IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SUMMARY COVER SHEET TO FINAL FEE APPLICATION OF DUNDON ADVISERS LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., ET AL. FOR THE PERIOD FROM JANUARY 12, 2026 THROUGH OCTOBER 14, 2026

Name of Applicant:	Dundon Advisers LLC	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order:	Docket No. 193 (February 24, 2026)	
Interim Application ( ): **Final Application (X):**	This is a final application.	
	Beginning Date	**End Date**
Time period covered by this Application for which interim compensation has not previously been awarded:	09/01/2026	10/14/2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes.		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes.		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes.		
Do expense reimbursements represent actual and necessary expenses incurred? N/A.		
Compensation Breakdown for Period September 1, 2026 through and including October 14, 2026 (the "Final Period")		
Total professional fees in this period:		$3,735.00
Total professional hours in this period:		5.60
Average hourly rate for professionals:		$666.96

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Final Fee Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

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Total expense reimbursements in this period:	$0.00
Total fees and expenses in this period:	$3,735.00
Compensation Breakdown for Period January 12, 2026 through and including October 14, 2026 (the "Final Application Period")	
Total professional fees in this period:	$150,017.00
Total professional hours in this period:	220.50
Average hourly rate for professionals:	$680.35
Total expense reimbursements in this period:	$0.00
Total fees and expenses awarded in all prior Interim Applications:	$146,282.00
Total fees and expenses for which final allowance is requested[1]:	$153,984.00
Total amount due (including the unpaid holdbacks, the Final Period, and the Post-Conversion Period):	$12,277.40
Plan Status: No plan was confirmed. The Chapter 11 Cases were converted to cases under chapter 7 effective October 14, 2026 [ECF No. 349].	
Primary Benefits: Dundon, on behalf of the Committee, has taken the following actions to benefit the estates: (i) monitored the Debtors' liquidity, budget, and professional fee accruals; (ii) reviewed and provided comments on the Debtors' liquidation analysis and potential sources of recovery; (iii) reviewed the sale process and related documents; (iv) provided guidance to counsel and the Committee regarding case strategy and the disposition of the Debtors' remaining assets; (v) created ad-hoc analysis at the request of counsel; and (vi) performed the other tasks described in more detail in Dundon's monthly fee statements and interim fee applications. This work has substantially benefited the Debtors' estates for the benefit of all interested parties.	

[1] The compensation requested includes $3,967.00 for the preparation and review of Dundon Advisers LLC seventh monthly and Final Fee application, which was completed after the conversion date.

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FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*[1],	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

FINAL FEE APPLICATION OF DUNDON ADVISERS LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., ET AL., FOR THE PERIOD FROM JANUARY 12, 2026 THROUGH OCTOBER 14, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Dundon Advisers LLC ("Dundon" or "Applicant"), Financial Advisor for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its final application ("Final Application") for final allowance under section 330 of the Bankruptcy Code of all compensation for professional services provided and reimbursement of actual and necessary expenses incurred during the period commencing January 12, 2026 and ending on October 14, 2026 (the "Final Application Period"), including final approval of amounts previously allowed or requested on an interim basis and allowance and payment of fees and expenses for the period not previously requested, September 1, 2026 through October 14, 2026 (the "Final Period"). Dundon seeks final

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Final Fee Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

allowance of fees in the amount of **$153,984.00, consisting of $150,017.00** for the Final Application Period and $3,967.00 for the preparation and review of this Final Application and the seventh monthly fee application, and reimbursement of expenses in the amount of **$0.00.** In support of this Final Application, Dundon respectfully states as follows:

I. JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of Texas, dated May 24, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for relief requested herein are sections 330 and 331 of the Bankruptcy Code, including the standards applicable to compensation and reimbursement under section 330(a), section 503(b) to the extent applicable, Bankruptcy Rule 2016, BLR 2016-1, and the Procedures for Complex Cases in the Southern District of Texas (the "Procedures").

II. BACKGROUND

3. On December 16, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in this Court. *See* ECF No. 1. On December 18, 2025, the Court ordered joint administration of the Debtors' respective cases, thereby creating these chapter 11 cases (the "Chapter 11 Cases"). *See* ECF No. 23.

4. The Debtors operated their businesses and managed their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code until October 14, 2026, when the Chapter 11 Cases were converted to cases under chapter 7 (the "Conversion Date"). *See* ECF No. 349.

5. On December 30, 2025, pursuant to section 1102 of the Bankruptcy Code, the Office of the United States Trustee for Region 7 (the "U.S. Trustee") appointed the Committee, consisting of the following members: (i) Qingdao Huari Hardware Product Co., Ltd; (ii) Avalon Technologies Limited; (iii) MingChing Industrial; and, (iv) Sabrina Ohanian. *See* ECF No. 53.

6. On January 12, 2026 (the "Retention Date"), the Committee, in connection with the exercise of its powers and the performance of the duties conferred upon it pursuant to section 1103 of the Bankruptcy Code, selected Dundon to serve as its financial advisor in connection with these Chapter 11 Cases, subject to Court approval.

7. On February 18, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 178] (the "Interim Compensation Order").

8. On February 2, 2026, the Committee filed an application to employ Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors [ECF No. 152] (the "Application to Employ").

9. On February 24, 2026, the Court entered the *Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors effective as of January 12, 2026* [ECF No. 193] (the "Retention Order").

10. The terms and conditions of Dundon's employment and compensation are set forth in the Application to Employ, as modified by the Retention Order. Dundon has no agreement of any kind, express or implied, to divide with any person or entity any portion of the compensation sought or to be received by it in these Chapter 11 Cases.

11. Dundon has filed with the Court, and submitted to the relevant parties, monthly fee statements (collectively, the "Fee Statements") consisting of a brief statement as to the fees and

costs incurred in approximately one-month periods, including the associated detailed time entries, pursuant to the procedures set forth in the Interim Compensation Order.

12. On April 30, 2026, the Committee filed the *First Interim Fee Application of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors* [ECF No. 260] (the "First Interim Application"), seeking $123,405.00 in fees and $0.00 in expenses for 181.50 hours of services rendered from January 12, 2026 through March 31, 2026. The First Interim Application was approved by order of the Court on May 26, 2026 [ECF No. 276].

13. On September 23, 2026, the Committee filed the *Second Interim Fee Application of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors* [ECF No. 341] (the "Second Interim Application"), seeking $22,877.00 in fees and $0.00 in expenses for 33.40 hours of services rendered from April 1, 2026 through August 31, 2026. The Second Interim Application was approved by order entered October 16, 2026 [ECF No. 353].

14. On April 21, 2026, the Court entered an order approving the sale of substantially all of the Debtors' intellectual property and related assets to Transform AMP, LLC and the DIP Lender, Twelve Bridge Capital, LLC, under an Asset Purchase Agreement dated as of April 15, 2026, including a $2,000,000 credit bid under section 363(k) of the Bankruptcy Code [ECF No. 249] (the "Sale Order"). The Sale Order found that the Asset Purchase Agreement was negotiated by the Debtors, the Committee, and the Purchasers in good faith following a mediation.

15. No plan was confirmed in the Chapter 11 Cases. On October 14, 2026, the Court entered the *Order Granting Agreed Motion* by *the Debtors, the Official Committee, and Twelve Bridge Capital, LLC Converting These Chapter 11 Cases to Chapter 7 Pursuant to Section 1112(a) of the Bankruptcy Code and Granting Related Relief* [ECF No. 349] (the "Conversion Order").

The Conversion Order deems the post-default Carve Out under the DIP Order triggered solely to provide an aggregate amount not to exceed $250,000 for the remaining unpaid fees and expenses of estate professionals.

16. By this Final Application, Dundon seeks final allowance of fees and expenses for the Final Application Period. The request includes the First Interim Application (181.50 hours; $123,405.00 in fees; $0.00 in expenses), the Second Interim Application (33.40 hours; $22,877.00 in fees; $0.00 in expenses), and the Final Period (5.60 hours; $3,735.00 in fees; $0.00 in expenses). Through the Final Application Period, Dundon rendered 220.50 hours of services, resulting in fees of $150,017.00 and expenses of $0.00. Dundon also incurred additional $3,967.00 in fees in the period from October 15, 2026 through November 11, 2026 (the "Post-Conversion Period") related to the preparation and review of the seventh monthly fee application and the Final Fee Application.

III. ITEMIZATION OF SERVICES AND EXPENSES FOR FINAL APPLICATION PERIOD

17. In support of this Final Application, Dundon incorporates by reference the First Interim Application and the Second Interim Application, together with the time records for the Post-Conversion Period, which are attached as exhibits as follows:

- **Exhibit 1** is the First Interim Application [ECF No. 260], approved by order entered May 26, 2026 [ECF No. 276], incorporated by reference.
- **Exhibit 2** is the Second Interim Application [ECF No. 341], approved by order entered October 16, 2026 [ECF No. 353], incorporated by reference.
- **Exhibit 3** is the Seventh Monthly Fee Statement of Dundon Advisers LLC, for Compensation for Services and Reimbursement of Expenses as Financial Adviser to the Official Committee of Unsecured Creditors for Period from September 1, 2026 to October 14, 2026 (the "Seventh Monthly Statement") [ECF No. 366].
- **Exhibit 4** is the detailed time entries of Dundon for the Post-Conversion Period (October 15, 2026 through November 11, 2026).

18. Dundon seeks final allowance and payment of the amounts attributable to each period, including any hold-backs and unpaid amounts, as summarized below:

SUMMARY OF FEE APPLICATIONS
January 12, 2026 – October 14, 2026

Date Filed [ECF No.]	Period Covered	Fees Requested	Expenses Requested	Fees Paid to Date	Amount Due
4/30/2026 [ECF No. 260]	1/12/2026 – 3/31/2026	$123,405.00	-	$123,405.00	-
9/23/2026 [ECF No. 341]	4/1/2026 – 8/31/2026	$22,877.00	-	$18,301.60	$4,575.40
Final Application	9/1/2026 – 10/14/2026	$3,735.00	-	-	$3,735.00
Total		**$150,017.00**	**-**	**$141,706.60**	**$8,310.40**

Notes:

(1) First Interim Application approved 5/26/2026 [ECF No. 276]; Second Interim Application approved 10/16/2026 [ECF No. 353].

(2) Monthly fee statements: ECF No. 203 $66,680.00; ECF No. 214 $32,894.00; ECF No. 236 $23,831.00; ECF No. 273 $10,842.00; ECF No. 305 $7,396.00; ECF No. 339 $4,639.00.

(3) Final Period fees are as set forth in Dundon's Seventh Monthly Fee Statement for 9/1/2026 – 10/14/2026 [ECF No. 366].

