.52
	12/10/2025	Vendors	$323.63
	12/15/2025	Vendors	$1,171.04
	12/16/2025	Vendors	$1,589.76
	12/17/2025	Vendors	$176.58
	12/19/2025	Vendors	$5,322.01
	12/22/2025	Vendors	$1,084.81
	12/24/2025	Vendors	$176.58
	12/31/2025	Vendors	$176.58
	1/7/2026	Vendors	$230.95
	1/14/2026	Vendors	$157.67
	1/14/2026	Vendors	$167.95
	1/14/2026	Vendors	$359.17
	1/14/2026	Vendors	$1,082.43
	1/14/2026	Vendors	$1,184.32
	1/21/2026	Vendors	$1,075.61
	1/21/2026	Vendors	$5,033.34
	1/28/2026	Vendors	$315.34
	2/4/2026	Vendors	$212.04
		SUBTOTAL	**$30,388.88**
CliftonLarsonAllen LLP 14815 Ballantyne Village Way, Suite 300 Charlotte, NC 28277	11/14/2025	Services	$36,511.25
	11/17/2025	Services	$36,511.25
	12/5/2025	Services	$9,518.25
	12/12/2025	Services	$30,469.10
	12/19/2025	Services	$32,448.72
	12/26/2025	Services	$15,000.00
	1/5/2026	Services	$36,182.63
	1/16/2026	Services	$22,284.67
	1/30/2026	Services	$28,987.82
	2/3/2026	Services	$35,168.27

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
CliftonLarsonAllen LLP (Continued)	2/6/2026	Services	$15,395.63
		SUBTOTAL	**$298,477.59**
Cobbs Allen Capital LLC 115 Office Park Drive Suite 200 Birmingham, AL 35223	1/15/2026	Vendors	$202,399.00
		SUBTOTAL	**$202,399.00**
Concur Technologies, Inc. 601 108th Avenue NE Suite 1000 Bellevue, WA 98004	11/21/2025	Vendors	$3,913.38
	12/18/2025	Vendors	$3,081.08
	1/21/2026	Vendors	$3,082.58
		SUBTOTAL	**$10,077.04**
Confident Clouds, LLC 575 Sawgrass Corporate Parkway Sunrise, FL 33325	11/21/2025	Vendors	$3,300.00
	12/19/2025	Vendors	$3,300.00
	1/16/2026	Vendors	$3,300.00
		SUBTOTAL	**$9,900.00**
Crown Castle Fibers LLC 1220 Augusta Drive Suite 600 Houstom, TX 77030	12/5/2025	Vendors	$5,405.04
	12/5/2025	Vendors	$5,405.44
	12/19/2025	Vendors	$2,743.06
	1/16/2026	Vendors	$2,702.52
		SUBTOTAL	**$16,256.06**
Duke Energy 525 S Tryon St Charlotte, NC 28202	12/8/2025	Vendors	$5,122.52
	1/7/2026	Vendors	$5,715.98
		SUBTOTAL	**$10,838.50**
Duke Realty / EQT Exeter Industrial REIT VI, LLC 320 S. Canal Street Suite 2820 Chicago, IL 60606	12/1/2025	Other - Building Rent	$44,531.31
	1/2/2026	Other - Building Rent	$27,725.29
		SUBTOTAL	**$72,256.60**
Export Development of Canada 150 Slater Street Ottawa, ON K1A 1K3 Canada	11/13/2025	Secured Debt Payment	$38,133.21

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Export Development of Canada (Continued)	12/11/2025	Secured Debt Payment	$38,809.94
		SUBTOTAL	**$76,943.15**
Flick Gocke Fritz-Schaffer-Strabe 1 Bonn, 53113 Germany	11/13/2025	Services	$8,622.26
	12/18/2025	Services	$2,382.60
		SUBTOTAL	**$11,004.86**
Florida Blue PO Box 1798 Jacksonville, FL 32231	12/2/2025	Vendors	$918.99
	12/2/2025	Vendors	$30,156.30
	12/2/2025	Vendors	$90,391.81
	1/5/2026	Vendors	$918.99
	1/5/2026	Vendors	$30,156.30
	1/5/2026	Vendors	$90,391.81
		SUBTOTAL	**$242,934.20**
Florida Department of Revenue PO Box 6668 Tallahassee, FL 32314-6668	11/13/2025	Other - Sales Tax	$23,691.87
	12/16/2025	Other - Sales Tax	$21,704.25
	1/6/2026	Other - Sales Tax	$80.66
	1/13/2026	Other - Sales Tax	$29,698.76
	1/21/2026	Other - Sales Tax	$15.00
		SUBTOTAL	**$75,190.54**
Florida Power & Light 4200 W Flagler Street Miami, FL 33134	12/3/2025	Vendors	$177.19
	12/3/2025	Vendors	$256.72
	12/3/2025	Vendors	$399.32
	12/3/2025	Vendors	$644.12
	12/3/2025	Vendors	$1,199.92
	12/3/2025	Vendors	$1,315.46
	12/3/2025	Vendors	$1,963.17
	12/3/2025	Vendors	$2,379.66
	12/3/2025	Vendors	$2,742.59
	1/5/2026	Vendors	$198.02
	1/5/2026	Vendors	$263.47
	1/5/2026	Vendors	$445.76
	1/5/2026	Vendors	$698.86
	1/5/2026	Vendors	$1,256.33
	1/5/2026	Vendors	$1,357.45
	1/5/2026	Vendors	$1,926.69
	1/5/2026	Vendors	$2,367.48

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Florida Power & Light (Continued)	1/5/2026	Vendors	$2,851.28
		SUBTOTAL	**$22,443.49**
Gainline Atlantic International Inc. DBA Atlantic International, Inc 2170 Buckthorne Pl Suite 375 The Woodlands, TX 77380	12/1/2025	Vendors	$15,064.37
	12/1/2025	Vendors	$42,345.22
	12/1/2025	Vendors	$57,409.59
	12/22/2025	Vendors	$38,201.79
	12/26/2025	Vendors	$14,728.44
	1/12/2026	Vendors	$36,439.65
	2/2/2026	Vendors	$14,257.12
		SUBTOTAL	**$218,446.18**
Green Clean Commercial Cleaning Services PO Box 96664 Las Vegas, NV 89193-6664	11/21/2025	Vendors	$3,950.05
	12/19/2025	Vendors	$3,761.22
	1/16/2026	Vendors	$3,917.31
		SUBTOTAL	**$11,628.58**
Holland & Knight LLP 524 Grand Regency Blvd Brandon, FL 33510	12/16/2025	Services	$20,000.00
	1/29/2026	Services	$31,359.15
	1/30/2026	Services	$20,000.00
	2/10/2026	Services	$36,257.40
		SUBTOTAL	**$107,616.55**
Honeywell 855 S Mint Street Charlotte, NC 28202	12/18/2025	Vendors	$11,935.00
		SUBTOTAL	**$11,935.00**
InXpress LLC P.O. Box 709030 Sandy, UT 84070	11/14/2025	Vendors	$476.38
	11/14/2025	Vendors	$493.34
	11/14/2025	Vendors	$581.31
	11/21/2025	Vendors	$453.94
	11/21/2025	Vendors	$834.09
	11/21/2025	Vendors	$1,550.65
	11/21/2025	Vendors	$2,158.82
	11/21/2025	Vendors	$2,175.00
	11/24/2025	Vendors	$2,134.85
	12/5/2025	Vendors	$1,407.62
	12/12/2025	Vendors	$2,416.28

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
InXpress LLC (Continued)	12/19/2025	Vendors	$634.87
	12/19/2025	Vendors	$2,375.00
	12/19/2025	Vendors	$2,852.28
	12/26/2025	Vendors	$719.92
	12/26/2025	Vendors	$947.56
	1/9/2026	Vendors	$850.67
	1/9/2026	Vendors	$1,587.27
	1/16/2026	Vendors	$141.48
	1/23/2026	Vendors	$2,228.18
	1/30/2026	Vendors	$1,264.91
		SUBTOTAL	**$28,284.42**
JYLP, LLC-MCCRANEY 2257 Vista Parkway Suite 15 West Palm Beach, FL 33411	12/1/2025	Other - Building Rent	$25,471.76
	1/2/2026	Other - Building Rent	$25,527.11
		SUBTOTAL	**$50,998.87**
Marsh & McLennan Companies, Inc. 1166 Avenue of the Americas New York, NY 10036	11/21/2025	Vendors	$84,000.00
	2/4/2026	Vendors	$42,000.00
		SUBTOTAL	**$126,000.00**
MAVERICK AIR CONDITIONING 1412 Eagle Nest Dr Azle, TX 76020	12/19/2025	Vendors	$1,677.00
	12/19/2025	Vendors	$33,600.00
	1/9/2026	Vendors	$2,674.00
		SUBTOTAL	**$37,951.00**
Nations Funds I, LLC 40 Danbury Road, 1st Fl Wilton, CT 06857	11/28/2025	Other - Simulator Lease	$18,506.53
	12/1/2025	Other - Simulator Lease	$9,414.82
	12/1/2025	Other - Simulator Lease	$89,500.00
	12/11/2025	Other - Simulator Lease	$9,639.13
	12/29/2025	Other - Simulator Lease	$18,506.53
	1/2/2026	Other - Simulator Lease	$9,414.82
	1/2/2026	Other - Simulator Lease	$89,500.00
	1/12/2026	Other - Simulator Lease	$9,639.13
	1/29/2026	Other - Simulator Lease	$18,506.53
	2/2/2026	Other - Simulator Lease	$9,414.82
	2/2/2026	Other - Simulator Lease	$89,500.00
		SUBTOTAL	**$371,542.31**
Nevada Department of Taxation 1550 College Pkwy Ste 115 Carson City, NV 89706	11/18/2025	Other - Sales Tax	$27,053.06
	12/17/2025	Other - Sales Tax	$23,342.38

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Nevada Department of Taxation (Continued)	1/14/2026	Other - Sales Tax	$22,449.03
		SUBTOTAL	**$72,844.47**
NV ENERGY 6226 W. Sahara Ave. Las Vegas, NV 89146	11/28/2025	Vendors	$587.87
	11/28/2025	Vendors	$597.46
	11/28/2025	Vendors	$688.28
	11/28/2025	Vendors	$739.13
	12/3/2025	Vendors	$515.36
	12/3/2025	Vendors	$581.58
	12/3/2025	Vendors	$1,120.89
	12/3/2025	Vendors	$1,232.31
	12/4/2025	Vendors	$1,349.23
	12/31/2025	Vendors	$579.52
	12/31/2025	Vendors	$582.90
	12/31/2025	Vendors	$583.40
	12/31/2025	Vendors	$644.91
	1/5/2026	Vendors	$519.36
	1/5/2026	Vendors	$619.32
	1/5/2026	Vendors	$819.29
	1/5/2026	Vendors	$1,258.06
	1/5/2026	Vendors	$1,363.72
		SUBTOTAL	**$14,382.59**
Omega Air, Inc 11827 Tech Com Ste 220 San Antonio, TX 78233-6014	12/5/2025	Other - Revenue Share Agreement	$70,000.00
	1/30/2026	Other - Revenue Share Agreement	$67,500.00
		SUBTOTAL	**$137,500.00**
OXFORD TX 2800 VALLEY - CA RANCHO ROAD 8343 Douglas Ave, Suite 100 Dallas, TX 75225	12/1/2025	Other - Building Rent	$94,943.92
	1/2/2026	Other - Building Rent	$94,943.92
		SUBTOTAL	**$189,887.84**
Pablo De Leon 525 N Ocean Blvd 1115 Pompano Beach, FL 33062	11/13/2025	Other - Employee Expense Reimbursement	$2,259.28
	12/4/2025	Other - Employee Expense Reimbursement	$4,796.59
	1/8/2026	Other - Employee Expense Reimbursement	$526.61

