IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et. al*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Objection Deadline: August 28, 2026 at 4:00 p.m. (ET) **Hearing Date: To be determined**

SUMMARY OF SECOND COMBINED MONTHLY AND INTERIM FEE APPLICATION OF WACHTELL, LIPTON, ROSEN & KATZ FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL TO THE DEBTORS FOR THE PERIOD OF APRIL 1, 2026, THROUGH JULY 31, 2026

Name of Applicant:	Wachtell, Lipton, Rosen & Katz
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	Effective as of December 9, 2025
Period for which compensation and reimbursement are sought:	April 1, 2026, through July 31, 2026
Amount of Interim Compensation sought as actual, reasonable, and necessary:	$364,401.50
Amount of Monthly Compensation sought as actual, reasonable, and necessary:	$291,521.20 (80% of $364,401.50)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	$1,112.86

This is a(n): X monthly X interim final application

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

25121772608140000000000002

COMPENSATION BY PROFESSIONAL
APRIL 1, 2026, THROUGH JULY 31, 2026

Name	Position with the Applicant	Total Hours	Total
Mark Gordon	Partner	56.8	$159,040.00
Victor Goldfeld	Partner	8.4	$19,740.00
Michael Benn	Partner	0.6	$1,410.00
Deborah Paul	Partner	19.9	$55,720.00
T. Eiko Stange	Partner	5.8	$16,240.00
Michael Cassel	Partner	2.6	$6,110.00
Leo Strine, Jr.	Of Counsel	3.3	$9,240.00
Michael Ye	Associate	19.1	$34,380.00
Nigle Barrow	Associate	31.9	$41,470.00
Denise Jimenez	Associate	13.7	$13,357.50
Joshua Koegel	Summer Associate	13.5	$3,037.50
Mia Alvarez	Summer Associate	15.0	$3,375.00
David Deng	Paralegal	1.0	$495.00
Judith Thompson	Library	0.3	$132.00
Lena Goldenberg	Library	0.5	$192.50
Kelly Ng	Library	1.2	$462.00
TOTALS		193.6	**$364,401.50**
Blended Hourly Rate:			**$1,882.24**

COMPENSATION BY PROJECT CATEGORY
APRIL 1, 2026, THROUGH JULY 31, 2026

Project Category	Hours	Amount
Governance Advice	2.8	$7,132.00
Automatic Stay Issues/Motions for Relief	0.6	$1,410.00
Corporate (Including Disclosure and Corporate Governance)	152.4	$316,627.00
Litigation (Bankruptcy)	1.8	$2,735.00
Plan of Reorganization	5.8	$16,240.00
Retention/Fee Matters (WLRK)	15.2	$16,882.50
Tax Matters	15.0	$3,375.00
TOTAL	**193.6**	**$364,401.50**

EXPENSE CATEGORY
APRIL 1, 2026, THROUGH JULY 31, 2026

Expense Category	Amount
Docket Access Fees	$335.32
Legal Research	$698.74
Printing	$78.80
TOTAL	**$1,112.86**

BUDGET AND STAFFING PLAN FOR SECOND INTERIM FEE PERIOD
FROM APRIL 1, 2026 THROUGH JULY 31, 2026

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Partners	6	$2,575.00
Senior Counsel	1	$2,800.00
Associates	5	$905.00
Paraprofessionals	1	$495.00
Other Supporting Personnel	3	$403.33

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Governance Advice	3.0	$7,500.00
Automatic Stay Issues / Motions for Relief	0.7	$1,500.00
Corporate (Including Disclosure and Corporate Governance)	165.0	$345,000.00
Litigation (Bankruptcy)	1.9	$3,000.00
Plan of Reorganization	6.2	$17,750.00
Retention/Fee Matters (WLRK)	16.5	$18,000.00
Tax Matters	16.0	$3,600.00
TOTAL	**209.3**	**$396,350.00**

Summary of Fees and Hours Budgeted Compared to Fees and Hours Billed

PROJECT CATEGORY	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Governance Advice	3.0	2.8	$7,500.00	$7,132.00
Automatic Stay Issues / Motions for Relief	0.7	0.6	$1,500.00	$1,410.00
Corporate (Including Disclosure and Corporate Governance)	165.0	152.4	$345,000.00	$316,627.00
Litigation (Bankruptcy)	1.9	1.8	$3,000.00	$2,735.00
Plan of Reorganization	6.2	5.8	$17,750.00	$16,240.00
Retention/Fee Matters (WLRK)	16.5	15.2	$18,000.00	$16,882.50
Tax Matters	16.0	15.0	$3,600.00	$3,375.00
TOTAL	**209.3**	**193.6**	**$396,350.00**	**$364,401.50**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

