IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND ELEMENTS, INC. *et al.*,[1]	)	Case No. 26-90440 (CML)
Debtors.	)	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Sydney Reitzel, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On April 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Emergency Motion for Entry of Orders (I)(A) Approving Bid Procedures, (B) Authorizing Designation of a Stalking Horse Bidder, (C) Scheduling an Auction, Related Deadlines, and a Sale Hearing, and (D) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets, (B) Approving the Assumption and Assignment of Certain Contracts, and (C) Granting Related Relief** [Docket No. 50]

Furthermore, on April 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**:

[*Remainder of page intentionally left blank*]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Ascend Elements, Inc. (2893) and Ascend Elements US, LLC (8309). The location of the Debtors' service address is: 133 Flanders Road, Westborough, MA 01581.

- **Declaration of Michael O'Hara of Jefferies LLC in Support of the Debtors' Emergency Motion for Entry of Order (I)(A) Approving Bid Procedures, (B) Authorizing Designation of a Stalking Horse Bidder, (C) Scheduling an Auction, Related Deadlines, and a Sale Hearing, and (D) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets, (B) Approving the Assumption and Assignment of Certain Contracts, and (C) Granting Related Relief** [Docket No. 88]

Dated: April 16, 2026

/s/ Sydney Reitzel

Sydney Reitzel
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Exhibit A

Master Service List as of April 13, 2026

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	78 Barnum Road LLC	Robert N. Meltzer, General Counsel	r.meltzer@mountainstateslawgroup.com
Top 30 Creditor	Alberici Constructors, Inc.	Fred Biermann, President	fbiermann@alberici.com
Counsel to the DIP Agent	Alter Domus (US) LLC	Attn Legal Department	legal_agency@alterdomus.com
Top 30 Creditor	Alter Domus (US), LLC as Collateral Agent for the Investors	Charlotte Hogg, Chief Executive Officer	charlotte.hogg@alterdomus.com
Top 30 Creditor	Alter Domus (US), LLC as Collateral Agent for the Investors	Charlotte Hogg, Chief Executive Officer	charlotte.hogg@alterdomus.com
Top 30 Creditor	Amcon Industrial	Aaron Phillips, Chief Executive Officer	aaron@amconindustrial.com
Counsel to the DIP Agent	Arnold & Porter Kaye Scholer LLP	Attn Alan Glantz	alan.glantz@arnoldporter.com
Counsel to SKS Private Equity Co., Ltd.	Baker & McKenzie LLP	Blaire A. Cahn	blaire.cahn@bakermckenzie.com
Counsel to SKS Private Equity Co., Ltd.	Baker & McKenzie LLP	Courtney E. Giles	courtney.giles@bakermckenzie.com
Counsel to SKS Private Equity Co., Ltd.	Baker & McKenzie LLP	Mark D. Bloom	mark.bloom@bakermckenzie.com
Top 30 Creditor	Ben Hur Construction Company	Craig Fesler, President & Chief Executive Officer	cfesler@benhurconstruction.com
Top 30 Creditor	Bistate Insulation Inc.	Joseph Buchheit, President	joeb@bistateinsulation.com
Top 30 Creditor	C H Garmong	David Hannum, Chairman & Chief Executive Officer	dhannum@garmong.net
Top 30 Creditor	CEI Michigan	Eric Cook, President	ecook@ceigroupllc.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	Endress & Hauser Inc	Peter Selders, Chief Executive Officer	peter.selders@endress.com
Top 30 Creditor	Fe Moran Inc Fire Protection	Brian Moran, Chief Executive Officer	brian.moran@femoran.com
Top 30 Creditor	Foundation Steel LLC	Charlotte Dymarkowski, President & Chief Executive Officer	charlotte@foundationsteel.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Top 30 Creditor	Goldman Sachs & Co LLC	Kathryn Ruemmler, General Counsel	kathryn.ruemmler@gs.com
Counsel to Investor Fifth Wall	Goodwin Procter LLP	Andrew Harper and Shaika Ahmed	aharper@goodwinlaw.com; sahmed@goodwinlaw.com
Counsel to Investors At One, Hitachi and Doral;	Goodwin Procter LLP	David Brekke	dbrekke@goodwinlaw.com
Counsel to Fifth Wall Early Stage Climate Technology Fund, L.P., Fifth Wall Accelerate (Late Stage), L.P., and Fifth Wall Ventures SPV XXXIX, L.P.	Goodwin Procter LLP	Robert J. Lemons, Debora A. Hoehne, and Artem Skorostensky	RLemons@goodwinlaw.com; DHoehne@goodwinlaw.com; ASkorostensky@goodwinlaw.com
Counsel to Fifth Wall Early Stage Climate Technology Fund, L.P., Fifth Wall Accelerate (Late Stage), L.P., and Fifth Wall Ventures SPV XXXIX, L.P.	Gray Reed	Jason S. Brookner and Lydia R. Webb	jbrookner@grayreed.com; lwebb@grayreed.com
Top 30 Creditor	H2O Innovation USA Inc	Frederic Dugre, President & Chief Executive Officer	frederic.dugre@h2oinnovation.com
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Kentucky Dept for Environmental Protection	Kentucky Dept for Environmental Protection		envhelp@ky.gov
Top 30 Creditor	King 39 Jackson LLC	Stephen D. Lynch, Principal	slynch@ks-prop.com
Top 30 Creditor	Laibe Electric Co.	Michael Deaton, President	mikedeaton@laibe.com
Top 30 Creditor	Lents Enterprises Inc.	Tommy Baker, Chief Financial Officer	tommy.baker@lentscrane.com
Top 30 Creditor	Murphy Company Mechanical Contractors and Engineers	Pat Murphy Jr., President & Chief Executive Officer	pmurphy@murphynet.com
Top 30 Creditor	Powertech Water, Inc. dba Electramet	Keith Jacobs, Chief Executive Officer	keith.jacobs@powertechwater.com
Top 30 Creditor	Preferred Tank & Tower Maintenance Division Inc.	Karen Johnston, President	kjohnston@pmdtank.com
Top 30 Creditor	R L Craig Company Inc.	D.L. Trentham, Chief Executive Officer	dtrentham@rlcraigco.com
Top 30 Creditor	Rolling Plains Construction, Inc.	Christy Weadon, Chief Financial Officer	christy@rollingplains.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov