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Pablo De Leon (Continued)	2/4/2026	Other - Employee Expense Reimbursement	$1,912.57
		SUBTOTAL	**$9,495.05**
PAXICA SECURITY GROUP LLC PO Box 1106 Sanger, TX 76266	1/16/2026	Vendors	$10,676.65
		SUBTOTAL	**$10,676.65**
Power Clinic Inc 3732 Arapaho Rd Addison, TX 75001	12/5/2025	Vendors	$6,000.00
	1/16/2026	Vendors	$4,200.00
		SUBTOTAL	**$10,200.00**
Proskauer Rose LLP One International Place Boston, MA 02110-2600	2/3/2026	Services	$2,629,797.06
		SUBTOTAL	**$2,629,797.06**
Q4 Services Inc 1410 N. Goldenrod Road Suite 7 Orlando, FL 32807	11/13/2025	Vendors	$12,250.00
		SUBTOTAL	**$12,250.00**
Robyn Eldridge 240 Irish Moss Dr Haslet, TX 76052	12/18/2025	Other - Employee Expense Reimbursement	$6,837.99
	1/29/2026	Other - Employee Expense Reimbursement	$1,844.69
	2/4/2026	Other - Employee Expense Reimbursement	$2,876.98
		SUBTOTAL	**$11,559.66**
ROVETTA ZANELLO E. ASSOCIATION Via degli Olivetani 10/12 Milano, 20123 Italy	11/13/2025	Vendors	$14,090.55
		SUBTOTAL	**$14,090.55**
ServiClean Carol, LLC 14803 SW 9TH LN Miami, FL 33194	12/2/2025	Vendors	$12,682.60
	12/29/2025	Vendors	$12,664.48
	2/4/2026	Vendors	$12,463.96
		SUBTOTAL	**$37,811.04**
Sheltair Aviation Center, LLC 1110 Lee Wagener Boulevard Ft. Lauderdale, FL 33315	12/1/2025	Other - Building Rent	$80,548.39
	1/2/2026	Other - Building Rent	$80,478.39
	2/2/2026	Other - Building Rent	$82,967.11
		SUBTOTAL	**$243,993.89**

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Sierra Health 9700 Health Care Lane Hopkins, MN 55343	12/3/2025	Vendors	$9,930.76
	1/5/2026	Vendors	$9,930.76
	2/2/2026	Vendors	$10,746.02
		SUBTOTAL	**$30,607.54**
Sim International B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/11/2025	Other - Simulator Lease	$3,100.28
	12/18/2025	Other - Simulator Lease	$2,542.78
	1/6/2026	Other - Simulator Lease	$466,811.00
		SUBTOTAL	**$472,454.06**
Sim International D B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/1/2025	Other - Simulator Lease	$87,905.89
	1/2/2026	Other - Simulator Lease	$88,714.15
	2/2/2026	Other - Simulator Lease	$89,133.25
		SUBTOTAL	**$265,753.29**
Sim International III B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/1/2025	Other - Simulator Lease	$81,900.16
	1/5/2026	Other - Simulator Lease	$82,459.31
	1/29/2026	Other - Simulator Lease	$108,675.84
		SUBTOTAL	**$273,035.31**
Sim International Lease B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/1/2025	Other - Simulator Lease	$81,634.70
	12/1/2025	Other - Simulator Lease	$81,634.70
	1/2/2026	Other - Simulator Lease	$82,385.30
	1/2/2026	Other - Simulator Lease	$82,385.30
	2/9/2026	Other - Simulator Lease	$83,594.60
	2/9/2026	Other - Simulator Lease	$83,594.60
		SUBTOTAL	**$495,229.20**
Sim International Lease I B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/1/2025	Other - Simulator Lease	$104,571.11
	1/5/2026	Other - Simulator Lease	$105,268.16
	2/9/2026	Other - Simulator Lease	$106,212.89
		SUBTOTAL	**$316,052.16**

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Sim International Lease VII B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/1/2025	Other - Simulator Lease	$115,574.77
	1/5/2026	Other - Simulator Lease	$116,342.42
	1/29/2026	Other - Simulator Lease	$119,083.63
		SUBTOTAL	**$351,000.82**
Sim International Lease VIII B.V. Wattstraat 7a Sassenheim, 2171 TP Netherlands	12/1/2025	Other - Simulator Lease	$81,975.33
	1/5/2026	Other - Simulator Lease	$106,203.05
	1/29/2026	Other - Simulator Lease	$108,725.38
		SUBTOTAL	**$296,903.76**
Simulator Components, Inc. 1749 Roselawn Ave. West Minneapolis, MN 55113	11/14/2025	Vendors	$4,207.23
	11/21/2025	Vendors	$4,539.00
	12/5/2025	Vendors	$4,030.00
	12/12/2025	Vendors	$1,750.00
	12/19/2025	Vendors	$3,284.58
	12/29/2025	Vendors	$2,083.32
	1/9/2026	Vendors	$356.11
	1/16/2026	Vendors	$5,880.00
		SUBTOTAL	**$26,130.24**
Tarrant County Texas 100 E. Weatherford Street Fort Worth, TX 76196	11/26/2025	Other - Property Taxes	$90,000.00
	12/29/2025	Other - Property Taxes	$90,000.00
	1/23/2026	Other - Property Taxes	$90,000.00
		SUBTOTAL	**$270,000.00**
Texas Comptroller of Public Accounts PO Box 13186 Austin, TX 78711-2050	11/13/2025	Other - Sales Tax	$33,804.95
	12/16/2025	Other - Sales Tax	$22,724.95
	1/13/2026	Other - Sales Tax	$25,109.99
		SUBTOTAL	**$81,639.89**
The Guardian Life Insurance Company 10 Hundson Yards New York, NY 10001	12/1/2025	Vendors	$11,677.87
	1/2/2026	Vendors	$11,578.53
	2/2/2026	Vendors	$9,576.59
		SUBTOTAL	**$32,832.99**
WASTE MANAGEMENT P.O. Box 3020 Monroe, WI 53566-8320	11/14/2025	Vendors	$1,759.66

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Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
WASTE MANAGEMENT (Continued)	11/18/2025	Vendors	$238.76
	11/18/2025	Vendors	$580.76
	11/26/2025	Vendors	$369.90
	12/16/2025	Vendors	$258.56
	12/16/2025	Vendors	$630.62
	12/16/2025	Vendors	$1,655.10
	12/24/2025	Vendors	$370.63
	1/16/2026	Vendors	$1,936.79
	1/20/2026	Vendors	$288.47
	1/20/2026	Vendors	$625.52
	1/27/2026	Vendors	$366.33
		SUBTOTAL	**$9,081.10**
Willis Towers Watson Insurance Services West, Inc. 500 N Akard Street Suite 4300 Dallas, TX 75201	11/25/2025	Vendors	$42,000.50
	12/2/2025	Vendors	$1,034.20
	12/2/2025	Vendors	$27,018.82
	12/5/2025	Vendors	$419.00
	12/5/2025	Vendors	$41,581.50
	1/5/2026	Vendors	$419.00
	1/5/2026	Vendors	$1,034.20
	1/5/2026	Vendors	$41,581.50
	1/16/2026	Vendors	$13,727.25
	1/30/2026	Vendors	$12,862.50
	2/3/2026	Vendors	$419.00
	2/3/2026	Vendors	$1,034.20
	2/3/2026	Vendors	$41,581.50
		SUBTOTAL	**$224,713.17**
Wilmington Trust 1100 N. Market Street Wilmington, DE 19890	1/30/2026	Secured Debt repayment	$4,700,000.00
		SUBTOTAL	**$4,700,000.00**

In re: Avenger Flight Group, LLC
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SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
AFG EU Operations Corp. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	03/18/2025	Intercompany funds transfer	Affiliate	$500.00
	06/27/2025	Intercompany funds transfer	Affiliate	$9,472.44
	08/25/2025	Intercompany funds transfer	Affiliate	$2,300.00
	10/07/2025	Intercompany funds transfer	Affiliate	$1,600.00
	10/16/2025	Intercompany funds transfer	Affiliate	$150.00
	11/05/2025	Intercompany funds transfer	Affiliate	$3,800.00
	11/13/2025	Intercompany funds transfer	Affiliate	$1,550.00
	11/18/2025	Intercompany funds transfer	Affiliate	$840.00
	12/09/2025	Intercompany funds transfer	Affiliate	$3,500.00
	01/15/2026	Intercompany funds transfer	Affiliate	$1,000.00
	01/15/2026	Intercompany funds transfer	Affiliate	$3,200.00
	01/27/2026	Intercompany funds transfer	Affiliate	$2,500.00
	02/05/2026	Intercompany funds transfer	Affiliate	$500.00
	02/06/2026	Intercompany funds transfer	Affiliate	$600.00
	02/06/2026	Intercompany funds transfer	Affiliate	$2,000.00
			SUBTOTAL	**$33,512.44**
AFG Mexico Corp. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	02/18/2025	Intercompany funds transfer	Affiliate	$4,000.00
	04/01/2025	Intercompany funds transfer	Affiliate	$3,000.00
	04/03/2025	Intercompany funds transfer	Affiliate	$5,000.00
	04/15/2025	Intercompany funds transfer	Affiliate	$8,000.00
	04/29/2025	Intercompany funds transfer	Affiliate	$8,000.00
	05/13/2025	Intercompany funds transfer	Affiliate	$8,000.00
	05/27/2025	Intercompany funds transfer	Affiliate	$8,000.00
	06/10/2025	Intercompany funds transfer	Affiliate	$5,000.00
	06/24/2025	Intercompany funds transfer	Affiliate	$8,000.00
	07/08/2025	Intercompany funds transfer	Affiliate	$8,500.00
	07/22/2025	Intercompany funds transfer	Affiliate	$7,500.00
	08/06/2025	Intercompany funds transfer	Affiliate	$7,500.00
	08/20/2025	Intercompany funds transfer	Affiliate	$6,500.00
	09/02/2025	Intercompany funds transfer	Affiliate	$7,500.00
	09/16/2025	Intercompany funds transfer	Affiliate	$7,500.00
	10/01/2025	Intercompany funds transfer	Affiliate	$7,500.00
	10/14/2025	Intercompany funds transfer	Affiliate	$7,500.00
	10/29/2025	Intercompany funds transfer	Affiliate	$7,500.00
	11/12/2025	Intercompany funds transfer	Affiliate	$8,000.00
	11/24/2025	Intercompany funds transfer	Affiliate	$6,000.00
	12/08/2025	Intercompany funds transfer	Affiliate	$8,500.00
	12/23/2025	Intercompany funds transfer	Affiliate	$7,500.00
	01/06/2026	Intercompany funds transfer	Affiliate	$7,500.00
	01/22/2026	Intercompany funds transfer	Affiliate	$7,000.00
			SUBTOTAL	**$169,000.00**
Andres Restrepo Address on file	2/21/2025	401(K) match	Former D&O	$293.90
	2/21/2025	Wages	Former D&O	$9,796.55
	3/7/2025	401(K) match	Former D&O	$293.90
	3/7/2025	Wages	Former D&O	$9,796.55
	3/21/2025	401(K) match	Former D&O	$293.90

