IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC., *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administrated)

DEBTORS' AGENDA OF MATTERS SET FOR HEARING
ON AUGUST 17, 2026 AT 1:00 PM (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file this agenda of matters set for a hearing on August 17, 2026 at 1:00 p.m. (prevailing Central Time) before the Honorable Judge Christopher M. Lopez, United States Bankruptcy Judge, Courtroom 402, 515 Rusk Street, Houston, Texas 77002:

A. Matters

1. Amended Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 570].

2. **Status**: As of the filing of this Agenda, the Debtors have not received any objections to the Combined Disclosure Statement and Joint Plan of Liquidation. Accordingly, the Combined Disclosure Statement and Joint Plan of Liquidation is proceeding on an uncontested basis.

B. Responses and Objections Received

1. United States Trustee's Objection to Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc. [Dkt. No. 639].

2. The Georgia Department of Natural Resources, Environmental Protection Division's Objection to Confirmation of Chapter 11 Plan [Dkt. No. 645].

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

C. Related Documents

1. Notice of (I) Combined Hearing to Consider Final Approval of Disclosure Statement and Confirmation of Chapter 11 Plan, (II) Related Voting and Objection Deadlines, and (III) Bar Date for Filing Administrative Claims [Dkt. No. 600].

2. Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 550].

3. Notice of Filing Exhibit A to the Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 552]

4. Order (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures; (III) Approving the Form of Ballot and Notices; (IV) Approving Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan; and (V) Scheduling a Combined Hearing on (A) Final Approval of the Disclosure Statement and (B) Confirmation of the Plan [Dkt. No. 575].

5. Notice of Filing of Plan Supplement for Joint Plan of Liquidation for Ascend Elements, Inc., et al [Dkt. No. 627]

6. Official Committee of Unsecured Creditor's Witness and Exhibit List [Dkt. No. 638].

7. Declaration of Darlene Calderon Regarding the Solicitation and Tabulation Of Votes On the Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 643].

8. Notice of Filing of Proposed Order Granting Final Approval of Disclosure Statement and Confirming the Combined Disclosure Statement and Plan of Liquidation of Ascend Elements, Inc., et al. [Dkt. No. 644].

9. Declaration of Adam Titus in Support pf (I) Approval of the Disclosure Statement on a Final Basis, and (II) Confirmation of the Plan of Liquidation for Ascend Elements, Inc. et al. [Dkt. No. 646].

10. Notice of Filing of Amended Plan Supplement for Joint Plan of Liquidation For Ascend Elements, Inc., et al. [Dkt. No. 647].

11. Second Amended Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 648]

12. Debtors' Amended Witness and Exhibit List [Dkt. No. 649].

13. The Debtors' Memorandum of Law in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 650].

14. Joinder of R3 Lithium, Inc. to the Debtors' Memorandum of Law in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the Joint Plan of Liquidation for Ascend Elements, Inc., et al. [Dkt. No. 651].

15. [Proposed] Order Granting Final Approval of Disclosure Statement and Confirming the Combined Disclosure Statement and Plan of Liquidation of Ascend Elements, Inc., et al. [Dkt. No. 655].

[*Signature Page to Follow*]

Houston, Texas
Dated: August 17, 2026

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

By: */s/ Ryan Manns*

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on August 17, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Ryan Manns
Ryan E. Manns