IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC. *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

NOTICE OF NON-VOTING STATUS TO HOLDERS OF UNCLASSIFIED AND UNIMPAIRED CLAIMS CONCLUSIVELY PRESUMED TO ACCEPT THE PLAN

PLEASE TAKE NOTICE THAT:

On April 9, 2026 (the "***Petition Date***"), Ascend Elements, Inc. and its affiliated debtors and debtors-in-possession each filed a voluntary petition for relief under the Bankruptcy Code. On July 8, 2026, the Debtors filed the *Combined Disclosure Statement and Joint Plan of Liquidation for Ascend Elements, Inc., et al*. [Docket No. 570] (the "***Combined Disclosure Statement and Plan***" or, separately in relevant part, the "***Disclosure Statement***" or the "***Plan***," as applicable).[2]

By an order dated July 15, 2026 (the "*Disclosure Statement Order*"), the Court conditionally approved the Disclosure Statement as containing adequate information within the meaning of section 1125 of the Bankruptcy Code. The Disclosure Statement Order expressly reserves all parties' rights to raise objections to final approval of the adequacy of the information in the Disclosure Statement.

On August 17, 2026 at 1:00 p.m. (prevailing Central Time), subject to the Court's availability, a hearing will be held before the Honorable Christopher M. Lopez in the United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, 4th Floor, Courtroom 402, Houston, TX 77002, to consider final approval of the **Disclosure** Statement and Confirmation of the Plan, as the same may be amended or modified (the "***Combined Hearing***"). The Combined Hearing may be adjourned from time to time.

Non-Voting Status. You are receiving this notice (this "***Notice***") because of the nature and treatment of your Claim or Interest under the Plan. ***You are not entitled to vote on the Plan***. Specifically, under the terms of the Plan, as a Holder of a Claim (as currently asserted against the Debtors) that is (a) Unimpaired and conclusively deemed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code or (b) unclassified, you are ***not*** entitled to vote on the Plan.

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[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

[2] All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Combined Disclosure Statement and Plan.

Objection Deadline. The deadline for filing objections to confirmation of the Plan and final approval of the Disclosure Statement is August 14, 2026 at 4:00 p.m. (prevailing Central Time) (the "*Objection Deadline*"). Any objection to the relief sought at the Combined Hearing must: (a) be in writing; (b) comply with the Bankruptcy Rules and the Local Rules; (c) state, with particularity, the legal and factual bases for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (d) be served on the Objection Notice Parties and filed with the Court on or before the Objection Deadline.

Administrative Claims Bar Date. The deadline for Holders of Administrative Claims, other than Professional Fee Claims and Section 503(b)(9) Claims, to file and serve an application for allowance of an Administrative Claim shall be **thirty (30) days after the Effective Date** (the "**Administrative Claims Bar Date**").

Copies. If you wish to receive paper copies of the Combined Disclosure Statement and Plan, they will be provided as **soon** as practicable upon request to Kurtzman Carson Consultants, LLC d/b/a Verita Global **(the** "***Solicitation Agent***") **through** the Solicitation Agent's website at https://www.veritaglobal.net/ascend**. The Combined Disclosure Statement** and **Plan is also** on file with the Clerk of the Bankruptcy Court for the Southern District of Texas and may be reviewed during the regular hours of the Court or online through the Court's website at https://www.txs.uscourts.gov/page/bankruptcy-court.

ARTICLE XIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE XIII.E CONTAINS A THIRD-PARTY RELEASE. HOLDERS OF CLAIMS OR INTERESTS THAT WISH TO PROVIDE THE RELEASES SET FORTH IN ARTICLE XIII.E MUST AFFIRMATIVELY ELECT TO OPT IN TO THOSE RELEASES ON THE ENCLOSED FORM. HOLDERS OF CLAIMS OR INTERESTS THAT DO NOT TIMELY OPT IN SHALL NOT BE RELEASING PARTIES ON ACCOUNT OF SUCH CLAIMS OR INTERESTS. YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER. THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY.

[*Remainder of page intentionally left blank*.]

Houston, Texas
Dated: 15, 2026

/s/ Ryan Manns

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