In re: Avenger Flight Group, LLC
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SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Andres Restrepo (Continued)	3/21/2025	Wages	Former D&O	$9,796.55
	4/4/2025	401(K) match	Former D&O	$354.47
	4/4/2025	Wages	Former D&O	$11,815.78
	4/18/2025	401(K) match	Former D&O	$354.47
	4/18/2025	Wages	Former D&O	$11,815.78
	5/2/2025	401(K) match	Former D&O	$354.47
	5/2/2025	Wages	Former D&O	$11,815.78
	5/16/2025	401(K) match	Former D&O	$354.47
	5/16/2025	Wages	Former D&O	$11,815.78
	5/23/2025	Expense Reimbursement	Former D&O	$829.16
	5/30/2025	401(K) match	Former D&O	$354.47
	5/30/2025	Wages	Former D&O	$11,815.78
	6/13/2025	401(K) match	Former D&O	$354.47
	6/13/2025	Wages	Former D&O	$11,815.78
	6/27/2025	401(K) match	Former D&O	$354.47
	6/27/2025	Wages	Former D&O	$11,815.78
	7/11/2025	Expense Reimbursement	Former D&O	$100.00
	7/11/2025	401(K) match	Former D&O	$354.47
	7/11/2025	Wages	Former D&O	$11,815.78
	7/25/2025	401(K) match	Former D&O	$354.47
	7/25/2025	Wages	Former D&O	$11,815.78
	8/8/2025	401(K) match	Former D&O	$354.47
	8/8/2025	Wages	Former D&O	$11,815.78
	8/14/2025	Expense Reimbursement	Former D&O	$154.89
	8/22/2025	401(K) match	Former D&O	$354.47
	8/22/2025	Wages	Former D&O	$11,815.78
	9/5/2025	401(K) match	Former D&O	$354.47
	9/5/2025	Wages	Former D&O	$11,815.78
	9/19/2025	401(K) match	Former D&O	$354.47
	9/19/2025	Wages	Former D&O	$11,815.78
	10/3/2025	401(K) match	Former D&O	$354.47
	10/3/2025	Wages	Former D&O	$11,815.78
	10/17/2025	401(K) match	Former D&O	$354.47
	10/17/2025	Wages	Former D&O	$11,815.78
	10/31/2025	401(K) match	Former D&O	$354.47
	10/31/2025	Wages	Former D&O	$11,815.78
	11/14/2025	401(K) match	Former D&O	$354.47
	11/14/2025	Wages	Former D&O	$11,815.78
	11/28/2025	401(K) match	Former D&O	$354.47
	11/28/2025	Wages	Former D&O	$11,815.78
	12/12/2025	401(K) match	Former D&O	$354.47
	12/12/2025	Wages	Former D&O	$11,815.78
	12/26/2025	401(K) match	Former D&O	$354.47
	12/26/2025	Wages	Former D&O	$12,235.78
	1/9/2026	401(K) match	Former D&O	$354.47
	1/9/2026	Wages	Former D&O	$11,815.78
	1/23/2026	Wages	Former D&O	$8,271.22
	1/29/2026	Severance	Former D&O	$219,606.62
			SUBTOTAL	**$515,228.49**
Avenger Flight Group Colombia S.A.S. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	4/15/2025	Vendor Invoice	Affiliate	$20,000.00
	4/15/2025	Intercompany Transfer	Affiliate	$60,000.00
	5/19/2025	Vendor Invoice	Affiliate	$20,000.00
	5/29/2025	Intercompany Transfer	Affiliate	$30,000.00
	6/12/2025	Intercompany Transfer	Affiliate	$19,300.00

In re: Avenger Flight Group, LLC
Case No. 26-10183
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Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Colombia S.A.S. (Continued)	6/23/2025	Intercompany Transfer	Affiliate	$20,000.00
	7/3/2025	Intercompany Transfer	Affiliate	$10,000.00
	7/11/2025	Vendor Invoice	Affiliate	$20,000.00
	7/16/2025	Vendor Invoice	Affiliate	$1,125.00
	7/16/2025	Vendor Invoice	Affiliate	$2,250.00
	7/16/2025	Vendor Invoice	Affiliate	$3,020.00
	7/25/2025	Intercompany Transfer	Affiliate	$3,000.00
	7/28/2025	Intercompany Transfer	Affiliate	$15,000.00
	8/1/2025	Intercompany Transfer	Affiliate	$10,000.00
	8/4/2025	Vendor Invoice	Affiliate	$1,192.10
	8/4/2025	Vendor Invoice	Affiliate	$12,214.93
	8/8/2025	Intercompany Transfer	Affiliate	$40,000.00
	8/11/2025	Vendor Invoice	Affiliate	$712.24
	8/14/2025	Intercompany Transfer	Affiliate	$10,000.00
	8/18/2025	Vendor Invoice	Affiliate	$1,135.85
	8/25/2025	Vendor Invoice	Affiliate	$18.41
	8/25/2025	Vendor Invoice	Affiliate	$29.87
	8/25/2025	Vendor Invoice	Affiliate	$850.00
	8/28/2025	Intercompany Transfer	Affiliate	$20,000.00
	9/1/2025	Vendor Invoice	Affiliate	$108.00
	9/8/2025	Vendor Invoice	Affiliate	$143.15
	9/8/2025	Vendor Invoice	Affiliate	$738.09
	9/15/2025	Vendor Invoice	Affiliate	$1,129.12
	9/18/2025	Intercompany Transfer	Affiliate	$9,000.00
	9/26/2025	Vendor Invoice	Affiliate	$12,268.19
	9/29/2025	Vendor Invoice	Affiliate	$17.00
	9/30/2025	Vendor Invoice	Affiliate	$2,235.29
	10/1/2025	Intercompany Transfer	Affiliate	$15,000.00
	10/6/2025	Vendor Invoice	Affiliate	$94.00
	10/6/2025	Vendor Invoice	Affiliate	$195.20
	10/6/2025	Vendor Invoice	Affiliate	$277.89
	10/6/2025	Vendor Invoice	Affiliate	$950.00
	10/9/2025	Intercompany Transfer	Affiliate	$11,000.00
	10/20/2025	Intercompany Transfer	Affiliate	$10,000.00
	10/27/2025	Vendor Invoice	Affiliate	$114.00
	10/27/2025	Vendor Invoice	Affiliate	$114.00
	11/4/2025	Intercompany Transfer	Affiliate	$15,000.00
	11/6/2025	Intercompany Transfer	Affiliate	$15,000.00
	11/20/2025	Intercompany Transfer	Affiliate	$40,000.00
	12/1/2025	Vendor Invoice	Affiliate	$133.50
	12/1/2025	Vendor Invoice	Affiliate	$400.50
	12/11/2025	Intercompany Transfer	Affiliate	$40,000.00
	12/26/2025	Intercompany Transfer	Affiliate	$19,000.00
	1/1/2026	Vendor Invoice	Affiliate	$133.50
	1/27/2026	Intercompany Transfer	Affiliate	$60,000.00
	2/1/2026	Vendor Invoice	Affiliate	$133.50
			SUBTOTAL	**$573,033.33**

In re: Avenger Flight Group, LLC
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Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Espana, S.L. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	03/30/2025	Vendor Invoice	Affiliate	$111.74
	03/30/2025	Vendor Invoice	Affiliate	$130.89
	03/30/2025	Vendor Invoice	Affiliate	$80,815.38
	03/31/2025	Vendor Invoice	Affiliate	$30.50
	04/29/2025	Vendor Invoice	Affiliate	$154.24
	04/30/2025	Vendor Invoice	Affiliate	$21.40
	05/29/2025	Vendor Invoice	Affiliate	$45.55
	05/29/2025	Vendor Invoice	Affiliate	$622,850.80
	05/31/2025	Vendor Invoice	Affiliate	$1,349.03
	06/28/2025	Vendor Invoice	Affiliate	$30.63
	06/28/2025	Vendor Invoice	Affiliate	$245.87
	06/28/2025	Vendor Invoice	Affiliate	$359.56
	06/30/2025	Vendor Invoice	Affiliate	$59.12
	06/30/2025	Vendor Invoice	Affiliate	$165.43
	06/30/2025	Vendor Invoice	Affiliate	$257.11
	06/30/2025	Vendor Invoice	Affiliate	$1,175.54
	07/01/2025	Employee Benefits (MAD employees)	Affiliate	$815.66
	07/07/2025	Vendor Invoice	Affiliate	$124.61
	07/28/2025	Vendor Invoice	Affiliate	$45.00
	07/28/2025	Vendor Invoice	Affiliate	$129.98
	07/28/2025	Vendor Invoice	Affiliate	$150.00
	07/28/2025	Vendor Invoice	Affiliate	$153.97
	07/28/2025	Vendor Invoice	Affiliate	$973.66
	08/04/2025	Vendor Invoice	Affiliate	$33.84
	08/04/2025	Vendor Invoice	Affiliate	$456.25
	08/04/2025	Vendor Invoice	Affiliate	$1,500.00
	08/06/2025	Vendor Invoice	Affiliate	$300.00
	08/18/2025	Vendor Invoice	Affiliate	$150.00
	08/31/2025	Vendor Invoice	Affiliate	$20.21
	08/31/2025	Vendor Invoice	Affiliate	$57.51
	08/31/2025	Vendor Invoice	Affiliate	$114.10
	08/31/2025	Vendor Invoice	Affiliate	$679.06
	08/31/2025	Employee Benefits (MAD employees)	Affiliate	$828.45
	09/15/2025	Vendor Invoice	Affiliate	$13.94
	09/15/2025	Vendor Invoice	Affiliate	$29.62
	09/15/2025	Vendor Invoice	Affiliate	$119.83
	09/15/2025	Vendor Invoice	Affiliate	$126.95
	09/26/2025	Transfer to cure equity imbalance	Affiliate	$472,640.00
	09/30/2025	Employee Benefits (MAD employees)	Affiliate	$871.07
	09/30/2025	Vendor Invoice	Affiliate	$6,365.27
	10/13/2025	Vendor Invoice	Affiliate	$173.33
	10/20/2025	Vendor Invoice	Affiliate	$149.11
	10/27/2025	Vendor Invoice	Affiliate	$13.79
	10/31/2025	Vendor Invoice	Affiliate	$348.00
	10/31/2025	Vendor Invoice	Affiliate	$443.12

