United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- ☐ Apple Tree Life Sciences, Inc. (Case No. 25-12177)
- ☐ ATP Life Science Ventures, L.P. (Case No. 25-12178)
- ☒ ATP III GP, Ltd. (Case No. 25-12179)
- ☐ Apertor Pharmaceuticals, Inc. (Case No. 25-12201)
- ☐ Initial Therapeutics, Inc. (Case No. 25-12202)
- ☐ Marlinspike Therapeutics, Inc. (Case No. 25-12203)
- ☐ Red Queen Therapeutics, Inc. (Case No. 25-12204)
- ☐ Evercrisp Biosciences, Inc. (Case No. 26-10000)
- ☐ Nine Square Therapeutics, Inc (Case No. 26-10001)
- ☐ Nereid Therapeutics Incorporated (Case No. 26-10048)

Modified Official Form 410
Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Apertor Pharmaceuticals, Inc.
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☑ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Murphy & King c/o Andrew G. Lizotte
Name
28 State Street, Suite 3101
Number Street
Boston MA 02109
City State ZIP Code
USA
Country
Contact phone 617-423-0040
Contact email alizotte@murphyking.com

Where should payments to the creditor be sent? (if different)

Apple Tree Partners c/o Jonathan Ravski
Name
230 Park Avenue
Number Street
New York NY 10169
City State ZIP Code
USA
Country
Contact phone 212-468-5836
Contact email jravski@appletreepartners.com

RECEIVED
JUL 08 2026
VERITA GLOBAL

Uniform claim identifier (if you use one): _____

4. Does this claim amend one already filed?

☑ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☑ No
☐ Yes. Who made the earlier filing? _____

25121792607080000000000001

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☑ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$21,000,000

ount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

General Partner Liability Under Series A Preferred Stock Purchase Agreement as amended

9. **Is all or part of the claim secured?**

☑ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

RECEIVED
JUL 08 2026
VERITA GLOBAL

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☑ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☑ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check all that apply:* **Amount entitled to priority**

- ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____
- ☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____
- ☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____
- ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____
- ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____
- ☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☑ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☑ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

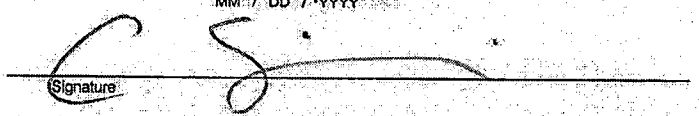
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/01/2026
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name: Edmund (First name) Graziani (Last name)

Title: Chief Executive Officer

Company: Apertor Pharmaceuticals, Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 651 Gateway Blvd, Suite 1600
Number Street

South San Francisco CA 94080 USA
City State ZIP Code Country

Contact phone 650.250.1005 Em edmund@apertorpharma.com

RECEIVED
JUL 08 2026
VERITA GLOBAL

Murphy&King Professional Corporation
Counsellors at Law

Andrew G. Lizotte
Direct Dial: 617-226-3415
Email: alizotte@murphyking.com

July 7, 2026

VIA FEDEX EXPRESS MAIL

Apple Tree Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Hwy., Suite 300
El Segundo, CA 90245

RE: Proofs of claim

Dear Sir or Madam:

Enclosed please find for filing the following proofs of claim against the bankruptcy estates of ATP III GP, Ltd. and ATP Life Science Ventures, L.P. Please note that each claim includes an Official Form 410 and an addendum.

Creditor	Debtor
Apertor Pharmaceuticals, Inc.	ATP III GP, Ltd. 25-12179
Apertor Pharmaceuticals, Inc.	ATP Life Science Ventures, L.P. 25-12178
Evercrisp Biosciences, Inc.	ATP III GP, Ltd. 25-12179
Evercrisp Biosciences, Inc.	ATP Life Science Ventures, L.P. 25-12178
Initial Therapeutics, Inc.	ATP III GP, Ltd. 25-12179
Initial Therapeutics, Inc.	ATP Life Science Ventures, L.P. 25-12178
Marlinspike Therapeutics, Inc.	ATP III GP, Ltd. 25-12179
Marlinspike Therapeutics, Inc.	ATP Life Science Ventures, L.P. 25-12178
Red Queen Therapeutics, Inc.	ATP III GP, Ltd. 25-12179
Red Queen Therapeutics, Inc.	ATP Life Science Ventures, L.P. 25-12178

Please register these claims as filed upon receipt. Thank you for your attention to this matter.