(4) The above chart does not include $3,967.00 for fees associated with the preparation and review of this final fee application of Dundon Advisers LLC which occurred in the Post-Conversion Period.

19. Although every effort has been made to include all fees and expenses incurred during the Final Application Period, some fees and expenses might not be included due to delays caused by accounting and processing. Fees incurred in preparing and reviewing this Final Application during the Post-Conversion Period are requested in Section V below; Dundon reserves the right to seek allowance of any additional fees and expenses incurred in filing and prosecuting this Final Application, to the extent permitted. This is Dundon's final fee application in these cases.

20. During the Final Application Period, Dundon billed the Committee for time expended by professionals based on hourly rates ranging from $350.00 to $1,120.00 per hour. On June 11, 2026, Dundon filed its Notice of Annual Rate Increase of Dundon *Advisers LLC.* Allowance of compensation in the amount requested would result in a blended hourly billing rate of approximately $680.35 (based on 220.50 recorded hours for professionals at Dundon's agreed billing rates in effect at the time of the performance of services).

IV. SUMMARY OF SERVICES PROVIDED DURING THE FINAL APPLICATION PERIOD (JANUARY 12, 2026 THROUGH AND INCLUDING OCTOBER 14, 2026)

21. The following narrative provides a brief summary of the services rendered by Dundon on behalf of the Committee during the Final Application Period, organized by project category. The summary is not intended to be a detailed description of the work performed by Dundon, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records included with the Fee Statements. Rather, the following summary highlights certain of the areas in which services were rendered to the Committee[1]:

a. **Business Analysis (Fees: $80,123.00; Total Hours: 112.60).** Among other things, Dundon reviewed and analyzed the Debtors' monthly operating reports and the weekly lender reporting packages and associated commentary; prepared and updated the professional fee schedule and compared accrued professional fees against budget; reviewed and commented on the Debtors' liquidation analysis and the sources of recovery reflected therein; reviewed the Bluewater counterproposal and related correspondence; and reviewed the rejection motion and creditor stipulation, the stipulation regarding return of the surety bond, and the equipment sale teaser and related updates from the Debtors.

b. **Case Administration (Fees: $3,312.00; Total Hours: 7.10).** Among other things, Dundon aggregated and circulated internal call notes following calls with Committee counsel.

c. **Claims Analysis (Fees: $2,251.00; Total Hours: 2.70).** Among other things, Dundon requested and reviewed the claims register following the general bar date.

d. **Committee Member/Professional Meetings & Communications (Fees: $13,828.00; Total Hours: 22.40).** Among other things, Dundon attended the section 341 meeting of creditors and Committee meetings, including the meeting held to vote on a plan and consider next steps in the case; participated in an all-advisor call regarding plan versus conversion and the assets available for distribution; participated in calls with the Debtors and Committee counsel regarding the path forward, case trajectory, liquidity, budget, causes of action, and

[1] The hours for each category are drawn from the First Interim Application, the Second Interim Application, and Dundon's time records for the Final Period as reflected in the Seventh Monthly Statement.

the assets included in the asset purchase agreement; communicated with counsel and a creditor regarding the status of a stipulation; and reviewed counsel's case updates to Committee members.

e. **Debtor Professional and Client Meeting (Fees: $2,015.00; Total Hours: 3.10).** Among other things, Dundon participated in a call with Getzler Henrich, the Debtors' financial advisor, regarding a potential buyer for the Debtors' remaining assets.

f. **DIP, Exit, and Other Financing (Fees: $1,040.00; Total Hours: 1.60).** Among other things, Dundon reviewed the weekly DIP lender reporting packages provided by the Debtors' professionals.

g. **Investigations (Fees: $5,472.00; Total Hours: 5.70).** Among other things, Dundon reviewed the Debtors' intellectual property portfolio and proposed potential pathways to maximize the value of the Debtors' intangible assets.

h. **Other Professionals' Retention and Fee Applications (Fees: $2,661.00; Total Hours: 3.30).** Among other things, Dundon reviewed the monthly and interim fee applications filed by the Debtors' counsel and the Debtors' financial advisor, the application to employ CITTA as duty drawback broker, and the motion to retain sale agents.

i. **Plan and Disclosure Statement (Fees: $1,495.00; Total Hours: 2.30).** Among other things, Dundon reviewed historical liquidation analysis examples and responded to questions regarding a potential liquidation analysis.

j. **Retention and Fee Applications (Fees: $17,707.00; Total Hours: 28.50).** Among other things, Dundon prepared the exhibits and supporting text for its monthly fee statements and prepared its interim fee applications.

k. **Sales Process (Fees: $20,113.00; Total Hours: 31.20).** Among other things, Dundon reviewed the Debtors' sale motion and the related asset purchase agreement, the entered sale order, and the list of assigned contracts and cure amounts; monitored the equipment sale, including reviewing the teaser, process updates, and the Debtors' financial advisor's communications regarding the equipment bid; and reviewed counsel's update on the disposition of the Debtors' intellectual property and the motion to retain sale agents.

22. A summary of the hours billed and compensation sought by each Dundon professional, and by project category, for the entire Final Application Period is set forth below:

COMPENSATION BY PROFESSIONAL
Final Application Period (January 12, 2026 – October 14, 2026)

			First Interim 1/12/2026 – 3/31/2026		Second Interim 4/1/2026 – 8/31/2026		Final Period 9/1/2026 – 10/14/2026		Total	
Professional	Title	Hourly Rate	Hours	Amount	Hours	Amount	Hours	Amount	Billable Time	Billable Amount
Joshua Nahas	Managing Director	$1,120.00	-	-	0.50	$560.00	0.30	$336.00	0.80	$896.00
Joshua Nahas	Managing Director	$960.00	53.80	$51,648.00	8.20	$7,872.00	-	-	62.00	$59,520.00
Gary Lipson	Senior Adviser	$960.00	6.20	$5,952.00	-	-	-	-	6.20	$5,952.00
Christopher Podesfinski	Associate Director	$750.00	-	-	2.50	$1,875.00	3.70	$2,775.00	6.20	$4,650.00
Christopher Podesfinski	Associate Director	$650.00	77.60	$50,440.00	16.00	$10,400.00	-	-	93.60	$60,840.00
Chris Kazantzis	Senior Associate	$350.00	13.40	$4,690.00	4.50	$1,575.00	-	-	17.90	$6,265.00
Brodie Galfus	Associate	$390.00	-	-	-	-	1.60	$624.00	1.60	$624.00
Brodie Galfus	Associate	$350.00	30.50	$10,675.00	1.70	$595.00	-	-	32.20	$11,270.00
Total			**181.50**	**$123,405.00**	**33.40**	**$22,877.00**	**5.60**	**$3,735.00**	**220.50**	**$150,017.00**

Blended Rate: $680.35

Notes:

(1) The above chart displays Dundon's hourly rates in effect during the time periods work was completed.

(2) Amounts are computed from Dundon's time detail at the hourly rates shown.

(3) The above chart does not include $3,967.00 for fees associated with the preparation and review of this final fee application of Dundon Advisers LLC which occurred in the Post-Conversion Period.

COMPENSATION BY PROJECT CATEGORY
Final Application Period (January 12, 2026 – October 14, 2026)

	First Interim 1/12/2026 – 3/31/2026		Second Interim 4/1/2026 – 8/31/2026		Final Period 9/1/2026 – 10/14/2026		Total	
Project Category	Hours	Amount	Hours	Amount	Hours	Amount	Billable Time	Billable Amount
Business Analysis	101.60	$71,396.00	10.20	$8,127.00	0.80	$600.00	112.60	$80,123.00
Sales Process	27.90	$17,472.00	3.30	$2,641.00	-	-	31.20	$20,113.00
Retention and Fee Applications	13.00	$8,197.00	11.10	$6,712.00	4.40	$2,798.00	28.50	$17,707.00
Committee Member/Professional Meetings & Communications	15.10	$9,551.00	7.00	$4,052.00	0.30	$225.00	22.40	$13,828.00
Investigations	5.70	$5,472.00	-	-	-	-	5.70	$5,472.00
Case Administration	6.70	$3,005.00	0.30	$195.00	0.10	$112.00	7.10	$3,312.00
Other Professionals' Retention and Fee Applications	1.90	$1,576.00	1.40	$1,085.00	-	-	3.30	$2,661.00
Claims Analysis	2.70	$2,251.00	-	-	-	-	2.70	$2,251.00
Debtor Professional and Client Meeting	3.00	$1,950.00	0.10	$65.00	-	-	3.10	$2,015.00
Plan and Disclosure Statement	2.30	$1,495.00	-	-	-	-	2.30	$1,495.00
DIP, Exit and Other Financing	1.60	$1,040.00	-	-	-	-	1.60	$1,040.00

	First Interim 1/12/2026 – 3/31/2026		Second Interim 4/1/2026 – 8/31/2026		Final Period 9/1/2026 – 10/14/2026		Total	
Project Category	Hours	Amount	Hours	Amount	Hours	Amount	Billable Time	Billable Amount
Total	181.50	$123,405.00	33.40	$22,877.00	5.60	$3,735.00	220.50	$150,017.00

Notes:

(1) Amounts are computed from Dundon's time detail.

(2) The above chart does not include $3,967.00 for fees associated with the preparation and review of this final fee application of Dundon Advisers LLC which occurred in the Post-Conversion Period.

V. SUMMARY OF SERVICES RENDERED DURING THE POST-CONVERSION PERIOD (OCTOBER 15, 2026 THROUGH NOVEMBER 11, 2026)

A. Compensation Paid and Its Source

23. All services for which Dundon requests compensation during the Post-Conversion Period were performed for or on behalf of the Committee.

24. Dundon has received no payment and no promises for payment from any source other than the Committee for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Final Application. There is no agreement or understanding between Dundon and any other person for the sharing of compensation to be received for services rendered in these cases.

B. Time Records

25. The time records for the Post-Conversion Period are attached hereto as Exhibit 4. The time records contain daily time logs describing the time spent by each professional during the Post-Conversion Period. To the best of Dundon's knowledge, this Final Application complies with section 330 of the Bankruptcy Code and the Bankruptcy Rules. Dundon charges an hourly rate for its professional services based upon the time, nature, extent, and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code.

C. Summary of Services Rendered During the Post-Conversion Period

26. The professionals who rendered professional services in these cases during the Post-Conversion Period are set forth in the attached Exhibit 4.

27. During the Post-Conversion Period, Dundon prepared and reviewed the seventh monthly fee application and Final Application.

