IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

CERTIFICATE OF NO OBJECTION REGARDING FIRST AND FINAL APPLICATION OF MCDERMOTT WILL & SCHULTE LLP FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL PERIOD FROM APRIL 29, 2026 THROUGH SEPTEMBER 8, 2026
[Relates to Docket No. 681]

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the "Complex Case Procedures"), the Official Committee of Unsecured Creditors (the "Committee") of Ascend Elements Inc., *et al.* hereby certifies as follows:

1. On September 28, 2026, the Committee filed the *First and Final Application of McDermott Will & Schulte LLP* ("McDermott") *for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Final Period from April 29, 2026 Through September 8, 2026* [Docket No. 681] (the "Application"), seeking entry of a proposed compensation order in the form attached hereto (the "Proposed Order").

2. The deadline for parties to file responses to the relief requested in the Application was October 19, 2026 (the "Objection Deadline"). No objection to the relief requested in the Application was received, either formally or informally, by the Objection Deadline

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

3. McDermott respectfully requests that the Court enter the attached Proposed Order at its earliest convenience.

Dated: October 21, 2026
Dallas, TX

MCDERMOTT WILL & SCHULTE LLP

/s/ Charles R. Gibbs

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Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I certify that on October 21, 2026, a true and correct copy of the foregoing was served by this court's CM/ECF to all parties that are registered to receive such notice in the above cases.

/s/ Charles R. Gibbs
Charles R. Gibbs

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

ORDER GRANTING FIRST AND FINAL APPLICATION OF MCDERMOTT WILL & SCHULTE LLP FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS THE PERIOD FROM APRIL 29, 2026 THROUGH SEPTEMBER 8, 2026

[Related to Docket No. 681]

The Court has considered the *First and Final Application of McDermott Will & Schulte LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Final Period from April 29, 2026 Through September 8, 2026* (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of $2,110,162.69 for the period set forth in the Application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2026

Christopher M. Lopez
UNITED STATES BANKRUPTCY JUDGE

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.