Exhibit A

Master Service List as of April 13, 2026

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Steelfab, Inc.	Glenn Sherrill, Chairman & Chief Executive Officer	gsherrill@steelfab-inc.com
Top 30 Creditor	Suzhou Botree Cycling Sci and Tech Co., Ltd.	Xiao Lin, Chief Executive Officer	xwang@botree.tech
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Texas Commission on Environmental Quality	Texas Commission on Environmental Quality		info@tceq.texas.gov
Top 30 Creditor	Turner-Kokosing Joint Venture	c/o Winston & Strawn	jlwilkes@winston.com; mhaueisen@winston.com
U. S. Department of Justice	U. S. Department of Justice, Tax Division	Andrew L. Sobotka	Andrew.L.Sobotka@usdoj.gov
U.S. Department of Energy	U.S. Department of Energy		The.Secretary@hq.doe.gov
U.S. Equal Employment Opportunity Commission	U.S. Equal Employment Opportunity Commission		info@eeoc.gov
Top 30 Creditor	United Electric Company, Inc.	Joe Heger, Chief Operating Officer	joeheger@unitedelec.com
Top 30 Creditor	Urt Euro	Florian Hessler, Chief Executive Officer	f.hessler@urt-recycling.de
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas	Civil Process Clerk for the U.S. Attorney's Office	USATXS.CivilNotice@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas (Houston Division)	US Trustee for the Southern District of Texas	Ha Nguyen and Vianey Garza	USTP.Region07@usdoj.gov; ha.nguyen@usdoj.gov; Vianey.Garza@usdoj.gov
Top 30 Creditor	Valley Interior Systems	Troy Vance, Chief Executive Officer	tvance@valleyinteriorsystems.com
Counsel to Investor Just Climate, Decarb and Temasek	Weil, Gotshal & Manges LLP	Matt Stewart	matt.stewart@weil.com
Counsel for Certain CLN Holders	Weil, Gotshal & Manges LLP	Stephanie N. Morrison and Emma Wheeler	Stephanie.Morrison@weil.com; Emma.Wheeler@weil.com
Counsel for Certain CLN Holders; Counsel to Investor Just Climate, Decarb and Temasek	Weil, Gotshal & Manges LLP	Sunny Singh	sunny.singh@weil.com
Counsel to Turner-Kokosing Joint Venture	Winston & Strawn	Jonathan I. Levine and James T. Bentley	jonlevine@winston.com; jbentley@winston.com