D. Compensation by Timekeeper During the Post-Conversion Period

28. During the Post-Conversion Period, professionals of Dundon expended a total of 7.10 hours in connection with the seventh monthly fee application and Final Application.

29. The nature of the work performed by these persons is fully set forth in the attached Exhibit 4. These are Dundon's normal hourly rates for work of this character during the time period services were rendered. The reasonable value of services rendered by Dundon for the Committee during the Post-Conversion Period is $3,967.00. Dundon submits that the professional services it rendered on behalf of the Committee during this time were reasonable and necessary under the circumstances. Dundon did not incur any expenses on behalf of the Committee during the Post-Conversion Period.

E. Summary of Services Rendered During the Final Application Period

30. The Dundon professionals who provided services in these cases are: Joshua Nahas, Gary Lipson, Christopher Podesfinski, Chris Kazantzis, and Brodie Galfus.

31. The total sum due to Dundon for professional services rendered on behalf of the Committee is $153,984.00, which includes actual, reasonable and necessary fees for the Final Application Period in the amount of $150,017.00 and $3,967.00 for fees associated with the preparation and review of the seventh monthly fee application and Final Application during the Post-Conversion Period. Detailed time entries were provided with Dundon's Fee Statements or are contained within this Final Application. Dundon submits that the professional services it rendered

on behalf of the Committee during this time were reasonable and necessary under the circumstances.

VI. REQUEST FOR FINAL ALLOWANCE OF FEES AND EXPENSES

32. Section 330 of the Bankruptcy Code authorizes the Court to award a professional person employed under section 327 or 1103 reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses incurred. Section 330(a)(3) directs the Court to consider the time spent, the rates charged, whether the services were necessary to the administration of or beneficial at the time rendered, whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the issues addressed, and whether the compensation is reasonable based on customary compensation charged by comparably skilled practitioners in non-bankruptcy cases. Section 330(a)(4) limits compensation for services that were not reasonably likely to benefit the estate or were not necessary to administration, unnecessary duplication of services, and services performed by an entity not authorized under section 327 or 1103. Section 503(b) provides the applicable administrative-expense framework to the extent relevant. Dundon seeks only actual, necessary, reasonable, non-duplicative compensation and expense reimbursement for services performed by an approved professional. The request is governed by section 330, Bankruptcy Rule 2016, BLR 2016-1, and the Procedures.

33. In *In re First Colonial Corporation of America*, 544 F.2d 1291, 1298-99 (5th Cir. 1977), cert. denied, 431 U.S. 904 (1977), the Fifth Circuit applied the *Johnson* factors to fee awards in bankruptcy cases. Dundon applies those factors, together with section 330(a)(3) and section 330(a)(4), to the entire Final Application Period and the results achieved throughout these Chapter 11 Cases.

34. The Fifth Circuit's en banc decision in *Barron & Newburger, P.C. v. Texas Skill Training Corp. (In re Woerner)*, 783 F.3d 266 (5th Cir. 2015) (en banc), confirms that a service may be compensable when, at the time it was rendered, there was a reasonable likelihood that it would benefit the estate, even if the anticipated benefit was not ultimately realized. The requested fees are calculated under the lodestar methodology by multiplying reasonable hours by reasonable rates, subject to the statutory review described above. The following analysis applies these standards to the whole case. Interim awards remain subject to reconsideration when the Final Application is considered, and Dundon requests final approval of all compensation and expenses previously allowed on an interim basis.

35. Compensation for the services described herein, as requested, is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expediently and efficiently. Whenever possible, Dundon sought to minimize the costs of its services to the Committee by utilizing junior professionals to handle the more routine aspects of the case.

36. Under an analysis utilizing the Johnson factors and the standards customarily applied to fee awards under sections 330 and 331 of the Bankruptcy Code, Dundon submits that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the requested amount. Dundon devoted a substantial amount of time and effort addressing the numerous issues involved in these Chapter 11 Cases, and the services for which it seeks compensation were, at the time rendered, believed to be necessary to represent the Committee effectively and efficiently.

37. In sum, the services rendered by Dundon during the Final Application Period were necessary and beneficial to the Committee and were consistently performed in a timely manner

commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

VII. SECTION 504(B) COMPLIANCE

38. No agreement or understanding exists between Dundon and any third person for the sharing of compensation, except as allowed by section 504(b) and Bankruptcy Rule 2016 with respect to the sharing of compensation between and among the shareholders of Dundon.

39. All services for which compensation is requested hereunder were rendered at the request of, and solely on behalf of, the Committee and not on behalf of any other entity.

VIII. NOTICE

40. Notice of this Final Application will be provided in accordance with the Interim Compensation Order to the Notice Parties, the interim chapter 7 trustee appointed under the Conversion Order, Twelve Bridge Capital, LLC, and all parties requesting notice through the Court's CM/ECF system.

IX. CONCLUSION

WHEREFORE, Dundon respectfully requests that the Court enter an order, in substantially the same form attached hereto: (a) allowing, on a final basis, fees in the amount of $150,017.00 and reimbursement of expenses in the amount of $0.00 for the Final Application Period, together with fees in the amount of $3,967.00 incurred during the Post-Conversion Period in connection with the preparation and review of this Final Application, for a total of $153,984.00; (b) approving on the final basis all amounts previously approved on an interim basis; (c) authorizing and directing the chapter 7 trustee to pay all unpaid amounts allowed under the Final Application, subject to the

Carve Out and the terms of the Conversion Order; and (d) granting such other and further relief, both at law and in equity, as this Court deems just and proper.

Dated: November 11, 2026

Respectfully submitted,

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*

Joshua Nahas
565 Fifth Avenue, Suite 1600
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on November 11, 2026, 2026, a true and correct copy of the foregoing Final Fee Application and proposed order was served via the Court's CM/ECF system on all parties registered to receive such notice.

/s/ Dominique A. Douglas
Dominique A. Douglas

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

ORDER APPROVING THE FINAL FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., ET AL., FOR THE PERIOD OF JANUARY 12, 2026 THROUGH OCTOBER 14, 2026

Upon consideration of the *Final Fee Application of Dundon Advisers LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors of Ample, Inc., et al., for the Period from January 12, 2026 through October 14, 2026* (the "Application"),[2] filed by Dundon Advisers LLC ("Dundon"), for the period January 12, 2026 through October 14, 2026 (the "Final Application Period"); and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334; and it appearing that the venue of these cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and these cases having been converted to cases under chapter 7 of the Bankruptcy Code effective October 14, 2026 pursuant to the *Order Granting Motion to Convert Case to Chapter 7* [ECF No. 349] (the "Conversion Order"); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the estates, their creditors, and all other parties in interest;

[1] The Debtors in these cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832).

[2] Any capitalized terms used but not defined in this Order shall have the meaning ascribed to them in the Application.

and the Court having determined that the services rendered by Dundon during the Final Application Period and the Post-Conversion Period were reasonable and necessary within the meaning of 11 U.S.C. § 330, were performed in good faith and in the best interest of the Committee, the estates, and parties in interest; and the Court having determined that Dundon's request for compensation and reimbursement of expenses is reasonable, justified, and proper; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

2. Dundon is allowed, on a **FINAL** basis under section 330 of the Bankruptcy Code, compensation of $150,017.00 and reimbursement of expenses in the amount of $0.00 for the Final Application Period, together with compensation of $3,967.00 for the Post-Conversion Period, for a total of $153,984.00.

3. All amounts previously allowed on an interim basis are approved on a final basis.

4. The chapter 7 trustee is authorized and directed to pay Dundon all allowed amounts not previously paid, including holdbacks, within fourteen (14) days of entry of this Order, solely from and to the extent of the Carve Out, subject to the $250,000 aggregate cap on payment of estate professional fees and expenses set forth in the Conversion Order.

5. The Court shall retain jurisdiction with respect to all matters related to the interpretation and implementation of this Order.

Signed: _____, 2026

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SUMMARY COVER SHEET TO
FIRST INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL.* FOR THE PERIOD OF JANUARY 12, 2026 TO MARCH 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	Docket No. 193 (02/24/2026)	
1st Fee Application	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.)	
	Beginning Date	**End Date**
Time period covered by this Application for which interim compensation has not previously been awarded:	01/12/2026	03/31/2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Yes)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Yes)		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Yes)		
Do expense reimbursements represent actual and necessary expenses incurred? (N/A)		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:		$123,405.00
Total professional hours covered by this Application:		181.50
Average hourly rate for professionals[2]:		$679.92
Total fees requested in this Application:		$123,405.00

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

[2] Average hourly rates are calculated by dividing Dundon's total fees by the total number of hours billed.

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Total expense reimbursements requested in this Application:	$0.00
Total fees and expenses requested in this Application:	$123,405.00
Total fees and expenses awarded in all prior Applications:	N/A
Plan Status: No Plan has been filed to date.	
Primary Benefits: Refer to the *First Interim Fee Application of Dundon Advisers LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from January 12, 2026 through March 31, 2026* (attached to this document below).	

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*[1],	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

FIRST INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL.*, FOR THE PERIOD OF JANUARY 12, 2026 TO MARCH 31, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Dundon Advisers LLC ("Dundon" or "Applicant"), Financial Advisor for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its first interim application ("Application") for allowance of compensation for professional services provided in the amount of $123,405.00 and for reimbursement of actual and necessary expenses in the amount of $0.00 for the period commencing January 12, 2026 to March 31, 2026 ("Application Period"). In support of this Application, Dundon respectfully states as follows:

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Interim Fee Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

I. JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for relief requested herein are sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 2016, and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

II. BACKGROUND

3. On December 16, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code in this Court. *See* ECF No. 1. On December 18, 2025, the Court ordered joint-administration of the Debtors' respective cases, thereby creating these chapter 11 cases (the "Chapter 11 Cases"). *See* ECF No. 23.

4. The Debtors continue to manage and operate its businesses as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On December 30, 2025, pursuant to section 1102 of the Bankruptcy Code, the Office of the United States Trustee for Region 7 (the "U.S. Trustee") appointed the Committee, consisting of the following members: (i) Qindao Huari Hardware Product Co., Ltd; (ii) Avalon Technologies Limited; (iii) MingChing Industrial; and, (iv) Sabrina Ohanian. *See* ECF No. 53.

6. On January 12, 2026 (the "Retention Date"), the Committee, in connection with the exercise of its powers and the performance of the duties conferred upon it pursuant to section 1103 of the Bankruptcy Code, selected Dundon to serve as its counsel in connection with these Chapter 11 Cases, subject to Court approval.

7. On February 18, 2026, the Court entered the *Order Approving Procedures for the Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 178] (the "Interim Compensation Order").

