IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket No. 699

ORDER (I) ESTABLISHING DEADLINES FOR THE FILING OF PROOFS OF CLAIM (INCLUDING FOR CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE) AND PROOFS OF INTEREST; (II) APPROVING THE FORMS AND MANNER OF NOTICE THEREOF; AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (this "Order"), pursuant to sections 501, 502, 503(b)(9), and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002, 3002, 3003(c), and 5005(a), and Local Rules 1009-2, 2002-1, and 3001-1, (i) establishing deadlines for filing Proofs of Claim (including for claims arising under section 503(b)(9)) and Proofs of Interest in these Chapter 11 Cases; (ii) approving the forms and manner of notice thereof; and (iii) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declarations; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtors having consented to entry of a final order; and this Court

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT

1. The Motion is GRANTED as set forth herein.

2. Each person or entity, including, without limitation, each individual, partnership, joint venture, corporation, limited liability company, estate, trust, or governmental unit (as defined in section 101(27) of the Bankruptcy Code) that holds or asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against or Interest in any of the Debtors shall file a Proof of Claim or Proof of Interest, as applicable, in the bankruptcy case of the applicable Debtor through the Debtors' claims and noticing agent, Verita.

3. **General Bar Date**. Except as otherwise provided herein, any person or entity asserting a claim against any of the Debtors in these Chapter 11 Cases, including any claim arising under section 503(b)(9) of the Bankruptcy Code, shall file a completed and executed Proof of Claim, substantially in the form attached hereto as **Exhibit 2**, so that it is received, as provided herein, by Verita on or before **July 10, 2026 at 5:00 p.m. (ET)**.

4. **Interest Bar Date**. Except as otherwise provided herein, any person or entity asserting an Interest in any of the Debtors in these Chapter 11 Cases shall file a completed and executed Proof of Interest, substantially in the form attached hereto as **Exhibit 3**, so that it is received, as provided herein, by Verita on or before **July 10, 2026 at 5:00 p.m. (ET)**.

5. **Governmental Bar Dates**. All governmental units (as defined in section 101(27) of the Bankruptcy Code) asserting claims against any of the Debtors shall file completed and executed Proofs of Claim, substantially in the form attached hereto as **Exhibit 2**, so they are received, as provided herein, by Verita on or before:

(i) **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** for claims against Debtor Apple Tree Life Sciences, Inc., Debtor ATP Life Science Ventures, L.P., Debtor ATP III GP, Ltd., Debtor Apertor Pharmaceuticals, Inc., Debtor Initial Therapeutics, Inc., Debtor Marlinspike Therapeutics, Inc., Debtor Red Queen Therapeutics, Inc., Debtor Evercrisp Biosciences, Inc. or Debtor Nine Square Therapeutics, Inc.

(ii) **July 14, 2026 at 5:00 p.m. (prevailing Eastern Time)** for claims against Debtor Nereid Therapeutics Incorporated.

6. **Amended Schedule Bar Date**. If, after the date on which the Debtors serve the Bar Date Notice, the Debtors amend or supplement their Schedules or Equity Holder Lists to (i) change the amount, nature, classification or characterization of a claim or Interest, or (ii) add a new claim to the Schedules or Interest to the Equity Holder Lists, the affected claimant or Interest holder shall file a completed and executed Proof of Claim or Proof of Interest, as applicable, substantially in the form attached hereto as **Exhibit 2** or **Exhibit 3**, as applicable, or amend any previously-filed Proof of Claim or Proof of Interest in respect of the amended scheduled claim or listed Interest in accordance with the procedures described herein so that it is received, as provided herein, by Verita on or before the later of (i) the General Bar Date and (ii) the first business day that is twenty-one (21) days after the claimant or Interest holder is served with notice of the

applicable amendment or supplement to the Schedules or Equity Holder Lists. If the Debtors amend their Schedules with respect to the claim of a governmental unit, the affected governmental unit shall be permitted to dispute the amount, nature, classification, or characterization of the scheduled claim by filing with Verita a completed and executed Proof of Claim, substantially in the form attached hereto as **Exhibit 2**, on or before the later of (i) the applicable Governmental Bar Date and (ii) the first business day that is twenty-one (21) days after the governmental unit is served with notice of the applicable amendment or supplement to the Schedules.

7. **Rejection Bar Date**. In the event that the Debtors reject executory contracts or unexpired leases pursuant to section 365 of the Bankruptcy Code, completed and executed Proofs of Claim, substantially in the form attached hereto as **Exhibit 2**, shall be filed in connection with any rejection damages claims so that they are received, as provided herein, by Verita on or before the later of (i) the General Bar Date and (ii) the first business day that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease; *provided, however*, that persons or entities asserting claims with respect to contracts or leases that are not related to rejection damages claims must file Proofs of Claim on account of such claims by the General Bar Date.