Exhibit B

Exhibit B
Master Service List as of April 13, 2026
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware Dept of Natural Resources & Environmental Control	Delaware Dept of Natural Resources & Environmental Control		89 Kings Highway			Dover	DE	19901
Environmental Protection Agency Region 1	Environmental Protection Agency		5 Post Office Square	Suite 100		Boston	MA	02109-3912
Environmental Protection Agency Region 3	Environmental Protection Agency		Four Penn Center	1600 JFK Blvd.		Philadelphia	PA	19103-2029
Environmental Protection Agency Region 4	Environmental Protection Agency		Atlanta Federal Center	61 Forsyth Street SW		Atlanta	GA	30303-3104
Environmental Protection Agency Region 6	Environmental Protection Agency		1201 Elm Street	Suite 500		Dallas	TX	75270
Top 30 Creditor	Ernst & Young US LLP	Michael Solender, General Counsel	200 Plaza Drive			Secaucus	NJ	07094
Georgia Department of Natural Resources	Georgia Department of Natural Resources	Environmental Protection Division	2 Martin Luther King Jr Drive, SE	Suite 1456 - East Tower		Atlanta	GA	30334
IRS	Internal Revenue Service		1919 Smith Street			Houston	TX	77002
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor		Boston	MA	02108-1518
Massachusetts Dept of Environmental Protection	Massachusetts Dept of Environmental Protection		100 Cambridge St, 9th Fl.			Boston	MA	02108
Top 30 Creditor	RMF Nooter	Matt Petrizzo, President	915 Matzinger Road			Toledo	OH	43612
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station			Austin	TX	78711-3528
Top 30 Creditor	Turner-Kokosing Joint Venture	c/o Winston & Strawn	Laurens Wilkes, General Counsel	800 Capitol Street	Suite 2400	Houston	TX	77002
U.S. Department of Labor and Occupational Safety and Health Administration (OSHA)	U.S. Department of Labor	Occupational Safety and Health Administration (OSHA)	200 Constitution Avenue, N.W.			Washington	DC	20210
U.S. Environmental Protection Agency	U.S. Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW	2310A		Washington	DC	20460
US Attorney General	US Department of Justice	US Attorney General	950 Pennsylvania Avenue NW			Washington	DC	20530-0001

Exhibit C

Exhibit C
Master Service List as of April 15, 2026
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Office of the U.S. Trustee for the Southern District of Texas (Houston Division)	US Trustee for the Southern District of Texas	Ha Nguyen and Vianey Garza	USTP.Region07@usdoj.gov; ha.nguyen@usdoj.gov; Vianey.Garza@usdoj.gov
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas	Civil Process Clerk for the U.S. Attorney's Office	USATXS.CivilNotice@usdoj.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Kentucky Attorney General	Kentucky Attorney General	Attn Bankruptcy Department	attorney.general@ag.ky.gov
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
Counsel for Certain CLN Holders; Counsel to Investor Just Climate, Decarb and Temasek	Weil, Gotshal & Manges LLP	Sunny Singh	sunny.singh@weil.com
Counsel to Investor Just Climate, Decarb and Temasek	Weil, Gotshal & Manges LLP	Matt Stewart	matt.stewart@weil.com
Counsel for Certain CLN Holders	Weil, Gotshal & Manges LLP	Stephanie N. Morrison and Emma Wheeler	Stephanie.Morrison@weil.com; Emma.Wheeler@weil.com
Counsel to Investor Fifth Wall	Goodwin Procter LLP	Andrew Harper and Shaika Ahmed	aharper@goodwinlaw.com; sahmed@goodwinlaw.com
Counsel to Investors At One, Hitachi and Doral;	Goodwin Procter LLP	David Brekke	dbrekke@goodwinlaw.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
U.S. Equal Employment Opportunity Commission	U.S. Equal Employment Opportunity Commission		info@eeoc.gov
Kentucky Dept for Environmental Protection	Kentucky Dept for Environmental Protection		envhelp@ky.gov
Texas Commission on Environmental Quality	Texas Commission on Environmental Quality		info@tceq.texas.gov
U.S. Department of Energy	U.S. Department of Energy		The.Secretary@hq.doe.gov
Counsel to the DIP Agent	Alter Domus (US) LLC	Attn Legal Department	legal_agency@alterdomus.com
Counsel to the DIP Agent	Arnold & Porter Kaye Scholer LLP	Attn Alan Glantz	alan.glantz@arnoldporter.com
Top 30 Creditor	Turner-Kokosing Joint Venture	c/o Winston & Strawn	jlwilkes@winston.com; mhaueisen@winston.com
Counsel to Turner-Kokosing Joint Venture	Winston & Strawn	Jonathan I. Levine and James T. Bentley	jonlevine@winston.com; jbentley@winston.com
Top 30 Creditor	Alter Domus (US), LLC as Collateral Agent for the Investors	Charlotte Hogg, Chief Executive Officer	charlotte.hogg@alterdomus.com
Top 30 Creditor	Murphy Company Mechanical Contractors and Engineers	Pat Murphy Jr., President & Chief Executive Officer	pmurphy@murphynet.com
Top 30 Creditor	Alter Domus (US), LLC as Collateral Agent for the Investors	Charlotte Hogg, Chief Executive Officer	charlotte.hogg@alterdomus.com
Top 30 Creditor	United Electric Company, Inc.	Joe Heger, Chief Operating Officer	joeheger@unitedelec.com
Top 30 Creditor	Goldman Sachs & Co LLC	Kathryn Ruemmler, General Counsel	kathryn.ruemmler@gs.com
Top 30 Creditor	Amcon Industrial	Aaron Phillips, Chief Executive Officer	aaron@amconindustrial.com
Top 30 Creditor	Steelfab, Inc.	Glenn Sherrill, Chairman & Chief Executive Officer	gsherrill@steelfab-inc.com
Top 30 Creditor	Laibe Electric Co.	Michael Deaton, President	mikedeaton@laibe.com
Top 30 Creditor	Fe Moran Inc Fire Protection	Brian Moran, Chief Executive Officer	brian.moran@femoran.com
Top 30 Creditor	Suzhou Botree Cycling Sci and Tech Co., Ltd.	Xiao Lin, Chief Executive Officer	xwang@botree.tech
Top 30 Creditor	Foundation Steel LLC	Charlotte Dymarkowski, President & Chief Executive Officer	charlotte@foundationsteel.com
Top 30 Creditor	Lents Enterprises Inc.	Tommy Baker, Chief Financial Officer	tommy.baker@lentscrane.com
Top 30 Creditor	Ben Hur Construction Company	Craig Fesler, President & Chief Executive Officer	cfesler@benhurconstruction.com
Top 30 Creditor	Endress & Hauser Inc	Peter Selders, Chief Executive Officer	peter.selders@endress.com
Top 30 Creditor	Urt Euro	Florian Hessler, Chief Executive Officer	f.hessler@urt-recycling.de
Top 30 Creditor	R L Craig Company Inc.	D.L. Trentham, Chief Executive Officer	dtrentham@rlcraigco.com
Top 30 Creditor	Alberici Constructors, Inc.	Fred Biermann, President	fbiermann@alberici.com
Top 30 Creditor	Bistate Insulation Inc.	Joseph Buchheit, President	joeb@bistateinsulation.com
Top 30 Creditor	C H Garmong	David Hannum, Chairman & Chief Executive Officer	dhannum@garmong.net
Top 30 Creditor	Rolling Plains Construction, Inc.	Christy Weadon, Chief Financial Officer	christy@rollingplains.com
Top 30 Creditor	Preferred Tank & Tower Maintenance Division Inc.	Karen Johnston, President	kjohnston@pmdtank.com
Top 30 Creditor	Valley Interior Systems	Troy Vance, Chief Executive Officer	tvance@valleyinteriorsystems.com
Top 30 Creditor	CEI Michigan	Eric Cook, President	ecook@ceigroupllc.com