8. On February 2, 2026, the Official Committee of Unsecured Creditors filed an application to employ Dundon Advisers, LLC as Financial Advisors for the Official Committee of Unsecured Creditors [ECF No. 152] (the "Application to Employ").

9. On February 24, 2026, the Court entered the *Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors effective as of January 12, 2026* [ECF No. 193] (the "Retention Order").

10. The terms and conditions of Dundon's employment and compensation are set forth in the Application to Employ, as modified by the Retention Order. Dundon has no agreement of any kind, express or implied, to divide with any person or entity any portion of the compensation sought or to be received by it in these Chapter 11 Cases.

11. Dundon has submitted to the relevant parties monthly fee summaries (collectively, the "Fee Summaries") consisting of a brief statement as to the fees and costs incurred in approximately one-month periods, including the associated detailed time entries, pursuant to the procedures set forth in the Interim Compensation Order.

12. By this Application, Dundon seeks approval of fees in the amount of $123,405.00 and expenses in the amount of $0.00 for the Application Period. During the Application Period, Dundon rendered 181.50 hours of services in the course of representing the Committee, at a blended rate of $679.92 per hour.

III. ITEMIZATION OF SERVICES PROVIDED BY DUNDON

13. In support of this Application, attached are the following exhibits:

- **Exhibit A** is the First Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from January 12, 2026 to January 31, 2026 [Docket No. 203].
- **Exhibit B** is the Second Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from February 1, 2026 to February 28, 2026 [Docket No. 214].
- **Exhibit C** is the Third Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from March 1, 2026 to March 31, 2026 [Docket No. 236].

14. A summary of the amounts to be paid to Dundon in accordance with the Interim Compensation Order for Monthly Fee Statements relating to the Application Period are set forth as follows.

Docket Number	Filing Date	Compensation Period	Requested Fees	Requested Expenses	Hold Back	Fees Paid	Expenses Paid	Amount Due
203	2/27/2026	1/12/2026 - 1/31/2026	$66,680.00	$0.00	$13,336.00	$53,344.00	N/A	$13,336.00
214	3/16/2026	2/1/2026 - 2/28/2026	$32,894.00	$0.00	$6,578.80	$26,315.20	N/A	$6,578.80
236[1]	4/10/2026	3/1/2026 - 3/31/2026	$23,831.00	$0.00	$4,766.20	Pending	N/A	$23,831.00
Total			**$123,405.00**		**$24,681.00**	**$79,659.20**		**$43,745.80**

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15. Pursuant to this Application and the Interim Compensation Order, Dundon now seeks payment of any amounts outstanding, including the twenty percent (20%) "hold-back" amounts, in connection with its previously delivered Monthly Fee Statements.

16. Although every effort has been made to include all fees and expenses incurred during the Application Period, some fees and expenses might not be included in this Application

[1] Dundon's third monthly fee application (March 2026) objection deadline was April 24, 2026.

due to delays caused by accounting and processing during the Application Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Procedures and the Interim Compensation Order.

IV. SUMMARY OF SERVICES PROVIDED

17. During the Application Period, Dundon provided complex and intricate services on behalf of the Committee. The services rendered by Dundon during these cases can be grouped into the project categories set forth below. Dundon attempted to place the services provided in the project category that best related to such services. However, because certain services may relate to one or more project categories, services pertaining to one project category may in fact be included in another category, but in no instance is a specific time entry recorded more than once. Among other tasks described in the Fee Summaries, services to the Committee for the Application Period include:

a. **Business Analysis (101.60 hours; $71,396.00).** Dundon reviewed and analyzed the Debtors' monthly operating reports, and prepared related presentations for the Committee; prepared weekly budget-to-actual variance reports and presentations for the Committee's review; reviewed and analyzed the Debtors' DIP budgets and supporting schedules, weekly lender reporting packages, and other case updates throughout the Application Period; conducted a review and analysis of the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities; reviewed insurance policies, intercompany agreements, lease agreements, historical capital raise sources and uses, general and administrative expenses, payments to insiders, compensation analyses, convertible notes documentation, and other receivables in connection with its analysis of the Debtors' estates.

b. **Sales Process (27.90 hours; $17,472.00).** Dundon reviewed and updated sale process presentations for the Committee on a recurring basis throughout the Application Period. Dundon reviewed the investment banker's outreach charts, updated contact logs, and buyer outreach flowcharts to monitor the status of the Debtors' marketing process. Dundon reviewed the draft asset purchase agreement posted in the data room. Dundon participated in sale process update calls with the Debtors' financial advisor and investment banker, discussing potential strategic and financial buyer outreach, bid deadline strategy, and updates on interested parties.

c. **Committee Member/Professional Meetings & Communications (15.10 hours; $9,551.00).** Among other things, Dundon presented in meetings with Committee members and provided updates on liquidity and the sale process. Dundon also participated in calls and other forms of communication with Committee counsel to discuss case updates, sale process strategy, strategies for recovery, insurance policies, and other case-related matters.

d. **Retention and Fee Applications (13.00 hours; $8,197.00).** Dundon reviewed the Interim Compensation Order and prepared the exhibits and supporting text for its monthly fee applications.

e. **Investigations (5.70 hours; $5,472.00).** Dundon reviewed the Debtors' intellectual property portfolio and proposed potential pathways to maximize value for intangible assets.

f. **Case Administration (6.70 hours; $3,005.00).** Dundon downloaded files from data rooms and updated data room indices, prepared notes from meetings with professionals, and calendared deadlines and milestones.

g. **Claims Analysis (2.70 hours; $2,251.00).** Dundon requested and reviewed the claims register post general bar date.

h. **Debtors Professional and Client Meeting (3.00 hours; $1,950.00).** Dundon participated in calls with the Debtors' investment banker to discuss potential outreach parties for the sale process, sale updates, and asset valuations. Dundon also participated calls with Debtors' financial advisor to discuss liquidity and case updates.

i. **Other Professionals' Retention and Fee Applications (1.90 hours; $1,576.00).** Dundon reviewed Committee counsel's monthly fee application and provided feedback thereon.

j. **Plan & Disclosure Statement (2.30 hours; $1,495.00).** Dundon reviewed historical liquidation analysis examples and responded to questions about a potential liquidation analysis.

k. **DIP, Exit, and Other Financing (1.60 hours, $1,040.00**). Dundon reviewed weekly DIP lender reporting packages sent by the Debtors' professionals.

V. REQUEST FOR INTERIM ALLOWANCE OF FEES AND EXPENSES

18. Section 330 of the Bankruptcy Code authorizes the Court to award professional persons employed pursuant to section 327 reasonable compensation for actual and necessary services rendered and reimbursement for actual and necessary expenses incurred. *See* 11 U.S.C. §§ 327 and 330. As more fully stated below, Dundon submits that the elements governing awards of compensation pursuant to sections 330 and 331 of the Bankruptcy Code justify the allowance

of the fees and expenses incurred in its representation of the Committee during the Application Period.

19. The Court should consider six factors found in section 330(a)(3) of the Bankruptcy Code when awarding compensation to professionals. *See In re Crager*, 691 F.3d 671, 676 (5th Cir. 2012). Specifically, under section 330 of the Bankruptcy Code, courts "shall consider the nature, the extent, and the value of such services, taking into account all relevant factors," including –

a. the time spent on such services;
b. the rates charged for such services;
c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title. 11 U.S.C. § 330(a)(3).

20. Dundon respectfully submits that, in accordance with the factors enumerated in section 330 of the Bankruptcy, the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for and beneficial to the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtors' estate, and were performed economically, effectively, and efficiently.

21. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

22. No previous application for the relief sought herein has been made to this or any other Court.

VI. SECTION 504(B) COMPLIANCE

23. No agreement or understanding exists between Dundon and any third person for the sharing of compensation, except as allowed by section 504(b) and Bankruptcy Rule 2016 with respect to sharing of compensation between and amongst shareholders at Dundon.

24. All services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Committee and not on behalf of any other entity.

VII. NOTICE

25. Notice of this Application will be provided to the following parties: (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of Texas; (d) counsel to the DIP Lender; (e) counsel to all Secured Creditors, if any; and (f) all parties receiving ECF notice.

VIII. CONCLUSION

26. Dundon respectfully requests that the Court enter an order, in substantially the same form attached hereto: (a) approving fees in the amount of $123,405.00 and reimbursement of expenses in the amount of $0.00 for the Application Period; (b) directing payment of the unpaid portion of the compensation for services rendered and the reimbursement of expenses incurred by Dundon during the Application Period; and (c) granting such other and further relief, both at law and in equity, as this Court deems just and proper.

Dated: April 30, 2026

Respectfully submitted,

Dundon Advisers, LLC

By: *Joshua Nahas*

Financial Advisor to Official Committee of Unsecured Creditors.

Exhibit 2

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SUMMARY COVER SHEET TO SECOND INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL.* FOR THE PERIOD OF APRIL 1, 2026 TO AUGUST 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	193 (02/24/2026)	
Interim Application (x) No. 2nd **Final Application ( )**	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.)	
	Beginning Date	**End Date**
Time period covered by this Application for which interim compensation has not previously been awarded:	04/01/2026	08/31/2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Yes)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Yes)		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Yes)		
Do expense reimbursements represent actual and necessary expenses incurred? (N/A)		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:		$22,877.00
Total professional hours covered by this Application:		33.40
Average hourly rate for professionals[2]:		$684.94
Total fees requested in this Application:		$22,877.00

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

[2] Average hourly rates are calculated by dividing Dundon's total fees by the total number of hours billed.

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Total expense reimbursements requested in this Application:	$0.00
Total fees and expenses requested in this Application:	$22,877.00
Total fees and expenses awarded in all prior Applications:	$123,405.00
Plan Status: No Plan has been filed to date.	
Primary Benefits: Dundon, on behalf of the Committee, has taken the following actions to benefit the estate during the Application Period: (i) monitored liquidity (ii) reviewed and provided comments on the Debtors' liquidation analysis (iii) provided guidance to counsel and the Committee regarding case strategy and the disposition of remaining assets (iv) created ad-hoc analysis at request of counsel (v) other tasks described in more detail in Dundon's monthly fee applications.	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*[1],	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SECOND INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL.*, FOR THE PERIOD OF APRIL 1, 2026 TO AUGUST 31, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Dundon Advisers LLC ("Dundon" or "Applicant"), Financial Advisor for the Official Committee of Unsecured Creditors (the "Committee"), hereby submits its second interim application ("Application") for allowance of compensation for professional services provided in the amount of $22,877.00 and for reimbursement of actual and necessary expenses in the amount of $0.00 for the period commencing April 1, 2026 to August 31, 2026 ("Application Period"). In support of this Application, Dundon respectfully states as follows:

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Interim Fee Application is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

I. JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The bases for relief requested herein are sections 330 and 331 of Title 11 of the United States Code (the "Bankruptcy Code"), Bankruptcy Rule 2016, and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

II. BACKGROUND

3. On December 16, 2025 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code in this Court. *See* ECF No. 1. On December 18, 2025, the Court ordered joint-administration of the Debtors' respective cases, thereby creating these chapter 11 cases (the "Chapter 11 Cases"). *See* ECF No. 23.

