Fill in this information to identify the case:

Debtor ATP Life Science Ventures, L.P.

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number 25-12178

Modified Official Form 410
Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**

Covington and Burling LLP

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

☑ No

☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Covington and Burling LLP 22 Bishopsgate London, London EC2N 4BQ, United Kingdom	
Contact phone _____	Contact phone _____
Contact email jhalstead@cov.com	Contact email _____

Uniform claim identifier (if you use one):

_ _

4. **Does this claim amend one already filed?**

☑ No

☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

☑ No

☐ Yes. Who made the earlier filing? _____

25121782607080000000000006

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☑ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?** $ 21809 . **Does this amount include interest or other charges?**

☑ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Services performed

9. **Is all or part of the claim secured?**

☑ No

☐ Yes. The claim is secured by a lien on property.

Nature or property:

☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☑ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☑ No

☐ Yes. Identify the property: _____

25121782607080000000000006

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☑ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☑ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/08/2026
MM / DD / YYYY

/s/James Halstead
Signature

Print the name of the person who is completing and signing this claim:

Name: James Halstead
First name | Middle name | Last name

Title: Partner

Company: Covington and Burling LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic 866-927-7091 | International 310-751-2657

Debtor:
25-12178 - ATP Life Science Ventures, L.P.
District:
District of Delaware

Creditor:
Covington and Burling LLP
22 Bishopsgate
London, London, EC2N 4BQ
United Kingdom
Phone:
Phone 2:
Fax:
Email:
jhalstead@cov.com

Has Supporting Documentation:
Yes, supporting documentation successfully uploaded
Related Document Statement:

Has Related Claim:
No
Related Claim Filed By:

Filing Party:
Creditor

Other Names Used with Debtor:

Amends Claim:
No
Acquired Claim:
No

Basis of Claim:
Services performed

Last 4 Digits:
No

Uniform Claim Identifier:

Total Amount of Claim:
21809

Includes Interest or Charges:
No

Has Priority Claim:
No

Priority Under:

Has Secured Claim:
No
Amount of 503(b)(9):
No
Based on Lease:
No
Subject to Right of Setoff:
No

Nature of Secured Amount:
Value of Property:
Annual Interest Rate:
Arrearage Amount:
Basis for Perfection:
Amount Unsecured:

Submitted By:
James Halstead on 08-Jul-2026 12:44:46 p.m. Pacific Time
Title:
Partner
Company:
Covington and Burling LLP

VN: 1386D4EBB835CF95EB6DE8F55C014232

COVINGTON

BEIJING BRUSSELS DUBAI FRANKFURT JOHANNESBURG
LONDON LOS ANGELES NEW YORK PALO ALTO
SAN FRANCISCO SEOUL SHANGHAI WASHINGTON

Covington & Burling LLP
One CityCenter
850 Tenth Street, NW
Washington, DC 20001-4956
T +1 202 662 6000

Daniel Finkelman
230 Park Avenue
Suite 2800
New York, NY 10169

May 12, 2022

Invoice No.: 60988698
Account: 043242.00005

Apple Tree Partners

Re: Project Graphite

For professional services rendered in connection with the above referenced matter through April 30, 2022:

