IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Objection Deadline: November 10, 2026, at 4:00 p.m. (ET)

NOTICE OF FILING OF FIFTH MONTHLY STAFFING REPORT OF B. RILEY RESTRUCTURING SERVICES, LLC FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that, on April 28, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief* [Docket No. 600] (the "Retention Order").

PLEASE TAKE FURTHER NOTICE that, in accordance with the Retention Order, B. Riley Restructuring Services, LLC ("B. Riley") hereby files its monthly staffing report for the period from September 1, 2026, through and including September 30, 2026 (the "Fifth Monthly Staffing Report"). Detailed time records are attached hereto as **Exhibit A**. A summary of the actual and necessary expenses is attached hereto as **Exhibit B**.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the Fifth Monthly Staffing Report must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801 and served so as to be received by the undersigned counsel to the Debtors on or before **November 10, 2026, at 4:00 p.m. (ET)** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, if an objection is properly and timely filed and served in accordance with the above procedures, all staffing and compensation listed in the Fifth Monthly Staffing Report shall be subject to review by the Court.

[*Signature Page Follows*]

Dated: October 20, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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Counsel to the Debtors and Debtors in Possession Other than the Fund Debtor

EXHIBIT A

Fee Detail

Project Newton | B. Riley Securities - Time Sheets

Time Period: 9/1/2026 - 9/30/2026

Order	BRS Team Member	Initials	Title
1	Perry Mandarino	PM	Senior Managing Director
2	Igor Belov	IB	Director
3	Garret Orbach	GO	Director
4	Elise Melconian	EM	Vice President
5	Joe Brown	JB	Vice President
6	Yasmi Tang	YT	Associate
7	Evan Goetsch	EG	Analyst
8	Riley Luce	RL	Analyst

Project Newton

BRS - Hours & Billings by Team Member (September 2026)

DAMIS BRS Team Member	Initials	Title	September Hours 9/30/2026	September Billing 9/30/2026
Perry Mandarino	PM	Senior Managing Director	37.80	$47,250
Igor Belov	IB	Director	33.25	$31,588
Garret Orbach	GO	Director	13.60	$12,917
Elise Melconian	EM	Vice President	60.05	$48,040
Joe Brown	JB	Vice President	49.75	$39,800
Yasmi Tang	YT	Associate	22.95	$14,918
Evan Goetsch	EG	Analyst	35.65	$19,608
Riley Luce	RL	Analyst	32.17	$17,692
Total			285.21	$231,811

Project Newton

BRS - Hours & Billings by Matter Code (September 2026)

DAMIS #	Category	September Hours 9/30/2026	September Billing 9/30/2026
1.1	Chapter 11 Process/Case Management	11.50	$8,165
1.2	DIP Financing	1.25	$1,225
1.3	Cash/Liquidity Matters	118.37	$84,169
1.4	Communication & Meetings with Interested Parties	10.00	$10,348
1.5	U.S. Trustee/Court Reporting Requirements	22.05	$18,885
1.6	Business Plan/Analysis	-	-
1.7	Valuation	0.10	$80
1.8	Asset Disposition	25.05	$27,434
1.9	Plan & Disclosure Statement	72.85	$62,195
1.10	Transaction Support	-	-
1.11	Business Operations	9.55	$8,585
1.12	Testimony	-	-
1.13	Adversary Proceedings & Contested Matters	-	-
1.14	Preparation for/Attend Court Hearings	-	-
1.15	Discovery	-	-
1.16	Retention Application & Relationship Disclosures	-	-
1.17	Fee Statements & Fee Applications	4.50	$3,038
1.18	Due Diligence Support	10.00	$7,688
1.19	Bankruptcy Accounting Advisory	-	-
1.20	KEIP/KERP and Employee Services	-	-
1.21	Travel Time	-	-
Total		285.21	$231,811

PM Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	0.20	Review of professional fee allocation schedule, comments to Officeholders	1.3	Cash/Liquidity Matters	1,250.00	250.00
9/1/2026	0.10	Respond to Officeholder requests	1.1	Chapter 11 Process/Case Management	1,250.00	125.00
9/2/2026	0.20	Call with Tomasco re: case issues	1.4	Communication & Meetings with Interest	1,250.00	250.00
9/2/2026	0.10	Call with Berdon re: case issues	1.4	Communication & Meetings with Interest	1,250.00	125.00
9/2/2026	0.30	Call with Y Tang re: Prof fee schedule	1.3	Cash/Liquidity Matters	1,250.00	375.00
9/2/2026	0.40	Adjustments to Prof fee schedule as requested by Officeholders	1.3	Cash/Liquidity Matters	1,250.00	500.00
9/2/2026	0.20	Call with tomasco and Berdon re: Officeholder requests	1.1	Chapter 11 Process/Case Management	1,250.00	250.00
9/2/2026	0.50	Call with Officeholders and A&M re: Professional Fees	1.4	Communication & Meetings with Interest	1,250.00	625.00
9/3/2026	0.30	Call with Evercrisp management re: sale process	1.8	Asset Disposition	1,250.00	375.00
9/3/2026	0.20	Call with Melconian, Belov, Luce, Tang and Goertsch re: process and cash flows	1.8	Asset Disposition	1,250.00	250.00
9/3/2026	0.10	Call with Brown, Belov and Orbach re: process	1.8	Asset Disposition	1,250.00	125.00
9/3/2026	0.30	Call with A&M re: revisions to budget	1.3	Cash/Liquidity Matters	1,250.00	375.00
9/4/2026	0.70	Call with Joanthan Blanc and Daniel Rosan (Ascidian) re: portoc questions	1.4	Communication & Meetings with Interest	1,250.00	875.00
9/8/2026	0.40	Budget issues and review	1.3	Cash/Liquidity Matters	1,250.00	500.00
9/8/2026	0.60	Call with Wilson Soncini and Katten Muchin re: Portco Issues	1.4	Communication & Meetings with Interest	1,250.00	750.00
9/8/2026	1.10	Review of Portco Teaser and Process Letter	1.8	Asset Disposition	1,250.00	1,375.00
9/9/2026	1.70	Review budgets	1.3	Cash/Liquidity Matters	1,250.00	2,125.00
9/10/2026	0.40	Portco process issues	1.8	Asset Disposition	1,250.00	500.00
9/11/2026	1.40	Review of Teasers and sale process documents	1.8	Asset Disposition	1,250.00	1,750.00
9/14/2026	0.30	Call with Lawson, Dennison and Martin, review of Portco communication	1.4	Communication & Meetings with Interest	1,250.00	375.00
9/14/2026	0.40	Call with Aulos re: budget	1.3	Cash/Liquidity Matters	1,250.00	500.00
9/14/2026	0.50	Sale process matters with poetntial buyers	1.8	Asset Disposition	1,250.00	625.00
9/14/2026	0.10	Communiccaiton with poetntial bidder	1.8	Asset Disposition	1,250.00	125.00
9/14/2026	0.80	Review revised budgets	1.3	Cash/Liquidity Matters	1,250.00	1,000.00
9/15/2026	2.00	MOR Review	1.5	U.S. Trustee/Court Reporting Requireme	1,250.00	2,500.00
9/15/2026	0.20	Call with counsel to prospective buyer	1.8	Asset Disposition	1,250.00	250.00
9/15/2026	2.40	Review Portco budgets	1.3	Cash/Liquidity Matters	1,250.00	3,000.00
9/16/2026	0.40	Call with Wilson Soncini re: Portco Matters	1.4	Communication & Meetings with Interest	1,250.00	500.00
9/16/2026	0.50	Call with Tim Pohl re: case update	1.4	Communication & Meetings with Interest	1,250.00	625.00
9/16/2026	0.50	Call with counsel to prospective buyer	1.8	Asset Disposition	1,250.00	625.00
9/17/2026	0.50	Call with Wilson Soncini re: Process	1.8	Asset Disposition	1,250.00	625.00
9/17/2026	1.50	Review of final teaser and communication to market	1.8	Asset Disposition	1,250.00	1,875.00
9/17/2026	0.10	Reply toi A&M questions on Funding	1.3	Cash/Liquidity Matters	1,250.00	125.00
9/17/2026	0.60	Portco issues with management	1.11	Business Operations	1,250.00	750.00
9/18/2026	0.80	Call with potential buyers counsel re: plan	1.8	Asset Disposition	1,250.00	1,000.00
9/18/2026	0.50	Call with A&M, DLA, Wilson Soncini, Katten Muchen re: Sale Process	1.8	Asset Disposition	1,250.00	625.00
9/21/2026	1.20	Review Apetor, Initial and Evercrisp MOR's	1.5	U.S. Trustee/Court Reporting Requireme	1,250.00	1,500.00
9/21/2026	0.30	Call with S. Harrison re: bidding	1.8	Asset Disposition	1,250.00	375.00
9/21/2026	0.60	Call with Partrick Riley (UCC) Laswon, Lynch, Martin, Belov and Orbach re: process	1.8	Asset Disposition	1,250.00	750.00
9/21/2026	1.50	Review Variance analyses	1.3	Cash/Liquidity Matters	1,250.00	1,875.00
9/22/2026	0.70	Insurance coverage issues	1.11	Business Operations	1,250.00	875.00
9/22/2026	0.40	Review of buyers list and issues with NDA's information	1.8	Asset Disposition	1,250.00	500.00
9/22/2026	0.50	Call with Officeholders and Potter Anderson re: funding motion/debt	1.2	DIP Financing	1,250.00	625.00
9/23/2026	1.40	Portfolio company sale process	1.8	Asset Disposition	1,250.00	1,750.00
9/24/2026	0.30	Review of Apetror request for increased funding	1.3	Cash/Liquidity Matters	1,250.00	375.00
9/25/2026	0.40	Issues re: 2015.3 Report	1.5	U.S. Trustee/Court Reporting Requireme	1,250.00	500.00
9/25/2026	0.30	Review diligence requests,,	1.18	Due Diligence Support	1,250.00	375.00
9/25/2026	0.40	Calls with Kore - insurance broker and issues re: policies	1.11	Business Operations	1,250.00	500.00
9/25/2026	0.50	Review weekly cash flows	1.3	Cash/Liquidity Matters	1,250.00	625.00
9/28/2026	0.20	Call with Lynch, Belov, Orbach, Watt, Dennison and potential investor	1.8	Asset Disposition	1,250.00	250.00
9/28/2026	2.50	Investor contact and diligence	1.8	Asset Disposition	1,250.00	3,125.00
9/28/2026	0.10	Call with A. Ruben re: Centerview and Braeburn process	1.8	Asset Disposition	1,250.00	125.00
9/29/2026	2.40	Final August MOR Review	1.5	U.S. Trustee/Court Reporting Requireme	1,250.00	3,000.00