4. The Debtors continue to manage and operate its businesses as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On December 30, 2025, pursuant to section 1102 of the Bankruptcy Code, the Office of the United States Trustee for Region 7 (the "U.S. Trustee") appointed the Committee, consisting of the following members: (i) Qingdao Huari Hardware Product Co., Ltd; (ii) Avalon Technologies Limited; (iii) MingChing Industrial; and, (iv) Sabrina Ohanian. *See* ECF No. 53.

6. On January 12, 2026 (the "Retention Date"), the Committee, in connection with the exercise of its powers and the performance of the duties conferred upon it pursuant to section 1103 of the Bankruptcy Code, selected Dundon to serve as its financial advisor in connection with these Chapter 11 Cases, subject to Court approval.

7. On February 18, 2026, the Court entered the *Order Approving Procedures for the Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 178] (the "Interim Compensation Order").

8. On May 26, 2026, the Court entered the *Order Approving the First Interim Fee Application of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Ample, Inc., et al., for the Period January 12, 2026 to March 31, 2026* [ECF No. 276] (the "First Interim Fee Order"), authorizing fees in the amount of $123,405.00 and expenses in the amount of $0.00.

9. On February 2, 2026, the Official Committee of Unsecured Creditors filed an application to employ Dundon Advisers, LLC as Financial Advisors for the Official Committee of Unsecured Creditors [ECF No. 152] (the "Application to Employ").

10. On February 24, 2026, the Court entered the *Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors effective as of January 12, 2026* [ECF No. 193] (the "Retention Order").

11. The terms and conditions of Dundon's employment and compensation are set forth in the Application to Employ, as modified by the Retention Order. Dundon has no agreement of any kind, express or implied, to divide with any person or entity any portion of the compensation sought or to be received by it in these Chapter 11 Cases.

12. Dundon has submitted to the relevant parties monthly fee summaries (collectively, the "Fee Summaries") consisting of a brief statement as to the fees and costs incurred in approximately one-month periods, including the associated detailed time entries, pursuant to the procedures set forth in the Interim Compensation Order.

13. By this Application, Dundon seeks approval of fees in the amount of $22,877.00 and expenses in the amount of $0.00 for the Application Period. During the Application Period, Dundon rendered 33.40 hours of services in the course of representing the Committee, at a blended rate of $684.94 per hour.

III. ITEMIZATION OF SERVICES PROVIDED BY DUNDON

14. In support of this Application, attached are the following exhibits:

- **Exhibit A** is the Fourth Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from April 1, 2026 to April 30, 2026 [Docket No. 273].
- **Exhibit B** is the Fifth Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from May 1, 2026 to May 31, 2026 [Docket No. 305].
- **Exhibit C** is the Sixth Monthly Fee Statement of Dundon Advisers, LLC, for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period from June 1, 2026 to August 31, 2026 [Docket No. 339].

15. A summary of the amounts to be paid to Dundon in accordance with the Interim Compensation Order for Monthly Fee Statements relating to the Application Period are set forth as follows.

Docket Number	Filing Date	Compensation Period	Requested Fees	Requested Expenses	Hold Back	Fees Paid	Expenses Paid	Amount Due
273	5/22/2026	4/1/2026 - 4/30/2026	$10,842.00	$0.00	$2,168.40	$8,673.60	$0.00	$2,168.40
305	7/1/2026	5/1/2026 - 5/31/2026	$7,396.00	$0.00	$1,479.20	$5,916.80	$0.00	$1,479.20
339[1]	9/14/2026	6/1/2026 - 8/31/2026	$4,639.00	$0.00	$927.80	Pending	$0.00	Pending
Total			**$22,877.00**	**$0.00**	**$4,575.40**	**$14,590.40**		**$3,647.60**

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[1] Dundon's sixth monthly fee statement (June through August 2026) objection deadline is September 28, 2026.

16. Pursuant to this Application and the Interim Compensation Order, Dundon now seeks payment of any amounts outstanding, including the twenty percent (20%) "hold-back" amounts, in connection with its previously delivered Monthly Fee Statements.

17. Although every effort has been made to include all fees and expenses incurred during the Application Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Application Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Procedures and the Interim Compensation Order.

IV. SUMMARY OF SERVICES PROVIDED

18. During the Application Period, Dundon provided complex and intricate services on behalf of the Committee. The services rendered by Dundon during these cases can be grouped into the project categories set forth below. Dundon attempted to place the services provided in the project category that best related to such services. However, because certain services may relate to one or more project categories, services pertaining to one project category may in fact be included in another category, but in no instance is a specific time entry recorded more than once. Among other tasks described in the Fee Summaries, services to the Committee for the Application Period include:

a. **Business Analysis (10.20 hours; $8,127.00).** Dundon reviewed and analyzed the Debtors' monthly operating reports for February, March, April, and June 2026, as well as the weekly lender reporting packages and associated commentary issued throughout the Application Period. Dundon prepared and updated the professional fee schedule and compared accrued professional fees against budget. Dundon reviewed and commented on the Debtors' liquidation analysis and the sources of recovery reflected therein, reviewed the Bluewater counterproposal and counsel's correspondence regarding it, and reviewed the rejection motion and creditor stipulation, the stipulation regarding return of the surety bond, and the equipment sale teaser and related updates from the Debtors.

b. **Retention and Fee Applications (11.10 hours; $6,712.00).** Dundon prepared the exhibits and supporting text for its March, April, and May 2026 monthly fee statements and prepared its first interim fee application.

c. Committee Member/Professional Meetings & Communications (7.00 hours; $4,052.00). Dundon attended the section 341 meeting of creditors and the Committee meeting held to vote on a plan and consider next steps in the case. Dundon participated in an all-advisor call regarding plan versus conversion and the assets available for distribution, and in calls with the Debtors and Committee counsel regarding the path forward, case trajectory, liquidity, budget, causes of action, and the assets included in the asset purchase agreement. Dundon also communicated with counsel and a creditor regarding the status of a stipulation and reviewed counsel's case updates to Committee members.

d. Sales Process (3.30 hours; $2,641.00). Dundon reviewed the Debtors' sale motion and the related asset purchase agreement, the entered sale order, and the list of assigned contracts and cure amounts. Dundon also monitored the equipment sale, reviewing the teaser, process updates, and the Debtor financial advisor's communications regarding the equipment bid, and reviewed counsel's update on the disposition of the Debtors' intellectual property and the motion to retain sale agents.

e. Other Professionals' Retention and Fee Applications (1.40 hours; $1,085.00). Dundon reviewed the monthly and interim fee applications filed by the Debtors' counsel and the Debtors' financial advisor, the application to employ CITTA as duty drawback broker, and the motion to retain sale agents.

f. Case Administration (0.30 hours; $195.00). Dundon aggregated and circulated internal call notes following a call with Committee counsel.

g. **Debtor Professional and Client Meeting (0.10 hours; $65.00).** Dundon participated in a call with Getzler Henrich, the Debtors' financial advisor, regarding a potential buyer for the Debtors' remaining assets.

V. REQUEST FOR INTERIM ALLOWANCE OF FEES AND EXPENSES

19. Section 330 of the Bankruptcy Code authorizes the Court to award professional persons employed pursuant to section 327 reasonable compensation for actual and necessary services rendered and reimbursement for actual and necessary expenses incurred. *See* 11 U.S.C. §§ 327 and 330. As more fully stated below, Dundon submits that the elements governing awards of compensation pursuant to sections 330 and 331 of the Bankruptcy Code justify the allowance

of the fees and expenses incurred in its representation of the Committee during the Application Period.

20. The Court should consider six factors found in section 330(a)(3) of the Bankruptcy Code when awarding compensation to professionals. *See In re Crager*, 691 F.3d 671, 676 (5th Cir. 2012). Specifically, under section 330 of the Bankruptcy Code, courts "shall consider the nature, the extent, and the value of such services, taking into account all relevant factors," including –

a. the time spent on such services;
b. the rates charged for such services;
c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title. 11 U.S.C. § 330(a)(3).

21. Dundon respectfully submits that, in accordance with the factors enumerated in section 330 of the Bankruptcy, the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for and beneficial to the preservation and maximization of value for all stakeholders and to the orderly administration of the Debtors' estate, and were performed economically, effectively, and efficiently.

22. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

23. Dundon's First Interim Fee Application, seeking fees in the amount of $123,405.00 and expenses in the amount of $0.00 for the period from January 12, 2026 through March 31, 2026, was approved by the Court on May 26, 2026 [ECF No. 276].

VI. SECTION 504(B) COMPLIANCE

24. No agreement or understanding exists between Dundon and any third person for the sharing of compensation, except as allowed by section 504(b) and Bankruptcy Rule 2016 with respect to sharing of compensation between and amongst shareholders at Dundon.

25. All services for which compensation is requested hereunder were rendered at the request of and solely on behalf of the Committee and not on behalf of any other entity.

VII. NOTICE

26. Notice of this Application will be provided to the following parties: (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of Texas; (d) counsel to the DIP Lender; (e) counsel to all Secured Creditors, if any; and (f) all parties receiving ECF notice.

VIII. CONCLUSION

27. Dundon respectfully requests that the Court enter an order, in substantially the same form attached hereto: (a) approving fees in the amount of $22,877.00 and reimbursement of expenses in the amount of $0.00 for the Application Period; (b) directing payment of the unpaid portion of the compensation for services rendered and the reimbursement of expenses incurred by Dundon during the Application Period; and (c) granting such other and further relief, both at law and in equity, as this Court deems just and proper.

Dated: September 23, 2026

Respectfully submitted,

Dundon Advisers, LLC

By: *Joshua Nahas*

Financial Advisor to Official Committee of Unsecured Creditors.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

ORDER APPROVING THE SECOND INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF AMPLE, INC., *ET AL* FOR THE PERIOD OF APRIL 1, 2026 TO AUGUST 31, 2026

Upon consideration of the *Second Interim Application of Dundon Advisers LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Ample Inc. et. al for Allowance of Compensation and Reimbursement of Expenses for the Period of April 1, 2026 through August 31, 2026* (the "Application"),[2] filed by Dundon Advisers LLC ("Dundon"); and it appearing that this Court has jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334; and it appearing that the venue of these chapter 11 cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest; and the Court having determined that the services rendered by Dundon were reasonable and necessary, were performed in good faith and in the best interest of the Committee, the Debtors, the estates, and parties in interest; and the Court having determined that Dundon's request for compensation and reimbursement of expenses is

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832).