8. Each Proof of Claim and Proof of Interest is required to comply with the following requirements:

a. Each Proof of Claim must substantially comply with Official Bankruptcy Form B 410, a copy of which is attached to the this Order as **Exhibit 2**, and each Proof of Interest must substantially comply with the Proof of Interest form attached to the this Order as **Exhibit 3**.

b. **Each Proof of Claim and Proof of Interest, including supporting documentation, must be filed so as to be actually received by Verita on or before the applicable Bar Date** as follows: (i) mailing the original Proof of Claim or Proof of Interest by regular mail or delivering such original Proof of Claim or Proof of Interest by overnight mail, courier service, hand delivery, or in person to: Apple Tree Claims Processing Center, c/o KCC

dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (ii) completing the electronic Proof of Claim or Proof of Interest available online at https://www.veritaglobal.net/appletree. **Copies of Proofs of Claim and Proofs of Interest sent by facsimile or electronic mail will not be accepted**.

c. All Proofs of Claim and Proofs of Interest must: (i) be signed by the claimant or Interest holder, as applicable or, if the claimant or Interest holder is not an individual, by an authorized agent of the claimant or Interest holder; (ii) be written in English; (iii) for a (a) Proof of Claim, denominate the claim in lawful currency of the United States, and (b) Proof of Interest, include the Interest holder's equity type(s) and the amount of Interest held; and (iv) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; *provided* that any creditor or Interest holder will be required to transmit such documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.

d. Proofs of Claim and Proofs of Interest, sent by mail, overnight mail, courier, or hand delivery in paper must be original and contain original signatures.

e. Notwithstanding anything to the contrary herein, Proofs of Claim and Proofs of Interest signed electronically by the claimant or Interest holder or an authorized agent or legal representative of the claimant or Interest holder shall be deemed acceptable for purposes of claims administration.

f. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also (i) set forth with specificity: (a) the date of shipment of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; (b) the date and place of delivery of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; (c) the value of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; and (d) whether the claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code; (ii) attach any documentation identifying the particular invoices for which a claim under section 503(b)(9) of the Bankruptcy Code is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

g. Claimants wishing to receive acknowledgement that their Proof of Claim or Proof of Interest was received by Verita must submit (i) a copy of the Proof of Claim or Proof of Interest (in addition to the original form sent to Verita) and (ii) a self-addressed, stamped envelope.

9. The following persons or entities whose claims or Interests otherwise would be subject to the Bar Dates, are not required to file Proofs of Claim or Proofs of Interest:

a. Any person or entity that already has filed a Proof of Claim, in a form substantially similar to Official Bankruptcy Form B 410 or Proof of Interest against the Debtors with Verita or the Clerk of the Court;

b. Any person or entity whose claim is listed on the Debtors' Schedules or any amendments thereto *unless* (i) the claim is scheduled as "disputed," "contingent," or "unliquidated;" or (ii) the claimant disagrees with the amount, nature and/or priority of the claim as set forth in the Schedules. In the case of any of (i) or (ii), a Proof of Claim must be filed on or before the applicable Bar Date;

c. Any person or entity whose Interest is listed on the Debtors' Equity Holder Lists *unless* the Interest holder disagrees with its holdings percentage or otherwise how it is listed on the Equity Holder Lists. For the avoidance of doubt, an Interest holder that wishes to assert claims against the Debtors, including, but not limited to, claims that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date;

d. A claim on account of indemnification, contribution or reimbursement by an officer, director or employee of the Debtors who held such position as of the applicable Petition Date; *provided*, *however*, that any director, officer, or employee of the Debtors as of the applicable Petition Date that resigns, is terminated from their employment with the Debtors, or otherwise leaves the employment of the Debtors following the applicable Petition Date must file a Proof of Claim by the later of (i) the General Bar Date or (ii) thirty (30) days following such resignation or termination of employment if such director, officer, or employee of the Debtors asserts a contingent or unliquidated claim against the Debtors for indemnification, contribution, or for reimbursement related to the foregoing;

e. A holder of a claim that has previously been allowed by order of the Court;

f. A holder of a claim that has been paid in full by the Debtors or any other party;

g. A holder of a claim or Interest for which a specific deadline to file a Proof of Claim or Proof of Interest previously has been fixed by the Court;

h. Any fees payable to the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") under 28 U.S.C. § 1930; and

i. Any current or former employee of the Debtors, solely with respect to any claim based on the payment of an obligation expressly authorized to be paid

by any orders granting the *Debtors' Motion for Entry of Interim and Final Orders to (I) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 4] and any supplemental motions or orders thereto.

10. The provisions of this Order apply to all (i) claims of whatever character, against the Debtors or their assets, whether secured or unsecured, priority or nonpriority, liquidated or unliquidated, fixed or contingent; and (ii) Interests including common stock, preferred stock, limited liability company interest, partnership interest, equity security (as defined in section 101(16) of the Bankruptcy Code), equity, ownership, profit interest, unit or share of any of the Debtors (including all issued, unissued, authorized, or outstanding shares of capital stock of any of the Debtors and any other rights, options, warrants, stock appreciation rights, convertible, exercisable, or exchangeable securities, or other agreements, arrangements, or commitments of any character relating to, or whose value is related to, any employment agreement and whether or not certified, transferable, preferred, common, voting, or denominated "stock" or similar security).