In re: Avenger Flight Group, LLC
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Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Espana, S.L. (Continued)	10/31/2025	Employee Benefits (MAD employees)	Affiliate	$696.50
	11/03/2025	Vendor Invoice	Affiliate	$119.59
	11/03/2025	Vendor Invoice	Affiliate	$150.00
	11/10/2025	Vendor Invoice	Affiliate	$74.33
	11/10/2025	Vendor Invoice	Affiliate	$118.58
	11/24/2025	Vendor Invoice	Affiliate	$131.73
	11/24/2025	Vendor Invoice	Affiliate	$431.89
	11/30/2025	Vendor Invoice	Affiliate	$593.13
	11/30/2025	Employee Benefits (MAD employees)	Affiliate	$1,015.22
	12/01/2025	Vendor Invoice	Affiliate	$150.00
	12/01/2025	Vendor Invoice	Affiliate	$278.22
	12/22/2025	Vendor Invoice	Affiliate	$160.22
	12/22/2025	Vendor Invoice	Affiliate	$1,044.35
	12/31/2025	Vendor Invoice	Affiliate	$77.82
	12/31/2025	Vendor Invoice	Affiliate	$321.70
	12/31/2025	Employee Benefits (MAD employees)	Affiliate	$938.58
	01/26/2026	Intercompany Funds Transfer	Affiliate	$240,140.00
	01/31/2026	Employee Benefits (MAD employees)	Affiliate	$834.89
			SUBTOTAL	**$1,442,905.87**
Avenger Flight Group Europe Corp. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	02/18/2025	Intercompany funds transfer	Affiliate	$9,000.00
	03/03/2025	Intercompany funds transfer	Affiliate	$9,000.00
	03/18/2025	Intercompany funds transfer	Affiliate	$9,000.00
	04/01/2025	Intercompany funds transfer	Affiliate	$9,000.00
	05/13/2025	Intercompany funds transfer	Affiliate	$2,500.00
	05/27/2025	Intercompany funds transfer	Affiliate	$2,500.00
	06/10/2025	Intercompany funds transfer	Affiliate	$2,500.00
	06/24/2025	Intercompany funds transfer	Affiliate	$2,000.00
	07/08/2025	Intercompany funds transfer	Affiliate	$1,500.00
	07/22/2025	Intercompany funds transfer	Affiliate	$1,500.00
	08/06/2025	Intercompany funds transfer	Affiliate	$500.00
	08/20/2025	Intercompany funds transfer	Affiliate	$1,750.00
	09/02/2025	Intercompany funds transfer	Affiliate	$5,000.00
	09/16/2025	Intercompany funds transfer	Affiliate	$1,750.00
	12/08/2025	Intercompany funds transfer	Affiliate	$750.00
	12/23/2025	Intercompany funds transfer	Affiliate	$750.00
	01/20/2026	Intercompany funds transfer	Affiliate	$750.00
			SUBTOTAL	**$59,750.00**
Avenger Flight Group Germany GmbH 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	2/12/2025	Vendor Invoice	Affiliate	$76,789.53
	3/30/2025	Vendor Invoice	Affiliate	$21.19
	3/30/2025	Vendor Invoice	Affiliate	$706.93
	3/31/2025	Vendor Invoice	Affiliate	$78,397.64
	3/31/2025	Vendor Invoice	Affiliate	$99,323.20
	4/8/2025	Vendor Invoice	Affiliate	$256.35

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Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Germany GmbH (Continued)	5/1/2025	Vendor Invoice	Affiliate	$80,622.46
	5/1/2025	Vendor Invoice	Affiliate	$101,812.65
	5/20/2025	Vendor Invoice	Affiliate	$42.51
	6/10/2025	Vendor Invoice	Affiliate	$132.17
	6/10/2025	Vendor Invoice	Affiliate	$149.18
	6/17/2025	Vendor Invoice	Affiliate	$57.03
	6/28/2025	Vendor Invoice	Affiliate	$53.97
	6/28/2025	Vendor Invoice	Affiliate	$70.08
	6/28/2025	Vendor Invoice	Affiliate	$201.30
	6/28/2025	Vendor Invoice	Affiliate	$1,345.32
	6/30/2025	Vendor Invoice	Affiliate	$146.23
	7/14/2025	Vendor Invoice	Affiliate	$296.10
	7/21/2025	Vendor Invoice	Affiliate	$116.21
	7/21/2025	Vendor Invoice	Affiliate	$165.76
	7/21/2025	Vendor Invoice	Affiliate	$882.86
	7/28/2025	Vendor Invoice	Affiliate	$66.22
	7/28/2025	Vendor Invoice	Affiliate	$116.21
	7/28/2025	Vendor Invoice	Affiliate	$135.00
	7/28/2025	Vendor Invoice	Affiliate	$183.92
	7/31/2025	Vendor Invoice	Affiliate	$1,362.55
	7/31/2025	Vendor Invoice	Affiliate	$1,410.96
	7/31/2025	Vendor Invoice	Affiliate	$1,534.86
	8/4/2025	Vendor Invoice	Affiliate	$104.02
	8/4/2025	Vendor Invoice	Affiliate	$150.00
	8/4/2025	Vendor Invoice	Affiliate	$247.75
	8/4/2025	Vendor Invoice	Affiliate	$452.18
	8/4/2025	Vendor Invoice	Affiliate	$578.80
	8/11/2025	Vendor Invoice	Affiliate	$180.33
	8/13/2025	Vendor Invoice	Affiliate	$2,425.00
	8/14/2025	Vendor Invoice	Affiliate	$124,687.80
	8/15/2025	Vendor Invoice	Affiliate	$1,873.19
	8/15/2025	Vendor Invoice	Affiliate	$2,411.65
	8/22/2025	Vendor Invoice	Affiliate	$23,930.00
	8/22/2025	Vendor Invoice	Affiliate	$59,525.00
	8/27/2025	Payroll (FRA employees)	Affiliate	$2,140.07
	8/27/2025	Payroll (FRA employees)	Affiliate	$3,391.08
	8/27/2025	Payroll (FRA employees)	Affiliate	$3,609.63
	8/27/2025	Payroll (FRA employees)	Affiliate	$3,689.16
	8/27/2025	Payroll (FRA employees)	Affiliate	$3,696.77
	8/27/2025	Payroll (FRA employees)	Affiliate	$3,784.22
	8/27/2025	Vendor Invoice	Affiliate	$7,111.20
	8/28/2025	Vendor Invoice	Affiliate	$129.79
	8/29/2025	Vendor Invoice	Affiliate	$117.15
	8/29/2025	Vendor Invoice	Affiliate	$236.43
	8/29/2025	Vendor Invoice	Affiliate	$1,083.63
	8/29/2025	Vendor Invoice	Affiliate	$2,380.00
	8/29/2025	Vendor Invoice	Affiliate	$3,531.85
	8/29/2025	Vendor Invoice	Affiliate	$6,936.75
	8/29/2025	Vendor Invoice	Affiliate	$82,601.11

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Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Germany GmbH (Continued)	8/29/2025	Vendor Invoice	Affiliate	$82,673.60
	8/29/2025	Vendor Invoice	Affiliate	$116,225.19
	8/31/2025	Employee Benefits (FRA employees)	Affiliate	$439.51
	8/31/2025	Vendor Invoice	Affiliate	$1,084.77
	8/31/2025	Vendor Invoice	Affiliate	$3,268.21
	8/31/2025	Vendor Invoice	Affiliate	$4,936.52
	8/31/2025	Vendor Invoice	Affiliate	$6,697.56
	8/31/2025	Vendor Invoice	Affiliate	$7,413.89
	9/4/2025	Vendor Invoice	Affiliate	$17.83
	9/4/2025	Vendor Invoice	Affiliate	$17.83
	9/8/2025	Vendor Invoice	Affiliate	$107.91
	9/18/2025	Vendor Invoice	Affiliate	$2,061.63
	9/18/2025	Vendor Invoice	Affiliate	$3,602.47
	9/22/2025	Vendor Invoice	Affiliate	$5,475.47
	9/22/2025	Vendor Invoice	Affiliate	$18,049.50
	9/24/2025	Payroll (FRA employees)	Affiliate	$3,488.31
	9/24/2025	Payroll (FRA employees)	Affiliate	$3,676.73
	9/24/2025	Payroll (FRA employees)	Affiliate	$3,738.14
	9/24/2025	Payroll (FRA employees)	Affiliate	$3,745.55
	9/24/2025	Payroll (FRA employees)	Affiliate	$5,225.55
	9/24/2025	Payroll (FRA employees)	Affiliate	$8,659.26
	9/30/2025	Employee Benefits (FRA employees)	Affiliate	$455.09
	9/30/2025	Vendor Invoice	Affiliate	$940.64
	9/30/2025	Vendor Invoice	Affiliate	$5,445.71
	10/1/2025	Vendor Invoice	Affiliate	$82,956.90
	10/1/2025	Vendor Invoice	Affiliate	$83,031.93
	10/1/2025	Vendor Invoice	Affiliate	$116,592.15
	10/2/2025	Vendor Invoice	Affiliate	$3,024.64
	10/2/2025	Vendor Invoice	Affiliate	$131,690.87
	10/6/2025	Vendor Invoice	Affiliate	$250.00
	10/9/2025	Vendor Invoice	Affiliate	$66.15
	10/9/2025	Vendor Invoice	Affiliate	$119.88
	10/9/2025	Vendor Invoice	Affiliate	$350.43
	10/13/2025	Vendor Invoice	Affiliate	$50.92
	10/13/2025	Vendor Invoice	Affiliate	$175.96
	10/13/2025	Vendor Invoice	Affiliate	$657.32
	10/14/2025	Vendor Invoice	Affiliate	$5,000.68
	10/15/2025	Vendor Invoice	Affiliate	$593.75
	10/16/2025	Vendor Invoice	Affiliate	$5,754.33
	10/21/2025	Vendor Invoice	Affiliate	$409.68
	10/21/2025	Vendor Invoice	Affiliate	$991.42
	10/21/2025	Vendor Invoice	Affiliate	$1,014.10
	10/21/2025	Vendor Invoice	Affiliate	$9,400.00
	10/23/2025	Vendor Invoice	Affiliate	$2,164.27
	10/23/2025	Vendor Invoice	Affiliate	$17,788.50
	10/28/2025	Payroll (FRA employees)	Affiliate	$3,378.75
	10/28/2025	Payroll (FRA employees)	Affiliate	$3,430.08