PM Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/29/2026	0.30	Call with Offieholders and C. Martin re: Case status	1.4	Communication & Meetings with Interest	1,250.00	375.00
9/30/2026	0.20	Review and circualtion of process update	1.8	Asset Disposition	1,250.00	250.00
9/30/2026	0.40	Call with Finkleman, Yanchik and Insurance broker re: new coverage	1.11	Business Operations	1,250.00	500.00
9/30/2026	1.40	Review vatiance reports	1.3	Cash/Liquidity Matters	1,250.00	1,750.00
9/30/2026	0.50	Call with A&M re: Portco budget alloction	1.3	Cash/Liquidity Matters	1,250.00	625.00

GO Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/3/2026	0.53	Researched and identified buyers, contact information and rationale for their interest in each portfolio company	1.8	Asset Disposition	950.00	506.67
9/4/2026	3.08	Created pre-NDA teasers on each of the business units to describe technical and strategic strengths	1.8	Asset Disposition	950.00	2,926.00
9/11/2026	0.88	Updated teasers with feedback from portfolio companies and updated process letter	1.8	Asset Disposition	950.00	839.17
9/15/2026	0.72	Buyer list: synthesized feedback from portfolio companies, searched and validated contact information	1.8	Asset Disposition	950.00	680.83
9/17/2026	3.85	Drafted and sent 89 process update emails regarding current bidding procedures for individual companies or a combination of those companies	1.4	Communication & Meetings with Interest	950.00	3,657.50
9/17/2026	1.73	Researched and validated contacts at strategic contacts, including cross checking internal B. Riley contacts against portfolio company suggestions to optimize the outreach.	1.8	Asset Disposition	950.00	1,646.67
9/18/2026	0.50	Call with Kirkland - Carson Jennings, Nick Adzima regarding structure of deal, treatment of debtors, framework of bidding process	1.4	Communication & Meetings with Interest	950.00	475.00
9/18/2026	1.72	Buyer list: reviewed and prioritzed strategic buyers by overall and specific fit for each company	1.8	Asset Disposition	950.00	1,630.83
9/21/2026	0.08	Call Camurus (Shanu Bajaj and Andrew Frisoli) regarding NDA process in light of existing relationships	1.8	Asset Disposition	950.00	79.17
9/21/2026	0.50	Call with DLA / Cole Schotz / A&M over process including Craig Martin and Alexander Lawson regarding role of portfolio companies in the outreach	1.4	Communication & Meetings with Interest	950.00	475.00

IB Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	0.50	Call with management re rolling budget	1.3	Cash/Liquidity Matters	950.00	475.00
9/2/2026	0.15	Internal call re cash status and management	1.3	Cash/Liquidity Matters	950.00	142.50
9/2/2026	0.50	Call with a portco re exit process	1.9	Plan & Disclosure Statement	950.00	475.00
9/3/2026	0.50	Internal call with re case management and debtor 13-week reforecast	1.3	Cash/Liquidity Matters	950.00	475.00
9/3/2026	0.25	Internal call re 13-week rolling budget	1.3	Cash/Liquidity Matters	950.00	237.50
9/3/2026	0.50	Call with portco management re 13-week rolling budget	1.3	Cash/Liquidity Matters	950.00	475.00
9/3/2026	0.40	Call with portco management re 13-week rolling budget	1.3	Cash/Liquidity Matters	950.00	380.00
9/3/2026	0.40	Call with portco management re 13-week rolling budget	1.3	Cash/Liquidity Matters	950.00	380.00
9/3/2026	0.30	Process update call with Officeholders	1.9	Plan & Disclosure Statement	950.00	285.00
9/4/2026	0.15	Call with portco management re 13-week cash flow roll forward	1.3	Cash/Liquidity Matters	950.00	142.50
9/4/2026	0.75	Call with portco management re rolling forecast	1.3	Cash/Liquidity Matters	950.00	712.50
9/4/2026	0.50	Call with portco management re exit process	1.9	Plan & Disclosure Statement	950.00	475.00
9/4/2026	0.15	Internal status calls re case management and status of open items	1.1	Chapter 11 Process/Case Management	950.00	142.50
9/8/2026	0.50	Call with counsel re process status	1.9	Plan & Disclosure Statement	950.00	475.00
9/9/2026	0.50	Call with management re rolling 13-week forecast	1.3	Cash/Liquidity Matters	950.00	475.00
9/10/2026	0.40	Call with FA to UCC	1.9	Plan & Disclosure Statement	950.00	380.00
9/10/2026	0.70	Internal call re potential buyers	1.9	Plan & Disclosure Statement	950.00	665.00
9/10/2026	1.80	Reviewing updated buyers list	1.9	Plan & Disclosure Statement	950.00	1,710.00
9/10/2026	2.10	Drafting updated process letter	1.9	Plan & Disclosure Statement	950.00	1,995.00
9/14/2026	0.50	Internal call re marketing process status	1.9	Plan & Disclosure Statement	950.00	475.00
9/14/2026	1.20	Editing updated teaser	1.9	Plan & Disclosure Statement	950.00	1,140.00
9/14/2026	0.40	Call with portco management re rolling forecast	1.3	Cash/Liquidity Matters	950.00	380.00
9/14/2026	0.30	Call with portco management re rolling forecast	1.3	Cash/Liquidity Matters	950.00	285.00
9/14/2026	0.40	Call with portco management re rolling forecast	1.3	Cash/Liquidity Matters	950.00	380.00
9/14/2026	0.40	Call with portco management re rolling forecast	1.3	Cash/Liquidity Matters	950.00	380.00
9/15/2026	0.50	Call with portco management re rolling forecast	1.3	Cash/Liquidity Matters	950.00	475.00
9/15/2026	0.40	Call with portco management re potential bidders	1.9	Plan & Disclosure Statement	950.00	380.00
9/15/2026	0.60	Call with portco management re potential bidders	1.9	Plan & Disclosure Statement	950.00	570.00
9/15/2026	0.80	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	760.00
9/15/2026	1.10	Reviewing additonal buyers list	1.9	Plan & Disclosure Statement	950.00	1,045.00
9/16/2026	0.80	Call with counsel re marketing process	1.9	Plan & Disclosure Statement	950.00	760.00
9/16/2026	0.70	Information request list call with portco	1.9	Plan & Disclosure Statement	950.00	665.00
9/17/2026	0.50	Internal call re VDR status	1.9	Plan & Disclosure Statement	950.00	475.00
9/17/2026	0.80	Call with counsel re bidding process letter	1.9	Plan & Disclosure Statement	950.00	760.00
9/18/2026	0.80	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	760.00
9/18/2026	0.40	Status call with A&M	1.1	Chapter 11 Process/Case Management	950.00	380.00
9/18/2026	0.70	Reviewing additional buyers list	1.9	Plan & Disclosure Statement	950.00	665.00
9/21/2026	0.50	Call with counsel re NDA with a potential buyer	1.9	Plan & Disclosure Statement	950.00	475.00
9/21/2026	0.80	Call with Officeholders re marketing process status	1.9	Plan & Disclosure Statement	950.00	760.00
9/21/2026	0.60	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	570.00
9/21/2026	0.50	Internal status call	1.1	Chapter 11 Process/Case Management	950.00	475.00
9/22/2026	0.90	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	855.00
9/22/2026	0.60	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	570.00
9/22/2026	0.50	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	475.00
9/24/2026	1.00	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	950.00
9/25/2026	0.70	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	665.00
9/25/2026	0.80	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	760.00
9/28/2026	1.00	Call with portco shareholders re process	1.9	Plan & Disclosure Statement	950.00	950.00
9/28/2026	0.70	Call with a potential buyer and Officeholders	1.9	Plan & Disclosure Statement	950.00	665.00
9/29/2026	0.50	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	475.00
9/29/2026	0.80	Call with counsel re marketing process	1.9	Plan & Disclosure Statement	950.00	760.00
9/30/2026	1.00	Call with a potential buyer	1.9	Plan & Disclosure Statement	950.00	950.00