11. Any person or entity that is required to file a timely Proof of Claim or Proof of Interest in the form and manner specified by this Order and who fails to do so on or before the applicable Bar Date associated with such claim or Interest shall not, with respect to such claim or Interest, be treated as a creditor or Interest holder of the Debtors with respect to such claim or Interest for the purposes of voting upon or receiving distributions under any plan in these Chapter 11 Cases.

12. The Bar Date Notice, substantially in the form attached hereto as **Exhibit 1**, the Proof of Claim, substantially in the form attached hereto as **Exhibit 2**, the Proof of Interest, substantially in the form attached hereto as **Exhibit 3**, and the Publication Notice, substantially in the form attached hereto as **Exhibit 4**, are hereby approved in all respects.

13. The Debtors shall serve the Bar Date Notice, together with the Proof of Claim and Proof of Interest (the "Bar Date Package"), by first-class U.S. mail, postage prepaid, no later than thirty (30) days before the General Bar Date or Interest Bar Date, as applicable, to (i) all persons and entities (and their counsel if known) known by the Debtors to be holding potential claims against or Interests in the Debtors, (ii) all parties that have requested notice of the proceedings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of entry of the Proposed Order, (iii) all persons or entities listed in the Schedules and the creditor matrix filed in these Chapter 11 Cases, (iv) all known parties to executory contracts and unexpired leases with the Debtors as listed in the Schedules, (v) all known holders of Interests in the Debtors as of the date of the entry of the Proposed Order, (vi) all known parties to litigation with the Debtors, (vii) all parties that have already filed a Proof of Claim against the Debtors, (viii) all taxing authorities for the jurisdictions in which the Debtors do business, (ix) all governmental units that may have claims against the Debtors, (x) the U.S. Trustee, (xi) the District Director of the Internal Revenue Service for the District of Delaware, (xii) the United States Attorney for the District of Delaware, and (xiii) the Attorneys General for the states in which the Debtors operate.

14. In accordance with Bankruptcy Rule 2002(a)(7), service of the Bar Date Notice, the Proof of Claim form, and the Proof of Interest form, in the manner set forth in this Order, is and shall be deemed to be good and sufficient notice of the Bar Dates to known claimants and Interest holders.

15. The Debtors shall publish the Publication Notice, substantially in the form attached hereto as **Exhibit 4**, in the national edition of one of *The Wall Street Journal*, *The New York Times*, or *USA Today*, at least once no later than twenty-one (21) days prior to the General Bar Date,

which Publication Notice is hereby approved in all respects and which shall be deemed good, adequate, and sufficient notice of the Bar Dates by publication.

16. Nothing in this Order shall prejudice the rights of the Debtors or any other party in interest herein to dispute, or to assert offsets or defenses to, any claim or Interest reflected in the Schedules or Equity Holder Lists as to amount, liability, characterization, or otherwise, and to subsequently designate any claim as disputed, contingent, or unliquidated.

17. The Debtors are authorized to make non-substantive changes to the exhibits hereto without further order of this Court, including without limitation, changes to (i) correct typographical and grammatical errors, (ii) update references to cited pleadings and orders, and (iii) conform changes among this Order, the exhibits, and any other related materials prior to their mailing to parties in interest.

18. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

19. Notwithstanding anything to the contrary herein, any Joint Official Liquidators, Joint Provisional Liquidators, or other officeholders appointed by written order of the Grand Court in Cause No. FSD 151 of 2025 (JAJ) with authority to act in the stead of Debtor ATP III GP, Ltd. (the "Appointee") shall assert (i) a claim (if any) against any of the Debtors in these Chapter 11 Cases, including any claim arising under section 503(b)(9) of the Bankruptcy Code, or (ii) an Interest (if any) in any of the Debtors in these Chapter 11 Cases, by filing a completed and executed Proof of Claim, substantially in the form attached hereto as **Exhibit 2,** or a completed and executed Proof of Interest, substantially in the form attached hereto as **Exhibit 3**, so that such Proof of Claim or Proof of Interest (as applicable) is received, as provided herein, by Verita on or before the date that is forty-five (45) days after the date of such appointment (the "Appointee Bar Date");

provided, *however*, that the Appointee Bar Date may be extended (a) upon the entry of an agreed form of order between the Appointee and the applicable Debtor(s) submitted to the Court under certification of counsel or (b) upon the entry of an order of the Court "for cause shown" after a timely and properly filed motion on the docket of these Chapter 11 Cases seeking to extend the Appointee Bar Date.

20. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the interpretation, implementation, and enforcement of this Order.

Dated: June 4th, 2026
Wilmington, Delaware

LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket No. ___

NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM (INCLUDING FOR CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE) AND PROOFS OF INTEREST

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS IN THE ABOVE-CAPTIONED CASES. YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

TO: ALL POTENTIAL HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS

PLEASE TAKE NOTICE that, on December 9 and 15, 2025 and January 1 and 15, 2026 (the "Petition Dates"), the above-captioned debtors (the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Court").

