IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

SUMMARY COVER SHEET TO THE
FINAL FEE APPLICATION OF JEFFERIES LLC
AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE FEE PERIOD FROM APRIL 9, 2026 THROUGH JULY 31, 2026

Name of Applicant:	Jefferies LLC ("Jefferies")	
Applicant's Role in Case:	Investment Banker to the Debtors and Debtors in Possession	
Docket No. of Employment Order(s):	Docket No. 480 (the "Retention Order") (June 17, 2026, effective as of April 9, 2026)	
Nature of Fee Arrangement	Monthly and Transaction Fees	
Interim Application ( ) Final Application (X)	Final	
	Beginning Date	**End Date**
Time period covered by this Application for which interim compensation has not previously been awarded:	4/9/2026	7/31/2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? **Yes**		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? **Yes**		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? **Yes**		
Do expense reimbursements represent actual and necessary expenses incurred? **Yes**		

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) Ascend Elements US, LLC 8. address is: 133 Flanders Road, Westborough, MA 01581.

Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	$4,700,000.00
Total expense reimbursements requested in this Application:	$100,389.15
Total fees and expenses requested in this Application:	**$4,800,389.15**
Total fees awarded in all prior Applications:	**$0.00**
Total expenses awarded in all prior Applications:	**$0.00**
Plan Status: On July 8, 2026, the Debtors filed their *Combined Disclosure Statement and Joint Plan of Liquidation* [Docket No. 550] (as may thereafter by amended from time to time, the "Plan"). On August 17, 2026, the Court entered the Order Granting Final approval of the Disclosure Statement and Confirming the Combined Disclosure Statement and Plan of Liquidation of Ascend Elements, Inc., et. al. [Docket No. 659]	
Primary Benefits: Jefferies was retained as investment banker to the Debtors in these Chapter 11 Cases. In this role, Jefferies (i) advised the Debtors on process and strategy issues related to the bankruptcy; (ii) prepared analyses and participated in discussions with the Debtors, creditors, other relevant professionals, and potential investors and lenders as well as their respective advisors; and (iii) ran various marketing processes for the sale of the Debtors' assets or a restructuring of the Debtors' businesses.	

FINAL FEE APPLICATION OF JEFFERIES LLC
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION

PRIOR FEE STATEMENTS AND FEE APPLICATIONS

N/A

FINAL FEE APPLICATION OF JEFFERIES LLC
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION

HOURS BY CATEGORY AND PROFESSIONAL
APRIL 9, 2026 THROUGH JULY 31, 2026

Jefferies LLC
Summary of Hours by Category
April 9, 2026 - July 31, 2026

#	Category	Hours
1	Case Administration / General	118.0
2	Sale Process	1,066.5
3	Creditor Communication	32.0
4	Debtor Communication	339.5
5	DIP Financing	-
6	Testimony Preparation / Attend Court Hearings	245.5
7	Plan of Reorganization	-
8	Travel	84.0
9	Due Diligence / Analysis	218.5
10	Process Update and Case Strategy	191.0
Total		2,295.0

Jefferies LLC
Summary of Hours by Professional
April 9, 2026 - July 31, 2026

Name	Position	Hours
Michael O'Hara	Managing Director, US Co-Head of Capital Structure Solutions	252.0
Ananth Shankar	Managing Director, Energy Transition Investment Banking	106.0
Paul Shin	Senior Vice President, Capital Structure Solutions	291.0
Jesse Kass	Vice President, Capital Structure Solutions	328.0
Benjamin Mumasi	Associate, Capital Structure Solutions	352.5
Alex Lu	Associate, Capital Structure Solutions	419.5
Oren Abbott	Analyst, Capital Structure Solutions	457.0
David Tang	Analyst, Energy Transition Investment Banking	89.0
Total		2,295.0

FINAL FEE APPLICATION OF JEFFERIES LLC
AS INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION

EXPENSES BY CATEGORY[2]
APRIL 9, 2026 THROUGH JULY 31, 2026

Expenses By Category		
Accommodation	$	5,702.34
Meals		5,019.04
Air Transportation		6,733.86
Telecommunication		48.00
Ground Transportation		5,052.19
Legal	$	77,833.72
Total Expenses	**$**	**100,389.15**

[2] As noted in the Retention Application (as defined below), Jefferies received a $10,000 expense advance prior to the Petition Date. After application of prepetition expenses, $7,431.84 remains to be applied against the postpetition expenses.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

FIRST AND FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE PERIOD FROM APRIL 9,2026 THROUGH JULY 31, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one (21) days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one (21) from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Jefferies LLC ("Jefferies"), the investment banker for the above-captioned debtors and debtors in possession (the "Debtors") in the above-captioned chapter 11 cases (these "Chapter 11 Cases"), by this final fee application (this "Final Application"), requests entry of an order, substantially in the form attached hereto (the "Proposed Order") (a) granting final allowance of compensation for professional services rendered to the Debtors from April 9, 2026 to and including July 31, 2026 (the "Final Application Period"), (b) granting final allowance and reimbursement of Jefferies' actual and necessary expenses incurred in connection with such services during the Final Application Period, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses. In support of this Final Application, Jefferies respectfully states as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) Ascend Elements US, LLC 8309. The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (this "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and legal bases for the relief requested herein are §§ 327(a), 328(a), and 1107(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), and the Procedures for Complex Cases in the Southern District of Texas.

BACKGROUND

3. On April 9, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition with this Court for relief under the Bankruptcy Code.

4. On April 29, 2026, the Debtors filed an application to employ and retain Jefferies as their investment banker under §§ 327(a) and 328 of the Bankruptcy Code, pursuant to the terms and subject to the conditions of that certain engagement letter (the "Engagement Letter") between Jefferies and the Debtors dated as of November 20, 2025 [Docket No. 160] (the "Retention Application").[2] A copy of the Engagement Letter was annexed to the Retention Application as Exhibit A.

5. On May 22, 2026, the Court entered the *Order (I) Approving the Sale of Certain of the Debtors' Assets and Interests Free and Clear of Claims, Liens, and Encumbrances, (II)*

[2] Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Retention Application.

Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 393] (the "Poland Sale Order"). The M&A Transaction approved pursuant to the Poland Sale Order closed on May 26, 2026. *See* Docket No. 403. Jefferies understands that the Transaction Value of the M&A Transaction approved pursuant to the Poland Sale Order was approximately $101 million.

6. On June 5, 2026, the Court entered the *Order (I) Approving the Sale of the Debtors' Interests in the Hopkinsville, Kentucky Assets Free and Clear Of Liens, Claims, Interests And Encumbrances, (II) Approving the Assumption and Assignment of Associated Executory Contracts and Unexpired Leases and (III) Granting Related Relief* [Docket No. 469] (the "Hopkinsville Sale Order"). The M&A Transaction approved pursuant to the Hopkinsville Sale Order closed on June 11, 2026. *See* Docket No. 474. Jefferies understands that the Transaction Value of the M&A Transaction approved pursuant to the Hopkinsville Sale Order was approximately $31.7 million.

7. On June 17, 2026, the Court entered the *Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Effective as of the Petition Date and (II) Waiving Certain Time-Keeping Requirements* [Docket No. 480] (the "Retention Order").

8. On June 30, 2026, the Court entered the *Order (I) Approving the Sale of Certain of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases and (III) Granting Related Relief* [Docket No. 534] (the "Covington Sale Order"). Jefferies understands that the Transaction Value of the M&A Transaction approved pursuant to the Convington Sale Order was approximately $3 million.

TERMS OF JEFFERIES' RETENTION

9. The Retention Order approved the payment of the following fees and expenses to Jefferies:

(a) **Monthly Fee**. A monthly fee (the "Monthly Fee") equal to $150,000 per month payable on the 9th day of each month until the termination of the Engagement Letter. Commencing with the seventh full Monthly Fee actually paid under the Engagement Letter, an amount equal to 50% of the Monthly Fees actually paid to Jefferies shall be credited once, without duplication, against any Restructuring Fee (as defined below) or M&A Transaction Fee (as defined below) that subsequently becomes payable to Jefferies under the Engagement Letter.

(b) **M&A Transaction Fee**. Upon the consummation of an M&A Transaction or multiple M&A Transactions, a fee (an "M&A Transaction Fee") equal to $4.25 million.

(c) **Expense Reimbursement.** In addition to any fees that may be paid to Jefferies under the Engagement Letter, whether or not any Transaction occurs, the Company will reimburse Jefferies, promptly upon receipt of an invoice therefor, for all reasonable costs and expenses, including ancillary expenses, travel costs, document production and other similar expenses, and reasonable fees and expenses of counsel and other professional advisors and independent experts, incurred by Jefferies and its designated affiliates in connection with the engagement contemplated under the Engagement Letter.

The Retention Order also approved a certain Restructuring Fee and Financing Fee. Jefferies is not seeking a Restructuring Fee or Financing Fee in connection with these Chapter 11 Cases.

RELIEF REQUESTED

10. By this Final Application, Jefferies requests entry of the Proposed Order, substantially in the form attached hereto, (a) granting final allowance and compensation for professional services rendered to the Debtors during the Final Application Period in the aggregate amount of $4,700,000, (b) granting final allowance for reimbursement of the actual and necessary expenses incurred by Jefferies in connection with the rendition of such services in the aggregate amount of $100,389.15, and (c) directing payment of all such allowanced compensation and expenses, less any amounts previously paid for such compensation and expenses.

11. Pursuant to the terms of the Retention Application, Engagement Letter, and the Retention Order, during the Final Application Period, Jefferies earned certain Monthly Fees and an M&A Transaction Fee.

12. With respect to the Monthly Fees, under the Engagement Letter, Jefferies earned three (3) Monthly Fees during the Final Application Period totaling $450,000 on account of the April 9, 2026, May 9, 2026, and June 9, 2026 Monthly Fees.

13. With respect to the M&A Transaction Fee, during the Final Application Period, Jefferies earned $4,250,000 on account of the M&A Transactions approved pursuant to the Poland Sale Order, Hopkinsville Sale Order, and Covington Sale Order.[3]

14. Accordingly, the total compensation earned by Jefferies during the Final Application Period is as follows:

Total Monthly Fees	$450,000
M&A Transaction Fee	$4,250,000
Total Fees Earned:	**$4,700,000**

15. All services for which compensation is requested by Jefferies were performed during the Final Application Period on behalf of the Debtors. During the Final Application Period, Jefferies performed significant services on behalf of the Debtors, including, but not limited to, the following:

(a) **Sale Process:** Jefferies provided the Debtors analysis and advice to assist in negotiations with potential bidders in order to maximize the value to the Debtors' estates. Jefferies prepared marketing materials, created and managed a data room for interested parties, identified and contacted potential bidders to encourage and solicit bids for the Debtors' assets. Jefferies professionals also spent time on telephonic meetings and correspondence with the Debtors and potential buyers on a variety of topics related to the sale process, including structuring the various transactions, negotiating the terms of the transactions and effectuating these transactions with the

[3] 3.0% of the combined Transaction Value of these M&A Transactions was not greater than $4,250,000. Accordingly, Jefferies is seeking the minimum M&A Transaction Fee of $4,250,000 for these M&A Transactions.

proceeds of these transactions enabling the Debtors to consummate the Plan of Reorganization.

(b) **Assistance with General Bankruptcy:** Jefferies participated in regular planning sessions and other periodic meetings with the Debtors' management, its legal counsel, and its other advisors, concerning process and strategy issues related to the bankruptcy. Jefferies has participated in numerous telephonic meetings and presented materials regarding the bankruptcy process and strategic issues to the Board of Directors. Jefferies professionals also worked with the Debtors' advisors to prepare court filings.

(c) **Business and Due Diligence:** Jefferies professionals spent significant time in various telephonic meetings and correspondence with the Debtors, creditors, other relevant professionals, and potential investors and lenders. Accordingly, this service category incorporates all matters related to participating in discussions with the Debtors, creditors, other relevant professionals, and potential investors and lenders, which include, but are not limited to: (i) participating in diligence meetings, board meetings and in-court hearings; (ii) preparing necessary analyses utilized in the aforementioned meetings and presentations; (iii) participating in status update calls with the Debtors' management team, creditors, and other relevant professionals; (iv) providing all relevant parties with detailed updates; and (v) creating and managing a data room for the Debtors' prospective financing sources and otherwise facilitating external due diligence conducted by prospective investors and financing sources.

(d) **Creditor Communication:** Jefferies participated in various telephonic meetings with the various lenders and their advisors, as well as advisors to creditors, during the Final Application Period. Jefferies' continued participation in these meetings was essential to coordinating the process, facilitating communication, and sharing case updates and developments with all stakeholders involved.

(e) **Debtor Communication:** Jefferies participated in various telephonic meetings and communication with the Debtors and their other restructuring professionals during the Final Application Period. Additionally, Jefferies attended virtual court hearings as part of the Debtors' Chapter 11 Cases.

(f) **General and Administrative Case-Related Services:** General and administrative case-related services include the preparation of employment and fee applications, tracking hours and expenses, review of relevant case-related documents, and other administrative tasks of the case.

16. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Time records for the Final Application Period are attached hereto as **Exhibit A**.

Jefferies professionals spent approximately 2,295.0 hours providing investment banking services to the Debtors during the Final Application Period.

17. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

ACTUAL AND NECESSARY EXPENSES

18. As set forth in greater detail in the expense detail attached hereto as **Exhibit B**, Jefferies seeks reimbursement of $100,389.15 of out-of-pocket expenses relating to its professional services to the Debtors during the Final Application Period.[4] These charges were Jefferies' out-of-pocket costs paid to third parties related to this engagement, which costs are not incorporated into Jefferies' aggregate fees. Jefferies has maintained detailed records of actual and necessary expenses incurred during the Final Application Period. With respect to Jefferies' legal expenses in connection with these Chapter 11 Cases, copies of the legal invoices are attached to this Final Application.

BASIS FOR RELIEF

19. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under section 328(a) of the Bankruptcy Code, a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate, and (ii) a court's finding that such terms are

[4] As noted above, Jefferies received a $10,000 expense advance prior to the Petition Date. After application of prepetition expenses, $7,431.84 remains to be applied against the postpetition expenses.

"reasonable" in advance of the professional's providing related services. *See In re Nat'l Gypsum Co.*, 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) of the Bankruptcy Code explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) ("The trustee . . . with the court's approval, may employ or authorize the employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.").

20. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (*e.g.*, specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of § 328(a) of the Bankruptcy Code in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam- Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

21. Under the § 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron* (*In re Barron*), 225 F.3d 583, 585 (5th Cir. 2000).

22. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under § 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –
>
> A. the time spent on such services;
>
> B. the rates charged for such services;
>
> C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3). *See also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that, "in considering a transaction fee, courts recognize that certain of these factors do not apply, such as 'time spent' or the 'rates charged'") (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995) ("When we examine 'success fees,' some of these considerations drop away, such as the 'time spent' or the 'rates charged.'").

23. Here, the Retention Order approved Jefferies' compensation under § 328(a) of the Bankruptcy Code as to all parties except the U.S. Trustee, which retained the right to review Jefferies' compensation based on the standards provided in §§ 330 and 331 of the Bankruptcy Code.

24. Each component of Jefferies' compensation earned during the Final Application Period was earned under the terms of the Court-approved Engagement Agreement, as modified by the Retention Order. Jefferies submits that the services it performed on behalf of the Debtors, as

summarized above and as more fully described in Jefferies' time records, were necessary for and beneficial to the Debtors' estates. Moreover, Jefferies' services were consistently performed in a timely, expert, and considered manner commensurate with the complexity and importance of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

WHEREFORE, Jefferies hereby requests entry of the Proposed Order, (a) granting final allowance and compensation for professional services rendered to the Debtors during the Final Application Period in the aggregate amount of $4,700,000, (b) granting final allowance for reimbursement of the actual and necessary expenses incurred by Jefferies in connection with the rendition of such services in the aggregate amount of $100,389.15, and (c) directing payment of all such allowanced compensation and expenses.