SECOND COMBINED MONTHLY AND INTERIM FEE APPLICATION OF WACHTELL, LIPTON, ROSEN & KATZ FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL TO THE DEBTORS FOR THE PERIOD OF APRIL 1, 2026, THROUGH JULY 31, 2026

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and in accordance with that certain *Order Pursuant to Sections 327(e) and 330 of the Bankruptcy Code Authorizing the Employment and Retention of Wachtell, Lipton, Rosen & Katz, as Special Counsel to the Debtors Effective as of the Petition Date* [Docket No. 304] (the "Retention Order") and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 181] (the "Interim Compensation Order"), Wachtell, Lipton, Rosen & Katz ("Wachtell Lipton") files this application (this "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court") for reasonable compensation for professional legal services rendered as special counsel to the above-captioned debtors and debtors in possession

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

(the "Debtors") in the amount of $364,401.50, together with reimbursement for actual and necessary expenses incurred in the amount of $1,112.86, for the period April 1, 2026, through July 31, 2026 (the "Fee Period"). In support of this Application, Wachtell Lipton respectfully represents as follows:

BACKGROUND

1. On December 9 and 15, 2025, and January 1 and 15, 2026 (the "Petition Dates"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). These Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). *See* Docket Nos. 69, 178 & 200.

2. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

3. On January 20, 2026, the Office of the United States Trustee for the District of Delaware appointed an Official Committee of Unsecured Creditors (the "Committee") for these Chapter 11 Cases. *See* Docket No. 194.

4. A detailed description of the facts and circumstances of these Chapter 11 Cases is set forth in the *Declaration of Dr. Seth L. Harrison in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 18] (the "Harrison Declaration") and the *Declaration of Perry M. Mandarino, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 25] (the "Mandarino Declaration," and with the Harrison Declaration, the "First Day Declarations").[2]

[2] Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the First Day Declarations.

5. Wachtell Lipton was retained effective as of the Petition Date by the Retention Order dated February 12, 2026 [Docket No. 304]. The Retention Order authorized Wachtell Lipton to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

SUMMARY OF SERVICES RENDERED

6. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period. The statement shows a total of $364,401.50 in fees.

7. Attorneys and paraprofessionals of Wachtell Lipton have expended a total of 193.6 hours in connection with this matter during the Fee Period.

ACTUAL AND NECESSARY EXPENSES

8. Wachtell Lipton incurred actual, necessary and documented out-of-pocket expenses in the amount of $1,112.86 during the Fee Period. Attached as **Exhibit B** is a detailed statement of expenses paid during the Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including docket access expenses.

VALUATION OF SERVICES

9. Wachtell Lipton is among the country's leading firms in corporate, restructuring and financing law. Since being retained by the Debtors, Wachtell Lipton has rendered professional services to the Debtors as requested and as necessary and appropriate in furtherance of the interests of the Debtors' estates.

10. The amount of time spent by each of these persons providing services to the Debtors for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The reasonable value of the services rendered by Wachtell Lipton for the Fee Period as special counsel for the Debtors in these cases is $364,401.50.

11. Wachtell Lipton believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

12. Wachtell Lipton responds to the following questions raised in the *U.S. Trustee Program's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*:

Question	Yes	No	Additional Explanation or Clarification
Did Wachtell Lipton agree to any variations from, or alternatives to, Wachtell Lipton's standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		X	N/A
If the fees sought in this Application as compared to the fees budgeted for the time period covered by the interim fee Application are higher by 10% or more, did Wachtell Lipton discuss the reasons for the variation with the client?		X	N/A
Have any of the professionals included in this Application varied their hourly rate based on geographic location of the bankruptcy case?		X	N/A
Does this Application include time for fees related to reviewing or revising time records or preparing, reviewing or revising invoices?		X	N/A
Does this Application include time for fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.		X	N/A
Does this Application include any rate increases since retention in these cases?		X	N/A

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

14. This Application covers the fee period from April 1, 2026, through and including July 31, 2026. Wachtell Lipton will continue performing necessary services for the Debtors after the Fee Period and will file subsequent fee applications for payment of those fees and expenses.

CONCLUSION

WHEREFORE, Wachtell Lipton respectfully requests allowance be made to it in the sum of $364,401.50 as compensation for necessary professional services rendered to the Debtors for the Fee Period, and the sum of $1,112.86 as reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: August 13, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Mark Gordon
Mark Gordon

VERIFICATION

I, Mark Gordon, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Partner with the applicant firm Wachtell, Lipton, Rosen & Katz.

b) I am familiar with the work performed on behalf of the Debtors by the professionals in the firm.

c) I have reviewed the foregoing Application, and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-1 and submit that the Application substantially complies with such rule.