[2] Any capitalized terms used but not defined in this Order shall have the meaning ascribed to them in the Application.

reasonable, justified and proper; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

2. Dundon is allowed interim compensation in the amount of $22,877.00 and reimbursement of expenses in the amount of $0.00 for the period April 1, 2026 through and including August 31, 2026, for a total amount of $22,877.00.

3. The Debtors are authorized to disburse any unpaid amounts allowed by Paragraph 2 of this Order.

4. The Court shall retain jurisdiction with respect to all matters related to the interpretation and implementation of this Order.

Signed: _____, 2026

HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY COURT

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

FOURTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM APRIL 1, 2026 THROUGH AND INCLUDING APRIL 30, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	April 1, 2026	April 30, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$10,842.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$10,842.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$8,673.60**
Blended hourly rate for professionals covered by this Statement:		$665.15
Indicate whether plan has been confirmed:		No

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

2590817260522000000000004

Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$53,344.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$26,315.20	$0.00
4/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$19,064.80	$0.00
Total		**$123,405.00**	**$0.00**	**$98,724.00**	**$0.00**

Note: Dundon filed its first interim fee application for the period January 12, 2026 through and including March 31, 2026 on April 30, 2026 [D.I. 260].

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 178] (the "**Compensation Order**")[2], submits this fourth monthly fee statement of services rendered in these chapter 11 cases for the period from April 1, 2026 through and including April 30, 2026 (the "**Fee Statement Period**").

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

1. Attached as Exhibit A is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 16.30 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as Exhibit B is a summary of time detail by project category during the Fee Statement Period. Attached as Exhibit C is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $10,842.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $8,673.60, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005
ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))
iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right

to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: May 22, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*

Joshua Nahas
565 Fifth Avenue
16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this day 22nd of May 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period April 1, 2026 Through and Including April 30, 2026

Professional	Title	Hourly Rate	Billable Time	Billable Amount
Joshua Nahas	Managing Director	$960.00	3.70	$ 3,552.00
Christopher Podesfinski	Associate Director	$650.00	9.60	$ 6,240.00
Brodie Galfus	Associate	$350.00	1.70	$ 595.00
Chris Kazantzis	Associate	$350.00	1.30	$ 455.00
Total			**16.30**	**$ 10,842.00**

Blended Hourly Rate: $665.15

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period April 1, 2026 Through and Including April 30, 2026

Project Category	Billable Time	Billable Amount
Retention and Fee Applications	6.70	$ 3,965.00
Sales Process	2.70	$ 2,251.00
Committee Member/Professional Meetings & Communications	3.50	$ 1,982.00
Business Analysis	2.10	$ 1,644.00
Other Professionals' Retention and Fee Applications	1.00	$ 805.00
Case Administration	0.30	$ 195.00
Total	**16.30**	**$ 10,842.00**

Exhibit C

Time Detail for the Fee Statement Period
April 1, 2026 Through and Including April 30, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Brodie Galfus	04/02/2026	Ample	Committee Member/Professional Meetings & Communications	Attended 341 meeting and took notes	0.50	$175.00
Brodie Galfus	04/06/2026	Ample	Committee Member/Professional Meetings & Communications	Discussion with Dundon team and committee counsel regarding concerns on case trajectory, liquidity, and next steps.	0.70	$245.00
Brodie Galfus	04/14/2026	Ample	Committee Member/Professional Meetings & Communications	Attended meeting with Porzio and UCC for a vote on a plan and future steps in the case	0.50	$175.00
Totals For Brodie Galfus					**1.70**	**$595.00**
Chris Kazantzis	04/02/2026	Ample	Retention and Fee Applications	Created March fee app exhibits in excel and updated fee app	1.30	$455.00
Totals For Chris Kazantzis					**1.30**	**$455.00**
Christopher Podesfinski	04/01/2026	Ample	Business Analysis	Review lender reporting for week ending 3/27	0.30	$195.00
Christopher Podesfinski	04/02/2026	Ample	Retention and Fee Applications	QA of third monthly fee application exhibits	0.50	$325.00
Christopher Podesfinski	04/06/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing case strategy/case updates	0.70	$455.00

Christopher Podesfinski	04/06/2026	Ample	Case Administration	Aggregate call notes for internal team post call with counsel	0.30	$195.00
Christopher Podesfinski	04/08/2026	Ample	Business Analysis	Review February MOR	0.10	$65.00
Christopher Podesfinski	04/08/2026	Ample	Business Analysis	Review of weekly lender reporting and associated commentary (week of 4/3)	0.40	$260.00
Christopher Podesfinski	04/14/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing case updates/causes of action ahead of committee meeting	0.30	$195.00
Christopher Podesfinski	04/15/2026	Ample	Sales Process	Review sale motion with APA (D.I. 239)	0.70	$455.00
Christopher Podesfinski	04/16/2026	Ample	Business Analysis	Create professional fee schedule as of March 2026	0.40	$260.00
Christopher Podesfinski	04/17/2026	Ample	Other Professionals' Retention and Fee Applications	Review motion to retain sale agents (D.I. 242)	0.30	$195.00
Christopher Podesfinski	04/17/2026	Ample	Retention and Fee Applications	Review and update template provided by counsel to create draft of Dundon's first interim fee application.	3.70	$2,405.00
Christopher Podesfinski	04/21/2026	Ample	Sales Process	Review sale order (D.I. 249)	0.40	$260.00
Christopher Podesfinski	04/24/2026	Ample	Committee Member/Professional Meetings & Communications	Call with creditor regarding status of stipulation	0.10	$65.00

Christopher Podesfinski	04/27/2026	Ample	Other Professionals' Retention and Fee Applications	Review Debtor FA's third monthly fee application	0.20	$130.00
Christopher Podesfinski	04/28/2026	Ample	Retention and Fee Applications	Communication to counsel regarding updates to first interim fee application	0.10	$65.00
Christopher Podesfinski	04/29/2026	Ample	Retention and Fee Applications	Update text for fourth monthly fee application (April)	0.90	$585.00
Christopher Podesfinski	04/30/2026	Ample	Retention and Fee Applications	Incremental updates to April fee application text/chart	0.20	$130.00
Totals For Christopher Podesfinski					**9.60**	**$6,240.00**
Joshua Nahas	04/02/2026	Ample	Business Analysis	Review lender reporting for week ending 3/27	0.40	$384.00
Joshua Nahas	04/06/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel on case status	0.70	$672.00
Joshua Nahas	04/08/2026	Ample	Business Analysis	Review February MOR	0.10	$96.00
Joshua Nahas	04/08/2026	Ample	Business Analysis	Review of weekly lender reporting	0.40	$384.00
Joshua Nahas	04/15/2026	Ample	Sales Process	Review Sale Motion and associated APA	1.00	$960.00
Joshua Nahas	04/17/2026	Ample	Sales Process	Review motion to retain sale agents	0.20	$192.00
Joshua Nahas	04/21/2026	Ample	Sales Process	Review sale order	0.40	$384.00
Joshua Nahas	04/27/2026	Ample	Other Professionals' Retention and Fee Applications	Review fee application	0.50	$480.00
Totals For Joshua Nahas					**3.70**	**$3,552.00**
Grand Total					**16.30**	**$10,842.00**

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

FIFTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM MAY 1, 2026 THROUGH AND INCLUDING MAY 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	May 1, 2026	May 31, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$7,396.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$7,396.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$5,916.80**
Blended hourly rate for professionals covered by this Statement:		$678.53
Indicate whether plan has been confirmed:		No

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

Previous Applications:

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$66,680.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$32,894.00	$0.00
04/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$23,831.00	$0.00
05/22/2026 [D.I. 273]	April 1, 2026 – April 30, 2026	$10,842.00	$0.00	$8,673.60	$0.00
Total		**$134,247.00**	**$0.00**	**$132,078.60**	**$0.00**

Notes*:*

(1) The *Order Approving The First Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee Of Ample, Inc., Et Al For The Period January 12, 2026 to March 31,2026* was entered on May 26, 2026 (D.I. 276).

(2) The objection deadline for the Dundon Advisers' *Fourth Monthly Fee Statement* (April 2026) was June 5, 2026.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 178] (the "**Compensation Order**")[2], submits this fifth monthly fee statement of services rendered in these chapter 11 cases for the period from May 1, 2026 through and including May 31, 2026 (the "**Fee Statement Period**").

1. Attached as **Exhibit A** is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 10.90 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as **Exhibit B** is a summary of time detail by project category during the Fee Statement Period. Attached as **Exhibit C** is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $7,396.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $5,916.80, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005
ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))
iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: July 1, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*
Joshua Nahas
565 Fifth Avenue, 16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this 1st day of July 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period May 1, 2026 Through and Including May 31, 2026

Professional	Title	Hourly Rate	Billable Time	Billable Amount
Joshua Nahas	Managing Director	$960.00	4.10	$3,936.00
Christopher Podesfinski	Associate Director	$650.00	3.60	$2,340.00
Chris Kazantzis	Associate	$350.00	3.20	$1,120.00
Total			**10.90**	**$7,396.00**

Blended Hourly Rate: $678.53

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period May 1, 2026 Through and Including May 31, 2026

Project Category	Billable Time	Billable Amount
Business Analysis	5.30	$4,379.00
Retention and Fee Applications	3.00	$1,837.00
Committee Member/Professional Meetings & Communications	2.00	$790.00
Sales Process	0.50	$325.00
Debtor Professional and Client Meeting	0.10	$65.00
Total	**10.90**	**$7,396.00**