Exhibit C
Master Service List as of April 15, 2026
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	H2O Innovation USA Inc	Frederic Dugre, President & Chief Executive Officer	frederic.dugre@h2oinnovation.com
Top 30 Creditor	78 Barnum Road LLC	Robert N. Meltzer, General Counsel	r.meltzer@mountainstateslawgroup.com
Top 30 Creditor	King 39 Jackson LLC	Stephen D. Lynch, Principal	slynch@ks-prop.com
Top 30 Creditor	Powertech Water, Inc. dba Electramet	Keith Jacobs, Chief Executive Officer	keith.jacobs@powertechwater.com
Counsel to Fifth Wall Early Stage Climate Technology Fund, L.P., Fifth Wall Accelerate (Late Stage), L.P., and Fifth Wall Ventures SPV XXXIX, L.P.	Gray Reed	Jason S. Brookner and Lydia R. Webb	jbrookner@grayreed.com; lwebb@grayreed.com
Counsel to Fifth Wall Early Stage Climate Technology Fund, L.P., Fifth Wall Accelerate (Late Stage), L.P., and Fifth Wall Ventures SPV XXXIX, L.P.	Goodwin Procter LLP	Robert J. Lemons, Debora A. Hoehne, and Artem Skorostensky	RLemons@goodwinlaw.com; DHoehne@goodwinlaw.com; ASkorostensky@goodwinlaw.com
Counsel to SKS Private Equity Co., Ltd.	Baker & McKenzie LLP	Courtney E. Giles	courtney.giles@bakermckenzie.com
Counsel to SKS Private Equity Co., Ltd.	Baker & McKenzie LLP	Blaire A. Cahn	blaire.cahn@bakermckenzie.com
Counsel to SKS Private Equity Co., Ltd.	Baker & McKenzie LLP	Mark D. Bloom	mark.bloom@bakermckenzie.com
Counsel to City of Hopkinsville, Kentucky	Squire Patton Boggs (US) LLP	Michael J. Wray	michael.wray@squirepb.com
Counsel to City of Hopkinsville, Kentucky	Squire Patton Boggs (US) LLP	Kelly Singer	kelly.singer@squirepb.com
Counsel to United Electric Company, Inc.	Jackson Walker LLP	Mike S. Held, J. Machir Stull, and William T. Farmer	mheld@jw.com; mstull@jw.com; wfarmer@jw.com
Counsel to AMCON Industrial	Jackson Walker LLP	Zach McKay	zmckay@jw.com