GENERAL BAR DATE

PLEASE TAKE FURTHER NOTICE that, on [●], 2026, the Court entered an order (the "Bar Date Order")[2] establishing (i) **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the last date and time for each person or entity to file a Proof of Claim

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

in these Chapter 11 Cases, including Claims arising under section 503(b)(9) of the Bankruptcy Code.[3]

INTEREST BAR DATE

PLEASE TAKE FURTHER NOTICE that the Bar Date Order also establishes **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Interest Bar Date") as the last date and time for each person or entity to file a Proof of Interest in these Chapter 11 Cases.

GOVERNMENTAL BAR DATES

PLEASE TAKE FURTHER NOTICE that the Bar Date Order also establishes:

- **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Non-Nereid Debtors Governmental Bar Date") as the date by which all governmental units holding Claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Dates of Debtor Apple Tree Life Sciences, Inc., Debtor ATP Life Science Ventures, L.P., Debtor ATP III GP, Ltd., Debtor Apertor Pharmaceuticals, Inc., Debtor Initial Therapeutics, Inc., Debtor Marlinspike Therapeutics, Inc., Debtor Red Queen Therapeutics, Inc., Debtor Evercrisp Biosciences, Inc. or Debtor Nine Square Therapeutics, Inc. must file Proofs of Claim, including Claims for unpaid taxes, whether such Claims arose from prepetition tax periods or prepetition transactions to which the applicable Debtors were a party;

- **July 14, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Nereid Governmental Bar Date," and with the Non-Nereid Debtors Governmental Bar Date, the "Governmental Bar Dates") as the date by which all governmental units holding Claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date of Debtor Nereid Therapeutics Incorporated must file Proofs of Claim, including Claims for unpaid taxes, whether such Claims arose from prepetition tax periods or prepetition transactions to which the Debtor was a party.

For your convenience, enclosed with this Notice is a Proof of Claim form (the "Proof of Claim Form") and a Proof of Interest form (the "Proof of Interest Form").

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS.

PLEASE TAKE FURTHER NOTICE that, the Bar Date Order and the procedures set forth therein and herein for the filing of (i) Proofs of Claim apply to all Claims (the holder of any such

[3] A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of goods received by the Debtors within twenty (20) days before the applicable Petition Date, provided that the goods were sold to the Debtors in the ordinary course of business.

Claim, a "claimant") that arose, or are deemed to have arisen, prior to the applicable Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, Claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent, and (ii) Proofs of Interest apply to all Interests, including common stock, preferred stock, limited liability company interest, partnership interest, equity security (as defined in section 101(16) of the Bankruptcy Code), equity, ownership, profit interest, unit or share of any of the Debtors (including all issued, unissued, authorized, or outstanding shares of capital stock of any of the Debtors and any other rights, options, warrants, stock appreciation rights, convertible, exercisable, or exchangeable securities, or other agreements, arrangements, or commitments of any character relating to, or whose value is related to, any employment agreement and whether or not certified, transferable, preferred, common, voting, or denominated "stock" or similar security).

As used in this Notice, the term "creditor" has the meaning given to it in section 101(10) of the Bankruptcy Code, and includes all persons, entities, estates, trusts, governmental units and the United States Trustee. In addition, the terms "persons," "entities," and "governmental units" are defined in sections 101(41), 101(15), and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term "Claim" or "Claims" has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against any of the Debtors: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. As used in this Notice, the term "Interest" or "Interests" means any common stock, preferred stock, limited liability company interest, partnership interest, equity security (as defined in section 101(16) of the Bankruptcy Code), equity, ownership, profit interest, unit or share of any of the Debtors (including all issued, unissued, authorized, or outstanding shares of capital stock of any of the Debtors and any other rights, options, warrants, stock appreciation rights, convertible, exercisable, or exchangeable securities, or other agreements, arrangements, or commitments of any character relating to, or whose value is related to, any employment agreement and whether or not certified, transferable, preferred, common, voting, or denominated "stock" or similar security).

ALL CLAIMS AND INTERESTS

A. PROOFS OF CLAIM AND PROOFS OF INTEREST AND MANNER OF FILING

i. Proofs of Claim and Proofs of Interest

Except as otherwise provided herein, any person or entity that has or seeks to assert a Claim which arose, or is deemed to have arisen, prior to the applicable Petition Date, **including, without limitation, a Claim under section 503(b)(9) of the Bankruptcy Code**, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE**. For the avoidance of doubt, pursuant to Bankruptcy Rule 3003(c)(2), any claimant who asserts a Claim that arose, or is deemed to have arisen, prior to the applicable Petition Date and whose Claim is either (i) not listed on the Debtors' Schedules or (ii) is listed on the Schedules as disputed, contingent, or unliquidated, shall

be required to file a Proof of Claim on or prior to the applicable Bar Date in order to potentially share in the Debtors' estates. Under the Bar Date Order, the filing of an original, written Proof of Claim Form, or the electronic submission of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority Claims under section 503(b)(9) of the Bankruptcy Code. **CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE MUST BE FILED BY THE GENERAL BAR DATE**. Acts or omissions of any of the Debtors that occurred or arose before the applicable Petition Date may give rise to Claims that must be filed by the applicable Bar Date, notwithstanding that such Claims may not have matured, are contingent, or have not become fixed or liquidated prior to or as of the applicable Petition Date. Any person or entity that has or seeks to assert an Interest in any of the Debtors **MUST FILE A PROOF OF INTEREST ON OR BEFORE THE APPLICABLE BAR DATE**.

