Docket #0519 Date Filed: 10/27/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
Auto Plus Auto Sales LLC, et al.,[1]	§	Case No. 23-90055 (CML)
	§	
Debtors.	§	(Jointly Administered)

NOTICE OF ORDER SETTING ELECTRONIC HEARING IN CASE NO. 4:23-CV-4787, IN RE: PROFESSIONAL FEE MATTERS CONCERNING THE JACKSON WALKER LAW FIRM

TO ALL PARTIES IN INTEREST:

The Law Office of Liz Freeman (the "Firm"), former co-counsel and conflicts counsel to the Debtors, gives notice that on October 26, 2026, Chief United States Bankruptcy Judge Eduardo V. Rodriguez signed, and the Clerk entered, the Order Setting Electronic Hearings Regarding ECF Nos. 324, 329 and 335 in Case No. 4:23-cv-4787, *In re: Professional Fee Matters Concerning the Jackson Walker Law Firm* (S.D. Tex.) [ECF No. 336] (the "Hearing Order"). A copy of the Hearing Order is attached as Exhibit A.

The Hearing Order sets an electronic evidentiary hearing for Thursday, November 12, 2026, at 2:30 p.m. (Central Standard Time) on, among other matters, the Firm's Unopposed Expedited Motion to Withdraw Its Fee Application With Prejudice and for Modification of the Trial Scheduling Order [Case No. 4:23-cv-4787, ECF No.

[1] The Debtor entities in these jointly administered chapter 11 cases, with the last four digits of each entity's federal tax identification number, were IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). By Final Decree dated January 16, 2024 [Case No. 23-90054, ECF No. 1043], the Court closed the chapter 11 cases other than this case, which remains open.

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335], which concerns the First and Final Fee Application of the Law Office of Liz Freeman filed in these chapter 11 cases [Case No. 23-90054, ECF No. 991]. For persons wishing to appear in person, the hearing will be conducted from the United States Courthouse, 10th Floor Courtroom, 1701 W. Business Highway 83, McAllen, Texas 78501. Instructions for electronic participation are set out in paragraph 3 of the Hearing Order.

Respectfully submitted,

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CERTIFICATE OF SERVICE

The foregoing Notice, with the Hearing Order attached, was served on October 27, 2026 through the Court's CM/ECF system on all parties registered to receive electronic notice in this case, and was transmitted via electronic transmission to the following counsel:

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/s/ Tom Kirkendall
Tom Kirkendall

United States District Court
Southern District of Texas
ENTERED
October 26, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	**CASE NO: 4:23-CV-4787**
Professional Fee Matters Concerning the	§	
Jackson Walker Law Firm	§	

ORDER
SETTING ELECTRONIC HEARINGS
Regarding ECF Nos. 324, 329 and 335

1. On **Thursday, November 12, 2026, at 2:30 p.m. (Central Standard Time)**, an electronic evidentiary hearing on the "Unopposed Expedited Motion of The Law Office Of Liz Freeman To Withdraw Its Fee Application With Prejudice And For Modification Of The Trial Scheduling Order" ("*Motion To Withdraw*"), ECF No. 335, in the IEH Auto Parts Holding, LLC, ("*IEH Auto Parts*")[1], cases filed on October 23, 2026 by The Law Office of Liz Freeman. *See* ECF No. 335, n.1; and "Motion For Order Approving Compromise And Settlement Pursuant To Bankruptcy Rule 9019 Between Jackson Walker, LLP and Daniel R. Williams, Plan Administrator Of Katerra, Inc. ECF No. 324, and "Joint Stipulation Regarding Katerra, Inc.'s Settlement Agreement With Jackson Walker, LLP. ECF No. 329 shall be held before the United States Bankruptcy Court, Houston Division. **For persons wishing to appear in person, the hearing will be conducted from the United States Courthouse, 10th Floor Courtroom, 1701 W. Business Hwy 83, 10th Floor Courtroom, McAllen, TX 78501**.

2. Pursuant to Bankruptcy General Order 2021-05 and Bankruptcy Local Rule 9017-1, parties may either appear electronically or in person unless otherwise ordered by this Court.

3. To participate electronically, parties must follow the instructions set forth on Judge Rodriguez's web page located at: https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-eduardo-v-rodriguez. Parties are additionally instructed to: (i) call in utilizing the dial-in-number for hearings before Judge Rodriguez at 832-917-1510, conference room number 999276 and (ii) log on to GoToMeeting for video appearances and witness testimony, utilizing conference code: judgerodriguez. Parties MUST HAVE TWO SEPARATE DEVICES to appear by video and telephonically. One device will be used to log on to GoToMeeting and the other will be used to call the telephonic conference line.

4. Parties must comply with Bankruptcy Local Rule 9013-2 and Judge Rodriguez's Court Procedures Section VII(b) regarding the exchange and submission of electronic exhibits.

5. For any witness and exhibits, parties must utilize Form 1-100 Witness & Exhibit List which can be located on this Court's home page at https://www.txs.uscourts.gov/content/chief-united-states-bankruptcy-judgeeduardo-v-rodriguez

[1] *See* ECF No. 335, n. 1.

EXHIBIT
A

6. No later than **Wednesday, October 28, 2026**, the Law Office of Liz Freeman and Daniel R. Williams, in his capacity as Plan Administrator for the estates of Katerra, Inc. and its affiliated debtors must serve a copy of this Order on the United States Trustee and all parties entitled to notice of the hearing and file a certificate of service with the Clerk of Court.

SIGNED October 26, 2026

Eduardo V. Rodriguez
Chief United States Bankruptcy Judge