Claim #49 Date Filed: 5/19/2026
United States Courts
Southern District of Texas
FILED
MAY 18 2026
Nathan Ochsner, Clerk of Court

Fill in this information to identify the case:

Debtor 1 Ascend elements, INC

Debtor 2 (Spouse, if filing) _____

United States Bankruptcy Court for the: Southern District of Texas Houston

Case number 26-90440

Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**
   Anchor Heating and Air Co.
   Name of the current creditor (the person or entity to be paid for this claim)
   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**
   ☒ No
   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?
   Anchor Heating and Air Co.
   Name
   6656 Adair Place
   Number Street
   Douglasville, GA 30134
   City State ZIP Code
   Contact phone 770-766-3707
   Contact email Thansen@interstateac.com

   Where should payments to the creditor be sent? (if different)
   Name
   Number Street
   City State ZIP Code
   Contact phone _____
   Contact email _____

   Uniform claim identifier (if you use one):
   _

4. **Does this claim amend one already filed?**
   ☒ No
   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
   ☒ No
   ☐ Yes. Who made the earlier filing? _____

26904402605190000000008

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
   - ☐ No
   - ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 4 9 0

7. **How much is the claim?** $ 270,131.20 **Does this amount include interest or other charges?**
   - ☒ No
   - ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**
   Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
   Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
   Limit disclosing information that is entitled to privacy, such as health care information.
   Services Performed

9. **Is all or part of the claim secured?**
   - ☒ No
   - ☐ Yes. The claim is secured by a lien on property.

   Nature of property:
   - ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*
   - ☐ Motor vehicle
   - ☐ Other. Describe: _____

   Basis for perfection: _____
   Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

   Value of property: $_____

   Amount of the claim that is secured: $_____

   Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

   Amount necessary to cure any default as of the date of the petition: $_____

   Annual Interest Rate (when case was filed)_____%
   - ☐ Fixed
   - ☐ Variable

10. **Is this claim based on a lease?**
    - ☒ No
    - ☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
    - ☒ No
    - ☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. §507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$
☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$
☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05 12 2026
MM / DD / YYYY

Tammy Hansen
Signature

Print the name of the person who is completing and signing this claim:

Name: Tammy (First name) M (Middle name) Hansen (Last name)

Title: Accounts Receivable

Company: Ancnor Heating and Air. Co.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 6656 (Number) Adair Place (Street)

Douglasville (City) GA (State) 30134 (ZIP Code)

Contact phone: 770-766-3707 Email:

ANCHOR HEATING & AIR CO.
6556 ADAIR PLACE
DOUGLASVILLE, GA 30134
Phone: 770 942-2873 Fax # 770 489-7668

INVOICE

Date	Invoice #
2/10/2025	24-458-3

Bill To	Project Location
AMCON Industrial 1375 Oakley Industrial Blvd Fairburn, GA 30213	Ascend Elements Botree Rooms 172,272 Electrical Room 166 9176 Industrial Drive NE Covington, GA 30014

Terms	Job No.	Due Date
	24-458-CN-Bo...	2/10/2025

Quantity	Description	Amount
	HVAC Installation as per agreement – Retainage Billing	23,080.80
	Contract # 72719 Job # 10-23162 Dated: 12.5.2024	
	Contract Amount $ 223,608.00 Previously Billed $ 207,727.20	
	01/20/2025 Billing - $190,065.00 (-) 10% ($19,006.50) = $171,058.50 02/10/2025 Billing - $40,743.00 (-) 10% (4,074.30) = $36,668.70 02/10/2025 Retainage Billing $23,080.80	
	Sales Tax	0.00

Please Make Checks Payable to: *Anchor Heating & Air Conditioning Company, Inc.*	**Total**	$23,080.80
	Payments/Credits	$0.00
	Balance Due	$23,080.80

www.anchorac.com

ANCHOR HEATING & AIR CO.
6556 ADAIR PLACE
DOUGLASVILLE, GA 30134
Phone: 770 942-2873 Fax # 770 489-7668

INVOICE

Date	Invoice #
2/6/2025	24-385-3

Bill To	Project Location
AMCON Industrial 1375 Oakley Industrial Blvd Fairburn, GA 30213	Ascend Elements Conditioned H & Dry Storage 9176 Industrial Drive Fairburn, GA 30014

Terms	Job No.	Due Date
	24-385-CN-As...	2/6/2025

Quantity	Description	Amount
	HVAC Installation as per agreement – Retainage Billing	27,675.50
	Contract # 72271 Job # 10-24028 Dated: 9.30.2024	
	Contract Amount $ 264,178.00 Change Order #1 $ 2,405.00 - #72271CO1 - 10.15.2024 Amended Contract $ 266,583.00 Previously Billed $ 249,079.50	
	$266,583.00 (-) 10% ($26,658.30) = $239,924.70 $10,172.00 (-) 10% ($1,017.20) = $9,154.80 Sales Tax	0.00

Please Make Checks Payable to:

Anchor Heating & Air Conditioning Company, Inc.

Total	$27,675.50
Payments/Credits	$0.00
Balance Due	$27,675.50

www.anchorac.com

ANCHOR HEATING & AIR CO.
6556 ADAIR PLACE
DOUGLASVILLE, GA 30134
Phone: 770 942-2873 Fax # 770 489-7668

INVOICE

Date	Invoice #
2/10/2025	24-458-2

Bill To

AMCON Industrial
1375 Oakley Industrial Blvd
Fairburn, GA 30213

Project Location

Ascend Elements
Botree Rooms 172,272
Electrical Room 166
9176 Industrial Drive NE
Covington, GA 30014

Terms	Job No.	Due Date
	24-458-CN-Bo...	2/10/2025

Quantity	Description	Amount
	HVAC Installation as per agreement – Progress Billing	36,668.70
	Contract # 72719 Job # 10-23162 Dated: 12.5.2024	
	Contract Amount $ 223,608.00 Previously Billed $ 171,058.50	
	01/20/2025 Billing - $190,065.00 (-) 10% ($19,006.50) = $171,058.50 02/10/2025 Billing - $40,743.00 (-) 10% (4,074.30) = $36,668.70	
	Sales Tax	0.00

Please Make Checks Payable to:

Anchor Heating & Air Conditioning Company, Inc.

Total	$36,668.70
Payments/Credits	$0.00
Balance Due	$36,668.70

www.anchorac.com

ANCHOR HEATING & AIR CO.
6556 ADAIR PLACE
DOUGLASVILLE, GA 30134
Phone: 770 942-2873 Fax # 770 489-7668

INVOICE

Date	Invoice #
1/20/2025	24-458-1

Bill To

AMCON Industrial
1375 Oakley Industrial Blvd
Fairburn, GA 30213

Project Location

Ascend Elements
Botree Rooms 172,272
Electrical Room 166
9176 Industrial Drive NE
Covington, GA 30014

Terms	Job No.	Due Date
	24-458-CN-Bo...	1/20/2025

Quantity	Description	Amount
	HVAC Installation as per agreement – Progress Billing	171,058.50
	Contract # 72719 Job # 10-23162 Dated: 12.5.2024	
	Contract Amount $ 223,608.00 Previously Billed $ 0.00	
	01/20/2025 Billing - $190,065.00 (-) 10% ($19,006.50) = $171,058.50	
	Sales Tax	0.00

Please Make Checks Payable to:

Anchor Heating & Air Conditioning Company, Inc.

Total	$171,058.50
Payments/Credits	$0.00
Balance Due	$171,058.50

www.anchorac.com