IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Apple Tree Life Sciences, Inc., *et al.*,[1] Debtors.	Chapter 11 Case No. 25-12177 (LSS) (Jointly Administered) **Hearing Date: *Only if objections are filed*** **Obj. Deadline: November 24, 2026 at 4:00 p.m. (ET)**

SUMMARY OF NINTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Name of Applicant:	Cole Schotz P.C.
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Apple Tree Life Sciences, Inc. *et al.*
Date of retention:	March 5, 2026, *effective as of* January 23, 2026 [Docket No. 443]
Period for which compensation and reimbursement is sought:	October1, 2026 through October 31, 2026
Amount of compensation sought as actual, reasonable and necessary:	$90,987.20 (80% of $113,734.00)
Amount of expense reimbursement sought as actual, reasonable and necessary:	$558.50
This is a:	__X__ monthly ___ interim ___ final application

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

25121772611100000000000004

Prior Applications:

Monthly Application		Requested Fees and Expenses		Approved Fees and Expenses		Holdback
Monthly Fee Period, Application Docket No., and Date Filed	**CNO Docket No. and Date Filed**	**Total Fees Requested**	**Total Expenses Requested**	**Total Fees Approved**	**Total Expenses Approved**	**Fees Holdback (20%)**
01/23/26-02/28/26 D.I. 459 03/10/26	D.I. 479 03/25/26	$580,496.50	$3,420.26	$464,397.20	$3,420.26	$116,099.30
03/01/26-03/31/26 D.I. 533 04/13/26	D.I. 605 04/28/26	$108,203.00	$15,432.01	$86,562.40	$15,432.01	$21,640.60
04/01/26-04/30/26 D.I. 660 5/13/26	D.I. 722 05/29/26	$226,336.00	$2,243.36	$181,068.80	$2,243.36	$45,267.20
05/01/2026-05/30/26 D.I. 782 6/11/26	D.I. 842 06/11/26	$218,688.00	$6,462.15	$174,950.40	$6,462.15	$43,737.60
06/01/26-06/30/26 D.I. 928 07/14/26	D.I. 1025 08/05/26	$196,845.00	$752.60	$157,476.00	$752.60	$39,369.00
07/01/26-07/31/26 D.I. 1037 08/11/26	D.I. 1085 08/26/26	$311,825.50	$2,510.64	$249,460.40	$2,510.64	$62,365.10
08/01/26-08/31/26 D.I. 1126 09/10/2026	D.I. 1168 09/25/26	$138,857.00	$1,503.57	$111,085.50	$1,503.57	$27,771.50

09/01/26-09/30/26 D.I. 1206 10/12/2026	D.I. 1266 10/27/2026	$25,590.40	$565.50	$20,590.40	$565.50	$5,000.00
TOTAL		**$1,806,841.40**	**$32,890.09**	**$1,445,591.10**	**$32,890.09**	**$361,250.30**

APPLE TREE LIFE SCIENCES, INC., *ET AL.*

SUMMARY OF BILLING BY PROFESSIONAL
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Name of Professional Person	Date of Bar Admission	Position (Department)	Hourly Billing Rate[1]	Total Billed Hours	Total Compensation
Justin R. Alberto	2008	Member (Bankruptcy)	$1,300.00	40.5	$52,650.00
Patrick J. Reilley	2003	Member (Bankruptcy)	$1,080.00	24.3	$26,244.00
Jack M. Dougherty	2021	Associate (Bankruptcy)	$750.00	24.9	$18,675.00
Carol E. Thompson	2022	Associate (Bankruptcy)	$585.00	20.1	$11,758.50
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Larry S. Morton	N/A	Paralegal (Bankruptcy)	$440.00	6.5	$2,860.00
Pauline Z. Ratkowiak	N/A	Paralegal (Bankruptcy)	$445.00	0.7	$311.50
Blended Rate: $950.95			**TOTAL**	**119.60**	**$113,734.00**

[1] This rate is Cole Schotz P.C.'s regular hourly rate for legal services. All hourly rates are adjusted by Cole Schotz P.C. on a periodic basis (the last such adjustment occurred on September 1, 2026).

APPLE TREE LIFE SCIENCES INC., *ET AL.*

COMPENSATION BY PROJECT CATEGORY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

	TOTAL HOURS	TOTAL FEES
ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	23.4	$19,827.00
CASE ADMINISTRATION	7.2	$5,021.50
CASH COLLATERAL AND DIP FINANCING	0.9	$675.00
CLAIMS ANALYSIS, ADMINSTRATION AND OBJECTIONS	2.2	$1,963.50
COMMITTEE MATTERS AND CREDITOR MEETINGS	10.5	$9,624.00
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PREPARATION FOR AND ATTENDANCE AT HEARINGS	16.3	$14,490.00
REORGANIZATION PLAN	20.9	$25,938.00
RETENTION MATTERS	2.4	$2,757.00
GENERAL CORPORATE ADVICE	21.9	$21,754.50
TOTAL	**119.6**	**$113,734.00**

APPLE TREE LIFE SCIENCES, INC., *ET AL.*

EXPENSE SUMMARY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Court Fees	PACER Service Center	$49.90
Data Host	Relativity	$488.00
Photocopy/Printing/Scanning		$19.60
Telecommunications		$1.00
TOTAL		**$558.50**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Apple Tree Life Sciences, Inc., *et al.*,[1] Debtors.	Chapter 11 Case No. 25-12177 (LSS) (Jointly Administered) **Hearing Date: *Only if objections are filed*** **Obj. Deadline: November 24, 2026 at 4:00 p.m. (ET)**

NINTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Cole Schotz P.C. (the "Applicant" or "Cole Schotz"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of Apple Tree Life Sciences, Inc. and the above-captioned debtors and debtors in possession (collectively, the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application"), pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), (iii) Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[Docket No. 181] (the "Interim Compensation Order"),[2] for allowance of compensation for services rendered and reimbursement of expenses for the period from October 1, 2026 through October 31, 2026 (the "Application Period"), and respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider the Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Pursuant to Local Rule 9013-1(f), the Committee consents to entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code. Such relief also is warranted under Bankruptcy Rule 2016, Local Rule 2016-1 and the Interim Compensation Order.

Background

A. The Chapter 11 Cases

4. Commencing on December 9, 2025 (the "Initial Petition Date") and on certain dates thereafter (collectively with the Initial Petition Date, the "Petition Dates"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. These Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

5. On January 20, 2026, the Office of the United States Trustee for Region 3 (the "U.S. Trustee") filed a notice appointing a three-member Committee consisting of: (i) Fujifilm Cellular Dynamics Inc.; (ii) Global Project Partners, LLC; and (iii) Baylor College of Medicine. *See* Docket No. 194. Baylor College of Medicine serves as the chairperson of the Committee.

B. The Retention of Cole Schotz

6. On February 4, 2026, the Committee applied to the Court for an order authorizing the retention and employment of Cole Schotz as counsel to the Committee, effective as of January 23, 2026. *See* Docket No. 266.

7. On March 5, 2026, the Court entered the *Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Counsel to the Official Committee of Unsecured Creditors Effective as of January 23, 2026* [Docket No. 443] authorizing the retention and employment of Cole Schotz as counsel to the Committee.