Dated: August 18, 2026

Respectfully submitted,

/s/ Michael O'Hara
Michael O'Hara
Managing Director and Co-Head of the US
Debt Advisory & Restructuring Group
Jefferies LLC

Certificate of Service

I certify that on August 18, 2026, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Ryan Manns
Ryan Manns

Exhibit A

TIME RECORDS OF JEFFERIES PROFESSIONALS
APRIL 9, 2026 THROUGH JULY 31, 2026

Jefferies LLC

April 9, 2026 - July 31, 2026

Date	Banker	Comments	Hours	Category
04/09/26	Michael O'Hara	*Review Materials re: Various Analyses*	0.5	9
04/09/26	Michael O'Hara	*Calls with Potential Bidders*	4.0	2
04/09/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Michael O'Hara	*Call with Debtors*	1.0	4
04/09/26	Michael O'Hara	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	Michael O'Hara	*Calls with Potential Bidders*	3.0	2
04/10/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/10/26	Michael O'Hara	*Review Materials re: Various Analyses*	0.5	9
04/10/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
04/10/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/10/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/13/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
04/13/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/13/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/13/26	Michael O'Hara	*Correspondence with Potential Bidders*	1.0	2
04/14/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/14/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
04/14/26	Michael O'Hara	*Review Materials re: Sale Process*	0.5	2
04/14/26	Michael O'Hara	*Review Materials re: Declaration*	1.0	6
04/15/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
04/15/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/15/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/16/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	10
04/16/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
04/16/26	Michael O'Hara	*Call with Certain Existing Stakeholders' Professionals*	0.5	3
04/16/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/16/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Michael O'Hara	*Calls with Potential Bidders*	1.5	2
04/17/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/17/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/17/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
04/17/26	Michael O'Hara	*Internal Call re: Analysis*	0.5	9
04/17/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/18/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
04/20/26	Michael O'Hara	*Calls with Potential Bidders*	2.5	2
04/20/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Michael O'Hara	*Correspondence with Potential Bidders*	1.0	2
04/20/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/20/26	Michael O'Hara	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/20/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/21/26	Michael O'Hara	*Calls with Potential Bidders*	2.5	2
04/21/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
04/21/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/22/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/22/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
04/22/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/23/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/23/26	Michael O'Hara	*Calls with Potential Bidders*	1.5	2
04/23/26	Michael O'Hara	*Internal Call re: Sale Process*	0.5	2
04/23/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/23/26	Michael O'Hara	*Correspondence with Potential Bidders*	1.5	2
04/23/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/24/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
04/24/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
04/24/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/24/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/24/26	Michael O'Hara	*Internal Call re: Sale Process*	0.5	2
04/26/26	Michael O'Hara	*Internal Call re: Sale Process*	1.0	2
04/27/26	Michael O'Hara	*Calls with Potential Bidders*	2.0	2
04/27/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/27/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/27/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10

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Date	Banker	Comments	Hours	Category
04/27/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/28/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/28/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/28/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
04/29/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/29/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/29/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
04/29/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
04/30/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Michael O'Hara	*Correspondence with Potential Bidders*	1.0	2
04/30/26	Michael O'Hara	*Call with UCC Professionals*	1.0	3
04/30/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
04/30/26	Michael O'Hara	*Calls with Potential Bidders*	2.0	2
04/30/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/01/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Michael O'Hara	*Calls with Potential Bidders*	2.5	2
05/01/26	Michael O'Hara	*Review Materials re: Bid Summary*	2.0	2
05/02/26	Michael O'Hara	*Review Materials re: Bid Summary*	1.0	2
05/02/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
05/03/26	Michael O'Hara	*Review Materials re: Sale Process*	0.5	2
05/04/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
05/04/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
05/04/26	Michael O'Hara	*Review Materials re: Sale Process*	0.5	2
05/04/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/04/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/04/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/04/26	Michael O'Hara	*Review Materials re: Declaration*	2.0	6
05/05/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
05/05/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Michael O'Hara	*Review Materials re: Testimony Preparation*	1.0	6
05/05/26	Michael O'Hara	*Review Materials re: Declaration*	2.0	6
05/06/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
05/06/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/06/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/06/26	Michael O'Hara	*Review Materials re: Testimony Preparation*	2.0	6
05/07/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/08/26	Michael O'Hara	*Review Materials re: Testimony Preparation*	2.0	6
05/08/26	Michael O'Hara	*Calls with Potential Bidders*	1.5	2
05/08/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/08/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/08/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
05/08/26	Michael O'Hara	*Internal Call re: JEF Retention*	0.5	1
05/09/26	Michael O'Hara	*Call with JEF Counsel re: Testimony Preparation*	0.5	6
05/09/26	Michael O'Hara	*Internal Call re: Sale Process*	1.0	2
05/09/26	Michael O'Hara	*Review Materials re: Various Analyses*	0.5	9
05/09/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/09/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Michael O'Hara	*Internal Call re: Sale Process*	1.0	2
05/10/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/10/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
05/10/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/11/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Michael O'Hara	*Review Materials re: Sale Process*	0.5	2
05/11/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
05/11/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/11/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/12/26	Michael O'Hara	*Attend Hearing via Teleconference*	2.0	6
05/12/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/12/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/12/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
05/12/26	Michael O'Hara	*Internal Call re: Sale Process*	0.5	2

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Date	Banker	Comments	Hours	Category
05/13/26	Michael O'Hara	*Calls with Potential Bidders*	2.0	2
05/13/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/13/26	Michael O'Hara	*Travel*	5.0	8
05/13/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/13/26	Michael O'Hara	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/14/26	Michael O'Hara	*Attend Hearing In Person*	2.0	6
05/14/26	Michael O'Hara	*Review Materials re: Testimony Preparation*	0.5	6
05/14/26	Michael O'Hara	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Michael O'Hara	*Travel*	6.0	8
05/15/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
05/15/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/15/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/16/26	Michael O'Hara	*Review Materials re: Various Analyses*	1.0	9
05/17/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.5	10
05/17/26	Michael O'Hara	*Internal Call re: Sale Process*	0.5	2
05/18/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/18/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/18/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/18/26	Michael O'Hara	*Internal Call re: Analysis*	0.5	9
05/19/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/19/26	Michael O'Hara	*Attend Virtual Settlement Discussions*	4.0	1
05/19/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
05/19/26	Michael O'Hara	*Review Materials re: Declaration*	1.0	6
05/20/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
05/20/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/20/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
05/20/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/20/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/20/26	Michael O'Hara	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/20/26	Michael O'Hara	*Travel*	5.0	8
05/21/26	Michael O'Hara	*Attend Hearing In Person*	4.0	6
05/21/26	Michael O'Hara	*Travel*	5.0	8
05/21/26	Michael O'Hara	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/22/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	4
05/25/26	Michael O'Hara	*Review Materials re: Various Analyses*	0.5	9
05/25/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
05/25/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/25/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
05/26/26	Michael O'Hara	*Call with Certain Existing Stakeholders*	1.0	2
05/26/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Michael O'Hara	*Correspondence with Potential Bidders*	1.0	2
05/26/26	Michael O'Hara	*Attend Virtual Auction*	5.0	2
05/26/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
05/27/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/29/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	1
05/29/26	Michael O'Hara	*Call with Certain Existing Stakeholders*	1.0	1
05/29/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	4
05/29/26	Michael O'Hara	*Review Materials re: Various Analyses*	1.0	9
05/30/26	Michael O'Hara	*Review Materials re: Various Analyses*	2.0	9
05/30/26	Michael O'Hara	*Review Materials re: Declaration*	2.0	6
06/01/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	9
06/01/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/01/26	Michael O'Hara	*Calls with Debtors' Professionals*	1.5	10
06/02/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	9
06/02/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
06/03/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
06/03/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
06/03/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
06/05/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
06/05/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/08/26	Michael O'Hara	*Call with Debtors' Professionals*	0.5	10
06/08/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	9
06/08/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
06/08/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/08/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
06/09/26	Michael O'Hara	*Calls with Potential Bidders*	1.0	2
06/09/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	9

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Date	Banker	Comments	Hours	Category
06/10/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/10/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
06/10/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/10/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
06/11/26	Michael O'Hara	*Call with UCC Professionals*	0.5	3
06/11/26	Michael O'Hara	*Calls with Potential Bidders*	1.5	2
06/11/26	Michael O'Hara	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/11/26	Michael O'Hara	*Review Materials re: Testimony Preparation*	1.0	9
06/12/26	Michael O'Hara	*Internal Call re: JEF Retention*	1.0	9
06/12/26	Michael O'Hara	*Review Materials re: Testimony Preparation*	2.0	9
06/12/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/12/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
06/15/26	Michael O'Hara	*Calls with Debtors' Professionals*	1.0	10
06/15/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	1.0	4
06/15/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
06/16/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/16/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
06/16/26	Michael O'Hara	*Review Materials: JEF Retention*	0.5	1
06/16/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
06/17/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/17/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
06/18/26	Michael O'Hara	*Review Materials: JEF Retention*	0.5	1
06/18/26	Michael O'Hara	*Correspondence with Potential Bidders*	0.5	2
06/19/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/22/26	Michael O'Hara	*Review Materials: JEF Retention*	1.0	1
06/22/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
06/22/26	Michael O'Hara	*Review Materials re: Declaration*	1.0	6
06/23/26	Michael O'Hara	*Review Outreach Related Workstreams*	0.5	2
06/23/26	Michael O'Hara	*Review Materials re: Declaration*	2.0	6
06/24/26	Michael O'Hara	*Calls with Potential Bidders*	0.5	2
06/24/26	Michael O'Hara	*Call with Debtors' Professionals*	1.0	10
06/24/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/26/26	Michael O'Hara	*Review Materials re: Sale Process*	0.5	2
06/26/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/29/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
06/29/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
07/01/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
07/08/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
07/10/26	Michael O'Hara	*Call with Special Committee and Debtors' Professionals*	0.5	4
07/15/26	Michael O'Hara	*Attend Hearing via Teleconference*	1.0	6
07/22/26	Michael O'Hara	*Correspondence with JEF Counsel re: JEF Retention*	0.5	1
	Apr 9, 2026 - Jul 31, 2026 Hours for Michael O'Hara		**252.0**	
04/09/26	Ananth Shankar	*Calls with Potential Bidders*	4.0	2
04/09/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Ananth Shankar	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	Ananth Shankar	*Calls with Potential Bidders*	3.0	2
04/10/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/10/26	Ananth Shankar	*Attend Hearing via Teleconference*	1.0	6
04/10/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/13/26	Ananth Shankar	*Calls with Potential Bidders*	2.0	2
04/13/26	Ananth Shankar	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/13/26	Ananth Shankar	*Correspondence with Potential Bidders*	1.5	2
04/14/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
04/15/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Ananth Shankar	*Calls with Potential Bidders*	2.0	2
04/15/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/16/26	Ananth Shankar	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Ananth Shankar	*Calls with Potential Bidders*	1.5	2
04/16/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/16/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Ananth Shankar	*Calls with Potential Bidders*	1.5	2
04/17/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/17/26	Ananth Shankar	*Call with UCC Professionals*	0.5	3
04/17/26	Ananth Shankar	*Internal Call re: Analysis*	0.5	9
04/17/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/18/26	Ananth Shankar	*Calls with Potential Bidders*	0.5	2

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Date	Banker	Comments	Hours	Category
04/20/26	Ananth Shankar	*Calls with Potential Bidders*	3.0	2
04/20/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/20/26	Ananth Shankar	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/21/26	Ananth Shankar	*Calls with Potential Bidders*	3.0	2
04/21/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/22/26	Ananth Shankar	*Calls with Potential Bidders*	0.5	2
04/22/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/23/26	Ananth Shankar	*Calls with Potential Bidders*	1.5	2
04/23/26	Ananth Shankar	*Internal Call re: Sale Process*	0.5	2
04/23/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/23/26	Ananth Shankar	*Correspondence with Potential Bidders*	1.5	2
04/23/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/24/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
04/24/26	Ananth Shankar	*Correspondence with Potential Bidders*	0.5	2
04/24/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/26/26	Ananth Shankar	*Internal Call re: Sale Process*	1.0	2
04/27/26	Ananth Shankar	*Calls with Potential Bidders*	2.0	2
04/27/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/27/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/27/26	Ananth Shankar	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/27/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/28/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/28/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/28/26	Ananth Shankar	*Attend Management Presentation with Potential Bidder*	1.0	2
04/28/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
04/29/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/29/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
04/29/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
04/30/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Ananth Shankar	*Correspondence with Potential Bidders*	2.0	2
04/30/26	Ananth Shankar	*Call with UCC Professionals*	1.0	3
04/30/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
04/30/26	Ananth Shankar	*Calls with Potential Bidders*	2.0	2
04/30/26	Ananth Shankar	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
05/01/26	Ananth Shankar	*Calls with Potential Bidders*	2.0	2
05/02/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
05/04/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
05/04/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
05/04/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Ananth Shankar	*Calls with Potential Bidders*	0.5	2
05/05/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Ananth Shankar	*Call with UCC Professionals*	0.5	3
05/08/26	Ananth Shankar	*Calls with Potential Bidders*	1.5	2
05/08/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/21/26	Ananth Shankar	*Attend Hearing via Teleconference*	1.0	6
05/26/26	Ananth Shankar	*Attend Virtual Auction*	5.0	2
06/01/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	9
06/01/26	Ananth Shankar	*Calls with Debtors' Professionals*	1.5	10
06/02/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	9
06/02/26	Ananth Shankar	*Calls with Potential Bidders*	2.0	2
06/03/26	Ananth Shankar	*Attend Hearing via Teleconference*	1.0	6
06/03/26	Ananth Shankar	*Calls with Potential Bidders*	3.0	2
06/05/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/08/26	Ananth Shankar	*Call with Debtors' Professionals*	0.5	10
06/08/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	9
06/08/26	Ananth Shankar	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/09/26	Ananth Shankar	*Calls with Potential Bidders*	1.0	2
06/09/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	9
06/10/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/10/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2

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Date	Banker	Comments	Hours	Category
06/11/26	Ananth Shankar	*Calls with Potential Bidders*	1.5	2
06/11/26	Ananth Shankar	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/12/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
06/15/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
06/16/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
06/23/26	Ananth Shankar	*Review Outreach Related Workstreams*	0.5	2
	Apr 9, 2026 - Jul 31, 2026 Hours for Ananth Shankar		**106.0**	
04/09/26	Paul Shin	*Review Materials re: Various Analyses*	2.0	9
04/09/26	Paul Shin	*Review Materials re: Sale Process*	2.0	2
04/09/26	Paul Shin	*Calls with Potential Bidders*	4.0	2
04/09/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Paul Shin	*Call with Debtors*	1.0	4
04/09/26	Paul Shin	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	Paul Shin	*Calls with Potential Bidders*	3.0	2
04/10/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/10/26	Paul Shin	*Review Materials re: Various Analyses*	0.5	9
04/10/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
04/10/26	Paul Shin	*Correspondence with Potential Bidders*	1.0	2
04/10/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/10/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/10/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/12/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/13/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
04/13/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/13/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/13/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/13/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/14/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/14/26	Paul Shin	*Calls with Potential Bidders*	1.5	2
04/14/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/14/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/14/26	Paul Shin	*Review Materials re: Declaration*	0.5	6
04/15/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Paul Shin	*Calls with Potential Bidders*	2.0	2
04/15/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/15/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/15/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/15/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/16/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	10
04/16/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
04/16/26	Paul Shin	*Call with Certain Existing Stakeholders' Professionals*	0.5	3
04/16/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/16/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/16/26	Paul Shin	*Review Materials re: Various Analyses*	0.5	9
04/16/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/16/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/17/26	Paul Shin	*Calls with Potential Bidders*	2.0	2
04/17/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/17/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/17/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/17/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/17/26	Paul Shin	*Call with UCC Professionals*	0.5	3
04/17/26	Paul Shin	*Internal Call re: Analysis*	0.5	9
04/17/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/18/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/19/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/19/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/20/26	Paul Shin	*Calls with Potential Bidders*	3.0	2
04/20/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Paul Shin	*Correspondence with Potential Bidders*	1.0	2
04/20/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/20/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/20/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/20/26	Paul Shin	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10

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Date	Banker	Comments	Hours	Category
04/20/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/21/26	Paul Shin	*Calls with Potential Bidders*	3.0	2
04/21/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/21/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/21/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/22/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/22/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
04/22/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/22/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/23/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/23/26	Paul Shin	*Calls with Potential Bidders*	2.0	2
04/23/26	Paul Shin	*Internal Call re: Sale Process*	0.5	2
04/23/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/23/26	Paul Shin	*Correspondence with Potential Bidders*	1.5	2
04/23/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/23/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/24/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
04/24/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/24/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/24/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/24/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/24/26	Paul Shin	*Internal Call re: Sale Process*	0.5	2
04/26/26	Paul Shin	*Internal Call re: Sale Process*	1.0	2
04/27/26	Paul Shin	*Calls with Potential Bidders*	2.5	2
04/27/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/27/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/27/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/27/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/27/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/28/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/28/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/28/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/28/26	Paul Shin	*Attend Management Presentation with Potential Bidder*	1.0	2
04/28/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
04/29/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
04/29/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/29/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/29/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
04/29/26	Paul Shin	*Internal Call re: Analysis*	0.5	9
04/29/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
04/29/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
04/30/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Paul Shin	*Correspondence with Potential Bidders*	1.0	2
04/30/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
04/30/26	Paul Shin	*Call with UCC Professionals*	1.0	3
04/30/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
04/30/26	Paul Shin	*Calls with Potential Bidders*	4.0	2
04/30/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/01/26	Paul Shin	*Review Materials re: Sale Process*	0.5	10
05/01/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Paul Shin	*Calls with Potential Bidders*	3.0	2
05/01/26	Paul Shin	*Review Materials re: Bid Summary*	2.0	2
05/02/26	Paul Shin	*Review Materials re: Bid Summary*	1.0	2
05/02/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
05/03/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
05/04/26	Paul Shin	*Call with UCC Professionals*	0.5	3
05/04/26	Paul Shin	*Calls with Potential Bidders*	2.0	2
05/04/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
05/04/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/04/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/04/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/04/26	Paul Shin	*Review Materials re: Declaration*	1.0	6

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Date	Banker	Comments	Hours	Category
05/05/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
05/05/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	6
05/05/26	Paul Shin	*Review Materials re: Declaration*	1.0	6
05/06/26	Paul Shin	*Call with UCC Professionals*	0.5	3
05/06/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/06/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/06/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	6
05/07/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/07/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
05/08/26	Paul Shin	*Review Materials re: Testimony Preparation*	2.0	6
05/08/26	Paul Shin	*Calls with Potential Bidders*	2.0	2
05/08/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/08/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/08/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/08/26	Paul Shin	*Call with UCC Professionals*	0.5	3
05/08/26	Paul Shin	*Internal Call re: JEF Retention*	0.5	1
05/09/26	Paul Shin	*Call with JEF Counsel re: Testimony Preparation*	0.5	6
05/09/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	6
05/09/26	Paul Shin	*Internal Call re: Sale Process*	1.5	2
05/09/26	Paul Shin	*Review Materials re: Various Analyses*	2.0	9
05/09/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/09/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Paul Shin	*Internal Call re: Sale Process*	1.0	2
05/10/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/10/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
05/10/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/11/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
05/11/26	Paul Shin	*Call with UCC Professionals*	0.5	3
05/11/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/11/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/12/26	Paul Shin	*Attend Hearing via Teleconference*	2.0	6
05/12/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/12/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/12/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
05/12/26	Paul Shin	*Internal Call re: Sale Process*	0.5	2
05/13/26	Paul Shin	*Calls with Potential Bidders*	2.0	2
05/13/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/13/26	Paul Shin	*Travel*	5.0	8
05/13/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/13/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	6
05/13/26	Paul Shin	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/14/26	Paul Shin	*Attend Hearing In Person*	2.0	6
05/14/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	6
05/14/26	Paul Shin	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Paul Shin	*Travel*	6.0	8
05/15/26	Paul Shin	*Review Materials re: Various Analyses*	2.0	9
05/15/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
05/15/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/15/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/17/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.5	10
05/17/26	Paul Shin	*Internal Call re: Sale Process*	0.5	2
05/18/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/18/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/18/26	Paul Shin	*Review Materials re: Various Analyses*	2.0	9
05/18/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/18/26	Paul Shin	*Internal Call re: Analysis*	0.5	9
05/19/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/19/26	Paul Shin	*Attend Virtual Settlement Discussions*	4.0	1
05/19/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
05/19/26	Paul Shin	*Review Materials re: Declaration*	1.0	6
05/20/26	Paul Shin	*Call with UCC Professionals*	0.5	3
05/20/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/20/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
05/20/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10