1. Claims and Interest for Which a Proof of Claim or Proof of Interest Need <u>NOT</u> Be Filed

Notwithstanding the above, holders of the following Claims or Interests are <u>not required</u> to file a Proof of Claim or Proof of Interest, as applicable, on or before the applicable Bar Date, solely with respect to such Claim or Interest.

a. Any person or entity that already has filed a Proof of Claim, in a form substantially similar to Official Bankruptcy Form B 410 or Proof of Interest against the Debtors with Verita or the Clerk of the Court;

b. Any person or entity whose claim is listed on the Debtors' Schedules or any amendments thereto *unless* (i) the claim is scheduled as "disputed," "contingent," or "unliquidated;" or (ii) the claimant disagrees with the amount, nature and/or priority of the claim as set forth in the Schedules. In the case of any of (i) or (ii), a Proof of Claim must be filed on or before the applicable Bar Date;

c. Any person or entity whose Interest is listed on the Debtors' Equity Holder Lists *unless* the Interest holder disagrees with its holdings percentage or otherwise how it is listed on the Equity Holder Lists. For the avoidance of doubt, an Interest holder that wishes to assert claims against the Debtors, including, but not limited to, claims that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date;

d. A claim on account of indemnification, contribution or reimbursement by an officer, director or employee of the Debtors who held such position as of the applicable Petition Date; *provided*, *however*, that any director, officer, or employee of the Debtors as of the applicable Petition Date that resigns, is terminated from their employment with the Debtors, or otherwise leaves the employment of the Debtors following the applicable Petition Date must file a Proof of Claim by the later of (i) the General Bar Date or (ii) thirty (30) days following such resignation or

termination of employment if such director, officer, or employee of the Debtors asserts a contingent or unliquidated claim against the Debtors for indemnification, contribution, or for reimbursement related to the foregoing;

e. A holder of a claim that has previously been allowed by order of the Court;

f. A holder of a claim that has been paid in full by the Debtors or any other party;

g. A holder of a claim or Interest for which a specific deadline to file a Proof of Claim or Proof of Interest previously has been fixed by the Court;

h. Any fees payable to the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") under 28 U.S.C. § 1930; and

i. Any current or former employee of the Debtors, solely with respect to any claim based on the payment of an obligation expressly authorized to be paid by any orders granting the *Debtors' Motion for Entry of Interim and Final Orders to (I) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 4] and any supplemental motions or orders thereto.

PLEASE TAKE NOTICE that any claimant or Interest holder exempted from filing a Proof of Claim or Proof of Interest, as applicable, for a Claim or Interest as described above must still properly and timely file a Proof of Claim or Proof of Interest, as applicable, for any other Claim or Interest that does not fall within the exceptions described in the list above.

ii. Claims Arising from Rejected Executory Contracts or Unexpired Leases

Any person or entity that holds a Claim that arises from the Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date and (ii) the first business day that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease (the "Rejection Bar Date").

iii. Schedules and Equity Holder Lists and Amendments Thereto

You may be listed as a holder of a Claim in the Debtors' Schedules, or as an Interest holder in the Debtors' Equity Holder Lists. The Schedules and Equity Holder Lists are available free of charge on Verita's website at https://www.veritaglobal.net/appletree. If you rely on the Schedules or the Equity Holder Lists, it is your responsibility to determine whether your Claim or Interest is accurately reflected therein. As described above, if (i) you agree with the nature, amount, and status of your Claim as listed in the Schedules or your Interest as listed in the Equity Holder Lists, and (ii) with respect to Claims, your Claim is NOT described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim or Proof of Interest in these Chapter 11 Cases with respect to such Claim or Interest. Otherwise, or if you decide to file a Proof

of Claim or Proof of Interest, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

If the Debtors amend their Schedules or Equity Holder Lists, then the Bar Date for those claimants and Interest holders affected by any such amendment shall be the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the first business day that is twenty-one (21) days from the date that the Debtors provided written notice to the affected creditor or Interest holder that the Schedules or Equity Holder Lists have been amended (the "Amended Schedules Bar Date," and together with the General Bar Date, the Interest Bar Date, the Governmental Bar Dates, and the Rejection Bar Date, the "Bar Dates" and each a "Bar Date").

B. WHEN AND WHERE TO FILE PROOFS OF CLAIM AND PROOFS OF INTEREST

All claimants and Interest holders must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written Proof of Claim or Proof of Interest that substantially conforms to the Official Bankruptcy Form No. B 410 or the enclosed Proof of Claim Form or Proof of Interest Form, as applicable, so as to be **actually received** by Verita by no later than 5:00 p.m. (prevailing Eastern Time) on or before the applicable Bar Date at the following address:

Apple Tree Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Alternatively, claimants and Interest holders may submit a Proof of Claim or Proof of Interest electronically through the electronic Claims filing system available at https://www.veritaglobal.net/appletree.

