**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE SOUTHERN DISTRICT OF TEXAS**
**HOUSTON DIVISION**

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|---|---|---|
| In re: | ) | Chapter 11 |
| ASCEND ELEMENTS, INC., *et al.*,[1] | ) | Case No. 26-90440 (CML) |
| Debtors. | ) | (Jointly Administered) |

**NOTICE OF CONTINUED HEARING ON THE SALE TRANSACTION OF THE DEBTORS' HOPKINSVILLE ASSETS**

**PLEASE TAKE NOTICE** that, on April 9, 2026 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Court").

**PLEASE TAKE FURTHER NOTICE** that, on April 17, 2026, the Court entered the *Order (A) Approving Bid Procedures, (B) Authorizing Designation of a Stalking Horse Bidder, (C) Scheduling an Auction, Related Deadlines, and a Sale Hearing, and (D) Granting Related Relief* [Docket No. 120] (the "Bid Procedures Order"), authorizing the Debtors to solicit and select the highest or otherwise best offer(s) for a Sale Transaction of (a) all or substantially all of the assets or (b) one or more, or any combination of, assets of one or more Debtors (collectively, the "Assets").

**PLEASE TAKE FURTHER NOTICE** that, on May 26, 2026 pursuant to the Bid Procedures Order, the Debtors conducted the Auction with respect to the Debtors' Hopkinsville Assets.

**PLEASE TAKE FURTHER NOTICE** that, on May 27, 2026, the Debtors filed the *Notice of Successful Bidder and Back-Up Bidder*, which provided that the hearing to consider approval of the sale of the Debtors' Hopkinsville Assets (the "Sale Transaction") was scheduled for **June 1, 2026 at 2:00 p.m. (prevailing Central Time)**

**PLEASE TAKE FURTHER NOTICE** that the hearing previously scheduled for **June 1, 2026 at 2:00 p.m. (prevailing Central Time)** to consider approval of the Sale Transaction of these Assets to the Successful Bidder has been continued to **June 3, 2026 at 1:00 p.m. (prevailing Central Time)** before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, in Courtroom 402 of the United States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

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Parties may attend the hearing either in person or virtually using the audio or video access instructions set forth below. Audio communication will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510.** Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is **590153**. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting code is "**JudgeLopez**". Click the settings icon in the upper right corner and enter your name under the personal information setting.

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's homepage. Select the case name, complete the required fields and click "Submit" to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these chapter 11 cases are available free of charge by visiting https://www.veritaglobal.net/ascend. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: May 28, 2026

Respectfully submitted,

**NORTON ROSE FULBRIGHT US LLP**

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***Counsel to the Debtors and Debtors in Possession***

**Certificate of Service**

I certify that on May 28, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

*/s/ Ryan Manns*
Ryan Manns