C. The Interim Compensation Order

8. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in these Chapter 11 Cases. Specifically, the Interim Compensation Order provides that on or after the tenth day of each month following the month for which compensation is sought, each Professional seeking compensation may file an application (each, a "Monthly Fee Statement") for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month and serve such Monthly Fee Statement on the Notice Parties. *See* Interim Compensation Order ¶ 2(a). Provided that there are no objections to the Monthly Fee Statement filed within fourteen (14) days after service of a Monthly Fee Statement, a Professional may file a certificate of no objection with the Court with respect to the unopposed portion of the compensation and expenses requested in its Monthly Fee

Statement, after which the Debtors are authorized to pay such Professional eighty percent (80%) of the fees and one-hundred percent (100%) of the expenses requested in such Monthly Fee Statement. *Id.* ¶ 2(b).

Relief Requested

9. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Cole Schotz is seeking compensation in the amount of $90,987.20, which is equal to eighty percent (80%) of the $113,734.00 in fees for professional services rendered by Cole Schotz during the Application Period. This amount is derived solely from the applicable hourly billing rates of Cole Schotz personnel who rendered such services to the Committee. In addition, Cole Schotz is seeking reimbursement of expenses incurred during the Application Period in the amount of $558.50.

D. Compensation Requested

10. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by Cole Schotz with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-1(d) in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth of an hour, time entries are presented chronologically in categories and all meetings or hearings are individually identified. *See* DEL. BANKR. L.R. 2016-1(d).

11. The attorneys and professionals who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought for each category.

E. Expense Reimbursement

12. Cole Schotz incurred out-of-pocket expenses during the Application Period in the amount of $558.50. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by Cole Schotz in the performance of services rendered as counsel to the Committee. The expenses are broken down into categories of charges, including among other things, the following charges: photocopying, scanning and printing, telecopy, telephone, Court fees, transcription charges, filing fees, telephonic appearances, legal research and other non-ordinary expenses. *See* DEL. BANKR. L.R. 2016-1(e).[3]

Valuation of Services

13. Attorneys and professionals of Cole Schotz have expended a total of 119.60 hours in connection with this matter during the Application Period.

14. The amount of time spent by each of the professionals providing services to the Committee for the Application Period is set forth in **Exhibit A**. The rates are Cole Schotz's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Cole Schotz for the Application Period as counsel to the Committee in these Chapter 11 Cases is $113,734.00.

15. Cole Schotz believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto comply with the requirements of Local Rule 2016-1.

16. Cole Schotz's itemized time records for professionals performing services for the Committee during the Application Period are attached hereto as **Exhibit C**.

[3] In accordance with Local Rule 2016-1(e)(iii), Cole Schotz does not charge more than $0.10 per page for photocopies. Applicant does not surcharge for computerized research. *See* DEL. BANKR. L.R. 2016-1(e)(iii).

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

No Prior Request

18. No prior request for the relief sought in the Application has been made to this or any other court.

Certificate of Compliance and Waiver

19. The undersigned representative of Cole Schotz certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Cole Schotz believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

20. Cole Schotz will provide notice of this Application by electronic mail to: (i) counsel to the Debtors; (ii) the U.S. Trustee; and (iii) those persons who have formally appeared in these Chapter 11 Cases and requested service pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, Cole Schotz submits that no other or further notice of the Application is required.

Conclusion

WHEREFORE, Cole Schotz respectfully requests (a) allowance of compensation for professional services rendered to the Committee during the Application Period in the amount of $90,987.20 (80% of $113,734.00) and reimbursement for actual and necessary expenses incurred

during the Application Period in the amount of $558.50; (b) payment by the Debtors of the foregoing amounts; and (c) such other and further relief as the Court deems just and proper.

Dated: November 10, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Carol E. Thompson
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
Carol E. Thompson (No. 6936)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com
cthompson@coleschotz.com

Counsel to the Official Committee of Unsecured Creditors of Apple Tree Life Sciences, Inc. et al.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Apple Tree Life Sciences, Inc., *et al.*,[1] Debtors.	Chapter 11 Case No. 25-12177 (LSS) (Jointly Administered) **Hearing Date: *Only if objections are filed*** **Obj. Deadline: November 24, 2026 at 4:00 p.m. (ET)**

NOTICE OF NINTH MONTHLY FEE APPLICATION OF COLE SCHOTZ P.C., COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

PLEASE TAKE NOTICE that, on November 10, 2026, Cole Schotz P.C. filed with the United States Bankruptcy Court for the District of Delaware (the "Court") the *Ninth Monthly Fee Application of Cole Schotz P.C., Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2026 Through October 31, 2026* (the "Application"), which seeks approval of professional services rendered to the Committee in the amount of $90,987.20 (80% of $113,734.00), together with reimbursement of expenses in the amount of $558.50.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on November 24, 2026 (the "Objection Deadline")**: (i) co-counsel to the Debtors, (a) Quinn Emanuel Urquhart & Sullivan, LLP, 295 5th Avenue, 9th Floor, New York, New York 10016 (Attn: Andrew M. Berdon (andrewberdon@quinnemanuel.com) and Patricia B. Tomasco (pattytomasco@quinnemanuel.com)) and Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, California 90017 (Attn: Eric D. Winston (ericwinston@quinnemanuel.com)); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801-6108 (Attn: L. Katherine Good (kgood@potteranderson.com) and Brett M. Haywood (bhaywood@potteranderson.com)); and (c) Murphy & King, P.C., 28 State Street, Suite 3101, Boston, Massachusetts 02109 (Attn: Harold B. Murphy (hmurphy@murphyking.com) and Andrew G. Lizotte (alizotte@murphyking.com)); (ii) co-counsel to the Fund Debtor, (a) DLA Piper LLP (US), 1201 North Market Street, Suite

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

2100, Wilmington, Delaware, 19801 (Attn: R Craig Martin (craig.martin@us.dlapiper.com); and (b) Eldridge Legal LLP, Suite F, Third Floor, Century Yard, Cricket Square, PO Box 30112, KY1-1201 (Attn: James Eldridge (james.eldridge@eldridge legal.com)); (iii) the U.S. Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Hannah McCollum (hannah.mccollum@usdoj.gov) and Megan Seliber (megan.seliber@usdoj.gov)); (iv) counsel to the Official Committee of Unsecured Creditors, Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin Alberto (jalberto@coleschotz.com) and Patrick Reilley (preilley@coleschotz.com); and (v) the Court Appointed Fee Examiner, Rucki Fee Review, LLC, 1111 Windon Drive, Wilmington Delaware 19803 (Attn: Justin Rucki (justinrucki@ruckifeereview.com)).

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 181], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED, OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 6TH FLOOR, COURTROOM NO. 2, 824 NORTH MARKET STREET, WILMINGTON, DELAWARE 19801.

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Dated: November 10, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Carol E. Thompson

Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6794)
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preilley@coleschotz.com
jdougherty@coleschotz.com
cthompson@coleschotz.com

Counsel to the Official Committee of Unsecured Creditors of Apple Tree Life Sciences, Inc. et al.

