Docket #0710 Date Filed: 10/29/2026

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

In Re: Ascend Elements, Inc.
Debtor

Case No.: 26−90440

Chapter: 11

NOTICE OF FILING OF OFFICIAL TRANSCRIPT

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at https://www.txs.uscourts.gov/.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at https://www.txs.uscourts.gov/ or by calling (713) 250−5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner
Clerk of Court

2690440261030000000000002

United States Bankruptcy Court
Southern District of Texas

In re:
Ascend Elements, Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 26-90440-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Oct 28, 2026 Form ID: ntctran Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 29, 2026:

Recip ID		Recipient Name and Address
db	+	Ascend Elements US, LLC, 3120 Southwest Freeway, Suite 213, Houston, TX 77098-4510
db	+	Ascend Elements, Inc., 133 Flanders Road, Westborough, MA 01581-1031
aty		c/o Jay Bender American Battery Technology Company, Bradley Arant Boult Cummings LLP, 214 North Tyron Street, Suite 3700, Charlotte, NC 28202 UNITED STATES
cr	+	ADG Flanders Road Westborough LLC, c/o Thomas H. Curran Associates, LLC, 15 Broad Street, Suite 610, Boston, MA 02109 UNITED STATES OF AMERICA 02109-3806
cr	+	AMCON Industrial, Zach McKay, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900
cr		Interco Trading, Inc., 7 Gateway Commerce Center Dr. W., Edwardsville, IL 62025-2814
cr	+	McCormick Equipment Company, Inc., c/o Robbins Kelly Patterson & Tucker LPA, 312 Elm Street, Suite 2200, Cincinnati, OH 45202-2748
intp	+	PNE NuMaterials LLC, 11 Deer Park Dr. Ste 120, 11 Deer Park Dr. Ste 120, Monmouth Junction, NJ 08852, UNITED STATES 08852-1923
cr	+	PowerTech Water, Inc. dba Electramet, Mitby Pacholder Johnson PLLC, 1001 McKinney St., Suite 925, Houston, TX 77002, UNITED STATES 77002-6400
cr	+	The Laibe Electric Co., Thompson Hine LLP, 3560 Lenox Road Suite 1600, Attn: Sean Gordon, Esq., Atlanta, GA 30004 UNITED STATES 30326-4274
op		Verita Global dba Kurtzman Carson Consultants, LLC, 222 N PCH, Suite 300, El Segundo, CA 90245, US

TOTAL: 11

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	^	MEBN	Oct 28 2026 10:11:58	AMCON Industrial, Zach McKay, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900
cr		Email/Text: dougjd@foundationsteel.net	Oct 28 2026 10:14:00	Foundation Steel, LLC, 12525 Airport Hwy, P.O. Box 210, Swanton, OH 43558, UNITED STATE OF AMERICA
op	+	Email/Text: kccnoticing@kccllc.com	Oct 28 2026 10:14:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+	Email/Text: schristianson@buchalter.com	Oct 28 2026 10:14:00	Oracle America, Inc., Buchalter LLP, c/o Shawn M. Christianson, Esq., 425 Market St., Suite 2900, San Francisco, CA 94105-2491
cr	+	Email/Text: AGBankRevenue@ag.tn.gov	Oct 28 2026 10:14:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	+	Email/Text: mheld@jw.com	Oct 28 2026 10:14:00	United Electric Company, Inc., Michael S Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600, Dallas, TX 75201-2725