Murphy&King Professional Corporation
Counsellors at Law

Very truly yours,

/s/ Andrew G. Lizotte
Andrew G. Lizotte

www.murphyking.com

28 State Street, Suite 3101
Boston, MA 02109
Tel: 617.423.0400
Fax: 617.423.0498

950 Third Avenue, Suite 1900
New York, NY 10022
O: 212.631.0223
M: 917.882.7178

Addendum to Proof of Claim of
APERTOR PHARMACEUTICALS, INC.

In re: ATP III GP, LTD.
Case No. 25-12179, Jointly Administered
United States Bankruptcy Court for the District of Delaware

Apertor Pharmaceuticals, Inc. ("Claimant"), a debtor under Chapter 11, Case No. 25-12201 before the United States Bankruptcy Court for the District of Delaware, asserts the following claims against ATP III GP, Ltd. (the "General Partner"), as general partner of ATP Life Science Ventures, L.P. ("ATP").

This Addendum constitutes an integral part of the Proof of Claim.

I. Claims

Claimant maintains claims against the General Partner, as general partner of ATP, under the *Apertor Pharmaceuticals, Inc. Series A Stock Purchase Agreement*, as the same may have been amended, modified, or supplemented (the "SPA") and based upon ATP's promise to fund Claimant's operations, as follows:[1]

(i) claims for ATP's remaining share purchase obligations under the SPA totaling $21,000,000.00 as of December 9, 2025, subject to reduction for share purchases made after the petition date;

(ii) direct and consequential damages, in an undetermined amount and in addition to those amounts set forth in (i) above, based upon ATP's failure to timely and fully fulfill its obligation to purchase preferred stock under the terms of the SPA.

ATP is estopped from disavowing its obligations to fund Claimant because it made a promise to Claimant to fund its drug development and ATP had a reasonable expectation that its promise would induce Claimant to proceed with its drug development and to incur substantial obligations in connection therewith. Claimant reasonably relied upon ATP's promise and took actions and incurred obligations to its detriment. Therefore, ATP's promise is binding upon it to avoid injustice to Claimant.

The course of dealing and performance between ATP and Claimant establishes a binding obligation to fund Claimant's continued development of its drug candidate.

The Claimant has performed its research and development obligations under the SPA but, to the extent it is alleged that it has not, any such failure of progress or performance is due to the breach of funding obligations and therefore cannot be cited as a defense.

Claimant's claim against the General Partner arises from its status as general partner of ATP and liability for the obligations of ATP.

---

[1] A copy of the SPA is available upon request.

II. Notices

All notices concerning this Proof of Claim should be sent to all of the following:

Harold B. Murphy
Andrew G Lizotte
Murphy & King, P.C.
28 State Street, Suite 3101
Boston, MA 02109
(617) 423-0400
Email: hmurphy@murphyking.com
alizotte@murphyking.com

III. Reservation of Rights

Claimant reserves the right to amend and/or supplement this Proof of Claim for the purposes and to the extent permitted by applicable law, including to add amounts not stated above including, without limitation, indemnification obligations, fees, costs, expenses, attorneys' fees, and any other charges or amounts due, as appropriate, under applicable bankruptcy and non-bankruptcy law. Claimant reserves all of its rights, remedies, and defenses including, without limitation, the right to amend this proof of claim to include additional charges, adjustments, and the like, as the same become quantified, known, or available. Claimant further reserves the general right to amend, supplement, or modify this claim including, but not limited to, the classification and amount of the claim asserted herein. Claimant further reserves the right to file requests for or otherwise seek payment of administrative expenses or other claims entitled to priority under Sections 503, 506, and 507 of the Bankruptcy Code. Claimant further reserves all rights accruing to it.

The filing of this Proof of Claim is not and shall not be deemed or construed as: (i) a waiver, release, or limitation of Claimant's rights against any person, entity, or property, or any person or entity that is or may become a debtor in a case pending in the Bankruptcy Court; (ii) a consent by Claimant to the jurisdiction of any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Claimant; (iii) a waiver, release, or limitation of Claimant's right to a trial by jury in any court in any proceeding as to any and all matters so triable therein, whether or not the same be designated legal or private rights, or in any case, controversy, or proceeding relating thereto; (iv) a waiver of the right to move to withdraw the reference with respect to the subject matter of this Proof of Claim, any objection thereto or other proceeding which may be commenced in the Debtors' Chapter 11 cases against or otherwise involving Claimant; (v) an election of remedies.