EM Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	0.30	Call with P. Mandarino, I. Belov, J. Ravski, J. Glass on Office holder requests	1.11	Business Operations	800.00	240.00
9/1/2026	0.10	Call with Belov regarding valuation report	1.7	Valuation	800.00	80.00
9/1/2026	0.50	Coordinate meeting between ATP debtors to execute officeholder request	1.11	Business Operations	800.00	400.00
9/1/2026	0.15	Call with E. Goetsch and R. Luce on variance analysis comments	1.11	Business Operations	800.00	120.00
9/1/2026	0.50	Review variance analysis reports from portcos	1.11	Business Operations	800.00	400.00
9/1/2026	0.10	Call with P. Mandarino on variance analysis	1.11	Business Operations	800.00	80.00
9/1/2026	0.75	Review variance analysis reports from portcos	1.11	Business Operations	800.00	600.00
9/2/2026	0.50	Call with Marengo C. Leahy to explain requests from officeholders re: weekly reporting and budget roll forward	1.11	Business Operations	800.00	400.00
9/2/2026	1.20	Call with Portfolio company debtors to explain requests from officeholders re: weekly reporting and budget roll forward	1.3	Cash/Liquidity Matters	800.00	960.00
9/2/2026	0.30	Call with A. Lizotte on legal questions coming out of the call with Debtors	1.4	Communication & Meetings with Interest	800.00	240.00
9/2/2026	0.15	Call with P. Mandarino and email recap of outcome of debtor call and next steps	1.4	Communication & Meetings with Interest	800.00	120.00
9/2/2026	0.15	Call with I. Belov on cash status and management	1.3	Cash/Liquidity Matters	800.00	120.00
9/2/2026	0.50	Call with. C. Lahey on Marengo budget update	1.3	Cash/Liquidity Matters	800.00	400.00
9/2/2026	1.30	ATP Debtor Portcos <> B. Riley 13 Week Forecast Discussion with I. Belov, R. Luce, E. Goetsch, J. Ravinsky, J. Glass, S. Liras, M. Mitchnick, P. Da Silva Jardine, M. Larson, A. Knickerbocker, K. Gordan	1.3	Cash/Liquidity Matters	800.00	1,040.00
9/2/2026	0.25	Email Correspondences re: 13-week budget reforecast	1.3	Cash/Liquidity Matters	800.00	200.00
9/3/2026	0.50	Call with Y. Tang, I. Belov, P. Mandarino, E. Goetsch, R. Luce on case management and debtor 13-week reforecast	1.3	Cash/Liquidity Matters	800.00	400.00
9/3/2026	0.35	ATP B. Riley & A&M call with C. Kennedy P. Mandarino, Y. Tang to discuss portco 13-week rolling budget	1.4	Communication & Meetings with Interest	800.00	280.00
9/3/2026	0.25	Call with E. Elliott, I. Belov, R. Luce, E Goetsch on 13-week rolling budget	1.3	Cash/Liquidity Matters	800.00	200.00
9/3/2026	0.50	Call with A. Knickerbocker L. Redmond, I. Belov, R. Luce, E Goetsch on 13-week rolling budget	1.3	Cash/Liquidity Matters	800.00	400.00
9/3/2026	0.25	Call with C. Lahey re: 13-week rolling forecast	1.3	Cash/Liquidity Matters	800.00	200.00
9/3/2026	0.15	Correspondences with J. Yanchik re: C. Lahey and 13-week budget	1.3	Cash/Liquidity Matters	800.00	120.00
9/3/2026	0.50	Call with T. Johnson I. Belov, R. Luce, E Goetsch on 13-week rolling budget	1.3	Cash/Liquidity Matters	800.00	400.00
9/3/2026	0.50	Email Correspondences re: 13-week budget reforecast	1.3	Cash/Liquidity Matters	800.00	400.00
9/3/2026	0.15	Email Correspondences re: officeholder requests	1.11	Business Operations	800.00	120.00
9/4/2026	0.15	Call with L. Redmond I. Belov, E. Geotsch, R. Luce on questions regarding 13-week cash flow roll forward	1.3	Cash/Liquidity Matters	800.00	120.00
9/4/2026	0.10	Call with P. Mandarino on status of conversations with Debtors on rolling 13-week forecast	1.3	Cash/Liquidity Matters	800.00	80.00
9/4/2026	0.25	Review Aethon Actuals variance share by E. Elliot for week ending 9/4	1.3	Cash/Liquidity Matters	800.00	200.00
9/4/2026	0.75	Call with P. Jardine, Meenu, S. Liras, I. Belov, E. Geotsch, R. Luce on rolling forecast	1.3	Cash/Liquidity Matters	800.00	600.00
9/4/2026	0.50	Review professional fee schedule and propose updates	1.8	Asset Disposition	800.00	400.00
9/4/2026	0.50	Call with P. Jardine, Meenu, S. Liras, I. Belov, E. Geotsch, R. Luce on exit process	1.8	Asset Disposition	800.00	400.00
9/4/2026	0.15	Calls with I. Belov on case management and status of open items	1.1	Chapter 11 Process/Case Management	800.00	120.00
9/8/2026	1.30	Update to professional fees in budget, clean up variances in model, review with P. Mandarino.	1.3	Cash/Liquidity Matters	800.00	1,040.00
9/8/2026	0.35	Review and respond to J. Ravski re: Evercrisp cash balance variance	1.11	Business Operations	800.00	280.00
9/8/2026	0.75	Review/audit teams time diaries and prepare bill	1.17	Fee Statements & Fee Applications	800.00	600.00
9/8/2026	0.50	Email communications with portco re: budget to actual	1.11	Business Operations	800.00	400.00
9/9/2026	0.50	Call with J. Ravski, J. Glass, R. Luce, I. Belov on rolling 13-week forecast; finalize ATLS	1.3	Cash/Liquidity Matters	800.00	400.00
9/9/2026	0.35	Review of Apertor rolling 13-week budget	1.3	Cash/Liquidity Matters	800.00	280.00
9/9/2026	0.25	Draft email to C. Kennedy describing changes to ATLS budget	1.4	Communication & Meetings with Interest	800.00	200.00
9/9/2026	0.50	Review and turn updates to ATLS budget to prepare to share with A&M	1.11	Business Operations	800.00	400.00
9/9/2026	0.10	Touchbase with I. Belov on case management	1.1	Chapter 11 Process/Case Management	800.00	80.00
9/9/2026	0.10	Touchbase with J. Ravski on officeholder requests	1.18	Due Diligence Support	800.00	80.00
9/9/2026	0.25	Draft email repsonses to officeholder requests	1.18	Due Diligence Support	800.00	200.00
9/9/2026	0.50	Email correspondences re: portco variance reports	1.3	Cash/Liquidity Matters	800.00	400.00
9/9/2026	0.50	Email correspondences re: portco budget reallocation	1.11	Business Operations	800.00	400.00

EM Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/10/2026	0.25	Call with E. Geotsch, R. Luce, S. Maiocco, Meenu on Evercrisp 13-week budget allocation	1.11	Business Operations	800.00	200.00
9/10/2026	0.40	Review Evercrisp revisions from S. Maiocco	1.11	Business Operations	800.00	320.00
9/11/2026	0.80	Review weekly operating results and cash flow actuals for Elizabeth Elliott's Aethon reporting package	1.3	Cash/Liquidity Matters	800.00	640.00
9/11/2026	0.30	Review and confirm debtor versus non-debtor entity classifications for ATP portfolio companies in connection with case administration	1.1	Chapter 11 Process/Case Management	800.00	240.00
9/14/2026	0.40	Review Aulos 13-week budgetand revise	1.3	Cash/Liquidity Matters	800.00	320.00
9/14/2026	0.30	Review Initial 13-week budget update	1.3	Cash/Liquidity Matters	800.00	240.00
9/14/2026	0.30	Review Aethon 13-week budget update	1.3	Cash/Liquidity Matters	800.00	240.00
9/14/2026	0.25	Draft email to A&M on the status of each portcos 13-week budget	1.3	Cash/Liquidity Matters	800.00	200.00
9/14/2026	0.25	Call with T. Johnson to update and approve the Initial budget	1.3	Cash/Liquidity Matters	800.00	200.00
9/14/2026	0.50	Call with L. Redmond, A. Knickerbocker P. Mandarino, I. Belov on sale process and 13 week budget	1.8	Asset Disposition	800.00	400.00
9/14/2026	0.25	Call with K. Gordon, R. Luce on updated 13-week budget	1.3	Cash/Liquidity Matters	800.00	200.00
9/14/2026	0.25	Review and update Nine Square 13-week budget	1.3	Cash/Liquidity Matters	800.00	200.00
9/14/2026	0.40	Call with E. Goetsch R. Luce, and I. Belov on Apertor budget update	1.3	Cash/Liquidity Matters	800.00	320.00
9/14/2026	0.15	Review and update Apertor budget	1.3	Cash/Liquidity Matters	800.00	120.00
9/14/2026	0.40	Email correspondences RE: 13 week budget update	1.3	Cash/Liquidity Matters	800.00	320.00
9/14/2026	0.40	Email correspondences RE: variance reports	1.3	Cash/Liquidity Matters	800.00	320.00
9/15/2026	0.30	Call with E. Elliott to update the Aethon budget	1.3	Cash/Liquidity Matters	800.00	240.00
9/15/2026	0.25	Update the Aethon budget and review	1.3	Cash/Liquidity Matters	800.00	200.00
9/15/2026	0.25	Draft emails to Nereid, Marengo, Red Queen, Marlinspike CEOs on budget update	1.3	Cash/Liquidity Matters	800.00	200.00
9/15/2026	0.25	Review Marengo budget reallocation	1.3	Cash/Liquidity Matters	800.00	200.00
9/15/2026	0.50	Call with M. Mitchner update of Red Queen budget	1.3	Cash/Liquidity Matters	800.00	400.00
9/15/2026	0.25	Call with C. Lahey on Marengo Budget	1.3	Cash/Liquidity Matters	800.00	200.00
9/15/2026	0.50	Email correspondences RE: 13 week budget update	1.3	Cash/Liquidity Matters	800.00	400.00
9/16/2026	0.50	Prepare for call with A&M on budget roll forward	1.3	Cash/Liquidity Matters	800.00	400.00
9/16/2026	0.25	Review revised budget from Marlinspike	1.3	Cash/Liquidity Matters	800.00	200.00
9/16/2026	0.25	Call with C. Kennedy, W. Paterson, K. Rose on budget roll forward and additional diligence requests	1.3	Cash/Liquidity Matters	800.00	200.00
9/16/2026	0.25	Collect bank statements for LSV per office holder request	1.18	Due Diligence Support	800.00	200.00
9/16/2026	0.10	Call with J. Ravski re: diligence request to Rigmora	1.18	Due Diligence Support	800.00	80.00
9/16/2026	0.25	Draft email response to Rigmora on diligence to cash balance	1.18	Due Diligence Support	800.00	200.00
9/16/2026	0.40	Draft emails to 7 Debtors and 3 non-debtors describing officeholder request list	1.18	Due Diligence Support	800.00	320.00
9/16/2026	0.15	Call with L. Redmond re: officeholder request list	1.18	Due Diligence Support	800.00	120.00
9/16/2026	0.30	Call with M. Mitchner, I. Belov, C. Kennedy, W. Paterson on RedQueen Budget	1.3	Cash/Liquidity Matters	800.00	240.00
9/16/2026	0.15	Draft and share budget and R&D supplement for RedQueen	1.3	Cash/Liquidity Matters	800.00	120.00
9/16/2026	0.50	Email correspondences RE: 13 week budget update	1.3	Cash/Liquidity Matters	800.00	400.00
9/16/2026	0.25	Confer with E. Geotsch and R. Luce on open items re: budget variances and budget updates	1.3	Cash/Liquidity Matters	800.00	200.00
9/17/2026	0.25	Call with J. Reilly re: officeholder requests	1.18	Due Diligence Support	800.00	200.00
9/17/2026	0.10	Touchbase with P. Mandarino on requests from officeholders	1.18	Due Diligence Support	800.00	80.00
9/17/2026	0.10	Confer with C. Kennedy on portfolio company roll forward	1.3	Cash/Liquidity Matters	800.00	80.00
9/17/2026	0.50	Review and update of Nereid budget	1.3	Cash/Liquidity Matters	800.00	400.00
9/17/2026	0.50	Email correspondences re: Budget updates	1.3	Cash/Liquidity Matters	800.00	400.00
9/17/2026	1.00	Review and respond to Rigmora diligence on the MOR filings of ATLS and LSV	1.18	Due Diligence Support	800.00	800.00
9/17/2026	0.15	Confer with Y. Tang on the diligence requests from Rigmora	1.18	Due Diligence Support	800.00	120.00
9/18/2026	0.30	Call with J. Ravski J. GlassY. Tang on Rigmora Diligence	1.18	Due Diligence Support	800.00	240.00
9/18/2026	0.50	Call with E. Graziani, J. Ravski, A. Lizotte re: Apertor MORs and UST fee	1.5	U.S. Trustee/Court Reporting Requireme	800.00	400.00
9/18/2026	0.50	Review Apertor MOR calculation for disbursement	1.5	U.S. Trustee/Court Reporting Requireme	800.00	400.00
9/18/2026	0.50	Review Initial MOR calculation for disbursement	1.5	U.S. Trustee/Court Reporting Requireme	800.00	400.00
9/18/2026	0.50	Call with P. Mandarino, C. Martin, B. Lynch, G. Orbach, I. Belov, A. Lawson, S. Reil, J. Skolnik, G. Weiner, K. Dennison re: sale process and case management	1.8	Asset Disposition	800.00	400.00
9/18/2026	0.15	Draft email to ATP on MORs to be reviewed	1.5	U.S. Trustee/Court Reporting Requireme	800.00	120.00