EXHIBIT A

APPLE TREE LIFE SCIENCES, INC., *ET AL.*

COMPENSATION BY PROJECT CATEGORY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

	TOTAL HOURS	TOTAL FEES
ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	23.4	$19,827.00
CASE ADMINISTRATION	7.2	$5,021.50
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APPLE TREE LIFE SCIENCES, INC., *ET AL.*

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Blended Rate: $950.95			**TOTAL**	**119.60**	**$113,734.00**

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EXHIBIT B

APPLE TREE LIFE SCIENCES, INC., *ET AL.*

EXPENSE SUMMARY
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
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Telecommunications		$1.00
TOTAL		**$558.50**

EXHIBIT C

APPLE TREE LIFE SCIENCES, INC., *ET AL.*

ITEMIZED TIME RECORDS
OCTOBER 1, 2026 THROUGH OCTOBER 31, 2026

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
500 Delaware Avenue
Suite 600
Wilmington, DE 19801

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

APPLE TREE LIFE SCIENCES
C/O PERRY MANDARINO
230 PARK AVENUE, SUITE 2800
NEW YORK, NY 10169

Invoice Date: November 4, 2026
Invoice Number: 1051893
Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS Matter Number: 71018-0001

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2026

ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363) 23.40 19,827.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/26	JMD	REVIEW DUNDON MARKETING STATUS UPDATE	0.20	150.00
10/21/26	PJR	CALL WITH C. MARTIN RE: CASE STATUS AND SALE ISSUES	0.20	216.00
10/22/26	PJR	CONFERENCE WITH J. ALBERTO RE: SALE ISSUES (.1); EMAIL TO C. MARTIN RE: SALE AND BID ISSUES (.1)	0.20	216.00
10/23/26	JMD	REVIEW PLAN TERM SHEET, DIP TERM SHEET, AND RELATED LETTERS	1.00	750.00
10/23/26	PJR	REVIEW AND ANALYSIS RE: SALE AND LOI ISSUES (2.2); CALL WITH COUNSEL FOR THE DEBTORS AND RIGMORA RE: BID ISSUES (.8); CALL WITH J. ALBERTO AND P. MANDARINO RE: BID ISSUES (.2)	3.20	3,456.00
10/23/26	CET	REVIEW LETTER OF INTENT FOR SALE PROCESS AND RELATED TERM SHEET	1.30	760.50
10/24/26	CET	DRAFT SALE PROCESS SUMMARY FOR UCC (.1); EMAILS WITH COLE SCHOTZ AND UCC RE: SAME (.2); REVIEW LETTER OF INTENT/ BIDS FOR SALE OF ASSETS (.6)	0.90	526.50
10/25/26	CET	REVISE COMMITTEE UPDATE EMAIL RE: SALE PROCESS (.2); EMAILS WITH COLE SCHOTZ RE: SAME (.1)	0.30	175.50
10/25/26	PJR	REVIEW AND ANALYZE LOI AND DRAFT RELATED SUMMARY	2.40	2,592.00
10/26/26	CET	REVIEW LOI SUMMARY PROVIDED BY B. RILEY AND RELATED TERM SHEETS	1.50	877.50
10/26/26	PJR	EMAILS TO AND FROM J. ALBERTO AND DUNDON WORKING GROUP RE: BID ISSUES	0.10	108.00
10/26/26	PJR	CONFER WITH J. ALBERTO RE: SALE ISSUES (.2); REVIEW AND ANALYSIS OF BID PROPOSALS (.8); EMAILS TO AND FROM DUNDON TEAM RE: SALE AND BID ISSUES (.1)	1.10	1,188.00
10/27/26	PJR	CALL WITH J. NAHAS RE: SALE AND BID ISSUES (.2); REVIEW AND ANALYSIS RE: SUMMARY OF BIDS (.7); CALL WITH COUNSEL FOR OFFICEHOLDERS RE: SALE STATUS (.7);	1.60	1,728.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/28/26	CET	ANALYZE BIDS (1.2); CONDUCT RESEARCH RE: SALE (1.7); CONFER WITH P. REILLEY (.3) AND J. ALBERTO (.1) RE: SAME	3.30	1,930.50
10/28/26	PJR	CONFER WITH C. THOMPSON RE: SALE ISSUES (.2); RESEARCH, REVIEW AND ANALYSIS RE: SALE AND EQUITY ISSUES (1.7); CONFER WITH J. ALBERTO RE: SALE ISSUES (.1); EMAILS TO AND FROM C. MARTIN RE: SALE ISSUES (.1)	2.10	2,268.00
10/29/26	CET	CALL WITH COLE SCHOTZ, DLA, LANDIS, AND DEBEVOISE RE: SALE PROCESS	1.00	585.00
10/29/26	PJR	CALL WITH J. ALBERTO RE: SALE ISSUES (.3); CALL WITH COUNSEL FOR RIGMORA AND FUND RE: SALE AND BID ISSUES (.8)	1.10	1,188.00
10/30/26	CET	REVIEW EMAILS WITH COLE SCHOTZ AND COMMITTEE RE: SALE PROCESS AND RELATED ISSUES (.3); REVIEW OF UPDATED LOI COMPARISON DECK (1.6)	1.90	1,111.50
CASE ADMINISTRATION			**7.20**	**5,021.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/26	PJR	REVIEW OFFICEHOLDERS MOTION FOR CLARIFICATION	0.30	324.00
10/05/26	JRA	CORRESPOND WITH CS AND DEBTORS RE WEEKLY CALL	0.20	260.00
10/06/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES AND HEARING DATE	0.30	132.00
10/07/26	PJR	EMAILS TO AND FROM C. MARTIN RE: EXTENSION OF DEADLINES	0.10	108.00
10/08/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM TWO DISTRICT COURT APPEAL DOCKET REPORTS	0.40	176.00
10/09/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH RESPONSE DEADLINES TO REPLY BRIEFS AND ANSWERING BRIEFS	0.30	132.00
10/09/26	JRA	REVIEW THIRD REPORT	0.20	260.00
10/12/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION/FILING DEADLINES	0.30	132.00
10/15/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
10/16/26	LSM	COMPILE AND CIRCULATE TO CS TEAM TWO DISTRICT COURT APPEAL DOCKET REPORTS	0.30	132.00
10/16/26	LSM	ASSEMBLE ELECTRONIC HEARING BINDER FOR OCTOBER 19, 2026 HEARING AND FORWARD SAME TO J. ALBERTO	0.60	264.00
10/16/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH HEARING DATE	0.10	44.00
10/19/26	CET	CALL WITH COLE SCHOTZ, POTTER ANDERSON, AND DUNDON TEAMS RE: CASE UPDATE	0.50	292.50