Exhibit C

Time Detail for the Fee Statement Period
May 1, 2026 Through and Including May 31, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Chris Kazantzis	05/11/2026	Ample	Retention and Fee Applications	Completed exhibits and April fee application	1.10	$385.00
Chris Kazantzis	05/19/2026	Ample	Business Analysis	Reviewed liquidation analysis	0.20	$70.00
Chris Kazantzis	05/19/2026	Ample	Business Analysis	Discussion with G. Sniezek reviewing the liquidation analysis	0.10	$35.00
Chris Kazantzis	05/19/2026	Ample	Business Analysis	Discussion with JN reviewing the liquidation analysis and source of proceeds	0.10	$35.00
Chris Kazantzis	05/20/2026	Ample	Committee Member/Professional Meetings & Communications	Met with counsel and JN to discuss liquidation analysis	0.60	$210.00
Chris Kazantzis	05/20/2026	Ample	Committee Member/Professional Meetings & Communications	Call with the Debtors and counsel re path forward	1.10	$385.00
Totals For Chris Kazantzis					**3.20**	**$1,120.00**
Christopher Podesfinski	05/04/2026	Ample	Sales Process	Review equipment sale teaser	0.10	$65.00
Christopher Podesfinski	05/04/2026	Ample	Sales Process	Review equipment sale process update	0.20	$130.00
Christopher Podesfinski	05/04/2026	Ample	Business Analysis	Review March 2026 monthly operating report	0.20	$130.00
Christopher Podesfinski	05/05/2026	Ample	Debtor Professional and Client Meeting	Call with Getzler discussing buyer for remaining assets	0.10	$65.00
Christopher Podesfinski	05/05/2026	Ample	Committee Member/Professional Meetings & Communications	Communication to counsel discussing buyer for remaining assets.	0.10	$65.00
Christopher Podesfinski	05/06/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing assets included in APA; equipment sale	0.10	$65.00
Christopher Podesfinski	05/08/2026	Ample	Sales Process	Review communication from Debtor FA about equipment bid	0.10	$65.00
Christopher Podesfinski	05/11/2026	Ample	Sales Process	Review counsel's IP sale update	0.10	$65.00

Christopher Podesfinski	05/11/2026	Ample	Retention and Fee Applications	Review finalized April monthly fee application	0.40	$260.00
Christopher Podesfinski	05/15/2026	Ample	Business Analysis	Review liquidation analysis summary	1.00	$650.00
Christopher Podesfinski	05/19/2026	Ample	Business Analysis	Review Bluewater counterproposal and counsel's email regarding it	0.30	$195.00
Christopher Podesfinski	05/28/2026	Ample	Committee Member/Professional Meetings & Communications	Read counsel's communication to Committee members regarding case updates	0.10	$65.00
Christopher Podesfinski	05/28/2026	Ample	Retention and Fee Applications	Update text for fifth monthly fee application (May)	0.80	$520.00
Totals For Christopher Podesfinski					**3.60**	**$2,340.00**
Joshua Nahas	05/04/2026	Ample	Business Analysis	Review equipment sale process update	0.30	$288.00
Joshua Nahas	05/05/2026	Ample	Business Analysis	Review March 2026 monthly operating report	0.30	$288.00
Joshua Nahas	05/08/2026	Ample	Business Analysis	Review teaser for equipment sale	0.20	$192.00
Joshua Nahas	05/08/2026	Ample	Business Analysis	Review update from Debtor on sale	0.50	$480.00
Joshua Nahas	05/11/2026	Ample	Retention and Fee Applications	Review April fee application	0.70	$672.00
Joshua Nahas	05/15/2026	Ample	Business Analysis	Review liquidation analysis summary	1.00	$960.00
Joshua Nahas	05/19/2026	Ample	Business Analysis	Review Bluewater counterproposal	0.40	$384.00
Joshua Nahas	05/28/2026	Ample	Business Analysis	Review 5th monthly fee application text	0.70	$672.00
Totals For Joshua Nahas					**4.10**	**$3,936.00**
				Total	**10.90**	**$7,396.00**

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SIXTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 1, 2026 THROUGH AND INCLUDING AUGUST 31, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	June 1, 2026	August 31, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$4,639.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$4,639.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$3,711.20**
Blended hourly rate for professionals covered by this Statement:		$748.23
Indicate whether plan has been confirmed:		No

Previous Monthly Applications:

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

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Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$66,680.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$32,894.00	$0.00
04/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$23,831.00	$0.00
05/22/2026 [D.I. 273]	April 1, 2026 – April 30, 2026	$10,842.00	$0.00	$8,673.60	$0.00
07/01/2026 [D.I. 305]	May 1, 2026 – May 31, 2026	$7,396.00	$0.00	$5,916.80	$0.00
Total		**$141,643.00**	**$0.00**	**$137,995.40**	**$0.00**

Notes*:*

(1) The *Order Approving The First Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee Of Ample, Inc., Et Al For The Period January 12, 2026 to March 31,2026* was entered on May 26, 2026 (D.I. 276).
(2) The objection deadline for the Dundon Advisers' *Fifth Monthly Fee Statement* (May 2026) was July 15, 2026.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket

No. 178] (the "**Compensation Order**")[2], submits this sixth monthly fee statement of services rendered in these chapter 11 cases for the period from June 1, 2026 through and including August 31, 2026 (the "**Fee Statement Period**").

1. Attached as **Exhibit A** is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 6.20 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as **Exhibit B** is a summary of time detail by project category during the Fee Statement Period. Attached as **Exhibit C** is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $4,639.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $3,711.20, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005

ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000 Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP,

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))

iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: September 14, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*
Joshua Nahas
565 Fifth Avenue, 16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this day 14 of September 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period June 1, 2026 Through and Including August 31, 2026

Professional	Title	Hourly Rate Pre July 1 Rate	Billable Time June	June Billable Amount
Joshua Nahas	Managing Director	$ 960.00	0.40	$ 384.00
Christopher Podesfinski	Associate Director	$ 650.00	2.80	$ 1,820.00
Total			**3.20**	**$ 2,204.00**

Professional	Title	Hourly Rate Post July 1 Rate Increase	July Billable Time	August Billable Time	Total July - August Billable Time	July - August Billable Amount	Total Billable Time	Total Billable Amount
Joshua Nahas	Managing Director	$ 1,120.00	0.50	-	0.50	$ 560.00	0.90	$ 944.00
Christopher Podesfinski	Associate Director	$ 750.00	1.90	0.60	2.50	$ 1,875.00	5.30	$ 3,695.00
Total			**2.40**	**0.60**	**3.00**	**$ 2,435.00**	**6.20**	**$ 4,639.00**

Blended Hourly Rate: $748.23

Note: On June 2, 2026, Dundon filed its "*Notice of Annual Rate Increase of Dundon Advisers LLC*" effective as of July 1, 2026.

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period
June 1, 2026 Through and Including August 31, 2026

Project Category	June Billable Time	June Billable Amount	July Billable Time	August Billable Time	Total July - August Billable Time	July - August Billable Amount	Total Billable Time	Total Billable Amount
Committee Member/Professional Meetings & Communications	0.70	$ 579.00	1.20	-	1.20	$ 1,085.00	1.90	$ 1,664.00
Business Analysis	0.80	$ 520.00	1.20	0.40	1.60	$ 1,200.00	2.40	$ 1,720.00
Retention and Fee Applications	1.40	$ 910.00	-	-	0.00	$ -	1.40	$ 910.00
Other Professionals' Retention and Fee Applications	0.20	$ 130.00	-	0.20	0.20	$ 150.00	0.40	$ 280.00
Sales Process	0.10	$ 65.00	-	-	0.00	$ -	0.10	$ 65.00
Total	**3.20**	**$ 2,204.00**	**2.40**	**0.60**	**3.00**	**$ 2,435.00**	**6.20**	**$ 4,639.00**

Exhibit C

Time Detail for the Fee Statement Period
June 1, 2026 Through and Including August 31, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Christopher Podesfinski	06/01/2026	Ample	Committee Member/Professional Meetings & Communications	Call with counsel discussing budget	0.30	$195.00
Christopher Podesfinski	06/01/2026	Ample	Business Analysis	Create updated professional fee schedule versus budget	0.40	$260.00
Christopher Podesfinski	06/02/2026	Ample	Business Analysis	Incremental update to professional fee schedule	0.10	$65.00
Christopher Podesfinski	06/02/2026	Ample	Retention and Fee Applications	Finalize exhibits and text for May 2026 fee application	1.30	$845.00
Christopher Podesfinski	06/05/2026	Ample	Business Analysis	Review of April monthly operating report	0.10	$65.00
Christopher Podesfinski	06/10/2026	Ample	Retention and Fee Applications	Review final draft of notice of rate increase prior to filing	0.10	$65.00
Christopher Podesfinski	06/15/2026	Ample	Other Professionals' Retention and Fee Applications	Review application to employee CITTA (duty drawback broker)	0.20	$130.00
Christopher Podesfinski	06/17/2026	Ample	Sales Process	Review list of assigned contracts/cure amounts	0.10	$65.00
Christopher Podesfinski	06/22/2026	Ample	Business Analysis	Review of rejection motion and stipulation with creditor (D.I. 294,295)	0.20	$130.00
Christopher Podesfinski	07/16/2026	Ample	Committee Member/Professional Meetings & Communications	Attend all advisor call discussing plan versus conversion; assets available	0.50	$375.00
Christopher Podesfinski	07/23/2026	Ample	Committee Member/Professional Meetings & Communications	Review notes from Committee update meeting on conversion	0.20	$150.00
Christopher Podesfinski	07/24/2026	Ample	Business Analysis	Update professional fee schedule; compare to budget	1.20	$900.00
Christopher Podesfinski	08/04/2026	Ample	Business Analysis	Review stipulation regarding return of surety bond (D.I. 317)	0.20	$150.00
Christopher Podesfinski	08/10/2026	Ample	Other Professionals' Retention and Fee Applications	Review 3 filed fee application by Debtors' counsel	0.20	$150.00
Christopher Podesfinski	08/19/2026	Ample	Business Analysis	Review June monthly operating report	0.20	$150.00
Totals For Christopher Podesfinski					**5.30**	**$3,695.00**
Joshua Nahas	06/01/2026	Ample	Committee Member/Professional Meetings & Communications	Call with R Parisi , C Podesfinski on budget and case disposition	0.40	$384.00

Joshua Nahas	07/16/2026	Ample	Committee Member/Professional Meetings & Communications	Attend all advisor call discussing plan versus conversion; assets available	0.50	$560.00
Totals For Joshua Nahas					**0.90**	**$944.00**
			Total		**6.20**	**$4,639.00**

Exhibit 3

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

COVER SHEET FOR THE SEVENTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH AND INCLUDING OCTOBER 14, 2026

Name of Applicant:	Dundon Advisers LLC	
Role in the Chapter 11 Cases:	Official Committee of Unsecured Creditors	
Date of Retention:	Effective as of January 12, 2026	
	Beginning of Period:	**End of Period**
Time period covered by this Statement:	September 1, 2026	October 14, 2026
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:		$3,735.00
Total expenses requested for payment in this Statement:		$0.00
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):		**$3,735.00**
Total fees and expenses for the period covered by this Statement (reflecting the 20% Holdback):		**$2,988.00**
Blended hourly rate for professionals covered by this Statement:		$666.96
Indicate whether plan has been confirmed:		No

Previous Monthly Applications:

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

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Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	Amount of Fees Authorized to be Paid	Amount of Expenses Authorized to be Paid
02/27/2026 [D.I. 203]	January 12, 2026 – January 31, 2026	$66,680.00	$0.00	$66,680.00	$0.00
03/16/2026 [D.I. 214]	February 1, 2026 – February 28, 2026	$32,894.00	$0.00	$32,894.00	$0.00
04/10/2026 [D.I. 236]	March 1, 2026 – March 31, 2026	$23,831.00	$0.00	$23,831.00	$0.00
05/22/2026 [D.I. 273]	April 1, 2026 – April 30, 2026	$10,842.00	$0.00	$10,842.00	$0.00
07/01/2026 [D.I. 305]	May 1, 2026 – May 31, 2026	$7,396.00	$0.00	$7,396.00	$0.00
09/14/2026 [D.I. 339]	June 1, 2026 – August 31, 2026	$4,639.00	$0.00	$4,639.00	$0.00
Total		**$146,282.00**	**$0.00**	**$146,282.00**	**$0.00**

Notes*:*

(1) The *Order Approving The First Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee of Unsecured Creditors of Ample, Inc., Et Al For The Period January 12, 2026 to March 31, 2026* was entered on May 26, 2026 (D.I. 276).