EM Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/18/2026	0.50	Call with C. Kennedy, S. Liras, T. Johnson, J. Reilly, K. Gordon on 13-week budget forecast	1.3	Cash/Liquidity Matters	800.00	400.00
9/18/2026	0.50	Call with E. Graziani, R. Luce, C. Kennedy E. Geotsch on budget updates for Apertor	1.3	Cash/Liquidity Matters	800.00	400.00
9/18/2026	0.50	Review of R&D budget shared by Apertor	1.3	Cash/Liquidity Matters	800.00	400.00
9/18/2026	0.10	Call with W. Paterson, C. Kennedy, Z. Su, P. Mandarino on budget needs for Marengo	1.3	Cash/Liquidity Matters	800.00	80.00
9/18/2026	2.50	Review portco MORs for disbursement calculation	1.5	U.S. Trustee/Court Reporting Requireme	800.00	2,000.00
9/18/2026	0.30	Review D&O policy proposed by Initial	1.11	Business Operations	800.00	240.00
9/18/2026	0.50	Email correspondences RE: 13 week budget update	1.3	Cash/Liquidity Matters	800.00	400.00
9/21/2026	0.25	Conference with Y. Tang and P. Mandarino on IDT reconciliation request from J. Ravski	1.18	Due Diligence Support	800.00	200.00
9/21/2026	0.25	Meeting with I. Belov, P. Mandarino, Y. Tang, J. Brown, G. Orbach on requests from office holders, budget reforecast, and sale process	1.1	Chapter 11 Process/Case Management	800.00	200.00
9/21/2026	0.15	Confer with E. Geotsch and R. Luce on open items re: budget variances and budget updates	1.3	Cash/Liquidity Matters	800.00	120.00
9/21/2026	0.50	Review Apertor MOR disbursement calculation for internal transfers	1.5	U.S. Trustee/Court Reporting Requireme	800.00	400.00
9/21/2026	0.25	Email correspondences RE: office holder request list	1.18	Due Diligence Support	800.00	200.00
9/21/2026	2.50	Review portco variance reports	1.3	Cash/Liquidity Matters	800.00	2,000.00
9/22/2026	0.25	Email correspondences re: portco funding	1.3	Cash/Liquidity Matters	800.00	200.00
9/23/2026	0.25	Call with J. Ravski E. Geotsch, R. Luce on Office holder request list	1.18	Due Diligence Support	800.00	200.00
9/23/2026	0.15	Email correspondences RE: 13 week budget update	1.3	Cash/Liquidity Matters	800.00	120.00
9/23/2026	0.25	Email correspondences RE: variance reports	1.3	Cash/Liquidity Matters	800.00	200.00
9/23/2026	0.15	Email correspondences RE: Apertor R&D contract	1.11	Business Operations	800.00	120.00
9/24/2026	0.25	Call with P. Mandarino on Apertor R&D Contract	1.11	Business Operations	800.00	200.00
9/24/2026	0.25	Call with E. Geotsch and R. Luce on Apertor reforecast	1.3	Cash/Liquidity Matters	800.00	200.00
9/24/2026	0.25	Review Apertor revised forecast	1.3	Cash/Liquidity Matters	800.00	200.00
9/24/2026	0.15	Review Apertor disbursements in MOR	1.5	U.S. Trustee/Court Reporting Requireme	800.00	120.00
9/24/2026	0.75	Call with E. Geotsch, R. Luce and E. Graziani on Apertor new R&D contracts	1.11	Business Operations	800.00	600.00
9/24/2026	0.15	Call with E. Geotsch, R. Luce on Apertor budget reforecast	1.3	Cash/Liquidity Matters	800.00	120.00
9/24/2026	0.30	Draft email to C. Kennedy and team on Apertor R&D request	1.11	Business Operations	800.00	240.00
9/24/2026	0.15	Call with I. Belov on rule 2015.3	1.5	U.S. Trustee/Court Reporting Requireme	800.00	120.00
9/24/2026	0.15	Review form 426, prepare request list for non-debtors	1.5	U.S. Trustee/Court Reporting Requireme	800.00	120.00
9/25/2026	0.25	Confer with E. Geotsch and R. Luce on budget reforecast	1.3	Cash/Liquidity Matters	800.00	200.00
9/25/2026	0.10	Call with S. Maiocco and R. Luce on Evercrisp reforecast	1.3	Cash/Liquidity Matters	800.00	80.00
9/25/2026	0.50	Reconcile AP of Nereid and Nine Square compared to forecast	1.3	Cash/Liquidity Matters	800.00	400.00
9/25/2026	0.10	Call with E. Graziani on Apertor R&D contract timeline	1.11	Business Operations	800.00	80.00
9/25/2026	0.10	Call with C. Kennedy on 2015.3 Reports	1.5	U.S. Trustee/Court Reporting Requireme	800.00	80.00
9/25/2026	0.50	Review nad provide comments on Nereid ubdget	1.3	Cash/Liquidity Matters	800.00	400.00
9/25/2026	0.15	Coordinate with J. Reilly on Asymchem timing	1.11	Business Operations	800.00	120.00
9/28/2026	0.30	Call with A. Kane, A. Watt, C. Kennedy, R. Niemerg, J. Glass, J. Ravski and J. Kerr to discuss roles for Form 426 and MORs	1.5	U.S. Trustee/Court Reporting Requireme	800.00	240.00
9/28/2026	0.10	Call with J. Glass on Form 426	1.5	U.S. Trustee/Court Reporting Requireme	800.00	80.00
9/28/2026	0.75	Draft email to J. Glass with instructions to portfolio companies on how to complete the form.	1.5	U.S. Trustee/Court Reporting Requireme	800.00	600.00
9/28/2026	0.50	Draft email respose to Rigmora on diligence requests	1.18	Due Diligence Support	800.00	400.00
9/28/2026	0.30	Review DRL from Rigmora	1.18	Due Diligence Support	800.00	240.00
9/28/2026	0.25	Review case managemnt and status of open items	1.1	Chapter 11 Process/Case Management	800.00	200.00
9/28/2026	0.75	Reconcile variances on First Financial Bank DIP draw schedule	1.2	DIP Financing	800.00	600.00
9/29/2026	0.30	Email correspondences re: Rigmora diligence requests	1.18	Due Diligence Support	800.00	240.00
9/30/2026	0.25	Call with C. Kennedy, P. Mandarino, Y. Tang on case administration and professional fees	1.1	Chapter 11 Process/Case Management	800.00	200.00
9/30/2026	1.25	Review Evercrisp External R&D contracts to make payment schedule for forecast	1.3	Cash/Liquidity Matters	800.00	1,000.00
9/30/2026	1.25	Review Initial External R&D contracts to make payment schedule for forecast	1.3	Cash/Liquidity Matters	800.00	1,000.00
9/30/2026	0.50	Review Marlinspike External R&D contracts to make payment schedule for forecast	1.3	Cash/Liquidity Matters	800.00	400.00
9/30/2026	1.50	Review Nereid External R&D contracts to make payment schedule for forecast	1.3	Cash/Liquidity Matters	800.00	1,200.00
9/30/2026	0.75	Review Nine Square External R&D contracts to make payment schedule for forecast	1.3	Cash/Liquidity Matters	800.00	600.00
9/30/2026	0.50	Review Red Queen External R&D contracts to make payment schedule for forecast	1.3	Cash/Liquidity Matters	800.00	400.00
9/30/2026	0.50	Review forecast for Evercrisp	1.3	Cash/Liquidity Matters	800.00	400.00