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/26	PJR	CALL WITH COMMITTEE AND DEBTOR PROFESSIONALS RE: CASE STATUS AND OPEN ISSUES	0.50	540.00
10/20/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
10/26/26	CET	CALL WITH COLE SCHOTZ, POTTER ANDERSON, AND QUINN EMANAEUL RE: CASE STATUS AND STRATEGY	0.20	117.00
10/26/26	PJR	CALL WITH COUNSEL FOR THE DEBTORS RE: CASE STATUS AND OPEN ISSUES	0.20	216.00
10/29/26	PJR	CALL WITH QUINN WORKING GROUP RE: CASE STATUS AND OPEN ISSUES (.8); CALL WITH C. MARTIN AND J. ALBERTO RE: CASE STATUS AND NEXT STEPS (.3)	1.10	1,188.00
10/29/26	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	88.00
10/29/26	LSM	REVIEW EMAILS REGARDING STATUS CONFERENCE UPDATE	0.30	132.00
10/30/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM TWO DISTRICT COURT APPEAL DOCKET REPORTS	0.40	176.00
10/30/26	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH REVISED DEADLINES REGARDING AMENDED BRIEFING SCHEDULE	0.30	132.00
CASH COLLATERAL AND DIP FINANCING			**0.90**	**675.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/27/26	JMD	REVIEW TERM SHEETS OVERVIEW PREPARED BY DUNDON	0.50	375.00
10/27/26	JMD	BRIEFLY REVIEW B. RILEY LOI COMPARISON DECK	0.40	300.00
CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS			**2.20**	**1,963.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/26	JRA	REVIEW EMAILS RE ORDER EXTENDING BAR DATE	0.30	390.00
10/02/26	CET	CALL WITH DLA PIPER RE: BAR DATE ORDER	0.10	58.50
10/05/26	JRA	EMAILS WITH CS RE EXTENDING OFFICEHOLDERS' PROOF OF CLAIM DEADLINE	0.30	390.00
10/05/26	PJR	CONFER WITH C. THOMSON RE: BAR DATE ISSUES (.1); REVIEW CERTIFCATION RE: EXTENSION OF BAR DATE (.1); EMAILS TO AND FROM COUNSEL FOR OFFICEHOLDERS RE: EXTENSION OF BAR DATE (.1)	0.30	324.00
10/23/26	JMD	REVIEW SCHEDULES IN CONNECTION WITH COMMITTEE MEMBER CLAIMS ANALYSIS	0.30	225.00
10/28/26	PJR	EMAILS TO AND FROM C. MARTIN RE: SECURED CLAIM ISSUES	0.10	108.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/29/26	CET	EMAILS WITH COLE SCHOTZ AND DUNDON TEAM RE: CLAIMS ANAYLSIS (.2); REVIEW CLAIMS ANALYSIS (.6)	0.80	468.00
COMMITTEE MATTERS AND CREDITOR MEETINGS			**10.50**	**9,624.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/12/26	PJR	CALL WITH J. ALBERTO RE: CASE STATUS AND COMMITTEE ISSUES	0.10	108.00
10/13/26	PJR	REVIEW AND REVISE COMMITTEE UPDATE	0.20	216.00
10/13/26	JMD	EMAIL J. ALBERTO AND P. REILLEY RE: COMMITTEE UPDATE	0.10	75.00
10/13/26	JMD	DRAFT EMAIL TO COMMITTEE MEMBERS RE: 10/19 HEARING AND DRAFT UCC OBJECTION	1.20	900.00
10/13/26	JMD	REVISE COMMITTEE UPDATE EMAIL AND OBJECTION TO CAYMAN OFFICEHOLDER CORPORATE GOVERNANCE MOTION TO INCORPORATE COMMENTS FROM J. ALBERTO AND P. REILLEY AND EMAIL UCC MEMBERS RE: SAME	0.40	300.00
10/18/26	JMD	DRAFT EMAIL TO UCC MEMBERS RE: 10/19 HEARING	0.80	600.00
10/19/26	PJR	EMAILS TO AND FROM J. DOUGHERTY AND J. ALBERTO RE: COMMITTEE UPDATE	0.10	108.00
10/19/26	JRA	CORRESPOND WITH CS RE TODAY'S HEARING AND UCC UPDATE	0.50	650.00
10/19/26	JMD	REVISE UCC UPDATE EMAIL RE: 10/19 HEARING TO INCORPORATE J. ALBERTO COMMENTS (.2); EMAIL UCC MEMBERS RE: SAME (.1)	0.30	225.00
10/23/26	JRA	CORRESPOND WITH CS RE UCC UPDATE EMAIL	0.50	650.00
10/23/26	CET	DRAFT UCC UPDATE RE: BID DEADLINE AND RELATED SALE PROCESS ISSUES (.1); EMAILS WITH COLE SCHOTZ, DUNDON, AND COMMITTEE (.1)	0.20	117.00
10/25/26	PJR	CALL WITH J. ALBERTO RE: COMMITTEE ISSUES (.1); EMAILS TO AND FROM COLE SCHOTZ WORKING GROUP RE: COMMITTEE AND SALE ISSUES (.2)	0.30	324.00
10/27/26	JRA	CORRESPOND WITH CS RE UCC UPDATE EMAIL	0.40	520.00
10/27/26	JMD	REVIEW EMAIL FROM P. REILLEY TO COMMITTEE MEMBERS RE: CASE UPDATE	0.20	150.00
10/27/26	PJR	CONFER WITH J. ALBERTO RE: SALE AND COMMITTEE ISSUES (.1); DRAFT COMMITTEE UPDATE AND SUMMARY OF SALE ISSUES (.9); EMAILS TO AND FROM DUNDON WORKING GROUP RE: COMMITTEE UPDATE (.1)	1.10	1,188.00
10/28/26	CET	DRAFT COMMITTEE UPDATE EMAIL RE: STATUS CONFERENCE AND RECENT PLEADINGS (.3); EMAILS WITH COLE SCHOTZ TEAM RE: SAME (.2); REVIEW OCTUS ARTICLE RE: STATUS CONFERENCE (.1)	0.60	351.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/29/26	CET	DRAFT COMMITTEE UPDATE EMAIL RE: SALE PROCESS (1.1); EMAILS WITH COLE SCHOTZ RE: SAME (.3); CALL WITH P. REILLEY RE: SAME (.2)	1.60	936.00
10/29/26	PJR	CALL WITH C. THOMPSON RE: COMMITTEE ISSUES (.1); REVIEW COMMITTEE UPDATE (.2); EMAILS TO AND FROM COLE SCHOTZ AND DUNDON WORKING GROUPS: COMMITTEE ISSUES (.2)	0.50	540.00
10/29/26	JMD	REVIEW EMAIL FROM C. THOMPSON RE: COMMITTEE UPDATE	0.20	150.00
10/30/26	JRA	DRAFT UPDATE TO UCC	1.00	1,300.00
10/30/26	PJR	REVIEW CORRESPONDENCE WITH COMMITTEE MEMBERS RE: CASE STATUS AND UPDATE	0.20	216.00