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Date	Banker	Comments	Hours	Category
05/20/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
05/20/26	Paul Shin	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/20/26	Paul Shin	*Travel*	5.0	8
05/21/26	Paul Shin	*Attend Hearing In Person*	4.0	6
05/21/26	Paul Shin	*Review Materials re: Various Analyses*	1.0	9
05/21/26	Paul Shin	*Travel*	5.0	8
05/21/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
05/21/26	Paul Shin	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/22/26	Paul Shin	*Internal Call re: Auction Prepation Logistics*	1.5	2
05/22/26	Paul Shin	*Review Materials re: Various Analyses*	1.5	9
05/22/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	4
05/23/26	Paul Shin	*Review Materials re: Sale Process*	1.0	2
05/25/26	Paul Shin	*Review Materials re: Various Analyses*	0.5	9
05/25/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
05/25/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/25/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
05/26/26	Paul Shin	*Call with Certain Existing Stakeholders*	1.0	2
05/26/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Paul Shin	*Review Materials re: Various Analyses*	0.5	9
05/26/26	Paul Shin	*Correspondence with Potential Bidders*	1.0	2
05/26/26	Paul Shin	*Attend Virtual Auction*	5.0	2
05/26/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
05/27/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
05/27/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/27/26	Paul Shin	*Review Materials re: Sale Process*	1.5	2
05/27/26	Paul Shin	*Review Materials re: Various Analyses*	1.0	9
05/29/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	4
06/01/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	9
06/01/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/01/26	Paul Shin	*Calls with Debtors' Professionals*	1.5	10
06/02/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	9
06/02/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
06/03/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
06/03/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
06/03/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
06/03/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
06/04/26	Paul Shin	*Review Materials re: Testimony Preparation*	0.5	1
06/05/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	1
06/05/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
06/05/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/08/26	Paul Shin	*Call with Debtors' Professionals*	0.5	10
06/08/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	9
06/08/26	Paul Shin	*Correspondence with Potential Bidders*	1.0	2
06/08/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/08/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	1
06/08/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
06/09/26	Paul Shin	*Calls with Potential Bidders*	1.0	2
06/09/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	9
06/10/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/10/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
06/10/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/10/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
06/11/26	Paul Shin	*Calls with Potential Bidders*	1.5	2
06/11/26	Paul Shin	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/11/26	Paul Shin	*Review Materials re: Testimony Preparation*	1.0	9
06/12/26	Paul Shin	*Internal Call re: JEF Retention*	1.0	9
06/12/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/12/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
06/15/26	Paul Shin	*Calls with Debtors' Professionals*	1.0	10
06/15/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	1.0	4
06/15/26	Paul Shin	*Review Outreach Related Workstreams*	1.0	2
06/15/26	Paul Shin	*Review Materials: JEF Retention*	1.0	1
06/16/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/16/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
06/16/26	Paul Shin	*Review Materials: JEF Retention*	0.5	1
06/16/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
06/17/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/17/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2

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Date	Banker	Comments	Hours	Category
06/18/26	Paul Shin	*Review Materials: JEF Retention*	0.5	1
06/18/26	Paul Shin	*Correspondence with Potential Bidders*	0.5	2
06/19/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/22/26	Paul Shin	*Review Materials: JEF Retention*	1.0	1
06/22/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
06/22/26	Paul Shin	*Review Materials re: Declaration*	1.0	6
06/23/26	Paul Shin	*Review Materials: JEF Retention*	2.0	1
06/23/26	Paul Shin	*Review Outreach Related Workstreams*	0.5	2
06/23/26	Paul Shin	*Review Materials re: Declaration*	1.5	6
06/24/26	Paul Shin	*Calls with Potential Bidders*	0.5	2
06/24/26	Paul Shin	*Call with Debtors' Professionals*	1.0	10
06/24/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/26/26	Paul Shin	*Review Materials re: Sale Process*	0.5	2
06/26/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/29/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
06/29/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
07/01/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
07/08/26	Paul Shin	*Review Materials re: Sale Process*	0.5	1
07/08/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
07/10/26	Paul Shin	*Call with Special Committee and Debtors' Professionals*	0.5	4
07/15/26	Paul Shin	*Attend Hearing via Teleconference*	1.0	6
07/22/26	Paul Shin	*Correspondence with JEF Counsel re: JEF Retention*	0.5	1
	Apr 9, 2026 - Jul 31, 2026 Hours for Paul Shin		**291.0**	
04/09/26	Jesse Kass	*Prepare Materials re: Various Analyses*	2.0	9
04/09/26	Jesse Kass	*Review Materials re: Sale Process*	2.0	2
04/09/26	Jesse Kass	*Calls with Potential Bidders*	4.0	2
04/09/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Jesse Kass	*Call with Debtors*	1.0	4
04/09/26	Jesse Kass	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
04/10/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
04/10/26	Jesse Kass	*Attend Hearing via Teleconference*	1.0	6
04/10/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/10/26	Jesse Kass	*Internal Call re: JEF Retention*	0.5	1
04/10/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
04/10/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/12/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/13/26	Jesse Kass	*Calls with Potential Bidders*	2.5	2
04/13/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/13/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/13/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/13/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
04/13/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/14/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/14/26	Jesse Kass	*Calls with Potential Bidders*	2.0	2
04/14/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
04/14/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/14/26	Jesse Kass	*Review Materials re: Sale Process*	1.5	2
04/14/26	Jesse Kass	*Prepare Materials re: Declaration*	1.0	6
04/15/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/15/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
04/15/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/15/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
04/15/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/16/26	Jesse Kass	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	1.0	10
04/16/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
04/16/26	Jesse Kass	*Call with Certain Existing Stakeholders' Professionals*	0.5	3
04/16/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/16/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/16/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.5	9
04/16/26	Jesse Kass	*Review Materials re: Various Analyses*	0.5	9
04/16/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/16/26	Jesse Kass	*Review Materials re: Sale Process*	1.5	2
04/17/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
04/17/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2

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Date	Banker	Comments	Hours	Category
04/17/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Jesse Kass	*Correspondence with Potential Bidders*	1.0	2
04/17/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/17/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/17/26	Jesse Kass	*Call with UCC Professionals*	0.5	3
04/17/26	Jesse Kass	*Internal Call re: Analysis*	0.5	9
04/17/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/18/26	Jesse Kass	*Correspondence with Potential Bidders*	1.0	2
04/18/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/18/26	Jesse Kass	*Calls with Potential Bidders*	0.5	2
04/18/26	Jesse Kass	*Review Materials re: Sale Process*	1.5	2
04/19/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
04/20/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
04/20/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Jesse Kass	*Correspondence with Potential Bidders*	1.5	2
04/20/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/20/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
04/20/26	Jesse Kass	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/20/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/21/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
04/21/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
04/21/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/21/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/22/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/22/26	Jesse Kass	*Calls with Potential Bidders*	0.5	2
04/22/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2
04/23/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/23/26	Jesse Kass	*Calls with Potential Bidders*	2.0	2
04/23/26	Jesse Kass	*Internal Call re: Sale Process*	0.5	2
04/23/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/23/26	Jesse Kass	*Correspondence with Potential Bidders*	1.5	2
04/23/26	Jesse Kass	*Prepare Materials re: Sale Process*	2.0	2
04/23/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2
04/23/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/23/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/24/26	Jesse Kass	*Calls with Potential Bidders*	1.0	2
04/24/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/24/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/24/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2
04/24/26	Jesse Kass	*Internal Call re: Sale Process*	0.5	2
04/25/26	Jesse Kass	*Review Materials re: Sale Process*	2.0	2
04/25/26	Jesse Kass	*Review Materials re: Various Analyses*	2.0	9
04/26/26	Jesse Kass	*Internal Call re: Sale Process*	1.0	2
04/26/26	Jesse Kass	*Prepare Materials re: Sale Process*	3.0	2
04/27/26	Jesse Kass	*Calls with Potential Bidders*	2.5	2
04/27/26	Jesse Kass	*Prepare Materials re: Sale Process*	1.5	2
04/27/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2
04/27/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/27/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/27/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/27/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/27/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/27/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/28/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/28/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/28/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2
04/28/26	Jesse Kass	*Prepare Materials re: Sale Process*	0.5	2
04/28/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/28/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/28/26	Jesse Kass	*Attend Management Presentation with Potential Bidder*	1.0	2
04/28/26	Jesse Kass	*Calls with Potential Bidders*	1.5	2
04/29/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
04/29/26	Jesse Kass	*Prepare Materials re: Sale Process*	1.0	2
04/29/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2

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Date	Banker	Comments	Hours	Category
04/29/26	Jesse Kass	*Attend Management Presentation with Potential Bidder*	1.0	2
04/29/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/29/26	Jesse Kass	*Internal Call re: Analysis*	0.5	9
04/29/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
04/29/26	Jesse Kass	*Calls with Potential Bidders*	1.5	2
04/30/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Jesse Kass	*Correspondence with Potential Bidders*	2.0	2
04/30/26	Jesse Kass	*Review Materials re: Sale Process*	1.0	2
04/30/26	Jesse Kass	*Call with UCC Professionals*	1.0	3
04/30/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
04/30/26	Jesse Kass	*Review Outreach Related Workstreams*	1.0	2
04/30/26	Jesse Kass	*Calls with Potential Bidders*	4.0	2
04/30/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/01/26	Jesse Kass	*Prepare Materials re: Sale Process*	0.5	10
05/01/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	10
05/01/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Jesse Kass	*Calls with Potential Bidders*	3.0	2
05/01/26	Jesse Kass	*Prepare Materials re: Sales Process*	4.0	2
05/02/26	Jesse Kass	*Prepare Materials re: Sales Process*	1.0	2
05/02/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Jesse Kass	*Calls with Potential Bidders*	1.0	2
05/03/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/03/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/04/26	Jesse Kass	*Call with UCC Professionals*	0.5	3
05/04/26	Jesse Kass	*Calls with Potential Bidders*	2.0	2
05/04/26	Jesse Kass	*Prepare Materials re: Sale Process*	1.0	2
05/04/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/04/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/04/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/04/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/04/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/04/26	Jesse Kass	*Prepare Materials re: Declaration*	1.0	6
05/05/26	Jesse Kass	*Calls with Potential Bidders*	1.0	2
05/05/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/05/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Jesse Kass	*Prepare Materials re: Declaration*	1.0	6
05/06/26	Jesse Kass	*Call with UCC Professionals*	0.5	3
05/06/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Jesse Kass	*Call with Debtors' Professionals*	1.0	10
05/06/26	Jesse Kass	*Review Materials re: Testimony Preparation*	1.0	6
05/06/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/07/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/07/26	Jesse Kass	*Calls with Potential Bidders*	1.0	2
05/07/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/07/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/07/26	Jesse Kass	*Prepare Materials re: Testimony Preparation*	2.0	6
05/08/26	Jesse Kass	*Prepare Materials re: Testimony Preparation*	2.0	6
05/08/26	Jesse Kass	*Calls with Potential Bidders*	2.5	2
05/08/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/08/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/08/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/08/26	Jesse Kass	*Call with UCC Professionals*	0.5	3
05/08/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/08/26	Jesse Kass	*Internal Call re: JEF Retention*	0.5	1
05/08/26	Jesse Kass	*Attend Hearing via Teleconference*	2.0	6
05/09/26	Jesse Kass	*Call with JEF Counsel re: Testimony Preparation*	0.5	6
05/09/26	Jesse Kass	*Prepare Materials re: Testimony Preparation*	2.0	6
05/09/26	Jesse Kass	*Internal Call re: Sale Process*	1.5	2
05/09/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/09/26	Jesse Kass	*Call with Debtors' Professionals*	1.0	10
05/09/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Jesse Kass	*Internal Call re: Sale Process*	1.0	2
05/10/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/10/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Jesse Kass	*Calls with Potential Bidders*	0.5	2
05/10/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/10/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4

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Date	Banker	Comments	Hours	Category
05/10/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/10/26	Jesse Kass	*Prepare Materials re: Various Analyses*	0.5	9
05/11/26	Jesse Kass	*Calls with Potential Bidders re: Diligence*	1.0	9
05/11/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/11/26	Jesse Kass	*Call with UCC Professionals*	0.5	3
05/11/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/11/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/11/26	Jesse Kass	*Travel*	5.0	8
05/11/26	Jesse Kass	*Prepare Materials re: Testimony Preparation*	0.5	6
05/11/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/12/26	Jesse Kass	*Attend Hearing via Teleconference*	2.0	6
05/12/26	Jesse Kass	*Prepare Materials re: Various Analyses*	2.0	9
05/12/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/12/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/12/26	Jesse Kass	*Outreach Related Workstreams*	0.5	2
05/12/26	Jesse Kass	*Calls with Potential Bidders*	1.0	2
05/12/26	Jesse Kass	*Internal Call re: Sale Process*	0.5	2
05/13/26	Jesse Kass	*Calls with Potential Bidders*	2.0	2
05/13/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/13/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.5	9
05/13/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
05/13/26	Jesse Kass	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/14/26	Jesse Kass	*Attend Hearing In Person*	2.0	6
05/14/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
05/14/26	Jesse Kass	*Prepare Materials re: Testimony Preparation*	1.0	6
05/14/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.5	9
05/14/26	Jesse Kass	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Jesse Kass	*Travel*	6.0	8
05/15/26	Jesse Kass	*Outreach Related Workstreams*	1.0	2
05/15/26	Jesse Kass	*Prepare Materials re: Various Analyses*	2.5	9
05/15/26	Jesse Kass	*Calls with Potential Bidders*	0.5	2
05/15/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/16/26	Jesse Kass	*Review Materials re: Various Analyses*	4.0	9
05/17/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	1.5	10
05/17/26	Jesse Kass	*Internal Call re: Sale Process*	0.5	2
05/18/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/18/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/18/26	Jesse Kass	*Review Materials re: Various Analyses*	2.0	9
05/18/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/18/26	Jesse Kass	*Internal Call re: Analysis*	1.0	9
05/18/26	Jesse Kass	*Auction Prepation Logistics*	0.5	2
05/19/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/19/26	Jesse Kass	*Attend Virtual Settlement Discussions*	4.0	1
05/19/26	Jesse Kass	*Attend Hearing via Teleconference*	1.0	6
05/19/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/19/26	Jesse Kass	*Travel*	5.0	8
05/19/26	Jesse Kass	*Prepare Materials re: Declaration*	1.0	6
05/20/26	Jesse Kass	*Call with UCC Professionals*	0.5	3
05/20/26	Jesse Kass	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/20/26	Jesse Kass	*Calls with Potential Bidders*	0.5	2
05/20/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/20/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/20/26	Jesse Kass	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/21/26	Jesse Kass	*Attend Hearing In Person*	4.0	6
05/21/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/21/26	Jesse Kass	*Review Materials re: Various Analyses*	1.0	9
05/21/26	Jesse Kass	*Prepare Materials re: Sale Process*	0.5	2
05/21/26	Jesse Kass	*Review Materials re: Sale Process*	0.5	2
05/21/26	Jesse Kass	*Calls with Potential Bidders re: Diligence*	0.5	9
05/21/26	Jesse Kass	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/22/26	Jesse Kass	*Internal Call re: Auction Prepation Logistics*	1.5	2
05/22/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/22/26	Jesse Kass	*Review Materials re: Various Analyses*	2.0	9
05/22/26	Jesse Kass	*Travel*	5.0	8
05/23/26	Jesse Kass	*Review Materials re: Various Analyses*	2.0	9
05/23/26	Jesse Kass	*Prepare Materials re: Sale Process*	2.0	2
05/25/26	Jesse Kass	*Auction Prepation Logistics*	1.0	2