EM Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/30/2026	0.55	Review forecast for Initial	1.3	Cash/Liquidity Matters	800.00	440.00
9/30/2026	0.30	Review forecast for Marlinspike	1.3	Cash/Liquidity Matters	800.00	240.00
9/30/2026	0.35	Review forecast for Nereid	1.3	Cash/Liquidity Matters	800.00	280.00
9/30/2026	0.30	Review forecast for Nine Square	1.3	Cash/Liquidity Matters	800.00	240.00
9/30/2026	0.30	Review forecast for Red Queen	1.3	Cash/Liquidity Matters	800.00	240.00

JB Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	1.00	Coordinating responses to diligence requests from interested parties	1.9	Plan & Disclosure Statement	800.00	800.00
9/1/2026	0.50	Coordinating responses to diligence requests from interested parties	1.9	Plan & Disclosure Statement	800.00	400.00
9/2/2026	0.50	Coordinating responses to diligence requests from interested parties	1.9	Plan & Disclosure Statement	800.00	400.00
9/2/2026	0.25	Coordinating responses to diligence requests from interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/2/2026	0.25	Coordinating responses to diligence requests from interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/3/2026	0.50	Internal B. Riley call to discuss updates to the exit financing process	1.9	Plan & Disclosure Statement	800.00	400.00
9/3/2026	0.75	Updating process letter to reflect changes to exit financing procedures	1.9	Plan & Disclosure Statement	800.00	600.00
9/3/2026	0.25	Updating teaser for new outreach related to updated exit financing procedures	1.9	Plan & Disclosure Statement	800.00	200.00
9/3/2026	0.25	Internal call to discuss changes to process letter	1.9	Plan & Disclosure Statement	800.00	200.00
9/3/2026	0.25	Updated process letter to reflect discussed changes	1.9	Plan & Disclosure Statement	800.00	200.00
9/8/2026	0.25	Updating MSU	1.9	Plan & Disclosure Statement	800.00	200.00
9/8/2026	0.25	Updating MSU based on B. Riley team comments	1.9	Plan & Disclosure Statement	800.00	200.00
9/9/2026	0.50	Pulling together data requests for A&M and Office Holders	1.18	Due Diligence Support	800.00	400.00
9/9/2026	0.25	Updating MSU	1.9	Plan & Disclosure Statement	800.00	200.00
9/9/2026	0.25	Communications with UCC advisors (Dundon)	1.4	Communication & Meetings with Interest	800.00	200.00
9/10/2026	0.25	Email correspondence with interested party regarding data room invites after executing an NDA	1.9	Plan & Disclosure Statement	800.00	200.00
9/11/2026	0.25	Internal call to coordinate response to diligence requests	1.9	Plan & Disclosure Statement	800.00	200.00
9/14/2026	0.50	Pulling together response to Rigmora diligence request and coordinating with ATP management to answer request	1.9	Plan & Disclosure Statement	800.00	400.00
9/14/2026	0.25	Responding to officeholders diligence request	1.18	Due Diligence Support	800.00	200.00
9/14/2026	0.25	Managing data room access for interested party that executed an NDA	1.9	Plan & Disclosure Statement	800.00	200.00
9/14/2026	0.25	Correspondence regarding NDA negotiations between ATP GC and interested party	1.9	Plan & Disclosure Statement	800.00	200.00
9/14/2026	0.25	Coordinating updates to materials in the data room for Apertor	1.9	Plan & Disclosure Statement	800.00	200.00
9/14/2026	0.50	Pulling together data requests for A&M and Office Holders	1.18	Due Diligence Support	800.00	400.00
9/15/2026	0.25	Managing data room access for interested party that executed an NDA	1.9	Plan & Disclosure Statement	800.00	200.00
9/15/2026	0.25	Pulling together data requests for A&M and Office Holders	1.18	Due Diligence Support	800.00	200.00
9/16/2026	0.25	Pulling together data requested by Rigmora	1.9	Plan & Disclosure Statement	800.00	200.00
9/16/2026	0.50	Coordinating outreach to parties in the exit financing process regarding amended exit financing procedures	1.9	Plan & Disclosure Statement	800.00	400.00
9/21/2026	0.75	Drafting outreach email to be sent to new prospective parties as part of modified exit financing procedures	1.9	Plan & Disclosure Statement	800.00	600.00
9/21/2026	0.25	Call with interested party's counsel to discuss revisions to NDA	1.9	Plan & Disclosure Statement	800.00	200.00
9/21/2026	0.25	Call with officeholders and counsel to UCC to discuss Seth's role and positions in relation to the portcos going forward	1.4	Communication & Meetings with Interest	800.00	200.00
9/21/2026	0.25	Call with interested party to discuss NDA revisions	1.9	Plan & Disclosure Statement	800.00	200.00
9/21/2026	0.50	B. Riley internal call to discuss status of various workstreams (outreach, diligence, budgets, MORs, etc. and to-dos)	1.9	Plan & Disclosure Statement	800.00	400.00
9/21/2026	1.50	Sending outreach emails to parties as part of extended exit financing procedures	1.9	Plan & Disclosure Statement	800.00	1,200.00
9/21/2026	1.00	Collecting portfolio company board minutes and sharing with office holders	1.9	Plan & Disclosure Statement	800.00	800.00
9/21/2026	0.50	Collecting contact info for new parties to reach out to as part of extended exit financing process	1.9	Plan & Disclosure Statement	800.00	400.00
9/21/2026	0.50	Conversation with interested party to discuss opportunity and extended exit financing procedures	1.9	Plan & Disclosure Statement	800.00	400.00
9/21/2026	0.50	Collecting contact info for new parties to reach out to as part of extended exit financing process	1.9	Plan & Disclosure Statement	800.00	400.00
9/22/2026	1.00	Intro call with interested party to provide overview of the bankruptcy situation, the opportunity, bids we are soliciting, and exit financing procedures	1.9	Plan & Disclosure Statement	800.00	800.00
9/22/2026	0.50	Update call with interested party looking to partner with other interested parties to provide acquisition financing or financing for plan	1.9	Plan & Disclosure Statement	800.00	400.00
9/22/2026	0.50	Coordinating outreach with portfolio companies to potential investors	1.9	Plan & Disclosure Statement	800.00	400.00
9/22/2026	0.50	Managing data room - adding parties brought under NDA and adding new documents to be shared with all parties	1.9	Plan & Disclosure Statement	800.00	400.00