(2) The *Order Approving The Second Interim Fee Application of Dundon Advisers LLC As Financial Advisor To The Official Committee of Unsecured Creditors of Ample, Inc., Et Al For The Period April 1, 2026 to August 31, 2026* was entered on October 16, 2026 (D.I. 353).

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
AMPLE, INC., *et al.*,[1]	Case No. 25-90817 (CML)
Debtors.	(Jointly Administered)

SEVENTH MONTHLY FEE STATEMENT OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH AND INCLUDING OCTOBER 14, 2026

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 178] (the "Compensation Order"), each party receiving notice of the monthly fee statement will have fourteen days after filing of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such fourteen-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Dundon Advisers LLC, ("**Dundon**") financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**"), in accordance with the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 178] (the "**Compensation Order**")[2], submits this seventh monthly fee statement of services rendered in these chapter 11 cases for the period from September 1, 2026 through and including October 14, 2026 (the "**Fee Statement Period**")[3].

[1] The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are: Ample, Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Monthly Fee Statement is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

[2] Terms not otherwise defined herein shall have the meaning ascribed to such term as in the Compensation Order.

[3] Pursuant to the Order Granting Motion to Convert Case to Chapter 7 [D.I. 349], these chapter 11 cases were converted to chapter 7 effective October 14, 2026. Accordingly, this Seventh Monthly Fee Statement is the final monthly fee statement and covers the period from September 1, 2026, through and including October 14, 2026.

1. Attached as **Exhibit A** is the summary of time detail by professional during the Fee Statement Period. Dundon expended a total of 5.60 hours in connection with these chapter 11 cases during the Fee Statement Period. Attached as **Exhibit B** is a summary of time detail by project category during the Fee Statement Period. Attached as **Exhibit C** is an export from Dundon's time management system grouped by Dundon professional engaged in these chapter 11 cases during the Fee Statement Period.

Fees Sought for the Fee Statement Period

2. Dundon incurred fees totaling $3,735.00 for services rendered in representing the Committee during the Fee Statement Period. The full amount of fees will be sought in fee applications to be filed consistent with the Compensation Order.

3. Pursuant to the Compensation Order, Dundon seeks payment of $2,988.00, which represents 80% of Dundon's fees for services rendered on behalf of the Committee during the Fee Statement Period.

Notice and Objections

4. Pursuant to the Compensation Order, notice of this Monthly Fee Statement has been served upon the following parties (collectively, the "**Fee Parties**") via email:

i. the Debtors, Ample, Inc., 99 Park Lane, Brisbane, CA 94005

ii. counsel to the Debtors, Pillsbury Winthrop Shaw Pittman LLP, 609 Main Street, Suite 2000, Houston, TX 77002 (Attn: Hugh M. Ray, III (hugh.ray@pillsburylaw.com)) and Pillsbury Winthrop Shaw Pittman LLP, 31 West 52nd Street, New York, NY 10019 (Attn: Andrew V. Alfano (andrew.alfano@pillsburylaw.com))

iii. the Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Dundon reserves the right to make further application to the Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Order.

6. The Fee Parties shall have fourteen (14) days after delivery of a Monthly Fee Statement to object to this Fee Statement. For the avoidance of doubt, the Objection shall be filed on the docket in the chapter 11 cases and must identify with specificity the objectionable fees or expenses, including the amount of such fees or expenses, and the basis for such Objection.

7. If no Objections are served, the Debtors will promptly pay Dundon the amount due, subject only to applicable Orders of the Court and the approved Budgets.

Dated: November 6, 2026

Respectfully submitted

DUNDON ADVISERS LLC

By: */s/ Joshua Nahas*
Joshua Nahas
565 Fifth Avenue, 16th Floor
New York, NY 10017
Telephone: (212) 859-2000
Email: jn@dundon.com

Financial Advisor to Official Committee of Unsecured Creditors.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this day 6th of November 2026, the foregoing *Fee Statement* was filed with the Court and served (i) via the Court's CM/ECF system to all of the parties registered to receive such notice and (ii) pursuant to Local Rule 9003-1.

/s/ Dominique A. Douglas
Dominique A. Douglas

Exhibit A

Summary of Hours Billed by Professional for the Fee Statement Period September 1, 2026 Through and Including October 14, 2026

Professional	Title	Hourly Rate	September Billable Time	October Billable Time	Total Billable Time	Total Billable Amount
Joshua Nahas	Managing Director	$ 1,120.00	0.20	0.10	0.30	$ 336.00
Christopher Podesfinski	Associate Director	$ 750.00	3.30	0.40	3.70	$ 2,775.00
Brodie Galfus	Associate	$ 390.00	1.60	-	1.60	$ 624.00
Total			**5.10**	**0.50**	**5.60**	**$ 3,735.00**

Blended Hourly Rate: $666.96

Exhibit B

Summary of Time Detail by Project Category for the Fee Statement Period September 1, 2026 Through and Including October 14, 2026

Project Category	September Billable Time	September Billable Amount	October Billable Time	October Billable Amount	Total Billable Time	Total Billable Amount
Committee Member/Professional Meetings & Communications	0.10	$ 75.00	0.20	$ 150.00	0.30	$ 225.00
Business Analysis	0.60	$ 450.00	0.20	$ 150.00	0.80	$ 600.00
Retention and Fee Applications	4.40	$ 2,798.00	-	$ -	4.40	$ 2,798.00
Case Administration	-	$ -	0.10	$ 112.00	0.10	$ 112.00
Total	**5.10**	**$ 3,323.00**	**0.50**	**$ 412.00**	**5.60**	**$ 3,735.00**

Exhibit C

Time Detail for the Fee Statement Period
September 1, 2026 Through and Including October 14, 2026

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Brodie Galfus	09/08/2026	Ample	Retention and Fee Applications	Created excel exhibits for sixth monthly fee application	0.70	$273.00
Brodie Galfus	09/14/2026	Ample	Retention and Fee Applications	Updated second interim fee application	0.90	$351.00
Totals For Brodie Galfus					**1.60**	**$624.00**
Christopher Podesfinski	09/03/2026	Ample	Business Analysis	Updates to professional fee schedule to include new filings	0.60	$450.00
Christopher Podesfinski	09/03/2026	Ample	Committee Member/Professional Meetings & Communications	Response to Getzler regarding fee schedule discrepancy	0.10	$75.00
Christopher Podesfinski	09/06/2026	Ample	Retention and Fee Applications	Create draft fee application for June to August (sixth monthly)	1.20	$900.00
Christopher Podesfinski	09/08/2026	Ample	Retention and Fee Applications	Finalize sixth monthly fee application	0.20	$150.00
Christopher Podesfinski	09/11/2026	Ample	Retention and Fee Applications	Begin creation of second interim fee application	1.10	$825.00
Christopher Podesfinski	09/18/2026	Ample	Retention and Fee Applications	Review and approve counsel's redlines to second interim fee application	0.10	$75.00
Christopher Podesfinski	10/13/2026	Ample	Committee Member/Professional Meetings & Communications	Response to counsel regarding carveout/budget	0.20	$150.00
Christopher Podesfinski	10/14/2026	Ample	Business Analysis	Review conversion motion/order	0.20	$150.00
Totals For Christopher Podesfinski					**3.70**	**$2,775.00**
Joshua Nahas	09/06/2026	Ample	Retention and Fee Applications	Review/approve June-August fee application for filing	0.20	$224.00
Joshua Nahas	10/14/2026	Ample	Case Administration	Review conversion order	0.10	$112.00
Totals For Joshua Nahas					**0.30**	**$336.00**
			Total		**5.60**	**$3,735.00**

Exhibit 4

Professional	Entry Date	Client	Project Category	Description	Billable Time	Billable Amt
Brodie Galfus	11/04/2026	Ample	Retention and Fee Applications	Updated seventh monthly fee application	1.30	$507.00
Brodie Galfus	11/09/2026	Ample	Retention and Fee Applications	Begin the final fee application	2.00	$780.00
Brodie Galfus	11/10/2026	Ample	Retention and Fee Applications	Finalized the final fee application	1.50	$585.00
Totals For Brodie Galfus					**4.80**	**$1,872.00**
Christopher Podesfinski	11/04/2026	Ample	Retention and Fee Applications	QA Sept/October monthly fee application	0.30	$225.00
Christopher Podesfinski	11/10/2026	Ample	Retention and Fee Applications	Incremental updates to final fee application	1.00	$750.00
Totals For Christopher Podesfinski					**1.30**	**$975.00**
Joshua Nahas	11/04/2026	Ample	Retention and Fee Applications	Final review/approval of September/October monthly fee application	0.20	$224.00
Joshua Nahas	11/10/2026	Ample	Retention and Fee Applications	Review/approve final fee application	0.80	$896.00
Totals For Joshua Nahas					**1.00**	**$1,120.00**
Grand Total					**7.10**	**$3,967.00**

Professional	Title	Hourly Rate	Billable Time	Billable Amount
Joshua Nahas	Managing Director	$1,120.00	1.00	$1,120.00
Christopher Podesfinski	Associate Director	$750.00	1.30	$975.00
Brodie Galfus	Associate	$390.00	4.80	$1,872.00
Total			**7.10**	**$3,967.00**

Blended Rate: $558.73

Project Category	Billable Time	Billable Amount
Retention and Fee Applications	7.10	$3,967.00
Grand Total	**7.10**	**$3,967.00**