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Date	Banker	Comments	Hours	Category
05/25/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/25/26	Jesse Kass	*Review Materials re: Various Analyses*	0.5	9
05/25/26	Jesse Kass	*Calls with Potential Bidders*	0.5	2
05/25/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/25/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Jesse Kass	*Calls with Potential Bidders*	1.0	2
05/26/26	Jesse Kass	*Call with Certain Existing Stakeholders*	1.0	2
05/26/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/26/26	Jesse Kass	*Review Materials re: Various Analyses*	0.5	9
05/26/26	Jesse Kass	*Correspondence with Potential Bidders*	1.0	2
05/26/26	Jesse Kass	*Auction Prepation Logistics*	0.5	2
05/26/26	Jesse Kass	*Attend Virtual Auction*	5.0	2
05/26/26	Jesse Kass	*Call with Debtors' Professionals*	0.5	10
05/27/26	Jesse Kass	*Correspondence with Potential Bidders*	0.5	2
05/27/26	Jesse Kass	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/27/26	Jesse Kass	*Prepare Materials re: Sale Process*	1.0	2
05/27/26	Jesse Kass	*Review Materials re: Various Analyses*	1.5	9
05/27/26	Jesse Kass	*Outreach Related Workstreams*	0.5	9
05/28/26	Jesse Kass	*Review Materials re: Various Analyses*	0.5	9
05/28/26	Jesse Kass	*Outreach Related Workstreams*	0.5	9
05/29/26	Jesse Kass	*Review Materials re: Various Analyses*	0.5	9
05/30/26	Jesse Kass	*Outreach Related Workstreams*	0.5	9
05/30/26	Jesse Kass	*Prepare Materials re: Various Analyses*	1.0	9
05/30/26	Jesse Kass	*Prepare Materials re: Declaration*	1.0	6
	Apr 9, 2026 - Jul 31, 2026 Hours for Jesse Kass		**328.0**	
04/09/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/09/26	Benjamin Mumasi	*Calls with Potential Bidders*	4.0	2
04/09/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Benjamin Mumasi	*Call with Debtors*	1.0	4
04/09/26	Benjamin Mumasi	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
04/10/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/10/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
04/10/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
04/10/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	2.0	2
04/10/26	Benjamin Mumasi	*Internal Call re: JEF Retention*	0.5	1
04/10/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/10/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/12/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	2.0	2
04/13/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.5	2
04/13/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/13/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/13/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/13/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/13/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
04/14/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/14/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.0	2
04/14/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/14/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.5	2
04/14/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/15/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/15/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
04/15/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
04/15/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/15/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/16/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	1.0	10
04/16/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
04/16/26	Benjamin Mumasi	*Call with Certain Existing Stakeholders' Professionals*	0.5	3
04/16/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/16/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/16/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.5	9
04/16/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
04/16/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/16/26	Benjamin Mumasi	*Review Materials re: Sale Process*	1.0	2

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Date	Banker	Comments	Hours	Category
04/17/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
04/17/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/17/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
04/17/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/17/26	Benjamin Mumasi	*Call with UCC Professionals*	0.5	3
04/17/26	Benjamin Mumasi	*Internal Call re: Analysis*	0.5	9
04/17/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/18/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
04/18/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
04/18/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	1.0	2
04/19/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
04/19/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/20/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
04/20/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	2.0	2
04/20/26	Benjamin Mumasi	*Review Materials re: Sale Process*	1.0	2
04/20/26	Benjamin Mumasi	*Outreach Related Workstreams*	2.0	2
04/20/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/20/26	Benjamin Mumasi	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/20/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/21/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
04/21/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.5	2
04/21/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
04/21/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/22/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/22/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
04/22/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.0	2
04/22/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
04/22/26	Benjamin Mumasi	*Review Materials re: Sale Process*	1.0	2
04/23/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/23/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.0	2
04/23/26	Benjamin Mumasi	*Internal Call re: Sale Process*	0.5	2
04/23/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/27/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.5	2
04/27/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/29/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	1.0	2
04/29/26	Benjamin Mumasi	*Attend Management Presentation with Potential Bidder*	1.0	2
04/29/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/29/26	Benjamin Mumasi	*Internal Call re: Analysis*	0.5	9
04/29/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
04/29/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.5	2
04/30/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	2.0	2
04/30/26	Benjamin Mumasi	*Call with UCC Professionals*	1.0	3
04/30/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
04/30/26	Benjamin Mumasi	*Calls with Potential Bidders*	4.0	2
04/30/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/01/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
05/01/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	10
05/01/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Benjamin Mumasi	*Calls with Potential Bidders*	3.0	2
05/01/26	Benjamin Mumasi	*Prepare Materials re: Sales Process*	4.0	2
05/02/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.0	2
05/03/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
05/04/26	Benjamin Mumasi	*Call with UCC Professionals*	0.5	3
05/04/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.0	2
05/04/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	1.0	2
05/04/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/04/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/04/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/04/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4

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Date	Banker	Comments	Hours	Category
05/05/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/05/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.0	2
05/05/26	Benjamin Mumasi	*Review Materials re: Sale Process*	0.5	2
05/05/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	1.0	6
05/05/26	Benjamin Mumasi	*Prepare Materials re: Declaration*	0.5	6
05/06/26	Benjamin Mumasi	*Call with UCC Professionals*	0.5	3
05/06/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	2.0	6
05/06/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/06/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/07/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/07/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.0	2
05/07/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/07/26	Benjamin Mumasi	*Review Materials re: Sale Process*	0.5	2
05/07/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	2.0	6
05/08/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	2.0	6
05/08/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	1.0	2
05/08/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.5	2
05/08/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/08/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/08/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/08/26	Benjamin Mumasi	*Call with UCC Professionals*	0.5	3
05/08/26	Benjamin Mumasi	*Outreach Related Workstreams*	2.5	2
05/08/26	Benjamin Mumasi	*Internal Call re: JEF Retention*	0.5	1
05/08/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	2.0	6
05/08/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
05/09/26	Benjamin Mumasi	*Call with JEF Counsel re: Testimony Preparation*	0.5	6
05/09/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	2.0	6
05/09/26	Benjamin Mumasi	*Internal Call re: Sale Process*	1.5	2
05/09/26	Benjamin Mumasi	*Prepare Materials re: Bid Summary*	1.0	2
05/09/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
05/09/26	Benjamin Mumasi	*Call with Debtors' Professionals*	1.0	10
05/09/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Benjamin Mumasi	*Internal Call re: Sale Process*	1.0	2
05/10/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/10/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
05/10/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/10/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/10/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	0.5	9
05/11/26	Benjamin Mumasi	*Calls with Potential Bidders re: Diligence*	2.0	9
05/11/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
05/11/26	Benjamin Mumasi	*Call with UCC Professionals*	0.5	3
05/11/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/11/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/11/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	2.0	6
05/11/26	Benjamin Mumasi	*Outreach Related Workstreams*	2.5	2
05/11/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
05/12/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	2.0	6
05/12/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	2.0	9
05/12/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/12/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/12/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	2
05/12/26	Benjamin Mumasi	*Outreach Related Workstreams*	2.0	2
05/12/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.0	2
05/12/26	Benjamin Mumasi	*Internal Call re: Sale Process*	0.5	2
05/13/26	Benjamin Mumasi	*Calls with Potential Bidders*	2.0	2
05/13/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/13/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.5	9
05/13/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/14/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/14/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	2.0	6
05/14/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
05/14/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	3.0	6
05/14/26	Benjamin Mumasi	*Calls with Potential Bidders re: Diligence*	1.5	9
05/14/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.5	9
05/15/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	2.5	9

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Date	Banker	Comments	Hours	Category
05/15/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
05/15/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/16/26	Benjamin Mumasi	*Outreach Related Workstreams*	2.0	2
05/17/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	1.5	10
05/17/26	Benjamin Mumasi	*Internal Call re: Sale Process*	0.5	2
05/18/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/18/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/18/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
05/18/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	9
05/18/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/18/26	Benjamin Mumasi	*Internal Call re: Analysis*	1.0	9
05/18/26	Benjamin Mumasi	*Auction Prepation Logistics*	1.0	2
05/19/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	9
05/19/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/19/26	Benjamin Mumasi	*Attend Virtual Settlement Discussions*	4.0	1
05/19/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
05/19/26	Benjamin Mumasi	*Review Materials re: Sale Process*	0.5	2
05/19/26	Benjamin Mumasi	*Auction Prepation Logistics*	0.5	2
05/19/26	Benjamin Mumasi	*Prepare Materials re: Declaration*	1.0	6
05/20/26	Benjamin Mumasi	*Calls with Potential Bidders re: Diligence*	0.5	9
05/20/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/20/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
05/20/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/20/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
05/20/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.0	9
05/21/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	4.0	6
05/21/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	3.0	9
05/21/26	Benjamin Mumasi	*Calls with Potential Bidders re: Diligence*	0.5	9
05/22/26	Benjamin Mumasi	*Internal Call re: Auction Prepation Logistics*	1.5	2
05/22/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	3.0	9
05/22/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
05/23/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
05/25/26	Benjamin Mumasi	*Auction Prepation Logistics*	1.5	2
05/25/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
05/25/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
05/25/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/25/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.0	2
05/26/26	Benjamin Mumasi	*Call with Certain Existing Stakeholders*	1.0	2
05/26/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	9
05/26/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.5	2
05/26/26	Benjamin Mumasi	*Auction Prepation Logistics*	0.5	2
05/26/26	Benjamin Mumasi	*Attend Virtual Auction*	5.0	2
05/26/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
05/27/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
05/27/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/27/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	2
05/27/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	9
05/28/26	Benjamin Mumasi	*Prepare Materials re: Various Analyses*	1.0	2
05/28/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	9
06/01/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	9
06/01/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/01/26	Benjamin Mumasi	*Calls with Debtors' Professionals*	1.5	10
06/02/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	9
06/02/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
06/03/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
06/03/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
06/03/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	1.0	2
06/04/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	4.0	6
06/04/26	Benjamin Mumasi	*Review Materials re: Testimony Preparation*	0.5	1
06/05/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	4.0	6
06/05/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/07/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	0.5	6
06/08/26	Benjamin Mumasi	*Call with Debtors' Professionals*	0.5	10
06/08/26	Benjamin Mumasi	*Outreach Related Workstreams*	2.0	9
06/08/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/08/26	Benjamin Mumasi	*Review Materials re: Testimony Preparation*	2.0	1
06/08/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	6.0	6

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Date	Banker	Comments	Hours	Category
06/08/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
06/09/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.0	2
06/09/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.0	9
06/09/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	2.0	6
06/10/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/10/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
06/10/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/10/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.5	2
06/11/26	Benjamin Mumasi	*Call with UCC Professionals*	0.5	3
06/11/26	Benjamin Mumasi	*Calls with Potential Bidders*	1.5	2
06/11/26	Benjamin Mumasi	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/11/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	6.0	9
06/12/26	Benjamin Mumasi	*Internal Call re: JEF Retention*	1.0	9
06/12/26	Benjamin Mumasi	*Prepare Materials re: Testimony Preparation*	3.0	6
06/12/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/12/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.0	2
06/14/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/15/26	Benjamin Mumasi	*Calls with Debtors' Professionals*	1.0	10
06/15/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.0	2
06/15/26	Benjamin Mumasi	*Prepare Materials re: Retention Related*	0.5	1
06/16/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/16/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/16/26	Benjamin Mumasi	*Prepare Materials re: Retention Related*	1.0	1
06/16/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
06/17/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/17/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/17/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
06/18/26	Benjamin Mumasi	*Outreach Related Workstreams*	1.0	2
06/18/26	Benjamin Mumasi	*Prepare Materials re: Retention Related*	1.0	1
06/18/26	Benjamin Mumasi	*Correspondence with Potential Bidders*	0.5	2
06/19/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/22/26	Benjamin Mumasi	*Prepare Materials re: Retention Related*	0.5	1
06/22/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/22/26	Benjamin Mumasi	*Prepare Materials re: Declaration*	0.5	6
06/23/26	Benjamin Mumasi	*Prepare Materials re: Retention Related*	0.5	1
06/23/26	Benjamin Mumasi	*Prepare Materials re: Declaration*	1.0	6
06/24/26	Benjamin Mumasi	*Calls with Potential Bidders*	0.5	2
06/24/26	Benjamin Mumasi	*Call with Debtors' Professionals*	1.0	10
06/24/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/24/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/25/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	1.5	2
06/26/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	2.5	2
06/26/26	Benjamin Mumasi	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/29/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
06/29/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/30/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	2
06/30/26	Benjamin Mumasi	*Review Materials re: Retention Related*	0.5	1
07/01/26	Benjamin Mumasi	*Review Materials re: Retention Related*	0.5	1
07/07/26	Benjamin Mumasi	*Outreach Related Workstreams*	0.5	9
07/07/26	Benjamin Mumasi	*Prepare Materials re: Sale Process*	0.5	1
07/08/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
07/13/26	Benjamin Mumasi	*Email Correspondence re: JEF Retention*	0.5	1
07/15/26	Benjamin Mumasi	*Attend Hearing via Teleconference*	1.0	6
07/17/26	Benjamin Mumasi	*Correspondence with VDR Provider*	0.5	9
	Apr 9, 2026 - Jul 31, 2026 Hours for Benjamin Mumasi		**352.5**	
04/09/26	Alex Lu	*Calls with Potential Bidders*	4.0	2
04/09/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Alex Lu	*Call with Debtors*	1.0	4
04/09/26	Alex Lu	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/15/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/15/26	Alex Lu	*Calls with Potential Bidders*	3.0	2
04/15/26	Alex Lu	*Correspondence with Potential Bidders*	1.5	2
04/15/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/15/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/16/26	Alex Lu	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	1.0	10

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Date	Banker	Comments	Hours	Category
04/16/26	Alex Lu	*Calls with Potential Bidders*	3.0	2
04/16/26	Alex Lu	*Call with Certain Existing Stakeholders' Professionals*	0.5	3
04/16/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/16/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/16/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
04/16/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/17/26	Alex Lu	*Calls with Potential Bidders*	3.0	2
04/17/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/17/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
04/17/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/17/26	Alex Lu	*Call with UCC Professionals*	0.5	3
04/17/26	Alex Lu	*Internal Call re: Analysis*	0.5	9
04/17/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/18/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
04/18/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
04/18/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/19/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
04/19/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/20/26	Alex Lu	*Calls with Potential Bidders*	3.0	2
04/20/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Alex Lu	*Correspondence with Potential Bidders*	2.0	2
04/20/26	Alex Lu	*Outreach Related Workstreams*	2.0	2
04/20/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/20/26	Alex Lu	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/20/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/21/26	Alex Lu	*Calls with Potential Bidders*	3.0	2
04/21/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Alex Lu	*Correspondence with Potential Bidders*	2.5	2
04/21/26	Alex Lu	*Prepare Materials re: Sale Process*	0.5	2
04/21/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/22/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/22/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
04/22/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
04/22/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
04/22/26	Alex Lu	*Prepare Materials re: Sale Process*	2.0	2
04/23/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/23/26	Alex Lu	*Calls with Potential Bidders*	2.0	2
04/23/26	Alex Lu	*Internal Call re: Sale Process*	0.5	2
04/23/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/23/26	Alex Lu	*Correspondence with Potential Bidders*	3.0	2
04/23/26	Alex Lu	*Prepare Materials re: Sale Process*	2.0	2
04/23/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/24/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
04/24/26	Alex Lu	*Correspondence with Potential Bidders*	1.5	2
04/24/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/24/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/24/26	Alex Lu	*Internal Call re: Sale Process*	0.5	2
04/25/26	Alex Lu	*Prepare Materials re: Sale Process*	2.0	2
04/25/26	Alex Lu	*Prepare Materials re: Various Analyses*	2.0	9
04/26/26	Alex Lu	*Internal Call re: Sale Process*	1.0	2
04/26/26	Alex Lu	*Prepare Materials re: Sale Process*	3.0	2
04/27/26	Alex Lu	*Calls with Potential Bidders*	2.5	2
04/27/26	Alex Lu	*Prepare Materials re: Sale Process*	3.0	2
04/27/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/27/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/27/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/27/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/27/26	Alex Lu	*Correspondence with Potential Bidders*	1.5	2
04/28/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/28/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
04/28/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/28/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/28/26	Alex Lu	*Attend Management Presentation with Potential Bidder*	1.0	2
04/28/26	Alex Lu	*Calls with Potential Bidders*	1.5	2
04/29/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.5	4

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Date	Banker	Comments	Hours	Category
04/29/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
04/29/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
04/29/26	Alex Lu	*Attend Management Presentation with Potential Bidder*	1.0	2
04/29/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/29/26	Alex Lu	*Internal Call re: Analysis*	0.5	9
04/29/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
04/29/26	Alex Lu	*Calls with Potential Bidders*	1.5	2
04/30/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Alex Lu	*Correspondence with Potential Bidders*	2.0	2
04/30/26	Alex Lu	*Call with UCC Professionals*	1.0	3
04/30/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
04/30/26	Alex Lu	*Calls with Potential Bidders*	4.0	2
04/30/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/01/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
05/01/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	10
05/01/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Alex Lu	*Calls with Potential Bidders*	3.0	2
05/01/26	Alex Lu	*Prepare Materials re: Sales Process*	2.0	2
05/02/26	Alex Lu	*Prepare Materials re: Sales Process*	2.0	2
05/02/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
05/03/26	Alex Lu	*Prepare Materials re: Sale Process*	0.5	2
05/03/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
05/04/26	Alex Lu	*Call with UCC Professionals*	0.5	3
05/04/26	Alex Lu	*Calls with Potential Bidders*	2.0	2
05/04/26	Alex Lu	*Prepare Materials re: Sale Process*	2.0	2
05/04/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/04/26	Alex Lu	*Outreach Related Workstreams*	2.0	2
05/04/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/04/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/04/26	Alex Lu	*Prepare Materials re: Declaration*	1.0	6
05/05/26	Alex Lu	*Outreach Related Workstreams*	2.0	2
05/05/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
05/05/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Alex Lu	*Prepare Materials re: Declaration*	0.5	6
05/06/26	Alex Lu	*Call with UCC Professionals*	0.5	3
05/06/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
05/06/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/06/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
05/07/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/07/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
05/07/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
05/07/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
05/08/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	3.0	6
05/08/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
05/08/26	Alex Lu	*Calls with Potential Bidders*	2.5	2
05/08/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/08/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/08/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/08/26	Alex Lu	*Call with UCC Professionals*	0.5	3
05/08/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
05/08/26	Alex Lu	*Internal Call re: JEF Retention*	0.5	1
05/08/26	Alex Lu	*Attend Hearing via Teleconference*	2.0	6
05/08/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
05/09/26	Alex Lu	*Call with JEF Counsel re: Testimony Preparation*	0.5	6
05/09/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
05/09/26	Alex Lu	*Internal Call re: Sale Process*	1.5	2
05/09/26	Alex Lu	*Prepare Materials re: Bid Summary*	1.0	2
05/09/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.0	9
05/09/26	Alex Lu	*Call with Debtors' Professionals*	1.0	10
05/09/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Alex Lu	*Internal Call re: Sale Process*	1.0	2
05/10/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/10/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
05/10/26	Alex Lu	*Outreach Related Workstreams*	1.5	2