/s/ Mark Gordon
Mark Gordon

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Objection Deadline: August 28, 2026 at 4:00 p.m. (ET) **Hearing Date: To be determined**

NOTICE OF SECOND COMBINED MONTHLY AND INTERIM FEE APPLICATION OF WACHTELL, LIPTON, ROSEN & KATZ FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS SPECIAL COUNSEL TO THE DEBTORS FOR THE PERIOD OF APRIL 1, 2026, THROUGH JULY 31, 2026

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the "Debtors") filed the *Second Combined Monthly and Interim Fee Application of Wachtell, Lipton, Rosen & Katz for Compensation for Services Rendered and for Reimbursement of Expenses as Special Counsel to the Debtors for the Period of April 1, 2026, Through June 30, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **August 28, 2026 at 4:00 p.m. (ET)** (the "Objection Deadline") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (i) co-counsel to the Debtors, (a) Quinn Emanuel Urquhart & Sullivan, LLP, 295 5th Avenue, 9th Floor, New York, New York 10016 (Attn: Andrew M. Berdon (andrewberdon@quinnemanuel.com) and Patricia B. Tomasco (pattytomasco@quinnemanuel.com)) and Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, California 90017 (Attn: Eric D. Winston (ericwinston@quinnemanuel.com)); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801-6108 (Attn: L. Katherine Good (kgood@potteranderson.com) and Brett M. Haywood (bhaywood@potteranderson.com)); and (c) Murphy & King, P.C., 28 State Street, Suite 3101, Boston, Massachusetts 02109 (Attn: Harold B. Murphy (hmurphy@murphyking.com) and Andrew G. Lizotte (alizotte@murphyking.com)); (ii) the U.S. Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Hannah McCollum (hannah.mccollum@usdoj.gov) and Megan Seliber (megan.seliber@usdoj.gov)); and (iii) counsel to the Committee, Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801 (Attn: Justin R. Alberto (jalberto@coleschotz.com) and Patrick J. Reilley (preilley@coleschotz.com)).

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application will be held before The Honorable Laurie Selber Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 on a date to be determined.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 14, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Shannon A. Forshay

L. Katherine Good (No. 5101)
Brett M. Haywood (No. 6166)
Shannon A. Forshay (No. 7293)
Ethan H. Sulik (No. 7270)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: kgood@potteranderson.com
bhaywood@potteranderson.com
sforshay@potteranderson.com
esulik@potteranderson.com

Andrew M. Berdon, Esq. (admitted *pro hac vice*)
Patricia B. Tomasco, Esq. (admitted *pro hac vice*)
Rachel E. Epstein, Esq. (admitted *pro hac vice*)
Alain Jaquet, Esq. (admitted *pro hac vice*)
Rachel Harrington, Esq. (admitted *pro hac vice*)
QUINN EMANUEL URQUHART & SULLIVAN, LLP
295 5th Avenue, 9th Floor
New York, New York 10016
Telephone: (212) 849-7000
Facsimile: (212) 849-7100
Email: andrewberdon@quinnemanuel.com
pattytomasco@quinnemanuel.com
rachelepstein@quinnemanuel.com
alainjaquet@quinnemanuel.com
rachelharrington@quinnemanuel.com

-and-

Eric D. Winston, Esq. (admitted *pro hac vice*)
Razmig Izakelian, Esq. (admitted *pro hac vice*)
Benjamin Roth, Esq. (admitted *pro hac vice*)
QUINN EMANUEL URQUHART & SULLIVAN, LLP
865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017
Telephone: (213) 443-3000
Facsimile: (213) 443-3100
Email: ericwinston@quinnemanuel.com
razmigizakelian@quinnemanuel.com
benroth@quinnemanuel.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Time Records

ATP Life Science Ventures, L.P. - Governance Advice
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
Leo E. Strine, Jr.	2.50	7,000.00
Judith E. Thompson	0.30	132.00
	2.80	**7,132.00**

ATP Life Science Ventures, L.P. - Governance Advice
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
05/18/2026	Judith E. Thompson	0.30	132.00	Pulled cases and tax info for Deborah Paul
06/10/2026	Leo E. Strine, Jr.	2.30	6,440.00	Review cases, address potential options proposed by client, and discuss with team.
06/12/2026	Leo E. Strine, Jr.	0.20	560.00	Emails regarding options considered by client.
		2.80	**7,132.00**	

ATP Life Science Ventures, L.P. - Automatic Stay Issues/Motions for Relief
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
Michael S. Benn	0.60	1,410.00
	0.60	**1,410.00**