Proofs of Claim and Proofs of Interest will be deemed timely filed only if actually received by Verita on or before the applicable Bar Date. **Proofs of Claim and Proofs of Interest may not be delivered by facsimile, telecopy, or electronic mail transmission**. **Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim or Proof of Interest**, as applicable, is submitted to Verita by overnight mail, courier service, hand delivery, regular mail or in person or through the electronic filing system described above. Claimants and Interest holders wishing to receive acknowledgment that their original, written Proofs of Claim or Proofs of Interest, as applicable, were received by Verita must submit (i) a copy of the Proof of Claim or Proof of Interest (in addition to the original form sent to Verita), and (ii) a self-addressed, stamped envelope.

C. CONTENTS OF PROOFS OF CLAIM AND PROOFS OF INTEREST

As noted above, the Debtors are enclosing a Proof of Claim Form and a Proof of Interest Form for use in these Chapter 11 Cases, or you may use another proof of claim form that substantially conforms to Official Bankruptcy Form No. B 410. The Proof of Claim Form and Proof of Interest Form are available free of charge on Verita's website at https://www.veritaglobal.net/appletree.

If your Claim is listed in the Debtors' Schedules, the Proof of Claim Form sent to you will indicate how the Debtors have scheduled your Claim in the Schedules, including (i) the amount of the scheduled Claim, if any; (ii) whether the Claim is listed as disputed, contingent, or unliquidated; and (c) whether the Claim is listed as a secured, unsecured priority, or unsecured non-priority Claim.

To be valid, your Proof of Claim or Proof of Interest **MUST**: (i) be signed by the claimant or Interest holder or, if the claimant or Interest holder is not an individual, by an authorized agent of the claimant or Interest holder (if the Proof of Claim or Proof of Interest is submitted electronically, it may be satisfied by electronic signature through the electronic Claims filing system described above); (ii) be written in the English language; (iii) for a (a) Proof of Claim, denominate the Claim in lawful currency of the United States, and (b) Proof of Interest, include the Interest holder's equity type(s) and the amount of Interest held; (iv) conform substantially to the enclosed Proof of Claim Form or Proof of Interest Form, as applicable; (v) set forth with specificity the legal and factual basis for the alleged Claim or Interest; and (vi) include supporting documentation or an explanation as to why such documentation is not available; *provided* that any creditor or Interest holder will be required to transmit such documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request. **You should redact any sensitive information from your supporting documentation prior to filing your Proof of Claim or Proof of Interest.**

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, which must be filed by the General Bar Date, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must also (i) set forth with specificity: (a) the date of shipment of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; (b) the date and place of delivery of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; (c) the value of the goods the claimant contends the Debtors received in the twenty (20) days before the applicable Petition Date; and (d) whether the claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code; (ii) attach any documentation identifying the particular invoices for which a claim under section 503(b)(9) of the Bankruptcy Code is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

D. CONTINGENT CLAIMS

Acts or omissions of or by any of the Debtors that occurred, or that are deemed to have occurred, prior to the applicable Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by any of the Debtors, or goods provided to or by any of the Debtors, may give rise to Claims against the Debtors and their estates notwithstanding the fact that such Claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the applicable Petition Date. Therefore, any person or entity that holds a Claim or potential Claim against any of the Debtors and their estates, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

CONSEQUENCES FOR FAILURE TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST

Any claimant or Interest holder that is required to file a Proof of Claim or Proof of Interest, as applicable, in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or the Bar Date Order with respect to a particular Claim or Interest, but that fails to do so properly by the applicable Bar Date shall not, with respect to such Claim or Interest, be treated as a Creditor or Interest holder of the Debtors with respect to such Claim or Interest for the purposes of voting upon or receiving distributions under any plan in these Chapter 11 Cases.

RESERVATION OF RIGHTS

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as a waiver of any of the Debtors' rights, including without limitation, their rights to: (i) dispute, or assert offsets or defenses against, any filed Claim or Interest or any Claim or Interest listed or reflected in the Schedules or the Equity Holder Lists as to the nature, amount, liability or classification thereof; (ii) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; or (iii) otherwise amend or supplement the Schedules or Equity Holder Lists. In addition, nothing contained herein is intended or should be construed as an admission of the validity of any Claim or an approval, assumption or rejection of any agreement, contract or lease under section 365 of the Bankruptcy Code. All such rights and remedies are reserved.

ADDITIONAL INFORMATION

The Proof of Claim Form, Proof of Interest Form, Bar Date Order, and all other pleadings filed in these Chapter 11 Cases are available free of charge on Verita's website at https://www.veritaglobal.net/appletree. If you have questions concerning the filing or processing of Claims or Interests, you may contact the Debtors' claims and noticing agent, Verita, by email at appletreeinfo@veritaglobal.com.

Dated: [●], 2026
Wilmington, Delaware

Respectfully submitted,

/s/ DRAFT

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-and-

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Counsel to the Debtors and Debtors in Possession

EXHIBIT 2

Proof of Claim Form

Your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/appletree.