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Date	Banker	Comments	Hours	Category
05/10/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/10/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.5	9
05/10/26	Alex Lu	*Travel*	5.0	8
05/11/26	Alex Lu	*Calls with Potential Bidders re: Diligence*	2.0	9
05/11/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Alex Lu	*Prepare Materials re: Sale Process*	0.5	2
05/11/26	Alex Lu	*Call with UCC Professionals*	0.5	3
05/11/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/11/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/11/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	3.0	6
05/11/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
05/11/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
05/12/26	Alex Lu	*Attend Hearing via Teleconference*	2.0	6
05/12/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.0	9
05/12/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/12/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/12/26	Alex Lu	*Prepare Materials re: Sale Process*	1.0	2
05/12/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
05/12/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
05/12/26	Alex Lu	*Internal Call re: Sale Process*	0.5	2
05/13/26	Alex Lu	*Calls with Potential Bidders*	2.0	2
05/13/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/13/26	Alex Lu	*Prepare Materials re: Various Analyses*	0.5	9
05/13/26	Alex Lu	*Prepare Materials re: Sale Process*	0.5	2
05/13/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
05/13/26	Alex Lu	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/14/26	Alex Lu	*Attend Hearing In Person*	2.0	6
05/14/26	Alex Lu	*Prepare Materials re: Sale Process*	0.5	2
05/14/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
05/14/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
05/14/26	Alex Lu	*Prepare Materials re: Various Analyses*	0.5	9
05/14/26	Alex Lu	*In Person Meetings with Debtors and Debtors' Professionals*	5.0	4
05/14/26	Alex Lu	*Travel*	6.0	8
05/15/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
05/15/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.0	9
05/15/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
05/15/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/16/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
05/16/26	Alex Lu	*Prepare Materials re: Various Analyses*	3.0	9
05/17/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	1.5	10
05/17/26	Alex Lu	*Internal Call re: Sale Process*	0.5	2
05/17/26	Alex Lu	*Outreach Related Workstreams*	0.5	9
05/18/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/18/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/18/26	Alex Lu	*Prepare Materials re: Various Analyses*	5.0	9
05/18/26	Alex Lu	*Outreach Related Workstreams*	1.0	9
05/18/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/18/26	Alex Lu	*Internal Call re: Analysis*	1.0	9
05/18/26	Alex Lu	*Auction Prepation Logistics*	1.0	2
05/19/26	Alex Lu	*Outreach Related Workstreams*	1.0	9
05/19/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/19/26	Alex Lu	*Attend Virtual Settlement Discussions*	4.0	1
05/19/26	Alex Lu	*Attend Hearing via Teleconference*	1.0	6
05/19/26	Alex Lu	*Travel*	5.0	8
05/19/26	Alex Lu	*Auction Prepation Logistics*	0.5	2
05/19/26	Alex Lu	*Prepare Materials re: Declaration*	0.5	6
05/20/26	Alex Lu	*Calls with Potential Bidders re: Diligence*	0.5	9
05/20/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/20/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
05/20/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/20/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.5	9
05/20/26	Alex Lu	*Outreach Related Workstreams*	1.0	9
05/20/26	Alex Lu	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/21/26	Alex Lu	*Attend Hearing In Person*	4.0	6
05/21/26	Alex Lu	*Travel*	5.0	8
05/21/26	Alex Lu	*Calls with Potential Bidders re: Diligence*	0.5	9
05/21/26	Alex Lu	*In Person Meetings with Debtors and Debtors' Professionals*	4.0	4
05/22/26	Alex Lu	*Prepare Materials re: Various Analyses*	3.0	9

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Date	Banker	Comments	Hours	Category
05/22/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
05/25/26	Alex Lu	*Auction Prepation Logistics*	3.5	2
05/25/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
05/25/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/25/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
05/26/26	Alex Lu	*Call with Certain Existing Stakeholders*	1.0	2
05/26/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.5	9
05/26/26	Alex Lu	*Correspondence with Potential Bidders*	1.5	2
05/26/26	Alex Lu	*Auction Prepation Logistics*	1.5	2
05/26/26	Alex Lu	*Attend Virtual Auction*	5.0	2
05/26/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
05/27/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
05/27/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/27/26	Alex Lu	*Prepare Materials re: Sale Process*	1.5	2
05/27/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.0	2
05/28/26	Alex Lu	*Prepare Materials re: Various Analyses*	2.0	2
05/28/26	Alex Lu	*Outreach Related Workstreams*	0.5	9
05/28/26	Alex Lu	*Prepare Materials re: Retention Related*	2.0	1
05/29/26	Alex Lu	*Outreach Related Workstreams*	0.5	9
05/29/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.0	9
05/30/26	Alex Lu	*Outreach Related Workstreams*	0.5	9
05/30/26	Alex Lu	*Prepare Materials re: Various Analyses*	1.5	9
06/01/26	Alex Lu	*Outreach Related Workstreams*	1.0	9
06/01/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
06/01/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/01/26	Alex Lu	*Calls with Debtors' Professionals*	1.5	10
06/02/26	Alex Lu	*Outreach Related Workstreams*	0.5	9
06/02/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
06/03/26	Alex Lu	*Attend Hearing via Teleconference*	1.0	6
06/03/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
06/03/26	Alex Lu	*Correspondence with Potential Bidders*	1.0	2
06/04/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	5.0	6
06/05/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	6.0	6
06/05/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/07/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
06/08/26	Alex Lu	*Call with Debtors' Professionals*	0.5	10
06/08/26	Alex Lu	*Outreach Related Workstreams*	1.0	9
06/08/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
06/08/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/08/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	6.0	6
06/08/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
06/09/26	Alex Lu	*Calls with Potential Bidders*	1.0	2
06/09/26	Alex Lu	*Outreach Related Workstreams*	1.0	9
06/09/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
06/10/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/10/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
06/10/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/10/26	Alex Lu	*Outreach Related Workstreams*	1.5	2
06/11/26	Alex Lu	*Call with UCC Professionals*	0.5	3
06/11/26	Alex Lu	*Calls with Potential Bidders*	1.5	2
06/11/26	Alex Lu	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/11/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	6.0	9
06/12/26	Alex Lu	*Internal Call re: JEF Retention*	1.0	9
06/12/26	Alex Lu	*Prepare Materials re: Testimony Preparation*	2.0	6
06/12/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/12/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
06/14/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
06/15/26	Alex Lu	*Calls with Debtors' Professionals*	1.0	10
06/15/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
06/16/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/16/26	Alex Lu	*Logging Hours*	1.5	1
06/16/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
06/16/26	Alex Lu	*Prepare Materials re: Retention Related*	1.0	1
06/16/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
06/17/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/17/26	Alex Lu	*Logging Hours*	1.0	1
06/17/26	Alex Lu	*Outreach Related Workstreams*	0.5	2

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Date	Banker	Comments	Hours	Category
06/17/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
06/18/26	Alex Lu	*Logging Hours*	1.5	1
06/18/26	Alex Lu	*Outreach Related Workstreams*	1.0	2
06/18/26	Alex Lu	*Prepare Materials re: Retention Related*	1.0	1
06/18/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
06/19/26	Alex Lu	*Correspondence with Potential Bidders*	0.5	2
06/19/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/22/26	Alex Lu	*Prepare Materials re: Retention Related*	0.5	1
06/22/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
06/23/26	Alex Lu	*Prepare Materials re: Retention Related*	0.5	1
06/23/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
06/24/26	Alex Lu	*Calls with Potential Bidders*	0.5	2
06/24/26	Alex Lu	*Call with Debtors' Professionals*	1.0	10
06/24/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/24/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
06/25/26	Alex Lu	*Prepare Materials re: Sale Process*	4.0	2
06/26/26	Alex Lu	*Prepare Materials re: Sale Process*	1.5	2
06/26/26	Alex Lu	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/29/26	Alex Lu	*Attend Hearing via Teleconference*	1.0	6
06/30/26	Alex Lu	*Outreach Related Workstreams*	0.5	2
06/30/26	Alex Lu	*Prepare Materials re: JEF Retention*	0.5	1
07/01/26	Alex Lu	*Prepare Materials re: JEF Retention*	0.5	1
07/07/26	Alex Lu	*Outreach Related Workstreams*	0.5	9
07/07/26	Alex Lu	*Prepare Materials re: Sale Process*	0.5	1
07/08/26	Alex Lu	*Attend Hearing via Teleconference*	1.0	6
07/08/26	Alex Lu	*Email Correspondence re: JEF Retention*	0.5	1
07/13/26	Alex Lu	*Email Correspondence re: JEF Retention*	0.5	1
07/15/26	Alex Lu	*Attend Hearing via Teleconference*	1.0	6
07/17/26	Alex Lu	*Correspondence with VDR Provider*	0.5	9
07/22/26	Alex Lu	*Logging Hours*	3.5	2
Apr 9, 2026 - Jul 31, 2026 Hours for Alex Lu			**419.5**	
04/09/26	Oren Abbott	*Prepare Materials re: Various Analyses*	0.5	9
04/09/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.0	2
04/09/26	Oren Abbott	*Calls with Potential Bidders*	4.0	2
04/09/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/09/26	Oren Abbott	*Call with Debtors*	1.0	4
04/09/26	Oren Abbott	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
04/10/26	Oren Abbott	*Outreach Related Workstreams*	2.5	2
04/10/26	Oren Abbott	*Prepare Materials re: Various Analyses*	0.5	9
04/10/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
04/10/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
04/10/26	Oren Abbott	*Internal Call re: JEF Retention*	0.5	1
04/10/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.5	2
04/10/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/12/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
04/13/26	Oren Abbott	*Calls with Potential Bidders*	2.5	2
04/13/26	Oren Abbott	*Outreach Related Workstreams*	2.0	2
04/13/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/13/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/13/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.5	2
04/13/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
04/14/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/14/26	Oren Abbott	*Calls with Potential Bidders*	2.0	2
04/14/26	Oren Abbott	*Outreach Related Workstreams*	2.0	2
04/14/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
04/14/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.5	2
04/15/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/15/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
04/15/26	Oren Abbott	*Correspondence with Potential Bidders*	1.5	2
04/15/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/15/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/16/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
04/16/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	1.0	10
04/16/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
04/16/26	Oren Abbott	*Call with Certain Existing Stakeholders' Professionals*	0.5	3

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Date	Banker	Comments	Hours	Category
04/16/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/16/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/16/26	Oren Abbott	*Correspondence with Potential Bidders*	0.5	2
04/16/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/17/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
04/17/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/17/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
04/17/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/17/26	Oren Abbott	*Call with UCC Professionals*	0.5	3
04/17/26	Oren Abbott	*Internal Call re: Analysis*	0.5	9
04/17/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/18/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
04/18/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/19/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
04/19/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/20/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
04/20/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
04/20/26	Oren Abbott	*Outreach Related Workstreams*	2.0	2
04/20/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/20/26	Oren Abbott	*Attend Management Presentation with Potential Bidder*	1.0	2
04/20/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/20/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/21/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
04/21/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/21/26	Oren Abbott	*Correspondence with Potential Bidders*	2.5	2
04/21/26	Oren Abbott	*Prepare Materials re: Sale Process*	0.5	2
04/21/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/22/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/22/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
04/22/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
04/22/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
04/22/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.0	2
04/23/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/23/26	Oren Abbott	*Calls with Potential Bidders*	2.0	2
04/23/26	Oren Abbott	*Internal Call re: Sale Process*	0.5	2
04/23/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/23/26	Oren Abbott	*Correspondence with Potential Bidders*	3.0	2
04/23/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.0	2
04/23/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/24/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
04/24/26	Oren Abbott	*Correspondence with Potential Bidders*	1.5	2
04/24/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/24/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/24/26	Oren Abbott	*Internal Call re: Sale Process*	0.5	2
04/25/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/25/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.0	9
04/26/26	Oren Abbott	*Internal Call re: Sale Process*	1.0	2
04/26/26	Oren Abbott	*Prepare Materials re: Sale Process*	3.0	2
04/27/26	Oren Abbott	*Calls with Potential Bidders*	2.5	2
04/27/26	Oren Abbott	*Prepare Materials re: Sale Process*	3.0	2
04/27/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/27/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/27/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/27/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/27/26	Oren Abbott	*Correspondence with Potential Bidders*	1.5	2
04/28/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/28/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
04/28/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/28/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/28/26	Oren Abbott	*Attend Management Presentation with Potential Bidder*	1.0	2
04/28/26	Oren Abbott	*Calls with Potential Bidders*	1.5	2
04/29/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
04/29/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
04/29/26	Oren Abbott	*Attend Management Presentation with Potential Bidder*	1.0	2

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04/29/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/29/26	Oren Abbott	*Internal Call re: Analysis*	0.5	9
04/29/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
04/29/26	Oren Abbott	*Calls with Potential Bidders*	1.5	2
04/30/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
04/30/26	Oren Abbott	*Call with UCC Professionals*	1.0	3
04/30/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
04/30/26	Oren Abbott	*Calls with Potential Bidders*	4.0	2
04/30/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
04/30/26	Oren Abbott	*Calls with Potential Bidders re: Diligence*	0.5	9
05/01/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/01/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
05/01/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	10
05/01/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	Oren Abbott	*Calls with Potential Bidders*	3.0	2
05/01/26	Oren Abbott	*Prepare Materials re: Sales Process*	2.0	2
05/02/26	Oren Abbott	*Prepare Materials re: Sales Process*	2.0	2
05/02/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
05/03/26	Oren Abbott	*Prepare Materials re: Sale Process*	0.5	2
05/03/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
05/04/26	Oren Abbott	*Call with UCC Professionals*	0.5	3
05/04/26	Oren Abbott	*Calls with Potential Bidders*	2.0	2
05/04/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.0	2
05/04/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/04/26	Oren Abbott	*Outreach Related Workstreams*	2.0	2
05/04/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/04/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Oren Abbott	*Outreach Related Workstreams*	2.0	2
05/05/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
05/05/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	Oren Abbott	*Prepare Materials re: Retention Related*	2.0	1
05/05/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	1.0	6
05/06/26	Oren Abbott	*Call with UCC Professionals*	0.5	3
05/06/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	1.0	6
05/06/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/06/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
05/06/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/07/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/07/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
05/07/26	Oren Abbott	*Prepare Materials re: Retention Related*	2.0	1
05/07/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
05/07/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	2.0	6
05/08/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	3.0	6
05/08/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
05/08/26	Oren Abbott	*Calls with Potential Bidders*	2.5	2
05/08/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/08/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/08/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/08/26	Oren Abbott	*Call with UCC Professionals*	0.5	3
05/08/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
05/08/26	Oren Abbott	*Internal Call re: JEF Retention*	0.5	1
05/08/26	Oren Abbott	*Attend Hearing via Teleconference*	2.0	6
05/08/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
05/08/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/09/26	Oren Abbott	*Call with JEF Counsel re: Testimony Preparation*	0.5	6
05/09/26	Oren Abbott	*Internal Call re: Sale Process*	1.5	2
05/09/26	Oren Abbott	*Prepare Materials re: Bid Summary*	1.0	2
05/09/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.0	9
05/09/26	Oren Abbott	*Call with Debtors' Professionals*	1.0	10
05/09/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Oren Abbott	*Internal Call re: Sale Process*	1.0	2
05/10/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/10/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/10/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
05/10/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2

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Date	Banker	Comments	Hours	Category
05/10/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/10/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
05/10/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.5	9
05/11/26	Oren Abbott	*Calls with Potential Bidders re: Diligence*	2.0	9
05/11/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/11/26	Oren Abbott	*Prepare Materials re: Sale Process*	0.5	2
05/11/26	Oren Abbott	*Call with UCC Professionals*	0.5	3
05/11/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/11/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/11/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	2.0	6
05/11/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
05/11/26	Oren Abbott	*Prepare Materials re: Retention Related*	2.0	1
05/11/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
05/12/26	Oren Abbott	*Attend Hearing via Teleconference*	2.0	6
05/12/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.0	9
05/12/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/12/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/12/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	2
05/12/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
05/12/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
05/12/26	Oren Abbott	*Internal Call re: Sale Process*	0.5	2
05/12/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/13/26	Oren Abbott	*Calls with Potential Bidders*	2.0	2
05/13/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/13/26	Oren Abbott	*Prepare Materials re: Various Analyses*	0.5	9
05/13/26	Oren Abbott	*Prepare Materials re: Sale Process*	0.5	2
05/13/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
05/13/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/14/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/14/26	Oren Abbott	*Attend Hearing via Teleconference*	2.0	6
05/14/26	Oren Abbott	*Prepare Materials re: Sale Process*	0.5	2
05/14/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/14/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
05/14/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	2.0	6
05/14/26	Oren Abbott	*Calls with Potential Bidders re: Diligence*	1.5	9
05/14/26	Oren Abbott	*Prepare Materials re: Various Analyses*	0.5	9
05/15/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
05/15/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
05/15/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/15/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/16/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
05/16/26	Oren Abbott	*Prepare Materials re: Various Analyses*	3.0	9
05/17/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	1.5	10
05/17/26	Oren Abbott	*Internal Call re: Sale Process*	0.5	2
05/17/26	Oren Abbott	*Outreach Related Workstreams*	0.5	9
05/18/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/18/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/18/26	Oren Abbott	*Prepare Materials re: Various Analyses*	5.0	9
05/18/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
05/18/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/18/26	Oren Abbott	*Internal Call re: Analysis*	1.0	9
05/18/26	Oren Abbott	*Auction Prepation Logistics*	1.0	2
05/18/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/19/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
05/19/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/19/26	Oren Abbott	*Attend Virtual Settlement Discussions*	4.0	1
05/19/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
05/19/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.5	2
05/19/26	Oren Abbott	*Prepare Materials re: Retention Related*	2.0	1
05/19/26	Oren Abbott	*Auction Prepation Logistics*	0.5	2
05/20/26	Oren Abbott	*Calls with Potential Bidders re: Diligence*	0.5	9
05/20/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/20/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
05/20/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/20/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.5	9
05/20/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
05/21/26	Oren Abbott	*Attend Hearing via Teleconference*	4.0	6
05/21/26	Oren Abbott	*Prepare Materials re: Various Analyses*	3.0	9
05/21/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1