Fees:	**$**	**17,731.50**
TOTAL AMOUNT DUE:	**$**	**17,731.50**

Time Detail

Date	Timekeeper	Description	Hours
02/16/22	James M. Garland	Confer with D. Fagan re: investigations firms.	0.20
02/17/22	James M. Garland	Confer with D. Fagan re: investigation firms.	0.20
02/18/22	James M. Garland	Confer with D. Finkelman re: updating research and follow-up re: same.	0.30
02/21/22	James M. Garland	Further confer with D. Finkelman and S. Bishop re: refreshed background inquiry, follow-up with D. Fagan re: same.	0.40
02/23/22	James M. Garland	Confer with S. Bishop re: engagement of investigation firm and follow-up re: same.	0.70
02/25/22	James M. Garland	Confer with S. Bishop re: selection of investigation firm, follow-up with D. Finkelman re: same.	0.60
03/02/22	James M. Garland	Review and comment on press coverage re: DR; follow-up on renewed Kroll engagement.	0.40
03/03/22	James M. Garland	Call with S. Crowder re: follow-on background investigation, email with D. Finkelman re: same.	0.70
03/04/22	James M. Garland	Follow-up on engagement of investigations firm; confer with D. Fagan re: same; review prior Kroll report.	0.90
03/05/22	James M. Garland	Confer with S. Bishop re: Kroll issue.	0.20
03/05/22	Sarah Bishop	Review Kroll report and confer with J. Garland re: investigation firm options.	0.50
03/06/22	James M. Garland	Outreach to Nardello & Co. re: investigation and follow-up re: same.	0.50
03/07/22	James M. Garland	Prepare for, participate in, and follow-up from call with Risk Advisory.	1.70
03/07/22	Sarah Bishop	Correspond with Risk Advisory re: due diligence project.	0.20
03/10/22	James M. Garland	Review and confer re: scoping proposal from Risk Advisory, follow-up with D. Finkelman and S. Bishop re: same.	0.60
03/10/22	Sarah Bishop	Review Risk Advisory scoping questions and confer with J. Garland re: same.	0.70
03/11/22	Sarah Bishop	Confer with J. Garland and C. Ferguson re: Risk Advisory engagement.	0.30
03/14/22	Sarah Bishop	Attention to Risk Advisory engagement letter and confer with C. Ferguson re: same.	0.30
03/16/22	Sarah Bishop	Attention to Risk Advisory engagement agreement.	0.40
03/17/22	James M. Garland	Review and confer re: Risk Advisory proposal.	0.40

Date	Timekeeper	Description	Hours
03/17/22	Sarah Bishop	Attention to Risk Advisory engagement letter, confer with J. Garland and D. Starcher re: same.	0.60
03/21/22	Sarah Bishop	Attention to Risk Advisory engagement letter comments and confer with J. Garland re: same.	0.50
03/22/22	Sarah Bishop	Attention to Risk Advisory engagement letter.	0.20
03/23/22	Sarah Bishop	Attention to Risk Advisory engagement agreement and coordinate execution of same.	0.50
03/24/22	Sarah Bishop	Coordinate execution of Risk Advisory engagement agreement.	0.20
03/28/22	Sarah Bishop	Attend call with Risk Advisory and J. Garland re: preliminary findings; coordinate execution of engagement agreement.	0.70
Total			**12.90**

Timekeeper Summary

Timekeeper	Title	Hours	Rate		Amount
Garland, James M.	Partner	7.80	1,675.00	$	13,065.00
Bishop, Sarah	Special Counsel	5.10	915.00	$	4,666.50
Totals		**12.90**		$	**17,731.50**

Outstanding Invoices

Date	Invoice Number	Fee & Charges	VAT	Total	Credits	Balance
06/28/21	60947585	1,935.50	0.00	1,935.50	0.00	1,935.50
05/12/22	60988698	17,731.50	0.00	17,731.50	0.00	17,731.50
Totals $		**19,667.00**	**0.00**	**19,667.00**	**0.00**	**19,667.00**

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BEIJING BRUSSELS DUBAI FRANKFURT JOHANNESBURG
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Covington & Burling LLP
One CityCenter
850 Tenth Street, NW
Washington, DC 20001-4956
T +1 202 662 6000

Remittance Page

Client Name	Apple Tree Partners
Matter Name	Project Graphite
Date Of Invoice	May 12, 2022
Matter Number	043242.00005
Invoice Number	60988698
Total Amount Due	$17,731.50

Please Submit Remittance to:

Covington & Burling LLP
Attention: Accounting Department
One CityCenter
850 Tenth Street N.W.
Washington D.C. 20001
Fed. Id. No. 53-0188411
(202) 662-6000

Wire Instructions:

US Dollar Payments ($)

Citibank N.A 1101 Pennsylvania Avenue, N.W. Suite 900 Washington, DC 20004	ABA: 254070116 Account No. 9250403781 Account Name: Covington & Burling LLP Swift Code: CITIUS33