ATP Life Science Ventures, L.P. - Automatic Stay Issues/Motions for Relief
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
07/08/2026	Michael S. Benn	0.10	235.00	Review term sheet
07/13/2026	Michael S. Benn	0.50	1,175.00	Review and comment on term sheet; correspondences
		0.60	**1,410.00**	

ATP Life Science Ventures, L.P. - Litigation (Bankruptcy)
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
Leo E. Strine, Jr.	0.80	2,240.00
David D. Deng	1.00	495.00
	1.80	**2,735.00**

ATP Life Science Ventures, L.P. - Litigation (Bankruptcy)
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
04/14/2026	Leo E. Strine, Jr.	0.80	2,240.00	Read Bankruptcy Court opinion.
06/10/2026	David D. Deng	1.00	495.00	BPDF and printed copies for Buzzy
		1.80	**2,735.00**	

ATP Life Science Ventures, L.P. - Corporate (Including Disclosure and Corporate Governance)
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
Deborah L. Paul	19.90	55,720.00
Mark Gordon	56.80	159,040.00
Victor Goldfeld	8.40	19,740.00
Michael H. Cassel	1.10	2,585.00
Michael Ye	19.10	34,380.00
Nigle B. Barrow	31.90	41,470.00
Lena Goldenberg	0.50	192.50
Kelly L. Ng	1.20	462.00
Joshua H. Koegel	13.50	3,037.50
	152.40	**316,627.00**

ATP Life Science Ventures, L.P. - Corporate (Including Disclosure and Corporate Governance) Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
04/25/2026	Mark Gordon	1.00	2,800.00	40 mins Conference call with Seth Harrison, Quinn Emanuel, B. Riley, Walkers, Tim Pohl, and others re potential bid from Carlyle and other matters, 10 minutes phone call with Seth Harrison, 10 minutes prep for and follow up to these calls, including considering next steps
04/26/2026	Mark Gordon	1.00	2,800.00	calls and discussions re bankruptcy and potential paths forward
05/01/2026	Michael H. Cassel	0.50	1,175.00	Call with QE (partial attendance)
05/06/2026	Michael Ye	0.60	1,080.00	Call with Quinn re: amendment 22
05/14/2026	Mark Gordon	1.80	5,040.00	calls with Eiko Stange and prep for and call with Seth, Dan, Perry re tax implications of different bankruptcy sale alternative structures
05/14/2026	Michael Ye	0.80	1,440.00	Call re: structuring of potential acquisition
05/15/2026	Deborah L. Paul	3.00	8,400.00	conf with TES (0.8); research re partnership continuations + qualified small business stock (2.0); corr with TES (0.2)
05/15/2026	Mark Gordon	0.50	1,400.00	prep for Monday structure meeting
05/15/2026	Michael Ye	0.30	540.00	Schedule meeting to discuss structure
05/17/2026	Deborah L. Paul	2.00	5,600.00	research re partnership continuations
05/18/2026	Deborah L. Paul	3.50	9,800.00	mtg. seth, Quinn Emmanuel, WLRK colleagues, Perry; research re partnership continuations; corr w SLH ; conf. w TES
05/18/2026	Michael Ye	1.80	3,240.00	Meeting re: structuring
05/19/2026	Deborah L. Paul	1.20	3,360.00	corr w/ WLRK colleagues re structure; corr. w/ SLH, Quinn Emmanuel re structure
05/19/2026	Michael Ye	0.70	1,260.00	Structuring discussions
05/20/2026	Deborah L. Paul	2.80	7,840.00	conf w/seth and D. Roberts; conf w WLRK colleagues corr. w/ D. Roberts; corr. w/ S. Whit; corr. w/ WLRK colleagues
05/20/2026	Victor Goldfeld	1.00	2,350.00	(ATP) - meeting to discuss potential bankruptcy sale and related issues
05/20/2026	Nigle B. Barrow	1.00	1,300.00	Prepare for and participate in meeting regarding potential financing opportunities
05/20/2026	Joshua H. Koegel	6.50	1,462.50	review LPA agreement; attend meeting to discuss plan attorney Michael Ye
05/21/2026	Nigle B. Barrow	0.70	910.00	Review, analyze and correspond regarding key documents related to potential financing, including limited partnership agreement
05/21/2026	Joshua H. Koegel	7.00	1,575.00	continued reviewing LPA and amendments. attorney Michael Ye
05/22/2026	Deborah L. Paul	1.00	2,800.00	conf w/ cleary, quinn K&E WLRK colleagues; conf w WLRK colleagues Quinn
05/22/2026	Mark Gordon	3.30	9,240.00	50 mins conference call / zoom with counsel for prospective investors or purchasers of ATP assets; 50 mins follow-up conference call with Quinn Emanuel, B Riley and Walkers re call with counsel for prospective purchasers; 35 mins two calls with Seth Harrison to receive context and discuss potential next steps regarding potential bid for assets. 30 mins each prep, analysis and follow-up
05/22/2026	Victor Goldfeld	0.80	1,880.00	(ATP) - discussion with Cleary and Kirkland re structural considerations including tax and bankruptcy
05/22/2026	Michael Ye	0.70	1,260.00	Call with opposing counsel re: transaction structure
05/22/2026	Nigle B. Barrow	0.80	1,040.00	Prepare for and participate in call with counsel to prospective counterparty regarding potential financing
05/22/2026	Nigle B. Barrow	1.20	1,560.00	Review and discuss with bankruptcy counsel regarding potential financing, including following call with prospective counterparty
05/22/2026	Nigle B. Barrow	0.40	520.00	Review and analyze key documents related to potential financing, including partnership agreement
05/24/2026	Deborah L. Paul	0.40	1,120.00	corr. w/ WLRK colleagues re structure
05/24/2026	Michael Ye	0.30	540.00	Internal emails re: billing
05/24/2026	Nigle B. Barrow	0.20	260.00	Review and correspondence regarding structure for potential financing
05/25/2026	Nigle B. Barrow	0.10	130.00	Review and analyze key outstanding action items related to financing
05/26/2026	Deborah L. Paul	0.50	1,400.00	conf w/ M. Cassel corr/ D Roberts