In re: Avenger Flight Group, LLC
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Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Germany GmbH (Continued)	10/28/2025	Payroll (FRA employees)	Affiliate	$3,615.35
	10/28/2025	Payroll (FRA employees)	Affiliate	$3,675.43
	10/28/2025	Payroll (FRA employees)	Affiliate	$3,683.02
	10/30/2025	Vendor Invoice	Affiliate	$8,078.21
	10/31/2025	Vendor Invoice	Affiliate	$40.99
	10/31/2025	Vendor Invoice	Affiliate	$156.25
	10/31/2025	Employee Benefits (FRA employees)	Affiliate	$418.73
	10/31/2025	Vendor Invoice	Affiliate	$3,239.49
	11/3/2025	Vendor Invoice	Affiliate	$81,348.42
	11/3/2025	Vendor Invoice	Affiliate	$81,424.04
	11/3/2025	Vendor Invoice	Affiliate	$114,757.78
	11/6/2025	Vendor Invoice	Affiliate	$1,282.16
	11/7/2025	Vendor Invoice	Affiliate	$17,548.50
	11/13/2025	Vendor Invoice	Affiliate	$8,239.70
	11/13/2025	Vendor Invoice	Affiliate	$8,622.26
	11/24/2025	Vendor Invoice	Affiliate	$118.90
	11/25/2025	Payroll (FRA employees)	Affiliate	$3,348.35
	11/25/2025	Payroll (FRA employees)	Affiliate	$3,399.21
	11/25/2025	Payroll (FRA employees)	Affiliate	$3,582.82
	11/25/2025	Payroll (FRA employees)	Affiliate	$3,642.36
	11/25/2025	Payroll (FRA employees)	Affiliate	$3,649.88
	11/30/2025	Vendor Invoice	Affiliate	$7.22
	11/30/2025	Vendor Invoice	Affiliate	$162.29
	11/30/2025	Employee Benefits (FRA employees)	Affiliate	$348.25
	12/1/2025	Vendor Invoice	Affiliate	$150.00
	12/1/2025	Vendor Invoice	Affiliate	$576.25
	12/1/2025	Vendor Invoice	Affiliate	$25,645.47
	12/1/2025	Vendor Invoice	Affiliate	$81,900.16
	12/1/2025	Vendor Invoice	Affiliate	$81,975.33
	12/1/2025	Vendor Invoice	Affiliate	$115,574.77
	12/4/2025	Vendor Invoice	Affiliate	$168.70
	12/4/2025	Vendor Invoice	Affiliate	$784.17
	12/11/2025	Vendor Invoice	Affiliate	$713.94
	12/11/2025	Vendor Invoice	Affiliate	$2,899.49
	12/18/2025	Vendor Invoice	Affiliate	$62.89
	12/18/2025	Vendor Invoice	Affiliate	$2,382.60
	12/26/2025	Payroll (FRA employees)	Affiliate	$3,414.03
	12/26/2025	Payroll (FRA employees)	Affiliate	$3,465.89
	12/26/2025	Payroll (FRA employees)	Affiliate	$3,653.10
	12/26/2025	Payroll (FRA employees)	Affiliate	$3,713.81
	12/26/2025	Payroll (FRA employees)	Affiliate	$3,721.47
	12/31/2025	Vendor Invoice	Affiliate	$31.60
	12/31/2025	Vendor Invoice	Affiliate	$44.77
	12/31/2025	Employee Benefits (FRA employees)	Affiliate	$275.22
	1/1/2026	Vendor Invoice	Affiliate	$576.25
	1/5/2026	Vendor Invoice	Affiliate	$82,459.31

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Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Germany GmbH (Continued)	1/5/2026	Vendor Invoice	Affiliate	$106,203.05
	1/5/2026	Vendor Invoice	Affiliate	$116,342.42
	1/8/2026	Vendor Invoice	Affiliate	$2,611.73
	1/26/2026	Payroll (FRA employees)	Affiliate	$3,485.39
	1/26/2026	Payroll (FRA employees)	Affiliate	$3,538.40
	1/26/2026	Payroll (FRA employees)	Affiliate	$3,729.74
	1/26/2026	Payroll (FRA employees)	Affiliate	$3,795.13
	1/26/2026	Payroll (FRA employees)	Affiliate	$3,799.79
	1/29/2026	Vendor Invoice	Affiliate	$108,675.84
	1/29/2026	Vendor Invoice	Affiliate	$108,725.38
	1/29/2026	Vendor Invoice	Affiliate	$119,083.63
	1/31/2026	Employee Benefits (FRA employees)	Affiliate	$418.39
	2/1/2026	Vendor Invoice	Affiliate	$576.25
	2/2/2026	Vendor Invoice	Affiliate	$366.66
	2/5/2026	Vendor Invoice	Affiliate	$120.07
			SUBTOTAL	**$2,893,793.23**
Avenger Flight Group Israel Holdings Ltd. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	3/1/2025	Vendor Invoice	Affiliate	$1,515.12
	3/24/2025	Vendor Invoice	Affiliate	$261.12
	3/30/2025	Vendor Invoice	Affiliate	$413.99
	3/31/2025	Vendor Invoice	Affiliate	$968.82
	3/31/2025	Vendor Invoice	Affiliate	$16,793.00
	4/3/2025	Vendor Invoice	Affiliate	$3,547.64
	4/15/2025	Vendor Invoice	Affiliate	$155,870.33
	6/30/2025	Vendor Invoice	Affiliate	$413.85
	7/7/2025	Vendor Invoice	Affiliate	$325.00
	7/7/2025	Vendor Invoice	Affiliate	$1,457.62
	8/29/2025	Intercompany funds transfer	Affiliate	$135,693.14
	8/31/2025	Employee Benefits (TLV employees)	Affiliate	$440.04
	8/31/2025	Vendor Invoice	Affiliate	$7,160.73
	9/15/2025	Vendor Invoice	Affiliate	$137.79
	9/30/2025	Employee Benefits (TLV employees)	Affiliate	$414.10
	9/30/2025	Vendor Invoice	Affiliate	$1,098.68
	10/23/2025	Vendor Invoice	Affiliate	$1,673.00
	10/23/2025	Vendor Invoice	Affiliate	$19,484.00
	10/24/2025	Vendor Invoice	Affiliate	$18,817.86
	10/28/2025	Vendor Invoice	Affiliate	$413.99
	10/31/2025	Employee Benefits (TLV employees)	Affiliate	$458.91
	10/31/2025	Vendor Invoice	Affiliate	$1,321.70
	11/3/2025	Vendor Invoice	Affiliate	$546.69
	11/17/2025	Vendor Invoice	Affiliate	$157.12
	11/24/2025	Vendor Invoice	Affiliate	$205.77
	11/30/2025	Vendor Invoice	Affiliate	$291.43
	11/30/2025	Employee Benefits (TLV employees)	Affiliate	$505.46
	12/1/2025	Vendor Invoice	Affiliate	$150.00
	12/1/2025	Vendor Invoice	Affiliate	$237.15
	12/1/2025	Vendor Invoice	Affiliate	$770.85
	12/1/2025	Vendor Invoice	Affiliate	$1,560.70
	12/8/2025	Vendor Invoice	Affiliate	$257.12

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Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Avenger Flight Group Israel Holdings Ltd. (Continued)	12/15/2025	Vendor Invoice	Affiliate	$340.12
	12/22/2025	Vendor Invoice	Affiliate	$98.80
	12/31/2025	Vendor Invoice	Affiliate	$146.33
	12/31/2025	Employee Benefits (TLV employees)	Affiliate	$591.50
	1/13/2026	Vendor Invoice	Affiliate	$1,250.00
	1/19/2026	Vendor Invoice	Affiliate	$150.00
	1/19/2026	Vendor Invoice	Affiliate	$159.74
	1/19/2026	Vendor Invoice	Affiliate	$204.87
	1/19/2026	Vendor Invoice	Affiliate	$1,273.00
	1/26/2026	Vendor Invoice	Affiliate	$153.96
	1/26/2026	Vendor Invoice	Affiliate	$158.70
	1/26/2026	Vendor Invoice	Affiliate	$223.09
	1/26/2026	Vendor Invoice	Affiliate	$227.78
	1/29/2026	Vendor Invoice	Affiliate	$355.48
	1/31/2026	Employee Benefits (TLV employees)	Affiliate	$557.06
			SUBTOTAL	**$379,253.15**
Avenger Flight Group Italia, S.r.L. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	3/17/2025	Vendor Invoice	Affiliate	$14,090.55
	10/15/2025	Vendor Invoice	Affiliate	$17,325.59
			SUBTOTAL	**$31,416.14**
Avenger Flight Group Mexico, S. de R.L. de C.V. 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	6/30/2025	Employee Benefits (MX Employees)	Affiliate	$137.41
	10/25/2025	Vendor Invoice	Affiliate	$2,475.00
	10/25/2025	Vendor Invoice	Affiliate	$4,000.00
	10/25/2025	Vendor Invoice	Affiliate	$12,471.57
	10/25/2025	Vendor Invoice	Affiliate	$25,500.00
	1/31/2026	Employee Benefits (MX Employees)	Affiliate	$297.85
			SUBTOTAL	**$44,881.83**
Avenger Flight Group, LLC 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	2/9/2026	Vendor Invoice	Affiliate	$682.78
			SUBTOTAL	**$682.78**
Eduardo Carrasco 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	2/21/2025	401(K) match	Director/Manager	$381.83
	2/21/2025	Wages	Director/Manager	$9,545.72
	3/7/2025	401(K) match	Director/Manager	$381.83
	3/7/2025	Wages	Director/Manager	$9,545.72
	3/21/2025	401(K) match	Director/Manager	$381.83
	3/21/2025	Wages	Director/Manager	$9,545.72
	3/27/2025	Expense Reimbursement	Director/Manager	$5,150.84
	4/4/2025	401(K) match	Director/Manager	$381.83
	4/4/2025	Wages	Director/Manager	$9,545.72
	4/18/2025	401(K) match	Director/Manager	$381.83
	4/18/2025	Wages	Director/Manager	$9,545.72
	5/2/2025	401(K) match	Director/Manager	$381.83
	5/2/2025	Wages	Director/Manager	$9,545.72
	5/16/2025	401(K) match	Director/Manager	$381.83
	5/16/2025	Wages	Director/Manager	$9,545.72
	5/28/2025	Expense Reimbursement	Director/Manager	$2,640.58