JB Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/22/2026	0.25	Answering Dundon question	1.18	Due Diligence Support	800.00	200.00
9/22/2026	0.50	Managing data room - adding parties under NDA	1.9	Plan & Disclosure Statement	800.00	400.00
9/22/2026	0.25	Correspondence regarding NDA negotiations between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/23/2026	2.00	Updating new outreach list with new contacts and consolidating outreach records from portfolio companies	1.9	Plan & Disclosure Statement	800.00	1,600.00
9/23/2026	0.25	Correspondence regarding NDA negotiations between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/23/2026	0.50	Updating outreach list with new contacts and consolidating outreach records from portfolio companies	1.9	Plan & Disclosure Statement	800.00	400.00
9/24/2026	1.00	Consolidating outreach records from B. Riley and portfolio companies and their counsels	1.9	Plan & Disclosure Statement	800.00	800.00
9/24/2026	2.50	Updating new outreach list with new contacts, consolidating outreach records from portfolio companies, and sending out outreach emails to new potential parties	1.9	Plan & Disclosure Statement	800.00	2,000.00
9/24/2026	0.75	Call with interested party to discuss opportunity and process	1.9	Plan & Disclosure Statement	800.00	600.00
9/24/2026	0.25	Correspondence regarding NDA negotiations between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/24/2026	0.25	Initial outreach communications with potentially interested party	1.9	Plan & Disclosure Statement	800.00	200.00
9/24/2026	0.25	Coordinating diligence responses to officeholders requests	1.18	Due Diligence Support	800.00	200.00
9/24/2026	0.25	Coordinating diligence responses to officeholders requests	1.18	Due Diligence Support	800.00	200.00
9/25/2026	0.25	Answering requests of office holders	1.18	Due Diligence Support	800.00	200.00
9/25/2026	0.75	Consolidating outreach records from portfolio companies and coordinating outreach to potential parties between several points of contact	1.9	Plan & Disclosure Statement	800.00	600.00
9/25/2026	3.00	Distributing diligence requests from interested parties to relevant professionals, collecting and reviewing diligence responses, and managing document flow into data room and diligence tracker	1.9	Plan & Disclosure Statement	800.00	2,400.00
9/25/2026	0.50	Consolidating outreach records and updating process tracker	1.9	Plan & Disclosure Statement	800.00	400.00
9/25/2026	2.50	Sourcing contact info and sending out new outreach emails	1.9	Plan & Disclosure Statement	800.00	2,000.00
9/25/2026	1.00	Collecting and reviewing data requests from interested parties and distributing	1.9	Plan & Disclosure Statement	800.00	800.00
9/25/2026	0.50	Call with interested party to discuss process and opportunity	1.9	Plan & Disclosure Statement	800.00	400.00
9/26/2026	0.25	Coordinating calls with interested parties and Galvanize management team	1.9	Plan & Disclosure Statement	800.00	200.00
9/27/2026	2.00	Sourcing contacts for outreach and sending outreach emails to prospective parties	1.9	Plan & Disclosure Statement	800.00	1,600.00
9/27/2026	0.25	Email correspondence passing along edits between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/27/2026	1.25	Sourcing contact info for outreach and sending outreach emails to prospective parties	1.9	Plan & Disclosure Statement	800.00	1,000.00
9/28/2026	1.25	Call with minority shareholders for Aethon to discuss outreach and current partnerships / BD status and efforts	1.9	Plan & Disclosure Statement	800.00	1,000.00
9/28/2026	0.25	Call with CEO of portco to discuss diligence questions and responses (questions received from interested party)	1.9	Plan & Disclosure Statement	800.00	200.00
9/28/2026	0.50	Email correspondence related to NDA negotiations between ATP and interested parties and preparing docusign for NDA execution	1.9	Plan & Disclosure Statement	800.00	400.00
9/28/2026	0.25	Preparing docusign for execution of NDA from interested party	1.9	Plan & Disclosure Statement	800.00	200.00
9/28/2026	0.25	Coordinating outreach to potential investors with Aulos management team	1.9	Plan & Disclosure Statement	800.00	200.00
9/28/2026	1.50	Updating marketing status update (MSU)	1.9	Plan & Disclosure Statement	800.00	1,200.00
9/28/2026	0.25	Email correspondence to coordinate diligence call with Galvanize management and interested party	1.9	Plan & Disclosure Statement	800.00	200.00
9/28/2026	1.50	Consolidating outreach records to prospective investors, updating marketing status tracker, and updating marketing status update	1.9	Plan & Disclosure Statement	800.00	1,200.00
9/29/2026	0.50	Call with interested party to discuss protocols for partnering with other interested parties	1.9	Plan & Disclosure Statement	800.00	400.00
9/29/2026	0.50	Internal call to discuss outreach status and to edit marketing status update	1.9	Plan & Disclosure Statement	800.00	400.00
9/29/2026	0.25	Passing NDA edits between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/29/2026	0.25	Coordinating responses to diligence requests and managing data room invites	1.9	Plan & Disclosure Statement	800.00	200.00
9/29/2026	0.25	Passing NDA edits between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/29/2026	0.25	Updating marketing status tracker	1.9	Plan & Disclosure Statement	800.00	200.00
9/30/2026	0.25	Sending MSU to UCC FA, Dundon	1.9	Plan & Disclosure Statement	800.00	200.00
9/30/2026	0.50	Email correspondence for NDA negotiations between ATP GC and interested parties; managing data room access for parties who signed NDAs; updating outreach tracker	1.9	Plan & Disclosure Statement	800.00	400.00
9/30/2026	0.75	Consolidating outreach records and updating process tracker	1.9	Plan & Disclosure Statement	800.00	600.00

JB Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/30/2026	0.25	Email correspondence for NDA negotiations between ATP GC and interested parties	1.9	Plan & Disclosure Statement	800.00	200.00
9/30/2026	0.75	Email correspondence for NDA negotiations between ATP GC and interested parties and coordinating intro calls	1.9	Plan & Disclosure Statement	800.00	600.00

YT Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	1.00	New professional fees tracker tab set up for A&M discussion on 9/2	1.1	Chapter 11 Process/Case Management	650.00	650.00
9/2/2026	2.00	New professional fees tracker tab update for A&M discussion today	1.1	Chapter 11 Process/Case Management	650.00	1,300.00
9/2/2026	0.40	Call with Perry to go through professional fees tracker and updates	1.1	Chapter 11 Process/Case Management	650.00	260.00
9/2/2026	0.80	Update professional fees tracker per Perry's comments and draft email to A&M	1.1	Chapter 11 Process/Case Management	650.00	520.00
9/2/2026	0.60	Call with A&M to discuss professional fee coverage	1.1	Chapter 11 Process/Case Management	650.00	390.00
9/3/2026	0.20	Internal BRS workflow connect on budget forecast through year-end	1.1	Chapter 11 Process/Case Management	650.00	130.00
9/3/2026	0.35	Call with A&M team to discuss budget through year-end	1.1	Chapter 11 Process/Case Management	650.00	227.50
9/4/2026	0.20	Email responses to Quinn Emanuel's question regarding professional fee payments	1.17	Fee Statements & Fee Applications	650.00	130.00
9/8/2026	0.10	Email response to A&M's updated professional fees tracker request	1.17	Fee Statements & Fee Applications	650.00	65.00
9/9/2026	0.70	Professional fees tracker update for Verita's payment discussion call	1.17	Fee Statements & Fee Applications	650.00	455.00
9/9/2026	0.50	Call with Apple Tree team and Verita to discuss professional fees tracker and payment process going forward	1.17	Fee Statements & Fee Applications	650.00	325.00
9/9/2026	0.30	Email correspondance for Quinn Emanuel payment approval to Perry Manderino and Jonathan Glass	1.17	Fee Statements & Fee Applications	650.00	195.00
9/9/2026	0.10	Email correspondance to A&M's question regarding unpaid professional fees	1.17	Fee Statements & Fee Applications	650.00	65.00
9/9/2026	0.40	Email correspondances for Potter Anderson and Dundon payment approvals to Perry Manderino and Jonathan Glass	1.17	Fee Statements & Fee Applications	650.00	260.00
9/9/2026	0.60	Email correspondance for Walkers, Wachtell, Cole Scholtz, and M&K payment approvals to Perry Manderino and Jonathan Glass	1.17	Fee Statements & Fee Applications	650.00	390.00
9/10/2026	0.15	Response to PAC's question regarding Initial July MOR	1.17	Fee Statements & Fee Applications	650.00	97.50
9/11/2026	0.70	Professional fees tracker update for new activities this week	1.17	Fee Statements & Fee Applications	650.00	455.00
9/14/2026	0.10	Email to Jonathan Ravski regarding August MOR support documents	1.1	Chapter 11 Process/Case Management	650.00	65.00
9/15/2026	0.15	Email review and response regarding A&M's question about July MOR for ATP LSV	1.1	Chapter 11 Process/Case Management	650.00	97.50
9/17/2026	1.00	August MOR creation for Apertor	1.5	U.S. Trustee/Court Reporting Requireme	650.00	650.00
9/17/2026	0.20	Disccusions with Elise Melconian and Shannon Forshay regarding Rigmora's questions on escrow cash in MOR	1.18	Due Diligence Support	650.00	130.00
9/18/2026	0.35	Call with Jon Glass and Jonathan Ravski regarding Rigmora diligence requests	1.18	Due Diligence Support	650.00	227.50
9/18/2026	0.10	Email to Shannon Forshay at Potter Anderson to seek responses to part of Rigmora's requests	1.18	Due Diligence Support	650.00	65.00
9/18/2026	0.80	August MOR creation for Evercrisp	1.5	U.S. Trustee/Court Reporting Requireme	650.00	520.00
9/18/2026	1.00	August MOR creation for Initial	1.5	U.S. Trustee/Court Reporting Requireme	650.00	650.00
9/21/2026	0.30	Email to ATP team and Potter Anderson team regarding the first batch of August MORs	1.1	Chapter 11 Process/Case Management	650.00	195.00
9/21/2026	0.20	ITD bank reconciliation discussion; email response to Jonathan Ravski on ATP team regarding ITD bank reconciliation request	1.1	Chapter 11 Process/Case Management	650.00	130.00
9/21/2026	0.20	UST outstanding fees and credits statement and request review	1.5	U.S. Trustee/Court Reporting Requireme	650.00	130.00
9/21/2026	0.80	UST outstanding fees and credits reconcilation analysis creation	1.5	U.S. Trustee/Court Reporting Requireme	650.00	520.00
9/21/2026	0.20	Draft email to counsel regarding UST questions around outstanding UST fees and credits	1.5	U.S. Trustee/Court Reporting Requireme	650.00	130.00
9/21/2026	0.25	Internal workflow status check-in call to discuss MOR, cash forecast, and sale process	1.1	Chapter 11 Process/Case Management	650.00	162.50
9/21/2026	0.80	August MOR creation for Marlinspike	1.5	U.S. Trustee/Court Reporting Requireme	650.00	520.00
9/22/2026	0.80	August MOR creation for Nereid	1.5	U.S. Trustee/Court Reporting Requireme	650.00	520.00
9/22/2026	1.00	August MOR creation for ATP LSV	1.5	U.S. Trustee/Court Reporting Requireme	650.00	650.00
9/22/2026	0.10	Call with Jon Glass to discuss Apertor UST fee calculation	1.5	U.S. Trustee/Court Reporting Requireme	650.00	65.00
9/23/2026	0.80	August MOR creation for Red Queen	1.5	U.S. Trustee/Court Reporting Requireme	650.00	520.00
9/23/2026	1.00	August MOR creation for ATLS	1.5	U.S. Trustee/Court Reporting Requireme	650.00	650.00
9/23/2026	0.10	Email correspondences with ATP team for MOR review and sign-off	1.5	U.S. Trustee/Court Reporting Requireme	650.00	65.00
9/24/2026	0.50	Apertor disbursement re-calculation review for Apertor; email ATP team for review and sign-off	1.5	U.S. Trustee/Court Reporting Requireme	650.00	325.00
9/24/2026	0.30	Review of A&M email questions regarding 2015.3 and LSV MOR; provide responses	1.5	U.S. Trustee/Court Reporting Requireme	650.00	195.00
9/25/2026	0.50	Weekly professional fees tracker update	1.1	Chapter 11 Process/Case Management	650.00	325.00
9/25/2026	0.10	Call with Katie Good at Potter Anderson to discuss 2015.3 filing deadline	1.1	Chapter 11 Process/Case Management	650.00	65.00
9/25/2026	0.20	Correspondences regarding A&M's question about 2015.3 report filing for ATP R&D and UK ltd.	1.1	Chapter 11 Process/Case Management	650.00	130.00
9/28/2026	0.40	MOR / Form 426 handoff call with A&M and ATP teams for ATP LSV	1.1	Chapter 11 Process/Case Management	650.00	260.00

