Docket #0364 Date Filed: 05/20/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
May 18, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	CASE NO: 26-90440
ASCEND ELEMENTS, INC.,	§	
Debtors.	§	Jointly Administered
	§	CHAPTER 11

ORDER DENYING EMERGENCY MOTION
(RE: ECF NO. 196)

The Debtors' emergency motion seeking approval of postpetition financing and related relief is denied for the reasons stated on the record at the May 14, 2026 hearing.

Signed on May 18, 2026

Christopher Lopez
United States Bankruptcy Judge

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United States Bankruptcy Court
Southern District of Texas

In re:
Ascend Elements, Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 26-90440-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: May 18, 2026 Form ID: pdf002 Total Noticed: 10

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 20, 2026:

Recip ID		Recipient Name and Address
db	+	Ascend Elements, Inc., 133 Flanders Road, Westborough, MA 01581-1031
aty		c/o Jay Bender American Battery Technology Company, Bradley Arant Boult Cummings LLP, 214 North Tyron Street, Suite 3700, Charlotte, NC 28202 UNITED STATES
cr	+	AMCON Industrial, Zach McKay, Jackson Walker LLP, 1401 McKinney Street, Suite 1900 Houston, TX 77010-1900
cr	+	McCormick Equipment Company, Inc., c/o Robbins Kelly Patterson & Tucker LPA, 312 Elm Street, Suite 2200, Cincinnati, OH 45202-2748
cr	+	United Electric Company, Inc., Michael S Held, Jackson Walker LLP, 2323 Ross Avenue, Suite 600 Dallas, TX 75201-2725
op		Verita Global dba Kurtzman Carson Consultants, LLC, 222 N PCH, Suite 300, El Segundo, CA 90245, US

TOTAL: 6

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
cr		Email/Text: dougjd@foundationsteel.net	May 18 2026 20:43:00	Foundation Steel, LLC, 12525 Airport Hwy, P.O. Box 210, Swanton, OH 43558, UNITED STATE OF AMERICA
op	+	Email/Text: kccnoticing@kccllc.com	May 18 2026 20:43:00	Kurtzman Carson Consultants, LLC d/b/a Verita Glob, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+	Email/Text: schristianson@buchalter.com	May 18 2026 20:43:00	Oracle America, Inc., Buchalter LLP, c/o Shawn M. Christianson, Esq., 425 Market St., Suite 2900, San Francisco, CA 94105-2491
cr	+	Email/Text: AGBankRevenue@ag.tn.gov	May 18 2026 20:43:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015

TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
intp		A123 Systems LLC
intp		BlackRock Financial Management, Inc.
intp		Certain CLN Holders
intp		City of Hopkinsville, Kentucky
intp		Covington Industrial LLC
cr		Doral Energy - Tech Ventures, Limited Partnership
cr		Doral Tech SI, Limited Partnership
cr		F.E. Moran, Inc. Fire Protection
cr		Fifth Wall Accelerate (Late Stage), L.P.
cr		Fifth Wall Early Stage Climate Technology Fund, L.
cr		Fifth Wall Ventures SPV XXXIX, L.P.
cr		Hopkinsville Industrial Foundation, Inc.

intp	Just Climate
intp	Kinterra Capital Corp. and Its Affiliates
cr	Miner, Ltd., d/b/a Great Lakes Dock & Door
intp	Murphy Company Mechanical Contractors and Engineer
crcm	Official Committee of Unsecured Creditors of Ascen
cr	Planters Bank, Inc.
intp	RMF Nooter, LLC
cr	SKS Private Equity Co., Ltd.
intp	Senior CLN Investors
cr	Steel Fab, Inc.
cr	Total Quality Logistics LLC
cr	Turner-Kokosing Joint Venture
intp	UNITED STATES OF AMERICA
cr	URT Umwelt- und Recyclingtechnik GmbH
intp	United States of America
cr	Victory Equipment & Services, LLC
intp	Worcester Polytechnic Institute

TOTAL: 29 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 20, 2026 Signature: /s/Gustava Winters