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

☐ Apple Tree Life Sciences, Inc. (Case No. 25-12177)
☐ ATP Life Science Ventures, L.P. (Case No. 25-12178)
☐ ATP III GP, Ltd. (Case No. 25-12179)
☐ Apertor Pharmaceuticals, Inc. (Case No. 25-12201)
☐ Initial Therapeutics, Inc. (Case No. 25-12202)
☐ Marlinspike Therapeutics, Inc. (Case No. 25-12203)
☐ Red Queen Therapeutics, Inc. (Case No. 25-12204)
☐ Evercrisp Biosciences, Inc. (Case No. 26-10000)
☐ Nine Square Therapeutics, Inc (Case No. 26-10001)
☐ Nereid Therapeutics Incorporated (Case No. 26-10048)

Modified Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

   ____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor ______________________________

2. **Has this claim been acquired from someone else?**

   ☐ No
   ☐ Yes. From whom? ______________________________

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Name	Name
Number Street	Number Street
City State ZIP Code	City State ZIP Code
Country	Country
Contact phone ________	Contact phone ________
Contact email ________	Contact email ________

   Uniform claim identifier (if you use one):

   ___

4. **Does this claim amend one already filed?**

   ☐ No
   ☐ Yes. Claim number on court claims registry (if known) ________ Filed on ________ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ☐ No
   ☐ Yes. Who made the earlier filing? ______________________________

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$ _____. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check all that apply:*

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code Country

Contact phone _____ Email _____

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:
Apple Tree Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/appletree.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at https://www.veritaglobal.net/appletree.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.
11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT 3

Proof of Interest Form

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

PROOF OF INTEREST

Indicate Debtor as to which you assert an Equity Security Interest by checking the appropriate box below.
(Check only one Debtor per interest form.)

☐ Apple Tree Life Sciences, Inc. (Case No. 25-12177)	☐ Marlinspike Therapeutics, Inc. (Case No. 25-12203)
☐ ATP Life Science Ventures, L.P. (Case No. 25-12178)	☐ Red Queen Therapeutics, Inc. (Case No. 25-12204)
☐ ATP III GP, Ltd. (Case No. 25-12179)	☐ Evercrisp Biosciences, Inc. (Case No. 26-10000)
☐ Apertor Pharmaceuticals, Inc. (Case No. 25-12201)	☐ Nine Square Therapeutics, Inc (Case No. 26-10001)
☐ Initial Therapeutics, Inc. (Case No. 25-12202)	☐ Nereid Therapeutics Incorporated (Case No. 26-10048)

1. Name of holder of the Equity Security Interest (The person or entity holding an Equity Security Interest in the Debtor. Referred to hereinafter as the "Interest Holder")**:**

☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.

☐ Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.

☐ Check box if this address differs from the address on the envelope sent to you by the Debtors.

Name and address where notices should be sent:

Telephone Number

NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Security Interest in the Debtor. An Equity Security Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subparagraph (a) or (b) above.

THIS SPACE IS FOR COURT USE ONLY

Account or other number by which Interest Holder identifies Debtor:

Check here if this claim:

☐ replaces a previously filed Proof of Interest dated:

☐ amends a previously filed Proof of Interest dated:

2. Name and Address of any person or entity that is the record holder for the Equity Security Interest asserted in this Proof of Interest:

Telephone Number

3. Date Equity Security Interest was acquired:

4. Total amount of member interest:

5. Certificate number(s):

6. Type of Equity Interest:

Please indicate the type of Equity Interest you hold (*e.g., Common Stock, Preferred, Class, and/or Warrants)*:

7. Supporting Documents: *Attach copies of supporting documents*, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain.

8. Signature:

THIS SPACE FOR COURT USE ONLY

I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information and reasonable belief.

DATE	**SIGN** and print the name and title, if any, of the Interest Holder or other person authorized to file this proof of interest (attach copy of power of attorney, if any):

Penalty for presenting fraudulent claim is a fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

EXHIBIT 4

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket No. ___

NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM (INCLUDING FOR CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE) AND PROOFS OF INTEREST

PLEASE TAKE NOTICE OF THE FOLLOWING:

GENERAL BAR DATE: JULY 10, 2026 AT 5:00 P.M. (ET)

INTEREST BAR DATE: JULY 10, 2026 AT 5:00 P.M. (ET)

GOVERNMENTAL BAR DATES:

(I) **JULY 10, 2026 AT 5:00 P.M. (ET)** [FOR DEBTOR APPLE TREE LIFE SCIENCES, INC., DEBTOR ATP LIFE SCIENCE VENTURES, L.P., DEBTOR ATP III GP, LTD., DEBTOR APERTOR PHARMACEUTICALS, INC., DEBTOR INITIAL THERAPEUTICS, INC., DEBTOR MARLINSPIKE THERAPEUTICS, INC., DEBTOR RED QUEEN THERAPEUTICS, INC., DEBTOR EVERCRISP BIOSCIENCES, INC. AND DEBTOR NINE SQUARE THERAPEUTICS, INC.]; AND

(II) **JULY 14, 2026 AT 5:00 P.M. (ET)** [FOR DEBTOR NEREID THERAPEUTICS INCORPORATED]

On [●], 2026, the Court entered an order (the "Bar Date Order")[2] establishing: (i) **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "General Bar Date") as the last date and time for each person or entity to file a Proof of Claim in these Chapter 11 Cases, including Claims arising under section 503(b)(9) of the Bankruptcy Code; (ii) **July 10, 2026 at 5:00 p.m. (prevailing**

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order.