Please reference invoice number

Please send remittance details to collections@cov.com

COVINGTON

BEIJING BOSTON BRUSSELS DUBAI FRANKFURT
JOHANNESBURG LONDON LOS ANGELES NEW YORK
PALO ALTO SAN FRANCISCO SEOUL SHANGHAI WASHINGTON

Covington & Burling LLP
22 Bishopsgate
London EC2N 4BQ
T +44 20 7067 2000

Daniel Finkelman
General Counsel
ATP Life Sciences Ventures, L.P.
230 Park Avenue
Suite 2800
New York, NY 10169
United States

30 January, 2026

Invoice No.: 160385
Account: 043242.00003

Apple Tree Partners

Re: General Corporate

For professional services rendered in connection with the above referenced matter through 31 December, 2025:

Fees:	**£**	**4,077.50**
TOTAL AMOUNT DUE:	**£**	**4,077.50**

Terms of Payment: 30 Days from invoice date
VAT registration no. GB 645 6554 15

REGULATED BY THE SOLICITORS REGULATION AUTHORITY
A LIST OF PARTNERS AND THEIR QUALIFICATIONS IS AVAILABLE FOR INSPECTION AT THE ABOVE ADDRESS

Time Detail

Date	Timekeeper	Description	Hours
18/12/25	David N. Fagan	Call with Mr. Finkelman and Mr. Harrison re CFIUS and OFAC.	0.50
18/12/25	Mark E. Plotkin	Conference call with Messrs. Finkelman, Harrison and Fagan on OFAC and CFIUS considerations. Correspondence with Mr. Williams.	0.50
19/12/25	Joshua N. Williams	Prepare for and participate in client call regarding potential SDN designation.	1.40
Total			**2.40**

REGULATED BY THE SOLICITORS REGULATION AUTHORITY
A LIST OF PARTNERS AND THEIR QUALIFICATIONS IS AVAILABLE FOR INSPECTION AT THE ABOVE ADDRESS

Timekeeper Summary

Timekeeper	Title	Hours	Rate		Amount
Plotkin, Mark E.	Partner	0.50	2,250.00	£	1,125.00
Fagan, David N.	Partner	0.50	2,125.00	£	1,062.50
Williams, Joshua N.	Partner	1.40	1,350.00	£	1,890.00
Totals		**2.40**		£	**4,077.50**

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BEIJING BOSTON BRUSSELS DUBAI FRANKFURT
JOHANNESBURG LONDON LOS ANGELES NEW YORK
PALO ALTO SAN FRANCISCO SEOUL SHANGHAI WASHINGTON

Covington & Burling LLP
22 Bishopsgate
London EC2N 4BQ
T +44 20 7067 2000

Remittance Page

Client Name	Apple Tree Partners
Matter Name	General Corporate
Date Of Invoice	30 January, 2026
Matter Number	043242.00003
Invoice Number	160385
Total Amount Due	£4,077.50

Important Notice: Fraud Prevention

For your safety, please exercise vigilance regarding any requests for modifications to our bank account or contact details. Before proceeding with any alterations, kindly verify such requests independently using our official contact information. Your security is of utmost importance to our Firm.

Wire Instructions: Please include invoice number in description

STERLING PAYMENTS (£)

JPMorgan Chase Bank, N.A. London 25 Bank Street Canary Wharf London, E14 5JP U.K.	Beneficiary Bank Name: JPMorgan Chase Bank, N.A. London Beneficiary Bank SWIFT: CHASGB2L Beneficiary Bank Sort Code: 60-92-42 Ultimate Beneficiary Name: COVINGTON & BURLING LLP Ultimate Beneficiary Account: 16238426 Ultimate Beneficiary IBAN: GB49CHAS60924216238426

Terms of Payment: 30 Days from invoice date

Please send remittance details to collections@cov.com

VAT registration no. GB 645 6554 15

REGULATED BY THE SOLICITORS REGULATION AUTHORITY
A LIST OF PARTNERS AND THEIR QUALIFICATIONS IS AVAILABLE FOR INSPECTION AT THE ABOVE ADDRESS