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Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Eduardo Carrasco (Continued)	5/30/2025	401(K) match	Director/Manager	$381.83
	5/30/2025	Wages	Director/Manager	$9,545.72
	6/13/2025	401(K) match	Director/Manager	$381.83
	6/13/2025	Wages	Director/Manager	$9,545.72
	6/27/2025	401(K) match	Director/Manager	$381.83
	6/27/2025	Wages	Director/Manager	$9,545.72
	7/11/2025	401(K) match	Director/Manager	$381.83
	7/11/2025	Wages	Director/Manager	$9,545.72
	7/25/2025	401(K) match	Director/Manager	$381.83
	7/25/2025	Wages	Director/Manager	$9,545.72
	8/8/2025	401(K) match	Director/Manager	$381.83
	8/8/2025	Wages	Director/Manager	$9,545.72
	8/22/2025	401(K) match	Director/Manager	$381.83
	8/22/2025	Wages	Director/Manager	$9,545.72
	9/4/2025	Expense Reimbursement	Director/Manager	$4,649.06
	9/5/2025	401(K) match	Director/Manager	$381.83
	9/5/2025	Wages	Director/Manager	$9,545.72
	9/19/2025	401(K) match	Director/Manager	$381.83
	9/19/2025	Wages	Director/Manager	$9,545.72
	10/3/2025	401(K) match	Director/Manager	$381.83
	10/3/2025	Wages	Director/Manager	$9,545.72
	10/17/2025	401(K) match	Director/Manager	$381.83
	10/17/2025	Wages	Director/Manager	$9,545.72
	10/31/2025	401(K) match	Director/Manager	$381.83
	10/31/2025	Wages	Director/Manager	$9,545.72
	11/14/2025	401(K) match	Director/Manager	$381.83
	11/14/2025	Wages	Director/Manager	$9,545.72
	11/28/2025	401(K) match	Director/Manager	$381.83
	11/28/2025	Wages	Director/Manager	$9,545.72
	12/12/2025	401(K) match	Director/Manager	$381.83
	12/12/2025	Wages	Director/Manager	$9,545.72
	12/26/2025	401(K) match	Director/Manager	$381.83
	12/26/2025	Wages	Director/Manager	$9,545.72
	1/9/2026	401(K) match	Director/Manager	$381.83
	1/9/2026	Wages	Director/Manager	$9,545.72
	1/23/2026	401(K) match	Director/Manager	$381.83
	1/23/2026	Wages	Director/Manager	$9,545.72
	1/23/2026	Retention Bonus	Director/Manager	$80,000.00
	2/6/2026	401(K) match	Director/Manager	$415.63
	2/6/2026	Wages	Director/Manager	$10,390.69
	2/9/2026	401(K) match	Director/Manager	$45.79
	2/9/2026	Wages	Director/Manager	$1,144.82
			SUBTOTAL	**$352,626.16**
Elsa Gagnon 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	2/21/2025	401(K) match	Director/Manager	$503.75
	2/21/2025	Wages	Director/Manager	$12,593.64
	3/7/2025	401(K) match	Director/Manager	$503.75
	3/7/2025	Wages	Director/Manager	$12,593.64
	3/11/2025	Expense Reimbursement	Director/Manager	$4,232.44
	3/12/2025	Expense Reimbursement	Director/Manager	$4,851.88
	3/21/2025	401(K) match	Director/Manager	$503.75
	3/21/2025	Wages	Director/Manager	$12,593.64
	4/4/2025	401(K) match	Director/Manager	$503.75
	4/4/2025	Wages	Director/Manager	$12,593.64
	4/15/2025	Expense Reimbursement	Director/Manager	$1,909.98
	4/18/2025	401(K) match	Director/Manager	$503.75

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Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Elsa Gagnon (Continued)	4/18/2025	Wages	Director/Manager	$12,593.64
	5/2/2025	401(K) match	Director/Manager	$503.75
	5/2/2025	Wages	Director/Manager	$12,593.64
	5/9/2025	Expense Reimbursement	Director/Manager	$1,788.26
	5/16/2025	401(K) match	Director/Manager	$503.75
	5/16/2025	Wages	Director/Manager	$12,593.64
	5/30/2025	401(K) match	Director/Manager	$503.75
	5/30/2025	Wages	Director/Manager	$12,593.64
	6/12/2025	Expense Reimbursement	Director/Manager	$1,646.43
	6/13/2025	401(K) match	Director/Manager	$503.75
	6/13/2025	Wages	Director/Manager	$12,593.64
	6/27/2025	401(K) match	Director/Manager	$503.75
	6/27/2025	Wages	Director/Manager	$12,593.64
	7/11/2025	Expense Reimbursement	Director/Manager	$415.00
	7/11/2025	401(K) match	Director/Manager	$503.75
	7/11/2025	Wages	Director/Manager	$12,593.64
	7/25/2025	401(K) match	Director/Manager	$503.75
	7/25/2025	Wages	Director/Manager	$12,593.64
	7/31/2025	Expense Reimbursement	Director/Manager	$827.13
	8/8/2025	401(K) match	Director/Manager	$503.75
	8/8/2025	Wages	Director/Manager	$12,593.64
	8/21/2025	Expense Reimbursement	Director/Manager	$287.58
	8/22/2025	401(K) match	Director/Manager	$503.75
	8/22/2025	Wages	Director/Manager	$12,593.64
	9/5/2025	401(K) match	Director/Manager	$503.75
	9/5/2025	Wages	Director/Manager	$12,593.64
	9/11/2025	Expense Reimbursement	Director/Manager	$929.54
	9/19/2025	401(K) match	Director/Manager	$503.75
	9/19/2025	Wages	Director/Manager	$12,593.64
	10/3/2025	401(K) match	Director/Manager	$503.75
	10/3/2025	Wages	Director/Manager	$12,593.64
	10/9/2025	Expense Reimbursement	Director/Manager	$2,305.16
	10/17/2025	401(K) match	Director/Manager	$503.75
	10/17/2025	Wages	Director/Manager	$12,593.64
	10/23/2025	Expense Reimbursement	Director/Manager	$712.87
	10/31/2025	401(K) match	Director/Manager	$503.75
	10/31/2025	Wages	Director/Manager	$12,593.64
	11/13/2025	Expense Reimbursement	Director/Manager	$2,362.57
	11/14/2025	401(K) match	Director/Manager	$503.75
	11/14/2025	Wages	Director/Manager	$12,593.64
	11/28/2025	401(K) match	Director/Manager	$503.75
	11/28/2025	Wages	Director/Manager	$12,593.64
	12/12/2025	401(K) match	Director/Manager	$503.75
	12/12/2025	Wages	Director/Manager	$12,593.64
	12/18/2025	Expense Reimbursement	Director/Manager	$1,240.84
	12/26/2025	401(K) match	Director/Manager	$503.75
	12/26/2025	Wages	Director/Manager	$13,013.64
	1/2/2026	Expense Reimbursement	Director/Manager	$1,085.00
	1/9/2026	401(K) match	Director/Manager	$503.75
	1/9/2026	Wages	Director/Manager	$12,593.64
	1/23/2026	Expense Reimbursement	Director/Manager	$365.63
	1/23/2026	401(K) match	Director/Manager	$503.75
	1/23/2026	Wages	Director/Manager	$12,593.64
	1/23/2026	Retention Bonus	Director/Manager	$80,000.00
	2/4/2026	Expense Reimbursement	Director/Manager	$2,793.96
	2/6/2026	401(K) match	Director/Manager	$584.62

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Elsa Gagnon (Continued)	2/6/2026	Wages	Director/Manager	$14,615.38
			SUBTOTAL	**$450,809.02**
Heather Brown 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	7/11/2025	Wages	Treasurer	$8,076.92
	7/25/2025	Wages	Treasurer	$8,076.92
	8/8/2025	Wages	Treasurer	$8,076.92
	8/22/2025	Wages	Treasurer	$8,076.92
	9/5/2025	Wages	Treasurer	$8,076.92
	9/19/2025	Wages	Treasurer	$8,076.92
	10/3/2025	Wages	Treasurer	$8,076.92
	10/17/2025	Wages	Treasurer	$8,076.92
	10/30/2025	Expense Reimbursement	Treasurer	$8.58
	10/31/2025	Wages	Treasurer	$8,076.92
	11/14/2025	Wages	Treasurer	$8,076.92
	11/28/2025	Wages	Treasurer	$8,076.92
	12/12/2025	Wages	Treasurer	$8,076.92
	12/26/2025	Wages	Treasurer	$8,576.92
	1/9/2026	401(K) match	Treasurer	$323.08
	1/9/2026	Wages	Treasurer	$8,076.92
	1/23/2026	Expense Reimbursement	Treasurer	$56.58
	1/23/2026	401(K) match	Treasurer	$323.08
	1/23/2026	Wages	Treasurer	$8,076.92
	1/23/2026	Retention Bonus	Treasurer	$52,500.00
	2/6/2026	401(K) match	Treasurer	$323.08
	2/6/2026	Wages	Treasurer	$8,076.92
			SUBTOTAL	**$183,265.12**
Hooman Yazhari 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	3/27/2025	Expense Reimbursement	Independent Director	$3,086.64
	3/27/2025	Independent Director Fees & Expense Reimbursement	Independent Director	$41,668.00
	3/27/2025	Independent Director Fees & Expense Reimbursement	Independent Director	$44,754.64
	4/23/2025	Expense Reimbursement	Independent Director	$2,469.92
	4/24/2025	Independent Director Fees	Independent Director	$33,334.00
	5/1/2025	Independent Director Fees	Independent Director	$33,334.00
	5/5/2025	Expense Reimbursement	Independent Director	$1,737.11
	5/9/2025	Expense Reimbursement	Independent Director	$2,123.51
	5/30/2025	Independent Director Fees	Independent Director	$33,334.00
	6/13/2025	Expense Reimbursement	Independent Director	$2,170.06
	6/23/2025	Expense Reimbursement	Independent Director	$1,918.69
	6/30/2025	Independent Director Fees	Independent Director	$33,334.00
	8/1/2025	Independent Director Fees	Independent Director	$33,334.00
	9/2/2025	Independent Director Fees	Independent Director	$33,334.00
	10/1/2025	Independent Director Fees	Independent Director	$33,334.00
	10/16/2025	Expense Reimbursement	Independent Director	$1,382.97
	10/16/2025	Expense Reimbursement	Independent Director	$3,597.94
	10/23/2025	Expense Reimbursement	Independent Director	$3,705.81
	10/30/2025	Expense Reimbursement	Independent Director	$35.46
	12/1/2025	Independent Director Fees	Independent Director	$21,913.36
	1/29/2026	Independent Director Fees	Independent Director	$33,334.00
	3/2/2026	Independent Director Fees	Independent Director	$33,334.00
			SUBTOTAL	**$430,570.11**
Kyle Hunter 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	6/13/2025	Wages	Controller	$7,269.23

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Kyle Hunter (Continued)	6/27/2025	Wages	Controller	$8,076.92
	7/11/2025	Wages	Controller	$8,076.92
	7/25/2025	Wages	Controller	$8,076.92
	8/8/2025	Wages	Controller	$8,076.92
	8/22/2025	Wages	Controller	$8,076.92
	9/5/2025	Wages	Controller	$8,076.92
	9/19/2025	Wages	Controller	$8,076.92
	10/3/2025	Wages	Controller	$8,076.92
	10/17/2025	Wages	Controller	$8,076.92
	10/31/2025	Wages	Controller	$8,076.92
	11/14/2025	Wages	Controller	$8,076.92
	11/28/2025	Wages	Controller	$8,076.92
	12/12/2025	Wages	Controller	$8,076.92
	12/26/2025	Wages	Controller	$8,639.00
	1/7/2026	Expense Reimbursement	Controller	$68.68
	1/9/2026	401(K) match	Controller	$323.08
	1/9/2026	Wages	Controller	$8,076.92
	1/23/2026	401(K) match	Controller	$323.08
	1/23/2026	Wages	Controller	$8,076.92
	1/23/2026	Retention Bonus	Controller	$52,500.00
	1/28/2026	Expense Reimbursement	Controller	$17.11
	1/30/2026	Expense Reimbursement	Controller	$12.25
	2/6/2026	401(K) match	Controller	$323.08
	2/6/2026	Wages	Controller	$8,076.92
			SUBTOTAL	**$198,706.23**
Luis Mier Address on file	2/21/2025	401(K) match	Former D&O	$441.01
	2/21/2025	Wages	Former D&O	$11,025.24
	3/7/2025	401(K) match	Former D&O	$441.01
	3/7/2025	Wages	Former D&O	$11,025.24
	3/12/2025	Expense Reimbursement	Former D&O	$414.82
	3/21/2025	Wages	Former D&O	$6,615.14
			SUBTOTAL	**$29,962.46**
Marc Sullivan 1450 Lee Wagener Boulevard Fort Lauderdale, FL 33315	4/4/2025	Wages	CFO	$5,769.23
	4/7/2025	Expense reimbursement	CFO	$1,457.16
	4/8/2025	Expense reimbursement	CFO	$3,222.86
	4/14/2025	Expense reimbursement	CFO	$1,454.87
	4/18/2025	Wages	CFO	$11,538.46
	4/22/2025	Expense reimbursement	CFO	$2,092.92
	5/2/2025	Wages	CFO	$11,538.46
	5/6/2025	Expense reimbursement	CFO	$1,711.96
	5/16/2025	Wages	CFO	$11,538.46
	5/20/2025	Expense reimbursement	CFO	$2,794.06
	5/30/2025	Wages	CFO	$11,538.46
	6/3/2025	Expense reimbursement	CFO	$2,268.76
	6/13/2025	Wages	CFO	$11,538.46
	6/20/2025	Expense reimbursement	CFO	$120.00
	6/20/2025	Expense reimbursement	CFO	$2,360.03
	6/23/2025	Expense reimbursement	CFO	$120.00
	6/27/2025	Wages	CFO	$11,538.46
	7/8/2025	Expense reimbursement	CFO	$2,280.41
	7/11/2025	Wages	CFO	$11,538.46
	7/17/2025	Expense reimbursement	CFO	$2,792.56
	7/24/2025	Expense reimbursement	CFO	$1,751.56
	7/25/2025	Wages	CFO	$11,538.46