FEE APPLICATION MATTERS/OBJECTIONS **6.80** **4,746.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/26	JMD	REVIEW DOCKET RE: INQUIRY FROM C. PODESFINSKI RE: CNO ISSUES (.1); EMAIL C. PODESFINSKI RE: SAME (.1)	0.20	150.00
10/08/26	CET	REVIEW AND REVISE DUNDON FEE APPLICATION (.5); EMAILS WITH COLE SCHOTZ AND DUNDON RE: SAME (.1); DRAFT COLE SCHOTZ FEE APPLICATION (.4)	1.00	585.00
10/09/26	JRA	EMAILS WITH DLA RE FEE ISSUE	0.20	260.00
10/12/26	CET	DRAFT COLE SCHOTZ FEE APPLICATION FOR SEPTEMBER (.5); EMAILS WITH COLE SCHOTZ AND DUNDON RE: FILING SEPTEMBER FEE APPLICATIONS (.2); FINALIZE COLE SCHOTZ AND DUNDON FEE APPLICATIONS FOR FILING (.2)	0.90	526.50
10/12/26	LSM	REVISE, FILE AND ORGANIZE SERVICE TO TWO EIGHTH MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ AND DUNDON	0.80	352.00
10/12/26	JRA	CORRESPOND WITH CS RE FEE APP	0.40	520.00
10/15/26	JRA	EMAILS WITH CS RE FEE APPS	0.10	130.00
10/15/26	JMD	REVIEW FUND-DEBTOR OBJECTION TO QUINN EMANUEL FEE APP	0.10	75.00
10/15/26	PJR	REVIEW OBJECTION TO QUINN FEE APPLICATION	0.10	108.00
10/21/26	CET	REVIEW MONTHLY FEE APPLICATION OF QUINN EMANAUEL (D.I. 1240)	0.20	117.00
10/25/26	JMD	EMAIL C. THOMPSON RE: FEE EXAMINER REPORTS	0.10	75.00
10/26/26	JMD	REVIEW DEBTORS' DRAFT COC RE: 2ND INTERIM FEE ORDER AND CONFIRM ACCURACY RE: SAME (.3); EMAILS W/ C. PODESFINSKI RE: SAME (.1); EMAIL E. RETCHER RE: SAME (.1)	0.50	375.00
10/26/26	JMD	EMAIL C. PODESFINSKI RE: FEE ORDER	0.10	75.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/26/26	JMD	BRIEFLY REVIEW FEE EXAMINER FINAL REPORT RE: COLE SCHOTZ 2ND INTERIM FEE APP	0.20	150.00
10/26/26	JMD	EMAILS W/ C. PODESFINSKI AND L. MORTON RE: CNO'S RE: COLE SCHOTZ AND DUNDON 8TH MONTHLY FEE APPS	0.10	75.00
10/26/26	JRA	EMAILS WITH CS RE FEE APPS	0.30	390.00
10/26/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE FEE EXAMINER'S FINAL REPORTS FOR COLE SCHOTZ AND FOR DUNDON	0.20	89.00
10/27/26	JMD	REVIEW DRAFT CNO'S RE: CS AND DUNDON 8TH MONTHLY FEE APPS (.2); EMAIL C. THOMPSON AND L. MORTON RE: SAME (.1)	0.30	225.00
10/27/26	CET	REVIEW CNOS FOR COLE SCHOTZ AND DUNDON 8TH MONTHLY AND EMAILS WITH COLE SCHOTZ TEAM RE: FILING OF SAME	0.20	117.00
10/27/26	LSM	DRAFT TWO CERTIFICATES OF NO OBJECTIONS REGARDING EIGHTH MONTHLY FEE APPLICATIONS FOR DUNDON AND COLE SCHOTZ	0.40	176.00
10/27/26	LSM	UPDATE, FILE AND CIRCULATE TO CS TEAM AND CO-COUNSEL TWO CERTIFICATES OF NO OBJECTION REGARDING EIGHTH MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ AND DUNDON	0.40	176.00
FOREIGN LAW/PROCEEDINGS/REGS; NON-DEBTOR AFFILIATE JV MATTER			**0.70**	**866.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/15/26	PJR	CALL WITH J. ALBERTO RE: APPOINTMENT ISSUES (.1); REVIEW REVISED ORDER FOR CLARIFICATION (.1)	0.20	216.00
10/17/26	JRA	REVIEW CAYMAN CROSS BORDER PROTOCOL	0.50	650.00
GENERAL CORPORATE ADVICE			**21.90**	**21,754.50**