Eastern Time) (the "Interest Bar Date") as the last date and time for each person or entity to file a Proof of Interest in these Chapter 11 Cases; (iii) **July 10, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Non-Nereid Debtors Governmental Bar Date") as the date by which all governmental units holding Claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Dates of Debtor Apple Tree Life Sciences, Inc., Debtor ATP Life Science Ventures, L.P., Debtor ATP III GP, Ltd., Debtor Apertor Pharmaceuticals, Inc., Debtor Initial Therapeutics, Inc., Debtor Marlinspike Therapeutics, Inc., Debtor Red Queen Therapeutics, Inc., Debtor Evercrisp Biosciences, Inc. or Debtor Nine Square Therapeutics, Inc. must file Proofs of Claim, including Claims for unpaid taxes, whether such Claims arose from prepetition tax periods or prepetition transactions to which the applicable Debtors were a party; (iv) **July 14, 2026 at 5:00 p.m. (prevailing Eastern Time)** (the "Nereid Governmental Bar Date," and with the Non-Nereid Debtors Governmental Bar Date, the "Governmental Bar Dates") as the date by which all governmental units holding Claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date of Debtor Nereid Therapeutics Incorporated must file Proofs of Claim, including Claims for unpaid taxes, whether such Claims arose from prepetition tax periods or prepetition transactions to which the Debtor was a party.

The Bar Date Order and the procedures set forth therein and herein for the filing of (i) Proofs of Claim apply to all Claims that arose, or are deemed to have arisen, prior to the applicable Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, Claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent; and (ii) Proofs of Interest apply to all Interests, including common stock, preferred stock, limited liability company interest, partnership interest, equity security (as defined in section 101(16) of the Bankruptcy Code), equity, ownership, profit interest, unit or share of any of the Debtors (including all issued, unissued, authorized, or outstanding shares of capital stock of any of the Debtors and any other rights, options, warrants, stock appreciation rights, convertible, exercisable, or exchangeable securities, or other agreements, arrangements, or commitments of any character relating to, or whose value is related to, any employment agreement and whether or not certified, transferable, preferred, common, voting, or denominated "stock" or similar security).

Any person or entity that holds a Claim that arises from the Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date and (ii) the first business day that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease (the "Rejection Bar Date").

You may be listed as a holder of a Claim in the Debtors' Schedules, or as an Interest holder in the Debtors' Equity Holder Lists. The Schedules and Equity Holder Lists are available free of charge on Verita's website at https://www.veritaglobal.net/appletree. If you rely on the Schedules or the Equity Holder Lists, it is your responsibility to determine whether your Claim or Interest is accurately reflected therein. As described above, if (i) you agree with the nature, amount, and status of your Claim as listed in the Schedules or your Interest as listed in the Equity Holder Lists, and (ii) with respect to Claims, your Claim is NOT described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim or Proof of Interest in these Chapter 11 Cases with respect to such Claim or Interest. Otherwise, or if you decide to file a Proof

of Claim or Proof of Interest, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

If the Debtors amend their Schedules or Equity Holder Lists, then the Bar Date for those claimants and Interest holders affected by any such amendment shall be the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the first business day that is twenty-one (21) days from the date that the Debtors provided written notice to the affected creditor or Interest holder that the Schedules or Equity Holder Lists have been amended (the "Amended Schedules Bar Date," and together with the General Bar Date, the Interest Bar Date, the Governmental Bar Dates, and the Rejection Bar Date, the "Bar Dates" and each a "Bar Date").

Proofs of Claim and Proofs of Interest must be sent by overnight mail, courier service, hand delivery, regular mail or in person, or completed electronically through Verita's website described above. Proofs of Claim and Proofs of Interest sent by facsimile, telecopy, or electronic mail will not be accepted and will not be considered properly or timely filed for any purpose in these Chapter 11 Cases. There are certain limited exemptions from the requirements to file a Proof of Claim or Proof of Interest, which are described in the Bar Date Order.

THE FACT THAT THE DEBTORS HAVE PUBLISHED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM AGAINST OR INTEREST IN ONE OR MORE OF THE DEBTORS.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM OR PROOF OF INTEREST IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST OR INTEREST IN ANY OF THE DEBTORS BUT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, SHALL NOT, WITH RESPECT TO SUCH CLAIM OR INTEREST, BE TREATED AS A CREDITOR OR INTEREST HOLDER OF THE DEBTORS WITH RESPECT TO SUCH CLAIM OR INTEREST FOR THE PURPOSES OF VOTING UPON OR RECEIVING DISTRIBUTIONS UNDER ANY CHAPTER 11 PLAN IN THESE CHAPTER 11 CASES.

The Proof of Claim Form, Proof of Interest Form, Bar Date Order, and all other pleadings filed in these Chapter 11 Cases are available free of charge on Verita's website at https://www.veritaglobal.net/appletree. If you have questions concerning the filing or processing of Claims or Interests, you may contact the Debtors' claims and noticing agent, Verita, by email at appletreeinfo@veritaglobal.com.