Fill in this information to identify the case:

Debtor ATP III GP, Ltd.

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number 25-12179

Modified Official Form 410
Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**

Deep Apple Therapeutics, Inc.

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

☑ No

☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
See summary page	
Contact phone 857-352-3657	Contact phone _____
Contact email sliras@appletreepartners.com	Contact email _____

Uniform claim identifier (if you use one):

_ _

4. **Does this claim amend one already filed?**

☑ No

☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

☑ No

☐ Yes. Who made the earlier filing? _____

25121792607100000000000002

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☑ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?** $ 9,000,000.00 . **Does this amount include interest or other charges?**

☑ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Stock Purchase Agreement; See Addendum

9. **Is all or part of the claim secured?**

☑ No

☐ Yes. The claim is secured by a lien on property.

Nature or property:

☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☑ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☑ No

☐ Yes. Identify the property: _____

25121792607100000000000002

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☑ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☑ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/10/2026
MM / DD / YYYY

/s/Spiros Liras
Signature

Print the name of the person who is completing and signing this claim:

Name: Spiros Liras
First name Middle name Last name

Title: Founding Chief Executive Officer

Company: Deep Apple Therapeutics, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic 866-927-7091 | International 310-751-2657

Debtor:
25-12179 - ATP III GP, Ltd.
District:
District of Delaware

Creditor:
Deep Apple Therapeutics, Inc.
Deep Apple Therapeutics, Inc., c/o Spiros Liras
651 Gateway Blvd, Suite 1600

San Francisco, CA, 94080

Phone:
857-352-3657
Phone 2:

Fax:

Email:
sliras@appletreepartners.com

Has Supporting Documentation:
Yes, supporting documentation successfully uploaded
Related Document Statement:

Has Related Claim:
No
Related Claim Filed By:

Filing Party:
Creditor

Other Names Used with Debtor:

Amends Claim:
No
Acquired Claim:
No

Basis of Claim:
Stock Purchase Agreement; See Addendum

Last 4 Digits:
No

Uniform Claim Identifier:

Total Amount of Claim:
9,000,000.00

Includes Interest or Charges:
No

Has Priority Claim:
No

Priority Under:

Has Secured Claim:
No
Amount of 503(b)(9):
No
Based on Lease:
No
Subject to Right of Setoff:
No

Nature of Secured Amount:
Value of Property:
Annual Interest Rate:
Arrearage Amount:
Basis for Perfection:
Amount Unsecured:

Submitted By:
Spiros Liras on 10-Jul-2026 10:54:51 a.m. Pacific Time
Title:
Founding Chief Executive Officer
Company:
Deep Apple Therapeutics, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

ADDENDUM TO PROOF OF CLAIM OF DEEP APPLE THERAPEUTICS, INC.

Deep Apple Therapeutics, Inc. ("Deep Apple") hereby submits this addendum to its proof of claim (the "Proof of Claim") against Debtor ATP III GP, Ltd. ("ATP GP"), as set forth below, and further states as follows:

BACKGROUND

1. On December 9, 2025, and December 15, 2025, January 1, 2026, and January 15, 2026, as applicable (the "Petition Date"), the Debtors each commenced with the Court a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

2. Deep Apple, a non-Debtor Apple Tree portfolio company, is a biotechnology company that applies Machine Learning, advanced computation, and cryogenic electron microscopy structural biology towards the identification of novel small molecule therapeutics for highly validated biological targets in cardiometabolic, inflammatory and neurodegenerative diseases. Under and in connection with that certain Series A Preferred Stock Purchase Agreement, dated as of December 6, 2021 (as the same may have been amended, modified, or supplemented,

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

the "Stock Purchase Agreement"),[2] ATP Life Science Ventures, L.P. ("ATP LP") may provide up to an additional $9,000,000 in funding to Deep Apple.

3. The schedules of assets and liabilities of ATP LP and ATP GP [Docket Nos. 239 & 241] each list Deep Apple as holding a contingent, unliquidated prepetition claim in the amount of $9,000,000.

4. Deep Apple files this Proof of Claim to assert and preserve its right to the $9,000,000 in funding under the Stock Purchase Agreement.

RESERVATION OF RIGHTS

5. Deep Apple reserves the right to amend, reclassify, and/or supplement the Proof of Claim in any manner, and/or to file additional or other proofs of claim for additional or other claims it may have against ATP GP or ATP LP.

6. Deep Apple hereby reserves and preserves its rights of setoff, recoupment or counterclaim, if any, arising out of, or relating to, the Stock Purchase Agreement or any other agreements with ATP GP or ATP LP, whether by operation of law or in equity.

7. The filing of the Proof of Claim is not: (a) a waiver or release of: (i) any right to claim specific assets; (ii) any right of setoff, recoupment or counterclaim; (iii) any right arising by operation of law or in equity; or (iv) Deep Apple's rights against any person, entity or property; (b) a waiver or release of any right or claim of Deep Apple arising out of, or in respect of, the Stock Purchase Agreement, or any other agreement, or any order entered in these cases, or of any other claim, of any nature whatsoever, which Deep Apple has against any person or entity; (c) a waiver of a right to move to withdraw the reference, or otherwise to challenge the jurisdiction of this

[2] A copy of the Stock Purchase Agreement is in the Debtors' possession and thus has not been attached to this Proof of Claim.

Court, with respect to the subject matter of the Proof of Claim, and any objections or other proceeding commenced in these cases against or otherwise involving Deep Apple; or (d) an election of any remedy to the exclusion, express or implied, or any other remedy, all of which rights are expressly reserved and preserved.

8. Further, nothing herein is intended to be, nor shall be deemed to be, a waiver of Deep Apple's rights and claims against any non-Debtor party.