Jefferies LLC

April 9, 2026 - July 31, 2026

Date	Banker	Comments	Hours	Category
05/21/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.0	2
05/21/26	Oren Abbott	*Calls with Potential Bidders re: Diligence*	0.5	9
05/22/26	Oren Abbott	*Internal Call re: Auction Prepation Logistics*	1.5	2
05/22/26	Oren Abbott	*Prepare Materials re: Various Analyses*	3.0	9
05/22/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
05/23/26	Oren Abbott	*Prepare Materials re: Various Analyses*	2.0	9
05/23/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.0	2
05/25/26	Oren Abbott	*Auction Prepation Logistics*	3.5	2
05/25/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.5	9
05/25/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
05/25/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/25/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
05/26/26	Oren Abbott	*Call with Certain Existing Stakeholders*	1.0	2
05/26/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.5	9
05/26/26	Oren Abbott	*Correspondence with Potential Bidders*	2.0	2
05/26/26	Oren Abbott	*Auction Prepation Logistics*	2.0	2
05/26/26	Oren Abbott	*Attend Virtual Auction*	5.0	2
05/26/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
05/27/26	Oren Abbott	*Correspondence with Potential Bidders*	0.5	2
05/27/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	1.0	10
05/27/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.5	2
05/27/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.0	2
05/27/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/27/26	Oren Abbott	*Outreach Related Workstreams*	0.5	9
05/28/26	Oren Abbott	*Outreach Related Workstreams*	0.5	9
05/28/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
05/29/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
05/29/26	Oren Abbott	*Prepare Materials re: Various Analyses*	1.0	9
05/30/26	Oren Abbott	*Outreach Related Workstreams*	0.5	9
06/01/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
06/01/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
06/01/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/01/26	Oren Abbott	*Calls with Debtors' Professionals*	1.5	10
06/01/26	Oren Abbott	*Logging Hours*	3.0	1
06/02/26	Oren Abbott	*Outreach Related Workstreams*	0.5	9
06/02/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
06/03/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
06/03/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
06/03/26	Oren Abbott	*Logging Hours*	3.0	1
06/03/26	Oren Abbott	*Correspondence with Potential Bidders*	1.0	2
06/04/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	3.0	6
06/04/26	Oren Abbott	*Logging Hours*	3.0	1
06/05/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	4.0	6
06/05/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/07/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	1.0	6
06/08/26	Oren Abbott	*Call with Debtors' Professionals*	0.5	10
06/08/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
06/08/26	Oren Abbott	*Correspondence with Potential Bidders*	0.5	2
06/08/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/08/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	4.0	6
06/08/26	Oren Abbott	*Logging Hours*	3.0	1
06/08/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
06/09/26	Oren Abbott	*Calls with Potential Bidders*	1.0	2
06/09/26	Oren Abbott	*Outreach Related Workstreams*	1.0	9
06/09/26	Oren Abbott	*Logging Hours*	3.0	1
06/09/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	1.0	6
06/10/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/10/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
06/10/26	Oren Abbott	*Logging Hours*	3.0	1
06/10/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/10/26	Oren Abbott	*Outreach Related Workstreams*	1.5	2
06/11/26	Oren Abbott	*Call with UCC Professionals*	0.5	3
06/11/26	Oren Abbott	*Calls with Potential Bidders*	1.5	2
06/11/26	Oren Abbott	*Logging Hours*	3.0	1
06/11/26	Oren Abbott	*Calls with Debtors and Debtors' Professionals*	1.0	4
06/11/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	4.0	9
06/12/26	Oren Abbott	*Internal Call re: JEF Retention*	1.0	9

Jefferies LLC

April 9, 2026 - July 31, 2026

Date	Banker	Comments	Hours	Category
06/12/26	Oren Abbott	*Prepare Materials re: Testimony Preparation*	2.0	6
06/12/26	Oren Abbott	*Logging Hours*	3.0	1
06/12/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/12/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
06/14/26	Oren Abbott	*Logging Hours*	4.0	1
06/15/26	Oren Abbott	*Calls with Debtors' Professionals*	1.0	10
06/15/26	Oren Abbott	*Logging Hours*	4.0	1
06/15/26	Oren Abbott	*Outreach Related Workstreams*	1.0	2
06/15/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
06/16/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/16/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/16/26	Oren Abbott	*Prepare Materials re: Retention Related*	1.0	1
06/16/26	Oren Abbott	*Correspondence with Potential Bidders*	0.5	2
06/17/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/17/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/17/26	Oren Abbott	*Correspondence with Potential Bidders*	0.5	2
06/19/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/22/26	Oren Abbott	*Prepare Materials re: Retention Related*	0.5	1
06/22/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/23/26	Oren Abbott	*Prepare Materials re: Retention Related*	0.5	1
06/23/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/24/26	Oren Abbott	*Calls with Potential Bidders*	0.5	2
06/24/26	Oren Abbott	*Call with Debtors' Professionals*	1.0	10
06/24/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/24/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/25/26	Oren Abbott	*Prepare Materials re: Sale Process*	2.5	2
06/26/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.5	2
06/26/26	Oren Abbott	*Call with Special Committee and Debtors' Professionals*	0.5	10
06/29/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
06/29/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/30/26	Oren Abbott	*Outreach Related Workstreams*	0.5	2
06/30/26	Oren Abbott	*Logging Hours*	2.0	2
07/01/26	Oren Abbott	*Correspondence with Potential Bidders*	0.5	2
07/01/26	Oren Abbott	*Logging Hours*	1.0	2
07/06/26	Oren Abbott	*Email Correspondence re: JEF Retention*	0.5	1
07/07/26	Oren Abbott	*Email Correspondence re: JEF Retention*	0.5	1
07/07/26	Oren Abbott	*Outreach Related Workstreams*	0.5	9
07/07/26	Oren Abbott	*Email Correspondence re: JEF Retention*	0.5	1
07/07/26	Oren Abbott	*Prepare Materials re: Sale Process*	1.0	1
07/08/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
07/08/26	Oren Abbott	*Email Correspondence re: JEF Retention*	0.5	1
07/13/26	Oren Abbott	*Email Correspondence re: JEF Retention*	0.5	1
07/15/26	Oren Abbott	*Attend Hearing via Teleconference*	1.0	6
07/17/26	Oren Abbott	*Correspondence with VDR Provider*	0.5	9
07/22/26	Oren Abbott	*Logging Hours*	2.0	2
	Apr 9, 2026 - Jul 31, 2026 Hours for Oren Abbott		**457.0**	
04/09/26	David Tang	*Calls with Potential Bidders*	4.0	2
04/09/26	David Tang	*Calls with Debtors, Special Committee, and Debtors' Professionals*	1.0	4
04/10/26	David Tang	*Calls with Potential Bidders*	3.0	2
04/10/26	David Tang	*Attend Hearing via Teleconference*	1.0	6
04/10/26	David Tang	*Internal Call re: JEF Retention*	0.5	1
04/10/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/14/26	David Tang	*Calls with Potential Bidders*	2.0	2
04/14/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/15/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/15/26	David Tang	*Calls with Potential Bidders*	1.5	2
04/15/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/16/26	David Tang	*Calls with Potential Bidders*	3.0	2
04/16/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/16/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/17/26	David Tang	*Calls with Potential Bidders*	3.0	2
04/17/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/17/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/17/26	David Tang	*Call with UCC Professionals*	0.5	3
04/17/26	David Tang	*Internal Call re: Analysis*	0.5	9
04/17/26	David Tang	*Call with Debtors' Professionals*	0.5	10
04/19/26	David Tang	*Correspondence with Potential Bidders*	0.5	2

Jefferies LLC

April 9, 2026 - July 31, 2026

Date	Banker	Comments	Hours	Category
04/19/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/20/26	David Tang	*Calls with Potential Bidders*	3.0	2
04/20/26	David Tang	*Calls with Debtors and Debtors' Professionals*	2.0	4
04/20/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/20/26	David Tang	*Attend Management Presentation with Potential Bidder*	1.0	2
04/21/26	David Tang	*Calls with Potential Bidders*	3.0	2
04/21/26	David Tang	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/22/26	David Tang	*Calls with Potential Bidders*	0.5	2
04/22/26	David Tang	*Calls with Debtors and Debtors' Professionals*	2.5	4
04/22/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/23/26	David Tang	*Calls with Potential Bidders*	2.0	2
04/23/26	David Tang	*Internal Call re: Sale Process*	0.5	2
04/23/26	David Tang	*Correspondence with Potential Bidders*	1.0	2
04/23/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/24/26	David Tang	*Calls with Potential Bidders*	1.0	2
04/24/26	David Tang	*Correspondence with Potential Bidders*	0.5	2
04/24/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/27/26	David Tang	*Calls with Potential Bidders*	2.5	2
04/27/26	David Tang	*Prepare Materials re: Sale Process*	0.5	2
04/27/26	David Tang	*Call with Debtors' Professionals*	0.5	10
04/28/26	David Tang	*Calls with Debtors and Debtors' Professionals*	0.5	4
04/28/26	David Tang	*Call with Debtors' Professionals*	0.5	10
04/28/26	David Tang	*Attend Management Presentation with Potential Bidder*	1.0	2
04/28/26	David Tang	*Calls with Potential Bidders*	1.0	2
04/29/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.5	4
04/29/26	David Tang	*Prepare Materials re: Sale Process*	1.0	2
04/29/26	David Tang	*Attend Management Presentation with Potential Bidder*	1.0	2
04/29/26	David Tang	*Calls with Potential Bidders*	1.0	2
04/30/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
04/30/26	David Tang	*Correspondence with Potential Bidders*	2.0	2
04/30/26	David Tang	*Prepare Materials re: Sale Process*	1.0	2
04/30/26	David Tang	*Call with UCC Professionals*	1.0	3
04/30/26	David Tang	*Calls with Potential Bidders*	4.0	2
04/30/26	David Tang	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/01/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.5	4
05/01/26	David Tang	*Call with Debtors' Professionals*	0.5	10
05/01/26	David Tang	*Calls with Potential Bidders*	0.5	2
05/02/26	David Tang	*Calls with Debtors and Debtors' Professionals*	0.5	4
05/02/26	David Tang	*Calls with Potential Bidders*	1.0	2
05/04/26	David Tang	*Call with UCC Professionals*	0.5	3
05/04/26	David Tang	*Calls with Potential Bidders*	1.5	2
05/04/26	David Tang	*Call with Debtors' Professionals*	0.5	10
05/04/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/05/26	David Tang	*Calls with Potential Bidders*	0.5	2
05/05/26	David Tang	*Prepare Materials re: Sale Process*	1.0	2
05/05/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/06/26	David Tang	*Call with UCC Professionals*	0.5	3
05/07/26	David Tang	*Calls with Potential Bidders*	1.0	2
05/07/26	David Tang	*Prepare Materials re: Sale Process*	1.0	2
05/08/26	David Tang	*Calls with Potential Bidders*	2.0	2
05/08/26	David Tang	*Calls with Debtors and Debtors' Professionals*	1.0	4
05/09/26	David Tang	*Call with Debtors' Professionals*	0.5	10
05/11/26	David Tang	*Call with Special Committee and Debtors' Professionals*	0.5	10
05/26/26	David Tang	*Attend Virtual Auction*	5.0	2

Apr 9, 2026 - Jul 31, 2026 Hours for David Tang	**89.0**

Exhibit B

EXPENSE DETAIL
APRIL 9, 2026 THROUGH JULY 31, 2026

Total Expenses	Amount ($)	Expense Date	Description
JESSE KASS	$ 15.00	4/9/2026	MEALS & ENTERTAINMENT
PAUL SHIN	30.00	4/9/2026	MEALS & ENTERTAINMENT
JESSE KASS	15.00	4/10/2026	MEALS & ENTERTAINMENT
JESSE KASS	12.95	4/10/2026	TRANSPORTATION
ANANTH SHANKAR	164.96	4/13/2026	MEALS & ENTERTAINMENT
ALEX LU	19.97	4/14/2026	MEALS & ENTERTAINMENT
JESSE KASS	15.00	4/14/2026	MEALS & ENTERTAINMENT
JESSE KASS	15.00	4/15/2026	MEALS & ENTERTAINMENT
PAUL SHIN	27.56	4/15/2026	MEALS & ENTERTAINMENT
ALEX LU	28.13	4/15/2026	MEALS & ENTERTAINMENT
JESSE KASS	20.22	4/15/2026	TRANSPORTATION
ALEX LU	29.27	4/16/2026	MEALS & ENTERTAINMENT
ANANTH SHANKAR	63.87	4/17/2026	MEALS & ENTERTAINMENT
JESSE KASS	14.66	4/17/2026	MEALS & ENTERTAINMENT
ALEX LU	30.00	4/17/2026	MEALS & ENTERTAINMENT
JESSE KASS	16.32	4/17/2026	TRANSPORTATION
JESSE KASS	15.00	4/18/2026	MEALS & ENTERTAINMENT
JESSE KASS	13.57	4/21/2026	MEALS & ENTERTAINMENT
ALEX LU	25.51	4/21/2026	MEALS & ENTERTAINMENT
JESSE KASS	13.44	4/21/2026	TRANSPORTATION
ALEX LU	13.05	4/21/2026	TRANSPORTATION
ALEX LU	19.96	4/21/2026	TRANSPORTATION
PAUL SHIN	28.42	4/22/2026	MEALS & ENTERTAINMENT
ALEX LU	25.51	4/22/2026	MEALS & ENTERTAINMENT
ALEX LU	30.00	4/22/2026	MEALS & ENTERTAINMENT
JESSE KASS	15.00	4/23/2026	MEALS & ENTERTAINMENT
ALEX LU	30.00	4/23/2026	MEALS & ENTERTAINMENT
JESSE KASS	17.33	4/23/2026	TRANSPORTATION
ALEX LU	15.23	4/23/2026	TRANSPORTATION
JESSE KASS	13.57	4/24/2026	MEALS & ENTERTAINMENT
JESSE KASS	11.78	4/24/2026	TRANSPORTATION
ALEX LU	13.91	4/24/2026	TRANSPORTATION
JESSE KASS	15.00	4/25/2026	MEALS & ENTERTAINMENT
ALEX LU	30.00	4/25/2026	MEALS & ENTERTAINMENT
ALEX LU	15.91	4/27/2026	TRANSPORTATION
JESSE KASS	15.00	4/28/2026	MEALS & ENTERTAINMENT
ALEX LU	28.14	4/28/2026	MEALS & ENTERTAINMENT
ALEX LU	4.22	4/28/2026	MEALS & ENTERTAINMENT
PAUL SHIN	27.56	4/29/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	257.40	4/29/2026	AIRFARE
ALEX LU	15.99	4/29/2026	TRANSPORTATION
ALEX LU	20.93	4/29/2026	TRANSPORTATION
JESSE KASS	15.00	4/30/2026	MEALS & ENTERTAINMENT
ALEX LU	26.49	4/30/2026	MEALS & ENTERTAINMENT
ALEX LU	27.76	4/30/2026	MEALS & ENTERTAINMENT
ALEX LU	17.97	4/30/2026	TRANSPORTATION
SNR DENTON US LLP	26,417.00	4/30/2026	LEGAL FEES
PAUL SHIN	23.64	5/1/2026	MEALS & ENTERTAINMENT
ALEX LU	27.11	5/4/2026	MEALS & ENTERTAINMENT
ALEX LU	27.11	5/5/2026	MEALS & ENTERTAINMENT

Total Expenses	Amount ($)	Expense Date	Description
JESSE KASS	30.00	5/6/2026	MEALS & ENTERTAINMENT
ALEX LU	28.14	5/6/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	63.85	5/6/2026	AIRFARE
PAUL SHIN	693.14	5/6/2026	AIRFARE
JESSE KASS	30.00	5/7/2026	MEALS & ENTERTAINMENT
ALEX LU	30.00	5/7/2026	MEALS & ENTERTAINMENT
JESSE KASS	1,072.00	5/7/2026	AIRFARE
ALEX LU	828.08	5/7/2026	AIRFARE
ALEX LU	17.99	5/7/2026	TRANSPORTATION
JESSE KASS	30.00	5/8/2026	MEALS & ENTERTAINMENT
ALEX LU	16.97	5/8/2026	TRANSPORTATION
JESSE KASS	30.00	5/9/2026	MEALS & ENTERTAINMENT
JESSE KASS	31.60	5/9/2026	TRANSPORTATION
ALEX LU	93.50	5/9/2026	TRANSPORTATION
PAUL SHIN	100.00	5/9/2026	GROUND TRANSPORTATION - REIMB
ALEX LU	55.25	5/10/2026	HOTEL & ACCOMODATIONS
ALEX LU	300.00	5/10/2026	HOTEL & ACCOMODATIONS
JESSE KASS	15.00	5/10/2026	MEALS & ENTERTAINMENT
JESSE KASS	30.00	5/10/2026	MEALS & ENTERTAINMENT
ALEX LU	30.00	5/10/2026	MEALS & ENTERTAINMENT
ALEX LU	13.74	5/10/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	213.72	5/10/2026	AIRFARE
JESSE KASS	19.18	5/10/2026	TRANSPORTATION
ALEX LU	55.25	5/11/2026	HOTEL & ACCOMODATIONS
ALEX LU	300.00	5/11/2026	HOTEL & ACCOMODATIONS
ALEX LU	26.89	5/11/2026	MEALS & ENTERTAINMENT
ALEX LU	30.92	5/11/2026	MEALS & ENTERTAINMENT
ALEX LU	41.87	5/11/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	522.64	5/11/2026	AIRFARE
PAUL SHIN	8.22	5/11/2026	AIRFARE
ALEX LU	9.55	5/11/2026	TRANSPORTATION
ALEX LU	63.95	5/11/2026	TRANSPORTATION
ALEX LU	94.53	5/11/2026	TRANSPORTATION
JESSE KASS	55.25	5/12/2026	HOTEL & ACCOMODATIONS
JESSE KASS	300.00	5/12/2026	HOTEL & ACCOMODATIONS
ALEX LU	55.25	5/12/2026	HOTEL & ACCOMODATIONS
ALEX LU	300.00	5/12/2026	HOTEL & ACCOMODATIONS
JESSE KASS	14.75	5/12/2026	MEALS & ENTERTAINMENT
JESSE KASS	47.77	5/12/2026	MEALS & ENTERTAINMENT
JESSE KASS	72.48	5/12/2026	MEALS & ENTERTAINMENT
ALEX LU	174.76	5/12/2026	MEALS & ENTERTAINMENT
JESSE KASS	8.00	5/12/2026	COMM SWITCHEDVOICE USAGE
PAUL SHIN	99.01	5/12/2026	AIRFARE
ALEX LU	8.61	5/12/2026	TRANSPORTATION
ALEX LU	9.53	5/12/2026	TRANSPORTATION
JESSE KASS	55.25	5/13/2026	HOTEL & ACCOMODATIONS
JESSE KASS	300.00	5/13/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	55.25	5/13/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	300.00	5/13/2026	HOTEL & ACCOMODATIONS
PAUL SHIN	55.25	5/13/2026	HOTEL & ACCOMODATIONS