ATP Life Science Ventures, L.P. - Corporate (Including Disclosure and Corporate Governance)
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
05/26/2026	Mark Gordon	0.50	1,400.00	t/c with Seth Harrison re potential meeting on 5/29 re potential transactions structures and plan of arrangement
05/26/2026	Michael H. Cassel	0.60	1,410.00	E-mail to team
05/28/2026	Deborah L. Paul	0.50	1,400.00	corr. w/ WLRK colleagues re mtg tomorrow
05/28/2026	Mark Gordon	1.30	3,640.00	review and consideration of draft plan and disclosure schedule, preparation for meeting tomorrow.
05/28/2026	Nigle B. Barrow	1.30	1,690.00	Review and analyze drafts of plan and disclosure statement and other key transaction documents
05/29/2026	Deborah L. Paul	2.00	5,600.00	mtg w/ Seth Patty, WLRK colleagues; research re QSBS
05/29/2026	Mark Gordon	4.30	12,040.00	3.5 meeting at ATP with Harrison and Tomasco re potential transaction structures and plan of arrangement, .25 meeting with Michael Cassel re same, .25 phone call with David Botter of Cleary, 20 mins preparing communications with client
05/29/2026	Michael Ye	2.30	4,140.00	Meeting with client to discuss structure
05/29/2026	Nigle B. Barrow	0.60	780.00	Review and analyze key documents for upcoming meeting with client regarding potential financing, including draft plan
05/29/2026	Nigle B. Barrow	1.70	2,210.00	Participate in meeting with client and bankruptcy counsel regarding potential financing and related matters
05/29/2026	Nigle B. Barrow	0.10	130.00	Review and correspond regarding potential term sheet from prospective financing counterparty
06/01/2026	Deborah L. Paul	3.00	8,400.00	Research QSBS, corr. w/ M. Alvarez re: QSBS, conf. w/ M. Ye
06/01/2026	Mark Gordon	2.50	7,000.00	(call with Seth Harrison and Quinn, meeting with Scott Charles re ATP and counsel for Seth in his individual capacity)
06/01/2026	Michael Ye	0.30	540.00	Internal WLRK call to discuss tax consierations with structure
06/02/2026	Mark Gordon	5.50	15,400.00	Approx 75 mins, 55 and 70 mins conference calls with Harrison, Quinn, B. Riley; 45 mins ; conference call with potential investors/acquirors and their counsel at Cleary and Kirkland; 25 mins calls with Eric Winston of Quinn; 60 minutes preparation for these calls and analysis of issues
06/04/2026	Mark Gordon	0.80	2,240.00	Call with Josh Feltman counsel to Carlyle re potential bid for ATP assets, and follow-up
06/04/2026	Nigle B. Barrow	0.10	130.00	Discuss key status and updates related to potential financing
06/05/2026	Mark Gordon	0.80	2,240.00	call with Quinn re call with Feltman yesterday, follow up
06/08/2026	Mark Gordon	1.50	4,200.00	T/c with Harrison, Quinn, Walkers, B. Riley, plus 10 mins of prep and follow up.
06/08/2026	Michael Ye	0.80	1,440.00	Question re: royalty arrangements
06/09/2026	Mark Gordon	2.00	5,600.00	45 min call with Quinn and Paul Weiss (new counsel for Seth Harrison) re structures and approaches for potential bid from Harrison; 50 min call with Seth Harrison and Dan Finkelman re transaction structures and approaches, 25 mins prep for calls and follow up
06/09/2026	Victor Goldfeld	1.00	2,350.00	(ATP) - discussions re possible minority protective provisions
06/09/2026	Michael Ye	1.80	3,240.00	Call with client re: potential protective provisions at portcos, internal emails relating thereto, summary of options
06/09/2026	Nigle B. Barrow	0.60	780.00	Review, analyze, discuss and correspond regarding corporate governance matters, including related to potential financing
06/10/2026	Mark Gordon	1.00	2,800.00	meeting re governance issues in bk and post-bk context, prep for meeting
06/10/2026	Victor Goldfeld	1.00	2,350.00	(ATP) - research re duties to controlling shareholders; internal meeting to discuss possible protective provisions
06/10/2026	Michael Ye	1.00	1,800.00	Discussion with Leo Strine re: potential protective provisions
06/10/2026	Nigle B. Barrow	3.20	4,160.00	Research, analyze, discuss and correspond regarding corporate governance matters, including with respect to potential financing
06/10/2026	Kelly L. Ng	1.20	462.00	Case research for N. Barrow