DATE	INITIALS	Description	HOURS	AMOUNT
10/05/26	JRA	REVIEW OFFICE HOLDER MOTION CLARIFYING ITS GOVERNANCE RIGHTS	0.50	650.00
10/06/26	JRA	CORRESPOND WITH POTTER RE GOVERNANCE MATTERS	0.50	650.00
10/07/26	JMD	REVIEW EMAILS FROM C. MARTING AND P. REILLEY RE: EXTENDED OBJECTION DEADLINE ON OFFICEHOLDERS MOTION TO CONFIRM AUTHORITY & CALENDAR SAME TO CS TEAM	0.10	75.00
10/07/26	PJR	CALL WITH J. ALBERTO AND DEBTORS COUNSEL RE: PORTCO ISSUES (.4); CALL WITH J. ALBERTO RE: CASE STATUS AND CORPORATE ISSUES (.2); CALL WITH C. MARTIN AND J. ALBERTO RE: BOARD ISSUES (.4); REVIEW OFFICEHOLDER MOTION FOR CLARIFICATION (.3)	1.30	1,404.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/07/26	JMD	BEGIN DRAFTING OUTLINE OF RESPONSE TO FUND DEBTOR'S MOTION TO CLARIFY RIGHTS TO REMOVE DIRECTORS & OFFICERS (.4); RESEARCH RE: SAME (.3)	0.70	525.00
10/07/26	JMD	REVIEW DEBTOR MOTION TO CONFIRM/FOR CLARIFICATION OF ITS RIGHTS TO REMOVE, REPLACE, OR APPOINT NEW OFFICERS OR DIRECTORS & PROPOSED ORDER RE: SAME (.6); DRAFT EMAIL TO J. ALBERTO AND P. REILLEY RE: SAME (.2)	0.80	600.00
10/07/26	JRA	CORRESPOND WITH CS AND QUINN (.6) AND ANALYZE GOVERNANCE ISSUE (.9)	1.50	1,950.00
10/07/26	JRA	T/C WITH PORTCO'S RE GOVERNANCE ISSUES	0.50	650.00
10/07/26	JRA	FURTHER CORRESPONDENCE WITH CS AND DLA RE GOVERNANCE ISSUE	0.70	910.00
10/07/26	JMD	REVIEW EMAIL FROM J. ALBERTO RE: RESPONSE TO FUND DEBTOR MOTION TO CLARIFY GOVERNANCE AUTHORITY	0.10	75.00
10/09/26	PJR	REVIEW DRAFT RESPONSE RE: MOTION TO CLARIFY	0.20	216.00
10/12/26	JMD	EMAILS W/ J. ALBERTO AND P. REILLEY RE: OPPOSITION TO OFFICEHOLDERS' MOTION FOR CLARIFICATION	0.20	150.00
10/12/26	JMD	CALL W/ P. REILLEY RE: UCC OBJECTION TO OFFICEHOLDERS' CLARIFICATION MOTION	0.20	150.00
10/12/26	JMD	CALL W/ C. MARTIN, A. LAWSON, J. ALBERTO, P. REILLEY, K. DENNISON, AND G. JUELL RE: CAYMAN OFFICEHOLDERS' GOVERNANCE MOTION	0.60	450.00
10/12/26	JMD	DRAFT OBJECTION TO CAYMAN OFFICEHOLDERS GOVERNANCE MOTION	1.90	1,425.00
10/12/26	JMD	REVIEW EMAILS BETWEEN J. ALBERTO AND C. MARTIN RE: GOVERNANCE MOTION	0.20	150.00
10/12/26	JMD	REVISE DRAFT LIMITED OBJECTION TO CAYMAN OFFICEHOLDERS' GOVERNANCE MOTION	2.10	1,575.00
10/12/26	JMD	FURTHER REVISIONS TO DRAFT OBJECTION TO CAYMAN OFFICEHOLDERS' GOVERNANCE MOTION	0.70	525.00
10/12/26	JMD	REVIEW P. REILLEY COMMENTS TO OBJECTION TO GOVERNANCE MOTION	0.10	75.00
10/12/26	PJR	CALL WITH J. ALBERTO, C. MARTIN AND OFFICEHOLDERS RE: CORPORATE GOVERNANCE AND CASE STATUS (.5); REVIEW AND REVISE LIMITED OBJECTION AND RESERVATION RE: OFFICEHOLDERS MOTION FOR CLARIFICATION (.6)	1.10	1,188.00
10/12/26	PJR	CONFER WITH J. ALBERTO RE: BOARD AND GOVERNANCE ISSUES	0.10	108.00
10/12/26	JRA	PREPARE FOR GOVERNANCE CALL WITH OFFICE HOLDERS (.4) AND T/C WITH OFFICE HOLDERS AND DLA RE GOVERNANCE ISSUES (.6)	1.00	1,300.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/12/26	JRA	CORRESPOND WITH CS RE OFFICER HOLDERS' GOVERNANCE MOTION	0.20	260.00
10/13/26	PJR	REVIEW OBJECTION TO OFFICEHOLDERS MOTION FOR CLARIFICATION (.2); EMAILS TO AND FROM C. MARTIN RE: CLARIFICATION MOTION (.2); CORRESPONDENCE WITH J. DOUGHERTY AND J. ALBERTO RE: MOTION FOR CLARIFICATION (.1)	0.50	540.00
10/13/26	JRA	REVIEW AND COMMENT ON DRAFT OBJECTION (.2) AND UCC UPDATE (.2) AND EMAILS WITH J. DOUGHERTY RE SAME (.1)	0.50	650.00
10/13/26	JMD	ANALYZE PORTCO DEBTORS' OBJECTION TO OFFICEHOLDER CORPORATE GOVERNANCE MOTION (.3); EMAIL J. ALBERTO AND P. REILLEY RE: SAME (.2)	0.50	375.00
10/13/26	JMD	REVIEW EMAILS FROM P. REILLEY AND C. MARTIN RE: OFFICEHOLDERS' GOVERNANCE MOTION	0.20	150.00
10/14/26	JRA	CORRESPONDENCE WITH CS AND DLA RE CLARIFICATION ORDER	0.40	520.00
10/14/26	JMD	REVIEW FUND REPLY RE: CORPORATE GOVERNANCE MOTION	0.70	525.00
10/14/26	JMD	REVIEW REDLINE REVISED PROPOSED ORDER RE: FUND CORPORATE GOVERNANCE MOTION	0.20	150.00
10/15/26	JRA	FURTHER CORRESPONDENCE WITH CS AND DLA RE GOVERNANCE ISSUE	0.40	520.00
10/15/26	JMD	COMPOSE EMAIL TO P. REILLEY AND J. ALBERTO RE: REVISED PROPOSED ORDER RE: CORPORATE GOVERNANCE	0.20	150.00
10/20/26	TBM	REVIEW CORRESPONDENCE RE: GENERAL CORPORATE GOVERNANCE	0.20	95.00
10/20/26	TBM	DRAFT DOCUMENTS RE: CORPORATE GOVERNANCE	0.70	332.50
10/20/26	PJR	CALL WITH J. ALBERTO RE: CASE STATUS AND PORTCO ISSUES	0.20	216.00
10/20/26	JRA	T/C'S (X2) WITH P. REILLEY RE GOVERNANCE ISSUES	0.20	260.00
10/20/26	JRA	T/C WITH S. HARRISON RE GOVERNANCE ISSUES	0.50	650.00
10/22/26	JRA	CORRESPOND WITH CS AND UCC MEMBERS RE GOVERNANCE ISSUES	0.80	1,040.00
10/25/26	JRA	T/C WITH POTTER RE GOVERNANCE ISSUE	0.40	520.00
LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)			**6.40**	**6,071.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/06/26	JRA	REVIEW EMAILS RE APPEALS DEADLINES	0.20	260.00
10/06/26	JMD	EMAIL P. REILLEY RE: RIGMORA APPEAL BRIEFING DEADLINE	0.10	75.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/07/26	JMD	REVIEW DRAFT STIPULATIONS EXTENDING BRIEFING TIMING IN RIGMORA APPEALS	0.30	225.00
10/07/26	PJR	CONFER WITH J. DOUGHERTY RE: APPEAL ISSUES (.1); REVIEW STIPULATION EXTENDING BRIEF DEADLINE (.1); REVIEW DRAFT BRIEF (.5)	0.70	756.00
10/08/26	JRA	CORRESPOND WITH CS, DLA AND QUINN RE APPELLATE BRIEFING	0.40	520.00
10/09/26	JMD	REVIEW SCHEDULING ORDERS IN RIGMORA APPEALS AND EMAIL L. MORTON RE: CALENDARING RE: SAME	0.20	150.00
10/15/26	CET	REVIEW OBJECTION FILED BY PORTCOS (D.I. 1209)	0.20	117.00
10/15/26	CET	REVIEW REPLY OF ATP LIFE SCIENCE IN SUPPORT OF ITS MOTION (D.I. 1210)	0.40	234.00
10/15/26	CET	REVIEW MOTION OF ATP LIFE SCIENCES FOR ORDER CONFIRMING RIGHTS (D.I. 1188)	0.20	117.00
10/15/26	CET	REVIEW LIMITED OBJECTION TO QUINN EMANAUEL FEE APPLICATIONS (D.I. 1217)	0.10	58.50
10/15/26	JRA	REVIEW DLA MOTIONS	0.80	1,040.00
10/22/26	PJR	REVIEW SUBPOENA RE: MANDARINO	0.10	108.00
10/23/26	CET	REVIEW NOTICE OF INTENT TO SERVE SUBPOENA (D.I. 1249)	0.10	58.50
10/26/26	PJR	EMAILS TO AND FROM C. MARTIN RE: APPEAL ISSUES	0.10	108.00
10/28/26	CET	REVIEW MOTION TO DISQUALIFY QUINN EMANAUEL (D.I. 1270)	0.80	468.00
10/28/26	JRA	CORRESPOND WITH DLA AND CS RE APPELLATE DEADLINES	0.20	260.00
10/28/26	PJR	EMAILS TO AND FROM C. MARTIN RE: APPEAL BRIEF	0.10	108.00
10/28/26	PJR	REVIEW MOTION TO DISQUALIFY QUINN	0.50	540.00
10/29/26	PJR	REVIEW STIPULATION EXTENDING BRIEFING DEADLINE (.1); EMAILS TO AND FROM C. MARTIN RE: APPEAL ISSUES (.1)	0.20	216.00
10/29/26	JRA	CORRESPOND WITH DLA RE APPEALS	0.20	260.00
10/30/26	JRA	FURTHER CORRESPONDENCE WITH DLA AND CS RE APPEALS	0.20	260.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/30/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE STIPULATION FOR AMENDED BRIEFING SCHEDULE	0.30	132.00