Total Expenses	Amount ($)	Expense Date	Description
PAUL SHIN	300.00	5/13/2026	HOTEL & ACCOMODATIONS
ALEX LU	55.25	5/13/2026	HOTEL & ACCOMODATIONS
ALEX LU	300.00	5/13/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	553.31	5/13/2026	MEALS & ENTERTAINMENT
JESSE KASS	48.30	5/13/2026	MEALS & ENTERTAINMENT
PAUL SHIN	14.27	5/13/2026	MEALS & ENTERTAINMENT
PAUL SHIN	29.23	5/13/2026	MEALS & ENTERTAINMENT
PAUL SHIN	34.23	5/13/2026	MEALS & ENTERTAINMENT
ALEX LU	48.30	5/13/2026	MEALS & ENTERTAINMENT
JESSE KASS	84.00	5/13/2026	TRANSPORTATION
JESSE KASS	109.90	5/13/2026	TRANSPORTATION
PAUL SHIN	40.83	5/13/2026	TRANSPORTATION
ALEX LU	8.59	5/13/2026	TRANSPORTATION
ALEX LU	8.59	5/13/2026	TRANSPORTATION
ALEX LU	9.53	5/13/2026	TRANSPORTATION
PAUL SHIN	6.35	5/14/2026	HOTEL & ACCOMODATIONS
PAUL SHIN	101.68	5/14/2026	MEALS & ENTERTAINMENT
JESSE KASS	3.34	5/14/2026	MEALS & ENTERTAINMENT
JESSE KASS	20.54	5/14/2026	MEALS & ENTERTAINMENT
JESSE KASS	49.90	5/14/2026	MEALS & ENTERTAINMENT
JESSE KASS	59.05	5/14/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	8.27	5/14/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	71.70	5/14/2026	MEALS & ENTERTAINMENT
PAUL SHIN	9.00	5/14/2026	MEALS & ENTERTAINMENT
PAUL SHIN	10.45	5/14/2026	MEALS & ENTERTAINMENT
PAUL SHIN	12.00	5/14/2026	MEALS & ENTERTAINMENT
PAUL SHIN	17.41	5/14/2026	MEALS & ENTERTAINMENT
PAUL SHIN	34.90	5/14/2026	MEALS & ENTERTAINMENT
ALEX LU	8.82	5/14/2026	MEALS & ENTERTAINMENT
ALEX LU	16.13	5/14/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	66.88	5/14/2026	AIRFARE
JESSE KASS	19.60	5/14/2026	TRANSPORTATION
MICHAEL O'HARA	32.90	5/14/2026	TRANSPORTATION
MICHAEL O'HARA	185.74	5/14/2026	TRANSPORTATION
PAUL SHIN	38.05	5/14/2026	TRANSPORTATION
ALEX LU	58.93	5/14/2026	TRANSPORTATION
PAUL SHIN	11.36	5/15/2026	MEALS & ENTERTAINMENT
JESSE KASS	73.05	5/15/2026	TRANSPORTATION
PAUL SHIN	69.05	5/15/2026	TRANSPORTATION
PAUL SHIN	80.57	5/15/2026	TRANSPORTATION
ALEX LU	6.00	5/18/2026	MEALS & ENTERTAINMENT
PAUL SHIN	562.75	5/18/2026	AIRFARE
ALEX LU	3.19	5/18/2026	TRANSPORTATION
PAUL SHIN	125.00	5/18/2026	GROUND TRANSPORTATION - REIMB
JESSE KASS	55.25	5/19/2026	HOTEL & ACCOMODATIONS
JESSE KASS	300.00	5/19/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	27.62	5/19/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	150.00	5/19/2026	HOTEL & ACCOMODATIONS
PAUL SHIN	12.40	5/19/2026	HOTEL & ACCOMODATIONS
PAUL SHIN	55.25	5/19/2026	HOTEL & ACCOMODATIONS

Total Expenses	Amount ($)	Expense Date	Description
PAUL SHIN	300.00	5/19/2026	HOTEL & ACCOMODATIONS
ALEX LU	55.25	5/19/2026	HOTEL & ACCOMODATIONS
ALEX LU	300.00	5/19/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	49.14	5/19/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	831.08	5/19/2026	MEALS & ENTERTAINMENT
JESSE KASS	70.50	5/19/2026	MEALS & ENTERTAINMENT
PAUL SHIN	8.00	5/19/2026	MEALS & ENTERTAINMENT
PAUL SHIN	9.00	5/19/2026	MEALS & ENTERTAINMENT
PAUL SHIN	11.20	5/19/2026	MEALS & ENTERTAINMENT
PAUL SHIN	12.00	5/19/2026	MEALS & ENTERTAINMENT
PAUL SHIN	12.00	5/19/2026	MEALS & ENTERTAINMENT
ALEX LU	14.00	5/19/2026	MEALS & ENTERTAINMENT
ALEX LU	19.20	5/19/2026	MEALS & ENTERTAINMENT
ALEX LU	35.98	5/19/2026	MEALS & ENTERTAINMENT
JESSE KASS	10.00	5/19/2026	COMM SWITCHEDVOICE USAGE
ALEX LU	8.00	5/19/2026	COMM SWITCHEDVOICE USAGE
JESSE KASS	1,072.00	5/19/2026	AIRFARE
ALEX LU	1,072.00	5/19/2026	AIRFARE
MICHAEL O'HARA	26.40	5/19/2026	AIRFARE
MICHAEL O'HARA	22.07	5/19/2026	TRANSPORTATION
PAUL SHIN	38.34	5/19/2026	TRANSPORTATION
ALEX LU	10.00	5/19/2026	TRANSPORTATION
JESSE KASS	55.25	5/20/2026	HOTEL & ACCOMODATIONS
JESSE KASS	300.00	5/20/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	27.62	5/20/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	150.00	5/20/2026	HOTEL & ACCOMODATIONS
PAUL SHIN	55.25	5/20/2026	HOTEL & ACCOMODATIONS
PAUL SHIN	300.00	5/20/2026	HOTEL & ACCOMODATIONS
ALEX LU	55.25	5/20/2026	HOTEL & ACCOMODATIONS
ALEX LU	300.00	5/20/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	70.62	5/20/2026	MEALS & ENTERTAINMENT
JESSE KASS	1.92	5/20/2026	MEALS & ENTERTAINMENT
JESSE KASS	22.73	5/20/2026	MEALS & ENTERTAINMENT
JESSE KASS	50.00	5/20/2026	MEALS & ENTERTAINMENT
JESSE KASS	60.35	5/20/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	14.41	5/20/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	14.43	5/20/2026	MEALS & ENTERTAINMENT
PAUL SHIN	45.45	5/20/2026	MEALS & ENTERTAINMENT
PAUL SHIN	81.18	5/20/2026	MEALS & ENTERTAINMENT
ALEX LU	27.78	5/20/2026	MEALS & ENTERTAINMENT
ALEX LU	42.53	5/20/2026	MEALS & ENTERTAINMENT
ALEX LU	64.69	5/20/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	175.77	5/20/2026	AIRFARE
JESSE KASS	117.00	5/20/2026	TRANSPORTATION
MICHAEL O'HARA	7.00	5/20/2026	TRANSPORTATION
MICHAEL O'HARA	22.07	5/20/2026	TRANSPORTATION
MICHAEL O'HARA	29.07	5/20/2026	TRANSPORTATION
ALEX LU	178.21	5/20/2026	TRANSPORTATION
JESSE KASS	51.34	5/21/2026	HOTEL & ACCOMODATIONS
JESSE KASS	302.00	5/21/2026	HOTEL & ACCOMODATIONS

Total Expenses	Amount ($)	Expense Date	Description
MICHAEL O'HARA	0.41	5/21/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	1.10	5/21/2026	HOTEL & ACCOMODATIONS
MICHAEL O'HARA	23.50	5/21/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	25.01	5/21/2026	MEALS & ENTERTAINMENT
JESSE KASS	8.50	5/21/2026	MEALS & ENTERTAINMENT
JESSE KASS	10.18	5/21/2026	MEALS & ENTERTAINMENT
JESSE KASS	12.98	5/21/2026	MEALS & ENTERTAINMENT
JESSE KASS	14.32	5/21/2026	MEALS & ENTERTAINMENT
JESSE KASS	89.02	5/21/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	5.00	5/21/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	8.00	5/21/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	84.65	5/21/2026	MEALS & ENTERTAINMENT
PAUL SHIN	4.09	5/21/2026	MEALS & ENTERTAINMENT
PAUL SHIN	11.90	5/21/2026	MEALS & ENTERTAINMENT
ALEX LU	7.99	5/21/2026	MEALS & ENTERTAINMENT
ALEX LU	18.98	5/21/2026	MEALS & ENTERTAINMENT
MICHAEL O'HARA	4.00	5/21/2026	COMM SWITCHEDVOICE USAGE
MICHAEL O'HARA	7.00	5/21/2026	TRANSPORTATION
MICHAEL O'HARA	29.06	5/21/2026	TRANSPORTATION
MICHAEL O'HARA	29.07	5/21/2026	TRANSPORTATION
MICHAEL O'HARA	151.83	5/21/2026	TRANSPORTATION
PAUL SHIN	60.22	5/21/2026	TRANSPORTATION
ALEX LU	56.24	5/21/2026	TRANSPORTATION
JESSE KASS	4.82	5/22/2026	MEALS & ENTERTAINMENT
JESSE KASS	57.60	5/22/2026	MEALS & ENTERTAINMENT
PAUL SHIN	11.36	5/22/2026	MEALS & ENTERTAINMENT
ALEX LU	14.73	5/22/2026	MEALS & ENTERTAINMENT
JESSE KASS	8.00	5/22/2026	COMM SWITCHEDVOICE USAGE
JESSE KASS	10.00	5/22/2026	COMM SWITCHEDVOICE USAGE
JESSE KASS	11.49	5/22/2026	TRANSPORTATION
JESSE KASS	22.99	5/22/2026	TRANSPORTATION
ALEX LU	14.36	5/22/2026	TRANSPORTATION
ALEX LU	79.96	5/22/2026	TRANSPORTATION
JESSE KASS	18.64	5/23/2026	MEALS & ENTERTAINMENT
JESSE KASS	10.01	5/23/2026	TRANSPORTATION
JESSE KASS	53.71	5/23/2026	TRANSPORTATION
JESSE KASS	79.53	5/23/2026	TRANSPORTATION
JESSE KASS	30.00	5/26/2026	MEALS & ENTERTAINMENT
JESSE KASS	24.91	5/26/2026	TRANSPORTATION
MICHAEL O'HARA	180.60	5/26/2026	TRANSPORTATION
MICHAEL O'HARA	265.84	5/26/2026	TRANSPORTATION
MICHAEL O'HARA	282.37	5/26/2026	TRANSPORTATION
MICHAEL O'HARA	273.04	5/26/2026	TRANSPORTATION
ALEX LU	17.95	5/26/2026	TRANSPORTATION
JESSE KASS	30.00	5/27/2026	MEALS & ENTERTAINMENT
PAUL SHIN	30.00	5/27/2026	MEALS & ENTERTAINMENT
ALEX LU	26.23	5/27/2026	MEALS & ENTERTAINMENT
JESSE KASS	25.55	5/27/2026	TRANSPORTATION
ALEX LU	35.96	5/27/2026	TRANSPORTATION
ALEX LU	30.00	5/28/2026	MEALS & ENTERTAINMENT

Total Expenses	Amount ($)	Expense Date	Description
MICHAEL O'HARA	202.65	5/29/2026	TRANSPORTATION
MICHAEL O'HARA	265.84	5/29/2026	TRANSPORTATION
MICHAEL O'HARA	293.69	5/29/2026	TRANSPORTATION
MICHAEL O'HARA	226.94	5/30/2026	TRANSPORTATION
SNR DENTON US LLP	18,895.00	5/31/2026	LEGAL FEES
ALEX LU	30.00	6/1/2026	MEALS & ENTERTAINMENT
ALEX LU	17.94	6/1/2026	TRANSPORTATION
MICHAEL O'HARA	271.76	6/11/2026	TRANSPORTATION
MICHAEL O'HARA	30.00	6/12/2026	MEALS & ENTERTAINMENT
PAUL SHIN	22.11	6/15/2026	MEALS & ENTERTAINMENT
PAUL SHIN	14.70	6/23/2026	MEALS & ENTERTAINMENT
SNR DENTON US LLP	32,521.72	6/30/2026	LEGAL FEES
Total	**$ 100,389.15**		

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1075316**
Invoice Date: May 18, 2026

Matter Number: 09806540-000212
Description: Ascend Elements, Inc.

Payment Due Upon Receipt

For professional services rendered through April 30, 2026

Invoice Amount **$26,417.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: May 18, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1075316

For professional services rendered through April 30, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
04/01/26	H. Thomas	Call with T. Labuda regarding Ascend Elements retention papers.	0.10	99.00
04/01/26	H. Thomas	Correspondence with client regarding retention papers.	0.10	99.00
04/01/26	T. Labuda	Emails and conference with Thomas re connections check.	0.20	350.00
04/01/26	T. Labuda	Emails with Shin and Thomas re draft bid procedures and related documents.	0.10	175.00
04/01/26	T. Labuda	Emails with Thomas and Kiernan re connections check.	0.10	175.00
04/02/26	H. Thomas	Call with T. Labuda regarding bid procedures order.	0.20	198.00
04/02/26	H. Thomas	Revise retention application.	0.30	297.00
04/02/26	H. Thomas	Revise bid procedures order.	0.30	297.00
04/02/26	H. Thomas	Review bid procedures order.	0.90	891.00
04/02/26	H. Thomas	Review prior bankruptcies for precedent pay from proceeds provisions and calls (3) with T. Labuda regarding same.	1.00	990.00
04/02/26	H. Thomas	Call with T. Labuda regarding DIP declaration.	0.40	396.00
04/02/26	H. Thomas	Revise DIP declaration.	0.60	594.00
04/02/26	T. Labuda	Review and comments on bid procedures and related motion and order.	0.50	875.00
04/02/26	T. Labuda	Conferences with Thomas re bid procedures revisions.	0.40	700.00
04/02/26	T. Labuda	Review revised bid procedures order.	0.10	175.00
04/02/26	T. Labuda	Emails with client team re bid procedures order and pay from proceeds precedent.	0.20	350.00
04/02/26	T. Labuda	Emails and conferences with Thomas re pay from proceeds precedent.	0.30	525.00
04/02/26	T. Labuda	Emails with O'Hara re precedent.	0.10	175.00
04/02/26	T. Labuda	Review and comment on draft DIP declaration.	0.40	700.00
04/02/26	T. Labuda	Emails and conference with Thomas re DIP declaration.	0.40	700.00
04/02/26	T. Labuda	Emails with O'Hara re DIP declaration comments.	0.10	175.00
04/04/26	T. Labuda	Review DIP motion and revised carve out terms.	0.40	700.00
04/04/26	T. Labuda	Emails and conference with O'Hara re carve out terms.	0.20	350.00
04/05/26	H. Thomas	Review revisions to carve out.	0.20	198.00
04/05/26	T. Labuda	Emails with O'Hara re carve out terms.	0.10	175.00
04/05/26	T. Labuda	Conference with O'Hara re case status and DIP issues.	0.30	525.00

DENTONS

Client: Jefferies LLC | Invoice Date: May 18, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1075316