ATP Life Science Ventures, L.P. - Corporate (Including Disclosure and Corporate Governance)
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
06/12/2026	Nigle B. Barrow	0.10	130.00	Correspondence regarding governance matters related to potential financing
06/17/2026	Mark Gordon	0.50	1,400.00	Call with Harriston re funding portfolio and potential DIP and exit financing plan
06/18/2026	Victor Goldfeld	1.00	2,350.00	(ATP) - discussions re proposed Braeburn compensation changes
06/18/2026	Michael Ye	0.70	1,260.00	Client question re: MIP changes at Braeburn
06/20/2026	Michael Ye	0.50	900.00	Response to client re: Braeburn MIP questions
06/21/2026	Michael Ye	0.20	360.00	Response to Seth on MIP question at Braeburn
06/22/2026	Mark Gordon	1.50	4,200.00	10-15 minute calls with each of Seth Harrison, Patty Tomasco, Eric Winston, and follow up to each, .75 commenting on Rigmora NDA
06/22/2026	Nigle B. Barrow	3.40	4,420.00	Review, revise, discuss and correspond regarding draft nondisclosure agreement and clean team agreement for prospective financing counterparty
06/23/2026	Mark Gordon	6.00	16,800.00	15 mins call with Harrison, 15 mins call with Berdon, 3 calls total 40 mins with Mandarino, 2 calls total 45 mins Winston, 15 mins call Josh Feltman of Kirkland, 2.75 mins ATP board meeting and post meeting regroup call, 20 mins work on note to management to ensure equal treatment of all bidders, 45 mins throughout the day as prep to, follow-up from all of the foregoing and analysis of issues and drafting emails.Primary topic throughout was to facilitate, handle, manage potential bids for assets of the debtor (in whole or in part) from Harrison, Rigmora, and/or third parties such as Oak Tree and Carlyle, all in an appropriate manner.
06/24/2026	Mark Gordon	1.00	2,800.00	call with Debbie Paul re tax structuring (0.2), 30 min call with Quinn re plan term sheet (0.5), prep work and follow-up for both (0.3)
06/25/2026	Mark Gordon	3.00	8,400.00	tax structuring call, calls with Tomasco, Scott Charles, Mandarino
06/25/2026	Michael Ye	0.30	540.00	Tax structuring
06/25/2026	Nigle B. Barrow	1.00	1,300.00	Prepare for and participate in call regarding recent term sheet proposal, tax structuring and related matters
06/25/2026	Nigle B. Barrow	0.50	650.00	Review and discuss key outstanding transaction action items, including with respect to recent term sheet proposal
06/26/2026	Mark Gordon	1.80	5,040.00	call to discuss term sheet, internal meeting re how to progress bidding for the estate assets, follow-up
06/26/2026	Victor Goldfeld	1.30	3,055.00	(ATP) - internal meeting catching up on various workstreams; discussion re structure and entities
06/26/2026	Michael Ye	2.90	5,220.00	Internal meetings, discuss term sheet with working group
06/26/2026	Nigle B. Barrow	1.30	1,690.00	Prepare for and participate in call with bankruptcy counsel regarding recent term sheet and key outstanding transaction action items
06/26/2026	Nigle B. Barrow	1.80	2,340.00	Review, analyze and discuss recent term sheet proposal, corporate structure and key outstanding transaction action items
06/30/2026	Mark Gordon	1.50	4,200.00	ATP board meeting prep and follow-up
06/30/2026	Michael Ye	1.10	1,980.00	ATP board meeting
06/30/2026	Nigle B. Barrow	0.40	520.00	Review and correspond regarding term sheet from prospective financing counterparty and related matters
07/01/2026	Nigle B. Barrow	0.10	130.00	Review and correspond regarding letters of interest and related matters
07/07/2026	Mark Gordon	2.50	7,000.00	ATP board meeting, prep and follow-up
07/07/2026	Nigle B. Barrow	1.60	2,080.00	Prepare for and participate in board meeting, including with respect to financing and litigation discussions
07/08/2026	Nigle B. Barrow	0.10	130.00	Review and correspondence regarding key outstanding transaction action items
07/09/2026	Mark Gordon	0.80	2,240.00	call with Berdon re questions arising from 7/7 ATP board meeting (0.6) plus post call follow-up (0.2)
07/13/2026	Mark Gordon	1.50	4,200.00	ATP board and governance call, including Tim Pohl and Neal Goldman