PREPARATION FOR AND ATTENDANCE AT HEARINGS			**16.30**	**14,490.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/26	JMD	EMAIL P. RATKOWIAK RE: 10/16 HEARING	0.10	75.00
10/01/26	PVR	EMAIL FROM J. DOUGHERTY AND UPDATE CASE CALENDAR RE: OCTOBER 16 HEARING DATE AND OUR OBJECTION DEADLINE RE: MOTION CONFIRMING ITS RIGHTS WITH RESPECT TO PORTFOLIO COMPANIES	0.30	133.50
10/06/26	JMD	REVIEW NOTICE OF RESCHEDULED HEARING ON MOTION OF DEBTOR ATP LIFE SCIENCE VENTURES, L.P., FOR ENTRY OF AN ORDER CONFIRMING ITS RIGHTS WITH RESPECT TO PORTFOLIO COMPANIES (.1); EMAILS W/ L. MORTON RE: SAME (.1)	0.20	150.00
10/15/26	JMD	REVIEW HEARING AGENDA FOR 10/19 HEARING	0.10	75.00
10/15/26	JRA	REVIEW AGENDA FOR NEXT WEEK'S HEARING	0.10	130.00
10/15/26	CET	REVIEW AGENDA FOR 10/19 HEARING	0.10	58.50
10/15/26	TBM	REVIEW AGENDA RE: OCTOBER 19 HEARING	0.30	142.50
10/15/26	LSM	COMPILE, REVIEW AND CIRCULATE TO CS TEAM THE AGENDA FOR THE OCTOBER 19, 2026 HEARING	0.30	132.00
10/16/26	JRA	CORRESPOND WITH CS AND POTTER RE MONDAY'S HEARING	0.30	390.00
10/16/26	JMD	EMAIL J. ALBERTO, C. THOMPSON AND P. REILLEY RE: 10/19 HEARING ISSUES	0.20	150.00
10/16/26	PJR	EMAILS TO AND FROM K. GOOD RE: HEARING AND WITNESS ISSUES	0.10	108.00
10/16/26	CET	EMAILS WITH COLE SCHOTZ RE: HEARING ON 10/19	0.10	58.50
10/18/26	JRA	CORRESPOND WITH CS RE TOMORROW'S HEARING	0.20	260.00
10/18/26	JMD	PREPARE FOR 10/19 HEARING	1.40	1,050.00
10/18/26	JMD	COMPOSE EMAIL TO J. ALBERTO AND P. REILLEY RE: 10/19 HEARING	0.40	300.00
10/18/26	PJR	EMAILS TO AND FROM J. ALBERTO AND J. DOUGHERTY RE: HEARING ISSUES	0.10	108.00
10/19/26	TBM	ATTEND 10/19 HEARING	0.60	285.00
10/19/26	CET	ATTEND 10/19 HEARING (.5); MEETING WITH P. REILLEY AND J. DOUGHERTY RE: 10/19 HEARING (.3)	0.80	468.00
10/19/26	JRA	T/C WITH POTTER RE TODAY'S HEARING	0.50	650.00
10/19/26	JRA	FURTHER CORRESPONDENCE WITH CS RE TODAY'S HEARING	1.00	1,300.00
10/19/26	JMD	CALL W/ K. GOOD, J. ALBERTO, P. REILLEY AND DUNDON TEAM RE: 10/19 HEARING ISSUES	0.50	375.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/26	JMD	REVIEW NON-FUND DEBTORS' WITNESS AND EXHIBIT LIST FOR 10/19 HEARING	0.10	75.00
10/19/26	JMD	ATTEND 10/19 HEARING AND STATUS CONFERENCE	0.50	375.00
10/19/26	JMD	MEETING W/ P. REILLEY AND C. THOMPSON RE: 10/19 HEARING	0.30	225.00
10/19/26	JMD	CALL W/ J. ALBERTO RE: 10/19 HEARING	0.20	150.00
10/19/26	JMD	CONTINUE PREPARING FOR 10/19 HEARING	0.50	375.00
10/19/26	PJR	CONFERENCE WITH J. DOUGHERTY AND C. THOMPSON RE: HEARING ISSUES (.3); CALL WITH J. ALBERTO RE: HEARING ISSUES (.1); REVIEW PLEADINGS SCHEDULED FOR HEARING (.3)	0.70	756.00
10/26/26	CET	REVIEW AGENDA FOR 10/28 HEARING (.1); EMAILS WITH COLE SCHOTZ TEAM RE: HEARING (.1)	0.20	117.00
10/26/26	JRA	REVIEW AGENDA (.1) AND EMAILS W/ CS RE HEARING (.1)	0.20	260.00
10/26/26	JMD	REVIEW AGENDA FOR 10/28 STATUS CONFERENCE	0.10	75.00
10/26/26	JMD	EMAILS W/ J. ALBERTO RE: 10/28 HEARING	0.20	150.00
10/26/26	PVR	EMAIL TO COLE SCHOTZ TEAM AND RETRIEVE AND REVIEW AGENDA FOR OCTOBER 28, 2026 IN-PERSON HEARING	0.20	89.00
10/27/26	JRA	CORRESPOND WITH LM RE TOMORROW'S HEARING	0.10	130.00
10/27/26	JMD	REPLY TO EMAIL FROM P. REILLEY RE: STATUS CONFERENCE	0.10	75.00
10/27/26	LSM	ASSIST WITH HEARING PREPARATIONS FOR OCTOBER 28, 2026 HEARING	0.40	176.00
10/27/26	JRA	T/C WITH QUINN RE STATUS CONFERENCE	0.50	650.00
10/28/26	JRA	PREPARE FOR HEARING	1.30	1,690.00
10/28/26	TBM	DRAFT NOTES RE: STATUS HEARING	0.40	190.00
10/28/26	JRA	ATTEND HEARING	1.20	1,560.00
10/28/26	PJR	ATTEND STATUS HEARING	0.40	432.00
10/28/26	TBM	ATTEND HEARING RE:STATUS CONFERENCE	0.40	190.00
10/28/26	CET	PREPARE FOR (.2) AND ATTEND (.4) STATUS CONFERENCE	0.60	351.00
REORGANIZATION PLAN			**20.90**	**25,938.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/13/26	JRA	REVIEW DUNDON MARKETING UPDATE	0.20	260.00
10/17/26	JRA	REVIEW DUNDON MARKETING UPDATE	0.20	260.00
10/23/26	JRA	CORRESPOND WITH CS AND DLA RE BIDS	0.80	1,040.00
10/23/26	JRA	ANALYZE TERM SHEET	1.20	1,560.00
10/23/26	JRA	T/C WITH OFFICE HOLDERS AND BIDDER	0.80	1,040.00
10/23/26	JRA	T/C WITH P. REILLEY AND B. RILEY RE BIDS	0.20	260.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/25/26	JRA	FURTHER CORRESPONDENCE WITH CS AND DUNDON RE BIDS	1.10	1,430.00
10/25/26	JRA	FURTHER CORRESPONDENCE WITH CS RE BIDS	0.70	910.00
10/26/26	JRA	FURTHER ANALYSIS OF BIDS	1.80	2,340.00
10/26/26	JRA	CORRESPOND WITH CS RE BIDS AND WEEKLY CALL	0.50	650.00
10/26/26	JRA	FURTHER CORRESPONDENCE WITH CS, UCC MEMBERS AND DUNDON RE BIDS	0.70	910.00
10/27/26	JRA	T/C WITH DLA RE BIDS	0.70	910.00
10/27/26	JRA	T/C WITH P. REILLEY RE BIDS	0.20	260.00
10/27/26	JRA	FURTHER ANALYSIS OF BIDS (.7) AND PREPARE FOR CALL WITH DLA RE SAME (.4)	1.10	1,430.00
10/29/26	JRA	CORRESPOND WITH P. MANDARINO RE BIDS	0.40	520.00
10/29/26	JRA	T/C'S WITH P. RILEY RE BIDS	0.30	390.00
10/29/26	JRA	FURTHER ANALYSIS OF BIDS IN PREPARATION FOR CALL WITH RIGMORA (.8); RESEARCH RE SAME (.8)	1.60	2,080.00
10/29/26	JRA	T/C WITH BIDDER AND OFFICER HOLDERS RE BID	1.00	1,300.00
10/29/26	JRA	ANALYSIS OF STRATEGY REGARDING BIDS AND NEGOTIATIONS RE SAME	1.70	2,210.00
10/29/26	JMD	CALL W/ RIGMORA COUNSEL, CAYMAN OFFICEHOLDER COUNSEL AND CS RE: SETTLEMENT DISCUSSIONS ON PLAN AND DIP TERM SHEETS	1.00	750.00
10/30/26	JRA	CONTINUED CORRESPONDENCE WITH CS, UCC MEMBERS AND DLA RE PSA	0.80	1,040.00
10/30/26	JRA	FURTHER CORRESPONDENCE WITH CS, UCC MEMBERS AND DUNDON RE BID NEGOTIATIONS AND STRATEGY RE SAME	1.20	1,560.00
10/30/26	JRA	CORRESPOND WITH UCC MEMBERS RE BIDS	0.60	780.00
10/31/26	PJR	EMAIL TO AND FROM DLA WORKING GROUP RE: PLAN SUPPORT AGREEMENT	0.10	108.00
10/31/26	JMD	REVIEW MOTION TO AUTHORIZE FUND DEBTOR TO ENTER INTO PLAN SUPPORT AGREEMENT & PLAN SUPPORT AGREEMENT	1.20	900.00
10/31/26	JRA	CORRESPOND WITH CS AND DUNDON RE BIDS	0.80	1,040.00
RETENTION MATTERS			**2.40**	**2,757.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/08/26	JRA	REVIEW ADDITIONAL EMAILS WITH POTTER AND DLA RE AMENDED CRO RETENTION	0.30	390.00
10/12/26	PJR	REVIEW COLE SCHOTZ FEE APPLICATION AND RELATED EXHIBIT	0.20	216.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
10/13/26	PJR	CALL WITH C. MARTIN AND COUNSEL AT ORRICK RE: RETENTION ISSUES	0.20	216.00
10/13/26	JRA	EMAILS WITH DLA RE RETENTIONS	0.20	260.00
10/28/26	JMD	REVIEW FUND DEBTOR MOTION TO DISQUALIFY QUINN EMANUEL	0.50	375.00
10/29/26	JRA	CORRESPOND WITH QUINN RE DISQUALIFICATION MOTION	0.20	260.00
10/29/26	JRA	T/C WITH QUINN RE DISQUALIFICATION MOTION	0.80	1,040.00
		TOTAL HOURS	119.60	

