IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

NOTICE REGARDING FINAL FEE APPLICATION OF JEFFERIES LLC AND RELATED PREPETITION EXPENSE ADVANCE BALANCE

PLEASE TAKE NOTICE that on August 18, 2026, Jefferies LLC ("Jefferies") filed the *Final Fee Application of Jefferies LLC as Investment Banker to the Debtors and Debtors in Possession for the Fee Period From April 9, 2026 Through July 31, 2026* [Docket No. 661] (the "Final Fee Application").

PLEASE TAKE FURTHER NOTICE that on September 10, 2026, the Court entered an order [Docket No. 677] (the "Final Fee Application Order") approving the Final Fee Application.

PLEASE TAKE FURTHER NOTICE that, in the Final Fee Application, Jefferies noted that it received a $10,000 expense advance prior to the commencement of the above-caption cases and that $7,431.84 remained to be applied against postpetition expenses.

PLEASE TAKE FURTHER NOTICE that, after entry of the Final Fee Application Order on September 10, 2026, Jefferies discovered that the prepetition expense advance amount was $20,000 and that $17,431.84 thus remained to be applied against the postpetition expenses approved pursuant to the Final Fee Application Order.

PLEASE TAKE FURTHER NOTICE that Jefferies has been paid in accordance with the Final Fee Application Order, and the Debtors applied the correct remaining expense advance balance of $17,431.84 against the approved postpetition expenses.

Dated: October 8, 2026

Respectfully submitted,

/s/ Michael O'Hara
Michael O'Hara
Co-Head of the U.S. Capital Structure Solutions Group
Jefferies LLC

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) Ascend Elements US, LLC 8309. The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

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