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Marc Sullivan (Continued)	8/7/2025	Expense reimbursement	CFO	$992.23
	8/8/2025	Wages	CFO	$11,538.46
	8/14/2025	Expense reimbursement	CFO	$3,049.55
	8/22/2025	Wages	CFO	$11,538.46
	8/28/2025	Expense reimbursement	CFO	$2,863.52
	9/5/2025	Wages	CFO	$11,538.46
	9/11/2025	Expense reimbursement	CFO	$3,184.86
	9/18/2025	Expense reimbursement	CFO	$837.62
	9/19/2025	Wages	CFO	$11,538.46
	9/25/2025	Expense reimbursement	CFO	$3,243.41
	10/3/2025	401(K) match	CFO	$461.54
	10/3/2025	Wages	CFO	$11,538.46
	10/9/2025	Expense reimbursement	CFO	$2,640.25
	10/17/2025	401(K) match	CFO	$461.54
	10/17/2025	Wages	CFO	$11,538.46
	10/23/2025	Expense reimbursement	CFO	$2,346.11
	10/31/2025	401(K) match	CFO	$461.54
	10/31/2025	Wages	CFO	$11,538.46
	11/6/2025	Expense reimbursement	CFO	$791.39
	11/14/2025	401(K) match	CFO	$461.54
	11/14/2025	Wages	CFO	$11,538.46
	11/20/2025	Expense reimbursement	CFO	$354.78
	11/28/2025	401(K) match	CFO	$461.54
	11/28/2025	Wages	CFO	$11,538.46
	12/11/2025	Expense reimbursement	CFO	$845.96
	12/12/2025	401(K) match	CFO	$461.54
	12/12/2025	Wages	CFO	$11,538.46
	12/26/2025	401(K) match	CFO	$461.54
	12/26/2025	Expense reimbursement	CFO	$650.86
	12/26/2025	Wages	CFO	$11,958.46
	1/9/2026	401(K) match	CFO	$461.54
	1/9/2026	Wages	CFO	$11,538.46
	1/22/2026	Expense reimbursement	CFO	$1,035.49
	1/23/2026	401(K) match	CFO	$461.54
	1/23/2026	Wages	CFO	$11,538.46
	1/23/2026	Retention Bonus	CFO	$80,000.00
	1/29/2026	Expense reimbursement	CFO	$1,847.63
	2/6/2026	401(K) match	CFO	$584.62
	2/6/2026	Wages	CFO	$14,615.38
	2/10/2026	Expense reimbursement	CFO	$1,003.78
			SUBTOTAL	**$397,965.34**
Pedro Sors Address on file	2/25/2025	Loan repayment	Former D&O	$15,000.00
	2/25/2025	Consulting agreement	Former D&O	$16,500.00
	3/31/2025	Loan repayment	Former D&O	$15,000.00
	3/31/2025	Consulting agreement	Former D&O	$16,500.00
	4/30/2025	Loan repayment	Former D&O	$15,000.00
	4/30/2025	Consulting agreement	Former D&O	$16,500.00
	5/30/2025	Loan repayment	Former D&O	$15,000.00
	5/30/2025	Consulting agreement	Former D&O	$16,500.00
	7/3/2025	Consulting agreement	Former D&O	$1,500.00
	7/3/2025	Consulting agreement	Former D&O	$15,000.00
	7/7/2025	Loan repayment	Former D&O	$15,000.00
	8/1/2025	Consulting agreement	Former D&O	$16,500.00
	9/2/2025	Consulting agreement	Former D&O	$16,500.00
	10/3/2025	Consulting agreement	Former D&O	$16,500.00
			SUBTOTAL	**$207,000.00**

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Shawn Goodfellow Address on file	2/21/2025	401(K) match	Former D&O	$339.04
	2/21/2025	Wages	Former D&O	$8,475.96
	3/7/2025	401(K) match	Former D&O	$339.04
	3/7/2025	Wages	Former D&O	$8,475.96
	3/18/2025	Expense Reimbursement	Former D&O	$3,711.16
	3/21/2025	401(K) match	Former D&O	$339.04
	3/21/2025	Wages	Former D&O	$8,475.96
	4/4/2025	401(K) match	Former D&O	$339.04
	4/4/2025	Wages	Former D&O	$8,475.96
	4/16/2025	Expense Reimbursement	Former D&O	$2,571.52
	4/18/2025	401(K) match	Former D&O	$339.04
	4/18/2025	Wages	Former D&O	$8,475.96
	4/24/2025	Expense Reimbursement	Former D&O	$916.30
	5/2/2025	401(K) match	Former D&O	$339.04
	5/2/2025	Wages	Former D&O	$8,475.96
	5/16/2025	401(K) match	Former D&O	$339.04
	5/16/2025	Wages	Former D&O	$8,475.96
	5/22/2025	Expense Reimbursement	Former D&O	$2,125.49
	5/30/2025	401(K) match	Former D&O	$339.04
	5/30/2025	Wages	Former D&O	$8,475.96
	6/13/2025	401(K) match	Former D&O	$339.04
	6/13/2025	Wages	Former D&O	$8,475.96
	6/27/2025	401(K) match	Former D&O	$339.04
	6/27/2025	Wages	Former D&O	$8,475.96
	7/11/2025	401(K) match	Former D&O	$339.04
	7/11/2025	Wages	Former D&O	$8,475.96
	7/25/2025	401(K) match	Former D&O	$339.04
	7/25/2025	Wages	Former D&O	$8,475.96
	8/8/2025	401(K) match	Former D&O	$339.04
	8/8/2025	Wages	Former D&O	$8,475.96
	8/21/2025	Expense Reimbursement	Former D&O	$2,712.93
	8/22/2025	401(K) match	Former D&O	$339.04
	8/22/2025	Wages	Former D&O	$8,475.96
	9/5/2025	401(K) match	Former D&O	$339.04
	9/5/2025	Wages	Former D&O	$8,475.96
	9/19/2025	401(K) match	Former D&O	$339.04
	9/19/2025	Wages	Former D&O	$8,475.96
	10/3/2025	401(K) match	Former D&O	$339.04
	10/3/2025	Wages	Former D&O	$8,475.96
	10/17/2025	401(K) match	Former D&O	$339.04
	10/17/2025	Wages	Former D&O	$8,475.96
	10/23/2025	Expense Reimbursement	Former D&O	$3,419.84
	10/31/2025	401(K) match	Former D&O	$339.04
	10/31/2025	Wages	Former D&O	$8,475.96
	11/14/2025	401(K) match	Former D&O	$339.04
	11/14/2025	Wages	Former D&O	$8,475.96
	11/28/2025	401(K) match	Former D&O	$339.04
	11/28/2025	Wages	Former D&O	$8,475.96
	12/11/2025	Expense Reimbursement	Former D&O	$2,368.13
	12/12/2025	401(K) match	Former D&O	$339.04
	12/12/2025	Wages	Former D&O	$8,475.96
	12/18/2025	Expense Reimbursement	Former D&O	$726.49
	12/26/2025	401(K) match	Former D&O	$339.04
	12/26/2025	Wages	Former D&O	$8,695.96
	12/31/2025	401(K) match	Former D&O	$2,034.23
	12/31/2025	Severance	Former D&O	$50,855.76

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Shawn Goodfellow (Continued)	1/2/2026	Expense Reimbursement	Former D&O	$1,376.19
			SUBTOTAL	**$275,783.04**
Teddy Pino Mora Address on file	2/21/2025	Wages	Former D&O	$4,482.23
	3/7/2025	Wages	Former D&O	$4,482.23
	3/21/2025	Wages	Former D&O	$4,482.23
	4/4/2025	Wages	Former D&O	$4,482.23
	4/18/2025	Wages	Former D&O	$4,482.23
	5/2/2025	Wages	Former D&O	$4,482.23
	5/16/2025	Wages	Former D&O	$4,482.23
	5/30/2025	Wages	Former D&O	$4,482.23
	6/13/2025	Wages	Former D&O	$4,482.23
	6/27/2025	Wages	Former D&O	$4,930.45
	7/1/2025	Severance	Former D&O	$47,931.36
	10/3/2025	Severance	Former D&O	$2,068.64
	11/28/2025	Severance	Former D&O	$4,482.23
			SUBTOTAL	**$99,752.75**

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 11 Attachment
Payments related to bankruptcy