PROFESSIONAL SERVICES: $113,734.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Carol E. Thompson	Associate	20.10	585.00	11,758.50
Jack M. Dougherty	Associate	24.90	750.00	18,675.00
Justin R. Alberto	Member	40.50	1,300.00	52,650.00
Larry S. Morton	Paralegal	6.50	440.00	2,860.00
Patrick J. Reilley	Member	24.30	1,080.00	26,244.00
Pauline Z. Ratkowiak	Paralegal	0.70	445.00	311.50
Tejal R. Majethia	Associate	2.60	475.00	1,235.00
	Total	**119.60**		**$113,734.00**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
05/14/26	COURT FEES	2.00	0.20
05/14/26	COURT FEES	10.00	1.00
05/14/26	COURT FEES	26.00	2.60
05/14/26	COURT FEES	30.00	3.00
05/14/26	COURT FEES	3.00	0.30
05/15/26	COURT FEES	1.00	0.10
05/15/26	COURT FEES	1.00	0.10
05/15/26	COURT FEES	22.00	2.20
06/03/26	COURT FEES	1.00	0.10
06/08/26	COURT FEES	2.00	0.20
06/08/26	COURT FEES	30.00	3.00

COLE SCHOTZ P.C.

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Client/Matter No. 71018-0001

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November 4, 2026

DATE	Description	QUANTITY	AMOUNT
06/08/26	COURT FEES	3.00	0.30
06/08/26	COURT FEES	1.00	0.10
06/08/26	COURT FEES	2.00	0.20
06/08/26	COURT FEES	1.00	0.10
06/08/26	COURT FEES	3.00	0.30
06/08/26	COURT FEES	1.00	0.10
06/08/26	COURT FEES	30.00	3.00
06/08/26	COURT FEES	15.00	1.50
09/10/26	COURT FEES	2.00	0.20
09/10/26	COURT FEES	27.00	2.70
09/10/26	COURT FEES	14.00	1.40
09/10/26	COURT FEES	4.00	0.40
09/10/26	COURT FEES	11.00	1.10
09/10/26	COURT FEES	3.00	0.30
09/10/26	COURT FEES	14.00	1.40
09/10/26	COURT FEES	3.00	0.30
09/10/26	COURT FEES	3.00	0.30
09/10/26	COURT FEES	3.00	0.30
09/10/26	COURT FEES	12.00	1.20
09/25/26	COURT FEES	19.00	1.90
09/25/26	COURT FEES	25.00	2.50
09/25/26	COURT FEES	30.00	3.00
09/25/26	COURT FEES	2.00	0.20
09/25/26	COURT FEES	3.00	0.30
09/25/26	COURT FEES	2.00	0.20
09/25/26	COURT FEES	2.00	0.20
09/25/26	COURT FEES	3.00	0.30
09/25/26	COURT FEES	16.00	1.60
09/25/26	COURT FEES	3.00	0.30
09/25/26	COURT FEES	4.00	0.40
09/25/26	COURT FEES	30.00	3.00
09/25/26	COURT FEES	2.00	0.20
09/25/26	COURT FEES	30.00	3.00
09/25/26	COURT FEES	18.00	1.80
09/25/26	COURT FEES	30.00	3.00
09/30/26	TELECOMMUNICATIONS	1.00	1.00
10/16/26	PHOTOCOPY/PRINTING /SCANNING	6.00	0.60
10/16/26	PHOTOCOPY/PRINTING /SCANNING	69.00	6.90

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Client/Matter No. 71018-0001

Invoice Number 1051893
November 4, 2026

DATE	Description	QUANTITY	AMOUNT
10/26/26	PHOTOCOPY/PRINTING /SCANNING	50.00	5.00
10/26/26	PHOTOCOPY/PRINTING /SCANNING	71.00	7.10
10/29/26	DATA HOST	1.00	488.00
	Total		**$558.50**

TOTAL SERVICES AND COSTS: $ 114,292.50

TASK SUMMARY

TASK CODE	Description	HOURS	AMOUNT
DM02	ASSET DISPOSITIONS, SALES, USES, AND LEASES (SECTION 363)	23.40	19,827.00
DM05	CASE ADMINISTRATION	7.20	5,021.50
DM06	CASH COLLATERAL AND DIP FINANCING	0.90	675.00
DM07	CLAIMS ANALYSIS, ADMINISTRATION AND OBJECTIONS	2.20	1,963.50
DM08	COMMITTEE MATTERS AND CREDITOR MEETINGS	10.50	9,624.00
DM15	FEE APPLICATION MATTERS/OBJECTIONS	6.80	4,746.50
DM16	FOREIGN LAW/PROCEEDINGS/REGS; NON-DEBTOR AFFILIATE JV MATTER	0.70	866.00
DM21	LITIGATION/ GEN. (EXCEPT AUTOMATIC STAY RELIEF)	6.40	6,071.00
DM24	PREPARATION FOR AND ATTENDANCE AT HEARINGS	16.30	14,490.00
DM27	REORGANIZATION PLAN	20.90	25,938.00
DM29	RETENTION MATTERS	2.40	2,757.00
DM35	GENERAL CORPORATE ADVICE	21.90	21,754.50
	Total	**119.60**	**$113,734.00**