ATP Life Science Ventures, L.P. - Corporate (Including Disclosure and Corporate Governance)
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
07/14/2026	Mark Gordon	2.50	7,000.00	Attend ATP board meeting, prep and follow-up
07/14/2026	Victor Goldfeld	1.00	2,350.00	(ATP / Braeburn) - ATP board meeting
07/14/2026	Nigle B. Barrow	0.30	390.00	Participate in portion of and discussion following board meeting
07/15/2026	Victor Goldfeld	0.50	1,175.00	(ATP / Braeburn) - intro call with Neal Goldman
07/16/2026	Mark Gordon	0.30	840.00	Call with Seth Harrison (0.2) and follow-up (0.1)
07/17/2026	Nigle B. Barrow	1.30	1,690.00	Review and correspondence regarding draft plan for financing
07/18/2026	Nigle B. Barrow	0.10	130.00	Review and correspondence regarding draft plan for financing
07/20/2026	Nigle B. Barrow	0.20	260.00	Review and correspondence regarding draft plan for financing and related matters
07/21/2026	Mark Gordon	2.50	7,000.00	Attend ATP board meeting, prep and follow-up
07/21/2026	Michael Ye	1.50	2,700.00	ATP board call
07/21/2026	Nigle B. Barrow	1.60	2,080.00	Prepare for and participate in board meeting regarding latest litigation status and financing matters
07/22/2026	Victor Goldfeld	0.30	705.00	(ATP / Braeburn) - emails re view of draft bankruptcy plan
07/22/2026	Nigle B. Barrow	0.20	260.00	Review and correspond regarding plan for financing
07/23/2026	Mark Gordon	1.30	3,640.00	Internal meeting re tax and corporate issues of draft plan, call with Debbie Paul re tax aspects of plan
07/23/2026	Victor Goldfeld	0.50	1,175.00	(ATP / Braeburn) - Discussion re draft bankruptcy plan
07/23/2026	Michael Ye	0.50	900.00	Internal team discussion re: next steps
07/23/2026	Nigle B. Barrow	0.60	780.00	Coordinate, prepare for and participate in meeting regarding draft plan and disclosure statement
07/23/2026	Nigle B. Barrow	3.10	4,030.00	Review, revise and correspond regarding draft reorganization plan, including following review of exit financing procedures order and draft disclosure statement
07/23/2026	Lena Goldenberg	0.50	192.50	Court filings pull for N. Barrow
07/27/2026	Nigle B. Barrow	0.70	910.00	Review, analyze and correspond regarding draft plan for restructuring and draft disclosure statement
07/28/2026	Mark Gordon	2.30	6,440.00	Attend ATP board meeting, prep and follow-up, call with Eric Winston Quinn re plan and litigation
07/28/2026	Nigle B. Barrow	1.10	1,430.00	Prepare for and participate in board meeting and subsequent call among legal advisors regarding potential financing and related matters
07/28/2026	Nigle B. Barrow	0.40	520.00	Review and correspondence regarding draft plan of reorganization and disclosure statement
		152.40	**316,627.00**	

ATP Life Science Ventures, L.P. - Plan of Reorganization
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
T. Eiko Stange	5.80	16,240.00
	5.80	**16,240.00**

ATP Life Science Ventures, L.P. - Plan of Reorganization
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
05/14/2026	T. Eiko Stange	1.30	3,640.00	Calls with M. Gordon and client re tax implications of different bankruptcy sale alternative structures
05/15/2026	T. Eiko Stange	1.00	2,800.00	Call and correspondence with D. Paul re transaction structure
05/16/2026	T. Eiko Stange	0.50	1,400.00	Research re partnership continuation
05/18/2026	T. Eiko Stange	3.00	8,400.00	Calls with Seth, Quinn Emmanuel, WLRK colleagues, Perry re tax implications on structure
		5.80	**16,240.00**	