Date	Name	Description	Hours	Amount
04/06/26	T. Labuda	Emails with Shin re revised APA.	0.10	175.00
04/08/26	T. Labuda	Emails with Shin re revised bid procedures motion.	0.10	175.00
04/08/26	T. Labuda	Review revised bid procedures materials.	0.30	525.00
04/08/26	T. Labuda	Emails with Thomas re bid procedures revisions.	0.10	175.00
04/08/26	H. Thomas	Correspondence with debtors' counsel regarding retention issues.	0.20	198.00
04/08/26	H. Thomas	Review revised bid procedures motion.	0.50	495.00
04/10/26	T. Labuda	Review filing report, docket and filings.	0.40	700.00
04/10/26	T. Labuda	Emails with Thomas re filing.	0.10	175.00
04/10/26	H. Thomas	Correspondence with client regarding retention application.	0.10	99.00
04/13/26	T. Labuda	Emails and conference with Thomas re bid procedures order and carve out terms.	0.30	525.00
04/13/26	T. Labuda	Emails with client team re draft bid procedures declaration.	0.10	175.00
04/13/26	T. Labuda	Review and comment on bid procedures declaration.	0.30	525.00
04/13/26	T. Labuda	Conference with Thomas re declaration revisions.	0.20	350.00
04/13/26	T. Labuda	Emails with Thomas and Shin re revised declaration.	0.10	175.00
04/13/26	H. Thomas	Review bid procedures motion and cash collateral order and summary of same for T. Labuda.	0.40	396.00
04/13/26	H. Thomas	Calls (2) with T. Labuda regarding first day motions and declarations.	0.30	297.00
04/13/26	H. Thomas	Revise bid procedures declaration.	0.40	396.00
04/14/26	T. Labuda	Review and comment on retention application, retention declaration and order.	0.80	1,400.00
04/14/26	T. Labuda	Emails with Thomas re retention document comments.	0.20	350.00
04/14/26	H. Thomas	Revise retention application.	0.30	297.00
04/14/26	H. Thomas	Correspondence with client regarding retention application.	0.20	198.00
04/22/26	H. Thomas	Correspondence with client regarding retention application.	0.20	198.00
04/22/26	H. Thomas	Call with T. Labuda regarding retention application.	0.20	198.00
04/22/26	H. Thomas	Revise retention application.	0.80	792.00
04/22/26	H. Thomas	Correspondence with debtors' counsel regarding retention application.	0.10	99.00
04/22/26	T. Labuda	Review and comment on retention application.	0.50	875.00
04/22/26	T. Labuda	Review and comment on retention declaration and schedules.	0.40	700.00
04/22/26	T. Labuda	Review and comment on retention order.	0.30	525.00

DENTONS

Client: Jefferies LLC | Invoice Date: May 18, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1075316

Date	Name	Description	Hours	Amount
04/22/26	T. Labuda	Emails and conference with Thomas re prepetition payment history and retention documents revisions.	0.20	350.00
04/22/26	T. Labuda	Emails with client team prepetition payments and retention documents.	0.20	350.00
04/22/26	T. Labuda	Review prepetition payment history and invoices.	0.20	350.00
04/22/26	T. Labuda	Emails with Norton Rose re retention documents and filing timing.	0.10	175.00
04/27/26	T. Labuda	Review case update report.	0.10	175.00
04/28/26	T. Labuda	Emails with Thomas re retention document comments.	0.10	175.00
04/28/26	T. Labuda	Emails with Thomas and Norton Rose re draft retention papers.	0.10	175.00
04/28/26	T. Labuda	Emails with client team re draft retention papers and filing timing.	0.10	175.00
04/28/26	T. Labuda	Emails with Thomas re retention declaration revisions.	0.10	175.00
04/28/26	T. Labuda	Review revised retention papers.	0.20	350.00
04/28/26	T. Labuda	Emails with Thomas and Shin re revised retention papers.	0.10	175.00
04/28/26	H. Thomas	Revise retention application.	0.30	297.00
04/29/26	T. Labuda	Conference with Thomas re retention documents status.	0.10	175.00
04/29/26	T. Labuda	Emails with client team re retention documents and precedent.	0.20	350.00
04/29/26	T. Labuda	Emails with Thomas and client re declaration schedules.	0.10	175.00
04/29/26	T. Labuda	Emails with Thomas and Norton Rose re retention documents filings.	0.20	350.00
04/29/26	H. Thomas	Correspondence with debtors' counsel regarding retention application.	0.20	198.00
04/30/26	T. Labuda	Emails with Norton Rose and client teams re retention documents filing.	0.10	175.00
Total For Services			**18.70**	**26,417.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
H. Thomas	8.30	990.00	8,217.00
T. Labuda	10.40	1,750.00	18,200.00
Total	**18.70**		**26,417.00**

DENTONS

Client: Jefferies LLC	Invoice Date:	May 18, 2026
Matter: 09806540-000212	INVOICE #:	5001-1075316

Fees	26,417.00
Total Due This Invoice	**$26,417.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1082669**
Invoice Date: June 15, 2026

Matter Number: 09806540-000212
Description: Ascend Elements, Inc.
10699

Payment Due Upon Receipt

For professional services rendered through May 31, 2026

Invoice Amount **$18,895.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

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Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

Client: Jefferies LLC | Invoice Date: June 15, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1082669

For professional services rendered through May 31, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
05/04/26	T. Labuda	Emails with Shin re SH and sale order.	0.10	175.00
05/04/26	T. Labuda	Review stalking horse order.	0.20	350.00
05/04/26	T. Labuda	Review and comment on sale order.	0.50	875.00
05/04/26	T. Labuda	Emails and conferences with Thomas re sale order revisions.	0.20	350.00
05/04/26	T. Labuda	Emails with Shin and Thomas re sale order and stalking horse order comments.	0.10	175.00
05/04/26	T. Labuda	Emails with client team re DIP declarations.	0.10	175.00
05/04/26	T. Labuda	Review A&M DIP declaration and related references to Jefferies declaration.	0.20	350.00
05/04/26	H. Thomas	Calls (2) with T. Labuda regarding revisions to sale order and comments on stalking horse order.	0.30	297.00
05/04/26	H. Thomas	Revise sale order.	0.20	198.00
05/05/26	H. Thomas	Revise DIP declaration.	0.30	297.00
05/05/26	H. Thomas	Call with T. Labuda regarding DIP declaration.	0.30	297.00
05/05/26	T. Labuda	Review draft DIP declaration.	0.40	700.00
05/05/26	T. Labuda	Conference and emails with Thomas re declaration revisions.	0.30	525.00
05/05/26	T. Labuda	Emails with Shin re case update.	0.10	175.00
05/05/26	T. Labuda	Review revised DIP declaration.	0.10	175.00
05/05/26	T. Labuda	Emails with Thomas, Shin and O'Hara re revised DIP declaration.	0.10	175.00
05/09/26	H. Thomas	Call with client regarding financing concerns.	0.60	594.00
05/09/26	T. Labuda	Emails with client team re requests for production.	0.10	175.00
05/09/26	T. Labuda	Review requests for production.	0.20	350.00
05/09/26	T. Labuda	Conference with client team re case status and DIP and sale matters.	0.60	1,050.00
05/12/26	H. Thomas	Review revised DIP Order and Stalking Horse Order.	0.80	792.00
05/12/26	T. Labuda	Emails with Shin re revised DIP order and stalking horse order.	0.10	175.00
05/12/26	T. Labuda	Emails and conference with Thomas re revised order.	0.10	175.00
05/12/26	T. Labuda	Review revised DIP order and carve out.	0.30	525.00
05/12/26	T. Labuda	Review revised stalking horse order.	0.10	175.00
05/15/26	T. Labuda	Review DIP hearing and case update reports.	0.40	700.00
05/19/26	T. Labuda	Emails with client team re retention objection deadline, UCC extension request and sale status.	0.20	350.00

Client: Jefferies LLC | Invoice Date: June 15, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1082669

Date	Name	Description	Hours	Amount
05/19/26	T. Labuda	Review retention documents and terms re sales transactions.	0.20	350.00
05/20/26	T. Labuda	Emails and conference with Passoni re auction procedures.	0.30	525.00
05/20/26	T. Labuda	Emails and conference with client team re O'Hara sale declaration.	0.10	175.00
05/20/26	T. Labuda	Review and comment on draft sale declaration.	0.50	875.00
05/20/26	T. Labuda	Review additional declaration revisions.	0.10	175.00
05/20/26	T. Labuda	Emails with client team re revised sale declaration.	0.10	175.00
05/21/26	T. Labuda	Emails with client team re sale declaration revisions.	0.10	175.00
05/21/26	T. Labuda	Review revised sale declaration.	0.30	525.00
05/22/26	T. Labuda	Emails with client team re sale order and fee escrow matters.	0.10	175.00
05/22/26	T. Labuda	Review and analyze sale order.	0.40	700.00
05/22/26	T. Labuda	Review bidding procedures order re fee escrow matters.	0.10	175.00
05/22/26	T. Labuda	Emails with client team re sales status and fee escrow matters.	0.30	525.00
05/26/26	H. Thomas	Review correspondence with client regarding fee and sale issues.	0.20	198.00
05/27/26	T. Labuda	Emails with Shin re sale order and transaction fee issues.	0.10	175.00
05/27/26	T. Labuda	Review sale order re professional fees.	0.20	350.00
05/27/26	T. Labuda	Emails with O'Hara re sale order.	0.10	175.00
05/28/26	T. Labuda	Conference and emails with Thomas re sale order revisions.	0.20	350.00
05/28/26	T. Labuda	Review and analyze sale order re transaction fee issues.	0.20	350.00
05/28/26	T. Labuda	Emails with client team re sale order and professional fee issues.	0.10	175.00
05/28/26	H. Thomas	Review sale order and provide comment to T. Labuda.	0.30	297.00
05/31/26	T. Labuda	Emails with Shin re auction results and sale declaration.	0.10	175.00
05/31/26	T. Labuda	Review draft declaration.	0.20	350.00
05/31/26	T. Labuda	Review auction tracker.	0.20	350.00
05/31/26	T. Labuda	Revise sale declaration.	0.50	875.00
05/31/26	T. Labuda	Emails with client team re revised declaration.	0.10	175.00
Total For Services			**12.10**	**18,895.00**

Client: Jefferies LLC | Invoice Date: June 15, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1082669

Timekeeper Summary:

Name	Hours	Rate	Amount
H. Thomas	3.00	990.00	2,970.00
T. Labuda	9.10	1,750.00	15,925.00
Total	**12.10**		**18,895.00**

Fees	18,895.00
Total Due This Invoice	**$18,895.00**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Jefferies LLC
520 Madison Avenue
New York, NY 10022

INVOICE #: **5001-1090812**
Invoice Date: July 16, 2026

Matter Number: 09806540-000212
Description: Ascend Elements, Inc.
10699

Payment Due Upon Receipt

For professional services rendered through June 30, 2026

Invoice Amount **$32,521.72**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Labuda at (312) 876 8230

DENTONS

Client: Jefferies LLC | Invoice Date: July 16, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1090812

For professional services rendered through June 30, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
06/01/26	T. Labuda	Emails with O'Hara and Shin re sale declaration revisions.	0.10	175.00
06/01/26	T. Labuda	Review revised sake declaration.	0.20	350.00
06/04/26	H. Thomas	Review objection to Jefferies retention application.	0.20	198.00
06/04/26	H. Thomas	Review prior sale transaction fees and assess in conjunction with objection to sale fee in present case.	0.30	297.00
06/04/26	T. Labuda	Emails with Shin re retention hearing and objection.	0.30	525.00
06/04/26	T. Labuda	Review retention objection.	0.20	350.00
06/04/26	T. Labuda	Conference and emails with Thomas re retention objection and fee comps analysis.	0.20	350.00
06/04/26	T. Labuda	Review fee comp analysis.	0.30	525.00
06/08/26	T. Labuda	Emails with client team re retention objection status.	0.10	175.00
06/12/26	H. Thomas	Emails with client and T. Labuda regarding objection to retention application.	0.10	99.00
06/12/26	T. Labuda	Emails and conference with Shin re response to retention objection.	0.40	700.00
06/12/26	T. Labuda	Review and analyze comparable cases.	0.30	525.00
06/12/26	T. Labuda	Emails with Shin re NR proposal re retention.	0.10	175.00
06/12/26	T. Labuda	Review precedent briefs for response to objection.	0.20	350.00
06/14/26	H. Thomas	Calls with T. Labuda regarding response to retention objection and email correspondence with T. Labuda and Debtors' counsel regarding same.	0.30	297.00
06/14/26	T. Labuda	Emails with Shin re retention objection status.	0.10	175.00
06/14/26	T. Labuda	Emails with Norton Rose re response to objection.	0.10	175.00
06/14/26	T. Labuda	Emails and conference with Thomas re response brief.	0.30	525.00
06/15/26	T. Labuda	Conference call with Norton Rose team on response to objection.	0.50	875.00
06/15/26	T. Labuda	Emails with client team re response to objection and supporting declaration.	0.10	175.00
06/15/26	T. Labuda	Conference with Thomas re draft response and related matters.	0.10	175.00
06/15/26	T. Labuda	Review and analyze fee comps.	0.40	700.00
06/15/26	T. Labuda	Emails with Manns re response status and United meet and confer.	0.10	175.00

DENTONS

Client: Jefferies LLC | Invoice Date: July 16, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1090812

Date	Name	Description	Hours	Amount
06/15/26	T. Labuda	Prepare for and attend meet and confer with United counsel and NR team.	0.50	875.00
06/15/26	T. Labuda	Emails and conferences with Thomas re draft response.	0.30	525.00
06/15/26	T. Labuda	Emails with client team re response to objection.	0.30	525.00
06/15/26	T. Labuda	Emails with Norton Rose and UCC counsel re sale fee calculations.	0.20	350.00
06/15/26	H. Thomas	Draft response to retention objection.	8.30	8,217.00
06/15/26	H. Thomas	Call with Debtor's counsel regarding response to retention objection.	0.30	297.00
06/15/26	H. Thomas	Call with counsel to United Electric regarding objection to Jefferies' retention.	0.30	297.00
06/16/26	T. Labuda	Emails with Shin and UCC counsel re sale fee calculations.	0.10	175.00
06/16/26	T. Labuda	Emails with Mokrzycka re retention hearing scheduling.	0.10	175.00
06/16/26	T. Labuda	Review and comment on draft response to objection.	1.00	1,750.00
06/16/26	T. Labuda	Emails with client team re connections check.	0.10	175.00
06/16/26	T. Labuda	Review and comment on draft Shin declaration in support of response brief.	0.40	700.00
06/16/26	T. Labuda	Conferences with Thomas re brief revisions.	0.80	1,400.00
06/16/26	T. Labuda	Review revised brief.	0.30	525.00
06/16/26	T. Labuda	Conference with United counsel re objection resolution.	0.10	175.00
06/16/26	T. Labuda	Emails and conference with Shin re objection resolution.	0.10	175.00
06/16/26	T. Labuda	Conference and emails with Thomas re retention order revision.	0.10	175.00
06/16/26	T. Labuda	Review revised retention order.	0.10	175.00
06/16/26	T. Labuda	Emails with Thomas, client, Norton Rose, UCC and United teams re revised retention order.	0.10	175.00
06/16/26	T. Labuda	Review CNO and revised retention order.	0.10	175.00
06/16/26	H. Thomas	Calls (3) with T. Labuda regarding revisions to response to retention objection.	0.90	891.00
06/16/26	H. Thomas	Revise response to retention objection per T. Labuda comments.	1.10	1,089.00
06/16/26	H. Thomas	Revise Jefferies' retention order and call with T. Labuda regarding same.	0.30	297.00
06/16/26	H. Thomas	Correspondence with debtors' counsel and counsel to United Electric regarding revised retention order.	0.10	99.00
06/17/26	H. Thomas	Correspondence with client regarding retention order and review of same.	0.20	198.00
06/17/26	T. Labuda	Review docket and entered retention order.	0.10	175.00

DENTONS

Client: Jefferies LLC | Invoice Date: July 16, 2026

Matter: 09806540-000212 | INVOICE #: 5001-1090812

Date	Name	Description	Hours	Amount
06/17/26	T. Labuda	Emails and conference with Thomas re entered retention order and monthly fees.	0.10	175.00
06/17/26	T. Labuda	Emails with client team re monthly fees.	0.10	175.00
06/22/26	T. Labuda	Review retention order and interim comp procedures order re monthly fee payments.	0.20	350.00
06/22/26	T. Labuda	Emails with client team re monthly fee payments.	0.20	350.00
06/22/26	T. Labuda	Review precedent re monthly fee payments.	0.30	525.00
06/22/26	T. Labuda	Emails with client team re monthly fee payments and compensation procedures.	0.10	175.00
06/22/26	H. Thomas	Correspondence with client regarding payment of monthly fee.	0.40	396.00
06/23/26	T. Labuda	Review retention order precedent re monthly fee payments.	0.30	525.00
06/23/26	T. Labuda	Emails with Norton Rose re monthly fee payments.	0.20	350.00
06/23/26	T. Labuda	Emails with Shin and O'Hara re monthly fee payments.	0.20	350.00
06/23/26	H. Thomas	Emails with client and debtors' counsel regarding payment of monthly fees.	0.20	198.00
06/24/26	T. Labuda	Emails with Shin re monthly fee payments.	0.10	175.00
06/27/26	T. Labuda	Review and comment on draft sale declaration.	0.40	700.00
06/27/26	T. Labuda	Emails with Shin re draft sale declaration.	0.10	175.00
Total For Services			**24.20**	**32,470.00**

Timekeeper Summary:

Name	Hours	Rate	Amount
H. Thomas	13.00	990.00	12,870.00
T. Labuda	11.20	1,750.00	19,600.00
Total	**24.20**		**32,470.00**

Disbursement Detail:

Date	Description	Amount
06/15/26	LEXIS THOMAS HENRY	51.72
Total Disbursements		**$51.72**

DENTONS

Client: Jefferies LLC	Invoice Date:	July 16, 2026
Matter: 09806540-000212	INVOICE #:	5001-1090812

Fees	32,470.00
Disbursements	51.72
Total Due This Invoice	**$32,521.72**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

ORDER GRANTING FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE PERIOD FROM APRIL 9, 2026 THROUGH JULY 31, 2026

The Court has considered the *Final Fee Application of Jefferies LLC as Investment Banker to the Debtors and Debtors in Possession for the Period from April 9, 2026 through July 31, 2026* (the "Final Application") filed by Jefferies LLC (the "Applicant"). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the total amount of $4,800,389.15 for the period set forth in the Final Application.

2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Dated: _____, 2026
Houston, Texas

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) Ascend Elements US, LLC 8309. The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.