YT Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/29/2026	0.30	UST fees analysis update for Apertor	1.1	Chapter 11 Process/Case Management	650.00	195.00
9/29/2026	0.20	Email to Potter Anderson and Murphy and King regarding UST fee credit application and Apertor fee recalculation	1.1	Chapter 11 Process/Case Management	650.00	130.00
9/30/2026	0.50	Prepare SOFA and SOAL filings and admendments to share to Kore	1.1	Chapter 11 Process/Case Management	650.00	325.00
9/30/2026	0.10	Call with A&M regarding professional fee allocation	1.1	Chapter 11 Process/Case Management	650.00	65.00
9/30/2026	0.30	SOFAs review and email response to Kore to addresss litigation list question	1.5	U.S. Trustee/Court Reporting Requireme	650.00	195.00
9/30/2026	0.20	Executory contract tracker review and email response to Kroll's question regarding executory contract collection status	1.1	Chapter 11 Process/Case Management	650.00	130.00

EG Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	1.50	Making sure revised BvAs line up and are check out before sendign to Alvarez and Marshall	1.30	Cash/Liquidity Matters	550.00	825.00
9/2/2026	0.50	Call with Chris from Marengo and BRS team to discuss 13 week cashflow	1.30	Cash/Liquidity Matters	550.00	275.00
9/2/2026	1.00	Call with all debtors to discuss 13 - week cash flow	1.30	Cash/Liquidity Matters	550.00	550.00
9/3/2026	0.50	Call with Perry and team regarding 13 week cashflows	1.30	Cash/Liquidity Matters	550.00	275.00
9/3/2026	0.50	Call with Leo and Aron of Aulos regarding 13 week cash flow	1.30	Cash/Liquidity Matters	550.00	275.00
9/3/2026	0.50	Call with Liz of Aethon regarding 13 week cash flow	1.30	Cash/Liquidity Matters	550.00	275.00
9/3/2026	1.00	Emailing debtor companies with Budget forecasts to provide 13 week cash flow	1.30	Cash/Liquidity Matters	550.00	550.00
9/4/2026	0.20	Uploading actuals to the drive	1.30	Cash/Liquidity Matters	550.00	110.00
9/4/2026	1.00	Call with Initial and Marlinspike regarding the 13-week budgets	1.30	Cash/Liquidity Matters	550.00	550.00
9/4/2026	0.50	Call with Leo from Aethon reagrading the 13 week budgets	1.30	Cash/Liquidity Matters	550.00	275.00
9/7/2026	1.50	Reconciling the budget to actuals for the portcos	1.30	Cash/Liquidity Matters	550.00	825.00
9/8/2026	2.00	Reconciling the budget to actuals for the portcos	1.30	Cash/Liquidity Matters	550.00	1,100.00
9/9/2026	0.50	Meeting with Jonathan to work out the ATLS budget	1.30	Cash/Liquidity Matters	550.00	275.00
9/9/2026	0.50	Reaching out to portcos for variance comments regarding BvAs	1.30	Cash/Liquidity Matters	550.00	275.00
9/10/2026	0.50	Following up with the portcos regarding variance comments due to slow responses	1.30	Cash/Liquidity Matters	550.00	275.00
9/14/2026	3.00	Reconciling Actual cash balances	1.30	Cash/Liquidity Matters	550.00	1,650.00
9/14/2026	0.20	Call with Ted from Initial, Elise, and Riley to finalize 13-week budget	1.30	Cash/Liquidity Matters	550.00	110.00
9/14/2026	0.20	Call with Edmund, Elise, Igor, and Riley to finalize Apertor 13 week budget	1.30	Cash/Liquidity Matters	550.00	110.00
9/14/2026	1.50	Finalizing variance analysis for Portcos and sending out variance analysis for comments	1.30	Cash/Liquidity Matters	550.00	825.00
9/14/2026	0.20	Making budget adjustments for Aulos and resending to Leo	1.30	Cash/Liquidity Matters	550.00	110.00
9/15/2026	0.30	Discussion with Liz from Aethon, Elise and Riley regarding 13 week Budget	1.30	Cash/Liquidity Matters	550.00	165.00
9/15/2026	0.30	Discussion with Mark Mitchnik from Req Queen, Elise and Riley regarding 13 week Budget	1.30	Cash/Liquidity Matters	550.00	165.00
9/15/2026	0.20	Following up with portcos for variance comments	1.30	Cash/Liquidity Matters	550.00	110.00
9/16/2026	0.30	Zoom call with Paul De Silva regarding 13 week budget for Marlinspike	1.30	Cash/Liquidity Matters	550.00	165.00
9/16/2026	0.10	Reaching out to A&M and providing the BvAs	1.30	Cash/Liquidity Matters	550.00	55.00
9/17/2026	0.30	Updating the budget of Nereid to include large expected R&D expense	1.30	Cash/Liquidity Matters	550.00	165.00
9/17/2026	0.20	Call with Garrett, Igor and Riley regarding VDR access	1.18	Due Diligence Support	550.00	110.00
9/18/2026	0.40	Call with Edmund, Elise, and Riley to finalize and gain context to 13 week cashflow budget	1.30	Cash/Liquidity Matters	550.00	220.00
9/19/2026	0.10	Saving down Actuals for the portco companies and creating new folders for the week of 9.18.2026	1.30	Cash/Liquidity Matters	550.00	55.00
9/21/2026	2.00	Reconciling budget to actuals for Red Queen, Nine Square, Initial, Marlinspike, Marengo, Evercrisp, and Aulos for week of 9.18.2026	1.30	Cash/Liquidity Matters	550.00	1,100.00
9/21/2026	0.40	Following up with the debtors and ATLS via email regarding A&M budget DRL	1.18	Due Diligence Support	550.00	220.00
9/21/2026	0.30	Following up with portcos for variance comments for budget to actuals	1.30	Cash/Liquidity Matters	550.00	165.00
9/21/2026	0.10	Updating the A&M budgtet DRL for Kristine Gordons external R&D files and uploading files to the drive	1.18	Due Diligence Support	550.00	55.00
9/22/2026	0.10	Fllowing up with Marlinspike regarding variance comments for BvA	1.30	Cash/Liquidity Matters	550.00	55.00
9/22/2026	0.10	Fllowing up with Marlinspike regarding variance comments for BvA	1.30	Cash/Liquidity Matters	550.00	55.00
9/22/2026	0.10	Updating the variance commetns for the BvAs for the portcos - adding comments for ATLS	1.30	Cash/Liquidity Matters	550.00	55.00
9/23/2026	0.10	Emailing Paul De Silva regarding BvA comments and coordinating a call between him and R. Luce	1.30	Cash/Liquidity Matters	550.00	55.00
9/23/2026	0.50	Finalizing variance analysis for portcos and sending to A&M	1.30	Cash/Liquidity Matters	550.00	275.00
9/24/2026	0.50	Updating the budget for Apertor to fit factor in AP schedule with R. Luce	1.30	Cash/Liquidity Matters	550.00	275.00
9/24/2026	0.25	Call with Elise and Riley to go over the updated Apertor Budget	1.30	Cash/Liquidity Matters	550.00	137.50
9/24/2026	0.20	Reorganizing the A&M DRL folder and updating tracker for new files from Initial	1.18	Due Diligence Support	550.00	110.00
9/24/2026	0.20	Call with Wyatt Paterson from A&M regarding A&M cash balance and sending it via email to their team	1.30	Cash/Liquidity Matters	550.00	110.00
9/24/2026	0.75	Call with Edmund from Apertor, Elise M, Riley L, regarding updates to Apertor budget reforecast	1.30	Cash/Liquidity Matters	550.00	412.50
9/24/2026	2.00	Reforecasting Red Queen, Initial, and Nereid budget to account for AP Schedule and R&D contracts	1.30	Cash/Liquidity Matters	550.00	1,100.00
9/25/2026	0.90	Updating Nereid reforecasted budget for newly sumbmitted R&D contracts	1.30	Cash/Liquidity Matters	550.00	495.00
9/25/2026	0.20	Call with Kristine, Elise, and Riley regarding Nine Square budget reforecast	1.30	Cash/Liquidity Matters	550.00	110.00
9/25/2026	0.50	Reforecasting Nereid budget updating for R&D contracts	1.30	Cash/Liquidity Matters	550.00	275.00
9/28/2026	1.00	Reforecasting Nereid budget updating for R&D contracts and 9.25 AP schedule	1.30	Cash/Liquidity Matters	550.00	550.00
9/28/2026	0.50	Reforecasting Red Queen and Initial budget updating for 9.25 AP schedule	1.30	Cash/Liquidity Matters	550.00	275.00
9/28/2026	2.00	Updating BvAs for week of 9.25.2026 for actuals submitted	1.30	Cash/Liquidity Matters	550.00	1,100.00
9/28/2026	0.10	Call with Jonathan Ravski, Elise, and Riley to verify Evercrisp budget	1.30	Cash/Liquidity Matters	550.00	55.00
9/28/2026	0.50	Finalizing BvAs and sending out via email to portcos for variance comments	1.30	Cash/Liquidity Matters	550.00	275.00
9/28/2026	0.25	Updating the variance analysis for somments for all of the portcos and ATLS	1.30	Cash/Liquidity Matters	550.00	137.50
9/28/2026	0.50	Finalizing the Evercrisp budget, updating fro the new AP report and sending to Elise	1.30	Cash/Liquidity Matters	550.00	275.00
9/29/2026	0.25	Saving down and organizing the files that J. Ravski sen over for the A&M busget DRL	1.18	Due Diligence Support	550.00	137.50
9/29/2026	0.10	Following up with Aethon and Initial regarding the variance comments	1.30	Cash/Liquidity Matters	550.00	55.00
9/30/2026	0.50	Checking uniformity of BvAs and senidng to A&M via email	1.30	Cash/Liquidity Matters	550.00	275.00
9/30/2026	1.00	Updating budget reforecasts for Nereid, Req Queen and Initial for Elise M comments	1.30	Cash/Liquidity Matters	550.00	550.00
9/30/2026	0.25	Granting A&M officeholders access to the budget dilignece request list items and following up via email	1.18	Due Diligence Support	550.00	137.50