ATP Life Science Ventures, L.P. - Retention/Fee Matters (WLRK)
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
Michael H. Cassel	1.50	3,525.00
Denise H. Jimenez	13.70	13,357.50
	15.20	**16,882.50**

ATP Life Science Ventures, L.P. - Retention/Fee Matters (WLRK)
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
04/01/2026	Michael H. Cassel	1.00	2,350.00	Update Gordon Declartion
04/01/2026	Denise H. Jimenez	0.80	780.00	Prepare and send second supplemental declaration for sign-off
04/06/2026	Michael H. Cassel	0.50	1,175.00	Attention to corporate structuring
04/07/2026	Denise H. Jimenez	0.40	390.00	Prepare second supplemental declaration
04/09/2026	Denise H. Jimenez	0.20	195.00	Follow up on Second Supplemental Declaration
05/13/2026	Denise H. Jimenez	1.90	1,852.50	Prepare fee application
05/14/2026	Denise H. Jimenez	2.20	2,145.00	Prepare fee application
05/15/2026	Denise H. Jimenez	1.90	1,852.50	Prepare fee application
06/24/2026	Denise H. Jimenez	0.30	292.50	Prepare form of monthly fee application
06/26/2026	Denise H. Jimenez	1.10	1,072.50	Prepare form of monthly fee application
07/20/2026	Denise H. Jimenez	4.90	4,777.50	Preparing fee application
		15.20	**16,882.50**	

ATP Life Science Ventures, L.P. - Tax Matters
Time/Disbursement Summary

April 1, 2026 through July 31, 2026

Attorney/Timekeeper

	Hours	Amount
Mia I. Alvarez	15.00	3,375.00
	15.00	**3,375.00**

ATP Life Science Ventures, L.P. - Tax Matters
Time Detail

April 1, 2026 through July 31, 2026

Date	Name	Hours	Amount	Description
05/29/2026	Mia I. Alvarez	4.00	900.00	research background for client call [Deborah Paul]
05/31/2026	Mia I. Alvarez	6.00	1,350.00	review background research; draft summary [Deborah Paul]
06/01/2026	Mia I. Alvarez	5.00	1,125.00	research legal background; draft informal email memo [Deborah Paul]
		15.00	**3,375.00**	

EXHIBIT B

Expenses

ATP Life Science Ventures, L.P. - Expense Summary

April 1, 2026 through July 31, 2026

Description	Amount
O/S Obtain Court Documents	335.32
Library-Westlaw Recovery	698.74
Duplicating	78.80
Total Disbursements	**1,112.86**

ATP Life Science Ventures, L.P.- Expense Detail

April 1, 2026 through July 31, 2026

Date	Timekeeper	Cost Type	Amount	Description
04/30/2026	Stephanie A. Marshak	O/S Obtain Court Documents	83.83	COURTALERT.COM, INC. - 1:25-bk-12177 Apple Tree Life Sciences, Inc. Marshak DEB
05/31/2026	Stephanie A. Marshak	O/S Obtain Court Documents	80.02	COURTALERT.COM, INC. - 1:25-bk-12177 Apple Tree Life Sciences, Inc. Marshak DEB
06/01/2026	Mia I. Alvarez	Library-Westlaw Recovery	445.28	Library-Westlaw Recovery Westlaw user name/ID: ALVAREZ , MIA/ total for service: 445.28
06/10/2026	David S. Vu	Library-Westlaw Recovery	127.22	Library-Westlaw Recovery Westlaw user name/ID: VU,DAVID/ total for service: 127.22
06/10/2026	Nigle B. Barrow	Library-Westlaw Recovery	62.63	Library-Westlaw Recovery Westlaw user name/ID: BARROW,BUZZY/ total for service: 62.63
06/10/2026	Nigle B. Barrow	Library-Westlaw Recovery	63.61	Library-Westlaw Recovery Westlaw user name/ID: NG,KELLY/ total for service: 63.61
06/10/2026	David D. Deng	Duplicating - Printing	0.30	Duplicating - Printing
06/10/2026	David D. Deng	Duplicating - Printing Color	78.50	Duplicating - Printing Color
06/30/2026	Stephanie A. Marshak	O/S Obtain Court Documents	83.83	COURTALERT.COM, INC. - 1:25-bk-12177 Apple Tree Life Sciences, Inc. Marshak DEB
07/31/2026	Susan Hesse	O/S Obtain Court Documents	87.64	COURTALERT.COM, INC. - 1:25-bk-12177 Apple Tree Life Sciences, Inc. Marshak DEB
			1,112.86	