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		McDermott Will & Schulte LLP
aty		R. Michael Sullivan
intp		A123 Systems LLC
cr		AM Construction Inc. d/b/a AMCON Industrial
intp		BlackRock Financial Management, Inc.
intp		Certain CLN Holders
intp		City of Hopkinsville, Kentucky
intp		Covington Industrial LLC
cr		Doral Energy - Tech Ventures, Limited Partnership
cr		Doral Tech SI, Limited Partnership
cr		F.E. Moran, Inc. Fire Protection
cr		Fifth Wall Accelerate (Late Stage), L.P.
cr		Fifth Wall Early Stage Climate Technology Fund, L.
cr		Fifth Wall Ventures SPV XXXIX, L.P.
cr		Georgia Department of Natural Resources, Environme
cr		H2O Innovation USA, Inc.
cr		Hopkinsville Industrial Foundation, Inc.
op		Jefferies LLC
intp		Just Climate
intp		Kinterra Capital Corp. and Its Affiliates
cr		Miner, Ltd., d/b/a Great Lakes Dock & Door
intp		Murphy Company Mechanical Contractors and Engineer
crcm		Official Committee of Unsecured Creditors of Ascen
cr		Planters Bank, Inc.
intp		R3 Lithium, Inc.
intp		RMF Nooter, LLC
cr		SKS Private Equity Co., Ltd.
intp		Senior CLN Investors
cr		Steel Fab, Inc.
cr		Sunbelt Rentals, Inc.
cr		TEC-Protective Coatings Inc.
cr		Total Quality Logistics LLC
cr		Turner-Kokosing Joint Venture
intp		UNITED STATES OF AMERICA
cr		URT Umwelt- und Recyclingtechnik GmbH
cr		United States Fire Insurance Company
intp		United States of America
intp		United states
cr		Victory Equipment & Services, LLC
intp		Worcester Polytechnic Institute

TOTAL: 40 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 29, 2026 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 11, 2026 at the address(es) listed below:

Name	Email Address
Albert S. Watkins	on behalf of Creditor Interco Trading Inc. al@kwstllaw.com
Alexander Rafael Perez	on behalf of Interested Party Murphy Company Mechanical Contractors and Engineers arperez@munsch.com clujano@munsch.com;hvalentine@munsch.com;CourtMail@munsch.com
Casey William Doherty, Jr	on behalf of Other Prof. Jefferies LLC casey.doherty@dentons.com Docket.General.Lit.Dal@dentons.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Ascend Elements Inc., et al. Crgibbs@mcdermottlaw.com, dnorthrop@mwe.com;jbishopjones@mwe.com;nalindogan@mcdermottlaw.com;jacqueline-bishop-jones-0301@ecf.pacerpro.com
Christopher F. Graham	on behalf of Interested Party PNE NuMaterials LLC grahamc@whiteandwilliams.com
Courtney E. Giles	on behalf of Creditor SKS Private Equity Co. Ltd. courtney.giles@bakermckenzie.com, jessica.harris@bakermckenzie.com
Daniel J McGuire	on behalf of Creditor Turner-Kokosing Joint Venture dan.mcguire@winstontaylor.com
Douglas Andrew Dymarkowski	on behalf of Creditor Foundation Steel LLC dougjd@foundationsteel.net
Eric Michael English	on behalf of Interested Party Kinterra Capital Corp. and Its Affiliates eenglish@porterhedges.com emoreland@porterhedges.com;egarfias@porterhedges.com;mwebb@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com
Evan Jon Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Evan Jon Gershbein	on behalf of Other Prof. Verita Global dba Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
Ha Minh Nguyen	on behalf of U.S. Trustee US Trustee ha.nguyen@usdoj.gov
James T. Bentley	on behalf of Creditor Turner-Kokosing Joint Venture james.bentley@winstontaylor.com
Jason Blackstone	on behalf of Creditor Oracle America Inc. jblackstone@buchalter.com, vlawrence@buchalter.com
Jason S Brookner	on behalf of Creditor Fifth Wall Accelerate (Late Stage) L.P. jbrookner@grayreed.com, lwebb@grayreed.com
Jason S Brookner	on behalf of Creditor Fifth Wall Early Stage Climate Technology Fund L.P. jbrookner@grayreed.com, lwebb@grayreed.com
Jason S Brookner	on behalf of Creditor Fifth Wall Ventures SPV XXXIX L.P. jbrookner@grayreed.com, lwebb@grayreed.com
Jason S Brookner	on behalf of Creditor Doral Energy - Tech Ventures Limited Partnership jbrookner@grayreed.com, lwebb@grayreed.com
Jason S Brookner	on behalf of Creditor Doral Tech SI Limited Partnership jbrookner@grayreed.com, lwebb@grayreed.com
Jay R. Bender	on behalf of Attorney c/o Jay Bender American Battery Technology Company jbender@bradley.com
Jeffrey D Cawdrey	on behalf of Creditor Steel Fab Inc. jcawdrey@gordonrees.com, asoto@grsm.com
Jennifer A. Christian	on behalf of Creditor Sunbelt Rentals Inc. jchristian@askllp.com
John F Higgins, IV	on behalf of Interested Party Kinterra Capital Corp. and Its Affiliates jhiggins@porterhedges.com

emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John Laurens Wilkes
on behalf of Debtor Ascend Elements Inc. laurens.wilkes@cliffordchance.com, ecf_houston@winston.com;laurens-wilkes-7996@ecf.pacerpro.com,mco@cliffordchance.com,court.alert@cliffordchance.com

John Laurens Wilkes
on behalf of Creditor Turner-Kokosing Joint Venture laurens.wilkes@cliffordchance.com ecf_houston@winston.com;laurens-wilkes-7996@ecf.pacerpro.com,mco@cliffordchance.com,court.alert@cliffordchance.com

John Machir Stull
on behalf of Creditor United Electric Company Inc. mstull@jw.com, kgradney@jw.com;osalvatierra@jw.com;dtrevino@jw.com

Joseph Peak Rovira
on behalf of Creditor H2O Innovation USA Inc. josephrovira@HuntonAK.com

Joshua John Brandau
on behalf of Creditor Miner Ltd., d/b/a Great Lakes Dock & Door jbrandau@btlaw.com

Julie Goodrich Harrison
on behalf of Debtor Ascend Elements Inc. julie.harrison@nortonrosefulbright.com

Julie Goodrich Harrison
on behalf of Debtor Ascend Elements US LLC julie.harrison@nortonrosefulbright.com

Karl Daniel Burrer
on behalf of Interested Party Covington Industrial LLC burrerk@gtlaw.com jamrokg@gtlaw.com;NEF-BK@gtlaw.com

Kathleen Marie Patrick
on behalf of Creditor Steel Fab Inc. kpatrick@grsm.com, asoto@grsm.com

Kathryn Buza Davis
on behalf of Creditor F.E. Moran Inc. Fire Protection kdavis@hinshawlaw.com, joboyle@hinshawlaw.com

Kelly Singer
on behalf of Interested Party City of Hopkinsville Kentucky kelly.singer@squirepb.com, sarah.conley@squirepb.com,kelly-e-singer-8448@ecf.pacerpro.com

Leah Victoria Lerman
on behalf of Interested Party United states leah.v.lerman@usdoj.gov

Leah Victoria Lerman
on behalf of Interested Party United States of America leah.v.lerman@usdoj.gov

Leah Victoria Lerman
on behalf of Interested Party UNITED STATES OF AMERICA leah.v.lerman@usdoj.gov

Maegan Quejada
on behalf of Creditor Planters Bank Inc. mquejada@sidley.com, txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

Maegan Quejada
on behalf of Creditor Hopkinsville Industrial Foundation Inc. mquejada@sidley.com, txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

Maria Barbara Mokrzycka
on behalf of Debtor Ascend Elements Inc. maria.mokrzycka@nortonrosefulbright.com

Maria Barbara Mokrzycka
on behalf of Debtor Ascend Elements US LLC maria.mokrzycka@nortonrosefulbright.com

Mark Mintz
on behalf of Interested Party R3 Lithium Inc. mmintz@joneswalker.com, hstewart@joneswalker.com;mark-mintz-4822@ecf.pacerpro.com

Mark Alan Platt
on behalf of Creditor Victory Equipment & Services LLC mplatt@fbtlaw.com, dwilliams@fbtlaw.com

Mark Alan Platt
on behalf of Creditor Total Quality Logistics LLC mplatt@fbtlaw.com dwilliams@fbtlaw.com

Mark H Ralston
on behalf of Creditor URT Umwelt- und Recyclingtechnik GmbH mralston@fishmanjackson.com sjames@fjrpllc.com;ralstonlaw@gmail.com;LAWeisbruch@fjrpllc.com

Megan M. Adeyemo
on behalf of Creditor Steel Fab Inc. madeyemo@grsm.com, asoto@grsm.com