RL Time Tracking

Date	Time	Description	Matter Code	Category	Rate	Total Due to BRS
9/1/2026	0.60	Updating Budget to Actual Variance for Debtor PortCo's	1.3	Cash/Liquidity Matters	550.00	330.00
9/1/2026	0.15	Call with E. Goetsch and E. Melconian on Debtor BvA's	1.3	Cash/Liquidity Matters	550.00	82.50
9/2/2026	0.20	Updating Budget to Actual Variance for Debtor PortCo's	1.3	Cash/Liquidity Matters	550.00	110.00
9/2/2026	1.25	13 Week Forecast Discussion with I. Belov, R. Luce, E. Goetsch, J. Ravinsky, J. Glass, S. Liras, M. Mitchnick, P. Da Silva Jardine, M. Larson, A. Knickerbocker, K. Gordan	1.3	Cash/Liquidity Matters	550.00	687.50
9/3/2026	0.50	Call with P. Mandarino, E. Melconian, I. Belov, Y. Tang, and E. Goetsch for debtor management and 13-week forecasts	1.3	Cash/Liquidity Matters	550.00	275.00
9/3/2026	0.50	13-week forecast call with A. Knickerbocker, L. Redmond, E. Goetsch, E. Melconian, and I. Belov	1.3	Cash/Liquidity Matters	550.00	275.00
9/3/2026	0.17	13-week forecast call with E. Elliot, E. Goetsch, E. Melconian, and I. Belov	1.3	Cash/Liquidity Matters	550.00	91.67
9/3/2026	0.50	13-week forecast call with T. Johnson, E. Melconian, I. Belov, and E Goetsch	1.3	Cash/Liquidity Matters	550.00	275.00
9/4/2026	0.75	13-week forecast call with S. Liras, P. da Silva Jardine, Meenu, I. Belov, E. Melconian, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	412.50
9/4/2026	0.50	Exit process with S. Liras, P. da Silva Jardine, Meenu, I. Belov, E. Melconian, and E. Goetsch	1.8	Asset Disposition	550.00	275.00
9/4/2026	0.17	Call with L. Redmond, I. Belov, E. Melconian, and E. Geotschon questions regarding 13-week cash flow roll forward	1.3	Cash/Liquidity Matters	550.00	91.67
9/4/2026	3.00	Updating portfolio company debtors cash Budget vs. Actuals	1.3	Cash/Liquidity Matters	550.00	1,650.00
9/4/2026	0.60	Updating portfolio company debtors cash Budget vs. Actuals	1.3	Cash/Liquidity Matters	550.00	330.00
9/8/2026	2.67	Updating portfolio company debtors cash Budget vs. Actuals	1.3	Cash/Liquidity Matters	550.00	1,466.67
9/9/2026	0.50	Call with J. Ravski, J. Glass, E. Melconian, and I. Belov on rolling 13-week forecast for ATLS	1.3	Cash/Liquidity Matters	550.00	275.00
9/9/2026	0.50	Reaching out to portfolio company debtors for Budget vs Actuals variance comments	1.3	Cash/Liquidity Matters	550.00	275.00
9/10/2026	0.25	Call with E. Melconian, E. Goetsch, M. Karson, and S. Maiocco for 13-week forecast	1.3	Cash/Liquidity Matters	550.00	137.50
9/10/2026	0.83	Updating variance comments for the portfolio company debtors Budget vs Actuals	1.3	Cash/Liquidity Matters	550.00	458.33
9/14/2026	1.50	Updating portfolio company debtors cash Budget vs. Actuals	1.3	Cash/Liquidity Matters	550.00	825.00
9/14/2026	1.00	13-week forecast review call with T. Johnson, E. Melconian, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	550.00
9/14/2026	0.17	13-week forecast review call with L. Redmond, E. Melconian, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	91.67
9/14/2026	0.25	13-week forecast review call with E. Graziani, E. Melconian, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	137.50
9/15/2026	0.25	13-week forecast review call with E. Elliott, E. Melconian, I. Belov, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	137.50
9/15/2026	0.50	Updating 13-week forecast for Red Queen with M. Mitchnik, E. Melconian, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	275.00
9/16/2026	0.17	Call with P. da Silva Jardine and E. Goetsch for 13-week cash flow forecast	1.3	Cash/Liquidity Matters	550.00	91.67
9/17/2026	0.20	Call with G. Orbach, I. Belov, and E. Goetsch regarding VDR access	1.3	Cash/Liquidity Matters	550.00	110.00
9/18/2026	0.50	Call with E. Graziani, C. Kennedy, E. Melconian, and E. Goetsch for Apertor budget updates	1.3	Cash/Liquidity Matters	550.00	275.00
9/18/2026	0.25	Call with E. Melconian to review budget updates notes	1.3	Cash/Liquidity Matters	550.00	137.50
9/21/2026	0.25	Reconciling 13-week cash flow forecast for Aulos after receiving R&D expenses sheet	1.3	Cash/Liquidity Matters	550.00	137.50
9/21/2026	1.00	Updating the Budget vs Actuals for portfolio company debtors	1.3	Cash/Liquidity Matters	550.00	550.00
9/21/2026	1.00	Creating a tracker for A&M diligence file requests in relation to 13-week cash forecasts	1.3	Cash/Liquidity Matters	550.00	550.00
9/22/2026	0.50	Updating portfolio company debtors cash Budget vs. Actuals and verifying cash balances	1.3	Cash/Liquidity Matters	550.00	275.00
9/23/2026	0.67	Call with P. da Silva Jardine going over updates to 13-week cash forecast	1.3	Cash/Liquidity Matters	550.00	366.67
9/23/2026	0.33	Call with E. Melconian, E. Goetsch, T. Dixon, S. Brause, J. Glass, and J. Ravski for A&M diligence request list information needs	1.3	Cash/Liquidity Matters	550.00	183.33
9/24/2026	1.50	Reforecasting 13-week cash flow forecast based on Apertor R&D schedule and contracts	1.3	Cash/Liquidity Matters	550.00	825.00
9/24/2026	0.25	Call with E. Melconian and E. Goetsch walk through for 13-week cash reforecast	1.3	Cash/Liquidity Matters	550.00	137.50
9/24/2026	0.75	13-week cash reforecast walk through with E. Graziani, E. Melconian, and E. Goetsch	1.3	Cash/Liquidity Matters	550.00	412.50
9/24/2026	2.00	Reforecasting portfolio company debtors 13-week cash forecast with AP reports	1.3	Cash/Liquidity Matters	550.00	1,100.00
9/25/2026	1.50	Reforecasting portfolio company debtors 13-week cash forecast with R&D contracts	1.3	Cash/Liquidity Matters	550.00	825.00
9/25/2026	0.08	Call with S. Maiocco, E. Melconian, and E. Goetsch about R&D question for Evercrisp	1.3	Cash/Liquidity Matters	550.00	45.83
9/25/2026	0.25	Call with K. Gordon, E. Melconian, and E. Goetsch about R&D questions for Nine Square	1.3	Cash/Liquidity Matters	550.00	137.50
9/28/2026	0.75	Updating Nine Square Budget vs Actual and 13-week cash reforecast	1.3	Cash/Liquidity Matters	550.00	412.50
9/28/2026	2.25	Updating portfolio company debtors Budget vs Actuals	1.3	Cash/Liquidity Matters	550.00	1,237.50
9/28/2026	0.17	Call with J. Ravski, E. Melconian, and E. Goetsch for question about Evercrisp AP Aging	1.3	Cash/Liquidity Matters	550.00	91.67
9/30/2026	0.50	Updating 13-week cash flow reforecasts for portfolio company debtors	1.3	Cash/Liquidity Matters	550.00	275.00

EXHIBIT B

Expense Detail

B. RILEY Securities
Member FINRA/SIPC

October 20, 2026

ATP Life Sciences Ventures, L.P.
ATP III GP, Ltd.
230 Park Avenue
Suite 2800
New York, New York 10169

Thank you for providing B. Riley Restructuring Services,LLC. the opportunity to work with you and your team. Pursuant to our engagement letter dated December 9, 2025, listed below is an invoice for the amounts due for our role as financial advisor and CRO, as applicable, to ATP Life Science Ventures, L.P. and its affiliates.

Invoice Summary

Hourly Fee for the period of (9/1/26 - 9/30/26)	$	231,811.00
Out-of-Pocket Expense		50.00
Total Amount Due to B. Riley Restructuring Services	**$**	**231,861.00**

Payment instructions are included below:

Wire / ACH Transfers:
B. Riley Restructuring Services, LLC.
Bank of New York Mellon
ABA # 021000018
Account # 8901810444

Thank you,

Elizabeth Rubio
Investment Banking Coordinator

cc: Janelle Schutt, Perry Mandarino