Creditor Name & Address	Email or Website	Who Made the Payment	If Not Money, Describe Property	Dates	Amount Paid
Kurtzman Carson Consultants, LLC dba Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245	veritaglobal.com			11/24/2025	$30,000.00
	veritaglobal.com			1/29/2026	$50,000.00
				SUBTOTAL	**$80,000.00**
Nelson Mullins Riley & Scarborough LLP 2 Biscayne Blvd, 21st Floor Miami, FL 33131	nelsonmullins.com			8/22/2025	$78,910.14
	nelsonmullins.com			9/19/2025	$52,425.00
				SUBTOTAL	**$131,335.14**
Pachulski Stang Ziehl & Jones LLP 919 North Market Street, 17th Floor Wilmington, DE 19801	pszjlaw.com			10/31/2025	$150,000.00
	pszjlaw.com			11/5/2025	$100,000.00
	pszjlaw.com			12/3/2025	$28,917.50
	pszjlaw.com			12/9/2025	$332,777.00
	pszjlaw.com			1/9/2026	$379,167.51
	pszjlaw.com			1/28/2026	$618,868.19
	pszjlaw.com			1/29/2026	$200,000.00
	pszjlaw.com			2/6/2026	$200,000.00
				SUBTOTAL	**$2,009,730.20**
Seabury Aviation Partners 152 W 57Th Street Suite 5300 New York, NY 10019	seaburyaviation.com			12/22/2025	$125,000.00
	seaburyaviation.com			1/13/2026	$100,000.00
	seaburyaviation.com			1/29/2026	$100,000.00
	seaburyaviation.com			1/30/2026	$1,178.99
				SUBTOTAL	**$326,178.99**
Sierra Constellation 355 S Grand Ave STE 1450 Loa Angeles, CA 90071	sierraconstellation.com			5/9/2025	$35,000.00
	sierraconstellation.com			6/2/2025	$45,041.63
	sierraconstellation.com			6/18/2025	$19,409.43
	sierraconstellation.com			6/27/2025	$47,497.50
	sierraconstellation.com			7/11/2025	$40,362.21
	sierraconstellation.com			7/18/2025	$22,107.41
	sierraconstellation.com			8/29/2025	$29,838.71
	sierraconstellation.com			9/5/2025	$22,140.00
	sierraconstellation.com			9/12/2025	$25,108.05
	sierraconstellation.com			9/19/2025	$29,554.71
	sierraconstellation.com			9/26/2025	$15,807.50
	sierraconstellation.com			10/2/2025	$25,000.00
	sierraconstellation.com			10/3/2025	$25,266.91
	sierraconstellation.com			10/10/2025	$25,651.40
	sierraconstellation.com			10/17/2025	$23,630.57
	sierraconstellation.com			10/24/2025	$31,477.98
	sierraconstellation.com			10/31/2025	$28,745.37
	sierraconstellation.com			11/3/2025	$27,091.12
	sierraconstellation.com			11/6/2025	$65,597.50
	sierraconstellation.com			11/13/2025	$40,252.84
	sierraconstellation.com			11/20/2025	$38,190.82
	sierraconstellation.com			11/26/2025	$29,377.50
	sierraconstellation.com			12/3/2025	$26,250.46
	sierraconstellation.com			12/4/2025	$15,500.00
	sierraconstellation.com			12/11/2025	$35,564.74
	sierraconstellation.com			12/18/2025	$34,504.33
	sierraconstellation.com			12/26/2025	$22,142.50
	sierraconstellation.com			12/31/2025	$12,092.97
	sierraconstellation.com			1/7/2026	$54,046.84
	sierraconstellation.com			1/8/2026	$18,689.58
	sierraconstellation.com			1/16/2026	$28,107.87
	sierraconstellation.com			1/23/2026	$34,558.00
	sierraconstellation.com			1/29/2026	$115,914.16
	sierraconstellation.com			2/4/2026	$67,203.57
				SUBTOTAL	**$1,156,724.18**

In re: Avenger Flight Group, LLC
Case No. 26-10183
Attachment 13
Transfers not already listed on this statement

Who received the transfer?	Address 1	Address 2	City	State	Zip	Country	Relationship to the debtor	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
AEROENLACES NACIONALES, S.A. DE C.V.	Carretera Miguel Aleman KM.24 S/N	Apodaca Centro	Nuevo Leon		66600	Mexico	Customer	Sold flight simulator A320-11	3/27/2024	$7,350,000.00
AIRWAY LEASE LLC	251 Little Falls Drive		Wilmington	DE	19808	USA	Customer	Sold flight simulators A320-10, A320-14, A320 FTD-03	3/10/2025	$13,395,000.00
CAE Inc	8585 Cote-de-Liesse	Saint-Laurent	Quebec		H4T 1G6	Canada	Customer & Vendor	Sold flight simulator ATR72-1	8/9/2024	$1,750,000.00
Daniel Morotti 2022 Irrevocable Trust	Address on file						Former Joint Venture	Transferred ownership of FTD Systems	7/15/2024	Undetermined
EL AL	Ben Gurion Airport				7015001	Israel	Customer	Sold data pkg for the B787-2 that was located in TLV.	12/11/2025	$15,596,000.00
Enter Air spółka z ograniczoną odpowiedzialnością	74 Komitetu Obrony Robotników St		Warsaw		02-146 ,	Poland	Former Joint Venture	Sold ownership of AFG Poland to Enter Air	6/30/2025	$4,933,546.53
Moonlight Enterprise LLC	641 Glenridge Road		Key Biscayne	FL	33149		Former Joint Venture	Sold ownership of Alliance	9/17/2025	$147,000.00

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 21 Attachment
Property held for another

Owner's name	Address 1	City	State	Zip	Location of the property	Description of the property	Value
10 - Tanker	5475 S Decatur Blvd Suite 112	Las Vegas	NV	89118	LAS	Spare Parts	$2,900.00
10 - Tanker	2800 Valley View Ln Suite 180	Irving	TX	75062	DFW2	Spare Parts	$32,741.32
Envoy	2800 Valley View Ln Suite 180	Irving	TX	75062	DFW2	Spare Parts	$884,739.98
Omega	2800 Valley View Ln Suite 180	Irving	TX	75062	DFW2	Spare Parts	$34,528.21
Omega	5475 S Decatur Blvd Suite 112	Las Vegas	NV	89118	LAS	Spare Parts	$3,100.00
Piedmont	2800 Valley View Ln Suite 180	Irving	TX	75062	DFW2	Spare Parts	$20,525.55
Sim International	4649 Diplomacy Rd	Fort Worth	TX	76155	DFW1	Spare Parts	$18,735.00
Sim International	2800 Valley View Ln Suite 180	Irving	TX	75062	DFW2	Spare Parts	$23,257.20
Sim International	5475 S Decatur Blvd Suite 112	Las Vegas	NV	89118	LAS	Spare Parts	$2,325.00
Sim International	2612 Consulate Dr Suite 200B	Orlando	FL	32824	MCO	Spare Parts	$85,903.42
Sun Country	5475 S Decatur Blvd Suite 112	Las Vegas	NV	89118	LAS	Spare Parts	$47.92
Sun Country	920 Apollo Rd #150	Eagan	MN	55121	MSP	Spare Parts	$141,295.45
						TOTAL:	**$1,250,099.05**

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 25 Attachment
Other businesses in which the debtor has or has had an interest

Business name	Address 1	Address 2	City	State	Zip	Country	Nature of business	Employer Identification number	Dates business existed	
AFG Dallas III, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	85-1245615	5/22/2020	Present
AFG Dallas IV, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	87-1435558	6/28/2021	Present
AFG Dallas, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	81-2473418	4/22/2016	Present
AFG EU Operations Corp.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up for Poland holdings	93-2799406	8/8/2023	Present
AFG FLL, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up for specific location	92-1346470	12/12/2022	Present
AFG LATAM Holding Corp.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	83-0606475	4/16/2018	Present
AFG Latam SIM Holdings II, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	83-3470473	1/24/2019	Present
AFG Latam SIM Holdings III, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	83-4262592	3/13/2019	Present
AFG Latam SIM Holdings IV, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up to hold simulator assets	83-4500093	4/11/2019	Present
AFG Latam SIM Holdings, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Mexico FFS Lease	83-0606475	4/9/2018	Present
AFG Latam, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Holding entity	82-4819545	5/17/2017	Present
AFG Mexico Corp.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Ownership entity	84-2731402	8/6/2019	Present
AFG Orlando, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up for specific location	87-1558409	7/6/2021	Present
AFG Sanford, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Entity set up for specific location	87-3226661	10/21/2021	Present
AFG SIM Holding Corp.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Holding entity	84-2483325	7/10/2019	Present
Alliance Aviation, Inc.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Joint Venture for Simulator Training	90-0528972	10/8/2009	9/17/2025
Avenger Flight Group Europe Corp.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Tax Purposes	83-4375908	3/4/2019	Present
Avenger Flight Group Mexico II, S. de R.L. de C.V.	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Sublessee	AFG191212K52	4/6/2018	Present
Avenger Flight Group Poland spółka z ograniczoną odpowiedzialnością	74 Komitetu Obrony Robotników St		Warsaw		02-146	Poland	Joint Venture for Simulator Training	N/A	7/15/2019	7/1/2025
Avenger Flight Training, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		142 FAA Certificate Entity	47-1735640	8/27/2014	Present
FTD Systems and Associates, LLC	2000 S. Bayshore Drive	Apt #6	Davie	FL	33133		Joint Venture for Simulator Training	81-1281633	5/27/2016	7/15/2024
Papi Flight Training, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315		Flight Training Program Dormant	46-3866206	6/6/2016	Present

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 26a Attachment
Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	City	State	Zip	Title	Dates of service
Alejandro Velazco	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	Assistant Controller	9/6/22 - current
John Pincavage	Address on file				former CFO	2021 - 9/15/24
Kyle Hunter	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	Controller	5/27/25 - current
Luis Mier	Address on file				former SVP of Finance	03/09/2020 - 03/10/25
Marc Sullivan	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	CFO	3/24/25 - current
Teddy Mora	Address on file				former Controller	04/02/2018 - 11/25/25

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 26c Attachment
Books, records and financial statements - Firms in possession of books and records

Name	Address 1	City	State	Zip	If any books of account and records are unavailable, explain why
Marc Sullivan	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	
Kyle Hunter	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	
Alejandro Velazco	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 26d Attachment
Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	City	State	Zip
American Trading and Production	Ten East Baltimore Street, Suite 1600	Baltimore	MD	21202
Angela Restrepo PA	1300 SW 18 CT	Fort Lauderdale	FL	33315
Branson Enterprises LLC	2018 Bayshore Dr Apt#6	Miami	FL	33151
International Training Finance Corporation, LLC	1055 NE 96 Street	Miami Shores	FL	33138
Patriot Capital III L.P	509 S. Exeter Street, Suite 210	Baltimore	MD	21202
Patriot Capital III SBIC L.P	509 S. Exeter Street, Suite 210	Baltimore	MD	21202
Seacoast Capital Partners III L.P.	55 Ferncroft Rd ste 110	Danvers	MA	01923
Seacost Capital Partners IV LP	55 Ferncroft Rd ste 110	Danvers	MA	01923
SFT Group Investors	2313 Lockhill Selma Rd. Apt 137	San Antonio	TX	78230
Wilmington Trust, NA as Administrative and Collateral Agent	50 South Sixth St., Suite 1290	Minneapolis	MN	55402

In re: Avenger Flight Group, LLC
Case No. 26-10183
SOFA 28 Attachment
Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
Avenger Flight Group Topco, LLC	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	Sole Member	100.00%
Ben Smith	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	Deputy Chief Restructuring Officer	0.00%
Eduardo Carrasco	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	Director/Manager	0.00%
Elsa Gagnon	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	Director/Manager	0.00%
Hooman Yazhari	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	Independent Director	0.00%
Lawrence Perkins	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	Chief Restructuring Officer	0.00%
Marc Sullivan	1450 Lee Wagener Blvd.	Bldg. #300	Fort Lauderdale	FL	33315	CFO	0.00%

In re: Avenger Flight Group, LLC
Case No. 26-10183
Attachment 29
Former Partners, Officers, Directors and Shareholders

Name	Address 1	City	State	Zip	Position and nature of any interest	Period during which position or interest was held
Andres Restrepo	Address on file				Former D&O	3/6/2025 - 6/23/2025
Luis Mier	Address on file				Former D&O	3/9/2020- 3/10/2025
Pedro Sors	Address on file				Former D&O	11/6/2012 - 9/6/2024
Shawn Goodfellow	Address on file				Former D&O	6/17/2024-12/31/2025
Teddy Mora	Address on file				Former D&O	3/26/2025-6/4/2025