Michael Berthiaume
on behalf of Debtor Ascend Elements Inc. michael.berthiaume@nortonrosefulbright.com

Michael Fishel
on behalf of Interested Party A123 Systems LLC michael@FishelLawGroup.com michael-fishel-2874@ecf.pacerpro.com

Michael Pelsozy
pelsozy@gmail.com

Michael A Galasso
on behalf of Creditor McCormick Equipment Company Inc. mgalasso@rkpt.com, court@rkpt.com

Michael J Wray
on behalf of Interested Party City of Hopkinsville Kentucky michael.wray@squirepb.com, michael-wray-4003@ecf.pacerpro.com

Michael Scott Held
on behalf of Creditor United Electric Company Inc. mheld@jw.com, kgradney@jw.com;osalvatierra@jw.com

Michelle G Novick
on behalf of Creditor F.E. Moran Inc. Fire Protection michelle.novick@saul.com

Randall F Scherck
on behalf of Interested Party Murphy Company Mechanical Contractors and Engineers rscherck@ubglaw.com aschmidt@ubglaw.com

Ryan E Manns
on behalf of Debtor Ascend Elements US LLC ryan.manns@nortonrosefulbright.com

Ryan E Manns
on behalf of Debtor Ascend Elements Inc. ryan.manns@nortonrosefulbright.com

Ryan M. Bartley
on behalf of Interested Party Worcester Polytechnic Institute rbartley@ycst.com

Samantha Oppenheim
on behalf of Interested Party R3 Lithium Inc. soppenheim@joneswalker.com

Sean A. Gordon
on behalf of Creditor The Laibe Electric Co. Sean.Gordon@ThompsonHine.com ECFDocket@thompsonhine.com

Shawn M Christianson
on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Shawna Y. Staton
on behalf of Creditor Georgia Department of Natural Resources Environmental Protection Division sstaton@law.ga.gov

Stephanie Nicole Morrison
on behalf of Interested Party BlackRock Financial Management Inc. stephanie.morrison@weil.com, rene.olvera@weil.com;christopher.jalomo@weil.com;rene-olvera-0535@ecf.pacerpro.com

Stephanie Nicole Morrison
on behalf of Interested Party Certain CLN Holders stephanie.morrison@weil.com rene.olvera@weil.com;christopher.jalomo@weil.com;rene-olvera-0535@ecf.pacerpro.com

Stephanie Nicole Morrison
on behalf of Interested Party Just Climate stephanie.morrison@weil.com rene.olvera@weil.com;christopher.jalomo@weil.com;rene-olvera-0535@ecf.pacerpro.com

Stephanie Nicole Morrison
on behalf of Interested Party Senior CLN Investors stephanie.morrison@weil.com rene.olvera@weil.com;christopher.jalomo@weil.com;rene-olvera-0535@ecf.pacerpro.com

Stephen R. Butler
on behalf of Creditor TN Dept of Revenue agbanktexas@ag.tn.gov

Steven Cannon
on behalf of Creditor United States Fire Insurance Company scannon@drylaw.com filings@drylaw.com,2102992420@filings.docketbird.com

Steven J Mitby
on behalf of Creditor PowerTech Water Inc. dba Electramet smitby@mitbylaw.com, pchavez@mitbylaw.com;apalova@mitbylaw.com;nmontez@mitbylaw.com

T. Josh Judd
on behalf of Interested Party RMF Nooter LLC jjudd@andrewsmyers.com, sray@andrewsmyers.com

Thomas H Curran
on behalf of Creditor ADG Flanders Road Westborough LLC tcurran@thcalaw.com tcurran@ecf.courtdrive.com

US Trustee
USTPRegion07.HU.ECF@USDOJ.GOV

Will Tex Farmer
on behalf of Creditor United Electric Company Inc. wfarmer@jw.com, dtrevino@jw.com;kgradney@jw.com;osalvatierra@jw.com

Zachary S McKay
on behalf of Creditor AMCON Industrial zmckay@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com

Zachary S McKay

on behalf of Creditor AM Construction Inc. d/b/a AMCON Industrial zmckay@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com

TOTAL: 74